

Installing Black Duck using Docker Swarm

Version 4.8.3

This edition of the *Installing Black Duck using Docker Swarm* refers to version 4.8.3 of Black Duck.

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Please send your comments and suggestions to:

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Black Duck documentation

The documentation for Black Duck consists of online help and these documents:

Title	File	Description
Release Notes	release_notes.pdf	Contains information about the new and improved features, resolved issues, and known issues in the current and previous releases.
Installing Black Duck using Docker Compose	install_compose.pdf	Contains information about installing and upgrading Black Duck using Docker Compose.
Installing Black Duck using Docker Swarm	install_swarm.pdf	Contains information about installing and upgrading Black Duck using Docker Swarm.
Installing Black Duck using Kubernetes	install_kubernetes.pdf	Contains information about installing and upgrading Black Duck using Kubernetes.
Installing Black Duck using OpenShift	install_openshift.pdf	Contains information about installing and upgrading Black Duck using OpenShift.
Getting Started	getting_started.pdf	Provides first-time users with information on using Black Duck.
Scanning Best Practices	scanning_best_practices.pdf	Provides best practices for scanning.
Getting Started with the SDK	getting_started_sdk.pdf	Contains overview information and a sample use case.

Title	File	Description
Report Database	report_db.pdf	Contains information on using the report database.
User Guide	user_guide.pdf	Contains information on using Black Duck's UI.

Black Duck integration documentation can be found on Confluence.

Training

Black Duck Academy is a one-stop resource for all your Black Duck education needs. It provides you with 24x7 access to online training courses and how-to videos.

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When you are ready to learn, log in or sign up for an account: https://academy.blackducksoftware.com

Customer Success Community

The Black Duck Customer Success Community is our primary online resource for customer support, solutions, and information. The Customer Success Community allows users to quickly and easily open support cases and monitor progress, learn important product information, search a knowledgebase, and gain insights from other Black Duck customers. The many features included in the Customer Success Community center around the following collaborative actions:

- Connect Open support cases and monitor their progress, as well as, monitor issues that require Engineering or Product Management assistance
- Learn Insights and best practices from other Black Duck product users to allow you to learn valuable lessons from a diverse group of industry leading companies. In addition, the Customer Hub puts all the latest product news and updates from Black Duck at your fingertips, helping you to better utilize our products and services to maximize the value of open source within your organization.
- Solve Quickly and easily get the answers you're seeking with the access to rich content and product knowledge from Black Duck experts and our Knowledgebase.
- Share Collaborate and connect with Black Duck staff and other customers to crowdsource solutions and share your thoughts on product direction.

Access the Customer Success Community. If you do not have an account or have trouble accessing the

system, please send an email to communityfeedback@blackducksoftware.com or call us at +1 781.891.5100 ext. 5.

To see all the ways you can interact with Black Duck Support, visit: https://www.blackducksoftware.com/support/contact-support.

This document provides instructions for installing Black Duck in a Docker environment.

Black Duck Architecture

Black Duck is deployed as a set of Docker containers. "Dockerizing" Black Duck so that different components are containerized allows third-party orchestration tools such as Compose or Swarm to manage all individual containers.

The Docker architecture brings these significant improvements to Black Duck:

- Improved performance
- Easier installation and updates
- Scalability
- Product component orchestration and stability

See <u>Docker containers</u>, for more information on the Docker containers that comprise the Black Duck application.

Visit the Docker website: https://www.docker.com/ for more information on Docker.

To obtain Docker installation information, go to https://docs.docker.com/engine/installation/.

Components hosted on Black Duck servers

The following remote Black Duck services are leveraged by Black Duck:

- Registration server: Used to validate Black Duck's license.
- Black Duck KnowledgeBase server: The Black Duck KnowledgeBase (KB) is the industry's most comprehensive database of open source project, license, and security information. Leveraging the Black Duck KB in the cloud ensures that Black Duck can display the most up-to-date information about open source software (OSS) without requiring regular updates to your Black Duck installation.

Chapter 2: Installation planning

This chapter describes the pre-installation planning and configuration that must be performed before you can install Black Duck.

Getting started

The process for installing Black Duck depends on whether you are installing Black Duck for the first time or upgrading from a previous version of Black Duck (either based on the AppMgr architecture or based on the Docker architecture).

New installations

For new installation of Black Duck:

- 1. Read this planning chapter to review all requirements.
- 2. After ensuring that you meet all requirements, go to Chapter 3 for installation instructions.
- 3. Review Chapter 4 for any administrative tasks.

Upgrading from a previous version of Black Duck

- 1. Read this planning chapter to review all requirements,
- 2. After ensuring that you meet all requirements, go to Chapter 6 for upgrade instructions.
- 3. Review Chapter 4 for any administrative tasks.

Hardware requirements

The following is the minimum hardware that is needed to run a single instance of all containers:

- 5 CPUs
- 20 GB RAM
- 250 GB of free disk space for the database and other Black Duck containers
- Commensurate space for database backups

The <u>descriptions of each container</u> document the individual requirements for each container if it will be running on a different machine or if more than one instance of a container will be running (currently only supported for the Job Runner and Scan containers).

Note: The amount of required disk space is dependent on the number of projects being managed, so individual requirements can vary. Consider that each project requires approximately 200 MB.

Black Duck Software recommends monitoring disk utilization on Black Duck servers to prevent disks from reaching capacity which could cause issues with Black Duck.

Note: Installing Black Duck Alert requires 1 GB of additional memory.

Docker requirements

Docker Swarm, which is the preferred method for installing Black Duck, is a clustering and scheduling tool for Docker containers. With Docker Swarm, you can manage a cluster of Docker nodes as a single virtual system.

Note: For scalability, Black Duck Software recommends running Black Duck on a single node Swarm deployment.

There are two restrictions when using Black Duck in Docker Swarm:

- The PostgreSQL database must run on the same node so that data is not lost (hub-database service).
 This does not apply to installations using an external PostgreSQL instance.
- The hub-webapp service and the hub-logstash service must run on the same host.

This is required so that the hub-webapp service can access the logs that need to be downloaded.

Docker Version

Black Duck installation supports Docker versions 17.06.x, 17.09.x, 17.12.x, and 18.03.x (CE or EE).

Operating systems

The preferred operating systems for installing Black Duck in a Docker environment are:

- CentOS 7.3
- Red Hat Enterprise Linux server 7.3
- Ubuntu 16.04.x
- SUSE Linux Enterprise server version 12.x (64-bit)
- Oracle Enterprise Linux 7.3

In addition, Black Duck supports other Linux operating systems that support Docker version 17.06.x (CE or EE).

Note: Docker CE does not support Red Hat Enterprise Linux. Click <u>here</u> for more information.

Windows operating system is currently not supported.

Software requirements

Black Duck is a web application that has an HTML interface. You access the application via a web browser.

The following web browser versions have been tested with Black Duck:

- Chrome 67.0.3396.99 (Official Build) (64-bit)
- Firefox 61.0.1 (64-bit)
- Internet Explorer 11.1155.15063.0
- Microsoft Edge 40.15063.674.0
- Microsoft EdgeHTML 15.15063
- Safari 11.1.2 (13605.3.8)

Note that Black Duck does not support compatibility mode.

Note: These browser versions are the currently-released versions on which Black Duck Software has tested Black Duck. Newer browser versions may be available after Black Duck is released, and may or may not work as expected. Older browser versions may work as expected, but have not been tested and may not be supported.

Network requirements

Black Duck requires the following ports to be externally accessible:

- Port 443 Web server HTTPS port for Black Duck via NGiNX
- Port 55436 Read-only database port from PostgreSQL for reporting

If your corporate security policy requires registration of specific URLs, connectivity from your Black Duck installation to Black Duck Software hosted servers is limited to communications via HTTPS/TCP on port 443 with the following servers:

- updates.suite.blackducksoftware.com (to register your software)
- kb.blackducksoftware.com (access the Black Duck KB data)

Note: If you are using a network proxy, these URLs must be configured as destinations in your proxy configuration.

Database requirements

Black Duck uses the PostgreSQL object-relational database to store data.

Prior to installing Black Duck, determine whether you want to use the database container that is automatically installed or an external (for example, Amazon Relational Database Service (RDS)) PostgreSQL instance.

- To use an external PostgreSQL instance:
 - 1. Set up your external PostgreSQL instance using Amazon RDS.

When creating your RDS instance, set the "Master User" to **blackduck**.

- 2. Configure your database connection settings.
- 3. Install or upgrade Black Duck.

Currently, Black Duck requires PostgreSQL 9.6.X.

PostgreSQL versions

For Black Duck version 4.8.3, the currently-supported version of PostgreSQL is 9.6.x, which is the version supplied in Black Duck's PostgreSQL container. If you choose to run your own PostgreSQL instance, you must be at PostgreSQL version 9.6.x for compatibility with Black Duck version 4.8.3.

Refer to Chapter 6, Upgrading Black Duck for database migration instructions if upgrading from a pre-4.2.0 version of Black Duck.

Proxy server requirements

Black Duck supports:

- No Authentication
- Digest
- Basic
- NTLM

If you are going to make proxy requests to Black Duck, work with the proxy server administrator to get the following required information:

- The protocol used by proxy server host (http or https).
- The name of the proxy server host
- The port on which the proxy server host is listening.

Configuring your NGiNX server to work with Black Duck

If you have an NGINX server acting as an HTTPS server/proxy in front of Black Duck, you must modify the NGINX configuration file so that the NGINX server passes the correct headers to Black Duck. Black Duck then generates the URLs that use HTTPS.

Note: Only one service on the NGINX server can use https port 443.

