## The pythontex package

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#### Abstract

PythonTEX provides access to Python from within LATEX documents. It allows Python code entered within a LATEX document to be executed, and the results to be included within the original document. Python code may be adjacent to the figure or calculation it produces. The package also makes possible macro definitions that mix Python and LATEX code. In addition, PythonTEX provides syntax highlighting for many programming languages via the Pygments syntax highlighter.

PythonTEX is fast and user-friendly. Python code is only executed when it has been modified, or when user-specified criteria are met. When code is executed, user-defined sessions automatically run in parallel. If Python code produces errors, the error message line numbers are synchronized with the LATEX document line numbering, simplifying debugging. Dependencies may be specified so that code is automatically re-executed whenever they are modified.

Because documents that use PythonT<sub>E</sub>X mix L<sup>A</sup>T<sub>E</sub>X and Python code, they are less suitable than plain L<sup>A</sup>T<sub>E</sub>X documents for journal submission, sharing, and conversion to other formats. PythonT<sub>E</sub>X includes a depythontex utility that creates a copy of a document in which all PythonT<sub>E</sub>X content is replaced by its output.

While Python is the focus of PythonTEX, adding basic support for an additional language is usually as simple as creating a new class instance and a few templates, usually totaling less than 100 lines of code. The following languages already have built-in support: Ruby and Julia.

## Warning

PythonTEX makes possible some pretty amazing things. But that power brings with it a certain risk and responsibility. Compiling a document that uses PythonTEX involves executing Python code, and potentially other programs, on your computer. You should only compile PythonTEX documents from sources you trust. PythonTEX comes with NO WARRANTY. The copyright holder and any additional authors will not be liable for any damages.

<sup>&</sup>lt;sup>1</sup>All LATEX code is licensed under the LATEX Project Public License (LPPL) and all Python code is licensed under the BSD 3-Clause License.

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## 1 Introduction

This introduction provides background and objectives for the PythonTEX package. To jump right in and get started, you may wish to consult the pythontex\_quickstart and pythontex\_gallery documents, as well as Sections 3 and 4, below. If you are primarily interested in using PythonTEX with a language other than Python, see Section 7.

LATEX can do a lot,<sup>2</sup> but the programming required can sometimes be painful.<sup>3</sup> In spite of the many packages available for LATEX, the libraries and packages of a general-purpose programming language are lacking. Furthermore, it can be convenient to include non-LATEX code in a document to make it more reproducible. For these reasons, there have been multiple systems that allow other languages to be used within LATEX documents.<sup>4</sup>

- PerlTEX allows the bodies of LATEX macros to be written in Perl.
- SageTeX allows code for the Sage mathematics software to be executed from within a LaTeX document.
- Martin R. Ehmsen's python.sty provides a very basic method of executing Python code from within a LATEX document.
- SympyT<sub>E</sub>X allows more sophisticated Python execution, and is largely based on a subset of SageT<sub>E</sub>X.
- LuaTEX extends the pdfTEX engine to provide Lua as an embedded scripting language, and as a result yields tight, low-level Lua integration.

PythonTEX attempts to fill a perceived gap in the current integrations of LATEX with an additional language. It has a number of objectives, only some of which have been met by previous packages.

#### Execution speed

In the approaches mentioned above, all the non-LATEX code is executed at every compilation of the LATEX document (PerlTEX, LuaTEX, and python.sty), or all the non-LATEX code is executed every time it is modified (SageTEX and SympyTEX). However, many tasks such as plotting and data analysis take a significant time to execute. We need a way to fine-tune code execution, so that independent blocks of slow code may be separated into their own sessions and are only executed when modified. If we are going to split code into multiple sessions, we might as well run these sessions in parallel, further increasing speed. A byproduct of this approach is that it now becomes much more feasible to include slower code, since we can still have fast compilations whenever the slow code isn't modified.

<sup>&</sup>lt;sup>2</sup>T<sub>F</sub>X is a Turing-complete language.

<sup>&</sup>lt;sup>3</sup>As I learned in creating this package.

<sup>&</sup>lt;sup>4</sup>I am not including the various web and weave dialects in my discussion, since they typically involve a web or weave document from which the .tex source is generated, and thus weaker integration with IATEX. Two sophisticated examples of this approach are Sweave and knitr, both of which combine IATEX with the R language for tasks such as dynamic report generation.

#### Compiling without executing

Even with all of these features to boost execution speed, there will be times when we have to run slow code. Thus, we need the execution of non-IATEX code to be separated from compiling the IATEX document. We need to be able to edit and compile a document containing unexecuted code. Unexecuted code should be invisible or be replaced by placeholders. SageTEX and SympyTEX have implemented such a separation of compiling and executing. In contrast, LuaTEX and PerlTEX execute all the code at each compilation—but that is appropriate given their goal of simplifying macro programming.

#### Error messages

Whenever code is saved from a LATEX document to an external file and then executed, the line numbers for any error messages will not correspond to the line numbering of the original LATEX document. At one extreme, python.sty doesn't attempt to deal with this issue, while at the other extreme, SageTEX uses an ingenous system of Try/Except statements on every chunk of code. We need a system that translates all error messages so that they correspond to the line numbering of the original LATEX document, with minimal overhead when there are no errors.

#### Syntax highlighting

Once we begin using non-LaTeX code, sooner or later we will want to typeset some of it, which means we need syntax highlighting. A number of syntax highlighting packages currently exist for LaTeX; perhaps the most popular are listings and minted. listings uses pure LaTeX. It has not been updated since 2007, which makes it a less ideal solution in some circumstances. minted uses the Python-based syntax highlighter Pygments to perform highlighting. Pygments can provide superior syntax highlighting, but minted can be very slow because all code must be highlighted at each compilation and each instance of highlighting involves launching an external Python process. We need high-speed, user-friendly syntax highlighting via Pygments. <sup>5</sup>

#### **Printing**

It would be nice for the print statement/function, or its equivalent, to automatically return its output within the LATEX document. For example, using python.sty it is possible to generate some text while in Python, open a file, save the text to it, close the file, and then \input the file after returning to LATEX. But it is much simpler to generate the text and print it, since the printed content is automatically included in the LATEX document. This was one of the things that python.sty really got right.

## Pure code

LATEX has a number of special characters (# \$ % & ~ \_ ^ \ { }), which

<sup>&</sup>lt;sup>5</sup>The author recently started maintaining the minted package. In the near future, minted will inherit PythonT<sub>F</sub>X's speed enhancements, and the two packages will become more compatible.

<sup>&</sup>lt;sup>6</sup>In Python, print was a statement until Python 3, when it became a function. The function form is available via import from \_\_future\_\_ in Python 2.6 and later.

complicates the entry of non-LaTeX code since these same characters are common in many languages. SageTeX and SympyTeX delimit all inline code with curly braces ({}), but this approach fails in the (somewhat unlikely) event that code needs to contain an unmatched brace. More seriously, they do not allow the percent symbol % (modular arithmetic and string formatting in Sage and Python) to be used within inline code. Rather, a \percent macro must be used instead. This means that code must (sometimes) be entered as a hybrid between LaTeX and the non-LaTeX language. LuaTeX is somewhat similar: "The main thing about Lua code in a TeX document is this: the code is expanded by TeX before Lua gets to it. This means that all the Lua code, even the comments, must be valid TeX!" In the case of LuaTeX, though, there is the luacode package that allows for pure Lua.

This language hybridization is not terribly difficult to work around in the SageTEX and SympyTEX cases, and is actually a LuaTEX feature in many contexts. But if we are going to create a system for general-purpose access to a non-LATEX language, we need all valid code to work correctly in all contexts, with no hybridization of any sort required. We should be able to copy and paste valid code into a LATEX document, without having to worry about hybridizing it. Among other things, this means that inline code delimiters other than LATEX's default curly braces {} must be available.

#### Hybrid code

Although we need a system that allows input of pure non-LATEX code, it would also be convenient to allow hybrid code, or code in which LATEX macros may be present and are expanded before the code is executed. This allows LATEX data to be easily passed to the non-LATEX language, facilitating a tighter integration of the two languages and the use of the non-LATEX language in macro definitions.

#### Math and science libraries

The author decided to create PythonTEX after writing a physics dissertation using LATEX and realizing how frustrating it can be to switch back and forth between a TEX editor and plotting software when fine-tuning figures. We need access to a non-LATEX language like Python, MATLAB, or Mathematica that provides strong support for data analysis and visualization. To maintain broad appeal, this language should primarily involve open-source tools, should have strong cross-platform support, and should also be suitable for general-purpose programming.

#### Language-independent implementation

It would be nice to have a system for executing non-IATEX code that depends very little on the language of the code. We should not expect to escape all language dependence. But if the system is designed to be as general as possible, then it may be expanded in the future to support additional languages.

<sup>7</sup>http://wiki.contextgarden.net/Programming\_in\_LuaTeX

Python was chosen as the language to fulfill these objectives for several reasons.

- It is open-source and has good cross-platform support.
- It has a strong set of scientific, numeric, and visualization packages, including NumPy, SciPy, matplotlib, and SymPy. Much of the initial motivation for PythonTEX was the ability to create publication-quality plots and perform complex mathematical calculations without having to leave the TEX editor.
- We need a language that is suitable for scripting. Lua is already available via LuaTeX, and in any case lacks the math and science tools. Perl is already available via PerlTeX, although PerlTeX's emphasis on Perl for macro creation makes it rather unsuitable for scientific work using the Perl Data Language (PDL) or for more general programming. Python is one logical choice for scripting.

Now at this point there will almost certainly be some reader, sooner or later, who wants to object, "But what about language X!" Well, yes, in some respects the choice to use Python did come down to personal preference. But you should give Python a try, if you haven't already. You may also wish to consider the many interfaces that are available between Python and other languages. If you still aren't satisfied, keep in mind PythonTEX's "language-independent" implementation! In many cases, adding support for additional languages is relatively simple (see Section 7).

## 2 Citing PythonT<sub>E</sub>X

If you use PythonTEX in your writing and research, please consider citing it in any resulting publications. Currently, the best paper to cite is the one published in the 2013 SciPy proceedings. Several additional papers about PythonTEX are now under review or in preparation; this list will be edited when they are published.

• "Reproducible Documents with PythonTeX," Geoffrey M. Poore. Proceedings of the 12th Python in Science Conference (2013), pp. 73-79. Full text and BibTeX entry available at http://conference.scipy.org/proceedings/scipy2013/poore.html.

## 3 Installing and running

## 3.1 Installing PythonT<sub>E</sub>X

PythonT<sub>E</sub>X requires a T<sub>E</sub>X installation. It has been tested with T<sub>E</sub>X Live and MiKT<sub>E</sub>X, but should work with other distributions. The following L<sup>A</sup>T<sub>E</sub>X packages, with their dependencies, are required: fancyvrb, etex, etoolbox, xstring, pgfopts, newfloat (part of the caption bundle), currfile, and color or xcolor.

<sup>&</sup>lt;sup>8</sup>One could use Lunatic Python, and some numeric packages for Lua are in development.

A current TEX installation is recommended, since some features require recent versions of the packages. If you are creating and including graphics, you will also need graphicx. The mdframed package is recommended for enclosing typeset code in boxes with fancy borders and/or background colors; tcolorbox and framed are alternatives.

PythonTEX also requires a Python installation. Python 2.7 is recommended for the greatest compatibility with scientific tools, although many scientific packages are now compatible with Python 3. PythonTEX is compatible with Python 2.7 and 3.2+. The Python package Pygments must be installed for syntax highlighting to function. PythonTEX has been tested with Pygments 1.4 and later, but the latest version is recommended. For scientific work, or to compile pythontex\_gallery.tex, the following are also recommended: NumPy, SciPy, matplotlib, and SymPy.

PythonTEX also provides support for other languages such as Ruby, so you will need to install any additional languages you plan to use. Typically, the most recent major version of these languages is supported.

PythonT<sub>F</sub>X consists of the following files:

- Installer file pythontex.ins
- Documented LATEX source file pythontex.dtx, from which pythontex.pdf and pythontex.sty are generated
- Main script pythontex.py, which imports from pythontex2.py or pythontex3.py, based on the Python version
- Language definitions pythontex\_engines.py
- Utilities class pythontex\_utils.py
- depythontex.py, which imports from depythontex2.py or depythontex3.py, based on the Python version; used to remove PythonTEX dependence
- README (in rst style)
- pythontex\_gallery.tex and pythontex\_gallery.pdf
- $\bullet$  pythontex\_quickstart.tex and pythontex\_quickstart.pdf
- Optional installation script pythontex\_install\_texlive.py for TFX Live
- Optional batch file pythontex.bat for use in launching pythontex.py under Windows
- Optional conversion script pythontex\_2to3.py for converting PythonTeX code written for Python 2 into a form compatible with Python 3

The style file pythontex.sty may be generated by running LATEX on pythontex.ins. The documentation you are reading may be generated by running LATEX on pythontex.dtx. Some code is provided in two forms, one for Python 2 and one

for Python 3 (names ending in 2 and 3). Whenever this is the case, a version-independent wrapper is supplied that automatically runs the correct code based on the Python version. For example, there are two main scripts, pythontex2.py and pythontex3.py, but you should actually run pythontex.py, which imports the correct code based on the Python version.<sup>9</sup>

If you want the absolute latest version of PythonTEX, you should install it manually from github.com/gpoore/pythontex. A Python installation script is provided for use with TEX Live. It has been tested with Windows, Linux, and OS X, but may need manual input or slight modifications depending on your system. The installation script performs the steps described below. Note that for a typical TEX setup under Linux, you may need to run the script with elevated privileges, and may need to run it with the user's PATH. This can be necessary when you are using a Linux distribution that includes an outdated version of TEX Live, and have installed a new version manually. If you are installing PythonTEX on a machine with multiple version of TEX, make sure you install PythonTEX for the correct version. For example, under Ubuntu Linux, you will probably need the following command if you have installed the latest version of TEX Live manually:

sudo env PATH=\$PATH python pythontex\_install\_texlive.py

The installer creates the following files. It will offer to create the paths if they do not exist. If you are installing in TEXMFLOCAL, the paths will have an additional local/ at the end.

- ullet  $\langle \mathit{TEX}\ tree\ root \rangle / \texttt{doc/latex/pythontex/}$ 
  - pythontex.pdf
  - README
  - pythontex\_quickstart.tex
  - pythontex\_quickstart.pdf
  - pythontex\_gallery.tex
  - pythontex\_gallery.pdf
- \(\(T\_EX\)\) tree root\(\) /scripts/pythontex/
  - pythontex.py, pythontex2.py and pythontex3.py
  - pythontex\_engines.py
  - pythontex\_utils.py
  - depythontex.py, depythontex2.py and depythontex3.py

<sup>&</sup>lt;sup>9</sup>Unfortunately, it is not possible to provide full Unicode support for both Python 2 and 3 using a single script. Currently, all code is written for Python 2, and then the Python 3 version is automatically generated via the pythontex\_2to3.py script. This script comments out code that is only for Python 2, and un-comments code that is only for Python 3.

- \(\lambda T\_EX\) tree root\(\rangle\)/source/latex/pythontex/
  - pythontex.dtx
  - pythontex.ins
- \(\lambda T\_FX\) tree root\/\tex/latex/pythontex/
  - pythontex.sty

After the files are installed, the system must be made aware of their existence. The installer runs mktexlsr to do this. In order for pythontex.py and depythontex.py to be executable, a symlink (TEX Live under Linux), launching wrapper (TEX Live under Windows), or batch file (general Windows) should be created in the bin/\(\langle system\rangle\) directory. The installer attempts to create a symlink or launching wrapper automatically. For TEX Live under Windows, it copies bin/win32/runscript.exe to bin/win32/pythontex.exe to create the wrapper. \(^{10}\)

## 3.2 Compiling documents using PythonT<sub>E</sub>X

Compiling a document with PythonTEX involves three steps: running a LATEX-compatible TEX engine (binary executable), running pythontex.py (preferably via a symlink, wrapper, or batch file, as described above), and finally running the TEX engine again. The first TEX run saves code into an external file where PythonTEX can access it. The second TEX run pulls the PythonTEX output back into the document.

If you plan to use code that contains non-ASCII characters such as Unicode, you should make sure that your document is properly configured:

- Under pdfLaTeX, your documents need \usepackage[T1]{fontenc} and \usepackage[utf8]{inputenc}, or a similar configuration.
- Under LuaLaTeX, your documents need \usepackage{fontspec}, or a similar configuration.
- Under XeLaTeX, your documents need \usepackage{fontspec} as well as \defaultfontfeatures{Ligatures=TeX}, or a similar configuration.

For an example of a PythonT<sub>E</sub>X document that will correctly compile under all three engines, see the pythontex\_gallery.tex source.

If you use XeLaTeX, and your non-LaTeX code contains tabs, you **must** invoke XeLaTeX with the -8bit option so that tabs will be written to file as actual tab characters rather than as the character sequence ^^I.

pythontex.py requires a single command-line argument: the name of the .tex file to process. The filename can be passed with or without an extension; the

 $<sup>^{10}\</sup>mathrm{See}$  the output of runscript -h under Windows for additional details.

<sup>&</sup>lt;sup>11</sup>See http://tex.stackexchange.com/questions/58732/how-to-output-a-tabulation-into-a-file for more on tabs with XeTeX.

script really only needs the \jobname, so any extension is stripped off. The filename may include the path to the file; you do not have to be in the same directory as the file to run PythonTEX. If you are configuring your editor to run PythonTEX automatically via a shortcut, you may want to wrap the filename in double quotes "to allow for space characters. To example, under Windows with TEX Live and Python 2.7 we would create the wrapper pythontex.exe. Then we could run PythonTEX on a file \( \lambda file name \rangle \). tex using the command pythontex.exe "\( \lambda file name \rangle \)".

pythontex.py accepts the following optional command-line arguments. Some of these options duplicate package-level options, so that settings may be configured either within the document or at the command line. In the event that the command-line and package options conflict, the package options always override the command-line options. For variations on these options that are acceptable, run pythontex.py -h.

- --encoding=\(encoding\) This sets the file encoding. Any encoding supported by Python's codecs module may be used. The encoding should match that of the LaTeX document. If an encoding is not specified, PythonTeX uses UTF-8. If support for characters beyond ASCII is required, then additional LaTeX packages are required; see the discussion of TeX engines above.
- --error-exit-code={true,false} By default, pythontex.py returns an exit code of 1 if there were any errors, and an exit code of 0 otherwise. This may be useful when PythonTEX is used in a scripting or command-line context, since the presence of errors may be easily detected. It is also useful with some TEX editors. For example, TeXworks automatically hides the output of external programs unless there are errors.

In some contexts, returning a nonzero exit code can be redundant. For example, with the WinShell editor under Windows with TeX Live, the complete output of PythonTeX is always available in the "Output" view, so it is clear if errors have occurred. Having a nonzero exit code causes runscript.exe to return an additional, redundant error message in the "Output" view. In such situations, it may be desirable to disable the nonzero exit code.

• --runall=[{true,false}] This causes all code to be executed, regardless of modification or rerun settings. It is useful when code has not been modified, but a dependency such as a library or external data has changed. Note that the PythonTEX utilities class also provides a mechanism for automatically re-executing code that depends on external files when those external files are modified.

There is an equivalent runall package option. The command-line option --rerun=always is essentially equivalent.

 $<sup>^{12}\</sup>mathrm{Thus},\,\mathrm{Python}T_{\!E\!}X$  works happily with .tex, .ltx, .dtx, and any other extension.

<sup>&</sup>lt;sup>13</sup>Using spaces in the names of .tex files is apparently frowned upon. But if you configure things to handle spaces whenever it doesn't take much extra work, then that's one less thing that can go wrong.

• --rerun={never, modified, errors, warnings, always} This sets the threshold for re-executing code. By default, PythonTEX will rerun code that has been modified or that produced errors on the last run. Sometimes, we may wish to have a more lenient setting (only rerun if modified) or a more stringent setting (rerun even for warnings, or just rerun everything). never never executes code; a warning is issued if there is modified code. modified only executes code that has been modified (or that has modified dependencies). errors executes all modified code as well as all code that produced errors on the last run; this is the default. warnings executes all modified code, as well as all code that produced errors or warnings. always executes all code always and is essentially equivalent to --runall.

There is an equivalent rerun package option.

- --hashdependencies=[{true,false}] This determines whether dependencies (external files highlighted by Pygments, code dependencies specified via pytex.add\_dependencies(), etc.) are checked for changes via their hashes or modification times. By default, mtime is used, since it is faster. The package option hashdependencies is equivalent.
- --verbose This gives more verbose output, including a list of all processes that are launched.
- --interpreter This allows the interpreter for a given language to be specified. The argument should be in the form

```
--interpreter "<interpreter>:<command>, <interp>:<cmd>, ..."
```

where <interpreter> is python, ruby, etc., and <command> is the command for invoking the desired interpreter. The argument to --interpreter may also be in the form of a Python dictionary. The argument need not be enclosed in quotation marks if it contains no spaces.

For example, by default Python code is executed with whatever interpreter the python command invokes. But Python 3 could be specified using --interpreter python:python3 (many Linux distributions) or --interpreter "python:py -3" (Windows, with Python 3.3 installed so that the py wrapper is available).

PythonTEX attempts to check for a wide range of errors and return meaningful error messages. But due to the interaction of IATEX and Python code, some strange errors are possible. If you cannot make sense of errors when using PythonTEX, the simplest thing to try is deleting all files created by PythonTEX, then recompiling. By default, these files are stored in a directory called pythontex-files-\(jobname\), in the same directory as your .tex document. See Section 8 for more details regarding troubleshooting.

## 4 Usage

### 4.1 Package options

Package options may be set in the standard manner when the package is loaded:

 $\usepackage[\langle options \rangle] \{pythontex\}$ 

All options are described as follows. The option is listed, followed by its possible values. When a value is not required,  $\langle none \rangle$  is listed as a possible value. In this case, the value to which  $\langle none \rangle$  defaults is also given. Each option lists its default setting, if the option is not invoked when the package is loaded.

Some options have a command-line equivalent. Package options override command-line options.

All options related to printed content are provided in two forms for convenience: one based on the word print and one based on stdout.

usefamily= $\langle basename \rangle / \{\langle basename1, basename2, ... \rangle \}$ 

By default, only the py, sympy, and pylab families of commands and environments are defined, to prevent possible package conflicts. <sup>14</sup> This option defines preconfigured families for other available languages. It takes either a single language base name, or a list of comma-separated names enclosed in curly braces. Currently, the Ruby families rb and ruby and the Julia families jl and julia may be created.

gobble=none/auto default:none

This option is still under development and may change somewhat in future releases. If that occurs, equivalent functionality will be provided.

This option determines how code indentation is handled. By default, indentation is left as-is; leading whitespace is significant. auto will dedent all code by gobbling the largest common leading whitespace, using Python's textwrap.dedent(). Keep in mind that Python's dedent will not work correctly with mixed tabs and spaces.

The gobble option always works correctly with **executed** code. However, currently the option **only works with typeset code when Pygments is used**. The option is currently only available at the document level, but finer-grained control is planned in the future.

The gobble option is supported by depythontex.

beta= $\langle none \rangle$ /true/false default:false  $\langle none \rangle$ =true

<sup>14</sup>For example, a \ruby command for Ruby code, and the \ruby command defined by the Ruby package in the CJK package.

<sup>15</sup> It would be possible to do the dedent on the LATEX side, as is done manually in the fancyvrb and listings packages with the gobble option and is done automatically in the lstautogobble package. This is not done for stability and security reasons. lstautogobble determines the dedent by extracting the leading whitespace from the first line of code, and then applying this dedent to each subsequent line. This is adequate for typesetting code, since the worst-case scenario is that a subsequent line with less indentation will be typeset with the first few characters missing. Such an approach is not acceptable when the code will be executed, since a few missing characters could in principle cause serious damage. Doing the dedent on the Python side ensures that no characters are discarded, even if that results in an indentation error.

This option provides compatibility with the beta releases from before the full v0.11 release, which introduced some changes in syntax and command names. This option should **only** be used with old PythonT<sub>F</sub>X documents that require it.

You are encouraged to update old documents, since this compatility option will only be provided for a few releases.

runall= $\langle none \rangle$ /true/false default:false  $\langle none \rangle$ =true

This option causes all code to be executed, regardless of whether it has been modified. This option is primarily useful when code depends on external files, and needs to be re-executed when those external files are modified, even though the code itself may not have changed. Note that the PythonTEX utilities class also provides a mechanism for automatically re-executing code that depends on external files when those external files are modified.

A command-line equivalent --runall exists for pythontex.py. The package option rerun=always is essentially equivelent.

### rerun=never/modified/errors/warnings/always

default:errors

This option sets the threshold for re-executing code. By default, PythonTEX will rerun code that has been modified or that produced errors on the last run. Sometimes, we may wish to have a more lenient setting (only rerun if modified) or a more stringent setting (rerun even for warnings, or always rerun). never never executes code; a warning is issued if there is modified code. modified only executes code that has been modified. errors executes all modified code as well as all code that produced errors on the last run; this is the default. warnings executes all modified code, as well as all code that produced errors or warnings. always executes all code regardless of its condition.

A command-line equivalent --rerun exists for pythontex.py.

 $\verb|hash| dependencies= & \langle \textit{none} \rangle / \texttt{true/false}|$ 

default:false  $\langle none \rangle$ =true

When external code files are highlighted with Pygments, or external dependencies are specified via the PythonTEX utilities class, they are checked for modification via their modification time (Python's os.path.getmtime()). Usually, this should be sufficient—and it offers superior performance, which is important if data sets are large enough that hashing takes a noticeable amount of time. However, occasionally hashing may be necessary or desirable, so this option is provided.

A command-line equivalent --hashdependencies exists for pythontex.py.

autoprint= $\langle none \rangle$ /true/false default:true  $\langle none \rangle$ =true autostdout= $\langle none \rangle$ /true/false default:true  $\langle none \rangle$ =true

Whenever a print command/statement is used, the printed content will automatically be included in the document, unless the code doing the printing is being typeset.<sup>16</sup> In that case, the printed content must be included using the

<sup>16</sup> Note that autoprint only works within the body of the document. The code command and environment can be used in the preamble, but autoprint is disabled there. It is usually a not a good idea to print in the preamble, because nothing can be typeset; the only thing that could be validly printed is LATEX commands that do not typeset content, such as macro definitions. Thus, it is appropriate that printed content is only brought in while in the preamble if it is explicitly requested via \printpythontex. This approach is also helpful for writing packages using PythonTeX, since the author does not have to worry about any LATEX commands printed by the package either not being included (if autoprint is relied upon, but the user turns it off) or being included twice (if \printpythontex is used and autoprint is enabled). Printing should

\printpythontex or \stdoutpythontex commands.

Printed content is pulled in directly from the external file in which it is saved, and is interpreted by IATEX as IATEX code. If you wish to avoid this, you should print appropriate IATEX commands with your content to ensure that it is typeset as you desire. Alternatively, you may use \printpythontex or \stdoutpythontex to bring in printed content in verbatim form, using those commands' optional verb and verbatim options.

The autoprint (autostdout) option sets autoprint behavior for the entire document. This may be overridden within the document using the \setpythontexautoprint command.

debug

This option aids in debugging invalid LATEX code that is brought in from Python. It disables the inclusion of printed content/content written to stdout. Since printed content should almost always be included, a warning is raised when this option is used.

Not including printed content is useful when the printed content contains IATEX errors, and would cause document compilation to fail. When the document fails to compile, this can prevent modified Python code from being written to the code file, resulting in an inescapable loop unless printed content is disabled or the saved output is deleted.

Note that since commands like \py involve printing, they are also disabled.

makestderr= $\langle none \rangle$ /true/false default:false  $\langle none \rangle$ =true

This option determines whether the stderr produced by scripts is available for input by PythonTeX, via the \stderrpythontex macro. This will not be needed in most situations. It is intended for typeseting incorrect code next to the errors that it produces. This option is not true by default, because additional processing is required to synchronize stderr with the document.

stderrfilename=full/session/genericfile/genericscript

default:full

This option governs the file name that appears in stderr. Python errors begin with a line of the form

File "<file or source>", line <line>

By default (option full), <file or source> is the actual name of the script that was executed. The name will be in the form \( \frac{family name}{\subseteq} \subseteq \( \seteq \setes \sion \rangle \subseteq \( \setes \sion \rangle \subseteq \setes \sion \rangle \cdot \setes \sion \rangle \sion \rangle \setes \sion \rangle \rangle \sion \rangle \rangle \sion \rangle \rangle \rangle \sion \rangle \

Under Python 2, this determines what is automatically imported from \_\_future\_\_ for all code. It does not apply to console content. none imports nothing from \_\_future\_\_. all imports everything available in Python

only be used in the preamble with great care.

2.7 (absolute\_import, division, print\_function, and unicode\_literals). default imports a default set of features that should be compatible with almost all packages. Everything except unicode\_literals is imported, since unicode\_literals can occasionally cause conflicts. Note that imports from \_\_future\_\_ are also allowed within sessions, so long as they are at the very beginning of the session, as they would have to be in a normal script.

This option has no effect under Python 3.

#### 

This is the equivalent of pyfuture for Python console content. The two options are separate, because in the console context it may be desirable to show explicitly all code that is executed.

upquote= $\langle none \rangle$ /true/false default:true  $\langle none \rangle$ =true

This option determines whether the upquote package is loaded. In general, the upquote package should be loaded, because it ensures that quotes within verbatim contexts are "upquotes," that is, ' rather than '.

Using upquote is important beyond mere presentation. It allows code to be copied directly from the compiled PDF and executed without any errors due to quotes 'being copied as acute accents '.

 $fixlr=\langle none \rangle / true / false$  default:false  $\langle none \rangle = true$ 

This option removes "extra" spacing around \left and \right in math mode. This spacing is sometimes undesirable, especially when typesetting functions such as the trig functions. See the implementation for details. Similar functionality is provided by the mleftright package

keeptemps= $\langle none \rangle$ /all/code/none default:none  $\langle none \rangle$ =all

When PythonTEX runs, it creates a number of temporary files. By default, none of these are kept. The none option keeps no temp files, the code option keeps only code temp files (these can be useful for debugging), and the all option keeps all temp files (code, stdout and stderr for each code file, etc.). Note that this option does not apply to any user-generated content, since PythonTEX knows very little about that; it only applies to files that PythonTEX automatically creates by itself.

#### ${\tt prettyprinter=pygments/fancyvrb}$

default:pygments

This allows the user to determine at the document level whether code is typeset using Pygments or fancyvrb.

The package-level option can be overridden for individual command and environment families, using the \setpythontexprettyprinter command. Overriding is never automatic and should generally be avoided, since using Pygments to highlight only some content results in an inconsistent style. Keep in mind that Pygment's text lexer and/or bw style can be used when content needs little or no syntax highlighting.

#### prettyprintinline=\(none\)/true/false

default:true  $\langle none \rangle$ =true

This determines whether inline content is pretty printed. If it is turned off, inline content is typeset with fancyvrb.

pygments= $\langle none \rangle$ /true/false default:true  $\langle none \rangle$ =true

This allows the user to determine at the document level whether code is typeset using Pygments rather than fancyvrb. It is an alias for prettyprinter=pygments.

pyginline= $\langle none \rangle$ /true/false default:true  $\langle none \rangle$ =true

This option governs whether inline code, not just code in environments, is highlighted when Pygments highlighting is in use. When Pygments is in use, it will highlight everything by default.

It is an alias for prettyprintinline.

pyglexer=\langle pygments lexer \rangle
default:\langle none \rangle

This allows a Pygments lexer to be set at the document level. In general, this option should **not** be used. It overrides the default lexer for all commands and environments, for both PythonTEX and Pygments content, and this is usually not desirable. It should be useful primarily when all content uses the same lexer, and multiple lexers are compatible with the content.

pygopt={\langle pygments options \rangle}
default:\langle none \rangle

This allows Pygments options to be set at the document level. The options must be enclosed in curly braces {}. Currently, three options may be passed in this manner: style=\style=\style name\rangle, which sets the formatting style; texcomments, which allows IATEX in code comments to be rendered; and mathescape, which allows IATEX math mode (\$...\$) in comments. The texcomments and mathescape options may be used with an argument (for example, texcomments=True/False); if an argument is not supplied, True is assumed. Example: pygopt={style=colorful, texcomments=True, mathescape=False}.

Pygments options for individual command and environment families may be set with the \setpythontexpygopt macro; for Pygments content, there is \setpygmentspygopt. These individual settings are always overridden by the package option.

 $\begin{array}{c} \texttt{fvextfile=}\langle none \rangle / \langle integer \rangle \\ \texttt{default:} \infty \ \langle none \rangle \texttt{=} 25 \end{array}$ 

This option speeds the typesetting of long blocks of code that are created on the Python side. This includes content highlighted using Pygments and the console environment. Typesetting speed is increased at the expense of creating additional external files (in the PythonTEX directory). The \( \langle integer \rangle \) determines the number of lines of code at which the system starts using multiple external files, rather than a single external file. See the implementation for the technical details; basically, an external file is used rather than fancyvrb's SaveVerbatim, which becomes increasingly inefficient as the length of the saved verbatim content grows. In most situations, this option should not be needed, or should be fine with the default value or similar "small" integers.

pyconbanner=none/standard/default/pyversion

default:none

This option governs the appearance (or disappearance) of a banner at the beginning of Python console environments. (A banner only appears in the first environment within each session.) The options none (no banner), standard (standard Python banner), default (default banner for Python's code module, standard banner plus interactive console class name), and pyversion (banner in the form Python x.y.z) are accepted.

This governs the form of the filename that appears in error messages in Python console environments. Python errors messages have a form such as the following:

```
>>> z = 1 + 34 +
File "<name>", line 1
z = 1 + 34 +
```

SyntaxError: invalid syntax

The stdin option replaces <name> with <stdin>, as it appears in a standard Python interactive session. The console option uses <console> instead, which is the default setting for the Python code module used by PythonTEX to create Python console environments.

depythontex=\langle none \rangle/true/false
 default:false \langle none \rangle=true

This option is used to create a version of the LaTeX document that does not require the PythonTeX package. When invoked, it creates an auxiliary file called <filename>.depytx. The script depythontex.py uses the original document and this auxiliary file to create a new document in which all PythonTeX commands and environments have been replaced by typeset code and code output. For additional information on depythontex, see Section 5.

#### 4.2 Commands and environments

PythonTEX provides four types of commands for use with inline code and three environments for use with multiple lines of code, plus special commands and environments for console content. All commands and environments are named using a base name and a command- or environment-specific suffix. A complete set of commands and environments with the same base name constitutes a **command and environment family**. In what follows, the different commands and environments are described using the py base name (the py family) as an example.

Most commands and environments cannot be used in the preamble, because they typeset material and that is not possible in the preamble. The one exception is the code command and environment. These can be used to enter code, but need not typeset anything. This allows you to collect your PythonTEX code in the preamble, if you wish, or even use PythonTEX in package writing. Note that the package option autoprint is never active in the preamble, so even if a code command or environment did print in the preamble, printed content would never be inputted unless \printpythontex or \stdoutpythontex were used.

