



OSGiTM Alliance

RFC 183 – Cloud Ecosystems

Draft

25 Pages

Abstract

The Computing Cloud often provides a highly dynamic environment where the load of a system might change, the topology of the cloud nodes might change or the requirements on the application may change at runtime. This document describes an OSGi cloud environment where nodes and capabilities can be discovered dynamically through OSGi Services and the deployment topology can be changed at runtime to react in changes in the observed characteristics, topology or requirements. An OSGi cloud can also be repurposed which can save network bandwidth as VM images only need to be sent to cloud nodes once.

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0.3 Feedback

This document can be downloaded from the OSGi Alliance design repository at <https://github.com/osgi/design>. The public can provide feedback about this document by opening a bug at <https://www.osgi.org/bugzilla/>.

0.4 Table of Contents

0 Document Information.....	2
0.1 License.....	2
0.2 Trademarks.....	3
0.3 Feedback.....	3
0.4 Table of Contents.....	3
0.5 Terminology and Document Conventions.....	4
0.6 Revision History.....	4
1 Introduction.....	5
2 Application Domain.....	6
2.1 Terminology + Abbreviations.....	8
3 Problem Description.....	9
4 Requirements.....	10
5 Technical Solution.....	11
5.1 Platform requirements.....	12
5.2 Framework Node Status Service.....	13
5.2.1 Obtaining dynamic framework metadata.....	15
5.2.2 Restrictions.....	16
5.2.3 Variable change notification.....	16
5.3 Service Distribution.....	17
5.4 Remote Services Admin extensions.....	17

5.4.1 Providing control over remote clients.....	17
5.4.2 Remote Service Metadata.....	19
5.4.3 EndpointListener enhancement.....	21
6 Data Transfer Objects.....	21
7 Considered Alternatives.....	22
7.1 Framework Discovery.....	22
7.2 Service Discovery.....	22
7.3 Configuration Changes.....	23
7.4 Application-specific Framework-related metadata.....	23
8 Security Considerations.....	23
9 Document Support.....	23
9.1 References.....	23
9.2 Author's Address.....	24
9.3 Acronyms and Abbreviations.....	25
9.4 End of Document.....	25

0.5 Terminology and Document Conventions

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "NOT RECOMMENDED", "MAY" and "OPTIONAL" in this document are to be interpreted as described in 1.

Source code is shown in this typeface.

0.6 Revision History

The last named individual in this history is currently responsible for this document.

Revision	Date	Comments
Initial	August, 2011	David Bosschaert, Initial Version
0.2	April, 2012	Richard Nicholson, Additional Input
0.3	April, 2012	David Bosschaert, Prepare for F2F
0.4	October, 2012	David Bosschaert, incorporate feedback from Basel F2F, introduce Ecosystems.
0.5	November, 2012	Marc Schaaf, Minor changes and some comments for Orlando F2F.
0.6	November, 2012	David Bosschaert, incorporate feedback from Orlando F2F.
0.7	December, 2012	Richard Nicholson – feedback / comments
0.8	January, 2013	David Bosschaert, some additional comments and clarification

Revision	Date	Comments
0.9	February, 2013	David Bosschaert, incorporate feedback from Austin F2F, split off Distributed Event Admin and Distributed Config Admin sections.
0.10	February, 2013	Steffen Kächele, feedback and comments
0.11	February, 2013	David Bosschaert, Richard Nicholson, cleanup for EA draft.
0.12	March, 2013	David Bosschaert, describe how the metadata provided by the FrameworkStatus service can be enhanced and add FrameworkStatus service diagram.
0.13	April, 2013	David Bosschaert, process feedback from Cologne F2F. Remove EndpointEventListener as it moves to bug 164.
0.14	June, 2013	David Bosschaert, feedback from Palo Alto F2F, plus feedback from Carsten.
0.15	August, 2013	David Bosschaert, revamp the Remote Service Metadata section.
<u>0.16</u>	<u>August, 2014</u>	<u>David Bosschaert, update to FrameworkNodeStatus, prepare for Madrid F2F</u>

1 Introduction

1st generation 'public Cloud' solutions have since their inception been built upon two enabler technologies

- Service orientation (increasingly REST centric) allowing allowing dynamic find / bind / use of deployed Services & Resources.
- The virtual Machine - this used as the mechanism to:
 - Partition physical compute resource.
 - Via the virtual machine image - provide a standard deployment artifact; a static opaque software blob.

However, it is increasingly accepted that deployment of opaque virtual machine images consumes unnecessary network bandwidth and storage. As the dependencies are not understood – such approaches have larger downstream maintenance implications. For highly centralized / monolithic Cloud offerings – brute force infrastructure approaches - at significant capital cost – are possible (e.g. Amazon / Google offerings). However the dependency / maintenance issue is not addressed. Recent trends involving the deployment of software artefacts into a Cloud environment (Puppet, Chef) are a step in the right direction; but the software components remain coarse grained with non standard approaches to dependency management and configuration of the

deployed artifacts. Industry standards bodies are retrospectively attempting to standardize topology and life-cycle for traditional applications via initiatives such as OASIS TOSCA & CAMP.

Meanwhile the next generation of Cloud will be driven by the edge – meaning pervasive / federated cloud solutions with service components running in a variety of environments including: 3rd generation mobile and home networks and more federated Cloud cores. For such environments only the minimum necessary software required to realize the Cloud service should be deployed, as required, to the appropriate location / device. Updates likewise limited to the necessary changes.

