

To: Asia Private Equity Client

From: Rockwall Analytics

Subject: Acquisition of an online gaming company - Investment Banking

Date: October 8, 2020

Calculate relevant financial metrics

Comparing the performance of Zeta and its comparable companies

Additional Information

Comparable analysis will help *Rockwall Analytics* to understand Zeta's performance and valuation relative to its peer companies

OUR TASK

Based on the comparable companies selected in the previous task, and using the excel template provided, we'll need to calculate the following metrics we've set out for yourselves:

- FV/EBITDA multiples
- P/E multiples
- Dividend Yield %
- Net Margin %
- Capex as % of Revenue
- Net Debt / EBITDA
- Revenue CAGR

Rockwall Analytics is expected to link inputs from the "Dataset" tab to the "Template" tab to perform the calculations