

## **White Paper**

# A Tour Beyond BIOS Open Source Intel Architecture (IA) Firmware Platform Design Guide in EFI Developer Kit II(EDK II)

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## **Executive Summary**

This paper introduces a design guide for an EDKII open source IA firmware solution. In order to make an open IA firmware solution simple, we demonstrate a firmware design approach with minimal features. The only criteria are 1) It can boot to the OS, and 2) It is secure. We can remove many unnecessary silicon or platform features like Capsule update, Recovery, S3 resume, SMBIOS, EC, Super IO (SIO), I2C, and only enable ACPI & SMM to support booting.

## Prerequisite

This paper assumes that the audience has EDKII/UEFI firmware development experience [UEFI][UEFI PI Specification] and FSP knowledge [FSP]. He or she should be familiar with the UEFI/PI firmware infrastructure (e.g., PEI/DXE) [UEFI Book] and know the Intel FSP flow [FSP EAS] [FSP Consumer].

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## <u>Overview</u>

### Introduction to open source Intel Architecture (IA) firmware

In order to make an IA platform boot, the IA firmware is needed to initialize the silicon and report necessary information to an operating system. An open source IA firmware is a firmware solution having public silicon code and public platform code based upon a public specification, such as [IA32 Manual] [Intel Graphic OpRegion] [Intel TXT] [Intel SGX] [Intel TraceHub] [Intel VT-d] [Baytrail data sheet] [Brasswell data sheet] [Quark data sheet] [Skylake SA data sheet] [Skylake PCH (Sunrise Point) data sheet]. The only binaries should be Microcode and the Intel Firmware Support Package (FSP) binary which contain IP sensitive codes. The benefit of an open source IA firmware solution is that everyone in the world can take the open source IA firmware as an example starting point, build a new platform, and subsequently create a new firmware solution. Currently the open source IA firmware infrastructure includes [COREBOOT] and [EDK2]

#### Introduction to EDKII

EDKII is an open source implementation of UEFI PI-based firmware which can boot multiple UEFI-aware operating systems. The EDKII open source project includes several open source IA firmware such as MinnowBoard MAX and Quark. There will be more in the future.

#### **Summary**

This section provided an overview of an open platform firmware solution and EDKII.

## **Open Source IA Firmware Design**

#### **Problem statement**

Before an open source IA firmware appears, there are many closed source IA firmware solutions in the world. We did research on the UEFI firmware examples of Intel ATOM based small core, Intel Core-i7 based big core client, and Intel XEON based big core server. We came across some common issues, including:

1) Developers need a way to turn on and off of a feature.

For example, if the Trusted Platform Module (TPM) needs to be supported, or if UEFI Secure Boot needs to be supported. It is good to provide such capability, but the problem is too many configurations are provided. We observed one BIOS provides more than 100 configurations to let developers control. Some configurations of those various controls even do not work.

Sometimes people just say: "I want a minimal BIOS to boot", how to select the 100 configurations?

2) Developers need a way to get the platform configuration data.

For example, one configuration choice can include "is VT enabled by the end user?" Another control can include if the TSEG SMRAM size is 1M, 8M or 16M, or if there is an Embedded Controller (EC) or DOCK attached on the board. The EDKII BIOS provides many choices on the source of the configuration data. For example, the UEFI specification defined UEFI Variables; UEFI PI specification defined PCD; FSP defined VPD and UPD; silicon reference code defined policy Hob, policy PPI, and policy protocol; silicon specific signed static configuration data blob; and even legacy CMOS region.

People may ask: which interface should I use in my platform code?

3) Developers need to do porting work from an existing board to a new board.

There might be GPIO differences, SIO differences. However, some old platform code may use a "switch-case" mechanisms to check the board type, and such "switch-case" usages is scattered in many platform drivers, including AcpiPlatform, SmmPlatform, PlatformInit, EC, ASL code, VFR pages, etc. In order to add a new board on existing platform, a developer has to find out all the places.

People may think: How can I know how many modules I need to port, and if I have finished updating all required modules?

4) Developers might need to work on a different board.

For example, there might be an Intel® Atom™ based on a server, an Intel® Core™-i7 based server, or an Intel® Xeon® based server. However, the BIOS from different segments are different. We once compared an Intel® Atom™ based firmware with an Intel® Core™-i7 based firmware. There are ~20 directories under Platform. Only 2 are same, which are "Include", and "Library". People might need lots of time to ramp up again to get familiar with new platform structure.

Why can't the platform tree structures bear more similarity?

#### Goal

Based on the above observation, people may feel that the existing IA firmware is complex and hard to port or enable for a new platform. The purpose of this whitepaper is trying to provide some guidance on how to design an IA firmware solution to meet the goals below:

- **Simple.** Code structure should be obvious and the firmware developer can easily turn on or turn off a big feature.
- **Portable.** Firmware developer can easily port and enable a new board.
- Consistent. Firmware code structure should be similar, no matter if it is an Intel® Atom™ based embedded platform, an Intel® Core™-i7 based mobile device, or an Intel® Xeon® based server.

#### **Focus**

In order to provide suggestions on the problem statement above, we would like to focus on the 4 areas below:

- Feature. How does a BIOS provide the feature selection option to a developer?
- Configuration. From which interface can a platform module get the configuration data?
- **Porting.** Where are the modules to be ported for a new board?
- Tree Structure. What does the EDK II platform package look like?

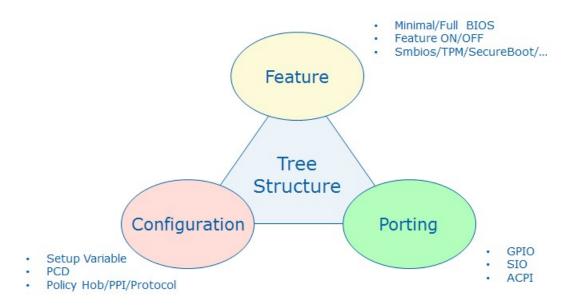


Figure 1 – Focus Area

In the next several chapters, we will use some real examples to demonstrate these design ideas. We will use QuarkPlatform as example.

The original QuarkPlatform code is @

https://github.com/tianocore/edk2/tree/master/QuarkPlatformPkg, (GIT-HASH: 33e0f9a7dfa536fc90c0d21be8ccf0483d751a48)

The updated QuarkPlatform code is @

https://github.com/jvao1/Ope nPlatfor m/tree/mas ter/Quar kPlatfor mPkg.

#### **Summary**

This section introduced the open source IA firmware design goals.

## <u>Feature – BIOS module selection</u>

This section will discuss the means by which to enable the modules.

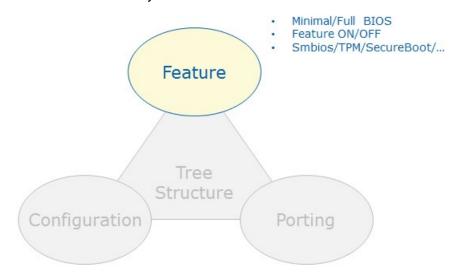


Figure 2 - Focus Area - Feature

### Category - minimal set V.S. full set

Different open source IA firmware solutions may have different feature sets, typically based upon different requirements. There are 2 possible categories:

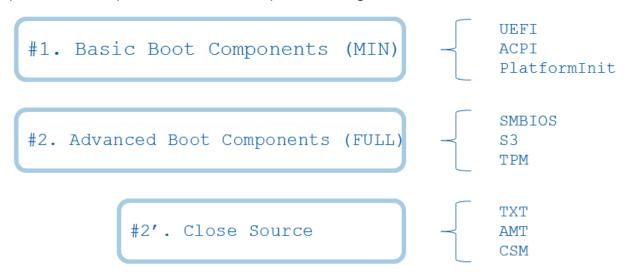


Figure 3 - Two Categories

• Minimal set (basic boot component) – this includes the minimal components needed to boot to the UEFI Shell or to a UEFI OS. The feature set is limited, and may only include a basic ACPI table and some required platform initialization.

 Full set (advanced boot component) – this entails all of the components needed to make a production BIOS. For example, it may support S3, SMBIOS table, TPM, UEFI Secure Boot. Most advanced modules can be open source, too. But there might be a small portion of code that cannot be open source, such as the binary elements used by TXT/AMT/CSM.

### **Basic Boot Components**

Per our research on the Intel® Atom™, Intel® Core™-i7, Intel® Xeon®, Platform firmware, we found the basic boot components are almost same. In the below picture, the GREEN part means the generic EDKII core module. The YELLOW part means the silicon specific module. And finally, the RED part means the platform/board specific module.

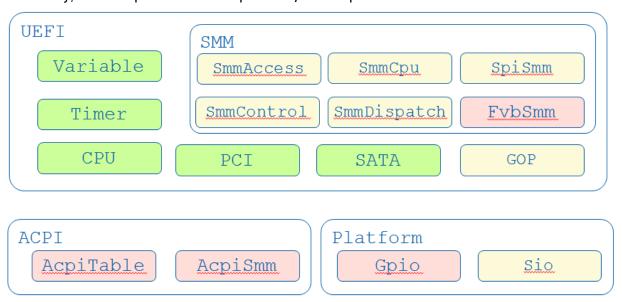


Figure 4 – Basic Boot Components

In the UEFI scope, we need the variable, timer, CPU, PCI, either SATA or USB as storage, Graphic or terminal as console output, and finally, USB/PS2 Keyboard or terminal as console input. The SMM portion is required for most X86 platforms in order to support UEFI Authenticated Variable [AUTH VARIABLE].

