

Calabrio ONE

API Reference Guide

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Notations Used in This Guide

Throughout this guide, we use different kinds of notes to call out important information.

NOTE Notes add more detailed information about a feature.

EXAMPLE Examples show you how text should be entered or how a feature can be configured.

BEST PRACTICE Best practices recommend how to use a feature so that it works in a more optimal way.

IMPORTANT Important marks something that is important to know about a feature or process. The feature or process may not work correctly without this information.

PREREQUISITE Prerequisites tell you about a task that must be performed before another task or feature can be configured.

Getting Started

Calabrio ONE includes RESTful APIs that allow you to interact with the application in different ways. This section explains how to use Calabrio ONE APIs. Familiarize yourself with the authorization process before moving on to any other APIs.

Authorization

The authorization process is comparable to logging in to Calabrio ONE. Therefore, it must be completed before you can make any API requests. To authenticate yourself as an authorized user of Calabrio ONE and its APIs, you must send your formatted credentials as a POST request to the Authorize API endpoint (/api/rest/authorize). See [Authorize API](#) for more information.

NOTE Your session times out after two hours of inactivity.

For information about how to create a credentials for this request, see [Creating an API User](#).

Authorization Request

The following table and JSON example show what your POST request should include and how it should be formatted.

Name	Req?	Type	Description
locale	N	String	User's country localization code.
userId	Y	String	ID of the tenant's user.
password	Y	String	User's password.
language	Y	String	User's language. Default = en
tenantId	N	String	The ID of the tenant the user belongs to. Include the tenant ID if the user has the same login credentials (user ID and password) for more than one tenant.

JSON Request

```
{
    "locale": string,
    "username": string,
    "password": string,
    "language": string,
    "tenantId": string
}
```

Using the Authorization Response

When your credentials are accepted, you will receive a response that includes a session ID. The session ID must be included as a header in all subsequent API calls. This is how Calabrio ONE verifies that you are logged in and authorized to use the APIs.

NOTE Some API development tools like Postman will save the session ID and pass it back on subsequent requests without the need for intervention. Other API tools require you to set the header manually.

This session ID must be formatted in a key-value pair with “cookie” as the key and the session ID added after “hazelcast.sessionID=” as seen in the following key-value pair.

```
"cookie": "hazelcast.sessionId=<The session ID as it appears in the Authorize
API response>"
```

Destroying the Session

On application shutdown, you should destroy the HTTPS session (log out).

To log out:

- Issue an HTTPS DELETE request to:

`https://calabriocloud.com/api/rest/authorize`

Working with Text Files

When you import text data using a Calabrio ONE API, the text should be UTF-8 encoded. This allows the inclusion of special characters that are not available with ASCII encoding.

Creating an API User

If you plan to use Calabrio ONE APIs for third-party integrations, it is recommended that you create an API user. An API user is configured the same as a system administrator, but the purpose of this user is to enable third-party applications to authenticate with Calabrio ONE.

NOTE To create this user, you must be assigned to the default system administrator role or to a role with equivalent permissions. This role consumes one System Administrator license.

For more information on using the Authorize API to authenticate with Calabrio ONE, see “Getting Started” in the *API Reference Guide*.

To create an API user:

1. Navigate to Application Management > Users.
2. Select **Create a new user**.
3. Complete all required fields as described in [Managing Individual Users](#).

It is recommended that you complete the following fields as described.

Field	Description
First Name	Enter a first and last name that identifies purpose of the user, such as the name of your application.
Last Name	
User Name	Enter a valid email address.
Password	Enter a password that meets your tenant’s password complexity requirements.
Roles	Assign the user to the default system administrator role or a role with equivalent permissions.
Associated Groups and Teams	Select all available groups and teams.
WFM Views	Assign EnterpriseView as the main view.

4. Click **Save**.

Adherence and Conformance API

Use this API to request WFM adherence and conformance statistics from Calabrio.

NOTE Adherence calculations are strictly midnight-to-midnight in the tenant time zone.

Protocol and URI

URI	/api/rest/scheduling/adherence/agent
Method	GET
Permissions	Edit Schedules Logged in users can check their own adherence.
Content Type	Multipart/form-data

Request Fields

Name	Req?	Type	Description
date	Y	Date	Date for which you are requesting detailed agent adherence data.
pageSize	N	Number	Number of results to return. Default = 25 Max = 200
pageNumber	N	Number	Page number for the results. Default = 1

Response Fields

Name	Description
agentId	Agent ID.
acdAgentId	ACD agent identifier. Allows providers to match agents between the ACD and their records.
scheduledSeconds	Total time in seconds the agent is scheduled to work for the selected date.
scheduledInServiceSeconds	Total time in seconds the agent is scheduled to be in service and available to handle calls for the current date
actualInServiceSeconds	Number of seconds the agent was in service.
notInAdherenceSeconds	Number of seconds the agent was not in adherence.
scheduleAdherence	Adherence percent, rounded to one decimal place
scheduleConformity	Conformance percent, rounded to one decimal place
details	Detail information regarding the agent's adherence.
scheduledActivityType	Scheduled activity type IDs.
scheduledActivityStartTime	Scheduled activity start time in UTC format
inAdherenceSeconds	Number of seconds the agent is in adherence.
outOfAdherenceSeconds	Number of seconds the agent is out of adherence.
actuals	Detail information regarding the agent's actual adherence state.
	NOTE For the current date, an empty array for future scheduled activities is displayed.
actualAgentState	Actual activity state of the agent.
actualAgentStateStartTime	Actual start time for the agent, in UTC format
actualReasonCode	Actual agent activity reason code. Can be NULL.

JSON File Example

The following is an example of a formatted JSON response file.

```
[
  {
    "agentId": string,
    "acdAgentId": string,
    "scheduledSeconds": number,
    "scheduledInServiceSeconds": number,
    "actualInServiceSeconds": number,
    "notInAdherenceSeconds": number,
    "scheduleAdherence": number,
    "scheduleConformity": number,
    "details":
    [
      {
        "scheduledActivityType": string,
        "scheduledActivityStartTime": utc,
        "inAdherenceSeconds": number,
        "outOfAdherenceSeconds": number
        "actuals":
        [
          {
            "actualAgentState": string,
            "actualAgentStateStartTime": utc,
            "actualReasonCode": number,
            "inAdherenceSeconds": number,
            "outOfAdherenceSeconds": number
          },

```

```
    ...  
  ]  
  },  
  ...  
  ]  
},  
...  
]
```


Agent API

The Agent API allows you to retrieve summary data for agents.

NOTE This API returns only agents who are enabled for scheduling.

Protocol and URI

URI	/api/rest/scheduling/agent
Method	GET
Permissions	Update messaging requests
Content Type	multipart/form-data

Request Fields

Name	Req?	Type	Description
activeAgentAndActiveUser	N	Boolean	When set to True, returns only active users who are also active agents.
activeAgent	N	Boolean	When set to True, returns only active agents.
acdId	N	String	If set, returns agents associated with this ACD ID.
agentAssignedException	N	Boolean	When set to True, and if fullDetail is also set to True, returns the IDs of all exceptions assigned to the agent. If fullDetail is set to False, no data is returned.
fullDetail	N	Boolean	If set to True, returns all agent data. If set to False, returns ID, first name, last name, and

Name	Req?	Type	Description
			employee number.
filterable	N	Boolean	If set to True, returns filterable agent information (agent ID, first name, last name, employee number, skill mapping ID, service queue ID, and multiskill group ID).

By default (that is, with no parameters set), all agents are returned regardless of activation status.

NOTE The `activeAgentAndActiveUser`, `activeAgent`, and `acdId` parameters are mutually exclusive. All variants enforce view rules. Only agents visible to the caller are returned.

Response Fields

The JSON output includes fields defined in the following table.

NOTE Your role determines which of the fields in the table you can view. For example, `EmployeeNumber` field is viewable only by a user with the Administrator role.

Field	Description
ACD ID	The ACD ID associated with the agent.
Active	True/False. Indicates if the agent is active.
AgentID	The agent's ID. This field also used by the Shifts by Agent API .
EmployeeNumber	The agent's employee number (Administrators only).
CompanyStartDate	The date the agent started at the company, in YYYY-MM-DD format. This field is only viewable by administrators.

Field	Description
DepartmentStartDate	The date the agent started in the department, in YYYY-MM-DD format (Administrators only).
TerminationDate	The agent's department termination date, in YYYY-MM-DD format (Administrators only). This field can be NULL.
FirstName	The agent's first name.
LastName	The agent's last name.
MainTeam	The agent's main team. This field can be NULL if the agent has no teams.
MultiskillGroupID	The ID of the MultiSkill Group to which the agent is associated.
ReadOnly	True/False. Indicates if the agent is read-only (Supervisors, Administrators only).
Services	The list of the IDs of the services the agent supports.
Settings	Links to access the agent's settings, by agent ID.
SkillMappings	The list of the IDs of the skill mappings the agent supports.
Teams	The list of the IDs of the teams the agent supports.

JSON File Examples

The following are examples of formatted JSON responses.

Full Detail Response

```
[
  {
    "acdId":string,
    "active":boolean,
    "agentId":number,
    "employeeNumber":string,
```

```
        "companyStartDate":date,
        "departmentStartDate":date,
        "terminationDate":date,
        "firstName":string,
        "lastName":string,
        "mainTeam":{"teamId":number, "name":string},
        "serviceQueueId": number,
        "workConditionProfileId": number,
        "multiSkillGroupId": number,
        "readOnly":boolean,
        "services":[number, ...],
        "settings":
        {
            "$ref":"/api/rest/scheduling/agent/{agentId}/settings"
        }
        "skillMappings":[number, ...],
        "teams":[number, ...],
    },
    ...
]
```

Basic Detail Response

```
[
    {
        "agentId":number,
        "firstName":string,
        "lastName":string,
        "employeeNumber":string
    }
]
```

```
    },  
    ...  
  ]
```

Filterable Response

```
[  
  {  
    "agentId":number,  
    "firstName":string,  
    "lastName":string,  
    "employeeNumber":string,  
    "teams":[number, ...],  
    "skillMappings":[number, ...],  
    "services":[number, ...],  
    "multiSkillGroupId":number  
  },  
  ...  
]
```


Agents Scheduled by Service Queue API

The Agents Scheduled by Service Queue API returns the number of agents scheduled in Full Time Equivalents (FTEs) by interval for a set of service queues. For multiskill groups, where an agent can work part time in two or more service queues, the FTE is a decimal. For example, if the agent works half time in two service groups, he or she is listed as 0.5 FTE if the agent is scheduled to work for the entire interval.

NOTE In order to return data, the service queues must have the “Do not generate forecasts or schedules for this service queue” check box cleared, and the service queues must be in the main view of the submitting user.

Protocol and URI

URI

/api/rest/scheduling/agents/scheduled/by/servicequeue

Method	POST
--------	------

Permissions	Plan schedules
-------------	----------------

Content Type	multipart/form-data
--------------	---------------------

NOTE Data returned is limited based on the authenticated user’s configured views. Users are not able to retrieve data for service queues that are not visible to them.

Request Fields

Name	Req?	Description
Interval	Y	15- or 30-minute intervals.
Service Queue IDs	N	The service queue IDs for which you are retrieving

Name	Req?	Description
		staffing information. Default = all service queues you have permission to view
Date Range	Y	Date range of the request. Past, current, or future dates can be requested. Data is returned midnight-to-midnight in the tenant time zone for each date.

Response Fields

Output is an array of arrays, by service queue and then by date. Either 48 or 96 intervals are returned for each date, depending on whether 15-minute or 30-minute intervals are requested.

Name	Req?	Description
Service Queue ID	Y	The ID of the service queue.
Service Queue Name	Y	The name of the service queue.
Service Queue Type ID	Y	The ID of the service queue type.
Service Queue Type Name	Y	The name of the service queue type.
Interval Start Time	Y	UNIX time stamp for the start time of the interval.
Agents Scheduled	Y	The number of agents scheduled in FTEs, to one decimal place. The agent count depends on for how much of the interval an agent is scheduled.

EXAMPLE If an agent is scheduled for 15 minutes in a 30-minute interval, the agent counts as 0.5 agents.

IEX SmartSync Import MU Opens File Format

The following is a sample SmartSync MU (management unit, which is a service queue) import file format.

In this example:

- CT = contact type (such as inbound, outbound, email, or chat)
- Open = agents scheduled

```
<?xml version="1.0"?>
```

```
<opens>
```

```
  <muOpens>
```

```
    <muID>28</muID>
```

```
    <ctID>27</ctID>
```

```
    <date>
```

```
      <day>17</day><month>5</month><year>2005</year>
```

```
    </date>
```

```
    <openValue time="08:00">12.00</openValue>
```

```
    <openValue time="08:15">12.00</openValue>
```

```
    <openValue time="08:30">12.00</openValue>
```

```
    <openValue time="08:45">12.00</openValue>
```

```
    <openValue time="09:00">12.00</openValue>
```

```
    <openValue time="09:15">12.00</openValue>
```

```
    <openValue time="09:30">12.00</openValue>
```

```
    <openValue time="09:45">12.00</openValue>
```

```
  </muOpens>
```

```
  <muOpens>
```

```
    <muID>28</muID>
```

```
    <ctID>28</ctID>
```

```
    <date>
```

```
      <day>17</day><month>5</month><year>2005</year>
```

```
        </date>
        <openValue time="08:00">54.00</openValue>
        <openValue time="08:15">52.00</openValue>
        <openValue time="08:30">55.00</openValue>
        <openValue time="08:45">57.00</openValue>
        <openValue time="09:00">59.00</openValue>
        <openValue time="09:15">59.00</openValue>
        <openValue time="09:30">62.00</openValue>
        <openValue time="09:45">60.00</openValue>
    </muOpens>
</opens>
```

JSON File Example

Request JSON

The following is an example of a formatted JSON request.

```
{
  "serviceQueueIds": [1,2,3],
  "interval": 15,
  "fromDate": "2016-06-01",
  "toDate": "2016-07-01"
}
```

Response JSON

```
[{
  "serviceQueueId": 1,
  "serviceQueueName": "foobar",
  "serviceName": "voice",
```

```
"serviceTypeId": 1,
"scheduledNumberOfAgentsByDate": [{
  "date": "2016-07-01",
  "scheduledNumberOfAgentsByInterval": [{
    "time": 1468908900000,
    "numberOfAgents": 5.0
  }]
}]
}]
```

Configuring a Report Filter

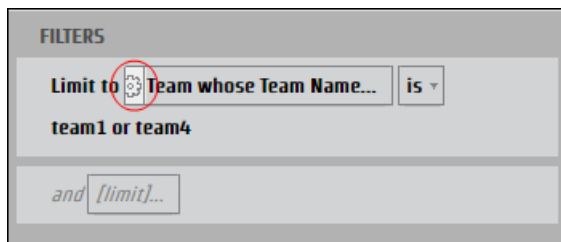
One of the features of the Bulk Report Data Export API is the ability to change the filters on a report when calling the API. You can configure the filters by editing the text of the POST request. In order to change a filter using the API, you must make a few changes to the report in Data Explorer beforehand.

Configure the Parameter in Data Explorer

To set up a filter so that it can be updated through the API call, you must edit the filter's parameters in Data Explorer.

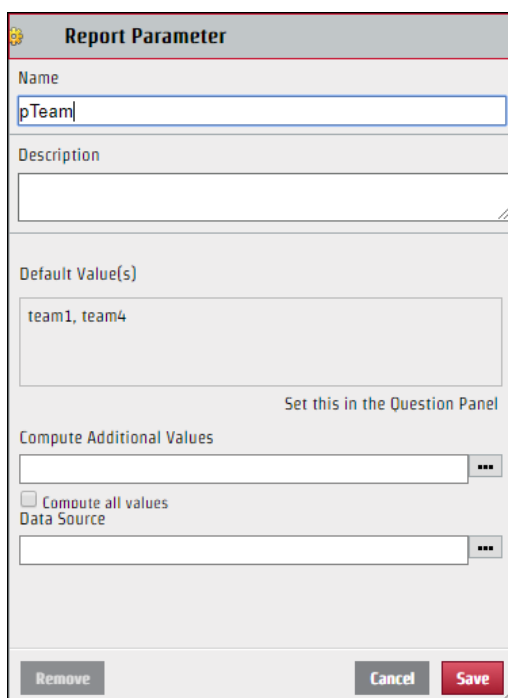
To configure the parameter:

1. Open the report you want to export from the Reports list in Data Explorer.
2. Click **Edit** to open the Question Panel.
3. In the Filters section of the Question Panel, click the Parameter icon beside the filter you want to update. The Parameter icon looks like part of a gear, and it is located at the left side of the Filter field. The following image shows the Parameter icon circled in red.



The **Report Parameter** dialog box opens.

4. Enter a name in the **Name** field for the Parameter that can be used as a JSON key.



Report Parameter

Name
pTeam

Description

Default Value(s)
team1, team4

Set this in the Question Panel

Compute Additional Values
...

☐ Compute all values

Data Source
...

Remove Cancel Save

5. Click **Save**.

Once the filter is configured, it can be edited through the API request. Though the Parameter name you create is used for the key name in the JSON key value pair, the value that is displayed in the Select section of the Filter dialog box is not necessarily the value that you should use for the JSON file. To amend the JSON file correctly, you need to identify the specific name of the value.

To identify the specific value:

1. Click the **Filter** field with values to identify from the Question panel to open the Filter dialog box.
2. Select only the check box beside the value you want to identify.

Filter: Key (TeamId) Subject Time

All By Tags

Field

Team Name

Key (TeamId)

Select Specify

☐ All values

☐ team1

☐ team2

☐ team3

☒ team4

☐ Null

3 of 17 selected

a collection of Agents

Remove **Cancel** **Apply**

3. Open the **Specify** tab. The specific value appears in the Filter Value CSV pane.

The screenshot shows a dialog box titled "Filter: Key (TeamId)". It has a "Subject" and "Time" tab at the top right. Below the title bar, there are tabs for "All" and "By Tags". A search bar is present. On the left, there is a list of fields under the heading "Name". The "Team" field is selected. In the center, there is a table with two columns: "Field" and "Specify". The "Field" column contains "Team Name" and "Key (TeamId)". The "Specify" column contains the text "Enter filter value(s): (comma separated for multiple)" and the value "9". At the bottom, there is a "Remove" button and "Cancel" and "Apply" buttons.

Configure JSON for the API Request

The key value pair that you determined from naming the parameter and identifying the value needs to be added to the JSON request. Changes to the filter are made through the **encodedParamValues** field.

If your report returns information for all teams, but you want information from only the team with the specific value “9”, the encodedParamValues JSON should look like the following example. In this example, the parameter was named “pTeam,” so that is the key in the JSON file.

...

```
"encodedParamValues": "[{\\"name\\":\\"pTeam\\",\\"value\\":  
  {\\"isAll\\":\\"false\\",\\"values\\":[9.0],\\"containsNull\\":\\"false\\"}}]",
```

...

Configuring Range Filters

The process for configuring a parameter to return information from a certain time range works just the same as editing the `encodedParamValues` field for any other filter. There are several specific time periods like year, month, and quarter. The specific time periods have a **Specify** tab that works like any other filter value. There are also options for ranges: Relative Date and Date Range. Each start time option requires different values in the JSON file.

Date Range

The Date Range option uses exact dates to determine the range. The API uses UNIX Epoch time, so any date and time that you want to use as a parameter for a range must be converted.

BEST PRACTICE A report that doesn't specify an end range will pull all information from the range start time forward. For recurring reports, you can use this feature and take the time of the last item in the report, which will be formatted in UNIX Epoch time and use that number as the start of the new range. In this way, you can get all of the information you need and never have to translate times into UNIX Epoch time.

For a request that configures a time range of June 15, 2017, the `encodedParamValues` should look like the following example. In this example, the parameter name is "pDate".

```
...
"encodedParamValues": "[{\"name\":\"pDate\",\"value\":
  {\"containsNull\":\"false\",\"values\":
    [{\"periodType\":\"DayOfMonthPeriod\",\"referenceTime\":1497528000000,
      \"rangeStart\":0,\"rangeEnd\":1}}]}",
...
```

Relative Date

The Relative Date option creates a range without specific dates. This includes time periods that are relative to the current date. In the Filter dialog box, you can select a time period and determine whether you want some number of time periods before the current one, this current time period, and some number of future time periods. In the following example, the time range is set for the last seven days, today, and tomorrow.

In order to request this layout through the API request, the encodedParamValues should look like the following example. In this example, the parameter name is “pContactStartTime.”

...

```
"encodedParamValues": "[{"name":"pContactStartTime","value":
{"containsNull":"false","value":
[{"periodType":"DayOfMonthPeriod","referenceTime":"NL","range
Start":-7,"rangeEnd":-1},
{"periodType":"DayOfMonthPeriod","referenceTime":"NL","rangeS
tart":0,"rangeEnd":0},
{"periodType":"DayOfMonthPeriod","referenceTime":"NL","rangeS
tart":1,"rangeEnd":1}]]]",
```

...

Authorize API

The Authorize API enables users to be authorized to log in to Calabrio ONE and to receive information associated with an authorized user.

NOTE Your session times out after two hours of inactivity.

GET Protocol/URI

URI	/api/rest/authorize
Method	GET

Request Fields

Name	Req?	Type	Description
userId	Y	String	ID of the tenant's user.
password	Y	String	User's password.
locale	N	String	User's language. Default = en

JSON File Examples

Request

The following is an example of a formatted JSON request.

```
{
  "userId": string,
  "password": string,
  "locale": "en"
}
```

Response

The following is an example of a formatted JSON response.

```
{
  "sessionId": "HZ9A274F889D034FD19E399D5321EDFFB0",
  "id": 2,
  "userId": "user@test.com",
  "firstName": "bill",
  "lastName": "smith",
  "teamId": 3,
  "teamName": "Default Team",
  "groupId": 2,
  "groupName": "Default Group",
  "lang": "en",
  "country": "",
  "sessionTimeout": "60",
  "timezoneString": "America\\Chicago",
  "deactivated": false,
  "licenseCompliance": true,
  "tenantId": 1,
  "passwordExpirationDate": null,
  "userIq": false,
  "permissions": [
    "ViewOrg",
    "UpdateOrg",
    "LiveScreenMonitoring",
    "AdministerPasswordPolicy",
```

```

    ...
  ]
}

```

Request Fields

Name	Req?	Type	Description
locale	N	String	User's country localization code.
userId	Y	String	ID of the tenant's user.
password	Y	String	User's password.
language	Y	String	User's language. Default = en
tenantId	N	String	The ID of the tenant the user belongs to. Include the tenant ID if the user has the same login credentials (user ID and password) for more than one tenant.

JSON File Examples

Request

The following is an example of a formatted JSON request.³

```

{
  "locale": string,
  "username": string,
  "password": string,
  "language": string,
  "tenantId": string
}

```

Response

The following is an example of a formatted JSON response.

```
{
  "sessionId": "HZ9A274F889D034FD19E399D5321EDFFB0",
  "id": 2,
  "userId": "user@test.com",
  "firstName": "bill",
  "lastName": "smith",
  "teamId": 3,
  "teamName": "Default Team",
  "groupId": 2,
  "groupName": "Default Group",
  "lang": "en",
  "country": "",
  "sessionTimeout": "60",
  "timezoneString": "America\\Chicago",
  "deactivated": false,
  "licenseCompliance": true,
  "tenantId": 1,
  "passwordExpirationDate": null,
  "userIq": false,
  "activatedDate": 0,
  "permissions": [
    "ViewOrg",
    "UpdateOrg",
    "LiveScreenMonitoring",
    "AdministerPasswordPolicy",
    ...
  ]
  "groupsInScope": [],
}
```

```

    "teamsInScope": [],
    "serviceQueuesInScope": []
}

```

POST Protocol and URI

URI	/api/rest/authorize
Method	POST

Request Fields

Name	Req?	Type	Description
locale	N	String	User's country localization code.
userId	Y	String	ID of the tenant's user.
password	Y	String	User's password.
language	Y	String	User's language. Default = en
tenantId	N	String	The ID of the tenant the user belongs to. Include the tenant ID if the user has the same login credentials (user ID and password) for more than one tenant.

JSON File Examples

Request

The following is an example of a formatted JSON request.³

```

{
    "locale": string,
    "username": string,
    "password": string,

```

```

    "language": string,
    "tenantId": string
}

```

Response

The following is an example of a formatted JSON response.

```

{
    "sessionId": "HZ9A274F889D034FD19E399D5321EDFFB0",
    "id": 2,
    "userId": "user@test.com",
    "firstName": "bill",
    "lastName": "smith",
    "teamId": 3,
    "teamName": "Default Team",
    "groupId": 2,
    "groupName": "Default Group",
    "lang": "en",
    "country": "",
    "sessionTimeout": "60",
    "timezoneString": "America\\Chicago",
    "deactivated": false,
    "licenseCompliance": true,
    "tenantId": 1,
    "passwordExpirationDate": null,
    "userIq": false,
    "activatedDate": 0,
    "permissions": [
        "ViewOrg",

```

```

        "UpdateOrg",
        "LiveScreenMonitoring",
        "AdministerPasswordPolicy",
        ...
    ]
    "groupsInScope": [],
    "teamsInScope": [],
    "serviceQueuesInScope":[]
}

```


Available Agents by Service Queue or Skill Mapping API

The Available Agent by Service Queue or Skill Mapping API returns current scheduled activity details for all agents who are currently scheduled to work a service queue. This API returns data only for agents who are within the caller's scope, visible to the authenticated user.

Protocol and URI

URI	~/schedule/availableAgents/
Method	POST
Parameters	None
Permissions	Plan Schedule

Request Fields

You must request either service queue IDs or skill mapping IDs. If you supply one type of ID, the other can be blank.

Name	Req?	Description
serviceQueueIds	N	The service queue IDs for which you are retrieving active agent information.
skillMappingIds	N	The skill mapping IDs for which you are retrieving active agent information.

Response Fields

Field	Description
agentId	The ID of an agent currently scheduled to support the service

Field	Description
	queue.
agentTimeZone	The agent's time zone.
scheduledActivity	The agent's scheduled activity.
activityType	The type of activity the agent is scheduled for.
activityTypeLabel	The label applied to the scheduled activity in the UI.
activityDetailName	The detail name of the scheduled activity.
serviceQueueIds	The service queue IDs that the agent is currently scheduled to work. Typically this is a single service queue ID unless the agent is scheduled to work a multi-skill group.
skillMappingIds	The skill mapping IDs that the agent is currently assigned to and scheduled to work.
startTime	The start time of a scheduled activity in UNIX format.
endTime	The end time of a scheduled activity in UNIX format.

JSON File Examples

Request JSON

```
{  
  "serviceQueueIds": [number,number,number...]  
  "skillMappingIds": [number,number,number...]  
}
```

Response JSON

```
[  
  {
```

```
"agentId": 1,
"agentTimeZone": "America/Chicago"
"scheduledActivity":
{
  "activityType": "in_service",
  "activityTypeLabel": "In Service",
  "activityDetailName": "Support",
  "serviceQueueIds": [number,number,number,...],
  "skillMappingIds": [number,number,number,...],
  "startTime": "287579823492000",
  "endTime": "45832573458000",
}
}, ...
]
```


Bulk Contact Import APIs

Third parties use the Bulk Contact Import APIs to merge and insert metadata and recordings in a multi-part HTTPS request.

There are two Bulk Import APIs:

- Bulk Contact Import API—Used by third parties; allows insertion of both metadata and recordings in a multi-part HTTPS request

NOTE You can also use the Bulk Contact Import API to import contacts in bulk through the Data Server. See [Using the Data Server for Bulk Contact Import](#).

- Real-time Contact API—Used by Calabrio ONE Smart Desktop recording client; inserts metadata first and then uploads recordings separately later, based on the response from the metadata insertion. This allows the client to delay uploading recordings and allows contacts to be inserted while the call is still in progress. However, this forces the client to track IDs to upload the recordings for the correct contact.

