School of Al

Unsupervised Learning

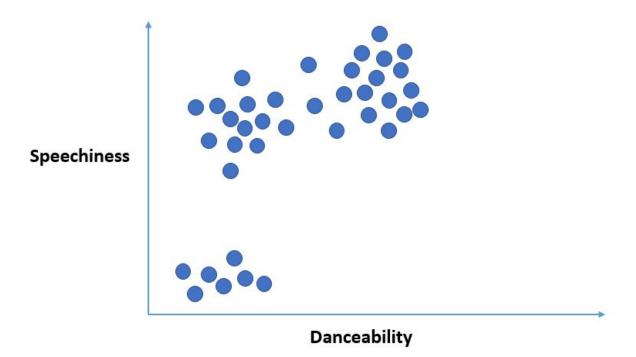
February 2020

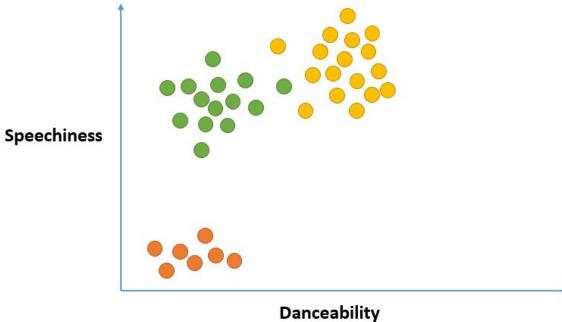


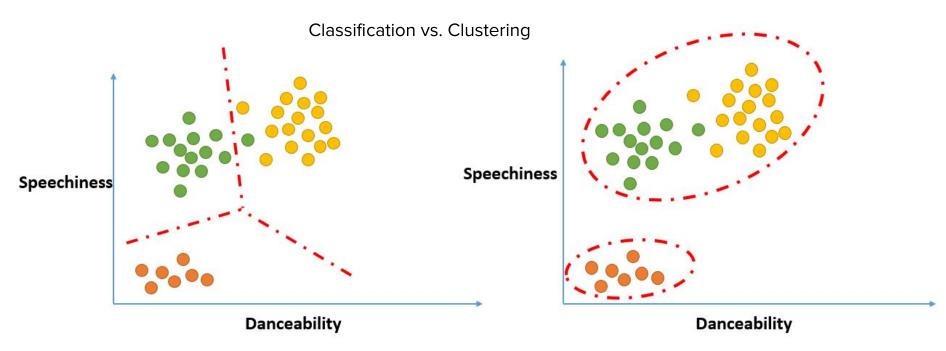












Classification vs. Clustering

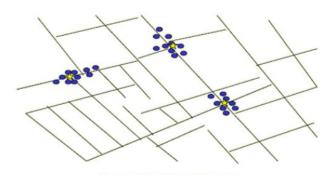
Criteria	Classification	Clustering
Prior knowledge of training data classes	Yes	No
Use case	Classify new sample into new classes	Suggest groups based on pattern similarities
Algorithms	Decision trees, Bayesian classifiers	K-means clustering, Hierarchical clustering, Expectation Maximization (EM)
Training data needs	Data from different classes with class labels	Example data without labels

Clustering History

- John Snow, a London physician plotted the location of cholera deaths on a map during an outbreak in 1850.
- The locations indicated that cases were clustered around certain intersections where there were polluted wells, thus exposing both the problem and the solution.



source: wikipedia



From: Nina Mishra HP Labs

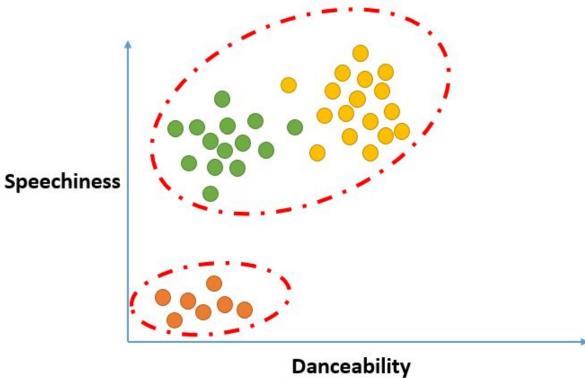
Topics for today

- K-means clustering
- Bag of words (dictionary learning)
- Python examples

- Hierarchical clustering
- Spectral clustering
- Self organizing maps (SOM)
- Independent component analysis (ICA)
- Unsupervised learning with neural networks

One of the oldest yet most robust ways to divide data into categories (clusters).

