## 13 Relational data

### 13.1 Introduction

It's rare that a data analysis involves only a single table of data. Typically you have many tables of data, and you must combine them to answer the questions that you're interested in. Collectively, multiple tables of data are called **relational data** because it is the relations, not just the individual datasets, that are important.

Relations are always defined between a pair of tables. All other relations are built up from this simple idea: the relations of three or more tables are always a property of the relations between each pair. Sometimes both elements of a pair can be the same table! This is needed if, for example, you have a table of people, and each person has a reference to their parents.

To work with relational data you need verbs that work with pairs of tables. There are three families of verbs designed to work with relational data:

- **Mutating joins**, which add new variables to one data frame from matching observations in another.
- **Filtering joins**, which filter observations from one data frame based on whether or not they match an observation in the other table.
- **Set operations**, which treat observations as if they were set elements.

The most common place to find relational data is in a *relational* database management system (or RDBMS), a term that encompasses almost all modern databases. If you've used a database before, you've almost certainly used SQL. If so, you should find the concepts in this chapter familiar, although their expression in dplyr is a little different. Generally, dplyr is a little easier to use than SQL because dplyr is specialised to do data analysis: it makes common data analysis operations easier, at the expense of making it more difficult to do other things that aren't commonly needed for data analysis.

### 13.1.1 Prerequisites

We will explore relational data from <code>nycflights13</code> using the two-table verbs from dplyr.

```
library(tidyverse)
library(nycflights13)
```

## 13.2 nycflights13

We will use the nycflights13 package to learn about relational data. nycflights13 contains four tibbles that are related to the flights table that you used in data transformation:

airlines lets you look up the full carrier name from its abbreviated code:

```
airlines
#> # A tibble: 16 x 2
     carrier name
     <chr>
             <chr>
#> 1 9E
             Endeavor Air Inc.
#> 2 AA
             American Airlines Inc.
#> 3 AS
             Alaska Airlines Inc.
#> 4 B6
             JetBlue Airways
#> 5 DL
             Delta Air Lines Inc.
#> 6 EV
             ExpressJet Airlines Inc.
#> # ... with 10 more rows
```

airports gives information about each airport, identified by the faa airport code:

```
airports
#> # A tibble: 1,458 x 8
     faa
                                               lon
                                                     alt
                                                            tz dst
                                                                     tzone
           name
                                       <dbl> <dbl> <dbl> <chr> <chr>
#>
     <chr> <chr>
#> 1 04G
          Lansdowne Airport
                                        41.1 -80.6 1044
                                                            −5 A
                                                                     America/
#> 2 06A
           Moton Field Municipal Airp... 32.5 -85.7
                                                            -6 A
                                                     264
                                                                     America/
#> 3 06C
           Schaumburg Regional
                                        42.0 -88.1
                                                     801
                                                            -6 A
                                                                     America/
#> 4 06N
           Randall Airport
                                        41.4 -74.4
                                                     523
                                                            -5 A
                                                                     America/
#> 5 09J
           Jekyll Island Airport
                                        31.1 -81.4
                                                      11
                                                            -5 A
                                                                     America/
#> 6 0A9
           Elizabethton Municipal Air... 36.4 -82.2 1593
                                                            -5 A
                                                                     America/
#> # ... with 1,452 more rows
```

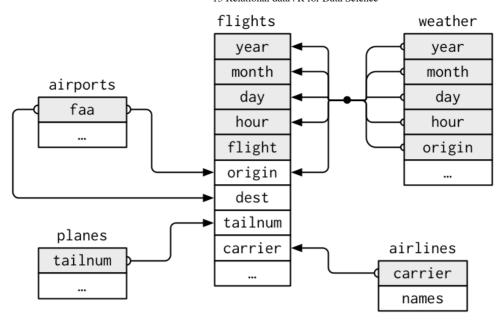
• planes gives information about each plane, identified by its tailnum:

```
planes
#> # A tibble: 3,322 x 9
     tailnum year type
                                    manufacturer
                                                    model
                                                            engines seats speed \epsilon
     <chr>
              <int> <chr>
                                    <chr>
                                                    <chr>
                                                              <int> <int> <
#>
#> 1 N10156
              2004 Fixed wing mu... EMBRAER
                                                    EMB-1...
                                                                  2
                                                                        55
                                                                              NA 7
#> 2 N102UW
              1998 Fixed wing mu... AIRBUS INDUST... A320-...
                                                                  2
                                                                       182
                                                                              NA 7
#> 3 N103US
              1999 Fixed wing mu... AIRBUS INDUST... A320-...
                                                                  2
                                                                       182
                                                                              NA 7
              1999 Fixed wing mu... AIRBUS INDUST... A320-...
#> 4 N104UW
                                                                  2
                                                                       182
                                                                              NA 7
#> 5 N10575
               2002 Fixed wing mu... EMBRAER
                                                                  2
                                                                        55
                                                                              NA 7
#> 6 N105UW 1999 Fixed wing mu... AIRBUS INDUST... A320-...
                                                                  2
                                                                       182
                                                                              NA 7
#> # ... with 3,316 more rows
```

