

PCS Partner Playbook

Table of Contents

[Introduction](#)

[Requirements](#)

[Step 1: Conversions API Gateway Setup \(1 Hour\)](#)

[Step 2: PCS AWS Infrastructure Setup \(30 Minutes\)](#)
[Data Ingestion FYI](#)

[Step 3: Generating 60 days Access Token \(10 Minutes\)](#)

[Step 4: Private Lift](#)

[Step 4.0: Check config before running computation](#)

[Step 4.1: Run Private Lift Computation \(15 mins\)](#)

[Step 4.2: View Private Lift Results](#)

[Appendix](#)

[A1: Semi-auto data ingestion/preparation](#)

[A2: How to set “canary” tier](#)

[A3: Configure an AWS IAM user with minimal permissions for future computation after initial infra deployment](#)

[A4: Data Migration](#)

Introduction

Private Lift is a measurement solution that uses encrypted data and is powered by secure multi-party computation (MPC) with selected partners. Data is encrypted so that each participating partner's data is kept private from the other, and, upon completion of the MPC, each participating partner is only able to view the aggregated output statistics of the computation. Previously, this type of reporting required at least one party to learn which specific people converted after seeing an ad considering Meta has the information about who saw an ad and the advertiser has information on who converted. MPC and encryption make it possible for both parties to only learn insights about how the ads worked, without the need for either party to see the other's data sets.

Requirements

You'll need the below work to be done by someone with permissions and familiarity with the following components:

1. Domain name service (for setting DNS A record for Conversions API Gateway subdomain)
2. Basic knowledge and permissions to access AWS services like IAM, S3 - Creating and Reading , VPC - creation, Peering, Route Tables (all these creations will happen through scripts).
3. Making API calls (for using Private Lift Graph API)
4. Debugging and log reading
5. **(if not using UI:** familiarity with running shell commands)
6. (Only for clients who need/want to prepare your own conversion data): SQL and hashing
7. Please make sure you have reviewed the following AWS Prerequisites and Permission requirements.
 - a. [Private Computation: Business pre-check questions](#)
 - b. [Private Computation: AWS pre-check questions](#)
 - c. [Private Computation: Guide to answering AWS pre-check questions](#)

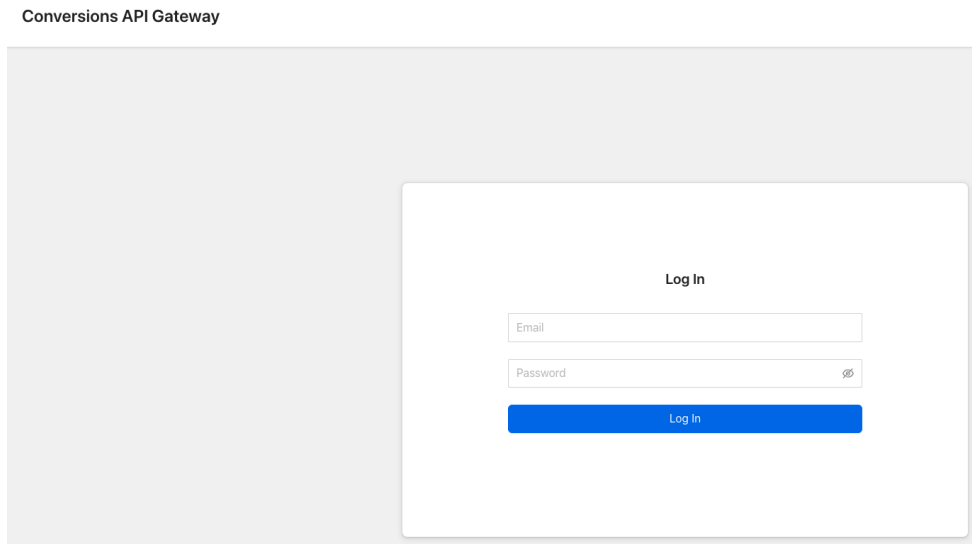
Step 1: Conversions API Gateway Setup (1 Hour)

