# Route me, Workload Manager

WLM functions for dynamic workload routing

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## Agenda



#### Concepts

- Importance levels
- Displaceable capacity
- Free capacity
- WLM Sysplex Routing Services
  - IWMWSYSQ
  - IWMSRSRS
  - IWM4SRSC
  - Basic capacity-based weights and additional influencers
- Observations, best practices and optimization approaches

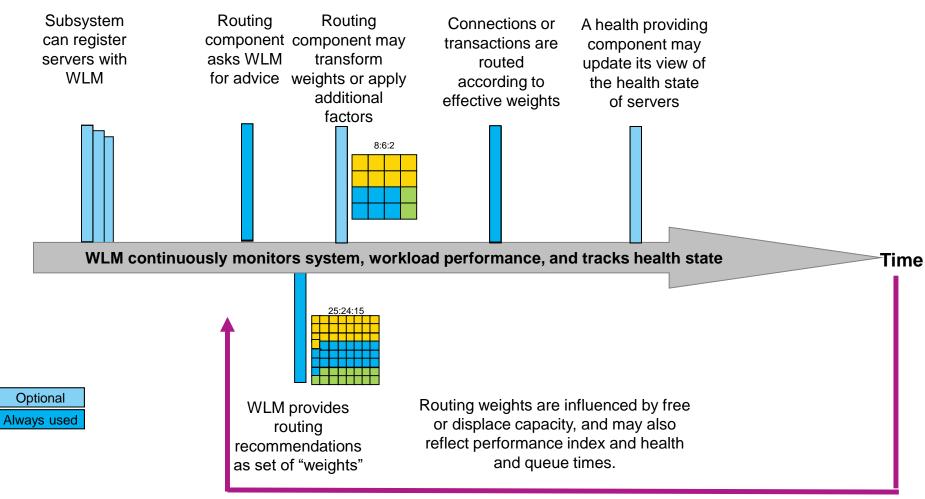


### WLM Dynamic Workload Routing Services

- WLM Sysplex routing services provide guidance to routing components on how to distribute
  - Transactions
  - Connections
- Multiple sets of routing APIs are offered by WLM
  - Same underlying view of "capacity" but different algorithms and influencing parameters
- Scope
  - Multiple systems of one Sysplex, one or more servers per system
- Primary objectives for balancing:
  - Capacity Route work according to capacity available
  - Performance WLM goal attainment
  - Availability Avoid shortages
  - Reliability Avoid unhealthy work consumers



# The life cycle of workload routing recommendations

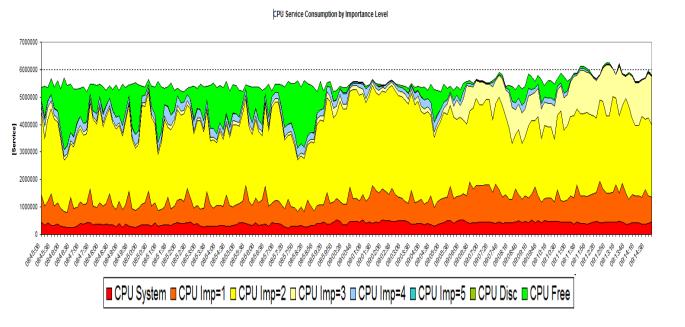


Typically repeated at order of once per minute



### Concepts: Service consumption by importance level

- WLM/SRM tracks the consumption of CPU service by importance level
- WLM management will sacrifice less important work to allow more important work to achieve its goal. Less important work may even be displaced entirely.



- Level 0: SYSTEM and SYSSTC
   CPU System
- Level 1-5: Importance 1 through 5
- ı CPU Imp=1 CPU Imp=2 CPU Imp=3 CPU Imp=4 CPU Imp=5
- Level 6:
   Discretionary
- Level 7:
   Free (unused) capacity
   CPU Free



#### Concepts: WLM determination of displaceable capacity

 An important metric for routing decisions is the displaceable capacity at a given importance level (i):

$$Displaceable Capacity_{i} = Free Capacity + \sum_{j=i+1}^{6} Capacity Consumed_{j}$$
 or 
$$Displaceable Capacity_{i} = \sum_{j=i+1}^{7} Capacity Consumed_{j}$$

- For the purpose of routing the 3 min rolling averages of consumption and free capacity are considered
- The consumed capacity is usually well understood
  - Free capacity may be harder to understand
  - Needs to reflect many different constraints that could limit the capacity that can be consumed by an LPAR.
- All processor types (CP, zIIP, zAAP) to be assessed independently

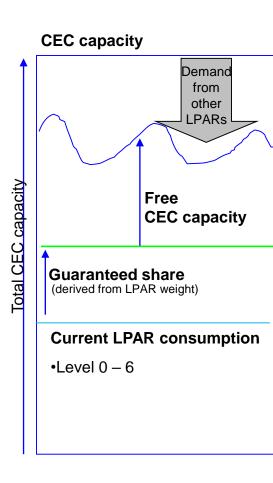
# Concepts: LPAR Capacity

#### What limits the capacity of an LPAR?

- Logical capacity (number of logical processors)
- LPAR weight
  - Guaranteed capacity unless configuration parameters prohibit the guaranteed capacity to be consumed
  - IRD weight management may change weights dynamically hence guaranteed capacity changes
  - Or dedicated LPAR
- LPAR initial cap (hard cap), LPAR absolute cap (since zEC12 GA2)
- Defined capacity (soft cap)
  - LPAR level defined capacity
  - Group capacity

