

# R Package Development

## Create Package Documentation

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***DataFest Tbilisi***

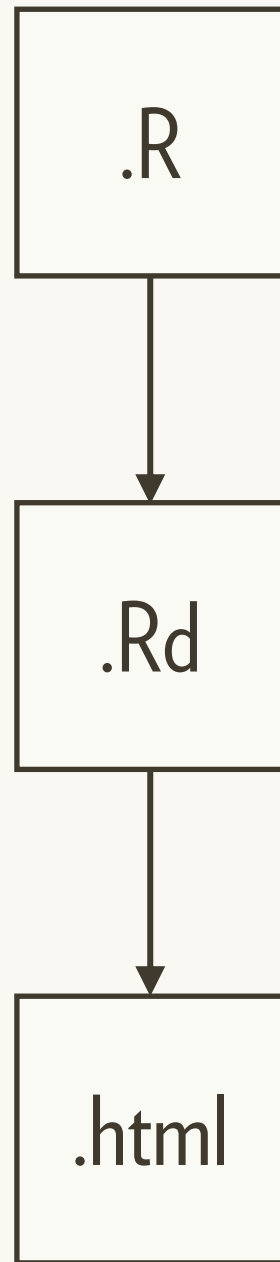
***November 2018***

<https://github.com/forwards/workshops/>

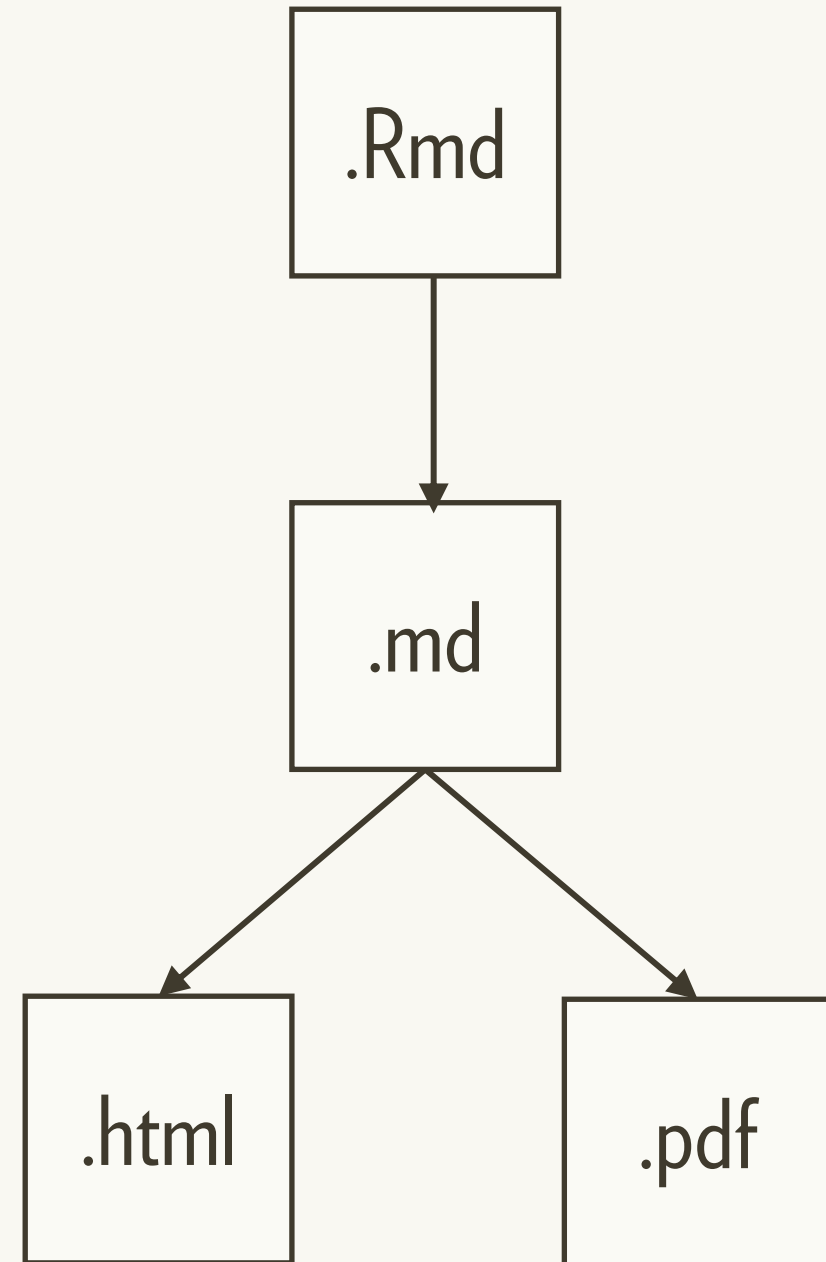


<https://forwards.github.io>

## Function-level with roxygen2



## Package-level with rmarkdown



# Markdown

I assume you are already familiar with it

# Basic markdown formatting

# This is a top level heading

This is some text. Make text *italic* with single underscores (or stars). Make it **bold** with double stars (or underscores). Here is a [link to a markdown guide](http://bit.ly/19fAexE).