weather gives the weather at each NYC airport for each hour:

```
weather
#> # A tibble: 26,115 x 15
    origin year month
                         day hour temp dewp humid wind dir wind speed wir
          <int> <int> <int> <dbl> <dbl> <dbl>
                                                        <dbl>
                                                                    <dbl>
#> 1 EWR
                            1
             2013
                      1
                                  1
                                    39.0 26.1 59.4
                                                          270
                                                                   10.4
#> 2 EWR
             2013
                      1
                            1
                                 2
                                    39.0 27.0 61.6
                                                          250
                                                                    8.06
#> 3 EWR
             2013
                                    39.0
                                                64.4
                      1
                            1
                                 3
                                          28.0
                                                          240
                                                                   11.5
#> 4 EWR
             2013
                      1
                            1
                                   39.9
                                          28.0
                                                62.2
                                                          250
                                                                   12.7
#> 5 EWR
                                    39.0
             2013
                      1
                            1
                                          28.0 64.4
                                                          260
                                                                   12.7
#> 6 EWR
             2013
                      1
                            1
                                 6 37.9 28.0 67.2
                                                          240
                                                                    11.5
#> # ... with 26,109 more rows, and 4 more variables: precip <dbl>, pressure <c
       visib <dbl>, time hour <dttm>
```

One way to show the relationships between the different tables is with a drawing:



This diagram is a little overwhelming, but it's simple compared to some you'll see in the wild! The key to understanding diagrams like this is to remember each relation always concerns a pair of tables. You don't need to understand the whole thing; you just need to understand the chain of relations between the tables that you are interested in.

#### For nycflights13:

- flights connects to planes via a single variable, tailnum.
- flights connects to airlines through the carrier variable.
- flights connects to airports in two ways: via the origin and dest variables.
- flights connects to weather via origin (the location), and year, month, day and hour (the time).

#### 13.2.1 Exercises

- 1. Imagine you wanted to draw (approximately) the route each plane flies from its origin to its destination. What variables would you need? What tables would you need to combine?
- 2. I forgot to draw the relationship between weather and airports. What is the relationship and how should it appear in the diagram?
- 3. weather only contains information for the origin (NYC) airports. If it contained weather records for all airports in the USA, what additional relation would it define with flights?

4. We know that some days of the year are "special", and fewer people than usual fly on them. How might you represent that data as a data frame? What would be the primary keys of that table? How would it connect to the existing tables?

# **13.3 Keys**

The variables used to connect each pair of tables are called **keys**. A key is a variable (or set of variables) that uniquely identifies an observation. In simple cases, a single variable is sufficient to identify an observation. For example, each plane is uniquely identified by its tailnum. In other cases, multiple variables may be needed. For example, to identify an observation in weather you need five variables: year, month, day, hour, and origin.

There are two types of keys:

- A primary key uniquely identifies an observation in its own table. For example,
   planes\$tailnum is a primary key because it uniquely identifies each plane in the
   planes table.
- A **foreign key** uniquely identifies an observation in another table. For example, flights\$tailnum is a foreign key because it appears in the flights table where it matches each flight to a unique plane.

A variable can be both a primary key *and* a foreign key. For example, origin is part of the weather primary key, and is also a foreign key for the airport table.

Once you've identified the primary keys in your tables, it's good practice to verify that they do indeed uniquely identify each observation. One way to do that is to <code>count()</code> the primary keys and look for entries where <code>n</code> is greater than one:

```
planes %>%
  count(tailnum) %>%
  filter(n > 1)
#> # A tibble: 0 x 2
#> # ... with 2 variables: tailnum <chr>, n <int>
weather %>%
  count(year, month, day, hour, origin) %>%
  filter(n > 1)
#> # A tibble: 3 x 6
     year month day hour origin
    <int> <int> <int> <int> <int>
#> 1 2013
             11
                    3
                          1 EWR
                                       2
#> 2 2013
                                       2
             11
                    3
                          1 JFK
#> 3 2013
                    3
                                       2
             11
                          1 LGA
```

Sometimes a table doesn't have an explicit primary key: each row is an observation, but no combination of variables reliably identifies it. For example, what's the primary key in the flights table? You might think it would be the date plus the flight or tail number, but neither of those are unique:

```
flights %>%
  count(year, month, day, flight) %>%
  filter(n > 1)
#> # A tibble: 29,768 x 5
      year month
                   day flight
#>
     <int> <int> <int> <int> <int>
#>
#> 1
     2013
               1
                      1
                             1
                                   2
#> 2 2013
               1
                      1
                             3
                                   2
#> 3 2013
                                   2
               1
                     1
                             4
#> 4 2013
               1
                     1
                            11
                                   3
               1
                      1
                                   2
#> 5 2013
                            15
#> 6 2013
                            21
                                   2
               1
                      1
#> # ... with 29,762 more rows
flights %>%
  count(year, month, day, tailnum) %>%
  filter(n > 1)
#> # A tibble: 64,928 x 5
      year month
#>
                   day tailnum
                                    n
     <int> <int> <chr>
#>
                                <int>
#> 1 2013
                                    2
               1
                     1 NØEGMO
#> 2 2013
               7
                     1 N11189
                                    2
#> 3 2013
               1
                     1 N11536
                                    2
                                    3
#> 4 2013
               1
                     1 N11544
#> 5 2013
               1
                                    2
                     1 N11551
#> 6 2013
               1
                      1 N12540
                                    2
#> # ... with 64,922 more rows
```

