The pythontex package

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Abstract

PythonTEX allows Python code entered within a LATEX document to be executed, and the output to be included within the original document. This provides access to the full power of Python from within LATEX, simplifying Python-LATEX workflow and making possible a range of document customization and automation. It also allows macro definitions that mix Python and LATEX code. In addition, PythonTEX provides syntax highlighting for many programming languages via the Pygments Python package.

PythonTEX is fast and user-friendly. Python code is only executed when it has been modified. When code is executed, it automatically attempts to run in parallel. If Python code produces errors, the error message line numbers are synchronized with the LATEX document line numbers, so that it is easy to find the misbehaving code.

Warning

PythonT_EX makes possible some pretty amazing things. But that power brings with it a certain risk and responsibility. Compiling a document that uses PythonT_EX involves executing Python code on your computer. You should only compile PythonT_EX documents from sources you trust. PythonT_EX comes with NO WARRANTY. The copyright holder and any additional authors will not be liable for any damages.

Package status

PythonTEX is currently in "beta." Almost features intended for version 0.9 are present, and almost all are fully functional (at least, so far as is known!). Testing is the main task that remains. Much of that will involve testing installation and functionality under different operating systems and configurations. PythonTEX has been primarily developed and tested under Windows with TEX Live and Python 2.7.

¹All IATEX code is licensed under the IATEX Project Public License (LPPL) and all Python code is licensed under the BSD 3-Clause License.

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1 Introduction

If TeX can do a lot,² but the programming required can sometimes be painful.³ Also, in spite of the many packages available for If TeX, the libraries and packages of a general-purpose programming language are lacking. For these reasons, there have been multiple attempts to allow other languages to be used within If TeX.

- PerlTFX allows the bodies of LATFX macros to be written in Perl.
- SageTeX allows code for the Sage mathematics software to be executed from within a LaTeX document.
- Martin R. Ehmsen's python.sty provides a very basic method of executing Python code from within a LATEX document.
- SympyTEX allows more sophisticated Python execution, and is largely based on a subset of SageTEX.
- LuaTEX extends the pdfTEX engine to provide Lua as an embedded scripting language, and as a result yields tight, low-level Lua integration.

PythonT_EX attempts to fill a perceived gap in the current integrations of I^AT_EX with an additional language. It has a number of objectives, only some of which have been met by previous packages.

Execution speed

In the approaches mentioned above, all the non-LATEX code is executed at every compilation of the LATEX document (PerlTEX, LuaTEX, and python.sty), or all the non-LATEX code is executed every time it is modified (SageTEX and SympyTEX). However, many tasks such as plotting and data analysis take significant time to execute. We need a way to fine-tune code execution, so that independent blocks of slow code may be separated into their own sessions and are only executed when modified. If we are going to split code into multiple sessions, we might as well run these sessions in parallel, further increasing speed. A byproduct of this approach is that it now becomes much more feasible to include slower code, since we can still have fast compilations whenever the slow code isn't modified.

Compiling without executing

Even with all of these features to boost execution speed, there will be times when we have to run slow code. Thus, we need the execution of non-IATEX code to be separated from compiling the IATEX document. We need to be able to edit and compile a document containing unexecuted code. Unexecuted code should be invisible or be replaced by placeholders. SageTEX and SympyTEX have implemented such a separation of compiling and executing. In contrast, LuaTEX and PerlTEX execute all the code at each compilation—but that is appropriate given their goal of simplifying macro programming.

²T_FX is a Turing-complete language.

³As I learned in creating this package.

Error messages

Whenever code is saved from a LATEX document to an external file and then executed, the line numbers for any error messages will not correspond to the line numbering of the original LATEX document. At one extreme, python.sty doesn't attempt to deal with this issue, while at the other extreme, SageTEX uses an ingenous system of Try/Except statements on every line of code. We need a system that translates all error messages so that they correspond to the line numbering of the original LATEX document, with minimal overhead when there are no errors.

Syntax highlighting

Once we begin using non-LaTeX code, sooner or later we will likely wish to typeset some of it, which means we need syntax highlighting. A number of syntax highlighting packages currently exist for LaTeX; perhaps the most popular are listings and minted. listings uses pure LaTeX. It has not been updated since 2007, which makes it a less ideal solution in some circumstances. minted uses the Python package Pygments to perform highlighting. Pygments can provide superior syntax highlighting, but minted can be slow because all code must be highlighted at each compilation. We need syntax highlighting via Pygments that saves all highlighted code, only re-highlighting when there are modifications. Ideally, we would also like a solution that overcomes some of minted's longstanding issues.⁴

Context awareness

It would be nice for the non-LATEX code to have at least a minimal awareness of its context in the LATEX document. For example, it would be nice to know whether code is executing within math mode.

Language-independent implementation

It would be nice to have a system for executing non-LATEX code that depends very little on the language of the code. We should not expect to be able to escape all language dependence. But if the system is designed to be as general as possible, then it may be expanded in the future to support additional languages.

Printing

It would be nice for the print statement/function,⁵ or its equivalent, to automatically return its output within the LATEX document. For example, using python.sty it is possible to generate some text while in Python, open a file, save the text to it, close the file, and then \input the file after returning to LATEX. But it is much simpler to generate the text and print it, since the printed content is automatically included in the LATEX document. This was one of the things that python.sty really got right.

 $^{^4 \}rm http://code.google.com/p/minted/issues/list$

⁵In Python, print was a statement until Python 3.0, when it became a function. The function form is available via import from __future__ in Python 2.6 and later.

Pure code

IATEX has a number of special characters (# \$ % & ~ _ ^ \ { }), which complicates the entry of code in a non-IATEX language since these same characters are common in many languages. SageTEX and SympyTEX delimit all inline code with curly braces ({}), but this approach fails in the (somewhat unlikely) event that code needs to contain an unmatched brace. More seriously, they do not allow the percent symbol % (modular arithmetic and string formatting in Sage and Python) to be used within inline code. Rather, a \percent macro must be used instead. This means that code must (sometimes) be entered as a hybrid between IATEX and the non-IATEX language. LuaTEX is somewhat similar: "The main thing about Lua code in a TeX document is this: the code is expanded by TeX before Lua gets to it. This means that all the Lua code, even the comments, must be valid TeX!" 6

This language hybridization is not terribly difficult to work around in the SageTEX and SympyTEX cases, and might even be considered a feature in LuaTEX in some contexts. But if we are going to create a system for general-purpose access to a non-LaTEX language, we need all valid code to work correctly in all contexts, with no hybridization of any sort required. We should be able to copy and paste valid code into a LaTEX document, without having to worry about hybridizing it. Among other things, this means that inline code delimiters other than LaTEX's default curly braces {} must be available.

Hybrid code

Although we need a system that allows input of pure non-LATEX code, it would also be convenient to allow hybrid code, or code in which LATEX macros may be present and are expanded before the code is executed. This allows LATEX data to be easily passed to the non-LATEX language, facilitating a tighter integration of the two languages and the use of the non-LATEX language in macro definitions.

Math and science libraries

The author decided to create PythonTEX after writing a physics dissertation using LATEX and realizing how frustrating it can be to switch back and forth between a TEX editor and plotting software when fine-tuning figures. We need access to a non-LATEX language like Python, MATLAB, or Mathematica that provides strong support for data analysis and visualization. To maintain broad appeal, this language should primarily involve open-source tools, should have strong cross-platform support, and should also be suitable for general-purpose programming.

Python was chosen as the language to fulfill these objectives for several reasons.

• It is open-source and has good cross-platform support.⁷

⁶http://wiki.contextgarden.net/Programming_in_LuaTeX

⁷Unfortunately, Sage can only run under Windows within a virtual machine at present; otherwise, an extension of SageTEX might have been tempting. Then again, for general computing, an approach that utilizes pure Python is probably superior.

- It has a strong set of scientific, numeric, and visualization packages, including NumPy, SciPy, matplotlib, and SymPy. Much of the initial motivation for PythonTEX was the ability to create publication-quality plots and perform complex mathematical calculations without having to leave the TEX editor.
- We need a language that is suitable for scripting. Lua is already available via LuaTeX, and in any case lacks the math and science tools. Perl is already available via PerlTeX, although PerlTeX's emphasis on Perl for macro creation makes it rather unsuitable for scientific work using the Perl Data Language (PDL) or for more general programming. Python is one logical choice for scripting.

Now at this point there will almost certainly be some reader, sooner or later, who wants to object, "But what about language X!" Well, yes, in some respects the choice to use Python did come down to personal preference. But you should give Python a try, if you haven't already. You may also wish to consider the many interfaces that are available between Python and other languages. If you still aren't satisfied, keep in mind PythonTeX's "language-independent" implementation! Although PythonTeX is written to support Python within LaTeX, the implementation has been specially crafted so that other languages may be supported in the future. See Section 6 for more details.

2 Installing and running

2.1 Installing PythonT_FX

PythonTEX requires a TEX installation. TEX Live or MiKTEX are preferred. PythonTEX requires the Kpathsea library, which is available in both of these distributions. The following LATEX packages, with their dependencies, are also required: fancyvrb, etex, etoolbox, xstring, pgfopts, newfloat, and color or xcolor. If you are creating and importing graphics using Python, you will also need graphicx. The mdframed package is recommended for enclosing typeset code in boxes with fancy borders and/or background colors.

PythonTEX also requires a Python installation. Python 2.7 is recommended for the greatest compatibility with scientific tools. Python 3.1 and later will work as well. Earlier versions of Python 2 and 3 are not compatible, at least not without some modifications to the PythonTEX scripts. The Python package Pygments must be installed for syntax highlighting to function. PythonTEX has been tested with Pygments 1.4 and later, but the latest version is recommended. For scientific work, or to compile or experiment with the PythonTEX gallery file, the following are also recommended: NumPy, SciPy, matplotlib, and SymPy.

PythonTEX consists of the following files:

• Installer file pythontex.ins

⁸One could use Lunatic Python, and some numeric packages for Lua are in development.

- Documented LATEX source file pythontex.dtx, from which pythontex.pdf and pythontex.sty are generated
- Main Python scripts pythontex2.py and pythontex3.py
- Helper scripts pythontex_utils2.py and pythontex_types2.py, and pythontex_utils3.py and pythontex_types3.py
- Installation script pythontex_install_texlive (for TFX Live)
- README
- Optional batch file pythontex.bat for use in launching pythontex*.py under Windows

The style file pythontex.sty may be generated by running IATEX on pythontex.ins. The documentation you are reading may be generated by running IATEX on pythontex.dtx. Two versions of all of the Python scipts are supplied, one for Python 2 and one for Python 3.9

Until PythonT_EX is submitted to CTAN, it must be installed manually. The PythonT_EX files should be installed within the T_EX directory structure as follows.

- \(\lambda T_{EX}\) tree root\(\rangle\)/doc/latex/pythontex/
 - pythontex.pdf
 - README
- $\langle T_{EX} \ tree \ root \rangle$ /scripts/pythontex/
 - pythontex2.py and pythontex3.py
 - pythontex_types2.py and pythontex_types3.py
 - pythontex_utils2.py and pythontex_utils3.py
- \(\lambda T_{E}X\)\ tree\(\ root \rangle \)\/source/latex/pythontex/
 - pythontex.dtx
- \(\lambda T_EX\) tree root\(\rangle\)/tex/latex/pythontex/
 - pythontex.sty

After the files are installed, the system must be made aware of their existence. Run mktexlsr or texhash to do this. In order for pythontex*.py to be executable, a symlink (TEX Live under Linux), launching wrapper (TEX Live under Windows), or batch file (general Windows) should be created in the bin/ directory. For TEX Live under Windows, simply copy bin/win32/runscript.exe to

⁹Unfortunately, it is not possible to provide full Unicode support for both Python 2 and 3 using a single script. Currently, all code is written for Python 2, and then the Python 3 version is automatically generated via the pythontex_2to3.py script.

bin/win32/pythontex*.exe to create the wrapper (replace the * with the appropriate version). 10

A Python installation script is provided for use with TEX Live. It may need to be slightly modified based on your system. It performs all steps described above, except for creating a symlink under Linux.

2.2 Compiling documents using PythonT_FX

To compile a document that uses PythonTEX, you should run LATEX, then run pythontex*.py (preferably via a symlink, wrapper, or batch file, as described above), and finally run LATEX again. pythontex*.py requires a single command-line argument, which must be passed to it directly or via symlink/wrapper/batch file: the name of the .tex file. The filename can be passed with or without the .tex extension, but no extension is preferred. The file name should be wrapped in double quotes "to allow for space characters. For example, under Windows with TeX Live and Python 2.7 we would create the wrapper pythontex2.exe. Then we could run PythonTeX on a file \(\frac{file name}{\). tex using the command pythontex2.exe "\(\frac{file name}{\)". In practice, you will probably want to configure your TeX editor with a shortcut key for running PythonTeX.

A second argument specifying the file encoding may also be passed to PythonTEX: pythontex*.py \(\frac{file}{\} \) --encoding \(\lambda encoding \rangle \). Any encoding supported by Python's codecs module may be used. If an encoding is not specified, PythonTEX uses UTF-8. Note that the encoding **must** be used consistently; the .tex source, the PythonTEX output, and any external code files that PythonTEX highlights should all use the same encoding. If support for characters beyond ASCII is required, then the LATEX packages fontenc and inputenc should be used.

PythonTEX currently does not provide means to choose between multiple Python installations; it will use the default Python installation. Support for multiple installations is unlikely to be added, since a cross-platform solution would be required. If you need to work with multiple installations, you may wish to modify pythontex_types*.py to create additional command and environment families that invoke different versions of Python, based on your system.

PythonT_EX attempts to check for a wide range of errors and return meaningful error messages. But due to the interaction of I^AT_EX and Python code, some strange errors are possible. If you cannot make sense of errors when using PythonT_EX, the simplest thing to try is deleting all files created by PythonT_EX, then recompiling. By default, these files are stored in a directory

 $^{^{10}\}mathrm{See}$ the output of runscript -h under Windows for additional details.

¹¹pythontex*.py will be happy to work with a file that does not have the .tex extension, so long as the file cooperates with pythontex.sty. In this case, the file extension should **not** be passed to pythontex*.py, because it won't be expecting it and won't be able to determine that it is indeed an extension. pythontex*.py just needs to know \jobname.

¹²Using spaces in the names of .tex files is apparently frowned upon. But if you configure things to handle spaces whenever it doesn't take much extra work, then that's one less thing that can go wrong.

called pythontex-files- $\langle jobname \rangle$, in the same directory as your .tex document. See Section 5 for more details regarding Troubleshooting.

3 Usage

3.1 Package options

Package options may be set in the standard manner when the package is loaded:

 $\usepackage[\langle options \rangle] \{pythontex\}$

All options are described as follows. The option is listed, followed by its possible values. When a value is not required, $\langle none \rangle$ is listed as a possible value. In this case, what $\langle none \rangle$ does is described. Each option lists its default setting, if the option is not invoked when the package is loaded.

autoprint= $\langle none \rangle$ /true/false default:true $\langle none \rangle$ =true

Whenever a print command/statement is used, the printed content will automatically be included in the document, unless the code doing the printing is being typeset. In that case, the printed content must be included using the \printpythontex or \stdoutpythontex commands, or one of their variants.

Printed content is pulled in directly from the external file in which it is saved, and is interpreted by IATEX as IATEX code. If you wish to avoid this, you should print appropriate IATEX commands with your content to ensure that it is typeset as you desire. Alternatively, you may use \printpythontex or \stdoutpythontex to bring in printed content in verbatim form, using those commands' optional verb and inlineverb (v) options.

 $stderr=\langle none \rangle/true/false$ default:false $\langle none \rangle=true$

This option determines whether the stderr produced by scripts is available for input by PythonTeX, via the \stderrpythontex macro. This will not be needed in most situations. It is intended for typeseting incorrect code next to the errors that it produces. This option is not true by default, because additional processing is required to synchronize stderr with the document.

stderrfilename=full/session/genericfile/genericscript

default:full

This option governs the file name that appears in stderr. Python errors begin with a line of the form

File "<file or source>", line <line>

By default (option full), <file or source> is the actual name of the script that was executed. The name will be in the form \(\frac{family name}{\subseteq} \subseteq \(\subseteq session \rangle \subseteq (group) \cdot \(\langle extension \rangle \). For example, an error produced by a py command or environment, in the session mysession, using the default group (that is, the default \restartpythontexsession treatment), would be reported in py_mysession_default.py. The session option replaces the full file name with the name of the session, mysession.py in this example. The genericfile and genericscript options replace the file name with <file> and <script>, respectively.

 Under Python 2, this determines what is imported from __future__ for all code. none imports nothing from __future__; all imports everything (absolute_import, division, print_function, and unicode_literals); and default imports everything except unicode_literals, since unicode_literals can conflict with some packages.

This option has no effect under Python 3.

upquote= $\langle none \rangle$ /true/false default:true $\langle none \rangle$ =true

This option determines whether the upquote package is loaded. In general, the upquote package should be loaded, because it ensures that quotes within verbatim contexts are "upquotes," that is, ' rather than '.

Using upquote is important beyond mere presentation. It allows code to be copied directly from the compiled PDF and executed without any errors due to quotes, being copied as acute accents.

This option fixes extra spacing around \left and \right in math mode. See the implementation for details.

keeptemps= $\langle none \rangle$ /all/code/none default:none $\langle none \rangle$ =all

When PythonTEX runs, it creates a number of temporary files. By default, none of these are kept. The none option keeps no temp files, the code option keeps only code temp files (these can be useful for debugging), and the all option keeps all temp files (code, stdout and stderr for each code file, etc.). Note that this option does not apply to any user-generated content, since PythonTEX knows very little about that; it only applies to files that PythonTEX automatically creates by itself.

pygments= $\langle none \rangle$ /true/false default:true $\langle none \rangle$ =true

This allows the user to determine at the document level whether code is typeset using Pygments rather than fancyvrb.

Note that the package-level Pygments option can be overridded for individual command and environment families, using the \setpythontexformatter macro; the \setpygmentsformatter provides equivalent functionality for the Pygments commands and environments. Overriding is never automatic and should generally be avoided, since using Pygments to highlight only some content results in an inconsistent style. Keep in mind that Pygment's text lexer and/or bw style can be used when content needs little or no syntax highlighting.

 $\begin{array}{ll} \texttt{pyglexer=}\{\langle \textit{pygments lexer}\rangle\} \\ \texttt{default:}\langle \textit{none}\,\rangle \end{array}$

This allows a Pygments lexer to be set at the document level. In general, this option should **not** be used. It overrides the default lexer for all commands and environments, for both PythonTEX and Pygments content, and this is usually not desirable. It should be useful primarily when all content uses the same lexer, and multiple lexers are compatible with the content.

 $pygopt=\{\langle pygments \ options \rangle\}$ $default:\langle none \rangle$

This allows Pygments options to be set at the document level. The options must be enclosed in curly braces {}. Currently, three options may be passed in this manner: style=\(\style name \rangle \), which sets the formatting style; texcomments, which allows LATEX in code comments to be rendered; and mathescape, which allows LATEX math mode (\$...\$) in comments. The

texcomments and mathescape options may be used with an argument (for example, texcomments=True/False); if an argument is not supplied, True is assumed. Example: pygopt={style=colorful, texcomments=True, mathescape=False}.

Pygments options for individual command and environment families may be set with the \setpythontexpygopt macro; for Pygments content, there is \setpygmentspygopt. These individual settings are always overridden by the package option.

pyginline= $\langle none \rangle$ /true/false default:true $\langle none \rangle$ =true

This option governs whether inline code, not just code in environments, is highlighted when Pygments highlighting is in use. When Pygments is in use, it will highlight everything by default.

fvextfile= $\langle none \rangle / \langle integer \rangle$ default: $\infty \langle none \rangle = 25$

This option speeds the typesetting of long blocks of code that are created on the Python side. This includes content highlighted using Pygments and the console environment. Typesetting speed is increased at the expense of creating additional external files (in the PythonTEX directory). The $\langle integer \rangle$ determines the number of lines of code at which the system starts using multiple external files, rather than a single external file. See the implementation for the technical details; basically, an external file is used rather than fancyvrb's SaveVerbatim, which becomes increasingly inefficient as the length of the saved verbatim content grows. In most situations, this option should not be needed, or should be fine with the default value or similar "small" integers.

pyconbanner=none/standard/default/pyversion

default:none

This option governs the appearance (or disappearance) of a banner at the beginning of Python console environments. (A banner only appears in the first environment within each session.) The options none (no banner), standard (standard Python banner), default (default banner for Python's code module, standard banner plus interactive console class name), and pyversion (banner in the form Python x.y.z) are accepted.

This governs the form of the filename that appears in error messages in Python console environments. Python errors messages have a form such as the following:

```
>>> z = 1 + 34 +
File "<name>", line 1
z = 1 + 34 +
```

SyntaxError: invalid syntax

The stdin option replaces <name> with <stdin>, as it appears in a standard Python interactive session. The console option uses <console> instead, which is the default setting for the Python code module used by PythonTEX to create Python console environments.