All commands and environments take a session name as an optional argument. The session name determines the session in which the code is executed. This allows code to be executed in multiple independent sessions, increasing speed (sessions run in parallel) and preventing naming conflicts. If a session is not specified, then the default session is used. Session names should use the characters a-z, A-Z, 0-9, the hyphen, and the underscore. All characters used **must** be valid in file names, since session names are used to create temporary files. The colon is also allowed, but it is replaced with a hyphen internally, so the sessions code:1 and code-1 are identical.

In addition, all environments take fancyvrb settings as a second, optional argument. See the fancyvrb documentation for an explanation of accepted settings.

This second optional argument **must** be preceded by the first optional argument (session name). If a named session is not desired, the optional argument can be left empty (default session), but the square brackets [] must be present so that the second optional argument may be correctly identified:

 $\begin{aligned} \begin{aligned} (environment) \end{aligned} \end{aligned} \label{eq:aligned} \end{aligned}$ 

#### 4.2.1 Inline commands

Inline commands are suitable for single lines of code that need to be executed within the body of a paragraph or within a larger body of text. The commands use arbitrary code delimiters (like \verb does), which allows the code to contain arbitrary characters. Note that this is only guaranteed to work properly when the inline commands are **not** inside other macros. If an inline command is used within another macro, the code will be read by the external macro before PythonTEX can read the special code characters (that is, LATEX will tokenize the code). The inline commands can work properly within other macros, but it is best to stick with curly braces for delimiters in this case and you may have trouble with the hash # and percent % characters.

 $\py[\langle session \rangle] \langle opening delim \rangle \langle code \rangle \langle closing delim \rangle$ 

This command is used for including variable values or other content that can be converted to a string. It is an alternative to including content via the print statement/function within other commands/environments.

The \py command sends  $\langle code \rangle$  to Python, and Python returns a string representation of  $\langle code \rangle$ .  $\langle opening\ delim \rangle$  and  $\langle closing\ delim \rangle$  must be either a pair of identical, non-space characters, or a pair of curly braces. If curly braces are used as delimiters, then curly braces may only be used within  $\langle code \rangle$  if they are paired. Thus, \py{1+1} sends the code 1+1 to Python, Python evaluates the string representation of this code, and the result is returned to LATEX and included as 2. The commands \py#1+1# and \py@1+1@ would have the same effect. The command can also be used to access variable values. For example, if the code a=1 had been executed previously, then \py{a} simply brings the string representation of a back into the document as 1.

Assignment is **not** allowed using py. For example,  $py{a=1}$  is **not** valid. This is because assignment cannot be converted to a string.

The text returned by Python must be valid LATEX code. Verbatim and other special content is allowed under the pdfTeX and XeTeX engines (a known bug prevents it from working with LuaTeX). The primary reasons for using \py rather than print are (1) \py is more compact and (2) print requires an external file to be created for every command or environment in which it is used, while \py

 $<sup>^{17}</sup>$ It would be simple to allow any code within \py, including assignment, by using a try/except statement. In this way, the functionality of \py and \pyc could be merged. While that would be simpler to use, it also has serious drawbacks. If \py is not exclusively used to typeset string representations of  $\langle code \rangle$ , then it is no longer possible on the LATEX side to determine whether a command should return a string. Thus, it is harder to determine, from within a TEX editor, whether pythontex.py needs to be run; warnings for missing Python content could not be issued, because the system wouldn't know (on the LATEX side) whether content was indeed missing.

and equivalents for other families share a single external file. Thus, use of  $\py$  minimizes the creation of external files, which is a key design goal for PythonTEX. The main reason for using print rather than  $\py$  is if you need to include a very large amount of material; print's use of external files won't use up TEX's memory, and may give noticeably better performance once the material is sufficiently long.

 $\pyc[\langle session \rangle] \langle opening delim \rangle \langle code \rangle \langle closing delim \rangle$ 

This command is used for executing but not typesetting  $\langle code \rangle$ . The suffix c is an abbreviation of code. If the print statement/function is used within  $\langle code \rangle$ , printed content will be included automatically so long as the package autoprint option is set to true (the default setting).

 $\pyv[\langle session \rangle] \langle opening delim \rangle \langle code \rangle \langle closing delim \rangle$ 

This command is used for typesetting but not executing  $\langle code \rangle$ . The suffix v is an abbreviation for verb.

 $\pyb[\langle session \rangle] \langle opening delim \rangle \langle code \rangle \langle closing delim \rangle$ 

This command both executes and typesets  $\langle code \rangle$ . Since it is unlikely that the user would wish to typeset code and then **immediately** include any output of the code, printed content is **not** automatically included, even when the package autoprint option is set to true. Rather, any printed content is included at a user-designated location via the \printpythontex or \stdoutpythontex macros.

#### 4.2.2 Environments

pycode  $[\langle session \rangle] [\langle fancyvrb settings \rangle]$ 

This environment encloses code that is executed but not typeset. The second optional argument  $\langle fancyvrb \ settings \rangle$  is irrelevant since nothing is typeset, but it is accepted to maintain parallelism with the verbatim and block environments. If the print statement/function is used within the environment, printed content will be included automatically so long as the package autoprint option is set to true (the default setting).

pyverbatim  $[\langle session \rangle] [\langle fancyvrb settings \rangle]$ 

This environment encloses code that is typeset but not executed.

pyblock [\langle session \rangle] [\langle fancyvrb settings \rangle]

This environment encloses code that is both executed and typeset. Since it is unlikely that the user would wish to typeset code and then **immediately** print any output of the code, printed content is **not** automatically included, even when the package autoprint option is set to true. Rather, any printed content is included at a user-designated location via the \printpythontex or \stdoutpythontex macros.

<sup>&</sup>lt;sup>18</sup>For \py, the text returned by Python is stored in macros and thus must be valid I⁴TEX code, because I⁴TEX interprets the returned content. The use of macros for storing returned content means that an external file need not be created for each use of \py. Rather, all macros created by \py and equivalent commands from other families are stored in a single file that is inputted. Note that even though the content is stored in macros, verbatim content is allowed, through the use of special macro definitions combined with \scantokens.

#### 4.2.3 Console command and environment families

So far, we have considered the py command and environment family. Python T<sub>E</sub>X also provides families for console content. These emulate the behavior of a Python interactive console. In what follows, the pycon family is described

The pycon family includes a \pyconv and pyconverbatim that typeset a console session pasted from an interpreter. It also includes a \pyconc and pyconcode that execute code but typeset nothing. These should be used with care, since it may often be advisable to show all executed code when working with an interactive console.

The pycon family also includes a special environment and command.

pyconsole  $[\langle session \rangle][\langle fancyvrb settings \rangle]$ 

This environment treats its contents as a series of commands passed to an interactive Python console. Python's code module is used to intersperse the commands with their output, to emulate an interactive Python interpreter.

When a multi-line command is entered (for example, a function definition), a blank line after the last line of the command may be necessary.

For example,

a = 1 b = 2 a + b

produces

>>> a = 1 >>> b = 2 >>> a + b

 $\protect{\protect\pr$ 

This command executes  $\langle code \rangle$  using the emulated interpreter, and brings the output back into the document, **discarding the input**. The output is typeset verbatim (since it will not in general be valid  $\LaTeX$ ), with the same font used for the pyconsole environment.

For example,  $\poline{1pt} pycon{a + b} would create 3.$ 

This command is primarily for use in referencing console variable values.

Notice that there is **not** a command or environment for **console** content that parallels the **block** command and environment. That is, there is not a command or environment that both typesets and executes code in the console, but does not show the output. This is intentional. In most cases, if you are going to use the console, you should use it consistently, showing input and output together.

#### 4.2.4 Default families

By default, three command and environment families are defined, with three corresponding console families.

### • Python

- Base name py: \py, \pyc, \pyv, \pyb, pycode, pyverbatim, pyblock.
- Base name pycon: \pycon, \pyconc, \pyconv, pyconsole, pyconcode, pyconverbatim.
- Imports: None.
- Python + pylab (matplotlib module)
  - Base name pylab: \pylab, \pylabc, \pylabv, \pylabb, pylabcode, pylabverbatim, pylabblock.
  - Base name pylabcon: \pylabcon, \pylabconc, \pylabconv, pylabconvole, pylabconcode, pylabconverbatim.
  - Imports: matplotlib's pylab module, which provides access to much of matplotlib and NumPy within a single namespace. pylab content is brought in via from pylab import \*.
  - Additional notes: matplotlib added a pgf backend in version 1.2. You will probably want to use this for creating most plots. However, this is not currently configured automatically because many users will want to customize font, TeX engine, and other settings. Using TeX to create plots also introduces a performance penalty.

#### • Python + SymPy

- Base name sympy: \sympy, \sympyc, \sympyv, \sympyb, sympycode, sympyverbatim, sympyblock, sympyconsole.
- Base name sympycon: \sympycon, \sympyconc, \sympyconv, sympyconsole, sympyconcode, sympyconverbatim.
- Imports: SymPy via from sympy import \*.
- Additional notes: By default, content brought in via \sympy is formatted using a context-sensitive interface to SymPy's LatexPrinter class, described below.

Under Python 2.7, all non-console families import absolute\_import, division, and print\_function from \_\_future\_\_ by default. This may be changed using the package option pyfuture. There is an equivalent pyconfuture for console families. Keep in mind that importing unicode\_literals from \_\_future\_\_ may break compatibility with some packages; this is why it is not imported by default. Imports from \_\_future\_\_ are also possible without using the pyfuture option. You may use the \pythontexcustomc command or pythontexcustomcode environment (described below), or simply enter the import commands immediately at the beginning of a session.

#### 4.2.5 Custom code

You may wish to customize the behavior of one or more families within a document by adding custom code to the beginning and end of each session. The custom code command and environment make this possible. While the custom code command and environment work with console content, most of the discussion below is geared toward the non-console case.

If you wish to share these customizations among several documents, you can create your own document class or package containing custom code commands and environments.

While custom code can be added anywhere in a document, it is probably best for organizational reasons to add it in the preamble or near the beginning of the document.

Note that custom code is executed, but never typeset. Only code that is actually entered within a block (or verbatim) command or environment is ever typeset. This means that you should be careful about how you use custom code. For example, if you are documenting code, you probably want to show absolutely all code that is executed, and in that case using custom code might not be appropriate. If you are using PythonTEX to create figures or automate text, are using many sessions, and require many imports, then custom code could save some typing by centralizing the imports.

Any errors or warnings due to custom code will be correctly synchronized with the document, just like normal errors and warnings. Any errors or warnings will be specifically identified as originating in custom code.

Custom code is not allowed to print or write to stdout. It would be pointless for custom code at the beginning of a session to print, because all printed content would be identical since custom code at the beginning comes before any regular code that might make the output session-specific. In addition, it is not obvious where printed content from custom code would be included, especially for custom code at the end of a session. Furthermore, custom code may be in the preamble, where nothing can be typeset.

If custom code does attempt to print, a warning is raised and the printed content is included in the PythonTeX run summary. This gives you access to the printed content, while not including it in the document. This can be useful in cases where you cannot control whether content prints (for example, if a library automatically prints debugging information).

#### $\pythontexcustomc[\langle position \rangle] \{\langle family \rangle\} \{\langle code \rangle\}$

This macro allows custom code to be added to all sessions within a command and environment family.  $\langle position \rangle$  should be either begin or end; it determines whether the custom code is executed at the beginning or end of each session. By default, custom code is executed at the beginning.  $\langle code \rangle$  should be a single line of code. For example, \pythontexcustomc{py}{a=1; b=2} would create the variables a and b within all sessions of the py family, by adding that line of code at the beginning of each session.

If you need to add more than a single line of custom code, you could use the command multiple times, but it will be more efficient to use the

#### pythontexcustomcode environment.

⟨code⟩ may contain imports from \_\_future\_\_. These must be the first elements in any custom code command or environment, since \_\_future\_\_ imports are only possible at the very beginning of a Python script and only the very beginning of custom code is checked for them. If imports from \_\_future\_\_ are present at the beginning of both custom code and the user's code, all imports will work correctly; the presence of the imports in custom code, before user code, does not turn off checking for \_\_future\_\_ imports at the very beginning of user code. However, it is probably best to keep all \_\_future\_\_ imports in a single location.

#### $\verb|pythontexcustomcode[\langle position \rangle]{\{\langle family \rangle\}}|$

This is the environment equivalent of \pythontexcustomc. It is used for adding multi-line custom code to a command and environment family. In general, the environment should be preferred to the command unless only a very small amount of custom code is needed. The environment has the same properties as the command, including the ability to contain imports from \_\_future\_\_.

#### 4.2.6 PythonT<sub>E</sub>X utilities class

All non-console families import pythontex\_utils.py, and create an instance of the PythonT<sub>E</sub>X utilities class called pytex. This provides various utilities for interfacing with L<sup>A</sup>T<sub>E</sub>X and PythonT<sub>E</sub>X.

The utilities class has an attribute context. This is a dictionary that contains contextual information, such as page dimensions, from the TeX side. Values may also be accessed as attributes rather than as dictionary keys. To determine what contextual information is available, and for additional details, see \setpythontexcontext under Section 4.5. For working with contextual data, the utilities class provides pt\_to\_in(), pt\_to\_cm(), pt\_to\_mm(), and pt\_to\_bp() methods for converting from TeX points to other units.

The utilities class provides an interface for determining how Python objects are converted into strings in commands such as \py. The pytex.set\_formatter(\langle formatter \rangle) method is used to set the conversion. Two formatters are provided:

- 'str' converts Python objects to a string, using the str() function under Python 3 and the unicode() function under Python 2. (The use of unicode() under Python 2 should not cause problems, even if you have not imported unicode\_literals and are not using unicode strings. All encoding issues should be taken care of automatically by the utilities class.)
- 'sympy\_latex' uses SymPy's LatexPrinter class to return context-sensitive IATEX representations of SymPy objects. Separate LatexPrinter settings may be created for the following contexts: 'display' (displaystyle math), 'text' (textstyle math), 'script' (superscripts and subscripts), and 'scriptscript' (superscripts and subscripts, of superscripts and subscripts). Settings are created via pytex.set\_sympy\_latex(\( \langle context \rangle \, \langle settings \rangle \)). For example, pytex.set\_sympy\_latex('display', mul\_symbol='times') sets multiplication to use a multiplication symbol \( \times \), but only when math is

in displaystyle.<sup>19</sup> See the SymPy documentation for a list of possible settings for the LatexPrinter class.

By default, 'sympy\_latex' only treats matrices differently based on context. Matrices in displaystyle are typeset using pmatrix, while those in all other styles are typeset via smallmatrix with parentheses.

The context-sensitive interface to SymPy's LatexPrinter is always available via pytex.sympy\_latex().

The PythonT<sub>E</sub>X utilities formatter may be set to a custom function that returns strings, simply by reassigning the pytex.formatter() method. For example, define a formatter function my\_func(), and then pytex.formatter=my\_func.

The utilities class also provides methods for tracking dependencies and created files.

• pytex.add\_dependencies(\langle dependencies \rangle) This adds \langle dependencies \rangle to a list. If any dependencies in the list change, code is re-executed, even if the code itself has not changed (unless rerun=never). Modified dependencies are determined via either modification time (default) or hash; see the package option hashdependencies for details. This method is useful for tracking changes in external data and similar files.

⟨dependencies⟩ should be one or more strings, separated by commas, that are the file names of dependencies. Dependencies should be given with relative paths from the current working directory, with absolute paths, or with paths based on the user's home directory (that is, starting with a tilde ~). Paths can use a forward slash "/" even under Windows. Remember that by default, the working directory is the pythontex-files-⟨jobname⟩ directory where all PythonTEX temporary files are stored. This can be adjusted with \setpythontexworkingdir.

It is possible that a dependency of one session might be modified by another session while PythonTEX runs. The first session might not be executed during the PythonTEX run because its dependency was unmodified at the beginning. A more serious case occurs when the first session does run, but we don't know whether it accessed the dependency before or after the dependency was updated (remember, sessions run in parallel). PythonTEX keeps track of the time at which it started. Any sessions with dependencies that were modified after that time are set to re-execute on the next run. A warning is also issued to indicated that this is the case.

• pytex.add\_created(\(\langle\) reated files\(\rangle\)) This adds \(\langle\) created files\(\rangle\) to a list of files created by the current session. Any time the code for the current session is executed, all of these files will be deleted. Since this method deletes files, it should be used with care. It is intended for automating cleanup when code

<sup>&</sup>lt;sup>19</sup>Internally, the 'sympy\_latex' formatter uses the \mathchoice macro to return multiple representations of a SymPy object, if needed by the current settings. Then \mathchoice typesets the correct representation, based on context.

is modified. For example, if a figure's name is changed, the old figure would be deleted if its name had been added to the list. By default, PythonTEX can only clean up the temporary files it creates; it knows nothing about user-created files. This method allows user-created files to be specified, and thus added to PythonTEX's automatic cleanup.

\(\langle \text{created files} \rangle \text{should be one or more strings, separated by commas, that are the file names of created files. Paths should be the same as for pytex.add\_dependencies(): relative to the working directory, absolute, or based on the user's home directory. Again, paths can use a forward slash "/" even under Windows.

Depending on how you use PythonT<sub>E</sub>X, this method may not be very beneficial. If all of the output is contained in the default output directory, or a similar directory of your choosing, then manual cleanup may be simple enough that this method is not needed.

These two methods for tracking files may be used manually. However, that is prone to errors, since you will have to modify both a PythonTEX utilities command and an open or save command every time you change a file name or add or remove a dependency or created file. It may be better to redefine your open and save commands, or define new ones, so that a single command opens (or saves) and adds a dependency (or adds a created file). For example, the following would create a version of the standard open() that automatically tracks dependencies and created files.

```
def track_open(file, mode='r', *args, **kwargs):
    if mode in ('r', 'rb'):
        pytex.add_dependencies(file)
    elif mode in ('w', 'wb'):
        pytex.add_created(file)
    return open(file, mode, *args, **kwargs)
pytex.open = track_open
```

Notice that this approach does not deal with files opened for appending or updating; such cases require more complex logic.

The utilities class provides a pair of methods, before() and after(), that are called immediately before and after each chunk of user code. These may be redefined to customize the output of user code. For example, IATEX commands could be printed at the beginning and end of each command or environment, wrapping any content printed by the user. Or any matplotlib figures that were created in the chunk of code could be detected and saved, and IATEX commands to include them in the document could be printed. Or stdout could be redirected to a StringIO stream in before(), then processed in after() before being sent to the original stdout.

You may redefine before() and after() at the class level. For example,

```
def open(self):
```

```
<body>
PythontexUtils.open = open
```

Or you may redefine these methods as instance attributes that happen to be functions (rather than bound methods). Notice that in this case **self** is not allowed.

```
def open():
     <body>
pytex.open = open
```

Finally, you may redefine these methods as bound methods for the pytex instance.

The first and third approaches are necessary if you want to be able to use self (for example, to access instance attributes). Notice that before() and after() take no arguments (except self where applicable).

An example of using the after() method to automatically save and include all matplotlib figures created in a command or environment is shown below. This example is designed for the pylab family of commands, or when from pylab import \* is used. If pyplot is imported as plt instead, then plt.get\_fignums(), plt.figure(), plt.savefig(), plt.close(), etc., would be needed.

```
# Basename for figures that will be created
pytex.basename = '_'.join([pytex.family, pytex.session, pytex.restart])
# Need to keep track of total number of figures in each session
pytex.fignum = 0
# The figure could be included in more sophisticated ways
# For example, a "figure" environment could be used
def after():
   for num in get_fignums():
       fname = pytex.basename + '_fig' + str(pytex.fignum) + '.pdf'
       pytex.fignum += 1
       figure(num)
       savefig(fname)
       pytex.add_created(fname)
       close(num)
       print(r'\includegraphics{' + fname + '}')
# In this case, I'm taking the easy approach to redefine "open()"
pytex.after = after
```

#### 4.2.7 Formatting of typeset code

#### 

This command sets the **fancyvrb** settings for all command and environment families. Alternatively, if an optional argument  $\langle family \rangle$  is supplied, the settings only apply to the family with that base name. The general command will override family-specific settings.

Each time the command is used, it completely overwrites the previous settings. If you only need to change the settings for a few pieces of code, you should use the second optional argument in block and verb environments.

Note that \setpythontexfv and \setpygmentsfv are equivalent when they are used without an optional argument; in that case, either may be used to determine the document-wide fancyvrb settings, because both use the same underlying macro.

#### $\verb|\setpythontexprettyprinter[|\langle family \rangle]| \{ \langle printer \rangle \}$

This should generally not be needed. It sets the pretty printing used by the document, or by  $\langle family \rangle$  if given. Valid options for  $\langle printer \rangle$  are fancyvrb and pygments. The option auto may be given for  $\langle family \rangle$ , in which case the formatter is inherited from the document-level settings. Using either of the other two options will force  $\langle family \rangle$  to use that printer, regardless of the document-level settings. By default, families use auto.

Remember that Pygments has a text lexer and a bw style. These are an alternative to setting the formatter to fancyvrb.

#### $\styrebright{} \styrebright{} \sty$

This allows the Pygments lexer to be set for  $\langle family \rangle$ .  $\langle pygments \ lexer \rangle$  should use a form of the lexer name that does not involve any special characters. For example, you would want to use the lexer name csharp rather than C#. This will be a consideration primarily when using the Pygments commands and environments to typeset code of an arbitrary language.

If a  $\langle family \rangle$  is not specified, the lexer is set for the entire document.

## $\verb|\setpythontexpygopt[| \langle family \rangle] {| \langle pygments \ options \rangle|}$

This allows the Pygments options for  $\langle family \rangle$  to be redefined. Note that any previous options are overwritten. The same Pygments options may be passed here as are available via the package pygopt option. Note that for each available option, individual family settings will be overridden by the package-level pygopt settings, if any are given.

If a  $\langle family \rangle$  is not specified, the options are set for the entire document.

#### 4.2.8 Access to printed content (stdout) and error messages (stderr)

The macros that allow access to printed content and any additional content written to stdout are provided in two identical forms: one based off of the word print and one based off of stdout. Macro choice depends on user preference. The stdout form provides parallelism with the macros that provide accesss to stderr.

 $\label{lem:lemode} $$ \Pr \inf \{ \langle mode \rangle ] [\langle options \rangle ] $$ \stdoutpythontex [\langle mode \rangle ] [\langle options \rangle ] $$$ 

Unless the package option autoprint is true, printed content from code commands and environments will not be automatically included. Even when the autoprint option is turned on, block commands and environments do not automatically include printed content, since we will generally not want printed content immediately after typeset code. This macro brings in any printed content from the last command or environment. It is reset after each command/environment, so its scope for accessing particular printed content is very limited. It will return an error if no printed content exists.

 $\langle mode \rangle$  determines how printed content is handled. It may be raw (interpreted as IATEX), verb (inline verbatim), or verbatim; raw is the default. Verbatim content is brought in via fancyvrb.  $\langle options \rangle$  consists of fancyvrb settings.

We may wish to be able to access the printed content from a command or environment at any point after the code that prints it, not just before any additional commands or environments are used. In that case, we may save access to the content under  $\langle name \rangle$ , and access it later via \useprintpythontex{ $\langle name \rangle$ }.  $\langle mode \rangle$  must be raw, verb, or verbatim. If content is brought in verbatim, then  $\langle fancyvrb\ options \rangle$  are applied.

 $\time [\langle mode \rangle] [\langle fancyvrb \ options \rangle]$ 

This brings in the stderr produced by the last command or environment. It is intended for typesetting incorrect code next to the errors that it produces. By default, stderr is brought in verbatim.  $\langle mode \rangle$  may be set to raw, verb, or verbatim. In general, bringing in stderr raw should be avoided, since stderr will typically include special characters that will make TeX unhappy.

The line number given in the stderr message will correctly align with the line numbering of the typeset code. Note that this only applies to code and block environments. Inline commands do not have line numbers, and as a result, they do not produce stderr content.

By default, the file name given in the message will be in the form

```
\langle family \ name \rangle \_ \langle session \rangle \_ \langle group \rangle . \langle extension \rangle
```

For example, an error produced by a pycode environment, in the session mysession, using the default group (that is, the default \restartpythontexsession treatment), would be reported in py\_mysession\_default.py. The package option stderrfilename may be used to change the reported name to the following forms: mysession.py, <file>, <script>.

Content written to stderr may be saved and accessed anywhere later in the document, just as stdout content may be. These commands should be used with care. Using Python-generated content at multiple locations within a document may often be appropriate. But an error message will usually be most meaningful in its context, next to the code that produced it.

```
\verb|\setpythontexautoprint{$\langle boolean \rangle$} \\ | setpythontexautostdout{$\langle boolean \rangle$} \\
```

This allows autoprint behavior to be modified at various points within the document. The package-level autoprint option is also available for setting autoprint at the document level, but it is overridden by \setpythontexautoprint. \langle boolean \rangle should be true or false.

## 4.3 Pygments commands and environments

Although PythonTEX's goal is primarily the execution and typesetting of Python code from within IATEX, it also provides access to syntax highlighting for any language supported by Pygments.

 $\verb|\pygment{| (lexer)| (opening delim) | (code) | (closing delim)|}$ 

This command typesets  $\langle code \rangle$  in a suitable form for inline use within a paragraph, using the specified Pygments  $\langle lexer \rangle$ . Internally, it uses the same macros as the PythonTEX inline commands.  $\langle opening\ delim \rangle$  and  $\langle closing\ delim \rangle$  may be a pair of any characters except for the space character, or a matched set of curly braces  $\{\}$ .

As with the inline commands for code typesetting and execution, there is not an optional argument for fancyvrb settings, since almost all of them are not relevant for inline usage, and the few that might be should probably be used document-wide if at all.

pygments  $[\langle fancyvrb \ settings \rangle] \{\langle lexer \rangle\}$ 

This environment typesets its contents using the specified Pygments  $\langle lexer \rangle$  and applying the  $\langle fancyvrb \ settings \rangle$ .

 $\verb|\inputpygments[|\langle fancyvrb||settings|\rangle]{|\langle lexer|\rangle}{|\langle external||file|\rangle}|$ 

This command brings in the contents of  $\langle external \ file \rangle$ , highlights it using  $\langle lexer \rangle$ , and typesets it using  $\langle fancyvrb \ settings \rangle$ .

This command sets the  $\langle fancyvrb \ settings \rangle$  for  $\langle lexer \rangle$ . If no  $\langle lexer \rangle$  is supplied, then it sets document-wide  $\langle fancyvrb \ settings \rangle$ . In that case, it is equivalent to  $setythontexfv{\langle fancyvrb \ settings \rangle}$ .

 $\ensuremath{\verb|setpygmentspygopt[\langle lexer \rangle] {\langle pygments options \rangle}}$ 

This sets  $\langle lexer \rangle$  to use  $\langle pygments\ options \rangle$ . If there is any overlap between  $\langle pygments\ options \rangle$  and the package-level pygopt, the package-level options override the lexer-specific options.

If  $\langle lexer \rangle$  is not given, options are set for the entire document.

 $\style \$ 

This usually should not be needed. It allows the pretty printer for the document to be set; it is equivalent to using setpythontexprettyprinter without an optional argument. Valid options for  $\langle printer \rangle$  are fancyvrb and pygments.

Remember that Pygments has a text lexer and a bw style. These are an alternative to setting the formatter to use fancyvrb.

## 4.4 General code typesetting

#### 4.4.1 Listings float

listing

PythonTEX will create a float environment listing for code listings, unless an environment with that name already exists. The listing environment is created using the newfloat package. Customization is possible through newfloat's \SetupFloatingEnvironment command.

 $\ensuremath{\mbox{\sc hontexlistingenv}} \ensuremath{\mbox{\sc hontexlisting$ 

In the event that an environment named listing already exists for some other purpose, PythonTEX will not override it. Instead, you may set an alternate name for PythonTEX's listing environment, via \setpythontexlistingenv.

#### 4.4.2 Background colors

PythonTEX uses fancyvrb internally to typeset all code. Even code that is highlighted with Pygments is typeset afterwards with fancyvrb. Using fancyvrb, it is possible to set background colors for individual lines of code, but not for entire blocks of code, using \FancyVerbFormatLine (you may also wish to consider the formatcom option). For example, the following command puts a green background behind all the characters in each line of code:

\renewcommand{\FancyVerbFormatLine}[1]{\colorbox{green}{#1}}

If you need a completely solid colored background for an environment, or a highly customizable background, you should consider the mdframed package. Wrapping PythonTEX environments with mdframed frames works quite well. You can even automatically add a particular style of frame to all instances of an environment using the command

Or you could consider using etoolbox to do the same thing with mdframed or another framing package of your choice, via etoolbox's \BeforeBeginEnvironment and \AfterEndEnvironment macros.

## 4.4.3 Referencing code by line number

It is possible to reference individual lines of code, by line number. If code is typeset using pure fancyvrb, then IATEX labels can be included within comments. The labels will only operate correctly (that is, be treated as IATEX rather than verbatim content) if fancyvrb's commandchars option is used. For example, commandchars=\\\{\} makes the backslash and the curly braces function normally within fancyvrb environments, allowing IATEX macros to work, including label definitions. Once a label is defined within a code comment, then referencing it will return the code line number.

The disadvantage of the pure fancyvrb approach is that by making the backslash and curly braces command characters, we can produce conflicts if the code we are typesetting contains these characters for non-LATEX purposes. In such a case, it might be possible to make alternate characters command characters, but it would probably be better to use Pygments.

If code is typeset using Pygments (which also ties into fancyvrb), then this problem is avoided. The Pygments option texcomments=true has Pygments look for LaTeX code only within comments. Possible command character conflicts with the language being typeset are thus eliminated.

Note that when labels are created within comments, the labes themselves will be invisible within the final document but the comment character(s) and any other text within comments will still be visible. For example, the following

```
abc = 123  # An important line of code!\label{lst:important}
would appear as
abc = 123  # An important line of code!
```

If a comment only contains the \label command, then only the comment character # would actually be visible in the typeset code. If you are typesetting code for instructional purposes, this may be less than ideal. Unfortunately, Pygments currently does not allow escaping to LATEX outside of comments (though this feature has been requested). At the same time, by only allowing references within comments, Pygments does force us to create code that would actually run. And in many cases, if a line is important enough to label, it is also important enough for a brief comment.

#### 4.4.4 Beamer compatibility

PythonTEX is compatible with Beamer. Since PythonTEX typesets code as verbatim content, Beamer's fragile option must be used for any frame that contains typeset code. Beamer's fragile option involves saving frame contents to an external file and bringing it back in. This use of an external file breaks PythonTEX's error line number synchronization, since the error line numbers will correspond to the temporary external file rather than to the actual document.

If you need to typeset code with Beamer, but don't need to use overlays on the slides containing code, you should use the fragile=singleslide option. This allows verbatim content to be typeset without using an external file, so PythonTeX's error line syncronization will work correctly.

## 4.5 Advanced PythonT<sub>E</sub>X usage

\setpythontexcontext{ $\langle key\text{-}value pairs \rangle$ }

This macro is used for passing contextual information such as page dimensions from the  $T_EX$  side to the Python/other language side.  $\langle key\text{-}value\ pairs \rangle$  is a set of comma-delimited key-value pairs. An evaluated version of  $\langle key\text{-}value\ pairs \rangle$  is passed to the programming language, wrapped in quotation marks to become a

string. Thus,  $\langle key\text{-}value\ pairs \rangle$  should not contain quotation marks, backslashes, or other characters that would prevent the evaluated contents from being the body of a normal, quoted string.

As an example, the following would pass the values of \textwidth and \textheight to the Python side.

\setpythontexcontext{textwidth=\the\textwidth, textheight=\the\textheight}

Python would receive a string something like "textwidth=390pt, textheight=592pt". This string would be parsed into key-value pairs, and the results stored in the pytex.context dictionary. For Python, the keys also become the names of attributes of pytex.context. Thus, the values may be accessed on the Python side via pytex.context['textwidth'], pytex.context.textwidth, etc.

All contextual data is available as strings on the Python/other language side. For convenience, the utilities class provides unit conversion methods for converting from TeX points to inches, centimeters, millimeters, and big (DTP or PostScript) points. These methods take integers, floats, or strings that consist of digits (optionally ending in "pt"), and return floats. For example, pytex.pt\_to\_in(), pytex.pt\_to\_cm(), pytex.pt\_to\_bp(). Keep in mind that the units of TeX points are 1/72.27 of an inch, not 1/72 of an inch (which is a bp).

There is also a type system for Python that allows the types of  $\langle values \rangle$  to be specified. Any  $\langle value \rangle$  beginning with int:: will become an integer; with float::, a float; with str::, a string. For example,

\setpythontexcontext{a=int::42, b=float::42, c=str::42}

This type system is still under development and is subject to change in the future. Once the system stabilizes, it will be extended to non-Python languages. Comments on the type system are welcome. The current reasoning is as follows. The type system should not be too Python-specific, since PythonTEX is supporting additional languages; only a few types should be supported. A prefix is preferable to something like int(42), since that requires checking for the closing parenthesis and also means that a closing parenthesis is required after an argument that may contain a complex-looking jumble of TEX code, where it might be less visible. The type declaration should go with the  $\langle value \rangle$  rather than the  $\langle key \rangle$ , because if more complex types are added later (or added by the user), a hierarchy of type declarations might be needed (for example, elements in a list), and that is impossible if the  $\langle key \rangle$  is assigned a type. The use of double colons :: is somewhat arbitrary; it is reminiscent of type declarations in some languages, should be rare in strings that the user would want to pass to the Python/other language side, and is less prone to misinterpretation that a space (int 42) or a single colon (int:42).

The context may only be set in the preamble.

Technical note: Contextual data is cached, so the dictionary (and its attributes, if applicable) is only updated when contextual data changes. This largely eliminates any potential overhead from contextual data.

 $\verb|\restartpythontexsession{| \langle counter \ value(s) \rangle }|$ 

This macro determines when or if sessions are restarted (or "subdivided"). Whenever  $\langle counter\ value(s)\rangle$  change, the session will be restarted.

By default, each session corresponds to a single code file that is executed. But sometimes it might be convenient if the code from each chapter or section or subsection were to run within its own file, as its own session. For example, we might want each chapter to execute separately, so that changing code within one chapter won't require that all the code from all the other chapters be executed. But we might not want to have to go to the bother and extra typing of defining a new session for every chapter (like \py[ch1]{ $\langle code \rangle$ }). To do that, we could use \restartpythontexsession{\thechapter}. This would cause all sessions to restart whenever the chapter counter changes. If we wanted sessions to restart at each section within a chapter, we would use \restartpythontexsession{\thechapter} \delim \\ thesection}. \( \delim \) is needed to separate the counter values so that they are not ambiguous (for example, we need to distinguish chapter 11-1 from chapter 1-11). Usually  $\langle delim \rangle$  should be a hyphen or an underscore; it must be a character that is valid in file names.

Note that **counter values**, and not counters themselves, must be supplied as the argument. Also note that the command applies to **all** sessions. If it did not, then we would have to keep track of which sessions restarted when, and the lack of uniformity could easily result in errors on the part of the user.