When starting to work with this data, I had naively assumed that each flight number would be only used once per day: that would make it much easier to communicate problems with a specific flight. Unfortunately that is not the case! If a table lacks a primary key, it's sometimes useful to add one with <code>mutate()</code> and <code>row\_number()</code>. That makes it easier to match observations if you've done some filtering and want to check back in with the original data. This is called a **surrogate key**.

A primary key and the corresponding foreign key in another table form a **relation**. Relations are typically one-to-many. For example, each flight has one plane, but each plane has many flights. In other data, you'll occasionally see a 1-to-1 relationship. You can think of this as a

special case of 1-to-many. You can model many-to-many relations with a many-to-1 relation plus a 1-to-many relation. For example, in this data there's a many-to-many relationship between airlines and airports: each airline flies to many airports; each airport hosts many airlines.

### 13.3.1 Exercises

- 1. Add a surrogate key to flights.
- 2. Identify the keys in the following datasets
  - Lahman::Batting ,
  - 2. babynames::babynames
  - 3. nasaweather::atmos
  - 4. fueleconomy::vehicles
  - 5. ggplot2::diamonds

(You might need to install some packages and read some documentation.)

3. Draw a diagram illustrating the connections between the Batting, Master, and Salaries tables in the Lahman package. Draw another diagram that shows the relationship between Master, Managers, AwardsManagers.

How would you characterise the relationship between the Batting, Pitching, and Fielding tables?

# 13.4 Mutating joins

The first tool we'll look at for combining a pair of tables is the **mutating join**. A mutating join allows you to combine variables from two tables. It first matches observations by their keys, then copies across variables from one table to the other.

Like mutate(), the join functions add variables to the right, so if you have a lot of variables already, the new variables won't get printed out. For these examples, we'll make it easier to see what's going on in the examples by creating a narrower dataset:

```
flights2 <- flights %>%
  select(year:day, hour, origin, dest, tailnum, carrier)
flights2
#> # A tibble: 336,776 x 8
                 day hour origin dest
                                          tailnum carrier
#>
     year month
     <int> <int> <dbl> <chr>
                                    <chr> <chr>
#>
                                                  <chr>
#> 1
     2013
               7
                     1
                           5 EWR
                                    IAH
                                          N14228
                                                  IJΑ
#> 2 2013
               7
                     1
                           5 LGA
                                    TAH
                                          N24211
                                                  IJA
#> 3 2013
              1
                     1
                           5 JFK
                                   MIA
                                          N619AA AA
#> 4 2013
              1
                     1
                          5 JFK
                                    BQN
                                          N804JB
                                                  В6
#> 5 2013
               1
                     1
                           6 LGA
                                    ATL
                                          N668DN
                                                  DL
#> 6 2013
               1
                     1
                           5 EWR
                                    ORD
                                          N39463 UA
#> # ... with 336,770 more rows
```

(Remember, when you're in RStudio, you can also use View() to avoid this problem.)

Imagine you want to add the full airline name to the flights2 data. You can combine the airlines and flights2 data frames with left\_join():

```
flights2 %>%
  select(-origin, -dest) %>%
  left join(airlines, by = "carrier")
#> # A tibble: 336,776 x 7
     year month
                 day hour tailnum carrier name
    <int> <int> <dbl> <chr>
                                    <chr>
                                            <chr>
#> 1 2013
              1
                    1
                          5 N14228
                                    IJΑ
                                            United Air Lines Inc.
#> 2 2013
              1
                    1
                          5 N24211
                                    UA
                                            United Air Lines Inc.
                                            American Airlines Inc.
#> 3 2013
              1
                    1
                          5 N619AA
                                    AA
#> 4 2013
              1
                    1
                          5 N804JB
                                    В6
                                            JetBlue Airways
                                            Delta Air Lines Inc.
#> 5 2013
              1
                    1
                          6 N668DN DL
#> 6 2013
                          5 N39463 UA
                                            United Air Lines Inc.
               1
                    1
#> # ... with 336,770 more rows
```

The result of joining airlines to flights2 is an additional variable: name. This is why I call this type of join a mutating join. In this case, you could have got to the same place using mutate() and R's base subsetting:

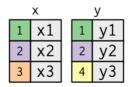
```
flights2 %>%
  select(-origin, -dest) %>%
  mutate(name = airlines$name[match(carrier, airlines$carrier)])
#> # A tibble: 336,776 x 7
                   day hour tailnum carrier name
#>
     year month
     <int> <int> <dbl> <chr>
#>
                                     <chr>
                                             <chr>
#> 1
     2013
               7
                     1
                           5 N14228
                                     IJΑ
                                             United Air Lines Inc.
#> 2
     2013
                                             United Air Lines Inc.
               7
                           5 N24211
                                     IJΑ
#> 3
     2013
               1
                                             American Airlines Inc.
                     1
                           5 N619AA AA
#> 4 2013
               1
                     1
                           5 N804JB
                                     В6
                                             JetBlue Airways
#> 5 2013
               1
                     1
                           6 N668DN
                                     DL
                                             Delta Air Lines Inc.
#> 6 2013
                                             United Air Lines Inc.
               1
                     1
                           5 N39463 UA
#> # ... with 336,770 more rows
```

But this is hard to generalise when you need to match multiple variables, and takes close reading to figure out the overall intent.

The following sections explain, in detail, how mutating joins work. You'll start by learning a useful visual representation of joins. We'll then use that to explain the four mutating join functions: the inner join, and the three outer joins. When working with real data, keys don't always uniquely identify observations, so next we'll talk about what happens when there isn't a unique match. Finally, you'll learn how to tell dplyr which variables are the keys for a given join.

## 13.4.1 Understanding joins

To help you learn how joins work, I'm going to use a visual representation:



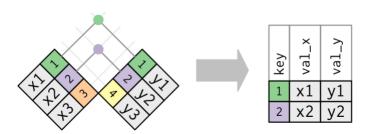
The coloured column represents the "key" variable: these are used to match the rows between the tables. The grey column represents the "value" column that is carried along for the ride. In these examples I'll show a single key variable, but the idea generalises in a straightforward way to multiple keys and multiple values.

A join is a way of connecting each row in x to zero, one, or more rows in y. The following diagram shows each potential match as an intersection of a pair of lines.



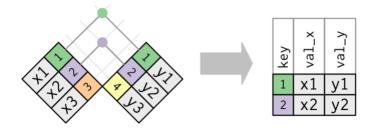
(If you look closely, you might notice that we've switched the order of the key and value columns in  $\times$ . This is to emphasise that joins match based on the key; the value is just carried along for the ride.)

In an actual join, matches will be indicated with dots. The number of dots = the number of matches = the number of rows in the output.



## 13.4.2 Inner join

The simplest type of join is the **inner join**. An inner join matches pairs of observations whenever their keys are equal:



(To be precise, this is an inner **equijoin** because the keys are matched using the equality operator. Since most joins are equijoins we usually drop that specification.)

The output of an inner join is a new data frame that contains the key, the x values, and the y values. We use by to tell dplyr which variable is the key:

```
x %>%
  inner_join(y, by = "key")
#> # A tibble: 2 x 3
#> key val_x val_y
#> <dbl> <chr> <chr>
#> 1  1 x1  y1
#> 2  2 x2  y2
```

The most important property of an inner join is that unmatched rows are not included in the result. This means that generally inner joins are usually not appropriate for use in analysis because it's too easy to lose observations.

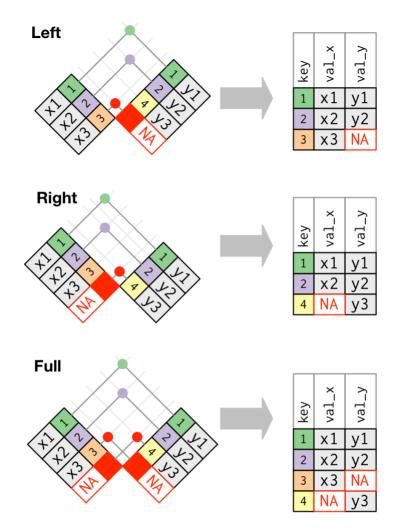
## 13.4.3 Outer joins

An inner join keeps observations that appear in both tables. An **outer join** keeps observations that appear in at least one of the tables. There are three types of outer joins:

- A left join keeps all observations in x.
- A right join keeps all observations in y .
- A full join keeps all observations in x and y.

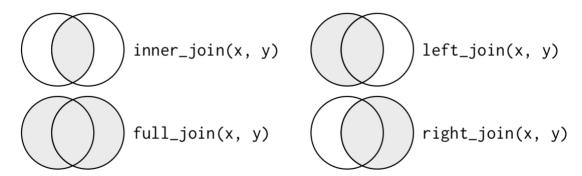
These joins work by adding an additional "virtual" observation to each table. This observation has a key that always matches (if no other key matches), and a value filled with NA.

Graphically, that looks like:



The most commonly used join is the left join: you use this whenever you look up additional data from another table, because it preserves the original observations even when there isn't a match. The left join should be your default join: use it unless you have a strong reason to prefer one of the others.