Most UEFI OSes also require ACPI, so ACPI tables and an SMM driver to enable/disable ACPI are needed.

The platform may also need to initialize General Purpose Input/Ouput (GPIO) pins or a Super IO (SIO) to enable the basic boot functionality.

#### Guideline: Feature – table d'hôte V.S. à la carte

If I go to a new restaurant and do have not an idea on what to order, I will check table d'hôte menu at first. I trust the chef recommendation.

There is a similar approach for BIOS development wherein a platform firmware infrastructure may provide "table d'hôte" menu:

- A) SET A: BOOT UEFI SHELL
- B) SET B: BASIC OS BOOT
- C) SET C: FULL PRODUCTION

This is good for a newcomer in order to give them a basic idea on what components are needed for a BIOS solution. It can be 3M full featured BIOS, or only 256K if just the basic boot is required in some cases.

This work can be done by defining some default configuration in PlatformConfig.dsc.

For example, BOOT\_SHELL\_ONLY can be used to configure a BIOS to support a boot to OS (with ACPI/SMM), or boot to shell only (without ACPI/SMM)

https://github.com/jyao1/OpenPlatform/blob/master/QuarkPlatformPkg/QuarkPlatformConfig.ds c

```
#
# The basic configuration
#
DEFINE BOOT_SHELL_ONLY = FALSE
```

===== QuarkPlatformConfig.dsc ======

At the same time, a platform firmware may provide "à la cart" menu so that an advanced user can configure an individual item. For example, SECURE\_BOOT\_ENABLE can be used to configure if a BIOS needs to support UEFI secure boot [SECURE BOOT]. SOURCE\_DEBUG\_ENABLE can be used to configure if a BIOS needs to support the source level debug tool.

https://github.com/jyao1/OpenPlatform/blob/master/QuarkPlatformPkg/QuarkPlatformConfig.ds c

```
#
# Platform On/Off features are defined here
#
DEFINE SECURE_BOOT_ENABLE = FALSE
DEFINE MEASURED_BOOT_ENABLE = FALSE
DEFINE SOURCE_DEBUG_ENABLE = FALSE
DEFINE PERFORMANCE_ENABLE = FALSE
```

We recommend limiting the number of features to a reasonable level.

LESS IS BETTER THAN MORE.

### Feature organization

Our experience for a minimal platform is that you should have:

- ~50 core modules
- <10 silicon modules</li>
- <10 platform modules</li>

We observed that the platform.dsc and platform.fdf might be very long on some platforms. We recommend defining CorePkgInclude.dsc and CorePkgInclude.fdf into which you can put all of the core modules.

The template for QuarkPlatform is shown in Appendix B.

NOTE: This template is just to serve as a reference. Different platforms may choose different modules based on the platform requirements.

Besides CorePkgInclude.dsc/fdf, we also recommend breaking down the big platform.dsc/fdf into smaller files and creating some other include files.

#### For example:

https://github.com/jyao1/OpenPlatform/tree/master/QuarkPlatformPkg/Include/Build includes the below items:

- BuildOption.dsc The definition for build options.
- BuildRule.fdf The build rule for FFS.
- CorePkgConfig.dsc The PCD configuration.
- CorePkgInclude.dsc The core module, library in PEI phase and DXE phase for build.
- CorePkgIncludeDxe.fdf The core module in DXE phase for DXE FV.
- CorePkgIncludePei.fdf The core module in PEI phase for PEI FV.
- QuarkFlashLayout.fdf The flash layout in FD.

The final platform.dsc and platform.fdf might just need to have less than ten silicon modules and less than ten platform modules. At this point, people can have a clearer picture of which modules are needed to be considered as part of any porting work.

https://github.com/jyao1/OpenPlatform/blob/master/QuarkPlatformPkg/Quark.fdf

```
===== Quark.fdf ======
[FV.FVRECOVERY]

#
# Core component
#
!include QuarkPlatformPkg/Include/Build/CorePkgIncludePei.fdf

FILE FREEFORM = PCD(gEfiQuarkNcSocIdTokenSpaceGuid.PcdQuarkMicrocodeFile) {
    SECTION RAW = QuarkSocBinPkg/QuarkNorthCluster/Binary/QuarkMicrocode/RMU.bin
```

```
}
INF RuleOverride = NORELOC
QuarkSocPkg/QuarkNorthCluster/MemoryInit/Pei/MemoryInitPei.inf
!if $(BOOT SHELL ONLY) == FALSE
INF RuleOverride = NORELOC
QuarkSocPkg/QuarkNorthCluster/Smm/Pei/SmmAccessPei/SmmAccessPei.inf
INF RuleOverride = NORELOC
QuarkSocPkg/QuarkNorthCluster/Smm/Pei/SmmControlPei/SmmControlPei.inf
!endif
#!if $(GALILEO) == GEN1
INF QuarkPlatformPkg/Board/Galileo/BoardEarlyInit/BoardEarlyInit.inf
#!endif
#!if $(GALILEO) == GEN2
INF QuarkPlatformPkg/Board/GalileoGen2/BoardEarlyInit/BoardEarlyInit.inf
#!endif
INF QuarkPlatformPkg/PlatformInit/PlatformInitPei/PlatformEarlyInit.inf
[FV.FVMAIN]
# Core component
!include QuarkPlatformPkg/Include/Build/CorePkgIncludeDxe.fdf
# Early SoC / Platform modules
INF QuarkPlatformPkg/PlatformInit/PlatformInitDxe/PlatformInitDxe.inf
#!if $(GALILEO) == GEN1
INF QuarkPlatformPkg/Board/Galileo/BoardInit/BoardInitDxe.inf
#!endif
#!if $(GALILEO) == GEN2
INF OuarkPlatformPkg/Board/GalileoGen2/BoardInit/BoardInitDxe.inf
#!endif
!if $(BOOT SHELL ONLY) == FALSE
INF QuarkPlatformPkg/Flash/SpiFvbServices/PlatformSpi.inf
INF QuarkPlatformPkg/Flash/SpiFvbServices/PlatformSmmSpi.inf
!endif
INF QuarkSocPkg/QuarkNorthCluster/QNCInit/Dxe/QNCInitDxe.inf
!if $(BOOT SHELL ONLY) == FALSE
    QuarkSocPkg/QuarkNorthCluster/Smm/Dxe/SmmAccessDxe/SmmAccess.inf
INF QuarkSocPkg/QuarkNorthCluster/S3Support/Dxe/QncS3Support.inf INF
     QuarkSocPkg/QuarkNorthCluster/Spi/PchSpiRuntime.inf
INF QuarkSocPkg/QuarkNorthCluster/Spi/PchSpiSmm.inf
!endif
!if $(BOOT_SHELL_ONLY) == FALSE
#
# ACPI
INF RuleOverride = DRIVER_ACPITABLE QuarkPlatformPkg/Acpi/AcpiPlatform.inf
#!if $(GALILEO) == GEN1
INF RuleOverride = DRIVER ACPITABLE
QuarkPlatformPkg/Board/Galileo/AcpiTables/AcpiBoard.inf
#!endif
```

```
#!if $(GALILEO) == GEN2
INF RuleOverride = DRIVER_ACPITABLE
QuarkPlatformPkg/Board/GalileoGen2/AcpiTables/AcpiBoard.inf
#!endif
!endif
!if $(BOOT_SHELL_ONLY) == FALSE
#
# SMM
#
INF QuarkSocPkg/QuarkNorthCluster/Smm/Dxe/SmmControlDxe/SmmControlDxe.inf
INF QuarkSocPkg/QuarkNorthCluster/Smm/DxeSmm/QncSmmDispatcher/QNCSmmDispatcher.inf
INF QuarkPlatformPkg/Acpi/AcpiSmm/AcpiSmmPlatform.inf
INF QuarkPlatformPkg/Feature/PowerManagement/SleepSmm/SleepSmmPlatform.inf
INF QuarkPlatformPkg/Feature/PowerManagement/CpuPowerManagement.inf
!endif
# PCI
INF QuarkPlatformPkg/Pci/Dxe/PciPlatform/PciPlatform.inf INF
    QuarkSocPkg/QuarkSouthCluster/IohInit/Dxe/IohInitDxe.inf
```

#### **Summary**

This section introduces the feature - BIOS module selection.

## <u>Tree Structure - Platform Code Layout</u>

This section discusses the tree structure.

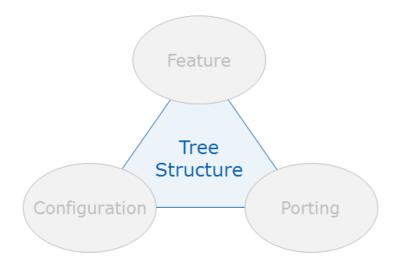


Figure 5 - Focus Area - Tree Structure

## Guideline: One feature, one directory

We observed some platforms use a flat mode directory layout and put most modules in the Platform directory. This brings trouble when the developer wants to find a driver. Below is an example for the open source Minnowboard MAX platform directory.

