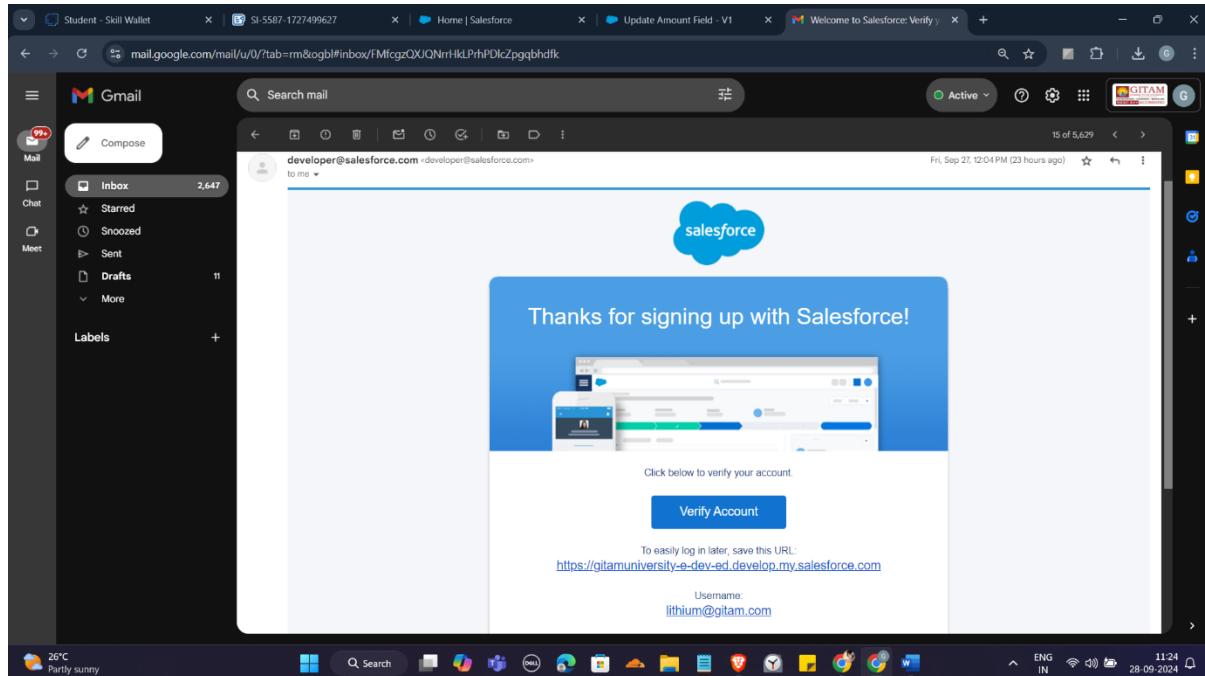


This is the document of my project outputs screenshots:

Project name:

### Salesforce CRM for Co-Living Space Management



This Salesforce CRM project is designed to manage the booking of co-living spaces. It allows customers to book rooms, select food options, provide feedback on services, and manage payments—all within the Salesforce ecosystem. This CRM enables efficient management of customer data, room availability, service quality, and financial transactions, making it easy to provide a seamless experience for users and administrators alike.

The screenshot shows the Salesforce Object Manager interface. The top navigation bar includes tabs for 'Setup', 'Home', and 'Object Manager'. The main title is 'Payment1 | Salesforce'. The left sidebar lists various setup categories like Page Layouts, Lightning Record Pages, and Field Sets. The central content area is titled 'Fields & Relationships' and displays a table of fields for the 'Payment1' object. The table columns are: FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The fields listed are:

| FIELD LABEL      | FIELD NAME      | DATA TYPE                | CONTROLLING FIELD | INDEXED |
|------------------|-----------------|--------------------------|-------------------|---------|
| Amount           | Amount__c       | Formula (Currency)       |                   |         |
| Created By       | CreatedBy       | Lookup(Use)              |                   |         |
| Last Modified By | LastModifiedBy  | Lookup(Use)              |                   |         |
| Name             | Name__c         | Master-Detail(Customer1) | ✓                 |         |
| Payment Mode     | Payment_Mode__c | Picklist                 |                   |         |
| Payment No       | Name            | Auto Number              | ✓                 |         |
| Room Booking     | Room_Booking__c | Lookup(Room Booking)     | ✓                 |         |