Another way to depict the different types of joins is with a Venn diagram:

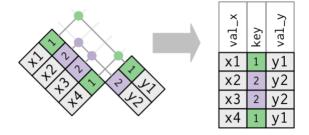


However, this is not a great representation. It might jog your memory about which join preserves the observations in which table, but it suffers from a major limitation: a Venn diagram can't show what happens when keys don't uniquely identify an observation.

## 13.4.4 Duplicate keys

So far all the diagrams have assumed that the keys are unique. But that's not always the case. This section explains what happens when the keys are not unique. There are two possibilities:

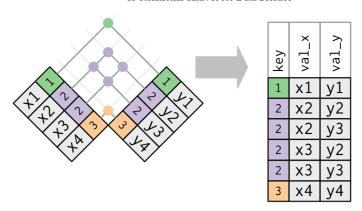
1. One table has duplicate keys. This is useful when you want to add in additional information as there is typically a one-to-many relationship.



Note that I've put the key column in a slightly different position in the output. This reflects that the key is a primary key in y and a foreign key in x.

```
x <- tribble(</pre>
  ~key, ~val_x,
     1, "x1",
     2, "x2",
     2, "x3",
     1. "x4"
)
y <- tribble(
  ~key, ~val_y,
     1, "y1",
     2, "y2"
)
left_join(x, y, by = "key")
#> # A tibble: 4 x 3
       key val_x val_y
#>
     <dbl> <chr> <chr>
#> 1
         1 x1
                  y1
#> 2
         2 x2
                 y2
#> 3
         2 x3
                 y2
#> 4
        1 x4
                 y1
```

2. Both tables have duplicate keys. This is usually an error because in neither table do the keys uniquely identify an observation. When you join duplicated keys, you get all possible combinations, the Cartesian product:



```
x <- tribble(</pre>
 ~key, ~val_x,
    1, "x1",
    2, "x2",
    2, "x3",
    3, "x4"
y <- tribble(
 ~key, ~val_y,
    1, "y1",
    2, "y2",
    2, "y3",
    3, "y4"
left_join(x, y, by = "key")
#> # A tibble: 6 x 3
     key val_x val_y
    <dbl> <chr> <chr>
    1 x1 y1
#> 1
#> 2 2 x2 y2
#> 3 2 x2 y3
    2 x3 y2
#> 4
      2 x3 y3
#> 5
     3 x4 y4
#> 6
```

## 13.4.5 Defining the key columns

So far, the pairs of tables have always been joined by a single variable, and that variable has the same name in both tables. That constraint was encoded by by = "key". You can use other values for by to connect the tables in other ways:

The default, by = NULL, uses all variables that appear in both tables, the so called natural join. For example, the flights and weather tables match on their common variables: year, month, day, hour and origin.

```
flights2 %>%
  left join(weather)
\#> Joining, by = c("year", "month", "day", "hour", "origin")
#> # A tibble: 336,776 x 18
                   day hour origin dest tailnum carrier
#>
     year month
                                                           temp dewp humid
     <int> <int> <dbl> <chr>
                                    <chr> <chr>
                                                  <chr>
                                                          <dbl> <dbl> <dbl>
#>
                     1
#> 1
     2013
               1
                           5 EWR
                                                           39.0 28.0
                                    IAH
                                          N14228
                                                 UA
                                                                       64.4
#> 2
     2013
               1
                     1
                           5 LGA
                                    IAH
                                          N24211 UA
                                                           39.9
                                                                25.0
                                                                       54.8
#> 3
     2013
                     1
                           5 JFK
                                   MIA
                                          N619AA AA
                                                           39.0 27.0
                                                                       61.6
               1
#> 4
     2013
               1
                     1
                           5 JFK
                                    BON
                                          N804JB B6
                                                           39.0
                                                                27.0
                                                                       61.6
#> 5
     2013
               1
                     1
                           6 LGA
                                    ATL
                                          N668DN DL
                                                           39.9 25.0
                                                                       54.8
#> 6
     2013
               1
                     1
                           5 EWR
                                    ORD
                                          N39463 UA
                                                           39.0 28.0 64.4
#> # ... with 336,770 more rows, and 7 more variables: wind_dir <dbl>,
       wind_speed <dbl>, wind_gust <dbl>, precip <dbl>, pressure <dbl>,
#> #
       visib <dbl>, time_hour <dttm>
#> #
```

