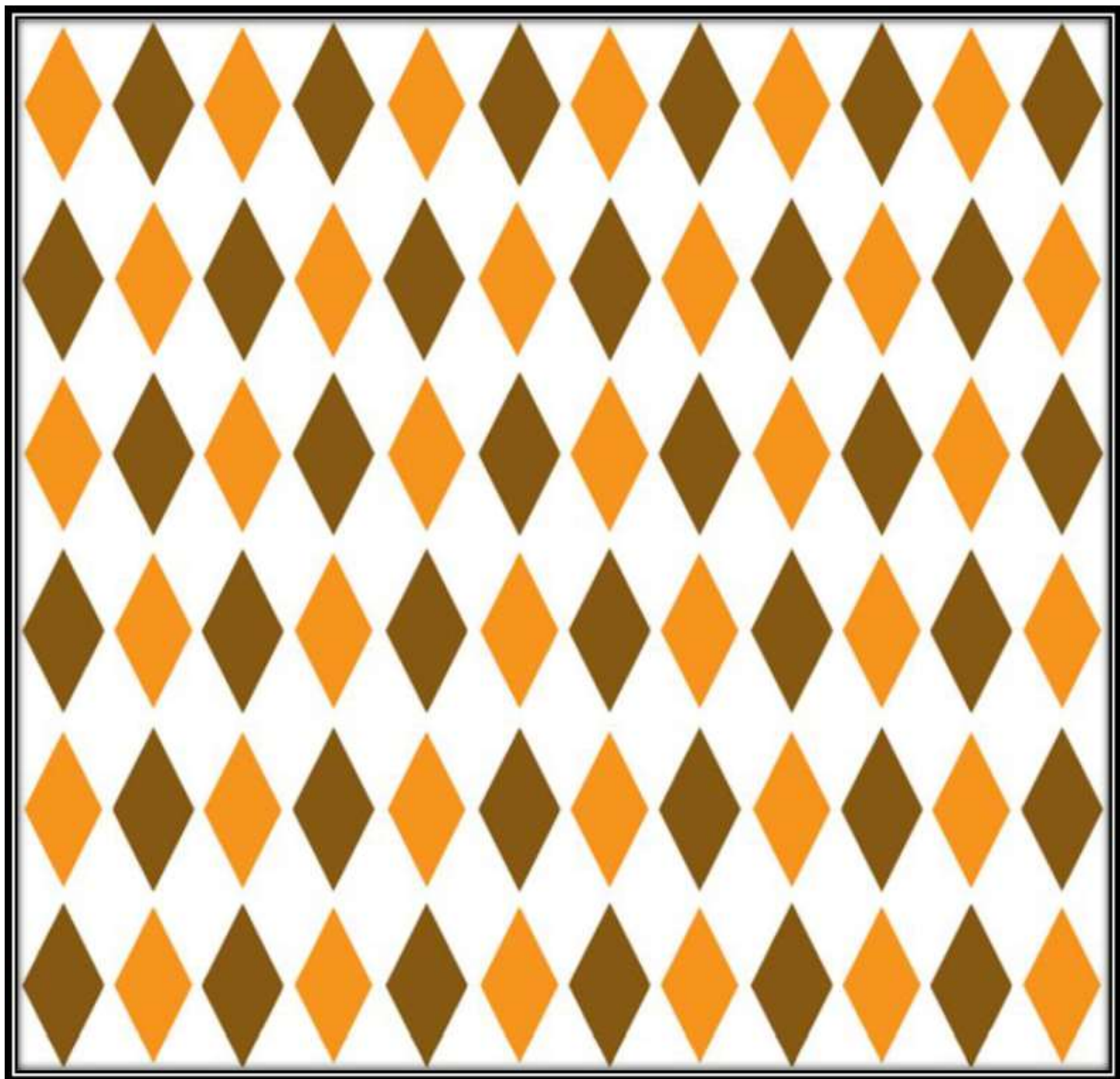


OpenERP **PARTNER DELIVERIES AND INVOICES** MODULE ♦

Manual for Version 1.7

The **partner_buttons** module is an addon module for OpenERP 7.0, the well-known integrated enterprise resource planning (ERP) software that is developed by OpenERP s.a.



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Online version of this document is at https://launchpad.net/openerp-shared/7.0/stable/+download/partner_buttons_README.pdf

Last updated: March 20th, 2014

1. License

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2. Introduction

This module enhances the user experience, making it easier to reference related documents directly from the partner form view.



Agrolait

Components Buyer

Partner / IT Services

Meetings Calls Opportunities
Delivery Orders Invoices
Quotations and Sales

Address

69 rue de Namur

Phone

+32 10 588 558

Wavre

1300

Mobile

Belgium

Fax

Email

info@agrolait.com

Website

<http://www.agrolait.com>

3. User Experience Changes

Without this module installed

Only Quotations and Sales can be accessed from the Partner form

With this module installed

Invoices and Deliveries can also be access from the Partner form.