To pass the correct headers to Black Duck, edit the location block in the nginx.config configuration file to:

```
location / {
  client_max_body_size 1024m;
  proxy_pass http://127.0.0.1:8080;
  proxy_pass_header X-Host;
  proxy_set_header Host $host:$server_port;
  proxy_set_header X-Real-IP $remote_addr;
  proxy_set_header X-Forwarded-For $proxy_add_x_forwarded_for;
  proxy_set_header X-Forwarded-Proto $scheme;
```

}

If the X-Forwarded-Prefix header is being specified in a proxy server/load balancer configuration, edit the location block in the nginx.conf configuration file:

```
location/prefixPath {
   proxy_set_header X-Forwarded-Prefix "/prefixPath";
}
```

To scan files successfully, you must use the **context** parameter when using the command line or include it in the **Black Duck Server URL** field in the Black Duck Scanner.

Note: Although these instructions apply to an NGINX server, similar configuration changes would need to be made for any type of proxy server.

If the proxy server will rewrite requests to Black Duck, let the proxy server administrator know that the following HTTP headers can be used to preserve the original requesting host details.

HTTP Header	Description
X-Forwarded-Host	Tracks the list of hosts that were re-written or routed to make the request. The original host is the first host in the comma-separated list.
	Example:
	X-Forwarded-Host: "10.20.30.40, my.example, 10.1.20.20"
X-Forwarded-Port	Contains a single value representing the port used for the original request.
	Example:
	X-Forwarded-Port: "9876"
X-Forwarded-Proto	Contains a single value representing the protocol scheme used for the original request.
	Example:
	X-Forwarded-Proto: "https"
X-Forwarded-Prefix	Contains a prefix path used for the original request.
	Example:
	X-Forwarded-Prefix: "prefixPath"
	To successfully scan files, you must use the context parameter

Amazon services

You can:

- Install Black Duck on Amazon Web Services (AWS)
 Refer to your AWS documentation and your AMI documentation for more information on AWS.
- Use Amazon Relational Database Service (RDS) for the PostgreSQL database that is used by Black Duck.
 Refer to your <u>Amazon Relational Database Service documentation</u> for more information on Amazon RDS.
 Currently Black Duck requires PostgreSQL version 9.6.x.

Additional port information

The following list of ports cannot be blocked by firewall rules or by your Docker configuration. Examples of how these ports may be blocked include:

- The iptables configuration on the host machine.
- A firewalld configuration on the host machine.
- External firewall configurations on another router/server on the network.
- Special Docker networking rules applied above and beyond what Docker creates by default, and also what Black Duck creates by default.

The complete list of ports that must remain unblocked is:

- **443**
- **8443**
- **8000**
- **8888**
- **8983**
- **16543**
- **17543**
- **16545**
- **16544**
- **55436**

Chapter 3: Installing Black Duck

Prior to installing Black Duck, ensure that you meet the following requirements:

Black Duck Installati	on Requirements	
Hardware requirements		
	You have ensured that your hardware meets the minimum hardware requirements.	
Docker requirement	s	
	You have ensured that your system meets the docker requirements.	
Software requirements		
	You have ensured that your system and potential clients meet the <u>software</u> requirements.	
Network requirements		
	You have ensured that your network meets the network requirements . Specifically: Port 443 and port 55436 are externally accessible. The server has access to updates.suite.blackducksoftware.com which is used to validate the Black Duck license.	
Database requirements		
	You have selected your <u>database configuration</u> . Specifically, you have <u>configured database settings</u> if you are using an external PostgreSQL instance.	
Proxy requirements		
	You have ensured that your network meets the <u>proxy requirements</u> . Configure <u>proxy settings</u> before or after installing Black Duck.	
Web server requirements		
	Configure web server settings before or after installing Black Duck.	

Installation files

The installation files are available on GitHub.

Download the orchestration files. As part of the install/upgrade process, these orchestration files pull down the necessary Docker images.

Note that although the filename of the tar.gz file differs depending on how you access the file, the content is the same.

Download from the GitHub page

- Select the link to download the .tar.gz file from the GitHub page: https://github.com/blackducksoftware/hub.
- 2. Uncompress the Black Duck .gz file:

```
gunzip hub-4.8.3.tar.gz
```

3. Unpack the Black Duck.tar file:

```
tar xvf hub-4.8.3.tar
```

Download using the wget command

1. Run the following command:

```
wget https://github.com/blackducksoftware/hub/archive/v4.8.3.tar.gz
```

2. Uncompress the Black Duck .gz file:

```
gunzip v4.8.3.tar.gz
```

3. Unpack the Black Duck.tar file:

```
tar xvf v4.8.3.tar
```

Distribution

The docker-swarm directory consists of following files you need to install or upgrade Black Duck.

- docker-compose.dbmigrate.yml: Docker Compose file used to migrate the PostgreSQL database when using the database container provided by Black Duck.
- docker-compose.externaldb.yml: Docker Compose file used with an external PostgreSQL database.
- docker-compose.yml: Docker Compose file when using the database container provided by Black Duck.
- external-postgres-init.pgsql: PostgresSQL.sql file used to configure an external PostgreSQL database.
- hub-postgres.env: Environment file to configure an external PostgreSQL database.
- hub-proxy.env: Environment file to configure proxy settings.
- hub-webserver.env: Environment file to configure web server settings.

In the bin directory:

- hub_create_data_dump.sh: Script used to back up the PostgreSQL database when using the database container provided by Black Duck.
- hub_db_migrate.sh: Script used to migrate the PostgreSQL database when using the database container provided by Black Duck.
- hub reportdb changepassword.sh: Script used to set and change the report database password.
- system_check.sh: Script used to gather your Black Duck system information to send to Customer Support.

Installing Black Duck

These instructions only apply to installing Black Duck using Docker Swarm.

Prior to installing Black Duck, determine if there are any settings that need to be configured.

To install Black Duck, you may need to be a user in the docker group, a root user, or have sudo access.

Note: These instructions are for new installations of Black Duck. Refer to Chapter 6 for more information about upgrading Black Duck.

To install Black Duck with the PostgreSQL database container:

```
docker swarm init
docker stack deploy -c docker-compose.yml hub
```

Note: Use the version of the docker-compose. yml file located in the docker-swarm directory.

The docker swarm init command creates a single-node swarm.

■ To install Black Duck with an external PostgreSQL instance:

```
docker swarm init
docker stack deploy -c docker-compose.externaldb.yml hub
```

Note: Use the version of the docker-compose.externaldb.yml file located in the docker-swarm directory.

The docker swarm init command creates a single-node swarm.

Note: There are some versions of Docker where if the images live in a private repository, docker stack will not pull them unless the following flag is added to the above commands: --with-registry-auth.

You can confirm that the installation was successful by running the docker ps command to view the status of each container. A "healthy" status indicates that the installation was successful. Note that the containers may be in a "starting" state for a few minutes post-installation.

Once all of the containers for Black Duck are up, the web application for Black Duck will be exposed on port

443 to the docker host. Be sure that you have configured the hostname and then you can access Black Duck by entering the following:

https://hub.example.com

The first time you access Black Duck, the Registration & End User License Agreement appears. You must accept the terms and conditions to use Black Duck.

Enter the registration key provided to you to access Black Duck.

Note: If you need to reregister, you must accept the terms and conditions of the End User License Agreement again.

Chapter 4: Administrative tasks

This chapter describes these administrative tasks:

- Understanding the default sysadmin user.
- Configuring web server settings, such as configuring the hostname, host port, or disabling IPv6.
- Configuring proxy settings.
- Configuring an external PostgreSQL instance.
- Replacing the existing self-signed certificate for the Web Server with a custom certificate.
- Accessing log files.
- Scaling Job Runner and Scan containers.
- Changing the default memory limits for the Web App, Job Runner, and Scan containers.
- Configuring the report database password.
- Providing access to the API documentation through a proxy server.
- Providing access to the REST APIs from a non-Black Duck server.
- Configuring secure LDAP.
- Configuring Single Sign-On (SSO).
- Providing your Black Duck system information to Customer Support.
- Customizing user IDs of Black Duck containers
- Including ignored components in reports
- Enabling the hierarchical BOM
- Starting or stopping Black Duck

Using environment files

Note that some configurations use environment files; for example, configuring web server, proxy, or external PostgreSQL settings. The environment files (hub-webserver.env, hub-proxy.env, and hub-postgres.env) to configure these settings are located in the docker-swarm directory.

To configure settings that use environment files:

- To set configuration settings before installing Black Duck, edit the file as described below and save your changes.
- To modify existing settings after installing Black Duck, modify the settings and then redeploy the services in the stack by entering:
 - docker stack deploy -c docker-compose.yml hub if using the DB container

• docker stack deploy -c docker-compose.externaldb.yml hub if using an external PostgreSQL instance

Note: Use the version of the docker-compose.yml or docker-compose.externaldb.yml file located in the docker-swarm directory.

Understanding the default sysadmin user

When you install Black Duck, there is a default system administrator (sysadmin) account already configured. The default sysadmin user has all roles and permissions associated with it.

Tip: As a best practice, you should use the default sysadmin account for your initial log in and then immediately change the default password—blackduck—so that the server is secure. To change your password, select **My Profile** from your username/user profile icon in the upper right corner of the Black Duck UI.

Configuring Web server settings

Edit the hub-webserver.env file to:

- Configure the hostname.
- Configure the host port.
- Disable IPv6.

Configuring the hostname

Edit the hub-webserver.env file to configure the hostname so the certificate host name matches. The environment variable has the service name as the default value.

