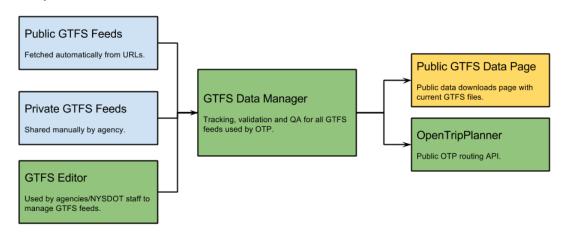
# Data Manager User Manual

Version 3 Updated 2/26/2015

# **GTFS Data Manager**

# Concept



The GTFS Data Manager enables exchange and coordination of data creation, updates, validation and deployment.

The platform allows GTFS producers (transit operators, local governments, etc.) to share existing feeds or utilize the built in GTFS Editor to create and maintain feeds. GTFS creators can use the built in validator to check for potential issues and deploy data sets to sandbox instances of OpenTripPlanner for testing.

Administrative users can coordinate with feed producers to validate and deploy feeds to production OpenTripPlanner servers.

# **Data Manager Concepts**

### **Feed Sources**

Feed sources define the locations or upstream sources of GTFS feeds. These can be:

- 1. Manually collected/managed feeds provided directly by an external source.
- 2. Public available feeds that can be fetch from a URL
- 3. Internally managed/created feeds produced by GTFS Editor

# **Feed Versions**

Feed versions store specific instances of GTFS files for a given feed source as published over time.

## **Deployments**

Deployments are collections of one or more transit feed sources bundled for deployment to test or production servers. While it is possible to deploy one agency at a time to production, it is not recommended. Production deployments should be

done as bundles of all agencies that are ready for production. Feed versions can be updated and re-deployed as the same deployment version.

# Projects

Projects are collections of feed sources and deployments. In most cases an instance of GTFS Data Manager only contains a single project.

# **Managing Feed Sources and Versions**

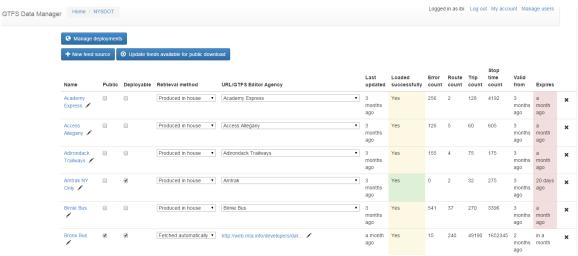


Fig 1: List of project feed sources

Central to each project is a list of *feed sources* (fig 1). Administrative users can create manage and deploy sources, and non-admin users can update and test feed sources.

- Public Sources marked as 'Public' will be made available on the 511NY
  Developer Page once the 'Update feeds available for public download' button
  is clicked.
- **Deployable** Sources marked as 'Deployable' will be deployed to the production version of OTP.
- Add a feed source A feed source can be added by an administrator by clicking '+New feed source'. The administrator should enter the name and select whether it should be made public and deployable, the retrieval method, and the URL/GTFS Editor Agency as appropriate.

Each source's retrieval method can be defined as being "fetched automatically," from a public URL; "manually updated," by uploading files; or "produced in-house" via the built-in GTFS Editor. Depending on which setting is selected each feed source presents additional options for linking to public feed URLs or existing feed sources managed via the GTFS Editor.

- Produced In-House requires a GTFS Editor Agency be selected from the drop-down list. If there is a new agency being created whose data is produced in-house, the agency should first be created in GTFS Editor (described in the GTFS Editor User Manual v3) and then created in Data Manager.
- Fetched automatically requires a URL of the location where the GTFS file can be fetched directly from the URL when the "Update feed"

button is pressed. This URL can be edited later by clicking on the pencil icon, editing the URL, and then clicking the check button to save.

 Manually uploaded has a place within the feed details page for the feed to be manually uploaded



• **Edit an agency name** - The agency name can be edited by clicking on the pencil icon next to the name, editing the text, and then clicking the check mark to save.

Feed sources contain one or more feed versions, which can be reviewed and compared for changes. Each feed version provides statistics on data in the feed as well as a validation report of potential problems. The feed source detail page (fig. 2-4) allows you to review feed versions and create new versions, either automatically from public URLs or the editor, or by uploading new GTFS files.