**Most Recently Used**

10 items

| NAME              | TYPE                     | OBJECT       |
|-------------------|--------------------------|--------------|
| Room Booking      | Custom Field Definition  | Payment1     |
| Payment Mode      | Custom Field Definition  | Payment1     |
| Name              | Custom Field Definition  | Payment1     |
| Amount            | Custom Field Definition  | Payment1     |
| Payment1          | Custom Object Definition |              |
| Total No Of Rooms | Custom Field Definition  | Room Booking |
| Check in          | Custom Field Definition  | Room Booking |
| Rooms Available   | Custom Field Definition  | Room Booking |
| Room Sharing      | Custom Field Definition  | Room Booking |
| Amount            | Custom Field Definition  | Room Booking |

The screenshot shows the Salesforce Object Manager page. At the top, there are tabs for Setup, Home, and Object Manager. A search bar contains the text "room". Below the search bar, a button labeled "Schema Builder" and a "Create" button are visible. The main area displays a table with the following data:

| LABEL        | API NAME        | TYPE          | DESCRIPTION | LAST MODIFIED | DEPLOYED |
|--------------|-----------------|---------------|-------------|---------------|----------|
| Room Booking | Room_Booking__c | Custom Object |             | 27/09/2024    | ✓        |
| Total Room   | Total_Room__c   | Custom Object |             | 27/09/2024    | ✓        |

The screenshot shows the details page for the "Room Booking" object. The top navigation bar includes tabs for Setup, Home, and Object Manager. The main title is "Room Booking". On the left, a sidebar lists various configuration options under "Details": Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, Restriction Rules, and Scrolling Rules. The right side of the screen displays the "Details" section for the Room Booking object, which includes fields for API Name (Room\_Booking\_\_c), Singular Label (Room Booking), Plural Label (Room Bookings), and other settings like Enable Reports (checked), Track Activities, Track Field History, Deployment Status (Deployed), and Help Settings.

Setup > Object Manager Room Booking

**Fields & Relationships**

| FIELD LABEL                 | FIELD NAME                     | DATA TYPE               | CONTROLLING FIELD | INDEXED |
|-----------------------------|--------------------------------|-------------------------|-------------------|---------|
| AC-3000                     | AC_3000__c                     | Checkbox                |                   |         |
| Advance Payment for 1 Month | Advance_Payment_for_1_Month__c | Checkbox                |                   |         |
| Amount                      | Amount__c                      | Currency(18,0)          |                   |         |
| Check in                    | Check_in__c                    | Checkbox                |                   |         |
| Check Out                   | Check_Out__c                   | Checkbox                |                   |         |
| Created By                  | CreatedBy                      | Lookup(User)            |                   |         |
| Last Modified By            | LastModifiedBy                 | Lookup(User)            |                   |         |
| Name                        | Name__c                        | Master-Detail(Customer) | ✓                 |         |
| Room No                     | Name                           | Auto Number             | ✓                 |         |

**Fields & Relationships**

| FIELD LABEL       | FIELD NAME           | DATA TYPE                 | CONTROLLING FIELD | INDEXED |
|-------------------|----------------------|---------------------------|-------------------|---------|
| Amount            | Amount__c            | Currency(18,0)            |                   |         |
| Check in          | Check_in__c          | Checkbox                  |                   |         |
| Check Out         | Check_Out__c         | Checkbox                  |                   |         |
| Created By        | CreatedBy            | Lookup(User)              |                   |         |
| Last Modified By  | LastModifiedBy       | Lookup(User)              |                   |         |
| Name              | Name__c              | Master-Detail(Customer)   | ✓                 |         |
| Room No           | Name                 | Auto Number               | ✓                 |         |
| Room Sharing      | Room_Sharing__c      | Picklist                  |                   |         |
| Rooms Available   | Rooms_Available__c   | Formula (Number)          |                   |         |
| Total No Of Rooms | Total_No_Of_Rooms__c | Master-Detail(Total Room) | ✓                 |         |

Student - Skill Wallet   Food Selection | Salesforce   Inbox (2,646) - glalithy@gitam

gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IWU000001AgOnFieldsAndRelationships/view

**Food Selection**

**Fields & Relationships**  
9 items, Sorted by Field Label

| FIELD LABEL       | FIELD NAME          | DATA TYPE          | CONTROLLING FIELD | INDEXED |
|-------------------|---------------------|--------------------|-------------------|---------|
| Breakfast         | Breakfast__c        | Picklist           |                   |         |
| Created By        | CreatedById         | Lookup(User)       |                   |         |
| Dinner            | Dinner__c           | Picklist           |                   |         |
| Food Selection No | Name                | Auto Number        |                   |         |
| Last Modified By  | LastModifiedById    | Lookup(User)       |                   |         |
| Lunch             | Lunch__c            | Picklist           |                   |         |
| Owner             | OwnerId             | Lookup(User,Group) |                   |         |
| Select Breakfast  | Select_Breakfast__c | Picklist           | Breakfast         |         |
| Select Lunch      | Select_Lunch__c     | Picklist           | Lunch             |         |

