



CARPE DIEM WEST

Our water – Finding solutions together

Carpe Diem West History

A Brief Timeline

January 19, 2011

2000

- ▶ Exloco incorporated/IRS status
- ▶ Founding Board: Jay Kenney, Kimery Wiltshire, Humphrey Wou
- ▶ Move to 3030 Bridgeway in Sausalito

2001

- ▶ New Board members: Ron Sims, Johanna Wald
- ▶ Agreement with the Kenney Foundation for joint management/cost-sharing
- ▶ Governing boards/committees - Kenney Foundation; steering committees: Diversity Network Project, Resources for Community Collaboration, Western Water Alliance
- ▶ Projects: Kenney Foundation, Resources for Community Collaboration. Diversity Network Project, Western Water Alliance.
- ▶ Approximate amount of grants made (Kenney Foundation and Diversity Network Project, Resources for Community Collaboration) - \$2 million
- ▶ Kenney Foundation initiatives: Rio Grande, ESA, Arctic National Wildlife Refuge, Clean Water Act, Clark Fork, Bear River, Dolores River

2002

- ▶ Governing boards/committees - Kenney Foundation; steering committees: Diversity Network Project, Resources for Community Collaboration, Western Water Alliance
- ▶ Projects: Kenney Foundation, Resources for Community Collaboration. Diversity Network Project, Western Water Alliance.
- ▶ Updated the EDGE/Common Ground report, shared with the community
- ▶ Approximate amount of grants made (Kenney Foundation, Diversity Network Project, Resources for Community Collaboration) - \$2 million
- ▶ Kenney Foundation initiatives: Rio Grande, ESA, Arctic National Wildlife Refuge, Clean Water Act, Clark Fork, Bear River, Dolores River
- ▶ Income - \$657,000; plus an additional \$800,000 raised (monies granted to Tides) for Resources for Community Collaboration; Kenney Foundation programs/grants approximately \$1.3 million

2003

- ▶ Projects spun-off: Resources for Community Collaboration (Sonoran Institute with \$1.2 million in actual and pledged funds); Diversity Network Project (San Francisco Foundation)
- ▶ Projects: Colorado referendum campaign (Fall election)
- ▶ In incubation: Merger Project, Four Ways Project, Catalyst Project



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2004

- ▶ Board: Harriet Moss joins the Board; Jay Kenney and Humphrey Wou resign
- ▶ Projects spun off: Kenney Foundation (Fall); Western Water Alliance (Clark Fork Coalition)
- ▶ In incubation: Merger Project, Four Ways Project, Catalyst Project
- ▶ Kimery on sabbatical through January 2005
- ▶ Ending fund balance \$18,500

2005

- ▶ Projects: Girl Scouts Save the Bay (Kimery worked with directly as a consultant)
- ▶ In incubation: Merger Project, Four Ways Project, Catalyst Project
- ▶ IRS 501-c-3 advance ruling requirements met/received permanent public charity status
- ▶ Board activities on hold/dissolution of Exloco considered

2006

- ▶ Projects (Kimery worked directly for client as a consultant): Sustainable Business Achievement Ratings, Girl Scouts Save the Bay; NOAA/USDA invasive species
- ▶ In incubation: Merger Project, Four Ways Project, Catalyst Project
- ▶ Exloco five-year report/lessons learned produced and shared with community
- ▶ Board activities on hold/dissolution of Exloco considered

2007

- ▶ Projects: Carpe Diem Project launched
- ▶ Girl Scouts Save the Bay - Two years of project development completed, project now formally launched with Girl Scouts staff
- ▶ In incubation: Merger Project
- ▶ Moved to 325 Pine Street

2008

- ▶ Projects: Carpe Diem Project, Merger Project
- ▶ 12.31.08 Fund Balance: \$80,727

2009

- ▶ Projects: Carpe Diem Project, Merger Project
- ▶ Board: Ron Sims resigns to take position at HUD; Lillian Kawasaki and Luther Propst join
- ▶ 12.31.09 Fund Balance: \$112,233

2010

- ▶ Board: Ann Chan joins
- ▶ Staff: Matt Clifford hired as Policy Director
- ▶ Corporate: Board approves name change - Exloco DBA Carpe Diem West
- ▶ Projects: Healthy Headwaters; Water, Energy & Climate Change; Colorado River Accord; Carpe Diem West Academy; Public Health, Water & Climate Change
- ▶ 12.31.10 Fund Balance: \$124,567