# **Data Transformation** with dplyr Cheat Sheet



**dplyr** functions work with pipes and expect **tidy data**. In tidy data:



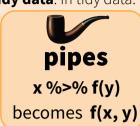
Each variable is











### **Summarise Cases**

These apply **summary functions** to columns to create a new table. Summary functions take vectors as input and return one value (see back).





Compute table of summaries. Also summarise (). summarise(mtcars, avg = mean(mpg))



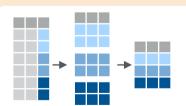
count(x, ..., wt = NULL, sort = FALSE) Count number of rows in each group defined by the variables in ... Also **tally()**. count(iris, Species)

#### **Variations**

- summarise\_all() Apply funs to every column.
- summarise\_at() Apply funs to every column.
- summarise if() Apply funs to all cols of one type.

# **Group Cases**

Use **group\_by()** to created a "grouped" copy of a table. dplyr functions will manipulate each "group" separately and then combine the results.



mtcars %>% group\_by(cyl) %>% summarise(avg = mean(mpg))

group\_by(.data, ..., add = FALSE) Returns copy of table grouped by ... g\_iris <- group\_by(iris, Species)</pre>

ungroup(x, ...)

Returns ungrouped copy of table. ungroup(g\_iris)

# **Manipulate Cases**

#### **Extract Cases**

Row functions return a subset of rows as a new table. Use a variant that ends in for non-standard evaluation friendly code.

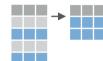


filter(.data....)

Extract rows that meet logical criteria. Also **filter ()**. *filter(iris, Sepal.Length > 7)* 



distinct(.data, ..., .keep all = FALSE) Remove rows with duplicate values. Also distinct\_(). distinct(iris, Species)



**sample frac(**tbl, size = 1, replace = FALSE, weight = NULL, .env = parent.frame()) Randomly select fraction of rows. sample frac(iris, 0.5, replace = TRUE)

**sample n(**tbl, size, replace = FALSE, weight = NULL, .env = parent.frame()) Randomly select size rows. sample\_n(iris, 10, replace = TRUE)



slice(.data, ...)

Select rows by position. Also **slice** (). *slice(iris, 10:15)* 

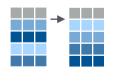
**top\_n(***x*, *n*, *wt***)** 

Select and order top n entries (by group if grouped data). *top\_n(iris, 5, Sepal.Width)* 

### Logical and boolean operators to use with filter()

is.na() %in% <= xor() >= !is.na() See ?base::logic and ?Comparison for help.

### **Arrange Cases**



arrange(.data, ...)

Order rows by values of a column (low to high), use with **desc()** to order from high to low. arrange(mtcars, mpg) arrange(mtcars, desc(mpg))

### **Add Cases**



add\_row(.data, ..., .before = NULL, .after = NULL)

Add one or more rows to a table. add row(faithful, eruptions = 1, waiting = 1)

# **Manipulate Variables**

### **Extract Variables**

Column functions return a set of columns as a new table. Use a variant that ends in for non-standard evaluation friendly code.



select(.data....)

Extract columns by name. Also **select\_if()** select(iris, Sepal.Length, Species)

#### Use these helpers with select(),

e.g. select(iris, starts with("Sepal"))

contains(match) ends with(match) matches(match)

num\_range(prefix, range) one of(...)

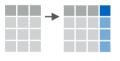
:, e.g. mpg:cyl -, e.g, -Species

starts with(match)

### **Make New Variables**

These apply **vectorized functions** to columns. Vectorized funs take vectors as input and return vectors of the same length as output (see back).

vectorized function



mutate(.data, ...)

Compute new column(s). mutate(mtcars, apm = 1/mpq)



transmute(.data, ...)

Compute new column(s), drop others. transmute(mtcars, qpm = 1/mpa)



mutate all(.tbl, .funs, ...)

Apply funs to every column. Use with funs(). mutate all(faithful, funs(log(.), log2(.)))



mutate\_at(.tbl, .cols, .funs, ...)

Apply funs to specific columns. Use with funs() and the helper functions for select().

mutate at(iris, -Species, funs(log(.)))

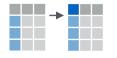
mutate\_if(.tbl, .predicate, .funs, ...) Apply funs to all columns of one type. Use with **funs()**. mutate if(iris, is.numeric, funs(log(.)))



add\_column(.data, ..., .before =

NULL, .after = NULL) Add new column(s).

add column(mtcars, new = 1:32)



rename(.data, ...)

Rename columns.

rename(iris, Length = Sepal.Length)

## **Vectorized Functions**

### to use with mutate()

mutate() and transmute() apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.