• A character vector, by = "x" . This is like a natural join, but uses only some of the common variables. For example, flights and planes have year variables, but they mean different things so we only want to join by tailnum .

```
flights2 %>%
  left join(planes, by = "tailnum")
#> # A tibble: 336,776 x 16
                                             tailnum carrier year.y type
     year<sub>x</sub> month
                    day hour origin dest
#>
      <int> <int> <dbl> <chr>
#>
                                      <chr> <chr>
                                                     <chr>
                                                               <int> <chr>
#> 1
       2013
                1
                       1
                             5 EWR
                                      IAH
                                             N14228
                                                     UA
                                                                1999 Fixe...
                                                                1998 Fixe...
#> 2
       2013
                1
                       1
                             5 LGA
                                      IAH
                                             N24211
                                                     UA
                                                                1990 Fixe...
#> 3
       2013
                1
                       1
                             5 JFK
                                      MIA
                                             N619AA AA
#> 4
       2013
                             5 JFK
                                             N804JB
                                                                2012 Fixe...
                1
                       1
                                      BON
                                                     В6
#> 5
       2013
                1
                       1
                             6 LGA
                                      ATL
                                             N668DN
                                                     DL
                                                                1991 Fixe...
#> 6
       2013
                1
                       1
                                      ORD
                                                                2012 Fixe...
                             5 EWR
                                             N39463 UA
#> # ... with 336,770 more rows, and 6 more variables: manufacturer <chr>,
       model <chr>, engines <int>, seats <int>, speed <int>, engine <chr>
#> #
```

Note that the year variables (which appear in both input data frames, but are not constrained to be equal) are disambiguated in the output with a suffix.

• A named character vector: by = c("a" = "b"). This will match variable a in table x to variable b in table y. The variables from x will be used in the output.

For example, if we want to draw a map we need to combine the flights data with the airports data which contains the location (lat and lon) of each airport. Each flight has an origin and destination airport, so we need to specify which one we want to join to:

```
flights2 %>%
  left join(airports, c("dest" = "faa"))
#> # A tibble: 336,776 x 15
                    day hour origin dest
                                            tailnum carrier name
                                                                     lat
                                                                            lon
#>
      year month
     <int> <int> <dbl> <chr>
                                                             <chr> <dbl> <dbl> <
                                     <chr> <chr>
                                                    <chr>
#>
#> 1
      2013
               1
                      1
                            5 EWR
                                                             Geor...
                                                                    30.0 -95.3
                                      IAH
                                            N14228
                                                    UA
#> 2
      2013
               1
                      1
                            5 LGA
                                     IAH
                                            N24211
                                                             Geor...
                                                                    30.0 -95.3
                                                    IJΑ
                                                                    25.8 -80.3
#> 3
      2013
               1
                      1
                            5 JFK
                                     MTA
                                            N619AA
                                                    AA
                                                             Miam...
      2013
                                            N804JB B6
                                                             <NA>
#> 4
               1
                      1
                            5 JFK
                                     BON
                                                                    NA
                                                                          NA
#> 5
      2013
               1
                      1
                            6 LGA
                                     ATL
                                            N668DN
                                                    DL
                                                             Hart... 33.6 -84.4
               1
                      1
                                     ORD
#> 6
     2013
                            5 EWR
                                            N39463 UA
                                                             Chic... 42.0 -87.9
#> # ... with 336,770 more rows, and 3 more variables: tz <dbl>, dst <chr>,
#> #
       tzone <chr>
flights2 %>%
  left join(airports, c("origin" = "faa"))
#> # A tibble: 336,776 x 15
                   day hour origin dest
                                           tailnum carrier name
#>
      year month
                                                                     lat
                                                                            lon
     <int> <int> <dbl> <chr>
                                     <chr> <chr>
                                                    <chr>
                                                             <chr> <dbl> <dbl> <
      2013
               1
                      1
#> 1
                            5 EWR
                                      IAH
                                            N14228
                                                    UA
                                                             Newa...
                                                                    40.7 -74.2
                                                             La G...
                                                                    40.8 -73.9
#> 2
      2013
                      1
                            5 LGA
                                      IAH
                                            N24211
                                                    UA
#> 3
      2013
                      1
                            5 JFK
                                     MIA
                                            N619AA AA
                                                             John... 40.6 -73.8
               7
#> 4
      2013
               1
                      1
                            5 JFK
                                     BON
                                            N804JB B6
                                                             John...
                                                                    40.6 -73.8
#> 5
      2013
               1
                      1
                                            N668DN
                                                             La G... 40.8 -73.9
                            6 LGA
                                     ATL
                                                    DL
#> 6
     2013
               1
                      1
                            5 EWR
                                     ORD
                                            N39463
                                                                    40.7 -74.2
                                                   UA
                                                             Newa...
#> # ... with 336,770 more rows, and 3 more variables: tz <dbl>, dst <chr>,
```

### 13.4.6 Exercises

tzone <chr>

1. Compute the average delay by destination, then join on the airports data frame so you can show the spatial distribution of delays. Here's an easy way to draw a map of the United States:

```
airports %>%
  semi_join(flights, c("faa" = "dest")) %>%
  ggplot(aes(lon, lat)) +
   borders("state") +
   geom_point() +
  coord_quickmap()
```

(Don't worry if you don't understand what semi\_join() does — you'll learn about it next.)

You might want to use the size or colour of the points to display the average delay for each airport.

