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Project: Pan Kotskyi Gold Exploration

Company: INCAJATA S.A.C.

Prepared by: Ing. Stanislav Tsvitkov

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Contact: incajata@gmail.com, <http://incajata.org.pe>

Pan Kotskyi Exploration Project – Management Presentation



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This presentation contains forward-looking statements regarding the **Pan Kotskyi Exploration Project**, including exploration plans, budgets, timelines, potential mineralization, and future development scenarios. These statements are based on current expectations and assumptions and involve known and unknown risks and uncertainties.

Actual results may differ materially due to factors such as geological variability, exploration outcomes, changes in commodity prices, regulatory or permitting requirements, environmental and social conditions, operational risks, and the availability of funding.

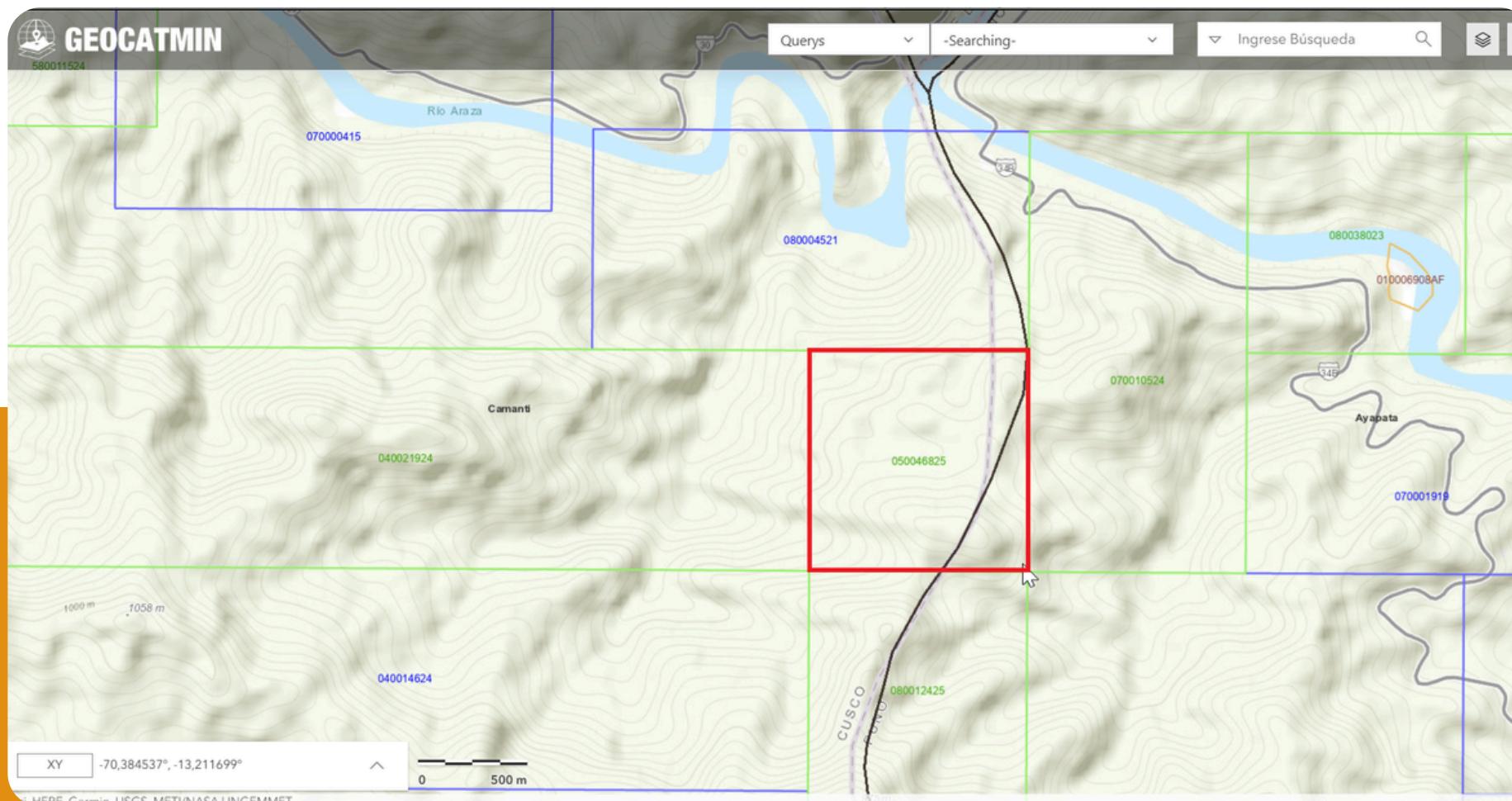
All figures presented herein are conceptual and illustrative only, prepared for discussion purposes, and do not represent mineral resource or reserve estimates as defined by NI 43-101 standards.