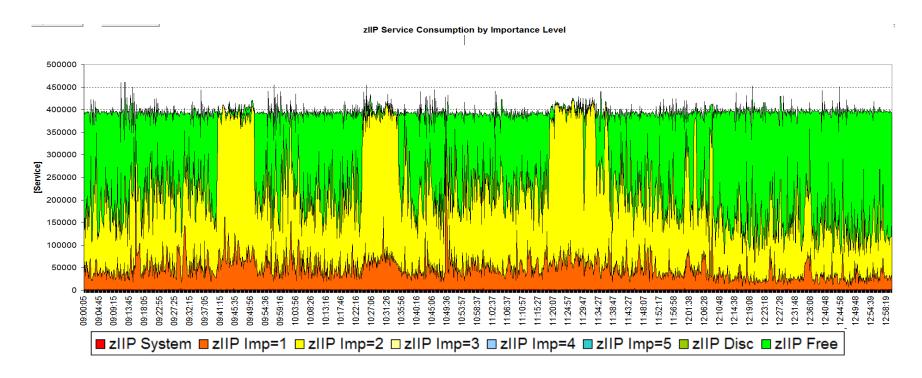
Defined capacity is only considered while the 4HRA consumption exceeds to defined limit, unless AbsMSUCapping is in effect.

- Available CEC capacity unused CEC capacity can be consumed beyond weight
- In addition, consider
  - MVS Busy (MVS wait time)





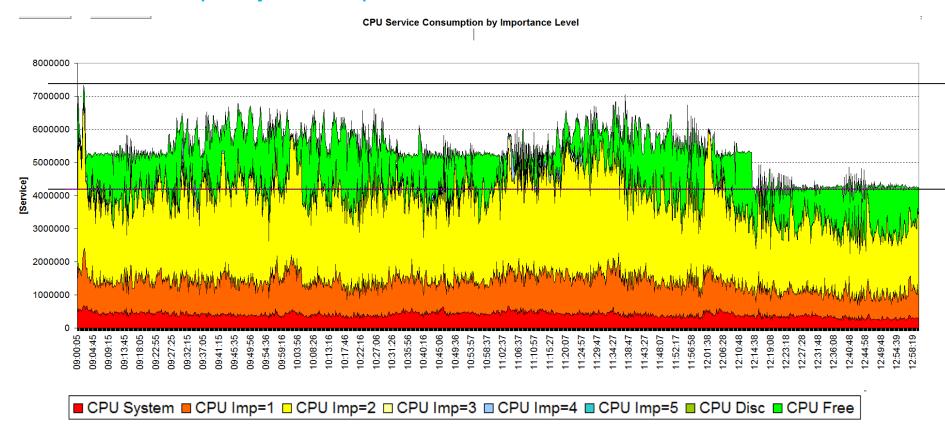
#### Free LPAR Capacity - Example 1



 While an LPAR is running below its weight entitlement and no capping is in effect the total consumed plus free capacity is usually pretty constant.



#### Free LPAR Capacity - Example 2



 Capping, group capping, and influences by other LPARs can heavily and frequently change the total capacity available to an LPAR



#### Free LPAR Capacity – some considerations

 A single capacity value can hardly represent all the different preferences that an installation may have.

#### Examples:

- Preferentially displace the lowest importance work
- Minimize/control crossover of zIIP/zAAP work to CPs
- Anticipation of capping before capping becomes active
- Equal distribution of used capacity
- Preferential use of guaranteed capacity vs. free CEC capacity
- Leave whitespace for anticipated additional workloads, e.g. batch
- Availability/anticipation of not yet activated temporary capacity (On/Off Capacity on Demand)
- Avoid using activated temporary capacity

**–** ...

Blue: Controls are available in WLM, or routing services



### Agenda

- Concepts
  - Importance levels
  - Displaceable capacity
  - Free capacity



- WLM Sysplex Routing Services
  - IWMWSYSQ
  - IWMSRSRS
  - IWM4SRSC
  - Basic capacity-based weights and additional influencers
- Observations, best practices and optimization approaches