To achieve this, software modularity, sophisticated 'requirements' and 'capabilities' driven dependency resolution and assembly - are the key enablers. Hence OSGi is uniquely placed within the industry to realize this vision; this especially so given the resurgence of Universal OSGi activities.

One of the key aspects of Cloud Computing is the fact that Resources are deployed on (virtual) machines, nodes, which are not pre-determined. When working with more complex cloud systems, where various components are deployed across different nodes, these components need to be connected with each other to form a working solution. Furthermore frequent changes in these deployments are common for such environments to allow dynamic scalability which again requires the discovery of newly added or removed components even after the initial deployment is finished.

Building upon the background research presented in RFP 133 [3], this RFC explores the intersection between OSGi and Cloud with specific emphasis on discovery, configuration and 'wire-up' of multi-node OSGi based applications in a dynamic Cloud environment through the use of OSGi APIs and mechanisms.

2 Application Domain

This RFC relates to Cloud Computing domains and use-cases but can also be useful in non-cloud environments. Cloud Computing is to a certain degree a marketing term and many of its concepts are applicable where distributed computing is used.

This RFC aims at providing a baseline platform that can address use cases around discovery of OSGi frameworks and other resources, provisioning and re-provisioning of deployables and reacting to change in the system by providing the primitives to discover and monitor the topology of a system. Combined with a remote deployment mechanism and utilizing the dynamic capabilities of the OSGi framework this provides the capabilities to control cloud deployments and change their characteristics at runtime.

The dynamic aspects of OSGi frameworks and its Service Registry map quite naturally to the dynamic behavior of Cloud systems where deployments may need to be modified during operation because of changes in demand or the running environment. The small footprint of OSGi frameworks themselves and the fact that they can be highly customized to the task at hand also fits well with Cloud scenarios where memory, computing power and storage facilities are often constrained or charged for per usage.

OSGi Services and Distributed Systems

Currently we have three categories of OSGi Service that are / or may potentially be / distributed in some form: namely RSA, Event Admin and ConfigAdmin. However there is no coherent / over-arching 'distributed architecture' which encompasses all, and explains the inter-relationship between, these OSGi services.

This is highlighted when one considers 'discovery'.

In addition to the type of entity being discovered (a RPC Service, message source/sink, REST resource etc) we MUST also consider 'change' as entities will usually have a mixture of static, slowly and rapidly changing properties.

It is important to make the distinction between occasionally changing properties and rapidly changing properties as different ways to advertise these may be appropriate.

Discovery

The following 'discovery' use cases are suggested

1) Resources Discovery – Available OSGi Frameworks in the specified environment; also physical resource in the environment which might act as a host for an OSGi Framework.

Static properties might include attributes and capabilities such as location; ownership; access to other type of resource – i.e. required data, CPU/number of cores, OS, JVM or OSGi framework Type (all could be considered immutable),

Dynamic properties attributes include installed bundles / sub systems at each point in time, current available memory, current load etc.

2) Deployed Artifacts - Artifacts of a particular type that have been deployed into the environment. Usually a subset of discovered Resources.

Static properties might include name of bundle / sub-System, static configurations, requirements and capabilities.

Dynamic properties might include resource consumption / performance metrics (monitoring) , configurations which are dynamically configurable at runtime.

3) Available Services – Services that are available within the environment. Usually a subset of discovered / deployed artifacts.

Static: Properties of the host – including all – or a subset of - resource and artefact 'Capabilities'

Dynamic: Usually relating to Service performance – resource load, memory – number of items to be processed, reliability / quality metrics.

Note that (2) and (3) may be expressed as attributes of (1). However one might also wish to independently discover entities of a particular type.

Remote Service Administration / Remote Services

Distributed Service discovery is covered within the OSGi Alliance's Remote Service Administration specification.

Service endpoints with associated properties (service.properties) may be advertised via a pluggable discovery mechanism.

However, the specification is a little vague as to the nature of advertised service properties. Being in effect the local service properties registered in the local service registry – are Service endpoint properties assumed to be almost immutable; i.e. infrequently changing. Current RSA implementations work this way – in that – if Service properties change – the 'old' service is removed and the 'new' service discovered.

If static / immutable properties change - then by definition - the new entity is no-longer the same as the one initially discovered. However, properties that relate to Services might be highly volatile; perhaps local performance statistics that we use to priority select / or balance across / service instances. If tracking a remote service and the properties change, we don't want to have to handle the service apparently disappearing and reappearing, especially if this happens frequently e.g. for properties added by the middleware such as "current load".

Should these be treated as property 'updates' to those initial advertised? So under the 'discovery' umbrella. Or treated as a separate monitoring concerns? Perhaps –

- advertised properties used for discovery are immutable – but included in this static advertisement is the information required to subsequently subscribe to / receive volatile / dynamic property updates.
- Or, perhaps mutable / immutable properties remain collocated - defined in a more sophisticated service advertisement.s.

Note that while an underlying implementation is not defined - service 'discovery' is already event centric. Given this one might like to treat the processing of update / monitoring events differently to discovery events - but transported by the same distributed eventing mechanisms.

Contracts Based Interactions

It has already been suggested that, w.r.t. Interactions, we need to focus on the *contract*. Each participant has its own role with respect to the contract: i.e. what it is expected to provide and what it can expect from the other participants.

A contract is just the agreed set of interactions between modules. When we think about services we tend to think of a contract as a Java Interface... e.g. the CreditCheck service provides method calculateRating(). But that's a simplistic contract with one provider (i.e. the credit rating provider) and some consumers, and it doesn't *appear* to support asynchronous interaction because invocation always originates from a consumer.

