

A CRM APPLICATION TO MANAGE THE BOOKING OF CO-LIVING SPACE MANAGEMENT

This Salesforce CRM project is designed to manage the booking of co-living space. It allows customers to book rooms, select food options, provide feedback on services and manage payments all within the Salesforce ecosystem.

In this project I have created a developer org by creating a new username `litium@gitam.com` then I have created a password to that with a security question to it.

The following steps are performed by me in creating the co-living project:

1. I have created some objects with the names according to the co-living space.
2. I have created tabs for total rooms, room booking, remaining objects.
3. Created a lightning app
4. Created various number of fields and relationships for individual tabs and objects include customer1, roombooking, food selection, payment1, total rooms
5. Created a validation rule to a room booking object.
6. Created profiles for custom object, customer platform user1, customer platform user2.
7. By using roles, created marketing role and receptionist role which reports to the CEO.
8. Created 5 users as customers and entered the data related to them as they check in the room
9. Using adaptation record is created, viewed, deletion process are performed.
10. I have created 2 reports for the payments and room bookings.
11. Then I have displayed the reports in the dashboard by the dark mode and used chart and table element.
12. With the help of flows I displayed all the process of the app to perform and structured it.
13. It WORKED.