### **US National 2024 Feb**



Generated on 2024-02-21 at 17:33:55 MT

Languages: English



### **Section Screeners**

IntroGD, QBClient, S1, T2, Q4, S2, T1, S4

### **Page Intro**

#### IntroGD

Thank you for taking the time to participate in this GoDaddy survey. Your opinions and feedback are very important to us. This survey is completely anonymous and your answers will only be used on an aggregate level.

As a thank you for participating, the first 500 participants who complete the survey will get a \$20 USD egift card and all other respondents will get a \$10 USD egift card while supplies last.

To begin please click or tap the arrow at the bottom right of your screen.

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Privacy Policy (https://advanis.net/privacy-policy/english/) CRIC Pledge (https://www.canadianresearchinsightscouncil.ca/wp-content/uploads/2020/09/CRIC-Pledge-to-Canadians.pdf)

**QBClient** Show if quota reached Source GoDaddy (GoDaddy = closed)

Thank you very much for your interest in the survey. The survey is now closed.

Status Code: 571

## **Page Screeners**

#### **S1**

Just to confirm, are you a GoDaddy customer?

- O<sub>1</sub> Yes
- O<sub>2</sub> No

#### **T2** Show if Not GD(S1 = 2)

Unfortunately this survey is for GoDaddy Customers only. Thank you for your interest.

Status Code: 510

#### **Q4**

Which of the following best fits the purpose of your website:

- O 1 **Business or commercial** (including for profit and non-profit entities)
- O 2 **Personal or community** (primarily for a hobby, idea, religious organization, community, or sports team/association)

#### **S2**

What is your role in respect to this website?

- $O_1$  I am the owner of the business, organization or idea the website supports
- O <sub>2</sub> I am an employee or member of the business, organization or idea the website supports
- $O_3$  I am a paid contractor who builds and/or maintains the website
- O 4 I am an unpaid volunteer who builds and/or maintains the website
- O 5 Other (specify): \_\_\_\_\_

#### **T1** Show if S2 employee contractor or unpaid volunteer (S2 = 2,3,4,5)

Unfortunately at this time, this survey is for business owners and managers, and the rest of our questions for this survey are limited to individuals with those roles. Thank you for your interest.

Status Code: 509

#### **S4**

Where in the US do you live?

O<sub>1</sub> Northeast

(Connecticut, Maine, Massachusetts, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island, Vermont)

O<sub>2</sub> Midwest

(Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, Wisconsin)

O<sub>3</sub> South

(Alabama, Arkansas, Delaware, District of Columbia, Florida, Georgia, Kentucky, Louisiana, Maryland, Mississippi, North Carolina, Oklahoma, South Carolina, Tennessee, Texas, Virginia, West Virginia)

O 4 West

(Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, Nevada, New Mexico, Oregon, Utah, Washington, Wyoming)

O<sub>5</sub> I do not live in the US

# **Section Main Survey**

Q1a, Q3a, Q3c, Q3b, Q86, Q87, Q4c, Q4d, Q4e, Q5a, Q35, Q20, Q70, Q71, Q38aa, Q38b, Q20a, Q5b, Q5c, Q20c, Q15, Q21a, Q78, Q72, Q73, Q25b, Q25a, Q9, Q9a, Q9b, Q10, Q11aa, Q11b, Q11c, Q11d, Q12, Q16, Q16a, Q16b, Q92, Q17a, Q7, Q8a, Q74, Q77, Q76, Q88, Q80, Q81, Q82, Q83, Q84, Q85, Q91, Q93, Q89

## **Page Main Body**

Page	Main Bouy
	o use your website for the most? Il that apply
1 2 3 3 4 5 5 97 98	Sales Orders – The website allows customers to place orders for physical goods  Bookings – The website allows clients to book services  Communications – The website allows me to communicate updates, promotions, specials, etc. with my customers  Marketing and Credibility – The website helps me brand and have a digital presence  Operations – The website allows customers to access a web-portal, or allows employees to check schedules, change shifts, request time off, etc.  Other (specify):
□ 99	Prefer not to answer (Exclusive)
<b>Q3a</b> In total	, how many employees are there working at your organization?
O 1	1 (just myself)
O 2	2-4
O 3	5-9
O 4	10-19
O 5	20-49
O 6	50-99
O 7	100 or more
O 98	Don't know
O 99	Prefer not to answer
Q3c	
Do you	plan to hire additional employees over the next 12 months?
O 1	Yes, I plan to hire up to an additional 3 employees
O 2	Yes, I plan to hire substantially more employees