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Forward-Looking Statements Disclaimer



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- **100-hectare** concession located on the Cusco–Puno border, Southern Peru
- **Early-stage eluvial–deluvial gold** exploration project
- Immediate access: **1 km** from Interoceanic Highway (PE-34B)
- Legal framework secured: **registered concession**, 54% on state-owned land
- Initial exploration: low cost **USD \$25k–30k**, results in **2–3 months**

Executive Summary



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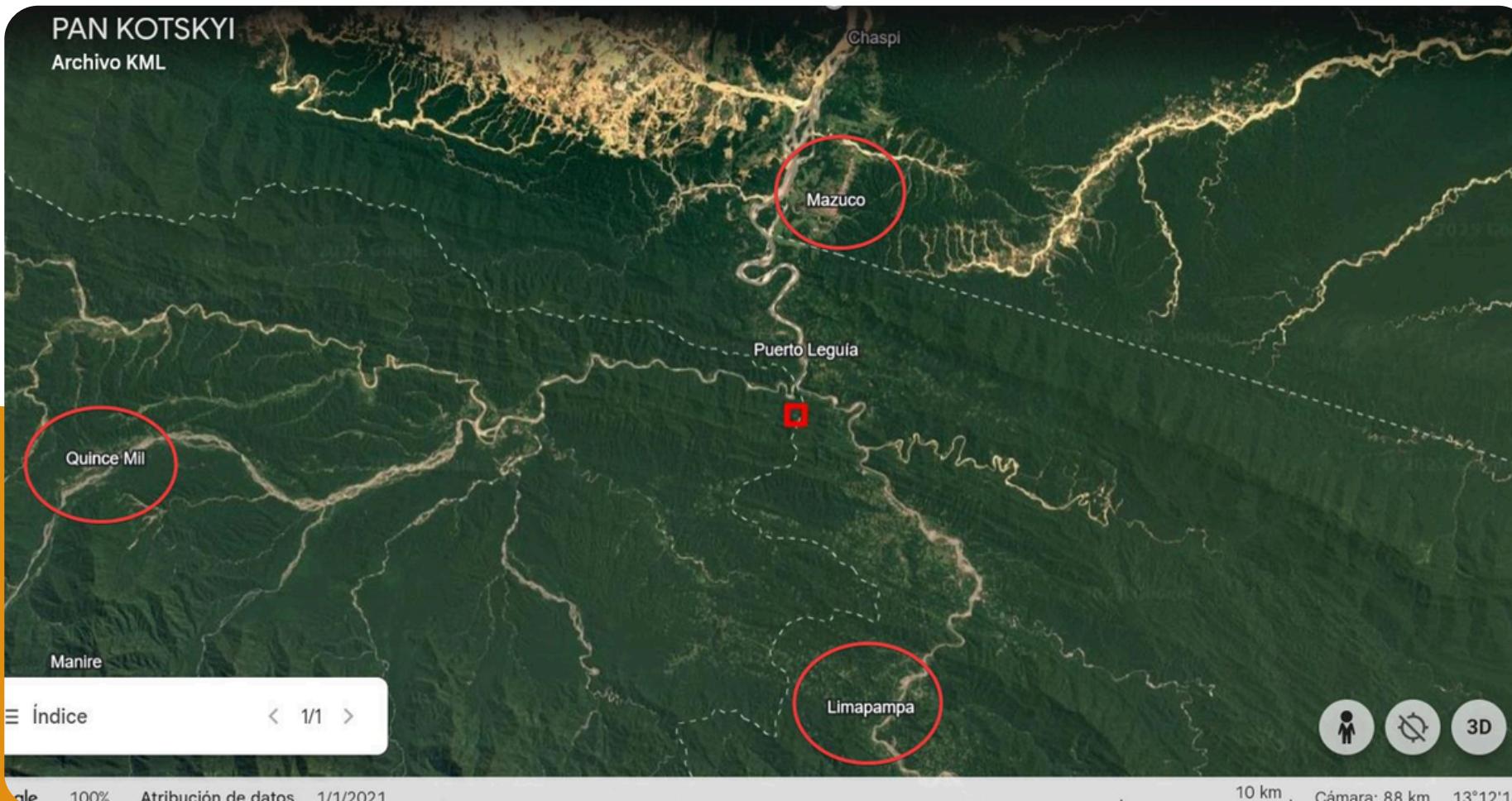