Keep in mind that when a session is restarted, all continuity is lost. It is best not to restart sessions if you need continuity. If you must restart a session, but also need to keep some data, you could save the data before restarting the session and then load the saved data after the restart. This approach should be used with **extreme** caution, since it can result in unanticipated errors due to sessions not staying synchronized.<sup>20</sup>

This command can only be used in the preamble.

#### \setpythontexoutputdir{\langle output directory \rangle}

By default, PythonTEX saves all temporary files and automatically generated content in a directory called pythontex-files- $\langle sanitized\ jobname \rangle$ , where  $\langle sanitized\ jobname \rangle$  is just \jobname with any space characters or asterisks replaced with hyphens. This directory will be created by pythontex.py. If we wish to specify another directory (for example, if \jobname is long and complex, and there is no danger of two files trying to use the same directory), then we can use the \setpythontexoutputdir macro to redefine the output directory.<sup>21</sup>

<sup>&</sup>lt;sup>20</sup>For example, suppose sessions are restarted based on chapter. session-ch1 saves a data file, and session-ch2 loads it and uses it. You write the code, and run PythonTEX. Then you realize that session-ch1 needs to be modified and make some changes. The next time PythonTEX runs, it will only execute session-ch1, since it detects no code changes in session-ch2. This means that session-ch2 is not updated, at least to the extent that it depends on the data from session-ch1. Again, saving and loading data between restarted sessions, or just between sessions in general, can produce unexpected behavior. This can be avoided by using the pytex.add\_dependencies() method for all data that is loaded. It will ensure that all sessions stay in sync.

<sup>21</sup> In the rare event that both \setpythontexoutputdir is used and \printpythontex is needed in the preamble, \setpythontexoutputdir must be used first, so that \printpythontex will know

Any slashes in  $\langle output\ directory \rangle$  should be forward slashes "/" (even under Windows).

 $\verb|\setpythontexworkingdir{|\langle working \ directory \rangle|}|$ 

The PythonTEX working directory is the current working directory for PythonTEX scripts. This is the directory in which any open or save operations will take place, unless a path is explicitly specified. By default, the working directory is the same as the output directory. For example, if you are writing my\_file.tex and save a matplotlib figure with savefig('my\_figure.pdf'), then my\_figure.pdf will be created in the output directory pythontex-files-my\_file. But maybe you have a directory called plots in your document root directory. In that case, you could leave the working directory unchanged, and simply specify the relative path to plots when saving. Or you could set the working directory to plots using \setpythontexworkingdir{plots}, so that all content would automatically be saved there. If you want your working directory to be the document root directory, you should use a period (.) for \( \lambda working \) directory\( \rangle \) \( \lambda working \) directory\( \rangle \rangle \) \( \lambda working \) directory\( \rangle \rangle \)

Any slashes in  $\langle working \ directory \rangle$  should be forward slashes "/" (even under Windows).

The working directory is automatically added to Python's sys.path, so that code in the working directory there may be imported without a path being specified.

Note that in typical use scenarios, you should be able to use the output directory as the working directory. The graphicx package will automatically look for images and figures in the output directory, so long as you do not use the \graphicspath command outside the preamble.<sup>22</sup>

It is also possible to change the working directory from within Python code, via os.chdir().

## 5 depythontex

PythonTEX can greatly simplify the creation of documents. At the same time, by introducing dependence on non-LATEX external tools, it can constrain how these documents are used. For example, many publishers will not accept LATEX documents that require special packages or need special macros. To address this issue, the package includes a feature called depythontex that can convert a PythonTEX document into a plain LATEX document.

where to look for output.

<sup>&</sup>lt;sup>22</sup>graphicx looks for graphics in the document root directory and in the most recent graphics path defined by \graphicspath. \graphicspath stores the graphics path in \Ginput@path, overwriting any previous value. At the end of the preamble, PythonTEX appends the output directory to \Ginput@path. Thus, that directory will always be checked for graphics, so long as \Ginput@path is not overwritten by a subsequent use of \graphicspath. If you need to use \graphicspath within the document, you could consider creating a custom version that redefines \Ginput@path with the PythonTEX output directory automatically appended.

## 5.1 Preparing a document that will be converted

The conversion process should work flawlessly in most cases, with no special formatting required.

For best results, keep the following in mind.

- The PythonT<sub>F</sub>X package should have its own \usepackage.
- Currently, depythontex only supports the standard PythonTEX commands and environments. Support for user-defined commands and environments that incorporate PythonTEX is planned for a future release.
- If you need to insert content from Python in inline contexts, it is best to use \py or an equivalent command. If you use print, either directly (for example, from within \pyc) or via \printpythontex, make sure that the spacing following the printed content is correct. You may need to print an \endinput or % at the end of your content to prevent an extra trailing space. depythontex will attempt to reproduce the spacing of the original document, even if it is not ideal. See Section 5.3 for additional details.
- Some LATEX environments, such as the verbatim environment from the verbatim package and the Verbatim environment from fancyvrb, do not allow text to follow the \end{\( environment \) \}. If you bring Python-generated content that ends with one of these environments into your document, using print or \py, make sure that the end-of-environment command is followed by a newline. For example, if you are assembling a Verbatim environment to bring in, the last line should be the string

'\\end{Verbatim}\n'

Even if you neglect a final newline, depythontex will still function correctly in most cases. Whenever Python-generated content does not end with a newline, depythontex usually inserts one and gobbles spaces that follow the environment. This preserves the correct spacing while avoiding any issues produced by an end-of-environment command. But in some cases, depythontex cannot do this. For example, if \py is used to bring in a Verbatim environment, and there is text immediately after the \py, without any intervening space, depythontex cannot substitute a newline for spaces, because there are none. Because of the way that print and \py content is brought in, everything may still work correctly in the original PythonTEX document. But it would fail in the depythontex output.

- Do not create PythonT<sub>E</sub>X commands or environments on the Python side and print or otherwise bring them in. That is too many levels of complexity!
- depythontex is only designed to replace PythonTEX commands and environments that are actually in the main document file. Do not bring in anything that contains PythonTEX commands or environments via \input,

\include, or \usepackage. The only exception is PythonTEX commands and environments that do not typeset anything (for example, code environments that don't print). If these are brought in via a package or external file, the command \DepythontexOff must come before them, and they must be followed by the command \DepythontexOn. Basically, depythontex must be disabled for commands and environments brought in via external files. This works so long as the commands and environments only provide code and settings, rather than any typeset content.

Tools for automatically removing the \usepackage for packages that contain PythonTEX commands will be added soon; for now, these \usepackage's must be removed manually in the depythontex output.

 Keep in mind that the file produced by depythontex will need to include any graphics that you create with PythonT<sub>E</sub>X. Make sure any graphics are saved in a location where they are easily accessible.

# 5.2 Removing PythonT<sub>E</sub>X dependence

Converting a document requires three steps.

1. Turn on the package option depythontex. Then compile the document, run pythontex.py, and compile the document again. Depending on the document, additional compiles may be necessary (for example, to resolve references). Any syntax highlighting will be turned off automatically during this process, to remove dependence on Pygments.

During compilation, an auxiliary file called  $\langle jobname \rangle$ .depytx is created. This file contains information about the location of the PythonTEX commands and environments that need to be replaced, and about the content with which they are to be replaced.

- 2. Run the depythontex.py script. This takes the following arguments.
  - --encoding This is the encoding of the LATEX file and all related files.
     If an encoding is not specified, UTF-8 is assumed.
  - --overwrite This turns off the user prompt in the event that a file already exists with the output name, making overwriting automatic.
  - --listing This option specifies the commands and environments that
    are used for any typeset code. This can be verbatim, fancyvrb,
    listings, minted, or pythontex.<sup>23</sup> verbatim is used by default. An
    appropriate \usepackage command is automatically added to the output document's preamble.

When code is typeset with any option other than verbatim, listing line numbering from the original document will be preserved. When

<sup>&</sup>lt;sup>23</sup>The pythontex option is included for completeness. In most cases, you would probably use depythontex to remove all dependence on PythonT<sub>E</sub>X. But sometimes it might be useful to remove all Python code while still using PythonT<sub>E</sub>X for syntax highlighting.

code is typeset with any option other than verbatim and fancyvrb, syntax highlighting will also be preserved. The only exception is when listings is used, and listings's language name does not correspond to Pygments' lexer name. In this case, you should use the --lexer-dict option to specify how the Pygments lexer is to be translated into a listings language.

• --lexer-dict This option is used to specify how Pygments lexers are converted to listings languages, when the two do not have the same name. It takes a comma-separated list of the form

```
"<Pygments lexer>:<listings language>, ..., ... "
```

A Python-style dict will also be accepted.

- --preamble This option allows additional commands to be added to the output document's preamble. This is useful when you want the output document to load a package that was automatically loaded by PythonTFX, such as upquote.
- --graphicspath This option adds the outputdir to any existing graphics path defined by \graphicspath, or adds a \graphicspath command if one does not already exist. This causes the depythontex document to automatically look in the outputdir for graphics. Only use this option if you want to continue using the outputdir with the depythontex document. Graphics are further discussed below.
- -o --output The name of the output file. If no name is given, the converted file is written to stdout.
- TEXNAME The name of the LATEX file whose PythonTEX dependence is to be removed.
- 3. Compile the depythontex file, and compare it to the original.

The original and depythontex files should be nearly identical. All Python-generated content is substituted directly, so it should be unchanged. Usually, any differences will be due to changes in the way that code is typeset. For example, by default all code in the depythontex file is typeset with \verb and verbatim. But \verb is more fragile than the inline PythonTEX commands (it isn't allowed inside other commands), and verbatim does not support line numbering or syntax highlighting.

Remember that the depythontex file will need to include any graphics created by PythonTEX. By default, these are saved in the PythonTEX outputdir, which is pythontex-files-<jobname> unless you have customized it. They may be in other locations if you have set a non-default workingdir or have specified a path when saving graphics. Depending on your needs and configuration, you may wish to copy the graphics into a new location or specify their location via \graphicspath. Or you can run depythontex with the --graphicspath option, which will add the

output dir to any existing usage of \graphicspath, or add a \graphicspath command if one does not already exist.  $^{24}$ 

Depending on your needs, you may wish to customize depythontex.py. The actual substitutions are performed in a few functions that are defined at the beginning of the script.

### 5.3 Technical details

The depythontex process should go smoothly under most circumstances, and the document produced usually should not need manual tweaking. There are a few technical details that may be of interest.

• Content that is printed (actually printed, not from a command like \py) is always followed by a space when included as LATEX code rather than as verbatim. Usually this is only noticeable when the content is used inline, adjacent to other text. In such cases, you need to make sure that the spacing is correct in your original document, and need to be aware of how depythontex handles the conversion.

This spacing behavior is due to LATEX's \input. When the file of printed content is brought in via \input, LATEX removes any newline characters (\n, \r, or \r\n) at the end of each line, and adds a space at the end of each line (even if there wasn't a newline character). Thus, when the printed content is brought in, a space is added to its end. Since this space is within the \input's curly braces {}, it is not combined with any following spaces in the LATEX document to make a single space. Rather, if the printed content is followed by one or more spaces, two spaces will result; and if it is followed immediately by text, there will be a single space before the text.

The space added by \input is often invisible, and even when it is not, it is sometimes desirable.<sup>25</sup> But this space can be an issue in some inline contexts. The simplest solution is to use a command like \py to bring in content inline.

If a command like \py is not practical for some reason, there are at least three ways to deal with the space introduced by \input: by printing \endinput at the end of the printed content (ending the content before the final space), by printing % at the end of the printed content (commenting out the final space), or by using \unskip after the printed content (eating preceding spaces). depythontex will work with all three approaches, but only under a limited range of circumstances. In summary, depythontex works with \endinput

<sup>&</sup>lt;sup>24</sup>Keep in mind that any time \graphicspath is used, it overwrites any previously specified path. If your document is using \graphicspath at multiple points in the preamble, or using it anywhere outside the preamble, then the --graphicspath option will fail due to the path being overwritten.

<sup>&</sup>lt;sup>25</sup>For example, \printpythontex behaves as a normal command, and gobbles following spaces, but the space from \input puts a space back. So you often get the space you want in inline contexts.

and % only if they are the very last thing printed (before a final newline), and works with a following \unskip.<sup>26</sup>

- \endinput cannot be left in the printed content that is substituted into the new document, because it would cause the new document to end immediately. depythontex checks the very end of printed content for \endinput, and removes it if it is there before substituting the content. The terminating \endinput is only removed if it is not a string, \string\endinput.
  - If \endinput is anywhere else in the printed content, and it is not immediately preceded by \string, depythontex issues a warning.
- A terminating % cannot be left in the printed content that is substituted into the new document, because it would comment out any text in the remainder of the line into which it is substituted (in \input, its effect is limited to the print file). depythontex checks the very end of printed content for %, and removes it if it is there before substituting the content. depythontex only removes the terminating % if it is not a literal character \% or \string%.
  - depythontex checks the last line of printed content for other % characters, and issues a warning if there are any % characters that are not part of \% or \string%.
- A following \unskip could be left in the new document, since it would not produce incorrect spacing. But it would be undesirable, since it was only there in the first place because of the way that PythonTEX was used. depythontex checks for \unskip, and if it is found, attempts to correct the spacing and remove the \unskip. This removal process is only possible if \unskip immediately follows a command (otherwise, it wouldn't work anyway) or is on the line immediately after the end of an environment.

If depythontex finds \unskip following printed content, but cannot replace it (it doesn't immediately follow a command, or isn't on the line immediately after the end of an environment), a warning is issued. It is possible that the \unskip is not correctly positioned, and even if it produces the correct spacing, the user should know that due to its location it will survive in the converted document.

If one of the above approaches is not used to eliminate the space introduced by the final newline in printed content, depythontex still makes sure that the spacing in the new document matches that of the original document, even if that means forcing a double space. In the majority of cases, depythontex

<sup>&</sup>lt;sup>26</sup>It would be possible to make depythontex work with \endinput and % anywhere, not just at the very end of printed content. But doing so would require a lot of additional parsing, especially for \endinput, to be absolutely sure that we found an actual command rather than a string. Furthermore, there is no reason that there should be any content after an \endinput or %, since such content would never be included in the document. Indeed, the current approach prevents any printed content from accidentally being eliminated in this manner.

can create the correct spacing using actual spaces and newlines. But in a few instances, it will include a \space{} to ensure a double space that matches the original document. In those situations, a warning is issued in case the spacing was not intentional.

• Strings such as \\}, \\{, and \string can occur in PythonTEX content that is being replaced. It is possible that they might decrease performance somewhat in larger or more complex documents.

PythonT<sub>E</sub>X commands for entering code allow the code to be delimited with either matched braces {} or with a repeated character such as # (as in \verb). Any verbatim code delimited by braces cannot **contain** any braces **unless** they are paired. So it is easy for depythontex.py to find the end of the delimited code.

However, depythontex.py must also replace PythonTEX commands that take a normal, non-verbatim argument delimited by braces (for example, the various \setpythontex... commands). Finding the closing brace for these commands is usually straightforward, but it can be tricky because the argument might contain a literal brace such as \} or \string\. depythontex.py automatically accounts for \\. If it detects \string, it also accounts for it, but doing so requires more intense parsing. Similarly, \\\} requires extra parsing, because depending on what comes before it, the first backslash \ could be literal (for example, if preceded by \string), or the two backslashes \\ could go together to indicate a new line.

# 6 LATEX programming with PythonTEX

This section will be expanded in the future. For now, it offers a brief summary.

## 6.1 Macro programming with PythonT<sub>E</sub>X

In many situations, you can use PythonTEX commands inside macro definitions without any special consideration. For example, consider the following macro, for calculating powers.

```
\label{lower} $$ \operatorname{pow}[2]_{\py{\#1**\#2}} $$
```

Once this is defined, we can calculate 2\*\*8 via <page-header>0 via 2\*8: 256. Similarly, we can reverse a string.

```
\newcommand{\reverse}[1]{\py{"#1"[::-1]}}
```

Now we can use \reverse{"This is some text!"}: "!txet emos si sihT".

Such approaches will break down when some special LATEX characters such as percent % and hash # must be passed as arguments. In such cases, the arguments need to be captured verbatim. The xparse and newverbs packages provide

commands for creating macros that capture verbatim arguments. You could also consult the PythonTEX implementation, particularly the implementation of the inline commands. In either case, you may need to learn about TEX's catcodes and tokenization, if you aren't already familiar with them.

Of course, there are many cases where macros don't need arguments. Here is code for creating a macro that generates random polynomials.

```
\begin{sympycode}
from sympy.stats import DiscreteUniform, sample
x = Symbol('x')
a = DiscreteUniform('a', range(-10, 11))
b = DiscreteUniform('b', range(-10, 11))
c = DiscreteUniform('c', range(-10, 11))
def randquad():
    return Eq(sample(a)*x**2 + sample(b)*x + sample(c))
\end{sympycode}
\newcommand\randquad{\sympy{randquad()}}
```

If you are considering writing macros that involve PythonTEX, you should keep a few things in mind.

- Do you really need to use PythonTEX? If another package already provides the functionality you need, it may be simpler to use an existing tool, particularly if you are working with special characters and thus need to capture verbatim arguments.
- A feature called depythontex has recently been added. It creates a copy of the original LATEX document in which all PythonTEX commands and environments are replaced by their output, so that the new document does not depend on PythonTEX at all. This is primarily of interest for publication, since publishers tend not to like special packages or macros. depythontex does not yet support custom user commands. So if you decide to create custom macros now, and expect to need depythontex, you should expect to have to edit your macros before they will work with depythontex.

# 6.2 Package writing with PythonT<sub>E</sub>X

As of v0.10beta, the custom code command and environment, and the regular code command and environment, work in the preamble. This means that it is now possible to write packages that incorporate PythonTEX! At this point, packages are probably a good way to keep track of custom code that you use frequently, and maybe some macros that use PythonTEX.

However, you are encouraged not to develop a huge mathematical or scientific package for LATEX using PythonTEX. At least not yet! As discussed above, depythontex will bring changes to macro programming involving PythonTEX. So have fun writing packages if you want—but keep in mind that PythonTEX will keep changing, and some things that are difficult now may be very simple in the future.

# 7 Support for additional languages

Beginning with v0.12, it is much simpler to add support for languages beyond Python. Support for several additional languages will be added in coming months.

In the immediate future, support for additional languages will be part of PythonTEX. Later, it may make sense to provide an alternative interface for other languages. For example, a package could be created that provides access to PythonTEX internals in a language-agnostic manner, without having the word "python" as part of the command names.

Languages beyond Python will typically not be enabled by default, to prevent potential macro naming conflicts with other packages. At least two possible base names for commands and environments will be provided for each language. Typically these will be the name of the language and the language's file extension. For example, Ruby has the ruby and rb base names. You can choose which base name to use for creating a family of commands and environments based on personal preference and potential naming conflicts.

### 7.1 Ruby

Support for Ruby was added in v0.12. Ruby support should be almost at the same level as that for Python.

The utilities class is called RubyTeXUtils, and the class instance is rbtex. The variables and methods are the same as those for Python (Section 4.2.6), except that there is not currently a set\_formatter() method. (The Python utilities class has the special SymPy formatter, but there aren't yet any specialized formatters for Ruby.)

A family of commands and environments for Ruby is not created by default. Two base names are provided for families: ruby and rb. Preconfigured families for these names may be created via the usefamily package option. Keep in mind that a ruby command is defined as part of the Ruby package in the CJK package. I am unaware of a package that provides an \rb command.

Ruby exceptions are synchronized with the document, but the line numbering does not always correspond to the Python equivalent. For example, suppose that \pyc{1+} is on line 10 of a document. The SyntaxError will then be synchronized with line 10. If \rubyc{1+} were on the same line, the resulting error would be synchronized with line 11. This is because Ruby allows addition to continue on subsequent lines of code, so an error is only raised when the next line of code that is executed does not contain a number (there is always template code after user code).

### 7.2 Julia

Support for Julia was added in v0.12. Julia support should be at almost the same level as that for Python. The format of Julia stderr is somethat different from that of Python and Ruby. This required a modified parsing and synchronization

algorithm. The current system is functional but will likely change somewhat in the future.

The utilities class is called JuliaTeXUtils, and the class instance is jltex. The variables and methods are the same as those for Python (Section 4.2.6), except that there is not currently a set\_formatter() method. (The Python utilities class has the special SymPy formatter, but there aren't yet any specialized formatters for Julia.)

A family of commands and environments for Ruby is not created by default. Two base names are provided for families: julia and jl. Preconfigured families for these names may be created via the usefamily package option. Keep in mind that Pygments only added Julia support in version 1.6, so you may need to update your Pygments installation, or just change the default lexer.

Julia exceptions are synchronized with the document, but the line numbering does not always correspond to the Python equivalent. This is because Julia allows expressions to be continued on subsequent lines in ways that Python does not.

### 7.3 Adding support for a new language

Adding support for an additional language involves creating two templates, creating a new instance of a class, and using a PythonTEX macro. In some cases, additional changes may be necessary for full support. The information below does not deal with creating console families; additional support for user-defined console families will be added in the future.

The system for adding languages should be relatively stable, but is subject to change as additional languages with additional requirements are added. The current system is sufficient for Python and similar languages. Languages with less regular stderr may require additional features and may not be able to have full synchronization between stderr and the LATEX document. Keep in mind that if PythonTEX is unable to classify exceptions as errors or warnings, it treats them as errors or warnings based on the script exit status.

It may be helpful to refer to pythontex\_engines.py, specifically the templates and utilities classes, while reading the section below.

### 7.3.1 Template

PythonTEX executes user code by inserting it in a script template. Replacement fields in the template are indicated by curly braces:  $\{\langle field \rangle\}$ . Space between  $\langle field \rangle$  and the braces is not allowed. Replacement fields (**including** the braces) should be surrounded by quotation marks or equivalent when the replacement is to be a string rather than literal code.

The template should perform the following tasks.

Set the script encoding. The {encoding} field will be replaced with a user-specified encoding or the default UTF-8. If you are not using anything beyond ASCII, this is not strictly necessary.

<sup>&</sup>lt;sup>27</sup>This follows Python's format string syntax. Literal curly braces are obtained by doubling.

- Python templates should have a {future} field at the beginning, for compability with Python 2 and the package option pyfuture.<sup>28</sup>
- Set the stdout and stderr encoding, again using {encoding}. As before, this is not strictly necessary when only ASCII support is needed.
- Create a language-specific equivalent of the PythonT<sub>E</sub>X utilities class.<sup>29</sup> Create an instance of this class. It is recommended that the class be called \(\language name \rangle TeXUtils\) and the instance \(\language alonguage extension \rangle text{tex}\), by analogy with the Python case.<sup>30</sup> When the \(\language alonguage extension \rangle\) is only a single character or is shared by multiple languages, it may be better to use the full \(\language name \rangle\) or an abbreviation in the name of the class instance.

For full PythonTEX support, the utilities class should provide the following methods:

- formatter(): For formatting content for inline commands equivalent to \py. This should take a single argument of any type. By default, it should return a standard string representation of its argument.
- before() and after(): Initially, these should do nothing; they are provided to be redefined by the user. They should take no arguments.
- add\_dependencies() and add\_created(): These should accept an arbitrary number of comma-separated strings (if supported by the language). Each method should append its arguments to a list or equivalent data structure, for later use.
- cleanup(): This prints a dependencies delimiter string {dependencies\_delim} to stdout, then prints all dependencies (one per line), then prints a created files delimiter string {created\_delim}, then prints the names of all created files (one per line). The delimiters should be printed even if there are no dependencies or created files. The delimiters contain no backslashes or quotes.

The utilities class should also provide several variables, as described below.

<sup>&</sup>lt;sup>28</sup>The beginning of user code is parsed for imports from \_\_future\_\_. Any imports are collected and inserted into the {{future}} field.

<sup>&</sup>lt;sup>29</sup>Python templates can import the PythonTEX utilities class. In that case, sys.path.append('{{utilspath}}') is needed before the import, so that the location of the utilities class is known.

<sup>&</sup>lt;sup>30</sup>The class could be called (language name) TeX. In that case, the class and the instance would have the very same name (except for capitalization) in cases where the language name and extension are the same (for example, Lua). That is probably not desirable, and besides, Utils adds additional clarity. The instance name (language extension) tex is recommended because it will be short and easily remembered. Plain tex could be used instead, but that would be less descriptive (it lacks the interface connotations) and would not remind the user of the language currently in use (which could be beneficial in a document combining multiple languages, each with its own slightly different utilities class).

• Attempt to change to the working directory {workingdir}. Raise an error and exit if this is not possible. For convenience, the script should check for a --manual command line argument. If this argument is present, the script should proceed even if the working directory cannot be found. This allows the user to manually invoke the script for debugging (the script can be saved via keeptemps).

The working directory should be added to the module search path (Python sys.path, Ruby \$: or \$LOAD\_PATH, etc.), unless it is the same as the document root directory or is otherwise already on the module search path.

- For full compatibility, the template should have an {extend} field where additional module imports or other code may be inserted. This allows a basic template to be a created for each language. The basic template may then be customized for specific purposes. The {extend} field should be after the utilities class instance has been created, so that the workings of the utilities class (formatter(), before(), after(), etc.) may be customized by it.
- LaTeX-related variables of the utilities class instance that do not change should be set. These use the fields {input\_family}, {input\_session}, and {input\_restart}; all should be strings. These variables should be named after the fields if possible (for example, pytex.input\_family). These variables are not strictly necessary, but they allow user code to access information about its origin on the TeX side.
- There should be a {body} field where the body of the script is inserted.
- The script should end by calling the cleanup() method.

### 7.3.2 Wrapper

Each chunk of user code is inserted into a wrapper template. This performs the following tasks.

• Set additional LATEX-related utilities variables: {input\_command}, {input\_context}, {input\_args}, {input\_instance}, {input\_line}. They are not required, but make possible closer LATEX integration. {input\_args} is not yet supported on the LATEX side, but will allow arguments from LATEX commands to be passed to user code.

All utilities variables should be stored as strings, except for input\_context and input\_args. If possible, these should be dictionaries or equivalent associative arrays of string keys that point to string values. The dictionaries should be created by processing {input\_context} and {input\_args} into comma-separated lists of key-value pairs. For example, if {input\_context} is the string "k1=v1, k2=v2", then pytex.input\_context should be a dictionary, and pytex.input\_context['k1'] should yield the string "v1". The

key-value pairs may optionally be accessed as attributes, when this is possible with a given language. For example, pytex.input\_context.k1 could yield the string "v1".

- Write a delimiter {stdout\_delim} to stdout and a delimiter {stderr\_delim} to stderr. Both delimiters should be strings. Both should be written in such a way that the delimiter is followed by a newline; the delimiters that are inserted in the wrapper template do not contain a newline. The delimiters something like "{stderr\_delim}\n" might be necessary. The delimiters contain no backslashes or quotation marks.
- Call before().
- Have a {code} field into which the current chunk of user code is inserted.
- Call after().

#### 7.3.3 The CodeEngine class

The final step in adding support for a language is creating a new instance of the CodeEngine class. The CodeEngine class manages the process of inserting user code into code templates and creates the records needed for synchronizing stderr with the document.

A new CodeEngine instance is initialized with the following arguments. All arguments are strings unless noted otherwise.

- The instance name. This will be the base name for commands and environments that use the instance. For example, \py, \pyc, pycode, etc., rely on the py instance of the CodeEngine class.
- The name of the language. In some cases, this may be the same as the instance name.
- The filename extension for scripts (with or without a period).
- The command for running scripts. The script that is executed should be referred to as "{file}.\(\langle extension\)\" (without the quotes).\(^{32}\) The interpreter may be hardcoded (python {file}.py), but it is best to leave it as a substitution field ({python} {file}.py) so that the --interpreter command-line option can be used to provide a specific interpreter.
- The script template.
- The wrapper template.

 $<sup>^{31}</sup>$ This way, we don't have to assume that all languages will use \n for the newline character.  $^{32}$ It might seem that the extension is redundant, since it is specified separately. The command is specified in this form to simplify cases where there may be intermediary files in the execution process.

- A template that specifies how code from commands like \py should be inserted into a call to the formatter() method. The user code is specified by {code}. The output of the formatter() method should be written to stdout, so something like 'print(pytex.formatter({code}))' is needed.
- An optional list of strings (or an individual string) that gives patterns for identifying error messages.
- An optional list of strings (or an individual string) that gives patterns for identifying warning messages.
- An optional list of strings (or an individual string) that gives patterns for identifying code line numbers in stderr. These patterns use the field {number}. These patterns are searched for in any line of stderr that contains the name of the script that was executed.
- An optional boolean that specifies whether the engine emulates an interactive console. Currently, user-defined engines that emulate consoles are not supported.
- An optional string of startup commands for engines that emulate consoles.
- An optional list of strings (or an individual string) that specifies any files created during execution, beyond the script {file}. \( \lambda extension \rangle \). The field {file} may be used in file names, if files are created with the same base name as the script; this could be useful with compiled languages, which might have a {file}. \( \lambda extension \rangle \) that ultimately results in a {file}.out, {file}.exe, etc.

An example of creating the py engine is shown below. The python\_template and python\_wrapper are long enough that they are defined separately.

The script template and wrapper templates may be defined with Python's triplequoted strings. All content within such a string may be indented for clarity, as can be seen in pythontex\_engines.py. Strings are automatically dedented when CodeEngine instances are created.

In addition to the CodeEngine class, there is also a SubCodeEngine class. It allows a new engine to be created based on an existing engine. It requires the name of the engine from which to inherit and the name of the new engine. All of the other arguments listed above are optional; if any are provided, they overwrite the inherited arguments. The class also takes one additional optional argument, extend. This is a string that specifies additional code to be entered in the inherited template, in the {extend} field. Subengines of subengines may be created; in that case, any extends are cumulative.

### 7.3.4 Creating the LATEX interface

Once a new engine has been created, access from the LATEX side must be provided. PythonTEX provides a macro for this purpose.

 $\mbox{\constant} \mbox{\constant} \mbo$ 

This command creates a non-console family of commands and environments for  $\langle engine \rangle$ : code, block, and verbatim commands and environments, and an inline command like  $\rangle$ py.

This command is appropriate for user-defined languages, but it is preferable (and more convenient) to use the package option usefamily when using an engine that is included with PythonT<sub>E</sub>X. The package option will create a preconfigured family in which things such as the appropriate Pygments lexer have already been set.

 $\langle options \rangle$  allows pretty printer, pyglexer, and pygopt to be specified for the family.

# 8 Troubleshooting

- If a PythonTEX document will not compile, you may want to delete the directory in which PythonTEX content is stored and try compiling from scratch. It is possible for PythonTEX to become stuck in an unrecoverable loop. Suppose you tell Python to print some LATEX code back to your LATEX document, but make a fatal LATEX syntax error in the printed content. This syntax error prevents LATEX from compiling. Now suppose you realize what happened and correct the syntax error. The problem is that the corrected code cannot be executed until LATEX correctly compiles and saves the code externally, but LATEX cannot compile until the corrected code has already been executed. One solution in such cases is to correct the code, delete all files in the PythonTEX directory, compile the LATEX document, and then run PythonTEX from scratch. You can also disable the inclusion of printed content using the debug package options.
- Dollar signs \$ may appear as £ in italic code comments typeset by Pygments. This is a font-related issue. One fix is to \usepackage[T1]{fontenc}.
- The tabular environment can conflict with PythonTEX under some circumstances, due to how tabular functions. Among other things, printing within a tabular environment can cause errors, because printing involves bringing in external content via \InputIfFileExists, but that macro is not expandable.<sup>33</sup> There are a few different ways to work around the limitations of tabular.
  - Put the printed content in a macro definition, and use the macro in tabular. You will have to create a dummy version of the macro, to avoid errors before the macro is defined by PythonT<sub>E</sub>X. An example is

<sup>&</sup>lt;sup>33</sup>For more information, see this, this, and this.

given below. The \global\def is needed so that the macro is defined outside of the pycode environment.

```
\let\row\relax
\begin{pycode}
print("\\global\\def\\row{a & b & c & d & e \\\\}")
\end{pycode}

\begin{tabular}{|c|c|c|c|}
\row
\end{tabular}

- Use \py. The end-of-row \\ must be outside of the command. Example:
\begin{tabular}{|c|c|c|c|}
\py{"a & b & c & d & e"} \\
\end{tabular}
```

# 9 The future of PythonT<sub>F</sub>X

This section consists of a To Do list for future development. The To Do list is primarily for the benefit of the author, but also gives users a sense of what changes are in progress or under consideration.

### 9.1 To Do

### 9.1.1 Modifications to make

- Add support for depythontex to remove the \usepackage for a package that contains PythonTeX commands and environments.
- Add better support for macro programming, including depythontex support for user-defined commands and environments.
- Add Pygments commands and environments that are compatible with basic listings and minted syntax. This will make it easier to work with documents converted to IATEX from another format, for example via Pandoc.
- User-defined custom commands and environments for general Pygments typesetting.
- Additional documentation for the Python code (Sphinx?).
- Improved testing framework.
- It might nice to include some methods in the PythonT<sub>E</sub>X utilities for formatting numbers (especially with SymPy and Pylab).
- Test the behavior of files brought in via \input and \include that contain PythonTeX content.

• Continue adding support for additional languages. Under consideration: Perl, Lua, MATLAB, Mathematica, Sage, R, Octave.

#### 9.1.2 Modifications to consider

- Consider fixing error line number synchronization with Beamer (and other situations involving error lines in externalized files). The filehook and currfile packages may be useful in this. One approach may be to patch the macros associated with \beamer@doframeinput in beamerbaseframe.sty. Note: Beamer's fragile=singleslide option makes this much less of an issue. This is low priority.
- Allow LaTeX in code, and expand LaTeX macros before passing code to pythontex.py. Maybe create an additional set of inline commands with additional exp suffix for expanded? This can already be done by creating a macro that contains a PythonTeX macro, though.
- Built-in support for background colors for blocks and verbatim, via mdframed or a similar package?
- Support for executing external scripts, not just internal code? It would be nice to be able to typeset an external file, as well as execute it by passing command-line arguments and then pull in its output.
- Is there any reason that saved printed content should be allowed to be brought in before the code that caused it has been typeset? Are there any cases in which the output should be typeset **before** the code that created it? That would require some type of external file for bringing in saved definitions.
- Consider some type of primitive line-breaking algorithm for use with Pygments. Could break at closest space, indent 8 spaces further than parent line (assuming 4-space indents; could auto-detect the correct size), and use LATEX counter commands to keep the line numbering from being incorrectly incremented. Such an approach might not be hard and might have some real promise.
- Consider allowing names of files into which scripts are saved to be specified. This could allow PythonTeX to be used for literate programming, general code documentation, etc. Also, it could allow writing a document that describes code and also produces the code files, for user modification (see the bashful package for the general idea). Doing something like this would probably require a new, slightly modified interface to preexisting macros.