Protocol and URI

Bulk Contact Import API

URI	/api/upload/contacts
Method	POST
Permissions	Administer Tenant
Content Type	multipart/form-data

Real-time Bulk Contact Import API (Metadata)

URI	/api/rest/wfo/contact/import
-----	------------------------------

Method	POST
Permissions	Record Voice/Record Screen
Content Type	application/JSON

Real-time Bulk Contact Import API (Recording Upload)

URI	<code>/api/rest/recording/media/upload/audio</code> <code>/api/rest/recording/media/upload/video</code>
Method	POST
Permissions	Record Voice/Record Screen
Content Type	Media Mime Type

Supported Formats

The following formats can be included in a multipart request.

Type	Description
CSV	A comma-separated file used to assign metadata.
JSON	The same metadata format as the Real-time API, but can be used for bulk import.
WAV	An audio recording format.
WEBM	A combined audio and video recording format.
WEBMA	An audio-only (WebM container) format.
WEBMV	A video-only (WebM container) format.
SPX	An audio format.
WMV	A combined audio and video recording format (or video only if paired with audio in the same contact).

Request and Response Fields

The CSV and JSON files include fields defined in the following table. Not all fields are used in both types of files. The file the field applies to is indicated in the description.

Name	Req?	Description
AgentId	Y	<p>Used in CSV and JSON.</p> <p>The Agent ID in one of three formats. Processing figures out which format is used based on parsing the contents.</p> <ul style="list-style-type: none"> ■ Person ID. A unique identifier from WfoPerson.id. ■ AD Login. A domain\username (requires “\”). ■ Email address. An email address (requires “@”). <p>When using a CSV to upload contacts, the agent ID is required. If you are using JSON to make the request, the agent ID is optional. In the latter case, the agent ID is set to the ID of the authenticated user initiating the upload.</p> <p>Max characters = 254 Default = none</p>
AssocCallId	N	<p>Used in CSV and JSON.</p> <p>An ID that ties contacts together. For example, a transferred call from one agent to another each have the same ID.</p> <p>Max characters = 52 Default = NULL</p>
Audio.Location	N	<p>Used in CSV and JSON.</p> <p>In the Audio sub-object. The key (file) name of the recording in the multipart request. This can be any</p>

Name	Req?	Description
		supported recording format (audio/screen/combined). Only a single audio file per contact is allowed. The key name must have a valid extension that matches the media type of the recording. The extension identifies the file as an audio or screen recording, or both. Max characters = 128 Default = None
Audio.StartTimeMs	N	Used in CSV and JSON. In the Audio sub-object. The start time in milliseconds GMT since 1970-01-01 (UNIX time) of the audio recording. This is used to determine the audio offset from when the contact starts. Max characters = long Default = ContactStartTimeMs
CalledAddress	N	Used in CSV. The called phone number. Max characters = 64 Default = Empty string
Called	N	Used in JSON. The called phone number. Max characters = 64 Default = NULL
CallId	N	Used in CSV and JSON. An ID that identifies a contact. Max characters = 128 Default = NULL

Name	Req?	Description
Calling	N	Used in JSON. The calling phone number. Max characters = 64 Default = NULL
CallingAddress	N	Used in CSV. The calling phone number. Max characters = 64 Default = Empty string
ClientTimeZone	N	Used in CSV and JSON. The time zone in UTC format. Windows Time is also supported. The Desktop Recording client sends Windows Time, which is mapped to Olson time. Max characters = 255 Default = Customer's time zone as defined in Calabrio ONE EXAMPLE -06:00
ContactStartTimeMs	N	Used in CSV and JSON. The start time in milliseconds GMT since 1970-01-01 (UNIX time). A value in this field is required, so if the value is missing, the API uses the current upload time. Note that this likely results in a poor user experience, with many contacts that have the same timestamp. Max characters = long Default = current upload time

Name	Req?	Description
		<p>EXAMPLE 1447100000000 - 11/09/2015 20:13:20 GMT</p>
Direction	N	<p>Used in CSV and JSON.</p> <p>The direction of the call, inbound or outbound.</p> <p>0 = outbound 1 = inbound</p> <p>Max characters = 1 Default = NULL</p>
Line	N	<p>Used in CSV and JSON.</p> <p>The agent's line/extension.</p> <p>Max characters = 64 Default = NULL</p>
metadata.<custom metadata field name>	N	<p>Used in CSV.</p> <p>The custom metadata fields to populate. The field will be created if it does not exist. Any column beginning with "metadata" will be treated as a custom metadata field.</p> <p>EXAMPLE To set "accountNumber", create a column named "metadata.accountNumber".</p> <p>Max characters field name = 39 Max characters of custom metadata value = 2056</p>
CustomMetadata	N	Used in JSON.

Name	Req?	Description
		<p>The custom metadata fields to populate. The field will be created if it does not exist. The object contains data in the form of name/value pairs.</p> <div> EXAMPLE "accountNumber": "123456" </div> <p>Max characters field name = 39 Max characters of custom metadata value = 2056</p>
Recording1	Y	<p>Used in CSV.</p> <p>The key (file) name of the recording in the multipart request. This can be any supported recording format (audio/screen/combined). Only a single audio file per contact is allowed. The key name must have a valid extension that matches the media type of the recording. The extension identifies the file as an audio or screen recording, or both.</p> <p>Max characters = 128 Default = None</p>
Recording2	N	<p>Used in CSV.</p> <p>The key (file) name of the recording in the multipart request. This can be any supported recording format (audio/screen/combined). Only a single audio file per contact is allowed. The key name must have a valid extension that matches the media type of the recording. The extension identifies the file as an audio or screen recording, or both.</p> <p>Max characters = 128 Default = None</p>
Recording2Offset	N	Used in CSV.

Name	Req?	Description
		<p>The offset of Recording2 from Recording1.</p> <div>EXAMPLE An audio file (WAV) that starts 5 seconds after the screen file (WEBM) has an offset of 5000 (5000 = 5 seconds).</div> <p>Max characters = Long Default = 0</p>
Screen.Location	N	<p>Used in CSV and JSON.</p> <p>In the Screen sub-object. The key (file) name of the recording in the multipart request. This can be any supported recording format (audio/screen/combined). Only a single audio file per contact is allowed. The key name must have a valid extension that matches the media type of the recording. The extension identifies the file as an audio or screen recording, or both.</p> <p>Max characters = 128 Default = None</p>
Screen.StartTimeMs	N	<p>Used in CSV and JSON.</p> <p>In the Screen sub-object. The start time in milliseconds GMT since 1970-01-01 (UNIX time) of the screen recording. This is used to figure out the screen offset from when the contact starts.</p> <p>Max characters = long Default = ContactStartTimeMs</p>

CSV File Examples

CSV can be uploaded as part of a multipart upload request. Some rules regarding the format are as follows.

- The number of columns is variable. For example, if you always want to use the customer's time zone, you do not have to include the TimeZone column in the CSV.
- The columns included in the CSV can be in any order.
- The number of columns in each row must match the number of header columns.
- If a value has a comma, it must be surrounded by quotes.
- If a value is not known for a specific contact, but the header exists, use an empty string for that column.

NOTE A successful response is formatted in JSON, because the response adds some status for each contact and recording.

Full Example

This example shows a file that uses every field possible for a CSV file.

```
AgentId,ContactStartTimeMs,TimeZone,AssocCallId,CallId,CalledAddress,Line
,CallingAddress,Direction,Recording1,Recording2,Recording2Offset,metad
ata.accountNumber
calabrio/bunkowm,1447100000000,America/Chicago,103585664793210000,3061184
8,1801,1800,1800,1,call1.webmv,call1.wav,5000,1234567890
mark.bunkowske@calabrio.com,1447110000000,America/Chicago,103585664793220
000,30611848,1801,1800,1800,1,call2.wav,,987654321
```

Short Example

This example shows only the fields required for a CSV file.

```
AgentId,ContactStartTimeMs,Recording1
2,1447100000000,call1.wav
2,1447110000000,call2.wav
```

JSON File Examples

Contact information can be imported into Calabrio ONE in JSON format as an alternative to CSV format.

Full Example

The following is an example of a formatted JSON file.

```
{
  "AgentId": "john.smith@acme.com",
  "AssocCallId": "103585664793254280",
  "CallId": "30611848",
  "CalledAddress": "1801",
  "CallingAddress": "1800",
  "ClientTimeZone": "Central Standard Time",
  "ContactStartTimeMs": 1447075073000,
  "Direction": 1,
  "Audio": [
    {
      "Location": "25.wav",
      "StartTimeMs": 1447075080000
    }
  ],
  "Screen": [
    {
      "Location": "25.webm",
      "StartTimeMs": 1447075075000
    }
  ],
  "CustomMetadata": {
    "accountNumber": "123456",
    "department": "sales"
  }
}
```

```
    }  
  }  
}
```

Short Example

This example shows only the fields required for a JSON file.

```
{  
  "AgentId": "acme\smithj",  
  "ContactStartTimeMs": 1447075073000,  
  "Audio": [  
    {  
      "Location": "25.wav"  
    }  
  ]  
}
```

ZIP Format

The ZIP format is handled differently than CSV or JSON, in that it is a collection of files that are processed as if they were individual files within the multipart request.

- The name of the file is the key that needs to be referenced in the CSV/JSON.
- Any folder structure in the ZIP file is flattened and ignored.

For example, a multipart request looks like the following.

```
batch.zip  
  batch.csv (contains 2 rows, for call1 and call2)  
  call1.wav  
  call2.wav
```

This multipart request is processed as if the files were all in the ZIP or all individually in the multipart request.

Notes

- The order of files does not matter.
- An upload for a contact that contains a recording file name but does not include that recording will fail to be inserted.
- An upload that contains a recording that is not referenced in a CSV or JSON will ignore that recording.

IMPORTANT You must have Tenant Administrator access, access to the data server to use for the Bulk Contact Import, and the Bulk Import permission checked for your role.

Using the Data Server for Bulk Contact Import

You can use the Bulk Contact Import API to upload contacts in bulk through the Data Server.

Using the Bulk Contact Import API requires the following:

- Calabrio ONE Administrator role with the Bulk Import permission enabled.
- Read/write access to the Data Server.

To upload contacts in bulk through the Data Server:

PREREQUISITE For a bulk import to successfully upload files using a data server, the data server must be configured within Calabrio ONE. This can be a Calabrio ONE Data Server that is already being used for any other purpose or a new Calabrio ONE Data Server. If you are configuring a new Calabrio ONE Data Server for bulk import, see the topic, "Data Server Configuration" in the *Calabrio ONE User Guide*.

1. To use a data server that is already configured in Calabrio ONE navigate to the Data Server Configuration page (Application Management > System Configuration > Data Server Configuration) and select that data server.
2. Ensure the following features are enabled:
 - In the Regional Data Server ACD Sync Settings section, select Enable Sync and assign the Generic (Default) ACD.

- In the Regional Data Server ACD Sync Settings section, select Enable Capture and assign the Generic (Default) ACD.
 - In the Regional Data Server ACD Sync Settings section, select the Enable Media Import check box and assign the Generic (Default) ACD.
3. Click **Save**.
 4. Create a CSV (not JSON) file that contains all required fields, plus any optional ones that you want to add.
 5. Prefix the file with the word CONTACT. The word is case-sensitive, and you must type it in upper-case.

EXAMPLE

Your CSV file is named ExampleContacts.csv. You must rename it with the CONTACT prefix as follows:

CONTACT.ExampleContacts.csv

6. Place the CSV file and all associated media files in the GIS <tenant> folder on the Data Server. This folder is in the location defined by the Regional Data Server GIS File Location field on the Data Server Configuration page.

EXAMPLE C:\Program Files\Common Files\Calabrio ONE\Data
Server\gis\<tenant>

Bulk Organization Import API

The Bulk Organization Import API is used by third parties to upload their contact center's organizational structure (groups, teams, and people) into Calabrio ONE.

The API only inserts and updates groups, teams, and people. It never deletes, so it is safe to import a subset of the organizational structure. The import is repeatable because the API modifies only those fields that change. It is safe to import the same file multiple times.

The import handles groups, teams, and persons as follows.

IMPORTANT If you are uploading a CSV file for a Bulk Organization Import for groups or teams, the column headers must match the corresponding request and response fields in the tables below exactly. You cannot reorder or omit any of the columns, even if they are not required for each individual entry.

Groups API Protocol and URI

URI	/api/upload/groups
Method	POST
Permissions	Bulk Import
Content Type	multipart/form-data

Groups. A group is identified by the groupName column. If the value in groupName matches an existing group, that group is used. If groupName is new, a group is created with that name and is activated.

Groups API Request and Response Fields

Name	Req?	Description
id	Y	The group's ID in the ACD. You can identify the ID number by exporting group data and viewing it in the resulting CSV file.
<div> NOTE If the group is a new group the ID must be set to 0 (zero), or the import will fail. </div>		
name	Y	The name of the group. Max characters = 60 Default = none
activatedDate	Y	The date the group was activated in the format MM/DD/YYYY. Default = current date
deactivatedDate	Y	The date the group was deactivated in the format MM/DD/YYYY.

Teams API Protocol and URI

URI	/api/upload/teams
Method	POST
Permissions	Bulk Import
Content Type	multipart/form-data

Teams. A team is identified by the teamName column. If the value in teamName matches an existing team, that team is used. If the group this team is under has changed, that relationship is updated. If teamName is new, a team is created with that name under the group specified and is activated.

Teams API Request and Response Fields

Name	Req?	Description
id	Y	The team's ID in the ACD. You can identify the ID number by exporting team data and viewing it in the resulting CSV file. NOTE If the team is a new team the ID must be set to 0 (zero), or the import will fail.
name	Y	The name of the team. Max characters = 60
activatedDate	Y	The date the group was activated in the format MM/DD/YYYY. Default = current date
deactivatedDate	Y	The date the group was deactivated in the format MM/DD/YYYY.
parentGroupId	Y	The name of the group to which the team belongs.
productivityCompilation	Y	Indicates if the team's statistics are to be included when the Capture service compiles productivity statistics (True/False). Default = true

Persons API Protocol and URI

URI	/api/upload/persons
Method	POST
Permissions	Bulk Import
Content Type	multipart/form-data

Persons. A person is identified by email, adLogin, or acdId. If any of these values match an existing person, that person is used. If that person's team membership, name, time zone, locale, or active status has changed, it is updated accordingly. If a matching person is found, the API never blanks out one of the three identifiers if a value already exists. For example, if a match is found on email address but the imported CSV file does not contain an ACD ID for the user, but we already have one in the database, the existing value is not overwritten. If all three of the person identifiers are new, a new person is created and is given the default agent role.

Persons API Request and Response Fields

Name	Req?	Description
personId	Y	The person's ID in Calabrio ONE. You can identify the ID number by exporting person data and viewing it in the resulting CSV file. Use 0 (zero) if this is a new person.
email	Y	The user's email address. Max characters = 254 Default = none
firstName	Y	The user's first name. Max characters = 50 Default = none
lastName	Y	The user's last name. Max characters = 50 Default = none
timeZone	N	The agent's time zone. Default = Customer's time zone For a full list of time zone names see Importing and Exporting Users .

Name	Req?	Description
		EXAMPLE America/Chicago
adLogin	N	The user's Active Directory login name. Max characters = 50 Default = none
memberGroup	N	The team to which the user belongs.
activated	N	The date the user was activated in the format MM/DD/YYYY. Default = current date
deactivated	N	The date the user was deactivated in the format MM/DD/YYYY. NOTE To activate a deactivated user when importing users, set this date to 12/31/2999.
locale	N	The language used by the user. Default = en
roles	N	The roles assigned to the user. Multiple roles are separated by semicolons.
scopegroups	N	The groups within the user's scope. Multiple groups are separated by semicolons.
scopeteams	N	The teams within the user's scope. Multiple teams are separated by semicolons.
enableScheduling	N	Indicates if the user can be scheduled in True or False format (WFM only). Default = false

Name	Req?	Description
views	N	The views that the user is assigned in WFM (WFM only). Default = none
mainView	N	The user's main view in WFM (WFM only). Default = none
companyStartDate	N	The date the user started with the company in the format MM/DD/YYYY (WFM only). Default = none
companyEndDate	N	The date the user left the company in the format MM/DD/YYYY (WFM only). Default = none
departmentStartDate	N	The date the user started with the department in the format MM/DD/YYYY (WFM only). Default = none
employeeId	N	The user's employee ID (WFM only). Default = none
rank	N	The user's rank within the contact center (WFM only). Default = none
qmViews	N	The views assigned to the user in QM (QM only). Default = none
isReconcileOnly	N	When selected, the agent uses gateway recording and all the agent's calls require post-call reconciliation (QM only). Default = none

Name	Req?	Description
scopetenant	N	When set to TRUE, the user has scope over all groups, teams, and users. When set to FALSE, the user's scope is as configured in the Scope Teams and Scope Groups fields (True/False). Default = none
acdId	Y	The user's ID within the ACD. Default = none NOTE This field is required if you selected the "Enable scheduling for this user" check box.
acdServerId	Y	The ID of the ACD that is the source of data for the user. Default = none NOTE This field is required if you selected the "Enable scheduling for this user" check box.

CSV File Examples

The following is an example of a groups CSV file.

```
id,name,activatedDate,deactivatedDate
0,Sales,01/04/2018,01/01/2019
0,Finance,01/04/2018,01/01/2019
```

The following is an example of a teams CSV file.

```
id,name,activatedDate,deactivatedDate,parentGroupId,productivityCompilation
0,Car Sales,01/04/2018,01/01/2019,Sales,True
0,Parts Sales,01/04/2018,01/01/2019,Sales,False
```

Bulk Report Data Export API

The Bulk Report Data Export API allows you to retrieve data from reports in Data Explorer. If the data you request is too large to return instantly, it provides you with a request ID to retrieve data once it is ready. After configuring filters in the report in Data Explorer, you can adjust the report parameters in the API call.

NOTE You can export a maximum of 10,000 records in each export request. If you need to export more than 10,000 records, create multiple, more restricted exports.

GET Bulk Report Data Export API

The GET method for the Bulk Report Data Export API allows you to check on the status of a previous request or retrieve the data from an asynchronous request using a request ID.

NOTE A request ID is contained in the response to a GET or POST action if the requested data is too large or is not able to be returned quickly.

GET Bulk Report Data Export API Protocol and URI

URI	/api/rest/dataexplorer/report/export/request/{requestId}
Method	GET
Permission	ReportAuthoring
Content Type	Text/CSV
Parameters	requestId

GET Bulk Report Data Export API Request Fields

Name	Required	Description
Request ID	Y	The Request ID that was returned when the POST action was taken

GET Bulk Report Data Export API JSON File Example

The following is an example of a formatted JSON request.

```
{
  "schemaName":
    "com.stytch.rest.api.v4.data.report.action.ExportActionData",
  "action": "EXPORT_CSV", "state": {
    "schemaName": "com.stytch.rest.api.v4.data.report.ReportSpecData",
    "qname": "RP1_217_0_getk05bhup57b3nmd3i1l"
  },
  "paramValues": {
    "qnameContent": "RP1_217_0_getk05bhup57b3nmd3i1l",
    "encodedParamValues": "[]"
  },
  "pageSpecification": [
    {
      "offset": 0,
      "limit": 100
    },
    {
      "offset": 0,
      "limit": 100
    }
  ]
}
```

POST Bulk Report Data Export API

The POST method for the Bulk Report Data Export API returns the data from a report in Data Explorer. If the data requested is small enough to be returned quickly, the response body includes the report data in CSV format. If the requested data is too large or cannot be returned quickly, the response body contains request ID which can be used to retrieve the data later.

Protocol and URI

URI	/api/rest/dataexplorer/report/{reportId}/export
Method	POST
Permission	ReportAuthoring
Content Type	Text/CSV
Parameters	reportId

POST Request Fields

Name	Description
Schema Name	The schema name for a part of the API. These should be copied from the JSON File Example .
Action	The task the API should complete. In this case, "Export_CSV".
QName	The qualified name. This information can be found by opening the report in Data Explorer and copying all of the text after "view?id=" in the URL.

EXAMPLE The URL in the address bar on the "Contacts by Team" report for Example Company has the following content. The text highlighted in red is the QName.
`https://www.example.com/index.html#/dataExplorer/report/view?id=RP1_22_0_8o448kr6ll3sbkgvvfkj7.`

Name	Description
Encoded Parameter Values	The values that you will be changing from the default report. The parameters that are entered here must first be configured in the report in Data Explorer. See Configuring a Report Filter .
Offset	<p>The distance from the top, left-most cell in the table to the cell that the API should start returning data from.</p> <p>The first instance of offset in the body request indicates rows, and the second instance indicates columns.</p>
Limit	<p>The largest number of cells the API should return.</p> <p>The first instance of limit in the body request indicates rows, and the second instance indicates columns.</p>

JSON File Example

```
{
  "schemaName":
    "com.stytch.rest.api.v4.data.report.action.ExportActionData",
  "action": "EXPORT_CSV", "state": {
    "schemaName": "com.stytch.rest.api.v4.data.report.ReportSpecData",
    "qname": "RP1_22_0_8o448kr61l3sbkgvvfkj7"
  },
  "paramValues": {
    "schemaName":
      "com.stytch.rest.api.v4.data.parameters.EncodedParameterValuesData",
    "encodedParamValues": "[{'name':'Team','value':
{'isAll':'false','values':[122.0],'containsNull':'false'}}]",
    "qnameContent": "RP1_217_0_getk05bhup57b3nmd3ill"
  },
  "pageSpecification": [
    {
      "offset": 0,
      "limit": 100
    },
    {
      "offset": 0,
      "limit": 100
    }
  ]
}
```

Response Fields

There are two possible responses to this API. If the data can be returned quickly, a synchronous response contains the requested data in CSV format. If the requested data cannot be returned quickly, the response will contain a JSON response with a request ID and the status of the request. These outputs includes fields defined in the following tables.

Synchronous Response

Field	Description
Content Type	The format of the content. Only CSV format is available.
Content Extent	The total number of rows available and the total number of columns available.
Body	The report data in CSV format.

Asynchronous Response

Field	Description
Request ID	The format of the content. Only CSV format is available.
Status	The current state of the request.

NOTE A message that cannot be processed immediately goes into a message queue and is stored as a job in the database, so it can be tracked. The status field displays the status of the job at the time of the call.

One of the following statuses will be displayed.

- **Queued**—The request is successfully captured in the Message Queue and database.
- **Processing**—The queued messaged is being processed but has not reached one of the final states.

Field	Description
	<ul style="list-style-type: none">■ Failed—The request could not be completed.■ Canceled—The request was stopped.■ Expired—The time allowed for the job ran out before it was processed.■ Blacklisted—The number of calls has exceeded the limit, and this call will not be returned.

File Example

The following is an example of a formatted request.

JSON Request

```
{
  "schemaName":
    "com.stytch.rest.api.v4.data.report.action.ExportActionData",
  "action": "EXPORT_CSV",
  "state": {
    "schemaName":
      "com.stytch.rest.api.v4.data.report.ReportSpecData",
    "qname": "RP1_217_0_getk05bhup57b3nmd3i1l"
  },
  "paramValues": {
    "qnameContent": "RP1_217_0_getk05bhup57b3nmd3i1l",
    "encodedParamValues": "[]"
  },
  "pageSpecification": [
    {
      "offset": 0,
      "limit": 100
    }
  ]
}
```

```
    },  
    {  
      "offset": 0,  
      "limit": 100  
    }  
  ]  
}
```

Configuring a Report Filter

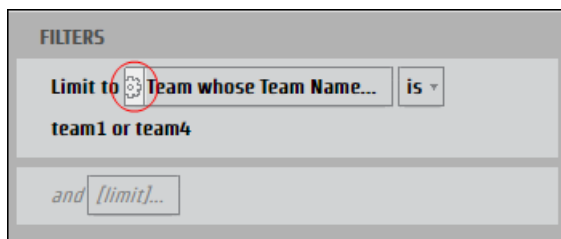
One of the features of the Bulk Report Data Export API is the ability to change the filters on a report when calling the API. You can configure the filters by editing the text of the POST request. In order to change a filter using the API, you must make a few changes to the report in Data Explorer beforehand.

Configure the Parameter in Data Explorer

To set up a filter so that it can be updated through the API call, you must edit the filter's parameters in Data Explorer.

To configure the parameter:

1. Open the report you want to export from the Reports list in Data Explorer.
2. Click **Edit** to open the Question Panel.
3. In the Filters section of the Question Panel, click the Parameter icon beside the filter you want to update. The Parameter icon looks like part of a gear, and it is located at the left side of the Filter field. The following image shows the Parameter icon circled in red.



The **Report Parameter** dialog box opens.

4. Enter a name in the **Name** field for the Parameter that can be used as a JSON key.

Report Parameter

Name
pTeam

Description

Default Value(s)
team1, team4

[Set this in the Question Panel](#)

Compute Additional Values

...

☐ Compute all values

Data Source

...

Remove **Cancel** **Save**

5. Click **Save**.

Once the filter is configured, it can be edited through the API request. Though the Parameter name you create is used for the key name in the JSON key value pair, the value that is displayed in the Select section of the Filter dialog box is not necessarily the value that you should use for the JSON file. To amend the JSON file correctly, you need to identify the specific name of the value.

To identify the specific value:

1. Click the **Filter** field with values to identify from the Question panel to open the Filter dialog box.
2. Select only the check box beside the value you want to identify.

The screenshot shows the 'Filter: Key (TeamId)' dialog box. The 'Select' tab is active. On the left, a list of fields includes 'Team'. The 'Field' list on the right contains 'Team Name' and 'Key (TeamId)'. The 'Specify' section shows a search bar with 'Team' and a list of team values: 'team1', 'team2', 'team3', 'team4' (checked), and 'Null'. A status bar indicates '3 of 17 selected'. At the bottom, there is a 'Remove' button and 'Cancel'/'Apply' buttons.

3. Open the **Specify** tab. The specific value appears in the Filter Value CSV pane.

The screenshot shows the 'Filter: Key (TeamId)' dialog box with the 'Specify' tab active. The 'Field' list remains the same. The 'Specify' section now has a text input area with the prompt 'Enter filter value(s): (comma separated for multiple)' and the value '9' entered. The 'Remove' button and 'Cancel'/'Apply' buttons are still present at the bottom.

Configure JSON for the API Request

The key value pair that you determined from naming the parameter and identifying the value needs to be added to the JSON request. Changes to the filter are made through the **encodedParamValues** field.

If your report returns information for all teams, but you want information from only the team with the specific value “9”, the encodedParamValues JSON should look like the following example. In this example, the parameter was named “pTeam,” so that is the key in the JSON file.

```
...  
"encodedParamValues": "[{\"name\":\"pTeam\",\"value\":  
  {\"isAll\":\"false\",\"values\":[9.0],\"containsNull\":\"false\"}}]",  
...
```

Configuring Range Filters

The process for configuring a parameter to return information from a certain time range works just the same as editing the encodedParamValues field for any other filter. There are several specific time periods like year, month, and quarter. The specific time periods have a **Specify** tab that works like any other filter value. There are also options for ranges: Relative Date and Date Range. Each start time option requires different values in the JSON file.

Date Range

The Date Range option uses exact dates to determine the range. The API uses UNIX Epoch time, so any date and time that you want to use as a parameter for a range must be converted.

BEST PRACTICE A report that doesn't specify an end range will pull all information from the range start time forward. For recurring reports, you can use this feature and take the time of the last item in the report, which will be formatted in UNIX Epoch time and use that number as the start of the new range. In this way, you can get all of the information you need and never have to translate times into UNIX Epoch time.