- 2. Add the location of the origin and destination (i.e. the lat and lon) to flights.
- 3. Is there a relationship between the age of a plane and its delays?
- 4. What weather conditions make it more likely to see a delay?
- 5. What happened on June 13 2013? Display the spatial pattern of delays, and then use Google to cross-reference with the weather.

# 13.4.7 Other implementations

base::merge() can perform all four types of mutating join:

dplyr	merge
<pre>inner_join(x, y)</pre>	merge(x, y)
<pre>left_join(x, y)</pre>	merge(x, y, all.x = TRUE)
right_join(x, y)	merge(x, y, all.y = TRUE) ,
<pre>full_join(x, y)</pre>	merge(x, y, all.x = TRUE, all.y = TRUE)

The advantages of the specific dplyr verbs is that they more clearly convey the intent of your code: the difference between the joins is really important but concealed in the arguments of merge() . dplyr's joins are considerably faster and don't mess with the order of the rows.

SQL is the inspiration for dplyr's conventions, so the translation is straightforward:

dplyr	SQL
inner_join(x, y, by = "z")	SELECT * FROM x INNER JOIN y USING (z)
<pre>left_join(x, y, by = "z")</pre>	SELECT * FROM x LEFT OUTER JOIN y USING (z)
right_join(x, y, by = "z")	SELECT * FROM x RIGHT OUTER JOIN y USING (z)
full_join(x, y, by = "z")	SELECT * FROM x FULL OUTER JOIN y USING (z)

Note that "INNER" and "OUTER" are optional, and often omitted.

Joining different variables between the tables, e.g.  $inner_join(x, y, by = c("a" = "b"))$  uses a slightly different syntax in SQL: SELECT \* FROM x INNER JOIN y ON x.a = y.b . As this syntax suggests, SQL supports a wider range of join types than dplyr because you can connect the tables using constraints other than equality (sometimes called non-equijoins).

# 13.5 Filtering joins

Filtering joins match observations in the same way as mutating joins, but affect the observations, not the variables. There are two types:

- semi\_join(x, y) keeps all observations in x that have a match in y.
- anti\_join(x, y) drops all observations in x that have a match in y.

Semi-joins are useful for matching filtered summary tables back to the original rows. For example, imagine you've found the top ten most popular destinations:

```
top dest <- flights %>%
  count(dest, sort = TRUE) %>%
  head(10)
top dest
#> # A tibble: 10 x 2
     dest
     <chr> <int>
#>
#> 1 ORD
           17283
#> 2 ATL
           17215
          16174
#> 3 LAX
#> 4 B0S
           15508
#> 5 MCO
          14082
#> 6 CLT
           14064
#> # ... with 4 more rows
```

Now you want to find each flight that went to one of those destinations. You could construct a filter yourself:

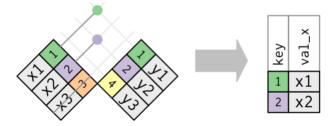
```
flights %>%
  filter(dest %in% top dest$dest)
#> # A tibble: 141,145 x 19
                 day dep_time sched_dep_time dep_delay arr_time sched_arr_time
#>
      year month
     <int> <int> <int>
                                                     <dbl>
#>
                           <int>
                                          <int>
                                                              <int>
                                                                              <int>
#> 1 2013
                                                         2
                                                                923
               1
                     1
                             542
                                            540
                                                                                850
#> 2 2013
               1
                     1
                             554
                                            600
                                                        -6
                                                                812
                                                                                837
#> 3 2013
               1
                     1
                             554
                                            558
                                                        -4
                                                                740
                                                                                728
#> 4 2013
               1
                     7
                             555
                                            600
                                                        -5
                                                                913
                                                                                854
#> 5 2013
               7
                     7
                             557
                                            600
                                                        -3
                                                                838
                                                                                846
                                                        -2
#> 6 2013
               1
                     1
                             558
                                            600
                                                                753
                                                                                745
#> # ... with 141,139 more rows, and 11 more variables: arr_delay <dbl>,
       carrier <chr>, flight <int>, tailnum <chr>, origin <chr>, dest <chr>,
#> #
#> #
       air_time <dbl>, distance <dbl>, hour <dbl>, minute <dbl>, time_hour <dttm>
```

But it's difficult to extend that approach to multiple variables. For example, imagine that you'd found the 10 days with highest average delays. How would you construct the filter statement that used <code>year</code>, <code>month</code>, and <code>day</code> to match it back to flights?