Details for each type of feed source are provided in the next sections

# **Fetched Automatically Feed Source**

Feeds that are fetched automatically are publicly available feeds that can be fetched from a URL. The details page for a feed source that is fetched automatically is shown below in Figure 2.

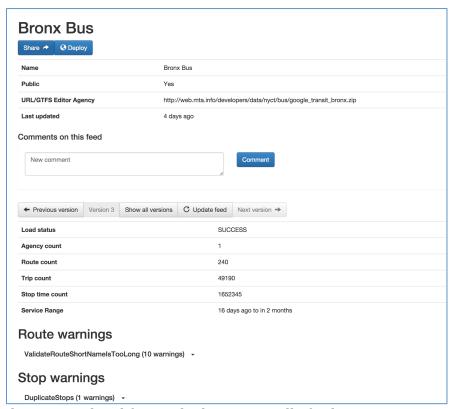


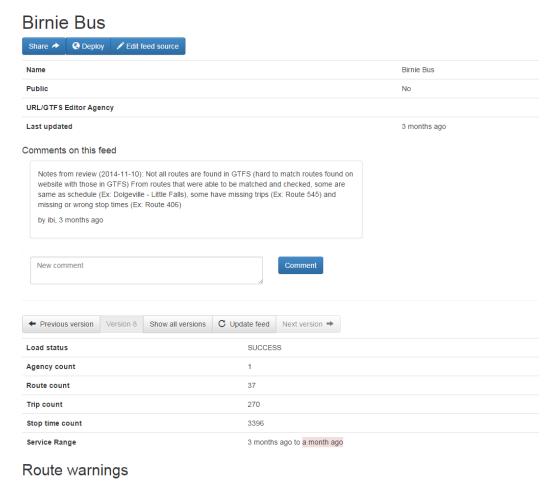
Fig 2: Feed Source in detail for Fetched automatically feed source

- Share –The feed source can be shared by clicking the 'Share' button which
  creates a URL that can be sent to users to allow them to view the detail page
  and upload new versions of the feed.
- Deploy The feed can be deployed to a test version by clicking the 'Deploy' button. This will show information for the feed source and allows a user to deploy to OpenTripPlanner test servers as part of the review process.
- **Update feed** Clicking 'Update feed' will fetch the GTFS feed using the URL. If the file has not changed from the last time it was fetched no new version will be created. If the file has changed from the last time it was fetched a new version will be created.
- **Comments** Users can leave comments on the feed source or on specific feed versions to help manage data updates. Comments can be viewed by other users and provide a mechanism for sharing and recording information about feed sources and versions.

- **Versions** the details page shows information (load status, agency count, route count, trip count, stop time count, service range) about the current version of the feed with the option to show and select all previous versions.
- Warnings A list of common warnings and how to address them is included in Appendix A.

### **Produced In House Feed Source**

Feeds that are produced in house are internally managed/created feeds that are produced in GTFS Editor. The details page for a feed source that is produced in house is shown below in Figure 3.



Stop warnings

Fig 3: Feed Source in detail for Produced in house feed source

- **Share** –The feed source can be shared by clicking the 'Share' button which creates a URL that can be sent to users to allow them to view the detail page and upload new versions of the feed.
- Deploy The feed can be deployed by clicking the 'Deploy' button which shows information for the feed source to be deployed and allows a user to

select whether to deploy to production or to OpenTripPlanner test servers as part of the review process. Additional pop-ups will confirm the user's selection.



- Edit Feed Source The 'Edit Feed Source' button takes you to the agency's
  version of GTFS Editor where the feed source data can be edited and created.
  There is a separate user manual for GTFS Editor. Once the feed source is
  edited, saved, marked as Approved and Publicly Visible in GTFS Editor, the
  user must click 'Update feed' here
- Update feed Clicking 'Update feed' will fetch the GTFS feed currently saved, Approved and Publicly Visible in GTFS Editor and create a new version of the feed
- **Comments** Users can leave comments on the feed source or on specific feed versions to help manage data updates. Comments can be viewed by other users and provide a mechanism for sharing and recording information about feed sources and versions.
- **Versions** the details page shows information (load status, agency count, route count, trip count, stop time count, service range) about the current version of the feed with the option to show and select all previous versions.
- **Warnings** A list of common warnings and how to address them is included in Appendix A.