3.2 Code commands and environments

PythonT_EX provides four types of commands for use with inline code and three environments for use with multiple lines of code, plus a console environment. All commands and environments are named using a base name and a command- or environment-specific suffix. A complete set of commands and environments with the same base name constitutes a **command and environment family**. In what follows, we describe the different commands and environments, using the py base name (the py family) as an example.

All commands and environments take a session name as an optional argument. The session name determines the session in which the code is executed. This allows code to be executed in multiple independent sessions, increasing speed (sessions run in parallel) and preventing naming conflicts. If a session is not specified, then the default session is used. Session names should use the characters a-z, A-Z, 0-9, the hyphen, and the underscore; all characters used must be valid in file names, since session names are used to create temporary files. The colon is also allowed, but it is replaced with a hyphen internally, so the sessions code:1 and code-1 are identical.

In addition, all environments take fancyvrb settings as a second, optional argument. See the fancyvrb documentation for an explanation of accepted settings. This second optional argument must be preceded by the first optional argument (session name). If a named session is not desired, the optional argument can be left empty (default session), but the square brackets [] must be present so that the second optional argument may be correctly identified:

 $\langle environment \rangle$ [] [$\langle fancyvrb \ settings \rangle$]

3.2.1 Inline commands

Inline commands are suitable for single lines of code that need to be executed within the body of a paragraph or within a larger body of text. The commands use arbitrary code delimiters (like \verb does), which allows the code to contain arbitrary characters. Note that this only works properly when the inline commands are **not** inside other macros. If an inline command is used within another macro, the code will be read by the external macro before PythonTEX can read the special code characters (that is, IATEX will try to expand the code). The inline commands can work properly within other macros, but only when all that they contain is also valid IATEX code (and you should stick with curly braces for delimiters in this case).

 $\py[\langle session \rangle] \langle opening delim \rangle \langle code \rangle \langle closing delim \rangle$

This command is used for including variable values or other content that can be converted to a string. It is an alternative to including content via the print statement/function within other commands/environments.

The $\poline{location}$ command sends $\langle code \rangle$ to Python, and Python returns a string representation of $\langle code \rangle$. $\langle opening \ delim \rangle$ and $\langle closing \ delim \rangle$ must be either a pair of identical, non-space characters, or a pair of curly braces. Thus, $\poline{location}$ sends the code 1+1 to Python, Python evaluates the string representation of this code,

and the result is returned to LATEX and included as 2. The commands \py#1+1# and \py@1+1@ would have the same effect. The command can also be used to access variable values. For example, if the code a=1 had been executed previously, then \py{a} simply brings the value of a back into the document as 1.

Assignment is **not** allowed using \py. For example, \py{a=1} is **not** valid. This is because assignment cannot be converted to a string.¹³

The text returned by Python must be valid LATEX code. If you need to include complex text within your document, or if you need to include verbatim text, you should use the print statement/function within one of the other commands or environments. The primary reason to use \py rather than print is that print requires an external file to be created for every command or environment in which it is used, while \py and equivalents for other families share a single external file. Thus, use of \py minimizes the creation of external files, which is a key design goal for PythonTeX.¹⁴

 $\pyc[\langle session \rangle] \langle opening delim \rangle \langle code \rangle \langle closing delim \rangle$

This command is used for executing but not typesetting $\langle code \rangle$. The suffix c is an abbreviation of code. If the print statement/function is used within $\langle code \rangle$, printed content will be included automatically so long as the package autoprint option is set to true (which is the default setting).

 $\verb|\pyv[\langle session \rangle]| \langle opening delim \rangle \langle code \rangle \langle closing delim \rangle|$

This command is used for typesetting but not executing $\langle code \rangle$. The suffix v is an abbreviation for verbatim.

 $\pyb[\langle session \rangle] \langle opening delim \rangle \langle code \rangle \langle closing delim \rangle$

This command both executes and typesets $\langle code \rangle$. Since it is unlikely that the user would wish to typeset code and then **immediately** include any output of the code, printed content is **not** automatically included, even when the package autoprint option is set to true. Rather, any printed content is included at a user-designated location via the \printpythontex and \stdoutpythontex macros.

3.2.2 Environments

pycode [(session)][(fancyvrb settings)]

This environment encloses code that is executed but not typeset. The second optional argument $\langle fancyvrb \ settings \rangle$ is irrelevant since nothing is typeset, but it is accepted to maintain parallelism with the verb and block environments. If the print statement/function is used within the environment, printed content will

¹³It would be simple to allow any code within \py, including assignment, by using a try/except statement. In this way, the functionality of \py and \pyc could be merged. While that would be simpler to use, it also has serious drawbacks. If \py is not exclusively used to typeset string representations of ⟨code⟩, then it is no longer possible on the LATEX side to determine whether a command should return a string. Thus, it is harder to determine, from within a TEX editor, whether pythontex*.py needs to be run; warnings for missing Python content could not be issued, because the system wouldn't know (on the LATEX side) whether content was indeed missing.

¹⁴For \py, the text returned by Python is stored in macros and thus must be valid LATEX code, because LATEX interprets the returned content. The use of macros for storing returned content means that an external file need not be created for each use of \py. Rather, all macros created by \py and equivalent commands from other families are stored in a single file that is inputted.

be included automatically so long as the package autoprint option is set to true (which is the default setting).

pyverb $[\langle session \rangle] [\langle fancyvrb settings \rangle]$

This environment encloses code that is typeset but not executed. The suffix verb is an abbreviation for verbatim.

pyblock $[\langle session \rangle] [\langle fancyvrb settings \rangle]$

This environment encloses code that is both executed and typeset. Since it is unlikely that the user would wish to typeset code and then **immediately** print any output of the code, printed content is **not** automatically included, even when the package autoprint option is set to true. Rather, any printed content is included at a user-designated location via the \printpythontex or \stdoutpythontex macros.

pyconsole $[\langle session \rangle] [\langle fancyvrb settings \rangle]$

This environment treats its contents as a series of commands passed to an interactive Python console. Python's code module is used to intersperse the commands with their output, to emulate an interactive Python interpreter. Unlike the other environments, pyconsole has no inline equivalent. Currently, non-ASCII characters are not supported in console environments under Python 2.

When a multi-line command is entered (for example, a function definition), a blank line after the last line of the command may be necessary.

3.2.3 Default families, PythonTEX utilities, and custom code

By default, three command and environment families are defined.

- Python
 - Base name py: \py, \pyc, \pyv, \pyb, pycode, pyverb, pyblock, pyconsole
 - Imports: None.
- Python + pylab (matplotlib module)
 - Base name pylab: \pylab, \pylabc, \pylabv, \pylabb, pylabcode, pylabverb, pylabblock, pylabconsole
 - Imports: matplotlib's pylab module, which provides access to much of matplotlib and NumPy within a single namespace. pylab content is brought in via from pylab import *.
- \bullet Python + SymPy
 - Base name sympy: \sympy, \sympyc, \sympyv, \sympyb, sympycode, sympyverb, sympyblock, sympyconsole
 - Imports: SymPy via from sympy import *.
 - Additional notes: By default, content brought in via \sympy is formatted using a context-sensitive interface to SymPy's LatexPrinter class, described below.

Under Python 2.7, all families import absolute_import, division, and print_function from __future__ by default. This may be changed using the package option pyfuture. Keep in mind that importing unicode_literals from __future__ may break compatibility with some packages; this is why it is not imported by default. Imports from __future__ are also possible without using the pyfuture option. You may use the \setpythontexcustomcode command (described below), or simply enter the import code immediately at the beginning of a session.

All families import pythontex_utils*.py, and create an instance of the PythonTeX utilities class called pytex. This provides various utilities for interfacing with LaTeX. In particular, it provides an interface for determining how Python objects are converted into strings in commands such as \py. The pytex.set_formatter(\(\langle formatter \rangle \)) method determines the conversion. Two formatters are provided:

- 'str' converts Python objects to a string, using the str() function under Python 3 and the unicode() function under Python 2. (The use of unicode() under Python 2 should not cause problems, even if you have not imported unicode_literals and are not using unicode strings. All encoding issues should be taken care of automatically by the utilities class.)
- 'sympy_latex' uses SymPy's LatexPrinter class to return context-sensitive IATEX representations of SymPy objects. Separate LatexPrinter settings may be created for the following contexts: 'display' (displaystyle math), 'text' (textstyle math), 'script' (superscripts and subscripts), and 'scriptscript' (superscripts and subscripts, of superscripts and subscripts). Settings are created via pytex.set_sympy_latex(\langle context \rangle, \langle settings \rangle). For example, pytex.set_sympy_latex('display', mul_symbol='times') sets multiplication to use a multiplication symbol \times, but only when math is in displaystyle. See the SymPy documentation for a list of possible settings for the LatexPrinter class.

By default, 'sympy_latex' only treats matrices differently based on context. Matrices in displaystyle are typeset using pmatrix, while those in all other styles are typeset via smallmatrix with parentheses.

The PythonT_EX utilities formatter may also be set to a custom function that returns strings, simply by reassigning the pytex.formatter() method. For example, define a formatter function my_func(), and then pytex.formatter=my_func.

The context-sensitive interface to SymPy's LatexPrinter is always available via pytex.sympy_latex(). If you wish to use it outside the sympy command and environment family, you must initialize it before use via the command pytex.init_sympy_latex().

 $\verb|\setpythontexcustomcode|{\langle family \rangle}|{\langle quoted\ list \rangle}|$

¹⁵Internally, the 'sympy_latex' formatter uses the \mathchoice macro to return multiple representations of a SymPy object, if needed by the current settings. Then \mathchoice typesets the correct representation, based on context.

This macro allows custom code to be added to all sessions within a command and environment family. $\langle quoted\ list \rangle$ should be a comma-separated list of lines of code, each line enclosed in quotes (single or double). For example, \setpythontexcustomcode{py}{'a=1', 'b=2'} would create the variables a and b within all sessions of the py family, by invisibly adding the following lines at the beginning of each session:

a=1 b=2

Note that custom code is executed, but never typeset. Only code that is actually entered within a block (or verb) command or environment is every typeset. This means that you should be careful about how you use custom code. For example, if you are documenting code, you probably want to show absolutely all code that is executed, and in that case using custom code might not be appropriate. If you are using PythonTEX to create figures or automate text, are using many sessions, and require many imports, then custom code could save some typing by centralizing the imports.

 $\langle quoted\ list \rangle$ may contain imports from __future__. It is best if these are the first elements in the list, since future imports are only possible at the very beginning of a Python script. This is not strictly required, however. When PythonTEX writes the individual scripts that are executed, it checks $\langle quoted\ list \rangle$ for future imports, and automatically moves them to the appropriate location.

 $\langle quoted\ list \rangle$ may **not** contain LATEX macros. $\langle quoted\ list \rangle$ is interpreted as verbatim content, since in general the custom code will not be valid LATEX.

3.2.4 Formatting of typeset code

$\styreb{1}{\operatorname{setpythontexfv}[\langle family \rangle]} {\langle fancyvrb \ settings \rangle}$

This command sets the fancyvrb settings for all command and environment families. Alternatively, if an optional argument $\langle family \rangle$ is supplied, the settings only apply to the family with that base name. The general command will override family-specific settings.

Each time the command is used, it completely overwrites the previous settings. If you only need to change the settings for a few pieces of code, you should use the second optional argument in block and verb environments.

Note that \setpythontexfv and \setpygmentsfv are equivalent when they are used without an optional argument; in that case, either may be used to determine the document-wide fancyvrb settings, because both use the same underlying macro.

\setpythontexformatter $\{\langle family \rangle\}\{\langle formatter \rangle\}$

This should generally not be needed. It allows the formatter used by $\langle family \rangle$ to be set. Valid options for $\langle formatter \rangle$ are auto, fancyvrb, and pygments. Using auto means that the formatter will be determined based on the package pygments option. Using either of the other two options will force $\langle family \rangle$ to use that for-

matter, regardless of the package-level options. By default, families use the auto formatter.

 $\space{2mm} \space{2mm} \spa$

This allows the Pygments lexer to be set for $\langle family \rangle$. $\langle pygments \ lexer \rangle$ should should use a form of the lexer name that does not involve any special characters. For example, you would want to use the lexer name csharp rather than C#. This will be a consideration primarily when using the Pygments commands and environments to typeset code of an arbitrary language.

 $\styrebel{family} {\sigma(y)} {\sigma($

This allows the Pygments options for $\langle family \rangle$ to be redefined. Note that any previous options are overwritten. The same Pygments options may be passed here as are available via the package pygopt option. Note that for each available option, individual family settings will be overridden by the package-level pygopt settings, if any are given.

3.2.5 Access to printed content (stdout) and error messages (stderr)

The macros that allow access to printed content and any additional content written to stdout are provided in two identical forms: one based off of the word print and one based off of stdout. Macro choice depends on user preference. The stdout form provides parallelism with the macros that provide access to stderr.

 $\label{lem:continuous} $$ \left(\operatorname{verbatim\ options} \right) \left[\left(\operatorname{fancyvrb\ options} \right) \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\left(\operatorname{fancyvrb\ options} \right) \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\left(\operatorname{fancyvrb\ options} \right) \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\left(\operatorname{fancyvrb\ options} \right) \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\left(\operatorname{fancyvrb\ options} \right) \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\left(\operatorname{verbatim\ options} \right) \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\left(\operatorname{verbatim\ options} \right) \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\left(\operatorname{verbatim\ options} \right) \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$ \left(\operatorname{verbatim\ options} \right) \left[\operatorname{verbatim\ options} \right] $$

Unless the package option autoprint is true, printed content from code commands and environments will not be automatically included. Even when the autoprint option is turned on, block commands and environments do not automatically include printed content, since we will generally not want printed content immediately after typeset code. This macro brings in any printed content from the last command or environment. It is reset after each command/environment, so its scope for accessing particular printed content is very limited. It will return an error if no printed content exists.

By default, printed content is brought in raw—it is pulled in directly from the external file in which it is saved and interpreted as IATEX code. If you wish to avoid this, you should print appropriate IATEX commands with your content to ensure that it is typeset as you desire. Alternatively, you may consider the verb and inlineverb (also accesible as v) options, which bring in code verbatim. If code is brought in verbatim, then \(\lambda fancyvrb \ options \rangle \) are applied to it.

We may wish to be able to access the printed content from a command or environment at any point after the code that prints it, not just before any additional commands or environments are used. In that case, we may save access to the content under $\langle name \rangle$, and access it later via \useprintpythontex{ $\langle name \rangle$ }.

(verbatim options) must be either verb or inlineverb (also accessible as v), specifying how content is brought in verbatim. If content is brought in verbatim, then (fancuvrb options) are applied.

 $\time [\langle verbatim \ options \rangle] [\langle fancyvrb \ options \rangle]$

This brings in the stderr produced by the last command or environment. It is intended for typesetting incorrect code next to the errors that it produces. By default, stderr is brought in verbatim. (*verbatim options*) may be set to verb (default), inlineverb (or v), and raw. In general, bringing in stderr raw should be avoided, since stderr will typically include special characters that will make T_FX unhappy.

The line number given in the stderr message will correctly align with the line numbering of the typeset code. Note that this only applies to code and block environments. Inline commands do not have line numbers, and as a result, they do not produce stderr content.

By default, the file name given in the message will be in the form

```
\langle family\ name \rangle \_ \langle session \rangle \_ \langle group \rangle . \langle extension \rangle
```

For example, an error produced by a \py command or environment, in the session mysession, using the default group (that is, the default \restartpythontexsession treatment), would be reported in py_mysession_default.py. The package option stderrfilename may be used to change the reported name to the following forms: mysession.py, <file>, <script>.

 $\verb|\savestderrpythontex|{\langle name \rangle}|$

 $\usestderrpythontex[\langle verbatim\ options \rangle][\langle fancyvrb\ options \rangle]\{\langle name \rangle\}$

Content written to stderr may be saved and accessed anywhere later in the document, just as stdout content may be. These commands should be used with care. Using Python-generated content at multiple locations within a document may often be appropriate. But an error message will usually be most meaningful in its context, next to the code that produced it.

3.3 Pygments commands and environments

Although PythonTEX's goal is primarily the execution and typesetting of Python code from within IATEX, it also provides access to syntax highlighting for any language supported by Pygments.

 $\verb|\pygment{| \langle lexer \rangle}| \langle opening delim \rangle \langle code \rangle \langle closing delim \rangle|$

This command typesets $\langle code \rangle$ in a suitable form for inline use within a paragraph, using the specified Pygments $\langle lexer \rangle$. Internally, it uses the same macros as the PythonTEX inline commands. $\langle opening\ delim \rangle$ and $\langle closing\ delim \rangle$ may be a pair of any characters except for the space character, or a matched set of curly braces $\{\}$.

As with the inline commands for code typesetting and execution, there is not an optional argument for fancyvrb settings, since almost all of them are not relevant for inline usage, and the few that might be should probably be used document-wide if at all.

 $\verb"pygments" [$\langle fancyvrb settings \rangle] \{ \langle lexer \rangle \}$

This environment typesets its contents using the specified Pygments $\langle lexer \rangle$ and applying the $\langle fancyvrb \ settings \rangle$.

\inputpygments[$\langle fancyvrb \ settings \rangle$]{ $\langle lexer \rangle$ }{ $\langle external \ file \rangle$ }

This command brings in the contents of $\langle external \ file \rangle$, highlights it using $\langle lexer \rangle$, and typesets it using $\langle fancyvrb \ settings \rangle$.

 $\style \ \cline \clin$

This command sets the $\langle fancyvrb \ settings \rangle$ for $\langle lexer \rangle$. If no $\langle lexer \rangle$ is supplied, then it sets document-wide $\langle fancyvrb \ settings \rangle$. In that case, it is equivalent to $setythontexfv\{\langle fancyvrb \ settings \rangle\}$.

 $\style \style \style$

This sets $\langle lexer \rangle$ to use $\langle pygments\ options \rangle$. If there is any overlap between $\langle pygments\ options \rangle$ and the package-level pygopt, the package-level options override the lexer-specific options.

 $\style \$

This usually should not be needed. It allows the formatter for Pygments content to be set. Valid options for $\langle formatter \rangle$ are auto, fancyvrb, and pygments. Using auto means that the formatter will be determined based on the package pygments option. Using either of the other two options will force Pygments content to use that formatter, regardless of the package-level options. The auto formatter is used by default.

3.4 General code typesetting

3.4.1 Listings float

listing

PythonTEX will create a float environment listing for code listings, unless an environment with that name already exists. The listing environment is created using the newfloat package. Customization is possible through newfloat's \SetupFloatingEnvironment command.

 $\ensuremath{\mbox{\sc hontexlistingenv}} \aligned \alternate listing environment name \aligned \alig$

In the event that an environment named listing already exists for some other purpose, PythonTEX will not override it. Instead, you may set an alternate name for PythonTEX's listing environment, via \setpythontexlistingenv.

3.4.2 Background colors

PythonTEX uses fancyvrb internally to typeset all code. Even code that is highlighted with Pygments is typeset afterwards with fancyvrb. Using fancyvrb, it is possible to set background colors for individual lines of code, but not for entire blocks of code, using \FancyVerbFormatLine (you may also wish to consider the formatcom option). For example, the following command puts a green background behind all the characters in each line of code:

\renewcommand{\FancyVerbFormatLine}[1]{\colorbox{green}{#1}}

If you need a completely solid colored background for an environment, or a highly customizable background, you should consider the mdframed package. Wrapping PythonTEX environments with mdframed frames works quite well. You can even automatically add a particular style of frame to all instances of an environment using the command

Or you could consider using etoolbox to do the same thing with mdframed or another framing package of your choice, via etoolbox's \BeforeBeginEnvironment and \AfterEndEnvironment macros.

3.4.3 Referencing code by line number

It is possible to reference individual lines of code, by line number. If code is typeset using pure fancyvrb, then LATEX labels can be included within comments. The labels will only operate correctly (that is, be treated as LATEX rather than verbatim content) if fancyvrb's commandchars option is used. For example, commandchars=\\\{\} makes the backslash and the curly braces function normally within fancyvrb environments, allowing LATEX macros to work, including label definitions. Once a label is defined within a code comment, then referencing it will return the code line number.

The disadvantage of the pure fancyvrb approach is that by making the back-slash and curly braces command characters, we can produce conflicts if the code we are typesetting contains these characters for non-LATEX purposes. In such a case, it might be possible to make alternate characters command characters, but it would probably be better to use Pygments.

If code is typeset using Pygments (which also ties into fancyvrb), then this problem is avoided. The Pygments option texcomments=true has Pygments look for LaTeX code only within comments. Possible command character conflicts with the language being typeset are thus eliminated.

Note that when references are created within comments, the references themselves will be invisible within the final document but the comment character(s) and any other text within comments will still be visible. For example, the following

```
abc = 123  # An important line of code!\ref{lst:important}
would appear as
```

```
abc = 123 # An important line of code!
```

If a comment only contains the \ref command, then only the comment character # would actually be visible in the typeset code.