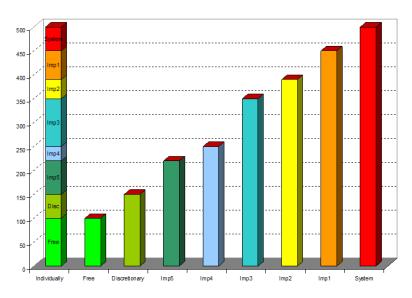
# WLM Sysplex Routing Services Overview

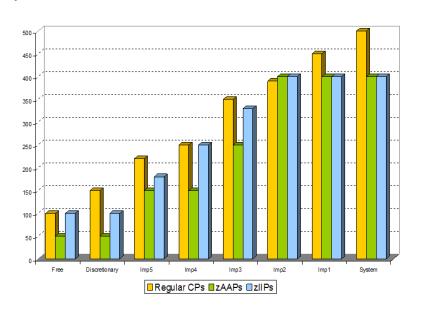
WLM Interface	Typical Use ( not exhaustive)	Purpose			
IWMWSYSQ	Applications and subsystems that want to consider free and displaceable capacity.	Obtain free & displaceable capacity of systems in Sysplex (1, 3, and 10 min rolling averages).			
IWMSRSRS FUNCTION=SELECT (IWMSRSRG,DRS)	Sysplex Distributor BASEWLM	Obtain best suited registered servers to route work to. Only capacity considered.			
IWMSRSRS FUNCTION=SPECIFIC (IWMSRSRG,DRS)	DDF	Obtain list of registered eligible servers and recommended weights. Considers capacity goal achievement (PI), queue time for enclaves, health.			
IWMSRCRI	WebSphere	Similar to IWMSRSRS SPECIFIC but allow to concentrate work on application control regions.			
IWM4SRSC	Sysplex Distributor SERVERWLM	Obtain recommendation for a specific server address space. No registration required. Capacity, server-specific capacity goal achievement (PI), abnormal termination rate, health is considered; optionally crossover cost and importance level weighting			
IWM4HLTH	CICS Transaction Gateway, DB2/DDF, LDAP.  Provide health status for an address space. V is considered by IWM4SRSC and IWMSRSR FUNCTION=SPECIFIC © 2018 IBM Co				



## Routing Services: IWMWSYSQ

- Provides displaceable capacity at each importance level
  - The system level contains the total system capacity, including SYSTEM work
  - Rolling average over 60, 180, and 600 sec.
- Data are returned for all processor types
- In addition: System shortages information, uniprocessor speed of a single processor,
   zAAP and zIIP normalization factors— required for subcapacity models
  - Use EXTENDED\_DATA=YES for comprehensive information

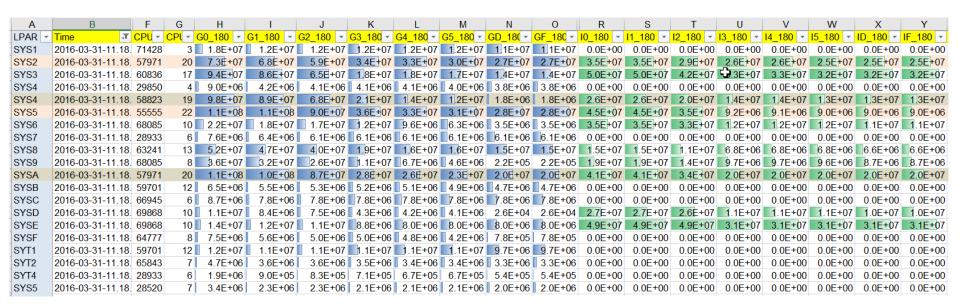






## Sample IWMWSYSQ Output

- Only 180 sec CP and zIIP rolling average shown-



- In this spreadsheet view blue (CP) and green (zIIP) bars indicate the amount of displaceable capacity at each level
  - Each column scaled separately, representing the ratio at a given importance
- G0 is basically the LPAR capacity, GF the free capacity.
  - Depending on the workload consumption within the LPARs, ratios change between importance levels.



# WLM Routing Weights Computation Overview: *Steps Involved*

- 1. Compute system-level weights based on capacity view
  - Compute weights for each processor type and combined weight
  - Frequently scaled to 64
  - Optionally, apply adjustments for crossover cost, and importance level weighting
- 2. When multiple servers run on a system divide the system weight by #servers to derive a server's weight
- 3. Only for IWMSRSRS SPECIFIC and IWM4SRSC, modify weights based on
  - Performance index
  - Queue time ratio
  - Health indicator
  - For IWM4SRSC, consider the abnormal termination rate



### IWMSRSRS vs. IWM4SRSC Capacity calculations

# WLM service IWMSRSRS (SD BASEWLM or DDF)

- Locate the importance level –searching bottomup- where at least 5% of free/ displaceable capacity is available on one system
- -Possible disadvantages
  - Importance of work to be routed is not considered
  - May result in oscillations that would usually smooth out over time, though
  - Only SD BASEWLM: recommendations are for the system; no server specific insights

#### -Advantage

- Considers the low important work because it is a bottom up approach; i.e., will be "pushed aside" even by low priority work
- Tends to result in more equal distribution of free capacity

# WLM service IWM4SRSC (SD SERVERWLM)

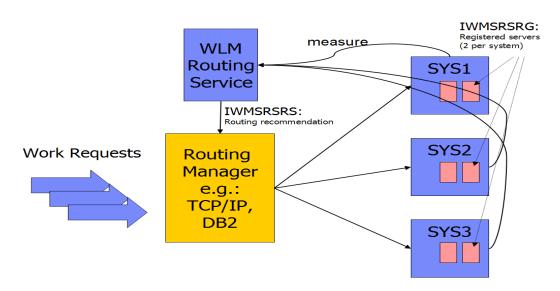
- Calculates the weight based on the displaceable capacity at the importance level that the work will run on the systems.
- Possible disadvantage
  - Less important work is not distinguished from free capacity (But →Importance Level Weighting)