No, I do not plan to hire more employees

 $O_3$ 

 $O_4$ 

O 5

Don't know

Prefer not to answer

<b>Q3b</b> How m	Show if Have 1 or more employees (Q3a = 2,3,4,5,6,7) any hours do your employees work?	
O 1 O 2 O 3 O 4 O 5	They all work full-time They all work part-time A combination of both Don't know Prefer not to answer	
Q86		
Does yo	our business utilize any of the following technologies?	
Select all that apply		
1 2 3 3 4 4 5 5 6 6 7 7 8 8 9 9 9 9 9 9 9 9	Machine Learning Cloud Computing Artificial Intelligence Internet of Things (IOT) Blockchain 3D Printing Virtual Reality / Augmented Reality (VR/AR) Robotics None of the above (Exclusive) Don't know (Exclusive) Prefer not to answer (Exclusive)	
Q87		
Which	of the following tasks do you think technology could help with in your business?	
Select all that apply		
<b>1</b>	Getting business or market insights from data (summarizing my business performance, performing a market trend analysis, etc.) *	
□ 2	Generating recommendations or strategies for my marketing or operations *	
$\square$ 3	Writing content for me *	
☐ <sub>4</sub>	Creating or editing multimedia content (videos, graphics, audio) *	
□ <sub>5</sub>	Summarizing information or text *	
□ <sub>6</sub>	Writing computer code *  Helping ma with my hyginess energtions (aggregating negral) administration) *	
7	Helping me with my business operations (accounting, payroll, administration) *  Other (specify):	
<ul><li>□ 8</li><li>□ 98</li></ul>	Other (specify): Don't know (Exclusive)	
98	Prefer not to answer (Exclusive)	

Levels marked with \* are randomized

(Select	of the following, if any, are true of your business?
O 1	My business is currently registered as a limited liability corporation (LLC), Sole proprietorship, or corporation (S or C)
O 2	My business is currently registered as a nonprofit
O 3	I have a "Doing Business As" (DBA) name
O 4	My business is not currently registered (Exclusive)
O 5	Don't know (Exclusive)
O 6	Prefer not to answer (Exclusive)
Q4d	Show if business registered ( $Q4c = 1,2,3$ )
Does	your business have an Employer Identification Number (EIN)?
O 1	Yes
O 2	No Destriction
O 3	Don't know
O 4	Prefer not to answer
Q4e	Show if business registered ( $Q4c = 1,2,3$ )
Is you	r business registered with any of the following?
Select	all that apply
	Federal government
☐ 2	State government
□ 3	Both (Exclusive)
□ 4	None of the above (Exclusive)
□ 5	Not sure (Exclusive)
<b>□</b> 6	Prefer not to answer (Exclusive)
Q5a	
Think	ing about the business or organization your website supports, where do you conduct business or
servic	
Select	all that apply
	On my website
□ 2	On social media
□ 3	In a physical location (brick & mortar building or storefront) that I rent/lease or own space
<b>□</b> 4	I work from home (may meet customers in-person or use telecommunication software such as Zoom)

Q4c

98 99	Don't know (Exclusive) Prefer not to answer (Exclusive)
Q35	
-	h of the following geographical areas do <b>most</b> of your <u>customers</u> reside?
Select or	ne
O 1	My neighborhood
$O_2$	My city
O 3	My state
O 4	United States
O 5	International Don't know (Exclusive)
O 98	Prefer not to answer (Exclusive)
99	Trefer not to answer (Exclusive)
Page	Microbusiness start up
Q20	
When v	vas your business launched?
Minimum: 1900, Maximum: 2024	
-8	Prefer not to answer
<b>-</b> 9	Don't know
Q70	
How ma	any businesses do you currently own?
O 1	1
O 2	2
O 3	3
O 4	4 or more
O 98	Don't know
O 99	Prefer not to answer
	Show if Own one business (Q70 = 1)
Is this your first business?	
O 1	Yes
O 2	No
O 98	Don't know

O 99	Prefer not to answer
0200	Change (5 - 70 - 71
-	A Show if $q70 \ q71 \ combined (((Q70 = 1) \ AND \ (Q71 = 2)) \ OR \ (Q70 = 2,3,4))$
Did yo	u previously sell or close any businesses that you owned?
O 1	Yes
O 2	No
O 3	Don't know
O 4	Prefer not to answer
Q38b	Show if q38aa yes (Q38aa = 1)
What	was the outcome of the most recent business that you sold or closed?
	I sold the least one of a supply
O 1	I sold the business at a profit I sold the business and broke-even
O <sub>2</sub> O <sub>3</sub>	I sold the business at a loss
O <sub>4</sub>	I closed the business because it was losing money
O 5	I closed for other reasons
O 98	Don't know
O 99	Prefer not to answer
Q20a	
-	nany businesses have you started?
$O_1$	1 – just the current one
$O_2$	2
$O_3$	3
O 4	4
O 5	5 or more
O 6	None – I didn't start this business
O 98	Don't know
O 99	Prefer not to answer
Q5b	Show if $q70$ Currently own more than one business or DK ( $Q70 = 2,3,4,98,99$ )
Which	of the following best describes the main industry sector(s) your organization operates in?
Select o	all that apply
	all that apply
<b>1</b>	Accommodations (hotels, rentals, RV parks, camping)
□ 1 □ 2	Accommodations (hotels, rentals, RV parks, camping) Administrative and support services
<b>1</b>	Accommodations (hotels, rentals, RV parks, camping)