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# Version History

# v0.13-beta (2014/02/06)

#### New features

- Switching to GitHub's Releases for downloads.
- TeX information such as page dimensions may now be easily passed to the programming-language side, using the new \setpythontexcontext command. Contextual information is stored in the context attribute of the utilities class, which is a dictionary (and also has attributes in Python).
- The utilities class now has pt\_to\_in(), pt\_to\_cm(), and pt\_to\_mm() methods for converting units of TeX points into inches, centimeters, and millimeters. These work with integers and floats, as well as strings that consist of numbers and optionally end in "pt". There is also a pt\_to\_bp() for converting TeX points (1/72.27 inch) into big (DTP or PostScript) points (1/72 inch).
- Expanded Quickstart. Quickstart is now compatible with all LaTeX engines. Quickstart now avoids microtype issues on some systems (#32).
- Added information on citing PythonTeX (#28).
- Utilities class has a new attribute id, which is a string that joins the command family name, session name, and session restart parameters with underscores. This may be used in creating files that need a name that contains a unique, session-based identifier (for example, names for figures that are saved automatically).

### Backward-incompatible changes

- All utilities-class attributes with names of the form input\_\* have been renamed with the "input\_" removed. Among other things, this makes it easier to access the context attribute (pytex.context vs. pytex.input\_context).
- depythontex now has -o and --output command-line options for specifying the name of the output file. If an output file is not specified, then output is written to stdout. This allows depythontex output to be piped to another program.
- All scripts \*2.py now have shebangs with env python2, and all scripts \*3.py now have shebangs with env python3. This allows the wrapper scripts (env python shebang) to be used with the default Python installation, and the numbered scripts to be used with specific versions. Remember that except for

console content, the --interpreter option is what determines the Python version that actually executes code. The version of Python used to launch pythontex.py merely determines the version that manages code execution. (--interpreter support for console content is coming.)

- Changed the template style used in the CodeEngine class. Replacement fields are now surrounded by single curly braces (as in Python's format string syntax), rather than double curly braces. Literal curly braces are obtained by doubling braces. This allows the use of literal adjacent double braces in templates, which was not possible previously.
- The Julia template now uses the new in() function, replacing contains(). This requires Julia v0.2.0+.

### **Bugfixes**

- Modified test for LuaTeX, so that \directlua is not \let to \relax if it does not exist. This was causing incompatibility with babel under pdfTeX and XeTeX (#33).
- Added missing shebangs to depythontex\*.py. Handling of utilspath is now more forgiving, so that pythontex\_utils.py can be installed in alternate locations (#23).
- depythontex no longer leaves a blank line where \usepackage{pythontex} was removed.
- Console environments typeset with fancyvrb no longer end with an unnecessary empty line.
- Fixed bug in installer when kpsewhich was not found (#21).

## v0.12 (2013/08/26)

- Added support for the Julia language, with the julia and jl families of commands and environments. (Note that Pygments only added Julia support in version 1.6.)
- Warnings and errors are now synchronized with the line numbers of files brought in via \input, \include, etc. This is accomplished using the currfile package.
- Added package option gobble. When gobble=auto, all code is dedented before being executed and/or typeset. The current implementation is functional but basic; it will be improved and extended in the future.
- The document root directory is now always added to sys.path (or its equivalent), even when it is not the working directory. (The working directory has been added to sys.path since v0.12beta.) The document directory is added after the working directory, so that the working directory has precedence.

- Fixed a bug in console commands and environments; sys.path now contains the working and document directories, and the working directory is now the output directory by default. This parallels the behavior of non-console commands and environments.
- Added command-line option --interpreter that allows an interpreter to be invoked via a specific command. This allows, for example, a specific version of Python to be invoked.
- Improved synchronization of stderr in cases when an error is triggered far after its origin (for example, an error caused by a multiline string that is lacking a closing quote/delimiter, and thus may span several chunks of user code).
- Modified usage of the shlex module to work around its lack of Unicode support in Python versions prior to 2.7.3.
- Fixed a bug from v0.12beta that prevented \inputpygments from working when pygments=true.
- Fixed a bug with counters that caused errors when content spanning multiple columns was created within a tabular environment.
- Added checking for compatible Python versions in pythontex.py.
- Improved execution of \*.bat and \*.cmd files under Windows. The solution from v0.12beta allowed \*.bat and \*.cmd to be found and executed when the extension was not given, but did not give correct return codes.

# v0.12beta (2013/06/24)

- Merged pythontex\_types\*.py into a single replacement pythontex\_engines.py compatible with both Python 2 and 3. It is now much simpler to add support for additional languages.
- Added support for the Ruby language as a demonstration of new capabilities. The ruby and rb families of commands and environments may be enabled via the new usefamily package option. Support for additional languages is coming soon. See the new section in the documentation on support for other languages for more information.
- Reimplemented treatment of Pygments content for better efficiency. Now a Pygments process only runs if there is content to highlight. Eliminated redundant highlighting of unmodified code.
- Improved treatment of dependencies. If a dependency is modified (os.path.getmtime()) after the current PythonTeX run starts, then code that depends on it will be re-executed the next time PythonTeX runs. A message is also issued to indicate that this is the case.

- The utilities class now has before() and after() methods that are called immediately before and after user code. These may be redefined to customize output. For example, LaTeX commands could be printed before and after user code; stdout could be redirected to StringIO for further processing; or matplotlib figures could be automatically detected, saved, and included in the document.
- Added explanation of how to track dependencies and created files automatically, and how to include matplotlib figures automatically, to the documentation for the PythonTeX utilities class.
- Created a new system for parsing and synchronizing stderr.
  - Exceptions that do not reference a line number in user code (such as those from warnings.warn() in a module) are now traced back to a single command or environment. Previously no synchronization was attempted. This is accomplished by writing delimiters to stderr before executing the code from each command/environment.
  - Exceptions that do reference a line in user code are more efficiently synchronized with a document line number. This is accomplished by careful record keeping as each script is assembled. Line number synchronization no longer involves parsing the script that was executed.
  - Improved and generalized parsing of stderr, in preparation for supporting additional languages. Exceptions that cannot be identified as errors or warnings are treated based on Popen.returncode.
- Created a new system for console content.
  - There are now separate families of console commands and environments. No Pygments or fancyvrb settings are shared with the non-console families, as was previously the case. There is a new family of commands and environments based on pycon, including the \pycon command (inline reference to console variable), pyconsole environment (same as the old one), \pyconc and pyconcode (execute only), and \pyconv and pyconverbatim (typeset only). There are equivalent families based on pylabcon and sympycon.
  - Each console session now runs in its own process and is cached individually. Console output is now cached so that changing Pygments settings no longer requires re-execution.
  - Unicode is now supported under Python 2.
  - The new package option pyconfuture allows automatic imports from \_\_future\_\_ for console families under Python 2, paralleling the pyfuture option.
  - Any errors or warnings caused by code that is not typeset (code command and environment, startup code) are reported in the run summary.
     This ensures that such code does not create mischief.

- customcode is now supported for console content.
- Better support for latexmk and similar build tools. PythonTeX creates a file of macros (\*.pytxmcr) that is always included in a document, and thus can be automatically detected and tracked by latexmk. This file now contains the time at which PythonTeX last created files. When new files are created, the macro file will have a new hash, triggering another document compile.
- Improved the way in which the PythonTeX outputdir is added to the graphics path. This had been done with \graphicspath, but that overwrites any graphics path previously specified by the user. Now the outputdir is appended to any pre-existing path.
- Added the depythontex option --graphicspath. This adds the outputdir to the graphics path of the depythontex document.
- The installer now provides more options for installation locations. It will now create missing directories if desired.
- The working directory (workingdir) is now appended to sys.path, so that code there may be imported.
- Under Windows, subprocess.Popen() is now invoked with shell=True if shell=False results in a WindowsError. This allows commands involving \*.bat and \*.cmd files to be executed when the extension is not specified; otherwise, only \*.exe can be found and run.
- The path to utils is now found in pythontex.py via sys.path[0] rather than kpsewhich. This allows the PythonTeX scripts to be executed in an arbitrary location; they no longer must be installed in a texmf tree where kpsewhich can find them.
- Added rerun value never.
- At the end of each run, data and macros are only saved if modified, improving efficiency.
- The number of temporary files required by each process was reduced by one. All macros for commands like \py are now returned within stdout, rather than in their own file.
- Fixed a bug with \stderrpythontex; it was defaulting to verb rather than verbatim mode.

# $v0.11 \ (2013/04/21)$

• As the first non-beta release, this version adds several features and introduces several changes. You should read these release notes carefully, since some changes are not backwards-compatible. Changes are based on a thorough review of all current and planned features. PythonTeX's capabilities

have already grown beyond what was originally intended, and a long list of features still remains to be implemented. As a result, some changes are needed to ensure consistent syntax and naming in the future. Insofar as possible, all command names and syntax will be frozen after this release.

- Added the pythontex.py and depythontex.py wrapper scripts. When run, these detect the current version of Python and import the correct Python-TeX code. It is still possible to run pythontex\*.py and depythontex\*.py directly, but the new wrapper scripts should be used instead for simplicity. There is now only a single pythontex\_utils.py, which works with both Python 2 and Python 3.
- Added the beta package option. This makes the current version behave like v0.11beta, for compatibility. This option is temporary and will probably only be retained for a few releases.
- Backward-incompatible changes (require the beta option to restore old behavior)
  - The pyverb environment has been renamed pyverbatim. The old name was intended to be concise, but promoted confusion with LaTeX's \verb macro.
  - For \printpythontex, \stdoutpythontex, and \stderrpythontex, the modes inlineverb and v have been replaced by verb, and the old mode verb has been replaced by verbatim. This brings naming conventions in line with standard LaTeX \verb and verbatim, avoiding a source of potential confusion.
  - The \setpythontexpyglexer, \setpythontexpygopt, and \setpygmentspygopt commands now take an optional argument and a mandatory argument, rather than two mandatory arguments. This creates better uniformity among current and planned settings macros.
  - The \setpythontexformatter and \setpygmentsformatter commands have been replaced by the \setpythontexprettyprinter and \setpygmentsprettyprinter commands. This anticipates possible upcoming features. It also avoids potential confusion with Pygments's formatters and the utilities class's formatter() method.
- Deprecated (still work, but raise warnings; after a few releases, they will raise errors instead, and after that eventually be removed)
  - The rerun setting all was renamed always, in preparation for upcoming features.
  - The stderr option is replaced by makestderr. The print/stdout option is replaced by debug. These are intended to prevent confusion with future features.
  - The fixlr option is deprecated. It was originally introduced to deal with some of SymPy's LaTeX formatting, which has since changed.

- The utilities class method init\_sympy\_latex() is deprecated. The sympy\_latex() and set\_sympy\_latex() methods now automatically initialize themselves on first use.
- Added autostdout package option and \setpythontexautostdout, to complement autoprint. Added prettyprinter and prettyprintinline package options to complement new settings commands.
- Added quickstart guide.
- Installer now installs gallery and quickstart files, if present.

# v0.11beta (2013/02/17)

- Commands like \py can now bring in any valid LaTeX code, including verbatim content, under the pdfTeX and XeTeX engines. Verbatim content was not allowed previously. LuaTeX cannot bring in verbatim, due to a known bug.
- Added package option depythontex and scripts depythontex\*.py. These allow a PythonTeX document to be converted into a pure LaTeX document, with no Python dependency. The package option creates an auxiliary file with extension .depytx. The depythontex\*.py scripts take this auxiliary file and the original LaTeX document, and combine the two to produce a new document that does not rely on the PythonTeX package. All PythonTeX commands and environments are replaced by their output. All Pythongenerated content is substituted directly into the document. By default, all typeset code is wrapped in \verb and verbatim, but depythontex\*.py has a --listing option that allows fancyvrb, listings, minted, or pythontex to be used instead.
- The current PythonTeX version is now saved in the .pytxcode. If this does not match the version of the PythonTeX scripts, a warning is issued. This makes it easier to determine errors due to version mismatches.
- Fixed an incompatibility with the latest release of xstring (version 1.7, 2013/01/13).
- Fixed a bug in the console environment that could cause problems when switching from Pygments highlighting to fancyvrb when using the fvextfile option. Fixed a bug introduced in the v0.10beta series that prevented the console environment from working with fancyvrb.
- Fixed a bug with PythonTeX verbatim commands and environments that use Pygments. The verbatim commands and environments were incorrectly treated as if they had the attributes of executed code in the v0.10beta series.
- Fixed a bug from the v0.10beta series that sometimes prevented imports from \_\_future\_\_ from working when there were multiple sessions.
- Fixed a bug related to hashing dependencies' mtime under Python 3.

## v0.10beta2 (2013/01/23)

- Improved pythontex\*.py's handling of the name of the file being processed. A warning is no longer raised if the name is given with an extension; extensions are now processed (stripped) automatically. The filename may now contain a path to the file, so you need not run pythontex\*.py from within the document's directory.
- Added command-line option --verbose for more verbose output. Currently, this prints a list of all processes that are launched.
- Fixed a bug that could crash pythontex\*.py when the package option pygments=false.
- Added documentation about autoprint behavior in the preamble. Summary: code commands and environments are allowed in the preamble as of v0.10beta. autoprint only applies to the body of the document, because nothing can be typeset in the preamble. Content printed in the preamble can be brought in by explicitly using \printpythontex, but this should be used with great care.
- Revised \stdoutpythontex and \printpythontex so that they work in the preamble. Again, this should be used with great care if at all.
- Revised treatment of any content that custom code attempts to print. Custom code is not allowed to print to the document (see documentation). If custom code attempts to print, a warning is raised, and the printed content is included in the pythontex\*.py run summary.
- One-line entries in stderr, such as those produced by Python's warnings.warn(),
  were not previously parsed because they are of the form :linenumber>:
  rather than line linenumber>. These are now parsed and synchronized
  with the document. They are also correctly parsed for inclusion in the document via \stderrpythontex.
- If the package option stderrfilename is changed, all sessions that produced errors or warnings are now re-executed automatically, so that their stderr content is properly updated with the new filename.

# v0.10beta (2013/01/09)

- Backward-incompatible: Redid treatment of command-line options for pythontex\*.py, using Python's argparse module. Run pythontex\*.py with option -h to see new command line options.
- Deprecated: \setpythontexcustomcode is deprecated in favor of the \pythontexcustomc command and pythontexcustomcode environment. These allow entry of pure code, unlike \setpythontexcustomcode. These also allow custom code to be added to the beginning or end of a session, via

an optional argument. Improved treatment of errors and warnings associated with custom code.

- The summary of errors and warnings now correctly differentiates errors and warnings produced by user code, rather than treating all of them as errors. By default, pythontex\*.py now returns an exit code of 1 if there were errors.
- The PythonTeX utilities class now allows external file dependencies to be specified via pytex.add\_dependencies(), so that sessions are automatically re-executed when external dependencies are modified (modification is determined via either hash or mtime; this is governed by the new hashdependencies option).
- The PythonTeX utilities class now allows created files to be specified via pytex.add\_created(), so that created files may be automatically cleaned up (deleted) when the code that created them is modified (for example, name change for a saved plot).
- Added the following package options.
  - stdout (or print): Allows input of stdout to be disabled. Useful for debugging.
  - runal1: Executes everything. Useful when code depends on external data.
  - rerun: Determines when code is re-executed. Code may be set to always run (same as runall option), or only run when it is modified or when it produces errors or warnings. By default, code is always re-executed if there are errors or modifications, but not re-executed if there are warnings.
  - hashdependencies: Determines whether external dependencies (data, external code files highlighted with Pygments, etc.) are checked for modification via hashing or modification time. Modification time is default for performance reasons.
- Added the following new command line options. The options that are equivalent to package options are overridden by the package options when present.
  - --error-exit-code: Determines whether an exit code of 1 is returned if there were errors. On by default, but can be turned off since it is undesirable when working with some editors.
  - --runall: Equivalent to new package option.
  - --rerun: Equivalent to new package option.
  - --hashdependencies: Equivalent to new package option.
- Modified the fixlr option, so that it only patches commands if they have not already been patched (avoids package conflicts).

- Added \setpythontexautoprint command for toggling autoprint on/off within the body of the document.
- Installer now attempts to create symlinks under OS X and Linux with TeX Live, and under OS X with MacPorts Tex Live.
- Performed compatibility testing under lualatex and xelatex (previously, had only tested with pdflatex). Added documentation for using these TeX engines; at most, slightly different preambles are needed. Modified the Python-TeX gallery to support all three engines.
- Code commands and environments may now be used in the preamble. This, combined with the new treatment of custom code, allows PythonTeX to be used in creating LaTeX packages.
- Added documentation for using PythonTeX in LaTeX programming.
- Fixed a bug that sometimes caused incorrect line numbers with stderr content. Improved processing of stderr.
- Fixed a bug in automatic detection of pre-existing listings environment.
- Improved the detection of imports from \_\_future\_\_. Detection should now be stricter, faster, and more accurate.

# v0.9beta3 (2012/07/17)

- Added Unicode support, which required the Python code to be split into one set for Python 2 and another set for Python 3. This will require any old installation to be completely removed, and a new installation created from scratch.
- Refactoring of Python code. Documents should automatically re-execute all code after updating to the new version. Otherwise, you should delete the PythonTeX directory and run PythonTeX.
- Improved installation script.
- Added package options: pyfuture, stderr, upquote, pyglexer, pyginline. Renamed the pygextfile option to fvextfile.
- Added custom code and workingdir commands.
- Added the console environment and associated options.
- Rewrote pythontex\_utils\*.py, creating a new, context-aware interface to SymPy's LatexPrinter class.
- Content brought in via macros no longer uses labels. Rather, long defs are used, which allows line breaks.
- Pygments highlighting is now default for PythonTeX commands and environments

# v0.9beta2 (2012/05/09)

• Changed Python output extension to .stdout.

## v0.9beta (2012/04/27)

• Initial public beta release.

# 10 Implementation

This section describes the technical implementation of the package. Unless you wish to understand all the fine details or need to use the package in extremely sophisticated ways, you should not need to read it.

The prefix pytx@ is used for all PythonTEX macros, to prevent conflict with other packages. Macros that simply store text or a value for later retrieval are given names completely in lower case. For example, \pytx@packagename stores the name of the package, PythonTeX. Macros that actually perform some operation in contrast to simple storage are named using CamelCase, with the first letter after the prefix being capitalized. For example, \pytx@CheckCounter checks to see if a counter exists, and if not, creates it. Thus, macros are divided into two categories based on their function, and named accordingly.

# 10.1 Package opening

We store the name of the package in a macro for later use in warnings and error messages.

- 1 \newcommand{\pytx@packagename}{PythonTeX}
- 2 \newcommand{\pytx@packageversion}{v0.13-beta}

### 10.2 Required packages

A number of packages are required. fancyvrb is used to typeset all code that is not inline, and its internals are used to format inline code as well. etex provides extra registers, to avoid the (probably unlikely) possibility that the many counters required by PythonTeX will exhaust the supply. etoolbox is used for string comparison and boolean flags. xstring provides string manipulation. pgfopts is used to process package options, via the pgfkeys package. newfloat allows the creation of a floating environment for code listings. currfile is needed to allow errors and warnings to be synchronized with content brought in via \input, \include, etc. xcolor or color is needed for syntax highlighting with Pygments.

- 3 \RequirePackage{fancyvrb}
- 4 \RequirePackage{etex}
- 5 \RequirePackage{etoolbox}
- 6 \RequirePackage{xstring}
- 7 \RequirePackage{pgfopts}
- 8 \RequirePackage{newfloat}

```
9 \RequirePackage{currfile}
10 \AtBeginDocument{\@ifpackageloaded{color}{}{\RequirePackage{xcolor}}}
```

## 10.3 Package options

We now proceed to define package options, using the pgfopts package that provides a package-level interface to pgfkeys. All keys for package-level options are placed in the key tree under the path /PYTX/pkgopt/, to prevent conflicts with any other packages that may be using pgfkeys.

### 10.3.1 Enabling command and environment families

#### \pytx@families

This option determines which command and environment families are defined beyond py, pylab, and sympy. Additional families are not automatically defined since some of them create commands or environment that may conflict with other packages.<sup>34</sup>

- 11 \def\pytx@families{}
- 12 \pgfkeys{/PYTX/pkgopt/usefamily/.estore in=\pytx@families}

#### 10.3.2 Gobble

#### \pytx@opt@gobble

This option determines how leading whitespace in user code is treated.

- 13 \def\pytx@opt@gobble{none}
- 14 \pgfkeys{/PYTX/pkgopt/gobble/.is choice}
- 15 \pgfkeys{/PYTX/pkgopt/gobble/none/.code=\def\pytx@opt@gobble{none}}
- 16 \pgfkeys{/PYTX/pkgopt/gobble/auto/.code=\def\pytx@opt@gobble{auto}}

#### 10.3.3 Beta

### pytx@opt@beta

This option provides compatibility with the beta releases from before the full v0.11 release. It should be removed after a few major releases.

- 17 \newbool{pytx@opt@beta}
- 18 \pgfkeys{/PYTX/pkgopt/beta/.default=true}
- 19 \pgfkeys{/PYTX/pkgopt/beta/.is choice}
- 20 \pgfkeys{/PYTX/pkgopt/beta/true/.code=\booltrue{pytx@opt@beta}}
- 21 \pgfkeys{/PYTX/pkgopt/beta/false/.code=\boolfalse{pytx@opt@beta}}

#### 10.3.4 Runall

### pytx@opt@rerun

This option causes all code to be executed, regardless of whether it has been modified. It is primarily useful for re-executing code that has not changed, when the code depends on external files that **have** changed. Since it shares functionality with the **rerun** option, both options share a single macro. Note that the macro is initially set to **default**, rather than the default value of **errors**, so that the Python side can distinguish whether a value was actually set by the user on the

 $<sup>^{34}</sup> For example, a$ **\ruby**command for Ruby code, and the**\ruby**command defined by the Ruby package in the CJK package.

TeX side, and thus any potential conflicts between command-line options and package options can be resolved in favor of package options.

```
22 \def\pytx@opt@rerun{default}
23 \pgfkeys{/PYTX/pkgopt/runall/.default=true}
24 \pgfkeys{/PYTX/pkgopt/runall/.is choice}
25 \pgfkeys{/PYTX/pkgopt/runall/true/.code=\def\pytx@opt@rerun{always}}
26 \pgfkeys{/PYTX/pkgopt/runall/false/.code=\relax}
```

#### 10.3.5 Rerun

This option determines the conditions under which code is rerun. It stores its state in a macro shared with runal1.

```
27 \pgfkeys{/PYTX/pkgopt/rerun/.is choice}
28 \pgfkeys{/PYTX/pkgopt/rerun/never/.code=\def\pytx@opt@rerun{never}}
29 \pgfkeys{/PYTX/pkgopt/rerun/modified/.code=\def\pytx@opt@rerun{modified}}
30 \pgfkeys{/PYTX/pkgopt/rerun/errors/.code=\def\pytx@opt@rerun{errors}}
31 \pgfkeys{/PYTX/pkgopt/rerun/warnings/.code=\def\pytx@opt@rerun{warnings}}
32 \pgfkeys{/PYTX/pkgopt/rerun/always/.code=\def\pytx@opt@rerun{always}}
33 \pgfkeys{/PYTX/pkgopt/rerun/all/.code=\def\pytx@opt@rerun{always}},
34 \PackageWarning{\pytx@packagename}{rerun=all is deprecated; use rerun=always}}
```

### 10.3.6 Hashdependencies

pytx@opt@hashdependencies

This option determines whether dependencies (either code to be highlighted, or dependencies such as data that have been specified within a session) are checked for modification via modification time or via hashing.

```
35 \def\pytx@opt@hashdependencies{default}
36 \pgfkeys{/PYTX/pkgopt/hashdependencies/.is choice}
37 \pgfkeys{/PYTX/pkgopt/hashdependencies/.default=true}
38 \pgfkeys{/PYTX/pkgopt/hashdependencies/true/.code=\def\pytx@opt@hashdependencies{true}}
39 \pgfkeys{/PYTX/pkgopt/hashdependencies/false/.code=\def\pytx@opt@hashdependencies{false}}
```

### 10.3.7 Autoprint

pytx@opt@autoprint

The autoprint option determines whether content printed within a code command or environment is automatically included at the location of the command or environment. If the option is not used, autoprint is turned on by default. If the option is used, but without a setting (\usepackage[autoprint]{pythontex}), it is true by default. We use the key handler  $\langle key \rangle$ .is choice to ensure that only true/false values are allowed. The code for the true branch is redundant, but is included for symmetry.

```
40 \newbool{pytx@opt@autoprint}
41 \booltrue{pytx@opt@autoprint}
42 \pgfkeys{/PYTX/pkgopt/autoprint/.default=true}
43 \pgfkeys{/PYTX/pkgopt/autoprint/.is choice}
44 \pgfkeys{/PYTX/pkgopt/autoprint/true/.code=\booltrue{pytx@opt@autoprint}}
45 \pgfkeys{/PYTX/pkgopt/autoprint/false/.code=\boolfalse{pytx@opt@autoprint}}
46 \pgfkeys{/PYTX/pkgopt/autostdout/.default=true}
```

```
47 \pgfkeys{/PYTX/pkgopt/autostdout/.is choice}
48 \pgfkeys{/PYTX/pkgopt/autostdout/true/.code=\booltrue{pytx@opt@autoprint}}
49 \pgfkeys{/PYTX/pkgopt/autostdout/false/.code=\boolfalse{pytx@opt@autoprint}}
```

\setpythontexautoprint \setpythontexautostdout

Sometimes it may be useful to switch autoprint on and off within different parts of a document, rather than setting it to a single setting for the entire document. So we provide a command for that purpose. Note that the command overrides the package-level option.

```
50 \newcommand{\setpythontexautoprint}[1]{%
51
      \Depythontex{cmd:setpythontexautoprint:m:n}%
      \ifstrequal{#1}{true}{\booltrue{pytx@opt@autoprint}}{}%
52
53
      \ifstrequal{#1}{false}{\boolfalse{pytx@opt@autoprint}}{}%
54 }
55 \newcommand{\setpythontexautostdout}[1]{%
      \Depythontex{cmd:setpythontexautostdout:m:n}%
56
      \ifstrequal{#1}{true}{\booltrue{pytx@opt@autoprint}}{}%
57
      \ifstrequal{#1}{false}{\boolfalse{pytx@opt@autoprint}}{}%
58
59 }
```

#### 10.3.8 Debug

pytx@opt@stdout

This option determines whether printed content/content written to stdout is included in the document. Disabling the inclusion of printed content is useful when the printed content contains LATEX errors that would prevent successful compilation.

```
60 \newbool{pytx@opt@stdout}
61 \booltrue{pytx@opt@stdout}
62 \pgfkeys{/PYTX/pkgopt/debug/.code=\boolfalse{pytx@opt@stdout}}
63 \pgfkeys{/PYTX/pkgopt/stdout/.default=true}
64 \pgfkeys{/PYTX/pkgopt/stdout/.is choice}
65 \pgfkeys{/PYTX/pkgopt/stdout/true/.code=\booltrue{pytx@opt@stdout}%
      \PackageWarning{\pytx@packagename}{Option stdout is deprecated; use option debug}}
67 \pgfkeys{/PYTX/pkgopt/stdout/false/.code=\boolfalse{pytx@opt@stdout}%
      \PackageWarning{\pytx@packagename}{Option stdout is deprecated; use option debug}}
69 \pgfkeys{/PYTX/pkgopt/print/.default=true}
70 \pgfkeys{/PYTX/pkgopt/print/.is choice}
71 \pgfkeys{/PYTX/pkgopt/print/true/.code=\booltrue{pytx@opt@stdout}%
      \PackageWarning{\pytx@packagename}{Option print is deprecated; use option debug}}
73 \pgfkeys{/PYTX/pkgopt/print/false/.code=\boolfalse{pytx@opt@stdout}%
      \PackageWarning{\pytx@packagename}{Option print is deprecated; use option debug}}
74
75 \AtBeginDocument{%
      \ifbool{pytx@opt@stdout}{}{%
76
          \PackageWarning{\pytx@packagename}{Using package option debug}%
77
      }%
78
79 }
```

#### 10.3.9 makestderr

```
pytx@opt@stderr
                          The makestderr option determines whether stderr is saved and may be included
                          in the document via \stderrpythontex.
                          80 \newbool{pytx@opt@stderr}
                          81 \pgfkeys{/PYTX/pkgopt/makestderr/.default=true}
                          82 \pgfkeys{/PYTX/pkgopt/makestderr/.is choice}
                          83 \pgfkeys{/PYTX/pkgopt/makestderr/true/.code=\booltrue{pytx@opt@stderr}}
                          84 \pgfkeys{/PYTX/pkgopt/makestderr/false/.code=\boolfalse{pytx@opt@stderr}}
                          85 \pgfkeys{/PYTX/pkgopt/stderr/.default=true}
                          86 \pgfkeys{/PYTX/pkgopt/stderr/.is choice}
                          87 \pgfkeys{/PYTX/pkgopt/stderr/true/.code=\booltrue{pytx@opt@stderr}%
                                 \PackageWarning{\pytx@packagename}{Option stderr is deprecated; use option makestderr}}
                          89 \pgfkeys{/PYTX/pkgopt/stderr/false/.code=\boolfalse{pytx@opt@stderr}%
                                \PackageWarning{\pytx@packagename}{Option stderr is deprecated; use option makestderr}}
                          10.3.10 stderrfilename
                          This option determines how the file name appears in stderr.
\pytx@opt@stderrfilename
                          91 \def\pytx@opt@stderrfilename{full}
                          92 \pgfkeys{/PYTX/pkgopt/stderrfilename/.default=full}
                          93 \pgfkeys{/PYTX/pkgopt/stderrfilename/.is choice}
                          94 \pgfkeys{/PYTX/pkgopt/stderrfilename/full/.code=\def\pytx@opt@stderrfilename{full}}
                          95 \pgfkeys{/PYTX/pkgopt/stderrfilename/session/.code=\def\pytx@opt@stderrfilename{session}}
                          96 \pgfkeys{/PYTX/pkgopt/stderrfilename/genericfile/.code=%
                                \def\pytx@opt@stderrfilename{genericfile}}
                          98 \pgfkeys{/PYTX/pkgopt/stderrfilename/genericscript/.code=%
                                \def\pytx@opt@stderrfilename{genericscript}}
                          10.3.11 Python's __future__ module
                          The pyfuture option determines what is imported from the __future__ module
      \pytx@opt@pyfuture
                          under Python 2. It has no effect under Python 3.
                         100 \def\pytx@opt@pyfuture{default}
                         101 \pgfkeys{/PYTX/pkgopt/pyfuture/.is choice}
                         102 \pgfkeys{/PYTX/pkgopt/pyfuture/default/.code=\def\pytx@opt@pyfuture{default}}
                         103 \pgfkeys{/PYTX/pkgopt/pyfuture/all/.code=\def\pytx@opt@pyfuture{all}}
                         104 \pgfkeys{/PYTX/pkgopt/pyfuture/none/.code=\def\pytx@opt@pyfuture{none}}
                          The pyconfuture option determines what is automatically imported from the
   \pytx@opt@pyconfuture
                          __future__ module under Python 2, for console content. It has no effect under
                          Python 3.
                         105 \def\pytx@opt@pyconfuture{none}
                         106 \pgfkeys{/PYTX/pkgopt/pyconfuture/.is choice}
                         107 \pgfkeys{/PYTX/pkgopt/pyconfuture/default/.code=\def\pytx@opt@pyconfuture{default}}
```

108 \pgfkeys{/PYTX/pkgopt/pyconfuture/all/.code=\def\pytx@opt@pyconfuture{all}} 109 \pgfkeys{/PYTX/pkgopt/pyconfuture/none/.code=\def\pytx@opt@pyconfuture{none}}

### 10.3.12 Upquote

pytx@opt@upquote

The upquote option determines whether the upquote package is loaded. It makes quotes within verbatim contexts ' rather than '. This is important, because it means that code may be copied directly from the compiled PDF and executed without any errors due to quotes ' being copied as acute accents '.

- 111 \booltrue{pytx@opt@upquote}
- 112 \pgfkeys{/PYTX/pkgopt/upquote/.default=true}
- 113 \pgfkeys{/PYTX/pkgopt/upquote/.is choice}
- 114 \pgfkeys{/PYTX/pkgopt/upquote/true/.code=\booltrue{pytx@opt@upquote}}
- 115 \pgfkeys{/PYTX/pkgopt/upquote/false/.code=\boolfalse{pytx@opt@upquote}}

### 10.3.13 Fix math spacing

pytx@opt@fixlr

The fixlr option fixes extra, undesirable spacing in mathematical formulae introduced by the commands  $\left( x\right)$ . For example, compare the results of  $\sin(x)$  and  $\sin(x)$  and  $\sin(x)$ . The fixlr option fixes this, using a solution proposed by Mateus Araújo, Philipp Stephani, and Heiko Oberdiek.

```
116 \newbool{pytx@opt@fixlr}
```

- 117 \pgfkeys{/PYTX/pkgopt/fixlr/.default=true}
- 118 \pgfkeys{/PYTX/pkgopt/fixlr/.is choice}
- 119 \pgfkeys{/PYTX/pkgopt/fixlr/true/.code=\booltrue{pytx@opt@fixlr}}
- $120 \pgfkeys{PYTX/pkgopt/fixlr/false/.code=\boolfalse{pytx@opt@fixlr}}$

#### 10.3.14 Keep temporary files

\pytx@opt@keeptemps

By default, PythonTEX tries to be very tidy. It creates many temporary files, but deletes all that are not required to compile the document, keeping the overall file count very low. At times, particularly during debugging, it may be useful to keep these temporary files, so that code, errors, and output may be examined more directly. The keeptemps option makes this possible.

```
121 \def\pytx@opt@keeptemps{none}
```

- 122 \pgfkeys{/PYTX/pkgopt/keeptemps/.default=all}
- 123 \pgfkeys{/PYTX/pkgopt/keeptemps/.is choice}
- $124 \verb|\pgfkeys{/PYTX/pkgopt/keeptemps/all/.code=\\def\pytx@opt@keeptemps{all}}|$
- 125 \pgfkeys{/PYTX/pkgopt/keeptemps/code/.code=\def\pytx@opt@keeptemps{code}}
- $126 \verb|\pgfkeys{/PYTX/pkgopt/keeptemps/none/.code=\\def\pytx@opt@keeptemps{none}}|$

#### 10.3.15 Pygments

pytx@opt@pygments

By default, PythonT<sub>E</sub>X uses fancyvrb to typeset code. This provides nice formatting and font options, but no syntax highlighting. The prettyprinter options, and pygments alias, determine whether Pygments or fancyvrb is used to typeset code. Pygments is a generic syntax highlighter written in Python. Since

<sup>35</sup> http://tex.stackexchange.com/questions/2607/spacing-around-left-and-right

PythonT<sub>F</sub>X sends code to Python anyway, having Pygments process the code is only a small additional step and in many cases takes little if any extra time to execute.36

Command and environment families obey the prettyprinter option by default, but they may be set to override it and always use Pygments or always use fancyvrb, via \setpythontexprettyprinter and \setpygmentsprettyprinter.

```
127 \newbool{pytx@opt@pygments}
128 \booltrue{pytx@opt@pygments}
129 \pgfkeys{/PYTX/pkgopt/prettyprinter/.is choice}
130 \pgfkeys{/PYTX/pkgopt/prettyprinter/pygments/.code=\booltrue{pytx@opt@pygments}}
131 \pgfkeys{/PYTX/pkgopt/prettyprinter/fancyvrb/.code=\boolfalse{pytx@opt@pygments}}
132 \pgfkeys{/PYTX/pkgopt/pygments/.default=true}
133 \pgfkeys{/PYTX/pkgopt/pygments/.is choice}
134 \pgfkeys{/PYTX/pkgopt/pygments/true/.code=\booltrue{pytx@opt@pygments}}
135 \pgfkeys{/PYTX/pkgopt/pygments/false/.code=\boolfalse{pytx@opt@pygments}}
```

pytx@opt@pyginline This option governs whether, when Pygments is in use, it highlights inline content.

```
136 \newbool{pytx@opt@pyginline}
```

- 137 \booltrue{pytx@opt@pyginline}
- 138 \pgfkeys{/PYTX/pkgopt/prettyprintinline/.default=true}
- 139 \pgfkeys{/PYTX/pkgopt/prettyprintinline/.is choice}
- 140 \pgfkeys{/PYTX/pkgopt/prettyprintinline/true/.code=\booltrue{pytx@opt@pyginline}}
- 141 \pgfkeys{/PYTX/pkgopt/prettyprintinline/false/.code=\boolfalse{pytx@opt@pyginline}}
- 142 \pgfkeys{/PYTX/pkgopt/pyginline/.default=true}
- 143 \pgfkeys{/PYTX/pkgopt/pyginline/.is choice}
- 144 \pgfkeys{/PYTX/pkgopt/pyginline/true/.code=\booltrue{pytx@opt@pyginline}}
- 145 \pgfkeys{/PYTX/pkgopt/pyginline/false/.code=\boolfalse{pytx@opt@pyginline}}

pytx@pyglexer For completeness, we need a way to set the Pygments lexer for all content. Note that in general, resetting the lexers for all content is not desirable.

```
146 \def\pytx@pyglexer{}
```

147 \pgfkeys{/PYTX/pkgopt/pyglexer/.code=\def\pytx@pyglexer{#1}}

\pytx@pygopt

We also need a way to specify Pygments options at the package level. This is accomplished via the pygopt option:  $pygopt = \{\langle options \rangle\}$ . Note that the options must be enclosed in curly braces since they contain equals signs and thus must be distinguishable from package options.