#### https://github.com/tianocore/edk2/tree/master/Vlv2TbltDevicePkg (GIT-HASH:

6b49f0e0d36e926042d91d2c78066b3d529c739f) ===== Vlv2TbltDevicePkg directory ====== Vlv2TbltDevicePkg AcpiPlatform Application BootScriptSaveDxe FspAzaliaConfigData FspSupport FvbRuntimeDxe FvInfoPei Include IntelGopDepex Library Logo Metronome MonoStatusCode Override PciPlatform PlatformCpuInfoDxe PlatformDxe PlatformGopPolicy PlatformInfoDxe PlatformInitPei PlatformPei PlatformSetupDxe

PlatformSmm

```
PpmPolicy
SaveMemoryConfig
SmBiosMiscDxe
SmmSwDispatch2OnSmmSwDispatchThunk
SmramSaveInfoHandlerSmm
Stitch
UiApp
VlvPlatformInitDxe
Wpce791
```

\_\_\_\_\_

We recommend using a hierarchical layout - only put the basic features into the root directory and put the advanced features into a "Feature" directory. For example:

```
===== XXXPlatformPkg directory ======
XXXPlatformPkg
 Acpi
     AcpiPlatform
     AcpiSmm
 Board
 Feature
     Amt
     Hsti
     I2c
     S3
     Smbios
 Flash
     SpiFvbService
 FspWrapper
 Include
 Library
 PlatformInit
     PlatformInitPei
     PlatformInitDxe
 Setup
 Tools
_____
```

Below is the QuarkPlatformPkg layout. The ACPI related features are in the Acpi directory.

The board specific settings are in the Board directory. Board/Galileo designates the Galileo Gen1 board settings. Board/Galileo Gen2 designates the Galileo Gen2 board settings. Feature directory contains advanced features, like SMBIOS, or Power Management support. Flash driver – SpiFvbService is under the Flash directory. Finally, PlatformInit directory includes PlatformInitPei and PlatformInitDxe.

If there are some other advanced features, they can be put into the Feature directory. <a href="https://github.com/jyao1/OpenPlatform/tree/master/QuarkPlatformPkg">https://github.com/jyao1/OpenPlatform/tree/master/QuarkPlatformPkg</a>

```
Galileo
GalileoGen2
Feature
PowerManagement
Smbios
Flash
SpiFvbService
Include
Library
PlatformInit
PlatformInitPei
PlatformInitDxe
```

## **Summary**

This section introduces the tree structure – platform code layout.

## <u>Configuration – platform policy data</u>

This section describes platform policy data and configuration.

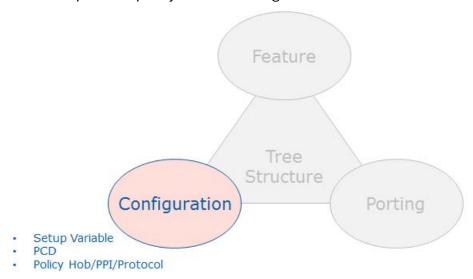


Figure 6 - Focus Area - Configuration

## **Configuration options**

As we mentioned before, there might be many sources of platform configuration data. Some general guidelines are defined below:

- PI PCD The PI PCD could be static data fixed at build time or dynamic data updatable at runtime.
  - PcdsFeatureFlag: This type PCD only supports 1/0. Caller uses FeaturePcdGet() to retrieve the value. This type of PCD is mapped to be a MACRO so that a compiler optimization can remove the code scoped by "if(FALSE)". It is not allowed to set as a PcdsFeatureFlag.
  - PcdsFixedAtBuild: This type of PCD can be mapped to a global variable if the caller uses PcdGet(), or a MACRO if the caller uses FixedPcdGet(). As such, this type of PCD can be used in a data structure definition. It is not allowed to be set as PcdsFixedAtBuild.
  - PcdsPatchableInModule: This type of PCD is mapped to a global variable. It is allowed for use by both PcdGet and PcdSet. If PcdSet is called, it only changes the module-level PCD value instead of a system-level PCD value. Only the current module sees the PCD change. Other modules still see the original value.
  - PcdsDynamicDefault: PcdsDynamicDefault is mapped to a PPI or protocol. It is allowed for both PcdGet and PcdSet. PcdSet changes the system-level PCD value immediately. This type of PCD value is volatile. The changed value will not be saved in the next boot.
  - o PcdsDynamicHii: PcdsDynamicHii is mapped to a UEFI variable. It is non-volatile. As

such, the changed value can be saved in the next boot. However, the tricky thing is that this PCD value depends on the UEFI variable services readiness. If PcdGet is called before UEFI variable services ready, the default PCD value will be returned instead of the updated PCD value. We suggest that the platform owner be very very careful of this trap. If DXE PcdGet is required before the UEFI variable services are ready, we suggest that the platform define PcdsDynamicDefault, and then use get variable data in the PEI phase to fill in this PCD value.

- PcdsDynamicVpd: PcdsDynamicVpd is to map configuration data to a static flash region so that a tool can modify the PcdsDynamicVpd after the flash image is generated. This is used by a BIOS that needs to support binary configuration after build. Intel FSP is an example of using PcdsDynamicVpd.
- Skulds: Skulds is a special usage of PCD. It can support multiple configurations generated at build time and support runtime selection to make one configuration take effect finally. The good point is that it is very straightforward for each board, if board configuration can be determined. However, current implementations just put all configuration data together without any size optimization. So even a one byte difference will cause full configurations to be duplicated. We can enhance the Skulds PCD implementation. If there is any size concern in the Skulds PCD, the alternative could be: define one PcdsDynamicDefault and let each platform update its own configuration there.
- **UEFI Variable** The UEFI Variable can be non-volatile data or volatile data, and it is widely used by VFR.
  - o In most cases, a non-volatile variable is used to store the user updatable configuration in a setup page. One example is VT enable/disable. This is purely a platform choice. We suggest that the platform map variable configuration to PCD, and use a PcdSet callback to set the variable data. The benefit is that if a new platform just wants to use a static setting, it can remove the variable easily.
  - A non-volatile variable may also be used to store the system configuration generated at runtime, for example, memory configuration data. In order to maintain security, we suggest that platform to lock the configuration variable before exiting PM auth/EndOfDxe event, by using the EDKII\_VARIABLE\_LOCK protocol.
  - A volatile variable is generated at runtime. A platform setup driver may use this
    information to control a VFR page to suppress or gray out a menu, or to display the
    system information, like CPU/SA/PCH stepping and features.
- FSP UPD FSP UPD can be static default configuration, or a dynamic updatable UPD.
  - FSP UPD is used to pass configuration from the FSP wrapper into a FSP binary. A
    platform needs to convert the policy configuration in PCD to a FSP UPD before
    calling a FSP API, like FspMemoryInit, FspSiliconInit.
  - PcdsDynamicVpd.Upd: For a FSP binary, we use DynamicVpd.Upd to mark the configuration that needs to be in the UPD region. (Please be aware that UPD is not a standard PCD concept, it is an FSP extension)
- Silicon Policy Hob/PPI/Protocol It is policy data constructed at runtime or it can be a hook for silicon code.
  - o Policy data: Silicon Policy Hob/PPI/Protocol are useful in order to let one silicon

- code module support multiple boards. It is the interface between silicon code and platform code. A platform needs to convert policy configuration in PCD into a Silicon Policy PPI/Protocol.
- Silicon Hook: Sometimes, we observe that Silicon Policy PPI or Protocol provides a silicon hook for platform. This hook may perform some additional action based on a platform setting, or retrieve some system information. In most cases, we suggest to separate the hook function from policy data.
- Configuration Block It is a data structure to put all policy data in a block without any Clanguage data pointer in a policy data.
  - o The Configuration Block is a new idea to resolve data pointer issues objserved in earlier HOB usage. Previously, a silicon code module would define a root policy data object with some data pointers to sub-regions. For example, a PCH policy data may include a pointer to USB policy data, a pointer to SATA policy data, and a pointer to PCIExpress policy data. This HOB policy data pointer needs to be relocated after memory initialization, such as the Memory Reference Code (MRC), is done, because the PEI core needs to move data from temporary memory or Cache-As-RAM (CAR) to DRAM. If the platform code forgets to move the policy data and fix the pointer, the following code might retrieve the wrong policy data pointer. With the configuration block, the silicon and platform needn't worry about the invalid policy data pointer issue because the data pointer is eliminated. The PCH policy data block may include a USB policy data block, a SATA policy data and a PCIExpress policy data. Configuration Blocks can be mapped and used by either Hob/PPI/Protocol or PCD.
- Global NVS It is an ACPI region to pass the configuration from the C code to ASL code.
  - Global NVS can be used for turning some feature on/off. An example includes returning different \_STA values. 0x0 means the device does not exist. 0xF means the device exists.
  - o It can be used as the policy data, for example CriticalTemperature value. A platform C code module may convert the configuration from PCD to Global NVS.
- **Platform signed data blob** It is read only signed data at build time.
  - O This signed data blob provides the configuration on a platform. An OEM may update the configuration for different boards. We suggest the platform map the signed data blob to PCDs so that a platform consumer can just use PcdGet to get the configuration without knowing the data source. The benefit is that all the platform code can be consistent, irrespective of whether the configuration data is from a signed data blob, a BIOS boot block static region, or a UEFI variable.
- CMOS It is simple non-volatile storage, but it is not secure.
  - The most useful usage of CMOS is to use CMOS-CLEAR to determine if an end user wants to use the default variable configuration. This is a consistent user experience from old legacy BIOS. The new platform can use a special function key or a special GPIO as indicator of this logic.
  - The benefit of CMOS is that the CMOS can be accessed at early SEC phase without rich API requirements. Beyond that usage, though, we do not suggest a platform use CMOS to store configuration data.
- MACRO C-language MACRO. It is fixed at build time.
  - o A MACRO can be used as static data configuration. It is useful if the MACRO is

- only used in one module and does not require user configuration. However, if the MACRO is used across many modules or is configurable, like PCIE\_BASE, we suggest using PCD.
- A MACRO used in #IFDEF can be used to enable/disable features. If the
  consumer is in C code, it can be replaced by FeaturePcd. It will become if(0) or
  if(1) finally. The benefit of using PCD is that all the code in both path can be
  built.