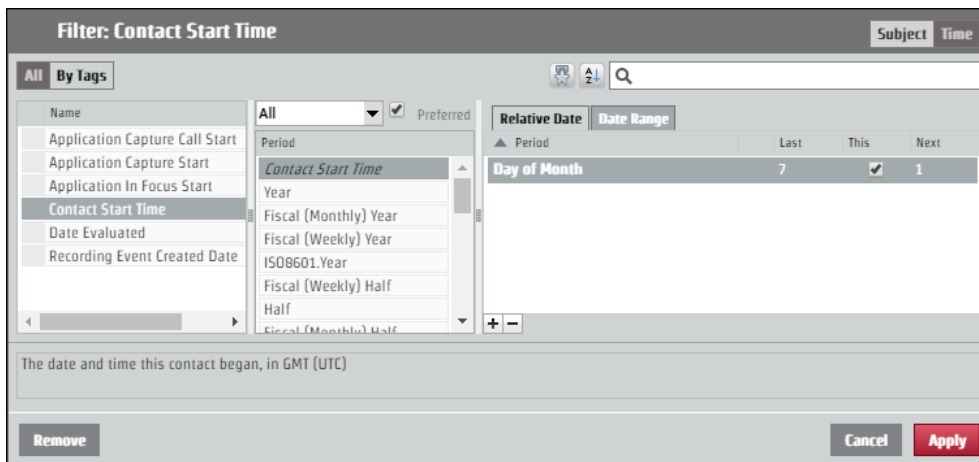
For a request that configures a time range of June 15, 2017, the encodedParamValues should look like the following example. In this example, the parameter name is “pDate”.

```
...
```

```
"encodedParamValues": "[{\"name\":\"pDate\",\"value\":{\"containsNull\":\"false\",\"values\":[{\"periodType\":\"DayOfMonthPeriod\",\"referenceTime\":1497528000000,\"rangeStart\":0,\"rangeEnd\":1}]}]\",  
...  
"
```

Relative Date

The Relative Date option creates a range without specific dates. This includes time periods that are relative to the current date. In the Filter dialog box, you can select a time period and determine whether you want some number of time periods before the current one, this current time period, and some number of future time periods. In the following example, the time range is set for the last seven days, today, and tomorrow.



In order to request this layout through the API request, the encodedParamValues should look like the following example. In this example, the parameter name is "pContactStartTime."

```
...  
"encodedParamValues": "[{\"name\":\"pContactStartTime\",\"value\":{\"containsNull\":\"false\",\"value\":{\"periodType\":\"DayOfMonthPeriod\",\"referenceTime\":\"NL\",\"rangeStart\":-7,\"rangeEnd\":-1},  
    {\"periodType\":\"DayOfMonthPeriod\",\"referenceTime\":\"NL\",\"rangeS
```

```
tart\":0,\"rangeEnd\":0},  
{\"periodType\":"DayOfMonthPeriod\", \"referenceTime\":"NL\", \"rangeS  
tart\":1,\"rangeEnd\":1}}]}",  
...
```


Categories and Phrases API

Use this API to work with category and phrase lists from Calabrio.

These methods are used for the Categories and Phrases API:

- Get—Retrieves category and phrase information
- Post—Creates categories and phrases
- Put—Updates category and phrase information
- Delete—Deletes category and phrase information

DELETE Categories and Phrases API

This method deletes category and phrase information.

DELETE Protocol and URIs

URIs:

Category	/api/rest/cas/phraselist
Phrase	/api/rest/cas/phrase

Method	DELETE
--------	--------

Permissions	Admin Desktop Analytics
	Admin Audio Analytics
	Admin LVSCR Analytics
	Admin Text Analytics
	Administer Tenant IT

Content Type	multipart/form-data
--------------	---------------------

EXAMPLE

Deleting a category: /api/rest/cas/phraselist?id=13

Deleting a phrase: `/api/rest/cas/phrase?id=7`

The system responds with the following:

```
{“deleted”:1}
```

GET Categories and Phrases API

This method retrieves category and phrase information.

GET Protocol and URIs

URIs:	
Category	<code>/api/rest/cas/phraselist</code>
Phrase	<code>/api/rest/cas/phrase</code>
<hr/>	
Method	GET
<hr/>	
Permissions	Admin Desktop Analytics
	Admin Audio Analytics
	Admin LVSCR Analytics
	Admin Text Analytics
	Administer Tenant IT
<hr/>	
Content Type	multipart/form-data

GET Response Fields

Name	Description
categories	Detail information regarding Analytics categories.
<hr/>	
id	Category ID.
<hr/>	

Name	Description
description	Description of the category.
languageId	Character string specifying the language. EXAMPLE US English = en-us
phrases	Detail information regarding Analytics phrases.
phrase	Phrase to be searched.
phonetic	Phonetic spelling of the phrase to be searched.
soundsLike	Alternate versions of the phrase that sound like the target phrase.
confidence	Confidence value indicating the probability that the hit is correct.
id	ID number of the phrase.
categoryId	Category ID number for the phrase.
state	Agent's interaction state.

POST Category and Phrases API

This method creates category and phrase information.

POST Protocol and URIs

URIs:

Category /api/rest/cas/phraselist

Phrase /api/rest/cas/phrase

Method POST

Permissions Admin Desktop Analytics

Admin Audio Analytics

Admin Lvcsr Analytics

Admin Text Analytics

Administer Tenant IT

Content Type

multipart/form-data

POST Response Fields

Name	Description
category	Detail information regarding Analytics categories.
description	Description of the category.
languageId	Character string specifying the language.

EXAMPLE US English = en-us

PUT Categories and Phrases API

This method updates category and phrase information.

PUT Protocol and URIs

URIs:

Category /api/rest/cas/phraselist

Phrase /api/rest/cas/phrase

Method PUT

Permissions Admin Desktop Analytics

Admin Audio Analytics

Admin LVSCR Analytics

Admin Text Analytics

Administer Tenant IT

Content Type multipart/form-data

PUT Response Fields

Name	Description
categories	Detail information regarding Analytics categories.
id	Category ID.
description	Description of the category.
languageId	Character string specifying the language. <div>EXAMPLE US English = en-us</div>
phrases	Detail information regarding Analytics phrases.
phrase	Phrase to be searched.
phonetic	Phonetic spelling of the phrase to be searched.
soundsLike	Alternate versions of the phrase that sound like the target phrase.
confidence	Confidence value indicating the probability that the hit is correct.
id	ID number of the phrase.
categoryId	Category ID number for the phrase.
state	Agent's interaction state.

GET/POST/PUT JSON File Example

The following is an example of a formatted JSON response file for retrieving, creating, and updating categories and phrases:

```
{
  "categories": [{
    "id": number,
    "category": string,
    "description": string,
    "languageId": "en-us"
  },
  ....
],
  "phrases": [{
    "phrase": string,
    "phonetic": string,
    "soundslike": string,
    "confidence": number,
    "id": number,
    "categoryId": number,
    "state": number
  },
  ...
],
  "confidence": number
}
```

Contact API

The Contact API allows users to search for specific contacts, then link to Calabrio ONE to play them back in the Media Player.

Protocol and URI

URI	/api/rest/recording/contact/<id>
Method	GET
Permissions	Search Contacts
Content Type	multipart/form-data
Parameters	<p>ID = identifier for an existing contact. This resource URI locates a specific contact ID. If the {id} does not exist, the response returns an error code instead of an empty list.</p> <p>beginTime = <beginning timestamp for the contacts></p>

Request Fields

Parameter	Description
agent	The user's ID. The accepted value is an integer ID. The parameter ("agent") is case sensitive and must be all lowercase. If a user uses the parameter with a capital A, it returns every agent. This parameter is optional.
ani	The automatic number identification (ANI) for a call. In other words, ANI identifies the number of the calling party. The accepted value is string with asterisk (*) or question mark (?) wildcards. This parameter can appear zero or more times in a single query.

Parameter	Description
	<p>EXAMPLE <code>contact?ani=1234&ani=4567</code></p> <p>When you provide multiple values for a parameter, the query combines these values with OR (that is, the previous example searches for contacts with either ani=1234 OR ani=4567). OPTIONAL.</p>
assocCallId	The Associated Call ID that ties together contacts based on a customer experience. OPTIONAL.
beginDate	Return only records that start on or after the specified date. FORMAT: YYYY-MM-DD. If no range is specified and beginDate is not specified, the default is 60 days prior to today.
beginTime	Used with beginDate to return records that start on or after the specified date and time. FORMAT: HH:MM:SS.
canEvaluate	Indicates whether the user can evaluate this contact. The accepted value is true. True returns the contact, if the user can evaluate this contact when logged into Calabrio ONE. OPTIONAL. If you do not include this parameter, the query does not filter the contacts. VALUE: True, if the contact can be evaluated by the logged-in user.
dnis	The dialed number identification server (DNIS) for the call. In other words the called number. The accepted value is string with asterisk (*) or question mark (?) wildcards This parameter can appear zero or more times in a single query. When you provide multiple values for a parameter, the query combines these values with OR. OPTIONAL.
endDate	Return only records that start before the specified date. FORMAT: YYYY-MM-DD. If no range is specified and the endDate is not specified, the default is today.
endTime	Used with endDate to return records that start before the

Parameter	Description
	specified date. FORMAT: HH:MM:SS.
exclude	<p>Returns a Uniform Resource Identifier (URI) for the specified value. Click the URI to see the data associated with the specified value. OPTIONAL. VALUES:</p> <ul style="list-style-type: none">■ event—Returns a URI that points the event data.■ metadata—Returns a URI that points to the metadata.■ metadata.key1—Returns a URI that points to the key1 attribute within the metadata object.
expand	<p>Returns all data associated with the specified value instead of a URI. OPTIONAL. VALUES:</p> <ul style="list-style-type: none">■ event—Expands all events to include all event data, not just the URI.■ metadata—Expands all metadata, not just the URI.■ metadata.key1—Only expands the key1 attribute within the metadata object.
firstName	<p>The agent's first name. The accepted values is string with any number of asterisk (*) or question mark (?) wildcards. OPTIONAL.</p>
group	<p>A group's ID. The accepted value is integer ID. OPTIONAL.</p>
hasRecording	<p>Return only contacts associated with a recording. OPTIONAL. VALUES:</p> <ul style="list-style-type: none">■ true■ false <p>If you do not include this parameter, the query does not filter</p>

Parameter	Description
	contacts by recordings.
hr	<p>Whether the contact evaluation has been marked for human resources (hr). OPTIONAL. VALUES:</p> <ul style="list-style-type: none">■ true■ false■ 1 (true)■ 0 (false)
inProgress	<p>Whether the contact evaluation is in progress. OPTIONAL. VALUES:</p> <ul style="list-style-type: none">■ true■ false■ 1 (true)■ 0 (false)
lastName	<p>The agent's last name. The accepted values is string with any number of asterisk (*) or question mark (?) wildcards. This parameter can appear zero or more times in a single query. When you provide multiple values for a parameter, the query combines these values with OR. OPTIONAL.</p>
line	<p>The extension for the call (from the perspective of the agent who is recording the call). The accepted value is string with asterisk (*) or question mark (?) wildcards. This parameter can appear zero or more times in a single query. When you provide multiple values for a parameter, the query combines these values with OR. OPTIONAL.</p>
metadata	<p>The metadata field. OPTIONAL. VALUES:</p> <ul style="list-style-type: none">■ <key>~<operator>~<value>

Parameter	Description
	<p>Where <key> is the name of the metadata field configured in Monitoring and Recording Administrator and must match the configured metadata name exactly.</p> <p>The <operator> is one of the following:</p> <ul style="list-style-type: none">■ equals■ beginsWith■ endsWith■ contains <p>The <value> can include a string with asterisk (*) or question mark (?) wildcards.</p> <p>This parameter can appear zero or more times in a single query. When you provide multiple values for a parameter, the query combines these values with OR. If you do not specify a value, the query returns all contacts that have metadata for the specified key.</p>
needsApproval	<p>Whether the contact evaluation needs approval. OPTIONAL. VALUES:</p> <ul style="list-style-type: none">■ true■ false■ 1 (true)■ 0 (false)
number	<p>Any number used in the contact (ANI, DNIS, or Line). The accepted value is string with asterisk (*) or question mark (?) wildcards.</p> <p>This parameter can appear zero or more times in a single query. When you provide multiple values for a parameter, the query combines these values with OR. OPTIONAL.</p>

Parameter	Description
scored	Whether the contact has been scored. OPTIONAL. VALUES: <ul style="list-style-type: none">■ true■ false■ 1 (true)■ 0 (false)
silenceDuration	<p>Return only contacts where the duration (in milliseconds) of recorded silence is equal to or greater than the value specified.</p> <div>EXAMPLE silenceDuration=5000 returns contacts where there are one or more instances of recorded silence equal to or greater than 5 seconds.</div> <p>This parameter is optional.</p>
silenceEvents	Return only contacts where the number of silence events are equal to or greater than the value specified. For example, silenceEvents=5 returns contacts where there are 5 or more silence events. This parameter is optional.
tagged	<p>Whether the contact was tagged. The accepted Boolean values are:</p> <ul style="list-style-type: none">■ true■ false■ 1 (true)■ 0 (false) <p>This parameter is optional.</p>
talkOverDuration	Return only contacts where the duration (in milliseconds) of recorded talk over events are equal to or greater than the value

Parameter	Description
	<p>specified.</p> <div>EXAMPLE talkOverDuration=5000 returns contacts where there are one or more instances of recorded talk over events equal to or greater than 5 seconds.</div> <p>This parameter is optional.</p>
talkOverEvents	<p>Return only contacts where the number of talk over events is equal to or greater than the value specified.</p> <div>EXAMPLE talkOverEvents=5 returns contacts in which there are 5 or more talk over events.</div> <p>This parameter is optional.</p>
team	<p>A team's ID. The accepted value is integer ID. OPTIONAL.</p>
training	<p>Whether the contact evaluation has been marked for training. OPTIONAL. VALUES:</p> <ul style="list-style-type: none">■ true■ false■ 1 (true)■ 0 (false)
type	<p>The type of contact. The type parameter filters contacts based on upload states. OPTIONAL. VALUES:</p> <ul style="list-style-type: none">■ quality■ archive <p>If you do not include this parameter, the query does not filter on upload states. Also note, the archive user role only has global scope when you specify the archive type.</p>

Performing a Combination Search

The following request returns a list of all contacts recorded for quality purposes on or after 01/01/2018 (GMT).

```
GET ~/api/rest/recording/contact?beginDate=2018-01-01&type=quality
```

Performing a Search Using a Metadata Key

The following request returns a list of all contacts with the metadata called phone.

```
GET ~/api/rest/recording/contact?beginDate=2018-01-01&metadata=phone
```

The following returns a list of all contacts with the metadata called customerNo.

```
GET ~/api/rest/recording/contact?beginDate=2018-01-01&metadata=phone~contains~*
```

Performing a Search Using a Metadata Key With a Specific Value

The following request returns a list of all contacts with the metadata value of 555-1234.

```
GET ~/api/rest/recording/contact?beginDate=2018-01-01&metadata=phone~equals~555-1234
```

Performing a Search For Silence Events

The following request returns a list contacts that contain two or more silence events of 10 seconds or greater.

```
GET  
~/api/rest/recording/contact?silenceEvents=2&silenceDuration=10000
```

JSON File Example

```
{
  "hr" : false,
  "dnis" : "2111",
  "callDuration" : 15000,
  "ani" : "1581",
  "icmCallId" : "19291093",
  "assocCallId" : 290275383991253,
  "evalForm" : {
    "name" : "form1",
    "$ref" : "/api/rest/recording/evalform/5"
  },
  "team" : {
    "name" : "team1",
    "$ref" : "/api/rest/recording/team/1",
  },
  "displayId" : "0.4"
},
{
  "qualityReason" : {
    "text" : "First Call of Day",
    "reasonId" : 1,
    "key" : "rec_reason_what_first"
  },
  "agent" : {
    "lastName" : "Bunkowske",
    "username" : "bunkowm",
    "$ref" : "/api/rest/recording/person/1",
    "firstName" : "Mark",
    "displayId" : "0.1"
  },
  "evaluation" : {
    "stateId" : 1,
    "score" : 90,
  },
}
```

```
    "$ref" : "/api/rest/recording/contact/1/eval/1"
  },
  "training" : false,
  "id" : 1,
  "startTime" : 1239308710000,
  "tz" : "America/Chicago",
  "recordingUrl" : /api/rest/recording/contact/1/recording",
  "audioUploaded" : true,
  "archiveWF" : {
    "$ref" : "/api/rest/recording/workflow/265"
  },
  "group" : {
    "name" : "group1",
    "$ref" : "/api/rest/recording/group/1"
  },
  "evaluator" : {
    "lastName" : "Sillars",
    "username" : "sillarj",
    "$ref" : "/api/rest/recording/person/2",
    "firstName" : "Jay",
    "displayId" : "0.2"
  },
  "screenUploaded" : true,
  "metadata" : {
    "$ref" : "/api/rest/recording/contact/1/metadata/"  },
  "qualityWF" : {
    "$ref" : "/api/rest/recording/workflow/266"
  }
}
```


Contact Basic Search API

The Contact Basic Search API returns details about an in progress or most recently completed call. The returned information consists of the most recent contact that matches the parameters of the search. The most recent contact might currently be in progress.

Protocol and URI

URI	/api/rest/recording/contactBasicSearch
Method	GET
Permissions	Search Contacts
Content Type	multipart/form-data

Request Fields

Name	Req?	Type	Description
ani	N	String	Calling number of the contact.
dnis	N	String	Called number of the contact. Agent's phone number.
firstName	N	String	Agent's first name.
lastName	N	String	Agent's last name.
username	N	String	Agent's email address from the Person table.

Response Fields

The JSON output includes fields defined in the following table.

Field	Description
id	CCR database ID of the contact.

Field	Description
assocCallId	Associated call ID of contact.
callDuration	Duration of the call.
recordingUrl	URL of the contact playback link.
isComplete	Indicates whether this is a completed call or the call is in progress. true = call is complete false = call is in progress
startTime	Timestamp the call started, in GMT.
agent	Detailed agent information.
\$ref	URL reference to person resource
displayId	Display ID of the agent.
lastName	Last name of the agent
firstName	First name of the agent.
username	Email address of the agent.

If there are no contacts that meet the given parameters (for example, the provided agent has never taken a call, or is not in scope), the system returns a 404 Not Found response. For contacts not associated with an agent (for example, gateway recorded contacts), the “agent” attribute will be null.

JSON File Example

The following are examples of a formatted JSON response.

```
{  
  "id" : 2,  
  "assocCallId" : "00001007771411573215",
```

```
"recordingUrl" :  
"https://1.1.1.1/index.html#/recordings?loadContact=2",  
"isComplete" : false,  
"startTime" : 1481520391000,  
"agent" : {  
  "$ref" : "\/api\/rest\/recording\/person\/1234",  
  "displayId" : "al dente",  
  "lastName" : "dente",  
  "firstName" : "al",  
  "username" : "al.dente@your-domain.com"  
}  
}
```

Contact Monitoring API

The Contact Monitoring API enables users to see the total number of contacts created within the past 15 minutes from the time the administrator calls this API.

All contacts are captured in the database and displayed with this API. However, the number of contacts displayed with this API may differ with the number of contacts shown in the contacts table. For example, depending on how you set the the Global Settings, Call Length parameter determines the number of contacts that are shown in the user interface. The number of contacts shown in the user interface is less than or equal to the total number of contacts shown with this API.

NOTE This API does not count root recordings until they are reconciled.

Protocol and URI

URI	/api/rest/monitoring/contacts/lite
Method	GET
Permissions	Administer Tenant permission
Content Type	application/JSON

Response Fields

The JSON output includes fields defined in the following table.

Field	Description
contacts	A call between an agent and a customer.
total	Number of contacts created in the past 15 minutes.
totalWithAudio	Number of contacts that were created in the past 15 minutes that have audio recordings uploaded.

Field	Description
totalWithVideo	Number of contacts that were created in the past 15 minutes that have screen recordings uploaded.

JSON Response Example

The following is an example of a formatted JSON response.

```
{
  "contacts":{
    "total": "215",
    "totalWithAudio":175
    "totalWithVideo":85
  }
}
```


Evaluation Form API

Use this API to request QM evaluation form information from Calabrio.

Protocol and URI

URL	/api/rest/recording/evalform
Method	GET
Content Type	multipart/form-data

Response Fields

Name	Description
id	Evaluation form ID.
name	Evaluation form name.
description	Description of the evaluation form .
creator	Evaluation form creator.
created	Time the evaluation form was created in UNIX epoch milliseconds.
manualWeighting	Indicates whether manual weighting applies to questions on the evaluation form.
createdTZ	Time zone in which the evaluation form was created.
updater	Updater indicator.
updated	Time indicator when the evaluation form was last updated, in UNIX epoch format.
updatedTz	Time zone in which the evaluation form was updated.

Name	Description
status	Status of the evaluation form.
defaultForm	Indicates whether the evaluation form shows default answer values.
approvalRequired	Indicates whether changes to the evaluation form must be approved.
bandRanges	Detail information regarding the evaluation form band ranges.
band	Evaluation form band number.
begin	Beginning of the evaluation form band.
end	Ending of the evaluation form band.
scoreType	Detail information the evaluation form score.
id	Score ID.
name	Name of the score type.
	EXAMPLE Percentage
sections	Detail information regarding the evaluation form sections.
id	Evaluation form section ID.
name	Evaluation form section name.
order	Order in which the section appears in the evaluation form.
weight	Evaluation form section weight factor.
startColor	Beginning color of the evaluation form section.
endColor	Ending color of the evaluation form section.
questions	Detail information regarding the evaluation form question.
id	Question ID.

Name	Description
text	Text of the question.
order	Order in which the question appears in the section.
weight	Weight applied to the question.
description	Description of the question.
options	Detail information regarding question options.
id	Option ID
type	Type of question.
	EXAMPLE KPI and Additive
label	Indicates whether the label for the question is displayed.
isDefault	Indicates whether this is a default question.
kpiPriority	Indicates whether this is a priority question for determining KPI score.
order	order in which the question appears.
points	Number of points for the question.

JSON File Example

The following is an example of a formatted JSON response file.

```
[
  {
    "id": number,
    "name": string,
    "description": string,
    "creator": string,
```

```
    "created": epoch milliseconds,
    "manualWeighting": Boolean,
    "createdTz": "America\Chicago",
    "updater": "2",
    "updated": 1489634636917,
    "updatedTz": "America\Chicago",
    "status": 0,
    "defaultForm": false,
    "approvalRequired": true,
    "bandRanges": [{
      "band": 1,
      "begin": 0,
      "end": 40
    }, {
      "band": 2,
      "begin": 40,
      "end": 60
    }, {
      "band": 3,
      "begin": 60,
      "end": 100
    }
  ],
  "scoreType": {
    "id": 1,
    "name": "percentage"
  },
  "sections": [{
```

```
"id": 1,
"name": "section1",
"order": 0,
"weight": 1.0,
"startColor": "#ffffff",
"endColor": "#000000",
"questions": [{
  "id": 1,
  "text": "how was the service",
  "order": 0,
  "weight": 0.5,
  "description": "",
  "options": [{
    "id": 1,
    "type": "KPI",
    "label": "Y",
    "isDefault": true,
    "kpiPriority": 0,
    "order": 0,
    "points": 100
  }, {
    "id": 2,
    "type": "ADDITIVE",
    "label": "N",
    "isDefault": false,
    "kpiPriority": 0,
    "order": 1,
    "points": 0
  }
}
```

```
    }, {
      "id": 3,
      "type":
"NOTAPPLICABLE",
      "label": "N\\A",
      "isDefault": false,
      "kpiPriority": 0,
      "order": 2,
      "points": 0
    }
  ]
},
....
]
}
]
},
...
]
```

Evaluation Form ID API

Use this API to request information regarding a specific QM evaluation form from Calabrio.

Protocol and URI

URL	/api/rest/recording/evalform/<id>
Method	GET
Content Type	multipart/form-data

Response Fields

Name	Description
id	Evaluation form ID.
name	Evaluation form name.
description	Description of the evaluation form .
creator	Evaluation form creator.
created	Time the evaluation form was created in UNIX epoch milliseconds.
manualWeighting	Indicates whether manual weighting applies to questions on the evaluation form.
createdTZ	Time zone in which the evaluation form was created.
updater	Updater indicator.
updated	Time indicator when the evaluation form was last updated, in UNIX epoch format.
updatedTz	Time zone in which the evaluation form was updated.

Name	Description
status	Status of the evaluation form.
defaultForm	Indicates whether the evaluation form shows default answer values.
approvalRequired	Indicates whether changes to the evaluation form must be approved.
bandRanges	Detail information regarding the evaluation form band ranges.
band	Evaluation form band number.
begin	Beginning of the evaluation form band.
end	Ending of the evaluation form band.
scoreType	Detail information the evaluation form score.
id	Score ID.
name	Name of the score type.
	EXAMPLE Percentage
sections	Detail information regarding the evaluation form sections.
id	Evaluation form section ID.
name	Evaluation form section name.
order	Order in which the section appears in the evaluation form.
weight	Evaluation form section weight factor.
startColor	Beginning color of the evaluation form section.
endColor	Ending color of the evaluation form section.
questions	Detail information regarding the evaluation form question.
id	Question ID.

Name	Description
text	Text of the question.
order	Order in which the question appears in the section.
weight	Weight applied to the question.
description	Description of the question.
options	Detail information regarding question options.
id	Option ID
type	Type of question.
	<div>EXAMPLE KPI and Additive</div>
label	Indicates whether the label for the question is displayed.
isDefault	Indicates whether this is a default question.
kpiPriority	Indicates whether this is a priority question for determining KPI score.
order	order in which the question appears.
points	Number of points for the question.

JSON File Example

The following is an example of a formatted JSON response file.

```
[
  {
    "id": number,
    "name": string,
    "description": string,
    "creator": string,
```

```
    "created": epoch milliseconds,
    "manualWeighting": Boolean,
    "createdTz": "America\Chicago",
    "updater": "2",
    "updated": 1489634636917,
    "updatedTz": "America\Chicago",
    "status": 0,
    "defaultForm": false,
    "approvalRequired": true,
    "bandRanges": [{
      "band": 1,
      "begin": 0,
      "end": 40
    }, {
      "band": 2,
      "begin": 40,
      "end": 60
    }, {
      "band": 3,
      "begin": 60,
      "end": 100
    }
  ],
  "scoreType": {
    "id": 1,
    "name": "percentage"
  },
  "sections": [{
```



```
"id": 1,
"name": "section1",
"order": 0,
"weight": 1.0,
"startColor": "#ffffff",
"endColor": "#000000",
"questions": [{
  "id": 1,
  "text": "how was the service",
  "order": 0,
  "weight": 0.5,
  "description": "",
  "options": [{
    "id": 1,
    "type": "KPI",
    "label": "Y",
    "isDefault": true,
    "kpiPriority": 0,
    "order": 0,
    "points": 100
  }, {
    "id": 2,
    "type": "ADDITIVE",
    "label": "N",
    "isDefault": false,
    "kpiPriority": 0,
    "order": 1,
    "points": 0
  }
}
```

```
    }, {
      "id": 3,
      "type":
"NOTAPPLICABLE",
      "label": "N\\A",
      "isDefault": false,
      "kpiPriority": 0,
      "order": 2,
      "points": 0
    }
  ]
},
....
]
}
]
},
...
]
```

Exception Type APIs

The Exception APIs allow agents to use an IVR or other third-party interface to adjust their schedules when they call in sick and allow users with administrator permission to retrieve a list of exception types.

GET Exception Types API

The GET Exception Types API returns a list of exception types used by the Third-Party Exception Request API.

GET Exception Types API Protocol and URI

GET Exception Type IDs API:

URI	/api/rest/scheduling/genericException
Method	GET
Permissions	Administer WFM
	Restricted to agents within scope
Content Type	multipart/form-data

GET Exception Types API Request Fields

The GET Exception Type IDs API includes these fields:

Name	Req?	Type	Description
id	Y	Integer	ID of the exception type.
name	Y	String	Schedule date of the exception.
exceptionId	Y	Integer	Exception type ID. The id field (above) will be passed to the system to specify the exception.

GET Exception Types API JSON File Example

This is an example of the GET genericException JSON response for retrieving exception type IDs:

```
[{
  id : 2, [ID of the exception type, which an agent selects when they submit an
exception request]

  name : "Vacation Type", [name of the exception type]

  exceptionId : 1 [ID of the exception that is set as this exception type's "Default
Exception" (the default workflow exception used for this exception type)]
}, {
  id : 4,
  name : "Exception Type",
  exceptionId : 2
}
]
```

POST Third-Party Exception Requests API

The POST Exception Types API allows the caller to submit exception requests on behalf of an agent.