Currently, three options may be passed in this manner:  $style=\langle style \rangle$ , which sets the formatting style; texcomments, which allows LATEX in code comments to be rendered; and mathescape, which allows LATEX math mode (\$...\$) in comments. The texcomments and mathescape options may be used with a boolean argument; if an argument is not supplied, true is assumed. As an example of pygopt usage, consider the following:

pygopt={style=colorful, texcomments=True, mathescape=False}

 $<sup>^{36}</sup>$ Pygments code highlighting is executed as a separate process by pythontex.py, so it runs in parallel on a multicore system. Pygments usage is optimized by saving highlighted code and only reprocessing it when changed.

The usage of capitalized True and False is more pythonic, but is not strictly require.

While the package-level pygments option may be overridden by individual commands and environments (though it is not by default), the package-level Pygments options cannot be overridden by individual commands and environments.

```
148 \def\pytx@pygopt{}
149 \pgfkeys{/PYTX/pkgopt/pygopt/.code=\def\pytx@pygopt{#1}}
```

\pytx@fvextfile

By default, code highlighted by Pygments, the console environment, and some other content is brought back via fancyvrb's SaveVerbatim macro, which saves verbatim content into a macro and then allows it to be restored. This makes it possible for all Pygments content to be brought back in a single file, keeping the total file count low (which is a major priority for PythonTEX!). This approach does have a disadvantage, though, because SaveVerbatim slows down as the length of saved code increases. To deal with this issue, we create the fvextfile option. This option takes an integer, fvextfile= $\langle integer \rangle$ . All content that is more than  $\langle integer \rangle$  lines long will be saved to its own external file and inputted from there, rather than saved and restored via SaveVerbatim and UseVerbatim. This provides a workaround should speed ever become a hindrance for large blocks of code.

A default value of 25 is set. There is nothing special about 25; it is just a relatively reasonably cutoff. If the option is unused, it has a value of -1, which is converted to the maximum integer on the Python side.

```
150 \def\pytx@fvextfile{-1}
151 \pgfkeys{/PYTX/pkgopt/fvextfile/.default=25}
152 \pgfkeys{/PYTX/pkgopt/fvextfile/.code=\IfInteger{#1}{%}
153 \ifnum#1>0\relax
154 \def\pytx@fvextfile{#1}%
155 \else
156 \PackageError{\pytx@packagename}{option fvextfile must be an integer > 0}{}%
157 \fi}%
158 \{\PackageError{\pytx@packagename}{option fvextfile must be an integer > 0}{}}%
159 }
```

### 10.3.16 Python console environment

\pytx@opt@pyconbanner

This option governs the appearance (or disappearance) of a banner at the beginning of Python console environments. The options none (no banner), standard (standard Python banner), default (default banner for Python's code module, standard banner plus interactive console class name), and pyversion (banner in the form Python x.y.z) are accepted.

```
160 \def\pytx@opt@pyconbanner{none}
161 \pgfkeys{/PYTX/pkgopt/pyconbanner/.is choice}
162 \pgfkeys{/PYTX/pkgopt/pyconbanner/none/.code=\def\pytx@opt@pyconbanner{none}}
163 \pgfkeys{/PYTX/pkgopt/pyconbanner/standard/.code=\def\pytx@opt@pyconbanner{standard}}
```

<sup>&</sup>lt;sup>37</sup>The macro in which code is saved is created by grabbing the code one line at a time, and for each line redefining the macro to be its old value with the additional line tacked on. This is rather inefficient, but apparently there isn't a good alternative.

```
\label{local-pytx0} $$164 \pytx0pt(pyconbanner/default).code=\def\pytx0opt(pyconbanner{default)} $$165 \pytx0pt(pyconbanner/pyversion).code=\def\pytx0opt(pyconbanner{pyversion)}$$
```

\pytx@opt@pyconfilename

This option governs the file name that appears in error messages in the console. The file name may be either stdin, as it is in a standard interactive interpreter, or console, as it would typically be for the Python code module.

```
Traceback (most recent call last):
    File "<file name>", line <line no>, in <module>

166 \def\pytx@opt@pyconfilename{stdin}
167 \pgfkeys{/PYTX/pkgopt/pyconfilename/.is choice}
168 \pgfkeys{/PYTX/pkgopt/pyconfilename/stdin/.code=\def\pytx@opt@pyconfilename{stdin}}
169 \pgfkeys{/PYTX/pkgopt/pyconfilename/console/.code=\def\pytx@opt@pyconfilename{console}}
```

### 10.3.17 depythontex

pytx@opt@depythontex

This option governs whether PythonTEX saved data that can be used to create a version of the .tex file that does not require PythonTEX to be compiled. This option should be useful for converting a PythonTEX document into a more standard TEX document when sharing or publishing documents.

While we're at it, we go ahead and define dummy versions of the depythontex macros, so that they can be used in defining commands that are used within the package, not just outside of it.

```
170 \newbool{pytx@opt@depythontex}
171 \pgfkeys{/PYTX/pkgopt/depythontex/.default=true}
172 \pgfkeys{/PYTX/pkgopt/depythontex/.is choice}
173 \pgfkeys{/PYTX/pkgopt/depythontex/true/.code=\booltrue{pytx@opt@depythontex}}
174 \pgfkeys{/PYTX/pkgopt/depythontex/false/.code=\boolfalse{pytx@opt@depythontex}}
175 \let\Depythontex\@gobble
176 \let\DepyFile\@gobble
177 \let\DepyMacro\@gobble
178 \let\DepyListing\@empty
```

### 10.3.18 Process options

Now we process the package options.

```
179 \ProcessPgfPackageOptions{/PYTX/pkgopt}
```

The fixlr option only affects one thing, so we go ahead and take care of that. Notice that before we patch \left and \right, we make sure that they have not already been patched by checking how \left is expanded. This is important if the user has manually patched these commands, is using the mleftright package, or accidentally loads PythonTeX twice.

```
180 \ifbool{pytx@opt@fixlr}{
181 \IfStrEq{\detokenize\expandafter{\left}}{\detokenize{\left}}{
182 \let\originalleft\left
183 \let\originalright\right
```

```
184 \renewcommand{\left}{\mathopen{}\mathclose\bgroup\originalleft}

185 \renewcommand{\right}{\aftergroup\egroup\originalright}

186 \}{}

187 }{}
```

Likewise, the upquote option.

```
188 \ifbool{pytx@opt@upquote}{\RequirePackage{upquote}}{}
```

If the depythontex option is used, we also need to disable Pygments highlighting. This is necessary because some content, such as console environments, is needed in a non-highlighted form, so that it will not contain any special macros.

189 \ifbool{pytx@opt@depythontex}{\boolfalse{pytx@opt@pygments}}{}

### 10.4 Utility macros and input/output setup

Once options are processed, we proceed to define a number of utility macros and setup the file input/output that is required by PythonTEX. We also create macros and perform setup needed by depythontex, since these are closely related to input/output.

#### 10.4.1 Automatic counter creation

\pytx@CheckCounter

We will be using counters to give each command/environment a unique identifier, as well as to manage line numbering of code when desired. We don't know the names of the counters ahead of time (this is actually determined by the user's naming of code sessions), so we need a macro that checks whether a counter exists, and if not, creates it.

```
190 \def\pytx@CheckCounter#1{%
191 \ifcsname c@#1\endcsname\else\newcounter{#1}\fi
192 }
```

#### 10.4.2 Saving verbatim content in macros

\pytx@SVMCR

Commands like \py bring in string representations of objects. Printed content is saved to external files, but commands like \py bring in content by saving it in macros. A single large file of macro definitions is brought in, rather than many external files.

This prevents the creation of unnecessary files, but it also has a significant drawback: only some content can be saved in a standard macro. In particular, verbatim content using \verb and verbatim will not work. So we need a way to save anything in a macro. The solution is to create a special macro that captures its argument verbatim. The argument is then tokenized when it is used via \scantokens. All of this requires a certain amount of catcode trickery.

While this approach works with the XeTeX and pdfTeX engines, it does not work with the LuaTeX engine, which has a known bug in its implementation of \scantokens.<sup>38</sup> So we provide a separate version for LuaTeX that does not

<sup>38</sup>http://tracker.luatex.org/view.php?id=733

support verbatim. The space after the #1 is intentional, so that the newline at the beginning of the macro definition is gobbled, and the macro content will start with text rather than leading whitespace. Two separate tests for LuaTeX are performed: comparison with an undefined macro \pytx@undefined, which will work under most circumstances, and comparison with \relax, which serves as a backup in case a test for LuaTeX by another package \let's \directlua to \relax (for example, an \expandafter\ifx\csname directlua\endcsname\relax test).

```
193 \def\pytx@SVMCR#1{%
        \edef\pytx@tmp{\csname #1\endcsname}%
194
195
        \begingroup
        \endlinechar'\^^J
196
        \let\do\@makeother\dospecials
197
        \pytx@SVMCR@i}
198
199 \begingroup
200 \catcode '!=0
201 !catcode'!\=12
202 !long!gdef!pytx@SVMCR@i#1\endpytx@SVMCR^^J{%
203
        !endgroup
204
        !expandafter!gdef!pytx@tmp{%
            !expandafter!scantokens!expandafter{#1!empty}}%
205
206 }%
207 !endgroup
208 \ifx\directlua\pytx@undefined\else
209 \def\pytx@SVMCR#1 {%
210
        \edef\pytx@tmp{\csname #1\endcsname}%
        \pytx@SVMCR@i}
211
212 \long\def\pytx@SVMCR@i#1\endpytx@SVMCR{%
        \expandafter\gdef\pytx@tmp{#1}%
213
214 }
215 \fi
216 \ifx\directlua\relax\else
217 \def\pytx@SVMCR#1 {%
218
        \edef\pytx@tmp{\csname #1\endcsname}%
        \pytx@SVMCR@i}
219
220 \label{longdef} $$220 \long\ef\pytx@SVMCR@i#1\endpytx@SVMCR{\%}$
        \expandafter\gdef\pytx@tmp{#1}%
221
222 }
223 \fi
```

### 10.4.3 Code context

\pytx@context \pytx@SetContext \setpythontexcontext It would be nice if when our code is executed, we could know something about its context, such as the style of its surroundings or information about page size.

By default, no contextual information is passed to LATEX. There is a wide variety of information that could be passed, but most use cases would only need a very specific subset. Instead, the user can customize what information is passed to LATEX. The \setpythontexcontext macro defines what is passed. It creates the \pytx@SetContext macro, which creates \pytx@Context, in which the expanded

context information is stored. The context should only be defined in the preamble, so that it is consistent throughout the document.

If you are interested in typesetting mathematics based on math styles, you should use the \mathchoice macro rather than attempting to pass contextual information.

```
224 \newcommand{\setpythontexcontext}[1]{%
225 \Depythontex{cmd:setpythontexcontext:m:n}%
226 \def\pytx@SetContext{%
227 \edef\pytx@context{#1}%
228 }%
229 }
230 \setpythontexcontext{}
231 \@onlypreamble\setpythontexcontext
```

# 10.4.4 Code groups

By default, PythonTEX executes code based on sessions. All of the code entered within a command and environment family is divided based on sessions, and each session is saved to a single external file and executed. If you have a calculation that will take a while, you can simply give it its own named session, and then the code will only be executed when there is a change within that session.

While this approach is appropriate for many scenarios, it is sometimes inefficient. For example, suppose you are writing a document with multiple chapters, and each chapter needs its own session. You could manually do this, but that would involve a lot of commands like  $\protect\operatorname{py}[\operatorname{chapter} x] \{\langle some\ code \rangle\}$ , which means lots of extra typing and extra session names. So we need a way to subdivide or restart sessions, based on context such as chapter, section, or subsection.

"Groups" provide a solution to this problem. Each session is subdivided based on groups behind the scenes. By default, this changes nothing, because each session is put into a single default group. But the user can redefine groups based on chapter, section, and other counters, so that sessions are automatically subdivided accordingly. Note that there is no continuity between sessions thus subdivided. For example, if you set groups to change between chapters, there will be no continuity between the code of those chapters, even if all the code is within the same named session. If you require continuity, the groups approach is probably not appropriate. You could consider saving results at the end of one chapter and loading them at the beginning of the next, but that introduces additional issues in keeping all code properly synchronized, since code is executed only when it changes, not when any data it loads may have changed.

\restartpythontexsession
\pytx@group
\pytx@SetGroup
\pytx@SetGroupVerb
\pytx@SetGroupCons

We begin by creating the \restartpythontexsession macro. It creates the \pytx@SetGroup\* macros, which create \pytx@group, in which the expanded context information is stored. The context should only be defined in the preamble, so that it is consistent throughout the document. Note that groups should be defined so that they will only contain characters that are valid in file names, because groups are used in naming temporary files. It is also a good idea to avoid using periods, since LaTeX input of file names containing

multiple periods can sometimes be tricky. For best results, use A-Z, a-z, 0-9, and the hyphen and underscore characters to define groups. If groups contain numbers from multiple sources (for example, chapter and section), the numbers should be separated by a non-numeric character to prevent unexpected collisions (for example, distinguishing chapter 1-11 from 11-1). For example, \restartpythontexsession{\arabic{chapter}-\arabic{section}} could be a good approach.

Three forms of \pytx@SetGroup\* are provided. \pytx@SetGroup is for general code use. \pytx@SetGroupVerb is for use in verbatim contexts. It splits verbatim content off into its own group. That way, verbatim content does not affect the instance numbers of code that is actually executed. This prevents code from needing to be run every time verbatim content is added or removed; code is only executed when it is actually changed. pytx@SetGroupCons is for console environments. It separate console content from executed code and from verbatim content, again for efficiency reasons.

```
232 \newcommand{\restartpythontexsession}[1]{%
       \Depythontex{cmd:restartpythontexsession:m:n}%
233
       \def\pytx@SetGroup{%
234
           \edef\pytx@group{#1}%
235
236
       \def\pytx@SetGroupVerb{%
237
           \edef\pytx@group{#1verb}%
238
239
       \def\pytx@SetGroupCons{%
240
241
           \edef\pytx@group{#1cons}%
242
       }%
       \AtBeginDocument{%
243
244
           \pytx@SetGroup
           \IfSubStr{\pytx@group}{verb}{%
245
                \PackageError{\pytx@packagename}%
246
                    {String "verb" is not allowed in \string\restartpythontexsession}%
247
                    {Use \string\restartpythontexsession with a valid argument}}{}%
248
           \IfSubStr{\pytx@group}{cons}{%
249
                \PackageError{\pytx@packagename}%
250
                    {String "cons" is not allowed in \string\restartpythontexsession}%
251
252
                    {Use \string\restartpythontexsession with a valid argument}}{}%
       }%
253
254 }
```

For the sake of consistency, we only allow group behaviour to be set in the preamble. And if the group is not set by the user, then we use a single default group for each session.

```
255 \@onlypreamble\restartpythontexsession
256 \restartpythontexsession{default}
```

### 10.4.5 File input and output

\pytx@jobname

We will need to create directories and files for PythonTEX output, and some of these will need to be named using \jobname. This presents a problem. Ideally, the user will choose a job name that does not contain spaces. But if the job name does contain spaces, then we may have problems bringing in content from a directory or file that is named based on the job, due to the space characters. So we need a "sanitized" version of \jobname. We replace spaces with hyphens. We replace double quotes " with nothing. Double quotes are placed around job names containing spaces by TEX Live, and thus may be the first and last characters of \jobname. Since we are replacing any spaces with hyphens, quote delimiting is no longer needed, and in any case, some operating systems (Windows) balk at creating directories or files with names containing double quotes. We also replace asterisks with hyphens, since MiKTEX (at least v. 2.9) apparently replaces spaces with asterisks in \jobname, 39 and some operating systems may not be happy with names containing asterisks.

This approach to "sanitizing" \jobname is not foolproof. If there are ever two files in a directory that both use PythonTEX, and if their names only differ by these substitutions for spaces, quotes, and asterisks, then the output of the two files will collide. We believe that it is better to graciously handle the possibility of space characters at the expense of nearly identical file names, since nearly identical file names are arguably a much worse practice than file names containing spaces, and since such nearly identical file names should be much rarer. At the same time, in rare cases a collision might occur, and in even rarer cases it might go unnoticed. To prevent such issues, pythontex.py checks for collisions and issues a warning if a potential collision is detected.

```
257 \StrSubstitute{\jobname}{ }{-}[\pytx@jobname]
258 \StrSubstitute{\pytx@jobname}{"}{}[\pytx@jobname]
259 \StrSubstitute{\pytx@jobname}{*}{-}[\pytx@jobname]
```

\pytx@outputdir \setpythontexoutputdir To keep things tidy, all PythonTEX files are stored in a directory that is created in the document root directory. By default, this directory is called pythontex-files- $\langle sanitized\ jobname \rangle$ , but we want to provide the user with the option to customize this. For example, when  $\langle sanitized\ jobname \rangle$  is very long, it might be convenient to use pythontex- $\langle abbreviated\ name \rangle$ .

The command \setpythontexoutputdir stores the name of PythonTEX's output directory in \pytx@outputdir. If the graphicx package is loaded, the output directory is also added to the graphics path at the beginning of the document, so that files in the output directory may be included within the main document without the necessity of specifying path information. The command \setpythontexoutputdir is only allowed in the preamble, because the location

 $<sup>^{39} \</sup>rm http://tex.stackexchange.com/questions/14949/why-does-jobname-give-s-instead-of-spaces-and-how-do-i-fix-this$ 

<sup>&</sup>lt;sup>40</sup>In general, a collision would produce errors, and the user would thereby become aware of the collision. The dangerous case is when the two files with similar names use exactly the same PythonTEX commands, the same number of times, so that the naming of the output is identical. In that case, no errors would be issued.

of PythonTEX content should be specified before the body of the document is typeset.

```
260 \newcommand{\setpythontexoutputdir}[1]{%
261
       \Depythontex{cmd:setpythontexoutputdir:m:n}%
262
       \def\pytx@outputdir{#1}}
263 \setpythontexoutputdir{pythontex-files-\pytx@jobname}
264 \AtBeginDocument{%
265
       \@ifpackageloaded{graphicx}{%
266
           \ifx\Ginput@path\@undefined
267
                \graphicspath{{\pytx@outputdir/}}%
268
269
                \g@addto@macro\Ginput@path{{\pytx@outputdir/}}%
           \fi
270
       }{}%
271
272 }
273 \@onlypreamble\setpythontexoutputdir
```

pytx@workingdir
\setpythontexworkingdir

We need to be able to set the current working directory for the scripts executed by PythonTEX. By default, the working directory should be the same as the output directory. That way, any files saved in the current working directory will be in the PythonTEX output directory, and will thus be kept separate. But in some cases the user may wish to specify a different working directory, such as the document root.

pytx@usedpygments

Once we have specified the output directory, we are free to pull in content from it. Most content from the output directory will be pulled in manually by the user (for example, via \includegraphics) or automatically by PythonTEX as it goes along. But content "printed" by code commands and environments (via macros) as well as code typeset by Pygments needs to be included conditionally, based on whether it exists and on user preferences.

This gets a little tricky. We only want to pull in the Pygments content if it is actually used, since Pygments content will typically use fancyvrb's SaveVerb environment, and this can slow down compilation when very large chunks of code are saved. It doesn't matter if the code is actually used; saving it in a macro is what potentially slows things down. So we create a bool to keep track of whether Pygments is ever actually used, and only bring in Pygments content if it is.<sup>41</sup>

<sup>&</sup>lt;sup>41</sup>The same effect could be achieved by having pythontex.py delete the Pygments content

This bool must be set to true whenever a command or environment is created that makes use of Pygments (in practice, we will simply set it to true when a family is created). Note that we cannot use the pytx@opt@pygments bool for this purpose, because it only tells us if the package option for Pygments usage is true or false. Typically, this will determine if any Pygments content is used. But it is possible for the user to create a command and environment family that overrides the package option (indeed, this may sometimes be desirable, for example, if the user wishes code in a particular language never to be highlighted). Thus, a new bool is needed to allow detection in such nonstandard cases.

# 284 \newbool{pytx@usedpygments}

Now we can conditionally bring in the Pygments content. Note that we must use the etoolbox macro \AfterEndPreamble. This is because commands and environments are created using \AtBeginDocument, so that the user can change their properties in the preamble before they are created. And since the commands and environments must be created before we know the final state of pytx@usedpygments, we must bring in Pygments content after that.

```
285 \AfterEndPreamble{%
286 \ifbool{pytx@usedpygments}%
287 {\InputIfFileExists{\pytx@outputdir/\pytx@jobname.pytxpyg}{}{}}}}}
288 }
```

While we are pulling in content, we also pull in the file of macros that stores some inline "printed" content, if the file exists. Since we need this file in general, and since it will not typically invole a noticeable speed penalty, we bring it in at the beginning of the document without any special conditions.

```
289 \AtBeginDocument{%
290 \makeatletter
291 \InputIfFileExists{\pytx@outputdir/\pytx@jobname.pytxmcr}{}{}%
292 \makeatother
293 }
```

#### \pytx@codefile

We create a new write, named \pytx@codefile, to which we will save code. All the code from the document will be written to this single file, interspersed with information specifying where in the document it came from. PythonTEX parses this file to separate the code into individual sessions and groups. These are then executed, and the identifying information is used to tie code output back to the original code in the document. 42

whenever it is run and Pygments is not used. But that approach is faulty in two regards. First, it requires that pythontex.py be run, which is not necessarily the case if the user simply sets the package option pygments to false and the recompiles. Second, even if it could be guaranteed that the content would be deleted, such an approach would not be optimal. It is quite possible that the user wishes to temporarily turn off Pygments usage to speed compilation while working on other parts of the document. In this case, deleting the Pygments content is simply deleting data that must be recreated when Pygments is turned back on.

<sup>&</sup>lt;sup>42</sup>The choice to write all code to a single file is the result of two factors. First, T<sub>E</sub>X has a limited number of output registers available (16), so having a separate output stream for each group or session is not possible. The morewrites package from Bruno Le Floch potentially removes this

```
294 \newwrite\pytx@codefile
295 \immediate\openout\pytx@codefile=\jobname.pytxcode
```

In the code file, information from PythonTEX must be interspersed with the code. Some type of delimiting is needed for PythonTEX information. All PythonTEX content is written to the file in the form =>PYTHONTEX#\langle content \rangle #. When this content involves package options, the delimiter is modified to the form =>PYTHONTEX:SETTINGS#\langle content \rangle #. The # symbol is also used as a subdelimiter within \langle content \rangle. The # symbol is convenient as a delimiter since it has a special meaning in TEX and is very unlikely to be accidentally entered by the user in unexpected locations without producing errors. Note that the usage of "=>PYTHONTEX#" as a beginning delimiter for PythonTEX data means that this string should never be written by the user at the beginning of a line, because pythontex.py will try to interpret it as data and will fail.

\pytx@delimchar We create a macro to store the delimiting character.

296 \edef\pytx@delimchar{\string#}

\pytx@delim We create a macro to store the starting delimiter.

297 \edef\pytx@delim{=\string>PYTHONTEX\string#}

\pytx@delimsettings

And we create a second macro to store the starting delimiter for settings that are passed to Python.

298 \edef\pytx@delimsettings{=\string>PYTHONTEX:SETTINGS\string#}

Settings need to be written to the code file. Some of these settings are not final until the beginning of the document, since they may be modified by the user within the preamble. Thus, all settings should be written at the end of the document, so that they will all be together and will not be interspersed with any code that was entered in the preamble. The order in which the settings are written is not significant, but for symmetry it should mirror the order in which they were defined.

# 299 $\Lambda tEndDocument {\%}$

```
300 \immediate\write\pytx@codefile{\pytx@delimsettings}%
301 \immediate\write\pytx@codefile{version=\pytx@packageversion}%
302 \immediate\write\pytx@codefile{outputdir=\pytx@outputdir}%
303 \immediate\write\pytx@codefile{workingdir=\pytx@workingdir}%
304 \immediate\write\pytx@codefile{gobble=\pytx@opt@gobble}%
305 \immediate\write\pytx@codefile{rerun=\pytx@opt@rerun}%
306 \immediate\write\pytx@codefile{hashdependencies=\pytx@opt@hashdependencies}%
```

obstacle, but since this package is very recent (README from 2011/7/10), we will not consider using additional writes in the immediate future. Second, one of the design goals of PythonT<sub>E</sub>X is to minimize the number of persistent files created by a run. This keeps directories cleaner and makes file synchronization/transfer somewhat simpler. Using one write per session or group could result in numerous code files, and these could only be cleaned up by pythontex.py since LaTeX cannot delete files itself (well, without unrestricted write18). Using a single output file for code does introduce a speed penalty since the code does not come pre-sorted by session or group, but in typical usage this should be minimal. Adding an option for single or multiple code files may be something to reconsider at a later date.

```
\immediate\write\pytx@codefile{makestderr=\ifbool{pytx@opt@stderr}{true}{false}}%
307
       \immediate\write\pytx@codefile{stderrfilename=\pytx@opt@stderrfilename}%
308
       \immediate\write\pytx@codefile{keeptemps=\pytx@opt@keeptemps}%
309
       \immediate\write\pytx@codefile{pyfuture=\pytx@opt@pyfuture}%
310
       \immediate\write\pytx@codefile{pyconfuture=\pytx@opt@pyconfuture}%
311
       \immediate\write\pytx@codefile{pygments=\ifbool{pytx@opt@pygments}{true}{false}}%
312
313
       \immediate\write\pytx@codefile{pygglobal=:GLOBAL|\pytx@pyglexer|\pytx@pygopt}%
314
       \immediate\write\pytx@codefile{fvextfile=\pytx@fvextfile}%
       \immediate\write\pytx@codefile{pyconbanner=\pytx@opt@pyconbanner}%
315
       \immediate\write\pytx@codefile{pyconfilename=\pytx@opt@pyconfilename}%
316
       \immediate\write\pytx@codefile{depythontex=\ifbool{pytx@opt@depythontex}{true}{false}}%
317
318 }
```

\pytx@WriteCodefileInfo \pytx@WriteCodefileInfoExt Later, we will frequently need to write PythonTEX information to the code file in standardized form. We create a macro to simplify that process. We also create an alternate form, for use with external files that must be inputted or read in by PythonTEX and processed. While the standard form employs a counter that is incremented elsewhere, the version for external files substitutes a zero (0) for the counter, because each external file must be unique in name and thus numbering via a counter is redundant.<sup>43</sup>

```
319 \def\pytx@argsrun{}
320 \def\pytx@argspprint{}
321 \def\pytx@WriteCodefileInfo{%
       \ifcurrfile{\currfilebase}{\jobname}%
322
323
           {\let\pytx@currfile\@empty}{\let\pytx@currfile\currfilename}%
       \immediate\write\pytx@codefile{\pytx@delim\pytx@type\pytx@delimchar%
324
           \pytx@session\pytx@delimchar\pytx@group\pytx@delimchar%
325
           \arabic{\pytx@counter}\pytx@delimchar\pytx@cmd\pytx@delimchar%
326
           \pytx@context\pytx@delimchar\pytx@argsrun\pytx@delimchar%
327
           \pytx@argspprint\pytx@delimchar%
328
           \pytx@currfile\pytx@delimchar%
329
           \the\inputlineno\pytx@delimchar}%
330
331 }
332
   \newcommand{\pytx@WriteCodefileInfoExt}[1][]{%
333
       \ifcurrfile{\currfilebase}{\jobname}%
               {\let\pytx@currfile\@empty}{\let\pytx@currfile\currfilename}%
334
335
       \immediate\write\pytx@codefile{\pytx@delim\pytx@type\pytx@delimchar%
336
           \pytx@session\pytx@delimchar\pytx@group\pytx@delimchar%
           0\pytx@delimchar\pytx@cmd\pytx@delimchar%
337
           \pytx@context\pytx@delimchar\pytx@argsrun\pytx@delimchar%
338
           \pytx@argspprint\pytx@delimchar%
339
           \pytx@currfile\pytx@delimchar%
340
           \the\inputlineno\pytx@delimchar#1}%
341
342 }
```

<sup>&</sup>lt;sup>43</sup>The external-file form also takes an optional argument. This corresponds to a command-line argument that is passed to an external file during the file's execution. Currently, executing external files, with or without arguments, is not implemented. But this feature is under consideration, and the macro retains the optional argument for the potential future compatibility.

# 10.4.6 Interface to fancyvrb

The fancyvrb package is used to typeset lines of code, and its internals are also used to format inline code snippets. We need a way for each family of PythonTEX commands and environments to have its own independent fancyvrb settings.

\pytx@fvsettings \setpythontexfv The macro \setpythontexfv[ $\langle family \rangle$ ] { $\langle settings \rangle$ } takes  $\langle settings \rangle$  and stores them in a macro that is run through fancyvrb's \fuse at the beginning of PythonTeX code. If a  $\langle family \rangle$  is specified, the settings are stored in \pytx@fvsettings@ $\langle family \rangle$ , and the settings only apply to typeset code belonging to that family. If no optional argument is given, then the settings are stored in \pytx@fvsettings, and the settings apply to all typeset code.

In the current implementation, \setpythontexfv and \fvset differ because the former is not persistent in the same sense as the latter. If we use \fvset to set one property, and then use it later to set another property, the setting for the original property is persistent. It remains until another \fuset command is issued to change it. In contrast, every time \setpythontexfv is used, it clears all prior settings and only the current settings actually apply. This is because \fvset stores the state of each setting in its own macro, while \setpythontexfv simply stores a string of settings that is passed to \fvset at the appropriate times. For typical use scenarios, this distinction shouldn't be important—usually, we will want to set the behavior of fancyvrb for all PythonTFX content, or for a family of PythonT<sub>F</sub>X content, and leave those settings constant throughout the document. Furthermore, environments that typeset code take fancyvrb commands as their second optional argument, so there is already a mechanism in place for changing the settings for a single environment. However, if we ever want to change the typesetting of code for only a small portion of a document (larger than a single environment), this persistence distinction does become important.<sup>44</sup>

```
343 \newcommand{\setpythontexfv}[2][]{\%
344 \Depythontex{cmd:setpythontexfv:om:n}\%
345 \ifstrempty{#1}\%
346 \{\gdef\pytx@fvsettings{#2}}\%
347 \{\expandafter\gdef\csname pytx@fvsettings@#1\endcsname{#2}}\%
348 }\%
```

Now that we have a mechanism for applying global settings to typeset PythonTEX code, we go ahead and set a default tab size for all environments. If \setpythontexfv is ever invoked, this setting will be overwritten, so that must be kept in mind.

349 \setpythontexfv{tabsize=4}

\pytx@FVSet

Once the fancyvrb settings for PythonTEX are stored in macros, we need a way to actually invoke them. \pytx@FVSet applies family-specific settings first, then

<sup>44</sup>An argument could be made for having \setpythontexfv behave exactly like \fvset. Properly implementing this behavior would be tricky, because of inheritance issues between PythonTEX-wide and family-specific settings (this is probably a job for pgfkeys). Full persistence would likely require a large number of macros and conditionals. At least from the perspective of keeping the code clean and concise, the current approach is superior, and probably introduces minor annoyances at worst.

PythonTEX-wide settings second, so that PythonTEX-wide settings have precedence and will override family-specific settings. Note that by using \fvset, we are overwriting fancyvrb's settings. Thus, to keep the settings local to the PythonTEX code, \pytx@FVSet must always be used within a \begingroup ... \endgroup block.

```
350 \def\pytx@FVSet{%
       \expandafter\let\expandafter\pytx@fvsettings@@%
351
352
           \csname pytx@fvsettings@\pytx@type\endcsname
       \ifdefstring{\pytx@fvsettings@@}{}%
353
354
            {\expandafter\fvset\expandafter{\pytx@fvsettings@@}}%
355
       \ifdefstring{\pytx@fvsettings}{}%
356
357
           {\expandafter\fvset\expandafter{\pytx@fvsettings}}%
358
359 }
```

\pytx@FVB@SaveVerbatim pytx@FancyVerbLineTemp fancyvrb's SaveVerbatim environment will be used extensively to include code highlighted by Pygments and other processed content. Unfortunately, when the saved content is included in a document with the corresponding UseVerbatim, line numbering does not work correctly. Based on a web search, this appears to be a known bug in fancyvrb. We begin by fixing this, which requires patching fancyvrb's \FVB@SaveVerbatim and \FVE@SaveVerbatim. We create a patched \pytx@FVB@SaveVerbatim by inserting \FV@StepLineNo and \FV@CodeLineNo=1 at appropriate locations. We also delete an unnecessary \gdef\SaveVerbatim@Name{#1}. Then we create a \pytx@FVE@SaveVerbatim, and add code so that the two macros work together to prevent FancyVerbLine from incorrectly being incremented within the SaveVerbatim environment. This involves using the counter pytx@FancyVerbLineTemp to temporarily store the value of FancyVerbLine, so that it may be restored to its original value after verbatim content has been saved.