- \* This is a list

- \* This is another item

```
` ` `R
```

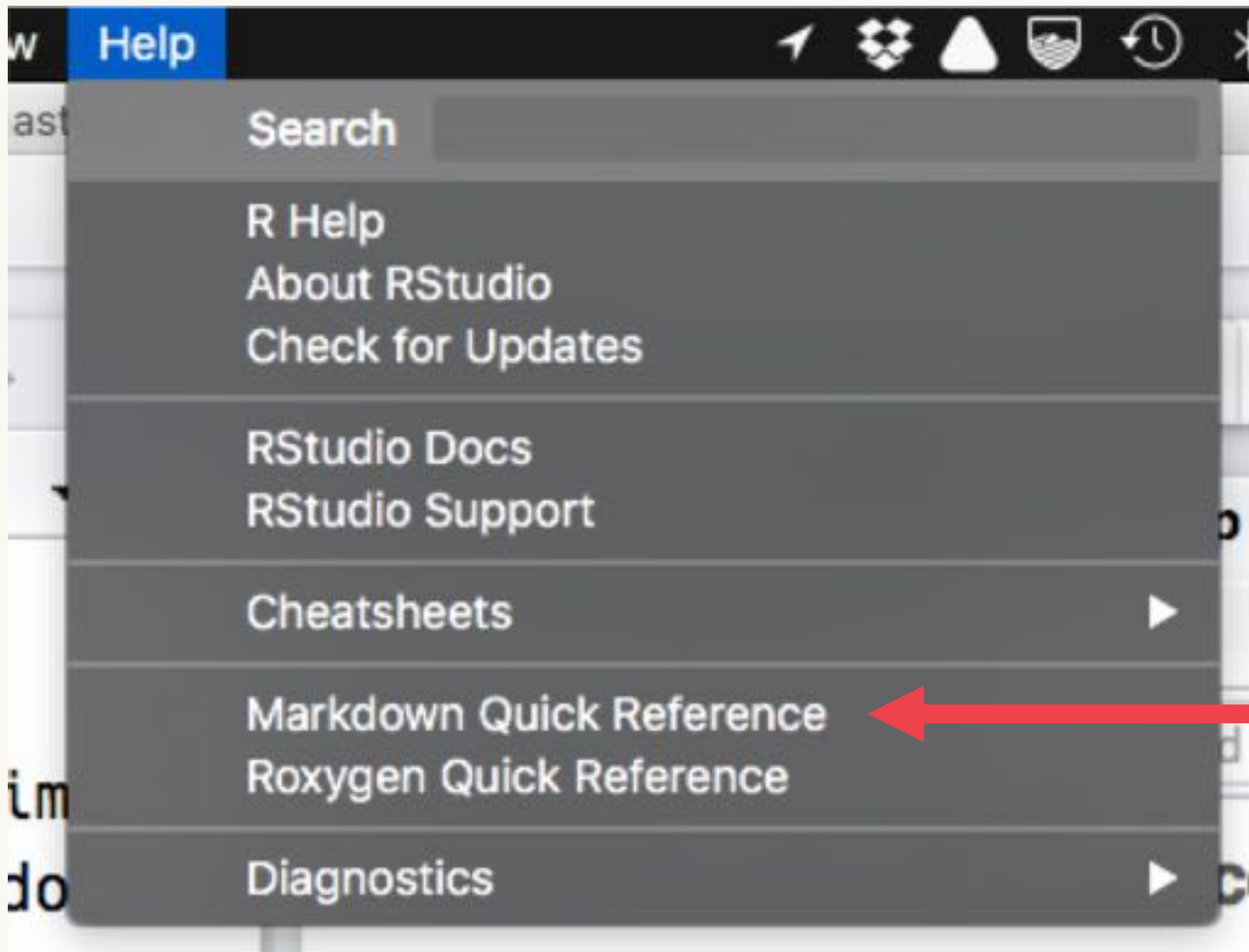
```
# Some R code
```

```
f <- function() x + 1
```

```
` ` `
```

## This is a secondary heading

You can also do ``inline code``, numbered lists and quotes and more.

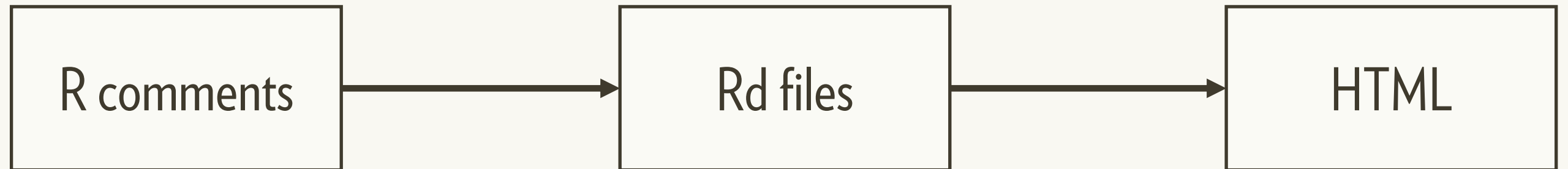


# Function documentation with roxygen2

# Roxygen2

**roxygen2**

**R**



<http://r-pkgs.had.co.nz/man.html>

# You write specially formatted comments in .R

```
#' Add a Column to a Data Frame
#'  
#'  
#' Allows you to specify the position. Will replace existing variable  
#' with the same name if present.  
#'  
#' @param x A data frame  
#' @param name Name of variable to create. If a variable of that name  
#' already exists it will be replaced  
#' @param value Values to insert.  
#' @param where Position to insert. Use 1 to insert on LHS, or -1 to  
insert on  
#' RHS.  
#' @examples  
#' df <- data.frame(x = 1:5)  
#' add_col(df, "y", runif(5))  
#' add_col(df, "y", runif(5), where = 1)  
#'  
#' add_col(df, "x", 5:1)
```





# Roxygen translates to **.Rd**

*In almost all cases you  
can ignore these files*

```
% Generated by roxygen2: do not edit by hand
% Please edit documentation in R/add_col.R
```

```
\name{add_col}
```

```
\alias{add_col}
```

```
\title{Add a Column to a Data Frame}
```

```
\usage{
```

```
add_col(x, name, value, where = -1)
```

```
}
```

```
\arguments{
```

```
\item{x}{A data frame}
```

```
\item{name}{Name of variable to create. If a variable of that name  
already exists it will be replaced}
```

```
\item{value}{Values to insert.}
```

```
\item{where}{Position to insert. Use 1 to insert on LHS, or -1 to insert on  
RHS.}
```

```
}
```

```
\description{
```

```
Allows you to specify the position. Will replace existing variable  
with the same name if present.
```

```
}
```

```
add_col {hadcol}
```

R translates to  
[.html](#) for viewing

# Add a Column to a Data Frame

## Description

Allows you to specify the position. Will replace existing variable with the same name if present.