POST Third-Party Exception Requests API Protocol and URI

POST Third-party Exception Request API:

URI	/api/rest/scheduling/changeRequest/exception
Method	POST
Permissions	Administer WFM

Restricted to agents within scope

Content Type multipart/form-data

Requests made with the Third-party Exception Request API will be identical to requests made by agents in Calabrio ONE; the agent request workflow is applied to the request.

POST Third-Party Exception Requests API Request Fields

The POST Third-party Exception Request API includes these fields:

Name	Req?	Type	Description
agentId	Y	Integer	ID of the agent requesting exception. Field is required if request is being created on behalf of an agent. Otherwise, the attribute is ignored and the ID is derived from the user currently authenticated.
genericException	Y	Integer	Exception type ID.
startTimeEpoch	Y	Long	Required if entireDay is true or false. This is the time of event start in milliseconds, since epoch date. If entireDay is true the attribute is used to determine the exception date.
<div>NOTE In the case that entireDay is true, this should be the epoch value of midnight on the day requested in the agent's display time zone.</div>			
endTimeEpoch	Y	Long	Only required if entireDay is false, otherwise the attribute is ignored. This is the time of event end, in milliseconds, since epoch date.
entireDay	Y	Boolean	Specifies whether the exception is for the entire day. Valid values are TRUE or FALSE,

Name	Req?	Type	Description
			with no quotation marks.
comment	N	String	Comment the user sends along with the request.

NOTE

The API adds this comment to the request:

This request was requested by *<authenticated user>* on behalf of agent, *<agent name>*.

This comment only appears if the IVR through which the request is sent does not provide a comment of its own.

POST Third-Party Exception Requests API JSON File

Examples

This is an example of the JSON file for an entire day POST request:

```
{
  "agentId" : 16,
  "genericException" : 4,
  "startTimeEpoch" : 1485939600000, //GMT: Wed, 01 Feb 2017
  09:00:00 GMT
  "endTimeEpoch" : null,
  "entireDay" : true,
  "comment" : ""
```

```
}
```

This is an example of the JSON file for a partial day POST request:

```
{  
    "agentId" : 16,  
    "genericException" : 1,  
    "startTimeEpoch" : 1485939600000, //GMT: Wed, 01 Feb 2017  
09:00:00 GMT  
    "endTimeEpoch" : 1485940500000, //GMT: Wed, 01 Feb 2017 09:15:00  
GMT  
    "entireDay" : false,  
    "comment" : ""  
}
```


Export API

This API exposes REST-like endpoints for performing exports. It allows you to retrieve data from back-end models in a CSV format.

Protocol and URI

URI `/api/rest/fileexport/<importType>`
where `<importType>` is one of the predefined import types.

EXAMPLE Examples of importTypes are persons, groups, and teams.

Method	GET
Permissions	Bulk Import
Content Type	multipart/form-data

Request Fields

Field	Req?	Type	Description
acdId	N	String	If set, returns agents associated with this ACD ID.
basicInfo	N	Boolean	When set to True, returns only basic agent information, including ID, first name, last name, and employee number.

By default (that is, with no parameters set) all agents are returned, regardless of activation status.

NOTE All variants enforce view rules. Only agents visible to the caller are returned.

Response Fields

The JSON output includes fields defined in the following table.

Field	Description
ACD ID	The ACD identifier for the agent. Appears as Log ID in Calabrio ONE administration. This field is only viewable by administrators
Active	The active status of the agent.
AgentID	The agent's identifier.
EmployeeNumber	The agent's employee number. This field is only viewable by administrators.
CompanyStartDate	Date the agent started at the company. Format: YYYY-MM-DD. This field is only viewable by administrators.
DepartmentStartDate	Date the agent started in the department. Format: YYYY-MM-DD. This field is only viewable by administrators.
TerminationDate	The agent's department termination date. Format: YYYY-MM-DD. This field is only viewable by administrators. This field can be NULL.
FirstName	Agent's first name.
LastName	Agent's last name.
MainTeam	Agent's main team. This field can be NULL if the agent has no teams.
MultiskillGroupID	The ID of the MultiSkill Group to which the agent is associated.
ReadOnly	For supervisor+ roles, this indicates whether or not the agent is read-only.
Services	List of the agent's service IDs.
Settings	Links to access the agent's settings, by agent ID.

Field	Description
SkillMappings	List of agent's SkillMappings IDs.
Teams	List of agent's team IDs.
ServiceQueueID	Agent's main service queue ID.
WorkConditionProfileID	Agent's work condition profile ID. This field can be null.

The **Agent ID** field is used by the [Shifts by Agent API](#).

CSV File Output Example

The following is an example of the exported CSV file containing the requested data. The headers of the CSV file will be localized to match the user's selected locale.

Team ID	Name	Activated Date	Deactivated Date	Parent Group ID	Productivity Compilation
3	Exported Team	8/17/2016	12/31/2999	Default Group	FALSE
5	Exported Team 2	8/17/2016	12/31/2999	Default Group	FALSE

Generic Text Import API

The Generic Text Import API provides the ability to import data from a text-based source.

Protocol and URI

URI	/api/rest/cas/importtext
Method	POST, PUT
Permissions	Administrator Tenant
Content Type	JSON or CSV

JSON Request Fields

The JSON file includes the fields defined in the following table.

NOTE The columns in the request can be listed in any order. Column headers are required for each column you choose to use.

Field	Sub-field	Req?	Description
records	receiver	N	A list of strings designating the recipients. Delimited by pipes.
records	sender	N	A string designating the sender. This does not need to be an email address.
records		Y	An array of records, one for each contact to be imported.
records	id	N	An identifier from the source associated with the contact. This is not the CCR ID. The contact will not be imported if the ID has already been used for a previous contact.

Field	Sub-field	Req?	Description
records	metadata	N	Any metadata associated with the contact. The names must match defined metadata fields.
textType		Y	Identifies the source of the text. The value should be one of the following: <ul style="list-style-type: none">■ email■ chat■ website■ other
records	time	Y	Specifies the start time associated with the contact. The format is UNIX epoch time in milliseconds.
records	text	Y	The body of the contact that contains the conversation.
evalForm	id name	N	The evaluation form assigned to contacts if the contact is determined to be marked for quality. You can either provide an ID or name. If an ID is not provided, the API looks up the evaluation form by name.
records	username	Y	The login of the user associated with the contact.
records	subject	N	The subject associated with the contact.
records	references	N	Typically used in emails to track threaded discussions. Delimited by pipes.

JSON File Example

```
{  
  "textType": "email|chat|twitter|website|other",  
  "evalForm": {  
    "id": 5,  
    "name": "name of evalForm. Upload will work with only name  
or only id. Only one evalForm can be assigned."  
  }  
}
```

```
    },
    "records": [
        {
            "time": 1439993633000,
            "username": "The agent's username. Used to identify
the agent this contact is attributed to",
            "sender": "The sender of the email or text, usually
an email address. It will take any string though",
            "receiver": [
                "receiver 1",
                "receiver 2"
            ],
            "text": "This is the body of the text and the portion
that will get searched for hits",
            "subject": "This is the Subject of the Email or Text"
            "metadata": {
                "field1" : "value1",
                "field2" : "value2"
            },
            "references": [
                "reference 1",
                "reference 2"
            ],
            "id" : "An identifier for the text; only pertains to
emails"
        }
    ]
}
```

CSV Request Fields

You can upload the text as a CSV by adhering to the following formatting rules.

- Number of columns are variable length. For example, if you don't want to associate the contact with an evaluation form, you do not have to include the evalForm column in the CSV.
- The number of columns in each row must match the number of header columns
- If a value has a comma, it must be surrounded by quotes
- Fields that can contain multiple values are delimited by a pipe (|)
- The CSV file includes the fields defined in the following table.

NOTE The columns in the request can be listed in any order. Column headers are required for each column you choose to use.

Fields	Required?	Description
textType	Y	The source of text. The value should be one of the following: <ul style="list-style-type: none">■ Email■ Chat■ Twitter■ Website■ Other
evalForm	N	The name of the evaluation form. The evaluation from that will be assigned to contacts if the contact is determined to be marked for quality. This is the evaluation form that will be associated with the contact
time	Y	The start time associated with the contact. The format is Unix epoch time in milliseconds.
username	Y	The login of the user associated with the contact.

Fields	Required?	Description
sender	N	A string designating the sender. This does not need to be an email address
receiver	N	A list of strings designating the recipients. Delimited by pipes.
subject	N	The subject associated with the contact
metadata	N	Any metadata that is associated with the contact. The names must match defined metadata fields.
filename	Y	The name of the text file that contains the conversation.
references	N	A common identifier that is typically used in emails to associate multiple messages as part of a threaded discussion. Delimited by pipes.
id	N	An identifier from the source associated with the contact. This is not the CCR ID. The contact will not be imported if the ID has already been used for a previous contact of the same textType.

CSV File Example

```
textType,filename,evalForm,time,username,sender,receiver,subject,metadata
,references,id
email,email1.txt,1,1439993633000,agent1@calabrio.com,cust1@abc.com,agent1
@calabrio.com,my account,accNum=123|ssn=234,ref1|ref2,1
email,email2.txt,evalForm1,1439993633000,agent1@calabrio.com,cust2@abc.co
m,agent1@calabrio.com|agent2@calabrio.com,close my
account,accNum=676,ref1,2
chat,chat1.txt,1,1439993633000,agent1@calabrio.com,cust3@abc.com,agent1@c
alabrio.com,billing question,accNum=900,,
```


Generic Text Import with Multiple Files API

The Generic Text Import with Multiple Files API provides the ability to import data from a text-based source with contacts and contents in separate files. This API can be used either independently or by the Data Server service.

NOTE When you import text data using a Calabrio ONE API, the text should be UTF-8 encoded. This allows the inclusion of special characters that are not available with ASCII encoding.

Protocol and URI

URI	/api/upload/textcontacts/
Method	POST
Permissions	Bulk Import
Content Type	multipart/form-data

Request Fields

The CSV and JSON files include fields defined in the following table.

NOTE If you are using the Data Server to upload files, the name of the CSV or JSON file must be TEXTCONTACT.

Field	Req?	Type	Description
evalForm	N	String	Evaluation form name. The evaluation form assigned to a contact if the contact is marked for quality.
filename	Y	String	Name of the text file containing the

Field	Req?	Type	Description
			conversation.
id	N	String	An identifier from the source associated with the contact. This is not the CCR ID. The contact is not imported if the ID has already been used for a previous contact.
metadata	N	String	Metadata associated with the contact. Metadata names must match defined metadata fields.
receiver	N	String	List of recipients. Each recipient is delimited by a pipe symbol ().
references	N	String	Text used in emails to track threaded discussions. Delimited by pipes (if the file is in CSV format) or in a JSON array (if the file is in JSON format).
sender	N	String	Sender name. This can be, but does not need to be, an email address.
subject	N	String	Subject associated with the contact.
textType	Y	String	Source of the text. Valid values: <ul style="list-style-type: none"> ■ chat ■ email ■ facebook ■ other ■ website
time	Y	Time	Start time associated with the contact. Format = Unix epoch time in milliseconds.
username	Y	String	Login of the user associated with the contact.

Supported Formats

A multipart upload consists of one or more contact data files and one or more content files.

File	Supported Formats
Contact data—contains contact information	CSV, JSON
Content—contains text portions of a contact	TXT

You can also upload a ZIP file that contains files in all of the above formats. When unzipped, the contents of the file are treated as if they were included in a standard multipart request. See for more information.

IMPORTANT CSV and JSON files can only be used for contact data, and ZIP files can only be used to compress the files for a multipart upload. Content files cannot use CSV, JSON, or ZIP file formats.

Batch CSV File Example

```
textType,filename,evalForm,time,username,sender,receiver,subject,metadata
,references,id
email,email1.txt,1,1439993633000,agent1@calabrio.com,cust1@abc.com,agent1@calabrio.com,my account,accNum=123|ssn=234,ref1|ref2,1
email,email2.txt,evalForm1,1439993633000,agent1@calabrio.com,cust2@abc.com,agent1@calabrio.com|agent2@calabrio.com,close my account,accNum=676,ref1,2
chat,chat1.txt,1,1439993633000,agent1@calabrio.com,cust3@abc.com,agent1@calabrio.com,billing question,accNum=900,,
```

ZIP File Example

You handle a ZIP differently than a CSV or JSON file, in that a ZIP file is a collection of files that are processed as if they were individual files within the multipart request. Remember these points when using a ZIP file:

- The name of the ZIP file is the key that needs to be referenced in the CSV/JSON.
- Any folder structure in the ZIP file is flattened and ignored.

For example, a multipart request looks this.

textcontacts.zip

textcontacts.csv (contains 2 rows, for email1 and chat1)

email1.txt

chat1.txt

This multipart request is processed as if the files were all in the ZIP or all individually in the multipart request.

JSON File Example

JSON Body

```
[
  {
    "textType": "email",
    "time": 1439993633000,
    "username": "john.smith@acme.com",
    "sender": "mysender",
    "filename": "email1.txt",
    "subject": "This is the Subject of the Email or Text"
  },
  {
    "textType": "chat",
```

```
    "evalForm": {
      "id": 5,
      "name": "name of evalForm. Upload will work with only
name or only id. Only one evalForm can be assigned."
    },
    "time": 1439993633000,
    "username": "john.smith@acme.com",
    "sender": "mysender",
    "filename": "chat1.txt",
    "subject": "This is the Subject of the Email or Text"
    "receiver": [
      "receiver 1",
      "receiver 2"
    ],
    "metadata": {
      "field1" : "value1",
      "field2" : "value2"
    },
    "references": [
      "reference 1",
      "reference 2"
    ],
  },
]
```

Content

email1.txt

This is the email body.

GIS API

The GIS API is used to import both historical and real-time data to the Calabrio ONE database at specified intervals. Calabrio ONE uses this data to generate reports and statistics.

The GIS API sends two ACD import files to Calabrio ONE:

- Agent file
- Service file

For more information on the GIS API, refer to the *Calabrio ONE Data Import Reference Guide*.

Protocol and URI

URI	/api/rest/scheduling/agentStateHistorical/polling
Parameters	acdServerId - The ID of the ACD Server
Method	POST
Permissions	Service User
	Bulk Import
Content Type	multipart/form-data

Request Fields

The following are default columns for the GIS Agent and GIS Service files:

Field	Req?	Type	Description
abandonedCalls	N	Number	Total number of calls abandoned during this period on this date. Default = zero (0)
ASA	N	Number	Average speed of answer (ASA) in seconds

Field	Req?	Type	Description
			during this period on this date.
avgACWTime	Y	Number	<p>Average after-call work (ACW) time in seconds for all calls that were handled during this period, including all time spent on calls handled in this period and time spent in other periods.</p> <p>For example, if you received only one call in this period and you were in ACW state for 45 minutes, your average talk time will be 45/1 minutes = 45 minutes = 2700 seconds.</p>
avgTalkTime	Y	Number	<p>Average conversation time in seconds for all calls that were handled during this period, including all time spent on calls handled in this period and time spent in other periods.</p> <p>For example, if you received only one call in this period and it was 45 minutes long, your average talk time will be 45/1 minutes = 45 minutes = 2700 seconds.</p>
contactsInQueue	N	Number	Maximum number of contacts in queue. Only applicable for non-interactive queues.
date	Y	Date	<p>Import date. Formats=</p> <ul style="list-style-type: none"> ■ YYYY-MM-DD ■ YYYY/MM/DD ■ MM/DD/YYYY ■ DD/MM/YYYY <p>NOTE: The last two formats are only supported if importing through the GIS API, not through the WHIT tool. The</p>

Field	Req?	Type	Description
			system cannot differentiate between the MM/DD/YYYY and DD/MM/YYYY formats.
handledCalls	Y	Number	Total number of calls processed during this period on this date.
occupancyRatio	N	Number	Occupancy ratio (defined as an integer, 0-100) for the service during this period on this date.
period	Y	String	Period of the day. Format = HH:MM.
qtyOfAgents	N	Number	Number of agents in service during this period on this date.
receivedCalls	Y	Number	Total number of calls received during this period on this date.
serviceLevel	N	Number	Service level percent (defined as an integer, 0-100) for the service during this period on this date.
serviceName	Y	String	Name of the service queue.
serviceNumber	Y	Number	ACD ID of the service queue.
transferredCalls	N	Number	Total number of calls transferred during this period on this date.

Import API

This API exposes REST-like endpoints for performing imports. It allows you to retrieve information about the back-end object models (that is, the back-end model fields and the types that are assignable to those fields) and import data from CSV files into those back-end models.

GET Import Protocol and URI

URI `/api/rest/fileimport/{importType}`
where `importType` is one of the pre-defined import types: `users`

EXAMPLE `users`, `groups`, and `teams`.

Method	GET
Permissions	Bulk Import
Content Type	multipart/form-data

GET Import Request Fields

Field	Req?	Type	Description
<code>acdId</code>	N	String	If set, returns agents associated with this ACD ID.
<code>basicInfo</code>	N	Boolean	When set to <code>True</code> , only returns basic agent information (ID, first name, last name, employee number).

By default (that is, with no parameters set), all agents are returned, regardless of activation status.

NOTE All variants enforce view rules. Only agents visible to the caller are returned.

GET Import Response Fields

The JSON output includes fields defined in the following table.

Field	Description
fields	List of fields on the back-end model.
key	Database key identifying the field in the back-end.
label	Field label used in the user interface.
required	Specifies whether the field is required.
multivalued	Specifies whether the field can accept multiple values.
types	List of data types the field can accept. Examples of types include text, dates, and Boolean data.
code	Code for the data type.
description	Description of the data type.
format	Example of the data type.

GET Import JSON File Example

The following is an example of a formatted JSON response.

```
{
  "fields": [
    {
      "key": "id",
      "label": "Team ID",
      "required": true,
      "multivalued": false,
```

```
        "types": [  
          {  
            "code": "Integer",  
            "description": "Number",  
            "format": "1, 2, 3"  
          }  
        ]  
      },  
      {  
        "key": "name",  
        "label": "Name",  
        "required": true,  
        "multivalued": false,  
        "types": [  
          {  
            "code": "Text",  
            "description": "Text",  
            "format": "Example text"  
          }  
        ]  
      },  
      {  
        "key": "activatedDate",  
        "label": "Activated Date",  
        "required": true,  
        "multivalued": false,  
        "types": [  
          {
```

```
        "code": "MM/DD/YYYY",
        "description": "US Date",
        "format": "07/04/2016"
    },
    {
        "code": "DD/MM/YYYY",
        "description": "European Date",
        "format": "04/07/2016"
    }
]
},
{
    "key": "productivityCompilation",
    "label": "Productivity Compilation",
    "required": true,
    "multivalued": false,
    "types": [
        {
            "code": "TrueFalse",
            "description": "true/false",
            "format": "true"
        }
    ]
}
]
```

POST Import Protocol and URI

URI `/api/rest/fileimport/{importType}`

where `importType` is one of the pre-defined import types.

EXAMPLE users, groups, and teams.

Method	POST
Permissions	Bulk Import
Content Type	multipart/form-data

Import POST Response Fields

The JSON output includes fields defined in the following table.

Field	Description
tenantId	Tenant ID for multi-valued fields.
mapping	Describes the array of mapping objects for multi-valued fields.
column	CSV column from which data for mapping is retrieved.
field	Field of the back-end model to which the data will be mapped.
dataType	Type of data of the CSV column, which specifies for the back-end whether additional transformations are required for the data.

POST Import JSON File Example

The following is an example of a formatted JSON response.

JSON Format

```
{
```

```
"tenantId":1,
"mapping":[
  {
    "column":"Team ID",
    "field":"id",
    "dataType": "Integer"
  },
  {
    "column":"Name",
    "field":"name",
    "dataType": "Text"
  },
  {
    "column":"Activated Date",
    "field":"activatedDate",
    "dataType": "MM/DD/YYYY"
  },
  {
    "column":"Productivity Compilation",
    "field":"productivityCompilation",
    "dataType": "TrueFalse"
  }
]
}
```

POST Success Response Format

```
{
  "status": "SUCCESS",
```



```
"responseText": "The file was successfully imported"  
}
```


Import Preference APIs

Import preferences are user-defined data that are used as part of the CSV file import process. This data reduces the effort of importing files by allowing you to maintain your predefined preferences for CSV file imports.

This section describes the following import preference APIs:

- Create Import Preferences
- Delete Import Preferences
- Import Preferences
- Import Preferences by ID
- Update Import Preferences

Create Import Preference API

The Create Preferences API allows you to create a new import preference.

Create Import Preference Protocol and URI

URI	/api/rest/importpreference
Method	POST
Permissions	Bulk Import
Content Type	multipart/form-data

Create Import Preference Request Fields

Field	Description
name	Name of the new import preference.
type	Type of import preference.

Field	Description
mappings	List of field mappings for the import preference.
field	Field for the specified import preference.
column	Column heading for the field.
dataType	Type of data in the field.

Create Import Preference JSON File Example

The following is an example of a formatted JSON request.

```
{
  "name": "My Preference",
  "type": "persons",
  "mapping": [
    {
      "field": "personId",
      "column": "personId",
      "dataType": "Text"
    }
  ]
}
```

Create Import Preference System Response

The system responds to a successful import preference deletion with a 200 OK Status.

Delete Import Preference API

The Delete Preference API allows you to delete an existing import preference.

Delete Import Preference Protocol and URI

URI	/api/rest/importpreference/{id} where id is the ID of the import preference you want to delete.
Method	DELETE
Permissions	Bulk Import
Content Type	multipart/form-data

Delete Import Preference System Response

The system responds to a successful import preference deletion with a 200 OK Status.

Import Preferences API

The Import Preferences API retrieves all the import preferences for the current tenant.

Import Preferences Protocol and URI

URI	/api/rest/importpreference
Method	GET
Permissions	Bulk Import
Content Type	multipart/form-data

Import Preferences Response Fields

The JSON output includes fields defined in the following table.

Field	Description
preferences	List of import preferences.
persons	List of user import preferences.

Field	Description
id	Import preference ID.
name	Import preference name.
type	Type of import preference.
mappings	List of field mappings for the import preference.
field	Field for the specified import preference.
column	Column heading for the field.
dataType	Type of data in the field.

JSON File Example

The following is an example of a formatted JSON response.

```
{
  "preferences": [
    {
      "persons": [
        {
          "id": 1,
          "name": "My User Mapping",
          "type": "persons",
          "mappings": [
            {
              "field": "personId",
              "column": "Person ID",
              "dataType": "Integer"
            },
            {
```

```
        "field": "email",
        "column": "Email",
        "dataType": "Text"
    }
]
},
{
    "id": 2,
    "name": "My Empty Mapping",
    "type": "persons",
    "mappings": []
}
]
},
{
    "groups": [
        {
            "id": 3,
            "name": "My Group Mapping",
            "type": "persons",
            "mappings": []
        }
    ]
}
]
```

System Response

The system responds to a successful import preference deletion with a 200 OK Status.

Import Preferences by ID API

The Import Preferences by ID API retrieves an import preference by its ID, so you can view it.

Import Preferences by ID Protocol and URI

URI	/api/rest/importpreference/{id}
Method	GET
Permissions	Bulk Import
Content Type	multipart/form-data
Parameters	id = ID of the import preference you want to view.

Import Preferences by ID Response Fields

The JSON output includes fields defined in the following table.

Field	Description
id	Import preference ID.
name	Import preference name.
type	Type of import preference.
mappings	List of field mappings for the import preference.
field	Field for the specified import preference.
column	Column heading for the field.
dataType	Type of data in the field.

Import Preferences by ID JSON File Example

The following is an example of a formatted JSON response.

```
{
  "id": 1,
  "name": "My User Mapping",
  "type": "persons",
  "mappings": [
    {
      "field": "personId",
      "column": "Person ID",
      "dataType": "Integer"
    },
    {
      "field": "email",
      "column": "Email",
      "dataType": "Text"
    }
  ]
}
```

System Response

The system responds to a successful import preference deletion with a 200 OK Status.

Update Import Preference API

The Update Preferences API allows you to edit an existing import preference.

Update Import Preference Protocol and URI

URI	/api/rest/importpreference/{id} where id is the ID of the import preference you want to edit.
Method	PUT
Permissions	Bulk Import
Content Type	multipart/form-data

Update Import Preference Response Fields

Field	Description
name	Name of the import preference.
type	Type of import preference.
mappings	List of field mappings for the import preference.
field	Field for the specified import preference.
column	Column heading for the field.
dataType	Type of data in the field.

Update Import Preference JSON File Example

The following is an example of a formatted JSON request.

```
{
  "name": "Updated Name",
  "type": "persons",
  "mapping": [
    {
      "field": "personId",
      "column": "Person ID",
      "dataType": "Text"
    }
  ]
}
```

```
    }  
  ]  
}
```

Update Import Preference System Response

The system responds to a successful import preference deletion with a 200 OK Status.

Inclusion/Exclusion List API

Use the Inclusion/Exclusion List API to create, define, update, or delete list of extensions, phone numbers, or contact directions you either do or do not want to record. This API uses four methods:

- GET InclusionExclusion: Allows you to retrieve one or all Inclusion/Exclusion lists.
- PUT InclusionExclusion: Allows you to update information in the Inclusion/Exclusion list.
- POST InclusionExclusion: Allows you to create an Inclusion/Exclusion list.
- DELETE InclusionExclusion: Allows you to delete an Include/Exclude list.

GET Inclusion/Exclusion List API

GET Include/Exclude List allows you to retrieve one or all Include/Exclude lists.

GET Inclusion/Exclusion List API Protocol and URI

URI	<code>/api/rest/recording/inclusionExclusion</code> <code>/api/rest/recording/inclusionExclusion/<id></code>
Method	GET
Permissions	Administer QM
Content Type	application/JSON
Parameters	<id> = Inclusion/Exclusion list ID

GET Inclusion/Exclusion List API Request Fields

Field	Req?	Type	Description
<code>inclusionExclusionListId</code>	Y	Integer	Inclusion/Exclusion List ID.
<code>inclusionExclusionType</code>	Y	Integer	Inclusion/Exclusion type: 1 = Inclusion

Field	Req?	Type	Description
			2 = Exclusion
inclusionExclusionPatternType	N	Integer	<p>Pattern type of the Inclusion/Exclusion list”</p> <p>1 = ANI (Calling number) 2 = DNIS (Called number) 3 = Extension 4 = Phone number 5 = Any</p>
pattern	N	String	<p>Pattern of the numbers in the Inclusion/Exclusion list. This allows you to specify a range of numbers to include or exclude. The pattern field allows two wildcard characters, and the plus (+) sign:</p> <p>? = a single digit</p> <div>EXAMPLE 612822???? includes or excludes all numbers in the 612 area code with the 822 exchange.</div> <p>* = Any number of digits</p> <div>EXAMPLE 612* includes or excludes all numbers in the 612 area code.</div> <p>+ = Country code indicator (only valid at the start of the string)</p> <div>EXAMPLE +44 includes or</div>

Field	Req?	Type	Description
			<p>excludes contacts in the United Kingdom.</p> <p>IMPORTANT If you export an inclusion or exclusion list that includes an international calling code with the plus (+) sign, Excel will treat the number as a mathematical expression. To use these lists, convert the exported .CSV file to text (.TXT), open the file in Excel, and define this as a text formatted column.</p>
inclusionExclusionCallDirection	N	Integer	<p>ID for the direction of the call:</p> <p>1 = Inbound 2 = Outbound 3 = Either</p>

GET Service API Response Fields

The JSON output includes fields defined in the following table.