But if you consider a group of interfaces then you have something more powerful, because each participant can provide some interfaces and consume some interfaces. For example a stock exchange: the exchange itself provides the OrderEntry, and other participants provide ExecutionListeners or MarketDataProviders or whatever. Hence, the 'contract' this not with a single Java interface but with a coherent collection of interfaces: in other words a package: the 'contract' concept spanning synchronous, asynchronous and event based interactions.

2.1 Terminology + Abbreviations

This document uses terms defined in OSGi RFP 133 Cloud Computing. The terms are based on the NIST definitions for Cloud Computing and common industry naming practice.

Additional terminology:

Cloud Ecosystem – a dynamic Cloud System.

3 Problem Description

Cloud-based applications are often composed of multiple components each running on one or more cloud nodes.

For instance the following is an example application architecture.

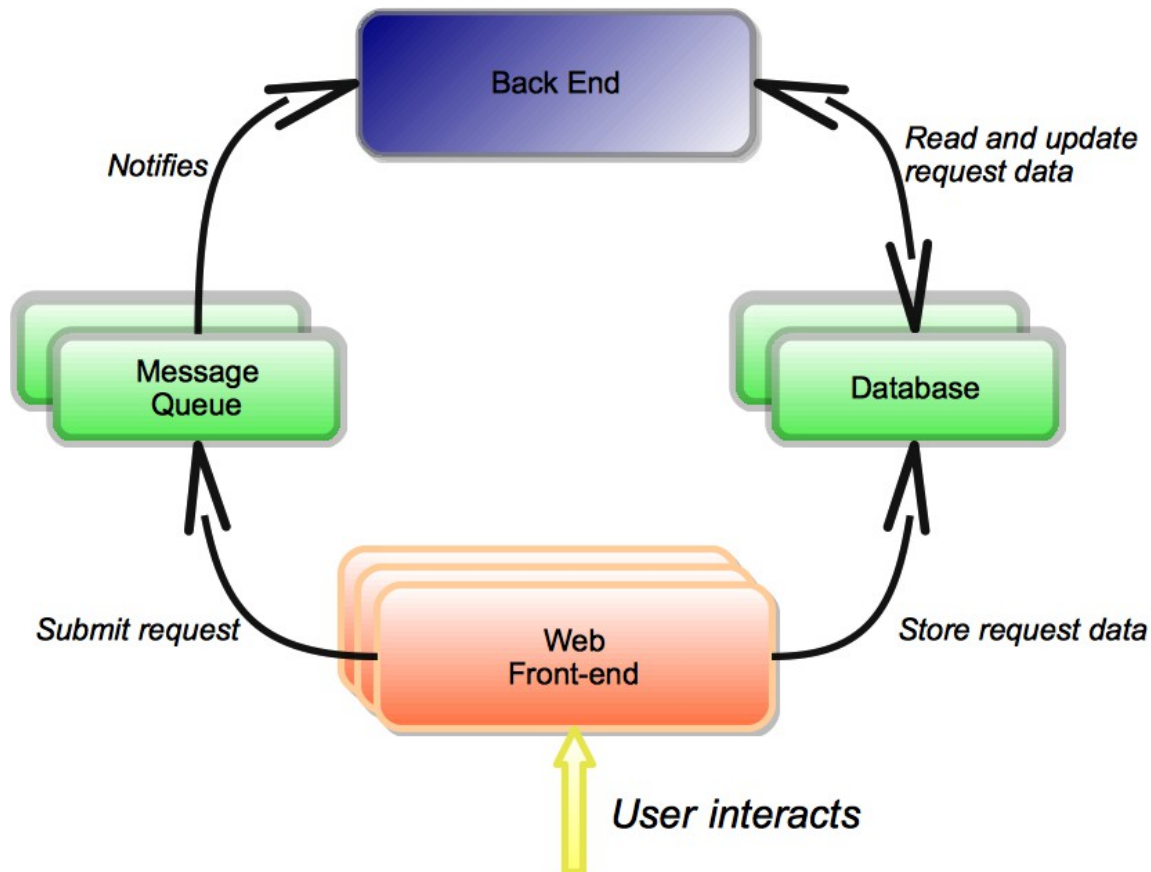


Illustration 1: A possible Application Architecture

This example e-commerce application has a web front-end, a database, a message queue and a back-end component. Each of these components is replicated on various nodes. In order to function the components of the application need to know where (e.g. on what IP) other components can be found. Components also need to be kept informed of the liveness of their component dependencies.

In traditional deployments this kind of information is often kept in static files, handled via a hardware load-balancer or through a proprietary HA solution.

In a cloud scenario a standards-based solution is needed to enable the discovery of application components in a this dynamic environment.

For more context please refer to the Problem Description section in RFP 133 [3].

4 Requirements

This RFC covers the following requirements listed in RFP 133 [3].

MAN0004 – The solution **MUST** provide APIs to discover available OSGi Frameworks in a Resource Domain.

MD0001 – The solution **MUST** define APIs that allow querying of capabilities and other metadata of OSGi Frameworks in the Cloud. This information **SHOULD** at least include the following:

- Framework GUID

MD0002 – An OSGi bundle **MUST** be able to add proprietary capabilities to the metadata exposed by its OSGi Framework in the Cloud.

MD0003 – The solution **MUST** provide information about the environment, system, and the capabilities and properties of the platform underlying an OSGi Framework in the Cloud. This information **SHOULD** include at least the following static capabilities:

- location
- IP address
- cpu architecture
- cpu capacity
- Total memory

And the following dynamic capabilities

- cpu load factor
- Available Memory

MD0004 – The solution **MUST** allow provider-specific capabilities to be added regarding the underlying platform.