Setup Home Object Manager

21°C Lightning nearby

Student - Skill Wallet   Feedback | Salesforce   Inbox (2,646) - glalithy@gitam

gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IWU000001Ag74/FieldsAndRelationships/view

**Feedback**

**Fields & Relationships**  
9 items, Sorted by Field Label

| FIELD LABEL      | FIELD NAME       | DATA TYPE          | CONTROLLING FIELD | INDEXED |
|------------------|------------------|--------------------|-------------------|---------|
| Created By       | CreatedById      | Lookup(User)       |                   |         |
| Feedback No      | Name             | Auto Number        |                   |         |
| Food             | Food__c          | Picklist           |                   |         |
| Internet         | Internet__c      | Picklist           |                   |         |
| Last Modified By | LastModifiedById | Lookup(User)       |                   |         |
| Name             | Name__c          | Lookup(Customer1)  |                   |         |
| Owner            | OwnerId          | Lookup(User,Group) |                   |         |
| Roomcleaning     | Roomcleaning__c  | Picklist           |                   |         |
| Suggestion       | Suggestion__c    | Text Area(255)     |                   |         |

Setup Home Object Manager

21°C Sunny

Student - Skill Wallet   Total Room | Salesforce   Inbox (2,646) - glalithy@gitam

gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IWU000001AfCb/FieldsAndRelationships/new

Setup Home Object Manager

**Total Room**

Example: Fahrenheit = 1.8 \* Celsius\_c + 32 | More Examples

Simple Formula Advanced Formula

Insert Field Insert Operator

Rooms Available (Number) =   
 30 - Rooms\_Booked\_c

Check Syntax No syntax errors in merge fields or functions. (Compiled size: 36 characters)

Functions

- ABS
- ACOS
- ADDMONTHS
- AND
- ASCII
- ASIN

Insert Selected Function

21°C Sunny Search ENG IN 07:38 28-09-2024

Student - Skill Wallet Total Room | Salesforce Inbox (2,646) - glalithy@gitam

gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IWU000001AfCb/FieldsAndRelationships/view

Setup Home Object Manager

**Total Room**

Details Fields & Relationships

Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout Restriction Rules Scrolling Rules

Fields & Relationships 6 items, Sorted by Field Label

| FIELD LABEL       | FIELD NAME        | DATA TYPE                            | CONTROLLING FIELD | INDEXED |
|-------------------|-------------------|--------------------------------------|-------------------|---------|
| Created By        | CreatedBy         | Lookup(User)                         |                   |         |
| Last Modified By  | LastModifiedBy    | Lookup(User)                         |                   |         |
| Owner             | OwnerId           | Lookup(User,Group)                   |                   |         |
| Rooms Available   | Rooms_Available_c | Formula (Number)                     |                   |         |
| Rooms Booked      | Rooms_Booked_c    | Roll-Up Summary (COUNT Room Booking) |                   |         |
| Total No Of Rooms | Name              | Text(80)                             |                   |         |

Quick Find New Deleted Fields Field Dependencies Set History Tracking

21°C Sunny Search ENG IN 07:39 28-09-2024

Student - Skill Wallet | Total Room | Salesforce | Inbox (2,646) - glalithy@gitam.com

skillwallet.smartinternz.com/Student/guided\_project\_info/5587#

AVAILABLE: 0 🍪

**Create A Validation Rule To An Room Booking Object**

1. Go to setup > click on Object Manager > type object name(Room Booking) in the search bar > click on the object.
2. Now click on "Validation rule" at top > New.
3. Enter Rule name "checkbox field" and make the validation should be Active.
4. Enter the formula in the formula Box "Advance\_payment\_for\_1month\_c = false" and check for syntax error.