To run the commands to install the Private Lift infrastructure (specified in step 2 below), install Conversions API Gateway, by referring to the following guide:

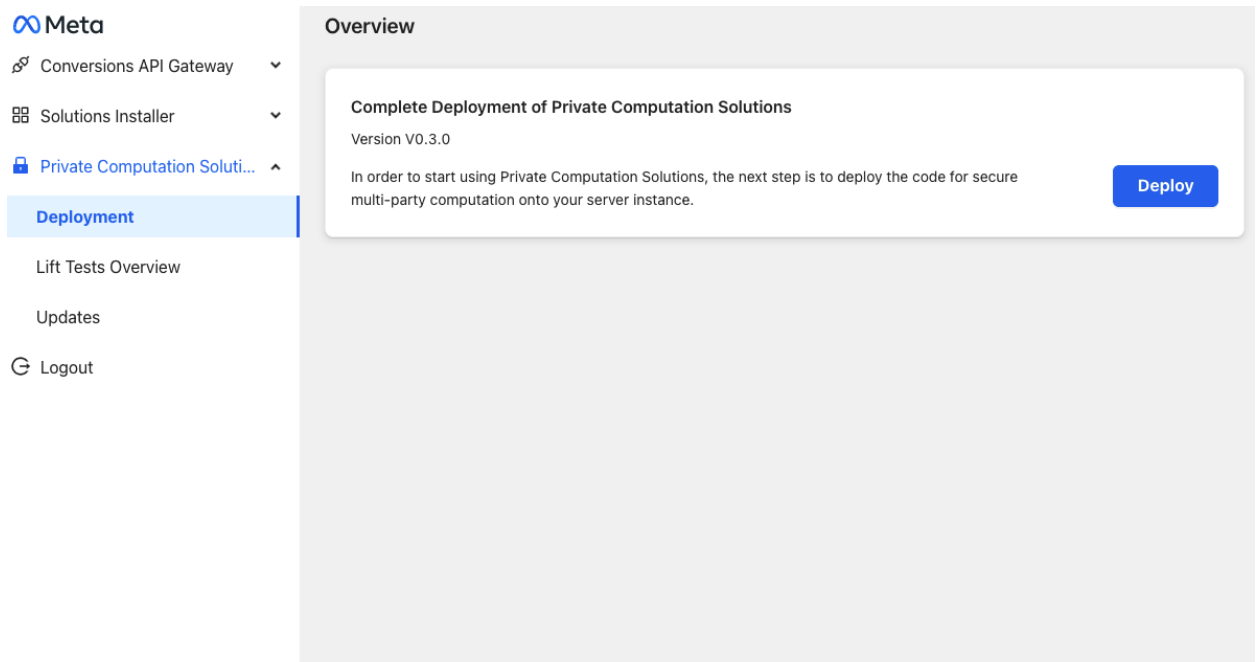
<https://developers.facebook.com/docs/marketing-api/conversions-api/guides/gateway/setup>

Step 2: PCS AWS Infrastructure Setup (30 Minutes)

- Navigate to <https://<capig.instance.url>/hub/ui>. You should see the following window:



- Enter the credentials and login.
- Navigate to the Deployment Menu and click Deploy.



- Enter AWS Access Key ID and Secret Access Key and click on Next. These credentials should have admin access to create new components - S3 Buckets, Kinesis, VPC, Subnets, ECS Clusters.

Meta

Conversions API Gateway

Solutions Installer

Private Computation Solutions

Deployment

Lift Tests Overview

Updates

Logout

Overview

Complete Deployment of Private Computation Solutions

Version V0.3.0

In order to start using Private Computation Solutions, multi-party computation onto your server instance.

