Specialty Clinics REFERRALS

Report of the referral conversion process in the

Internal Medicine

▼ clinic for February 2023

Referrals tracked using the Clinic Referral Management system versus the schedule book

Referrals Not Accepted in CRM after 90 Days by Status

By Current Status

Completed 23
Pending Acceptance 3
Pending Reschedule 3
Closed 2

Out of 496 referrals kept 94% are accepted in CRM

Appointments Linked in CRM after 90 Days

of Referrals

Scheduled 459
Linked in CRM 338

Out of 459 scheduled referrals 74% have appointments linked

Direct Secure Message Referrals in CRM after 90 Days

of Referrals

DSM Referrals
Also in CRM 139

Out of 270 DSM referrals 51% have a similar CRM referral

Referrals Seen in CRM after 90 Days

of Referrals

All Seen 431
Seen in CRM 292
Completed 385

Out of 431 referrals seen 68% are seen in CRM 89% are completed

Test of CRM Use for Referrals Sent 90 Days Prior

Test	% Result	Points Possible	Point Result
% of Referrals Accepted	94%	10	9.38
% of Scheduled Referrals with Linked Appt	74%	10	7.36
% of Seen Referrals Tagged as Seen	68%	10	6.77
% of Seen Referrals that are Completed	89%	10	8.93
% of DSM Referrals with CRM Referral	51%	5	2.57

35.01 points out of 45 points possible

78% clinic score for CRM use