21°C Sunny

Student - Skill Wallet | Room Booking | Salesforce | Inbox (2,646) - glalithy@gitam.com

gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IWU000001aErS/ValidationRules/new

Setup | Home | Object Manager

SETUP > OBJECT MANAGER  
Room Booking

**Error Condition Formula**

Example: `Discount_Percent_c > 30` More Examples...  
Display an error if Discount is more than 30%  
If this formula expression is true, display the text defined in the Error Message area

`Advance_Payment_for_1_Month_c = false`

**Error Message**

Example: `Discount percent cannot exceed 30%`  
This message will appear when Error Condition formula is true  
Error Message: Checkbox should be checked

Check Syntax: No errors found

Functions

- All Function Categories -
- ABS
- ACOS
- ADDMONTHS
- AND
- ASCII
- ASIN

Insert Selected Function  
ABS(number)  
Returns the absolute value of a number, a number without its sign

Help on this function

USD/JPY -1.80%

The screenshot shows the Salesforce Object Manager interface. The page title is "Room Booking Validation Rule". The validation rule detail is as follows:

| Field                   | Value                                  |
|-------------------------|--|
| Rule Name               | checkbox_field                         |
| Error Condition Formula | Advance_Payment_for_1_Month__c = false |
| Error Message           | Checkbox should be checked             |
| Description             |  |
| Created By              | Lalithya.Gurram, 28/09/2024, 7:45 am   |
| Active                  | <input checked="" type="checkbox"/>    |
| Error Location          | Advance Payment for 1 Month            |
| Modified By             | Lalithya.Gurram, 28/09/2024, 7:45 am   |

The second screenshot shows a similar view for a validation rule named "check\_in\_rule". The details are:

| Field                   | Value                                |
|-------------------------|--------------------------------------|
| Rule Name               | check_in_rule                        |
| Error Condition Formula | Check_In__c = False                  |
| Error Message           | Check box should be checked          |
| Description             |                                      |
| Created By              | Lalithya.Gurram, 28/09/2024, 7:49 am |
| Active                  | <input checked="" type="checkbox"/>  |
| Error Location          | Check in                             |
| Modified By             | Lalithya.Gurram, 28/09/2024, 7:49 am |

The screenshot shows the Salesforce Setup interface for the 'Room Booking' object. On the left, a sidebar lists various setup categories like Details, Fields & Relationships, Page Layouts, Lightning Record Pages, etc. The main content area displays a table titled 'Validation Rules' with two entries:

| RULE NAME      | ERROR LOCATION              | ERROR MESSAGE               | ACTIVE | MODIFIED BY                          |
|----------------|-----------------------------|-----------------------------|--------|--------------------------------------|
| check_in_rule  | Check in                    | Check box should be checked | ✓      | Lalithya Gurrum, 28/09/2024, 7:49 am |
| checkbox_field | Advance Payment for 1 Month | Checkbox should be checked  | ✓      | Lalithya Gurrum, 28/09/2024, 7:45 am |

The screenshot shows the 'Clone Profile' page in the Salesforce Setup interface. The sidebar on the left is expanded to show the 'Profiles' section under 'Users'. The main content area has a heading 'Clone Profile' and a sub-instruction 'Enter the name of the new profile.' Below this, a note says 'You must select an existing profile to clone from.' A table shows the selection criteria: Existing Profile (Standard User), User License (Salesforce), and Profile Name (Custom User). At the bottom are 'Save' and 'Cancel' buttons.

Student - Skill Wallet | Profiles | Salesforce | Inbox (2,646) - glalithy@gitam...

gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00eWU000005Trqr%3fsetupid%3DEnhancedProfiles

Setup Home Object Manager

Search Setup

Hyperforce Assistant

Users

Profiles

Data

Mass Transfer Approval Requests

Feature Settings

Data.com

Prospector Preferences

Prospector Users

Functions

Marketing

Lead Processes

Sales

Products

Asset Settings

Product Schedules

Settings

Profile

Custom User

Profile Detail

Name: Custom User  
User License: Salesforce  
Description: Created By: Lalthya Gurram, 28/09/2024, 7:53 am  
Modified By: Lalthya Gurram, 28/09/2024, 7:53 am

Page Layouts

| Standard Object Layouts    | Global                            | Location Group Assignment | Location Group Assignment Layout |
|----------------------------|-----------------------------------|---------------------------|----------------------------------|
| Email Application          | Not Assigned                      | Macro                     | Macro Layout                     |
| Home Page Layout           | DE Default                        | Object Milestone          | Object Milestone Layout          |
| Account                    | Account Layout                    | Operating Hours           | Operating Hours Layout           |
| Alternative Payment Method | Alternative Payment Method Layout | Opportunity               | Opportunity Layout               |

Profile Detail

Name: Custom User  
User License: Salesforce  
Description: Created By: Lalthya Gurram, 28/09/2024, 7:53 am  
Modified By: Lalthya Gurram, 28/09/2024, 7:53 am

Page Layouts

| Standard Object Layouts    | Global                            | Location Group Assignment | Location Group Assignment Layout |
|----------------------------|-----------------------------------|---------------------------|----------------------------------|
| Email Application          | Not Assigned                      | Macro                     | Macro Layout                     |
| Home Page Layout           | DE Default                        | Object Milestone          | Object Milestone Layout          |
| Account                    | Account Layout                    | Operating Hours           | Operating Hours Layout           |
| Alternative Payment Method | Alternative Payment Method Layout | Opportunity               | Opportunity Layout               |

Student - Skill Wallet | Profiles | Salesforce | Inbox (2,646) - glalithy@gitam...

gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00eWU000005Trqr%2fe%3freURL%3D%252F00eWU000005Trqr%253f...

