



THE FUTURE OF MEDIA AND RETAIL MEASUREMENT

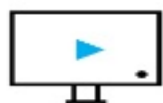
How Nielsen Evolved into an AI-First Company

Mainak Mazumdar
Nielsen, Chief Research Officer

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MEASURING WATCH & BUY

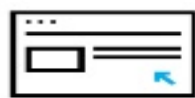
TOTAL AUDIENCE



Video
Ratings



Audio
Ratings



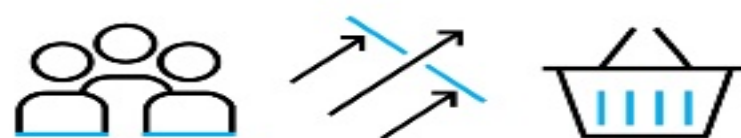
Text
Ratings

Content and Ads Ratings for:

- Who is watching (demo, target)
- What (Sports, news)
- Where (in/out of home, devices)
- When (time of day)
- How much/ many (frequency, reach)

Measurement in 59 countries

TOTAL CONSUMER



Retail sales measurement, advanced analytical capabilities:

- Market share
- Price, volumes
- Loyalty
- Analytics (pricing, promotion, assortment)

Measurement in 100+ countries

LONG-TERM, BEST-IN-CLASS CLIENT BASE

**20,000+
CLIENTS**

FOR MORE THAN 90 YEARS, WE HAVE BEEN AT THE FOREFRONT OF MEASURING CONSUMERS AROUND THE WORLD, HELPING CLIENTS DRIVE BETTER BUSINESS DECISIONS AND PROFITABLE GROWTH OVER TIME

BUY

MARS
Incorporated

Nestlé

P&G

Walmart

**RECKITT
BENCKISER**

SAFEWAY

Kroger

**BRITISH AMERICAN
TOBACCO**

联华超市股份有限公司
LIANHUA SUPERMARKET HOLDINGS CO., LTD.

KRAFT

EL

OXO

Johnson & Johnson

Unilever

**WALKER
VANGUARD**

Carrefour

WATCH

Google

TIME WARNER

Telefónica

CBS

Comcast

verizon

V ACOM

IPG

NBC UNIVERSAL

sina

FOX

T Mobile

Y!