When the web server starts up, it generates an HTTPS certificate if certificates are not configured. You must specify a value for the PUBLIC_HUB_WEBSERVER_HOST environment variable to tell the web server the hostname it will listen on so that the hostnames can match. Otherwise, the certificate will only have the service name to use as the hostname. This value should be changed to the publicly-facing hostname that users will enter in their browser to access Black Duck. For example:

```
PUBLIC HUB WEBSERVER HOST=blackduck-docker01.dc1.lan
```

Configuring the host port

You can configure a different value for the host port which, by default, is 443.

- To configure the host port
 - 1. Modify the host port value defined in the following files.

In the docker-compose.yml or docker-compose.externaldb.yml file, edit the first value shown in ports: ['443:8443'] to the new port value.

```
webserver:
image: blackducksoftware/hub-nginx:4.8.3
ports: ['443:8443']
```

For example, to change the port to 8443:

```
webserver:
  image: blackducksoftware/hub-nginx:4.8.3
  ports: ['8443:8443']
```

2. Edit the PUBLIC_HUB_WEBSERVER_PORT value in the hub-webserver.env file to the new port value. For example:

```
PUBLIC HUB WEBSERVER PORT=8443
```

Disabling IPv6

By default, NGiNX listens on IPv4 and IPv6. If IPv6 is disabled on a host machine, change the value of the IPV4_ONLY environment variable to 1.

Configuring Proxy settings

Edit the hub-proxy.env file to configure proxy settings. You will need to configure these settings if a proxy is required for external internet access.

These are the containers that need access to services hosted by Black Duck Software:

- Authentication
- Registration
- Job Runner
- Web App
- Scan

Proxy environment variables are:

- HUB_PROXY_HOST. Name of the proxy server host.
- HUB_PROXY_PORT. The port on which the proxy server host is listening.
- HUB_PROXY_SCHEME. Protocol to use to connect to the proxy server.
- HUB_PROXY_USER. Username to access the proxy server.

The environment variables for NTLM proxies are:

- HUB_PROXY_WORKSTATION. The workstation the authentication request is originating from. Essentially, the computer name for this machine.
- HUB_PROXY_DOMAIN. The domain to authenticate within.

Proxy password

The following services require the proxy password:

- Authentication
- Web App
- Registration
- Job Runner
- Scan

There are three methods for specifying a proxy password:

- Mount a directory that contains a text file called HUB_PROXY_PASSWORD_FILE to /run/secrets. This is the most secure option.
- Specify an environment variable called HUB_PROXY_PASSWORD that contains the proxy password.
- Use the docker secret command to create a secret called HUB_PROXY_PASSWORD_FILE as described below:
 - 1. Use the docker secret command to tell Docker Swarm the secret. The name of the secret must include in the stack name. In the following example, the stack name is 'hub':

```
docker secret create hub_HUB_PROXY_PASSWORD_FILE <file containing
password>
```

2. Add to the services section of the Authentication, Web App, Registration, Job Runner, and Scan services:

```
secrets:
  - HUB_PROXY_PASSWORD_FILE
```

Add text such as the following to the end of the compose file:

```
secrets:
   HUB_PROXY_PASSWORD_FILE:
     external:
     name: "hub_HUB_PROXY_PASSWORD_FILE"
```

You can use the hub-proxy.env file to specify an environment variable if it is not specified in a separate mounted file or secret:

- 1. Remove the pound sign (#) located in front of HUB_PROXY_PASSWORD so that it is no longer commented out.
- 2. Enter the proxy password.
- 3. Save the file.

Importing a proxy certificate

You can import a proxy certificate to work with the proxy.

 Create a docker secret called '<stack name>_HUB_PROXY_CERT_FILE' with the proxy certificate file. For example

```
docker secret create <stack name>_HUB_PROXY_CERT_FILE <certificate file>
```

2. Add the following to the services section of the authentication, jobrunner, scan, registration, and webapp services:

```
...
secrets:
- HUB_PROXY_CERT_FILE
```

Configuring an external PostgreSQL instance

This section describes how to configure and external PostgreSQL instance.

Black Duck supports using an external PostgreSQL instance managed by Amazon Relational Database Service (RDS). Be sure that you have configured the instance as described below prior to installing or upgrading Black Duck.

- To configure an external PostgreSQL instance
 - 1. Create a database user named **blackduck** with administrator privileges.

For Amazon RDS, set the "Master User" to **blackduck** when creating the database instance.

No other specific values are required.

2. Run the external-postgres-init.pgsql script, located in the docker-swarm directory, to install Black Duck, to create users, databases, and other necessary items. For example:

```
psql -U blackduck -h <hostname> -p <port> -f external_postgres_init.pgsql
postgres
```

3. Using your preferred PostgreSQL administration tool, configure passwords for the **blackduck**, **blackduck_user**, and **blackduck_reporter** database users.

These users were created by the external-postgres-init.pgsql script in the previous step.

4. Edit the hub-postgres.env environment file to specify the database connection parameters:

Parameter	Description
HUB_POSTGRES_ENABLE_SSL	Forces the use of SSL in database connections.
	This must be set to "false".
HUB_POSTGRES_HOST	Hostname of the server with the PostgreSQL instance.
HUB_POSTGRES_PORT	Database port to connect to for the PostgreSQL instance.

5. Provide the **blackduck** and **blackduck_user** passwords to Black Duck:

- a. Create a file named HUB_POSTGRES_USER_PASSWORD_FILE with the password for the **blackduck user** user.
- b. Create a file named HUB_POSTGRES_ADMIN_PASSWORD_FILE with the password for the **blackduck** user.
- c. Mount a directory that contains both files to /run/secrets in the Web App, Authentication, Scan, and Job runner containers by editing the docker-compose.externaldb.yml file.

Instead of Steps 5a-c, you can use the docker secret command to create a secret called HUB_ POSTGRES_USER_PASSWORD_FILE and a secret called HUB_POSTGRES_ADMIN_PASSWORD_FILE.

a. Use the docker secret command to tell Docker Swarm the secret. The name of the secret must include the stack name. In the following example, the stack name is 'hub':

```
docker secret create hub_HUB_POSTGRES_USER_PASSWORD_FILE <file
containing password>

docker secret create hub_HUB_POSTGRES_ADMIN_PASSWORD_FILE <file
containing password>
```

b. Add the password secret to the services section of the Web App, Job Runner, Authentication, and Scan services:

```
secrets:
  - HUB_POSTGRES_USER_PASSWORD_FILE
  - HUB POSTGRES ADMIN PASSWORD FILE
```

Add text such as the following to the end of the compose file:

```
secrets:
   HUB_POSTGRES_USER_PASSWORD_FILE:
       external:
       name: "hub_HUB_POSTGRES_USER_PASSWORD_FILE"
HUB_POSTGRES_ADMIN_PASSWORD_FILE:
       external:
       name: "hub_HUB_POSTGRES_ADMIN_PASSWORD_FILE"
```

6. Install or upgrade Black Duck.

Managing certificates

By default, Black Duck uses an HTTPS connection. The default certificate used to run HTTPS is a self-signed certificate which means that it was created locally and was not signed by a recognized Certificate Authority (CA).

If you use this default certificate, you will need to make a security exception to log in to Black Duck's UI, as your browser does not recognize the issuer of the certificate, so it is not accepted by default.

You will also receive a message regarding the certificate when connecting to the Black Duck server when scanning as the Black Duck Scanner cannot verify the certificate because it is a self-signed and is not issued

by a CA. Note that the Black Duck Scanner Desktop does provide an option that allows you to connect to a Black Duck instance with a self-signed certificate.

You can obtain a signed SSL certificate from a Certificate Authority of your choice. To obtain a signed SSL certificate, create a Certificate Signing Request (CSR), which the CA then uses to create a certificate that will identify the server running your Black Duck instance as "secure". After you receive your signed SSL certificate from the CA, you can replace the self-signed certificate.

To create an SSL certificate keystore

1. At the command line, to generate your SSL key and a CSR, type:

```
openssl genrsa -out <keyfile> <keystrength>
openssl req -new -key <keyfile> -out <CSRfile>
```

where:

- <keyfile> is <your company's server name>.key
- <keystrength> is the size of your site's public encryption key
- <CSRfile> is <your company's server name>.csr

Note: It is important that the name entered for your company's server be the full hostname that your SSL server will reside on, and that the organization name be identical to what is in the 'whois' record for the domain.

For example:

```
openssl genrsa -out server.company.com.key 1024
openssl req -new -key server.company.com.key -out server.company.com.csr
```

This example creates a CSR for server.company.com to get a certificate from the CA.

- 2. Send the CSR to the CA by their preferred method (usually through a web portal).
- 3. Indicate that you need a certificate for an Apache web server.
- 4. Provide any requested information about your company to the CA. This information must match your domain registry information.
- 5. Once you receive your certificate from the CA, use the instructions in the next section to upload the certificate into a Black Duck instance.

Using custom certificates

The Web Server container has a self-signed certificate obtained from Docker. You may want to replace this certificate with a custom certificate-key pair.