## Usage

```
add_col(x, name, value, where = -1)
```

## Arguments

**x** A data frame

**name** Name of variable to create. If a variable of that name already exists it will be replaced

**value** Values to insert.

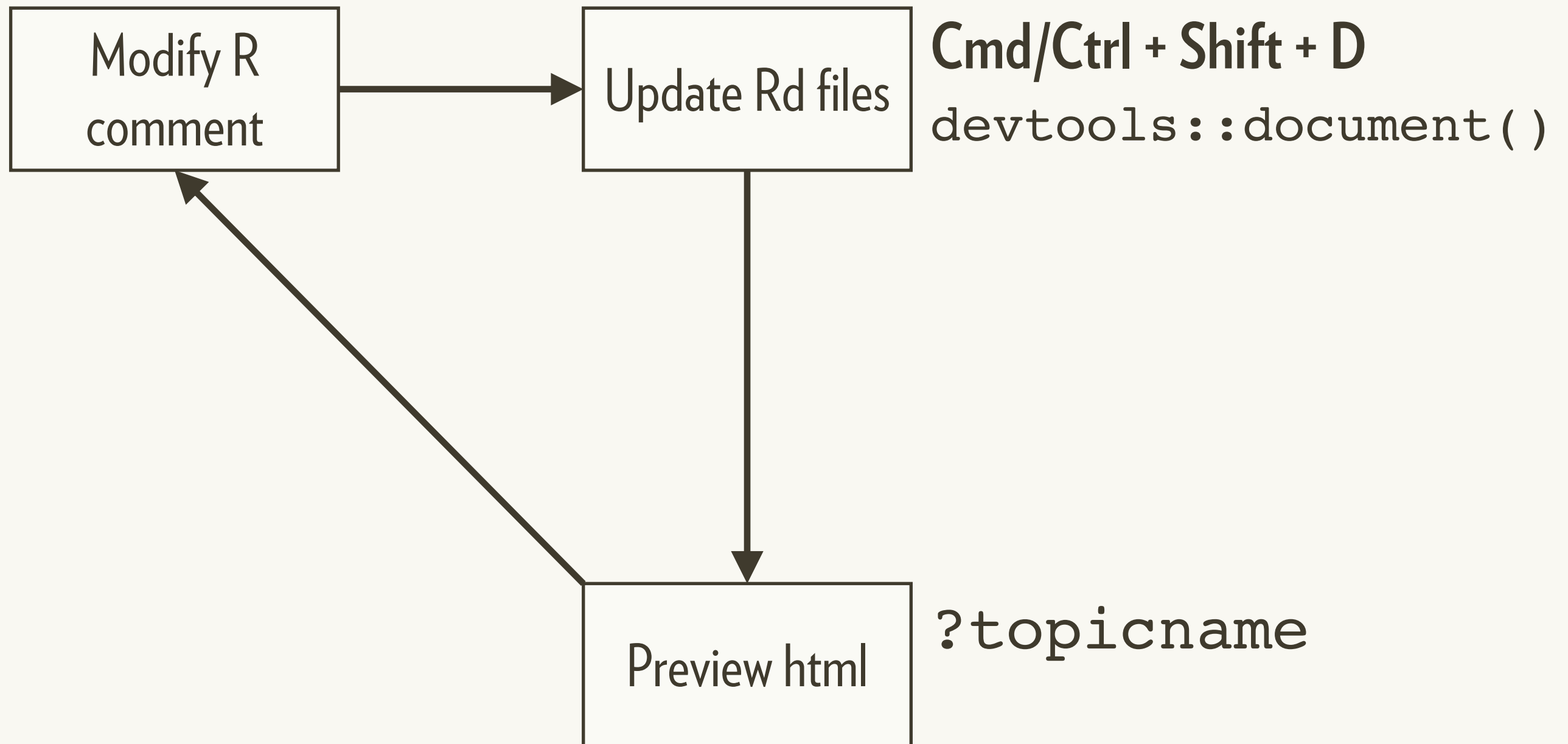
**where** Position to insert. Use 1 to insert on LHS, or -1 to insert on RHS.

## Examples

```
df <- data.frame(x = 1:5)
add_col(df, "y", runif(5))
add_col(df, "y", runif(5), where = 1)
```

```
add_col(df, "x", 5:1)
```