3.4.4 Beamer compatibility

PythonT_EX is compatible with Beamer. Since PythonT_EX typesets code as verbatim content, Beamer's fragile option must be used for any frame that contains typeset code. Beamer's fragile option involves saving frame contents to

an external file and bringing them back in. This use of an external file breaks PythonTEX's error line number synchronization. A fix is expected in a future version of PythonTEX.

3.5 Advanced PythonT_EX usage

 $\rownian {counter value(s)}$

This macro determines when or if sessions are restarted (or "subdivided"). Whenever $\langle counter\ value(s)\rangle$ change, the session will be restarted.

By default, each session corresponds to a single code file that is executed. But sometimes it might be conventient if the code from each chapter or section or subsection were to run within its own file, as its own session. For example, we might want each chapter to execute separately, so that changing code within one chapter won't require that all the code from all the other chapters be executed. But we might not want to have to go to the bother and extra typing of defining a new session for every chapter (like \py[ch1]{ $\langle code \rangle$ }). To do that, we could use \restartpythontexsession{\thechapter}. This would cause all sessions to restart whenever the chapter counter changes. If we wanted sessions to restart at each section within a chapter, we would use \restartpythontexsession{\thechapter} \delim \\ thesection}. \langle delim \\ is needed to separate the counter values so that they are not ambiguous (for example, we need to distinguish chapter 11-1 from chapter 1-11). \langle delim \rangle should be a hyphen or an underscore; it must be a character that is valid in file names.

Note that **counter values**, and not counters themselves, must be supplied as the argument. Also note that the command applies to **all** sessions. If it did not, then we would have to keep track of which sessions restarted when, and the lack of uniformity could easily result in errors on the part of the user.

Keep in mind that when a session is restarted, all continuity is lost. It is best not to restart sessions if you need continuity. If you must restart a session, but also need to keep some data, you could save the data before restarting the session and then load the saved data after the restart. This approach should be used with **extreme** caution, since it can result in unanticipated errors due to sessions not staying synchronized.¹⁶

This command can only be used in the preamble.

 $\verb|\setpythontexoutputdir{||} \langle \textit{output directory}|| \}$

By default, PythonT_EX saves all automatically generated content in a directory called pythontex-files-(sanitized jobname), where (sanitized jobname) is just \jobname with any space characters or asterisks replaced with hyphens. This directory will be created by pythontex*.py. If we wish to specify another directory

¹⁶For example, suppose sessions are restarted based on chapter. session-ch1 saves a data file, and session-ch2 loads it and uses it. You write the code, and run PythonTEX. Then you realize that session-ch1 needs to be modified and make some changes. The next time PythonTEX runs, it will only execute session-ch1, since it detects no code changes in session-ch2. This means that session-ch2 is not updated, at least to the extent that it depends on the data from session-ch1. Again, saving and loading data between restarted sessions, or just between sessions in general, can produce unexpected behavior and should be avoided.

(for example, if \jobname is long and complex, and there is no danger of two files trying to use the same directory), then we can use the \setpythontexoutputdir macro to redefine the output directory.

\setpythontexworkingdir{\langle working directory \rangle}

The PythonTEX working directory is the current working directory for PythonTEX scripts. This is the directory in which any open or save operations will take place, unless a path is explicitly specified. By default, the working directory is the same as the output directory. For example, if you are writing my_file.tex and save a matplotlib figure with savefig('my_figure.pdf'), then my_figure.pdf will be created in the output directory pythontex-files-my_file. But maybe you have a directory called plots in your document root directory. In that case, you could leave the working directory unchanged, and simply specify the relative path to plots. Or you could set the working directory to plots using \setpythontexworkingdir{plots}, so that all content would automatically be saved there.

If you want your working directory to be the document root directory, you should use a period (.) for \(\lambda \text{working directory} \): \setpythontexworkingdir{.}.

4 Questions and answers

Will you add a plot command that automates the saving and inclusion of plots or other graphics created by matplotlib or similar packages? There are no plans to add a plot command like \pyplot. A plot command would add a little convenience, but at the expense of power. Automated saving would give the plot an automatically generated name, making the file harder to find. Automated inclusion would involve collecting a lot of settings and then passing them on to \includegraphics, perhaps within figure and center environments. It is much simpler for the user to choose a meaningful name and then include the file in the desired manner.

5 Troubleshooting

A more extensive troubleshooting section will be added in the future.

If a PythonTEX document will not compile, you may want to delete the directory in which PythonTEX content is stored and try compiling from scratch. It is possible for PythonTEX to become stuck in an unrecoverable loop. Suppose you tell Python to print some LATEX code back to your LATEX document, but make a fatal LATEX syntax error in the printed content. This syntax error prevents LATEX from compiling. Now suppose you realize what happened and correct the syntax error. The problem is that the corrected code cannot be executed until LATEX correctly compiles and saves the code externally, but LATEX cannot compile until the corrected code has already been executed. The simplest solution in such cases is to correct the code, delete all files in the PythonTEX directory, compile the LATEX document, and then run PythonTEX from scratch.

Dollar signs \$ may appear as £ in italic code comments typeset by Pygments. This is a font-related issue. One fix is to \usepackage[T1]{fontenc}.

6 The future of PythonT_EX

This section consists of a To Do list for future development. The To Do list is primarily for the benefit of the author, but also gives users a sense of what changes are in progress or under consideration.

6.1 To Do

6.1.1 Modifications to make

- Fix error line number synchronization with Beamer. The filehook and currfile packages may be useful in this. One approach may be to patch the macros associated with \beamer@doframeinput in beamerbaseframe.sty.
- User-defined custom commands and environments for general Pygments typesetting.
- Testing under Linux.
- Additional documentation for the Python code (Sphinx?).
- Establish a testing framework.
- Keep track of any Pygments errors for future runs, so we know what to run again? How easy is it to get Pygments errors? There don't seem to have been any in any of the testing so far.
- It might nice to include some methods in the PythonTEX utilities for formatting numbers (especially with SymPy and Pylab). Also, it would be nice to have shortcuts for Matplotlib2tikz integration.

6.1.2 Modifications to consider

- Allow LaTeX in code, and expand LaTeX macros before passing code to pythontex.py. Maybe create an additional set of inline commands with additional exp suffix for expanded? This can already be done by creating a macro that contains a PythonTeX macro, though.
- Built-in support for background colors for blocks and verbatim, via mdframed?
- Consider support for executing other languages. It might be nice to support a few additional languages at a basic level by version 1.0. Languages currently under consideration: Perl, MATLAB, Mathematica, Lua, Sage, R. But note that there are ways to interface with many or perhaps all of these from within Python. Also, consider general command line-access, similar to \write18. The bashful package can do some nice command-line things.

But it would probably require some real finesse to get that kind of bash access cross-platform. Probably could figure out a way to access Cygwin's bash or GnuWin32 or MSYS.

- Support for executing external scripts, not just internal code? It would be nice to be able to typeset an external file, as well as execute it by passing command-line arguments and then pull in its output.
- Is there any reason that saved printed content should be allowed to be brought in before the code that caused it has been typeset? Are there any cases in which the output should be typeset **before** the code that created it? That would require some type of external file for bringing in saved definitions. Maybe there should be a \typesetpythontex command that parallels \printpythontex?
- Consider some type of primitive line-breaking algorithm for use with Pygments. Could break at closest space, indent 8 spaces further than parent line (assuming 4-space indents; could auto-detect the correct size), and use LATEX counter commands to keep the line numbering from being incorrectly incremented. Such an approach might not be hard and might have some real promise.
- Consider allowing names of files into which scripts are saved to be specified. This could allow PythonTeX to be used for literate programming, general code documentation, etc. Also, it could allow writing a document that describes code and also produces the code files, for user modification (see the bashful package for the general idea). Doing something like this would probably require a new, slightly modified interface to preexisting macros.
- Consider methods of taking PythonTEX documents and removing their dependence on pythontex.sty. Something that could convert a PythonTEX document into a document that would be more readily acceptable by a publisher. SageTEX has something like this.

Change History

v0.9beta
General: Initial public beta release.
v0.9beta2
General: Changed Python output extension to .stdout
v0.9beta3
General: Added Unicode support, which required the Python code to be split into one set for Python 2 and another set for

Python 3. This will require any old installation to be completely removed, and a new installation created from scratch. Refactoring of Python code. Documents should automatically reexecute all code after updating to the new version. Otherwise, you should delete the PythonTeX directory and run

1

1

PythonTeX. Improved installation script. Added package options: pyfuture, stderr, workingdir, upquote, pyglexer, pyginline. Renamed the pygextfile option to fvextfile. Added custom code command. Added the console environment and associated options. Rewrote pythontex_utils*.py, creating a

7 Implementation

This section describes the technical implementation of the package. Unless you wish to understand all the fine details or need to use the package in extremely sophisticated ways, you should not need to read it.

The prefix pytx@ is used for all PythonTEX macros, to prevent conflict with other packages. Macros that simply store text or a value for later retrieval are given names completely in lower case. For example, \pytx@packagename stores the name of the package, PythonTeX. Macros that actually perform some operation in contrast to simple storage are named using CamelCase, with the first letter after the prefix being capitalized. For example, \pytx@CheckCounter checks to see if a counter exists, and if not, creates it. Thus, macros are divided into two categories based on their function, and named accordingly.

7.1 Package opening

We begin according to custom by specifying the version of LATEX that we require and stating the package that we are providing. We also store the name of the package in a macro for later use in warnings and error messages.

- 1 \NeedsTeXFormat{LaTeX2e}[1999/12/01]
- 2 \ProvidesPackage{pythontex}[2012/07/17 v0.9beta3]
- 3 \newcommand{\pytx@packagename}{PythonTeX}

7.2 Required packages

A number of packages are required. fancyvrb is used to typeset all code that is not inline, and its internals are used to format inline code as well. etex provides extra registers, to avoid the (probably unlikely) possibility that the many counters required by PythonTEX will exhaust the supply. etoolbox is used for string comparison and boolean flags. xstring provides the \tokenize macro. pgfopts is used to process package options, via the pgfkeys package. newfloat allows the creation of a floating environment for code listings. xcolor or color is needed for syntax highlighting with Pygments.

- 4 \RequirePackage{fancyvrb}
- 5 \RequirePackage{etex}

```
6 \RequirePackage{etoolbox}
7 \RequirePackage{xstring}
8 \RequirePackage{pgfopts}
9 \RequirePackage{newfloat}
10 \AtBeginDocument{\@ifpackageloaded{color}{}{\RequirePackage{xcolor}}}
```

7.3 Package options

We now proceed to define package options, using the pgfopts package that provides a package-level interface to pgfkeys. All keys for package-level options are placed in the key tree under the path /PYTX/pkgopt/, to prevent conflicts with any other packages that may be using pgfkeys.

7.3.1 Autoprint

pytx@opt@autoprint

The autoprint option determines whether content printed within a code command or environment is automatically included at the location of the command or environment. If the option is not used, autoprint is turned on by default. If the option is used, but without a setting (\usepackage[autoprint]{pythontex}), it is true by default. We use the key handler $\langle key \rangle$.is choice to ensure that only true/false values are allowed. The code for the true branch is redundant, but is included for symmetry.

```
11 \newbool{pytx@opt@autoprint}
12 \booltrue{pytx@opt@autoprint}
13 \pgfkeys{/PYTX/pkgopt/autoprint/.default=true}
14 \pgfkeys{/PYTX/pkgopt/autoprint/.is choice}
15 \pgfkeys{/PYTX/pkgopt/autoprint/true/.code=\booltrue{pytx@opt@autoprint}}
16 \pgfkeys{/PYTX/pkgopt/autoprint/false/.code=\boolfalse{pytx@opt@autoprint}}
```

7.3.2 stderr

pytx@opt@stderr

The stderr option determines whether stderr is saved and may be included in the document via \stderrpythontex.

```
17 \newbool{pytx@opt@stderr}
18 \pgfkeys{/PYTX/pkgopt/stderr/.default=true}
19 \pgfkeys{/PYTX/pkgopt/stderr/.is choice}
20 \pgfkeys{/PYTX/pkgopt/stderr/true/.code=\booltrue{pytx@opt@stderr}}
21 \pgfkeys{/PYTX/pkgopt/stderr/false/.code=\boolfalse{pytx@opt@stderr}}
```

7.3.3 stderrfilename

\pytx@opt@stderrfilename

This option determines how the file name appears in stderr.

```
22 \def\pytx@opt@stderrfilename{full}
23 \pgfkeys{/PYTX/pkgopt/stderrfilename/.default=full}
24 \pgfkeys{/PYTX/pkgopt/stderrfilename/.is choice}
25 \pgfkeys{/PYTX/pkgopt/stderrfilename/full/.code=\def\pytx@opt@stderrfilename{full}}
26 \pgfkeys{/PYTX/pkgopt/stderrfilename/session/.code=\def\pytx@opt@stderrfilename{session}}
27 \pgfkeys{/PYTX/pkgopt/stderrfilename/genericfile/.code=%
```

```
28 \def\pytx@opt@stderrfilename{genericfile}}
29 \pgfkeys{/PYTX/pkgopt/stderrfilename/genericscript/.code=%
30 \def\pytx@opt@stderrfilename{genericscript}}
```

7.3.4 Python's __future__ module

\pytx@opt@pyfuture

The pyfuture option determines what is imported from the __future__ module under Python 2. It has no effect under Python 3.

- 31 \def\pytx@opt@pyfuture{default}
- 32 \pgfkeys{/PYTX/pkgopt/pyfuture/.is choice}
- 33 \pgfkeys{/PYTX/pkgopt/pyfuture/default/.code=\def\pytx@opt@pyfuture{default}}
- 34 \pgfkeys{/PYTX/pkgopt/pyfuture/all/.code=\def\pytx@opt@pyfuture{all}}
- 35 \pgfkeys{/PYTX/pkgopt/pyfuture/none/.code=\def\pytx@opt@pyfuture{none}}

7.3.5 Upquote

pytx@opt@upquote

The upquote option determines whether the upquote package is loaded. It makes quotes within verbatim contexts 'rather than'. This is important, because it means that code may be copied directly from the compiled PDF and executed without any errors due to quotes' being copied as acute accents'.

```
36 \newbool{pytx@opt@upquote}
```

- 37 \booltrue{pytx@opt@upquote}
- 38 \pgfkeys{/PYTX/pkgopt/upquote/.default=true}
- 39 \pgfkeys{/PYTX/pkgopt/upquote/.is choice}
- 40 \pgfkeys{/PYTX/pkgopt/upquote/true/.code=\booltrue{pytx@opt@upquote}}
- 41 \pgfkeys{/PYTX/pkgopt/upquote/false/.code=\boolfalse{pytx@opt@upquote}}

7.3.6 Fix math spacing

pytx@opt@fixlr

The fixlr option fixes extra, undesirable spacing in mathematical formulae introduced by the commands $\left(x\right)$ and $\left(x\right)$ for example, compare the results of $\left(x\right)$ and $\left(x\right)$ and $\left(x\right)$ and $\left(x\right)$. The fixlr option fixes this, using a solution proposed by Mateus Araújo, Philipp Stephani, and Heiko Oberdiek.

```
42 \newbool{pytx@opt@fixlr}
```

- 43 \booltrue{pytx@opt@fixlr}
- 44 \pgfkeys{/PYTX/pkgopt/fixlr/.default=true}
- 45 \pgfkeys{/PYTX/pkgopt/fixlr/.is choice}
- 46 \pgfkeys{/PYTX/pkgopt/fixlr/true/.code=\booltrue{pytx@opt@fixlr}}
- 47 \pgfkeys{/PYTX/pkgopt/fixlr/false/.code=\boolfalse{pytx@opt@fixlr}}

7.3.7 Keep temporary files

\pytx@opt@keeptemps

By default, PythonTEX tries to be very tidy. It creates many temporary files, but deletes all that are not required to compile the document, keeping the overall file count very low. At times, particularly during debugging, it may be useful to keep

¹⁷ http://tex.stackexchange.com/questions/2607/spacing-around-left-and-right

these temporary files, so that code, errors, and output may be examined more directly. The keeptemps option makes this possible.

```
48 \def\pytx@opt@keeptemps{none}
49 \pgfkeys{/PYTX/pkgopt/keeptemps/.default=all}
50 \pgfkeys{/PYTX/pkgopt/keeptemps/.is choice}
51 \pgfkeys{/PYTX/pkgopt/keeptemps/all/.code=\def\pytx@opt@keeptemps{all}}
52 \pgfkeys{/PYTX/pkgopt/keeptemps/code/.code=\def\pytx@opt@keeptemps{code}}
53 \pgfkeys{/PYTX/pkgopt/keeptemps/none/.code=\def\pytx@opt@keeptemps{none}}
```

7.3.8 Pygments

pytx@opt@pygments

By default, PythonTEX uses fancyvrb to typeset code. This provides nice formatting and font options, but no syntax highlighting. The pygments option determines whether Pygments or fancyvrb is used to typeset code. Pygments is a generic syntax highlighter written in Python. Since PythonTEX sends code to Python anyway, having Pygments process the code is only a small additional step and in many cases takes little if any extra time to execute. ¹⁸

Command and environment families obey the pygments option by default, but they may be set to override it and always use Pygments or always use fancyvrb, via \setpythontexformatter and \setpygmentsformatter.

Pygments has been used previously to highlight code for LATEX, most notably in the minted package.

```
54 \newbool{pytx@opt@pygments}
55 \booltrue{pytx@opt@pygments}
56 \pgfkeys{/PYTX/pkgopt/pygments/.default=true}
57 \pgfkeys{/PYTX/pkgopt/pygments/.is choice}
58 \pgfkeys{/PYTX/pkgopt/pygments/true/.code=\booltrue{pytx@opt@pygments}}
59 \pgfkeys{/PYTX/pkgopt/pygments/false/.code=\boolfalse{pytx@opt@pygments}}
```

pytx@pyglexer

For completeness, we need a way to set the Pygments lexer for all content. Note that in general, resetting the lexers for all content is not desirable.

```
60 \def\pytx@pyglexer{}
61 \pgfkeys{/PYTX/pkgopt/pyglexer/.code=\def\pytx@pyglexer{#1}}
62
```

\pytx@pygopt

We also need a way to specify Pygments options at the package level. This is accomplished via the pygopt option: $pygopt=\{\langle options \rangle\}$. Note that the options must be enclosed in curly braces since they contain equals signs and thus must be distinguishable from package options.

Currently, three options may be passed in this manner: $style=\langle style \rangle$, which sets the formatting style; texcomments, which allows LATEX in code comments to be rendered; and mathescape, which allows LATEX math mode (\$...\$) in comments. The texcomments and mathescape options may be used with a boolean

¹⁸Pygments code highlighting is executed as a separate process by pythontex*.py, so it runs in parallel on a multicore system. Pygments usage is optimized by saving highlighted code and only reprocessing it when changed.

argument; if an argument is not supplied, true is assumed. As an example of pygopt usage, consider the following:

```
pygopt={style=colorful, texcomments=True, mathescape=False}
```

The usage of capitalized True and False is more pythonic, but is not strictly require.

While the package-level pygments option may be overridden by individual commands and environments (though it is not by default), the package-level Pygments options cannot be overridden by individual commands and environments.

- 63 \def\pytx@pygopt{}
- 64 \pgfkeys{/PYTX/pkgopt/pygopt/.code=\def\pytx@pygopt{#1}}

pytx@opt@pyginline

This option governs whether, when Pygments is in use, it highlights inline content.

- 65 \newbool{pytx@opt@pyginline}
- 66 \booltrue{pytx@opt@pyginline}
- 67 \pgfkeys{/PYTX/pkgopt/pyginline/.default=true}
- 68 \pgfkeys{/PYTX/pkgopt/pyginline/.is choice}
- 69 \pgfkeys{/PYTX/pkgopt/pyginline/true/.code=\booltrue{pytx@opt@pyginline}}
- 70 \pgfkeys{/PYTX/pkgopt/pyginline/false/.code=\boolfalse{pytx@opt@pyginline}}

\pytx@fvextfile

By default, code highlighted by Pygments, the console environment, and some other content is brought back via fancyvrb's SaveVerbatim macro, which saves verbatim content into a macro and then allows it to be restored. This makes it possible for all Pygments content to be brought back in a single file, keeping the total file count low (which is a major priority for PythonTEX!). This approach does have a disadvantage, though, because SaveVerbatim slows down as the length of saved code increases. ¹⁹ To deal with this issue, we create the fvextfile option. This option takes an integer, fvextfile= $\langle integer \rangle$. All content that is more than $\langle integer \rangle$ lines long will be saved to its own external file and inputted from there, rather than saved and restored via SaveVerbatim and UseVerbatim. This provides a workaround should speed ever become a hindrance for large blocks of code.

A default value of 25 is set. There is nothing special about 25; it is just a relatively reasonably cutoff. If the option is unused, it has a value of -1, which is converted to the maximum integer on the Python side.