MD0007 – The solution **MUST** allow querying the available OSGi Frameworks in a Cloud Domain based on the metadata and capabilities these OSGi Frameworks expose.

Additional requirements obtained during the EclipseCon 2012 Cloud Workshop:

CWS0010 – Make it possible to describe various Service unavailable States. A service may be unavailable in the cloud because of a variety of reasons.

- Maybe the amount of invocations available to you have exhausted for today.
- Maybe your credit card expired

- Maybe the node running the service crashed.

It should be possible to model these various failure states and it should also be possible to register 'callback' mechanisms that can deal with these states in whatever way is appropriate (blacklist the service, wait a while, send an email to the credit card holder, etc).

CWS0020 – Come up with a common and agreed architecture for Discovery. This should include consideration of Remote Services, Remote Events and Distributed Configuration Admin.

CWS0030 – Resource utilization. It should be possible to measure/report this for each cloud node. Number of threads available, amount of memory, power consumption etc...

CWS0040 – We need subsystems across frameworks. Possibly refer to them as 'Ecosystems'. These describe a number of subsystems deployed across a number of frameworks.

CWS0050 – It should be possible to look at the cloud system state:

- where am I (type of cloud, geographical location)?
- what nodes are there and what is their state?
- what frameworks are available in this cloud system?
- where's my service in the cloud?
- what state am I in?
- what do I need here in order to operate?
- etc...

CWS0060 – Deployment - when deploying replicated nodes it should be possible to specify that the replica should *not* be deployed on certain nodes, to avoid that all the replicas are deployed on the same node.

5 Technical Solution

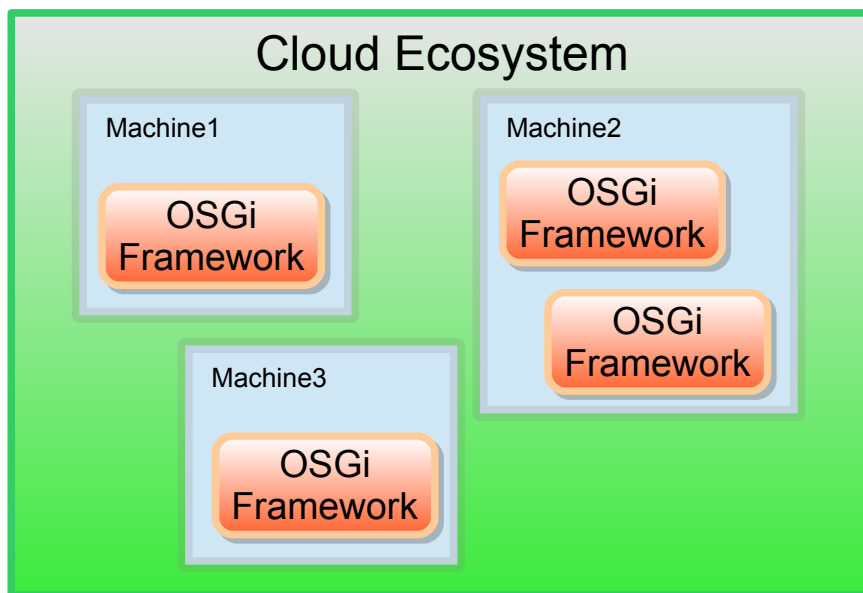
A complete solution can be broken into the following considerations:

1. Definition of functional and deployment topologies – for System / EcoSystem
2. Discovery of Resource
3. Method of deployment – mapping required topology to available resource.

4. Subsequent re-discovery of deployed artifacts / available resource
5. Interaction models between deployed components.

This specification describes a platform where multiple OSGi Framework instances are running in different Java VMs and often on different actual or virtual computing nodes.

The platform provider provides the Ecosystem administrator with tools to create new computing nodes and to associate these nodes with an ecosystem. Each node is associated with at most one ecosystem, while a single ecosystem can be associated with many nodes. Note however that a cloud node may be virtual, so multiple nodes could potentially be hosted within the same platform or infrastructure through multi-tenancy.



This specification does not describe the how the compute nodes are created and associated with the ecosystem. Platform providers can provide proprietary solutions for this which may be realized through a web-based admin console, a set of command-line utilities, a REST-based API or otherwise.

This specification describes a means of discovering the topology of OSGi nodes in the ecosystem and provides primitives to provision these, which includes their initial provisioning as well as applying ongoing changes to the provisioning of the system during runtime, to react to changes in the ecosystem topology as well as changes in the runtime characteristics of the application, i.e. to scale up or scale down dynamically.

Therefore the scope of interest is 1, 2, 4 & 5 from the above list.

While concern 3 in the above list can be realized through the primitives in this specification, this document does not describe a format to declare a mapping from a topology to resources. It is expected that this will be done in a separate RFC.