# Documentation workflow



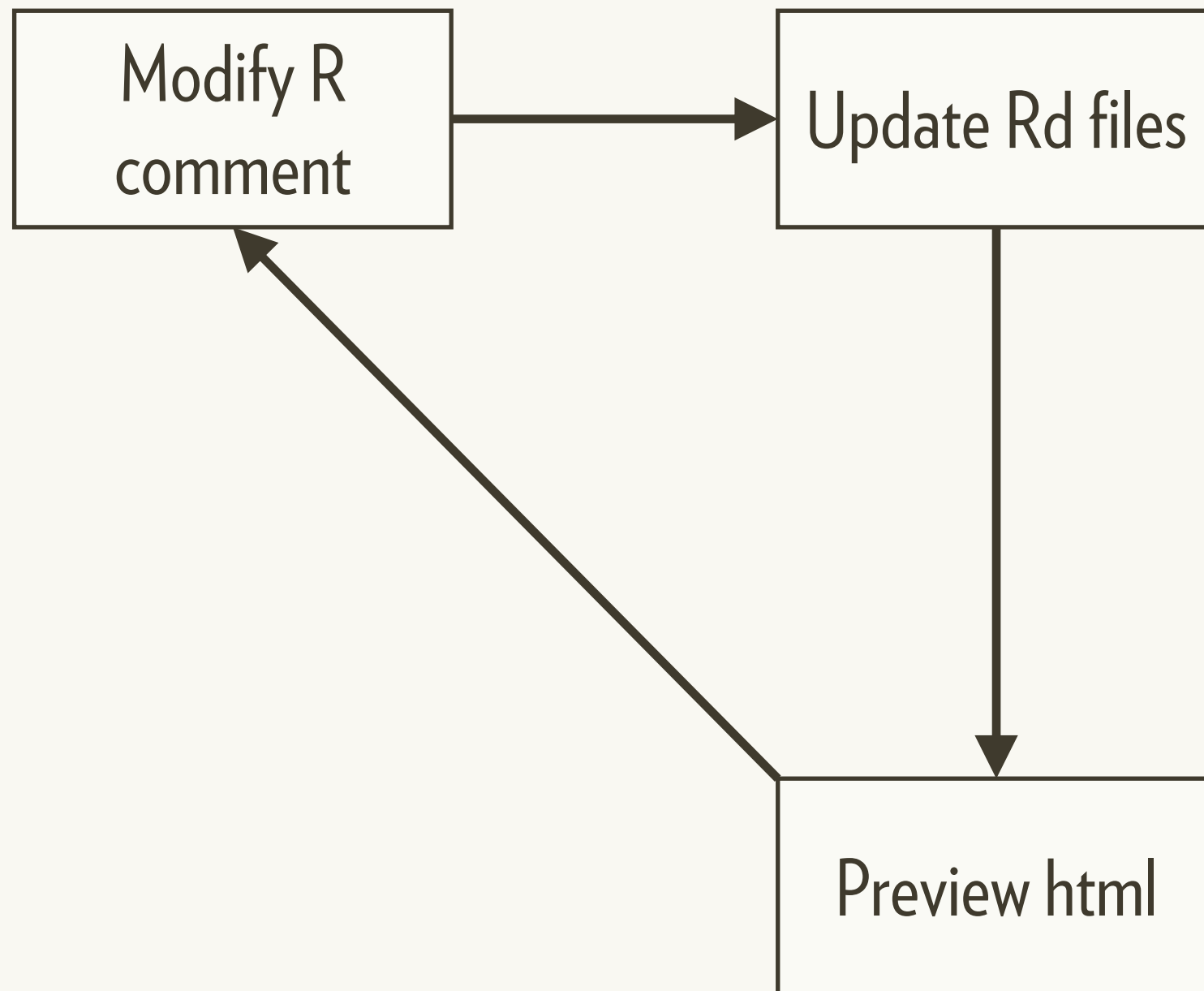
# Two caveats

1. You must have loaded the package with `load_all()` at least once.

Check for message "Using development documentation..."

2. This technique only builds individual files so links do not work.

# Documentation workflow



**Cmd/Ctrl + Shift + D**

`devtools::document()`

**NB:** You must have loaded the package with `load_all()` at least once

`?topicname`

Only shows single file,  
so links do not work

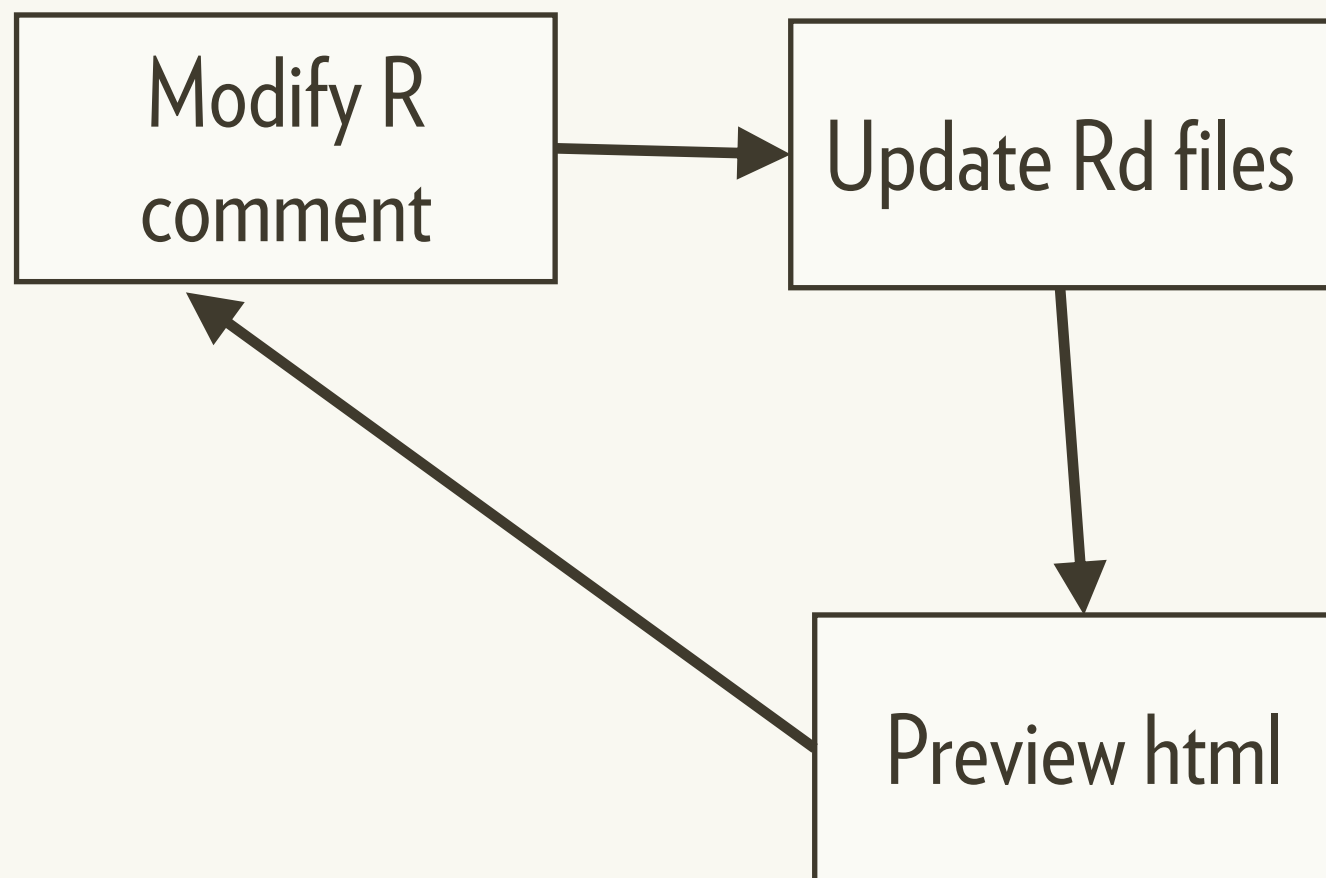
Change working directory/project to:

[hadcol]

<https://github.com/forwards/hadcol>

# Your turn

- Fix the typos in the documentation for `add_col`.
- Run the documentation workflow to check your work



**Cmd/Ctrl + Shift + D**

`devtools::document()`

**NB:** You must have loaded the package with `load_all()` at least once

`?topicname`

Only shows single file,  
so links do not work



First sentence is the **title**

# Sum of Vector Elements

## Description

`sum` returns the sum of all the values present in its arguments.

Next paragraph is the **description**

## Usage

```
sum(..., na.rm = FALSE)
```

## Arguments

`...` numeric or complex or logical vectors.

`na.rm` logical. Should missing values (including `NaN`) be removed?

## Details

Everything else is the **details**

...ectly or via the [Summary](#) group  
ld be unnamed, and dispatch is

If `na.rm` is `FALSE` an `NA` or `NaN` value in any of the arguments will cause a value of `NA` or

# The description block

First sentence is the **title**

```
#' Sum of vector elements
```

```
#'
```

```
#' \code{sum} returns the sum of all the values present in its arguments.
```

```
#'
```

```
#' This is a generic function: methods can be defined for it directly or via the
```

```
#' \code{\link{Summary}} group generic. For this to work properly, the arguments
```

```
#' \code{...} should be unnamed, and dispatch is on the first argument.
```

Next paragraph is the **description**

Everything else is the **details**

There are five **tags** you'll use for most functions

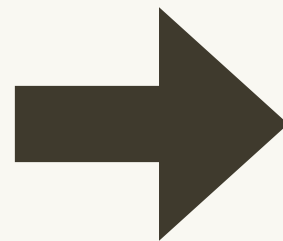
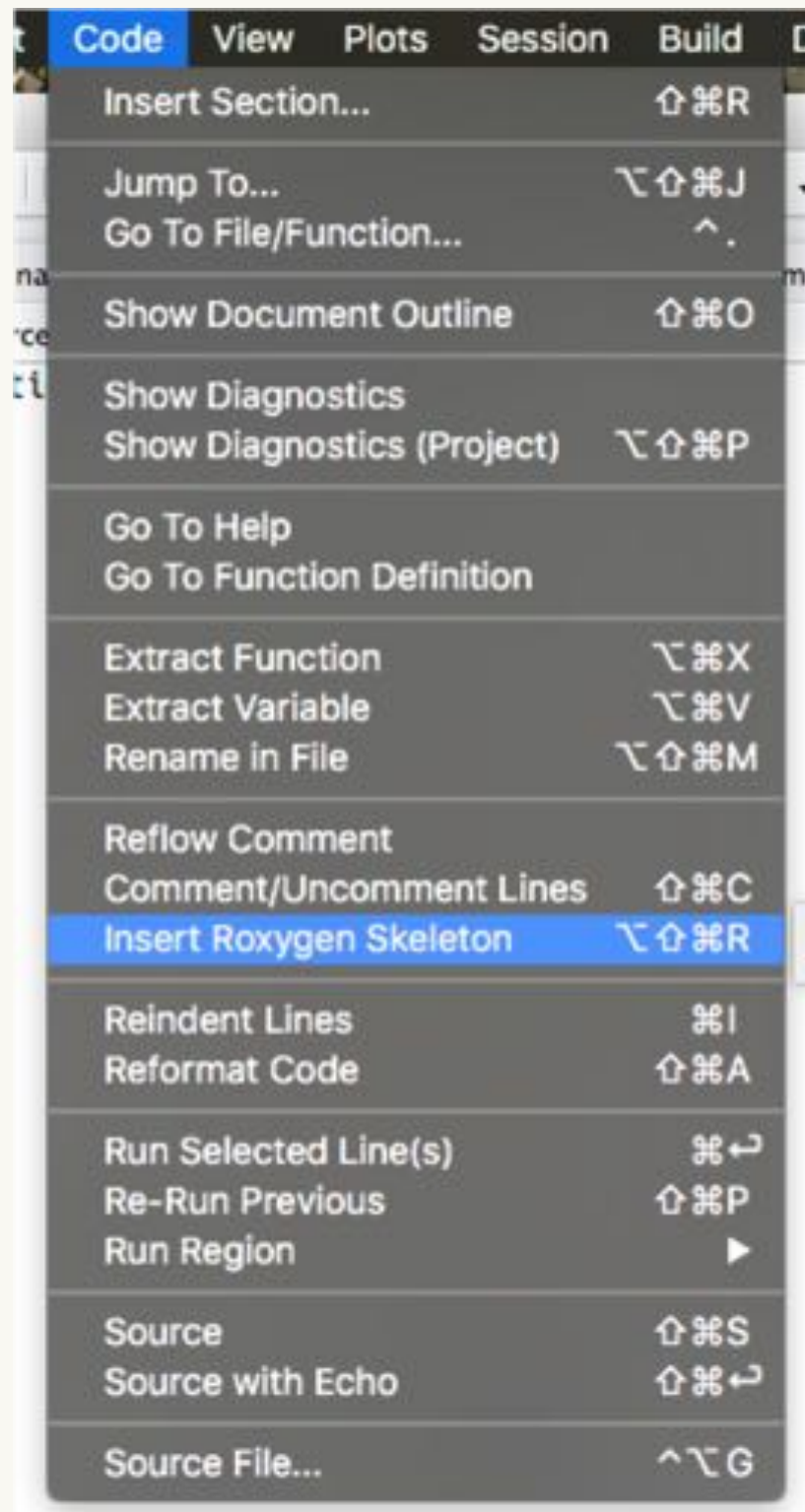
Tag	Purpose
<code>@param arg</code>	Describe inputs
<code>@examples</code>	Show how the function works. (Usual RStudio shortcuts work)
<code>@seealso</code>	Pointers to related functions
<code>@return</code>	Describe outputs (value)
<code>@export</code>	Is this a user-visible function?