Field	Description
inclusionExclusionListId	Inclusion/Exclusion List ID.
inclusionExclusionType	<p>Inclusion/Exclusion type:</p> <p>1 = Inclusion 2 = Exclusion</p>

Field	Description
inclusionExclusionPatternType	<p>Pattern type of the Inclusion/Exclusion list"</p> <p>1 = ANI (Calling number) 2 = DNIS (Called number) 3 = Extension 4 = Phone number 5 = Any</p>
pattern	<p>Pattern of the numbers in the Inclusion/Exclusion list. This allows you to specify a range of numbers to include or exclude. The pattern field allows two wildcard characters, and the plus (+) sign:</p> <p>? = a single digit</p> <p>EXAMPLE 612822???? includes or excludes all numbers in the 612 area code with the 822 exchange.</p> <p>* = Any number of digits</p> <p>EXAMPLE 612* includes or excludes all numbers in the 612 area code.</p> <p>+ = Country code indicator (only valid at the start of the string)</p> <p>EXAMPLE +44 includes or excludes contacts in the United Kingdom.</p> <p>IMPORTANT If you export an inclusion or exclusion list that includes an international calling code with the plus (+) sign, Excel will treat the</p>

Field	Description
	number as a mathematical expression. To use these lists, convert the exported .CSV file to text (.TXT), open the file in Excel, and define this as a text formatted column.
inclusionExclusionCallDirection	ID for the direction of the call: 1 = Inbound 2 = Outbound 3 = Either

GET Service API JSON File Example

```
{  
  "inclusionExclusionListId" : <number>,  
  "inclusionExclusionType" : <number>,  
  "inclusionExclusionPatternType" : <number>,  
  "pattern" : <string>,  
  "inclusionExclusionCallDirection" : <number>,  
}
```

PUT Include/Exclude List API

PUT Include/Exclude List allows you to update existing Inclusion/Exclusion lists.

PUT Include/Exclude List API Protocol and URI

URI	/api/rest/recording/inclusionExclusion/<id>
Method	PUT

Permissions	Administer QM
Content Type	application/JSON

PUT Include/Exclude List API Request Fields

Field	Req?	Type	Description
inclusionExclusionListId	Y	Integer	Inclusion/Exclusion List ID.
inclusionExclusionType	Y	Integer	Inclusion/Exclusion type: 1 = Inclusion 2 = Exclusion
inclusionExclusionPatternType	N	Integer	Pattern type of the Inclusion/Exclusion list: 1 = ANI (Calling number) 2 = DNIS (Called number) 3 = Extension 4 = Phone number 5 = Any
pattern	N	String	Pattern of the numbers in the Inclusion/Exclusion list. This allows you to specify a range of numbers to include or exclude. The pattern field allows two wildcard characters, and the plus (+) sign: ? = a single digit <div>EXAMPLE 612822???? includes or excludes all numbers in the 612 area code with the 822 exchange.</div> * = Any number of digits

Field	Req?	Type	Description
			<p>EXAMPLE 612* includes or excludes all numbers in the 612 area code.</p> <p>+ = Country code indicator (only valid at the start of the string)</p> <p>EXAMPLE +44 includes or excludes contacts in the United Kingdom.</p> <p>IMPORTANT If you export an inclusion or exclusion list that includes an international calling code with the plus (+) sign, Excel will treat the number as a mathematical expression. To use these lists, convert the exported .CSV file to text (.TXT), open the file in Excel, and define this as a text formatted column.</p>
inclusionExclusionCallDirection	N	Integer	ID for the direction of the call: 1 = Inbound 2 = Outbound 3 = Either

PUT Include/Exclude List API Response Fields

The JSON output includes fields defined in the following table.

Field	Description
inclusionExclusionListId	Inclusion/Exclusion List ID.
inclusionExclusionType	<p>Inclusion/Exclusion type:</p> <p>1 = Inclusion</p> <p>2 = Exclusion</p>
inclusionExclusionPatternType	<p>Pattern type of the Inclusion/Exclusion list"</p> <p>1 = ANI (Calling number)</p> <p>2 = DNIS (Called number)</p> <p>3 = Extension</p> <p>4 = Phone number</p> <p>5 = Any</p>
pattern	<p>Pattern of the numbers in the Inclusion/Exclusion list. This allows you to specify a range of numbers to include or exclude. The pattern field allows two wildcard characters, and the plus (+) sign:</p> <p>? = a single digit</p> <div> <p>EXAMPLE 612822???? includes or excludes all numbers in the 612 area code with the 822 exchange.</p> </div> <p>* = Any number of digits</p> <div> <p>EXAMPLE 612* includes or excludes all numbers in the 612 area code.</p> </div> <p>+ = Country code indicator (only valid at the start of the string)</p> <div> <p>EXAMPLE +44 includes or excludes contacts in the United Kingdom.</p> </div>

Field	Description
	<div>IMPORTANT If you export an inclusion or exclusion list that includes an international calling code with the plus (+) sign, Excel will treat the number as a mathematical expression. To use these lists, convert the exported .CSV file to text (.TXT), open the file in Excel, and define this as a text formatted column.</div>

inclusionExclusionCallDirection ID for the direction of the call:

1 = Inbound
2 = Outbound
3 = Either

PUT Include/Exclude List API JSON File Example

```
{  
  "inclusionExclusionListId" : <number>,  
  "inclusionExclusionType" : <number>,  
  "inclusionExclusionPatternType" : <number>,  
  "pattern" : <string>,  
  "inclusionExclusionCallDirection" : <number>,  
}
```

POST Inclusion/Exclusion List API

POST Inclusion/Exclusion List allows you to create a list of contacts to include in or exclude from recording.

POST Inclusion/Exclusion List API Protocol and URI

URI	/api/rest/recording/inclusionExclusion
	/api/rest/recording/inclusionExclusion/<id>
Method	POST
Permissions	Administer QM
Content Type	application/JSON

POST Inclusion/Exclusion List API Request Fields

Field	Req?	Type	Description
inclusionExclusionListId	Y	Integer	Inclusion/Exclusion List ID.
inclusionExclusionType	Y	Integer	Inclusion/Exclusion type: 1 = Inclusion 2 = Exclusion
inclusionExclusionPatternType	N	Integer	Pattern type of the Inclusion/Exclusion list” 1 = ANI (Calling number) 2 = DNIS (Called number) 3 = Extension 4 = Phone number 5 = Any
pattern	N	String	Pattern of the numbers in the Inclusion/Exclusion list. This allows you to specify a range of numbers to include or exclude. The pattern field allows two wildcard characters, and the plus (+) sign: ? = a single digit

Field	Req?	Type	Description
			<p>EXAMPLE 612822????</p> <p>includes or excludes all numbers in the 612 area code with the 822 exchange.</p> <p>* = Any number of digits</p>
			<p>EXAMPLE 612* includes or excludes all numbers in the 612 area code.</p> <p>+ = Country code indicator (only valid at the start of the string)</p>
			<p>EXAMPLE +44 includes or excludes contacts in the United Kingdom.</p>
			<p>IMPORTANT If you export an inclusion or exclusion list that includes an international calling code with the plus (+) sign, Excel will treat the number as a mathematical expression. To use these lists, convert the exported .CSV file to text (.TXT), open the file in Excel, and define this as a text formatted column.</p>
inclusionExclusionCallDirection	N	Integer	ID for the direction of the call: 1 = Inbound

Field	Req?	Type	Description
			2 = Outbound 3 = Either

POST Inclusion/Exclusion List API Response Fields

The JSON output includes fields defined in the following table.

Field	Description
inclusionExclusionListId	Inclusion/Exclusion List ID.
inclusionExclusionType	Inclusion/Exclusion type: 1 = Inclusion 2 = Exclusion
inclusionExclusionPatternType	Pattern type of the inclusion/exclusion list: 1 = ANI (Calling number) 2 = DNIS (Called number) 3 = Extension 4 = Phone number 5 = Any
pattern	Pattern of the numbers in the Inclusion/Exclusion list. This allows you to specify a range of numbers to include or exclude. The pattern field allows two wildcard characters: ? = a single digit <div> EXAMPLE 612822???? includes or excludes all numbers in the 612 area code with the 822 exchange. </div> * = Any number of digits

Field	Description
	EXAMPLE 612* includes or excludes all numbers in the 612 area code.
inclusionExclusionCallDirection	ID for the direction of the call: 1 = Inbound 2 = Outbound 3 = Either

POST Inclusion/Exclusion List API JSON File Example

```
{  
  "inclusionExclusionListId" : <number>,  
  "inclusionExclusionType" : <number>,  
  "inclusionExclusionPatternType" : <number>,  
  "pattern" : <string>,  
  "inclusionExclusionCallDirection" : <number>,  
}
```

DELETE Include/Exclude List API

DELETE Include/Exclude List allows you to delete an Include/Exclude List.

DELETE Include/Exclude List API Protocol and URI

URI	/api/rest/recording/inclusionExclusion/<id>
Method	POST
Permissions	Administer QM
Content Type	application/JSON

Delete Include/Exclude List System Response

The system responds to a successful import preference deletion with a 200 OK Status.

Organizational Structure APIs

The Organizational Structure APIs are used to retrieve or create basic information regarding a tenant.

This section describes the following organizational structure APIs:

- Assign roles to person
- Common group
- Common permissions
- Group
- Group by ID (with teams)
- Group (with scope)
- Group and person
- Person
- Person by ID
- Person (with scope)
- Person time zone
- Roles
- Site
- Team
- Team by ID (with scope)
- Team (with scope)
- Tenant

Assign Roles to a Person API

The Assign Roles to a Person API allows you retrieve or update a person's role.

Assign Roles to a Person API Protocol and URI

URI	<code>/api/rest/org/common/<group></code>
-----	---

Method	POST
Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data

Assign Roles to a Person API Request Fields

Name	Req?	Description
name	Y	Name of the group
parentGroupId	Y	Unique ID of the parent group.
teams	N	list of team IDs associated with the team.

Assign Roles to a Person API JSON File Example

The following is an example of a formatted JSON response.

```
[
  {
    "id":4,
    "name":"tenantAdmin",
    "groups":,
    {
      "id":2,
      "name":"tenant CCS 1",
    },
    ...
  ]
```

Common Group API

This API creates a new group with the specified data.

Common Group API Protocol and URI

URI	/api/rest/org/common/group>
Method	POST
Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data

Common Group API Request Fields

Name	Req?	Description
name	Y	Name of the group
parentGroupld	Y	Unique ID of the parent group.
teams	N	list of team IDs associated with the team.

Organizational Structure Common API (Drill-down Information)

This API returns a JSON array containing information for each group, all the teams in each group, and all the agents in each team, for the scope of the user.

Common API Protocol and URI

URI	/api/rest/org/common/common/permission/<permission>
Method	GET
Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data
Parameter	permission(s)

Common API Request Fields

Name	Req?	Description
permission	Y	Permission name for which you want to list group and team permission information.

Common API Response Fields

The JSON output includes fields defined in the following table.

Name	Description
groupId	Group ID for the teams in the array.
name	Name of the group.
displayId	Display ID of the group.
parentGroupId	Id of the specified group's parent group.
parentGroupName	Name of the specified group's parent group.
teams	Team information.
personId	Person ID of the user in the specified team.
firstName	First name of the user in the specified team.
lastName	Last name of the user in the specified team.
tenantId	Tenant ID of the user in the specified team.
email	Email address of the user in the specified team.
skillId	Skill ID of the user in the specified team.

Common API JSON File Example

The following is an example of a formatted JSON response.

```
[  
  {
```

```
"groupId":3,
"name":"Tenant 1 Group 1",
"displayId":3,
"parentGroupId":2,
"parentGroupName":"Tenant 1",
"teams":
  [
    {
      "groupId":4,
      "name":"Tenant 1 Team 1"
      "displayId":4,
      "parentGroupId":3,
      "parentGroupName":"Tenant 1 Group 1",
      "agents":
        [
          {
            "personId":7,
            "firstName":"al"
            "lastName":"dente",
            "groupId":4,
            "tenantId":2,
            "email":"al.dente",
            "skillId":"6"
          }
        ]
      [
        {
          "personId":8,
```

```
        "firstName": "max",
        "lastName": "stout",
        "groupId": 4,
        "tenantId": 2,
        "email": "max.stout",
        "skillId": "6"
      }
    ]
    ...
  },
  ...
}
}
}
}
```

Group API

Use this API to retrieve all groups to which the user has access, or to create a new group.

Group API Protocol and URI

For listing or creating all groups to which the user has access:

URI	/api/rest/org/group/
Method	GET
	POST

Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data

For listing or creating a specific group:

URI	/api/rest/org/group/<id>
Method	GET POST
Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data
Parameter	The group ID to which the user has access.

Group API Request Fields—All Groups

The creates new groups to which the user has access.

Name	Req?	Description
id	Y	Group ID to of the group to be displayed.
name	Y	Name of the group.
activated	Y	Activation time in epoch milliseconds.
deactivated	N	Deactivation time in epoch milliseconds.
ParentGroupld	Y	Parent group name for the group.

Group API Response Fields

The JSON output includes fields defined in the following table.

Name	Description
id	Group ID to of the group to be displayed.
name	Name of the group.

Group API JSON File Example

The following is an example of a formatted JSON response.

```
[
  {
    "id":4,
    "name":"Acme Rockets",
  },
  {
    "id":5,
    "name":"Associated Widgets",
  },
  ...
]
```

Details for a single group:

```
[
  {
    {
      "id":4,
      "name":"Acme Rockets",
      "activated",1395205200000,
      "deavtivated",32503615200000
    }
  },
  ...
]
```

```
}  
]
```

Group by ID (with Teams)

The Group by ID (with teams) API allows you to list information for the specified group (including its teams), update the specified group, or delete the team.

Group by ID (with Teams) Protocol and URI

URI	/api/rest/org/common/group/<id>
Method	GET POST DELETE
Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data
Parameter	Group ID

Group by ID (with Teams) Request Fields

The POST method updates the specified group record.

Name	Req?	Description
name	Y	Name of the group to be updated.
parentGroupId	Y	Parent group name for the new group.

Group by ID (with Teams) Response Fields

The JSON output includes fields defined in the following table.

Name	Description
id	Group ID to display.
name	Name of the group to display.
activated	Time since group activation, in epoch milliseconds.
deactivated	Time since group deactivation, in epoch milliseconds.
parentGroupId	Parent group name for the group.
teams	Detailed information on the teams within the group.
name	Team name.
groupId	Group ID for the team.

Group by ID (with Teams) JSON File Example

The following is an example of a formatted JSON response.

```
[
  {
    "id":3,
    "name":"Tenant 1 Group 1",
    "activated":1388556000000,
    "deactivated":32503615200000,
    "parentGroupId":2,
    "teams":
    [
      {
        "name":"Tenant 1 Team 1"
        "groupId":4
      }
    ]
  }
]
```

```
        "name": "Tenant 1 Team 2"
        "groupId": 5
    }
    ...
]
},
...
]
```

Group-Person API

The Group-Person API allows you to view, reassign, and add a person to a group.

Group-Person API Protocol and URI

URI	/api/rest/org/group/<groupId>/person/
Method	GET
	PUT
	POST
Permissions	ViewOrg
	UpdateOrg
Content Type	multipart/form-data
Parameter	groupId - ID of the group to which the persons

Group-Person API Request Fields

Reassign a person to a group, and returns all users in that group after the reassign.

Name	Req?	Description
personId	Y	Person ID of the user in the group.

Group-Person API Response Fields

The JSON output includes fields defined in the following table.

Name	Description
firstName	First name of the person in the group.
lastName	Last name of the person in the group.
personId	Person ID of the user in the group.

Group-Person API JSON File Example

The following is an example of a formatted JSON response.

```
[
  {
    "firstName": "al",
    "lastName": "dente",
    "personId": 2,
  },
  {
    "firstName": "max",
    "lastName": "stout",
    "personId": 3,
  },
  ...
]
```

Group (with Scope) API

The Group (with scope) API allows you to view and create a group.

Group (with Scope) API Protocol and URI

URI	/api/rest/org/common/group/permission/<permission>
Method	GET
	POST
Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data
Parameter	permission - Name of the group's scope.

Group (with Scope) API Request Fields

The POST method creates a group in the specified parent group.

Name	Req?	Description
name	Y	Name of the group.
parentGroupId	Y	ID of the parent group.

Group (with Scope) API Response Fields

The JSON output includes fields defined in the following table.

Name	Description
name	Name of the group.
id	ID of the group.

Group (with Scope) API JSON File Example

The following is an example of a formatted JSON response.

```
[
  {
    "name": "Tenant 1 Group 1",
    "groupId": 1,
  },
  {
    "name": "Tenant 1 Group 2",
    "groupId": 2,
  }
  ...
]
```

Permissions API

Use the Permissions API to retrieve all available permissions for a group.

Permissions API Protocol and URI

For listing or creating all groups to which the user has access:

URI	/api/rest/org/permissions/
Method	GET
Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data

Permissions API Response Fields

The JSON output includes fields defined in the following table.

Name	Description
id	ID of the specific permission.
name	Name of the permission.

Permissions API JSON File Example

The following is an example of a formatted JSON response.

```
[
  {
    "id":4,
    "name":"ExportRecording",
  },
  {
    "id":5,
    "name":"AlertOnApprovalRequired",
  },
  ...
]
```

Person API

The Person API displays or creates a new person (user) within Calabrio ONE.

Person API Protocol and URI

URI	/api/rest/org/common/person
Method	POST
Permissions	ViewOrg UpdateOrg

Content Type

multipart/form-data

Person API Request Fields

The POST method creates a new person/agent. Roles are not required for the new person; they will default to default agent role. The groupId is not required; it will default to default team, and person detail data is only required if the user is to be scheduled. Views is not required; the default view will be used..

Name	Req?	Description
firstName	Y	First name of the new person.
lastName	Y	Last name of the new person.
email	Y	New person's email address.
timeZone	Y	New person's time zone.
acdId	Y	ACD of the new person.
enabledForScheduled	Y	Follows the checkbox shown on the user edit/create page. Used by WFM instead of agent detail to determine whether to schedule the new person.
agentDetail		Provides detail for the new person
skillMappings	N	Lists the user's skill mappings.
exceptions	N	Lists the user's exceptions.
views	N	Defines the user's view settings.
viewId	N	User's view ID.
mainView	N	Indicates whether the view ID specified is the user's main view. True = User's main view False = Not user's main view

Name	Req?	Description
workShifts	N	User's work shift settings.
workShiftId	N	User's work shift ID.
shiftWeekStart	N	Date the user's shift week starts.

Person API JSON File Example

The following is an example of a formatted JSON response.

```
{
  "firstName": "Al",
  "lastName": "Dente",
  "email": "al.dente@domain.com",
  "password": "123456789",
  "timeZone": 1,
  "acdId": "999",
  "enabledForScheduling":true,
  "agentDetail": {
    "skillMappings": [
      1,
      2
    ],
    "exceptions": [
      1,
      2
    ],
    "views": [
      {
        "viewId": 1,
```

```

        "mainView": true
      }
    ],
    "workShifts": [
      {
        "workShiftId": 1,
        "shiftWeekStart": "2014-08-01"
      }
    ]
  }

```

Person by ID API

The Person by ID API. allows you to view or update detailed information about a specific user. It can also be used to delete a specific user.

Person by ID API Protocol and URI

URI	/api/rest/org/common/person/<personId>
Method	GET
	PUT
Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data
Parameter	personId

Person by ID API Request Fields (PUT Method)

The PUT method creates the specified user's detailed information.

IMPORTANT If the user you create using the PUT method is included in your ACD, the next time the ACD is synced, Calabrio ONE creates a duplicate person profile. You will need to use the Merge Person function to merge these person profiles.

Name	Req?	Description
id	Y	Person ID of the user.
acdId	Y	ID of the user's ACD.
acdServerId	Y	The ACD's server ID, as a string. This can be the ID configured on the ACD Configuration page in Calabrio ONE, or one of the following: <ul style="list-style-type: none"> ■ For systems that use the Unified CCE, this is required, and is the peripheral ID. ■ For systems that use an Avaya CM/CMS, this is required, and is the CMS ACD ID.
firstName	Y	User's first name.
lastName	Y	User's last name.
email	Y	User's email address.
displayName	Y	User's name as displayed in Calabrio ONE.
activated	Y	Date person was activated.
deactivated	N	Date person was deactivated
groupId	Y	ID of the user's group.
timeZone	Y	Time zone of the user's contact center.
enabledForScheduling	N	If set to True, Calabrio ONE uses this field rather than Agent Detail to determine whether to schedule the user.

Name	Req?	Description
agentDetails	N	List of details for the user.
active	N	Indicates whether the user is active.
companyStartDate	N	Date the user started working for the company.
departmentStartDate	N	Date the user started working in the department.
terminationDate	N	Last date the user worked for the company.
agentRank	N	User's rank in the department.
skillMappings	N	Lists the user's skill mappings.
id	N	Skill mapping ID.
name	N	Skill mapping name.
workShifts	N	User's work shift settings.
workShiftId	N	User's work shift ID.
workShiftName	N	Name of the user's work shift.
shiftWeekStart	N	Date the user's shift week starts.
exceptions	N	Lists the user's exceptions.
id	N	ID of the user's exception.
name	N	Name of the user's exception.
date	N	Date of the user's exception.
start	N	Start date of the user's exception.
end	N	End date of the user's exception.
durationHours	N	Number of hours for the user's exception.
entireDay	N	Indicates whether the exception is for an entire day: True = Entire day exception

Name	Req?	Description
		False = less than an entire day exception
paid	N	Indicates whether the exception is paid. True = Paid exception False = Unpaid exception
views	N	Defines the user's view settings.
viewId	N	User's view ID.
name	N	User's view name.
mainView	N	Indicates whether the view ID specified is the user's main view. True = User's main view False = Not user's main view

Person by ID API Response Fields

The JSON output includes fields defined in the following table.

Field	Description
firstName	User's first name.
lastName	User's last name.
email	User's email address.
timeZone	Time zone of the user's contact center.
acdId	User[s ACD ID.
groupId	User's groupID
enabledForScheduling	If set to True, Calabrio ONE uses this field rather than Agent Detail to determine whether to schedule the user.

Field	Description
AgentDetail	Lists detailed information for the user.
skillMappings	Lists the user's skill mappings.
exceptions	Lists the user's exceptions.
views	Defines the user's view settings.
viewId	Defines the user's view ID.
mainView	Sets whether the view ID specified is the user's main view.
workShifts	Defines the user's work shift settings.
workShiftId	Defines the user's work shift ID.
shiftWeekStart	Sets the date of the user's shift week.

Person by ID API JSON File Example

The following is an example of a formatted JSON response.

```
{
  "firstName": "Al",
  "lastName": "Dente",
  "email": "al.dente1233333335555@yourdomain.com",
  "timeZone": 1,
  "groupId": "6",
  "enabledForScheduling": true,
  "agentDetail": {
    "skillMappings": [
      1,
      2
    ],
    "exceptions": [
```

```
        1,
        2,
        4
    ],
    "views": [
        {
            "viewId": 2,
            "mainView": true
        }
    ],
    "workShifts": [
        {
            "workShiftId": 1,
            "shiftWeekStart": "2014-08-01"
        }
    ]
}
]
```

Person's Time Zone API

The Person's Time Zone API lists the specified person's configured time zone.

Person's Time Zone API Protocol and URI

URI	/api/rest/org/person/<personId>/timezone
Method	GET
Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data
Parameter	personId

Person's Time Zone API Response Fields

The JSON output includes fields defined in the following table.

Field	Description
id	Time zone ID for the user.
name	Name of the user's time zone.

Person's Time Zone API JSON File Example

The following is an example of a formatted JSON response.

```
[
  {
    "id": "GMT-6:00",
    "name": "Central Time Zone"
  }
]
```

Roles API

The Roles API allows you to read all of the roles of a tenant.

Roles API Protocol and URI

URI	/api/rest/org/role
Method	GET
	POST
Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data
Parameter	tenantId

Roles API Request Fields

The POST method creates the specified role for the tenant.

Name	Req?	Description
name	Y	Name of the new tenant role.
tenantId	Y	Tenant role ID associated with the new role.
permissions	Y	Permissions assigned to the new role.
id	Y	Permission ID for the new role.
name	Y	Name of the permission for the new role.

Roles API Response Fields

The JSON output includes fields defined in the following tables.

The following fields are returned when retrieving all roles for a tenant:

Field	Description
ID	Tenant role ID.
Name	Name associated with the tenant role ID.

The following fields are returned when retrieving a specific role for a tenant:

Field	Description
ID	Tenant role ID.
Name	Name associated with the tenant role ID.
Permissions	Permissions assigned to the role.
ID	Permission ID for the role.
Name	Name of the permission for the role.

Roles API JSON File Example

The following are examples of formatted JSON responses.

Listing all tenant roles:

```
[
  {
    "id":20
    "name":"SUPERVISOR"
  },
  {
    "id":21
    "name":"TenantAdmin"
  },
  {
    "id":19
    "name":"Agent"
  }
]
```

Listing permissions for a specific role:

```
[
  {
    "id":21
    "name":"TenantAdmin"
    "tenantId":39
    "permissions":
      [{
        "id":4
        "name":"UpdateOrg"
      }
      {
        "id":3
        "name":"ViewOrg"
      }
    ]
  }
]
```

Team API

The Team API allows you to create new teams and assign them to a group.

Team API Protocol and URI

URI	/api/rest/org/common/team
Method	POST
Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data

Team API Request Fields

Name	Req?	Description
name	Y	Name of the new team.
parentGroupId	Y	ID of the group to which the new team is assigned.
users	N	IDs of the users assigned to the new team.

Team API JSON File Example

The following is an example of a formatted JSON response.

```
[
  {
    "name": "team one",
    "parentTeamId": 1,
    "users": 1,2,3,4,5
  }
]
```

Teams by ID (with Agents)

The Team by ID (with Agent) API produces a list of agents within a team, or updates a team's information.

Teams by ID (with Agents) Protocol and URI

URI	/api/rest/org/common/team/<teamId>
Method	GET
	PUT
	DELETE

Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data
Parameter	teamId

Teams by ID (with Agents) Request Fields

Name	Req?	Description
name	Y	Name of the team to be added.
parentGroupId	Y	Name of the parent group of the new team.

Teams by ID (with Agents) Response Fields

The JSON output includes fields defined in the following table.

Field	Description
ID	Tenant team ID.
Name	Tenant team name.
Activated	Team activation time in epoch milliseconds.
Deactivated	Team deactivation time in epoch milliseconds.
Parent Group ID	Tenant ID for the group to which the team belongs
Agents	Detail information about the agents in the team.
Person ID	ID of the agent.
Tenant ID	ID of the tenant.
ACD ID	ID of the tenant's ACD.
First Name	Agent's first name.
Last Name	Agent's last name.

Field	Description
Email	Agent's email address.
Display ID	Tenant's display ID for the agent.
Group ID	Group ID for the agent.
Activated	Agent activation time in epoch milliseconds.
Deactivated	Agent deactivation time in epoch milliseconds.
Is Synchronized?	Defines whether the agent is synchronized from an ACD. True = Agent is synchronized with an ACD. False = Agent is not synchronized from an ACD.
Time Zone	Time zone in which the team is located.
AD Login	Active Directory login name.

Teams by ID (with Agents) JSON File Example

The following is an example of a formatted JSON response.

```
[
  {
    "id":8,
    "name":"Tenant 1 Team 1",
    "activated":1388556000000,
    "deactivated":3250361200000,
    "parentGroupId":21,
    "agents":
    [
      {
        "personId":2,
        "tenantId":4,
```

```
"acdId":24,
"firstName":"al",
"lastName":"dente",
"email":"al.dente",
"displayId":"Al Dente",
"groupId":6,
"activated":1388556000000,
"deactivated":3250361200000,
"isSynchronized":true,
"timeZone":null,
"adLogin":true
},
{
"personId":5,
"tenantId":4,
"acdId":24,
"firstName":"max",
"lastName":"stout",
"email":"max.stout",
"displayId":"Max Stout",
"groupId":6,
"activated":1388556000000,
"deactivated":3250361200000,
"isSynchronized":true,
"timeZone":null,
"adLogin":true
},
...
```



```
    ]  
  },  
  ...  
]
```

Team (with Scope)

The Team (with Scope) API allows you to list an array of teams within your scope, or to create a team in the specified group.

