

Alphabet Class A

NASDAQ:GOOGL

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abc.xyz

Price on 6/20/2024: \$176.30

Market Capitalization: \$2182.8 B

Communication Services Sector

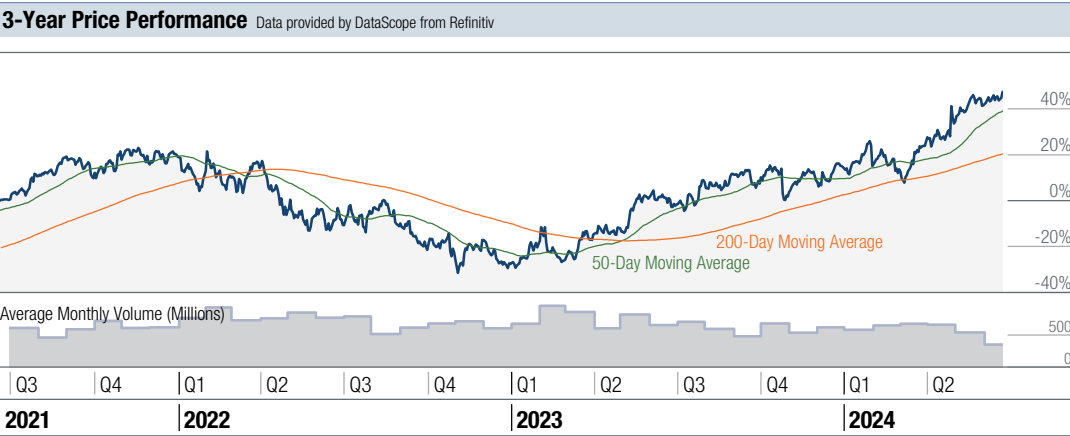
Interactive Media & Services Industry

Business Description

Data provided by S&P Compustat

Alphabet Inc. offers various products and platforms in the United States, Europe, the Middle East, Africa, the Asia-Pacific, Canada, and Latin America. It operates through Google Services, Google Cloud, and Other Bets segments.

Key Statistics	
Employee Count	182,502
Institutional Ownership	80.9%
Total Revenue (TTM)	\$80,539.00
	3/31/2024
Revenue Growth (TTM vs. Prior TTM)	+11.78%
Enterprise Value	\$2103.1 B
	6/20/2024
Ex. Dividend Date	6/10/2024
Dividend	\$0.200000
Dividend Yield (Annualized)	0.45%
	6/20/2024
P/E (TTM)	27.0
	6/20/2024
Earning Yield (TTM)	+3.70%
	6/20/2024
EPS (Adjusted TTM)	\$1.89
	4/25/2024
Consensus EPS Estimate (Q2 2024)	\$1.84
EPS Growth (TTM vs. Prior TTM)	+45.2%



Trading Characteristics			
52 Week High	\$180.41	Price Performance (% Change)	Volume
6/12/2024		4 Week	1.6
52 Week Low	\$115.35	13 Week	19.4
7/11/2023		52 Week	43.2
% Price Above/Below		1 Year Annualized as of 6/20/2024	
20-Day Average	2.4	Total Return	+186.32%
50-Day Average	6.0	Standard Deviation	0.29
200-Day Average	22.6	Beta	1.23

Environmental, Social & Governance Summary (ESG)		
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PROVIDED BY MSCI		
RATING	GOOGL	INDUSTRY
Overall	AVERAGE	
Environment	LEADER	
Social	AVERAGE	
Governance	LAGGARD	
TRBC Industry: IT Services / Consulting		
Risk: Leader = Top 25% Average = Middle 50% Laggard = Bottom 25%		

Company Research Highlights[®]

This is not an investment recommendation from Fidelity Investments. The information contained in this report is sourced from independent, third party providers.

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Equity Summary Score is a weighted, aggregated view of opinions from the independent research firms on Fidelity.com. It uses the past accuracy of these firms in determining the emphasis placed on any individual opinion.

First Call Consensus Recommendation is provided by I/B/E/S from Refinitiv, an independent third-party research provider, using information gathered from contributors. The number of contributors for each security where there is a consensus recommendation is provided. Each contributor determines how their individual recommendation scale maps to the I/B/E/S from Refinitiv 5-point scale.

Visit Fidelity.com for firm descriptions, detailed methodologies, and more information on the Equity Summary Score, First Call Consensus, opinion history and performance, and most current available research reports for GOOGL.