# Your turn

Document `add_cols ( )`.

(See next slide for hint)

# RStudio helps you remember



```
#' Title
#'\n
#' @param x
#' @param y
#' @param z
#'\n
#' @return
#' @export
#'\n
#' @examples
fun <- function(x, y, z) {
\n
}
```

# Use markdown for formatting

```
# Activate by running  
# use_roxygen_md( )
```

```
**bold**, _italic_, `code`
```

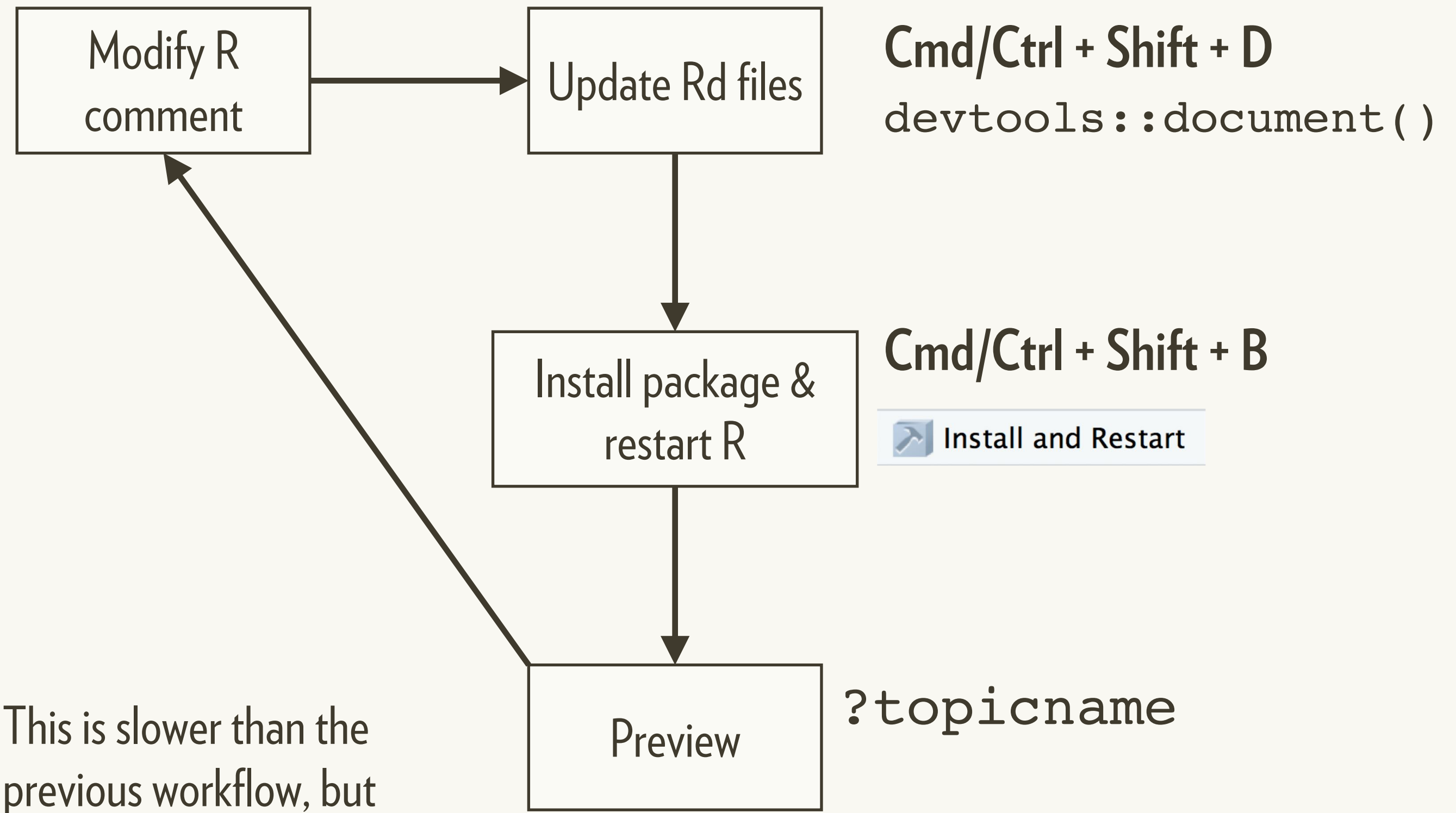
```
* [func( )]
```

```
* [pkg::func( )]
```

```
* [link text][func( )]
```

```
* [link text][pkg::func( )]
```

# Documentation workflow 2



This is slower than the previous workflow, but there are fewer caveats

# Your turn

- Make real link to `cbind()`
- Add a see also section (`@seealso`) to `add_col()` and `add_cols()` that links them together.
- What happens if you add `@family xyz` to both?