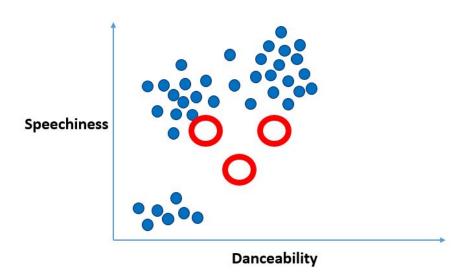
k = ?



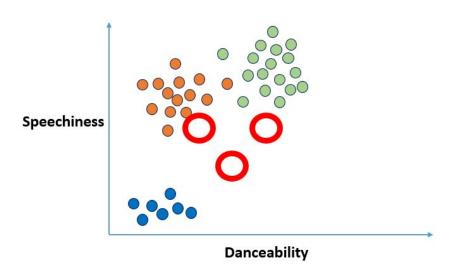
Given k, the **k-means algorithm** works as follows:

- 1. Choose k (random) data points (seeds) to be the initial centroids, cluster centers
- 2. Assign each data point to the closest centroid
- **3.** Re-compute the centroids using the current cluster memberships
- 4. If a convergence criterion is not met, repeat steps 2 and 3

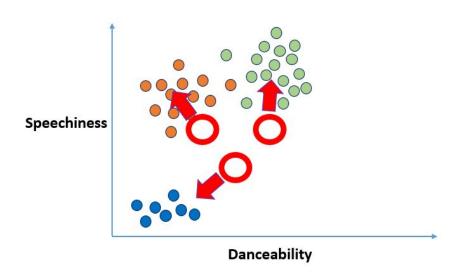
Step-1: Determine random cluster centers



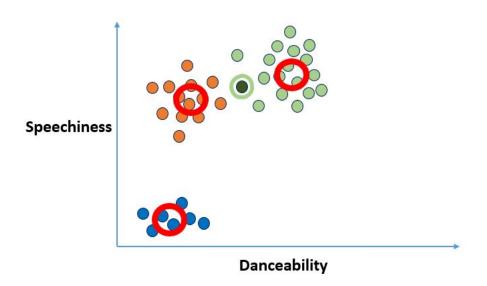
Step-2: Determine the cluster membership (based on the similarity measurement)



Step-3: Re-estimate the cluster centers



Repeat Step-2: Determine the cluster membership (with the renewed cluster center positions)



The k-means algorithm **stopping (convergence) criterion** is as follows:

- no (or minimum) re-assignments of data points to different clusters, or
- no (or minimum) change of centroids, or
- minimum decrease in the sum of squared error (SSE)

$$SSE = \sum_{j=1}^{k} \sum_{\mathbf{x} \in C_j} d(\mathbf{x}, \mathbf{m}_j)^2$$
- C_j is the centroid of cluster C_j (the manny)

- \mathbf{m}_{j} is the centroid of cluster C_{j} (the mean vector of all the data points in C_{j}),
- $-d(\mathbf{x}, \mathbf{m}_i)$ is the (Eucledian) distance between data point \mathbf{x} and céntroid **m**_i.

Strengths:

- Simple: easy to understand and to implement
- Efficient: Time complexity: O(tkn),

where n is the number of data points, k is the number of clusters, and t is the number of iterations.

- Since both k and t are small. k-means is considered a <u>linear algorithm.</u>
- K-means is the most popular clustering algorithm.
- Note that: it terminates at a local optimum if SSE is used. The global optimum is hard to find due to complexity.

Weakness:

- The algorithm is only applicable if the mean is defined.
- The user needs to specify k.
- The algorithm is sensitive to outliers
 - Outliers are data points that are very far away from other data points.
 - Outliers could be errors in the data recording or some special data points with very different values.

Image processing (fully automated segmentation) example:











From: Image Segmentation by Nested Cuts, O. Veksler, CVPR2000

Choosing a good similarity measure to group data points:

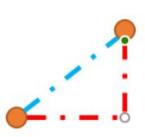
Proximity measure, either:

- * similarity measure $s(x_i, x_k)$ (large if x_i and x_k are similar)
- * dissimilarity (or spatial distance) measure $d(x_i, x_k)$ (small if x_i and x_k are similar).