Deploy Private Computation Solutions

1 Add account credentials

2 Deploy on AWS

3 Agree to terms

Add Account Credentials

* Amazon Web Services Access Key ID

* Amazon Web Services Secret Access Key

Cancel Next

- Please fill in the required fields and click on Next:
 - **Amazon Web Services Region:** This is the AWS region where the resources would be deployed. It should be the same as the region used for Conversions API Gateway deployment.
 - **Amazon Web Services Account ID:** the AWS region you would like to deploy the AWS infrastructure to. We should have alignment on this beforehand so that Advertiser and Meta infra is set up in the same region.
 - **Deployment Tag:** this is a string that will be appended to the name or tag of AWS resources to be created. It will be easier for you to identify which AWS resources are created
 - **Publisher (Meta) Account ID:** Meta AWS Account number that is provided beforehand.
 - **Publisher (Meta) VPC ID:** Meta VPC ID that is provided beforehand.
- Data Ingestion Settings:
 - Toggle the first button on if you would like to use the semi-automated data ingestion option. This option would enable you to upload conversions data manually and ingest them into your Athena table for computation. (**We recommend keeping this on**).
 - Toggle the second button on if you wish to send pixel events back to Meta as Conversions API events. If you already have Conversions API integration in place, or if you do not wish to forward your web pixel events as Conversions API events, you can toggle this button to off.

Meta

- Conversions API Gateway
- Solutions Installer
- Private Computation Solutions
- Deployment**
 - Lift Tests Overview
 - Updates
 - Logout

Overview

Complete Deployment of Private Computation Solutions
Version V0.3.0

In order to start using Private Computation Solutions multi-party computation onto your server instance.

Deploy Private Computation Solutions

- Add account credentials
- Deploy on AWS**
- Agree to terms

Deploy on Amazon Web Services

* Amazon Web Services Region

* Amazon Web Services Account ID

* Deployment Tag

* Publisher (Meta) Account ID

* Publisher (Meta) VPC ID

Data ingestion settings

☒ Deploy semi-automated ingestion infrastructure
Enabling this will allow manual event upload

☒ Consumption of Pixel data
Enabling this will allow Pixel data to route to Meta

Cancel Previous **Next**

- About 10 minutes later, you should be able to see the following screen confirming the successful deployment.

Overview

Deployment Summary Undeploy

Status	Deployment ID
COMPLETED	9zphk12y11
✓ Deploying Private Computation Solutions has completed.	
Amazon Web Services Region	Deployment Tag
us-east-1	ashkh-9zphk12y11
Amazon Web Services Account ID	Amazon Web Services VPC ID
825829178652	
Publisher (FB) Account ID	Publisher (FB) VPC ID
482880953677	vpc-0b580123c9a57d9ce
S3 Config Bucket	S3 Data Ingestion Bucket
Allow Manual Event Upload	Allow Pixel Data to Route to Meta

- To enable the data ingestion to S3 using CAPIG, please complete below steps:
 - Open CAPI API Gateway Shell: <https://<capig.instance.url>/hub/shell>
 - Run the following update commands after updating the placeholders (AWS access key and AWS secret key):

- config write Kinesis /PUBLISH_TO_KINESIS true
- config write CloudResources /AWS_ACCESS_KEY "<Your aws_access_key_id>"
- config write CloudResources /AWS_SECRET_KEY "<Your aws_secret_access_key>"
 - **Note:** The AWS access key and secret key needs either: admin-level access to all AWS services, or a minimal set of necessary permissions (see [A3](#) for more details)
- After your setup is complete, please check with your Meta representative if the VPC peering has been accepted. If yes, please follow the [instructions](#) to run PCE Validator to ensure the setup is correct.

