



Mortgage Application

Please complete each section and sign your application for prompt and accurate processing.

Please Tell Us About Yourself

BORROWER

TITLE:	FIRST NAME:	LAST NAME:	
RES PHONE:	BUS PHONE:		
CELL/PAGER:	EMAIL:		
BIRTH DATE:	MONTH	DAY	YEAR
SOCIAL INSURANCE NO:			
MARITAL STATUS:			
<input type="checkbox"/> MARRIED <input type="checkbox"/> SINGLE <input type="checkbox"/> DIV./SEP. <input type="checkbox"/> NO. OF DEPENDENTS <input type="checkbox"/> COMMON-LAW <input type="checkbox"/> ENGAGED <input type="checkbox"/> WIDOWED (EXCLUDE SPOUSE) _____			
HOW DID YOU HEAR ABOUT US? _____			
Mr.			
PRESENT ADDRESS:			
UNIT #:	YEARS AT RESIDENCE:		
CITY:	PROVINCE:	POSTAL CODE:	
	Ontario		
DO YOU OWN OR RENT?		CURRENT RENT	
RENT <input type="checkbox"/>	OWN <input type="checkbox"/>	\$ _____	
IF YOU HAVE LIVED HERE LESS THAN THREE YEARS, WHAT WAS YOUR PREVIOUS ADDRESS?			
PREVIOUS ADDRESS:			
UNIT#	YEARS AT THAT RESIDENCE:		
CITY:	PROVINCE:	POSTAL CODE:	
	Ontario		

CO-BORROWER

TITLE:	FIRST NAME:	LAST NAME:	
RES PHONE:	BUS PHONE:		
CELL/PAGER:	EMAIL:		
BIRTH DATE:	MONTH	DAY	YEAR
SOCIAL INSURANCE NO:			
RELATIONSHIP TO BORROWER:			
<input type="checkbox"/> MARRIED		<input type="checkbox"/> INVESTOR	
<input type="checkbox"/> COMMON-LAW		<input type="checkbox"/> ENGAGED	<input type="checkbox"/> OTHER
Mr.			
PRESENT ADDRESS:			
UNIT #:	YEARS AT RESIDENCE:		
CITY:	PROVINCE:	POSTAL CODE:	
	Ontario		
DO YOU OWN OR RENT?		CURRENT RENT	
RENT <input type="checkbox"/>	OWN <input type="checkbox"/>	\$ _____	
IF YOU HAVE LIVED HERE LESS THAN THREE YEARS, WHAT WAS YOUR PREVIOUS ADDRESS?			
PREVIOUS ADDRESS:			
UNIT#	YEARS AT THAT RESIDENCE:		
CITY:	PROVINCE:	POSTAL CODE:	
	Ontario		

FIRST TIME BUYER? YES NO

DOWN PAYMENT % \$

CLOSING DATE:

CONDITION OF FINANCE DEADLINE DATE:

The greatest compliment anyone can give is the referral of a family member or friend!

Thank you!

Tell Us About Your Employment

BORROWER

CURRENT EMPLOYER: _____

ADDRESS / DEPARTMENT: _____

CITY / PROVINCE: _____

JOB TITLE / POSITION: _____

YEARS THERE: _____ FULLTIME _____ PART TIME _____ SEASONAL _____

HOW MANY YEARS IN THIS LINE OF BUSINESS? _____

GROSS ANNUAL INCOME (BEFORE TAXES): _____

DO YOU COLLECT / EARN OTHER INCOME? DETAILS: _____

IF LESS THAN THREE YEARS, WHERE DID YOU WORK PREVIOUSLY?

PREVIOUS EMPLOYER: _____

GROSS ANNUAL INCOME: _____

JOB TITLE / POSITION: _____ YEARS THERE: _____

CO-BORROWER

CURRENT EMPLOYER: _____

ADDRESS / DEPARTMENT: _____

CITY / PROVINCE: _____

JOB TITLE / POSITION: _____

YEARS THERE: _____ FULLTIME _____ PART TIME _____ SEASONAL _____

HOW MANY YEARS IN THIS LINE OF BUSINESS? _____

GROSS ANNUAL INCOME (BEFORE TAXES): _____

DID YOU COLLECT / EARN OTHER INCOME? DETAILS: _____

IF LESS THAN THREE YEARS, WHERE DID YOU WORK PREVIOUSLY?

PREVIOUS EMPLOYER: _____

GROSS ANNUAL INCOME: _____

JOB TITLE / POSITION: _____ YEARS THERE: _____

Tell Us About Your Finances

ASSETS (MARKET VALUE)

LIABILITIES

FINANCIAL INSTITUTION

PAYMENT/MO.

TOTAL DEBT

PRINCIPAL RESIDENCE _____	CURRENT MORTGAGE _____	_____	_____	_____
CASH / SAVINGS _____	PERSONAL LOANS _____	_____	_____	_____
STOCKS / BONDS _____	LINE OF CREDIT _____	_____	_____	_____
AUTO (YR., MAKE, MODEL) _____	CAR PAYMENT _____	_____	_____	_____
AUTO (YR., MAKE, MODEL) _____	CAR PAYMENT _____	_____	_____	_____
RRSP'S (AMT. & INSTITUTION) _____	RRSP LOAN _____	_____	_____	_____
OTHER REAL ESTATE _____	OTHER MORTGAGE _____	_____	_____	_____
PERSONAL EFFECTS _____	CREDIT CARDS _____	_____	_____	_____

We Need Your Authorization

By signing below you affirm that the information you have given in this Application is true and complete and that you have not withheld any information. We will rely on the information you have given to decide on your Application. You also agree to the terms below.

Date _____

Applicant Signature _____

Co-Applicant's Signature _____

CONSENT TO COLLECT AND USE PERSONAL INFORMATION

When you apply for a mortgage with us, you agree that:

- 1) We may collect and use personal information from you and about you for the following purposes: (a) to understand your needs (b) to determine the suitability of our products and services for you (c) to determine your eligibility for our products and services (d) to establish, manage and offer products and services that meet your needs (e) to provide on-going service and (f) to meet our legal and regulatory requirements.
- 2) We may use, give to, obtain, verify, share and exchange credit and other information about you with others including credit bureaus, mortgage insurers, credit insurers, registries and other persons with whom you may have financial dealings, as well as any other person as may be permitted or required by law. You also authorize any person whom we contact in this regard to provide such information to us.

We may ask you for your Social Insurance Number to use in verifying and reporting credit information to credit bureaus and credit reporting agencies. You may refuse to consent to its use or disclosure for these purposes.

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureaux) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureaux, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer or other service provider.

CLIENT CONSENT

:	_____	Date: _____
:	_____	Date: _____