## $Standardizing\hbox{-}Marine\hbox{-}Biological\hbox{-}Data$

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Biological data structures, definitions, measurements, and linkages are neccessarily as diverse as the systems they represent. This presents a real challenge when integrating data across biological research domains such as ecology, oceanography, fisheries, and climate sciences.

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### Introduction

The world of standardizing marine biological data is complex and fraught with uncertainty for the new comer biologist, scientist, or programmer. This is about stacking the right standards for your desired ineroperability with other data types. For example, interopating fish biology measurements with climate level variables. There are a few links neccessary to make this possible and will permit broader access to better ecosystem based models. This phenomena is not unique to specic scientific domains, but is rather pervasive as many scientific domains are currently being rethought in light of game changing computing power, technology, and data science.

#### 1.1 Data Structures

The OBIS-ENV Darwin Core Archive Data Structure.

OBIS manual

### 1.2 Ontologies & Controlled Vocabularies

An ontology is a classification system for establishing a hierarchically related set of concepts. Concepts are often terms from controlled vocabularies.

From Marine Metadata: # TODO: add link

"Ontologies can include all of the following, but are not required to include them, depending on which perspective from above you adhere to:

Classes (general things, types of things) Instances (individual things) Relationships among things Properties of things Functions, processes, constraints, and rules relating to things"

TODO: Research Unified Modeling Language?

There are a number of controlled vocabularies that are used to describe parameters commonly used in specific research domains. This allows for greater interoperability of data sets within the domain, and ideally between domains. Here, we strive to document a number of relevant examples.

- Climate and Format (CF) Standard Names are applied to sensors for application with OPeNDAP web service.
- Device categories using the SeaDataNet device categories in NERC 2.0
- Device make/model using the SeaVoX Device Catalogue in NERC 2.0,
- Platform categories using SeaVoX Platform Categories in NERC 2.0
- $\bullet\,$  Platform instances using the ICES Platform Codes in NERC 2.0
- Unit of measure
- GCMD Keywords (NASA)
- Geographic Domain/Features of Interest

TODO: Improve this paragraph There are numberous ways to investigate which controlled vocabulary to use and this can be fairly overwhelming. For a simplified overview see here.

Note: To describe a measurement or fact of a biological specimen that conforms to Darwin Core standards, it's neccessary to use the 'Biological entity described elsewhere' method rather than taxon specific.

#### 1.2.1 Collections

#### 1.2.2 Oceanography

Biological and Chemcial Oceanography Data Management Office

Marine metadata interoperability vocab resources

#### 1.2.3 Biology

BioPortal Ecosystem Ontology

#### 1.2.4 NERC Search Interfaces

- SeaDatanet Common Vocab Search Interface:
- SeaDataNet Common Vocabularies:
- SeaDataNet Vocab Library

#### 1.2.5 Geosciences

UDUNITS are more common unit measurements in geosciences

#### 1.2.6 Eco/EnvO

Environment Ontology including genomics.

#### 1.2.7 Wild Cards

Question: Not sure use case for this.

P01 Biological Entity Parameter Code Builder

### 1.3 Technologies

#### 1.3.1 ERDDAP

ERDDAP can be thought of as a data server. It provides 'easier access to scientific data' by providing a consistent interface that aggregates many disparate data sources. It does this by providing translation services between many common file types for gridded arrarys ('net CDF' files) and tabular data (spreadsheets). Data access is also made easier because it unifies different types of data servers and access protocols. Here is a basic erddap installation that walks you through how to load a data set.

# 1.4 Notes on Integrating OBIS, Darwin Core as it relates to OOS's

#### 1.5 Metadata

OBIS uses the GBIF EML profile (version 1.1). In case data providers use ISO19115/ISO19139, there is a mapping available here: http://rs.gbif.org/schema/eml-gbif-profile/1.1/eml2iso19139.xsl This will be important for integrating OBIS datasets to OOS metadata profiles.