- **Strategic Location** – within Peru's well-known metallogenic corridor
- **Accessibility** – road and logistics infrastructure in place
- **Low Entry Cost** – modest budget for Phase 1 exploration
- **Staged Risk Control** – GO/NO-GO decision after exploration
- **Strong Legal Position** – concession fully registered, secure rights

Investment Highlights



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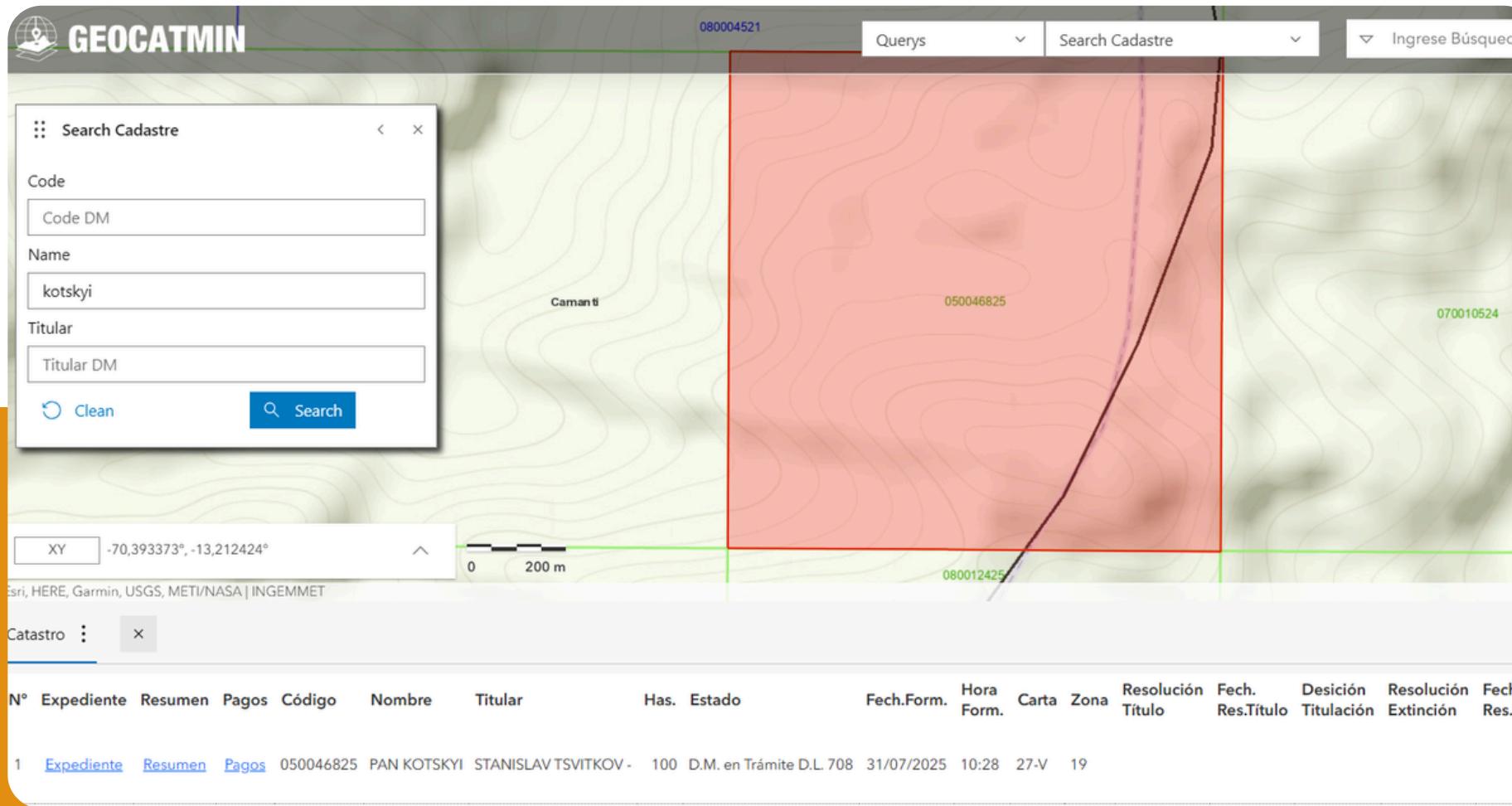