	Charitable / Political
□ <sub>7</sub>	Construction, engineering, and property development
□ 8	Consumer services (auto repair, dry cleaners, etc.)
<b>9</b>	Education services and training
□ 10	Entertainment / Recreation
□ 11	Financial services (banking, insurance, etc.)
□ 12	Fashion
□ 13	Health care and medical
□ 14	Home services (plumbing, HVAC, carpet cleaning, etc.)
□ 15	Information technology and managed services
☐ <sub>16</sub>	Legal services
□ 17	Manufacturing and wholesale trade
□ 18	Marketing, advertising, and PR
☐ <sub>19</sub>	Media / Content
□ 20	Packaged Food
□ 21	Professional Services and Business Services (e.g. law / accountancy)
□ 22	Personal services (personal trainer, dog walker, childcare, etc.)
□ 23	Real estate, rental, or leasing
□ 24	Restaurant
□ 25	Retail and consumer
□ 26	Technology and telecommunications
□ 27	Transportation, logistics, and automotive services
□ 28	Website design, development, and digital marketing services
□ 29	Other (specify):
98	Don't know (Exclusive)
☐ <sub>31</sub>	Prefer not to answer (Exclusive)
Q5c	Show if q70 Currently own one business (Q70 = 1)
Which o	of the following best describes the main industry sector your organization operates in?
Select on	ne
O 1	Accommodations (hotels, rentals, RV parks, camping)
O <sub>1</sub>	Administrative and support services
O 3	Agriculture
O 4	Art and design
O 5	Beauty products or services (makeup, hair/nail salon, etc.)
O 6	Charitable / Political
O 7	Construction, engineering, and property development
O 8	Consumer services (auto repair, dry cleaners, etc.)
O 9	Education services and training
O <sub>10</sub>	Entertainment / Recreation
O 11	Financial services (banking, insurance, etc.)
O <sub>12</sub>	Fashion
O <sub>13</sub>	Health care and medical

O 14	Home services (plumbing, HVAC, carpet cleaning, etc.)
O 15	Information technology and managed services
O 16	Legal services
O 17	Manufacturing and wholesale trade
O 18	Marketing, advertising, and PR
O 19	Media / Content
O 20	Packaged Food
O 21	Professional Services and Business Services (e.g. law / accountancy)
O 22	Personal services (personal trainer, dog walker, childcare, etc.)
O 23	Real estate, rental, or leasing
O 24	Restaurant
O 25	Retail and consumer
O 26	Technology and telecommunications
O 27	Transportation, logistics, and automotive services
O 28	Website design, development, and digital marketing services
O 29	Other (specify):
O 98	Don't know (Exclusive)
O 31	Prefer not to answer (Exclusive)
Please 1	I've always dreamed of starting a business. * I wanted to be my own boss. * I wanted a career change. * I had an idea for a new product or service. * My business supports a cause or hobby about which I am passionate. * I was looking to make some extra money. * I lost my prior job and needed a new source of income. * I wanted or needed the flexibility with my time that a typical job does not allow. * I wanted to contribute to my community. * I previously retired and started this business to stay active. * To have fun. * I can have more success on my own. * Other (specify):
	Don't know (Exclusive)
· · ·	Prefer not to answer (Exclusive)
Levels n	narked with * are randomized
Q15	
Were y	you employed before you started your business?
O 1	Yes, I left my prior job to start my business
O 2	Yes, I started my business while still working elsewhere
$\bigcirc$ a	No. I wasn't working because I was laid off or furloughed