- 71 \def\pytx@fvextfile{-1}
- 72 \pgfkeys{/PYTX/pkgopt/fvextfile/.default=25}
- 73 \pgfkeys{/PYTX/pkgopt/fvextfile/.code=\def\pytx@fvextfile{#1}}

7.3.9 Python console environment

\pytx@opt@pyconbanner

This option governs the appearance (or disappearance) of a banner at the beginning of Python console environments. The options none (no banner), standard (standard Python banner), default (default banner for Python's code module,

¹⁹The macro in which code is saved is created by grabbing the code one line at a time, and for each line redefining the macro to be its old value with the additional line tacked on. This is rather inefficient, but apparently there isn't a good alternative.

standard banner plus interactive console class name), and pyversion (banner in the form Python x.y.z) are accepted.

- 74 \def\pytx@opt@pyconbanner{none}
- 75 \pgfkeys{/PYTX/pkgopt/pyconbanner/.is choice}
- 76 \pgfkeys{/PYTX/pkgopt/pyconbanner/none/.code=\def\pytx@opt@pyconbanner{none}}
- 77 \pgfkeys{/PYTX/pkgopt/pyconbanner/standard/.code=\def\pytx@opt@pyconbanner{standard}}
- 78 \pgfkeys{/PYTX/pkgopt/pyconbanner/default/.code=\def\pytx@opt@pyconbanner{default}}
- 79 \pgfkeys{/PYTX/pkgopt/pyconbanner/pyversion/.code=\def\pytx@opt@pyconbanner{pyversion}}

\pytx@opt@pyconfilename

This option governs the file name that appears in error messages in the console. The file name may be either stdin, as it is in a standard interactive interpreter, or console, as it would typically be for the Python code module.

```
Traceback (most recent call last):
    File "<file name>", line <line no>, in <module>

80 \def\pytx@opt@pyconfilename{stdin}
81 \pgfkeys{/PYTX/pkgopt/pyconfilename/.is choice}
82 \pgfkeys{/PYTX/pkgopt/pyconfilename/stdin/.code=\def\pytx@opt@pyconfilename{stdin}}
83 \pgfkeys{/PYTX/pkgopt/pyconfilename/console/.code=\def\pytx@opt@pyconfilename{console}}
```

7.3.10 De-PythonTeX

pytx@opt@depythontex

This option governs whether PythonTEX creates a version of the .tex file that does not require PythonTEX to be compiled. This option should be useful for converting a PythonTEX document into a more standard TEX document when sharing or publishing documents.

```
84 \newbool{pytx@opt@depythontex}
```

- 85 \pgfkeys{/PYTX/pkgopt/depythontex/.default=true}
- 86 \pgfkeys{/PYTX/pkgopt/depythontex/.is choice}
- 87 \pgfkeys{/PYTX/pkgopt/depythontex/true/.code=\booltrue{pytx@opt@depythontex}}
- 88 \pgfkeys{/PYTX/pkgopt/depythontex/false/.code=\boolfalse{pytx@opt@depythontex}}

7.3.11 Process options

Now we process the package options.

89 \ProcessPgfPackageOptions{/PYTX/pkgopt}

The fixlr option only affects one thing, so we go ahead and take care of that.

```
90 \ifbool{pytx@opt@fixlr}{
```

- 91 \let\originalleft\left
- 92 \let\originalright\right
- 93 \renewcommand{\left}{\mathopen{}\mathclose\bgroup\originalleft}
- 94 \renewcommand{\right}{\aftergroup\egroup\originalright}
- 95 }{}

Likewise, the upquote option.

96 \ifbool{pytx@opt@upquote}{\RequirePackage{upquote}}{}

7.4 Utility macros and input/output setup

Once options are processed, we proceed to define a number of utility macros and setup the file input/output that is required by PythonT_EX.

7.4.1 Automatic counter creation

\pytx@CheckCounter

We will be using counters to give each command/environment a unique identifier, as well as to manage line numbering of code when desired. We don't know the names of the counters ahead of time (this is actually determined by the user's naming of code sessions), so we need a macro that checks whether a counter exists, and if not, creates it.

```
97 \def\pytx@CheckCounter#1{%

98 \ifcsname c@#1\endcsname\else\newcounter{#1}\fi

99 }
```

7.4.2 Code context

\pytx@context \pytx@SetContext \definepythontexcontext It would be nice if when our code is executed, we could know something about its context, such as the style of its surroundings or information about page size.

By default, no contextual information is passed to LATEX. There is a wide variety of information that could be passed, but most use cases would only need a very specific subset. Instead, the user can customize what information is passed to LATEX. The \definepythontexcontext macro defines what is passed. It creates the \pytx@SetContext macro, which creates \pytx@context, in which the expanded context information is stored. The context should only be defined in the preamble, so that it is consistent throughout the document.

If you are interested in typesetting mathematics based on math styles, you should use the \mathchoice macro rather than attempting to pass contextual information.

7.4.3 Code groups

By default, PythonTEX executes code based on sessions. All of the code entered within a command and environment family is divided based on sessions, and each session is saved to a single external file and executed. If you have a calculation that will take a while, you can simply give it its own named session, and then the code will only be executed when there is a change within that session.

While this approach is appropriate for many scenarios, it is sometimes inefficient. For example, suppose you are writing a document with multiple chapters, and each chapter needs its own session. You could manually do this, but that would involve a lot of commands like $\py[chapter x]{\langle some\ code \rangle}$, which means lots of extra typing and extra session names. So we need a way to subdivide or restart sessions, based on context such as chapter, section, or subsection.

"Groups" provide a solution to this problem. Each session is subdivided based on groups behind the scenes. By default, this changes nothing, because each session is put into a single default group. But the user can redefine groups based on chapter, section, and other counters, so that sessions are automatically subdivided accordingly. Note that there is no continuity between sessions thus subdivided. For example, if you set groups to change between chapters, there will be no continuity between the code of those chapters, even if all the code is within the same named session. If you require continuity, the groups approach is probably not appropriate. You could consider saving results at the end of one chapter and loading them at the beginning of the next, but that introduces additional issues in keeping all code properly synchronized, since code is executed only when it changes, not when any data it loads may have changed.

\restartpythontexsession
\pytx@group
\pytx@SetGroup
\pytx@SetGroupVerb
\pytx@SetGroupCons

We begin by creating the \restartpythontexsession macro. It creates the \pytx@SetGroup* macros, which create \pytx@group, in which the expanded context information is stored. The context should only be defined in the preamble, so that it is consistent throughout the document. Note that groups should be defined so that they will only contain characters that are valid in file names, because groups are used in naming temporary files. It is also a good idea to avoid using periods, since IATEX input of file names containing multiple periods can sometimes be tricky. For best results, use A-Z, a-z, 0-9, and the hyphen and underscore characters to define groups. If groups contain numbers from multiple sources (for example, chapter and section), the numbers should be separated by a non-numeric character to prevent unexpected collisions (for example, distinguishing chapter 1-11 from 11-1). For example, \restartpythontexsession{\arabic{chapter}-\arabic{section}} could be a good approach.

Three forms of \pytx@SetGroup* are provided. \pytx@SetGroup is for general code use. \pytx@SetGroupVerb is for use in verbatim contexts. It splits verbatim content off into its own group. That way, verbatim content does not affect the instance numbers of code that is actually executed. This prevents code from needing to be run every time verbatim content is added or removed; code is only executed when it is actually changed. pytx@SetGroupCons is for console environments. It separate console content from executed code and from verbatim content, again for efficiency reasons.

```
107 \newcommand{\restartpythontexsession}[1]{%
108 \def\pytx@SetGroup{%
109 \edef\pytx@group{#1}%
110 }%
111 \def\pytx@SetGroupVerb{%
112 \edef\pytx@group{#1verb}%
113 }%
```

```
\def\pytx@SetGroupCons{%
114
           \edef\pytx@group{#1cons}%
115
       }%
116
       \AtBeginDocument{%
117
           \pytx@SetGroup
118
           \IfSubStr{\pytx@group}{verb}{%
119
120
                \PackageError{\pytx@packagename}%
121
                    {String "verb" is not allowed in \string\restartpythontexsession}%
                    {Use \string\restartpythontexsession with a valid argument}}{}%
122
           \IfSubStr{\pytx@group}{cons}{%
123
                \PackageError{\pytx@packagename}%
124
                    {String "cons" is not allowed in \string\restartpythontexsession}%
125
                    {Use \string\restartpythontexsession with a valid argument}}{}%
126
       }%
127
128 }
```

For the sake of consistency, we only allow group behaviour to be set in the preamble. And if the group is not set by the user, then we use a single default group for each session.

```
129 \@onlypreamble\restartpythontexsession
130 \restartpythontexsession{default}
```

7.4.4 File input and output

\pytx@jobname

We will need to create directories and files for PythonTEX output, and some of these will need to be named using \jobname. This presents a problem. Ideally, the user will choose a job name that does not contain spaces. But if the job name does contain spaces, then we may have problems bringing in content from a directory or file that is named based on the job, due to the space characters. So we need a "sanitized" version of \jobname. We replace spaces with hyphens. We replace double quotes " with nothing. Double quotes are placed around job names containing spaces by TEX Live, and thus may be the first and last characters of \jobname. Since we are replacing any spaces with hyphens, quote delimiting is no longer needed, and in any case, some operating systems (Windows) balk at creating directories or files with names containing double quotes. We also replace asterisks with hyphens, since MiKTEX (at least v. 2.9) apparently replaces spaces with asterisks in \jobname, 20 and some operating systems may not be happy with names containing asterisks.

This approach to "sanitizing" \jobname is not foolproof. If there are ever two files in a directory that both use PythonTEX, and if their names only differ by these substitutions for spaces, quotes, and asterisks, then the output of the two files will collide. We believe that it is better to graciously handle the possibility of space characters at the expense of nearly identical file names, since nearly identical file names are arguably a much worse practice than file names containing spaces, and since such nearly identical file names should be much rarer. At the same time, in

 $^{^{20} \}rm http://tex.stackexchange.com/questions/14949/why-does-jobname-give-s-instead-of-spaces-and-how-do-i-fix-this$

rare cases a collision might occur, and in even rarer cases it might go unnoticed.²¹ To prevent such issues, pythontex*.py checks for collisions and issues a warning if a potential collision is detected.

```
131 \StrSubstitute{\jobname}{ }{-}[\pytx@jobname]
132 \StrSubstitute{\pytx@jobname}{"}{}[\pytx@jobname]
133 \StrSubstitute{\pytx@jobname}{*}{-}[\pytx@jobname]
```

\pytx@outputdir \setpythontexoutputdir To keep things tidy, all PythonTEX files are stored in a directory that is created in the document root directory. By default, this directory is called pythontex-files- $\langle sanitized\ jobname \rangle$, but we want to provide the user with the option to customize this. For example, when $\langle sanitized\ jobname \rangle$ is very long, it might be convenient to use pythontex- $\langle abbreviated\ name \rangle$.

The command \setpythontexoutputdir stores the name of PythonTEX's output directory in \pytx@outputdir. If the graphicx package is loaded, the output directory is also added to the graphics path, so that files in the output directory may be included within the main document without the necessity of specifying path information. The command \setpythontexoutputdir is only allowed in the preamble, because the location of PythonTEX content must be specified before the body of the document is typeset. If \setpythontexoutputdir is not invoked by the user, then we automatically invoke it at the beginning of the document to set the default directory name.

```
134 \newcommand{\setpythontexoutputdir}[1]{%
135  \def\pytx@outputdir{#1}%
136  \AtBeginDocument{\@ifpackageloaded{graphicx}{\graphicspath{{#1/}}}{}}%
137 }
138 \@onlypreamble\setpythontexoutputdir
139 \AtBeginDocument{%
140  \ifcsname pytx@outputdir\endcsname\else
141  \setpythontexoutputdir{pythontex-files-\pytx@jobname}\fi
142 }
```

 ${\tt pytx@workingdir} \\ {\tt \setpythontexworkingdir}$

We need to be able to set the current working directory for the scripts executed by PythonTEX. By default, the working directory should be the same as the output directory. That way, any files saved in the current working directory will be in the PythonTEX output directory, and will thus be kept separate. But in some cases the user may wish to specify a different working directory, such as the document root.

```
143 \newcommand{\setpythontexworkingdir}[1]{%
144 \def\pytx@workingdir{#1}%
145 }
146 \@onlypreamble\setpythontexworkingdir
147 \AtBeginDocument{%
148 \ifcsname pytx@workingdir\endcsname\else
```

²¹In general, a collision would produce errors, and the user would thereby become aware of the collision. The dangerous case is when the two files with similar names use exactly the same PythonT_EX commands, the same number of times, so that the naming of the output is identical. In that case, no errors would be issued.

```
149 \setpythontexworkingdir{\pytx@outputdir}\fi
150 }
```

pytx@usedpygments

Once we have specified the output directory, we are free to pull in content from it. Most content from the output directory will be pulled in manually by the user (for example, via \includegraphics) or automatically by PythonTeX as it goes along. But content "printed" by code commands and environments (via macros) as well as code typeset by Pygments needs to be included conditionally, based on whether it exists and on user preferences.

This gets a little tricky. We only want to pull in the Pygments content if it is actually used, since Pygments content will typically use fancyvrb's SaveVerb environment, and this can slow down compilation when very large chunks of code are saved. It doesn't matter if the code is actually used; saving it in a macro is what potentially slows things down. So we create a bool to keep track of whether Pygments is ever actually used, and only bring in Pygments content if it is. ²² This bool must be set to true whenever a command or environment is created that makes use of Pygments (in practice, we will simply set it to true when a family is created). Note that we cannot use the pytx@opt@pygments bool for this purpose, because it only tells us if the package option for Pygments usage is true or false. Typically, this will determine if any Pygments content is used. But it is possible for the user to create a command and environment family that overrides the package option (indeed, this may sometimes be desirable, for example, if the user wishes code in a particular language never to be highlighted). Thus, a new bool is needed to allow detection in such nonstandard cases.

151 \newbool{pytx@usedpygments}

Now we can conditionally bring in the Pygments content. Note that we must use the etoolbox macro \AfterEndPreamble. This is because commands and environments are created using \AtBeginDocument, so that the user can change their properties in the preamble before they are created. And since the commands and environments must be created before we know the final state of pytxQusedpygments, we must bring in Pygments content after that.

```
152 \AfterEndPreamble{%
153 \ifbool{pytx@usedpygments}%
154 {\InputIfFileExists{\pytx@outputdir/\pytx@jobname.pytxpyg}{}}}}
155 }
```

While we are pulling in content, we also pull in the file of macros that stores some inline "printed" content, if the file exists. Since we need this file in general,

²²The same effect could be achieved by having pythontex*.py delete the Pygments content whenever it is run and Pygments is not used. But that approach is faulty in two regards. First, it requires that pythontex*.py be run, which is not necessarily the case if the user simply sets the package option pygments to false and the recompiles. Second, even if it could be guaranteed that the content would be deleted, such an approach would not be optimal. It is quite possible that the user wishes to temporarily turn off Pygments usage to speed compilation while working on other parts of the document. In this case, deleting the Pygments content is simply deleting data that must be recreated when Pygments is turned back on.

and since it will not typically invole a noticeable speed penalty, we bring it in at the beginning of the document without any special conditions.

```
156 \AtBeginDocument{%
157 \InputIfFileExists{\pytx@outputdir/\pytx@jobname.pytxmcr}{}{}%
158 }
```

\pytx@codefile

We create a new write, named \pytx@codefile, to which we will save code. All the code from the document will be written to this single file, interspersed with information specifying where in the document it came from. PythonTEX parses this file to separate the code into individual sessions and groups. These are then executed, and the identifying information is used to tie code output back to the original code in the document.²³

159 \newwrite\pytx@codefile

In the code file, information from PythonT_EX must be interspersed with the code. Some type of delimiting is needed for PythonT_EX information. All PythonT_EX content is written to the file in the form =>PYTHONTEX#(content)#. When this content involves package options, the delimiter is modified to the form =>PYTHONTEX:SETTINGS#(content)#. The # symbol is also used as a subdelimiter within (content). The # symbol is convenient as a delimiter since it has a special meaning in T_EX and is very unlikely to be accidentally entered by the user in unexpected locations without producing errors. Note that the usage of "=>PYTHONTEX#" as a beginning delimiter for PythonT_EX data means that this string should **never** be written by the user at the beginning of a line, because pythontex*.py will try to intepret it as data and will fail.

\pytx@delimchar

We create a macro to store the delimiting character.

160 \edef\pytx@delimchar{\string#}

\pytx@delim We create a macro to store the starting delimiter.

161 \edef\pytx@delim{=\string>PYTHONTEX\string#}

\pytx@delimsettings

And we create a second macro to store the starting delimiter for settings that are passed to Python.

162 \edef\pytx@delimsettings{=\string>PYTHONTEX:SETTINGS\string#}

²³The choice to write all code to a single file is the result of two factors. First, T_EX has a limited number of output registers available (16), so having a separate output stream for each group or session is not possible. The morewrites package from Bruno Le Floch potentially removes this obstacle, but since this package is very recent (README from 2011/7/10), we will not consider using additional writes in the immediate future. Second, one of the design goals of PythonT_EX is to minimize the number of persistent files created by a run. This keeps directories cleaner and makes file synchronization/transfer somewhat simpler. Using one write per session or group could result in numerous code files, and these could only be cleaned up by pythontex*.py since LaT_EX cannot delete files itself (well, without unrestricted write18). Using a single output file for code does introduce a speed penalty since the code does not come pre-sorted by session or group, but in typical usage this should be minimal. Adding an option for single or multiple code files may be something to reconsider at a later date.

Settings need to be written to the code file. Some of these settings are not final until the beginning of the document, since they may be modified by the user within the preamble. Thus, all settings should be written at the beginning of the document. The order in which the settings are written is not significant, but for symmetry it should mirror the order in which they were defined.

```
163 \AtBeginDocument{
       \immediate\openout\pytx@codefile=\jobname.pytxcode
164
       \immediate\write\pytx@codefile{%
165
           \pytx@delimsettings outputdir=\pytx@outputdir\pytx@delimchar}%
166
       \immediate\write\pytx@codefile{%
167
           \pytx@delimsettings workingdir=\pytx@workingdir\pytx@delimchar}%
168
       \immediate\write\pytx@codefile{%
169
           \pytx@delimsettings stderr=%
170
           \ifbool{pytx@opt@stderr}{true}{false}\pytx@delimchar}%
171
       \immediate\write\pytx@codefile{%
172
           \pytx@delimsettings stderrfilename=\pytx@opt@stderrfilename\pytx@delimchar}%
173
174
       \immediate\write\pytx@codefile{%
           \pytx@delimsettings keeptemps=\pytx@opt@keeptemps\pytx@delimchar}%
175
       \immediate\write\pytx@codefile{%
176
           \pytx@delimsettings pyfuture=\pytx@opt@pyfuture\pytx@delimchar}%
177
       \immediate\write\pytx@codefile{%
178
           \pytx@delimsettings pygments=%
179
           \ifbool{pytx@opt@pygments}{true}{false}\pytx@delimchar}%
180
       \immediate\write\pytx@codefile{%
181
           \pytx@delimsettings pyglexer=\pytx@pyglexer\pytx@delimchar}%
182
       \immediate\write\pytx@codefile{%
183
           \pytx@delimsettings pygmentsglobal:\string{\pytx@pygopt\string}\pytx@delimchar}%
184
       \immediate\write\pytx@codefile{%
185
           \pytx@delimsettings fvextfile=\pytx@fvextfile \pytx@delimchar}%
186
187
       \immediate\write\pytx@codefile{%
           \pytx@delimsettings pyconbanner=\pytx@opt@pyconbanner \pytx@delimchar}%
188
       \immediate\write\pytx@codefile{%
189
           \pytx@delimsettings pyconfilename=\pytx@opt@pyconfilename \pytx@delimchar}%
190
       \immediate\write\pytx@codefile{%
191
           \pytx@delimsettings depythontex=%
192
           \ifbool{pytx@opt@depythontex}{true}{false}\pytx@delimchar}%
193
194 }
```

\pytx@WriteCodefileInfo \pytx@WriteCodefileInfoExt Later, we will frequently need to write PythonTEX information to the code file in standardized form. We create a macro to simplify that process. We also create an alternate form, for use with external files that must be inputted or read in by PythonTEX and processed. While the standard form employs a counter that is incremented elsewhere, the version for external files substitutes a zero (0) for the counter, because each external file must be unique in name and thus numbering via a counter is redundant.²⁴

²⁴The external-file form also takes an optional argument. This corresponds to a command-line argument that is passed to an external file during the file's execution. Currently, executing external files, with or without arguments, is not implemented. But this feature is under consideration, and the macro retains the optional argument for the potential future compatibility.

```
195 \def\pytx@WriteCodefileInfo{%
       \immediate\write\pytx@codefile{\pytx@delim\pytx@type\pytx@delimchar%
196
           \pytx@session\pytx@delimchar\pytx@group\pytx@delimchar%
197
           \arabic{\pytx@counter}\pytx@delimchar\pytx@cmd\pytx@delimchar%
198
199
           \pytx@context\pytx@delimchar\the\inputlineno\pytx@delimchar}%
200 }
201
   \newcommand{\pytx@WriteCodefileInfoExt}[1][]{%
202
       \immediate\write\pytx@codefile{\pytx@delim\pytx@type\pytx@delimchar%
           \pytx@session\pytx@delimchar\pytx@group\pytx@delimchar%
203
           0\pytx@delimchar\pytx@cmd\pytx@delimchar%
204
           \pytx@context\pytx@delimchar\the\inputlineno\pytx@delimchar#1}%
205
206 }
```

At the end of the document, we need to close the code file, so we go ahead and issue the commands for that. From now on, we may simply write to the code file when necessary, and need not otherwise concern ourselves with the file.

```
207 \AtEndDocument{%
208 \immediate\closeout\pytx@codefile
209 }
```

7.4.5 Interface to fancyvrb

The fancyvrb package is used to typeset lines of code, and its internals are also used to format inline code snippets. We need a way for each family of PythonTEX commands and environments to have its own independent fancyvrb settings.

