

Notting Hill Housing Trust

Moody's Org ID: 822133693    Market Segment: Sub-Sovereign    Industry: HOUSING    Domicile: UNITED KINGDOM

ANALYST	
Analyst:	Jeanne Harrison

LONG TERM RATING

Rating: A3, Not on Watch

Type: Senior Secured - Dom Curr

Date: 26 Sep 2017

OUTLOOK

Stable

Date: 26 Sep 2017

OTHER DEBTS ON WATCH?

No

Research

Ratings

Family Tree

Market Signals

Rating Class Detail

Debt List

Issuer Outlook

Export

Results: 1

Class	Rating	Rating Action	Date
Senior Secured (Domestic)	A3	Downgrade	26 Sep 2017

Rating Class History: Senior Secured (Domestic)

Single Rating      Multiple Ratings\*

\*This debt class has multiple ratings. For more details, check the Debt List.

Export

Results: 6

Date	Currency	Rating	Rating Action
26 Sep 2017	Domestic	A3	Downgrade
29 Jun 2016	Domestic	A2	RATING AFFIRMATION
17 May 2013	Domestic	A2	Downgrade
25 Feb 2013	Domestic	A1	On Watch - Possible Downgrade
25 Feb 2013	Domestic	A1	Downgrade
23 Jun 2010	Domestic	Aa3	New

For credit ratings that are derived exclusively from an existing credit rating of a program, series, category/class of debt, support provider or primary rated entity, or that replace a previously assigned provisional rating at the same rating level, Moody's publishes a rating announcement on that series, category/class of debt or program as a whole, on the support provider or primary rated entity, or on the provisional rating, but often does not publish a specific rating announcement on each subsequent bond or note for which the credit rating is derived from the existing credit rating. Rating announcements are usually press releases classified as Rating Actions on www.moody's.com. Please refer to the Research tab on the issuer/entity page for the rating announcement.

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Genesis Housing Association

Moody's Org ID: 820863034    Market Segment: Sub-Sovereign    Industry: HOUSING    Domicile: UNITED KINGDOM

ANALYST

Analyst: Jeanne Harrison

LONG TERM RATING

Rating: Baa2, Not on Watch

Type: LT Issuer Rating - Dom Curr

Date: 26 Sep 2017

OUTLOOK

Stable

Date: 26 Sep 2017

OTHER DEBTS ON WATCH?

No

Research

Ratings

Family Tree

Rating Class Detail

Debt List

Issuer Outlook

Export

Results: 1

Class	Rating	Rating Action	Date
LT Issuer Rating (Domestic)	Baa2	Downgrade	26 Sep 2017

Rating Class History: LT Issuer Rating (Domestic)

Date	Rating	Rating Action
03 Dec 2009	A1	New
25 Feb 2013	A1	On Watch - Possible Downgrade
17 May 2013	A2	Downgrade
29 Jun 2016	Baa1	Downgrade
20 Dec 2016	Baa1	RATING AFFIRMATION
26 Sep 2017	Baa2	Downgrade

Export

Results: 6

Date	Currency	Rating	Rating Action
26 Sep 2017	Domestic	Baa2	Downgrade
20 Dec 2016	Domestic	Baa1	RATING AFFIRMATION
29 Jun 2016	Domestic	Baa1	Downgrade
17 May 2013	Domestic	A2	Downgrade
25 Feb 2013	Domestic	A1	On Watch - Possible Downgrade
03 Dec 2009	Domestic	A1	New

For credit ratings that are derived exclusively from an existing credit rating of a program, series, category/class of debt, support provider or primary rated entity, or that replace a previously assigned provisional rating at the same rating level, Moody's publishes a rating announcement on that series, category/class of debt or program as a whole, on the support provider or primary rated entity, or on the provisional rating, but often does not publish a specific rating announcement on each subsequent bond or note for which the credit rating is derived from the existing credit rating. Rating announcements are usually press releases classified as Rating Actions on www.moody's.com. Please refer to the Research tab on the issuer/entity page for the rating announcement.

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