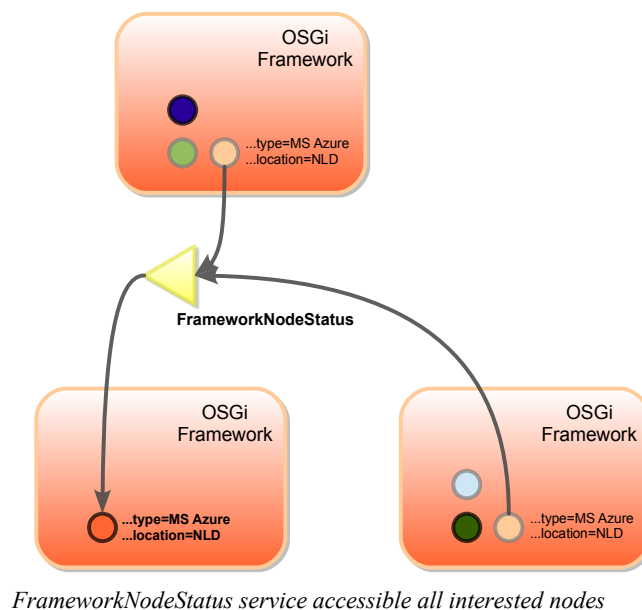
5.1 Platform requirements

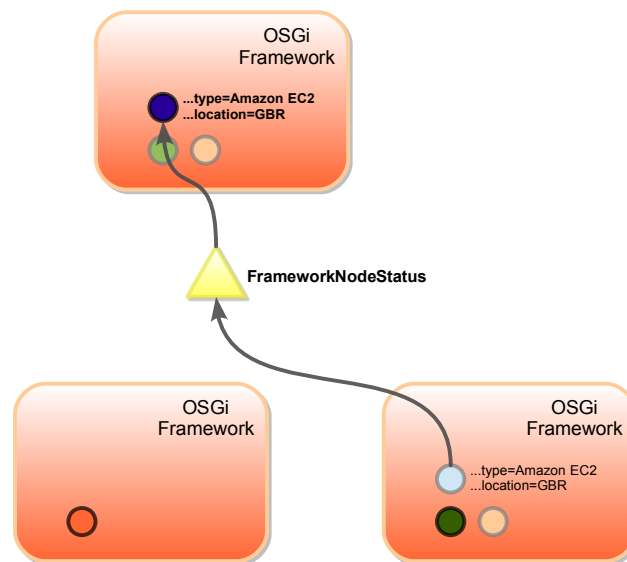
Platforms compliant with this specification provide the following components on each computing node.

1. An OSGi Core Framework as defined by the Core R6 specification.
2. A Remote Services Distribution Provider that understands the `osgi.configtype.ecosystem` Configuration Type.
3. A discovery mechanism providing visibility to all remoted OSGi services with the `osgi.configtype.-ecosystem` to all other OSGi frameworks in the same ecosystem.
4. A component which registers an `FrameworkNodeStatus` service for each Framework running in the ecosystem. These `FrameworkNodeStatus` objects are registered as remote services with the `osgi.configtype.ecosystem` configuration type.
5. A remote management mechanism compliant with RFC 182. This mechanism should be accessible from within the ecosystem, but does not need to be accessible from the outside world.

5.2 Framework Node Status Service

The `FrameworkNodeStatus` service advertises the availability of an OSGi framework in the Ecosystem. The Framework can be exported with the Remote Services configuration type `osgi.configtype.ecosystem` so that other frameworks running in the same ecosystem have visibility of this Framework, however alternative mechanisms to distribute this service across the Ecosystem are also permitted. Furthermore, other frameworks can listen for services of this type to appear, disappear or change if they wish to be notified of changes occurring in the ecosystem. This is vital information for a Management agent or Provisioning component and can also be used to dynamically re-scale and re-purpose the deployments in the ecosystem.





Only nodes using the Service will get metadata mirrored

The FrameworkNodeStatus service provides metadata about the framework via Service Registration properties as well as *variables* which can be obtained via the `getVariable()` API. Static or mostly static metadata is represented as Service Registration properties, dynamic metadata is represented as variables.

The FrameworkNodeStatus is available with the following Service Registration Properties.

key	data type	description
org.osgi.framework.uuid	String	The globally unique ID for this framework.
org.osgi.node.ecosystem	String	The name of the Ecosystem this node belongs to. Multiple ecosystems can co-exist within a single cloud system.
org.osgi.node.host	String+	The external host names or ip addresses for this OSGi Framework, if exists.
org.osgi.node.host.internal	String+	The internal host names or ip addresses for this OSGi Framework for access from inside the Ecosystem, if exists.
org.osgi.node.type	String	The name of the Cloud/Environment in which the Ecosystem operates.
org.osgi.node.version	String	The version of the Cloud/Environment in which the Ecosystem operates. The value follows the versioning scheme of the cloud provider and may therefore not comply with the OSGi versioning syntax.
org.osgi.node.country	String (3, optional)	ISO 3166-1 alpha-3 location where this Framework instance is running, if known.
org.osgi.node.location	String (optional)	ISO 3166-2 location where this framework instance is running, if known. This location is more detailed than the country code as it may contain province or territory.
org.osgi.node.region	String	Something smaller than a country and bigger than a location (e.g. us-east) ??? Jan Rellermeyer to provide more details...
org.osgi.node.rest.url	String+ (URL, optional)	The external URL of the framework management REST API, if available.
org.osgi.node.rest.url.internal	String+	The ecosystem-internal URL of the framework management

key	data type	description
	(URL, optional)	API, if available.
org.osgi.framework.version org.osgi.framework.processor org.osgi.framework.os.name org.osgi.framework.os.version	String	The value of the Framework properties as obtained via BundleContext.getProperty().
java.version, java.runtime.version, java.vm.vendor, java.vm.version, java.vm.name	String	The values of the corresponding Java system properties.
... additional properties ...		Additional properties may appear, set by the framework, Remote Services implementation or other entity.
... custom properties ...		See section 5.2.2.