O 4 O 5 O 98 O 99	No, I wasn't working at the time because I was a student No, I wasn't working at the time for other reasons (retirement, parenting, disability, etc.) Don't know Prefer not to answer
	rould you say were the <b>three biggest challenges</b> you faced when you first started the business? ank them 1 to 3.
Levels m	Access to financial capital * Affordable space * Marketing my business online (social media, ads, promotions, etc.) * Marketing my business using traditional media (print, radio, tv, etc.) * Affordable healthcare / Benefits * Finding employees, independent contractors, or consultants with necessary skills * Getting my business website online effectively * Getting my business social media accounts set up * Expertise on business planning and management * Rising costs on wages and materials * Technology management * Networking with other business owners * Licensing / Permits * Supply chain delays * Time management * Taxes * Knowing what to do at each phase * Other (specify): None (Exclusive) Don't know (Exclusive) Prefer not to answer (Exclusive) arked with * are randomized
•	Show if has access to capital (Q21a = 1) the top thing you'd use capital for if it were easier to access?
Select on	
O 1 O 2 O 3 O 4 O 5 O 6 O 7 O 8 O 9 O 10	Marketing my business online (social media, ads, promotions, etc.) * Marketing my business using traditional media (print, radio, tv, promotions, etc.) * Hiring employees * Developing new products / Services * Finding office / Retail space * Creating my website * Obtaining licenses / Permits / Taxes * Hiring a consultant * Equipment * Inventory *

O 97	Other (specify):
O 98	Don't know (Exclusive)
O 99	Prefer not to answer (Exclusive)
	arked with * are randomized
Q72	
•	d vious invest vious first dellars into the business?
now <u>an</u>	d you invest your first dollars into the business?
O 1	Marketing my business online (social media, ads, promotions, etc.) *
O 2	Marketing my business using traditional media (print, radio, tv, promotions, etc.) *
O 3	Hiring employees *
O 4	Developing new products / Services *
O 5	Finding office / Retail space *
O 6	Creating my website *
O 7	Obtaining licenses / Permits / Taxes *
O 8	Hiring a consultant *
O 9	Equipment *
O 10	Inventory *
O 97	Other (specify):
O 98	Don't know (Exclusive)
O 99	Prefer not to answer (Exclusive)
Levels m	arked with * are randomized
Q73	
•	ere <b>the most recent dollars</b> invested into the business?
now we	ere the most recent donars invested into the business:
O 1	Marketing my business online (social media, ads, promotions, etc.) *
O 2	Marketing my business using traditional media (print, radio, tv, promotions, etc.) *
O <sub>3</sub>	Hiring employees *
O 4	Developing new products / Services *
O 5	Finding office / Retail space *
O 6	Creating my website *
O 7	Obtaining licenses / Permits / Taxes *
O 8	Hiring a consultant *
O 9	Equipment *
O 10	Inventory *
O 97	Other (specify):
O 98	Don't know (Exclusive)
O 99	Prefer not to answer (Exclusive)

Levels marked with \* are randomized

#### Q25b

Where did you make your first sale?

$O_1$	My first sale was made <b>on my website</b>
$\circ$	My first sale was made on social modi

- O 2 My first sale was made **on social media**
- O <sub>3</sub> My first sale was made in a physical location
- O 4 My first sale was made at an in-person event
- O 5 My first sale was made **over the phone or email**
- O 6 My first sale was made **somewhere else**
- O 98 Don't know
- O 99 Prefer not to answer

#### **Q25**

What was the total amount of capital needed to start your business or organization?

- O 0 No start-up capital was needed
- $O_1$  Less than \$500
- O<sub>2</sub> \$500-\$1,000
- O<sub>3</sub> \$1,001-\$5,000
- O<sub>4</sub> \$5,001-\$10,000
- O<sub>5</sub> \$10,001-\$25,000
- O<sub>6</sub> \$25,001-\$50,000
- O 7 More than \$50,000
- O 98 Don't know (Exclusive)
- O 99 Prefer not to answer (Exclusive)

#### **Q25a** Show if Q25 not no capital (Q25!= 0)

On a scale of 1 (very easy) to 7 (very hard), how easy or hard was it for you to access the capital you needed to start your business?

- O<sub>1</sub> 1 Very easy
- $O_2$  2
- O<sub>3</sub> 3
- O<sub>4</sub> 4 Moderate
- $O_5$  5
- $O_6$  6
- O <sub>7</sub> 7 Very difficult
- O 98 Don't know
- O 99 Prefer not to answer