\pytx@fvsettings \setpythontexfv The macro \setpythontexfv[$\langle family \rangle$] { $\langle settings \rangle$ } takes $\langle settings \rangle$ and stores them in a macro that is run through fancyvrb's \fvset at the beginning of PythonTEX code. If a $\langle family \rangle$ is specified, the settings are stored in \pytx@fvsettings@ $\langle family \rangle$, and the settings only apply to typeset code belonging to that family. If no optional argument is given, then the settings are stored in \pytx@fvsettings, and the settings apply to all typeset code.

In the current implementation, \setpythontexfv and \fvset differ because the former is not persistent in the same sense as the latter. If we use \fvset to set one property, and then use it later to set another property, the setting for the original property is persistent. It remains until another \fvset command is issued to change it. In contrast, every time \setpythontexfv is used, it clears all prior settings and only the current settings actually apply. This is because \fvset stores the state of each setting in its own macro, while \setpythontexfv simply stores a string of settings that is passed to \fvset at the appropriate times. For typical use scenarios, this distinction shouldn't be important—usually, we will want to set the behavior of fancyvrb for all PythonTeX content, or for a family of PythonTeX content, and leave those settings constant throughout the document. Furthermore, environments that typeset code take fancyvrb commands as their second optional argument, so there is already a mechanism in place for changing the settings for a single environment. However, if we ever want to change the typesetting of code for only a small portion of a document (larger than a single

environment), this persistence distinction does become important.²⁵

```
210 \newcommand{\setpythontexfv}[2][]{%
211 \ifstrempty{#1}%
212 {\gdef\pytx@fvsettings{#2}}%
213 {\expandafter\gdef\csname pytx@fvsettings@#1\endcsname{#2}}%
214 }%
```

Now that we have a mechanism for applying global settings to typeset PythonTEX code, we go ahead and set a default tab size for all environments. If \setpythontexfv is ever invoked, this setting will be overwritten, so that must be kept in mind.

215 \setpythontexfv{tabsize=4}

\pytx@FVSet

Once the fancyvrb settings for PythonTEX are stored in macros, we need a way to actually invoke them. \pytx@FVSet applies family-specific settings first, then PythonTEX-wide settings second, so that PythonTEX-wide settings have precedence and will override family-specific settings. Note that by using \fvset, we are overwriting fancyvrb's settings. Thus, to keep the settings local to the PythonTEX code, \pytx@FVSet must always be used within a \begingroup ... \endgroup block.

```
216 \ensuremath{\mbox{\sc VSet}}\
217
        \expandafter\let\expandafter\pytx@fvsettings@@%
            \csname pytx@fvsettings@\pytx@type\endcsname
218
219
        \ifdefstring{\pytx@fvsettings@@}{}%
220
            {}%
            {\expandafter\fvset\expandafter{\pytx@fvsettings@@}}%
221
222
        \ifdefstring{\pytx@fvsettings}{}%
223
224
            {\expandafter\fvset\expandafter{\pytx@fvsettings}}%
225 }
```

\pytx@FVB@SaveVerbatim pytx@FancyVerbLineTemp fancyvrb's SaveVerbatim environment will be used extensively to include code highlighted by Pygments and other processed content. Unfortunately, when the saved content is included in a document with the corresponding UseVerbatim, line numbering does not work correctly. Based on a web search, this appears to be a known bug in fancyvrb. We begin by fixing this, which requires patching fancyvrb's \FVB@SaveVerbatim and \FVE@SaveVerbatim. We create a patched \pytx@FVB@SaveVerbatim by inserting \FV@StepLineNo and \FV@CodeLineNo=1 at appropriate locations. We also delete an unnecessary \gdef\SaveVerbatim@Name{#1}. Then we create a \pytx@FVE@SaveVerbatim, and add code so that the two macros work together to prevent FancyVerbLine from incorrectly being incremented within the SaveVerbatim environment. This

²⁵An argument could be made for having \setpythontexfv behave exactly like \fvset. Properly implementing this behavior would be tricky, because of inheritance issues between PythonTEX-wide and family-specific settings (this is probably a job for pgfkeys). Full persistence would likely require a large number of macros and conditionals. At least from the perspective of keeping the code clean and concise, the current approach is superior, and probably introduces minor annoyances at worst.

involves using the counter pytx@FancyVerbLineTemp to temporarily store the value of FancyVerbLine, so that it may be restored to its original value after verbatim content has been saved.

Typically, we \let our own custom macros to the corresponding macros within fancyvrb, but only within a command or environment. In this case, however, we are fixing behavior that should be considered a bug even for normal fancyvrb usage. So we let the buggy macros to the patched macros immediately after defining the patched versions.

```
226 \verb| \newcounter{pytx@FancyVerbLineTemp}|
```

```
227 \def\pytx@FVB@SaveVerbatim#1{%
       \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
228
229
       \@bsphack
       \begingroup
230
231
       \FV@UseKevValues
232
       \def\SaveVerbatim@Name{#1}%
       \def\FV@ProcessLine##1{%
233
234
           \expandafter\gdef\expandafter\FV@TheVerbatim\expandafter{%
           \FV@TheVerbatim\FV@StepLineNo\FV@ProcessLine{##1}}}%
235
       \gdef\FV@TheVerbatim{\FV@CodeLineNo=1}%
236
       \FV@Scan}
237
238 \def\pytx@FVE@SaveVerbatim{%
       \expandafter\global\expandafter\let
239
       \csname FV@SV@\SaveVerbatim@Name\endcsname\FV@TheVerbatim
240
       \endgroup\@esphack
241
       \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}}
242
243 \let\FVB@SaveVerbatim\pytx@FVB@SaveVerbatim
244 \let\FVE@SaveVerbatim\pytx@FVE@SaveVerbatim
```

7.4.6 Access to printed content (stdout)

The autoprint package option automatically pulls in printed content from code commands and environments. But this does not cover all possible use cases, because we could have print statements/functions in block commands and environments as well. Furthermore, sometimes we may print content, but then desire to bring it back into the document multiple times, without duplicating the code that creates the content. Here, we create a number of macros that allow access to printed content. All macros are created in two identical forms, one based on the name print and one based on the name stdout. Which macros are used depends on user preference. The macros based on stdout provide symmetry with stderr access.

\pytx@stdfile

We begin by defining a macro to hold the base name for stdout and stderr content. The name of this file is updated by most commands and environments so that it stays current.²⁶ It is important, however, to initially set the name empty for

²⁶It is only updated by those commands and environments that interact with pythontex*.py and thus increment a type-session-group counter so that they can be distinguished. verb commands and environments that use fancyvrb for typesetting do not interact with pythontex*.py, do not increment a counter, and thus do not update the stdout file.

error-checking purposes.

```
245 \def\pytx@stdfile{}
```

\pytx@FetchStdoutfile

Now we create a generic macro for bringing in the stdout file. This macro can input the content in verbatim form, applying fancyvrb options if present. Usage: $\pytx@FetchStdoutfile[\langle verbatim\ options \rangle][\langle fancyvrb\ options \rangle][\langle file\ path \rangle].$

```
246 \def\pytx@FetchStdoutfile[#1][#2]#3{%
       \IfFileExists{\pytx@outputdir/#3.stdout}{%
247
           \ifstrequal{#1}{}{\input{\pytx@outputdir/#3.stdout}}{}%
248
           \ifstrequal{#1}{raw}{\input{\pytx@outputdir/#3.stdout}}{}%
249
           \ifstrequal{#1}{verb}{\VerbatimInput[#2]{\pytx@outputdir/#3.stdout}}{}%
250
           \ifstrequal{#1}{inlineverb}{\BVerbatimInput[#2]{\pytx@outputdir/#3.stdout}}{}}
251
           \ifstrequal{#1}{v}{\BVerbatimInput[#2]{\pytx@outputdir/#3.stdout}}{}%
252
253
       }%
254
       {\textbf{??~\pytx@packagename~??}}%
           \PackageWarning{\pytx@packagename}{Non-existent printed content}}%
255
256 }
```

\printpythontex \stdoutpythontex

We define a macro that pulls in the content of the most recent stdout file, accepting verbatim settings and also fancyvrb settings if they are given.

```
257 \def\stdoutpythontex{%
258 \@ifnextchar[{\pytx@Stdout}{\pytx@Stdout[]}%
259 }
260 \def\pytx@Stdout[#1]{%
261 \@ifnextchar[{\pytx@Stdout@i[#1]}{\pytx@Stdout@i[#1][]}%
262 }
263 \def\pytx@Stdout@i[#1][#2]{%
264 \pytx@FetchStdoutfile[#1][#2]{\pytx@stdfile}%
265 }
266 \let\printpythontex\stdoutpythontex
```

\saveprintpythontex \savestdoutpythontex

Sometimes, we may wish to use printed content at multiple locations in a document. Because \pytx@stdfile is changed by every command and environment that could print, the printed content that \printpythontex tries to access is constantly changing. Thus, \printpythontex is of use only immediately after content has actually been printed, before any additional PythonTEX commands or environments change the definition of \pytx@stdfile. To get around this, we create \saveprintpythontex{ $\langle name \rangle$ }. This macro saves the current name of \pytx@stdfile so that it is associated with $\langle name \rangle$ and thus can be retrieved later, after \pytx@stdfile has been redefined.

```
267 \def\savestdoutpythontex#1{%
268 \ifcsname pytx@SVout@#1\endcsname
269 \PackageError{\pytx@packagename}%
270 {Attempt to save content using an already-defined name}%
271 {Use a name that is not already defined}%
272 \else
273 \expandafter\edef\csname pytx@SVout@#1\endcsname{\pytx@stdfile}%
274 \fi
```

```
275 }
276 \let\saveprintpythontex\savestdoutpythontex
```

\usestdoutpythontex

\useprintpythontex Now that we have saved the current \pytx@stdoutfile under a new, user-chosen name, we need a way to retrieve the content of that file later, using the name.

```
277 \def\usestdoutpythontex{%
       \@ifnextchar[{\pytx@UseStdout}{\pytx@UseStdout[]}%
278
279 }
280 \def\pytx@UseStdout[#1]{%
       \@ifnextchar[{\pytx@UseStdout@i[#1]}{\pytx@UseStdout@i[#1][]}%
281
282 }
283 \def\pytx@UseStdout@i[#1][#2]#3{%
       \ifcsname pytx@SVout@#3\endcsname
284
           \pytx@FetchStdoutfile[#1][#2]{\csname pytx@SVout@#3\endcsname}%
285
286
287
           \textbf{??~\pytx@packagename~??}%
           \PackageWarning{\pytx@packagename}{Non-existent saved printed content}%
288
289
       \fi
290 }
291 \let\useprintpythontex\usestdoutpythontex
```

Access to stderr 7.4.7

We need access to stderr, if it is enabled via the package stderr option.

Both stdout and stderr share the same base file name, stored in \pytx@stdfile. Only the file extensions, .stdout and .stderr, differ.

stderr and stdout are treated identically, except that stderr is brought in verbatim by default, while stdout is brought in raw by default.

\pytx@FetchStderrfile

Create a generic macro for bringing in the stderr file.

```
292 \def\pytx@FetchStderrfile[#1][#2]#3{%
293
       \IfFileExists{\pytx@outputdir/#3.stderr}{%
           \ifstrequal{#1}{}{\VerbatimInput[#2]{\pytx@outputdir/#3.stderr}}{}%
294
           \ifstrequal{#1}{raw}{\input{\pytx@outputdir/#3.stderr}}{}%
295
           \ifstrequal{#1}{verb}{\VerbatimInput[#2]{\pytx@outputdir/#3.stderr}}{}%
296
           \ifstrequal{#1}{inlineverb}{\BVerbatimInput[#2]{\pytx@outputdir/#3.stderr}}{}%
297
           \ifstrequal{#1}{v}{\BVerbatimInput[#2]{\pytx@outputdir/#3.stderr}}{}%
298
299
300
       {\textbf{??~\pytx@packagename~??}}%
           \PackageWarning{\pytx@packagename}{Non-existent stderr content}}%
301
302 }
```

\stderrpythontex

We define a macro that pulls in the content of the most recent error file, accepting verbatim settings and also fancyvrb settings if they are given.

```
303 \def\stderrpythontex{%
304
       \@ifnextchar[{\pytx@Stderr}{\pytx@Stderr[]}%
305 }
306 \def\pytx@Stderr[#1]{%
       \@ifnextchar[{\pytx@Stderr@i[#1]}{\pytx@Stderr@i[#1][]}%
```

```
308 }
309 \def\pytx@Stderr@i[#1][#2]{%
310 \pytx@FetchStderrfile[#1][#2]{\pytx@stdfile}%
311 }
```

A mechanism is provided for saving and later using stderr. This should be used with care, since stderr content may lose some of its meaning if isolated from the larger code context that produced it.

\savestderrpythontex

```
312 \def\savestderrpythontex#1{%
       \ifcsname pytx@SVerr@#1\endcsname
313
314
           \PackageError{\pytx@packagename}%
315
                {Attempt to save content using an already-defined name}%
                {Use a name that is not already defined}%
316
317
       \else
           \expandafter\edef\csname pytx@SVerr@#1\endcsname{\pytx@stdfile}%
318
       \fi
319
320 }
```

\usestderrpythontex

```
321 \def\usestderrpythontex{%
       \@ifnextchar[{\pytx@UseStderr}{\pytx@UseStderr[]}%
322
323 }
324 \def\pytx@UseStderr[#1]{%
       \@ifnextchar[{\pytx@UseStderr@i[#1]}{\pytx@UseStderr@i[#1][]}%
325
326 }
327 \def\pytx@UseStderr@i[#1][#2]#3{%
328
       \ifcsname pytx@SVerr@#3\endcsname
            \pytx@FetchStderrfile[#1][#2]{\csname pytx@SVerr@#3\endcsname}%
329
330
331
           \textbf{??~\pytx@packagename~??}%
332
            \PackageWarning{\pytx@packagename}{Non-existent saved stderr content}%
333
       \fi
334 }
```

7.5 Inline commands

7.5.1 Inline core macros

All inline commands use the same core of inline macros. Inline commands invoke the \pytx@Inline macro, and this then branches through a number of additional macros depending on the details of the command and the usage context. \@ifnextchar and \let are used extensively to control branching.

\pytx@Inline, and the macros it calls, perform the following series of operations.

• If there is an optional argument, capture it. The optional argument is the session name of the command. If there is no session name, use the "default" session.

- Determine the delimiting character(s) used for the code encompassed by the command. Any character except for the space character and the opening curly brace { may be used as a delimiting character, just as for \verb. The opening curly brace { may be used, but in this case the closing delimiting character is the closing curly brace }. If paired curly braces are used as delimiters, then the code enclosed may only contain paired curly braces.
- Using the delimiting character(s), capture the code. Perform some combination of the following tasks: typeset the code, save it to the code file, and bring in content created by the code.

\pytx@Inline

This is the gateway to all inline core macros. It is called by all inline commands. Because the delimiting characters could be almost anything, we need to turn off all special category codes before we peek ahead with \@ifnextchar to see if an optional argument is present, since \@ifnextchar sets the category code of the character it examines. But we set the opening curly brace { back to its standard catcode, so that matched braces can be used to capture an argument as usual. The catcode changes are enclosed withing \begingroup ... \endgroup so that they may be contained.

The macro \pytx@InlineOarg which is called at the end of \pytx@Inline takes an argument enclosed by square brackets. If an optional argument is not present, then we supply an empty one, which invokes default treatment in \pytx@InlineOarg.

```
335 \def\pytx@Inline{%
336 \begingroup
337 \let\do\@makeother\dospecials
338 \catcode'\{=1
339 \@ifnextchar[{\endgroup\pytx@InlineOarg}{\endgroup\pytx@InlineOarg[]}%
340 }%
```

\pytx@InlineOarg

This macro captures the optional argument (or the empty default substitute), which corresponds to the code session. Then it determines whether the delimiters of the actual code are a matched pair of curly braces or a pair of other, identical characters, and calls the next macro accordingly.

We begin by testing for an empty argument (either from the user or from the default empty substitute), and setting the default value if this is indeed the case. It is also possible that the user chose a session name containing a colon. If so, we substitute a hyphen for the colon. This is because temporary files are named based on session, and file names often cannot contain colons.

Then we turn off all special catcodes and set the catcodes of the curly braces back to their default values. This is necessary because we are about to capture the actual code, and we need all special catcodes turned off so that the code can contain any characters. But curly braces still need to be active just in case they are being used as delimiters. We also make the space and tab characters active, since fancyvrb needs them that way.²⁷ Using \@ifnextchar we determine whether

²⁷Part of this may be redundant, since we detokenize later and then retokenize during type-

the delimiters are curly braces. If so, we proceed to \pytx@InlineMargBgroup to capture the code using curly braces as delimiters. If not, we reset the catcodes of the braces and proceed to \pytx@InlineMargOther, which uses characters other than the opening curly brace as delimiters.

```
341 \def\pytx@InlineOarg[#1]{%
        \ifstrempty{#1}{\edef\pytx@session{default}}{\StrSubstitute{#1}{:}{-}[\pytx@session]}%
342
        \begingroup
343
        \let\do\@makeother\dospecials
344
        \catcode'\{=1
345
        \catcode'\}=2
346
        \catcode'\ =\active
347
        \catcode'\^^I=\active
348
        \@ifnextchar\bgroup
349
            {\pytx@InlineMargBgroup}%
350
            {\cotevia} {\cotevia} {\cotevia}
351
352
                 \catcode'\}=12
353
                 \pytx@InlineMargOther}%
354 }
```

\pytx@InlineMargOther \pytx@InlineMargOtherGet This macro captures code delimited by a pair of identical non-brace characters. Then it passes the code on to \pytx@InlineMargBgroup for processing. This approach means that the macro definition may be kept concise, and that the processing code must only be defined once.

The macro captures only the next character. This will be the delimiting character. We must begin by ending the group that was left open by \pytx@InlineOarg, so that catcodes return to normal. Next we check to see if the delimiting character is a space character. If so, we issue an error, because that is not allowed. If the delimiter is valid, we define a macro \pytx@InlineMargOtherGet that will capture all content up to the next delimiting character and pass it to the \pytx@InlineMargBgroup macro for processing. That macro does exactly what is needed, except that part of the retokenization is redundant since curly braces were not active when the code was captured.

Once the custom capturing macro has been created, we turn off special catcodes and call the capturing macro.

```
355 \def\pytx@InlineMargOther#1{%
356
        \endgroup
357
        \left\{ \frac{41}{6} \right\}
            \PackageError{\pytx@packagename}%
358
359
                {The space character cannot be used as a delimiting character}%
360
                {Choose another delimiting character}}{}%
        \def\pytx@InlineMargOtherGet##1#1{\pytx@InlineMargBgroup{##1}}%
361
        \begingroup
362
363
        \let\do\@makeother\dospecials
364
        \pytx@InlineMargOtherGet
365 }
```

setting if Pygments isn't used. But the detokenizing and saving eliminates tab characters if they aren't active here.

\pytx@InlineMargBgroup \pytx@InlineShow \pytx@InlineSave \pytx@InlinePrint We are now ready to capture code using matched curly braces as delimiters, or to process previously captured code that used another delimiting character.

At the very beginning, we must end the group that was left open from \pytx@InlineOarg (or by \pytx@InlineMargOther), so that catcodes return to normal

We save a detokenized version of the argument in \pytx@argdetok. Even though the argument was captured under special catcode conditions, this is still necessary. If the argument was delimited by curly braces, then any internal curly braces were active when the argument was captured, and these need their catcodes corrected. If the code contains any unicode characters, detokenization is needed so that they may be correctly saved to file.

The **name** of the counter corresponding to this code is assembled. It is needed for keeping track of the instance, and is used for bringing in content created by the code and for bringing in highlighting created by Pygments.

Next we call a series of macros that determine whether the code is shown (typeset), whether it is saved to the code file, and whether content created by the code ("printed") should be brought in. These macros are \let to appropriate values when an inline command is called; they are not defined independently.