## Guideline: Use PCD in platform code.

PCD stands for "Platform Configuration Database". It is a platform database that contains a variety of current platform settings or directives that can be accessed by a driver or application.

We observed some platform just access the configuration data from a special source directly, such as a UEFI variable. For the latter, people have to clearly remember on which configuration is stored in which direct location. Also if a platform decides to change the configuration source from one place (UEFI variable) to another (static region in boot block), all impacted platform modules are required to change. This is non-ideal for source code maintenance and development.

```
=====old Platform.c=====
//
// Get config from setup variable
//
VarDataSize = sizeof (SETUP_DATA);
Status = GetVariable (
               L"Setup",
               &gSetupVariableGuid,
               NULL,
               &VarDataSize,
               &mSystemConfiguration
               );
// Get platform info from Hob
HobList.Raw = GetNextGuidHob (&gPlatformInfoHobGuid, HobList.Raw);
PlatformInfo = (PLATFORM_INFO *) ((UINT8 *) (&HobList.Guid->Name) + sizeof (EFI_GUID));
_____
```

We recommend using PCD only in platform code, no matter where a platform chooses to store configuration data based on production requirement, like below:

```
=====new Platform.c=====
//
// Get setup configuration from PCD
//
CopyMem (
   &mSystemConfiguration,
   PcdGetPtr (PcdSetupConfiguration),
   sizeof(mSystemConfiguration)
```

```
);
//
// Get platform info from PCD
//
PlatformInfo = (PLATFORM_INFO *)PcdGetPtr (PcdPlatformInfo);
```

Then the code is consistent and easy to maintain, if the next generation platform decides to change the location.

Then question becomes: how does a platform fill in configuration data that is mapped to PCD? We can use the below mechanism to update the existing platform code.

#### Configuration conversion

In the current PI1.5 specification, a PCD driver can provide a callback function on PcdSet().

A platform may introduce a "ConfigConvert" module (GREEN box). It runs very early and calls PcdSet() to convert other storage data (variable, signed data blob, policy hob) to the PCD database.

Then the rest of PlatformInit code (YELLOW box) can just call PcdGet() to get the policy data.

If the Platform driver wants to update a PCD value by calling PcdSet() later, the "ConfigConvert" can register a PCD callback function to redirect setting to other source (for example, variable).

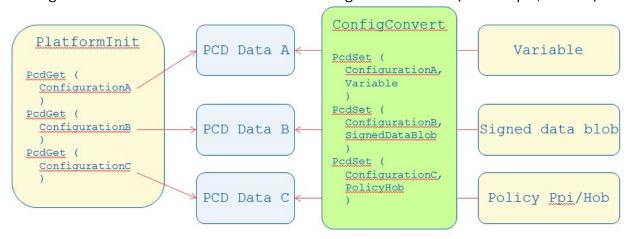


Figure 7 – Configuration Conversion

As **Configuration conversion** is supported in the current implementation, we recommend platform to use it. The gist is that any other platform driver should use PcdGet() to retrieve policy data, and PcdSet() to update policy data.

QuarkPlatformPkg does not use a UEFI variable to save the configuration data. But this is used for other real platforms.

## Summary

This section introduces configuration - platform policy data.

## **Porting - Board Specific Initialization**

This section talks about board porting.

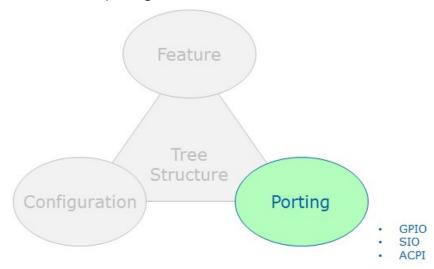


Figure 8 - Focus Area - Porting

### **Multi-board support**

There is the requirement that one BIOS should be able to boot the multiple boards. Different boards may have different configurations.

We observed many BIOS code examples use switch-case style board ID check in many platform drivers.

#### For example:

```
=====old PlatformGpio.c=====
switch (BoardId) {
case BoardIdBoard1:
   GpioPin =
   GPIO BOARD1; Break;
case BoardIdBoard2:
   GpioPin =
   GPIO BOARD2; Break;
case BoardIdBoard3:
   GpioPin =
   GPIO BOARD3; Break;
=====old PlatformRecovery.c=====
switch (BoardId) {
case BoardIdBoard1:
   IsRecovery = IsRecoveryBoard1 ();
   Break;
case BoardIdBoard2:
   IsRecovery = IsRecoveryBoard2 ();
```

```
Break;
case BoardIdBoard3:
    IsRecovery = IsRecoveryBoard3 ();
}
=====old PlatformAcpi.c=====
switch (BoardId) {
case BoardIdBoard1:
    AcpiConfig = ACPI_BOARD1;
    Break;
case BoardIdBoard2:
   AcpiConfig = ACPI BOARD2;
    Break;
case BoardIdBoard3:
   AcpiConfig = ACPI_BOARD3;
    Break;
}
_____
A real example in Quark:
https://github.com/tianocore/edk2/blob/master/QuarkPlatformPkg/Platform/Pei/PlatformInit/PlatformEar
=====old PlatformEarlyInit.c=====
 Initialize state of I2C GPIO expanders.
 @param PlatformType Platform type for GPIO expander init.
**/
EFI STATUS
EarlyPlatformConfigGpioExpanders (
 IN CONST EFI PLATFORM TYPE
                                        PlatformType
{
 if (PlatformType == GalileoGen2) {
   // Configure AMUX1 IN (EXP2.P1 4) as an output
    PlatformPcal9555GpioSetDir (
     GALILEO GEN2 IOEXP2 7BIT SLAVE ADDR, // IO Expander 2.
                                           // P1-4.
     12,
                                           // Configure as output
     FALSE
     );
  }
 if (PlatformType == Galileo) {
    //
    // Detect the I2C Slave Address of the GPIO Expander
    if (PlatformLegacyGpioGetLevel (R_QNC_GPIO_RGLVL_RESUME_WELL,
GALILEO_DETERMINE_IOEXP_SLA_RESUMEWELL_GPIO)) {
     I2CSlaveAddress.I2CDeviceAddress = GALILEO_I0EXP_J2HI_7BIT_SLAVE_ADDR;
    } else {
      I2CSlaveAddress.I2CDeviceAddress = GALILEO_I0EXP_J2LO_7BIT_SLAVE_ADDR;
```

```
}
......
}
```

#### Similar code in

https://github.com/tianocore/edk2/blob/master/QuarkPlatformPkg/Library/PlatformPcieHelperLib/PlatformPcieHelperLib.c and

https://github.com/tianocore/edk2/blob/master/QuarkPlatformPkg/Library/PlatformSecureLib/PlatformSecureLib/PlatformSecureLib.c

The problem is that if a developer wants to add a new board, he/she must go through all the code to find out what needs to be changed in each driver. It is huge burden.

### Guideline: One board, one directory

We recommend creating directory for each board and put all board specific settings in this board directory. For example:

```
===== XXXPlatformPkg directory ======
XXXPlatformPkg
 Acpi
 Features
 Board
     Library
     BoardX
     BoardY
 Flash
 FspWrapper
 Include
 Library
 Platform
 Setup
 Tools
_____
```

Below is the directory of QuarkPlatformPkg. We put Galileo and GalileoGen2 under the Board directory.

https://github.com/jyao1/OpenPlatform/tree/master/QuarkPlatformPkg

```
===== QuarkPlatformPkg directory ======

XXXPlatformPkg
Acpi
Board
Galileo
GalileoFen2
Feature
Flash
Include
Library
PlatformInit
```

If someone wants to add a new board, like GalileoGen3, he/she can copy GalileoGen2 to GalileoGen3, and then update all the modules in this GalileoGen3 directory.

Once we move the board specific code to the board specific directory, the generic platform code should not contain any board specific code.

The old Quark platform code violates this rule. It includes GalileoGen2 PCAL9555 specific functions.

https://github.com/tianocore/edk2/blob/master/QuarkPlatformPkg/Include/Library/PlatformHelperLib.

https://github.com/tianocore/edk2/blob/master/QuarkPlatformPkg/Library/PlatformHelperLib/PlatformHelperLib.c

```
===== old PlatformHelperLib.c =====
Pcal9555SetPortRegBit (
  IN CONST UINT32
                                           Pcal9555SlaveAddr,
  IN CONST UINT32
                                           GpioNum,
  IN CONST UINT8
                                           RegBase,
  IN CONST BOOLEAN
                                           LogicOne
VOID
EFIAPI
PlatformPcal9555GpioSetDir (
  IN CONST UINT32
                                           Pca19555SlaveAddr,
  IN CONST UINT32
                                           GpioNum,
  IN CONST BOOLEAN
                                           CfgAsInput
```

\_\_\_\_\_

The old Quark Platform code removes these functions and moves them to the Galileo Gen2 specific Pcal9555Lib.

https://github.com/jyao1/OpenPlatform/blob/master/QuarkPlatformPkg/Board/GalileoGen2/Include/Library/Pcal9555Lib.h

https://github.com/jyao1/OpenPlatform/tree/master/QuarkPlatformPkg/Board/GalileoGen2/Library/Pcal9555Lib

#### **Board detection**

In order to determine which board specific driver needs to run and which does not need to run, there must be some code to detect the board type.

The board detection code is board specific. It should be under the board specific directory, and it needs to register a BoardDetectionStartPpi callback.