- Border of Cusco–Puno–Madre de Dios regions
- 1 km from Interoceanic Highway (PE-34B)
- Altitude: 515–700 m.a.s.l., tropical warm climate
- Nearest towns: Quincemil and Masuko – local workforce available
- Water source within 553 m

Project Location & Access



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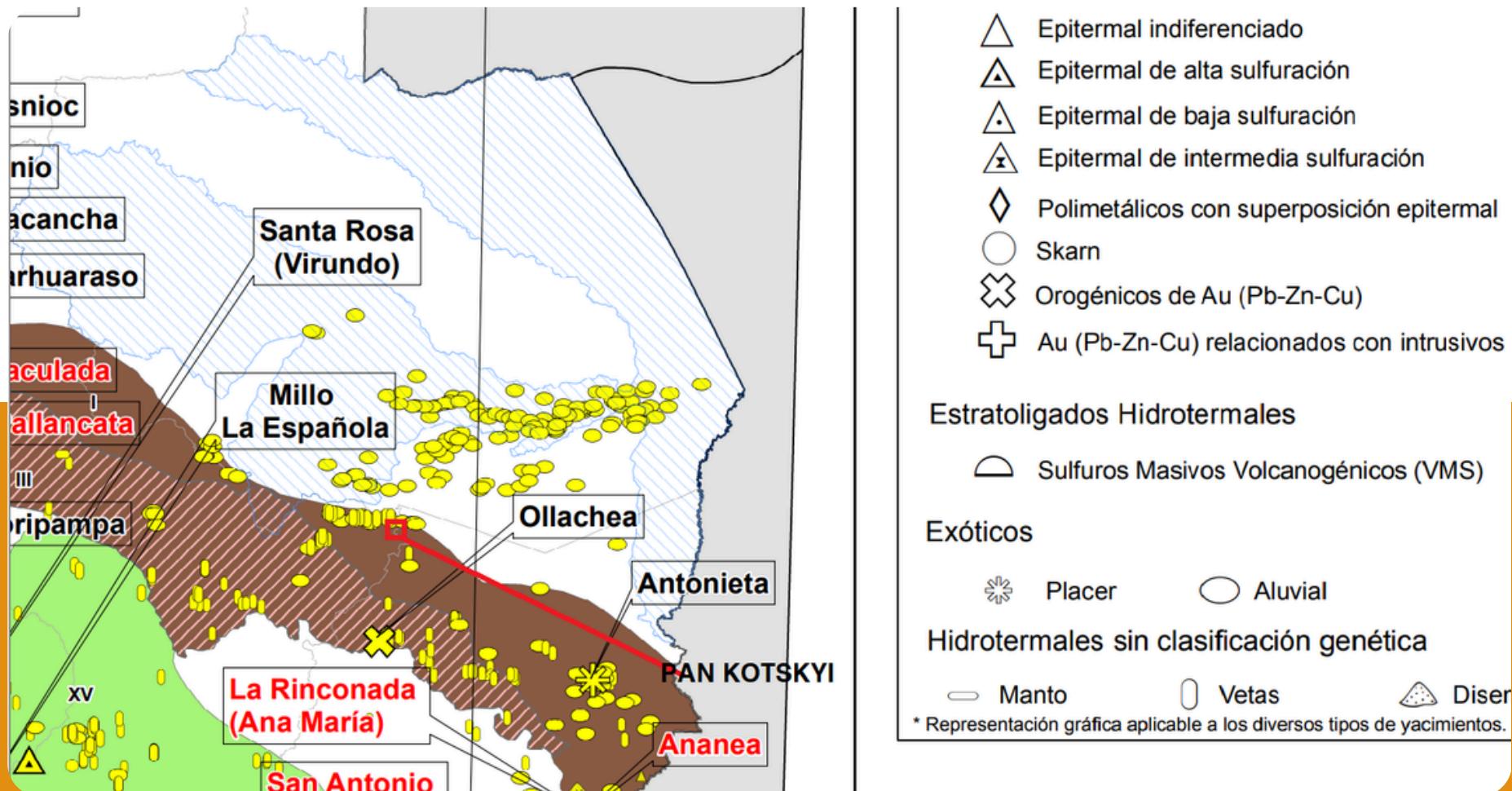


