# **Specialty Clinics** REFERRALS

Report of the referral conversion process in the

Orthopedics

▼ clinic for February 2023

Referrals tracked using the Clinic Referral Management system versus the schedule book

## Referrals Not Accepted in CRM after 90 Days by Status

#### **By Current Status**

Pending Acceptance
Completed
10
Pending Reschedule
Closed
2

Out of 325 referrals kept 91% are accepted in CRM

### Appointments Linked in CRM after 90 Days

#### # of Referrals



Out of 263 scheduled referrals 57% have appointments linked

### Direct Secure Message Referrals in CRM after 90 Days

#### # of Referrals

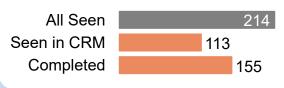
DSM Referrals 195
Also in CRM 62

On Hold 1

Out of 195 DSM referrals 32% have a similar CRM referral

#### Referrals Seen in CRM after 90 Days

#### # of Referrals



Out of 214 referrals seen 53% are seen in CRM 72% are completed

### Test of CRM Use for Referrals Sent 90 Days Prior

Test	% Result	Points Possible	Point Result
% of Referrals Accepted	91%	10	9.08
% of Scheduled Referrals with Linked Appt	57%	10	5.7
% of Seen Referrals Tagged as Seen	53%	10	5.28
% of Seen Referrals that are Completed	72%	10	7.24
% of DSM Referrals with CRM Referral	32%	5	1.59

28.89 points out of 45 points possible

64% clinic score for CRM use