#### -Advantages

- Considers the importance of the work. Tends to push aside lower importance work.
- Avoids the oscillation of routing recommendations
- Tends to optimize workload performance

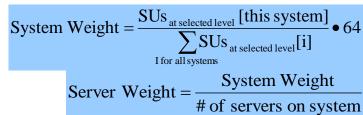


# Sysplex Routing with IWMSRSRS: Bottom-Up Weight Calculation



#### Algorithm

- Select the importance level that provides at least 5% of cumulative capacity on at least one system
- 2. Calculate system weight on each system
- Calculate server weight:





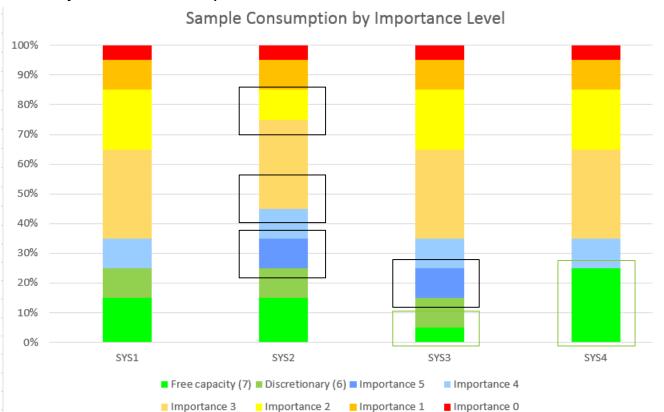
### Example: System weights for IWMSRSRS and IWM4SRSC

#### Assumptions:

- Four systems identically configured → same total LPAR capacity
- Similar consumptions patterns
  - But different consumption at importance level 2, 4 and discretionary (6)

#### • Questions:

- What recommendations will be given by the different routing services?
- What may be the consequences?



Rectangles highlight differences in workload, and resulting free capacity



### Example: System weights for IWMSRSRS ("SD BASEWLM" & DDF)

System	SY kSU	<b>S1</b> Cum. kSU	SY kSU	<b>S2</b> Cum. kSU	SY kSU	' <b>S3</b> Cum. kSU	SY kSU	<b>S4</b> Cum. kSU	Total avail. SU at Importance	Total displace- able capacity
LPAR capacity	100		100		100		100			
Importance 0	5	100	5	100	5	100	5	100	20	400
Importance 1	10	95	10	95	10	95	10	95	40	380
Importance 2	20	85	10	<i>85</i>	20	<i>85</i>	20	85	70	340
Importance 3	30	<i>65</i>	30	<i>75</i>	30	65	30	65	120	270
Importance 4	10	<i>35</i>	10	45	10	<i>35</i>	10	35	40	150
Importance 5	0	25	10	35	10	25	0	25	20	110
Discretionary (6)	10	25	10	25	10	15	0	25	30	90
Free capacity (7)	15	<i>15</i>	15	15	5	5	25	25	60	60
IWMSRSRS system										
weight recommendation	16		16		5		27			

kSU = 1000 Service Units = Technical measure of CPU capacity

Selected importance level: 7 (more than 5% of 100 kSU available)

■ SYS1: Weight = 15 \* 64 / 60 = 16

■ SYS2: Weight = 15 \* 64 / 60 = 16

■ SYS3: Weight = 5 \* 64 / 60 = 5

■ SYS4: Weight = 25 \* 64 / 60 = 27



## Example: System weights for IWM4SRSC (SD "SERVERWLM")

System	SY kSU	<b>S1</b> Cum. kSU	sy ksu	<b>S2</b> Cum. kSU	SY kSU	Cum. kSU	sy ksu	<b>S4</b> Cum. kSU	Total avail. SU at Importance	Max. displace- able capacity
LPAR capacity	100		100		100		100			
Importance 0	5	95	5	95	5	95	5	95	20	<i>95</i>
Importance 1	10	<i>85</i>	10	<i>85</i>	10	<i>85</i>	10	85	40	<i>85</i>
Importance 2	20	<i>65</i>	10	<i>75</i>	20	65	20	65	70	<i>75</i>
Importance 3	30	35	30	45	30	35	30	35	120	45
Importance 4	10	25	10	35	10	25	10	25	40	35
Importance 5	0	25	10	25	10	15	0	25	20	25
Discretionary (6)	10	<i>15</i>	10	15	10	5	0	25	30	25
Free capacity (7)	15	0	15	0	5	0	25	0	60	0
IWM4SRSC system										
weight recommendation	50		64		50		50			

Selected importance level: 3 (based on routed work)

■ SYS1: Weight = 35 \* 64 / 45 = 50

■ SYS2: Weight = 45 \* 64 / 45 = 64

■ SYS3: Weight = 35 \* 64 / 45 = 50

■ SYS4: Weight = 35 \* 64 / 45 = 50



### WLM Routing: Importance level weighting

- Importance Level Weighting is available with service IWM4SRSC (SD SERVERWLM)
- Addresses the concern that work of lower importance than the selected importance level is treated like free capacity
  - Allow to differentiate between lower importance levels. Free capacity and very low importance work can be preferentially displaced
- Four weighting levels exist:
  - IL0: Default uses "Constant" no weighting of the lower importance levels
  - IL1: Square Root (mildly recommended initial setting),
  - IL2: Linear
  - IL3: Quadratic (heavy) weighting
  - In the examples, you can observe that the biggest effect is for system J3 on which much more work runs at importance level 2