- **Concession Code:** 050046825
- **Area:** 100 hectares
- **Owner:** Stanislav Tsvitkov – concession assigned under an indefinite-use agreement to INCAJATA S.A.C.
- 54% state-owned land → immediate exploration start
- Remaining 46% – community land, second-stage social engagement

Legal Framework



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- **Geological setting:** favorable metallogenic corridor (Cusco–Madre de Dios belt)
- **Target:** eluvial–deluvial deposits from in-situ weathering and short-distance transport
- **Favorable indicators:** elevated terraces, slope deposits, residual horizons
- **Analogous deposits** nearby show variable grades (0.1–0.5 g/t Au in alluvial settings)

Geological Potential



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Investment Opportunity

Required Funding (Stage 1): USD \$25,000 – 30,000

Use of Funds (2-3 month program):

Geological mapping & trenching – \$10,000

Systematic sampling & assays – \$8,000

Preliminary metallurgical tests – \$5,000

Logistics, fuel, labor – \$5,000–7,000

Timeline:

Month 1: Mapping & trenching

Month 2: Sampling & assays

Month 3: Results validation & NI 43-101 style report

Decision Point: GO/NO-GO for Stage 2 (development studies, ~USD 500k)

Investor Options:

- Equity participation in the concession
- Joint Venture after positive exploration results
- Option agreement with preferential rights



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PROJECT SCHEDULE



Indicative Funding (Stage 2): USD ~\$500,000

Use of Funds (12–18 months):

- Deployment of excavator & wash plant for pilot-scale operations
- Bulk sampling and continuous processing of eluvial-deluvial material
- On-site gold recovery tests (daily monitoring of grades & recovery rates)
- Metallurgical optimization and scalability assessment
- Environmental baseline studies (for future DIA/EIA)
- Structured community engagement for land access agreements

Timeline:

- Months 1–2: Equipment mobilization (excavator, wash plant), site preparation
- Months 3–7: Pilot-scale bulk sampling & continuous washing of eluvial-deluvial material
- Month 8: Data consolidation, gold recovery analysis, preliminary economic assessment

Expected Outcome:

- NI 43-101 compliant technical report
- Confirmed economic potential of Pan Kotskyi Project
- Basis for Joint Venture, strategic partnership, or partial project sale

Development Pathway



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- **Duration:** 2–3 months
- **Budget:** USD \$25,000–30,000
- **Activities:**
 - Geological mapping & trenching (20–25 pits)
 - Systematic sampling (mesh 100x100m)
 - Fire Assay laboratory analysis (Au detection 0.01 ppm)
 - Preliminary metallurgical testing

Exploration Program (Stage 1)



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- **Base Scenario (0.20 g/t Au):**
- **Theoretical gross value:** USD \$34M
- **CAPEX (development stage):** USD \$500k
- **Potential ROI:** ~880%

Note: All figures are conceptual. Actual potential must be confirmed by exploration

Economic Conceptual Model



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- **Stage 1 exploration:** minimal impact, trenches only (20–30 points)
- **Progressive restoration:** backfilling and revegetation
- **Environmental compliance** under Peruvian law (DIA/EIA in later stages)
- **Community engagement:** phased approach – initial work on state land, then dialogue with community

Environmental & Social Strategy



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- **Geological risk:** No systematic sampling yet → mitigated by Phase 1 program
- **Regulatory risk:** Low – concession valid, state land available
- **Social risk:** Community negotiations required for expansion → structured engagement
- **Technical risk:** Variability of grades, water table depth → managed with phased exploration

Risk Factors & Mitigation



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- **INCAJATA S.A.C.** – Peruvian consulting & mining development company
- **Stanislav Tsvitkov** – Mining engineer, project lead
- **Technical team** with experience in gold recovery projects in Quincemil (2017), Madre de Dios (2019)
- **Multidisciplinary team:** geology, metallurgy, mining law, economics