### 1.6 Data QC

There are a number of tools available to check the quality of data or check your data format against the expected standard.

OBIS Datatools shows some great R packages for this.

#### 1.6.1 Compliance Checking

LifeWatch Belgium provides a number of tools to check your data against. Specifically you can test OBIS data format and see a map of your sample locations to check if they are on land. See http://www.lifewatch.be/data-services/

### 1.6.2 Semantic Web and Darwin Core

Lessons learned from adapting the Darwin Core vocabulary standard for use in  ${\rm RDF}$ 

### 1.6.3 Resource Description Framework

Darwin Core Resource Description Framework Guide

## Transformation Examples

#### 2.1 Salmon Ocean Data

#### 2.1.1 Intro

One of the goals of the Hakai Institute and the Canadian Integrated Ocean Observing System (CIOOS) is to facilitate Open Science and FAIR (findable, accessible, interoperable, reusable) ecological and oceanographic data. In a concerted effort to adopt or establish how best to do that, several Hakai and CIOOS staff attended an International Ocean Observing System (IOOS) Code Sprint in Ann Arbour, Michigan between October 7–11, 2019, to discuss how to implement FAIR data principles for biological data collected in the marine environment.

The Darwin Core is a highly structured data format that standardizes data table relations, vocabularies, and defines field names. The Darwin Core defines three table types: event, occurrence, and measurementOrFact. This intuitively captures the way most ecologists conduct their research. Typically, a survey (event) is conducted and measurements, counts, or observations (collectively measurementOrFacts) are made regarding a specific habitat or species (occurrence).

In the following script I demonstrate how I go about converting a subset of the data collected from the Hakai Institute Juvenile Salmon Program and discuss challenges, solutions, pros and cons, and when and what's worthwhile to convert to Darwin Core.

The conversion of a dataset to Darwin Core is much easier if your data are already tidy (normalized) in which you represent your data in separate tables that reflect the hierarchical and related nature of your observations. If your data are not already in a consistent and structured format, the conversion would likely be very arduos and not intuitive.

#### 2.1.2 event

The first step is to consider what you will define as an event in your data set. I defined the capture of fish using a purse seine net as the event. Therefore, each row in the event table is one deployment of a seine net and is assigned a unique eventID.

My process for conversion was to make a new table called **event** and map the standard Darwin Core column names to pre-existing columns that serve the same purpose in my original **seine\_data** table and populate the other required fields.

#### 2.1.3 occurrence

Next you'll want to determine what constitutes an occurrence for your data set. Because each event caputers fish, I consider each fish to be an occurrence. Therefore, the unit of observation (each row) in the occurrence table is a fish. To link each occurrence to an event you need to include the eventID column for every occurrence so that you know what seine (event) each fish (occurrence) came from. You must also provide a globally unique identifier for each occurrence. I already have a locally unique identifier for each fish in the original fish\_data table called ufn. To make it globally unique I pre-pend the organization and research program metadata to the ufn column.

```
#TODO: Include bycatch data as well

## make table long first
seines_total_long <- survey_seines %>%
    select(seine_id, so_total, pi_total, cu_total, co_total, he_total, ck_total) %>%
    pivot_longer(-seine_id, names_to = "scientificName", values_to = "n")

seines_total_long$scientificName <- recode(seines_total_long$scientificName, so_total = seines_taken_long <- survey_seines %>%
    select(seine_id, so_taken, pi_taken, cu_taken, co_taken, he_taken, ck_taken) %>%
```

```
pivot_longer(-seine_id, names_to = "scientificName", values_to = "n_taken")
seines_taken_long$scientificName <- recode(seines_taken_long$scientificName, so_taken = "Oncorhyn
## remove records that have already been assigned an ID
seines_long <- full_join(seines_total_long, seines_taken_long, by = c("seine_id", "scientificNam")</pre>
  drop_na() %>%
  mutate(n_not_taken = n - n_taken) %>% #so_total includes the number taken so I subtract n_taken
  select(-n_taken, -n) %>%
  filter(n_not_taken > 0)
all fish caught <-
  seines_long[rep(seq.int(1, nrow(seines_long)), seines_long$n_not_taken), 1:3] %>%
  select(-n_not_taken) %>%
  mutate(prefix = "hakai-jsp-",
         suffix = 1:nrow(.),
         occurrenceID = pasteO(prefix, suffix)
  ) %>%
  select(-prefix, -suffix)
# Change species names to full Scientific names
latin <- fct_recode(fish_data$species, "Oncorhynchus nerka" = "SO", "Oncorhynchus gorbuscha" = "F</pre>
  as.character()
fish_retained_data <- fish_data %>%
  mutate(scientificName = latin) %>%
  select(-species) %>%
  mutate(prefix = "hakai-jsp-",
         occurrenceID = pasteO(prefix, ufn)) %>%
  select(-semsp_id, -prefix, -ufn, -fork_length_field, -fork_length, -weight, -weight_field)
occurrence <- bind_rows(all_fish_caught, fish_retained_data) %>%
  mutate(basisOfRecord = "HumanObservation",
        occurenceStatus = "present") %>%
 rename(eventID = seine_id)
```