Finally, the counter for the code is incremented.

```
366 \def\pytx@InlineMargBgroup#1{%
367
       \endgroup
       \def\pytx@argdetok{\detokenize{#1}}%
368
369
       \edef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
       \pytx@CheckCounter{\pytx@counter}%
370
       \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
371
372
       \pytx@InlineShow
373
       \pytx@InlineSave
374
       \pytx@InlinePrint
       \stepcounter{\pytx@counter}%
375
376 }%
```

The three macros \pytx@InlineShow, \pytx@InlineSave, and \pytx@InlinePrint will be \let to appropriate values when commands are called. We must now define the macros to which they may be \let.

\pytx@InlineShowFV

Code may be typeset with fancyvrb. In this case, the code must be retokenized so that space characters are active, since fancyvrb allows space characters to be visible or invisible by making them active. fancyvrb settings are invoked via pytx@FVSet, but this must be done within a group so that the settings remain local. Most of the remainder of the commands are from fancyvrb's \FV@FormattingPrep, and take care of various formatting matters, including spacing, font, whether space characters are shown, and any user-defined formatting. Finally, we create an \hbox and invoke \FancyVerbFormatLine to maintain parallelism with BVerbatim, which is used for inline content highlighted with Pygments. \FancyVerbFormatLine may be redefined to alter the typeset code, for example, by putting it in a colorbox via the following command: 28

 $^{{}^{28}\}text{Currently, } \\ \land \text{FancyVerbFormatLine} \text{ is global, as in fancyvrb. Allowing a family-specific variation} \\$

\renewcommand{\FancyVerbFormatLine}[1]{\colorbox{green}{#1}}

```
377 \def\pytx@InlineShowFV{%
       \begingroup
378
        \let\do\@makeother\dospecials
379
        \catcode'\ =\active
380
        \catcode'\^^I=\active
381
        \tokenize{\pytx@argretok}{\pytx@argdetok}%
382
383
        \endgroup
        \begingroup
384
        \pytx@FVSet
385
        \FV@BeginVBox
386
        \frenchspacing
387
        \FV@SetupFont
        \FV@DefineWhiteSpace
389
390
        \FancyVerbDefineActive
        \FancyVerbFormatCom
391
        \FV@ObeyTabsInit
392
        \hbox{\FancyVerbFormatLine{\pytx@argretok}}%
393
394
        \FV@EndVBox
        \endgroup
395
396 }
```

\pytx@InlineShowPyg

Code may be typeset with Pygments. Processed Pygments content is saved in the .pytxmcr file, wrapped in fancyvrb's SaveVerbatim environment. The content is then restored, in a form suitable for inline use, via BUseVerbatim. Unlike non-inline content, which may be brought in either via macro or via separate external file, inline content is always brought in via macro. The counter pytx@FancyVerbLineTemp is used to prevent fancyvrb's line count from being affected by PythonTEX content. A group is necessary to confine the fancyvrb settings created by \pytx@FVSet.

```
397 \def\pytx@InlineShowPyg{%
398
       \begingroup
399
       \pytx@FVSet
       \ifcsname FV@SV@\pytx@counter @\arabic{\pytx@counter}\endcsname
400
           \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
401
           \BUseVerbatim{\pytx@counter @\arabic{\pytx@counter}}%
402
           \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
403
       \else
404
405
            \textbf{??}%
           \PackageWarning{\pytx@packagename}{Non-existent Pygments content}%
406
       \fi
407
408
       \endgroup
409 }
```

\pytx@InlineSaveCode

This macro writes PythonTEX information to the code file and then writes the actual code.

ant may be considered in the future. In most cases, the fancyvrb option formatcom, combined with external formatting from packages like mdframed, should provide all formatting desired. But something family-specific might occasionally prove useful.

```
410 \def\pytx@InlineSaveCode{%
                              \pytx@WriteCodefileInfo
                       411
                              \immediate\write\pytx@codefile{\pytx@argdetok}%
                       412
                       413 }
\pytx@InlineAutoprint
                       This macro brings in printed content automatically, if the package autoprint
                        option is true. Otherwise, it does nothing.
                       414 \ifbool{pytx@opt@autoprint}%
                              {\def\pytx@InlineAutoprint{%
                       415
                                  \InputIfFileExists{\pytx@outputdir/\pytx@stdfile.stdout}{}{}}}%
                       416
                              {\let\pytx@InlineAutoprint\@empty}
                       417
```

\pytx@InlineMacroprint

This macro brings in "printed" content that is brought in via macros in the .pytxmcr file.

```
418 \def\pytx@InlineMacroprint{%
419
       \edef\pytx@mcr{pytx@MCR@\pytx@type @\pytx@session @\pytx@group @\arabic{\pytx@counter}}%
420
       \ifcsname\pytx@mcr\endcsname
           \csname\pytx@mcr\endcsname
421
422
       \else
           \textbf{??}%
423
           \PackageWarning{\pytx@packagename}{Missing autoprint content}%
424
       \fi
425
426 }
```

7.5.2 Inline command constructors

With the core inline macros complete, we are ready to create constructors for different kinds of inline commands. All of these consctructors take a string and define an inline command named using that string as a base name. Two forms of each constructor are created, one that uses Pygments and one that does not. The Pygments variants have names ending in "Pyg".

\pytx@MakeInlinebFV
\pytx@MakeInlinebPyg

These macros creates inline block commands, which both typeset code and save it so that it may be executed. The base name of the command is stored in \pytx@type. A string representing the kind of command is stored in \pytx@cmd. Then \pytx@SetContext is used to set \pytx@context and \pytx@SetGroup is used to set \pytx@group. Macros for showing, saving, and printing are set to appropriate values. Then the core inline macros are invoked through \pytx@Inline.

```
427 \newcommand{\pytx@MakeInlinebFV}[1]{%
       \expandafter\newcommand\expandafter{\csname #1b\endcsname}{%
428
429
           \xdef\pytx@type{#1}%
430
           \edef\pytx@cmd{inlineb}%
           \pytx@SetContext
431
432
           \pytx@SetGroup
           \let\pytx@InlineShow\pytx@InlineShowFV
433
           \let\pytx@InlineSave\pytx@InlineSaveCode
434
           \let\pytx@InlinePrint\@empty
435
436
           \pytx@Inline
```

```
}%
437
438 }%
439 \newcommand{\pytx@MakeInlinebPyg}[1]{%
        \expandafter\newcommand\expandafter{\csname #1b\endcsname}{%
440
441
            \xdef\pytx@type{#1}%
442
            \edef\pytx@cmd{inlineb}%
443
            \pytx@SetContext
444
            \pytx@SetGroup
            \let\pytx@InlineShow\pytx@InlineShowPyg
445
            \let\pytx@InlineSave\pytx@InlineSaveCode
446
            \let\pytx@InlinePrint\@empty
447
448
            \pytx@Inline
       }%
449
450 }%
```

\pytx@MakeInlinevFV \pytx@MakeInlinevPyg This macro creates inline verbatim commands, which only typeset code. \pytx@type, \pytx@cmd, \pytx@context, and \pytx@group are still set, for symmetry with other commands. They are not needed for fancyvrb typesetting, though. We use \pytx@SetGroupVerb to split verbatim content (v and verb) off into its own group. That way, verbatim content doesn't affect the instance numbers of executed code, and thus executed code is not affected by the addition or removal of verbatim content.

```
451 \newcommand{\pytx@MakeInlinevFV}[1]{%
       \expandafter\newcommand\expandafter{\csname #1v\endcsname}{%
452
453
            \xdef\pytx@type{#1}%
            \edef\pytx@cmd{inlinev}%
454
            \pytx@SetContext
455
            \pytx@SetGroupVerb
456
            \let\pytx@InlineShow\pytx@InlineShowFV
457
            \let\pytx@InlineSave\@empty
458
            \let\pytx@InlinePrint\@empty
459
            \pytx@Inline
460
       }%
461
462 }%
463 \newcommand{\pytx@MakeInlinevPyg}[1]{%
       \expandafter\newcommand\expandafter{\csname #1v\endcsname}{%
464
465
            \xdef\pytx@type{#1}%
466
            \edef\pytx@cmd{inlinev}%
            \pytx@SetContext
467
            \pytx@SetGroupVerb
468
            \let\pytx@InlineShow\pytx@InlineShowPyg
469
            \let\pytx@InlineSave\pytx@InlineSaveCode
470
            \let\pytx@InlinePrint\@empty
471
            \pytx@Inline
472
       }%
473
474 }%
```

\pytx@MakeInlinecFV

This macro creates inline code commands, which save code for execution but do \pytx@MakeInlinecPyg not typeset it. If the code prints content, this content is inputted automatically if the package option autoprint is on. Since no code is typeset, there is no difference between the fancyvrb and Pygments forms.

```
475 \newcommand{\pytx@MakeInlinecFV}[1]{%
476
       \expandafter\newcommand\expandafter{\csname #1c\endcsname}{%
            \xdef\pytx@type{#1}%
477
478
            \edef\pytx@cmd{inlinec}%
            \pytx@SetContext
479
480
            \pytx@SetGroup
           \let\pytx@InlineShow\@empty
482
           \let\pytx@InlineSave\pytx@InlineSaveCode
483
           \let\pytx@InlinePrint\pytx@InlineAutoprint
484
            \pvtx@Inline
       }%
485
486 }%
487 \let\pytx@MakeInlinecPyg\pytx@MakeInlinecFV
```

\pytx@MakeInlineFV \pytx@MakeInlinePyg This macro creates plain inline commands, which save code and then bring in the output of $pytex.formatter(\langle code \rangle)$ (pytex.formatter() is the formatter function in Python sessions that is provided by $pythontex_utils*.py$). The Python output is saved in a TEX macro, and the macro is written to a file shared by all PythonTEX sessions. This greatly reduces the number of external files needed. Since no code is typeset, there is no difference between the fancyvrb and Pygments forms.

```
488 \newcommand{\pytx@MakeInlineFV}[1]{%
       \expandafter\newcommand\expandafter{\csname #1\endcsname}{%
489
            \xdef\pytx@type{#1}%
490
            \edef\pytx@cmd{inline}%
491
            \pytx@SetContext
492
            \pytx@SetGroup
            \let\pytx@InlineShow\@empty
494
495
            \let\pytx@InlineSave\pytx@InlineSaveCode
            \let\pytx@InlinePrint\pytx@InlineMacroprint
496
            \pytx@Inline
497
       }%
498
499 }%
500 \let\pytx@MakeInlinePyg\pytx@MakeInlineFV
```

7.6 Environments

The inline commands were all created using a common core set of macros, combined with short, command-specific constructors. In the case of environments, we do not have a common core set of macros. Each environment is coded separately, though there are similarities among environments. In the future, it may be worthwhile to attempt to consolidate the environment code base.

One of the differences between inline commands and environments is that environments may need to typeset code with line numbers. Each family of code needs to have its own line numbering (actually, its own numbering for code, verbatim,

and console groups), and this line numbering should not overwrite any line numbering that may separately be in use by fancyvrb. To make this possible, we use a temporary counter extensively. When line numbers are used, fancyvrb's line counter is copied into pytx@FancyVerbLineTemp, lines are numbered, and then fancyvrb's line counter is restored from pytx@FancyVerbLineTemp. This keeps fancyvrb and PythonTEX's line numbering separate, even though PythonTEX is using fancyvrb and its macros internally.

7.6.1 Block and verbatim environment constructors

We begin by creating block and verb environment constuctors that use fancyvrb. Then we create Pygments versions.

\pytx@FancyVerbGetLine

The block environment needs to both typeset code and save it so it can be executed. fancyvrb supports typesetting, but doesn't support saving at the same time. So we create a modified version of fancyvrb's \FancyVerbGetLine macro which does. This is identical to the fancyvrb version, except that we add a line that writes to the code file. The material that is written is detokenized to avoid catcode issues and make unicode work correctly.

```
501 \begingroup
502 \colored{catcode'}^M=\active
503 \gdef\pytx@FancyVerbGetLine#1^^M{%
        \@nil%
504
        \FV@CheckEnd{#1}%
505
        \ifx\@tempa\FV@EnvironName%
506
507
            \ifx\@tempb\FV@@@CheckEnd\else\FV@BadEndError\fi%
508
            \let\next\FV@EndScanning%
        \else%
509
            \def\FV@Line{#1}%
510
            \def\next{\FV@PreProcessLine\FV@GetLine}%
511
            \immediate\write\pytx@codefile{\detokenize{#1}}%
512
       \fi%
513
       \next}%
515 \endgroup
```

\pytx@MakeBlockFV

Now we are ready to actually create block environments. This macro takes an environment base name $\langle name \rangle$ and creates a block environment $\langle name \rangle$ block, using fancyvrb.

The block environment is a Verbatim environment, so we declare that with the \VerbatimEnvironment macro, which lets fancyvrb find the end of the environment correctly. We define the type, define the command, and set the context and group.

We need to check for optional arguments, so we begin a group and use **\obeylines** to make line breaks active. Then we check to see if the next char is an opening square bracket. If so, there is an optional argument, so we end our group and call the **\pytx@BeginBlockEnvFV** macro, which will capture the argument and finish preparing for the block content. If not, we end the group and call the same **\pytx@BeginBlockEnvFV** macro with an empty argument. The line

breaks need to be active during this process because we don't care about content on the next line, including opening square brackets on the next line; we only care about content in the line on which the environment is declared, because only on that line should there be an optional argument. The problem is that since we are dealing with code, it is quite possible for there to be an opening square bracket at the beginning of the next line, so we must prevent that from being misinterpreted as an optional argument.

After the environment, we need to clean up several things. Much of this relates to what is done in the \pytx@BeginBlockEnvFV macro. The body of the environment is wrapped in a Verbatim environment, so we must end that. It is also wrapped in a group, so that fancyvrb settings remain local; we end the group. Then we define the name of the outfile for any printed content, so that it may be accessed by \printpythontex and company. Finally, we rearrange counters. The current code line number needs to be stored in \pytx@linecount, which was defined to be specific to the current type-session-group set. The fancyvrb line number needs to be set back to its original value from before the environment began, so that PythonTEX content does not affect the line numbering of fancyvrb content. Finally, the \pytx@counter, which keeps track of commands and environments within the current type-session-group set, needs to be incremented.

```
516 \newcommand{\pytx@MakeBlockFV}[1]{%
       \expandafter\newenvironment{#1block}{%
517
518
            \VerbatimEnvironment
            \xdef\pytx@type{#1}%
519
           \edef\pytx@cmd{block}%
520
           \pytx@SetContext
521
            \pytx@SetGroup
522
523
           \begingroup
           \obeylines
524
            \@ifnextchar[{\endgroup\pytx@BeginBlockEnvFV}{\endgroup\pytx@BeginBlockEnvFV[]}%
525
       }%
526
       {\end{Verbatim}%
527
       \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
528
       \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
529
       \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
530
531
       \stepcounter{\pytx@counter}%
532
533 }
```

\pytx@BeginBlockEnvFV

This macro finishes preparations to actually begin the block environment. It captures the optional argument (or the empty argument supplied by default). If this argument is empty, then it sets the value of the argument to the default value. If not, then colons in the optional argument are replaced with underscores, and the modified argument is stored in \pytx@session. Colons are replaced with underscores because session names must be suitable for file names, and colons are generally not allowed in file names. However, we want to be able to enter session names containing colons, since colons provide a conventient method of indicating relationships, and are commonly used in LATEX labels. For example, we could have

a session named plots:specialplot.

Once the session is established, we are free to define the counter for the current type-session-group, and make sure it exists. We also define the counter that will keep track of line numbers for the current type-session-group, and make sure it exists. Then we do some counter trickery. We don't want fancyvrb line counting to be affected by PythonTeX content, so we store the current line number held by FancyVerbLine in pytx@FancyVerbLineTemp; we will restore FancyVerbLine to this original value at the end of the environment. Then we set FancyVerbLine to the appropriate line number for the current type-session-group. This provides proper numbering continuity between different environments within the same type-session-group.

Next, we write environment information to the code file, now that all the necessary information is assembled. We begin a group, to keep some things local. We \let a fancyvrb macro to our custom macro. We set fancyvrb settings to those of the current type using \pytx@FVSet. Once this is done, we are finally ready to start the Verbatim environment. Note that the Verbatim environment will capture a second optional argument delimited by square brackets, if present, and apply this argument as fancyvrb formatting. Thus, the environment actually takes up to two optional arguments, but if you want to use fancyvrb formatting, you must supply an empty (default session) or named (custom session) optional argument for the PythonTEX code.

```
534 \def\pytx@BeginBlockEnvFV[#1]{%
       \ifstrempty{#1}{\edef\pytx@session{default}}{\StrSubstitute{#1}{:}{-}[\pytx@session]}%
535
       \edef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
536
       \pytx@CheckCounter{\pytx@counter}%
537
       \edef\pytx@linecount{\pytx@counter @line}%
538
       \pytx@CheckCounter{\pytx@linecount}%
539
       \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
540
       \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
541
       \pytx@WriteCodefileInfo
542
       \let\FancyVerbGetLine\pytx@FancyVerbGetLine
543
       \pytx@FVSet
544
       \begin{Verbatim}%
545
546 }
```

\pytx@MakeVerbFV

The verb environments only typeset code; they do not save it for execution. Thus, we just use a standard fancyvrb environment with a few enhancements.

As in the block environment, we declare that we are using a Verbatim environment, define type and command, set context and group (note the use of the Verb group), and take care of optional arguments before calling a macro to wrap things up (in this case, \pytx@BeginVerbEnvFV). Currently, much of the saved information is unused, but it is provided to maintain parallelism with the block environment.

Ending the environment involves ending the Verbatim environment begun by \pytx@BeginVerbEnvFV, ending the group that kept fancyvrb settings local, and resetting counters. We define a stdfile and step the counter, even though there will never actually be any output to pull in, to force \printpythontex and com-

pany to be used immediately after the code they refer to and to maintain parallelism.

```
547 \newcommand{\pytx@MakeVerbFV}[1]{%
548
       \expandafter\newenvironment{#1verb}{%
            \VerbatimEnvironment
549
           \xdef\pytx@type{#1}%
550
           \edef\pytx@cmd{verb}%
551
552
           \pytx@SetContext
553
            \pytx@SetGroupVerb
554
           \begingroup
555
           \obeylines
556
           \@ifnextchar[{\endgroup\pytx@BeginVerbEnvFV}{\endgroup\pytx@BeginVerbEnvFV[]}%
       }%
557
       {\end{Verbatim}%
558
559
       \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
560
       \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
561
       \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
562
       \stepcounter{\pytx@counter}%
       }%
563
564 }
```

\pytx@BeginVerbEnvFV

This macro captures the optional argument of the environment (or the default empty argument that is otherwise supplied). If the argument is empty, it assignes a default value; otherwise, it substitutes underscores for colons in the argument. The argument is assigned to \pytx@session. A line counter is created, and its existence is checked. We do the standard line counter trickery. Then we begin a group to keep fancyvrb settings local, invoke the settings via \pytx@fVSet, and begin the Verbatim environment.

```
565 \def\pytx@BeginVerbEnvFV[#1]{%
       \ifstrempty{#1}{\edef\pytx@session{default}}{\StrSubstitute{#1}{:}{-}[\pytx@session]}%
566
       \edef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
567
       \pytx@CheckCounter{\pytx@counter}%
568
       \edef\pytx@linecount{\pytx@counter @line}%
569
       \pytx@CheckCounter{\pytx@linecount}%
570
       \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
571
572
       \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
       \pytx@FVSet
573
       \begin{Verbatim}%
574
575 }
```

Now for the Pygments forms of block and verb. Since all code must be saved now (either to be executed or processed by Pygments, or both), the environment code may be simplified compared to the non-Pygments case.

\pytx@MakePygEnv

The block and verb environments are created via the same macro. The \pytx@MakePygEnv macro takes two arguments: first, the code type, and second, the environment (block or verb). The reason for using the same macro is that both must now save their code externally, and bring back the result typeset

by Pygments. Thus, on the LATEX side, their behavior is identical. The only difference is on the Python side, where the block code is executed and thus there may be output available via \printpythontex and company.

The actual workings of the macro are a combination of those of the non-Pygments macros, so please refer to those for details. The only exception is the code for bringing in Pygments output, but this is done using almost the same approach as that used for the inline Pygments commands. There are two differences: first, the block and verb environments use \UseVerbatim rather than \BUseVerbatim, since they are not typesetting code inline; and second, they accept a second, optional argument containing fancyvrb commands and this is used in typesetting the saved content. Any fancyvrb commands are saved in \pytx@fvopttmp by \pytx@BeginEnvPyg@i, and then used when the code is type-set.