# Page Income and employment afforded by the business

\$5,001 to \$10,000

\$10,001 to \$15,000

O 4

O 5

<b>Q9</b> Do activ	vities related to this website provide a source of income for you?
O 1	Yes, my main source of income
O 2	Yes, a supplemental source of income
O 3	No, I do not receive any income related to this website
O 98	Don't know
O 99	Prefer not to answer
Q9a	Show if q9 yes main (Q9 = 1)
Prior to	being your main source of income, was this business previously a supplemental source of income?
O 1	Yes
O 2	No
O 98	Don't know
O 99	Prefer not to answer
Q9b	Show if $q9$ yes supp $(Q9 = 2)$
At any t	time was this business previously your main source of income?
O 1	Yes
$O_2$	No
O 98	Don't know
O 99	Prefer not to answer
Q10	Show if Q9 Supplemental (Q9 = 2)
If your	business is only for supplemental income, do you hope it turns into your primary source of income?
O 1	Yes
O 2	No
O 98	Don't know
O 99	Prefer not to answer
Q11aa	Show if Q9 Main and supp $(Q9 = 1,2)$
What is	the average monthly revenue for this business?
O 1	\$500 or less
O 2	\$501 to \$2,500
$O_3$	\$2,501 to \$5,000

O 6	\$15,001 to \$25,000
O 7	\$25,001 to \$50,000
8 C	Over \$50,000
O 98	Don't know
011h	Show if Q9 Main and supp $(Q9 = 1,2)$
-	
Approx	ximately what percentage of your household income comes from your business?
O 1	0% - 25%
O <sub>2</sub>	26% - 50%
O 3	51% - 75%
O 4	76% - 100%
	Don't know
O 98	Prefer not to answer
O 99	Trefer flot to allower
	Show if $Q9$ Main and supp ( $Q9 = 1,2$ )
Over th	ne last 6 months, how has your business' average monthly revenue changed?
O 1	My revenue has increased
O <sub>2</sub>	My revenue has stayed constant
O <sub>3</sub>	My revenue has decreased
	Don't know
O 98	Prefer not to answer
O 99	Trefer flot to allower
011d	Show if $Q9$ Main and supp $(Q9 = 1,2)$
-	rould you describe the current availability of cash on hand for this business, including any financial
	nce or loans?
Currer	ntly, on-hand cash will cover:
O 6	No cash available for business operations
$O_1$	Less than a month
$O_2$	1-3 months of business operations
$O_3$	More than 3 months
O 98	Don't know
O 99	Prefer not to answer
Q12	
•	nany hours per week, on average, do you currently spend on your business?
HOW III	iany nours per week, on average, no you currenny spend on your business?
O 1	0 hours
O 2	1-10 hours
O 3	11-20 hours

Q16 Which of the following statements best describes your current employment situation?	due
Which of the following statements best describes your current employment situation?	due
	due
O 1 I am fully employed by my business	due
O 2 I am employed full-time outside of my business	due
O 3 I am employed part-time outside of my business	due
Outside of my business, I am either a stay-at-home parent, a student, or unable to find work	
to a disability	
Outside of my business, I am retired	
Outside of my business, I am unemployed	
O 97 Other (specify):	
O 98 Don't know	
O 99 Prefer not to answer	
<b>Q16a</b> Show if q16 employed business (Q16 = 1)	
Prior to being employed full-time at this business, were you employed part-time by your business?	
Thor to being employed full time at tims business, were you employed part time by your business.	
O <sub>1</sub> Yes	
O <sub>2</sub> No	
O <sub>3</sub> Don't know	
O 4 Prefer not to answer	
<b>Q16b</b> Show if q16 outside business (Q16 = 2,3,4,5,6)	
At any point in the past have you been fully employed by your business?	
O <sub>1</sub> Yes	
$O_2$ No	
O 3 Don't know	
O 4 Prefer not to answer	
Q92	
What business tasks have you previously hired/paid someone to help you with?	
Select all that apply	
$\square$ Getting business or market insights from data (summarizing my business performance,	

2 3 4 5 6 7 8 98 99 Levels m	performing a market trend analysis, etc.) * Generating recommendations or strategies for my marketing or operations * Writing content for me * Creating or editing multimedia content (videos, graphics, audio) * Summarizing information or text * Writing computer code * Helping me with my business operations (accounting, payroll, administration) * Other (specify): Don't know (Exclusive) Prefer not to answer (Exclusive) marked with * are randomized
Page	Growing the business
Q17a	
What a	re your long-term aspirations for your business?
<ul> <li>1</li> <li>2</li> <li>3</li> <li>4</li> <li>6</li> <li>98</li> <li>99</li> </ul>	I aspire to be a <b>solo entrepreneur</b> and stay small.  I aspire to be a <b>small business</b> with some employees and/or a physical location.  I aspire to be a <b>mid-size business</b> with several employees and/or multiple physical locations.  I aspire to be a <b>corporate business</b> with a large employee base and headquarters.  None of the above  Don't know  Prefer not to answer
<b>Q7</b> What is	s your overall expectation for <b>your business or organization's revenue</b> over the next 6 months?
O <sub>1</sub> O <sub>2</sub> O <sub>3</sub> O <sub>98</sub> O <sub>99</sub>	More positive More negative No change Don't know Prefer not to answer
<b>Q8a</b> What a	re your overall expectations for <b>the national economy</b> over the next 6 months?
O 1 O 2 O 3 O 98 O 99	More positive More negative No change Don't know Prefer not to answer