#### Offsets

dplyr::lag() - Offset elements by 1 dplyr::lead() - Offset elements by -1

### **Cumulative Aggregates**

dplyr::cumall() - Cumulative all() dplyr::cumany() - Cumulative any() cummax() - Cumulative max() dplyr::cummean() - Cumulative mean() cummin() - Cumulative min() cumprod() - Cumulative prod() cumsum() - Cumulative sum()

### Rankings

dplyr::cume\_dist() - Proportion of all values <=</pre> dplyr::dense rank() - rank with ties = min, no dplyr::min\_rank() - rank with ties = min dplyr::ntile() - bins into n bins dplyr::percent\_rank() - min\_rank scaled to [0,1] dplyr::row number() - rank with ties = "first"

#### Math

+, -, \*, /, ^, %/%, %% - arithmetic ops log(), log2(), log10() - logs <, <=, >, >=, !=, == - logical comparisons

#### Misc

dplyr::between() - x >= left & x <= right</pre> dplyr::case\_when() - multi-case if\_else() dplyr::coalesce() - first non-NA values by element across a set of vectors dplyr::if else() - element-wise if() + else() dplyr::na\_if() - replace specific values with NA pmax() - element-wise max() pmin() - element-wise min() dplyr::recode() - Vectorized switch() dplyr::recode\_factor() - Vectorized switch() for factors

# **Summary Functions**

### to use with summarise()

summarise() applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.



#### **Counts**

dplyr::n() - number of values/rows :n distinct() - # of uniques sum(!is.na()) - # of non-NA's

#### Location

mean() - mean. also mean(!is.na()) median() - median

#### Logicals

mean() - Proportion of TRUE's sum() - # of TRUE's

### Position/Order

dplyr::first() - first value :last() - last value

dplyr::nth() - value in nth location of vector

#### Rank

quantile() - nth quantile min() - minimum value max() - maximum value

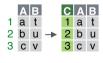
#### **Spread**

**IOR()** - Inter-Quartile Range mad() - mean absolute deviation sd() - standard deviation

var() - variance

### **Row names**

Tidy data does not use rownames, which store a variable outside of the columns. To work with the rownames, first move them into a column.



### CAB rownames\_to\_column()

Move row names into col. a <- rownames\_to\_column(iris, var = "C"



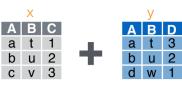
### AB column\_to\_rownames()

Move col in row names. column\_to\_rownames(a, var = "C"

Also has\_rownames(), remove\_rownames()

### **Combine Tables**

### **Combine Variables**



Use **bind** cols() to paste tables beside each other as they are.



#### bind cols(...)

Returns tables placed side by side as a single table. BE SURE THAT ROWS ALIGN.

Use a "Mutating Join" to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.



**left\_join(**x, y, by = NULL, copy=FALSE, suffix=c(".x",".y"),...) Join matching values from v to x.



A B C D right join(x, y, by = NULL, copy = FALSE, suffix=c(".x",".y"),...) Join matching values from x to y.



A B C D inner\_join(x, y, by = NULL, copy = FALSE, suffix=c(".x",".y"),...) Join data. Retain only rows with matches.

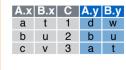


full\_join(x, y, by = NULL, copy=FALSE, suffix=c(".x",".y"),...) Join data. Retain all values, all rows.



A B.x C B.y D Use by = c("col1", "col2") to a t 1 t 3 specify the column(s) to match specify the column(s) to match

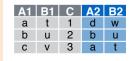
 $left_join(x, y, by = "A")$ 



A.x B.x C A.y B.y Use a named vector, by =

a t 1 d w c("col1" = "col2") to max c("col1" = "col2"), to match on columns with different names in each data set.

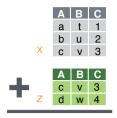
 $left_join(x, y, by = c("C" = "D"))$ 



A1 B1 C A2 B2 Use **suffix** to specify suffix to give to duplicate column names.

c v 3 a t left\_join(x, y, by = c("C" = "D"), suffix = c("1", "2"))

#### **Combine Cases**



Use **bind rows()** to paste tables below each other as they are.



**bind rows(...,.id** = NULL)

Returns tables one on top of the other as a single table. Set .id to a column name to add a column of the original table names (as pictured)



intersect(x, y, ...)

Rows that appear in both x and z.



setdiff(x, y, ...)



Rows that appear in both x but not z

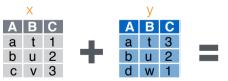


union(x, y, ...)

Rows that appear in x or z. (Duplicates removed). union\_all() retains duplicates.

Use **setequal()** to test whether two data sets contain the exact same rows (in any order).

### **Extract Rows**



Use a "Filtering Join" to filter one table against the rows of another.



**semi join(**x, y, by = NULL, ...)

Return rows of x that have a match in v. USEFUL TO SEE WHAT WILL BE JOINED



anti\_join(x, y, by = NULL, ...)

Return rows of x that do not have a match in y. USEFUL TO SEE WHAT WILL NOT BE JOINED.