- (i) after the Firm Name indicates an independent firm that derives no financial benefit from the nature of their recommendations.
- StarMine from Refinitiv Relative Accuracy is based on a statistical aggregation of how well a firm performed on all of its individual stock recommendations in a given sector. StarMine from Refinitiv first calculates the individual scores for each set of recommendations for a single stock over a 24 month period. Then StarMine from Refinitiv rolls up these individual performance scores into a firm's sector score.
- Each firm has its own recommendation categories, making it difficult to compare one firm's recommendation to another's. Investars, a third-party research company, collects and standardizes these recommendations using a five-point scale.

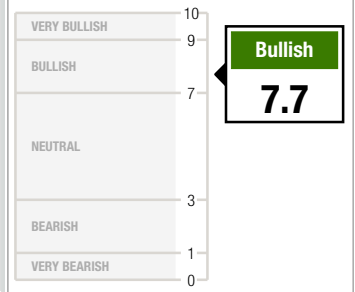
† The Equity Summary Score provided by StarMine from Refinitiv is current as of the date specified. There may be differences between the Equity Summary Score analyst count and the number of underlying analysts listed. Due to the timing in receiving ratings changes into the Equity Summary Score model, the Equity Summary Score analyst count may lag the ratings count displayed by one or more days. There may also be analyst count variations for symbols with multiple share classes and ADRs. More details on Equity Summary Score calculation are included in the [Understanding and Using the Equity Summary Score Methodology \(PDF\)](#).

Equity Summary Score (7 Firms[†]) Provided by StarMine from Refinitiv as of 6/21/2024

Firm ¹	Starmine Relative Accuracy ²	Standardized Opinion ³
Refinitiv/Verus (i)	30	Neutral
Zacks Investment Research, Inc (i)	56	Outperform
ISS-EVA (i)	86	Underperform
Jefferson Research (i)	34	Buy
Trading Central (i)	10	Neutral
McLean Capital Management (i)	46	Buy
Argus Research A6/Quantitative (i)	72	Neutral

• Opinion used in Equity Summary Score

GOOGL Equity Summary Score 7 Firms[†]



Firm Opinions Provided by Investars as of 6/21/2024

Firm ¹ / Aggregate Opinion	STANDARDIZED OPINION		Investars Smartindex	CURRENT FIRM OPINION	
	Opinion	1 Year History		Date	Opinion
Oppenheimer & Company	Outperform		29.14%	04/26/24	Outperform
RBC Capital Markets	Outperform		15.92%	06/05/24	Outperform
Raymond James	Outperform		12.10%	12/20/23	Outperform
KeyBanc Capital Markets	Buy		0.74%	05/14/24	Buy
Needham	Buy		-0.71%	10/25/23	Buy
Bernstein	Neutral		25.77%	04/25/24	Market Perform
Stifel Nicolaus	Buy		107.44%	05/15/24	Buy
Jefferies	Buy		26.21%	06/06/24	Buy
CSFB	Outperform		5.22%	07/26/23	Outperform
Merrill Lynch	Buy		13.70%	06/11/24	Buy
Wells Fargo Securities	Neutral		8.98%	04/26/24	Market Perform
Roth Capital Partners	Buy		50.37%	04/26/24	Buy
UBS	Neutral		17.86%	05/20/24	Neutral
Morgan Stanley	Outperform		20.55%	06/11/24	Overweight (o)
Wedbush Morgan	Buy		44.38%	04/25/24	Outperform
Citigroup Investment Research	Buy		14.75%	05/15/24	Buy
Baird	Outperform		57.30%	04/26/24	Outperform
Deutsche Bank	Buy		14.32%	07/24/23	Buy
Piper Jaffray	Outperform		19.55%	04/25/24	Overweight
Truist Securities, Inc	Buy		16.59%	04/25/24	Buy
Argus Analyst	Buy		45.59%	04/30/24	Buy
Canaccord Capital	Buy		28.12%	04/25/24	Buy
JMP Securities	Outperform		76.44%	05/22/24	Market Outperform
Refinitiv/Verus (i)	Neutral		-17.37%	06/17/24	Hold
Zacks Investment Research, Inc (i)	Outperform		8.06%	06/15/24	Outperform
ISS-EVA (i)	Underperform		0.55%	06/01/24	Underweight
Jefferson Research (i)	Buy		0.10%	06/13/24	Buy
Trading Central (i)	Neutral		-24.10%	06/16/24	Neutral
McLean Capital Management (i)	Buy		39.15%	06/17/24	Buy
Argus Research A6/Quantitative (i)	Neutral		19.07%	06/19/24	Hold
I/B/E/S Estimates from Refinitiv	--		--	06/20/24	Buy
Equity Summary Score (7 Firms[†])	--		--	06/21/24	Bullish