## Page Attitudes/Mindset

Q74	
Would	you agree or disagree with the following statement?
	better after becoming an entrepreneur."
$O_1$	1 - Completely Agree
$O_2$	2
O 3	3
O 4	4 - Neutral
O 5	5
O 6	6
O 7	7 – Completely Disagree
O 98	Don't know
O 99	Prefer not to answer
077	
Q77	
What b	rings you the most joy in operating your business?
O 1	Making a sale *
O 2	Connecting with customers *
O 3	Making an impact in my community *
O 4	Being an inspiration to others around me *
$O_5$	Creating my own source of income/Supporting my family *
O 6	Creating jobs for others *
O 7	Other (specify):
O 98	Don't know
O 99	Prefer not to answer
Levels n	narked with * are randomized
<b>Q76</b>	
•	the <b>primary</b> cause of stress that comes from your business?
vviiat is	the primary cause of stress that comes from your business.
Pick the	ton 2
	Financial
	(not enough money available to cover rent, wages, advertising, inventory, etc.) *
	Work-Life balance
	(not enough time for non-work-related activities) *
	Customers
	(problems such as returns, complaints, theft, rudeness, etc.) *

(issues including sickness, scheduling, benefits, wages, complaints, etc.) \*

(issues including pricing, delivery, quality, selection, etc.) \*

Technology/Equipment

**Vendors/Partnerships** 

**Employees** 

	(issues including breakdowns/interruptions, cost/replacement, training, availability, etc.) * Competition
	(pressure from other businesses on pricing, marketing and attracting customers) *
	Other (specify:) Don't know (Exclusive)
	Prefer not to answer (Exclusive)
Levels n	narked with * are randomized
Q88	
-	ling your business, what are you most proud of?
	do not enter personally identifying information (e.g., name, email address, phone number, mailing address), as g you enter may be shared with the sponsor of this research.
	<del></del>
	<del></del>
Page	AI
Q80	
_	past few months, have you tried using a Generative AI tool (like Airo, ChatGPT, DALL-E, Stable on, Jasper or Bard)?
Select a	ll that apply
	Yes, for fun / out of curiosity
$\square$ 2	Yes, for personal use
☐ 3	Yes, for my business
□ 4	No (Exclusive)
Q81	Show if used genAI for business ( $Q80_3 = 1$ )
Which	tools have you used <u>for business</u> ?
Select a	ll that apply
	ChatGPT *
□ 2	DALL-E *
☐ 3	Stable Diffusion *
☐ <sub>4</sub>	Jasper AI *
□ <sub>5</sub>	Google Bard * Gemini *
$\Box$ 6 $\Box$ 7	AlphaCode *

