Database setup

Abstract

One of the reasons that Augur is so powerful is because of its unified data model. In order to ensure this data model remains performant with large amounts of data, we use PostgreSQL as our database engine. We'll need to set up a PostgreSQL instance and create a database, after which Augur can take care of the rest. Make sure to save off the credentials you use when you create the database, you'll need them again to configure Augur.

PostgreSQL Installation

Before you can install our schema, you will need to make sure you have write access to a PostgreSQL 10 or later database.

To download and install Postgres, follow the instructions here.

Using Docker

If you're looking for the fastest possible way to get Augur started, we recommend use our database container. If you're looking to collect data long term, we recommend following the rest of this tutorial and setting up a persistent PostgreSQL installation.

Warning

If you want to collect data over the long term, we strongly advise against using a Docker container for your database.

Note

make install uses the psql command to load the database schema. Please make sure the host OS can run the psql command even if a docker DB is used.

For Windows Users

For windows specific instructions, go here You can also use WSL with a Ubuntu Distribution. go there And then follow the linux instructions

For Linux Users

For linux specific instructions, go here

On Linux/Unix pgAdmin is a great open source alternative (dashboard).

For Mac Users

We recommend using Postgres.app if you're on macOS

Installation instructions can also be found here.

Creating a Database

Running and Connecting to the Postgres Server

if you were using psql to connect to an instance on your machine localhost under the default user postgres on the default PostgreSQL port 5432, you might run something like this to connect to the server:

```
$ psql -h localhost -U postgres -p 5432
```

Creating the Augur Table & Database User

To setup your Augur table, run the following,

```
CREATE DATABASE augur;
CREATE USER augur WITH ENCRYPTED PASSWORD 'password';
GRANT ALL PRIVILEGES ON DATABASE augur TO augur;
```

When connected to a psql terminal, run the following

```
postgres=# CREATE DATABASE augur;
postgres=# CREATE USER augur WITH ENCRYPTED PASSWORD 'password';
postgres=# GRANT ALL PRIVILEGES ON DATABASE augur TO augur;
```

Replace 'password' with your custom password. Make sure to save your password to a secure location for backup.

Connecting to the database during "make install"

When you run, make install you will eventually be prompted with the following:

What do each of this mean?

1. Initialize a new database and install the schema

You have a Postgres database, but you have not created a new "Augur" table / "Augur" user

Enter your default postgres database and password. This will most likely be the postgres table and postgres user.

The password will be the root password for your database (postgres user).

```
These will be used to log in to the database so that Augur can initalize a new database and install the schema for you. Default DB name: postgres
Default user: postgres
Default user's password: mysecretpassword
```

Enter the IP address (hostname) of your postgres instance and the port it is hosted on (normally 5432)

```
Please enter the host on which your instance is running, and the port it is listening on.
Host: localhost
Port: 5432
```

Enter the new credentials for the augur user that augur will use to access the database.

```
Now, please choose the credentials for the database you would create.

If you are not sure to put, we recommend naming both your database and user as augur.

The choice of password if up to you; just make sure you don't forget it.

Database: newaugur
User: newaugur3
```

2. Connect to an existing empty database and ONLY install the schema?

You have a Postgres database with existing "augur" table and "augur" user

Enter the credentials for the "augur" user/table that augur will use to access the database.

```
Your choice: 2
Please enter the credentials for the database.
Database: augur
User: augur
Password:
```

Same instructions for hostname and port from Case 1

3. Connect to a database with schema already installed

Enter the existing credentials for the "augur" user/table with preexisting schema that augur will use to access the database.

```
Would you like to...

1) initialize a new database AND install the schema?

2) connect to an existing empty database and ONLY install the schema?

3) connect to a database with the schema already installed?

Please type the number corresponding to your selection and then press the Enter/Return key.

Your choice: 3

Please enter the credentials for the database you have created.

Database: augur

User: augur

Password:
```

Same instructions for hostname and port from Case 1