# **Manually Uploaded Feed Source**

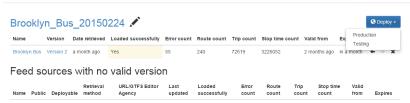
Feeds that are manually uploaded are manually collected/managed feeds provided directly by an external source. The details page for a feed source that is manually uploaded is shown below in Figure 4.

# CNY Centro, Inc. A Division of CNYRTA - Cayuga County

Share 🕕 🛭 🚱 Deplo	ру					
Name			CNY Centro, Inc. A Division of CNYRTA - Cayuga County			
Public			No			
URL/GTFS Editor Age	ency					
Last updated			5 days ago			
Comments on this	feed					
New comment			Comment			
← Previous version	Version 3	Show all versions	① Upload new version	Next version →		
Load status			SUCCE	SUCCESS		
Agency count			1			
Route count			9	9		
Trip count			336			
Stop time count			12813			
Service Range			in 5 day	in 5 days to in 4 months		
Route warn	ings					
Stop warnir	ngs					
Trip warning	gs					
Shape warr	nings					
Comments on this	version of t	his feed				

Fig 4: Feed Source in detail for Manually Uploaded feed source

- **Share** –The feed source can be shared by clicking the 'Share' button which creates a URL that can be sent to users to allow them to view the detail page and upload new versions of the feed.
- **Deploy** The feed can be deployed by clicking the 'Deploy' button which shows information for the feed source to be deployed and allows a user to select whether to deploy to production or to OpenTripPlanner test servers as part of the review process. Additional pop-ups will confirm the user's selection.

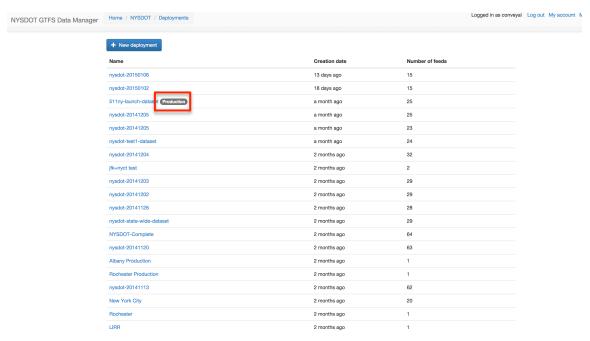


- Upload new version Clicking 'Upload new version' will prompt the user to select a file for upload and then click to 'Upload feed'. This creates a new version of the feed
- **Comments** Users can leave comments on the feed source or on specific feed versions to help manage data updates. Comments can be viewed by other users and provide a mechanism for sharing and recording information about feed sources and versions.
- Versions the details page shows information (load status, agency count, route count, trip count, stop time count, service range) about the current version of the feed with the option to show and select all previous versions.
- **Warnings** A list of common warnings and how to address them is included in Appendix A.

# **Managing Deployments**

Production deployments of OpenTripPlanner contain multiple agency feeds. Clicking 'Manage deployments' on the home screen takes you to the 'Manage Deployments' screen (fig 5). This screen allows you to create named deployments that group one or more feeds which can then be deployed to both testing and production OTP servers. While it is possible to deploy one agency at a time to production, it is not recommended. Production deployments should be done as bundles of all agencies that are ready for production.

The deployment that is current deployed in Production is indicated with a 'Production' call-out next to the Deployment Name, as shown below.



**Fig 5:** List of named deployments, showing current production deployment group.

- New Deployment Clicking 'New deployment' allows you to name the
  deployment and select the feeds you would like to include in the deployment.
  The feeds can be deployed by clicking the 'Deploy' button which allows a user
  to select whether to deploy to production or to OpenTripPlanner test servers
  as part of the review process. Additional pop-ups will confirm the user's
  selection.
- **Update Feed Sources** Once deployed, feed versions can be changed for each agency within a deployment. The arrows on the right-hand side of the deployment feed sources list (fig 6) allow you to select new or older versions for each source. Feed sources with newer available versions will display error notices until the latest version is selected. Once the correct versions are selected for all feeds within the deployment, the deployment can be deployed to testing and production servers as a bundle by clicking 'Deploy' again and follow same steps as above to deploy to test or production.

Note: Deploying all agencies to production OpenTripPlanner typically takes 30 – 40 minutes.