□ 8	Descript *
<b>9</b>	Synthesia *
	Designs.ai *
	Bardeen *
	Claude *
	You.com *
	Canva (Magic Design or Magic Writer) *
☐ <sub>14</sub>	GitHub Copilot X *
☐ <sub>15</sub>	Airo *
☐ <sub>16</sub>	
☐ 17	Other (specify):
Leveis n	narked with * are randomized
Q82	Show if used genAI for business (Q80_3 = 1)
-	ousiness tasks did you do with the Generative AI tools you tried?
vviiat	distiless tasks did you do with the deficiative Ai tools you tried:
Select a	ll that apply
Select u	it that apply
	Customer Service (Use of chatbots, creating first drafts, forecasting needs, etc.) *
	Marketing (Ad creation, personalization by customer, automation of campaigns, etc.) *
□ <sub>2</sub>	Content Creation (Create first drafts of text for social media posts, video/graphics, etc.) *
☐ 3	
☐ 4	Boosting Sales (Identify and overcome objections, how to build trust and rapport, etc.) *
$\square$ 5	Business Advice (Strategy recommendations, technical help such as coding, etc.) *
$\Box$ 6	Other (specify):
	narked with * are randomized
Levels n	narked with * are randomized
Levels n	Show if used genAI for business ( $Q80_3 = 1$ )
Levels n	narked with * are randomized
Q83 On a so	Show if used genAI for business ( $Q80_3 = 1$ ) cale of 1-7, how confident are you as a user of AI for your business?
Q83 On a so	Show if used genAI for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of AI for your business?  1 – Not very confident user
Q83 On a so	Show if used genAI for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of AI for your business?  1 – Not very confident user 2
Q83 On a so O 1 O 2 O 3	Show if used genAI for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of AI for your business?  1 – Not very confident user 2 3
Q83 On a so O 1 O 2 O 3 O 4	Show if used genAl for business (Q80_3 = 1) cale of 1-7, how confident are you as a user of Al for your business?  1 – Not very confident user 2 3 4 – Neutral
Q83 On a so O 1 O 2 O 3	Show if used genAI for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of AI for your business?  1 – Not very confident user 2 3 4 – Neutral 5
Q83 On a so O 1 O 2 O 3 O 4	Show if used genAI for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of AI for your business?  1 – Not very confident user 2 3 4 – Neutral 5 6
Q83 On a so O 1 O 2 O 3 O 4 O 5	Show if used genAl for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of Al for your business?  1 – Not very confident user 2 3 4 – Neutral 5 6 7 – Very confident user
Q83 On a so O 1 O 2 O 3 O 4 O 5 O 6	Show if used genAI for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of AI for your business?  1 – Not very confident user 2 3 4 – Neutral 5 6 7 – Very confident user Don't know
Q83 On a so O 1 O 2 O 3 O 4 O 5 O 6 O 7	Show if used genAI for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of AI for your business?  1 – Not very confident user 2 3 4 – Neutral 5 6 7 – Very confident user
Q83 On a so O 1 O 2 O 3 O 4 O 5 O 6 O 7 O 98	Show if used genAI for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of AI for your business?  1 – Not very confident user 2 3 4 – Neutral 5 6 7 – Very confident user Don't know
Q83 On a so  1 0 1 0 2 0 3 0 4 0 5 0 6 0 7 0 98 0 99	Show if used genAl for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of Al for your business?  1 - Not very confident user 2 3 4 - Neutral 5 6 7 - Very confident user Don't know Prefer not to answer
Q83 On a so  1 2 3 4 5 6 7 98 99  Q84	Show if used genAl for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of Al for your business?  1 - Not very confident user 2 3 4 - Neutral 5 6 7 - Very confident user Don't know Prefer not to answer  Show if used genAl for business (Q80_3 = 1)
Q83 On a so  1 2 3 4 5 6 7 98 99  Q84	Show if used genAl for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of Al for your business?  1 - Not very confident user 2 3 4 - Neutral 5 6 7 - Very confident user Don't know Prefer not to answer
Q83 On a so  1 2 3 4 5 6 7 98 99  Q84 Have y	Show if used genAl for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of Al for your business?  1 - Not very confident user 2 3 4 - Neutral 5 6 7 - Very confident user Don't know Prefer not to answer  Show if used genAl for business (Q80_3 = 1) ou experienced any impact from Al on your business?
Q83 On a so  1 0 1 0 2 0 3 0 4 0 5 0 6 0 7 0 98 0 99  Q84 Have y	Show if used genAl for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of Al for your business?  1 - Not very confident user 2 3 4 - Neutral 5 6 7 - Very confident user Don't know Prefer not to answer  Show if used genAl for business (Q80_3 = 1) ou experienced any impact from Al on your business?  Yes, I've experienced a positive impact from Al on my business
Q83 On a so  1 2 3 4 5 6 7 98 99  Q84 Have y	Show if used genAl for business (Q80_3 = 1) rale of 1-7, how confident are you as a user of Al for your business?  1 - Not very confident user 2 3 4 - Neutral 5 6 7 - Very confident user Don't know Prefer not to answer  Show if used genAl for business (Q80_3 = 1) ou experienced any impact from Al on your business?

O 98	Don't know
O 99	Prefer not to answer
Q85	Show if has experienced positive AI impact on business (Q84 = 1)
What b	ousiness activities have you used AI for?
Select a	ll that apply
201000 0	
	Getting business or market insights from data (summarizing my business performance,
<b>J</b> 1	performing a market trend analysis, etc.) *
	Generating recommendations or strategies for my marketing or operations *
	Writing content for me *
□ <sub>4</sub>	Creating or editing multimedia content (videos, graphics, audio) *
=	
□ <sub>5</sub>	Summarizing information or text *
$\Box$ 6	Writing computer code *
$\square$ 7	Helping me with my business operations (accounting, payroll, administration) *
□ 8	Other (specify):
98	Don't know (Exclusive)
99	Prefer not to answer (Exclusive)
Levels n	narked with * are randomized
Q91	Show if used genAI for business $(Q80_3 = 1)$
Do you	personally know other small business owners that are using AI?
O 1	Yes, a minority
O 2	Yes, a majority
	No
O 3	Don't know
O 98	
O 99	Prefer not to answer
Q93	
-	
	agree or disagree with the following statement?
"AI wil	I help my small business compete with large businesses in the same industry over the next 12
month	s"
$O_1$	Completely Agree
O 2	Somewhat Agree
O 3	Neutral
O 4	Somewhat Disagree
•	
O 5	Completely Disagree
O 98	Don't know
O 99	Prefer not to answer

**Q89** Show if have not tried genAl tool ( $Q80_4 = 1$ )

What is the primary reason why you haven't tried using AI?