# roxygen2 comes with other tools to reduce duplication

```
# Document multiple functions in the same file
#' @rdname add_col

# Inherit the parameter descriptions from
# another function
#' @inheritParams add_col

# Inherit everything from another topic
#' @inherit add_col

# Inherit selectively
#' @inherit add_col parameters return references
#'     title description details
#'     sections seealso
```

# Read online about how to document other objects

## Data

<http://r-pkgs.had.co.nz/data.html#documenting-data>

## Classes & methods

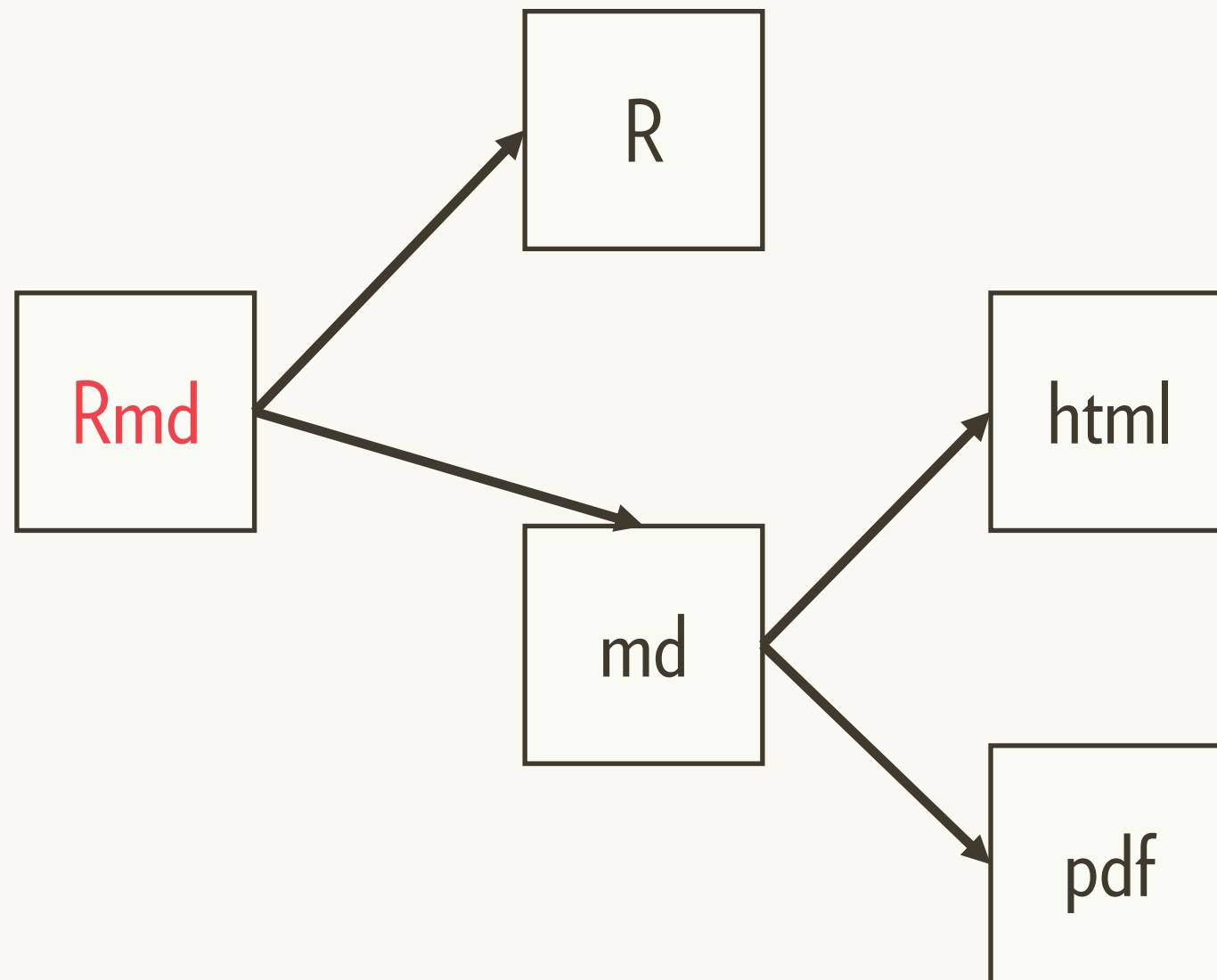
<http://r-pkgs.had.co.nz/man.html#man-classes>

## Packages

<http://r-pkgs.had.co.nz/man.html#man-packages>

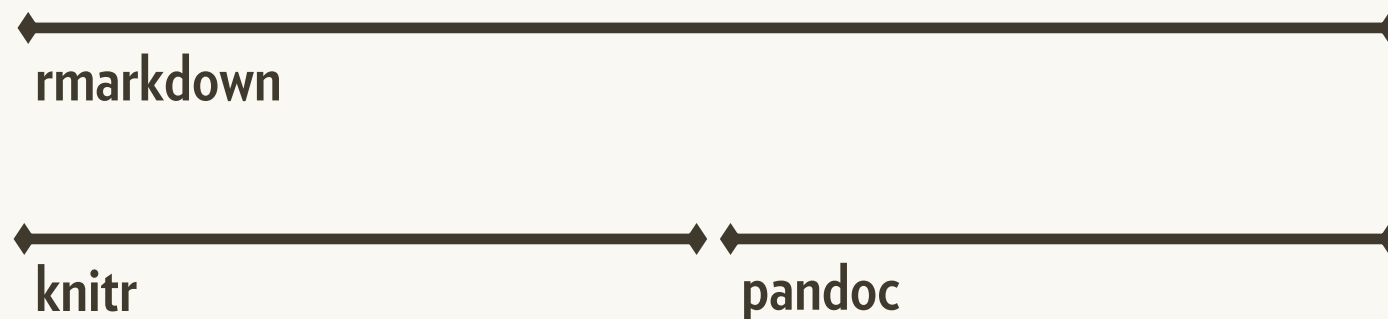
# Package documentation with rmarkdown

# Vignettes



Lets you combine prose  
and code to explain your  
how you package works.

The hard part is the writing, not the technology!