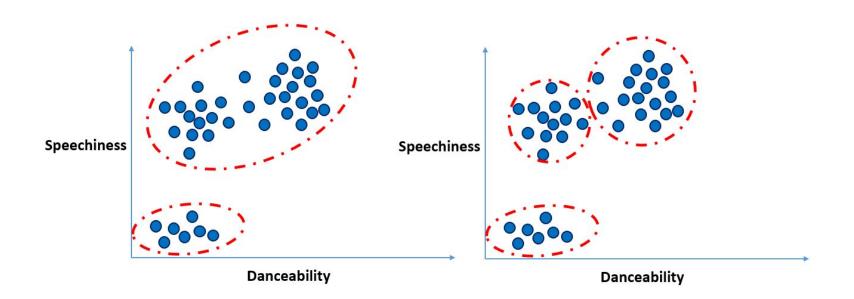


Some spatial distance measures:

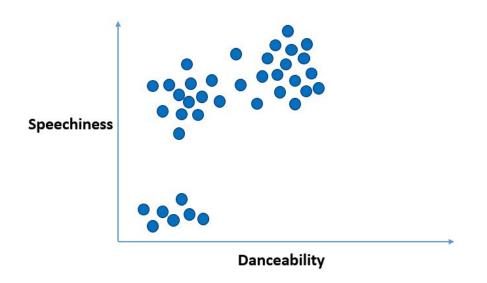
- * Euclidean distance $d(x_i, x_j) = \sqrt{\sum_{k=1}^{N} (x_i^k x_j^k)^2}$
- * Manhattan (city block) distance $d(x_i, x_j) = \sum_{k=1}^{N} |(x_i^k x_j^k)|$



How many clusters?

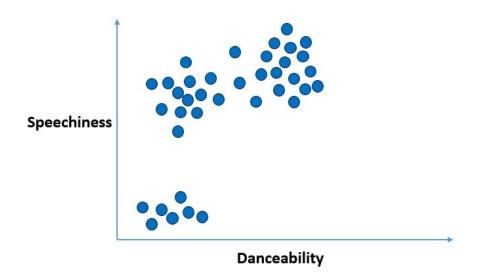


Possible solutions to find a good k (when it is unknown):



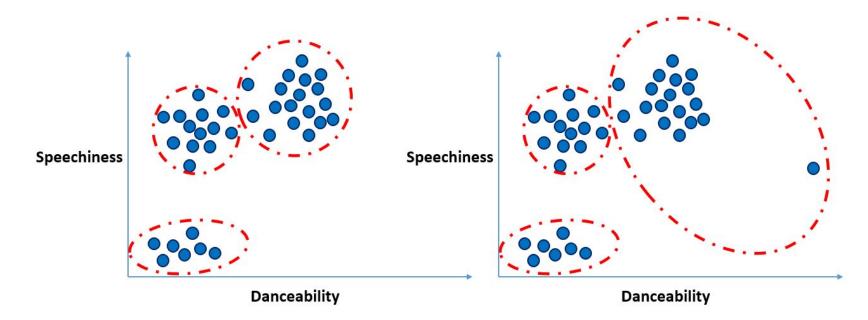
2 classes or 3 classes?

Possible solutions to find a good k (when it is unknown):



- 1. iterate number k
- 2. find the optimal cluster number looking at the best satisfied "criterion"

Dealing with outliers:

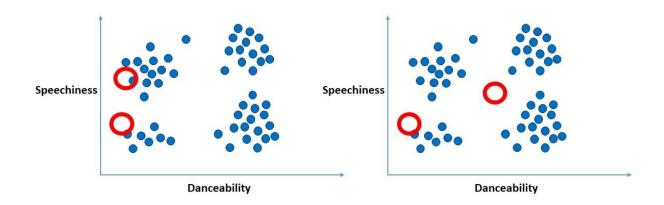


Dealing with outliers:

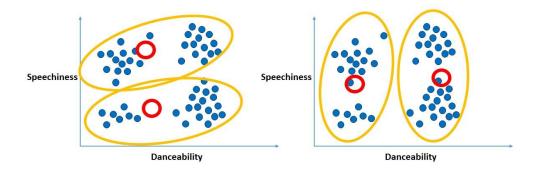
(Some ideas)

- within each cluster, remove the data points which are far away from centers and find new centers afterwards
- perform random sampling and find the cluster centers again (assuming that most of the outliers will be removed)

Dealing with random initialization:

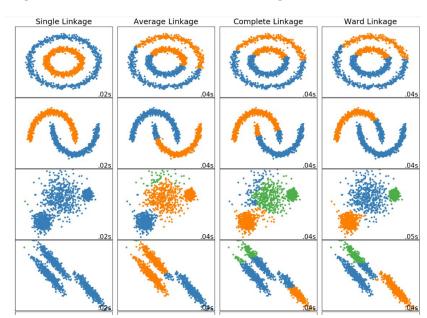


Dealing with random initialization:



Dealing with special data structures:

K-means algorithm is not suitable for discovering clusters that are not hyper-ellipsoids (or hyper-spheres).