- If the Performance Index (PI) >1 the weight will be divided by MAX(PI, 5.0)
  - Weights systems with over-achieving work will not be increased
- IEAOPT RTPIFACTOR allows to scale back the effect of the PI

System	Avail Capacity	Orig. Server weight	PI	WLM weight
SYS1	110	18	1.3	14
SYS2	100	16	0.8	16
SYS3	95	15	1.0	15
SYS4	95	15	2.0	8
Total		64		53



#### Health indicator effect on routing weight

- A health indicator may be set per for a –server- address space
- Health=100 is default and remains in effect until a different value is set via IWM4HLTH
  - Up to z/OS V2.1: Each IWM4HLTH invocation replaces previous health indicator values
  - z/OS V2.2 and above: Multiple providers can provide their view of the health.
     The aggregated health value (minimum of all values provided) is used for the weight calculation.
- If the health indicator of a server is <100 its capability is reduced</p>
- The server weight will be reduced by applying a factor of health/100
- IWM4SRSC also considers the ratio abnormal:normal transaction completions, as reported by the subsystem.

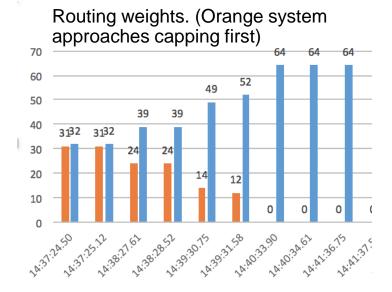


#### Time-to-cap aware routing

 As of z/OS V2.3 routing recommendations can optionally reflect capping before capping actually becomes effective.

Possible advantages:

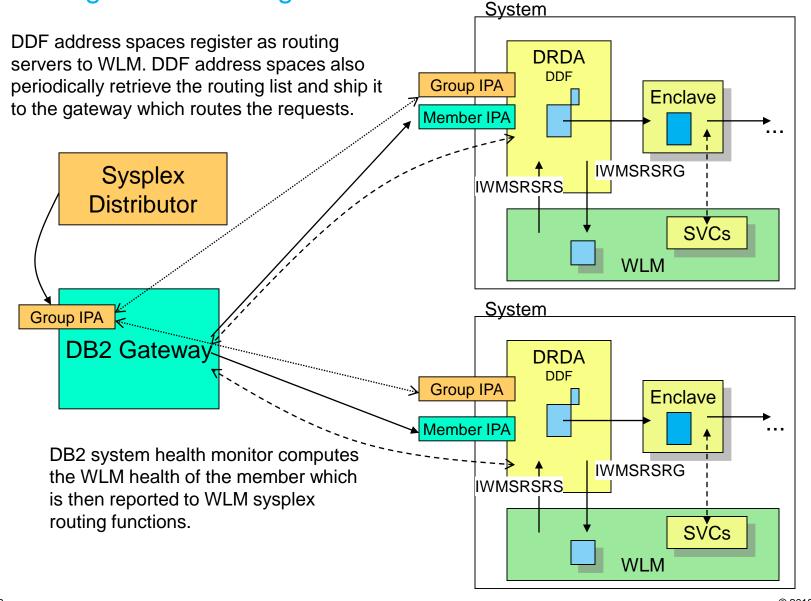
- More balanced use of capacity within the Sysplex
- Less queueing of work when capping hits
- Can be enabled per system in the IEAOPTxx member be specifying a non-zero value for RtCapLeadTime.
  - Values between 3 and 20 are likely best suited.



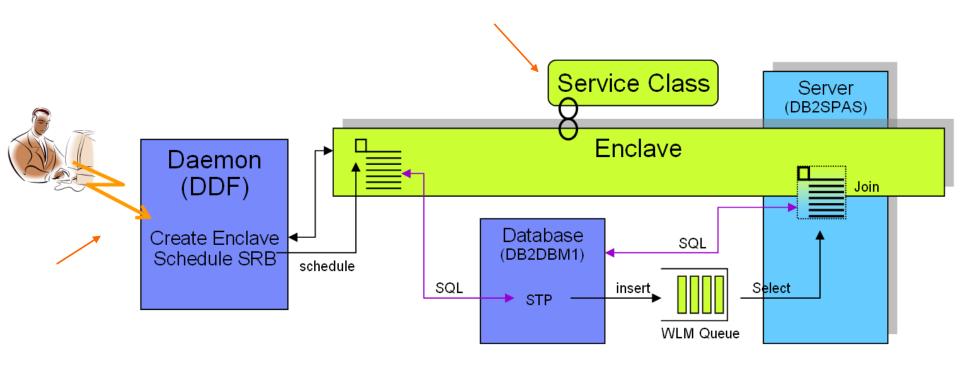
IEAOPTXX RTCAPLEADTIME=n n	
<u>0</u>	Default behavior is to not consider soft capping in advance. Capping that is already in effect is always reflected.
[1-60]	Specifies the time in minutes, how long in advance an upcoming soft capping should influence WLM's sysplex routing recommendations. When the estimated time to capping is less than n minutes WLM reflects the upcoming soft capping in it's routing recommendations.