Management & Team



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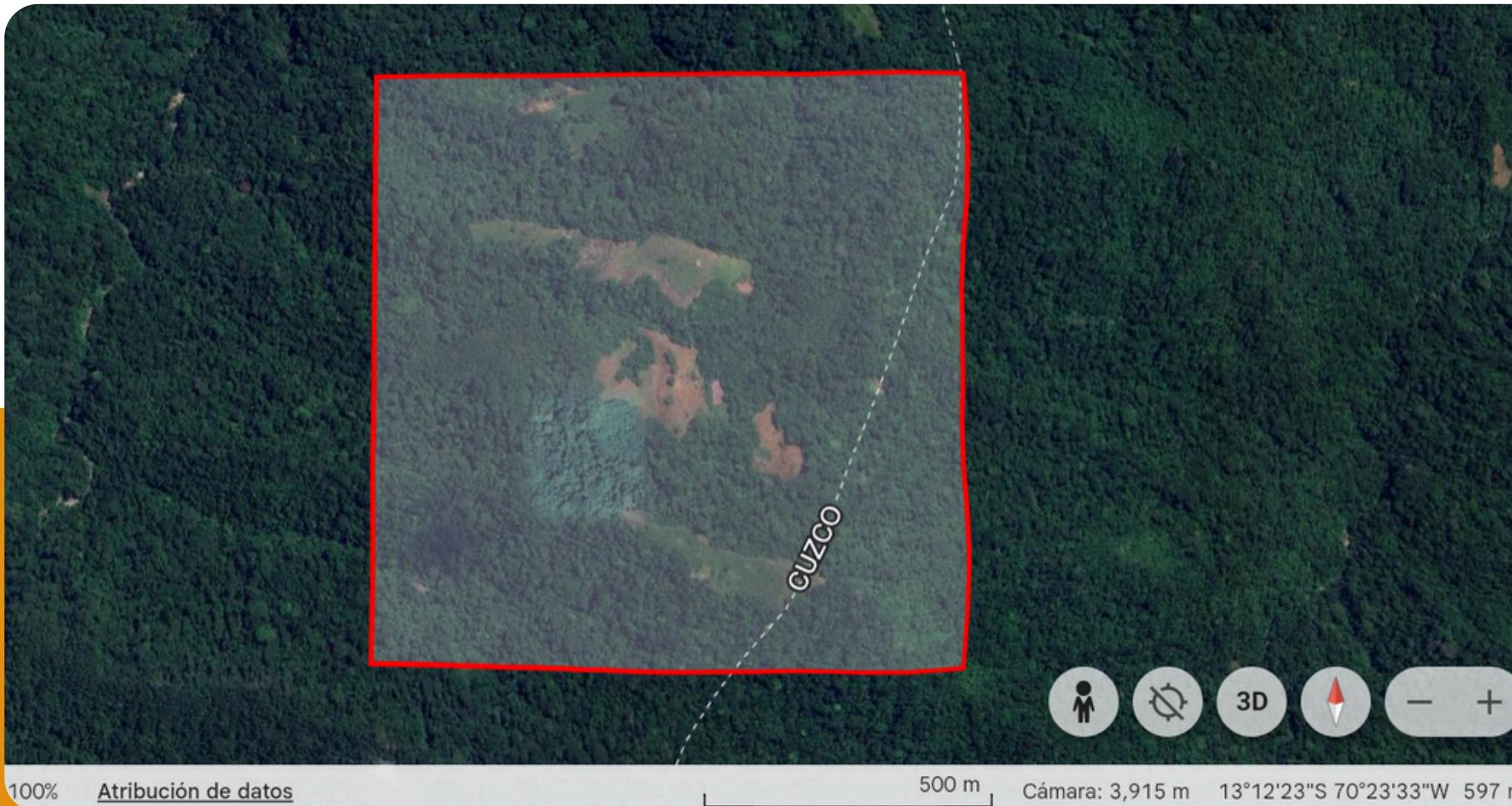


- **Secure exploration funding (USD \$25k–30k)**
- **Launch 8-week exploration campaign**
- **Deliver NI 43-101 style exploration report with certified lab results**
- **Define partnership/joint venture model for Stage 2 development**

Next Steps



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Pan Kotskyi Exploration Project – Peru

- A structured early-stage gold exploration opportunity
- Low entry cost, staged risk control, scalable upside
- Transparent approach aligned with NI 43-101 standards
- [✉ incajata@gmail.com](mailto:incajata@gmail.com) | [📞 +51 963 299 237](tel:+51963299237)
- [🌐 http://incajata.org.pe](http://incajata.org.pe)

Pan Kotskyi Project – Contact Details