• Opinion used in Equity Summary Score

Report created on June 21, 2024

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Recent Recap

Last Report: Q1 Earnings on 04/25/24
Reported Earnings: \$1.89 per share
Next Expected Report Date: 07/23/24

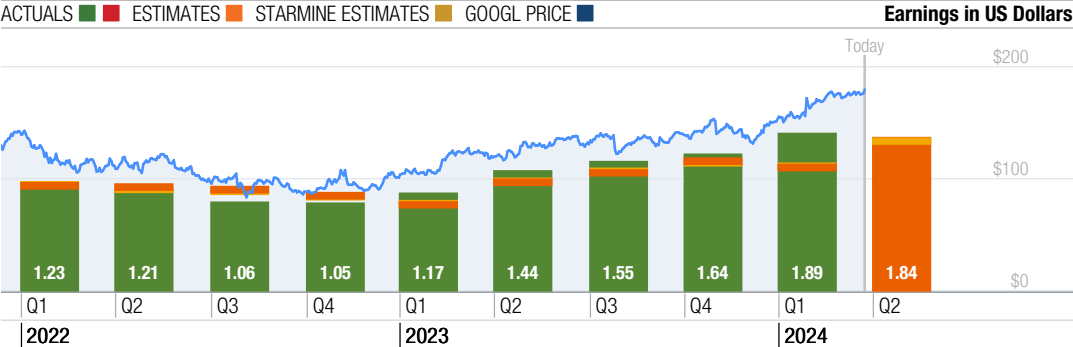
GOOGL **exceeded** the First Call Consensus of \$1.515 and **exceeded** the StarMine SmartEstimate from Refinitiv of \$1.533 for Q1 2024.

About Starmine SmartEstimate

The StarMine SmartEstimate from Refinitiv seeks to be more accurate than the consensus EPS by calculating an analyst's accuracy and timeliness of an analyst's estimates into its estimate of earnings.

Actuals vs. Estimates by Fiscal Quarter

Data provided by I/B/E/S from Refinitiv



Actuals vs. Estimates for Fiscal Year

	Actual (\$)	First Call Estimates		
		Consensus (\$)	Analysts in Consensus	Low / High Range (\$)
Previous Year (Ends 12/31/23)	5.80	5.74	48	5.26 / 6.10
Next Year (Ends 12/31/24)	--	7.57	53	6.87 / 8.17

Industry Comparisons**

Data provided by S&P Compustat

Valuation Ratios (trailing 12 months)	GOOGL	Industry	GOOGL Percentile Rank in Industry
Price / Earnings	27.0	28.1	--
PEG Ratio	1.4	1.5	--
Enterprise Value	\$0.00	\$0.00	--
Price / Sales	6.9	7.6	--
Price / Book	7.9	8.8	--
Price / Cash Flow	23.3	24.5	--
0: Worst Best: 100			
Company Quality Ratios	GOOGL	Industry	GOOGL Percentile Rank in Industry
Gross Profit Margin (Trailing 12 Months)	61.0%	71.4	--
Operating Margin (Trailing 12 Months)	29.3%	31.7	--
Return on Assets (Trailing 12 Months)	20.7%	19.7	--
Return on Equity (Trailing 12 Months)	29.5%	26.0	--
0: Worst Best: 100			
Growth Rates (%)	GOOGL	Industry	GOOGL Percentile Rank in Industry
Revenue Growth (Trailing 12 Months vs. Prior Trailing 12 Months)	+11.8%	+15.1	--
EPS Growth (Trailing 12 Months vs. Prior Trailing 12 Months)	+45.2%	+71.2	--
Revenue % Change (Trailing 12 Months)	+15.41%	+19.27	--
0: Worst Best: 100			

** The Industry Average and Percentile Rank methodology is based on the daily list of U.S. equity securities in each industry to which a company belongs, as determined by Standard & Poor's. S&P uses the Global Industry Classification Standard (GICS)SM, an industry classification system developed by S&P in collaboration with Morgan Stanley Capital International (MSCI).

A company is assigned to a single GICS sub-industry according to the definition of its principal business activity as determined by Standard & Poor's and MSCI. Revenues are a significant factor in defining principal business activity; however, earnings analysis and market perception are also important criteria for classification.

Securities are first grouped into their respective S&P GIC Industry, null values are removed and then the percentile is computed. The percentile is the value of a variable below which a certain percent of observations fall. So the 20th percentile is the value (or score) below which 20 percent of the observations may be found. Sometimes, being in the 100th percentile is not the best for items such as Debt to Capital Ratio where a lower number means less debt. Therefore, being in the 1st percentile indicates lower debt than its peers in the industry.

The Industry Average is a market cap-weighted average of the non-null values in the industry.

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