1. Use the docker secret command to tell Docker Swarm the certificate and key by using WEBSERVER_CUSTOM_CERT_FILE and WEBSERVER_CUSTOM_KEY_FILE. The name of the secret must include the stack name. In the following example, the stack name is 'hub':

```
docker secret create hub_WEBSERVER_CUSTOM_CERT_FILE <certificate file>
docker secret create hub_WEBSERVER_CUSTOM_KEY_FILE <key file>
```

1. Add the secret to the services section of the Webserver service:

```
secrets: [WEBSERVER_CUSTOM_CERT_FILE, WEBSERVER_CUSTOM_KEY_
FILE]
```

Add text such as the following to the end of the compose file:

```
secrets:
    WEBSERVER_CUSTOM_CERT_FILE:
        external:
        name: "hub_WEBSERVER_CUSTOM_CERT_FILE"
WEBSERVER_CUSTOM_KEY_FILE:
        external:
        name: "hub_WEBSERVER_CUSTOM_KEY_FILE"
```

2. The healthcheck property in the webserver service must point to the new certificate from the secret:

```
healthcheck:

test: [CMD, /usr/local/bin/docker-healthcheck.sh,
'https://localhost:8443/health-checks/liveness',
/run/secrets/WEBSERVER CUSTOM CERT FILE]
```

Accessing log files

You may need to troubleshoot an issue or provide log files to Customer Support.

Users with the System Administrator role can download a zipped file that contains the current log files.

- To download the log files from the Black Duck UI
 - 1. Log in to Black Duck with the System Administrator role.
 - 2. Click the expanding menu icon () and select **Administration**.

The Administration page appears.

3. Select System Settings.

The System Settings page appears.



4. Click Download Logs (.zip).

It may take a few minutes to prepare the log files.

Refer to the installation guide for more information on obtaining logs.

Obtaining logs

To obtain logs from the containers:

docker cp <logstash container ID>:/var/lib/logstash/data logs/

where 'logs/' is a local directory where the logs will be copied into.

Viewing log files for a container

Use the docker-compose logs command to view all logs:

docker-compose logs

Scaling Job Runner and Scan containers

The Job Runner and Scan containers can be scaled.

You may need to be a user in the docker group, a root user, or have sudo access to run the following command.

Scaling Job Runner containers

This example adds a second Job Runner container:

docker service scale hub jobrunner=2

You can remove a Job Runner container by specifying a lower number than the current number of Job Runner containers. The following example scales back the Job Runner container to a single container:

docker service scale hub jobrunner=1

Scaling Scan containers

This example adds a second Scan container:

docker service scale hub scan=2

You can remove a Scan container by specifying a lower number than the current number of Scan containers. The following example scales back the Scan container to a single container:

```
docker service scale hub_scan=1
```

Changing the default memory limits for the Web App, Job Runner, and Scan containers

The Web App, Job Runner, and Scan containers may require higher than default memory limits depending on the load placed on Black Duck.

Note: The default memory limits should never be decreased as this will cause Black Duck to function incorrectly.

Changing the default Web App container memory limits

There are three memory settings for the Web App container:

- The HUB_MAX_MEMORY environment variable controls the maximum Java heap size.
- The limits memory and reservations memory settings control the limit that Docker uses to schedule and limit the overall memory of the Web App container.
 - The limits memory setting is the amount of memory a container can use.
 - Docker uses the reservations memory setting to determine if a container can be deployed (scheduled) to a machine. Using this value, Docker ensures that all containers deployed to a machine have enough memory instead of all containers competing for the same memory.

Note that the value for each of these settings must be higher than the maximum Java heap size. If updating the Java heap size, Black Duck Software recommends setting the limits memory and reservations memory values to at least 1GB higher each than the maximum Java heap size.

The following example changes the maximum Java heap size for the Web App container to 8GB and the value for the limit memory and reservations memory settings to 9GB each. In the docker-swarm directory, use the docker-compose.yml file, (if using the DB container), or the docker-compose.externaldb.yml file, (if using an external PostgreSQL instance), and edit these lines under the webapp services description:

Original values:

```
services:
...
webapp:
...
environment: {HUB_MAX_MEMORY: 4096m}
deploy:
  mode: replicated
  restart_policy: {condition: on-failure, delay: 5s, window: 60s}
  resources:
  limits: {cpus: '1', memory: 4608M}
  reservations: {cpus: '1', memory: 4608M}
```

. . .

Updated values:

```
services:
...
webapp:
...
environment: {HUB_MAX_MEMORY: 8192m}
deploy:
  mode: replicated
  restart_policy: {condition: on-failure, delay: 5s, window: 60s}
  resources:
    limits: {cpus: '1', memory: 9216M}
    reservations: {cpus: '1', memory: 9216M}
```

Changing the default Job Runner container memory limits

There are three memory settings for the Job Runner container:

- The HUB_MAX_MEMORY environment variable controls the maximum Java heap size.
- The limits memory and reservations memory settings control the limit that Docker uses to schedule and limit the overall memory of the Job Runner container.
 - The limits memory setting is the amount of memory a container can use.
 - Docker uses the reservations memory setting to determine if a container can be deployed (scheduled) to a machine. Using this value, Docker ensures that all containers deployed to a machine have enough memory instead of all containers competing for the same memory.

Note that the value for each of these settings must be higher than the maximum Java heap size. If updating the Java heap size, Black Duck Software recommends setting the limits memory and reservations memory values to at least 1GB higher each than the maximum Java heap size.

Note: These settings apply to all Job Runner containers, including scaled Job Runner containers.

The following example changes the maximum Java heap size for the Job Runner container to 8GB and the value for the limit memory and reservations memory settings to 9GB each. In the docker-swarm directory, use the docker-compose.yml file (if using the DB container) or the docker-compose.externaldb.yml file, (if using an external PostgreSQL instance), and edit these lines under the jobrunner services description

Original values:

```
services:
...
jobrunner:
```

```
environment: {HUB_MAX_MEMORY: 4096m}
deploy:
  mode: replicated
  restart_policy: {condition: on-failure, delay: 5s, window: 60s}
  resources:
    limits: {cpus: '1', memory: 4608M}
    reservations: {cpus: '1', memory: 4608M}
    ...
```

Updated values:

```
services:
...
jobrunner:
...
environment: {HUB_MAX_MEMORY: 8192m}
deploy:
  mode: replicated
  restart_policy: {condition: on-failure, delay: 5s, window: 60s}
  resources:
    limits: {cpus: '1', memory: 9216M}
    reservations: {cpus: '1', memory: 9216M}
```

Changing the default Scan container memory limits

There are three memory settings for the Scan container:

- The HUB_MAX_MEMORY environment variable controls the maximum Java heap size.
- The limits memory and reservations memory settings control the limit that Docker uses to schedule and limit the overall memory of the Scan container.
 - The limits memory setting is the amount of memory a container can use.
 - Docker uses the reservations memory setting to determine if a container can be deployed (scheduled) to a machine. Using this value, Docker ensures that all containers deployed to a machine have enough memory instead of all containers competing for the same memory.

Note that the value for each of these settings must be higher than the maximum Java heap size. If updating the Java heap size, Black Duck Software recommends setting the limits memory and reservations memory values to at least 1GB higher each than the maximum Java heap size.

Note: These settings apply to all Scan containers, including scaled Scan containers.

The following example changes the maximum Java heap size for the scan container from 2GB to 4GB and the value for the limit memory and reservations memory settings to 5GB each. In the docker-swarm directory, use the docker-compose.yml file (if using the DB container) or the docker-compose.externaldb.yml file, (if using an external PostgreSQL instance), and edit these lines under the jobrunner services description

Original values:

```
services:
...
scan:
...
environment: {HUB_MAX_MEMORY: 2048m}
deploy:
  mode: replicated
  restart_policy: {condition: on-failure, delay: 5s, window: 60s}
  resources:
    limits: {cpus: '1', memory: 2560M}
    reservations: {cpus: '1', memory: 2560M}
...
```

Updated values:

```
services:
...
scan:
...
environment: {HUB_MAX_MEMORY: 4096m}
deploy:
  mode: replicated
  restart_policy: {condition: on-failure, delay: 5s, window: 60s}
  resources:
    limits: {cpus: '1', memory: 5120M}
    reservations: {cpus: '1', memory: 5120M}
```

Configuring the report database password

This section provides instructions on configuring the report database password.

Use the hub_reportdb_changepassword.sh script, located in the docker-swarm/bin directory to set or change the report database password.

Note: This script sets or changes the report database password when using the database container that is automatically installed by Black Duck. If you are using an external PostgreSQL database, use your preferred PostgreSQL administration tool to configure the password.

Note that to run the script to set or change the password:

- You may need to be a user in the docker group, a root user, or have sudo access.
- You must be on the Docker host that is running the PostgreSQL database container.

In the following example, the report database password is set to 'blackduck':

```
./bin/hub reportdb changepassword.sh blackduck
```

Accessing the API documentation through a proxy server

If you are using a reverse proxy and that reverse proxy has Black Duck under a subpath, configure the BLACKDUCK_SWAGGER_PROXY_PREFIX property so that you can access the API documentation. The value of BLACKDUCK_SWAGGER_PROXY_PREFIX is the Black Duck path. For example, if you have Black Duck being accessed under 'https://customer.companyname.com/hub' then the value of BLACKDUCK_SWAGGER_PROXY_PREFIX would be 'hub'.

To configure this property, edit the hub-proxy.env file located in the docker-swarm directory.

Providing access to the REST APIs from a non-Black Duck server

You may wish to access Black Duck REST APIs from a web page that was served from a non-Black Duck server. To enable access to the REST APIs from a non-Black Duck server, Cross Origin Resource Sharing (CORS) must be enabled.