Team (with Scope) Protocol and URI

URI	/api/rest/org/common/team/permission/<permission>
Method	GET POST
Permissions	ViewOrg UpdateOrg
Content Type	multipart/form-data
Parameter	permission

Team (with Scope) Request Fields

Name	Req?	Description
name	Y	Name of the team to be created.
ParentGroupId	Y	Parent group to which the new team will belong.

Team (with Scope) Response Fields

The JSON output includes fields defined in the following table.

Name	Description
name	Name of the team to be created.
GroupId	Parent group to which the new team will belong.

Team (with Scope) JSON File Example

The following is an example of a formatted JSON response.

```
[
  {
    "name": "Tenant 1 Team 1",
    "groupId": 2,
  },
  {
    "name": "Tenant 1 Team 2",
    "groupId": 2,
  },
]
```

Tenant API

The Tenant API displays a list of all tenants in your scope, or creates a tenant.

Tenant API Protocol and URI

URI	/api/rest/org/tenant
Method	GET POST
Permissions	ViewOrg UpdateOrg

Content Type multipart/form-data

Tenant API Request Fields

The GET method reads all roles of a specified person mapped to groups. The result is an array of roles, and each role has an array of groups.

Name	Req?	Description
name	Y	Name of the tenant.
activated	Y	Activation time in epoch milliseconds.
deactivated	N	Deactivation time in epoch milliseconds.

Tenant API Response Fields

The JSON output includes fields defined in the following table.

Name	Description
Name	Name of the tenant.
Activated	Activation time in epoch milliseconds.
Deactivated	Deactivation time in epoch milliseconds.

Tenant API JSON File Example

The following is an example of a formatted JSON response.

```
[
  {
    "name": "tenant 1",
    "activated": 1395032400000,
    "deactivated": 32503615200000,
  },
  {
```

```
        "name": "tenant 2",  
        "activated": 1395035860000,  
        "deactivated": 3350369990000,  
    },  
]
```

Real-Time Agent States API

The Real-Time Agent States API provides data for the real-time agent states of a specific list of agents within a specific time range. You can use this data to determine the exact times that agents logged in and logged out of the ACD.

For the Real-Time Agent States API to return data, the agents you request must meet the following conditions:

- Have real-time data
- Be in your (the requesting user's) view

The Real-Time Agent States API will not return any data for users who do not meet these two conditions.

NOTE You can request data for a time range of up to 31 days.

Real-Time Agent States API Protocol and URI

URISS	/api/rest/scheduling/realTime/activity/detail
Method	POST
Permissions	Administer WFM

Parameters

Field	Req?	Type	Description
fromTime	Y	Number	The start time of the data for the real-time agent states. Format = Epoch time, in milliseconds.

NOTE The fromTime parameter is inclusive. For more information about the fromTime parameter, see [fromTime](#)

Field	Req?	Type	Description
Parameter Considerations.			
toTime	Y	Number	The end time of the data for the real-time agent states. Format = Epoch time, in milliseconds.
NOTE The toTime parameter is not inclusive.			

fromTime Parameter Considerations

If an agent leaves a state that begins before the parameters you select and enters another state between them, the Real-Time Agent States API will include both states in its response, even though one of them occurs before the fromTime parameter.

EXAMPLE

You request real-time agent state data from 1:30-2:30 PM on January 24, 2018, formatted as epoch time in milliseconds, for one agent.

On that day, the agent did the following:

- Entered the HOLD state at 1:15 PM
- Changed to the TALK state at 1:45 PM

In this situation, the response includes both the HOLD state and the TALK state, even though the HOLD state begin before the fromTime parameter (1:30) for your request.

Real-Time Agent States API Request Fields

Field	Req?	Type	Description
agentIds	Y	Number	(Optional) The IDs of the agents that you want real-

Field	Req?	Type	Description
-------	------	------	-------------

time agent state data for (separated by commas).

NOTE If you do not specify agent IDs, real-time data for all agents in your view will be returned.

Real-Time Agent States API Response Fields

Name	Description
agentId	The agent's ID.
employeeId	The agent's employee ID. Can be null.
realTimeActivities	The details regarding the agent's real-time states.
agentState	The agent's real-time state : <ul style="list-style-type: none">■ LOGGED_OUT■ READY_WAITING■ TALK■ WORK_AFTER_CONTACT■ HOLD■ NOT_READY_BUSY
reasonCode	The reason code for the agent state. Can be null.
timestamp	The time that the agent's agent state changed. The format is epoch time in milliseconds.

Real-Time Agent States API JSON File Examples

Request File Example

```
{  
    "agentIds": [number,number,number,...]  
}
```

Response File Example

```
[  
    {  
        "agentId": number,  
        "employeeID": string,  
        "realTimeActivities":  
        [  
            {  
                "agentState": string,  
                "reasonCode": string,  
                "timestamp": number,  
            },  
            ...  
        ]  
    },  
    ...  
]
```


Real-Time Data Capture API

The WFM real-time data capture API can be used to notify Calabrio ONE of real-time agent state information for any ACD. This real-time data is then used by Calabrio ONE to calculate agent adherence and conformance.

You can submit each agent state change as a separate API request, or bundle several agent state changes into a single request. In general, sending multiple agent state changes in a single request results in higher performance.

1. On application startup, establish an HTTPS session with the Application server.
2. For the life of the application:
 - a. Monitor agent state changes using an ACD-specific integration method.
 - b. Submit agent state changes to the Data server.
3. On application shutdown, destroy the HTTPS session.

Real-Time Data Capture API Protocol and URI

URI	/api/rest/scheduling/gis/realTimeAgentState
Method	POST
Permissions	WFM App Management
Content Type	multipart/form-data

Real-Time Data Capture API Request Fields

Name	Req?	Type	Description
userId	Y	String	User's login ID.
password	Y	String	User's password.
locale	Y	String	User's language.

Real-Time Data Capture API Response Fields

The JSON output includes fields defined in the following table.

Field	Descriptions
acdAgentId	The ACD identifier for the agent. This is the agent's ACD ID in Calabrio ONE (Application Management > Users > Agents).
gisStateIdentifier	<p>The identifier for the agent state.</p> <ul style="list-style-type: none">■ 1—Logout. The agent has logged out of the ACD. In many ACDs, a numeric reason code might accompany this state to indicate the reason for the state change.■ 2—Not Ready. The agent is not accepting contacts from the ACD. In many ACDs, a numeric reason code might accompany this state to indicate the reason for the state change.■ 3—Ready. The agent is ready to accept contacts from the ACD.■ 4—Talking. The agent is on a contact.■ 5—Work Not Ready. The agent is engaged in after contact work and will enter a Not Ready state when finished.■ 6—Work Ready. The agent is engaged in after contact work and will enter a Ready state when finished.■ 10—Hold. The agent has placed the contact on hold. <p>NOTE If the ACD has an after contact work state, but makes no distinction between Work Not Ready and Work Ready, then either state can be used.</p>
timestamp	The time that the agent state change took place, expressed in milliseconds since epoch.
reasonCode	An optional reason code. This can be null or blank. Valid values are 1-65535, or a text string.

Real-Time Data Capture API JSON File Example

The following is an example of a formatted JSON response.

```
[  
  {  
    "acdAgentId":string,  
    "gisStateIdentifier":string,  
    "timestamp":number,  
    "reasonCode":number  
  }, ...  
]
```

Destroying the Session

On application shutdown, you should destroy the HTTPS session (log out).

To log out:

- Issue an HTTPS DELETE request to:

`https://calabriocloud.com/api/rest/authorize`

System Response

The system responds to a successful import preference deletion with a 200 OK Status.

Recording Controls API

The Recording Controls API exists at the server level and within the Calabrio ONE application user interface. It provides a means for users to create an external application that interfaces with the Calabrio ONE. The API does the following:

- Tags calls for recording and retention
- Pauses and resumes a recording
- Attaches user-defined metadata to calls
- Segments (divides) recordings
- Logs on to and off of phones (agent recording only—not supported for Gateway recording)
- Starts and stops screen recording

NOTE The Recording Controls Authentication API allows users to integrate third-party applications into Recording Controls. When using this API, the destination for Recording Controls is a data server rather than the Calabrio ONE Web Service.

For information on using the Recording Controls Authentication API, refer to [Logging In to the Recording Controls API](#).

Recording Controls API Protocol and URI

URI	/api/rest/recordingcontrols/<command>
Method	POST
Permissions	Recording Controls
Content Type	application/JSON

URI Request Parameters

The <command> portion of the URL specifies the recording control command you are issuing. The available commands are listed below.

Query Parameters

Field	Req?	Type	Description
acdId	N	String	<p>The agent's ID in the ACD, as a string.</p> <div> <p>NOTE The acdServerId parameter is required if you use the acdId parameter.</p> <p>NOTE If you use the actual, Calabrio-generated and stored acdServerId, the acdId and acdServerId are used to identify the user.</p> <p>NOTE The acdId, acdServerId, and acdServerType fields must be included within a metadata object in the body of the request. Other documented fields need to be passed via the URL</p> </div>
acdServerId	N	String	<p>The server's ID for the ACD, as a string. This can be the ID configured on the ACD Configuration page in Calabrio ONE, or one of the following:</p> <ul style="list-style-type: none"> ■ For systems that use the Unified CCE,

Field	Req?	Type	Description
			<p>this is required, and is the peripheral ID.</p> <ul style="list-style-type: none"> ■ For systems that use an Avaya CM/CMS, this is required, and is the CMS ACD ID.
acdServerType	N	String	<p>The type of ACD configured.</p> <ul style="list-style-type: none"> ■ Unified CCE (UCCE) ■ AVAYA <p>NOTE <code>acdServerType</code> is required when <code>acdServerId</code> is a value other than a Calabrio-generated and stored value.</p>
active_call_only	N	Boolean	<p>Default is false. Metadata and tag commands can apply to either the active call or the previously completed call. If the <code>active_call_only</code> flag is set to true, a metadata or tag command will only apply if a call is currently in progress. If no call is in progress, the command will be ignored. DEFAULT=False</p>
personId	N	String	<p>Specifies the user to whom the recording control API command should apply. If the <code>personId</code> parameter is not provided, Calabrio ONE uses the authenticated user issuing the command. If you provide a user identifier, it must be for a person in the authenticated user's scope.</p> <p>The user identifier is one of three formats. Processing determines which format is used</p>

Field	Req?	Type	Description
			<p>based on parsing the contents.</p> <ul style="list-style-type: none"> ■ Person ID—A unique identifier from WfoPerson.id ■ AD Login—A domain\username (requires “\”). ■ Email address—An email address (requires “@”). <p>NOTE A backslash (“\”) can only be added as a parameter. It cannot be embedded in the <personId> unless it is parametrized (<?personId=domain\username>) when using a Windows login value.</p> <p>EXAMPLE When using a personId, the request looks like this:</p> <pre>api/rest/recording controls/user/ <personId>/<command></pre>

Recording Controls Authentication API Protocol and URI

URI `/api/rest/recordingcontrols/user/5/<metadata>`

Method	POST
Permissions	Recording Controls
Content Type	application/JSON

NOTE For information on metadata syntax, refer to [Recording Controls API Request Commands](#).

Logging In to the Recording Controls API

Currently, the Recording Controls API supports Cisco, Avaya, or other devices configured to use recording controls. Use the following procedure to begin using the Recording Controls API:

1. Launch the Recording Controls service on a device. The server returns the login page.

NOTE Cisco phones use XML to display all services.

2. Enter your login credentials. Calabrio ONE passes credentials to the Tomcat servlet on the data server, which makes an `/api/rest/authorize` POST request to the application server on your device's behalf.

After the data server receives the `200 - Successful` response from application server, it stores the session cookies and sends the device to the main recording controls page.

3. From the main page, you can select the following commands:

- Logout
- Pause
- Resume
- Segment & Save
- Segment & Delete
- Metadata
- Tag

- Screen Start
- Screen Stop

When you make a selection, the request is again passed through the data server to the application server. The data server adds the session cookies that are stored when you logged in.

IMPORTANT The **Segment and Save** command splits the contact, resulting in two contacts. The **Segment and Delete** command deletes the previous segment immediately, and creates a new contact. It does not send the deleted portion of the segmented call to the recycle bin.

Logging Out of the Recording Controls API

You can keep using recording controls until the session times out or until you select **Logout**. The procedure for logging out is the same as logging in.

Recording Controls API Request Commands

The request body is a JSON object. Some commands have required or optional additional parameters. These are specified in the request body. If no additional parameters are required, an empty JSON object should be sent ({}).

Command	Gateway Recording	Smart Desktop Recording	Signaling Server Recording	Description
Login			X	Log user into the device with the given extension. Associates the user with the device for hoteling. Supported parameters in the request body: extension (string) - extension of the phone to log in to

Command	Gateway Recording	Smart Desktop Recording	Signaling Server Recording	Description
				<p>Example request body:</p> <pre>{ "extension" : "1234" }</pre>
Logout			X	<p>Log user out of the device with the given extension. Removes the association of the user to the device for hoteling.</p> <p>Supported parameters in the request body:</p> <p>extension (string) - extension of the phone to log out of</p> <p>Example request body:</p> <pre>{ "extension" : "1234" }</pre>
Metadata	X	X	X	<p>Attaches metadata to the active call.</p> <p>If there is no active call and active_call_only is false, this will attach metadata to the previous call.</p> <p>Supported parameters in the request body:</p> <p>metadata (array of objects)</p> <ul style="list-style-type: none"> ■ name (string) - metadata key ■ value (string) - metadata value <p>Example request body:</p>

Command	Gateway Recording	Smart Desktop Recording	Signaling Server Recording	Description
				<pre>{ "metadata" : [{"name" : "custom-data-key", "value" : "my custom data"}] }</pre>
Pause	X	X	X	<p>Pause both screen and audio recording for the active call.</p> <div> <p>NOTE When Gateway recording is used, Pause events are inserted into audio recordings during the reconciliation processes.</p> </div> <p>If the recording is already paused, this command is ignored.</p>
Resume	X	X	X	<p>Resume both screen and audio recording for the active call.</p> <p>If the recording is not paused, this command is ignored.</p>
Segment		X	X	<p>Start a new segment contact for the active call.</p> <p>Supported parameter in the request body:</p>

Command	Gateway Recording	Smart Desktop Recording	Signaling Server Recording	Description
				<p>delete (string)—whether to delete the previous segment</p> <ul style="list-style-type: none"> ■ Values = true or false ■ Defaults to false (save segment) ■ If true, the previous segment in the call is deleted immediately. ■ If false, end of call workflow is processed on the previous segment like a normal call. <p>Example request body:</p> <pre>{ "delete" : "true" }</pre>
Start_ Screen		X	X	<p>Start a screen only recording.</p> <ul style="list-style-type: none"> ■ If a regular call recording is in progress, a separate screen-only recording will be created. ■ If another screen-only recording has already been initiated, this command is ignored.
Stop_ Screen		X	X	<p>End a screen-only recording. If no screen-only recording is in progress, this command is ignored.</p>
Tag	X	X	X	<p>Sets the recording reason for the active call to tagged. If there is no</p>

Command	Gateway Recording	Smart Desktop Recording	Signaling Server Recording	Description
				active call and active_call_only is false, this will change the recording reason of the previous call.

Using Recording Controls from the Command Line

You can use the command line to send Recording Controls commands.

NOTE If you choose to use the command line, the commands and values must match the configured commands and values. If they don't match, the command will have no effect.

The following table lists the commands and their associated command line formats. These commands are not case-sensitive.

Command	Format
Metadata	<p>Set the value of a defined metadata key to be associated with the current contact. The key cannot be blank.</p> <p>If the key's string value does not match a predefined metadata key in the system, it is ignored. The value is optional. (The second pipe character in the string must still exist.) If left blank, it is assumed that you want to set the key's value to a blank string or the numeric value of zero.</p> <p>The format of the value must match the format of the key that it is setting. The formats include string, number, and date.</p> <pre>dcc -c "metadata <MetadataKey> <MetadataValue>"</pre>
Pause	Temporarily pause the capturing of desktop data, audio, and screen. Whatever media is being actively captured will be

Command	Format
	<p>paused when this command is issued. The service will stop writing data to the capture files. In the case of the desktop analytics data, it continues to write data, but any keypress events will result in the particular key being pressed to be written as an asterisk in the capture file.</p> <p>NOTE When Gateway recording is used, Pause events are inserted into audio recordings during the reconciliation processes.</p> <p>This command can be used to pause screen-only recordings:</p> <pre>dcc -c pause</pre>
Resume	<p>Resume previously paused media capture.</p> <pre>dcc -c resume</pre>
Segment Start	<p>Start a new segment contact for the active call.</p> <pre>dcc -c segment</pre>
Segment Stop	<p>Stop a new segment contact for the active call.</p> <pre>dcc -c segment <ani> <dnis> <associated> <delete></pre> <p>EXAMPLE For segment and delete:</p> <pre>dcc -c segment true</pre>
Tag	<p>Send an audit message with the TAG command, user name, and timestamp</p> <pre>.dcc -c tag</pre>

Simplified Recording Controls

When Simplified Recording Controls are set up, Calabrio ONE uses the data server's authentication to handle recording control API requests. As a result, users won't need to specify a username and password when issuing Recording Controls commands.

To set up Simplified Recording Controls:

1. If the Calabrio ONE Data Server Web Services is disabled, restart it and set its Startup type to **Automatic**.
2. Verify that tomcat server started up and deployed wars successfully. Look in the latest catalina.*.log file in C:\Program Files\Calabrio ONE\Data Server\Tomcat\logs.
3. Set the server port in the URL to 8080.

EXAMPLE `http://192.0.2.0:8080/api/rest/recordingcontrols/metadata`

4. Verify that your system is up and running correctly, using a tool such as Poster.

Use the following to make the GET request:

`GET http://192.0.2.0:8080/api/rest/system/tenant`

`Content-Type: text/html; charset=utf-8`

Use the following to make the POST request to test the metadata:

`POST http://10.192.102.22:8080/api/rest/recordingcontrols/metadata`

```
{
  "acdServerId": "43",
  "acdId": "16663",
  "metadata": [{
    "name":
      "text1",
    "value": "Test data"
  }]
}
```

```
]
}
```

If this test indicates that your system is not functioning, check the latest `localhost_access_log` for a `localhost_access_log.*.txt`. This log will indicate whether a request was made to this server. If it does not, this is an indication that requests are not being sent to this server on port 8080, and you have an issue with the sender.

Schedule Details by Agents and Date API

The Schedule Details by Agent and Date API retrieves detailed schedule information for all agents, or a specified list of agents across a date range. This API only returns data for agents who are within your scope and who are visible to an authenticated user.

NOTE If none of the agent IDs requested are in the requesting user's view, the API will return an empty JSON array.

Protocol and URI

URI	~/scheduling/schedule/activity/detail/
Method	GET and POST
Permissions	Plan Schedules

Parameters

Field	Req?	Type	Description
fromDate	Y	String	Start date of activity data. Format YYYY-MM-DD.
toDate	Y	String	End date of activity data. Format YYYY-MM-DD.

Request Fields

Field	Req?	Type	Description
agentIds	Y	Number	IDs of the agents for whom you are requesting activity data (separated by commas).

NOTE If you do not specify agent IDs,

Field	Req?	Type	Description
			data for all agents in your view will be returned.

For example:

```
POST ~/scheduling/schedule/activity/detail?fromDate=<date>&toDate=<date>
{
  "agentIds": [<agent id>, <agent id>, <agent id>]
}
```

Schedule Details by Agents and Date API Response Fields

Name	Description
agentId	Agent's unique ID.
employeeId	Agent's employee ID.
agentTimeZone	Time zone in which the agent's contact center resides.
	NOTE This is the agent's display time zone, which is their local time.
	NOTE Data will be returned based on the date specified in the tenant time zone. Activities that span midnight are not truncated at the end of the day. Instead, WFM returns the entire activity for all activities that have any part in the selected day in the tenant time zone.

Name	Description
	For example, if you submit an activity on October 9 that continues until October 10, you will receive results for the entire activity.
activitiesByDate	List of the agent's activities on the specified date.
date	Date of the agent's activities.
scheduledActivities	Detailed list of the agent's scheduled activities (each scheduled activity is listed).
activityType	Type of activity.
activityTypeLabel	Label for the activity type.
activityDetailName	Name of the specific activity.
serviceQueueId	Identifier of the Service Queue.
startTime	Activity start time. Format=UNIX time
endTime	Activity end time. Format=UNIX time
paid	Indicates whether this is a paid activity: true or false.
activityMetadata	Defines the metadata field for the activity.

Schedule Details by Agents and Date API JSON File Examples

Request File Example

```
{  
  "agentIds": [012345,012346,012347,...]  
}
```

Response File Example

```
[
  {
    "agentId": 1,
    "employeeID": "EMP123",
    "agentTimeZone": "America/Chicago"
    "activitiesByDate": [
      {
        "date": "2016-07-22",
        "scheduledActivities": [
          {
            "activityType": "lunch",
            "activityTypeLabel": "Lunch",
            "activityDetailName": "Special
Lunch",

            "serviceQueueId": 6,
            "startTime": "287579823492000",
            "endTime": "45832573458000",
            "paid": true
            "activityMetadata": "PRM - 1024"
          },
          ...
        ]
      },
      ...
    ]
  },
  ...
]
```

]

Schedule for Timespan API

The Schedule for Timespan API gets schedule activities for a specified timespan for the specified agent IDs. Only schedules for agents in the submitting user's views are returned. This API enables a caller to retrieve 60 days of schedule data for a single agent, or up to nine days for multiple agents.

Protocol and URI

URI	~/schedule/for/timespan/
Method	POST
Permissions	Edit Schedules or View Schedules permission is required. In the case of a user having View Schedules permission only, the user can retrieve only their own schedule.

Request Parameters

Name	Req?	Type	Description
fromTimestamp	Y	Long	From timestamp in epoch milliseconds. The duration from "fromTimestamp" to "toTimestamp" cannot exceed 9 days if multiple agentIds are specified. If a single agentId is specified, then the duration from "fromTimestamp" to "toTimestamp" cannot exceed 60 days.
toTimestamp	Y	Long	To timestamp in epoch milliseconds. The duration from "fromTimestamp" to "toTimestamp" cannot exceed 9 days if multiple agentIds are specified. If a single agentId is specified, then the duration from "fromTimestamp" to "toTimestamp" cannot exceed 60 days.

Request Fields

Name	Req?	Type	Description
agentIds	Y	array of Longs	The ID of agents who are in the submitting user's views. The number of IDs cannot exceed 1,000.

For example:

```
{  
  "agentIds" : [20, 32, 44]  
}
```

Response Fields

Name	Req?	Type	Description
agentId	Y	integer	The agent ID.
employeeId	Y	string	The employee ID. This field can be null or empty.
agentTimeZone	Y	string	The agent's display time zone (Java time zone ID, such as "America/Chicago").
activities	Y	array	An array of activity objects. This field can be empty.

Activity Objects

Name	Req?	Type	Description
activityType	Y	string	The activity type (not localized).
activityTypeLabel	Y	string	The activity type label (localized).
activityDetailName	Y	string	The activity detail name. This is null or empty unless the activity type is one of the following: <ul style="list-style-type: none">■ It is the service queue name if the activity type

Name	Req?	Type	Description
			is in service, closed service, or overtime for a service queue. <ul style="list-style-type: none">■ It is the multiskill group name if the activity type is in service, closed service, or overtime for a multiskill group.■ It is the break, lunch, exception, or project name if the activity type is one of those activities.
startTime	Y	long	The start timestamp of the activity in epoch milliseconds.
endTime	Y	long	The end timestamp of the activity in epoch milliseconds.
color	Y	string	The color HTML code.
serviceQueueId	N	long	The service queue ID. This is null if the activity type is not in service, closed service, or overtime for a service queue.
multiSkillGroupId	N	long	The multiskill group ID. This is null if the activity type is not in service, closed service, or overtime for a multiskill group.

Response Example

```
[
  {
    "agentId": 1,
    "employeeID": "EMP123",
    "agentTimeZone": "America/Chicago",
    "activities":
      [
```



```
{
  "activityType": "IN_SERVICE",
  "activityTypeLabel": "In Service",
  "activityDetailName": "SimSG1",
  "startTime": 1535378400000,
  "endTime":1535382900000,
  "color": "#7399BD",
  "serviceQueueId": 218
},
{
  "activityType": "LUNCH",
  "activityTypeLabel": "Lunch",
  "activityDetailName": "Special Lunch",
  "startTime": 1535382900000,
  "endTime":1535383800000,
  "color": "#A3AD00"
},
{
  "activityType": "IN_SERVICE_MSG",
  "activityTypeLabel": "In Service",
  "activityDetailName": "AW_SimMSG",
  "startTime": 1535383800000,
  "endTime":1535394600000,
  "color": "#6666FF",
  "multiSkillGroupId": 1
},
...
```

```
    ]  
  },  
  ...  
]
```

Service API

Use the Service API to create service queues and identify the services in a user's view. This API uses two methods:

- GET Service: Allows you to retrieve a list of services.
- POST Service: Allows you to create a service queue.

NOTE The Service API does not return login names (email addresses) for the agents. For agent and other login names, see [User API](#).

GET Service API

GET Service allows you to retrieve a list of services in your view.

GET Service API Protocol and URI

URI	/api/rest/scheduling/service
Method	GET
Permissions	Plan schedules
Content Type	multipart/form-data

GET Service API Request Fields

Field	Req?	Type	Description
mainViewOnly	N	Boolean	If true, only returns services that are in the caller's main view. Defaults to false (returns all services).
view	N	Boolean	If true, returns services along with assigned views. Defaults to false.

Field	Req?	Type	Description
skillMappings	N	Boolean	If true, returns services along with skill group mappings. Defaults to false.
contactType	N	Integer	<div>If provided, returns services whose service queue type has specified contact type. 0 = Interactive. 1 = Non-interactive.</div> <div>NOTE Returns 400 error if parameter is provided but the value is not 0 or 1.</div>
type	N	Integer	<div>If provided, returns services with that service queue type.</div> <div>NOTE Returns 400 error if parameter is provided but value is not an integer. Returns empty list if type is not an existing service queue type.</div>
forecastAllowed	N	Boolean	<div>If true, only returns services with “Do not generate forecasts or schedules for this service queue” unchecked.</div> <div>Can set to True in one of the following situations:</div> <div><ul style="list-style-type: none">■ With no other parameters■ With View and Skill Mappings required■ With view, skill mappings, and either type or contact type required.</div> <div>Defaults to false (returns all services).</div>

GET Service API Response Fields

The JSON output includes fields defined in the following table.

Field	Description
ID	Service queue ID. <div>NOTE The service queue ID is used by the Agents Scheduled by Service Queue API.</div>
Number	ACD service queue ID.
Name	Name of the service queue.
Priority	Service queue priority. Valid values are 0-999. Zero is the highest priority. Defaults to 0.
Virtual	Virtual service queue indicator. Defaults to false.
Color	Hex code of the service queue. Defaults to #7399BD (ActivityColor.IN_SERVICE_COLOR).
NotAllowForecast	Will not generate forecast or schedule if true. Defaults to false.
MSAQ	Enables multi-skill agent queuing. Defaults to false.
Type	Service queue type. Defaults to 0 (voice).
TypeDesc	Service queue type name.
ContactType	Service queue contact type. 0 = Interactive (Default). 1 = Non-interactive.
ViewIDs	Array of view IDs.
skillMappingIds	Array of skill mapping IDs.

GET Service API JSON File Example

```
[
  {
```

```
    "id" : 123,
    "number" : 456,
    "name" : "Sales",
    "priority" : 1,
    "virtual" : false,
    "color" : "#7399BD",
    "notAllowForecast" : false,
    "msaq" : false,
    "type" : 0,
    "typeDesc" : "Voice",
    "contactType" : 1,
    "shrinkageScenarioId": null,
    "viewIds" :[
        {
            "id" : 23
        },
        {
            "id" : 45
        }
    ],
    "skillMappingIds" :[
        {
            "id" : 11
        },
        {
            "id" : 12
        }
    ]
}
```

```

    }
  ]

```

POST Service API

POST Service allows you to create a new service queue in the user's view. The newly added service queue is added to all of the user's current views. If the user does not have any views assigned, they will not be able to perform this operation.