at&t

Disney

**Discovery
CHANNEL**

PARTNERSHIPS



Experian

Charter

dish

Roku

JD.COM



AI-FIRST STRATEGY



Cloud, Open Source, Mobile



**>> Digitization of Data
Collection >> Data Enrichment
>> Delivery**



**Prioritize Nielsen labeled data
advantage**



**Solve business processes and
client need with AI**

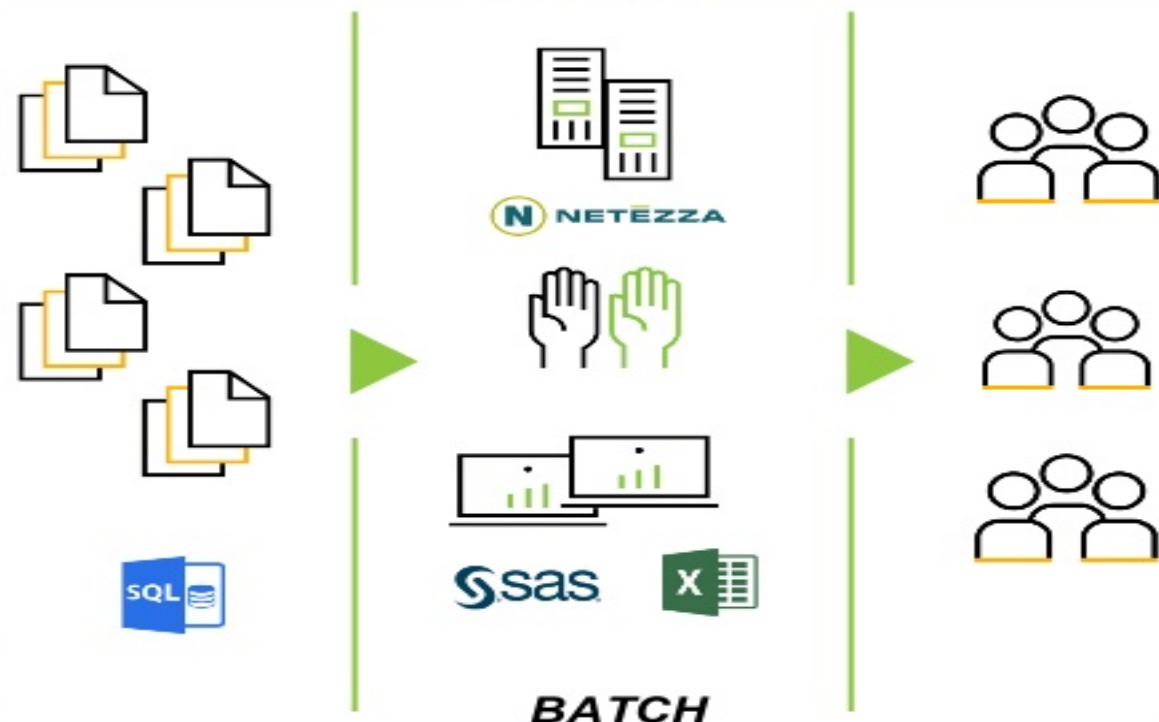




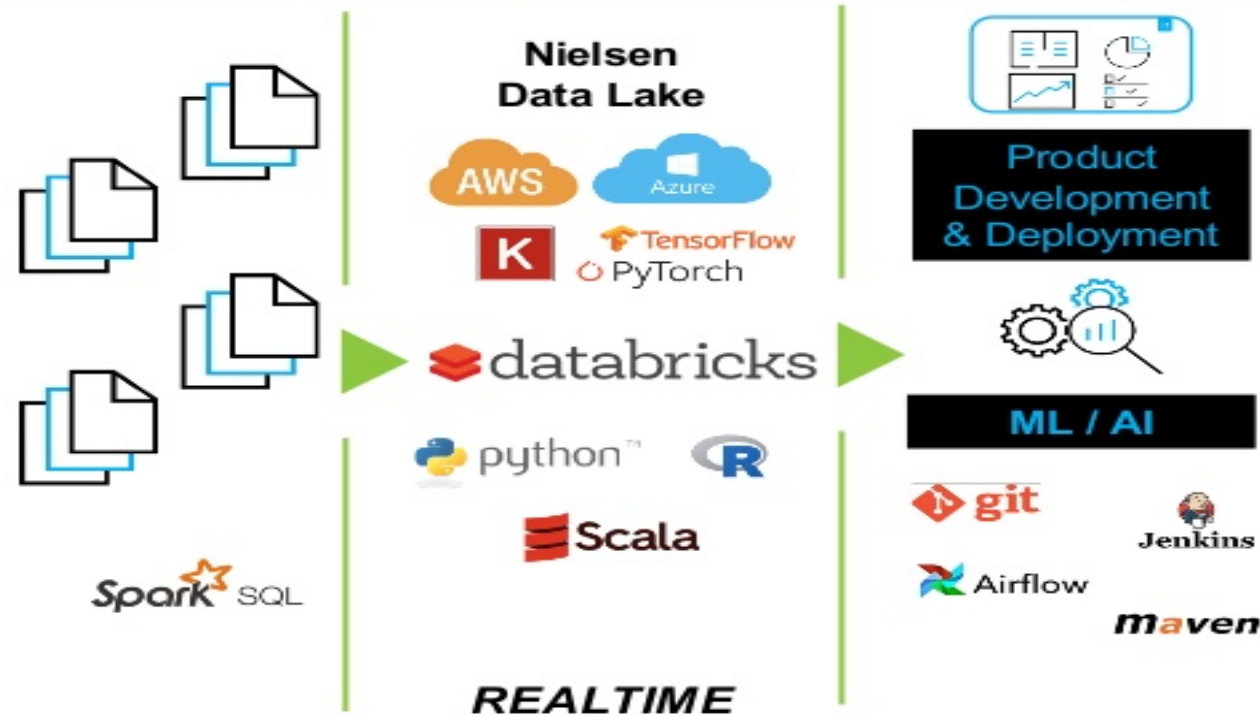
DATA SCIENCE TRANSFORMATION

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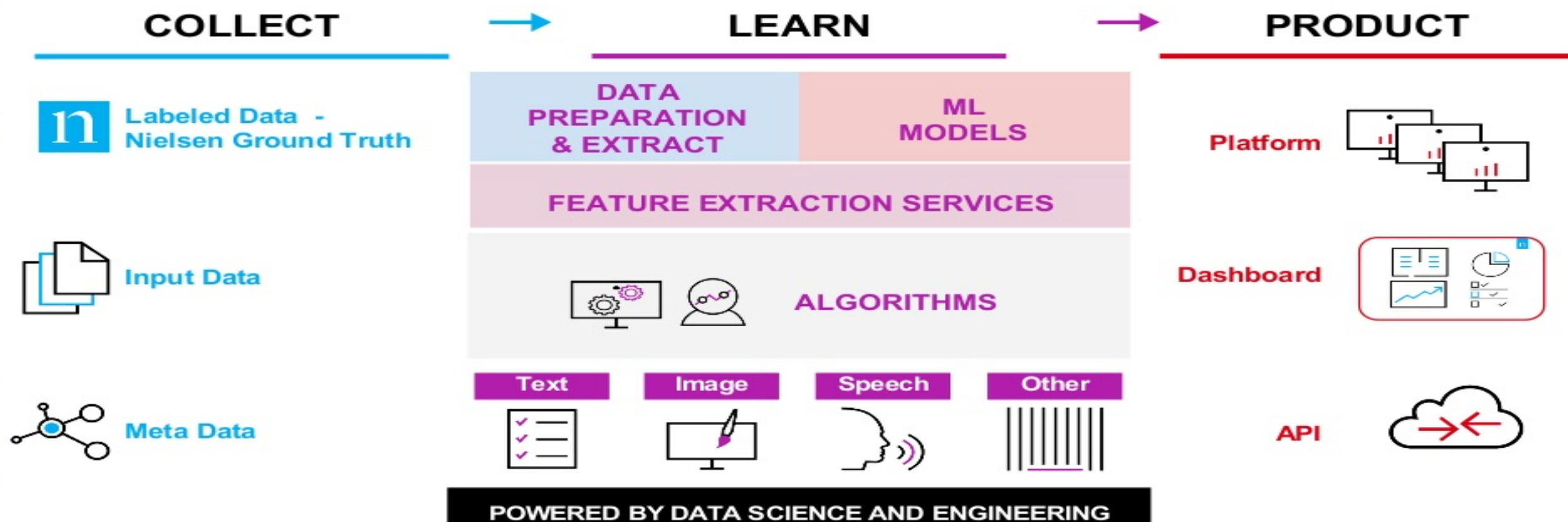
BEFORE



TODAY: Democratization of Data and Technology



DATA SCIENCE PIPELINE



WHY DATABRICKS AND BUSINESS RESULTS

- Speed, scale, performance
- Self-service cluster management & democratization of Spark
- Excellent Python support
- Collaborative notebooks, less code rewrites
- Full suite of tech — ETL on steroids to ML (ML flow)
- Accelerating unification of data science and engineering

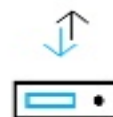


ALGORITHM



PERFORMANCE

PATTERN RECOGNITION



Model household characteristics from viewing behavior

+12 hrs to

30 mins

VIEWER ASSIGNMENT



Model who is watching media from behavioral and event data

1 week to

< 2 hrs

<Spark>ed a cultural change

WHAT'S NEXT



Continued integration of data
science, engineering, and
production operations



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science, engineering, and
production operations



The background of the entire image is a vibrant blue with a series of flowing, wavy lines that create a sense of movement and depth. The lines are more pronounced in some areas, giving the background a three-dimensional, undulating appearance. In the center of this background, the word "nielsen" is written in a white, lowercase, serif typeface. Directly beneath the letters of "nielsen" is a horizontal row of nine white dots, evenly spaced, which serves as a visual separator or a continuation of the brand's identity.

nielsen

THE SCIENCE BEHIND WHAT'S NEXT™

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