Select one

$O_1$	I'm not familiar with AI *
O 2	My business has no need for it *
O 3	It would take too long to learn for it to be useful *
O 4	Only large companies have enough time and resources for it to be useful *
O 5	I don't have the time *
O 6	It costs too much money *
O 7	Other (specify):
O 8	Don't know
O 9	Prefer not to answer
Levels m	arked with * are randomized

## **Section Firmographics and Demographics**

D1, D3, D4, D5a, D6, D12, D8, D9, D10, D11

## **Page Demographics**

#### **D1**

We are interested in knowing more about our customers. Please tell us which of the following best describes you:

- O<sub>1</sub> Male
- O<sub>2</sub> Female
- O 97 Non-Binary
- O 99 Prefer not to answer

#### **D3**

With which race do you most identify?

- O<sub>1</sub> White
- O <sub>2</sub> Black or African American
- O <sub>3</sub> Asian or Pacific Islander
- O 4 American Indian or Alaska Native
- O ther or multi-racial
- O 99 Prefer not to answer

Are yo backgr	u of Hispanic origin or descent, such as Mexican, Puerto Rican, Cuban, or some other Spanish ound?
O 1	Yes
O 2	No
O 99	Prefer not to answer
D5a	
What i	s your marital status?
O 1	Single
O 2	Married
O 3	Divorced
O 4	Widowed
O 97	Other
O 99	Prefer not to answer
D6	
	s the last year of school or degree that you completed?
O 1	Less than high school
O <sub>2</sub>	High school graduate (Grade 12 or GED certificate)
O 3	Technical, trade, or vocational school AFTER high school
O 4	Some college, no 4-year degree (including Associate's Degree)
	College graduate (B.S., B.A., or other 4-year degree)
O 5	Graduate degree (Master's Degree or Ph.D.; law or medical school)
O 6	Prefer not to answer
O 99	Telef flot to answer
D12	
In wha	t year were you born?
Minimu	ım: 1900, Maximum: 2024
	Prefer not to answer
☐ -9	Don't know
D8	
	best describes your living situation?
O 1	I live in a home I own free and clear (without a mortgage)
O 2	I live in a home for which I maintain a mortgage

**D4** 

O 3 O 4 O 99	I rent the home or apartment in which I live I live with friends or family with no rent expectation Prefer not to answer
<b>D9</b> How ma	nny children, adults, and seniors are in your household – including yourself?
Minimur	Children (0 to 5 years old) Children (6 to 17 years old) Adults (18 to 64 years old) Seniors (65 years and older)  Prefer not to answer
<b>D10</b> What wincome.	as your estimated household income last year (2023) before taxes? Please consider all sources of
O 1 O 2 O 3 O 4 O 5 O 6 O 7 O 8 O 99	Less than \$25,000 \$25,000 to \$34,999 \$35,000 to \$49,999 \$50,000 to \$74,999 \$75,000 to \$99,999 \$100,000 to \$149,999 \$150,000 to \$200,000 More than \$200,000 Prefer not to answer
open to	sights help inform the understanding of how to better support businesses like yours. If you are being contacted to share your story or considered for future case studies, please provide the URL business (eg www.domain.com) and an email address for GoDaddy to contact you:
-8	URL: Email: No thank you

# **Section End of survey**

Incentive, ContactEmail, EndGD

## **Page Incentives**

#### **Incentive**

As a thank you for participating in the survey, the first 500 GoDaddy Customers who complete the survey will receive a \$20 USD e-gift card, and all other respondents will receive a \$10 USD e-gift card while supplies last.

Would y	you like to receive this gift card?
O 1 O 2 -8	Yes No Not interested
	t <b>Email</b> Show if Incentive yes (Incentive = 1) to send you a gift card, we need the email address where you would like to receive it.
	our email address will not be used for marketing or any activities other than sending you a gift card. only be contacted once the survey ends and your answers are verified as legitimate.
	I do not want to give my email and refuse the incentive
Page l	End Page

#### **EndGD**

Thank you! Those are all the questions that we have. We appreciate your time today.

Status Code: -1