

PRITI JAIN

Mumbai, India

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Professional Summary

Chartered Accountant with extensive experience in financial analysis, investment evaluation, credit management, and financial reporting. Proven ability to enhance organizational value through meticulous financial oversight and strategic investment initiatives. Adept at managing tax audits, implementing financial controls, and driving investment banking projects.

Education

The Institute of Chartered Accountants of India Mumbai, India
Chartered Accountant (CA)

Tolani College of Commerce, University of Mumbai Mumbai, India
Bachelor of Commerce (B.Com)

Professional Experience

Manager (Accounts and Finance) May 2023 – Present
Jewelex India Pvt. Ltd. Mumbai, India

- Prepared and consolidated financial statements in compliance with Ind AS and IFRS, ensuring accuracy and regulatory adherence.
- Led external audit processes, coordinated with tax consultants, and successfully finalized tax audits within deadlines.
- Implemented robust Internal Financial Controls and managed tax computations to optimize financial performance.

Credit Manager (Wholesale Credit) Sep 2022 – Apr 2023
HDFC Bank Mumbai, India

- Assessed creditworthiness and financial stability of corporate clients, facilitating informed lending decisions.
- Negotiated favorable loan terms, monitored repayment schedules, and ensured strict compliance with banking regulations.
- Prepared comprehensive internal review reports and oversaw accounts within the ECG segment to mitigate financial risks.

Accountant and Tax Assistant Jan 2021 – Jul 2022
Precision Engineering Works Mumbai, India

- Conducted internal and statutory audits, ensuring full compliance with accounting standards and regulatory requirements.
- Prepared final accounts, tax audit reports, and detailed tax computations for a diverse client base.
- Reviewed and verified financial statements for adherence to TDS, ESI/PF regulations, enhancing financial accuracy.

Skills

Technical Skills : Financial Reporting, Tax Audits, Credit Analysis, Investment Banking, Internal Financial Controls, Consolidated Financial Statements

Software : MS Office Suite, Tally, SAP, QuickBooks, Financial Modeling Tools

Analytical Skills : Financial Analysis, Risk Assessment, Strategic Planning, Compliance Management

Certifications and Training

- Certificate in Financial Capital Markets (*Zerodha Varsity*)
- Financial Modelling Workshop (*Skill Nation*)
- Investment Banking Capstone Project (*CA Monk*)

Languages

Proficient in: English, Hindi, Marathi, Gujarati, Marwari

Interests

In my leisure time, I enjoy immersing myself in books, expressing creativity through singing and dancing, and exploring new places through travel.