Note that the positioning of all the FancyVerbLine trickery in what follows is significant. Saving the FancyVerbLine counter to a temporary counter before the beginning of VerbatimOut is important, because otherwise the fancyvrb numbering can be affected.

```
576 \newcommand{\pytx@MakePygEnv}[2]{%
577
       \expandafter\newenvironment{#1#2}{%
           \VerbatimEnvironment
578
579
           \xdef\pytx@type{#1}%
580
           \edef\pytx@cmd{#2}%
           \pytx@SetContext
581
           \ifstrequal{#2}{block}{\pytx@SetGroup}{}
582
583
           \ifstrequal{#2}{verb}{\pytx@SetGroupVerb}{}
           \begingroup
584
585
           \obeylines
586
            \@ifnextchar[{\endgroup\pytx@BeginEnvPyg}{\endgroup\pytx@BeginEnvPyg[]}%
587
588
       {\end{VerbatimOut}%
       \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
589
590
       \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
591
       \pytx@FVSet
       \ifdefstring{\pytx@fvopttmp}{}{}\expandafter\fvset\expandafter{\pytx@fvopttmp}}%
592
       \ifcsname FV@SV@\pytx@counter @\arabic{\pytx@counter}\endcsname
593
           \UseVerbatim{\pytx@counter @\arabic{\pytx@counter}}%
594
       \else
595
           \InputIfFileExists{\pytx@outputdir/\pytx@stdfile.pygtex}{}%
596
597
                {\textbf{??~\pytx@packagename~??}}%
                    \PackageWarning{\pytx@packagename}{Non-existent Pygments content}}%
598
599
       \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
600
       \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
601
       \stepcounter{\pytx@counter}%
602
603
       }%
604 }%
```

\pytx@BeginEnvPyg This macro finishes preparing for the content of a verb or block environment with

Pygments content. It captures an optional argument corresponding to the session name and sets up instance and line counters. Finally, it calls an additional macro that handles the possibility of a second optional argument.

```
605 \def\pytx@BeginEnvPyg[#1]{%
       \ifstrempty{#1}{\edef\pytx@session{default}}{\StrSubstitute{#1}{:}{-}[\pytx@session]}%
606
607
       \edef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
       \pytx@CheckCounter{\pytx@counter}%
608
       \edef\pytx@linecount{\pytx@counter @line}%
609
610
       \pytx@CheckCounter{\pytx@linecount}%
611
       \pytx@WriteCodefileInfo
       \begingroup
612
613
       \obeylines
       \@ifnextchar[{\endgroup\pytx@BeginEnvPyg@i}{\endgroup\pytx@BeginEnvPyg@i[]}%
614
615 }%
```

\pytx@BeginEnvPyg@i

This macro captures a second optional argument, corresponding to fancyvrb options. Note that not all fancyvrb options may be passed to saved content when it is actually used, particularly those corresponding to how the content was read in the first place (for example, command characters). But at least most formatting options such as line numbering work fine. As with the non-Pygments environments, \begin{VerbatimOut} \doesn't take a second mandatory argument, since we are using a custom version and don't need to specify the file in which Verbatim content is saved. It is important that the FancyVerbLine saving be done here; if it is done later, after the end of VerbatimOut, then numbering can be off in some circumstances (for example, a single pyverb between two Verbatim's).

```
616 \def\pytx@BeginEnvPyg@i[#1]{%
617 \def\pytx@fvopttmp{#1}%
618 \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
619 \let\FVB@VerbatimOut\pytx@FVB@VerbatimOut
620 \let\FVE@VerbatimOut\pytx@FVE@VerbatimOut
621 \begin{VerbatimOut}%
622 }%
```

Since we are using the same code to create both block and verb environments, we now create a specific macro for creating each case, to make usage equivalent to that for the non-Pygments case.

```
\pytx@MakeBlockPyg
```

The block environment is constructed via the <page-header> pytx@MakePygEnv macro.

 $623 \verb|\newcommand{\pytx@MakeBlockPyg}[1]{\pytx@MakePygEnv{#1}{block}}|$

\pytx@MakeVerbPyg

The verb environment is constructed likewise.

624 \newcommand{\pytx@MakeVerbPyg}[1]{\pytx@MakePygEnv{#1}{verb}}

7.6.2 Code environment constructor

The code environment merely saves code to the code file; nothing is typeset. To accomplish this, we use a slightly modified version of fancyvrb's VerbatimOut.

\pytx@WriteDetok

We can use fancyvrb to capture the code, but we will need a way to write the code in detokenized form. This is necessary so that TEX doesn't try to process the code as it is written, which would generally be disastrous.

```
625 \def\pytx@WriteDetok#1{%
       \immediate\write\pytx@codefile{\detokenize{#1}}}%
626
```

\pytx@FVB@VerbatimOut

We need a custom version of the macro that begins VerbatimOut. We don't need fancyvrb's key values, and due to our use of \detokenize to write content, we don't need its space and tab treatment either. We do need fancyvrb to write to our code file, not the file to which it would write by default. And we don't need to open any files, because the code file is already open. These last two are the only important differences between our version and the original fancyvrb version. Since we don't need to write to a user-specified file, we don't require the mandatory argument of the original macro.

```
627 \def\pytx@FVB@VerbatimOut{%
628
        \@bsphack
629
        \begingroup
        \let\FV@ProcessLine\pytx@WriteDetok
630
        \let\FV@FontScanPrep\relax
631
632
        \let\@noligs\relax
        \FV@Scan}%
633
```

\pytx@FVE@VerbatimOut Similarly, we need a custom version of the macro that ends VerbatimOut. We don't want to close the file to which we are saving content.

634 \def\pytx@FVE@VerbatimOut{\endgroup\@esphack}%

\pytx@MakeCodeFV

Now that the helper macros for the code environment have been defined, we are ready to create the macro that makes code environments. Everything at the beginning of the environment is similar to the block and verb environments.

After the environment, we need to close the VerbatimOut environment begun by \pytx@BeginCodeEnv@i and end the group it began. We define the outfile, and bring in any printed content if the autoprint setting is on. We must still perform some FancyVerbLine trickery to prevent the fancyvrb line counter from being affected by writing content! Finally, we step the counter.

```
635 \newcommand{\pytx@MakeCodeFV}[1]{%
       \expandafter\newenvironment{#1code}{%
636
            \VerbatimEnvironment
637
           \xdef\pytx@type{#1}%
638
           \edef\pytx@cmd{code}%
639
           \pytx@SetContext
640
641
            \pytx@SetGroup
642
           \begingroup
643
           \obeylines
           \@ifnextchar[{\endgroup\pytx@BeginCodeEnv}{\endgroup\pytx@BeginCodeEnv[]}%
644
       }%
645
       {\end{VerbatimOut}%
646
647
       \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
648
       \ifbool{pytx@opt@autoprint}%
```

```
649 {\InputIfFileExists{\pytx@outputdir/\pytx@stdfile.stdout}{}}{}}{
650 \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
651 \stepcounter{\pytx@counter}%
652 }%
653 }%
```

\pytx@BeginCodeEnv

This macro finishes setting things up before the code environment contents. It processes the optional argument, defines a counter and checks its existence, writes info to the code file, and then calls the \pytx@BeginCodeEnv@i macro. This macro is necessary so that the environment can accept two optional arguments. Since the block and verb environments can accept two optional arguments (the first is the name of the session, the second is fancyvrb options), the code environment also should be able to, to maintain parallelism (for example, pyblock should be able to be swapped with pycode without changing environment arguments—it should just work). However, VerbatimOut doesn't take an optional argument. So we need to capture and discard any optional argument, before starting VerbatimOut.

```
654 \def\pytx@BeginCodeEnv[#1]{%
655
      656
      \edef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
657
      \pytx@CheckCounter{\pytx@counter}%
      \pytx@WriteCodefileInfo
658
      \begingroup
659
      \obeylines
660
661
      \@ifnextchar[{\endgroup\pytx@BeginCodeEnv@i}{\endgroup\pytx@BeginCodeEnv@i[]}%
662 }%
```

\pytx@BeginCodeEnv@i

As described above, this macro captures a second optional argument, if present, and then starts the VerbatimOut environment. Note that VerbatimOut does not have a mandatory argument, because we are invoking our custom \pytx@FVB@VerbatimOut macro. The default fancyvrb macro needs an argument to tell it the name of the file to which to save the verbatim content. But in our case, we are always writing to the same file, and the custom macro accounts for this by not having a mandatory file name argument. We must perform the typical FancyVerbLine trickery, to prevent the fancyvrb line counter from being affected by writing content!

```
663 \def\pytx@BeginCodeEnv@i[#1]{%
664 \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
665 \let\FVB@VerbatimOut\pytx@FVB@VerbatimOut
666 \let\FVE@VerbatimOut\pytx@FVE@VerbatimOut
667 \begin{VerbatimOut}%
668 }%
```

\pytx@MakeCodePyg

Since the code environment simply saves code for execution and typesets nothing, the Pygments version is identical to the non-Pygments version, so we simply let the former to the latter.

669 \let\pytx@MakeCodePyg\pytx@MakeCodeFV

7.6.3 Console environment constructor

The console environment needs to write all code contained in the environment to the code file, and then bring in the console output.

```
\pytx@MakeConsoleFV
```

```
670 \newcommand{\pytx@MakeConsFV}[1]{%
                               \expandafter\newenvironment{#1console}{%
                       671
                       672
                                   \VerbatimEnvironment
                                   \xdef\pytx@type{#1}%
                       673
                                   \edef\pytx@cmd{console}%
                       674
                       675
                                   \pytx@SetContext
                       676
                                   \pytx@SetGroupCons
                       677
                                   \begingroup
                       678
                                   \obevlines
                                   \@ifnextchar[{\endgroup\pytx@BeginConsEnvFV}-{\endgroup\pytx@BeginConsEnvFV]}}
                       679
                               }%
                       680
                               {\end{VerbatimOut}%
                       681
                               \xdef\pytx@stdfile{\pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}}%
                       682
                               \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
                        683
                               \pytx@FVSet
                       684
                               \ifdefstring{\pytx@fvopttmp}{}{}{\expandafter\fvset\expandafter{\pytx@fvopttmp}}%
                       685
                               \ifcsname FV@SV@\pytx@counter @\arabic{\pytx@counter}\endcsname
                       686
                                   \UseVerbatim{\pytx@counter @\arabic{\pytx@counter}}%
                       687
                       688
                               \else
                       689
                                   \InputIfFileExists{\pytx@outputdir/\pytx@stdfile.pygtex}{}%
                                       {\textbf{??~\pytx@packagename~??}}%
                       690
                                            \PackageWarning{\pytx@packagename}{Non-existent console content}}%
                       691
                       692
                               \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
                       693
                               \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
                       694
                       695
                               \stepcounter{\pytx@counter}%
                        696
                               }%
                       697 }
 \pytx@BeginConsEnvFV
                       698 \def\pytx@BeginConsEnvFV[#1]{%
                               \ifstrempty{#1}{\edef\pytx@session{default}}{\StrSubstitute{#1}{:}{-}[\pytx@session]}%
                       699
                               \edef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
                       700
                        701
                               \pytx@CheckCounter{\pytx@counter}%
                               \edef\pytx@linecount{\pytx@counter @line}%
                        702
                               \pytx@CheckCounter{\pytx@linecount}%
                        703
                        704
                               \pytx@WriteCodefileInfo
                        705
                               \begingroup
                       706
                               \obeylines
                               \@ifnextchar[{\endgroup\pytx@BeginConsEnvFV@i}{\endgroup\pytx@BeginConsEnvFV@i[]}%
                       707
                       708 }%
\pytx@BeginConsEnvFV@i
```

709 \def\pytx@BeginConsEnvFV@i[#1]{%

```
710 \def\pytx@fvopttmp{#1}%
711 \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
712 \let\FVB@VerbatimOut\pytx@FVB@VerbatimOut
713 \let\FVE@VerbatimOut\pytx@FVE@VerbatimOut
714 \begin{VerbatimOut}%
715 }%
```

\pytx@MakeConsPyg

The console environment saves code and then brings back the result of consolestyle evaluation. Whether Pygments is used to highlight the code depends on the family settings, so the Pygments and non-Pygments forms of the environment are identical.

716 \let\pytx@MakeConsPyg\pytx@MakeConsFV

7.7 Constructors for macro and environment families

Everything is now in place to create inline commands and environments, with and without Pygments usage. To make all of this more readily usable, we need macros that will create a whole family of commands and environments at once, based on a base name. For example, we need a way to easily create all commands and environments based off of the py base name.

\makepythontexfamilyfv

This is a mass constructor for all commands and environments. It takes a single mandatory argument: a base name. It creates almost all commands and environments using the base name; the console environment is created conditionally, based on an optional argument. The console environment is only created conditionally because support for it will probably be very limited if languages other than Python are added in the future. The macro also creates fancyvrb settings corresponding to the family, and sets them to a null default.

The macro checks for the base name PYG, which is not allowed. This is for two reasons. First, given that the family py is already defined by default, another family with such a similar name would not be a good idea. Second, and more importantly, the prefix PYG is used for other purposes. Although PythonTEX is primarily intended for executing and typesetting Python code, provision has also been made for typesetting code in any language supported by Pygments. The PYG prefix is used by the macros that perfom that function.

The constructor macro should only be allowed in the preamble, since commands and environments must be defined before the document begins.

```
717 \newcommand{\makepythontexfamilyfv}[2][]{%
       \IfBeginWith{#2}{PYG}%
718
719
           {\PackageError{\pytx@packagename}%
720
                {Attempt to create macros with reserved prefix PYG}{}}}}}
       \pytx@MakeInlinebFV{#2}%
721
722
       \pytx@MakeInlinevFV{#2}%
       \pytx@MakeInlinecFV{#2}%
723
       \pytx@MakeInlineFV{#2}%
724
       \pytx@MakeBlockFV{#2}%
725
726
       \pytx@MakeVerbFV{#2}%
```

```
727 \pytx@MakeCodeFV{#2}%
728 \ifstrequal{#1}{console}{\pytx@MakeConsFV{#2}}{}%
729 \ifstrequal{#1}{all}{\pytx@MakeConsFV{#2}}{}%
730 \setpythontexfv[#2]{}%
731 }
732 \@onlypreamble\makepythontexfamilyfv
```

\makepythontexfamilypyg

Creating a family of Pygments commands and environments is a little more involved. This macro takes three mandatory arguments: the base name, the Pygments lexer to be used, and Pygments options for typesetting. Currently, three options may be passed to Pygments in this manner: $style=\langle style\ name\rangle$, which sets the formatting style; texcomments, which allows LaTeX in code comments to be rendered; and mathescape, which allows LaTeX math mode (\$...\$) in comments. The texcomments and texcomments and texcomments if an argument is not supplied, texcomments assumed. Note that these settings may be overridden by the package option pygments. Again, the texcomments environment is created conditionally, based on an optional argument.

After checking for the disallowed prefix PYG, we begin by creating all commands and environments, and creating a macro in which to store default fancyvrb setting. We save the Pygments settings in a macro of the form \pytx@pygopt@(base name). We also set the bool pytx@usedpygments to true, so that Pygments content will be inputted at the beginning of the document. Then we request that the base name, lexer, and any Pygments settings be written to the code file at the beginning of the document, so that Pygments can access them. The options are saved in a macro, and then the macro is saved to file only at the beginning of the document, so that the user can modify default options for default code and environment families.

This macro should only be allowed in the preamble.

```
733 \newcommand{\makepythontexfamilypyg}[4][]{%
       \IfBeginWith{#2}{PYG}%
734
           {\PackageError{\pytx@packagename}%
735
               {Attempt to create macros with reserved prefix PYG}{}}}}}
736
737
       \ifbool{pytx@opt@pyginline}%
738
           {\pytx@MakeInlinebPyg{#2}%
                \pytx@MakeInlinevPyg{#2}}%
739
           {\pytx@MakeInlinebFV{#2}%
740
               \pytx@MakeInlinevFV{#2}}%
741
       \pytx@MakeInlinecPyg{#2}%
742
       \pytx@MakeInlinePyg{#2}%
743
       <page-header>
744
       \pytx@MakeVerbPyg{#2}%
745
746
       \pytx@MakeCodePyg{#2}%
       \ifstrequal{#1}{console}{\pytx@MakeConsPyg{#2}}{}%
747
       \ifstrequal{#1}{all}{\pytx@MakeConsPyg{#2}}{}%
748
       \setpythontexfv[#2]{}%
749
750
       \booltrue{pytx@usedpygments}%
751
       \expandafter\xdef\csname pytx@pygopt@#2\endcsname{#4}%
```

```
752 \AtBeginDocument{\immediate\write\pytx@codefile{%}
753 \pytx@delimsettings pygmentsfamily:#2,#3,%
754 \string{\csname pytx@pygopt@#2\endcsname\string}\pytx@delimchar}%
755 }%
756}
757 \@onlypreamble\makepythontexfamilypyg
```

\setpythontexpyglexer

We need to be able to reset the lexer associated with a family after the family has already been created.

```
758 \def\setpythontexpyglexer#1#2{%
759 \ifcsname pytx@pyglexer@#1\endcsname
760 \expandafter\xdef\csname pytx@pyglexer@#1\endcsname{#2}%
761 \else
762 \PackageError{\pytx@packagename}%
763 \{Cannot modify a non-existent family}{}%
764 \fi
765 }%
766 \@onlypreamble\setpythontexpyglexer
```

\setpythontexpygopt

The user may wish to modify the Pygments options associated with a family. This macro takes two arguments: first, the family base name; and second, the Pygments options to associate with the family. This macro is particularly useful in changing the Pygments style of default command and environment families.

Due to the implementation (and also in the interest of keeping typesetting consistent), the Pygments style for a family must remain constant throughout the document. Thus, we only allow changes to the style in the preamble.

```
767 \newcommand{\setpythontexpygopt}[2]{%
768 \ifcsname pytx@pygopt@#1\endcsname
769 \expandafter\xdef\csname pytx@pygopt@#1\endcsname{#2}%
770 \else
771 \PackageError{\pytx@packagename}%
772 \{Cannot modify Pygments options for a non-existent family}{}%
773 \fi
774 \}
775 \@onlypreamble\setpythontexpygopt
```

\makepythontexfamily

While the \makepythontexfamilyfv and \makepythontexfamilypyg macros allow the creation of families that use fancyvrb and Pygments, respectively, we want to be able to create families that can switch between the two possibilities, based on the package option pygments. In some cases, we may want to force a family to use either fancyvrb or Pygments, but generally we will want to be able to control the method of typesetting of all families at the package level. We create a new macro for this purpose. This macro takes the same arguments that \makepythontexfamilypyg does: the family base name, the lexer to be used by Pygments, and Pygments options for typesetting, plus an optional argument governing the console environment. The actual creation of macros is delayed using \AtBeginDocument, so that the user has the option to choose whether fancyvrb or Pygments usage should be forced for the family.

This macro should always be used for defining new families, unless there is a particular reason to always force fancyvrb or Pygments usage.

```
776 \newcommand{\makepythontexfamily}[4][]{%
777
       \expandafter\xdef\csname pytx@macroformatter@#2\endcsname{auto}
778
       \expandafter\xdef\csname pytx@pyglexer@#2\endcsname{#3}
       \expandafter\xdef\csname pytx@pygopt@#2\endcsname{#4}
779
       \AtBeginDocument{%
780
781
           \ifcsstring{pytx@macroformatter@#2}{auto}{%
782
               \ifbool{pytx@opt@pygments}%
                    {\makepythontexfamilypyg[#1]{#2}{\csname pytx@pyglexer@#2\endcsname}%
783
                        {\csname pytx@pygopt@#2\endcsname}}%
784
785
                    {\makepythontexfamilyfv[#1]{#2}}}{}%
           \ifcsstring{pytx@macroformatter@#2}{fancyvrb}%
786
               {\makepythontexfamilyfv[#1]{#2}}{}%
787
           \ifcsstring{pytx@macroformatter@#2}{pygments}%
788
789
               {\makepythontexfamilypyg[#1]{#2}{\csname pytx@pyglexer@#2\endcsname}%
790
                    {\csname pytx@pygopt@#2\endcsname}}{}%
791
       }%
792 }
793 \@onlypreamble\makepythontexfamily
```

\setpythontexformatter

We need to be able to reset the formatter used by a family among the options auto, fancyvrb, and pygments.

```
794 \def\setpythontexformatter#1#2{%
       \ifcsname pytx@macroformatter@#1\endcsname
795
           \expandafter\xdef\csname pytx@macroformatter@#1\endcsname{#2}
796
797
       \else
           \PackageError{\pytx@packagename}%
798
799
                {Cannot modify a family that does not exist or does not allow formatter choices}%
800
                {Create the family with \string\makepythontexfamily}%
801
       \fi
802 }
803 \@onlypreamble\setpythontexformatter
```

\setpythontexcustomcode

One additional customization macro is needed. This macro allows custom code to be added to the start of all code for a specified family. It applies to all commands and environments within a family, including the console environment. Custom code is included as a comma-delimited list of quoted code strings. Some catcode trickery is required to allow the code to contain arbitrary characters. Currently, the code may contain anything except unmatched curly braces.