The properties used to enable and configure CORS for Black Duck installations are:

Property	Description
BLACKDUCK_HUB_CORS_ENABLED	Required. Defines whether CORS is enabled; "true" indicates CORS is enabled.
BLACKDUCK_CORS_ALLOWED_ORIGINS_PROP_NAME	Required. Allowed origins for CORS. The browser sends an origin header when it makes a cross-origin request. This is the origin that must be listed in the blackduck.hub.cors.allowedOrigins/BLACKDUCK_CORS_ALLOWED_ORIGINS_PROP_NAME property. For example, if you are running a server that serves a page from http:///123.34.5.67:8080, then the browser should set this as the origin, and this value should be added to the property. Note that the protocol, host, and port must match. Use a comma-separated list to specify more than one base origin URL.
BLACKDUCK_CORS_ALLOWED_HEADERS_PROP_NAME	Optional. Headers that can be used to make the requests.
BLACKDUCK_CORS_EXPOSED_HEADERS_PROP_NAME	Optional. Headers that can be accessed by the browser requesting CORS.

To configure these properties, edit the hub-proxy.env file, located in the docker-swarm directory.

Configuring secure LDAP

If you see certificate issues when connecting your secure LDAP server to Black Duck, the most likely reason is

that the Black Duck server has not set up a trust connection to the secure LDAP server. This usually occurs if you are using a self-signed certificate.

To set up a trust connection to the secure LDAP server, import the server certificate into the local Black Duck LDAP truststore by:

- 1. Obtaining your LDAP information.
- 2. Using the Black Duck UI to import the server certificate.

Obtaining your LDAP information

Contact your LDAP administrator and gather the following information:

LDAP Server Details

This is the information that Black Duck uses to connect to the directory server.

(required) The host name or IP address of the directory server, including the protocol scheme and port, on which the instance is listening.

```
Example: ldaps://<server name>.<domain name>.com:339
```

(optional) If your organization does not use anonymous authentication, and requires credentials for LDAP
access, the password and either the LDAP name or the absolute LDAP distinguished name (DN) of a user
that has permission to read the directory server.

```
Example of an absolute LDAP DN: uid=ldapmanager, ou=employees, dc=company, dc=com

Example of an LDAP name: jdoe
```

 (optional) If credentials are required for LDAP access, the authentication type to use: simple or digest-MD5.

LDAP Users Attributes

This is the information that Black Duck uses to locate users in the directory server:

(required) The absolute base DN under which users can be located.

```
Example: dc=example, dc=com
```

• (required) The attribute used to match a specific, unique user. The value of this attribute personalizes the user profile icon with the name of the user.

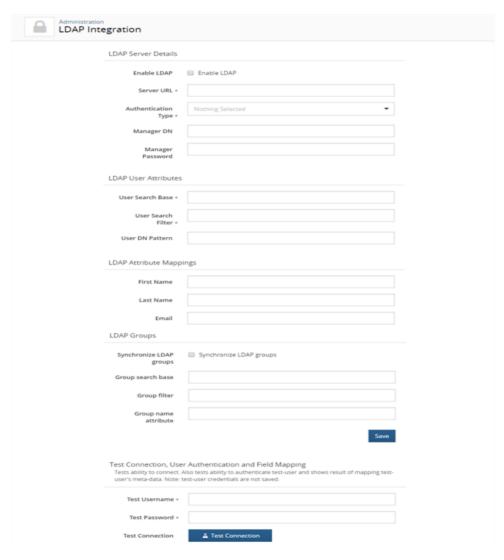
```
Example: uid={0}
```

Test Username and Password

• (required) The user credentials to test the connection to the directory server.

Importing the server certificate

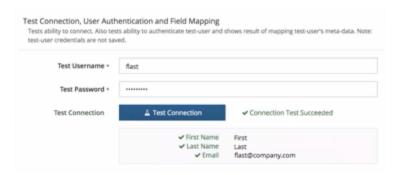
- To import the server certificate
 - 1. Log in to Black Duck as a system administrator.
 - Click the expanding menu icon () and select Administration.
 The Administration page appears.
 - 3. Select **LDAP integration** to display the LDAP Integration page.



- 4. Select the Enable LDAP option and complete the information in the LDAP Server Details and LDAP User Attributes sections, as described above. In the Server URL field, ensure that you have configured the secure LDAP server: the protocol scheme is ldaps://.
- 5. Enter the user credentials in the Test Connection, User Authentication and Field Mapping section

and click Test Connection.

6. If there are no issues with the certificate, it is automatically imported and the "Connection Test Succeeded" message appears:



7. If there is an issue with the certificate, a dialog box listing details about the certificate appears:



Do one of the following:

Click Cancel to fix the certificate issues.

Once fixed, retest the connection to verify that the certificate issues have been fixed and the certificate has been imported. If successful, the "Connection Test Succeeded" message appears.

• Click Save to import this certificate.

Verify that the certificate has been imported by clicking **Test Connection**. If successful, the "Connection Test Succeeded" message appears.

LDAP trust store password

If you add a custom Black Duck web application trust store, use these methods for specifying an LDAP trust store password.

There are three methods for specifying an LDAP trust store password when using Docker Swarm.

Use the docker secret command to tell Docker Swarm the password by using LDAP_TRUST_STORE_ PASSWORD_FILE. The name of the secret must include the stack name. 'HUB' is the stack name in this example:

docker secret create HUB LDAP TRUST STORE PASSWORD FILE <file containing

```
password>
```

Add the password secret to the services section of the webapp service:

```
secrets:
  - LDAP TRUST STORE PASSWORD FILE
```

Add text such as the following to the end of the compose file:

```
secrets:
   LDAP_TRUST_STORE_PASSWORD_FILE:
       external:
            name: "HUB_LDAP_TRUST_STORE_PASSWORD_FILE"
```

■ Mount a directory that contains a file called LDAP_TRUST_STORE_PASSWORD_FILE to /run/secrets by editing the volumes section for webapp services in the docker-compose.yml or docker-compose.externaldb.yml file located in the docker-swarm directory.

```
volumes: ['log-volume:/opt/blackduck/hub/logs', 'webapp-
volume:/opt/blackduck/hub/hub-webapp/security',
'/directory/where/files/are:/run/secrets']
```

Specify an environment variable called LDAP_TRUST_STORE_PASSWORD that contains the password.

Configuring SAML for Single Sign-On

Security Assertion Markup Language (SAML) is an XML-based, open-standard data format for exchanging authentication and authorization data between parties. For example, between an identity provider and a service provider. Black Duck's SAML implementation provides single sign-on (SSO) functionality, enabling Black Duck users to be automatically signed-in to Black Duck when SAML is enabled. Enabling SAML applies to all your Black Duck users, and cannot be selectively applied to individual users.

To enable or disable SAML functionality, you must be a user with the system administrator role.

For additional SAML information:

- Assertion Consumer Service (ACS): https://host/saml/SSO
- Recommended Service Provider Entity ID: https://host where host is your Black Duck server location.

Note the following:

Black Duck is able to synchronize and obtain an external user's information (Name, FirstName, LastName and Email) if the information is provided in attribute statements. Note that the first and last name values are case-sensitive.

Black Duck is also able to synchronize an external user's group information if you enable group synchronization in Black Duck.

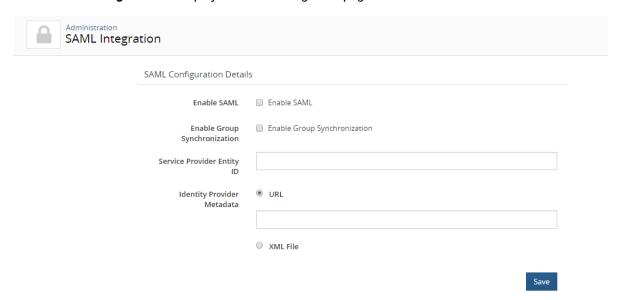
- When logging in with SAML enabled, you are re-directed to your identity provider's login page, not Black Duck's login page.
- When SSO users log out of Black Duck, a logout page now appears notifying them that they successfully

logged out of Black Duck. This logout page includes a link to log back into Black Duck; users may not need to provide their credentials to successfully log back in to Black Duck.

- If there are issues with the SSO system and you need to disable the SSO configuration, you can enter the following URL: *Black Duck servername*/sso/login to log in to Black Duck.
- To enable single sign-on using SAML
 - 1. Click the expanding menu icon () and select **Administration**.

The Administration page appears.

2. Select **SAML Integration** to display the SAML Integration page.



- 3. In the SAML Configuration Details settings, complete the following:
 - a. Select the Enable SAML check box.
 - b. Optionally, select the **Enable Group Synchronization** check box. If this option is enabled, upon login, groups from IDP are created in Black Duck and users will be assigned to those groups. Note that you must configure IDP to send groups in attribute statements with the attribute name of 'Groups'.
 - c. **Service Provider Entity ID** field. Enter the information for the Black Duck server in your environment in the format **https://host** where *host* is your Black Duck server.
 - d. Identity Provider Metadata. Select one of the following:
 - URL and enter the URL for your identity provider.
 - XML File and either drop the file or click in the area shown to open a dialog box from which you can select the XML file.
- 4. Click Save.

5. Add the HUB_SAML_EXTERNAL_URL to your hub-proxy.env file (for Docker Swarm or Docker Compose) or the 3-hub.yml file (for Kubernetes or OpenShift). The value is the public URL of the Black Duck server. For example:

```
HUB_SAML_EXTERNAL_URL=https://blackduck-docker01.dc1.lan
```

Note: You must restart Black Duck for your configuration changes to take effect.

- To disable single sign-on using SAML
 - 1. Click the expanding menu icon () and select **Administration**.
 - 2. Select **SAML Integration** to display the SAML Integration page.
 - 3. In the SAML Configuration Details settings, clear the Enable SAML check box.
 - 4. Click Save.

Note: You must restart Black Duck for your configuration changes to take effect.

Providing your Black Duck system information to Customer Support

Customer Support may ask you to provide them with information regarding your Black Duck installation, such as system statistics and environmental or network information. To make it easier for you to quickly obtain this information, Black Duck provides a script, $system_check.sh$, which you can use to collect this information. The script outputs this information to a file, $system_check.txt$, located in your working directory, which you can then send to Customer Support.