4. User Interface Changes

This module adds only the two new buttons to the partner form view.



The screenshot displays the OpenERP Partner form for 'Agrolait'. The form includes a logo, a name field, and two tabs: 'Components Buyer' and 'Partner / IT Services'. On the right side, there are several buttons: 'Meetings', 'Calls', 'Opportunities', 'Delivery Orders', 'Invoices', and 'Quotations and Sales'. The 'Delivery Orders' and 'Invoices' buttons are highlighted with a red rectangular box. The form also contains fields for 'Address', 'Phone', 'Mobile', 'Fax', 'Email', and 'Website', with corresponding data for Agrolait.

Field	Value
Address	69 rue de Namur Wavre Belgium
Phone	+32 10 588 558
Mobile	
Fax	
Email	info@agrolait.com
Website	http://www.agrolait.com

5. Version Information

This version was written and tested for OpenERP 7.0 and works equally well on Windows and Linux distributions – as it has no platform specific code.

This version was released on March 20th, 2014.

6. Hosted Location

The source code is available at:

http://bazaar.launchpad.net/~rcarnes/openerp-shared/7.0/files/head:/partner_buttons

and

https://launchpad.net/openerp-shared/7.0/stable/+download/partner_buttons.zip

7. OpenERP Server Installation

This module installs as a standard OpenERP module.

The module needs to physically reside on your OpenERP server. This means the files need to be copied to a drive that the server uses to store OpenERP modules (also called addons).

There are several methods to copy the source for this module to your OpenERP server. The entire openerp-shared collection can be branched or checked out, or you can download the ZIP file for just this module:

https://launchpad.net/openerp-shared/7.0/stable/+download/partner_buttons.zip

This task may need to be performed by your System Administrator. Be sure to check that the permissions on the module folder and the files within it are set so that the server can read everything properly.

For more information on installing modules or using Launchpad to checkout or branch a collection of modules, refer to the following links:

<http://help.openerp.com>

<https://help.launchpad.net/>

8. OpenERP UI Installation

Once your OpenERP server has the module and can access it, you need to install it via the User Interface. The following instructions assume the use of the Web Client.

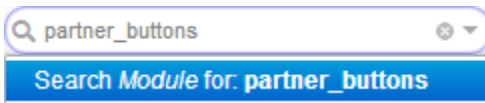
A: Get OpenERP to recognize the new module, by navigating the menu sequence *Settings → Modules → Update Module List*.

B: Navigate the menu sequence *Settings → Modules → Installed Modules*.

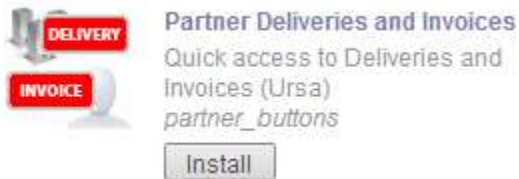
C: Clear the search filter by clicking the X next to the word Installed.



D: Enter and search for the term *mrp_cancel* in the search box to locate the module.



E: Locate the module and click the *Install* button.



9. Support and Feedback

If you have a current support contract with Ursa, contact us using one of the standard methods available:

<http://www.ursainfosystems.com/helpdesk.html>

If you do not have a current Support contract with Ursa, please use Launchpad to send messages to the development team:

<https://answers.launchpad.net/openerp-shared/+addquestion>

Remember to indicate which module your question relates to.

Limited support resources are available to users who do not have a current support contract with Ursa Information Systems. While we read every question submitted, we may not be able to personally respond or to support you.

10. Reporting Bugs

If you have a current support contract with Ursa, contact us using one of the standard methods available:

<http://www.ursainfosystems.com/helpdesk.html>

If you do not have a current Support contract with Ursa, please use Launchpad to send bug reports to the development team.

<https://bugs.launchpad.net/openerp-shared/+filebug>

Remember to indicate which module your question relates to.

Limited development resources are available to address bugs from users who do not have a current support contract with Ursa Information Systems. While we read every bug report submitted, we may not be able to personally respond to or address your bug report.

11. About Ursa Information Systems

Ursa Information Systems is an OpenERP Gold Partner in the United States.

We use our extensive experience to bring you high-level consulting services and a personalized implementation of OpenERP to optimize and automate your current operations.

Using the science of Operations Research, we bring a structured approach to help you model and implement new business processes, allowing for continued growth and success.

Using OpenERP, we implement an intuitive and powerful system that helps automate information sharing between business units, reducing redundancy and increasing efficiency. We have created a tradition of successful implementations of OpenERP and would value the opportunity to help make you more successful.

Find us on the web at <http://www.ursainfosystems.com>