Typically, we \let our own custom macros to the corresponding macros within fancyvrb, but only within a command or environment. In this case, however, we are fixing behavior that should be considered a bug even for normal fancyvrb usage. So we let the buggy macros to the patched macros immediately after defining the patched versions.

```
360 \newcounter{pytx@FancyVerbLineTemp}
```

```
361 \def\pytx@FVB@SaveVerbatim#1{%
       \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
362
       \@bsphack
363
364
       \begingroup
       \FV@UseKeyValues
365
       \def\SaveVerbatim@Name{#1}%
366
       \def\FV@ProcessLine##1{%
367
           \expandafter\gdef\expandafter\FV@TheVerbatim\expandafter{%
368
           \FV@TheVerbatim\FV@StepLineNo\FV@ProcessLine{##1}}}%
369
       \gdef\FV@TheVerbatim{\FV@CodeLineNo=1}%
370
       \FV@Scan}
371
```

```
372 \def\pytx@FVE@SaveVerbatim{%
373 \expandafter\global\expandafter\let
374 \csname FV@SV@\SaveVerbatim@Name\endcsname\FV@TheVerbatim
375 \endgroup\@esphack
376 \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}}
377 \let\FVE@SaveVerbatim\pytx@FVE@SaveVerbatim
378 \let\FVE@SaveVerbatim\pytx@FVE@SaveVerbatim
```

# 10.4.7 Access to printed content (stdout)

The autoprint package option automatically pulls in printed content from code commands and environments. But this does not cover all possible use cases, because we could have print statements/functions in block commands and environments as well. Furthermore, sometimes we may print content, but then desire to bring it back into the document multiple times, without duplicating the code that creates the content. Here, we create a number of macros that allow access to printed content. All macros are created in two identical forms, one based on the name print and one based on the name stdout. Which macros are used depends on user preference. The macros based on stdout provide symmetry with stderr access.

\pytx@stdfile

We begin by defining a macro to hold the base name for stdout and stderr content. The name of this file is updated by most commands and environments so that it stays current.<sup>45</sup> It is important, however, to initially set the name empty for error-checking purposes.

379 \def\pytx@stdfile{}

\pytx@FetchStdoutfile

Now we create a generic macro for bringing in the stdout file. This macro can input the content in verbatim form, applying fancyvrb options if present. Usage:  $\protect{\protecthStdoutfile[\macro in the event that the debug option is false.}$  Also, the warning text should not be included if we are in the preamble.

```
380 \def\pytx@stdout@warntext{}
381 \def\pytx@FetchStdoutfile[#1][#2]#3{%
       \IfFileExists{\pytx@outputdir/#3.stdout}{%
382
           \ifstrempty{#1}{\input{\pytx@outputdir/#3.stdout}}{}%
383
           \ifstrequal{#1}{raw}{\input{\pytx@outputdir/#3.stdout}}{}%
384
           \ifstrequal{#1}{verb}{\BVerbatimInput[#2]{\pytx@outputdir/#3.stdout}}{}%
385
           \ifstrequal{#1}{verbatim}{\VerbatimInput[#2]{\pytx@outputdir/#3.stdout}}{}%
386
387
           \DepyFile{p:\pytx@outputdir/#3.stdout:mode=#1}%
388
       {\pytx@stdout@warntext
389
390
           \PackageWarning{\pytx@packagename}{Non-existent printed content}}%
391 }
```

<sup>&</sup>lt;sup>45</sup>It is only updated by those commands and environments that interact with pythontex.py and thus increment a type-session-group counter so that they can be distinguished. verb commands and environments that use fancyvrb for typesetting do not interact with pythontex.py, do not increment a counter, and thus do not update the stdout file.

```
392 \ifbool{pytx@opt@stdout}{}{\def\pytx@FetchStdoutfile[#1][#2]#3{}}
393 \AtBeginDocument{\def\pytx@stdout@warntext{\textbf{??~\pytx@packagename~??}}}
```

\stdoutpythontex

\printpythontex We define a macro that pulls in the content of the most recent stdout file, accepting verbatim settings and also fancyvrb settings if they are given.

```
394 \def\stdoutpythontex{%
       \Depythontex{cmd:stdoutpythontex:oo:p}%
395
       \@ifnextchar[{\pytx@Stdout}{\pytx@Stdout[raw]}%
396
397 }
398 \def\pytx@Stdout[#1]{%
       \@ifnextchar[{\pytx@Stdout@i[#1]}{\pytx@Stdout@i[#1][]}%
400 }
401 \def\pytx@Stdout@i[#1][#2]{%
       \pytx@FetchStdoutfile[#1][#2]{\pytx@stdfile}%
402
403 }
404 \def\printpythontex{%
       \Depythontex{cmd:printpythontex:oo:p}%
       \@ifnextchar[{\pytx@Stdout}{\pytx@Stdout[raw]}%
406
407 }
```

\saveprintpythontex \savestdoutpythontex

Sometimes, we may wish to use printed content at multiple locations in a document. Because \pytx@stdfile is changed by every command and environment that could print, the printed content that \printpythontex tries to access is constantly changing. Thus, \printpythontex is of use only immediately after content has actually been printed, before any additional PythonTFX commands or environments change the definition of \pytx@stdfile. To get around this, we create \saveprintpythontex $\{\langle name \rangle\}$ . This macro saves the current name of \pytx@stdfile so that it is associated with  $\langle name \rangle$  and thus can be retrieved later, after \pytx@stdfile has been redefined.

```
408 \def\savestdoutpythontex{%
       \Depythontex{cmd:savestdoutpythontex:m:n}%
409
       \savestdoutpythontex@i
410
411 }
412 \def\savestdoutpythontex@i#1{%
       \ifcsname pytx@SVout@#1\endcsname
413
414
           \PackageError{\pytx@packagename}%
                {Attempt to save content using an already-defined name}%
415
416
                {Use a name that is not already defined}%
417
       \else
            \expandafter\edef\csname pytx@SVout@#1\endcsname{\pytx@stdfile}%
418
       \fi
419
420 }
421 \def\saveprintpythontex{%
       \Depythontex{cmd:saveprintpythontex:m:n}%
422
423
       \savestdoutpythontex@i
424 }
```

\useprintpythontex Now that we have saved the current \pytx@stdoutfile under a new, user-chosen \usestdoutpythontex name, we need a way to retrieve the content of that file later, using the name.

```
425 \def\usestdoutpythontex{%
       \Depythontex{cmd:usestdoutpythontex:oom:p}%
426
       \@ifnextchar[{\pytx@UseStdout}{\pytx@UseStdout[]}%
427
428 }
429 \def\pytx@UseStdout[#1]{%
430
       \@ifnextchar[{\pytx@UseStdout@i[#1]}{\pytx@UseStdout@i[#1][]}%
431 }
   \def\pytx@UseStdout@i[#1][#2]#3{%
432
       \ifcsname pytx@SVout@#3\endcsname
433
           \pytx@FetchStdoutfile[#1][#2]{\csname pytx@SVout@#3\endcsname}%
434
435
       \else
436
           \textbf{??~\pytx@packagename~??}\%
           \PackageWarning{\pytx@packagename}{Non-existent saved printed content}%
437
       \fi
438
439 }
440 \def\useprintpythontex{%
       \Depythontex{cmd:useprintpythontex:oom:p}%
441
       \@ifnextchar[{\pytx@UseStdout}{\pytx@UseStdout[]}%
442
443 }
```

#### 10.4.8 Access to stderr

We need access to stderr, if it is enabled via the package makestderr option.

Both stdout and stderr share the same base file name, stored in <page-header>

Only the file extensions, .stdout and .stderr, differ.

stderr and stdout are treated identically, except that stderr is brought in verbatim by default, while stdout is brought in raw by default.

\pytx@FetchStderrfile

Create a generic macro for bringing in the stderr file.

```
444 \def\pytx@FetchStderrfile[#1][#2]#3{%
       \IfFileExists{\pytx@outputdir/#3.stderr}{%
445
446
           \ifstrequal{#1}{raw}{\input{\pytx@outputdir/#3.stderr}}{}%
           \ifstrempty{#1}{\VerbatimInput[#2]{\pytx@outputdir/#3.stderr}}{}%
447
           \ifstrequal{#1}{verb}{\BVerbatimInput[#2]{\pytx@outputdir/#3.stderr}}{}%
448
           \ifstrequal{#1}{verbatim}{\VerbatimInput[#2]{\pytx@outputdir/#3.stderr}}{}%
449
450
           \DepyFile{p:\pytx@outputdir/#3.stderr:mode=#1}%
451
       {\textbf{??~\pytx@packagename~??}}%
452
           \PackageWarning{\pytx@packagename}{Non-existent stderr content}}%
453
454 }
```

\stderrpythontex

We define a macro that pulls in the content of the most recent error file, accepting verbatim settings and also fancyvrb settings if they are given.

```
455 \def\stderrpythontex{%
456 \Depythontex{cmd:stderrpythontex:oo:p}%
457 \@ifnextchar[{\pytx@Stderr}{\pytx@Stderr[verbatim]}%
458 }
459 \def\pytx@Stderr[#1]{%
460 \@ifnextchar[{\pytx@Stderr@i[#1]}{\pytx@Stderr@i[#1]]}%
```

```
461 }
462 \def\pytx@Stderr@i[#1][#2]{%
463 \pytx@FetchStderrfile[#1][#2]{\pytx@stdfile}%
464 }
```

A mechanism is provided for saving and later using stderr. This should be used with care, since stderr content may lose some of its meaning if isolated from the larger code context that produced it.

### \savestderrpythontex

```
465 \def\savestderrpythontex#1{%
       \Depythontex{cmd:savestderrpythontex:m:n}%
466
       \ifcsname pytx@SVerr@#1\endcsname
467
           \PackageError{\pytx@packagename}%
468
469
                {Attempt to save content using an already-defined name}%
470
                {Use a name that is not already defined}%
471
       \else
            \expandafter\edef\csname pytx@SVerr@#1\endcsname{\pytx@stdfile}%
472
       \fi
473
474 }
```

# \usestderrpythontex

```
475 \def\usestderrpythontex{%
       \Depythontex{cmd:usestderrpythontex:oom:p}%
476
       \@ifnextchar[{\pytx@UseStderr}{\pytx@UseStderr[verb]}%
477
478 }
   \def\pytx@UseStderr[#1]{%
479
       \@ifnextchar[{\pytx@UseStderr@i[#1]}{\pytx@UseStderr@i[#1][]}%
480
481 }
   \def\pytx@UseStderr@i[#1][#2]#3{%
482
       \ifcsname pytx@SVerr@#3\endcsname
483
           \pytx@FetchStderrfile[#1][#2]{\csname pytx@SVerr@#3\endcsname}%
484
485
       \else
           \textbf{??~\pytx@packagename~??}}%
486
487
            \PackageWarning{\pytx@packagename}{Non-existent saved stderr content}%
488
       \fi
489 }
```

# 10.4.9 depythontex

The purpose of depythontex is to create a version of the original LATEX document that does not rely on the PythonTEX package. All uses of PythonTEX are replaced by their output. This is particularly useful when submitting a paper to a journal, because PythonTEX can simplify the writing process, but many journals frown upon "special" packages or custom macros. Note that if you just need to share a PythonTEX document with someone, you can always include a copy of pythontex.sty and the PythonTEX output directory with the document, and then non-Python parts of the document can be edited just like a normal LATEX document, without running any Python code.

The general strategy for depythontex is to write an auxiliary file that contains information about all environments and macros that need to be replaced, including location, format, and the content with which they are to be replaced. This auxiliary file is then used to performed substitutions on a copy of the original document. It would be possible to simply create a list of all PythonT<sub>F</sub>X macros and environments, and use that to perform substitutions. But that approach would have to track the state of PythonTFX more carefully than the auxiliary file approach. For example, in the auxiliary file approach, it is easy to track whether autoprint is on or off, because commands and environments will write to the auxiliary file if they do indeed use autoprint. But without an auxiliary file, you would have to search for \setpythontexautoprint and devise an algorithm for determining where it is on or off. Furthermore, once there is a large set of macros, a general search-and-replace could be quite expensive computationally.

These commands need to be defined after all the other settings commands, because some of the other settings commands are used within this package after being defined, and thus don't need replacement because they're in the package. At the same time, the depythontex commands have to exist so that other commands can be defined with them. So dummy versions are created earlier. During the next refactoring, the order will be cleaned up and clarified.

If the depythontex package option is on, we need to open an auxiliary file for \pytx@depyfile writing depythontex information.

```
490 \ifbool{pytx@opt@depythontex}{%
       \newwrite\pytx@depyfile
491
       \immediate\openout\pytx@depyfile=\jobname.depytx
492
493 }{}
```

\Depythontex Each command or environment that is to work with depythontex will write the following information to the auxiliary file:

```
=>DEPYTHONTEX#<type>:<name>:<args>:<typeset>:<line>:[<Pygments lexer>]#
```

where <type> is cmd or env; <name> is the complete name of the command or environment; <args> is a string representing the arguments taken (o=optional, m=mandatory, v=mandatory verbatim, n=none); <typeset> is a string representing what is typeset (c=code, p=printed, n=null), and <line> is \the\inputlineno. The last one can be determined automatically without user input, but the first four must be entered when a macro is created. Optionally, the Pygments lexer is written to file if it is available (if \pytx@lexer is not \relax). These pieces of information are needed for the following reasons.

- <type> We need to know whether we are dealing with a command or environment, so we know how to deal with it. There is no way to detect this automatically, since a command could always be inside some environment.
- <name> We need to know the name of what is to be replaced. There's no way to automatically get this.

- <args> We need to know the form of the arguments, so we can assemble an appropriate regular expression. In some cases, a command might be created in such a way that this could be detected or easily passed on to PythonTEX (for example, if the command was defined using the xparse package), but in general there isn't a simple way to detect it.
- <typeset> Technically, this could be determined from \pytx@cmd in many instances. But it couldn't be determined for cases like \printpythontex and \stderrpythontex. Furthermore, we want a very general interface suitable for users writing custom commands and environments.
- •
- <Pygments lexer> This is needed if so that the language can be specified in the output. In general, \pytx@lexer can be defined automatically by a command and environment generator.

We need a command that writes this information to the auxiliary file. Since this command may be employed by users writing custom macros, we choose a capitalized name not containing any ampersands @. Since we need to be able to easily disable the macro, we create the real macro with name ending in <code>@orig</code>, and then \let the intended name to it.

```
494 \let\pytx@lexer\relax
495 \def\Depythontex@orig#1{%
496
       \immediate\write\pytx@depyfile{=>DEPYTHONTEX\pytx@delimchar#1:%
497
           \the\inputlineno:\ifx\pytx@lexer\relax\else\pytx@lexer\fi\pytx@delimchar}%
498
       \let\pytx@lexer\relax}
499 \ifbool{pytx@opt@depythontex}%
       {\let\Depythontex\Depythontex@orig}%
500
       {\let\Depythontex\@gobble}
501
502 \ifbool{pytx@opt@depythontex}{%
503 \AtEndDocument{%
       \immediate\write\pytx@depyfile{=>DEPYTHONTEX:SETTINGS\pytx@delimchar version=%
504
505
           \pytx@packageversion\pytx@delimchar}%
506
       \immediate\write\pytx@depyfile{=>DEPYTHONTEX:SETTINGS\pytx@delimchar macrofile=%
           \pytx@outputdir/\pytx@jobname.pytxmcr\pytx@delimchar}%
507
       \immediate\write\pytx@depyfile{=>DEPYTHONTEX:SETTINGS\pytx@delimchar outputdir=%
508
509
           \pytx@outputdir\pytx@delimchar}%
510
       \immediate\write\pytx@depyfile{=>DEPYTHONTEX:SETTINGS\pytx@delimchar graphicx=%
511
               \ifcsname graphicspath\endcsname true\else false\fi\pytx@delimchar}%
       \immediate\write\pytx@depyfile{=>DEPYTHONTEX:SETTINGS\pytx@delimchar gobble=%
512
513
               \pytx@opt@gobble\pytx@delimchar}%
514 }%
515 }{}
```

\DepyMacro We need a macro that will write the appropriate information to the auxiliary file if substitution with the contents of a macro is needed. The argument is of the form <typeset>:<macro name>, where <typeset> is the type of content (p=print, c=code).

```
516 \def\DepyMacro@orig#1{%
517    \immediate\write\pytx@depyfile{MACRO:#1}%
518 }
519 \ifbool{pytx@opt@depythontex}%
520     {\let\DepyMacro\DepyMacro@orig}%
521     {\let\DepyMacro\@gobble}
```

\DepyFile

We also need a macro that will write the appropriate information to the auxiliary file if substitution with the contents of a file is needed. As an argument, this command takes <typeset>:<filename>[:mode=<format>], where <typeset> is the type of content (p=print, c=code), <filename> is the full filename, and the optional mode is the format in which the file is brought in (raw, verb, verbatim). If mode is not specified, it defaults to reasonable defaults. In general, mode is only needed for p content; c content is verbatim of one form or another.

```
522 \def\DepyFile@orig#1{%
523 \immediate\write\pytx@depyfile{FILE:#1}%
524 }%
525 \ifbool{pytx@opt@depythontex}%
526 {\let\DepyFile\DepyFile@orig}%
527 {\let\DepyFile\@gobble}
```

\DepyListing

We need a macro that will write information to the auxiliary file for code listings, specifically whether line numbers were used, and if so, what the starting number was. This is non-trivial, because it is possible to change both of these via an environment's second optional argument. One approach would be to capture all optional arguments, pass the second to fancyvrb, and then attempt to evaluate the status of line numbers via an examination of fancyvrb's internals. That approach would require a good deal of work and would likely involve a patch for fancyvrb. Instead, we redefine \theFancyVerbLine, so that it saves the line number to file the first time it is used, and then redefines itself to its original form.

Since we are redefining \theFancyVerbLine, \DepyListing can only be used with commands (such as \inputpygments) if it is in a group (\begingroup ... \endgroup). This prevents the redefinition from "escaping," if line numbering is not used. (Environments are wrapped in groups automatically, so this doesn't apply to them.)

```
528 \newcommand{\pytx@DepyListing@write}{%
529
       \immediate\write\pytx@depyfile{LISTING:firstnumber=\arabic{FancyVerbLine}}%
530 }
531 \def\DepyListing@orig{%
       \let\oldFancyVerbLine\theFancyVerbLine
532
       \def\theFancyVerbLine{%
533
           \pytx@DepyListing@write
534
           \expandafter\gdef\expandafter\theFancyVerbLine\expandafter{\oldFancyVerbLine}%
535
536
            \theFancyVerbLine
537
       }%
538 }
539 \ifbool{pytx@opt@depythontex}%
540
       {\let\DepyListing\DepyListing@orig}%
```

# 541 {\let\DepyListing\@empty}

\DepythontexOn \DepythontexOff

We need a way to switch depythontex on and off. When depythontex is being used, it needs to be on throughout the entire main document. But it must be switched off for any commands or environments that are brought in via external files (for example, in a package). Since anything that is brought in isn't actually in the text of the main document, substitution is both impossible and unnecessary.

```
542 \newcommand{\DepythontexOn}{%
        \let\Depythontex\Depythontex@orig
543
        \let\DepyMacro\DepyMacro@orig
544
        \let\DepyFile\DepyFile@orig
545
        \let\DepyListing\DepyListing@orig
546
547 }
548 \newcommand{\DepythontexOff}{%
        \let\Depythontex\@gobble
549
        \let\DepyMacro\@gobble
550
        \let\DepyFile\@gobble
551
        \let\DepyListing\@empty
552
553 }
```

#### 10.5 Inline commands

#### 10.5.1 Inline core macros

All inline commands use the same core of inline macros. Inline commands invoke the \pytx@Inline macro, and this then branches through a number of additional macros depending on the details of the command and the usage context. \@ifnextchar and \let are used extensively to control branching.

\pytx@Inline, and the macros it calls, perform the following series of operations.

- If there is an optional argument, capture it. The optional argument is the session name of the command. If there is no session name, use the "default" session.
- Determine the delimiting character(s) used for the code encompassed by the command. Any character except for the space character and the opening curly brace { may be used as a delimiting character, just as for \verb. The opening curly brace { may be used, but in this case the closing delimiting character is the closing curly brace }. If paired curly braces are used as delimiters, then the code enclosed may only contain paired curly braces.
- Using the delimiting character(s), capture the code. Perform some combination of the following tasks: typeset the code, save it to the code file, and bring in content created by the code.

\pytx@Inline

This is the gateway to all inline core macros. It is called by all inline commands. Because the delimiting characters could be almost anything, we need to turn off all special category codes before we peek ahead with \@ifnextchar to see if an

optional argument is present, since \@ifnextchar sets the category code of the character it examines. But we set the opening curly brace { back to its standard catcode, so that matched braces can be used to capture an argument as usual. The catcode changes are enclosed withing \begingroup ... \endgroup so that they may be contained.

The macro \pytx@InlineOarg which is called at the end of \pytx@Inline takes an argument enclosed by square brackets. If an optional argument is not present, then we supply an empty one, which invokes default treatment in \pytx@InlineOarg.

```
554 \def\pytx@Inline{%
555   \begingroup
556   \let\do\@makeother\dospecials
557   \catcode'\{=1
558   \@ifnextchar[{\endgroup\pytx@InlineOarg}{\endgroup\pytx@InlineOarg[]}%
559 }%
```

\pytx@InlineOarg

This macro captures the optional argument (or the empty default substitute), which corresponds to the code session. Then it determines whether the delimiters of the actual code are a matched pair of curly braces or a pair of other, identical characters, and calls the next macro accordingly.

We begin by testing for an empty argument (either from the user or from the default empty substitute), and setting the default value if this is indeed the case. It is also possible that the user chose a session name containing a colon. If so, we substitute a hyphen for the colon. This is because temporary files are named based on session, and file names often cannot contain colons.

Then we turn off all special catcodes and set the catcodes of the curly braces back to their default values. This is necessary because we are about to capture the actual code, and we need all special catcodes turned off so that the code can contain any characters. But curly braces still need to be active just in case they are being used as delimiters. We also make the space and tab characters active, since fancyvrb needs them that way. 46 Using \@ifnextchar we determine whether the delimiters are curly braces. If so, we proceed to \pytx@InlineMargBgroup to capture the code using curly braces as delimiters. If not, we reset the catcodes of the braces and proceed to \pytx@InlineMargOther, which uses characters other than the opening curly brace as delimiters.

```
560 \def\pytx@InlineOarg[#1]{%
       \ifstrempty{#1}{\edef\pytx@session{default}}{\StrSubstitute{#1}{:}{-}[\pytx@session]}%
561
       \begingroup
562
       \let\do\@makeother\dospecials
563
       \catcode'\{=1
564
       \catcode'\}=2
565
       \catcode'\ =\active
566
       \catcode'\^^I=\active
568
       \@ifnextchar\bgroup
```

<sup>&</sup>lt;sup>46</sup>Part of this may be redundant, since we detokenize later and then retokenize during typesetting if Pygments isn't used. But the detokenizing and saving eliminates tab characters if they aren't active here.

```
569 {\pytx@InlineMargBgroup}%
570 {\catcode'\{=12
571 \catcode'\}=12
572 \pytx@InlineMargOther}%
573 }
```

\pytx@InlineMargOther \pytx@InlineMargOtherGet This macro captures code delimited by a pair of identical non-brace characters. Then it passes the code on to \pytx@InlineMargBgroup for processing. This approach means that the macro definition may be kept concise, and that the processing code must only be defined once.

The macro captures only the next character. This will be the delimiting character. We must begin by ending the group that was left open by \pytx@InlineOarg, so that catcodes return to normal. Next we check to see if the delimiting character is a space character. If so, we issue an error, because that is not allowed. If the delimiter is valid, we define a macro \pytx@InlineMargOtherGet that will capture all content up to the next delimiting character and pass it to the \pytx@InlineMargBgroup macro for processing. That macro does exactly what is needed, except that part of the retokenization is redundant since curly braces were not active when the code was captured.

Once the custom capturing macro has been created, we turn off special catcodes and call the capturing macro.

```
574 \def\pytx@InlineMargOther#1{%
575
       \endgroup
       \ifstrequal{#1}{ }{%
576
           \PackageError{\pytx@packagename}%
577
578
                {The space character cannot be used as a delimiting character}%
579
                {Choose another delimiting character}}{}%
       \def\pytx@InlineMargOtherGet##1#1{\pytx@InlineMargBgroup{##1}}%
580
581
       \begingroup
       \let\do\@makeother\dospecials
582
       \pytx@InlineMargOtherGet
583
584 }
```

\pytx@InlineMargBgroup

We are now ready to capture code using matched curly braces as delimiters, or to process previously captured code that used another delimiting character.

At the very beginning, we must end the group that was left open from \pytx@InlineOarg (or by \pytx@InlineMargOther), so that catcodes return to normal.

We save a detokenized version of the argument in \pytx@argdetok. Even though the argument was captured under special catcode conditions, this is still necessary. If the argument was delimited by curly braces, then any internal curly braces were active when the argument was captured, and these need their catcodes corrected. If the code contains any unicode characters, detokenization is needed so that they may be correctly saved to file.

We save a retokenized version of the argument in \pytx@argretok. This is needed for typesetting with fancyvrb. The code must be retokenized so that space characters are active, since fancyvrb allows space characters to be visible or invisible by making them active.

The **name** of the counter corresponding to this code is assembled. It is needed for keeping track of the instance, and is used for bringing in content created by the code and for bringing in highlighting created by Pygments.

Next we call a series of macros that determine whether the code is shown (typeset), whether it is saved to the code file, and whether content created by the code ("printed") should be brought in. These macros are \let to appropriate values when an inline command is called; they are not defined independently.

Finally, the counter for the code is incremented.

```
585 \def\pytx@InlineMargBgroup#1{%
       \endgroup
586
       \def\pytx@argdetok{\detokenize{#1}}%
587
       \def\pytx@arg{#1}%
588
       \xdef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
589
       \pytx@CheckCounter{\pytx@counter}%
590
591
       \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
592
       \pytx@InlineShow
593
       \pytx@InlineSave
594
       \pytx@InlinePrint
       \stepcounter{\pytx@counter}%
595
596 }%
```

\pytx@InlineShow \pytx@InlineSave \pytx@InlinePrint

The three macros \pytx@InlineShow, \pytx@InlineSave, and \pytx@InlinePrint will be \let to appropriate values when commands are called. We must now define the macros to which they may be \let.

\pytx@InlineShowFV

Code may be typeset with fancyvrb. fancyvrb settings are invoked via pytx@FVSet, but this must be done within a group so that the settings remain local. Most of the remainder of the commands are from fancyvrb's \FV@FormattingPrep, and take care of various formatting matters, including spacing, font, whether space characters are shown, and any user-defined formatting. Finally, we create an \hbox and invoke \FancyVerbFormatLine to maintain parallelism with BVerbatim, which is used for inline content highlighted with Pygments. \FancyVerbFormatLine may be redefined to alter the typeset code, for example, by putting it in a colorbox via the following command: 47

# \renewcommand{\FancyVerbFormatLine}[1]{\colorbox{green}{#1}}

```
597 \def\pytx@InlineShowFV{%
598 \def\pytx@argretok{%
599 \begingroup
600 \everyeof{\noexpand}%
601 \endlinechar-1\relax
602 \let\do\@makeother\dospecials
603 \catcode'\ =\active
604 \catcode'\^I=\active
```

<sup>&</sup>lt;sup>47</sup>Currently, \FancyVerbFormatLine is global, as in fancyvrb. Allowing a family-specific variant may be considered in the future. In most cases, the fancyvrb option formatcom, combined with external formatting from packages like mdframed, should provide all formatting desired. But something family-specific might occasionally prove useful.

```
\expandafter\scantokens\expandafter{\pytx@arg}%
605
            \endgroup}%
606
       \begingroup
607
        \pytx@FVSet
608
        \FV@BeginVBox
609
610
        \frenchspacing
611
        \FV@SetupFont
        \FV@DefineWhiteSpace
612
        \FancyVerbDefineActive
613
        \FancyVerbFormatCom
614
        \FV@ObeyTabsInit
615
        \hbox{\FancyVerbFormatLine{\pytx@argretok}}%
616
        \FV@EndVBox
617
618
        \endgroup
619 }
```

\pytx@InlineShowPyg

Code may be typeset with Pygments. Processed Pygments content is saved in the .pytxmcr file, wrapped in fancyvrb's SaveVerbatim environment. The content is then restored, in a form suitable for inline use, via BUseVerbatim. Unlike non-inline content, which may be brought in either via macro or via separate external file, inline content is always brought in via macro. The counter pytx@FancyVerbLineTemp is used to prevent fancyvrb's line count from being affected by PythonTeX content. A group is necessary to confine the fancyvrb settings created by \pytx@FVSet.

```
620 \def\pytx@InlineShowPyg{%
       \begingroup
621
       \pytx@FVSet
622
       \ifcsname FV@SV@\pytx@counter @\arabic{\pytx@counter}\endcsname
623
           \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
624
           \BUseVerbatim{\pytx@counter @\arabic{\pytx@counter}}%
625
626
           \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
       \else
627
            \textbf{??}%
628
            \PackageWarning{\pytx@packagename}{Non-existent Pygments content}%
629
       \fi
630
       \endgroup
631
632 }
```

\pytx@InlineSaveCode

This macro writes PythonT<sub>E</sub>X information to the code file and then writes the actual code.

```
633 \def\pytx@InlineSaveCode{%
634 \pytx@WriteCodefileInfo
635 \immediate\write\pytx@codefile{\pytx@argdetok}%
636 }
```

\pytx@InlineAutoprint

This macro brings in printed content automatically, if the package autoprint option is true. Otherwise, it does nothing. We must disable the macro in the event that the debug option is false. We wait until the beginning of the document to create the real macro, since any code commands and environments in the preamble

shouldn't be printing and in any case we can't know what the outputdir is until the beginning of the document.

```
637 \let\pytx@InlineAutoprint\@empty
638 \AtBeginDocument{
639 \def\pytx@InlineAutoprint{%
640 \ifbool{pytx@opt@autoprint}{%
641 \InputIfFileExists{\pytx@outputdir/\pytx@stdfile.stdout}%
642 {\DepyFile{p:\pytx@outputdir/\pytx@stdfile.stdout}}{}}{}}{
643 }
644 \ifbool{pytx@opt@stdout}{}{\let\pytx@InlineAutoprint\@empty}
645 }
```

\pytx@InlineMacroprint

This macro brings in "printed" content that is brought in via macros in the .pytxmcr file. We must disable the macro in the event that the debug option is false.

```
646 \def\pytx@InlineMacroprint{%
647
       \edef\pytx@mcr{pytx@MCR@\pytx@type @\pytx@session @\pytx@group @\arabic{\pytx@counter}}%
       \ifcsname\pytx@mcr\endcsname
648
           \csname\pytx@mcr\endcsname
649
           \DepyMacro{p:\pytx@mcr}%
650
       \else
651
652
            \textbf{??}%
            \PackageWarning{\pytx@packagename}{Missing autoprint content}%
653
654
655 }
656 \ifbool{pytx@opt@stdout}{}{\let\pytx@InlineMacroprint\@empty}
```

\pytx@InlineMacroprintFV

This macro brings in "printed" content that is brought in via SaveVerbatim (only inline console references at the moment). We must disable the macro in the event that the debug option is false.

```
657 \def\pytx@InlineMacroprintFV{%
       \edef\pytx@mcr{pytx@\pytx@type @\pytx@session @\pytx@group @\arabic{\pytx@counter}}%
658
       \ifcsname FV@SV@\pytx@mcr\endcsname
659
660
            \BUseVerbatim{\pytx@mcr}%
661
           \DepyMacro{c:\pytx@mcr}%
       \else
662
663
           \textbf{??}%
            \PackageWarning{\pytx@packagename}{Missing autoprint content}%
664
       \fi
665
667 \ifbool{pytx@opt@stdout}{}{\let\pytx@InlineMacroprint\@empty}
```

### 10.5.2 Inline command constructors

With the core inline macros complete, we are ready to create constructors for different kinds of inline commands. All of these consctructors take a string and define an inline command named using that string as a base name. Two forms of each constructor are created, one that uses Pygments and one that does not. The Pygments variants have names ending in "Pyg".