The system check.sh script is located in the docker-swarm/bin directory:

```
./bin/system_check.sh
```

Note that to run this script, you may need to be a user in the docker group, a root user, or have sudo access.

Customizing user IDs of Black Duck containers

You may need to change the user ID (UID) under which a container runs.

The current UID for each container is:

- Authentication (hub-authentication): 100
- CA (hub-cfssl): 100
- DB (hub-postgres): 70
- Documentation (hub-documentation): 8080
- Job Runner (hub-jobrunner): 100
- Logstash (hub-logstash): 100
- Registration (hub-registration): 8080

- Scan (hub-scan): 8080
- Solr (hub-solr): 8983
- Web App (hub-webapp): 8080
- webserver (hub-nginx: 100
- Zookeeper (hub-zookeeper): 1000

Changing the UID consists of editing the existing value for a container that is specified in the .yml file: in the docker-swarm directory, use the docker-compose.yml file (if using the DB container), or the docker-compose.externaldb.yml file (if using an external PostgreSQL instance), and edit the user: line in the container's section.

The following example changes the UID for the Web App container from 8080 to 1001:

Original value:

```
services:
...
webapp:
...
user: tomcat:root
```

Updated value:

```
services:
...
webapp:
...
user: 1001:root
...
```

Note the following:

- The UID for the postgres container cannot be changed. The UID must equal 70.
- If you change a value, you will need to edit these values again after you upgrade Black Duck.
- Although some containers have the same UID value (for example, the Documentation, Registration, Scan, and Web App container each has a UID of 8080), changing the UID value of one container does *not* change the UID value for the containers that have the same UID value. For example, changing the value of the Web App container from 8080 to 1001 does not change the value of the Documentation, Scan, or Registration containers the UID value for these containers remains 8080.
- The containers expect that whichever user the container runs as, the user must still be specified as being in the root group.

To customize the UID

1. Run the following command to bring down Black Duck:

```
docker stack rm hub
```

- Edit the value as described above.
- 3. Run one of the following command to bring up Black Duck:
 - docker stack deploy -c docker-compose.yml hub if you installed Black Duck with the PostgreSQL database container.
 - docker stack deploy -c docker-compose.externaldb.yml hub if you installed Black Duck with an external PostgreSQL instance.

Including ignored components in reports

By default, ignored components and vulnerabilities associated with those ignored components are excluded from the Vulnerability Status report, Vulnerability Update report, Vulnerability Remediation report and the Project Version report. To include ignored components, set the value of the BLACKDUCK_REPORT_IGNORED_COMPONENTS environment variable in the hub-proxy.env file in the docker-swarm directory to "true".

Resetting the value of the BLACKDUCK_REPORT_IGNORED_COMPONENTS to "false" excludes ignored components.

Enabling the hierarchical BOM

By default, the hierarchical BOM is disabled. To enable this feature, add the HUB_HIERARCHICAL_BOM environment variable to an <code>.env</code> file or to the webapp service in the <code>docker-compose.yml</code> or <code>docker-compose.externaldb.yml</code> file located in the <code>docker-swarm</code> directory. Set the value to "true", for example, <code>HUB_HIERARCHICAL_BOM=true</code>.

Resetting the value to "false" disables the feature.

Starting or stopping Black Duck

Use these commands to start up or shut down Black Duck.

Starting up Black Duck

Run the following command to start up Black Duck with the PostgreSQL database container:

```
docker swarm init
docker stack deploy -c docker-compose.yml hub
```

Run the following command to start up Black Duck with an external database:

```
docker swarm init
docker stack deploy -c docker-compose.externaldb.yml hub
```

Shutting down Black Duck

• Run the following command to shut down Black Duck:

docker stack rm hub

Chapter 5: Uninstalling Black Duck

Follow these instructions to uninstall Black Duck.

Use either of these methods to uninstall Black Duck:

• Stop and remove the containers and remove the volumes.

docker stack rm hub

Stop and remove the containers but keep the volumes. For example:

docker volume prune

Caution: This command removes *all* unused volumes: volumes not referenced by *any* container are removed. This includes unused volumes not used by other applications.

Note that the PostgreSQL database is not backed up. Use these instructions to back up the database.

Chapter 6: Upgrading Black Duck

Black Duck supports upgrading to any available version, giving you the ability to jump multiple versions in a single upgrade.

The upgrade instructions depend on your previous version of Black Duck:

- AppMgr architecture
- Single-container AppMgr architecture
- Multi-container Docker

Installation files

The installation files are available on GitHub.

Download the orchestration files. As part of the install/upgrade process, these orchestration files pull down the necessary Docker images.

Note that although the filename of the tar.gz file differs depending on how you access the file, the content is the same.

Download from the GitHub page

- Select the link to download the .tar.gz file from the GitHub page: https://github.com/blackducksoftware/hub.
- 2. Uncompress the Black Duck .gz file:

```
gunzip hub-4.8.3.tar.gz
```

3. Unpack the Black Duck.tar file:

```
tar xvf hub-4.8.3.tar
```

Download using the wget command

1. Run the following command:

```
wget https://github.com/blackducksoftware/hub/archive/v4.8.3.tar.gz
```

2. Uncompress the Black Duck .gz file:

```
gunzip v4.8.3.tar.gz
```

3. Unpack the Black Duck.tar file:

```
tar xvf v4.8.3.tar
```

Upgrading from the AppMgr architecture

This section describes how to upgrade from a previous version of Black Duck based on the AppMgr architecture to the multi-container Docker architecture.

Note: These instructions also apply when upgrading from an AppMgr Amazon Web Services (AWS) AMI.

Upgrading to the multi-container Docker architecture consists of:

1. Migrating your PostgreSQL database.

This is an optional step if you want to retain your existing database data.

2. Upgrading Black Duck.

Migrating your PostgreSQL database

To use your existing PostgreSQL data, you must migrate the database data which consists of:

- 1. Backing up the original PostgreSQL database.
- 2. Restoring the data.
- To back up the original PostgreSQL database
 - 1. Log in to the Black Duck server as the **blckdck** user.

Note: This is the user that owns the Black Duck database and installation directory.

2. Run the following commands to dump to a compressed file.

```
export PATH=$PATH:/opt/blackduck/hub/postgresql/bin
export PGPORT=55436
pg dump -Fc -f /tmp/bds hub.dump bds hub
```

Tip: Ensure that you dump the database to a location with sufficient free space. This example uses /tmp.

This command puts the information from the <code>bds_hub</code> database into a file called <code>bds_hub.dump</code> in the <code>/tmp</code> directory. It ignores several scratch tables that do not need to be backed up.

3. Save the bds hub.dump file on another system or offline.

Tip: If you find that dumping the database takes too long, you can greatly increase the speed by dumping it to an uncompressed file. The trade-off is that while the dump is completed up to 3 times faster, the resulting file may be 4 times larger. To experiment with this on your system, add the --compress=0 parameter to your pg dump command.

To restore the PostgreSQL data

1. Use the docker-compose.dbmigrate.yml file located in the docker-swarm directory. It starts the containers and volumes needed to migrate the database.

```
docker stack deploy -c docker-compose.dbmigrate.yml hub
```

Note that there are some versions of Docker where if the images live in a private repository, docker stack will not pull them unless the following flag is added to the above command:

```
--with-registry-auth
```

2. After the DB container has started, run the migration script located in the docker-swarm directory. This script restores the data from the existing database dump file.

```
./bin/hub db migrate.sh <path to dump file>
```

You can now upgrade to the multi-image Docker version of Black Duck.

Error messages

When the dump file is restored from the an AppMgr installation of Black Duck, you may receive error messages such as:

"ERROR: role "blckdck" does not exist"

along with other error messages. Also, at the end of the migration, you may see the following:

WARNING: errors ignored on restore: 7

These error messages and warnings can be ignored. They will not affect the restoration of the data.

Upgrading Black Duck

1. If you ran the <code>setup-autostart.sh</code> script in your previous AppMgr version of Black Duck, you will need to remove the 'iptable' entries that were created by that script. As a root user, cd to the directory where you installed Black Duck, for example, <code>/opt/blackduck/hub/appmgr/bin</code> and run the <code>iptables-redirect.sh</code> script with the <code>delete</code> parameter:

```
./iptables-redirect.sh delete
```

Note that you can safely run this script If you are unsure if autostart was configured as this script makes no changes if the previous AppMgr version of Black Duck was not configured for autostart.

- 2. If you are installing Black Duck on the same server that had the AppMgr version of Black Duck installed on it:
 - a. Run the uninstall.sh script to remove old files:

```
/opt/blackduck/hub/appmgr/bin/uninstall.sh
```

b. As a root user or with sudo access, remove the autostart file. The uninstall.sh script states the location of the file at the end of the script run. For example:

```
rm -rf /etc/init.d/bds-hub-controller
```

- 3. Run one of the following commands, located in the docker-swarm directory, using the files in the newer version of Black Duck. The command depends on whether you are using the DB container or an external
 PostgreSQL instance:
 - Using the DB container: docker stack deploy -c docker-compose.yml hub
 - Using an external PostgreSQL database: docker stack deploy -c docker-compose.externaldb.yml hub

Upgrading from a single-container AppMgr architecture

This section describes how to upgrade from a previous version of Black Duck based on the single-container AppMgr architecture to the multi-container Docker architecture.

Upgrading to the multi-container Docker architecture consists of:

1. Migrating your PostgreSQL database.

This is an optional step if you want to retain your existing database data.