Setup Home Object Manager

Search Setup

Hyperforce Assistant

Users

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Mass Transfer Approval Requests

Feature Settings

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Prospector Users

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Marketing

Lead Processes

Sales

Products

Asset Settings

Product Schedules

Settings

Custom Object Permissions

| Object          | Basic Access                        |                                     |                                     |                                     |                                     | Data Administration                 |                                     |                                     |                                     |                                     |                                     |                                     |
|-----------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
|                 | Read                                | Create                              | Edit                                | Delete                              | View All                            | Modify All                          | Read                                | Create                              | Edit                                | Delete                              | View All                            | Modify All                          |
| Customers       | <input checked="" type="checkbox"/> |
| Feedbacks       | <input checked="" type="checkbox"/> |
| Food Selections | <input checked="" type="checkbox"/> |
| Payments        | <input checked="" type="checkbox"/> |
| Room Bookings   | <input checked="" type="checkbox"/> |
| Total Rooms     | <input checked="" type="checkbox"/> |

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: None

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password complexity requirement: Must include alpha and numeric characters

Password question requirement: Cannot contain password

Maximum invalid login attempts: 10

Lockout effect period: 15 minutes

Obscure secret answer for password resets

Require a minimum 1 day password

The screenshot shows the Salesforce Setup interface with the following details:

- Page Header:** Student - Skill Wallet, Profiles | Salesforce, Inbox (2,646) - glalithy@gitam...
- Page Title:** Profiles | Salesforce
- Page Content:**
  - Profile:** Custom platform User1
  - Description:** Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.
  - Permissions:** Login IP Ranges (0), Enabled Apex Class Access (0), Enabled Visualforce Page Access (0), Enabled External Data Source Access (0), Enabled Named Credential Access (0), Enabled External Credential Principal Access (0), Enabled Custom Metadata Type Access (0), Enabled Custom Setting Definitions Access (0), Enabled Flow Access (0), Enabled Service Presence Status Access (0), Enabled Custom Permissions (0).
  - Profile Detail:** Name: Custom platform User1, User License: Salesforce Platform, Description: , Created By: Lalitha Gurram, Created Date: 28/09/2024, 7:57 am, Modified By: Lalitha Gurram, Modified Date: 28/09/2024, 7:57 pm.
  - Page Layouts:** Standard Object Layouts
    - Global: Global Layout [View Assignment]
    - Email Application: Not Assigned [View Assignment]
    - Home Page Layout: Home Page Default [View Assignment]
    - Account: Account Layout [View Assignment]
    - Alternative Payment Method: Alternative Payment Method Layout [View Assignment]
  - Location Group Assignment:** Lead: Lead Layout [View Assignment], Location: Location Layout [View Assignment], Location Group: Location Group Layout [View Assignment], Object Milestone: Object Milestone Layout [View Assignment], Operating Hours: Operating Hours Layout [View Assignment].

The screenshot shows the Salesforce Setup interface for managing Profiles. The left sidebar includes sections for Hyperforce Assistant, Users (with Profiles selected), Data (Mass Transfer Approval Requests, Feature Settings, Data.com), Marketing (Lead Processes), Sales (Products, Asset Settings, Product Schedules, Settings), and a search bar for 'pro'. The main content area displays the 'Profiles' setup page, which includes sections for Contact Point Emails, User External Credentials, Custom Object Permissions (listing Customers, Feedbacks, Food Selections, Payments, Room Bookings, Total Rooms with various access levels), Session Settings (Session Times Out After: 2 hours of inactivity, Session Security Level Required at Login: None), and Password Policies (User passwords expire in: 90 days, Enforce password history: 3 passwords remembered, Minimum password length: 8, Password complexity requirement: Must include alpha and numeric characters, Password question requirement: Cannot contain password, Maximum invalid login attempts: 10, Lockout effective period: 15 minutes).