\pytx@MakeInlinebFV \pytx@MakeInlinebPyg These macros creates inline block commands, which both typeset code and save it so that it may be executed. The base name of the command is stored in \pytx@type. A string representing the kind of command is stored in \pytx@cmd. Then \pytx@SetContext is used to set \pytx@context and \pytx@SetGroup is used to set \pytx@group. Macros for showing, saving, and printing are set to appropriate values. Then the core inline macros are invoked through \pytx@Inline.

```
668 \newcommand{\pytx@MakeInlinebFV}[1]{%
       \expandafter\newcommand\expandafter{\csname #1b\endcsname}{%
669
            \expandafter\let\expandafter\pytx@lexer\csname pytx@pyglexer@#1\endcsname
670
            \Depythontex{cmd:#1b:ov:c}%
671
            \xdef\pytx@type{#1}%
672
            \edef\pytx@cmd{b}%
673
            \pytx@SetContext
674
            \pytx@SetGroup
675
            \let\pytx@InlineShow\pytx@InlineShowFV
676
677
            \let\pytx@InlineSave\pytx@InlineSaveCode
            \let\pytx@InlinePrint\@empty
678
679
            \pytx@Inline
       }%
680
681 }%
682 \newcommand{\pytx@MakeInlinebPyg}[1]{%
       \expandafter\newcommand\expandafter{\csname #1b\endcsname}{%
683
            \xdef\pytx@type{#1}%
684
            \edef\pytx@cmd{b}%
685
            \pytx@SetContext
686
            \pytx@SetGroup
687
            \let\pytx@InlineShow\pytx@InlineShowPyg
688
            \let\pytx@InlineSave\pytx@InlineSaveCode
689
            \let\pytx@InlinePrint\@empty
690
691
            \pytx@Inline
692
       }%
693 }%
```

\pytx@MakeInlinevFV \pytx@MakeInlinevPyg

This macro creates inline verbatim commands, which only typeset code. \pytx@type, \pytx@comd, \pytx@context, and \pytx@group are still set, for symmetry with other commands. They are not needed for fancyvrb typesetting, though. We use \pytx@SetGroupVerb to split verbatim content (v and verb) off into its own group. That way, verbatim content doesn't affect the instance numbers of executed code, and thus executed code is not affected by the addition or removal of verbatim content.

```
694 \newcommand{\pytx@MakeInlinevFV}[1]{%
                                                    \verb|\expandafter\\| expandafter{\csname #1v\endcsname}{|%|} % $$ $ (a) $ (a) $ (b) $ (b) $ (b) $ (c) $ 
695
                                                                                \expandafter\let\expandafter\pytx@lexer\csname pytx@pyglexer@#1\endcsname
696
697
                                                                              \Depythontex{cmd:#1v:ov:c}%
698
                                                                              \xdef\pytx@type{#1}%
                                                                              \edef\pytx@cmd{v}%
699
                                                                              \pytx@SetContext
700
 701
                                                                                \pytx@SetGroupVerb
 702
                                                                              \let\pytx@InlineShow\pytx@InlineShowFV
```

```
\let\pytx@InlineSave\@empty
703
            \let\pytx@InlinePrint\@empty
704
            \pytx@Inline
705
       }%
706
707 }%
708 \newcommand{\pytx@MakeInlinevPyg}[1]{%
709
        \expandafter\newcommand\expandafter{\csname #1v\endcsname}{%
710
            \xdef\pytx@type{#1}%
            \edef\pytx@cmd{v}%
711
            \pytx@SetContext
712
            \pytx@SetGroupVerb
713
            \let\pytx@InlineShow\pytx@InlineShowPyg
714
            \let\pytx@InlineSave\pytx@InlineSaveCode
715
            \let\pytx@InlinePrint\@empty
716
            \pytx@Inline
717
       }%
718
719 }%
```

\pytx@MakeInlinecFV \pytx@MakeInlinecPyg This macro creates inline code commands, which save code for execution but do not typeset it. If the code prints content, this content is inputted automatically if the package option autoprint is on. Since no code is typeset, there is no difference between the fancyvrb and Pygments forms.

```
\expandafter\newcommand\expandafter{\csname #1c\endcsname}{%
721
            \Depythontex{cmd:#1c:ov:p}%
722
            \xdef\pytx@type{#1}%
723
724
            \edef\pytx@cmd{c}%
725
            \pytx@SetContext
726
            \pytx@SetGroup
727
            \let\pytx@InlineShow\@empty
            \let\pytx@InlineSave\pytx@InlineSaveCode
728
            \let\pytx@InlinePrint\pytx@InlineAutoprint
729
730
            \pytx@Inline
```

732 }%
733 \let\pytx@MakeInlinecPyg\pytx@MakeInlinecFV

720 \newcommand{\pytx@MakeInlinecFV}[1]{%

\pytx@MakeInlineFV \pytx@MakeInlinePyg 731

}%

This macro creates plain inline commands, which save code and then bring in the output of pytex.formatter( $\langle code \rangle$ ) (pytex.formatter() is the formatter function in Python sessions that is provided by pythontex\_utils\*.py). The Python output is saved in a TEX macro, and the macro is written to a file shared by all PythonTEX sessions. This greatly reduces the number of external files needed. Since no code is typeset, there is no difference between the fancyvrb and Pygments forms.

```
734 \newcommand{\pytx@MakeInlineFV}[1]{%
735 \expandafter\newcommand\expandafter{\csname #1\endcsname}{%
736 \Depythontex{cmd:#1:ov:p}%
737 \xdef\pytx@type{#1}%
738 \edef\pytx@cmd{i}%
```

```
\pytx@SetContext
                         739
                                     \pytx@SetGroup
                         740
                                     \let\pytx@InlineShow\@empty
                         741
                                     \let\pytx@InlineSave\pytx@InlineSaveCode
                         742
                                     \let\pytx@InlinePrint\pytx@InlineMacroprint
                         743
                         744
                                     \pytx@Inline
                         745
                                 }%
                         746 }%
                         747 \let\pytx@MakeInlinePyg\pytx@MakeInlineFV
 \pytx@MakeInlineConsFV
                          This is the inline form for console types. It brings in SaveVerbatim.
\verb|\pytx@MakeInlineConsPyg|_{748} \le $$ \operatorname{MakeInlineConsFV}_{11}_{\%} $$
                                 \expandafter\newcommand\expandafter{\csname #1\endcsname}{%
                         749
                         750
                                     \Depythontex{cmd:#1:ov:c}%
                         751
                                     \xdef\pytx@type{#1}%
                         752
                                     \edef\pytx@cmd{i}%
                                     \pytx@SetContext
                         753
                                     \pytx@SetGroup
                         754
                                     \let\pytx@InlineShow\@empty
                         755
                         756
                                     \let\pytx@InlineSave\pytx@InlineSaveCode
                         757
                                     \let\pytx@InlinePrint\pytx@InlineMacroprintFV
                                     \pytx@Inline
                         758
                         759
                                 }%
                         760 }%
                         761 \let\pytx@MakeInlineConsPyg\pytx@MakeInlineConsFV
                          This macro takes a single line of code and adds it to all sessions within a family.
      \pythontexcustomc
                          It is the inline version of the pythontexcustomcode environment.
                         762 \newcommand{\pythontexcustomc}[2][begin]{%
                         763
                                 \Depythontex{cmd:pythontexcustomc:omv:p}%
                         764
                                 \ifstrequal{#1}{begin}{}{%
                                     \ifstrequal{#1}{end}{}\PackageError{\pytx@packagename}%
                         765
                         766
                                         {Invalid optional argument for \string\pythontexcustomc}{}
                         767
                         768
                                 }%
                         769
                                 \xdef\pytx@type{CC:#2:#1}%
                                 \edef\pytx@cmd{c}%
                         770
                         771
                                 \def\pytx@context{}%
                         772
                                 \def\pytx@group{none}%
                         773
                                 \let\pytx@InlineShow\@empty
                                 \let\pytx@InlineSave\pytx@InlineSaveCode
                         775
                                 \let\pytx@InlinePrint\@empty
                                 \pytx@Inline[none]%
                         776
                         777 }%
                          This macro is a holdover from 0.9beta3. It has been deprecated in favor of
\setpythontexcustomcode
                          \pythontexcustomc and pythontexcustomcode.
                         778 \def\setpythontexcustomcode#1{%
                                 \Depythontex{cmd:setpythontexcustomcode:mv:p}%
                         779
```

```
\PackageWarning{\pytx@packagename}{The command
780
           \string\setpythontexcustomcode\space has been deprecated;
781
           use \string\pythontexcustomc\space or pythontexcustomcode instead}%
782
783
       \begingroup
       \let\do\@makeother\dospecials
784
       \catcode'\{=1
785
786
       \catcode'\}=2
       \catcode'\^^M=10\relax
787
       \pytx@SetCustomCode{#1}%
788
789 }
790 \long\def\pytx@SetCustomCode#1#2{%
       \endgroup
791
       \pythontexcustomc{#1}{pythontexcustomcode=[#2];
792
           exec('for expr in pythontexcustomcode: exec(expr)');
793
           del(pythontexcustomcode)}
794
795 }
796 \@onlypreamble\setpythontexcustomcode
```

#### 10.6 Environments

The inline commands were all created using a common core set of macros, combined with short, command-specific constructors. In the case of environments, we do not have a common core set of macros. Each environment is coded separately, though there are similarities among environments. In the future, it may be worthwhile to attempt to consolidate the environment code base.

One of the differences between inline commands and environments is that environments may need to typeset code with line numbers. Each family of code needs to have its own line numbering (actually, its own numbering for code, verbatim, and console groups), and this line numbering should not overwrite any line numbering that may separately be in use by fancyvrb. To make this possible, we use a temporary counter extensively. When line numbers are used, fancyvrb's line counter is copied into pytx@FancyVerbLineTemp, lines are numbered, and then fancyvrb's line counter is restored from pytx@FancyVerbLineTemp. This keeps fancyvrb and PythonTEX's line numbering separate, even though PythonTEX is using fancyvrb and its macros internally.

### 10.6.1 Block and verbatim environment constructors

We begin by creating block and verb environment constuctors that use fancyvrb. Then we create Pygments versions.

\pytx@FancyVerbGetLine

The block environment needs to both typeset code and save it so it can be executed. fancyvrb supports typesetting, but doesn't support saving at the same time. So we create a modified version of fancyvrb's \FancyVerbGetLine macro which does. This is identical to the fancyvrb version, except that we add a line that writes to the code file. The material that is written is detokenized to avoid catcode issues and make unicode work correctly.

```
797 \begingroup
798 \catcode'\^^M=\active
799 \gdef\pytx@FancyVerbGetLine#1^^M{%
        \@ni1%
800
        \FV@CheckEnd{#1}%
801
        \ifx\@tempa\FV@EnvironName%
802
803
            \ifx\@tempb\FV@@@CheckEnd\else\FV@BadEndError\fi%
804
            \let\next\FV@EndScanning%
        \else%
805
            \def\FV@Line{#1}%
806
            \def\next{\FV@PreProcessLine\FV@GetLine}%
807
            \immediate\write\pytx@codefile{\detokenize{#1}}%
808
        \fi%
809
810
        \next}%
811 \endgroup
```

\pytx@MakeBlockFV

Now we are ready to actually create block environments. This macro takes an environment base name  $\langle name \rangle$  and creates a block environment  $\langle name \rangle$ block, using fancyvrb.

The block environment is a Verbatim environment, so we declare that with the \VerbatimEnvironment macro, which lets fancyvrb find the end of the environment correctly. We define the type, define the command, and set the context and group.

We need to check for optional arguments, so we begin a group and use \obeylines to make line breaks active. Then we check to see if the next char is an opening square bracket. If so, there is an optional argument, so we end our group and call the \pytx@BeginBlockEnvFV macro, which will capture the argument and finish preparing for the block content. If not, we end the group and call the same \pytx@BeginBlockEnvFV macro with an empty argument. The line breaks need to be active during this process because we don't care about content on the next line, including opening square brackets on the next line; we only care about content in the line on which the environment is declared, because only on that line should there be an optional argument. The problem is that since we are dealing with code, it is quite possible for there to be an opening square bracket at the beginning of the next line, so we must prevent that from being misinterpreted as an optional argument.

After the environment, we need to clean up several things. Much of this relates to what is done in the \pytx@BeginBlockEnvFV macro. The body of the environment is wrapped in a Verbatim environment, so we must end that. It is also wrapped in a group, so that fancyvrb settings remain local; we end the group. Then we define the name of the outfile for any printed content, so that it may be accessed by \printpythontex and company. Finally, we rearrange counters. The current code line number needs to be stored in \pytx@linecount, which was defined to be specific to the current type-session-group set. The fancyvrb line number needs to be set back to its original value from before the environment began, so that PythonTeX content does not affect the line numbering of fancyvrb content. Finally, the \pytx@counter, which keeps track of commands and envi-

ronments within the current type-session-group set, needs to be incremented.

```
812 \newcommand{\pytx@MakeBlockFV}[1]{%
       \expandafter\newenvironment{#1block}{%
813
            \VerbatimEnvironment
814
           \expandafter\let\expandafter\pytx@lexer\csname pytx@pyglexer@#1\endcsname
815
           \Depythontex{env:#1block:oo|:c}%
816
           \DepyListing
817
           \xdef\pytx@type{#1}%
818
           \edef\pytx@cmd{block}%
819
           \pytx@SetContext
820
           \pytx@SetGroup
821
822
           \begingroup
823
           \obeylines
            \@ifnextchar[{\endgroup\pytx@BeginBlockEnvFV}{\endgroup\pytx@BeginBlockEnvFV[]}%
824
825
       {\end{Verbatim}%
826
       \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
827
       \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
828
829
       \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
       \stepcounter{\pytx@counter}%
830
831
       ጉ%
832 }
```

\pytx@BeginBlockEnvFV

This macro finishes preparations to actually begin the block environment. It captures the optional argument (or the empty argument supplied by default). If this argument is empty, then it sets the value of the argument to the default value. If not, then colons in the optional argument are replaced with underscores, and the modified argument is stored in \pytx@session. Colons are replaced with underscores because session names must be suitable for file names, and colons are generally not allowed in file names. However, we want to be able to enter session names containing colons, since colons provide a conventient method of indicating relationships, and are commonly used in LATEX labels. For example, we could have a session named plots:specialplot.

Once the session is established, we are free to define the counter for the current type-session-group, and make sure it exists. We also define the counter that will keep track of line numbers for the current type-session-group, and make sure it exists. Then we do some counter trickery. We don't want fancyvrb line counting to be affected by PythonTEX content, so we store the current line number held by FancyVerbLine in pytx@FancyVerbLineTemp; we will restore FancyVerbLine to this original value at the end of the environment. Then we set FancyVerbLine to the appropriate line number for the current type-session-group. This provides proper numbering continuity between different environments within the same type-session-group.

Next, we write environment information to the code file, now that all the necessary information is assembled. We begin a group, to keep some things local. We \let a fancyvrb macro to our custom macro. We set fancyvrb settings to those of the current type using \pytx@FVSet. Once this is done, we are finally

ready to start the Verbatim environment. Note that the Verbatim environment will capture a second optional argument delimited by square brackets, if present, and apply this argument as fancyvrb formatting. Thus, the environment actually takes up to two optional arguments, but if you want to use fancyvrb formatting, you must supply an empty (default session) or named (custom session) optional argument for the PythonTFX code.

```
833 \def\pytx@BeginBlockEnvFV[#1]{%
       \ifstrempty{#1}{\edef\pytx@session{default}}{\StrSubstitute{#1}{:}{-}[\pytx@session]}%
834
835
       \xdef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
       \pytx@CheckCounter{\pytx@counter}%
836
837
       \edef\pytx@linecount{\pytx@counter @line}%
838
       \pytx@CheckCounter{\pytx@linecount}%
       \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
839
       \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
840
       \pytx@WriteCodefileInfo
841
       \let\FancyVerbGetLine\pytx@FancyVerbGetLine
842
       \pytx@FVSet
843
       \begin{Verbatim}%
844
845 }
```

\pytx@MakeVerbFV

The verbatim environments only typeset code; they do not save it for execution. Thus, we just use a standard fancyvrb environment with a few enhancements.

As in the block environment, we declare that we are using a Verbatim environment, define type and command, set context and group (note the use of the Verb group), and take care of optional arguments before calling a macro to wrap things up (in this case, \pytx@BeginVerbEnvFV). Currently, much of the saved information is unused, but it is provided to maintain parallelism with the block environment.

Ending the environment involves ending the Verbatim environment begun by \pytx@BeginVerbEnvFV, ending the group that kept fancyvrb settings local, and resetting counters. We define a stdfile and step the counter, even though there will never actually be any output to pull in, to force \printpythontex and company to be used immediately after the code they refer to and to maintain parallelism.

```
846 \newcommand{\pytx@MakeVerbFV}[1]{%
       \expandafter\newenvironment{#1verbatim}{%
847
            \VerbatimEnvironment
848
            \expandafter\let\expandafter\pytx@lexer\csname pytx@pyglexer@#1\endcsname
849
           \Depythontex{env:#1verbatim:oo|:c}%
850
           \DepyListing
851
           \xdef\pytx@type{#1}%
852
           \edef\pytx@cmd{verbatim}%
853
            \pytx@SetContext
854
           \pytx@SetGroupVerb
855
           \begingroup
856
           \obeylines
857
858
           \@ifnextchar[{\endgroup\pytx@BeginVerbEnvFV}{\endgroup\pytx@BeginVerbEnvFV[]}%
859
       }%
```

\pytx@BeginVerbEnvFV

This macro captures the optional argument of the environment (or the default empty argument that is otherwise supplied). If the argument is empty, it assignes a default value; otherwise, it substitutes underscores for colons in the argument. The argument is assigned to \pytx@session. A line counter is created, and its existence is checked. We do the standard line counter trickery. Then we begin a group to keep fancyvrb settings local, invoke the settings via \pytx@fVSet, and begin the Verbatim environment.

```
867 \def\pytx@BeginVerbEnvFV[#1]{%
       \ifstrempty{#1}{\edef\pytx@session{default}}{\StrSubstitute{#1}{:}{-}[\pytx@session]}%
868
       \xdef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
869
       \pytx@CheckCounter{\pytx@counter}%
870
       \edef\pytx@linecount{\pytx@counter @line}%
871
       \pytx@CheckCounter{\pytx@linecount}%
872
       \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
873
       \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
874
875
       \pytx@FVSet
876
       \begin{Verbatim}%
877 }
```

Now for the Pygments forms of block and verb. Since all code must be saved now (either to be executed or processed by Pygments, or both), the environment code may be simplified compared to the non-Pygments case.

\pytx@MakePygEnv

The block and verb environments are created via the same macro. The \pytx@MakePygEnv macro takes two arguments: first, the code type, and second, the environment (block or verb). The reason for using the same macro is that both must now save their code externally, and bring back the result typeset by Pygments. Thus, on the IATEX side, their behavior is identical. The only difference is on the Python side, where the block code is executed and thus there may be output available via \printpythontex and company.

The actual workings of the macro are a combination of those of the non-Pygments macros, so please refer to those for details. The only exception is the code for bringing in Pygments output, but this is done using almost the same approach as that used for the inline Pygments commands. There are two differences: first, the block and verb environments use \UseVerbatim rather than \BUseVerbatim, since they are not typesetting code inline; and second, they accept a second, optional argument containing fancyvrb commands and this is used in typesetting the saved content. Any fancyvrb commands are saved in \pytx@fvopttmp by \pytx@BeginEnvPyg@i, and then used when the code is type-set.

Note that the positioning of all the FancyVerbLine trickery in what follows is significant. Saving the FancyVerbLine counter to a temporary counter before the beginning of VerbatimOut is important, because otherwise the fancyvrb numbering can be affected.

```
878 \newcommand{\pytx@MakePygEnv}[2]{%
       \expandafter\newenvironment{#1#2}{%
879
            \VerbatimEnvironment
880
881
            \xdef\pytx@type{#1}%
           \edef\pytx@cmd{#2}%
882
            \pytx@SetContext
883
           \ifstrequal{#2}{block}{\pytx@SetGroup}{}
884
           \ifstrequal{#2}{verbatim}{\pytx@SetGroupVerb}{}
885
           \begingroup
886
           \obeylines
887
            \@ifnextchar[{\endgroup\pytx@BeginEnvPyg}{\endgroup\pytx@BeginEnvPyg[]}%
888
       }%
889
       {\end{VerbatimOut}%
890
       \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
891
       \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
892
       \pytx@FVSet
893
894
       \ifdefstring{\pytx@fvopttmp}{}{}{\expandafter\fvset\expandafter{\pytx@fvopttmp}}%
       \ifcsname FV@SV@\pytx@counter @\arabic{\pytx@counter}\endcsname
895
            \UseVerbatim{\pytx@counter @\arabic{\pytx@counter}}%
896
       \else
897
           \InputIfFileExists{\pytx@outputdir/\pytx@stdfile.pygtex}{}%
898
899
                {\textbf{??~\pytx@packagename~??}}%
                    \PackageWarning{\pytx@packagename}{Non-existent Pygments content}}%
900
901
       \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
902
       \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
903
       \stepcounter{\pytx@counter}%
904
905
       }%
906 }%
```

# \pytx@BeginEnvPyg

This macro finishes preparing for the content of a verb or block environment with Pygments content. It captures an optional argument corresponding to the session name and sets up instance and line counters. Finally, it calls an additional macro that handles the possibility of a second optional argument.

```
907 \def\pytx@BeginEnvPyg[#1] {%
       \ifstrempty{#1}{\edef\pytx@session{default}}{\StrSubstitute{#1}{:}{-}[\pytx@session]}%
908
       \xdef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
909
910
       \pytx@CheckCounter{\pytx@counter}%
       \edef\pytx@linecount{\pytx@counter @line}%
911
912
       \pytx@CheckCounter{\pytx@linecount}%
       \pytx@WriteCodefileInfo
913
914
       \begingroup
       \obeylines
915
916
       \@ifnextchar[{\endgroup\pytx@BeginEnvPyg@i}{\endgroup\pytx@BeginEnvPyg@i[]}%
917 }%
```

\pytx@BeginEnvPyg@i

This macro captures a second optional argument, corresponding to fancyvrb options. Note that not all fancyvrb options may be passed to saved content when it is actually used, particularly those corresponding to how the content was read in the first place (for example, command characters). But at least most formatting options such as line numbering work fine. As with the non-Pygments environments, \begin{VerbatimOut} doesn't take a second mandatory argument, since we are using a custom version and don't need to specify the file in which Verbatim content is saved. It is important that the FancyVerbLine saving be done here; if it is done later, after the end of VerbatimOut, then numbering can be off in some circumstances (for example, a single pyverbatim between two Verbatim's).

```
918 \def\pytx@BeginEnvPyg@i[#1]{%
919 \def\pytx@fvopttmp{#1}%
920 \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
921 \let\FVB@VerbatimOut\pytx@FVB@VerbatimOut
922 \let\FVE@VerbatimOut\pytx@FVE@VerbatimOut
923 \begin{VerbatimOut}%
924 }%
```

Since we are using the same code to create both block and verb environments, we now create a specific macro for creating each case, to make usage equivalent to that for the non-Pygments case.

\pytx@MakeBlockPyg

The block environment is constructed via the \pytx@MakePygEnv macro.
925 \newcommand{\pytx@MakeBlockPyg}[1]{\pytx@MakePygEnv{#1}{block}}

\pytx@MakeVerbPyg

The verb environment is constructed likewise.

926 \newcommand{\pytx@MakeVerbPyg}[1]{\pytx@MakePygEnv{#1}{verbatim}}

# 10.6.2 Code environment constructor

The code environment merely saves code to the code file; nothing is typeset. To accomplish this, we use a slightly modified version of fancyvrb's VerbatimOut.

\pytx@WriteDetok

We can use fancyvrb to capture the code, but we will need a way to write the code in detokenized form. This is necessary so that TEX doesn't try to process the code as it is written, which would generally be disastrous.

```
927 \def\pytx@WriteDetok#1{%
928 \immediate\write\pytx@codefile{\detokenize{#1}}}%
```

\pytx@FVB@VerbatimOut

We need a custom version of the macro that begins VerbatimOut. We don't need fancyvrb's key values, and due to our use of \detokenize to write content, we don't need its space and tab treatment either. We do need fancyvrb to write to our code file, not the file to which it would write by default. And we don't need to open any files, because the code file is already open. These last two are the only important differences between our version and the original fancyvrb version. Since we don't need to write to a user-specified file, we don't require the mandatory argument of the original macro.

```
929 \def\pytx@FVB@VerbatimOut{%
930 \@bsphack
931 \begingroup
932 \let\FV@ProcessLine\pytx@WriteDetok
933 \let\FV@FontScanPrep\relax
934 \let\@noligs\relax
935 \FV@Scan}%
```

\pytx@FVE@VerbatimOut

Similarly, we need a custom version of the macro that ends VerbatimOut. We don't want to close the file to which we are saving content.

936 \def\pytx@FVE@VerbatimOut{\endgroup\@esphack}%

\pytx@EnvAutoprint

We also need a macro for bringing in autoprint content. This is a separate macro so that it can be easily disabled by the package option debug. We wait until the beginning of the document to create the real macro, since any code commands and environments in the preamble shouldn't be printing and in any case we can't know what the outputdir is until the beginning of the document.

```
937 \let\pytx@EnvAutoprint\@empty
938 \AtBeginDocument{
939 \def\pytx@EnvAutoprint{%
940 \ifbool{pytx@opt@autoprint}{%
941 \InputIfFileExists{\pytx@outputdir/\pytx@stdfile.stdout}%
942 \{\DepyFile{p:\pytx@outputdir/\pytx@stdfile.stdout}}{}}{}}
943 }
944 \ifbool{pytx@opt@stdout}{}{\let\pytx@EnvAutoprint\@empty}
945 }
```

\pytx@MakeCodeFV

Now that the helper macros for the code environment have been defined, we are ready to create the macro that makes code environments. Everything at the beginning of the environment is similar to the block and verb environments.

After the environment, we need to close the VerbatimOut environment begun by \pytx@BeginCodeEnv@i and end the group it began. We define the outfile, and bring in any printed content if the autoprint setting is on. We must still perform some FancyVerbLine trickery to prevent the fancyvrb line counter from being affected by writing content! Finally, we step the counter.

```
946 \newcommand{\pytx@MakeCodeFV}[1]{%
       \expandafter\newenvironment{#1code}{%
947
            \VerbatimEnvironment
948
            \Depythontex{env:#1code:oo|:p}%
949
950
            \xdef\pytx@type{#1}%
            \edef\pytx@cmd{code}%
951
952
            \pytx@SetContext
953
            \pytx@SetGroup
954
            \begingroup
955
            \obeylines
            \@ifnextchar[{\endgroup\pytx@BeginCodeEnv}{\endgroup\pytx@BeginCodeEnv[]}%
956
957
       {\end{VerbatimOut}%
958
```

```
959 \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
960 \pytx@EnvAutoprint
961 \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
962 \stepcounter{\pytx@counter}%
963 }%
964 }%
```

\pytx@BeginCodeEnv

This macro finishes setting things up before the code environment contents. It processes the optional argument, defines a counter and checks its existence, writes info to the code file, and then calls the \pytx@BeginCodeEnv@i macro. This macro is necessary so that the environment can accept two optional arguments. Since the block and verb environments can accept two optional arguments (the first is the name of the session, the second is fancyvrb options), the code environment also should be able to, to maintain parallelism (for example, pyblock should be able to be swapped with pycode without changing environment arguments—it should just work). However, VerbatimOut doesn't take an optional argument. So we need to capture and discard any optional argument, before starting VerbatimOut.

```
965 \def\pytx@BeginCodeEnv[#1]{%
966
       \ifstrempty{#1}{\edef\pytx@session{default}}{\StrSubstitute{#1}{:}{-}[\pytx@session]}%
       \xdef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
967
968
       \pytx@CheckCounter{\pytx@counter}%
       \pytx@WriteCodefileInfo
969
       \begingroup
970
971
       \obeylines
972
       \@ifnextchar[{\endgroup\pytx@BeginCodeEnv@i}{\endgroup\pytx@BeginCodeEnv@i[]}%
973 }%
```

\pytx@BeginCodeEnv@i

As described above, this macro captures a second optional argument, if present, and then starts the VerbatimOut environment. Note that VerbatimOut does not have a mandatory argument, because we are invoking our custom \pytx@FVB@VerbatimOut macro. The default fancyvrb macro needs an argument to tell it the name of the file to which to save the verbatim content. But in our case, we are always writing to the same file, and the custom macro accounts for this by not having a mandatory file name argument. We must perform the typical FancyVerbLine trickery, to prevent the fancyvrb line counter from being affected by writing content!

```
974 \def\pytx@BeginCodeEnv@i[#1]{%
975 \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
976 \let\FVB@VerbatimOut\pytx@FVB@VerbatimOut
977 \let\FVE@VerbatimOut\pytx@FVE@VerbatimOut
978 \begin{VerbatimOut}%
979 }%
```

\pytx@MakeCodePyg

Since the code environment simply saves code for execution and typesets nothing, the Pygments version is identical to the non-Pygments version, so we simply let the former to the latter.

980 \let\pytx@MakeCodePyg\pytx@MakeCodeFV

pythontexcustomcode

This environment is used for adding custom code to all sessions within a command and environment family. It is the environment equivalent of the inline command \pythontexcustomc.

```
981 \newenvironment{pythontexcustomcode}[2][begin]{%
       \VerbatimEnvironment
982
983
       \Depythontex{env:pythontexcustomcode:om:n}%
       \ifstrequal{#1}{begin}{}{%
984
           \ifstrequal{#1}{end}{}{\PackageError{\pytx@packagename}%
985
986
                {Invalid optional argument for pythontexcustomcode}{}
           }%
987
       }%
988
       \xdef\pytx@type{CC:#2:#1}%
989
990
       \edef\pytx@cmd{code}%
       \def\pytx@context{}%
991
992
       \def\pytx@group{none}%
       \pytx@BeginCodeEnv[none]}%
993
994 {\end{VerbatimOut}%
       \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
995
996
       \stepcounter{\pytx@counter}%
997 }%
```

#### 10.6.3 Console environment constructor

The console environment needs to write all code contained in the environment to the code file, and then bring in the console output.

An environment suffix is not enforced for flexibility. For Python, the convention is that console type names will end with con, and then the environment will use the suffix sole. For example, the pycon type has the pyconsole environment.

# $\verb|\pytx@MakeConsoleFV| \\$

```
998 \newcommand{\pytx@MakeConsFV}[2]{\%
        \expandafter\newenvironment{#1#2}{%
999
            \VerbatimEnvironment
1000
            \expandafter\let\expandafter\pytx@lexer\csname pytx@pyglexer@#1\endcsname
1001
1002
            \Depythontex{env:#1#2:oo|:c}%
            \DepyListing
1003
1004
            \xdef\pytx@type{#1}%
            \edef\pytx@cmd{console}%
1005
            \pytx@SetContext
1006
            \pytx@SetGroup
1007
1008
            \begingroup
1009
            \obevlines
            \@ifnextchar[{\endgroup\pytx@BeginConsEnvFV}{\endgroup\pytx@BeginConsEnvFV[]}%
1010
        }%
1011
        {\end{VerbatimOut}%
1012
        \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
1013
1014
        \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
1015
        \pytx@FVSet
        \ifdefstring{\pytx@fvopttmp}{}{}{\expandafter\fvset\expandafter{\pytx@fvopttmp}}%
1016
```

```
\ifcsname FV@SV@\pytx@counter @\arabic{\pytx@counter}\endcsname
                       1017
                                    \UseVerbatim{\pytx@counter @\arabic{\pytx@counter}}%
                       1018
                                    \DepyMacro{c:\pytx@counter @\arabic{\pytx@counter}}%
                       1019
                                \else
                       1020
                                    \InputIfFileExists{\pytx@outputdir/\pytx@stdfile.tex}%
                       1021
                       1022
                                        {\DepyFile{c:\pytx@outputdir/\pytx@stdfile.tex}}%
                       1023
                                        {\textbf{??~\pytx@packagename~??}}%
                                            \PackageWarning{\pytx@packagename}{Non-existent console content}}%
                       1024
                       1025
                                \fi
                                \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
                       1026
                                \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
                       1027
                       1028
                                \stepcounter{\pytx@counter}%
                               }%
                       1029
                       1030 }
  \pytx@BeginConsEnvFV
                       1031 \def\pytx@BeginConsEnvFV[#1]{%
                                \ifstrempty{#1}{\edef\pytx@session{default}}{\StrSubstitute{#1}{:}{-}[\pytx@session]}%
                       1032
                                \xdef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
                       1033
                       1034
                                \pytx@CheckCounter{\pytx@counter}%
                       1035
                                \edef\pytx@linecount{\pytx@counter @line}%
                                \pytx@CheckCounter{\pytx@linecount}%
                       1036
                       1037
                                \pytx@WriteCodefileInfo
                                \begingroup
                       1038
                                \obeylines
                       1039
                                \@ifnextchar[{\endgroup\pytx@BeginConsEnvFV@i}{\endgroup\pytx@BeginConsEnvFV@i[]}%
                       1040
                       1041 }%
\pytx@BeginConsEnvFV@i
                       1042 \def\pytx@BeginConsEnvFV@i[#1]{%
                       1043
                                \def\pytx@fvopttmp{#1}%
                       1044
                                \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
                       1045
                               \let\FVB@VerbatimOut\pytx@FVB@VerbatimOut
                       1046
                               \let\FVE@VerbatimOut\pytx@FVE@VerbatimOut
                       1047
                                \begin{VerbatimOut}%
                       1048 }%
                        The Pygments version of the console environment is identical to the fancyvrb
     \pytx@MakeConsPyg
                         version, except that .pygtex rather than .tex files are brought in.
                       1049 \newcommand{\pytx@MakeConsPyg}[2]{%
                       1050
                                \expandafter\newenvironment{#1#2}{%
                       1051
                                    \VerbatimEnvironment
                       1052
                                    \expandafter\let\expandafter\pytx@lexer\csname pytx@pyglexer@#1\endcsname
                       1053
                                    \Depythontex{env:#1#2:oo|:c}%
                                    \DepyListing
                       1054
                                    \xdef\pytx@type{#1}%
                       1055
                                    \edef\pytx@cmd{console}%
                       1056
                       1057
                                    \pytx@SetContext
```

\pytx@SetGroup

1058

```
1059
            \begingroup
            \obeylines
1060
            \@ifnextchar[{\endgroup\pytx@BeginConsEnvFV}{\endgroup\pytx@BeginConsEnvFV[]}%
1061
        }%
1062
        {\end{VerbatimOut}%
1063
        \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
1064
1065
        \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
1066
        \pytx@FVSet
        \ifdefstring{\pytx@fvopttmp}{}{}{\expandafter\fvset\expandafter{\pytx@fvopttmp}}%
1067
        \ifcsname FV@SV@\pytx@counter @\arabic{\pytx@counter}\endcsname
1068
            \UseVerbatim{\pytx@counter @\arabic{\pytx@counter}}%
1069
1070
            \DepyMacro{c:\pytx@counter @\arabic{\pytx@counter}}%
        \else
1071
            \InputIfFileExists{\pytx@outputdir/\pytx@stdfile.pygtex}%
1072
                {\DepyFile{c:\pytx@outputdir/\pytx@stdfile.pygtex}}%
1073
                {\textbf{??~\pytx@packagename~??}}%
1074
                    \PackageWarning{\pytx@packagename}{Non-existent console content}}%
1075
1076
1077
        \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
1078
        \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
1079
        \stepcounter{\pytx@counter}%
1080
        }%
1081 }
```

#### 10.7 Constructors for command and environment families

Everything is now in place to create commands and environments, with and without Pygments usage. To make all of this more readily usable, we need macros that will create a whole family of commands and environments at once, using a base name. For example, we need a way to create all commands and environments based off of the py base name.