The service registration properties and API only support the function of obtaining information about a (remote) OSGi Framework. They do not allow any modifications to the framework and/or its metadata to be made. The API of the FrameworkNodeStatus service is as follows.

```
public interface FrameworkNodeStatus {
    // Obtains dynamic framework metadata
    int getState();
    String[] listVariableNames();
    String getVariable(String name);
    Map<String, String> getVariables(String ... filter);
}
```

5.2.1 Obtaining dynamic framework metadata

While service registration properties are used to advertise and obtain static or mostly static metadata, dynamic metadata is available via the FrameworkNodeStatus.getVariable() API. Invoking this API will generally cause a remote service invocation to be performed in order to obtain the current value of the variable requested.

The following variable names are predefined, however none of these are required to be supported:

variable name	data type	description
available.memory	Long	The amount of memory available to the JVM in which the Framework runs in kilobytes.
available.diskspace	Long	The amount of disk space available to the bundles where the Framework runs in kilobytes. This could be temporary disk space that does not persist across node restarts.
processor.load	Integer [0..100]	The load of the machine. 0 means no load at all where 100 means operating at full capacity.
... custom variables ...		See section 5.2.2.

The getVariable() API returns all values as a String. The data type above provides guidance on the interpretation of the value.

5.2.2 Application-specific FrameworkNodeStatus metadata

Bundles can register a local FrameworkNodeAddition Service (via the Whiteboard pattern) that allows them to provide additional metadata associated with the FrameworkNodeStatus service. This allows the build-up of a catalog of capabilities, which is visible to remote frameworks but can also be of use in the local framework.

The `FrameworkNodeAddition` service is registered with the following properties:

<i>property</i>	<i>data type</i>	<i>description</i>
<code>add.properties</code>	<code>String+</code>	The names of additional framework properties. The specified properties will be copied from this service registration to the <code>FrameworkNodeStatus</code> service registration that is available to remote frameworks.
<code>add.variables</code>	<code>String+</code>	The names of additional framework variables. The variables can be accessed through the <code>getVariable()</code> API and are included in the <code>listVariableNames()</code> API.

When multiple `FrameworkNodeAddition` services provide the same property or variable, the service with the highest `service.ranking` wins. In case of a tie, the service with the lowest `service.id` wins.

The service has the following API:

```
public interface FrameworkNodeAddition {
    String getVariable(ClientContext client, String name);
}
```

When clients invoke the `FrameworkNodeStatus.getVariable()` API for the added variables, the `FrameworkNodeAddition` service will receive a callback to handle the invocation. Note that the implementation is permitted to return different values for a given variable for different clients. For example clients with a different SLA can be provided with different values for a certain variable. The implementation can use the `ClientContext` passed in to distinguish between clients.

For example the following adds a service property `my-app.role=database` and a framework variable `network.load` to the `FrameworkNodeStatus` service:

```
Dictionary<String, Object> d = new Hashtable<String, Object>();
d.put("add.properties", new String [] {"my-app.role"});
d.put("my-app.role", "database");
d.put("add.variables", "network.load");
ctx.registerService(FrameworkNodeAddition.class.getName(),
    new MyAdditionImpl(), d);
```

The implementation of the `FrameworkNodeAddition` interface provides a callback mechanism to provide the `network.load` variable:

```
public class MyAdditionImpl implements FrameworkNodeAddition {
    @Override
    public String getFrameworkVariable(String name, ClientContext client) {
        if ("network.load".equals(name)) {
            return networkInfo.getLoad();
        }
        throw new IllegalArgumentException(name);
    }
}
```

5.2.3 Restrictions

Added property or variable names may not start with the following prefixes: `"org.osgi."`, `"osgi."`, `"java."`, `"objectClass"` or `"service."`.

5.2.4 Variable change notification

Consumers can subscribe to change notifications for Framework variables via the OSGi Event Admin Service. To obtain these notifications across VM boundaries a Distributed OSGi Event Admin can be used, see RFC XXX.

5.3 Service Distribution

OSGi Remote Services functionality is available throughout the ecosystem via the `osgi.configtype.ecosystem` configuration type. This configuration type can make OSGi services remotely available that restrict their API as follows:

- The services are registered under one *interface* only.
- The methods parameters and return types of the interface are restricted to basic datatypes as used for service properties: primitive types, their wrappers as well as arrays and basic collections (List, Set and Map).
- Additionally, method parameters and return types can be also be of interfaces composed using the previous restrictions.

Given any service that is implemented using these restrictions, registering the service with the interface specified in the `service.exported.interfaces` and the `osgi.configtype.ecosystem` as the `service.exported.configs` service registration property will make the service available to service consumers in all frameworks within the ecosystem.

5.4 Remote Services Admin extensions

The Remote Services Admin specification needs to be expanded.

- The `EndpointListener` interface in this specification was missing a modification callback. This needs to be added.
- The remote service provider side needs to gain more control over how remote clients invoke the service. For example it may need to do some bookkeeping and count every time a client invokes the service. Or it may decide to give every client a unique instance of the service, if this service holds state for that client.
- Remote services need to be able to provide metadata about themselves. This may include being able to communicate to clients whether the service is operating normally, whether there is maintenance being planned, whether payment or other quota-related issues cause disruption or otherwise.

5.4.1 Providing control over remote clients

To provide control over how clients can invoke the service, the service can be registered via a `RemoteServiceInvocationHandler`. The `RemoteServiceInvocationHandler` allows the implementor to:

- Identify the client. This is done via the `ClientContext` object.
- Count the client invocations.
- Block client invocations.
- Decide which backing object to use to handle the invocation. This allows pooling of backing objects in cases where each object can only be used by one client at a time. I also allows handing out of separate objects for each client or even separate objects for each invocation.