After a PlatformInit PEIM does basic initialization, gBoardDetectionStartPpiGuid is installed. This is a NULL interface PPI. It is used to broadcast a message – start board detecting. Then each board detection function callback is run. Once a board detection function successfully recognizes the board, it installs gBoardDetectedPpiGuid. This is another NULL interface PPI. It is used as indicator that – board detection is successful and is finished, so that any other board detection function will just return immediately.

XXXPlatformPkg\Board\BoardX\BoardInit\BoardInit.c, BoardXBoardDetectionCallback() is the board detection callback for BoardX platform.

```
===== BoardInit.c =====
EFI STATUS
EFIAPI
BoardXBoardDetectionCallback (
 IN CONST EFI PEI SERVICES
                             **PeiServices,
 IN EFI PEI NOTIFY DESCRIPTOR
                             *NotifyDescriptor,
 IN VOID
                              *Ppi
 do {
   Status = InternalGetBoardId (&PlatformInfo, &BoardId);
 } while (Status != EFI_SUCCESS);
 if (BoardId == BoardIdBoardX) {
   // It is BoardX
   Status = PeiServicesInstallPpi (&mBoardXDetectedPpi);
 }
_____
```

The new Quark Galileo board detection is at

https://github.com/jyao1/OpenPlatform/blob/master/QuarkPlatformPkg/Board/Galileo/BoardEarlyInit/BoardEarlyInit.c

The new Quark GalileoGen2 board detection is at

https://github.com/jyao1/OpenPlatform/blob/master/QuarkPlatformPkg/Board/GalileoGen 2/BoardEarlyInit/BoardEarlyInit.c

The detection callback BoardDetectionCallback() just checks the PCD value to show the concept. On other real platforms, the board detection function might check a GPIO or EC to get board ID data.

#### **Board initialization**

Once Board detection is successful, the same function can set some board specific dynamic PCD value for board initialization. The PCD can be data, data pointer, or function pointer. Since

a PCD is quite flexible, it is a platform choice to define which PCD needs to be data, data pointer, or function pointer.

```
===== BoardInit.c ======
EFI STATUS
EFIAPI
BoardXBoardDetectionCallback (
  IN CONST EFI_PEI_SERVICES
                                **PeiServices,
  IN EFI_PEI_NOTIFY_DESCRIPTOR *NotifyDescriptor,
  IN VOID
{
  if (BoardId == BoardIdBoardX) {
    // It is BoardX
    // Function pointer
    PcdSet64 (PcdFuncConfigInit, (UINT64)(UINTN) BoardXConfigInit);
    PcdSet64 (PcdFuncBoardInit, (UINT64)(UINTN) BoardXBoardInit);
    PcdSet64 (PcdFuncPolicyOverride, (UINT64)(UINTN) BoardXPolicyOverride);
    // Data
    DataSize = sizeof(BoardXSpdAddressTable);
    PcdSetPtr(PcdSpdAddressTable, &DataSize, BoardXSpdAddressTable);
    // Data pointer
    PcdSet64 (PcdResistorPtr, (UINT64)(UINTN)BoardXResistor);
```

The PCD data/data pointer is used for silicon FSP policy initialization, and the PCD function is called by the PlatformInit driver as a platform hook. In the above case:

PcdFuncConfigInit is called to initialize platform configuration PCD. The data source can be dynamic configuration from a variable region, or static configuration from the boot block.

PcdFuncRoardInit is called to do board specific initialization. For example, Gniolnit, Siolnit,

PcdFuncBoardInit is called to do board specific initialization. For example, GpioInit, SioInit. PcdFuncPolicyOverride is called override default silicon policy set by platform. Example policies can include PcieConfig & UsbConfig.

The new Quark Galileo board initialization is at

https://github.com/jyao1/OpenPlatform/blob/master/QuarkPlatformPkg/Board/Galileo/BoardEarl yInit/BoardEarlyInit.c

The new Quark GalileoGen2 board initialization is at

https://github.com/jyao1/OpenPlatform/blob/master/QuarkPlatformPkg/Board/GalileoGen2/Boar dEarlyInit/BoardEarlyInit.c

The initialization code is the detection callback BoardDetectionCallback(). It sets the PcdBoardInitPreMem function pointer and the PcdBoardInitPostMem function pointer. They are hook functions called by PlatformInit. It also sets the ResumeWell GPIO pin configuration based on different board.

### **Board specific driver**

There might be a set of drivers under the BoardXXX directory, a set of drivers under the BoardYYY directory. How do we know which one will run and take effect finally?

#### BoardId check

The board specific module entry point may add a board ID check and run if and only if the board ID matches.

```
===== AcpiBoard.c=====
EFI_STATUS
InstallAcpiBoard (
 IN EFI_HANDLE
                       ImageHandle,
 IN EFI_SYSTEM_TABLE *SystemTable
{
 EFI STATUS
                               Status;
 PLATFORM INFO
                               *PlatformInfo;
 PlatformInfo = PcdGetPtr (PcdPlatformInfo);
 if (PlatformInfo->BoardId != BoardIdBoardX) {
   return EFI UNSUPPORTED;
 //
 // Do initialization
 //
}
_____
```

This is an easy way to add the board specific code. If a platform does not need the multi-board support, this check can be skipped.

NOTE: The Board ID check should only happen in board specific drivers. The Board ID check is NOT allowed in any generic platform code.

For example, the new Quark Galileo ACPI board code at

https://github.com/jyao1/OpenPlatform/blob/master/QuarkPlatform/blob/master/duarkPlatform/blob/m

```
===== AcpiBoard.c=====
EFI STATUS
EFIAPI
AcpiBoardEntryPoint (
  IN EFI_HANDLE
                        ImageHandle,
 IN EFI_SYSTEM_TABLE *SystemTable
{
  EFI STATUS
                                 Status;
  if (PcdGet16 (PcdPlatformType) != Galileo) {
    return EFI_UNSUPPORTED;
  //
  // Board specific init
  //
  . . . . . .
}
```

### Dependency check

Another way is to add BoardId specific GUID in INF dependency section.

```
===== BoardX.inf======
.....
[Depex]
gBoardIdBoardXGuid
==========
```

However it might be complicated because we have to define such a PPI/Protocol and need another driver to publish the PPI/Protocol based upon BoardId value.

## **Board specific ACPI**

### Board specific device selection

We observed many BIOS code modules define BoardId in ACPI global NVS and use the board ID check in the ASL code. For example:

```
===== Old asl =====
```

```
Device(DEV0)
{
    Method(_STA,0)
    {
        If(LEqual(BID,BoardIdBoardX))
        {
            Return(0x0000)
        }
        Return(0x001F)
    }
}
```

===== recommended asl =====

This approach is NOT portable if we want to add a new board.

One way to resolve this issue is to define a board-neutral name for the branch condition. For example: DEVP means Device Present.

If this device is a silicon device and it might be enabled/disabled by policy, we recommend using the above mechanism.

If this device is a board device and it exists only on boardX but does not exist on boardY, we recommend using the below mechanism – SSDT.

#### Board specific SSDT

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The other way to resolve above issue is to move the board specific ACPI Secondary System Description Table (SSDT) to the board specific directory and let it be installed by a board

specific ACPI driver. The basic platform ACPI driver should only handle generic ACPI tables, like FADT, MCFG, HPET, MCFG, and etc.

The old QuarkPlatform merged all device specific ASL code together into one big DSDT (AD7298/ CY8C9540A/ GpioClient/ ADC108S102/ CAT24C08/ PCA9685/ PCAL9555A) and used PlatformType to check if the device exists or not.

https://github.com/tianocore/edk2/blob/master/QuarkPlatformPkg/Acpi/AcpiTables/Dsdt/PCAL9 555A.asi =====old PCAL9555A.asi=====

This code has same problem as PlatformInit: if a developer wants to add a new board, or wants to reuse the current device, he/she must go through all the code to find out what need to be changed in each driver. It is huge burden.

The new Galiloe Board specific ACPI driver produces the SSDT for AD7298/ CY8C9540A/ GpioClient device.

https://github.com/jyao1/OpenPlatform/tree/master/QuarkPlatformPkg/Board/Galileo/AcpiTable s/SsdtBoard

The new GalileoGen2 Board specific ACPI driver produces the SSDT for ADC108S102/CAT24C08/ PCA9685/ PCAL9555A device.

https://github.com/jyao1/OpenPlatform/tree/master/QuarkPlatformPkg/Board/GalileoGen2/Acpi Tables/SsdtBoard

#### Board specific device configuration

We also observed some BIOS code defines board specific configuration in the global NVS area. This is not good approach because a generic platform should not have the board specific knowledge. The better way is to move code to the board specific directory and define a board specific NVS, or just use a simple Name object under this device node.