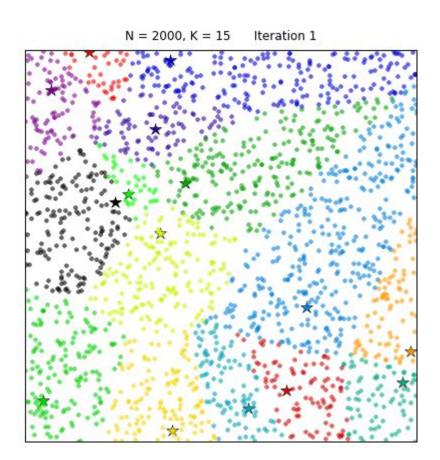
Some final reflections:

• Despite weaknesses, k-means is the most popular algorithm due to its simplicity and efficiency

• No clear evidence that any other clustering algorithm performs better in general

(Comparing different clustering algorithms is a difficult task, since no one knows the correct clusters.)

In action...



History:



It was the best of times, it was the worst of times, it was the age of wisdom, it was the age of foolishness,

History:

- "it" = 1
- "was" = 1
- "the" = 1
- "best" = 1
- "of" = 1
- "times" = 1
- "worst" = 0
- "age" = 0
- "wisdom" = 0
- "foolishness" = 0

As a binary vector, this would look as follows:

```
1 [1, 1, 1, 1, 1, 0, 0, 0, 0]
```

The other three documents would look as follows:

```
1 "it was the worst of times" = [1, 1, 1, 0, 1, 1, 1, 0, 0, 0]
2 "it was the age of wisdom" = [1, 1, 1, 0, 1, 0, 0, 1, 1, 0]
3 "it was the age of foolishness" = [1, 1, 1, 0, 1, 0, 0, 1, 0, 1]
```

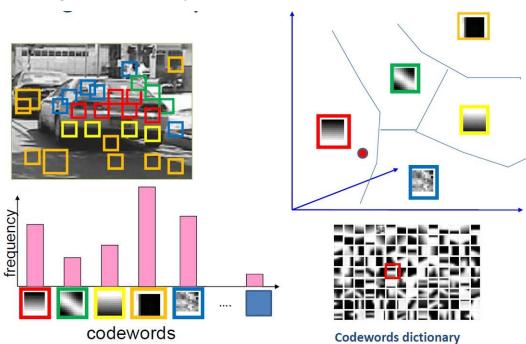
Constructing visual vocabulary:



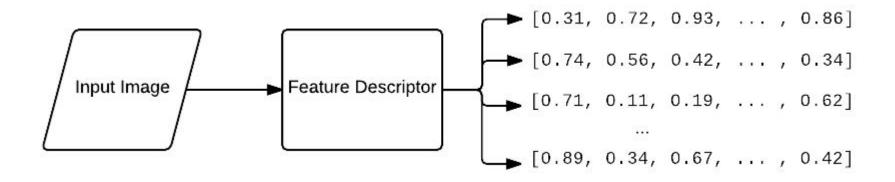


"Recognizing and Learning Object Categories", 2007, by Prof L. Fei-Fei, A. Torralba, and R. Fergus

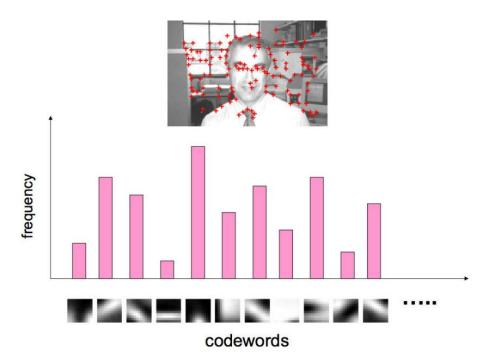
Clustering visual vocabulary:



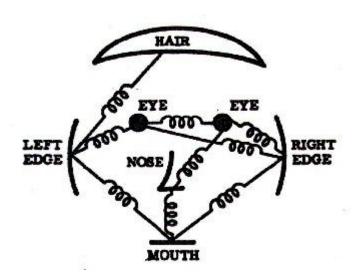
Clustering visual vocabulary:



Clustering visual vocabulary:



Visual vocabulary can also lead to recognition (not a topic of today's course):



Python examples