POST Service API Protocol and URI

URI	/api/rest/scheduling/service
Method	POST
Permissions	Administer Messaging, Administer WFM

POST Service API Request Fields

The JSON output includes fields defined in the following table.

Field	Req?	Type	Description
number	Y	Number	Identifies service queue in ACD. Unique. Not null. Max digits = 22
name	Y	String	Name of the service queue. Unique. Not empty. Max characters = 50
acdServiceId	Y	String	ID of the ACD service queue. Not empty. Max characters = 50
priority	Y	Number	Service queue priority. Valid values are 0-999. Zero is the highest priority. Defaults to 0. Unique. Not null. Max digits = 22

Field	Req?	Type	Description
color	N	String	Hex code of the service queue. Defaults to #7399BD (ActivityColor.IN_SERVICE_COLOR). Not empty. Must map to colorCode field in GET ~/config/color. Max characters = 50
notAllowForecast	N	Boolean	If true, will not generate forecast or schedule. Defaults to false.
msaq	N	Boolean	Enables multi-skill agent queuing. Defaults to false.
type	Y	Number	Service queue type. Defaults to 0 (voice). Existing service queue type.
closedHoursRedistributionType		Number	<p>Closed hours redistribution type.</p> <ul style="list-style-type: none"> ■ 0 = None ■ 1 = Proportional ■ 2 = Even <p>Defaults to 0.</p> <p>Required if the type is for service queue type with contact type of Non-Interactive else not used.</p>
handlingThreshold		Number	Handling threshold. 0-4320 minutes. Default to 0. A value is required if closedRedistType is 1 or 2. If closedRedistType is not 1 or 2, handlingThreshold is not used.
talkTime		Number	Average contact time in seconds. Cannot be negative.
workTime		Number	Average work time in seconds.

Field	Req?	Type	Description
			Cannot be negative.
serviceLevelObjectivePercent		Number	Percentage as 0-100 for a service queue with an Interactive contact type. If the service queue has a Non-Interactive contact type, then this field is ignored. Service queues with Non-Interactive contact types are hard coded to 100.
serviceLevelObjectiveSeconds		Number	Must be positive for contact type of Interactive. Ignored if type is for service queue type with contact type of Non-Interactive (will be hard coded to null).
productivityPercent	N	Number	Productivity percentage. Defaults to 0.
fteHourPerWeek	N	Number	FTE hours per week. Defaults to 0.
breakHoursPerWeek	N	Number	Break hours per week. Defaults to 0.
forecastStaffingAdjustmentFactor		Number	Forecast adjustment factor for number of agents. Default is 1.00. Range is 0.00-10.00.
days	Y	Array	<p>Array of day info. There must be at least one active weekday with open and close set.</p> <p>See Days Fields for definitions of the fields that the JSON output includes for days.</p>
skillMappings	Y	Array	Array of skill mapping info. If it is not available then the service queue to skill mappings relationship will not be

Field	Req?	Type	Description
			updated. See Skill Mapping Fields for definitions of the fields that the JSON output includes for skill mappings.
assignedDns	Y	Array	Array of DN info. If it is not available then the service queue to DN relationship will not be updated. See DN Fields for definitions of the fields that the JSON output includes for assigned DNs.
virtual		Boolean	If true, indicates that this is a virtual service queue.
virtualServices	Y	Array	Array of virtual service info. If it is not available then the service queue to source service service queues relationship will not be updated. See Virtual Service Fields for definitions of the fields that the JSON output includes for virtual services.
schedulingOrderParameters	Y	Array	Array of scheduling order info. If it is not available then the service queue scheduling priorities relationship will not be updated. See Scheduling Order Fields for definitions of the fields that the JSON output includes for scheduling order parameters.
vacationOrderParameters	Y	Array	Array of vacation order info. If it is not available then the service queue

Field	Req?	Type	Description
			vacation priorities relationship will not be updated. See Vacation Order Fields for definitions of the fields that the JSON output includes for vacation order parameters.
multiSkillGroups	Y	Array	Array of multi-skill group. If it is not available then the multi-skill group service queue relationship will not be updated. See Multi-skill Group Fields for definitions of the fields that the JSON output includes for multi-skill groups.
agentIds	N	Number array	Array of agent IDs whose main service queue is this service queue (added only in cloud - starting 2016.10)

Days Fields

The days field includes these fields for the Sunday, Monday, Tuesday, Wednesday, Thursday, Friday, and Saturday tags:

Field	Req?	Type	Description
open		Time	Format: HH:MM. Both open and close must have values or both must be null. Ignored if active is false.
close		Time	Format: HH:MM. Both open and close must have values or both must be null. Ignored if active is false.
active	Y	Boolean	Indicates whether day is active.

Skill Mapping Fields

Field	Req?	Type	Description
id	Y	Number	Skill mapping ID.
priority	Y	Number	Valid priorities are 0-999 with 0 being highest. Defaults to priority 1.

DN Fields

Field	Req?	Type	Description
id	Y	Number	DN ID.
start	Y	Time	Time that the DN starts.
end	Y	Time	Time that the DN ends. Must be after start.
days	Y	Array	Array of selected day of week (tag of monday, tuesday, wednesday, thursday, friday, saturday, with boolean value). Must have at least one set.

Virtual Service Fields

Field	Req?	Type	Description
id	Y	Number	Service queue ID. This service queue must have the same service queue type.
hourGap	N	Number	Ignored starting in WFM 9.3(1).
ratio	N	Number	Ignored starting in WFM 9.3(1).

Scheduling Order Fields

Field	Req?	Type	Description
criteria	Y	String	It is the criteria that will be considered while

Field	Req?	Type	Description
			scheduling an agent for service. This is an id and not a localized string - one of: maximum_hours_available, minimum_hours_available, maximum_hours_per_week, minimum_hours_per_week, company_start_date, department_start_date, rank
priority	Y	Number	It is the priority that is assigned to the criteria. Unique.
ascending	Y	Boolean	Is ascending/descending. Descending is default - value false.

Vacation Order Fields

Field	Req?	Type	Description
criteria	Y	String	It is the criteria that will be considered for vacation priorities. This is an id and not a localized string - one of: company_start_date, department_start_date, rank, min_fte_hours.
priority	Y	Number	It is the priority that is assigned to the criteria. Unique.
ascending	Y	Boolean	Is ascending/descending. Descending is default - value false.

Multi-skill Group Fields

Field	Req?	Type	Description
id	Y	Number	Multiskill group ID.
name		String	Multiskill group name. Not used in POST and

Field	Req?	Type	Description
			PUT. Only included in GET response. Not empty.
priority	Y	Number	Valid priorities are 0-999 with 0 being highest. Defaults to priority 1.

POST Service API Response Fields

Name	Description
id	Service queue ID. Unique. Not null. Max digits = 22
number	Identifies the service queue in the ACD. Not null. Max digits = 22
name	Name of the service queue. Unique. Not empty. Max characters = 50
acdServerId	ACD server ID. Not null. Max digits = 22
priority	Service queue priority. Valid values are 0-999. 0 is the highest priority. Defaults to 0. Unique. Not null. Max digits = 22
virtual	Indicates if this is a virtual service queue. Defaults to false. Not null.
color	HTML color code of the service queue. Defaults to "#7399BD" (ActivityColor.IN_SERVICE_COLOR). Not empty. Must map to colorCode field in GET ~/config/color. Max characters = 50
notAllowForecast	Will not generate forecast or schedule if true. Defaults to false.
msaq	Enables multiskill agent queuing. Defaults to false.
type	Service queue type. Defaults to 0 (voice). Existing service queue type.

Name	Description
typeDesc	Service queue type name. Not empty.
closedHoursRedistributionType	<p>Closed hours redistribution type.</p> <p>0 = None 1 = Proportional 2 = Even</p> <p>Defaults to 0. Added in WFM 9.2(1).</p> <p>A value is required if type is for service queue type with contact type of Non-Interactive else not used.</p>
handlingThreshold	<p>Handling threshold. 0-4320 minutes. Default to 0. Added in WFM 9.2(1).</p> <p>A value is required if closedRedistType is 1 or 2, otherwise, this field is not used.</p>
talkTime	Average contact time in seconds. Cannot be negative.
workTime	Average work time in seconds. Cannot be negative.
serviceLevelObjectivePercent	Service level objective percentage. 0-100 for contact type of Interactive. Ignored if type is for service queue type with contact type of Non-Interactive (will be hard-coded to 100%).
serviceLevelObjectiveSeconds	Service level objective seconds. Must be positive for contact type of Interactive. Ignored if type is for service queue type with contact type of Non-Interactive (will be hard-coded to null).
productivityPercent	Productivity percentage. Defaults to 0.
fteHourPerWeek	FTE hours per week. Defaults to 0.
breakHoursPerWeek	Break hours per week. Defaults to 0.
forecastPrecisionLevel	Forecast precision level.

Name	Description
forecastStaffingAdjustmentFactor	Forecast adjustment factor for number of agents. Default is 1.00. Range is 0.00-10.00.
days	Array of day info. There must be at least 1 active week day with open and close set. Refer
skillMappings	Array of skill mapping info. If it is not available then the service queue to skill mappings relationship will not be updated.
assignedDns	Array of DN info. If it is not available then the service queue to DN relationship will not be updated.
virtualServices	Array of virtual service info. If it is not available then the service queue to source service service queues relationship will not be updated.
schedulingOrderParameters	Array of scheduling order info. If it is not available then the service queue scheduling priorities relationship will not be updated.
vacationOrderParameters	Array of vacation order info. If it is not available then the service queue vacation priorities relationship will not be updated.
multiSkillGroups	Array of multiskill group info. If it is not available then the service queue to multiskill group relationship will not be updated. Added in WFM 9.3(1).
agentIds	Array of agent ids. If no agents have this service queue mapped as their main service queue, this array of numbers will not be available. Added only in cloud starting 2016.10.

POST Service API Request JSON File Example

```
{  
    "acdServerId": 2,
```



```
"number": 456,
"name": "Sales",
"priority": 1,
"color": "#7399BD",
"notAllowForecase": false,
"msaq": false,
"type": 0,
"closedHoursRedistributionType": 0,
"handlingThreshold": 0,
"talkTime": 60,
"workTime": 10,
"serviceLevelObjectivePercent": 80,
"serviceLevelObjectiveSeconds": 20,
"productivityPercent": 0,
"fteHourPerWeek": 0,
"breakHoursPerWeek": 0,
"forecastStaffingAdjustmentFactor": 1.00,
"days": {
  "sunday":
    {
      "open": "00:00",
      "close": "23:59",
      "active" : true
    },
  "monday" :
    {
      "open" : "00:00",
      "close" : "23:59",
```

```
        "active" : true
    },
    "tuesday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    },
    "wednesday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    },
    "thursday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    },
    "friday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    },
    "saturday" :
    {
```

```
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    }
},
"skillMappings" :
[
    {
        "id" : 22,
        "priority" : 1
    }
],
"assignedDns":
[
    {
        "id": 32,
        "start": "00:00",
        "end": "10:15",
        "days" : // Must have at least one set
        {
            "sunday" : false,
            "monday" : true,
            "tuesday" : true,
            "wednesday" : true,
            "thursday" : true,
            "friday" : true,
            "saturday" : false
        }
    }
]
```

```
        }
    ],
    "virtualServices" :
    [
        {
            "id" : 22,
            "hourGap" : 0,
            "ratio" : 0
        }
    ],
    "schedulingOrderParameters" :
    [
        {
            "criteria" : maximum_hours_available,
            "priority" : 1,
            "ascending" : false
        },
        {
            "criteria" : minimum_hours_available,
            "priority" : 2,
            "ascending" : false
        },
        {
            "criteria" : maximum_hours_per_week,
            "priority" : 3,
            "ascending" : false
        },
        {
```

```
        "criteria" : minimum_hours_per_week,
        "priority" : 4,
        "ascending" : false
    },
    {
        "criteria" : rank,
        "priority" : 5,
        "ascending" : false
    },
    {
        "criteria" : company_start_date,
        "priority" : 6,
        "ascending" : false
    },
    {
        "criteria" : department_start_date,
        "priority" : 7,
        "ascending" : false
    },
],
"vacationOrderParameters":
[
    {
        "criteria" : company_start_date,
        "priority" : 1,
        "ascending" : false
    },
    {
```

```
        "criteria" : department_start_date,
        "priority" : 2,
        "ascending" : false
    },
    {
        "criteria" : min_fte_hours,
        "priority" : 3,
        "ascending" : false
    }
],
"agentIds": [65],
"virtual": true
}
```

POST Service API Response JSON File Example

```
{
    "id" : 6788,
    "number" : 456,
    "acdServerId": 2,
    "name" : "Sales",
    "priority" : 1,
    "virtual" : true,
    "color" : "#7399BD",
    "notAllowForecast" : false,
    "msaq" : false,
    "type" : 0,
    "closedHoursRedistributionType" : 0,
    "handlingThreshold" : 0,
```

```
"talkTime" : 60,
"workTime" : 10,
"serviceLevelObjectivePercent" : 80,
"serviceLevelObjectiveSeconds" : 20,
"productivityPercent" : 0,
"fteHourPerWeek" : 0,
"breakHoursPerWeek" : 0,
"forecastPrecisionLevel" : 0,
"forecastStaffingAdjustmentFactor" : 1.00,
"days" : {
  "sunday" :
  {
    "open" : "00:00",
    "close" : "23:59",
    "active" : true
  },
  "monday" :
  {
    "open" : "00:00",
    "close" : "23:59",
    "active" : true
  },
  "tuesday" :
  {
    "open" : "00:00",
    "close" : "23:59",
    "active" : true
  },
  }
```

```
    "wednesday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    }, "thursday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    }, "friday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    },
    "saturday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    }
},
"skillMappings" :
[
    {
        "id" : 22,
        "name" : "Skill Name",
```



```
        "priority" : 1
      }
    ],
    "assignedDns":
    [
      {
        "id": 32,
        "start": "00:00",
        "end": "10:15",
        "name" : "Name",
        "number": 12,
        "days" : // Must have at least one set
        {
          "sunday" : false,
          "monday" : true,
          "tuesday" : true,
          "wednesday" : true,
          "thursday" : true,
          "friday" : true,
          "saturday" : false
        }
      }
    ],
    "virtualServices" :
    [
      {
        "id" : 22,
        "name" : "Name",
```

```
        "number": 12,  
        "hourGap" : 0,  
        "ratio" : 0  
    }  
],  
"schedulingOrderParameters" :  
[  
    {  
        "criteria" : maximum_hours_available,  
        "priority" : 1,  
        "ascending" : false  
    },  
    {  
        "criteria" : minimum_hours_available,  
        "priority" : 2,  
        "ascending" : false  
    },  
    {  
        "criteria" : maximum_hours_per_week,  
        "priority" : 3,  
        "ascending" : false  
    },  
    {  
        "criteria" : minimum_hours_per_week,  
        "priority" : 4,  
        "ascending" : false  
    },  
    {
```

```
        "criteria" : rank,
        "priority" : 5,
        "ascending" : false
    },
    {
        "criteria" : company_start_date,
        "priority" : 6,
        "ascending" : false
    },
    {
        "criteria" : department_start_date,
        "priority" : 7,
        "ascending" : false
    },
],
"vacationOrderParameters":
[
    {
        "criteria" : company_start_date,
        "priority" : 1,
        "ascending" : false
    },
    {
        "criteria" : department_st
        "priority" : 2,
        "ascending" : false
    },
    {
```

```
        "criteria" : min_fte_hours,
        "priority" : 3,
        "ascending" : false.
    }
],
"multiSkillGroups":
[
    {
        "id" : 345,
        "name" : "Multi lingual",
        "priority" : 1
    },
    {
        "id" : 341,
        "name" : "Bi lingual",
        "priority" : 2
    }
],
"agents": [
    35,24,3
]
}
```

Service Queue ID API

The Service Queue ID API allows you to identify, update, or delete a service queue.

- GET Service Queue ID API - Use this API to get information on a service queue.
- PUT Service Queue ID API - Use this API to update a service queue.
- DELETE Service Queue ID API - Use this API to delete a service queue.

NOTE

The Service APIs do not return login names (email addresses) for the agents. For agent and other login names, see the User API: `/api/rest/scheduling/user`.

GET Service ID API

Use this API to get the specified service queue details in user's view.

GET Service ID API Protocol and URI

URL	<code>/api/rest/scheduling/service/{serviceQueueId}</code>
Method	GET
Permissions	Administer WFM, Plan Schedules, Edit Schedules

GET Service ID API Request Field

Name	Req?	Type	Description
serviceId	Y	String	ID of service queue to retrieve.

GET Service ID API Response Fields

Field	Description
id	Service queue id. Unique. Not null.
number	Identifies service queue in the ACD. Unique. Not null.
acdServerId	ACD server Id. Required. Not null.
name	Name of the service queue. Unique. Not empty.
priority	Service queue priority. Valid values are 0-999. 0 is the highest priority. Defaults to 0. Unique. Not null.
virtual	Indicates if is a virtual service queue. Defaults to false. Not null.
color	HTML color code of the service queue. Defaults to "#7399BD" (ActivityColor.IN_SERVICE_COLOR). Not empty. Must map to colorCode field in GET ~/config/color
notAllowForecast	Will not generate forecast or schedule if true. Defaults to false.
msaq	Enables multi skill agent queuing. Defaults to false.
type	Service queue type. Defaults to 0 (voice). Existing service queue type.
typeDesc	Service queue type name. Not empty.
shrinkageScenarioId	Shrinkage scenario Id.
closedHoursRedistributionType	Closed hours redistribution type. 0 = None, 1 = Proportional, 2 = Even. Defaults to 0. Added in WFM 9.2 (1). required if type is for service queue type with contact type of Non-Interactive else not used. Required if type is for service queue type with contact type of Non-Interactive else not used.
handlingThreshold	0-4320 minutes. Default to 0. Added in WFM 9.2(1). Required if closedRedistType is 1 or 2 else not used.

Field	Description
talkTime	Average contact time in seconds. Cannot be negative.
workTime	Average work time in seconds. Cannot be negative.
serviceLevelObjectivePercent	0-100 for contact type of Interactive. Ignored if type is for service queue type with contact type of Non-Interactive (will be hard coded to 100%).
serviceLevelObjectiveSeconds	Must be positive for contact type of Interactive. Ignored if type is for service queue type with contact type of Non-Interactive (will be hard coded to null).
productivityPercent	Defaults to 0.
fteHourPerWeek	Defaults to 0.
breakHoursPerWeek	Defaults to 0.
forecastPrecisionLevel	
forecastStaffingAdjustmentFactor	Forecast adjustment factor for number of agents. Default is 1.00. Range is 0.00-10.00.
days	Array of day info. There must be at least one active week day with open and close set.
skillMappings	Array of skill mapping info. If it is not available then the service queue to skill mappings relationship will not be updated.
assignedDns	Array of DN info. If it is not available then the service queue to DN relationship will not be updated.
virtualServices	Array of virtual service info. If it is not available then the service queue to source service service queues relationship will not be updated.
schedulingOrderParameters	Array of scheduling order info. If it is not available then the service queue scheduling priorities relationship will not be updated.

Field	Description
vacationOrderParameters	Array of vacation order info. If it is not available then the service queue vacation priorities relationship will not be updated.
multiSkillGroups	Array of multiskill group info. If it is not available then the service queue to multiskill group relationship will not be updated. Added in WFM 9.3(1).
agentIds	Array of agent ids. If no agents have this service queue mapped as their main service queue, this array of numbers will not be available. Added only in cloud starting 2016.10.

GET Service ID API Response JSON File Example

```
{  
  "id" : 6788,  
  "number" : 456,  
  "name" : "Sales",  
  "priority" : 1,  
  "virtual" : true,  
  "color" : "#7399BD",  
  "notAllowForecast" : false,  
  "msaq" : false,  
  "type" : 0,  
  "closedRedistType" : 0,  
  "handlingThresh" : 0,  
  "talkTime" : 60,  
  "workTime" : 10,  
  "serviceLevelObjectivePercent" : 80,  
  "serviceLevelObjectiveSeconds" : 20,
```



```
"productivityPercent" : 0,
"fteHourPerWeek" : 0,
"breakHoursPerWeek" : 0,
"forecastPrecisionLevel" : 0,
"forecastStaffingAdjustmentFactor" : 1.00,
"days" : {
  "sunday" :
  {
    "open" : "00:00",
    "close" : "23:59",
    "active" : true
  },
  "monday" :
  {
    "open" : "00:00",
    "close" : "23:59",
    "active" : true
  },
  "tuesday" :
  {
    "open" : "00:00",
    "close" : "23:59",
    "active" : true
  },
  "wednesday" :
  {
    "open" : "00:00",
    "close" : "23:59",
```

```
        "active" : true
    },
    "thursday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    },
    "friday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    },
    "saturday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    }
},
"skillMappings" :
[
    {
        "name": "5000.SimSG1",
        "id" : 22,
        "priority" : 1
    }
]
```

```
],
"assignedDns":
[
  {
    "id": 32,
    "name": "SGdn",
    "number": 1,
    "start": "00:00",
    "end": "10:15",
    "days" : // Must have at least one set
    {
      "sunday" : false,
      "monday" : true,
      "tuesday" : true,
      "wednesday" : true,
      "thursday" : true,
      "friday" : true,
      "saturday" : false
    }
  }
],
"virtualServices" :
[
  {
    "id" : 22,
    "name": "SimSG1",
    "number": 1,
    "hourGap" : 0,
```

```
        "ratio" : 0
    }
],
"schedulingOrderParameters" :
[
    {
        "criteria" : maximum_hours_available,
        "priority" : 1,
        "ascending" : false
    },
    {
        "criteria" : minimum_hours_available,
        "priority" : 2,
        "ascending" : false
    },
    {
        "criteria" : maximum_hours_per_week,
        "priority" : 3,
        "ascending" : false
    },
    {
        "criteria" : minimum_hours_per_week,
        "priority" : 4,
        "ascending" : false
    },
    {
        "criteria" : rank,
        "priority" : 5,
```

```
        "ascending" : false
    },
    {
        "criteria" : company_start_date,
        "priority" : 6,
        "ascending" : false
    },
    {
        "criteria" : department_start_date,
        "priority" : 7,
        "ascending" : false
    },
],
"vacationOrderParameters":
[
    {
        "criteria" : company_start_date,
        "priority" : 1,
        "ascending" : false
    },
    {
        "criteria" : department_start_date,
        "priority" : 2,
        "ascending" : false
    },
    {
        "criteria" : min_fte_hours,
        "priority" : 3,
```

```
        "ascending" : false.
    },
],
"multiSkillGroups":
[
    {
        "id" : 345,
        "name" : "Multi lingual",
        "priority" : 1
    },
    {
        "id" : 341,
        "name" : "Bi lingual",
        "priority" : 2
    }
],
"agents": [
    35,24,3
]
}
```

PUT Service ID API

Use the PUT Service ID API to update a service queue.

PUT Service ID API Protocol and URI

URI	/api/rest/scheduling/service/{serviceQueueId}
Method	PUT

Parameters	See below
------------	-----------

Permissions	Administer WFM
-------------	----------------

Parameters

Field	Req?	Type	Description
serviceld	Y	String	ID of service queue to update.

PUT Service ID API Request Fields

Field	Req?	Type	Description
number	N	String (22)	Identifies service queue in the ACD. Field is ignored in PUT. Unique. Not used. Not null.
name	Y	String (50)	Name of the service queue. Unique. Not empty.
acdServerId	Y	Number (22)	Acid Server Id. Not null.
priority	Y	Number (22)	Service queue priority. Valid values are 0-999. 0 is the highest priority. Defaults to 0. Unique. Not null.
color	N	String (50)	HTML color code of the service queue. Defaults to "#7399BD" (ActivityColor.IN_SERVICE_COLOR). Optional. Not empty. Must map to colorCode field in GET ~/config/color.
notAllowForecast	N	Boolean	Will not generate forecast or schedule if true. Defaults to false.
msaq	N	Boolean	Enables multi skill agent queuing.

Field	Req?	Type	Description
			Defaults to false.
type	Y	Number	Service queue type. Defaults to 0 (voice). Existing service queue type.
closedHoursRedistributionType		Number	Closed hours redistribution type. 0 = None, 1 = Proportional, 2 = Even. Defaults to 0. Added in WFM 9.2(1). Required if type is for service queue type with contact type of Non-Interactive else not used.
shrinkageScenarioId	N	Number	Shrinkage Scenario Id
handlingThreshold	Y	Number	0-4320 minutes. Default to 0. Added in WFM 9.2(1). Required if closedRedistType is 1 or 2 else not used.
talkTime		Number	Average contact time in seconds. Cannot be negative.
workTime		Number	Average work time in seconds. Cannot be negative.
serviceLevelObjectivePercent		Number	0-100 for contact type of Interactive. Ignored if type is for service queue type with contact type of Non-Interactive (will be hard coded to 100%).
serviceLevelObjectiveSeconds		Number	Must be positive for contact type of Interactive. Ignored if type is for service queue type with contact type of Non-Interactive (will be hard coded to null).
productivityPercent	N	Number	Defaults to 0.

Field	Req?	Type	Description
fteHourPerWeek	N	Number	Defaults to 0.
breakHoursPerWeek		Number	Defaults to 0.
virtual		Boolean	Is a virtual service.
forecastStaffingAdjustmentFactor		Number	Forecast adjustment factor for number of agents. Default is 1.00. Range is 0.00-10.00
days	Y	Array	Array of day info. There must be at least 1 active week day with open and close set
skillMappings	N	Array	Array of skill mapping info. If it is not available then the service queue to skill mappings relationship will not be updated.
assignedDns	N	Array	Array of DN info. If it is not available then the service queue to DN relationship will not be updated.
virtualServices	N	Array	Array of virtual service info. If it is not available then the service queue to source service service queues relationship will not be updated.
schedulingOrderParameters	N	Array	Array of scheduling order info. If it is not available then the service queue scheduling priorities relationship will not be updated.
vacationOrderParameters	N	Array	Array of vacation order info. If it is not available then the service queue vacation priorities relationship will not be updated.

Field	Req?	Type	Description
multiSkillGroups	N	Array	Array of multiskill group info. If it is not available then the service queue to multiskill group relationship will not be updated. If a specified multiskill group ID either does not exist or does not contain this service queue, it is a noop just for that multiskill group entry. Any other valid ones will still be updated. Priority of existing multiskill group(s) associated with the service queue will not be changed if the multiskill group info is not included in PUT. Added in WFM 9.3(1).
agentIds	N	Number array	Array of agent ids. If no agents have this service queue mapped as their main service queue, this array of numbers will not be available. Added only in cloud starting 2016.10.