Background: Routing Services: DB2







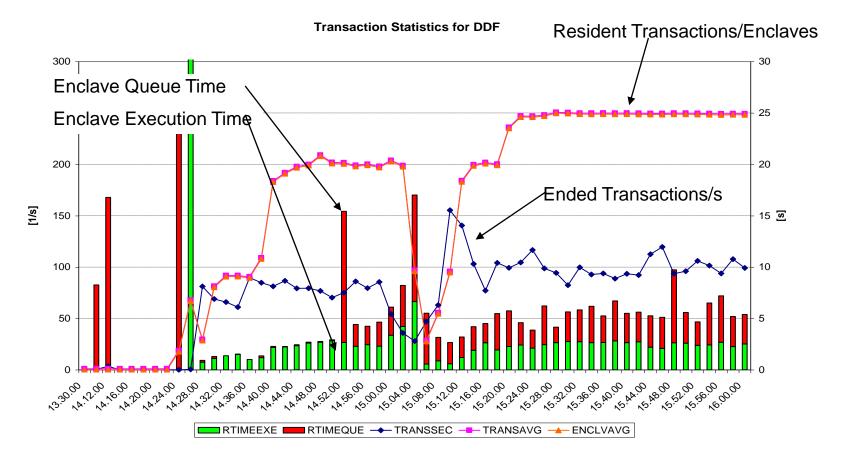
#### IWMSRSRS FUNCTION=SPECIFIC does also consider

- The performance index that indicates the achievement of the WLM defined goals of the server, that is its related work.
- If the server owns independent enclaves those also take the delays into account that the work is subject to, due to the queue times of the owned enclaves.
- Health factor reported for a server



#### Sysplex Routing for DB2: Example Queue Time Ratio

- Servers with a better enclave queue time: execution time ratio will be favored
  - •Server weight reduced by factor execution time / (execution time+ queue time)
- Only effective if DB2 is configured with "DDF Threads" INACTIVE





# Agenda

- Concepts
  - Importance levels
  - Displaceable capacity
  - Free capacity
- WLM Sysplex Routing Services
  - IWMWSYSQ
  - IWMSRSRS
  - IWM4SRSC
  - Basic capacity-based weights and additional influencers



Observations, best practices and optimization approaches



- Actual workload distribution may deviate from anticipated or desired distribution
  - When "desired" why?
- Understanding and optimizing workload routing may require skills from multiple domains:
  - Applications
  - Subsystems involved
  - Routing product & configuration
    - Routing provide usually commands to understand WLM-provided weights and overrides
    - First step is to understand raw WLM weights
    - Most routing services parameters are specified here
  - -LPAR configuration & WLM



### Drill-down into balancing issues

- What routing product and service is being used?
- Use routing component commands to understand WLM recommendations vs. routed work
  - A good approach is to issue the commands every minute or few minutes and record the output.
    - Besides WLM weights, also the health is reported
  - Is already the WLM recommendation "unexpected", or are the weights reasonable but the workload distribution is different?
- If WLM weight related, understand impacts due to
  - -Capacity
  - -Performance Index
  - -Health

Use CPU activity report and Workload activity reports to understand LPAR/CEC configuration, load and performance index

RMF Mon III data can provide better granularity

# TCPIP Sysplex Distributor analysis NETSTAT –O



\$ netstat -0 P15150

MVS TCP/IP NETSTAT CS

V1R12 TCPIP Name: TCPIP 10:31:18

Dynamic VIPA Destination Port Table for TCP/IP stacks:

Dest: ....15150

DestXCF: ...

TotalConn: 0000059767 Rdy: 001

WLM: 12 TSR: 100

DistMethod: ServerWLM

- The WLM weight in this summary display is derived by the weight value returned by IWM4SRSC (ServerWLM)
  - However, it has been post processed by Sysplex Distributor
    - Potentially reduced based on a number of health factors and
    - •Normalized (divided by 4 to yield a value between 0-16 vs 0-64).
  - This value is what SD will use for load balancing and can be compared to the values of the other targets
- TSR (target server responsiveness) the SD view of responsiveness of target servers in accepting new connections. The TSR values are used to modify the weight used to favor servers that are more successfully accepting new connection requests. A value of 100 indicates full responsiveness and zero indicates no responsiveness.