#### For example:

The old QuarkPlatform has AlternateSlain global NVS area, but it is Galileo board specific: <a href="https://github.com/tianocore/edk2/blob/master/QuarkPlatformPkg/Acpi/Dxe/AcpiPlatform/AcpiPlatform.c">https://github.com/tianocore/edk2/blob/master/QuarkPlatformPkg/Acpi/Dxe/AcpiPlatform/AcpiPlatform.c</a>

```
=====old AcpiPlatform.c=====
EFI STATUS
AcpiPlatformEntryPoint (
 IN EFI HANDLE
                 ImageHandle,
 IN EFI SYSTEM TABLE *SystemTable
{
 if (mGlobalNvsArea.Area->PlatformType == Galileo) {
   if (PlatformLegacyGpioGetLevel (R QNC GPIO RGLVL RESUME WELL,
GALILEO_DETERMINE_IOEXP_SLA_RESUMEWELL_GPIO)) {
     mGlobalNvsArea.Area->AlternateSla = FALSE;
   } else {
     mGlobalNvsArea.Area->AlternateSla = TRUE;
   }
 }
}
```

The new Quark Galileo ACPI board code solution moves the code to the board specific directory at

https://github.com/jyao1/OpenPlatform/blob/master/QuarkPlatform/blob/master/duarkPlatform/blob/m

```
===== AcpiBoard.c=====
EFI_STATUS
EFIAPI
AcpiBoardEntryPoint (
 IN EFI HANDLE
                       ImageHandle,
 IN EFI_SYSTEM_TABLE
                       *SystemTable
  )
{
 EFI STATUS
                               Status;
 if (PcdGet16 (PcdPlatformType) != Galileo) {
   return EFI_UNSUPPORTED;
 }
 // Configure platform IO expander I2C Slave Address.
 //
 if (PlatformLegacyGpioGetLevel (R_QNC_GPIO_RGLVL_RESUME_WELL,
GALILEO_DETERMINE_IOEXP_SLA_RESUMEWELL_GPIO)) {
   mAlternateSla = FALSE;
 } else {
    mAlternateSla = TRUE;
 PublishAcpiTablesFromFv ();
 return EFI_SUCCESS;
}
```

The Galileo Board uses a simple Name object to configure resource buffer content for CY8C9540A by ALTS.

https://github.com/jyao1/OpenPlatform/blob/master/OuarkPlatformPkg/Board/Galileo/AcpiTables/SsdtBoard/CY8C9540A.asi

```
===== CY8C9540A.asi =====
   Name( HID, "INT3490") // Cypress CY8C9540A Io Expander Function.
   Name( CID, "INT3490")
   Name(ALTS, 0xFFFF0000)
   Method( CRS, 0x0, NotSerialized)
       CreateByteField(RBUF, 16, 0B1)
       if (LEqual (ALTS, 0))
       {
           Store(0x20, OB1)
       }
       Else
       {
           Store(0x21, OB1)
       Return(RBUF)
    }
=================
Then Galileo Board C code can patch this ALTS name object to configure the value.
===== AcpiBoard.c=====
VOID
AcpiUpdateTable (
           EFI ACPI DESCRIPTION HEADER
  IN OUT
                                        *TableHeader,
           EFI ACPI TABLE VERSION
  IN OUT
                                        *Version
  case EFI ACPI 1 0 SECONDARY SYSTEM DESCRIPTION TABLE SIGNATURE:
    if (TableHeader->OemTableId == SIGNATURE_64('G', 'a', 'l', 'i', 'l', 'e', 'o', '1'))
      AML_NAME_DWORD_OBJ
                                     *NameObi:
      // Patch some pointers for the ASL code before loading the SSDT.
      for (NameObj = (AML_NAME_DWORD_OBJ *)(TableHeader + 1);
           NameObj < (AML_NAME_DWORD_OBJ *)((UINT8 *)TableHeader + TableHeader->Length);
           NameObj = (AML_NAME_DWORD_OBJ *)((UINT8 *)NameObj + 1)) {
        if ((NameObj->NameOp == AML NAME OP) &&
            (NameObj->NameString == SIGNATURE 32('A', 'L', 'T', 'S')) &&
            (NameObj->DWordPrefix == AML_DWORD_PREFIX) ) {
          DEBUG((EFI_D_INFO, "Patch ALTS to 0x%x\n", mAlternateSla));
          NameObj->Value = mAlternateSla;
          break;
        }
      }
    }}
_____
```

## **Board specific VFR**

We observed many BIOS code modules use the board ID check in VFR code. For example:

This "default value" keyword is good for VFR because it provides a flexible way to determine a default value. However it is not good way for a board ID check. It is NOT portable if we want to add a new board. The better way is to add board specific override in PcdFuncConfigInit.

```
===== recommended vfr ======
                  = STRING_TOKEN(STR_CAMERA_TYPE),
       prompt
                  = STRING_TOKEN(STR_CAMERA_TYPE_HELP),
       help
       option text = STRING TOKEN(STR IVCAM CAMERA), value = 0, flags = DEFAULT |
MANUFACTURING | RESET REQUIRED;
       option text = STRING_TOKEN(STR_DS4_CAMERA), value = 1, flags = RESET_REQUIRED;
 endoneof;
===== recommended ConfigInit ======
EFI STATUS
BoardXConfigInit (
 VOID
  BOOLEAN
             DefaultConfig;
 Status = PlatformConfigInit (&DefaultConfig);
 ASSERT EFI ERROR(Status);
  if (DefaultConfig) {
   //
    // Override setup configuration
    Setup = PcdGetPtr (PcdSetupConfiguration);
    Setup->CameraType = 1;
    Size = sizeof(SETUP DATA);
    PcdSetPtr (PcdSetupConfiguration, &Size, Setup);
_____
```

### Board Default setup variable data

If the BIOS uses different default setup variable values for different boards, some additional steps are needed. During the BIOS build phase, a FCE (Firmware Configuration Edit) tool

(https://firmware.intel.com/sites/default/files/2015-WW48-FCE.31.zip) scans BIOS binary, extracts the setup IFR binary, and saves a set of configuration to the BIOS boot block. For example, if a BIOS supports 3 boards (Board1, Board2, Board3), there are 3 configuration data objects (Board1Config, Board2Config, Board3Config) saved in the BIOS boot block.

Because we do not recommend using board ID in the VFR page, we eliminate the multi board configuration. However the concept of default configuration is very important because it provides the system a way to recover if the user configuration causes system crash. How do we support that?

During BIOS boot time, the platform initialization module will call PcdFuncConfigInit to initialize the configuration data. As a default policy, the configuration data is stored in the UEFI variable region. However, in some special cases, like CMOS-CLEAR, Hardware Watchdog fired, recovery mode, or no variable because of first boot, the BIOS needs to use default configuration data. This is done by PlatformConfigInit(). If the above special condition is met, then the Multiplatform library

(https://github.com/jyao1/OpenPlatform/blob/master/QuarkPlatformPkg/Include/Library/MultiPl atSupportLib.h,

https://github.com/jyao1/OpenPlatform/tree/master/QuarkPlatformPkg/ <u>Library/PeiMultiPlatSupp</u> ortLib ) CreateDefaultVariableHob() function is invoked. CreateDefaultVariableHob() extracts data from the BIOS boot block and creates a HOb so that the variable driver knows the setup variable data information.

```
===== PeiBoardConfigLib.c =====
EFI STATUS
EFIAPI
PlatformConfigInit (
  OUT BOOLEAN *DefaultConfig
  )
{
  // Check CMOS battery is ok.
  if (IsCmosBad ()) {
   DEBUG ((DEBUG INFO, "CMOS battery is bad. Reset the Setup variable.\n"));
    Status = CreateDefaultVariableHob (EFI HII DEFAULT CLASS STANDARD, 0);
    if (EFI_ERROR (Status)) {
      return Status;
    *DefaultConfig = TRUE;
  //
  // Check BootMode on Recovery boot or Boot with Default settings.
  else if (BootMode == BOOT IN RECOVERY MODE || BootMode == BOOT WITH DEFAULT SETTINGS)
    { Status = CreateDefaultVariableHob (EFI HII DEFAULT CLASS STANDARD, 0);
    if (EFI_ERROR (Status)) {
      return Status;
    *DefaultConfig = TRUE;
  }
```

```
//
// Check whether Setup Variable does exist to know the first boot or not.
//
DataSize = sizeof (SETUP_DATA);
Status = VariableServices->GetVariable (VariableServices, L"Setup",
&gSetupVariableGuid, NULL, &DataSize, &Setup);

//
// Setup variable is not found. So, set the default setting.
//
if (Status == EFI_NOT_FOUND) {
   Status = CreateDefaultVariableHob (EFI_HII_DEFAULT_CLASS_STANDARD, 0);
   if (EFI_ERROR (Status)) {
      return Status;
   }
   *DefaultConfig = TRUE;
   ......
```

After the board neutral default configuration is retrieved, each board can update the value and save it to a PCD again. This can ensure that different board constructs have different default configuration data without using board ID in setup. It can also save the BIOS build time because it takes long time to let the FCE tool generate multiplatform data for each board.

```
===== BoardInit.c =====
EFI STATUS
BoardXConfigInit (
 VOID
 )
  BOOLEAN
             DefaultConfig;
 Status = PlatformConfigInit (&DefaultConfig);
 ASSERT_EFI_ERROR(Status);
  if (DefaultConfig) {
    // Override setup configuration
   Setup = PcdGetPtr (PcdSetupConfiguration);
    Setup->CameraType = 1;
    Size = sizeof(SETUP DATA);
    PcdSetPtr (PcdSetupConfiguration, &Size, Setup);
```

The below figure shows the flow:

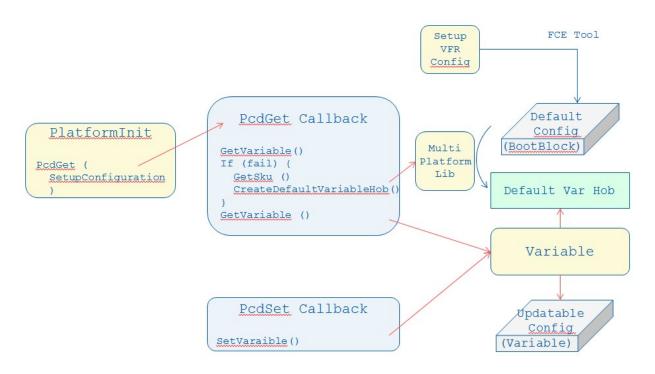


Figure 9 - Multi-board support for Setup configuration

Because the Quark platform does not have VFR, this example is not demonstrated on that platform.