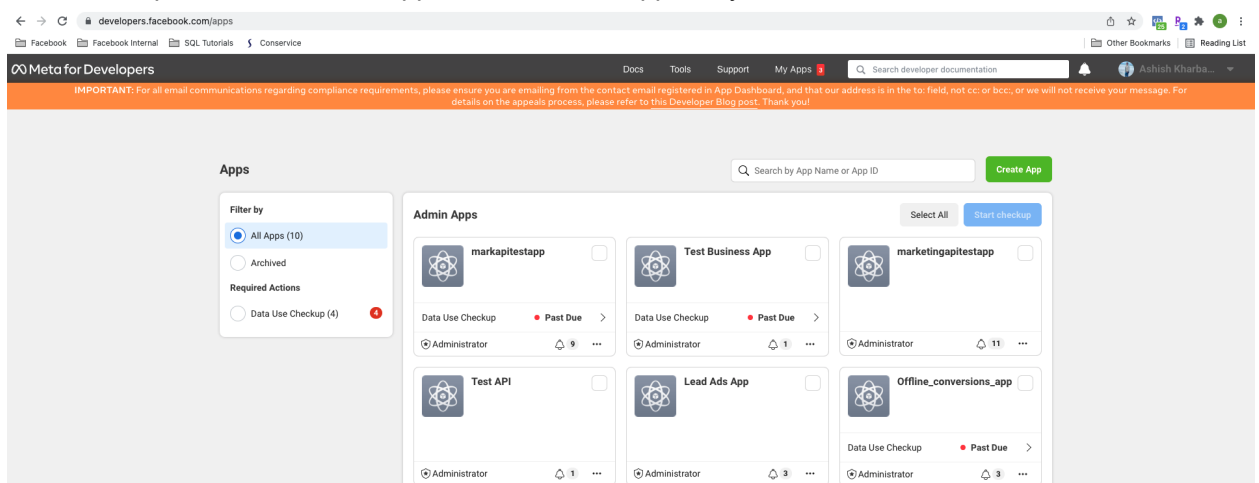
Data Ingestion FYI

1. After [Step 2](#), you need to wait for the completion of data ingestion (**no further action needed from you!**). The whole process is automated.
 - a. Depending on your needs and study setup, different wait time could apply. Your Meta representative will guide you on the exact wait time.

Alternatively, you could prepare your own conversion data if you deployed semi-auto from [Step 2](#). Then it should take less than 30 mins to ingest multi-month conversion data. please redirect to [Appendix Semi-auto data ingestion/preparation](#) for more details.

Step 3: Generating 60 days Access Token (10 Minutes)

- Go to developers.facebook.com/apps and select the app that you want to use.



- Navigate to Settings → Basic. Click on “Show” near app secret and copy both App ID and App Secret.

Meta for Developers

markapitestapp App ID: App type: Business

API access deactivated due to enforcement. [Restore access](#)

Dashboard Settings Basic Advanced Roles Alerts App Review

App ID App secret Show

Display name markapitestapp Namespace

App domains Contact email ashishkharbanda1990@gmail.com

Privacy Policy URL Terms of Service URL

- Go to <https://developers.facebook.com/tools/explorer>.
- In the GET request enter:
`oauth/access_token?grant_type=fb_exchange_token&client_id=<AppId>&client_secret=<App Secret>&fb_exchange_token=<Access Token>`

Replace **<AppId>** and **<AppSecret>** with the values copied in the previous step. Also replace the **<Access Token>** with the Access Token on the screen in the right corner (see below).

Meta for Developers Docs Tools Support My Apps Search developer documentation Ben Lampert

Graph API Explorer

GET → / v12.0 / `oauth/access_token?grant_type=fb_exchange_token&client_id=<APPID>&client_secret=<App Secret>&fb_exchange_token=<Access Token>` Profiling Submit

Access Token

EAAFOIQBZak0cBAGtMxRYZBh3n5HmEc9DlcTj7fP61Ycu7P7

Generate Access Token

Facebook App

Lift Study Creation

User or Page

User Token

Permissions

- × pages_read_engagement
- × pages_manage_metadata
- × pages_read_user_content
- × pages_manage_ads
- × pages_manage_posts
- × pages_manage_business

- Click on the User or Page dropdown and select User Token.
- Click on Add a Permission → Events Groups Pages → Select **ads management**, **ads read** and **business management**.