The screenshot shows the Salesforce Setup interface with the URL [gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00eWU000005t5N%2Fe%3fretURL%3D%252F00eWU000005t5N%253...](https://gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00eWU000005t5N%2Fe%3fretURL%3D%252F00eWU000005t5N%253...). The left sidebar shows the navigation menu under the 'Setup' tab, with 'Profiles' selected. The main content area displays the 'Profiles' page, which includes sections for 'Custom Object Permissions' and 'Session Settings'. The 'Custom Object Permissions' section lists various objects like Customers, Feedbacks, Food Selections, Payments, Room Bookings, and Total Rooms, each with a grid of permissions for Read, Create, Edit, Delete, View All, and Modify All. The 'Session Settings' section shows 'Session Times Out After' set to '2 hours of inactivity' and 'Session Security Level Required at Login' set to 'None'. The right sidebar shows system status and a clock.

The screenshot shows the Salesforce Setup interface with the URL [gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/setup/Roles/page?address=%2F00L%2Fe%3fparent%3D00eWU000004iLxh%26setupid%3DRoles%26retURL%3D%25...](https://gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/setup/Roles/page?address=%2F00L%2Fe%3fparent%3D00eWU000004iLxh%26setupid%3DRoles%26retURL%3D%25...). The left sidebar shows the navigation menu under the 'Setup' tab, with 'Roles' selected. The main content area displays the 'New Role' page, where a new role named 'Marketing' is being created. The 'Role Edit' section shows the 'Label' as 'Marketing', 'Role Name' as 'Marketing', and 'This role reports to' as 'CEO'. The bottom of the page has 'Save', 'Save & New', and 'Cancel' buttons. The right sidebar shows system status and a clock.

**Setup** Home Object Manager

Search Setup

Hyperforce Assistant

- Users
  - Permission Set Groups
  - Profiles
  - Public Groups
  - Roles**
- Data
  - Duplicate Management
  - Duplicate Error Logs
  - Mass Transfer Approval Requests
- Email
  - Send through External Email Services
- Feature Settings
  - Chatter
  - Groups**
  - Group Layouts

Role Edit  
New Role

Role Edit

Label: Receptionist  
Role Name: Receptionist  
This role reports to: CEO  
Role Name as displayed on reports:

Save Save & New Cancel

21°C Sunny

Student - Skill Wallet Users | Salesforce Inbox (2,646) - glalithy@gitam...

skillwallet.smartinternz.com/Student/guided\_project\_info/5587#

Smart Internz

Profile Skill Bank Skill Wallet Skill Card Job Board Subscription Transactions

Salesforce Object Tab The Lightning App Fields & Relationships Validation Rule Profile Roles Users Create User Create Another User Create Another User User Adoption

All Users

2. Fill in the fields
 

- First Name : sandeep
- Last Name : gujja
- Alias : Give a Alias Name
- Email Id : Give your Personal Email id
- Username : Username should be in this form: text@text.com
- Nick Name : Give a Nickname
- Role : CEO
- User licence : Salesforce
- Profiles : Custom user

New User

3. save.

USD/JPY -1.80%

Student - Skill Wallet

Users | Salesforce

Inbox (2,646) - glalithy@gitam...

gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2FretURL%3D%252F005%253FisUserEntityOverride%253D1%252...

Setup Home Object Manager

Search Setup

Cloud icon

User Management Settings

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Service

Embedded Service

Messaging for In-App and Web User Verification

Process Automation

USD/JPY -1.80%

Student - Skill Wallet

Users | Salesforce

Inbox (2,646) - glalithy@gitam...

gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005WU000005vRId%3FisUserEntityOverride%253D1%2526isUserEntityOverride%253D1%252...

Setup Home Object Manager

Search Setup

Cloud icon

User Management Settings

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Service

Embedded Service

Messaging for In-App and Web User Verification

Process Automation

USD/CAD +0.36%

New User

User Edit

General Information

First Name: sandeep

Last Name: gujja

Alias: sgujj

Email: gurramlalithya@gmail.com

Username: gsandeep@sunny.com

Nickname: sunny

Title:

Company:

Department:

Division:

Role: CEO

User License: Salesforce

Profile: Custom User

Active:

Marketing User:

Offline User:

Knowledge User:

Flow User:

Service Cloud User:

Site.com Contributor User:

Site.com Publisher User:

WDC User:

Data.com User Type: -None-

Data.com Monthly Addition Limit: Default Limit (300)

Accessibility Mode (Classic Only):

High-Contrast Palette on Charts:

User sandeep gujja

User Detail

Name: sandeep gujja

Alias: sgujj

Email: gurramlalithya@gmail.com [Verify](#)

Username: gsandeep@sunny.com

Nickname: sunny

Title:

Company:

Department:

Division:

Address: (GMT+05:30) India Standard Time (Asia/Kolkata)

Locale: English (India)