### Setup LoadDefault support

Sometimes a setup driver can have a feature to load a default configuration based upon if the user updates some configuration by mistake. This default configuration might be different on each board.

The PCD PcdSetupConfiguration always contains the \*current\* setting, but not the \*default\* setting.

The DefaultConfig inserted by the FCE tool is only \*common\* default values, but not board specific default values.

In order to support "LoadDefault", we need another PcdSetupConfigurationDefault. The PCD PcdSetupConfigurationDefault contains board specific \*default\* settings. It should also be updated by BoardXConfigInit() according to different board types.

Then when the setup driver gets a "LoadDefault" request later, the setup driver uses the value in PcdSetupConfigurationDefault.

Because the Quark platform does not have VFR, this example is not demonstrated on Quark.

### SKU-PCD

Skulds is a special usage of PCD. It can support multiple configurations generated at build time, and it supports runtime selection to make one configuration take effect finally. Below is an example that shows how to use SKU-PCD.

-----

The SKU PCD is actually a dynamic PCD. The current implementation just puts all configuration data together without any size optimization, so even a one byte difference will cause a full SKU configuration to be duplicated. We can enhance the Skulds PCD implementation. If there is any size concern in Skulds PCD, the alternative could be: define one PcdsDynamicDefault, and let each platform update its own configuration there.

If a user finds it is hard to write PCD initialization in DSC file, the alternative is to define a DynamicDefaultPCD with all zero as the initialized value, and then let each platform update the value in BoardInit.c. If this solution is chosen, there is no need to define this configuration to be a SKU-PCD.

```
===== BoardInit.c =====
EFI STATUS
EFIAPI
BoardXBoardDetectionCallback (
                              **PeiServices.
 IN CONST EFI PEI SERVICES
 IN EFI PEI NOTIFY DESCRIPTOR
                              *NotifyDescriptor,
 IN VOID
                              *Ppi
 if (BoardId == BoardIdBoardX) {
   // It is boardX
   // Data
   DataSize = sizeof(BoardXSpdAddressTable);
   PcdSetPtr(PcdSpdAddressTable, &DataSize, BoardXSpdAddressTable);
   // Data pointer
   PcdSet64 (PcdResistorPtr, (UINT64)(UINTN)BoardXResistor);
 }
_____
```

4

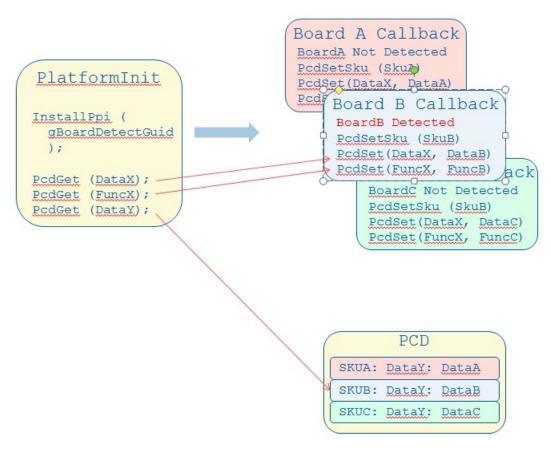


Figure 10 - PCD usage summary

### **Summary**

This section introduces porting – board specific initialization.

# **Security**

## Chipsec

CHIPSEC is a framework for security assessment of hardware and firmware components on the platform, enabling security research, testing, and forensics. Intel originally created it to help internal teams find and fix vulnerabilities in platform hardware and firmware.

We highly recommend a platform BIOS runs CHIPSEC before release.

### **HSTI**

Microsoft Hardware Security Test Interface [HSTI] provides a set of requirement of Windows Hardware Certification Requirement.

EDKII provides a HSTI general definition at MdePkg/Include/IndustryStandard/Hsti.h and DXE phase library to construct HSTI table at MdePkg/Library/DxeHstiLib

A silicon HSTI driver should produce HSTI table as PLATFORM\_SECURITY\_ROLE\_PLATFORM\_REFERENCE. A platform HSTI driver should produce HSTI table as PLATFORM\_SECURITY\_ROLE\_PLATFORM\_IBV, PLATFORM\_SECURITY\_ROLE\_IMPLEMENTOR\_OEM or PLATFORM\_SECURITY\_ROLE\_IMPLEMENTOR\_ODM.

We highly recommend a platform BIOS reports HSTI and make sure no errors are reported in a HSTI table before release.

### **WSMT**

In order to mitigate SMM communication buffer security issue on Microsoft Virtualization Based Security (VBS) in Windows 10, a platform BIOS need check all SMI handles to make sure all SMI handlers use fixed communication buffer and report Windows Security Mitigations Table (WSMT). [WSMT]

The latest EDKII core follows WSMT recommendation and enables fixed communication buffer. [SecureSmmComm]

We highly recommend a platform BIOS checks all SMI handlers and reports the WSMT table.

### **Summary**

This section introduces assessing the security of a platform.

# **Core Module Selection**

## Mandatory V.S. Optional

EDKII source code has lots of modules (driver and library). Not all of them are needed in the final BIOS image.

We made an analysis on current EDKII core package usage in EDKII Quark platform. In this analysis, EDKII "Core package" means CryptoPkg, FatBinPkg, FatPkg, IntelFrameworkModulePkg, IntelFrameworkPkg, IntelFspPkg, IntelFspWrapperPkg, MdeModulePkg, MdePkg, NetworkPkg, PcAtChipsetPkg, PerformancePkg, SecurityPkg, ShellBinPkg, ShellPkg,

See Table 1 for the result.

SourceLevelDebugPkg, UefiCpuPkg.

	Quark (ShellOnly)	Quark	All
Module Count	35	70	244
Library Count	76	102	280
Include File Count	360	456	799
Module File Count	326	714	2247
Library File Count	955	1079	2159
All File Count	1678	2256	5297

Table 1 - Core module usage in EDK II BIOS.

For the final result, only 35 core modules are used in the Quark (ShellOnly) platform. A full feature Quark needs 70 modules. More than 200 modules are not used in the Quark (ShellOnly) platform. These are optional.

This data can be obtained from a tool - CheckCodeBase.py (<a href="https://github.com/jyao1/OpenPlatform/blob/master/Tool/CheckCodeBase.py">https://github.com/jyao1/OpenPlatform/blob/master/Tool/CheckCodeBase.py</a>). It helps analyze how many files/modules are used in a tree.

We show a sample list of x86 min BIOS PEI/DXE module in Appendix B.

### Deprecated module

Some EDKII core modules are marked as deprecated. If so, please try to not use them. For example:

IntelFrameworkModulePkg\Universal\BdsDxe SecurityPkg\Tcg\MemoryOverwriteRequestControlLock

Deprecated packages:

EdkCompatibilityPkg EdkShellBinPkg EdkShellPkg

Packages will be deprecated: IntelFrameworkPkg IntelFrameworkModulePkg

### **Deprecated API**

The Deprecated API is quoted by DISABLE\_NEW\_DEPRECATED\_INTERFACES

We suggest a platform enables this MACRO to make sure no deprecated APIs are used.

### **Core Module Override**

Some core modules might not meet a particular platform requirement. A platform may create an Override directory to create a duplicate set of core modules. This is only acceptable as a short term solution when a core module has design issues and the core module owner cannot resolve the issue quickly.

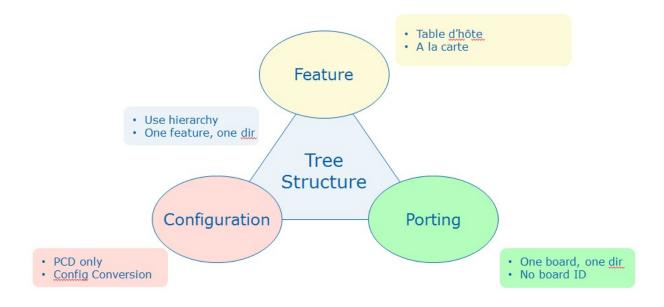
In general, we do not recommend a platform owner overriding the core module directly and putting them into a platform directory because it might bring core synchronization/update issues later. We recommend a platform owner reporting issue to a core module owner (see maintainer list on tianocore.org) to address the problem and work with core module owner to design a new solution. This not only benefits the platform owner by removing the extra overhead to maintain a new driver, but it also benefits the core module owner by enhancing the core solution to be applicable for more platforms.

### Summary

This section talks about the distinction between core and platform modules.

# **Summary**

Summarize recommended guideline below:



**Figure 11 – Summary Recommendation** 

# <u> Appendix A - Open Platform Design Guideline</u>

## Platform Feature [F]

- [F1] Put one feature to one directory.
- [F2] Put advanced features to \$(PLATFORM PACKAGE)/Features.

## **Policy Configuration [C]**

- [C1] Don't call GetVariable/SetVariable to get/set policy data.
- [C2] Use PCD to pass policy data in platform code.
- [C3] Use PCD callback to manage PCD on other storage, like variable.
- [C4] Use silicon interface (Hob/PPI/Protocol/FSP UPD) for silicon only.
- [C5] Expose one configuration source to user/developer.