User or Page

User Token

Permissions

page_events

pages_read_engagement

pages_manage_metadata

pages_read_user_content

pages_manage_ads

pages_manage_posts

pages_manage_engagement

Add a Permission

3 options selected

User Data Permissions

Events Groups Pages

✓ ads_management

✓ ads_read

attribution_read

✓ business_management

groups_access_member_info

page_events

pages_manage_ads

- Click on Submit Button and copy the `access_token` received in the response.
 - Please carefully store this token.

Step 4: Private Lift

Step 4.0: Check config before running computation

1. Open CAPI API Gateway Shell: <https://<capig.instance.url>/hub/shell>
2. Run the following commands
 - a. `config read Kinesis`

- Expected values:

```
{
  "PUBLISH_TO_KINESIS" : true,
  "BATCH_PUBLISH_PERIOD" : 1000,
  "BATCHING_ENABLED" : true,
  "FIREHOSE_DELIVERY_STREAM_NAME" :
  "cb-data-ingestion-stream-<TAG>",
  "AWS_REGION" : "<AWS REGION>"
}
```

For `AWS_REGION`, it should be lower case and format like "us-west-2"

- b. `config read Athena`

- Expected values:

```
{
```



```
"AWS_REGION" : "<AWS REGION>",
"CATALOG_NAME" : "AwsDataCatalog",
"DATABASE_NAME" : "mpc-events-db-<TAG>",
"TABLE_NAME" : "fb_pc_data_<TAG WITH UNDERSCORE>",
"QUERY_RESULTS_S3_BUCKET_PATH" :
"s3://fb-pc-data-<TAG>/query-results/",
"ID_FIELDS" : "user_data.device_id,user_data.email"
}
```

- For AWS_REGION, it should be lower case and format like “us-west-2”
- For ID_FIELDS
 - If your data only has email PII data. Please update the ID_FIELDS to email only with following command
 - config write Athena /ID_FIELDS "user_data.email"
 - If your data only has device_id PII data. Please update the ID_FIELDS to device_id only with following command
 - config write Athena /ID_FIELDS "user_data.device_id"
- c. config read CloudResources
 - Expected value:

```
{ "AWS_ACCESS_KEY" : "<YOUR AWS ACCESS KEY>",
  "AWS_SECRET_KEY" : "<YOUR AWS SECRET KEY>",
  "AWS_SESSION_TOKEN" : "",
  "CONFIG_FILE_S3" : "s3://fb-pc-config-<TAG>/config.yml",
  "IMAGE_TAG" : "latest"
}
```

Step 4.1: Run Private Lift Computation (15 mins)

- Go to Lift Report UI (sample URL:
https://business.facebook.com/ads/lift/report/?ad_study_id=<your_ad_study_id>) and select a MPC Conversion objective
 - replace <your_ad_study_id> with your own study id

MPC Private lift - Jan/Feb 2021
Finished • Jan 18, 2022 - Feb 15, 2022


Update Results Export

Objectives

- Purchases
MPC Conversion

Test Results Test Information

This objective contains metrics that may be estimated



No Results to Show

There were not enough converters to show significant results. This could be because your ad spend was too low, your pixel or data feed was misconfigured, or your conversion data was missing.

Test Details

This data is the observed result of your lift test.

Group	Group Size	Conversions
Test Group	9.90M	--

- Click on “Update Results”. A new window will pop-up, enter your Conversions API Gateway instance url here and click on “Go to Gateway”.

MPC Private lift - Jan/Feb 2021
Finished • Jan 18, 2022 - Feb 15, 2022

Update Results Export

Objectives

- Purchases
MPC Conversion

Test Results Test Information


This objective contains metrics that may be estimated

Update Private Computation Lift Results

To update results for this Lift test, you'll need to login to CAPI Gateway and update results from within that environment. You can only run one calculation per test per day, and updated results will appear in the test results on the following day.