<http://r-pkgs.had.co.nz/vignettes.html>

Easiest way to get started is with `use_vignette()`

```
usethis::use_vignette("name")
```

```
# Adds to DESCRIPTION
```

```
Suggests: knitr
```

```
VignetteBuilder: knitr
```

```
# Creates vignettes/
```

```
# Drafts vignettes/name.Rmd
```

# Vignette = Rmarkdown + special metadata

```
---  
title: "Vignette Title"  
author: "Vignette author"  
date: "`r Sys.Date()`"  
output: rmarkdown::html_vignette  
vignette: >  
  %\VignetteIndexEntry{Vignette Title}  
  %\VignetteEngine{knitr::rmarkdown}  
  %\VignetteEncoding{UTF-8}
```

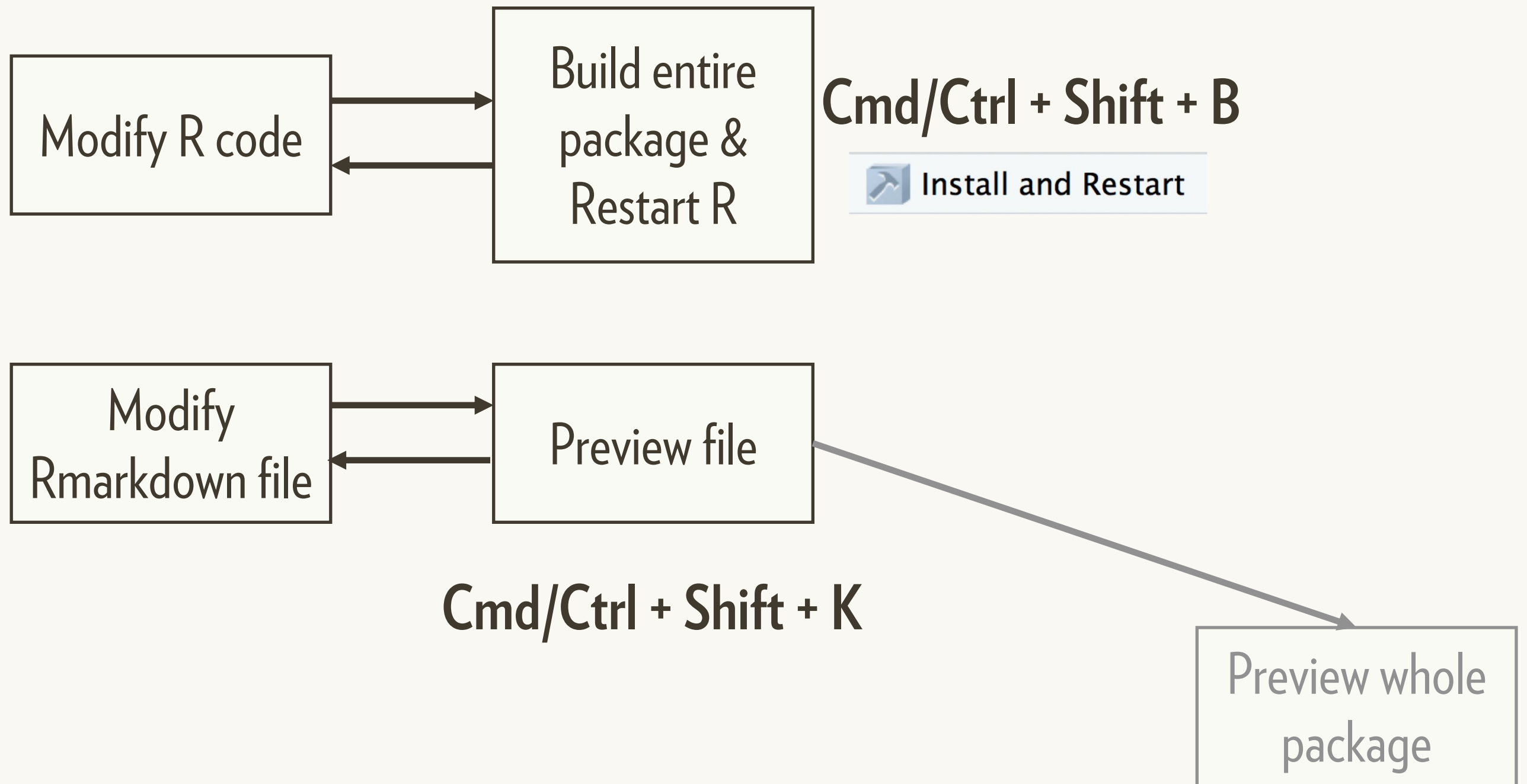
Special output format for vignettes

Special metadata needed by R

---  
Vignettes are long form documentation commonly included in packages. Because they are part of the distribution of the package, they need to be as compact as possible. The `html\_vignette` output type provides a custom style sheet (and tweaks some options) to ensure that the resulting html is as small as possible. The `html\_vignette` format:

...

# Vignette workflow



```
devtools::install(build_vignettes = TRUE)
```

```
browseVignettes()
```

# Your turn

Create a vignette that shows how to use `add_col()` for adding and removing.

Fix the “vignette title”



README

# If sharing with others, include a readme

```
# Your choice: but often useful to include  
# results of running code
```

```
usethis::use_readme_md()  
usethis::use_readme_rmd()
```

```
# For public projects this should include a  
# brief overview, instructions on how to  
# install, and a few examples. For private  
# projects, this is a great place to jot down  
# notes
```

NEWS

Also good idea to track changes

```
usethis::use_news_md( )
```

Package website with **pkgdown**

# Build a Website

```
pkgdown::build_site()
```

<http://pkgdown.r-lib.org/>

## Home page with “home” icon:

- automatically generated from one of the following four files: index.Rmd; README.Rmd; index.md; README.md

## Reference:

- The function reference generates one page for each .Rd file in man/, by default generate an overall index, which is an alphabetically ordered list of functions.

If the files are available in the package:

## Articles:

- automatically build the .Rmd vignettes

## News:

- if NEWS.md is present

## Get Started

- if you have an article with the same name as the package.

A link to your your github repo (if listed in the DESCRIPTION url field).

More options are  
available!

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<http://creativecommons.org/licenses/by-nc/3.0/us/>