## **Board Specific Code [B]**

- [B1] Don't use a board specific check (BoardId/PlatformType) in any C file, except board specific driver.
- [B2] Don't use a board specific check (BoardId/PlatformType) in any ASL, except board specific driver.
- [B3] Don't use a board specific check (BoardId/PlatformType) in any VFR, except board specific driver.
- [B4] Put board specific configuration to \$(PLATFORM\_PACKAGE)/Board/BoardX.
- [B5] Put board specific initialization to \$(PLATFORM\_PACKAGE)/Board/BoardX/BoardInit.
- [B6] Put board specific ACPI table to \$(PLATFORM\_PACKAGE)/Board/BoardX/AcpiTables.
- [B7] Override board specific ACPI configuration in
- \$(PLATFORM PACKAGE)/Board/BoardX/AcpiTables.
- [B8] Override board specific VFR default value in
- \$(PLATFORM\_PACKAGE)/Board/BoardX/BoardInit.
- [B9] Platform code should not have board specific knowledge and not depend upon board code.

## Secure By Default [S]

- [S1] Enable all silicon/platform security features by default. Especially, SMM Lock, Flash Lock, Chipset register lock, etc.
- [S2] Run CHIPSEC before release.
- [S3] Enable HSTI for Windows.
- [S4] Report WSMT for Windows Hypervisor.

## Core module selection [M]

- [M1] Do not override EDKII core module.
- [M2] Do not use API deprecated by DISABLE\_NEW\_DEPRECATED\_INTERFACES
- [M3] Do not use deprecated module in EDKII.

# <u>Appendix B - x86 Min BIOS Template</u>

Many people asked how to create a minimal UEFI BIOS. Here is template for BASIC OS BOOT:

```
===== CoreBasicIncludePei.dsc =====
  # SEC
  UefiCpuPkg/SecCore/SecCore.inf
  # PEI Main
  MdeModulePkg/Core/Pei/PeiMain.inf
  # PCD
  MdeModulePkg/Universal/PCD/Pei/Pcd.inf
  # Status Code
  MdeModulePkg/Universal/ReportStatusCodeRouter/Pei/ReportStatusCodeRouterPei.inf
  MdeModulePkg/Universal/StatusCodeHandler/Pei/StatusCodeHandlerPei.inf
  # Variable
  MdeModulePkg/Universal/FaultTolerantWritePei/FaultTolerantWritePei.inf
  MdeModulePkg/Universal/Variable/Pei/VariablePei.inf
  # FSP (optional)
  IntelFsp2WrapperPkg/FspmWrapperPeim/FspmWrapperPeim.inf
  IntelFsp2WrapperPkg/FspsWrapperPeim/FspsWrapperPeim.inf
  # Capsule
  MdeModulePkg/Universal/CapsulePei
  MdeModulePkg/Core/DxeIplPeim/DxeIpl.inf
  # S3 (optional)
  UefiCpuPkg/PiSmmCommunication/PiSmmCommunicationPei.inf
  UefiCpuPkg/Universal/Acpi/S3Resume2Pei/S3Resume2Pei.inf
===== CoreBasicIncludeDxe.dsc ======
  # DXE Main
  MdeModulePkg/Core/Dxe/DxeMain.inf
  MdeModulePkg/Universal/PCD/Dxe/Pcd.inf
  # Arch
  UefiCpuPkg/CpuDxe/CpuDxe.inf
  PcAtChipsetPkg/HpetTimerDxe/HpetTimerDxe.inf
  MdeModulePkg/Universal/ResetSystemRuntimeDxe/ResetSystemRuntimeDxe.inf
  MdeModulePkg/Universal/Metronome/Metronome.inf
  MdeModulePkg/Universal/ReportStatusCodeRouter/RuntimeDxe/ReportStatusCodeRouterRuntimeD
  xe.inf
  MdeModulePkg/Universal/StatusCodeHandler/RuntimeDxe/StatusCodeHandlerRuntimeDxe.inf
  MdeModulePkg/Core/RuntimeDxe/RuntimeDxe.inf
```

MdeModulePkg/Universal/SecurityStubDxe/SecurityStubDxe.inf MdeModulePkg/Universal/BdsDxe/BdsDxe.inf MdeModulePkg/Universal/FaultTolerantWriteDxe/FaultTolerantWriteSmm.inf MdeModulePkg/Universal/Variable/RuntimeDxe/VariableSmmRuntimeDxe.inf MdeModulePkg/Universal/Variable/RuntimeDxe/VariableSmm.inf MdeModulePkg/Universal/WatchdogTimerDxe/WatchdogTimer.inf MdeModulePkg/Universal/MonotonicCounterRuntimeDxe/MonotonicCounterRuntimeDxe.inf MdeModulePkg/Universal/CapsuleRuntimeDxe/Capsule RuntimeDxe.inf PcAtChipsetPkg/PcatRealTimeClockRuntimeDxe/PcatRealTimeClockRuntimeDxe.inf # Misc UefiCpuPkg/CpuIo2Dxe/CpuIo2Dxe.inf PcAtChipsetPkg/8259InterruptControllerDxe/8259.inf MdeModulePkg/Universal/DevicePathDxe/DevicePathDxe.inf # ACPI MdeModulePkg/Universal/Acpi/AcpiTableDxe/AcpiTableDxe.inf # SMM MdeModulePkg/Core/PiSmmCore/PiSmmIpl.inf MdeModulePkg/Core/PiSmmCore/PiSmmCore.inf UefiCpuPkg/PiSmmCpuDxeSmm/PiSmmCpuDxeSmm.inf UefiCpuPkg/CpuIo2Smm/CpuIo2Smm.inf MdeModulePkg/Universal/ReportStatusCodeRouter/Smm/ReportStatusCodeRouterSmm.inf MdeModulePkg/Universal/StatusCodeHandler/Smm/StatusCodeHandlerSmm.inf UefiCpuPkg/PiSmmCommunication/PiSmmCommunicationSmm.inf MdeModulePkg/Bus/Pci/PciHostBridge/PciHostBridge.inf MdeModulePkg/Bus/Pci/PciBusDxe/PciBusDxe.inf MdeModulePkg/Bus/Ata/AtaBusDxe/AtaBusDxe.inf MdeModulePkg/Bus/Ata/AtaAtapiPassThru/AtaAtapiPassThru.inf # USB MdeModulePkg/Bus/Pci/EhciDxe/EhciDxe.inf MdeModulePkg/Bus/Pci/UhciDxe/UhciDxe.inf MdeModulePkg/Bus/Usb/UsbBusDxe/UsbBusDxe.inf MdeModulePkg/Bus/Pci/XhciDxe/XhciDxe.inf MdeModulePkg/Bus/Usb/UsbKbDxe/UsbKbDxe.inf MdeModulePkg/Bus/Usb/UsbMassStorageDxe/UsbMassStorageDxe.inf # FS MdeModulePkg/Universal/Disk/DiskIoDxe/DiskIoDxe.inf MdeModulePkg/Universal/Disk/PartitionDxe/PartitionDxe.inf MdeModulePkg/Universal/Disk/UnicodeCollation/EnglishDxe/EnglishDxe.inf FatBinPkg/EnhancedFatDxe/Fat.inf # Console MdeModulePkg/Universal/Console/ConPlatformDxe/ConPlatformDxe.inf MdeModulePkg/Universal/Console/ConSplitterDxe/ConSplitterDxe.inf

## # UI (optional)

# FSP (optional)

MdeModulePkg/Universal/Console/GraphicsConsoleDxe/GraphicsConsoleDxe.inf

IntelFsp2WrapperPkg/FspWrapperNotifyDxe/FspWrapperNotifyDxe.inf

5

MdeModulePkg/Universal/HiiDatabaseDxe/HiiDatabaseDxe.inf MdeModulePkg/Universal/SetupBrowserDxe/SetupBrowserDxe.inf MdeModulePkg/Universal/DisplayEngineDxe/DisplayEngineDxe.inf MdeModulePkg/Application/UiApp/UiApp.inf MdeModulePkg/Application/BootManagerMenuApp/BootManagerMenuApp.inf

# Shell (optional)
ShellBinPkg/UefiShell.inf

#### # S3 (optional)

MdeModulePkg/Universal/Acpi/S3SaveStateDxe/S3SaveStateDxe.inf MdeModulePkg/Universal/Acpi/SmmS3SaveState/SmmS3SaveState.inf MdeModulePkg/Universal/Acpi/BootScriptExecutorDxe/BootScriptExecutorDxe.inf MdeModulePkg/Universal/LockBox/SmmLockBox/SmmLockBox.inf

# **Conclusion**

The previous IA firmware examples are sometimes complex and inconsistent. We are trying to provide some general guidelines for an open source IA firmware design to create a simple and consistent platform code set, and to scale the solution to all Intel platforms. These platforms include Intel® Atom $^{\text{\tiny M}}$ , Intel® Core $^{\text{\tiny M}}$ -i7 , Intel® Xeon® Platform generation.

# **Glossary**

CMOS - Complementary Metal Oxide Semiconductor. A storage for legacy BIOS.

HSTI – Hardware Security Test Interface.

IPL – Initial program loader.

PCD – Platform Configuration Database. See [UEFI PI Specification].

PI – Platform Initialization. Volume 1-5 of the UEFI PI specifications.

UEFI – Unified Extensible Firmware Interface. Firmware interface between the platform and the operating system.

UPD – Updatable production data. See [FSP EAS].

VPD – Vital production data. See [FSP EAS].

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[CHIPSEC] CHIPSEC: Platform Security Assessment Framework http://www.intelsecurity.com/advanced-threat-research/chipsec.html

[COREBOOT] coreboot firmware www.coreboot.org

[EDK2] UEFI Developer Kit www.tianocore.org

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