# TCPIP Sysplex Distributor analysis NETSTAT VIPADCFG DETAIL



```
VIPA Distribute:
                Port XCF Address
 IP Address
                                        SysPt
                                              TimAff
                                                      Flg
 201, 2, 10, 11
             n/a ALL
                                        Yes
                                               200
  DistMethod: Roundrobin
  OptLoc: No
 201.2.10.13 243
                       ALL
                                        No
                                               No
                                                      0
   DistMethod: BaseWLM
  OptLoc: 1
  ProcType:
    CP: 60 zAAP: 00 zIIP: 40
 201.2.10.14
                 243 ALL
                                        No
                                               No
  DistMethod: ServerWLM
  OptLoc: No
  ProcXCost:
    zAAP: 003 zIIP: 001
   ILWeighting: 1
```



- -DIS DDF [DETAIL] returns WLM weight information
  - The following server list entry information is displayed for each DDF location that registered to WLM as part of the data sharing group:
  - DSNL100I LOCATION SERVER LIST: DSNL101I WT IPADDR IPADDR DSNL102I weight ipv4-address ipv6-address

```
-DISPLAY DDF DETAIL
```

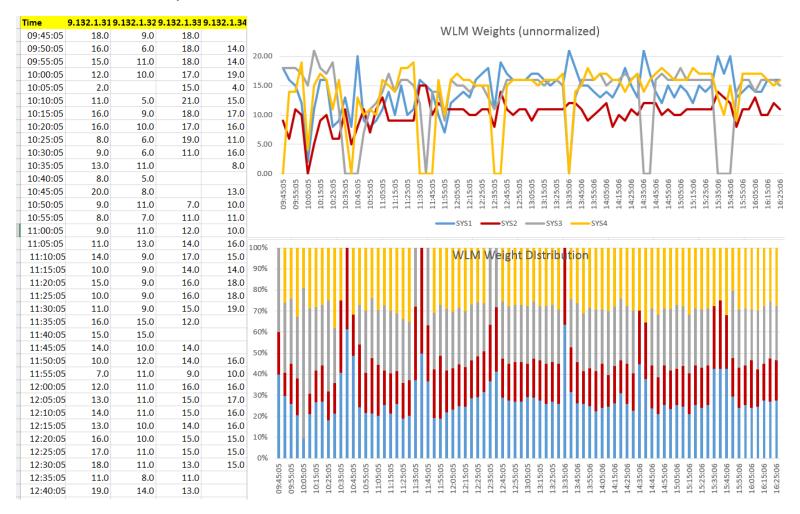
With the DETAIL option, the following additional information is included in the output:

```
DSNL090I DT=
             A CONDBAT= 64 MDBAT=
                                         64
DSNL092I ADBAT=
                            0 INADBAT= 0 CONOUED=
                 1 QUEDBAT=
DSNL093I DSCDBAT= 0 INACONN=
DSNL100I
            LOCATION SERVER LIST:
DSNL101I
            WT IPADDR
                                 IPADDR
DSNL102I
        64 ::9.110.115.111 2002:91E:610:1::111
DSNL102I
               ::9.110.115.112
                                 2002:91E:610:1::112
DSNL099I DSNLTDDF DISPLAY DDF REPORT COMPLETE
```



### Sample DDF analysis

 The output of the commands can easily be tabled and analyzed. Compare with actual workload distribution to verify





- The DB2 health value can be obtained via the following messages:
  - DISPLAY THREAD(\*) TYPE(SYSTEM) command will issue message DSNV507I (ACTIVE MONITOR...)
  - **DISPLAY DDF DETAIL** command will issue DSNL094I when the subsystem is a member of a data sharing group.
- On z/OS V2.2 and above also via RunTime Diagnostic: F HZR, ANALYZE

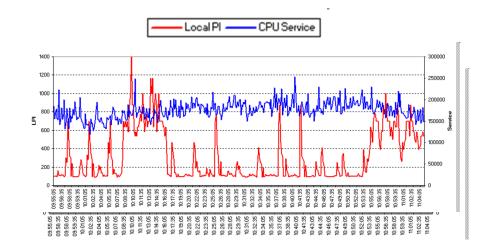
```
2016/04/19 - 08:00:30
EVENT 17: HIGH - SERVERHEALTH - SYSTEM: SYS1
JOB NAME: DB1XDIST ASID: 01CC CURRENT HEALTH VALUE: 75
CURRENT LOWEST HEALTH VALUES:
            SUBSYSTEM HEALTH
                                                  REPORTED
SUBSYSTEM NAME
                      SETTING
                                          REASON DATE AND TIME
DB1TDIST
                                                  2016/04/19 06:01:04
 ERROR: ADDRESS SPACE SERVER CURRENT HEALTH VALUE LESS THAN 100.
 ERROR: THIS VALUE MAY IMPACT YOUR SYSTEM OR SYSPLEX TRANSACTION
 ERROR: PROCESSING.
ACTION: USE YOUR SOFTWARE MONITORS TO INVESTIGATE THE ASID AND TO
ACTION: DETERMINE THE IMPACT OF THE HEALTH OF THE ADDRESS SPACE TO
ACTION: OVERALL TRANSACTION PROCESSING.
```

- DB2 health value depends on number of connections and storage utilization.
   For example,
  - When #Connections > 80% of CONDBAT: Health divided by 2
  - When #Connections > 90% of CONDBAT: Health divided by 4
  - dis thd(\*) type(system) can provide addition detail in "ACTIVE MONITOR" line
  - Additional information is available in this APAR: http://www.ibm.com/support/docview.wss?uid=swg1PM43293