2. Upgrading Black Duck.

Migrating your PostgreSQL database

To use your existing PostgreSQL data, you must migrate the database data which consists of:

- 1. Backing up the original PostgreSQL database.
- 2. Restoring the data.
- To back up the PostgreSQL database
 - 1. Run the following command to create a PostgreSQL dump file:

```
docker exec -it <containerid or name> pg_dump -U blackduck -Fc -f /tmp/bds_hub.dump bds_hub
```

2. Copy the dump file out of the container by running the following command:

```
docker cp <containerid>:<path to dump file in container> .
```

- To restore the PostgreSQL data
 - 1. Use the docker-compose.dbmigrate.yml file located in the docker-swarm directory. It starts the containers and volumes needed to migrate the database.

```
docker stack deploy -c docker-compose.dbmigrate.yml hub
```

Note that there are some versions of Docker where if the images live in a private repository, docker stack will not pull them unless the following flag is added to the above command:

```
--with-registry-auth
```

2. After the DB container has started, run the migration script located in the docker-swarm directory. This script restores the data from the existing database dump file.

```
./bin/hub db migrate.sh <path to dump file>
```

You can now upgrade to the multi-image Docker version of Black Duck.

Error messages

When the dump file is restored from the an AppMgr installation of Black Duck, you may receive error messages such as:

"ERROR: role "blckdck" does not exist"

along with other error messages. Also, at the end of the migration, you may see the following:

WARNING: errors ignored on restore: 7

These error messages and warnings can be ignored. They will not affect the restoration of the data.

Upgrading Black Duck

- Run one of the following commands, located in the docker-swarm directory, using the files in the newer version of Black Duck. The command depends on whether you are using the DB container or an <u>external</u> <u>PostgreSQL instance</u>:
 - Using the DB container: docker stack deploy -c docker-compose.yml hub
 - Using an external PostgreSQL database: docker stack deploy -c docker-compose.externaldb.yml hub

Upgrading from an existing Docker architecture

To upgrade from a previous version of Black Duck:

1. Migrate your PostgreSQL database.

The PostgreSQL database version was upgraded to version 9.6.x in 4.2.0. If you are upgrading from a version prior to 4.2.0, you must migrate your database prior to upgrading Black Duck.

The data migration will temporarily require an additional free disk space at approximately 2.5 times your original database volume size to hold the database dump and the new 4.2 database volume. As a rule-of-thumb, if the volume upon which your database resides is at least 60% free, there should be enough disk space.

If you are upgrading from version 4.2.0, then migrating your database is optional.

2. Upgrade Black Duck.

Note: The method to configure custom SSL certificates for NGiNX changed in 4.1.0. If you are upgrading from version 4.0.0 or 4.0.1 and you had configured custom SSL certificates for NGiNX, you will need to reconfigure them.

Migrating your PostgreSQL database

To use your existing PostgreSQL data, you must migrate the database data which consists of:

- 1. Backing up the original PostgreSQL database.
- 2. Bringing down Black Duck containers.
- 3. Restoring the data.

Note: If your Black Duck: instance was configured to use an external database (like Amazon RDS), the recommended approach is to migrate your data to a 9.6 instance of PostgreSQL and configure your system to point to that instance. If an administrator attempts to perform an upgrade on a system that is connected to a non-9.6 PostgreSQL database, the application will fail to start, however the data remains safe.

To back up the PostgreSQL database that is automatically installed with Black Duck

Run the following script which creates a PostgreSQL dump file in the hub-postgres container and then copies the dump file from the container to the local PostgreSQL dump file.

```
./bin/hub create data dump.sh <path to local PostgreSQL dump file>
```

- To bring down Black Duck containers
 - 1. Run the following command to bring down Black Duck containers which removes the current stack that has the previous version of Black Duck running:

```
docker stack rm hub
```

- To restore the PostgreSQL data
 - 1. Use the docker-compose.dbmigrate.yml file located in the docker-swarm directory. It starts the containers and volumes needed to migrate the database.

```
docker stack deploy -c docker-compose.dbmigrate.yml hub
```

Note that there are some versions of Docker where if the images live in a private repository, docker stack will not pull them unless the following flag is added to the above command:

```
--with-registry-auth
```

2. After the DB container has started, run the migration script located in the docker-swarm directory. This script restores the data from the existing database dump file.

```
./bin/hub db migrate.sh <path to local PostgreSQL dump file>
```

You can now upgrade Black Duck.

Upgrading Black Duck

To upgrade Black Duck:

- 1. Run the following command using the files included in the newer version of Black Duck located in the docker-swarm directory. The command depends on whether you are using the DB container or an external PostgreSQL instance:
 - Using the DB container: docker stack deploy -c docker-compose.yml hub
 - Using an external PostgreSQL instance: docker stack deploy -c docker-compose.externaldb.yml hub

Appendix A: Docker containers

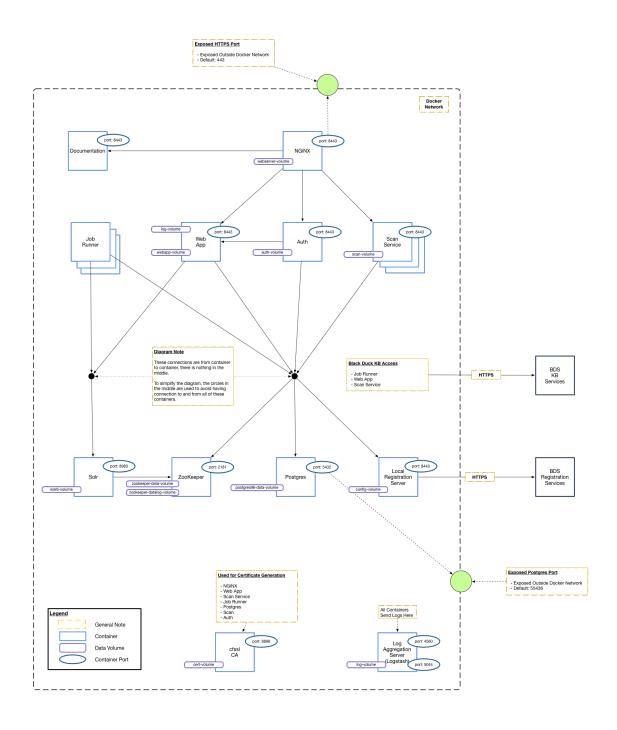
These are the containers within the Docker network that comprise the Black Duck application:

- 1. Web App
- 2. Authentication
- 3. Scan
- 4. Job Runner
- 5. Solr
- 6. Registration
- 7. DB

Note: This container is not included in the Black Duck application if you use an external Postgres instance.

- 8. Documentation
- 9. WebServer
- 10. Zookeeper
- 11. LogStash
- 12. CA

The following diagram shows the basic relationships among the containers and which ports are exposed outside of the Docker network.



The following tables provide more information on each container.

Web App container

Container Name: Web A	Арр
Image Name	blackducksoftware/hub-webapp:4.8.3
Description	The Web App container is the container that all Web/UI/API requests are made against. It also processes any UI requests. In the diagram, the ports for the Web App are not exposed outside of the Docker network. There is an NGiNX reverse proxy (as described in the WebServer container) that is exposed outside of the Docker network instead.
Scalability	There should only be a single instance of this container. It should not be scaled.
Links/Ports	The Web App container needs to connect to these containers/services: • postgres • solr • zookeeper • registration • logstash • cfssl The container needs to expose port 8443 to other containers that will link to it.
Alternate Host Name Environment Variables	There are times when running in other types of orchestrations that it is useful to have host names set for these containers that are not the default that Docker Compose or Docker Swarm use. These environment variables can be set to override the default host names: • postgres: \$HUB_POSTGRES_HOST • solr: This should be taken care of by ZooKeeper. • zookeeper: \$HUB_ZOOKEEPER_HOST • registration: \$HUB_REGISTRATION_HOST • logstash: \$HUB_LOGSTASH_HOST • cfssl: \$HUB_CFSSL_HOST
Constraints	 Default max Java heap size: 2GB Container memory: 2.5GB Container CPU: 1 CPU

Container Name: Web App	
Volumes	log-volume:/opt/blackduck/hub/logs
	webapp-volume:/opt/blackduck/hub/hub-webapp/security
Environment File	hub-proxy.env

Authentication container

Container Name: hub-a	uthentication
lmage Name	blackducksoftware/hub-authentication:4.8.3
Description	The Black Duck authentication service is the container that all authentication-related requests are made against.
Scalability	There should only be a single instance of this container. It currently cannot be scaled.
Links/Ports	Nothing external (8443 internally). This container will need to connect to these other containers/services: • postgres • cfssl • logstash • regtistration • zookeeper • webapp The container needs to expose 8443 to other containers that will link to it.
Alternate Host Name Environment Variables	There are times when running in other types of orchestrations that it is useful to have host names set for these containers that are not the default that Docker Compose or Docker Swarm use. These environment variables can be set to override the default host names: • postgres - \$HUB_POSTGRES_HOST • cfssl - \$HUB_CFSSL_HOST • logstash - \$HUB_LOGSTASH_HOST • registration - \$HUB_REGISTRATION_HOST • zookeeper - \$HUB_ZOOKEEPER_HOST • webapp - \$HUB_WEBAPP_HOST
Constraints	 Default max Java heap size: 512MB Container memory: 1GB Container CPU: 1 CPU
Volumes	authentication-volume: /opt/blackduck/hub/hub-

Container Name: hub-authentication	
	authentication/security
Environment File	hub-proxy.env