Language: English

Delegated Approver:

Manager:

Receive Approval Request Emails: Only if I am an approver

Federation ID:

Role: CEO

User License: Salesforce

Profile: Custom User

Active:

Marketing User:

Offline User:

Knowledge User:

Flow User:

Service Cloud User:

Site.com Contributor User:

Site.com Publisher User:

WDC User:

Mobile Push Registrations: [View](#)

Data.com User Type: [Edit](#)

Accessibility Mode (Classic Only):

Debug Mode:

High-Contrast Palette on Charts:

ENG IN 08:14 28-09-2024

ENG IN 08:14 28-09-2024

New User

User Edit

General Information

|            |                          |
|------------|--------------------------|
| First Name | Abhilash                 |
| Last Name  | garapati                 |
| Alias      | egara                    |
| Email      | guramalalithya@gmail.com |
| Username   | lalabhi@tech.com         |
| Nickname   | abhu                     |
| Title      |                          |
| Company    |                          |
| Department |                          |
| Division   |                          |

Role: <None Specified>

User License: Partner App Subscription

Profile: Partner App Subscription User

Active:

Marketing User:

Offline User:

Knowledge User:

Flow User:

Service Cloud User:

Site.com Contributor User:

Site.com Publisher User:

WDC User:

Data.com User Type: -None-

Data.com Monthly Addition Limit: Default Limit (300)

Accessibility Mode (Classic Only)

New User

User Edit

General Information

|            |                          |
|------------|--------------------------|
| First Name | Abhilash                 |
| Last Name  | garapati                 |
| Alias      | egara                    |
| Email      | guramalalithya@gmail.com |
| Username   | lalabhi@tech.com         |
| Nickname   | abhu                     |
| Title      |                          |
| Company    |                          |
| Department |                          |
| Division   |                          |

Role: Marketing

User License: Salesforce Platform

Profile: Custom platform User1

Active:

Marketing User:

Offline User:

Knowledge User:

Flow User:

Service Cloud User:

Site.com Contributor User:

Site.com Publisher User:

WDC User:

Data.com User Type: -None-

Data.com Monthly Addition Limit: Default Limit (300)

Accessibility Mode (Classic Only)

The screenshot shows the Salesforce Setup interface with the 'Users' tab selected. A new user is being created with the following details:

- General Information**:
  - First Name: Ganesh
  - Last Name: Gelli
  - Alias: ggell
  - Email: gurramlalithya@gmail.com
  - Username: glalithya@tech.com
  - Nickname: ganu
  - Title: (empty)
  - Company: (empty)
  - Department: (empty)
  - Division: (empty)
- Role**: Receptionist
- User License**: Salesforce Platform
- Profile**: Custom platform User2
- Active**: checked
- Marketing User**: (unchecked)
- Offline User**: (unchecked)
- Knowledge User**: (unchecked)
- Flow User**: (unchecked)
- Service Cloud User**: (unchecked)
- Site.com Contributor User**: (unchecked)
- Site.com Publisher User**: (unchecked)
- WDC User**: (unchecked)
- Data.com User Type**: -None-
- Data.com Monthly Addition Limit**: Default Limit (300)
- Accessibility Mode (Classic Only)**: Hint/Contrast Palette on Charts

The bottom part of the screenshot shows the Windows taskbar with various application icons.

Customer Name: text

Phone no: 9515466283

Email: gurramlalithya@gmail.com

Permanent Address: Hyderabad

Current Status: Employee

Created By: Lalithya Gurram, 28/09/2024, 8:24 am

Last Modified By: Lalithya Gurram, 28/09/2024, 8:24 am

\* Customer Name: Sandeep

Phone no: 9515466283

Email: gurramlalithya@gmail.com

Permanent Address: Hyderabad

\* Current Status: Employee

Created By: Lalithya Gurram, 28/09/2024, 8:24 am

Last Modified By: Lalithya Gurram, 28/09/2024, 8:24 am

4 items • Sorted by Customer Name • Filtered by All customers • Updated a few seconds ago

|   | <input type="checkbox"/> Customer Name ↑ |
|---|--|
| 1 | <input type="checkbox"/> Abhilash        |
| 2 | <input type="checkbox"/> Prasad          |
| 3 | <input type="checkbox"/> Sandeep         |
| 4 | <input type="checkbox"/> Suman           |

**Edit**  
**Delete**  
**Change Owner**  
**Edit Labels**

javscript:void(0);

Student - Skill Wallet | All | Customers | Salesforce | Inbox (2,646) - glalithy@gitam.. | +

22°C Sunny

28-09-2024 08:34

Student - Skill Wallet | All | Customers | Salesforce | Inbox (2,646) - glalithy@gitam.. | +

28-09-2024 08:34

Customer Name ↑

|   | <input type="checkbox"/> Customer Name ↑ |
|---|--|
| 1 | <input type="checkbox"/> Abhilash        |
| 2 | <input type="checkbox"/> Prasad          |
| 3 | <input type="checkbox"/> Sandeep         |
| 4 | <input type="checkbox"/> Suman           |

**Delete Customer1**

Are you sure you want to delete this Customer?