#### Performance Index (PI) effect on routing weight

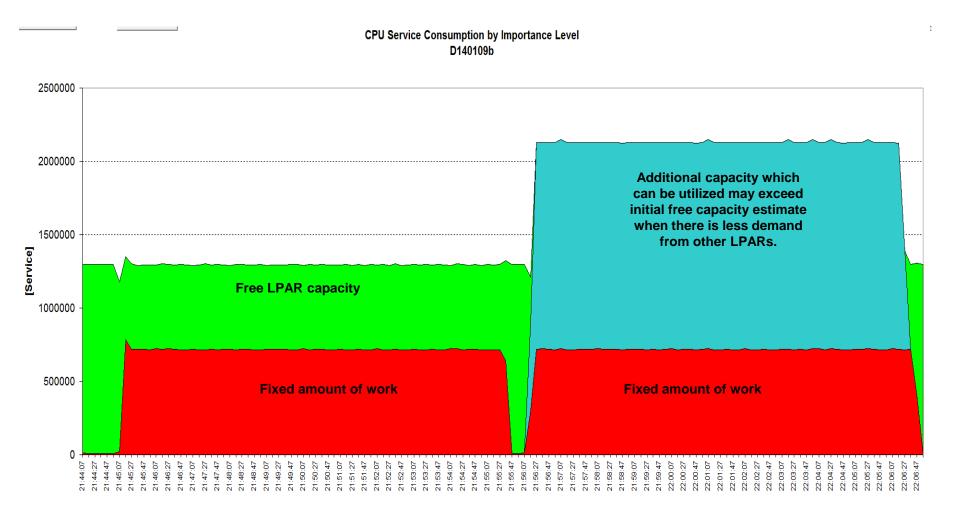
- Heavily fluctuating high PI values can influence routing recommendations
  - Sometimes more than desired from a routing perspective
- Or some systems may show systematically higher PIs than other systems for unrelated reasons
- In such cases it can be beneficial to scale back the impact of the PI via the IEAOPT RTPIFACTOR control.



- When RTPIFACTOR=0, the server weight is independent from the server or PI
- When server PI >1 and
  - RTPIFACTOR=100, the server weight is divided by the server PI
  - 0<RTPIFACTOR<100 it results in a proportional influence of the server PI on the server weight.



#### Example: Initial Free LPAR capacity may be under-estimated





### Observation: Connections vs. transaction routing

- Long living connections are... long living
  - Established at one point in time due to the load distribution at that time but not redistributed until connections are broken up and re-established
- Distributed DB2 work can exhibit "affinity" to a certain member caused by application behavior.
  - For example, Open WITH HOLD cursors, existing, declared global temporary tables which have not been dropped prior to commit, keep dynamic packages...
- The number of transactions routed to some systems may be *not* proportional to the number of connections that were established
  - For example, MQ channels.

### Observation: Asymmetric configurations



- Usually not a problem at all unless a specific distribution is warranted
- Asymmetric configuration may result in biased weights
  - E.g. different weights, different CEC configurations
    - Consider zIIP, zAAP pools, too, when relevant
  - Depending on subsystems the routed transactions could deviate more
- Consider
  - SERVERWLM if PI is a good indicator for overload
  - IL Weighting
    - IL weighting=1 is usually a good starting point
  - Round-robin or another, non-WLM based distribution method



# Sysplex Distributor and DB2 DDF - More Information -

- Gus Kassimis: Sysplex Networking Technologies and Considerations, SHARE in Pittsburgh, 2014, Session: 15507
- DB2 9 for z/OS: Distributed Functions
   http://www.redbooks.ibm.com/abstracts/sg246952.html?Open
- Jim Pickel:
   DB2 9 for z/OS Data Sharing: Distributed
   Load Balancing and Fault Tolerant Configuration
   http://www.redbooks.ibm.com/abstracts/redp4449.html



# z/OS Workload Management - More Information -

#### z/OS WLM Homepage: <a href="http://www.ibm.com/systems/z/os/zos/features/wlm/">http://www.ibm.com/systems/z/os/zos/features/wlm/</a>

#### Workload Manager

Welcome to WLM/SRM



- z/OS MVS documentation
  - z/OS MVS Planning: Workload Management:
     <a href="http://publibz.boulder.ibm.com/epubs/pdf/iea2w1c0.pdf">http://publibz.boulder.ibm.com/epubs/pdf/iea2w1c0.pdf</a>
  - z/OS MVS Programming: Workload Management Services: http://publibz.boulder.ibm.com/epubs/pdf/iea2w2c0.pdf
- IBM Redbooks publications:
  - System Programmer's Guide to: Workload Manager: http://publib-b.boulder.ibm.com/abstracts/sg246472.html?Open
  - ABCs of z/OS System Programming Volume 12
     <a href="http://publib-b.boulder.ibm.com/abstracts/sg247621.html?Open">http://publib-b.boulder.ibm.com/abstracts/sg247621.html?Open</a>



#### What is a DDF Transactions?

- ACTIVE MODE threads are treated as a single enclave from the time they are created until the time they are terminated. This means that the entire life of the database access thread is reported regardless of whether SQL work is actually being processed.
- INACTIVE MODE threads are treated differently. If the thread is always active, the duration of the thread is the duration of the enclave. When the thread is pooled, such as during think time, it is not using an enclave. In this case, inactive periods are not reported.