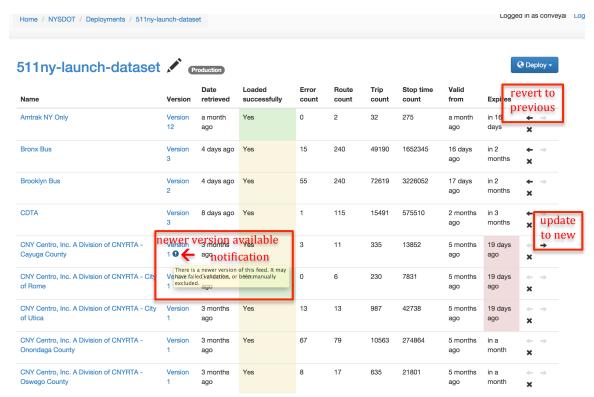


Fig 6: Production deployment in detail, showing current feed versions.

# **Managing Users**

Each feed source has an automatically created user account and access link that can be shared with the users responsible for maintaining the feed. This link will allow access only to the specific feed source. The link is shown in Figure 7.

NYSDOT GTFS Data Manager	Home / NYSDOT / Birnie Bus / Version 8		Logged in as convey	al Log out N	My account	Manage
	Birnie Bus  Share * Q Deploy / Edit feed source  https://transit-admin.511ny.org/#feed/24699780-211d-4f92-b1d2-147e6f3d5040/ Send this URL to users to allow them to view this report and upload new versions of this feed.  URL/GTFS Editor Agency	Birnie Bus No				
	Last updated	2 months ago				
	Comments on this feed  Notes from review (2014-11-10): Not all routes are found in GTFS (hard to match routes found on website with those in GTFS) From routes that were able to be matched and checked, some are same as schedule (Ex: Dolgwille - Little Falls), some have missing trips (Ex: Route 545) and missing or wrong stop times (Ex: Route 405) by ibi, 2 months ago					
	New comment Comment					

Fig 7: Feed Source access link

User accounts can be manually created by Administrators from the 'Manage users' page shown in Figure 8 to allow access for additional admin and non-admin users.

Non-admin users can be restricted to access a specific list of feed sources. Non-admin user accounts can be used to maintain multiple feed sources.

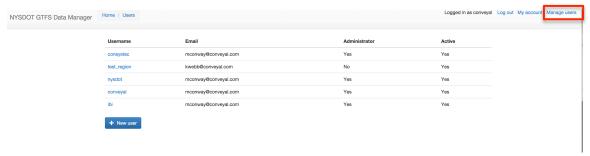


Fig 8: Manage Users page

User accounts can be manually edited by Administrators from the 'Manage users' page by clicking on the Username shown in Figure 9 to allow access for additional admin and non-admin users. Non-admin users can be restricted to access a specific list of feed sources. Non-admin user accounts can be used to maintain multiple feed sources. Non-admin users have access to the system through a unique URL and are not managed through accounts with passwords.



**Fig 9**: Editing User settings, with list of authorized feed sources

# **Appendix A: Common GTFS Validation Warnings**

# **Route Short And Long Names Are Blank**

A route is missing either a short or long name.

# **Route Short Name is Too Long**

The route short name should not be longer than 3-4 characters.

# **Route Long Name Contain Short Name**

The route long name should not contain the short name.

## Route Description Same As Route Name

The route description and name are identical.

# Route Type Invalid Valid

A route type specified does not match the set of GTFS defined route type values.

# **No Stop Times For Trip**

A trip contains no stop time information. This is indicates that the timetable information for this trip is incorrect.

# Stop Time Departure Before Arrival

A trip departs a stop prior to arriving. This is indicates that the timetable information for this trip is incorrect.

# **Stop Times Out Of Sequence**

A trip arrives prior to departing a preceding stop. This is indicates that the timetable information for this trip is incorrect.

### **Duplicate Trip**

Two or more trips share the same stop sequence and departure times. This indicates duplicate trips may exist.

# **Overlapping Trips In Block**

Two or more trips overlap in time but share a common block ID value. This indicates either incorrect schedule information or in correct block IDs.

### **Duplicate Stops**

Two stops exist in the same location within a feed. Consider merging stops sharing a common location or use station/stop hierarchy to specify locations within a group of stops.

### **Reversed Trip Shape**

The direction of the trip shape does not match the direction of the stop sequence. Either reverse or correct the trip shape to match the order of the stops serviced by this trip.

*Missing Shape*The trip does not specify a shape. Shapes are optional.