

Column1	CPI	Unemployr	Fed Funds
2026-02	327.12	4.2392085	3.5562353065608625
2026-03	327.699146667381	4.3459477	3.463774211657279
2026-04	328.244389858798	4.4506706	3.38216317575258
2026-05	328.775224550355	4.5091211	3.311614814894105
2026-06	329.311324358419	4.5619707	3.2461748588718056
2026-07	329.844690375396	4.6203369	3.185182697678975
2026-08	330.373036769597	4.6749692	3.128774382520522
2026-09	330.900146873386	4.7251614	3.0760006078932953
2026-10	331.426584542159	4.7731835	3.02617415947159
2026-11	331.951632274398	4.8188549	2.9789770644505884
2026-12	332.475517734252	4.8619122	2.9340657808943758
2027-01	332.998538879125	4.9027286	2.89111736294795

Scenario	Revenue Growth	EBITDA Margin	WACC	Exit Multiple	Macro Regime
Base	0.0001	0.24	0.0557	11.0	expansion
Bull	0.0401	0.27	0.0512	12.0	expansion
Bear	-0.0399	0.21	0.0602	10.0	expansion

series	period	forecast	lower_95	upper_95
CPI	2026-02	326.9266	325.6769	328.1763
CPI	2026-03	327.1543	324.6368	329.6718
CPI	2026-04	327.295	323.5928	330.9973
CPI	2026-05	327.3883	322.5641	332.2126
Unemployment	2026-02	4.29	3.0429	5.5371
Unemployment	2026-03	4.2939	2.527	6.0609
Unemployment	2026-04	4.2982	2.2118	6.3846
Unemployment	2026-05	4.301	1.9878	6.6142
Fed Funds	2026-02	3.5706	3.3164	3.8248
Fed Funds	2026-03	3.5169	3.0303	4.0036
Fed Funds	2026-04	3.4754	2.749	4.2018
Fed Funds	2026-05	3.4433	2.4781	4.4085
GDP	2026Q1	24112.2476	23595.2748	24629.2204
GDP	2026Q2	24112.2497	23379.3415	24845.1578
GDP	2026Q3	24112.2497	23213.884	25010.6154
GDP	2026Q4	24112.2497	23074.4792	25150.0201