CAPI Gateway URL

Go to Gateway



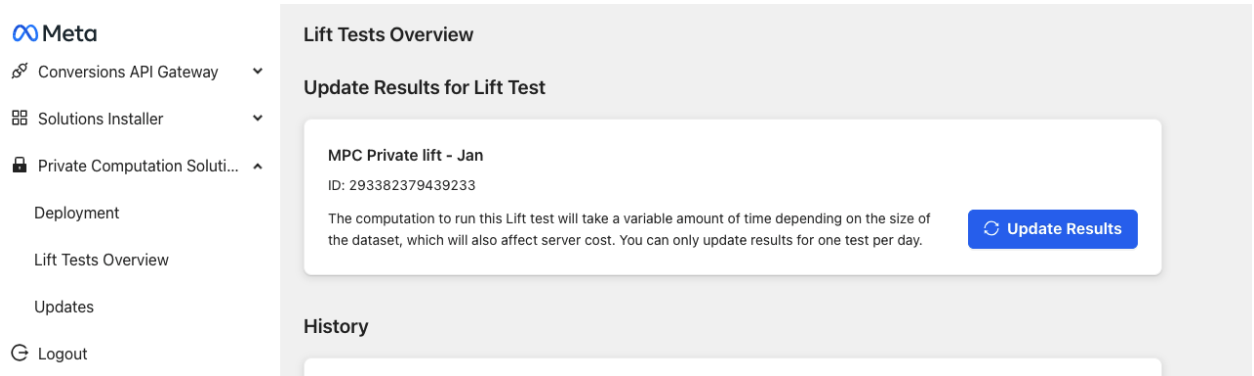
No Results to Show

There were not enough converters to show significant results. This could be because your ad spend was too low, your pixel or data feed was misconfigured, or your conversion data was missing.

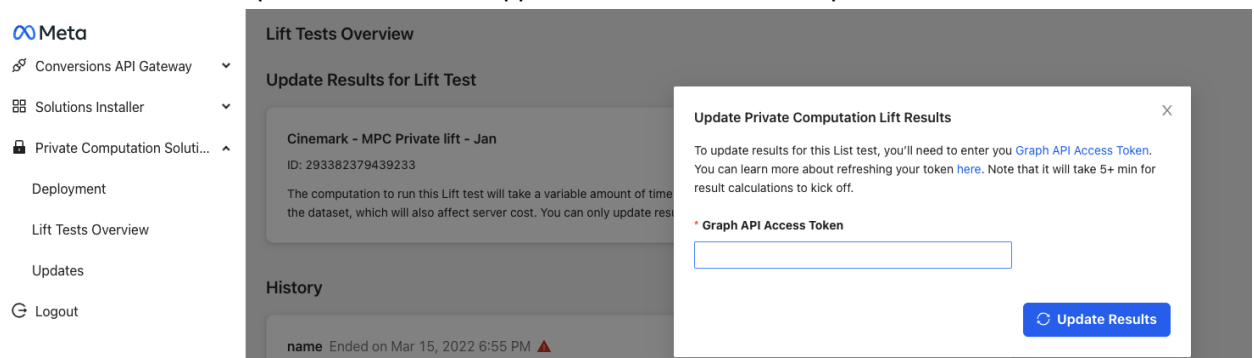
Test Details

This data is the observed result of your lift test.

- You are now re-directed back to CAPI Gateway. To start the computation, click on “Update Results”.
 - Format: `https://<capi.g.instance.url>/hub/pcs/calculation/<your ad_study_id>/<your ad_study_name>`
- Enter the following URL and click on “Go to Gateway”.





- Enter the Graph API token generated in [Step 3](#) and click on “Update Results”. Please note that computation will run for approx 5-6 hours before completion.





- Once the computation begins, logs will be printed to output.txt in your S3 bucket under the directory <data bucket>/query-results/fbpcs_instances_<studyId>_<postfix>. This will be a key resource to monitor and use for debugging purposes in case any issue occurs.


Step 4.2: View Private Lift Results

- After the computation is complete, click on “View Results” to navigate to Lift UI. It can take up to 2 days for the results to populate.