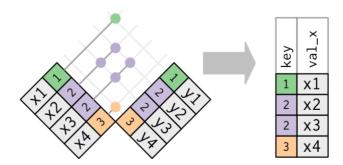
Instead you can use a semi-join, which connects the two tables like a mutating join, but instead of adding new columns, only keeps the rows in x that have a match in y:

```
flights %>%
  semi join(top dest)
#> Joining, by = "dest"
#> # A tibble: 141,145 x 19
      year month
                    day dep_time sched_dep_time dep_delay arr_time sched_arr_time
#>
     <int> <int> <int>
                                                      <dbl>
                                                               <int>
#>
                           <int>
                                           <int>
                                                                               <int>
#> 1
     2013
               1
                      1
                             542
                                             540
                                                          2
                                                                  923
                                                                                 850
#> 2
     2013
               1
                      1
                             554
                                             600
                                                         -6
                                                                 812
                                                                                 837
     2013
#> 3
               1
                      1
                             554
                                             558
                                                         -4
                                                                  740
                                                                                 728
     2013
                      1
                                             600
                                                         -5
                                                                 913
                                                                                 854
#> 4
               1
                             555
#> 5
     2013
                1
                      1
                                                         -3
                             557
                                             600
                                                                 838
                                                                                 846
#> 6
     2013
               1
                      1
                             558
                                             600
                                                         -2
                                                                  753
                                                                                 745
#> # ... with 141,139 more rows, and 11 more variables: arr_delay <dbl>,
       carrier <chr>, flight <int>, tailnum <chr>, origin <chr>, dest <chr>,
       air time <dbl>, distance <dbl>, hour <dbl>, minute <dbl>, time hour <dttm>
```

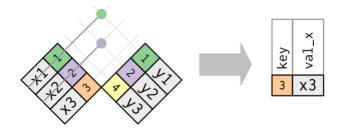
Graphically, a semi-join looks like this:



Only the existence of a match is important; it doesn't matter which observation is matched. This means that filtering joins never duplicate rows like mutating joins do:



The inverse of a semi-join is an anti-join. An anti-join keeps the rows that *don't* have a match:



Anti-joins are useful for diagnosing join mismatches. For example, when connecting flights and planes, you might be interested to know that there are many flights that don't have a match in planes:

```
flights %>%
  anti_join(planes, by = "tailnum") %>%
  count(tailnum, sort = TRUE)
#> # A tibble: 722 x 2
#>
     tailnum
                 n
     <chr>
             <int>
#>
#> 1 <NA>
              2512
#> 2 N725M0
               575
#> 3 N722M0
               513
#> 4 N723M0
               507
#> 5 N713M0
               483
#> 6 N735MQ
               396
#> # ... with 716 more rows
```

### 13.5.1 Exercises

- 1. What does it mean for a flight to have a missing tailnum? What do the tail numbers that don't have a matching record in planes have in common? (Hint: one variable explains ~90% of the problems.)
- 2. Filter flights to only show flights with planes that have flown at least 100 flights.
- 3. Combine fueleconomy::vehicles and fueleconomy::common to find only the records for the most common models.
- 4. Find the 48 hours (over the course of the whole year) that have the worst delays. Cross-reference it with the weather data. Can you see any patterns?
- 5. What does anti\_join(flights, airports, by = c("dest" = "faa")) tell you? What does anti\_join(airports, flights, by = c("faa" = "dest")) tell you?

6. You might expect that there's an implicit relationship between plane and airline, because each plane is flown by a single airline. Confirm or reject this hypothesis using the tools you've learned above.

# 13.6 Join problems

The data you've been working with in this chapter has been cleaned up so that you'll have as few problems as possible. Your own data is unlikely to be so nice, so there are a few things that you should do with your own data to make your joins go smoothly.

1. Start by identifying the variables that form the primary key in each table. You should usually do this based on your understanding of the data, not empirically by looking for a combination of variables that give a unique identifier. If you just look for variables without thinking about what they mean, you might get (un)lucky and find a combination that's unique in your current data but the relationship might not be true in general.

For example, the altitude and longitude uniquely identify each airport, but they are not good identifiers!

```
airports %>% count(alt, lon) %>% filter(n > 1)
#> # A tibble: 0 x 3
#> # ... with 3 variables: alt <dbl>, lon <dbl>, n <int>
```

- 2. Check that none of the variables in the primary key are missing. If a value is missing then it can't identify an observation!
- 3. Check that your foreign keys match primary keys in another table. The best way to do this is with an anti\_join(). It's common for keys not to match because of data entry errors. Fixing these is often a lot of work.

If you do have missing keys, you'll need to be thoughtful about your use of inner vs. outer joins, carefully considering whether or not you want to drop rows that don't have a match.

Be aware that simply checking the number of rows before and after the join is not sufficient to ensure that your join has gone smoothly. If you have an inner join with duplicate keys in both tables, you might get unlucky as the number of dropped rows might exactly equal the number of duplicated rows!

# 13.7 Set operations

The final type of two-table verb are the set operations. Generally, I use these the least frequently, but they are occasionally useful when you want to break a single complex filter into simpler pieces. All these operations work with a complete row, comparing the values of every variable. These expect the x and y inputs to have the same variables, and treat the observations like sets:

```
• intersect(x, y) : return only observations in both x and y .
```

- union(x, y): return unique observations in x and y.
- setdiff(x, y): return observations in x, but not in y.

Given this simple data:

The four possibilities are:

#### intersect(df1, df2)

#### union(df1, df2)

#### setdiff(df1, df2)

#### setdiff(df2, df1)