For each occuerence of the six different fish species that I caught I need to match the species name that I provide with the official scientificName that is part of the World Register of Marine Species database http://www.marinespecies.org/

```
# I went directly to the WoRMS webite (http://www.marinespecies.org/) to download the full taxono
species_matched <- readxl::read_excel(here::here("datasets", "hakai_salmon_data", "raw_data", "species_matched")</pre>
```

```
occurrence <- left_join(occurrence, species_matched, by = c("scientificName" = "Scient
    select(occurrenceID, basisOfRecord, scientificName, eventID, occurrenceStatus = occur
#write_csv(occurrence, here::here("datasets", "hakai_salmon_data", "occurrence.csv"))</pre>
```

#### 2.1.4 measurementOrFact

To convert all your measurements or facts from your normal format to Darwin Core you essentially need to put all your measurements into one column called measurementType and a corresponding column called measurementValue. This standardizes the column names are in the measurementOrFact table. There are a number of predefined measurementTypes listed on the NERC database that should be used where possible. I found it difficult to navigate this page to find the correct measurementType.

Here I convert length, and weight measurements that relate to an event and an occurrence and call those measurementTypes as length and weight.

```
fish_data$weight <- coalesce(fish_data$weight, fish_data$weight_field)
fish_data$fork_length <- coalesce(fish_data$fork_length, fish_data$fork_length_field)
fish_length <- fish_data %>%
  mutate(occurrenceID = paste0("hakai-jsp-", ufn)) %>%
  select(occurrenceID, eventID = seine_id, fork_length, weight) %>%
 mutate(measurementType = "fork length", measurementValue = fork_length) %>%
  select(eventID, occurrenceID, measurementType, measurementValue) %>%
  mutate(measurementUnit = "millimeters",
        measurementUnitID = "http://vocab.nerc.ac.uk/collection/P06/current/UXMM/")
fish_weight <- fish_data %>%
  mutate(occurrenceID = paste0("hakai-jsp-", ufn)) %>%
  select(occurrenceID, eventID = seine_id, fork_length, weight) %>%
 mutate(measurementType = "mass", measurementValue = weight) %>%
  select(eventID, occurrenceID, measurementType, measurementValue) %>%
 mutate(measurementUnit = "grams",
         measurementUnitID = "http://vocab.nerc.ac.uk/collection/P06/current/UGRM/")
measurementOrFact <- bind_rows(fish_length, fish_weight) %>%
  drop_na(measurementValue)
rm(fish_length, fish_weight)
#write_csv(measurementOrFact, here::here("datasets", "hakai_salmon_data", "measurement
```

# Methods

We describe our methods in this chapter.

# **Applications**

Some significant applications are demonstrated in this chapter.

- 4.1 Example one
- 4.2 Example two

# Final Words

We have finished a nice book.