**Cancel** **Delete**

1 22°C Sunny

ENG IN 08:34 28-09-2024

The screenshot shows a web browser window with two tabs open:

- Customer1 "Sandee" was deleted.** (This is a confirmation message from Salesforce indicating that a customer named Sandee has been deleted.)
- Reports | Salesforce** (The active tab)

The Reports page displays a list of recent reports:

| Report Name                  | Description | Folder          | Created By      | Created On         | Subscribed |
|------------------------------|-------------|-----------------|-----------------|--------------------|------------|
| customer payment and booking |             | Private Reports | Lalithya Gurram | 28/9/2024, 8:52 am |            |
| Room booking report          |             | Private Reports | Lalithya Gurram | 28/9/2024, 8:46 am |            |

On the left sidebar, there are navigation links for Reports, Recent, Created by Me, Private Reports, Public Reports, All Reports, Folders, All Folders, Created by Me, Shared with Me, Favorites, and All Favorites.

The system status bar at the bottom indicates the following:

- Temperature: 22°C
- Weather: Sunny
- Language: ENG IN
- Date: 28-09-2024
- Time: 08:34

**Flow Builder - Update Amount Field - V1**

Auto-Layout Version 1: Last modified 6 minutes ago Active Run Debug View Tests Deactivate Save As Save

**Update Records**

\* Label: Triple ac1 \* API Name: Triple\_ac1

Description:

\* How to Find Records to Update and Set Their Values

- Use the room booking record that triggered the flow
- Update records related to the room booking record that triggered the flow
- Use the IDs and all field values from a record or record collection
- Specify conditions to identify records, and set fields individually

Set Filter Conditions

Condition Requirements to Update Record: None—Always Update Record

Set Field Values for the Room Booking Record

| Field    | Value |
|----------|-------|
| Amount_c | 26000 |

+ Add Field

**Student - Skill Wallet** **New Room Booking | Salesforce** **Update Amount Field - V1** **Re: Sarthaka [JSK-BE250019] | C**

24°C Partly sunny

Co-Living Total Rooms Customers

Room Bookings Recently Viewed

6 items • Updated a minute ago

Room No

- 1 Double sharing RN-006
- 2 Double sharing RN-005
- 3 Double sharing RN-004
- 4 Double sharing RN-003
- 5 Double sharing RN-002
- 6 Double sharing RN-001

Information

Room No

Room Sharing: Double sharing

Name: Prasad

AC-3000

Advance Payment for 1 Month

Amount: (empty)

Total No Of Rooms: 1

Check In: checked

Check Out: (empty)

New Import Assign Label

Cancel Save & New Save

24°C Partly sunny

The screenshot displays two separate browser windows side-by-side, both showing the same Salesforce Lightning environment.

**Top Window (Room Booking Detail):**

- URL:** gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/r/Room\_Booking\_c/a02WU000002XpYsYAK/view
- Page Title:** RN-008 | Room Booking | Sales
- Section:** Room Bookings
- Details:**
  - Room No: RN-008
  - Room Sharing: Double sharing
  - Name: Prasad
  - AC-3000
  - Advance Payment for 1 Month
  - Amount: ₹30,000
  - Total No Of Rooms: 1
  - Rooms Available: 27
  - Check in: ✓
  - Check Out: ✓

**Bottom Window (Custom Dashboard):**

- URL:** gitamuniversity-e-dev-ed.develop.lightning.force.com/lightning/r/Dashboard/01ZWU000000xqCH2AY/view?queryScope=userFolders
- Page Title:** Custom Dashboard | Salesforce
- Section:** Dashboards
- Report:** Room booking report
  - Sum of Amount: ₹136k
  - Customer1: Customer Name
    - Abhilash
    - Ganesh
    - Prasad
    - Sandeep
    - Suman
- Information:** As of 28-Sept-2024, 9:31 am Viewing as Lalithya Gurram

**System Status:**

- Top window: 24°C Partly sunny, ENG IN, 10:19, 28-09-2024
- Bottom window: 26°C Partly sunny, ENG IN, 11:07, 28-09-2024