\makepythontexfamily

This macro creates a family of commands. It needs a some pgfkeys to handle the optional arguments. The actual creation of all non-code commands and environments is delayed using \AtBeginDocument, so that the user has the option to choose whether fancyvrb or Pygments is used for the family.

```
1082 \pgfkeys{
        /PYTX/family/.is family,
1083
1084
        /PYTX/family,
        prettyprinter/.estore in = \pytx@tmp@pprinter,
1085
        pyglexer/.estore in = \pytx@tmp@pyglexer,
1086
        pygopt/.estore in = \pytx@tmp@pygopt,
1087
1088
        console/.estore in = \pytx@tmp@console,
        default/.style = {prettyprinter=auto, pyglexer=text, pygopt={}, console=false}
1089
1090 }
1091 \def\pytx@MakeFamilyFV#1{%
        \pytx@MakeInlinebFV{#1}%
1092
1093
        \pytx@MakeInlinevFV{#1}%
1094
        \pytx@MakeInlineFV{#1}%
```

```
\pytx@MakeBlockFV{#1}%
1095
        \pytx@MakeVerbFV{#1}%
1096
1097 }
1098 \def\pytx@MakeFamilyPyg#1{%
1099
        \ifbool{pytx@opt@pyginline}%
            {\pytx@MakeInlinebPyg{#1}\pytx@MakeInlinevPyg{#1}}%
1100
1101
            {\pytx@MakeInlinebFV{#1}\pytx@MakeInlinevFV{#1}}%
1102
        \pytx@MakeInlinePyg{#1}%
        \pytx@MakeBlockPyg{#1}%
1103
        \pytx@MakeVerbPyg{#1}%
1104
        \booltrue{pytx@usedpygments}%
1105
        \AtEndDocument{\immediate\write\pytx@codefile{pygfamily=#1|%
1106
            \csname pytx@pyglexer@#1\endcsname|%
1107
            \csname pytx@pygopt@#1\endcsname}%
1108
        }%
1109
1110 }
1111 \def\pytx@MakeFamilyFVCons#1{%
        \pytx@MakeInlinevFV{#1}%
1112
1113
        \pytx@MakeInlineConsFV{#1}%
1114
        \pytx@MakeConsFV{#1}{sole}%
1115
        \pytx@MakeVerbFV{#1}%
1116 }
1117 \def\pytx@MakeFamilyPygCons#1{%
        \ifbool{pytx@opt@pyginline}%
1118
1119
            {\pytx@MakeInlinevPyg{#1}}%
1120
            {\pytx@MakeInlinevFV{#1}}%
        \pytx@MakeInlineConsPyg{#1}%
1121
1122
        \pytx@MakeConsPyg{#1}{sole}%
        \pytx@MakeVerbPyg{#1}%
1123
        \booltrue{pytx@usedpygments}%
1124
        \AtEndDocument{\immediate\write\pytx@codefile{pygfamily=#1|%
1125
1126
            \csname pytx@pyglexer@#1\endcsname|%
1127
            \csname pytx@pygopt@#1\endcsname}%
        }%
1128
1129 }
1130 \newcommand{\makepythontexfamily}[2][]{%
        \IfBeginWith{#2}{PYG}%
1131
1132
            {\PackageError{\pytx@packagename}%
1133
                {Attempt to create macros with reserved prefix PYG}{}}{}}
        \pgfkeys{/PYTX/family, default, #1}
1134
1135
        \expandafter\xdef\csname pytx@macroformatter@#2\endcsname{\pytx@tmp@pprinter}
        \expandafter\gdef\csname pytx@fvsettings@#2\endcsname{}
1136
        \expandafter\xdef\csname pytx@pyglexer@#2\endcsname{\pytx@tmp@pyglexer}
1137
        \expandafter\xdef\csname pytx@pygopt@#2\endcsname{\pytx@tmp@pygopt}
1138
1139
        \expandafter\xdef\csname pytx@console@#2\endcsname{\pytx@tmp@console}
1140
        \pytx@MakeInlinecFV{#2}
1141
        \pytx@MakeCodeFV{#2}
1142
        \AtBeginDocument{%
            \ifcsstring{pytx@macroformatter@#2}{auto}{%
1143
                \ifbool{pytx@opt@pygments}%
1144
```

```
{\ifcsstring{pytx@console@#2}{true}%
1145
                         {\pytx@MakeFamilyPygCons{#2}}{\pytx@MakeFamilyPyg{#2}}}%
1146
                     {\ifcsstring{pytx@console@#2}{true}%
1147
                         {\pytx@MakeFamilyFVCons{#2}}}\\pytx@MakeFamilyFV{#2}}}%
1148
            }{}%
1149
1150
            \ifcsstring{pytx@macroformatter@#2}{fancyvrb}%
1151
                {\ifcsstring{pytx@console@#2}{true}%
                    {\pytx@MakeFamilyFVCons{#2}}{\pytx@MakeFamilyFV{#2}}}{}%
1152
            \ifcsstring{pytx@macroformatter@#2}{pygments}%
1153
                {\ifcsstring{pytx@console@#2}{true}%
1154
                     {\pytx@MakeFamilyPygCons{#2}}{\pytx@MakeFamilyPyg{#2}}}{}%
1155
1156
        }%
1157 }
1158 \@onlypreamble\makepythontexfamily
```

\setpythontexpyglexer

We need to be able to reset the lexer associated with a family after the family has already been created.

```
1159 \newcommand{\setpythontexpyglexer}[2][]{%
1160
        \Depythontex{cmd:setpythontexpyglexer:om:n}%
1161
        \ifstrempty{#1}{\def\pytx@pyglexer{#2}}{%
1162
            \ifcsname pytx@pyglexer@#1\endcsname
                 \expandafter\xdef\csname pytx@pyglexer@#1\endcsname{#2}%
1163
            \else
1164
                 \PackageError{\pytx@packagename}%
1165
                     {Cannot modify a non-existent family}{}%
1166
            \fi
1167
        }%
1168
1169 }%
1170 \@onlypreamble\setpythontexpyglexer
```

\setpythontexpygopt

The user may wish to modify the Pygments options associated with a family. This macro takes two arguments: first, the family base name; and second, the Pygments options to associate with the family. This macro is particularly useful in changing the Pygments style of default command and environment families.

Due to the implementation (and also in the interest of keeping typesetting consistent), the Pygments style for a family must remain constant throughout the document. Thus, we only allow changes to the style in the preamble.

```
1171 \newcommand{\setpythontexpygopt}[2][]{%
1172
        \Depythontex{cmd:setpythontexpygopt:om:n}%
1173
        \ifstrempty{#1}{\def\pytx@pygopt{#2}}{%
        \ifcsname pytx@pygopt@#1\endcsname
1174
1175
            \expandafter\xdef\csname pytx@pygopt@#1\endcsname{#2}%
1176
        \else
1177
            \PackageError{\pytx@packagename}%
                 {Cannot modify Pygments options for a non-existent family}{}%
1178
        \fi
1179
1180
        }%
1181 }
1182 \@onlypreamble\setpythontexpygopt
```

\setpythontexprettyprinter

We need to be able to reset the pretty printer used by a family among the options auto, fancyvrb, and pygments.

```
1183 \newcommand{\setpythontexprettyprinter}[2][]{%
1184
        \Depythontex{cmd:setpythontexprettyprinter:om:n}%
        \ifstrempty{#1}{%
1185
            \ifstrequal{#2}{fancyvrb}{\boolfalse{pytx@opt@pygments}}%
1186
            \ifstrequal{#2}{pygments}{\booltrue{pytx@opt@pygments}}%
1187
1188
        }{%
1189
            \ifcsname pytx@macroformatter@#1\endcsname
1190
                \ifbool{pytx@opt@depythontex}{}{%
1191
                     \expandafter\xdef\csname pytx@macroformatter@#1\endcsname{#2}}
1192
            \else
                \PackageError{\pytx@packagename}%
1193
                     {Cannot modify a family that does not exist or does not allow formatter choices
1194
1195
                     {Create the family with \string\makepythontexfamily}%
1196
            \fi
1197
        }%
1198 }
1199 \Conlypreamble\setpythontexprettyprinter
```

#### 10.8 Default commands and environment families

We are finally prepared to create the default command and environment families. We create a basic Python family with the base name py. We also create customized Python families for the SymPy package, using the base name sympy, and for the pylab module, using the base name pylab. All of these are created with a console environment.

All of these command and environment families are created conditionally, depending on whether the package option pygments is used, via \makepythontexfamily. We recommend that any custom families created by the user be constructed in the same manner.

```
1200 \makepythontexfamily[pyglexer=python]{py}
1201 \makepythontexfamily[pyglexer=pycon, console=true]{pycon}
1202 \makepythontexfamily[pyglexer=python]{sympy}
1203 \makepythontexfamily[pyglexer=pycon, console=true]{sympycon}
1204 \makepythontexfamily[pyglexer=python]{pylab}
1205 \makepythontexfamily[pyglexer=pycon, console=true]{pylabcon}

We also need to create any additional families specified via the usefamily package option.

48

1206 \renewcommand{\do}[1]{%
1207 \iffstrequal{#1}{ruby}{\makepythontexfamily[pyglexer=ruby]{ruby}}{}%
```

<sup>1208 \</sup>ifstrequal{#1}{rb}{\makepythontexfamily[pyglexer=ruby]{rb}}{}%
1209 \ifstrequal{#1}{julia}{\makepythontexfamily[pyglexer=julia]{julia}}{}%
1210 \ifstrequal{#1}{jl}{\makepythontexfamily[pyglexer=julia]{j1}}{}%
1211}

 $<sup>^{48}</sup>$ The loop here is accomplished via etoolbox. pgffor might be an alternative, but making definitions global requires trickery.

## 10.9 Listings environment

fancyvrb, especially when combined with Pygments, provides most of the formatting options we could want. However, it simply typesets code within the flow of the document and does not provide a floating environment. So we create a floating environment for code listings via the newfloat package.

It is most logical to name this environment listing, but that is already defined by the minted package (although PythonTEX and minted are probably not likely to be used together, due to overlapping features). Furthermore, the listings package specifically avoided using the name listing for an environment due to the use of this name by other packages.

We have chosen to make a compromise. We create a macro that creates a float environment with a custom name for listings. If this macro is invoked, then a float environment for listings is created and nothing else is done. If it is not invoked, the package attempts to create an environment called listing at the beginning of the document, and issues a warning if another macro with that name already exists. This approach makes the logical listing name available in most cases, and provides the user with a simple fallback in the event that another package defining listing must be used alongside PythonTFX.

\setpythontexlistingenv

We define a bool pytx@listingenv that keeps track of whether a listings environment has been created. Then we define a macro that creates a floating environment with a custom name, with appropriate settings for a listing environment. We only allow this macro to be used in the preamble, since later use would wreak havok.

```
1213 \newbool{pytx@listingenv}
1214 \def\setpythontexlistingenv#1{%
1215 \Depythontex{cmd:setpythontexlistingenv:m:n}%
1216 \DeclareFloatingEnvironment[fileext=lopytx,listname={List of Listings},name=Listing]{#1}
1217 \booltrue{pytx@listingenv}
1218 }
1219 \@onlypreamble\setpythontexlistingenv
```

At the beginning of the document, we issue a warning if the listing environment needs to be created but cannot be due to a pre-existing macro (and no version with a custom name has been created). Otherwise, we create the listing environment.

```
1220 \AtBeginDocument{
1221
        \ifcsname listing\endcsname
1222
            \ifbool{pytx@listingenv}{}%
                {\PackageWarning{\pytx@packagename}%
1223
1224
                    {A "listing" environment already exists \MessageBreak
                      \pytx@packagename\space will not create one \MessageBreak
1225
                     Use \string\setpythontexlistingenv\space to create a custom listing environmen
1226
1227
        \else
1228
            \ifbool{pytx@listingenv}{}{\DeclareFloatingEnvironment[fileext=lopytx]{listing}}
```

```
1229 \fi
1230 }
```

## 10.10 Pygments for general code typesetting

After all the work that has gone into PythonT<sub>E</sub>X thus far, it would be a pity not to slightly expand the system to allow Pygments typesetting of any language Pygments supports. While PythonT<sub>E</sub>X currently can only *execute* Python code, it is relatively easy to add support for *highlighting* any language supported by Pygments. We proceed to create a \pygment command, a pygments environment, and an \inputpygments command that do just this. The functionality of these is very similar to that provided by the minted package.

Both the commands and the environment are created in two forms: one that actually uses Pygments, which is the whole point in the first place; and one that uses fancyvrb, which may speed compilation or make editing faster since pythontex.py need not be invoked. By default, the two forms are switched between based on the package pygments option, but this may be easily modified as described below.

The Pygments commands and environment operate under the code type  $PYG\langle lexer\ name \rangle$ . This allows Pygments typesetting of general code to proceed with very few additions to pythontex.py; in most situations, the Pygments code types behave just like standard PythonTEX types that don't execute any code. Due to the use of the PYG prefix for all Pygments content, the use of this prefix is not allowed at the beginning of a base name for standard PythonTEX command and environment families.

We have previously used the suffix Pyg to denote macro variants that use Pygments rather than fancyvrb. We continue that practice here. To distinguish the special Pygments typesetting macros from the regular PythonTEX macros, we use Pygments in the macro names, in addition to any Pyg suffix

#### 10.11 Pygments utilities macros

\pytx@CheckPygmentsInit

We need to see if macros exist for storing Pygments fv settings and pygopt. If not, create them, and make sure they will be written to file.

```
1231 \def\pytx@CheckPygmentsInit#1{%

1232 \ifcsname pytx@fvsettings@PYG#1\endcsname\else

1233 \expandafter\gdef\csname pytx@fvsettings@PYG#1\endcsname{}%

1234 \expandafter\gdef\csname pytx@pygopt@PYG#1\endcsname{}%

1235 \AtEndDocument{\immediate\write\pytx@codefile{pygfamily=PYG#1|#1|%}

1236 \csname pytx@pygopt@PYG#1\endcsname}}%

1237 \fi

1238 }
```

#### 10.11.1 Inline Pygments command

\pytx@MakePygmentsInlineFV \pytx@MakePygmentsInlinePyg \pygment These macros create an inline command. They reuse the \pytx@Inline macro sequence. The approach is very similar to the constructors for inline commands,

except for the way in which the type is defined and for the fact that we have to check to see if a macro for fancyvrb settings exists. Just as for the PythonTEX inline commands, we do not currently support fancyvrb options in Pygments inline commands, since almost all options are impractical for inline usage, and the few that might conceivably be practical, such as showing spaces, should probably be used throughout an entire document rather than just for a tiny code snippet within a paragraph.

We supply an empty optional argument to \pytx@Inline, so that the \pygment command can only take two mandatory arguments, and no optional argument (since sessions don't make sense for code that is merely typeset):

```
\pygment{\langle lexer \rangle} {\langle code \rangle}
```

```
1239 \def\pytx@MakePygmentsInlineFV{%
1240
        \newcommand{\pygment}[1]{%
1241
             \edef\pytx@lexer{##1}%
1242
             \Depythontex{cmd:pygment:mv:c}%
1243
             \edef\pytx@type{PYG##1}%
1244
             \edef\pytx@cmd{v}%
             \pytx@SetContext
1245
1246
             \pytx@SetGroupVerb
             \let\pytx@InlineShow\pytx@InlineShowFV
1247
1248
             \let\pytx@InlineSave\@empty
             \let\pytx@InlinePrint\@empty
1249
1250
             \pytx@CheckPygmentsInit{##1}%
             \pytx@Inline[]%
1251
        }%
1252
1253 }
1254 \def\pytx@MakePygmentsInlinePyg{%
        \newcommand{\pygment}[1]{%
1255
1256
             \edef\pytx@type{PYG##1}%
             \edef\pytx@cmd{v}%
1257
             \pytx@SetContext
1258
             \pytx@SetGroupVerb
1259
1260
             \let\pytx@InlineShow\pytx@InlineShowPyg
1261
             \let\pytx@InlineSave\pytx@InlineSaveCode
             \let\pytx@InlinePrint\@empty
1262
1263
             \pytx@CheckPygmentsInit{##1}%
             \pytx@Inline[]
1264
        }%
1265
1266 }
```

#### 10.11.2 Pygments environment

\pytx@MakePygmentsEnvFV pygments

The pygments environment is created to take an optional argument, which corresponds to fancyvrb settings, and one mandatory argument, which corresponds to the Pygments lexer to be used in highlighting the code.

The pygments environment begins by declaring that it is a Verbatim environment and setting variables. Again, some variables are unnecessary, but they

are created to maintain uniformity with other PythonTEX environments. The environment code is very similar to that of PythonTEX verb environments.

```
1267 \def\pytx@MakePygmentsEnvFV{%
                                  \newenvironment{pygments}{%
                         1268
                         1269
                                      \VerbatimEnvironment
                                      \pytx@SetContext
                         1270
                         1271
                                      \pytx@SetGroupVerb
                                      \begingroup
                         1272
                                      \obeylines
                         1273
                                      \@ifnextchar[{\endgroup\pytx@BEPygmentsFV}{\endgroup\pytx@BEPygmentsFV[]}%
                         1274
                         1275
                         1276
                                  {\end{Verbatim}%
                         1277
                                      \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
                                      \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
                         1278
                                 }%
                         1279
                         1280 }
      \pytx@BEPygmentsFV This macro captures the optional argument containing fancyvrb commands.
                         1281 \def\pytx@BEPygmentsFV[#1]{%
                         1282
                                  \def\pytx@fvopttmp{#1}%
                         1283
                                  \begingroup
                                  \obeylines
                         1284
                                  \pytx@BEPygmentsFV@i
                         1285
                         1286 }
    \pytx@BEPygmentsFV@i
                           This macro captures the mandatory argument, containing the lexer name, and
                           proceeds.
                         1287 \def\pytx@BEPygmentsFV@i#1{%
                         1288
                                  \endgroup
                                  \edef\pytx@type{PYG#1}%
                         1289
                                  \edef\pytx@lexer{#1}%
                         1290
                                  \Depythontex{env:pygments:om:c}%
                         1291
                         1292
                                  \DepyListing
                                  \edef\pytx@cmd{verbatim}%
                         1293
                         1294
                                  \edef\pytx@session{default}%
                                  \edef\pytx@linecount{pytx@\pytx@type @\pytx@session @\pytx@group @line}%
                         1295
                         1296
                                  \pytx@CheckCounter{\pytx@linecount}%
                                  \pytx@CheckPygmentsInit{#1}%
                         1297
                                  \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
                         1298
                                  \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
                         1299
                         1300
                                  \pytx@FVSet
                         1301
                                  \ifdefstring{\pytx@fvopttmp}{}{}\expandafter\fvset\expandafter\pytx@fvopttmp}}%
                                  \begin{Verbatim}%
                         1302
                         1303 }
\pytx@MakePygmentsEnvPyg The Pygments version is very similar, except that it must bring in external Pyg-
                pygments ments content.
                         1304 \def\pytx@MakePygmentsEnvPyg{%
                         1305
                                  \newenvironment{pygments}{%
```

```
\pytx@SetGroupVerb
                      1308
                      1309
                                   \begingroup
                      1310
                                   \obeylines
                      1311
                                   \@ifnextchar[{\endgroup\pytx@BEPygmentsPyg}{\endgroup\pytx@BEPygmentsPyg[]}%
                      1312
                              }%
                              {\end{VerbatimOut}%
                      1313
                                   \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
                      1314
                                   \pytx@FVSet
                      1315
                                   \ifdefstring{\pytx@fvopttmp}{}{}{\expandafter\fvset\expandafter{\pytx@fvopttmp}}%
                      1316
                      1317
                                   \ifcsname FV@SV@\pytx@counter @\arabic{\pytx@counter}\endcsname
                                       \UseVerbatim{\pytx@counter @\arabic{\pytx@counter}}%
                      1318
                      1319
                                   \else
                                       \InputIfFileExists{\pytx@outputdir/%
                      1320
                                           \pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}.pygtex}{}%
                      1321
                                           {\textbf{??~\pytx@packagename~??}}%
                      1322
                                               \PackageWarning{\pytx@packagename}{Non-existent Pygments content}}%
                      1323
                      1324
                                   \fi
                      1325
                                   \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
                                   \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
                      1326
                                   \stepcounter{\pytx@counter}%
                      1327
                              }%
                      1328
                      1329 }
                       This macro captures the optional argument, which corresponds to fancyvrb set-
  \pytx@BEPygmentsPyg
                      1330 \def\pytx@BEPygmentsPyg[#1]{%
                              \def\pytx@fvopttmp{#1}%
                      1331
                              \begingroup
                      1332
                      1333
                              \obeylines
                      1334
                              \pytx@BEPygmentsPyg@i
                      1335 }
\pytx@BEPygmentsPyg@i
                       This macro captures the mandatory argument, containing the lexer name, and
                        proceeds.
                      1336 \def\pytx@BEPygmentsPyg@i#1{%
                      1337
                              \endgroup
                      1338
                              \edef\pytx@type{PYG#1}%
                      1339
                              \edef\pytx@cmd{verbatim}%
                              \edef\pytx@session{default}%
                      1340
                              \xdef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
                      1341
                      1342
                              \pytx@CheckCounter{\pytx@counter}%
                              \edef\pytx@linecount{\pytx@counter @line}%
                      1343
                              \pytx@CheckCounter{\pytx@linecount}%
                      1344
                      1345
                              \pytx@WriteCodefileInfo
                              \pytx@CheckPygmentsInit{#1}%
                      1346
                              \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
                      1347
                              \let\FVB@VerbatimOut\pytx@FVB@VerbatimOut
                      1348
```

\VerbatimEnvironment

\pytx@SetContext

1306

1307

```
1349 \let\FVE@VerbatimOut\pytx@FVE@VerbatimOut
1350 \begin{VerbatimOut}%
1351 }
```

#### 10.11.3 Special Pygments commands

Code highlighting may be used for some tasks that would never appear in a code execution context, which is what the PythonTEX part of this package focuses on. We create some special Pygments macros to handle these highlighting cases.

\pytx@MakePygmentsInputFV \pytx@MakePygmentsInputPyg For completeness, we need to be able to read in a file and highlight it. This is done through some trickery with the current system. We define the type as  $PYG\langle lexer\rangle$ , and the command as verb. We set the context for consistency. We set the session as  $EXT:\langle file\ name\rangle$ . Next we define a fancyvrb settings macro for the type if it does not already exist. We write info to the code file using \pytx@WriteCodefileInfoExt, which writes the standard info to the code file but uses zero for the instance, since external files that are not executed can only have one instance.

Then we check to see if the file actually exists, and issue a warning if not. This saves the user from running pythontex.py to get the same error. We perform our typical FancyVerbLine trickery. Next we make use of the saved content in the same way as the pygments environment. Note that we do not create a counter for the line numbers. This is because under typical usage an external file should have its lines numbered beginning with 1. We also encourage this by setting firstnumber=auto before bringing in the content.

The current naming of the macro in which the Pygments content is saved is probably excessive. In almost every situation, a unique name could be formed with less information. The current approach has been taken to maintain parallelism, thus simplifying pythontex.py, and to avoid any rare potential conflicts.

```
1352 \def\pytx@MakePygmentsInputFV{
1353
        \newcommand{\inputpygments}[3][]{%
            \edef\pytx@lexer{##2}%
1354
1355
            \Depythontex{cmd:inputpygments:omm:c}%
            \edef\pytx@type{PYG##2}%
1356
            \edef\pytx@cmd{verbatim}%
1357
            \pytx@SetContext
1358
            \pytx@SetGroupVerb
1359
            \edef\pytx@session{EXT:##3}%
1360
1361
            \pytx@CheckPygmentsInit{##2}%
1362
            \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
1363
            \begingroup
            \DepyListing %Always must be in a group
1364
            \pytx@FVSet
1365
1366
            \fvset{firstnumber=auto}%
```

<sup>&</sup>lt;sup>49</sup>There is no possibility of this session being confused with a user-defined session, because colons are substituted for hyphens in all user-defined sessions, before they are written to the code file.

```
\IfFileExists{##3}%
1367
                 {\DepyFile{c:##3:mode=verbatim}\VerbatimInput[##1]{##3}}%
1368
                 {\PackageWarning{\pytx@packagename}{Input file <##3> doesn't exist}}%
1369
1370
            \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
1371
1372
        }%
1373 }
1374 \def\pytx@MakePygmentsInputPyg{
        \newcommand{\inputpygments}[3][]{%
1375
            \edef\pytx@type{PYG##2}%
1376
            \edef\pytx@cmd{verbatim}%
1377
1378
            \pytx@SetContext
            \pytx@SetGroupVerb
1379
            \edef\pytx@session{EXT:##3}%
1380
            \pytx@CheckPygmentsInit{##2}%
1381
            \pytx@WriteCodefileInfoExt
1382
            \IfFileExists{##3}{}\PackageWarning{\pytx@packagename}%
1383
                 {Input file <##3> does not exist}}
1384
1385
            \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
1386
            \begingroup
            \pytx@FVSet
1387
            \fvset{firstnumber=auto}%
1388
            \ifcsname FV@SV@pytx@\pytx@type @\pytx@session @\pytx@group @0\endcsname
1389
                 \UseVerbatim[##1]{pytx@\pytx@type @\pytx@session @\pytx@group @0}%
1390
1391
            \else
                 \InputIfFileExists{\pytx@outputdir/##3_##2.pygtex}{}%
1392
                     {\textbf{??~\pytx@packagename~??}}%
1393
1394
                         \PackageWarning{\pytx@packagename}{Non-existent Pygments content}}%
            \fi
1395
            \endgroup
1396
            \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
1397
1398
        }%
1399 }
```

#### 10.11.4 Creating the Pygments commands and environment

We are almost ready to actually create the Pygments commands and environments. First, though, we create some macros that allow the user to set fancyvrb settings, Pygments options, and formatting of Pygments content.

\setpygmentsfv

This macro allows fancyvrb settings to be specified for a Pygments lexer. It takes the lexer name as the optional argument and the settings as the mandatory argument. If no optional argument (lexer) is supplied, then it sets the document-wide fancyvrb settings, and is in that case equivalent to \setpythontexfv.

```
1400 \newcommand{\setpygmentsfv}[2][]{%
1401 \Depythontex{cmd:setpygmentsfv:om:n}%
1402 \ifstrempty{#1}%
1403 \{\gdef\pytx@fvsettings{#2}}%
1404 \{\expandafter\gdef\csname pytx@fvsettings@PYG#1\endcsname{#2}}%
```

1405 }%

\setpygmentspygopt

This macro allows the Pygments option to be set for a lexer. It takes the lexer name as the first argument and the options as the second argument. If this macro is used multiple times for a lexer, it will write the settings to the code file multiple times. But pythontex.py will simply process all settings, and each subsequent set of settings will overwrite any prior settings, so this is not a problem.

```
1406 \newcommand{\setpygmentspygopt}[2][]{%
1407 \Depythontex{cmd:setpygmentspygopt:om:n}%
1408 \ifstrempty{#1}{\def\pytx@pygopt{#2}}{%
1409 \expandafter\gdef\csname pytx@pygopt@PYG#1\endcsname{#2}}%
1410 }
1411 \@onlypreamble\setpygmentspygopt
```

\setpygmentsprettyprinter

This macro parallels \setpythontexprettyprinter. Currently, it takes no optional argument. Eventually, it may be desirable to allow an optional argument that sets the pretty printer on a per-lexer basis.

```
1412 \newcommand{\setpygmentsprettyprinter}[1]{%
1413 \Depythontex{cmd:setpygmentsprettyprinter:m:n}%
1414 \ifstrequal{#1}{fancyvrb}{\boolfalse{pytx@opt@pygments}}%
1415 \ifstrequal{#1}{pygments}{\booltrue{pytx@opt@pygments}}%
1416 }
1417 \@onlypreamble\setpygmentsprettyprinter
1418 \xdef\pytx@macroformatter@PYG{auto}
```

 $\mbox{\mbox{\tt makepygmentsfv}}$ 

This macro creates the Pygments commands and environment using fancyvrb, as a fallback when Pygments is unavailable or when the user desires maximum speed.

```
1419 \def\makepygmentsfv{%

1420 \pytx@MakePygmentsInlineFV

1421 \pytx@MakePygmentsEnvFV

1422 \pytx@MakePygmentsInputFV

1423 }%

1424 \@onlypreamble\makepygmentsfv
```

\makepygmentspyg

This macro creates the Pygments commands and environment using Pygments. We must set the bool pytx@usedpygments true so that pythontex.py knows that Pygments content is present and must be highlighted.

```
1425 \def\makepygmentspyg{%

1426 \ifbool{pytx@opt@pyginline}%

1427 {\pytx@MakePygmentsInlinePyg}%

1428 {\pytx@MakePygmentsInlineFV}%

1429 \pytx@MakePygmentsEnvPyg

1430 \pytx@MakePygmentsInputPyg

1431 \booltrue{pytx@usedpygments}

1432 }%

1433 \@onlypreamble\makepygmentspyg
```

\makepygments

This macro uses the two preceding macros to conditionally define the Pygments commands and environments, based on the package Pygments settings.

```
1434 \def\makepygments{%
        \AtBeginDocument{%
1435
            \ifdefstring{\pytx@macroformatter@PYG}{auto}%
1436
                 {\ifbool{pytx@opt@pygments}%
1437
                     {\makepygmentspyg}{\makepygmentsfv}}{}
1438
1439
            \ifdefstring{\pytx@macroformatter@PYG}{pygments}%
1440
                 {\makepygmentspyg}{}
1441
            \ifdefstring{\pytx@macroformatter@PYG}{fancyvrb}%
                 {\makepygmentsfv}{}
1442
        }%
1443
1444 }%
1445 \@onlypreamble\makepygments
```

We conclude by actually creating the Pygments commands and environments.

1446 \makepygments

### 10.12 Final cleanup

At the end of the document, we need to close files.

## 10.13 Compatibility with beta releases

The following code maintains compatibility with the beta releases when the package option beta is used. It will be retained for several releases before being removed.

```
1451 \ifbool{pytx@opt@beta}{
1453 % Revert changes in stdout and stderr modes
1454 \def\pytx@FetchStdoutfile[#1][#2]#3{%
        \IfFileExists{\pytx@outputdir/#3.stdout}{%
1455
            \ifstrempty{#1}{\input{\pytx@outputdir/#3.stdout}}{}%
1456
1457
            \ifstrequal{#1}{raw}{\input{\pytx@outputdir/#3.stdout}}{}%
            \ifstrequal{#1}{verb}{\VerbatimInput[#2]{\pytx@outputdir/#3.stdout}}{}%
1458
            \ifstrequal{#1}{inlineverb}{\BVerbatimInput[#2]{\pytx@outputdir/#3.stdout}}{}}
1459
1460
            \ifstrequal{#1}{v}{\BVerbatimInput[#2]{\pytx@outputdir/#3.stdout}}{}%
1461
            \DepyFile{p:\pytx@outputdir/#3.stdout:mode=#1}%
1462
        ጉ%
        {\pytx@stdout@warntext
1463
1464
            \PackageWarning{\pytx@packagename}{Non-existent printed content}}%
1465 }
1466 \def\pytx@FetchStderrfile[#1][#2]#3{%
        \IfFileExists{\pytx@outputdir/#3.stderr}{%
1467
            \ifstrequal{#1}{raw}{\input{\pytx@outputdir/#3.stderr}}{}%
1468
            \ifstrempty{#1}{\VerbatimInput[#2]{\pytx@outputdir/#3.stderr}}{}%
1469
```

```
\ifstrequal{#1}{verb}{\VerbatimInput[#2]{\pytx@outputdir/#3.stderr}}{}%
1470
            \ifstrequal{#1}{inlineverb}{\BVerbatimInput[#2]{\pytx@outputdir/#3.stderr}}{}%
1471
            \ifstrequal{#1}{v}{\BVerbatimInput[#2]{\pytx@outputdir/#3.stderr}}{}%
1472
            \DepyFile{p:\pytx@outputdir/#3.stderr:mode=#1}%
1473
        }%
1474
1475
        {\textbf{??~\pytx@packagename~??}}%
1476
            \PackageWarning{\pytx@packagename}{Non-existent stderr content}}%
1477 }
1478
1479
1480 % Old verb environment
1481 \renewcommand{\pytx@MakeVerbFV}[1]{%
        \expandafter\newenvironment{#1verb}{%
            \VerbatimEnvironment
1483
            \expandafter\let\expandafter\pytx@lexer\csname pytx@pyglexer@#1\endcsname
1484
            \Depythontex{env:#1verb:oo|:c}%
1485
            \DepyListing
1486
            \xdef\pytx@type{#1}%
1487
            \edef\pytx@cmd{verb}%
1488
1489
            \pytx@SetContext
1490
            \pytx@SetGroupVerb
            \begingroup
1491
            \obeylines
1492
            \@ifnextchar[{\endgroup\pytx@BeginVerbEnvFV}{\endgroup\pytx@BeginVerbEnvFV[]}%
1493
1494
        {\end{Verbatim}%
1495
        \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
1496
1497
        \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
        \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
1498
        \stepcounter{\pytx@counter}%
1499
1500
        }%
1501 }
1502 \renewcommand{\pytx@MakePygEnv}[2]{%
        \expandafter\newenvironment{#1#2}{%
1503
            \VerbatimEnvironment
1504
            \xdef\pytx@type{#1}%
1505
            \edef\pytx@cmd{#2}%
1506
1507
            \pytx@SetContext
            \ifstrequal{#2}{block}{\pytx@SetGroup}{}
1508
            \ifstrequal{#2}{verb}{\pytx@SetGroupVerb}{}
1509
1510
            \begingroup
            \obeylines
1511
            \@ifnextchar[{\endgroup\pytx@BeginEnvPyg}{\endgroup\pytx@BeginEnvPyg[]}%
1512
        }%
1513
1514
        {\end{VerbatimOut}%
1515
        \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
1516
        \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
1517
        \pytx@FVSet
        \ifdefstring{\pytx@fvopttmp}{}{}\expandafter\fvset\expandafter{\pytx@fvopttmp}}%
1518
1519
        \ifcsname FV@SV@\pytx@counter @\arabic{\pytx@counter}\endcsname
```

```
\UseVerbatim{\pytx@counter @\arabic{\pytx@counter}}%
1520
        \else
1521
            \InputIfFileExists{\pytx@outputdir/\pytx@stdfile.pygtex}{}%
1522
                 {\textbf{??~\pytx@packagename~??}}%
1523
                     \PackageWarning{\pytx@packagename}{Non-existent Pygments content}}%
1524
1525
1526
        \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
        \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
1527
        \stepcounter{\pytx@counter}%
1528
        }%
1529
1530 }%
1531 \renewcommand{\pytx@MakeVerbPyg}[1]{\pytx@MakePygEnv{#1}{verb}}
1533
1534 % Settings macros
1535 \def\setpythontexpyglexer#1#2{%
        \Depythontex{cmd:setpythontexpyglexer:mm:n}%
1536
        \ifcsname pytx@pyglexer@#1\endcsname
1537
1538
            \expandafter\xdef\csname pytx@pyglexer@#1\endcsname{#2}%
1539
        \else
            \PackageError{\pytx@packagename}%
1540
1541
                 {Cannot modify a non-existent family}{}%
        \fi
1542
1543 }%
1544 \renewcommand{\setpythontexpygopt}[2]{%
1545
        \Depythontex{cmd:setpythontexpygopt:mm:n}%
        \ifcsname pytx@pygopt@#1\endcsname
1546
            \expandafter\xdef\csname pytx@pygopt@#1\endcsname{#2}%
1547
        \else
1548
            \PackageError{\pytx@packagename}%
1549
                 {Cannot modify Pygments options for a non-existent family}{}%
1550
1551
        \fi
1552 }
1553 \def\setpygmentspygopt#1#2{%
        \Depythontex{cmd:setpygmentspygopt:mm:n}%
1554
        \AtEndDocument{\immediate\write\pytx@codefile{%
1555
            \pytx@delimsettings pygfamily=PYG#1,#1,%
1556
1557
            \string{#2\string}\pytx@delimchar}%
1558
        }%
1559 }
1560
1561
1562 \% Old formatters
1563 \def\setpythontexformatter#1#2{%
1564
        \Depythontex{cmd:setpythontexformatter:mm:n}%
1565
        \ifcsname pytx@macroformatter@#1\endcsname
1566
            \ifbool{pytx@opt@depythontex}{}{%
1567
                 \expandafter\xdef\csname pytx@macroformatter@#1\endcsname{#2}}
1568
        \else
1569
            \PackageError{\pytx@packagename}%
```

```
1570
                  {Cannot modify a family that does not exist or does not allow formatter choices}%
                   {Create the family with \footnotesize \mathbf{xtring}\mathbf{x}
1571
         \fi
1572
1573 }
1574 \verb|\conlypreamble\setpythontexformatter|
1575 \def\setpygmentsformatter#1{%
1576
         \Depythontex{cmd:setpygmentsformatter:m:n}%
         \ifbool{pytx@opt@depythontex}{}{\xdef\pytx@macroformatter@PYG{#1}}}
1577
{\tt 1578 \ \ \ \ \ \ } {\tt Conlypreamble \ \ \ } {\tt setpygments formatter}
1579
1580
1581
1582
1583 }{} %End beta
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