PUT Service ID API Service JSON File Example

```
{
  "acdServerId": 2,
  "number" : 456,
  "name" : "Sales",
  "priority" : 1,
  "color" : "#7399BD",
  "notAllowForecast" : false,
  "msaq" : false,
  "type" : 0,
  "shrinkageScenarioId": null,
```

```
"closedHoursRedistributionType" : 0,
"handlingThreshold" : 0,
"talkTime" : 60,
"workTime" : 10,
"serviceLevelObjectivePercent" : 80,
"serviceLevelObjectiveSeconds" : 20,
"productivityPercent" : 0,
"fteHourPerWeek" : 0,
"breakHoursPerWeek" : 0,
"forecastStaffingAdjustmentFactor" : 1.00,
"days" : {
  "sunday" :
  {
    "open" : "00:00",
    "close" : "23:59",
    "active" : true
  },
  "monday" :
  {
    "open" : "00:00",
    "close" : "23:59",
    "active" : true
  },
  "tuesday" :
  {
    "open" : "00:00",
    "close" : "23:59",
    "active" : true
  }
}
```

```
    },
    "wednesday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    },
    "thursday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    },
    "friday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    },
    "saturday" :
    {
        "open" : "00:00",
        "close" : "23:59",
        "active" : true
    }
},
"skillMappings" :
[
```

```
{
  "id" : 22,
  "priority" : 1
},
"assignedDns":
[
  {
    "id": 32,
    "start": "00:00",
    "end": "10:15",
    "days" : // Must have at least one set
    {
      "sunday" : false,
      "monday" : true,
      "tuesday" : true,
      "wednesday" : true,
      "thursday" : true,
      "friday" : true,
      "saturday" : false
    }
  }
],
"virtual": true,
"virtualServices" :
[
  {
    "id": 8,
```

```
        "number": 5020,
        "acdServerId": 2,
        "name": "SimSG1",
        "priority": 0,
        "virtual": false,
        "color": "#7399BD",
        "notAllowForecast": false,
        "msaq": true,
        "type": 0,
        "typeDesc": "Voice",
        "contactType": 0,
        "shrinkageScenarioId": null,
        "viewIds": [],
        "skillMappingIds": []
    }
],
"schedulingOrderParameters" :
[
    {
        "criteria" : maximum_hours_available,
        "priority" : 1,
        "ascending" : false
    },
    {
        "criteria" : minimum_hours_available,
        "priority" : 2,
        "ascending" : false
    },
]
```

```
{
  "criteria" : maximum_hours_per_week,
  "priority" : 3,
  "ascending" : false
},
{
  "criteria" : minimum_hours_per_week,
  "priority" : 4,
  "ascending" : false
},
{
  "criteria" : rank,
  "priority" : 5,
  "ascending" : false
},
{
  "criteria" : company_start_date,
  "priority" : 6,
  "ascending" : false
},
{
  "criteria" : department_start_date,
  "priority" : 7,
  "ascending" : false
},
],
"vacationOrderParameters":
[
```

```
{
  "criteria" : company_start_date,
  "priority" : 1,
  "ascending" : false
},
{
  "criteria" : department_start_date,
  "priority" : 2,
  "ascending" : false
},
{
  "criteria" : min_fte_hours,
  "priority" : 3,
  "ascending" : false.
}
],
"multiSkillGroups":
[
  {
    "id" : 345,
    "priority" : 1
  },
  {
    "id" : 341,
    "priority" : 2
  }
],
"agentIds": [
```


35,24,3

```
]
}
```

DELETE Service Queue ID API

Use the DELETE Service ID API to delete a service queue.

This API does not allow a service queue to be deleted if it is still referenced by a workflow rule condition (this is enforced in code).

DELETE Service ID API Protocol and URI

URL	/api/rest/scheduling/service/{serviceQueueId}
Method	DELETE
Parameters	Service queue
Permissions	Administer WFM, Plan Schedules, Edit Schedules

DELETE Service ID API Request Field

Name	Req?	Type	Description
serviceId	Y	String	ID of service queue to delete.

Shifts by Agent API

The Shifts by Agent API allows you to retrieve detailed schedule information for an agent.

Shifts by Agent API Protocol and URI

URI	/api/rest/scheduling/schedule/activity/detail/by/agent/{agentId}
Method	GET
Permissions	Plan schedules
Content Type	multipart/form-data

NOTE

If you request information for a day on which the agent is not scheduled to work, the system will return the day that was requested, with an empty array for **scheduledActivities**.

Shifts by Agent API Request Fields

Name	Req?	Type	Description
Agent ID	Y	Number	The WFM Agent ID for whom to retrieve schedule information. Default = none. Use the Agent API to retrieve the Agent ID.
From Date	Y	Date	The beginning date for the agent schedule information to be retrieved. Default = none. Format: YYYY-MM-DD.
To Date	Y	Date	The ending date for the agent schedule information to be retrieved. Default = none.

Name	Req?	Type	Description
------	------	------	-------------

Format: YYYY-MM-DD.

Shifts by Agent API Response Fields

Name	Description
Agent ID	WFM Agent ID. Default = none.
employeeid	Agent's employee ID.
Agent Time Zone	UTC time zone ID for the agent. Default = none.

EXAMPLE -06:00

NOTE

This is the agent's display time zone, which is their local time.

Data will be returned based on the date specified in the tenant time zone. Activities that span midnight are not truncated at the end of the day. Instead, WFM returns the entire activity for all activities that have any part in the selected day in the tenant time zone.

For example, if you submit an activity on October 9 that continues until October 10, you will receive results for the entire activity.

Activity Type	Type of agent activity: <ul style="list-style-type: none">■ assignment■ available■ break
---------------	--

Name	Description
	<ul style="list-style-type: none"> ■ closed_service ■ closed_service_msg ■ exception ■ in_service ■ in_service_msg ■ lunch ■ not_available ■ overtime ■ overtime_msg ■ project <p>Default = none.</p>
Activity Detail Name	Name of the activity. Default = none.
Activity Start Time	UNIX time stamp for the start time of the interval. Default = none.
Activity End Time	UNIX time stamp for the end time of the interval. Default = none.
Paid	Indicates whether the activity is paid. Default = none.
activityMetadata	Defines the metadata field for the activity.

Shifts by Agent API JSON Input and Output Fields

The JSON output includes fields defined in the following table.

Input fields

Name	Req?	Description
Agent ID	Y	<p>The WFM Agent ID for whom to retrieve schedule information. Default = none.</p> <p>Use the Agent API to retrieve the Agent ID.</p>

Name	Req?	Description
From Date	Y	The beginning date for the agent schedule information to be retrieved. Default = none. Format: YYYY-MM-DD.
To Date	Y	The ending date for the agent schedule information to be retrieved. Default = none. Format: YYYY-MM-DD.

Output fields

Name	Req?	Description
Agent ID	Y	WFM Agent ID. Default = none.
Agent Time Zone	Y	UTC time zone ID for the agent. Default = none. <div>EXAMPLE -06:00</div>
Activity Type	Y	Type of agent activity: <ul style="list-style-type: none">■ assignment■ available■ break■ closed_service■ closed_service_msg■ exception■ in_service■ in_service_msg■ lunch■ not_available

Name	Req?	Description
		<ul style="list-style-type: none"> ■ overtime ■ overtime_msg ■ project <p>Default = none.</p>
Activity Detail Name	Y	Name of the activity. Default = none.
Activity Start Time	Y	UNIX time stamp for the start time of the interval. Default = none.
Activity End Time	Y	UNIX time stamp for the end time of the interval. Default = none.
Paid	Y	Indicates whether the activity is paid. Default = none.

Activity Output for Agents with Cross-Midnight Shifts

The input date range for this API is based on the agent's shift date. Activities are not included in the output if the agent's shift starts before the beginning of the date range. However, if the agent's shift starts within the date range and extends beyond it, the agent's activities are included in the output.

EXAMPLE

A reporting date range is from July 2 to July 4.

- If an agent has a cross-midnight shift that starts on July 1 with activities on July 2, the July 2 activities for that agent will not be returned.
- If an agent has a cross-midnight shift that starts on July 4 with activities on July 5, the July 5 activities will be returned, even though they take place outside of the selected date range.

Shifts by Agent API JSON File Example

The following is an example of a formatted JSON response.

```
{
  "agentId": 7,
  "agentTimeZone": "-06:00",
  "activitiesByDate": [
    {
      "date": "2016-07-15",
      "scheduledActivities": [
        {
          "activityType": "not_available",
          "activityTypeLabel": "Not Available",
          "activityDetailName": null,
          "startTime": 1468558800000,
          "endTime": 1468602000000,
          "paid": false
        },
        {
          "activityType": "lunch",
          "activityTypeLabel": "Lunch",
          "activityDetailName": "Lunch",
          "startTime": 1468602000000,
          "endTime": 1468603800000,
          "paid": false
        },
        {
          "activityType": "break",
          "activityTypeLabel": "Break",
          "activityDetailName": "Break2",
          "startTime": 1468603800000,
```



```
        "endTime": 1468604700000,
        "paid": false
    },
    {
        "activityType": "break",
        "activityTypeLabel": "Break",
        "activityDetailName": "Break1",
        "startTime": 1468604700000,
        "endTime": 1468605600000,
        "paid": false
    },
    {
        "activityType": "in_service",
        "activityTypeLabel": "In Service",
        "activityDetailName": "5000.SimSG1",
        "startTime": 1468605600000,
        "endTime": 1468634400000,
        "paid": true
    },
    {
        "activityType": "not_available",
        "activityTypeLabel": "Not Available",
        "activityDetailName": null,
        "startTime": 1468634400000,
        "endTime": 1468645200000,
        "paid": false
    }
]
```

```
    },
    {
      "date": "2016-07-16",
      "scheduledActivities": [
        {
          "activityType": "not_available",
          "activityTypeLabel": "Not Available",
          "activityDetailName": null,
          "startTime": 1468645200000,
          "endTime": 1468731600000,
          "paid": false
        }
      ]
    }
  ]
}
```

Single Contact Export API

The Single Contact Export API allows you to download a contact from Calabrio ONE.

Protocol and URI

URI	/api/rest/recording/media/export/contact/<id>?type=<format>
Method	POST, GET
Permissions	Export Recordings
Content Type	application/json
Parameters	<p><id> = The contact ID of the contact that you want to export. If the <id> does not exist, you receive the following error message: "Requested contact does not exist!"</p> <p><format> = The media format in which you want to export the contact.</p> <p>Audio/video formats:</p> <ul style="list-style-type: none"> ■ WEBM ■ WEBM_VP8 ■ WEBM_VP9 <p>Audio-only formats:</p> <ul style="list-style-type: none"> ■ WAV ■ OPUS

To download a single contact:

1. Submit a POST request to the URL. Wait for a period of time for Calabrio ONE to prepare the contact for download.
2. Submit a GET request with the same parameters to the same endpoint.

You may receive an error message like the one below detailing that the file does not exist or may have expired. If so, wait a little longer and try again.

```
{
  "errorMessage": "The following file does not exist or may have
    expired: c309.wav",
  "requestId": "31b466da-cbd2-42fe-bb87-99825e7572b1"
}
```

Example Response

The following is an example POST response:

```
{
  "encoding": "true"
}
```

Skill Mapping API

The Skill Mapping API allows you to create and identify skill mappings.

- GET Skill Mapping API - Use this API to get a list of skill mappings.
- POST Skill Mapping API - Use this API to create skill mapping.

NOTE

The Skill Mapping APIs do not return login names (email addresses) for agents. For agent and other login names, see the User API: `/api/rest/scheduling/user`.

GET Skill Mapping API

Use the GET Skill Mapping API to retrieve the list of all skill mappings visible to the caller based on scoping rules.

GET Skill Mapping API Protocol and URI

URI	<code>/api/rest/scheduling/skillMapping</code>
Method	GET
Permissions	Edit Schedules, Administer Messaging, Administer WFM

GET Skill Mapping API Request Fields

Field	Req?	Type	Description
<code>mainViewOnly</code>	N	Boolean	Default is false (returns all skill mappings). If true, only returns skill mappings that are in the caller's main view.

GET Skill Mapping API JSON File Example

[

```
{  
    "id" : number,  
    "name" : string  
}  
...  
]
```

POST Skill Mapping API

Use the POST Skill Mapping API to create a skill mapping with the skillMapping summary data. This API is accessible to users having "Administrator" role only. The newly added skillMapping would be added to all of the user's current views.

POST Skill Mapping API Procotol/URI

URI	/api/rest/scheduling/skillMapping
Permissions	Administer WFM
Method	POST
Parameters	None

POST Skill Mapping API JSON File Examples

Request Format

```
{  
    "name" : string,  
    "agents" : //Optional tag, if not available skillMapping/agent  
mapping won't be updated  
[
```

```
        {
            "id" : number
        },
        ...
    ]
    "services" ://Optional tag, if not available, service mappings
won't be updated
    [
        {
            "id" : number,
            "priority" : number
        },
        ...
    ]
}
```

Response Format

```
{
    "id" : number,
    "name" : string,
    "agents" :
    [
        {
            "id" : number,
            "number" : string,
            "lastName" : string,
            "firstName" : string
        },
    ],
}
```

```
        ...
    ]
    "services":
    [
        {
            "id" : number,
            "number" : number,
            "name" : string,
            "priority" : number
        },
        ...
    ]
}
```


Skill Mapping ID API

The Skill Mapping ID API allows you to identify, update, or delete a skill mapping.

- GET Skill Mapping ID - Use this API to get information on a skill mapping.
- PUT Skill Mapping ID - Use this API to update a skill mapping.
- DELETE Skill Mapping ID - Use this API to delete a skill mapping.

NOTE

The Skill Mapping APIs do not return login names (email addresses) for the agents. For agent and other login names, see the User API: `/api/rest/scheduling/user`.

GET Skill Mapping ID API

Use the GET Skill Mapping ID API to retrieve skillMapping detail given a skillMapping id. This API is accessible to users having the Administrator or Supervisor role only.

GET Skill Mapping ID API Protocol and URI

URI	/api/rest/scheduling/skillMapping/{skillMappingId}
Method	GET
Permissions	View schedules, Administer WFM
Parameters	None

GET Skill Mapping ID API Skill Mapping ID JSON

```
{
  "id" : number,
  "name" : string,
  "agents" :
  [
```

```
    {
      "id" : number,
      "number" : string,
      "lastName" : string,
      "firstName" : string
    },
    ...
  ]
  "services":
  [
    {
      "id" : number,
      "number" : number,
      "name" : string,
      "priority" : number
    },
    ...
  ]
}
```

PUT Skill Mapping ID API

Use the PUT Skill Mapping ID API to update skill mapping details by providing a skill mapping ID and the summary or agents associated with it. This API is accessible to users having "Administrator" role only.

PUT Skill Mapping ID API Protocol and URI

URI	/api/rest/scheduling/skillMapping/{skillMappingId}
Method	PUT
Permissions	Administer WFM
Parameters	None

PUT Skill Mapping ID API Skill Mapping ID JSON Example

```
{
  "name" : string,
  "agents" ://Optional tag, if not available skillMapping/agent
mapping won't be updated
  [
    {
      "id" : number
      "number" : string
      "lastName" : string //optional
      "firstName" : string //optional
      "acdIdName" : string //optional
      "name" : string //optional
      "_name" : string //optional
      "_id" : string //optional
    },
    ...
  ]
}
```

```
    ]
    "services" ://Optional tag, if not available, service mappings
won't be updated
    [
        {
            "id" : number,
            "priority" : number
            "number": 5020, //optional
            "name": "SimSG1", //optional
        },
        ...
    ]
}
```

DELETE Skill Mapping ID API

Use the DELETE Skill Mapping ID API to remove skill mapping details by providing a skill mapping ID. This API is accessible to users having "Administrator" role only.

DELETE Skill Mapping ID API Protocol and URI

URI	/api/rest/scheduling/skillMapping/{skillMappingId}
Method	DELETE
Permissions	Administer WFM
Parameters	None

Speech Hits API

Use this API to request a list of Analytics speech hits from Calabrio.

Speech Hits API Protocol and URI

URI	/api/rest/cas/contact
Method	GET
Parameters	CCR ID
Permissions	View Audio Analytics
Content Type	multipart/form-data

Speech Hits API Response Fields

Name	Description
date	Date analytics was performed, in UNIX epoch milliseconds.
hits	Detail information regarding the speech hits.
phrase	Speech phrase.
stop	Stop point of the speech hit.
audit	Number of the speech audit.
confidence	Confidence probability of the speech hit.
start	Start point of the speech hit.
channel	Channel number of the speech hit.
category	Category of the speech hit.
path	Path of the speech hit.

Name	Description
firstName	Agent's first name.
lastName	Agent's last name.
contactId	ID number for the call.
team	Agent's team name.
displayId	Agent's display ID.
group	Agent's group name.

Speech Hits API JSON File Example

The following is an example of a formatted JSON response file.

```
{
    "date": epoch milliseconds,
    "hits": [{
        "phrase": string,
        "stop": number,
        "audit": number,
        "confidence": number,
        "start": number,
        "channel": number,
        "category": string
    },
    ...
],
"path": "",
"firstName": string,
"lastName": string,
```

```
"contactid": number,  
"team": string,  
"displayId": string,  
"group": string  
}
```


Survey Configuration API

Use this API to request QM survey configuration information from Calabrio.

Survey Configuration API Protocol and URI

URI	/api/rest/recording/survey
Method	GET
Permissions	Administer QM Surveys View Survey Results QM Survey Reports
Content Type	multipart/form-data

Survey Configuration API Response Fields

Name	Description
id	Survey ID.
name	Survey name.
description	Description of the survey.
creator	Survey creator.
created	Time the survey was created in UNIX epoch milliseconds.
totalPoints	Total number of points for the survey (one decimal place).
providerSurveyId	Survey ID for the provider.
surveyProviderConnectionId	Connection ID for the survey provider.
statusFK	Field key for the survey status.

Name	Description
metaDataFieldKey	Field key for the metadata.
lastModified	Date the survey was last modified.
properties	Detail regarding survey properties.
questions	Detail regarding survey questions.
id	Question ID number.
surveyId	Survey ID number.
label	Question label.
description	Question description.
providerQuestionId	Provider's question ID.
type	Question type.
weight	Weight given to the question.
isKPI	Key performance indicator for the question.
lastModified	Date the question was last modified.
answers	Detailed information regarding the question's answers.
id	Answer ID number.
questionId	Question ID.
label	Question label.
description	Question description.
providerQuestionId	Provider's question ID.
type	Question type.
weight	Weight given to the question.
value	Value of the answer.

Name	Description
lastModified	Time the values for the answer were last modified, in UNIC epoch time.

Survey Configuration API JSON File Example

The following is an example of a formatted JSON response file.

```
[
  {
    "id": number,
    "name": string,
    "description": string,
    "creator": string,
    "created": epoch,
    "totalPoints": 0.0,
    "providerSurveyId": string,
    "surveyProviderConnectionId": number,
    "statusFK": 2,
    "metaDataFieldKey": string,
    "lastModified": string,
    "properties": {},
    "questions": [{
      "id": number,
      "surveyId": number,
      "label": string,
      "description": string,
      "providerQuestionId": string,
      "type": string,
```

```
        "weight": decimal,
        "isKPI": Boolean,
        "lastModified": epoch,
        "answers": [{
            "id": number,
            "questionId": number,
            "label": string,
            "description": string,
            "providerAnswerId": string,
            "type": string,
            "weight": decimal,
            "value": string,
            "lastModified": epoch
        },
        ...
    ]
},
...
]

{
    "id": number, // id
    "name": string, // name
    "description": string, // description
    "creator": string,
    "created": epoch,
```

```
"totalPoints": 0.0,  
"providerSurveyId": string, // provider's id  
"surveyProviderConnectionId": number,  
"statusFK": 2,  
"metaDataFieldKey": string,  
"lastModified": string,  
"properties": {},  
"questions": [{  
    "id": number,  
    "surveyId": number,  
    "label": string,  
    "description": string,  
    "providerQuestionId": string,  
    "type": string,  
    "weight": decimal,  
    "isKPI": Boolean,  
    "lastModified": epoch,  
    "answers": [{  
        "id": number,  
        "questionId": number,
```


Survey ID API

Use this API to request information on a specific QM survey from Calabrio.

Survey ID API Protocol and URI

URI	/api/rest/recording/survey/<id>
Method	GET
Parameter	<id> = Survey ID.
Permissions	Administer QM Surveys View Survey Results QM Survey Reports
Content Type	multipart/form-data

Survey ID API Response Fields

Name	Description
id	Survey ID.
name	Survey name.
description	Description of the survey.
creator	Survey creator.
created	Time the survey was created in UNIX epoch milliseconds.
totalPoints	Total number of points for the survey (one decimal place).
providerSurveyId	Survey ID for the provider.
surveyProviderConnectionId	Connection ID for the survey provider.

Name	Description
statusFK	Field key for the survey status.
metaDataFieldKey	Field key for the metadata.
lastModified	Date the survey was last modified.
properties	Detail regarding survey properties.
questions	Detail regarding survey questions.
id	Question ID number.
surveyId	Survey ID number.
label	Question label.
description	Question description.
providerQuestionId	Provider's question ID.
type	Question type.
weight	Weight given to the question.
isKPI	Key performance indicator for the question.
lastModified	Date the question was last modified.
answers	Detailed information regarding the question's answers.
id	Answer ID number.
questionId	Question ID.
label	Question label.
description	Question description.
providerQuestionId	Provider's question ID.
type	Question type.
weight	Weight given to the question.

Name	Description
value	Value of the answer.
lastModified	Time the values for the answer were last modified, in UNIC epoch time.

Survey ID API JSON File Example

The following is an example of a formatted JSON response file.

```
[
  {
    "id": number,
    "name": string,
    "description": string,
    "creator": string,
    "created": epoch,
    "totalPoints": 0.0,
    "providerSurveyId": string,
    "surveyProviderConnectionId": number,
    "statusFK": 2,
    "metaDataFieldKey": string,
    "lastModified": string,
    "properties": {},
    "questions": [{
      "id": number,
      "surveyId": number,
      "label": string,
      "description": string,
      "providerQuestionId": string,
```

```
        "type": string,
        "weight": decimal,
        "isKPI": Boolean,
        "lastModified": epoch,
        "answers": [{
            "id": number,
            "questionId": number,
            "label": string,
            "description": string,
            "providerAnswerId": string,
            "type": string,
            "weight": decimal,
            "value": string,
            "lastModified": epoch
        },
        ...
    ]
},
...
]
```

Text Hits API

Use this API to request a list of Analytics text hits from Calabrio.

Text Hits API Protocol and URI

URI	/api/rest/cas/textview
Method	GET
Parameters	CCRID
Permissions	View Audio Analytics
Content Type	multipart/form-data

Text Hits API Response Fields

Name	Description
date	Date analytics was performed, in UNIX epoch milliseconds.
lastName	Agent's last name.
receiver	Person to whom the email message was addressed.
emailBody	Text of the email message.
subject	Subject line of the email message.
groupId	ID number of the agent's group.
team	Name of the agent's team.
ccrId	Call completion record ID.
hits	Detail information regarding the text analytics hit.
position	Location of the hit within the message.

Name	Description
length	Length of the hit.
firstName	Agent's first name.
sender	Sender of the email message.
agentName	Agent's full name.
teamId	Agent's team ID number.
personID	Person ID for the person handling the message.
group	Agent's group name.

Text Hits API JSON File Example

The following is an example of a formatted JSON response file.

```
{
  "date": epoch milliseconds,
  "lastName": string,
  "receiver": [string],
  "emailBody": string,
  "subject": null,
  "groupId": number,
  "team": string,
  "ccrId": number,
  "hits": [{
    "position": number,
    "length": number
  },
  ...
],
```

```
    "firstName": string,  
    "sender": string,  
    "agentname": string,  
    "teamId": number,  
    "personId": number,  
    "group": string  
}
```

Transcript Export API

The Transcript Export API allows you to retrieve the transcript of a single call using that call's call completion record ID. Every call found in a bulk contact export ZIP file includes a call completion record ID in the metadata. See “Create a Bulk Contact Export File” in the *Calabrio ONE User Guide* to set up recurring bulk exports or an ad hoc bulk export.

To retrieve the results, a configured user with Administer Speech to Text Analytics permission needs a cookie with the key: `hazelcast.sessionId` and a value corresponding to the authorized user. The session ID can be retrieved using the GET method for the [Authorize API](#).

Transcript Export API Protocol and URI

URI	/api/rest/cas/speechtextview
Method	PUT
Permissions	Administer Speech to Text Analytics
Content Type	application/json

Transcript Export API Request Fields

Name	Req?	Description
ccrid	Y	The call completion record ID.
isRootRecording	Y	Indicates whether the recording is the original recording or the reconciled recording associated with an agent. For recordings associated with an agent, this field will always be False.

Transcript Export API CURL File Example

The following is an example of a formatted CURL request.

```
curl 'https://<ip-address>/api/rest/cas/speechtextview' -X PUT -H  
  'Cookie: hazelcast.sessionId=HZE86954DF92F6472AB6298EBFB0CAE3E6' -H  
  'Content-Type: application/json; charset=UTF-8' -H 'Accept: */*' --  
  data-binary  
'{  
  "ccrid":882488,  
  "isRootRecording":"false"  
}'
```


User API

Use the User API to request a list of users from Calabrio.

User API Protocol and URI

URI	/api/rest/scheduling/user
Method	GET

User API Request Fields

Field	Req?	Type	Description
acdlId	N	String	Return the user that is linked to the agent with the matching acdlId.

GET User API JSON Example

```
[
  {
    "active": boolean,
    "firstName": string,
    "lastName": string,
    "id": number, // identifier for the user
  }
  ...
]
```


WHIT API

The WFM Historical Import Template (WHIT) API allows you to transform historical data from a CSV file to a set of *_ServiceHistorical.SERVICE files in the format expected by the Generic Interface Services (GIS) API. Tenants who host their own data server can run the WHIT API to generate and upload GIS files to the Cloud.

For more information on the WHIT API, refer to the *Calabrio ONE Data Import Reference Guide*.

NOTE

The WHIT API does not work with tenants who use a data server hosted by Calabrio in the Cloud, because these tenants do not have access to the data server.

WHIT API Protocols and URI

Upload Protocol

This API allows you to upload the WHIT files using the default field mappings.

URI	/api/upload/historicalData
Parameters	acdServerId - the ID of the ACD Server timeZone - "UTC" or "TENANT" (Defaults to tenant)
Method	POST
Permissions	Service User Bulk Import
Content Type	multipart/form-data

Import Protocol

This API allows you to import the JSON file with field mappings.

URL	/api/rest/fileimport/historicalData
Parameters	acdServerId - the ID of the ACD Server timeZone - "UTC" or "TENANT" (Defaults to tenant)
Method	POST
Permissions	Service User Bulk Import
Content Type	multipart/form-data

WHIT API Request Fields

The following are default columns for the WHIT Import API:

Field	Req?	Type	Description
abandonedCalls	N	Number	Total number of calls abandoned during this period on this date. If this column is not specified, 0 (zero) will be used.
ASA	N	Number	Average speed of answer (ASA) in seconds during this period on this date.
avgACWTime	Y	Number	Average after-call work (ACW) time in seconds for all calls that were handled during this period, including all time spent on calls handled in this period and time spent in other periods.

Field	Req?	Type	Description
			<p>EXAMPLE</p> <p>If you received only one call in this period and you were in ACW state for 45 minutes, your average talk time will be 45/1 minutes = 45 minutes = 2700 seconds</p>
avgTalkTime	Y	Number	<p>Average conversation time in seconds for all calls that were handled during this period, including all time spent on calls handled in this period and time spent in other periods.</p> <p>EXAMPLE</p> <p>If you received only one call in this period and it was 45 minutes long, your average talk time will be 45/1 minutes = 45 minutes = 2700 seconds</p>
contactsInQueue	N	Number	Maximum number of contacts in queue. Only applicable for non-interactive queues.
date	Y	Date	<p>Date in one of the following formats:</p> <ul style="list-style-type: none"> ■ YYYY-MM-DD ■ YYYY/MM/DD ■ MM/DD/YYYY (only supported if importing through API, not the WHIT tool because we can't tell the difference between MM/DD/YYYY and DD/MM/YYYY) ■ DD/MM/YYYY (only supported if importing through API, not the WHIT tool)

Field	Req?	Type	Description
			tool because we can't tell the difference between MM/DD/YYYY and DD/MM/YYYY)
handledCalls	Y	Number	Total number of calls processed during this period on this date.
occupancyRatio	N	Number	Occupancy ratio (as an integer between 0 and 100) for the service during this period on this date.
period	Y	String	Period of the day. Format: HH:MM.
qtyOfAgents	N	Number	Number of agents in service during this period on this date.
receivedCalls	Y	Number	Total number of calls received during this period on this date.
serviceLevel	N	Number	Service level percent (as an integer, 0 and 100) for the service during this period on this date.
serviceName	Y	String	Name of the service queue.
serviceNumber	Y	Number	ACD ID of the service queue.
transferredCalls	N	Number	Total number of calls transferred during this period on this date.