There are multiple ways that a custom code macro could be implemented. The current approach is based on several factors. Usually, only a few lines of custom code should need to be specified (if you have a lot of code, you should create a separate file and import it). For this use case, an inline macro taking quoted strings should be adequate. Also, such a macro is typical of the type of macros that appear in the preamble. An environment in which verbatim code is written (say, pythontexcustomcode) could be created. This would require that an environment be used in the preamble, which is possible but uncommon.

```
804 \def\setpythontexcustomcode#1{%
        \begingroup
805
        \let\do\@makeother\dospecials
806
        \catcode'\{=1
807
        \catcode'\}=2
808
        \catcode'\^^M=10\relax
809
810
        \pytx@SetCustomCode{#1}%
811 }
812 \long\def\pytx@SetCustomCode#1#2{%
        \endgroup
813
        \AtBeginDocument{%
814
            \immediate\write\pytx@codefile{%
815
                 \pytx@delimsettings customcode:#1,%
                 [\detokenize{#2}]\pytx@delimchar}%
817
        }%
818
819 }
820 \ensuremath{\verb| @onlypreamble|} setpythontexcustomcode
```

7.8 Default commands and environment families

We are finally prepared to create the default command and environment families. We create a basic Python family with the base name py. We also create customized Python families for the SymPy package, using the base name sympy, and for the pylab module, using the base name pylab. All of these are created with a console environment.

All of these command and environment families are created conditionally, depending on whether the package option pygments is used, via \makepythontexfamily. We recommend that any custom families created by the user be constructed in the same manner.

```
821 \makepythontexfamily[all]{py}{python}{}
822 \makepythontexfamily[all]{sympy}{python}{}
823 \makepythontexfamily[all]{pylab}{python}{}
```

7.9 Listings environment

fancyvrb, especially when combined with Pygments, provides most of the formatting options we could want. However, it simply typesets code within the flow of the document and does not provide a floating environment. So we create a floating environment for code listings via the newfloat package.

It is most logical to name this environment listing, but that is already defined by the minted package (although PythonTEX and minted are probably not likely to be used together, due to overlapping features). Furthermore, the listings package specifically avoided using the name listing for an environment due to the use of this name by other packages.

We have chosen to make a compromise. We create a macro that creates a float environment with a custom name for listings. If this macro is invoked, then a float environment for listings is created and nothing else is done. If it is not invoked, the package attempts to create an environment called listing at the beginning of the document, and issues a warning if another macro with that name already exists. This approach makes the logical listing name available in most cases, and provides the user with a simple fallback in the event that another package defining listing must be used alongside PythonT_FX.

\setpythontexlistingenv

We define a bool pytx@listingenv that keeps track of whether a listings environment has been created. Then we define a macro that creates a floating environment with a custom name, with appropriate settings for a listing environment. We only allow this macro to be used in the preamble, since later use would wreak havok.

```
824 \newbool{pytx@listingenv}
825 \def\setpythontexlistingenv#1{
826     \DeclareFloatingEnvironment[fileext=lopytx,listname={List of Listings},name=Listing]{#1}
827     \booltrue{pytx@listingenv}
828 }
829 \@onlypreamble\setpythontexlistingenv
```

At the beginning of the document, we issue a warning if the listing environment needs to be created but cannot be due to a pre-existing macro (and no version with a custom name has been created). Otherwise, we create the listing environment.

```
830 \AtBeginDocument{
       \ifcsname listing\endcsname
831
           \ifbool{pytx@listingenv}{}%
832
                {\PackageWarning{\pytx@packagename}%
833
                    {A conflicting "listing" environment already exists}%
834
                    {Use \string\setpythontexlistingenv to create a custom environment}}%
835
836
       \else
            \ifbool{pytx@listingenv}{}{\DeclareFloatingEnvironment[fileext=lopytx]{listing}}
837
838
       \fi
839 }
```

7.10 Pygments for general code typesetting

After all the work that has gone into PythonTEX thus far, it would be a pity not to slightly expand the system to allow Pygments typesetting of any language Pygments supports. While PythonTEX currently can only execute Python code, it is relatively easy to add support for highlighting any language supported by Pygments. We proceed to create a \pygment command, a pygments environment, and an \inputpygments command that do just this. The functionality of these is very similar to that provided by the minted package.

Both the commands and the environment are created in two forms: one that actually uses Pygments, which is the whole point in the first place; and one that uses fancyvrb, which may speed compilation or make editing faster since pythontex.py need not be invoked. By default, the two forms are switched between based on the package pygments option, but this may be easily modified as described below.

The Pygments commands and environment operate under the code type $PYG\langle lexer\ name \rangle$. This allows Pygments typesetting of general code to proceed with very few additions to pythontex.py; in most situations, the Pygments code types behave just like standard PythonTEX types that don't execute any code. Due to the use of the PYG prefix for all Pygments content, the use of this prefix is not allowed at the beginning of a base name for standard PythonTEX command and environment families.

We have previously used the suffix Pyg to denote macro variants that use Pygments rather than fancyvrb. We continue that practice here. To distinguish the special Pygments typesetting macros from the regular PythonTEX macros, we use Pygments in the macro names, in addition to any Pyg suffix

7.10.1 Inline Pygments command

\pytx@MakePygmentsInlineFV \pytx@MakePygmentsInlinePyg \pygment These macros create an inline command. They reuse the \pytx@Inline macro sequence. The approach is very similar to the constructors for inline commands, except for the way in which the type is defined and for the fact that we have to check to see if a macro for fancyvrb settings exists. Just as for the PythonTEX inline commands, we do not currently support fancyvrb options in Pygments inline commands, since almost all options are impractical for inline usage, and the few that might conceivably be practical, such as showing spaces, should probably be used throughout an entire document rather than just for a tiny code snippet within a paragraph.

We supply an empty optional argument to \pytx@Inline, so that the \pygment command can only take two mandatory arguments, and no optional argument (since sessions don't make sense for code that is merely typeset):

```
\verb|\pygment{| (lexer)| {(code)}}|
```

```
840 \def\pytx@MakePygmentsInlineFV{%
       \newcommand{\pygment}[1]{%
841
            \edef\pytx@type{PYG##1}%
842
843
            \edef\pytx@cmd{inlinev}%
            \pytx@SetContext
844
            \pytx@SetGroupVerb
845
            \let\pytx@InlineShow\pytx@InlineShowFV
846
847
            \let\pytx@InlineSave\@empty
848
            \let\pytx@InlinePrint\@empty
849
            \ifcsname pytx@fvsettings@\pytx@type\endcsname
            \else
850
                \expandafter\gdef\csname pytx@fvsettings@\pytx@type\endcsname{}%
851
852
            \pytx@Inline[]%
853
       }%
854
855 }
856 \def\pytx@MakePygmentsInlinePyg{%
857
       \newcommand{\pygment}[1]{%
            \edef\pytx@type{PYG##1}%
858
```

```
\edef\pytx@cmd{inlinev}%
859
            \pytx@SetContext
860
            \pytx@SetGroupVerb
861
            \let\pytx@InlineShow\pytx@InlineShowPyg
862
            \let\pytx@InlineSave\pytx@InlineSaveCode
863
            \let\pytx@InlinePrint\@empty
864
865
            \ifcsname pytx@fvsettings@\pytx@type\endcsname
866
            \else
                \expandafter\gdef\csname pytx@fvsettings@\pytx@type\endcsname{}%
867
            \fi
868
            \pytx@Inline[]
869
       }%
870
871 }
```

7.10.2 Pygments environment

\pytx@MakePygmentsEnvFV pygments

The pygments environment is created to take an optional argument, which corresponds to fancyvrb settings, and one mandatory argument, which corresponds to the Pygments lexer to be used in highlighting the code.

The pygments environment begins by declaring that it is a Verbatim environment and setting variables. Again, some variables are unnecessary, but they are created to maintain uniformity with other PythonTEX environments. The environment code is very similar to that of PythonTEX verb environments.

```
872 \def\pytx@MakePygmentsEnvFV{%
                            \newenvironment{pygments}{%
                    873
                                \VerbatimEnvironment
                    874
                                \pytx@SetContext
                    875
                                \pytx@SetGroupVerb
                    876
                    877
                                \begingroup
                    878
                                \obeylines
                                \@ifnextchar[{\endgroup\pytx@BEPygmentsFV}{\endgroup\pytx@BEPygmentsFV[]}%
                    879
                    880
                           }%
                           {\end{Verbatim}%
                    881
                                \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
                    882
                                \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
                    883
                           }%
                    884
                    885 }
\pytx@BEPygmentsFV
                    This macro captures the optional argument containing fancyvrb commands.
                    886 \def\pytx@BEPygmentsFV[#1]{%
                    887
                            \def\pytx@fvopttmp{#1}%
                            \begingroup
                    888
                    889
                            \obeylines
                            \pytx@BEPygmentsFV@i
                    890
                    891 }
```

\pytx@BEPygmentsFV@i This macro captures the mandatory argument, containing the lexer name, and proceeds.

```
\edef\pytx@cmd{verb}%
                                 \edef\pytx@session{default}%
                          896
                          897
                                 \edef\pytx@linecount{pytx@\pytx@type @\pytx@session @\pytx@group @line}%
                          898
                                 \pytx@CheckCounter{\pytx@linecount}%
                                 \ifcsname pytx@fvsettings@\pytx@type\endcsname
                          899
                                 \else
                          900
                                      \expandafter\gdef\csname pytx@fvsettings@\pytx@type\endcsname{}%
                          901
                                 \fi
                          902
                                 \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
                          903
                                 \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
                          904
                                 \pytx@FVSet
                          905
                                 \ifdefstring{\pytx@fvopttmp}{}{\expandafter\fvset\expandafter{\pytx@fvopttmp}}%
                          906
                                 \begin{Verbatim}%
                          907
                          908 }
\pytx@MakePygmentsEnvPyg
                          The Pygments version is very similar, except that it must bring in external Pyg-
                pygments
                           ments content.
                          909 \def\pytx@MakePygmentsEnvPyg{%
                                 \newenvironment{pygments}{%
                          910
                                     \VerbatimEnvironment
                          911
                                     \pytx@SetContext
                          912
                                     \pytx@SetGroupVerb
                          913
                                     \begingroup
                          914
                          915
                                     \obevlines
                                     \@ifnextchar[{\endgroup\pytx@BEPygmentsPyg}{\endgroup\pytx@BEPygmentsPyg[]}%
                          916
                          917
                                 {\end{VerbatimOut}%
                          918
                          919
                                     \setcounter{FancyVerbLine}{\value{\pytx@linecount}}%
                          920
                                     \pytx@FVSet
                                     \ifdefstring{\pytx@fvopttmp}{}{}{\expandafter\fvset\expandafter{\pytx@fvopttmp}}%
                          921
                                     \ifcsname FV@SV@\pytx@counter @\arabic{\pytx@counter}\endcsname
                          922
                                          \UseVerbatim{\pytx@counter @\arabic{\pytx@counter}}%
                          923
                                     \else
                          924
                                          \InputIfFileExists{\pytx@outputdir/%
                          925
                                              \pytx@type_\pytx@session_\pytx@group_\arabic{\pytx@counter}.pygtex}{}%
                          926
                                              {\textbf{??~\pytx@packagename~??}}%
                          927
                                                  \PackageWarning{\pytx@packagename}{Non-existent Pygments content}}%
                          928
                          929
                                     \setcounter{\pytx@linecount}{\value{FancyVerbLine}}%
                          930
                                     \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
                          931
                          932
                                     \stepcounter{\pytx@counter}%
                                 }%
                          933
                          934 }
```

892 \def\pytx@BEPygmentsFV@i#1{%

\edef\pytx@type{PYG#1}%

\endgroup

893

894

895

This macro captures the optional argument, which corresponds to fancyvrb set-\pytx@BEPygmentsPyg tings.

```
935 \def\pytx@BEPygmentsPyg[#1]{%

936 \def\pytx@fvopttmp{#1}%

937 \begingroup

938 \obeylines

939 \pytx@BEPygmentsPyg@i

940}
```

\pytx@BEPygmentsPyg@i

This macro captures the mandatory argument, containing the lexer name, and proceeds.

```
941 \def\pytx@BEPygmentsPyg@i#1{%
942
       \endgroup
       \edef\pytx@type{PYG#1}%
943
       \edef\pytx@cmd{verb}%
944
       \edef\pytx@session{default}%
945
       \edef\pytx@counter{pytx@\pytx@type @\pytx@session @\pytx@group}%
946
       \pytx@CheckCounter{\pytx@counter}%
947
       \edef\pytx@linecount{\pytx@counter @line}%
948
       \pytx@CheckCounter{\pytx@linecount}%
949
       \pytx@WriteCodefileInfo
       \ifcsname pytx@fvsettings@\pytx@type\endcsname
951
       \else
952
            \expandafter\gdef\csname pytx@fvsettings@\pytx@type\endcsname{}%
953
954
       \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
955
       \let\FVB@VerbatimOut\pytx@FVB@VerbatimOut
956
       \let\FVE@VerbatimOut\pytx@FVE@VerbatimOut
957
958
       \begin{VerbatimOut}%
959 }
```

7.10.3 Special Pygments commands

Code highlighting may be used for some tasks that would never appear in a code execution context, which is what the PythonTEX part of this package focuses on. We create some special Pygments macros to handle these highlighting cases.

\pytx@MakePygmentsInputFV \pytx@MakePygmentsInputPyg For completeness, we need to be able to read in a file and highlight it. This is done through some trickery with the current system. We define the type as $PYG\langle lexer \rangle$, and the command as verb. We set the context for consistency. We set the session as $EXT:\langle file\ name \rangle.^{29}$ Next we define a fancyvrb settings macro for the type if it does not already exist. We write info to the code file using \pytx@WriteCodefileInfoExt, which writes the standard info to the code file but uses zero for the instance, since external files that are not executed can only have one instance.

Then we check to see if the file actually exists, and issue a warning if not. This saves the user from running pythontex*.py to get the same error. We perform

 $^{^{29}}$ There is no possibility of this session being confused with a user-defined session, because colons are substituted for hyphens in all user-defined sessions, before they are written to the code file.

our typical FancyVerbLine trickery. Next we make use of the saved content in the same way as the pygments environment. Note that we do not create a counter for the line numbers. This is because under typical usage an external file should have its lines numbered beginning with 1. We also encourage this by setting firstnumber=auto before bringing in the content.

The current naming of the macro in which the Pygments content is saved is probably excessive. In almost every situation, a unique name could be formed with less information. The current approach has been taken to maintain parallelism, thus simplifying pythontex.py, and to avoid any rare potential conflicts.

```
\def\pytx@MakePygmentsInputFV{
       \newcommand{\inputpygments}[3][]{%
961
           \edef\pytx@type{PYG##2}%
962
           \edef\pytx@cmd{verb}%
963
           \pytx@SetContext
964
           \pytx@SetGroupVerb
965
           \edef\pytx@session{EXT:##3}%
966
           \ifcsname pytx@fvsettings@\pytx@type\endcsname
967
968
                \expandafter\gdef\csname pytx@fvsettings@\pytx@type\endcsname{}%
969
           \fi
970
           \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
971
972
           \begingroup
973
           \pytx@FVSet
           \fvset{firstnumber=auto}%
974
           \IfFileExists{##3}%
975
                {\VerbatimInput[##1]{##3}}%
976
                {\PackageWarning{\pytx@packagename}{Input file <##3> doesn't exist}}%
977
978
           \endgroup
            \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
979
       }%
980
981 }
   \def\pytx@MakePygmentsInputPyg{
982
       \newcommand{\inputpygments}[3][]{%
983
            \edef\pytx@type{PYG##2}%
984
           \edef\pytx@cmd{verb}%
985
986
            \pytx@SetContext
            \pytx@SetGroupVerb
987
           \edef\pytx@session{EXT:##3}%
988
           \ifcsname pytx@fvsettings@\pytx@type\endcsname
989
           \else
990
                \expandafter\gdef\csname pytx@fvsettings@\pytx@type\endcsname{}%
991
992
           \fi
           \pytx@WriteCodefileInfoExt
993
           \IfFileExists{##3}{}\PackageWarning{\pytx@packagename}%
994
                {Input file <##3> does not exist}{}}
995
           \setcounter{pytx@FancyVerbLineTemp}{\value{FancyVerbLine}}%
996
           \begingroup
997
998
           \pytx@FVSet
999
           \fvset{firstnumber=auto}%
```

```
\ifcsname FV@SV@pytx@\pytx@type @\pytx@session @\pytx@group @0\endcsname
1000
                \UseVerbatim[##1]{pytx@\pytx@type @\pytx@session @\pytx@group @0}%
1001
1002
            \else
                \InputIfFileExists{\pytx@outputdir/##3_##2.pygtex}{}%
1003
                     {\textbf{??~\pytx@packagename~??}}%
1004
                         \PackageWarning{\pytx@packagename}{Non-existent Pygments content}}%
1005
1006
            \fi
1007
            \endgroup
            \setcounter{FancyVerbLine}{\value{pytx@FancyVerbLineTemp}}%
1008
1009
        }%
1010 }
```

7.10.4 Creating the Pygments commands and environment

We are almost ready to actually create the Pygments commands and environments. First, though, we create some macros that allow the user to set fancyvrb settings, Pygments options, and formatting of Pygments content.

\setpygmentsfv

This macro allows fancyvrb settings to be specified for a Pygments lexer. It takes the lexer name as the optional argument and the settings as the mandatory argument. If no optional argument (lexer) is supplied, then it sets the document-wide fancyvrb settings, and is in that case equivalent to \setpythontexfv.

```
1011 \newcommand{\setpygmentsfv}[2][]{%
1012 \ifstrempty{#1}%
1013 {\gdef\pytx@fvsettings{#2}}%
1014 {\expandafter\gdef\csname pytx@fvsettings@PYG#1\endcsname{#2}}%
1015 }%
```

\setpygmentspygopt

This macro allows the Pygments option to be set for a lexer. It takes the lexer name as the first argument and the options as the second argument. If this macro is used multiple times for a lexer, it will write the settings to the code file multiple times. But pythontex*.py will simply process all settings, and each subsequent set of settings will overwrite any prior settings, so this is not a problem.

```
1016 \def\setpygmentspygopt#1#2{%
1017 \AtBeginDocument{\immediate\write\pytx@codefile{%
1018 \pytx@delimsettings pygmentsfamily:PYG#1,#1,%
1019 \string{#2\string}\pytx@delimchar}%
1020 }%
1021 }
1022 \@onlypreamble\setpygmentspygopt
```

\setpygmentsformatter

This macro sets the formatter (Pygments or fancyvrb) that is used by the Pygments commands and environment. There are three options: auto, which depends on the package pygments option; and pygments and fancyvrb, which override the package option. By default, auto is used. Since the package Pygments option is true by default, this means that Pygments content will automatically be highlighted by Pygments, and that the behavior of Pygments content will follow the package option.

The parallel PythonTEX command allows for setting the formatting for individual families. The rationale is that the user might use a PythonTEX family for executing and typesetting code, but not wish to use Pygments to highlight the code. The Pygments command does not allow for setting the formatter for individual lexers, which would be the closest parallel to that behavior. The primary reason that the user might use the Pygments commands and environments is for highlighting purposes. Otherwise, there is little reason not to use fancyvrb or an equivalent directly.³⁰

```
1023 \def\setpygmentsformatter#1{\xdef\pytx@macroformatter@PYG{#1}} 1024 \@onlypreamble\setpygmentsformatter  
1025 \setpygmentsformatter{auto}
```

\makepygmentsfv

This macro creates the Pygments commands and environment using fancyvrb, as a fallback when Pygments is unavailable or when the user desires maximum speed.

```
1026 \def\makepygmentsfv{%

1027 \pytx@MakePygmentsInlineFV

1028 \pytx@MakePygmentsEnvFV

1029 \pytx@MakePygmentsInputFV

1030 }%

1031 \@onlypreamble\makepygmentsfv
```

\makepygmentspyg

This macro creates the Pygments commands and environment using Pygments. We must set the bool pytx@usedpygments true so that pythontex.py knows that Pygments content is present and must be highlighted.

```
1032 \def\makepygmentspyg{%
1033 \ifbool{pytx@opt@pyginline}%
1034 {\pytx@MakePygmentsInlinePyg}%
1035 {\pytx@MakePygmentsInlineFV}%
1036 \pytx@MakePygmentsEnvPyg
1037 \pytx@MakePygmentsInputPyg
1038 \booltrue{pytx@usedpygments}
1039 }%
1040 \@onlypreamble\makepygmentspyg
```

\makepygments

This macro uses the two preceding macros to conditionally define the Pygments commands and environments, based on the package Pygments settings as well as the \setpygmentsformatter command that may be used to override the package settings.

³⁰The user might want to use Pygments commands for the fancyvrb style and line numbering continuity they provide. In that case, a custom Pygments lexer, with formatter set to fancyvrb should be considered. The verbatim part of a PythonTeX family could also be used. Alternatively, the Pygments TextLexer (aka text) may be used; it is a null lexer, so nothing is highlighted.

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