The interface of the `RemoteServiceInvocationHandler` is as follows:

/**

* Provides control over services used by remote clients. When an instance of this

```
* class is attached to the "service.exported.handler" property of the service
* registration the handler will be called for each remote invocation instead of
* the service object directly.
*/
public interface RemoteServiceInvocationHandler<T> {
    /**
     * Invoke the service on behalf of a remote client.
     * @param client Information in relation to the client.
     * @param reference The Service Reference representing the service being
     *    invoked.
     * @param method The method of the service being invoked.
     * @param args The method arguments.
     * @return Provide the return value to be returned to the remote client.
     * @throws Exception if the embedded invocation throws an exception.
     */
    public Object invoke(ClientContext client, ServiceReference<T> reference,
        Method method, Object[] args) throws Exception;
}
```

The ClientContext interface provides information about the remote client which is making the invocation. It is defined as follows, some of the methods may return `null` as not all the information may be available all the time:

```
public interface ClientContext {
    String getHostIPAddress();
    String getFrameworkUUID();
    Subject getSubject();
    Map<String, Object> getProperties();
}
```

The following is an example implementation of a RemoteServiceInvocationHandler that disallows concurrent invocations by the same remote client:

```
public class MyServiceInvocationHandler implements
    RemoteServiceInvocationHandler<MyService> {
    ConcurrentMap<String, Object> activeClients =
        new ConcurrentHashMap<String, Object>();

    @Override
    public Object invoke(ClientContext client, ServiceReference reference,
        Method method, Object[] args) {
        if (activeClients.putIfAbsent(client, Boolean.TRUE) != null)
            throw new IllegalStateException(
                "Only 1 concurrent invocation allowed per client.");

        try {
```

```
        return method.invoke(new MyServiceImpl(), args);
    } finally {
        activeClients.remove(client);
    }
}
}
```

The remote service MyService is then registered as follows:

```
Hashtable<String, Object> props = new Hashtable<String, Object>();
props.put("service.exported.interfaces", "*");
props.put("service.exported.configs",
    new String [] {"osgi.configtype.ecosystem", "<nodefault>"});
props.put("service.exported.handler", new MyServiceInvocationHandler());
bundleContext.registerService(MyService.class, new MyService(), props);
```

5.4.2 Remote Service Metadata

Remote services can fail for reasons generally not applicable to local services. Sometimes the reasons for failure are non-technical. Maybe the credit card used for payment has expired, or maybe the service is down for maintenance.

5.4.2.1 Obtaining Remote Service Metadata

Remote Service Metadata can be obtained through the RemoteServiceMetadataProvider Service. This metadata can be instrumental in deciding which service instance to invoke if more than one candidate is available. It can also be useful in preventing operational failure or in diagnosing failure scenarios. The RemoteServiceMetadataProvider Service has the following API:

```
/**
 * Provide access to metadata, such as Service Variables of Remote Services.
 */
public interface RemoteServiceMetadataProvider {
    /**
     * Obtain Remote Service Metadata for a given service, identified by
     * a Service Reference.
     * @param sref The Service Reference
     * @return The Remote Service Metadata for the service or {@code null} if there
     * is no metadata for this service or it does not reference a remote service.
     */
    RemoteServiceMetadata getMetadata(ServiceReference sref);

    /**
     * Obtain Remote Service Metadata for a service denoted by an endpoint ID.
     * @param endpointID The endpoint ID as advertised via the {@code endpoint.id}
     * service property of a remote service.
     * @return The Remote Service Metadata for the endpoint or {@code null} if no
     * metadata for this service can be found.
     */
    RemoteServiceMetadata getMetadata(String endpointID);
}
```

```
/**
 * Obtain Remote Service Metadata for a service denoted by an endpoint ID and
 * framework UUID. This variant can be useful if endpoint IDs are not unique
 * across frameworks.
 * @param endpointID The endpoint ID as advertised via the {@code endpoint.id}
 * service property of a remote service.
 * @param endpointFrameworkUUID The framework uuid as advertised via the
 * {@code endpoint.framework.uuid} property.
 * @return The Remote Service Metadata for the endpoint or {@code null} if no
 * metadata for this service can be found.
 */
RemoteServiceMetadata getMetadata(String endpointID,
    String endpointFrameworkUUID);
}
```

The RemoteServiceMetadata object obtained gives access to remote service variables:

```
public interface RemoteServiceMetadata {
    String[] listVariablesNames();
    String getVariable(String name);
    Map<String, String> getVariables(String ... filter);
}
```

The Service Registration of the RemoteServiceMetadataProvider Service also provides access to the [service.status](#) variable of all tracked remote services, if this variable is provided by the service. For example one could find the following service registration properties on a RemoteServiceMetadataProvider service:

service.id	67
objectClass	[org.apache.cxf.dosgi.dsw. RemoteServiceMetadataProvider]
http://acme.org:7711/63:30ca2d2f-7dfb-0012-19cb-8be6a8493417	"OK"
http://acme.org:7711/63:90d8cf28-7dfb-0012-1e73-d36fd3a02552	"WARNING"
http://acme.org:7711/51:30ca2d2f-7dfb-0012-19cb-8be6a8493417	"PAYMENT_NEEDED"

Remote services are represented as service properties in the following format: [endpoint id]:[endpoint framework uuid].

Through the service registration properties a client can register a simple service listener to get notified of changes in the [service.status](#) variable of a remote service.

The Remote Services implementation should ensure that client-side proxies of services that have a status value other than OK or WARNING are unregistered. These remote services should still be represented on the RemoteServiceMetadataProvider service to allow clients to find out why the service is in the error state and hence the proxy has disappeared.

Note that the RemoteServiceMetadataProvider service itself is not necessarily a remote service. It could be registered locally by the Remote Services implementation.

