EI-Hub
EARLY INTERVENTION SOLUTION

REPORTS INFOGRAPHIC

This infographic offers an overview of the reports accessible through the various menus within the Case Management module. By utilizing the filter options, users can effectively refine the reports according to their specific criteria. It's important to note that access to these reports is determined by your user role, meaning not all users will have access to every report. If you find yourself unable to view a particular report, it indicates that your user role does not have the necessary privileges. In such cases, please contact your Role Administrator to discuss the possibility of adding a user role to grant you access to a report(s). For more information on reports, please reference Units 8, 9 and 10 in the Case Management User Guide.

Child Reports

Child Detail report
List of children assigned to county, including EIO/D and Service Coordinator assignments.

Evaluation Detail report (coming soon)
List of evaluations, evaluation statuses, and information captured from any other evaluations performed during a specific period.

Service Detail report
List of children with details of the services they are receiving or how many services are authorized within a given service type during a specific period.

Turning Three report
Captures children within nine (9)months of their 3rd birthday. Identify what children need to start the transition process.

Therapist Reports

Therapist Detail report
List of therapists, including name, service type, or profession.

Therapist Company Detail report
Same information as the Therapist Detail report, plus a list of all companies associated with the therapist. Includes their catchment areas and active/inactive status.

Provider Reports

Central Directory report
List of agencies and individuals with an approved agreement to deliver Early Intervention Program (EIP) services. This is the primary resource to use when searching for service providers.

Billing Reports

AR (Attendance Report) Details report
View status of submitted claims, including amount billed, received, or denied.

Billable Sessions report
View information on billable claims that have transitioned from Service Logging to Case Management. Report includes diagnosis and procedure codes.

County Respite Allocation report (coming soon)
View allocation and balance information for respite services per county, per calendar year.

Attendance Reports

Unbilled report
View claims that have transitioned from Service Logging to Case Management (or) submitted through the 837 file upload but were not accepted and require review.

Child Info and Authorization report
Designed for users utilizing a third-party billing systems. List of child information and service information, including service authorizations.

271 Response report
Captures insurance related information by child.