-  Meta
-  Conversions API Gateway


▼
-  Solutions Installer

▼
-  Private Computation Solutions

▲
- Updates
-  Logout

Lift Tests Overview

History

pl_test_1objective Ended on Mar 11, 2022 4:57 PM 

ID: 627549861867356

View Results

Appendix

A1: Semi-auto data ingestion/preparation

Github [URL](#)

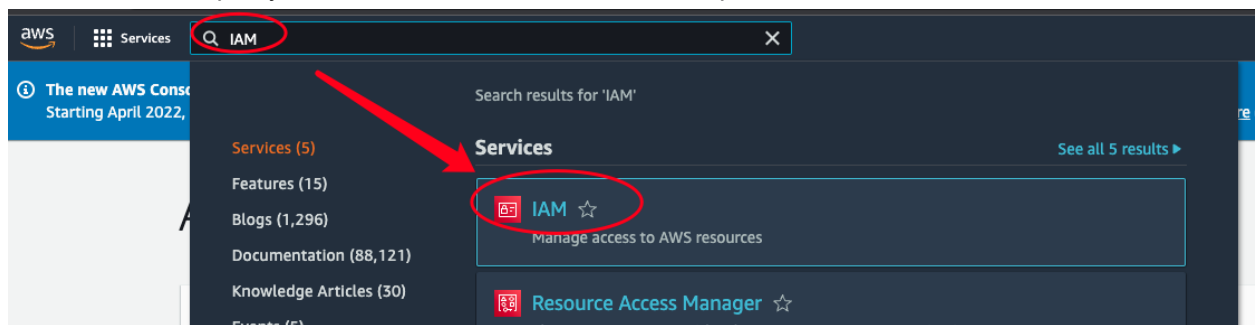
A2: How to set “canary” tier

Sometimes Meta would like you to run on the “canary” tier. Here is how you can set it up.

1. Open CAPI API Gateway Shell: `https://<capig.instance.url>/hub/shell`
2. Run the following update commands:
 - a. `config write CloudResources /IMAGE_TAG canary`

A3: Configure an AWS IAM user with minimal permissions for future computation after initial infra deployment

- a. Open your AWS account and enter IAM component



- b. Select an AWS IAM user, either create an user or re-use an existing one.

aws Services Search for services, features, blogs, docs, and more [Opti]

Identity and Access Management (IAM)

Search IAM

Dashboard

Access management

- User groups
- Users**
- Roles
- Policies
- Identity providers

Introducing the new Users list experience
We've redesigned the Users list experience to make it

IAM > Users

Users (Selected 1/51) Info

An IAM user is an identity with long-term credentials

Find users by username or access key

	User name
<input checked="" type="checkbox"/>	[redacted]

c. Enter into user page and click “add permissions”

Access management

- User groups
- Users**
- Roles
- Policies
- Identity providers
- Account settings

Access reports

- Access analyzer
- Archive rules
- Analizers
- Settings
- Credential report
- Organization activity
- Service control policies (SCPs)

Search IAM

Users > [redacted]

Summary

User ARN [redacted]

Path /

Creation time [redacted]

Permissions Groups (1) Tags Security credentials Access Advisor

Permissions policies (1 policy applied)

Add permissions

Policy name

Attached from group

- AmazonEC2ContainerRegistryPowerUser

Permissions boundary (not set)


d. Attach the “fb-pc-policy-<tag>” policy to the user.


Add permissions to [redacted]


1 2


Grant permissions


Use IAM policies to grant permissions. You can assign an existing policy or create a new one.

 Add user to group

 Copy permissions from existing user

 Attach existing policies directly

Create policy 

Filter policies  Showing 1 result

	Policy name	Type	Used as
<input checked="" type="checkbox"/>	fb-pc-policy-ashkh-9zphk12y11	Customer managed	None

Cancel **Next: Review**

- e. Add permission
- f. Then you could generate the access_key and Secret_key for this user to fill in the next step in cloudbridge.

A4: Data Migration

Github [URL](#)