Scan container

Container Name: Scan	
Image Name	blackducksoftware/hub-scan:4.8.3
Description	Black Duck scan service is the container that all scan data requests are made against.
Scalability	This container can be scaled.
Links/Ports	The Scan container needs to connect to these containers/services: • postgres • zookeeper • registration • logstash • cfssl The container needs to expose port 8443 to other containers that will link to it.
Alternate Host Name Environment Variables	There are times when running in other types of orchestrations that it is useful to have host names set for these containers that are not the default that Docker Compose or Docker Swarm use. These environment variables can be set to override the default host names: • postgres: \$HUB_POSTGRES_HOST • zookeeper: \$HUB_ZOOKEEPER_HOST • registration: \$HUB_REGISTRATION_HOST • logstash: \$HUB_LOGSTASH_HOST • cfssl: \$HUB_CFSSL_HOST
Constraints	 Default max Java heap size: 2GB Container memory: 2.5GB Container CPU: 1 CPU
Volumes	log-volume:/opt/blackduck/hub/logs scan-volume:/opt/blackduck/hub/hub-scan/security
Environment File	hub-proxy.env

Job runner container

Container Name: Job Runner	
Image Name	blackducksoftware/hub-jobrunner:4.8.3
Description	The Job Runner container is the container that is responsible for running all Black Duck jobs. This includes matching, BOM building, reports, data updates, and so on. This container does not have any exposed ports.
Scalability	This container can be scaled.
Links/Ports	The Job Runner container needs to connect to these containers/services: • postgres • solr • zookeeper • registration • logstash • cfssl
Alternate Host Name Environment Variables	There are times when running in other types of orchestrations that any individual service name may be different. For example, you may have an external PostgreSQL endpoint which is resolved through a different service name. To support such use cases, these environment variables can be set to override the default host names:
	 postgres: \$HUB_POSTGRES_HOST solr: This should be taken care of by ZooKeeper. zookeeper: \$HUB_ZOOKEEPER_HOST registration: \$HUB_REGISTRATION_HOST logstash: \$HUB_LOGSTASH_HOST cfssl: \$HUB_CFSSL_HOST
Constraints	Default max Java heap size: 4GBContainer memory: 4GBContainer CPU: 1 CPU
Volumes	N/A
Environment File	hub-proxy.env

Solr container

Container Name: Solr	
Image Name	blackducksoftware/hub-solr:4.8.3
Description	Solr is an open source enterprise search platform. Black Duck uses Solr as its search server for project data.
	This container has Apache Solr running within it. There is only a single instance of this container. The Solr container exposes ports internally to the Docker network, but not outside of the Docker network.
Scalability	This container should not be scaled.
Links/Ports	The Solr container needs to connect to these containers/services:
	• zookeeper
	• logstash
	The container needs to expose port 8443 to other containers that will link to it.
Alternate Host Name Environment Variables	There are times when running in other types of orchestrations that it is useful to have host names set for these containers that are not the default that Docker Compose or Docker Swarm use. These environment variables can be set to override the default host names:
	zookeeper: \$HUB_ZOOKEEPER_HOSTlogstash: \$HUB_LOGSTASH_HOST
Constraints	Default max Java heap size: 512MB
	Container memory: 512MBContainer CPU: Unspecified
Volumes	solr6-volume:/opt/blackduck/hub/solr/cores.data
Environment File	N/A

Registration container

Container Name: Registration	
Image Name	blackducksoftware/hub-registration:4.8.3
Description	The container is a small service that handles registration requests from the other containers. At periodic intervals, this container connects to the Black Duck Registration Service and obtains registration updates.
Scalability	The container should not be scaled.

Container Name: Registration	
Links/Ports	The Registration container needs to connect to this containers/services: • logstash The container needs to expose port 8443 to other containers that link to it.
Alternate Host Name Environment Variables	There are times when running in other types of orchestrations that it is useful to have host names set for these containers that are not the default that Docker Compose or Docker Swarm use. These environment variables can be set to override the default host names: • logstash: \$HUB_LOGSTASH_HOST
Constraints	 Default max Java heap size: 256MB Container memory: 256MB Container CPU: Unspecified
Volumes	config-volume:/opt/blackduck/hub/registration/config
Environment File	hub-proxy.env

DB container

Note: This container is not included in the Black Duck application if you use an external Postgres instance.

Container Name: DB	
Image Name	blackducksoftware/hub-postgres:4.8.3
Description	The DB container holds the PostgreSQL database which is an open source object-relational database system. Black Duck uses the PostgreSQL database to store data.
	There is a single instance of this container. This is where all Black Duck data is stored. There are two sets of ports for Postgres. One port will be exposed to containers within the Docker network. This is the connection that the Black Duck App, Job Runner, and potentially other containers use. This port is secured via certificate authentication. A second port is exposed outside of the Docker network. This allows a read-only user to connect via a password set using the hub_reportdb_changepassword.sh script. This port and user can be used for reporting and data extraction. Refer to the <i>Report Database</i> guide for more information on the report database.

Container Name: DB	
Scalability	There should only be a single instance of this container. It should not be scaled.
Links/Ports	The DB container needs to connect to these containers/services: • logstash • cfssl The container needs to expose port 5432 to other containers that will link to it within the Docker network. This container exposes port 55436 outside of the Docker network for database reporting.
Alternate Host Name Environment Variables	There are times when running in other types of orchestrations that it is useful to have host names set for these containers that are not the default that Docker Compose or Docker Swarm use. These environment variables can be set to override the default host names: • logstash: \$HUB_LOGSTASH_HOST • cfssl: \$HUB_CFSSL_HOST
Constraints	 Default max Java heap size: N/A Container memory: 3GB Container CPU: 1 CPU
Volumes	postgres96-data-volume:/var/lib/postgresql/data
Environment File	N/A

Documentation container

Container Name: Documentation	
Image Name	blackducksoftware/hub-documentation:4.8.3
Description	The Documentation container supplies documentation for Black Duck.
Scalability	There is a single instance of this container. It should not be scaled.
Links/Ports	This container must connect to these other containers/services:
	■ logstash
	The documentation container must expose port 8443 to other containers that link to it.

Container Name: Documentation		
Alternate Host Name Environment Variables	There are times when running in other types of orchestrations that it is useful to have host names set for these containers that are not the default that Docker Compose or Docker Swarm use. These environment variables can be set to override the default host names: • logstash: \$HUB_LOGSTASH_HOST	
Constraints	 Default Max Java Heap Size: 512MB Container Memory: 512MB Container CPU: unspecified 	
Volumes	N/A	
Environment File	N/A	

WebServer container

Container Name: WebServer		
Image Name	blackducksoftware/hub-nginx:4.8.3	
Description	The WebServer container is a reverse proxy for the Black Duck Web App. It has a port exposed outside of the Docker network. This is the container configured for HTTPS. There are config volumes here for configuration of HTTPS.	
Scalability	The container should not be scaled.	
Links/Ports	The Web App container needs to connect to these containers/services: • webapp • cfssl • documentation • scan • authentication This container exposes port 443 outside of the Docker network.	
Alternate Host Name Environment Variables	There are times when running in other types of orchestrations that it is useful to have host names set for these containers that are not the default that Docker Compose or Docker Swarm use. These environment variables can be set to override the default host names: • webapp: \$HUB_WEBAPP_HOST • cfssl: \$HUB_CFSSL_HOST	

Container Name: WebServer	
	scan: \$HUB_SCAN_HOSTdocumentation: \$HUB_DOC_HOSTauthentication: \$HUB_AUTHENTICATION_HOST
Constraints	 Default max Java heap size: N/A Container memory: 512MB Container CPU: Unspecified
Volumes	webserver-volume:/opt/blackduck/hub/webserver/security
Environment File	hub-webserver.env

ZooKeeper container

Container Name: Zookeeper		
Image Name	blackducksoftware/hub-zookeeper:4.8.3	
Description	This container stores data for the Black Duck App, Job Runners, Solr, and potentially other containers. It exposes ports within the Docker network, but not outside the Docker network.	
Scalability	This container should not be scaled.	
Links/Ports	The Zookeeper container needs to connect to this container/service:	
	• logstash	
	The container needs to expose port 2181 within the Docker network to other containers that will link to it.	
Alternate Host Name Environment Variables	There are times when running in other types of orchestrations that it is useful to have host names set for these containers that are not the default that Docker Compose or Docker Swarm use. These environment variables can be set to override the default host names: • logstash: \$HUB_LOGSTASH_HOST	
Constraints	 Default max Java heap size: 256MB Container memory: 256MB Container CPU: Unspecified 	
Volumes	N/A	
Environment File	N/A	

LogStash container

Container Name: LogStash	
Image Name	blackducksoftware/hub-logstash:4.8.3
Description	The LogStash container collects and store logs for all containers.
Scalability	There should only be a single instance of this container. It should not be scaled.
Links/Ports	The container needs to expose port 5044 within the Docker network to other containers/services that will link to it.
Constraints	 Default max Java heap size: 1GB Container memory: 1GB Container CPU: Unspecified
Volumes	log-volume:/var/lib/logstash/data
Environment File	N/A

CA container

Container Name: CA	
Image Name	blackducksoftware/hub-cfssl:4.8.3
Description	The CA container uses CFSSL which is used for certificate generation for PostgreSQL, NGiNX, and clients that need to authenticate to Postgres.
Scalability	There should only be a single instance of this container. It should not be scaled.
Links/Ports	The container needs to expose port 8888 within the Docker network to other containers/services that link to it.
Constraints	 Default max Java heap size: N/A Container memory: 512MB Container CPU: Unspecified
Volumes	cert-volume:/etc/cfssl
Environment File	N/A