5.4.2.2 Providing Remote Service Metadata

Remote Service Metadata is always specific to the service and must therefore be plugged in by the service provider. When a remote service is registered a handler object can be provided. This handler object can provide the service metadata as well as handle the actual remote invocations (see section 5.4.1). Remote Service Metadata is provided through an instance of the RemoteServiceMetadataHandler interface:

```
public interface RemoteServiceMetadataHandler {
    String[] listVariableNames(ClientContext client);
    String getVariable(ClientContext client, String name);
}
```

An implementation of this interface can be registered with the `"service.exported.handler"` property alongside the other Remote Service related properties, for example:

```
TestService ts = new TestServiceImpl();
Dictionary<String, Object> props = new Hashtable<String, Object>();
props.put("service.exported.interfaces", "*");
props.put("service.exported.configs",
    new String [] {"osgi.configtype.ecosystem", "<<nodefault>>"});
props.put("service.exported.handler", new TestServiceMetadataHandler());
context.registerService(TestService.class.getName(), ts, props);
```

The Remote Services implementation ensures that the handler provided in such a way handles calls that remote clients make through the RemoteServiceMetadataProvider Service.

Note that to provide both an invocation handler as well as a metadata handler a single object implementing both the RemoteServiceInvocationHandler as well as the RemoteServiceMetadataHandler interface can be used.

5.4.2.3 Service variables

The following variable names are predefined but none of these are mandatory:

variable name	data type	description
service.status	String, from: "OK" "PAYMENT_NEEDED" "UNAUTHORIZED" "FORBIDDEN" "NOT_FOUND" "QUOTA_EXCEEDED" "SERVER_ERROR" "TEMPORARY_UNAVAILABLE" "WARNING"	Returns the status of the service. Return values that start with OK mean that the service can be invoked. Other return values indicate that service invocation will result in an error.
service.detail	"QUOTA_REMAINING:<int>{: <reset-date>}" "PAYMENT_NEEDED_AT:<date>" "TEMPORARY_UNAVAILABLE:<date>: <duration-mins>"	If the service.status has the value other than OK this variable can be used to obtain machine-readable details.
... custom ...		Implementations may provide custom variables as appropriate.

5.4.3 EndpointListener enhancement

This section has moved to bug 164: https://www.osgi.org/bugzilla/show_bug.cgi?id=164

6 Data Transfer Objects

RFC 185 defines Data Transfer Objects as a generic means for management solutions to interact with runtime entities in an OSGi Framework. DTOs provides a common, easily serializable representation of the technology.

For all new functionality added to the OSGi Framework the question should be asked: would this feature benefit from a DTO? The expectation is that in most cases it would.

The DTOs for the design in this RFC should be described here and if there are no DTOs being defined an explanation should be given explaining why this is not applicable in this case.

This section is optional and could also be provided in a separate RFC.

7 Considered Alternatives

7.1 Framework Discovery

It needs to be possible to discover the available OSGi frameworks in the cloud system. Along with the existence of the frameworks themselves it must be possible to discover metadata about the frameworks, such as machine characteristics, cloud provider and other cloud metadata and information such as the physical location of the machine (country) and the IP address of the machine.

This information can be used to make provisioning-based decisions but also to configure services available in the cloud system that are not directly represented as distributed OSGi service, for example a Messaging System which needs to be configured with an IP address of the broker.

Potential ways to realize this:

- Via an RSA-distributed service that represents an OSGi Framework.

- ◆ This requires that RSA will be expanded to support update of Service properties, as framework characteristics change at runtime.
 - ◆ pros: strong support for services in the framework. Ability to reuse LDAP service queries to find matching frameworks.
 - ◆ cons: ?
-
- Via an eventing mechanism
 - ◆ Paremus has some experience with this – TODO need to elaborate the potential design.
-
- Through a Repository API that represents Frameworks in the System. In this case the contents of the repository is all the nodes in the Cloud System.
 - ◆ A Repository (-like) API can be used to select frameworks in the Cloud System.
 - ◆ pros: use Generic Capabilities and requirements to select matching frameworks.
 - ◆ cons: Generic Capabilities and requirements are less suitable for dynamically changing properties.

7.2 Service Discovery

Remoted OSGi Services must be discoverable in the Cloud System. RSA-based distribution is the most suitable realization for this, however it must be expanded to cover service property changes.

7.3 Configuration Changes

OSGi Configuration Admin is a highly versatile dynamic configuration system, which should be suitable for usage in a Cloud System. The Configuration Consumption API is already suitable for remote distribution but we should look into whether the Administration API needs to be enhanced. Is it necessary to be able to target a specific cloud node via Configuration Admin? And if so how can that be realized?

7.4 Application-specific Framework-related metadata

Introduce an OSGiFrameworkPublisher service that allows applications to add/remove/modify service registration properties on the (remoted) OSGiFramework service.

Note the properties may not start with org.osgi., java. or service.

TODO describe this service API

TODO the API should also allow for the registration of new framework and service variables

8 Security Considerations

Description of all known vulnerabilities this may either introduce or address as well as scenarios of how the weaknesses could be circumvented.

9 Document Support

9.1 References

- [1]. Bradner, S., Key words for use in RFCs to Indicate Requirement Levels, RFC2119, March 1997.
- [2]. Software Requirements & Specifications. Michael Jackson. ISBN 0-201-87712-0
- [3]. RFP 133 OSGi Cloud Computing, available via https://www.osgi.org/bugzilla/show_bug.cgi?id=114

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9.3 Acronyms and Abbreviations

9.4 End of Document