IBM Education Assistance for z/OS V2R3

IBM Cloud Provisioning and Management for z/OS
z/OSMF Cloud Provisioning

Agenda

- Trademarks
- Session Objectives
- Overview
- Installation
- Usage & Invocation
- Interactions & Dependencies
- Migration & Coexistence Considerations
- Validation During ESP
- Session Summary
- Appendix

Trademarks

- See url http://www.ibm.com/legal/copytrade.shtml for a list of trademarks.
- Additional Trademarks:
  - None.

Session Objectives

- This session will describe how you can use the power of IBM Cloud Provisioning and Management for z/OS to provision z/OS based software services.
- This session will describe the components of z/OSMF that provide the Cloud Provisioning and Management function.
- This session will show the general flow of setting up and provisioning an IBM middleware service.

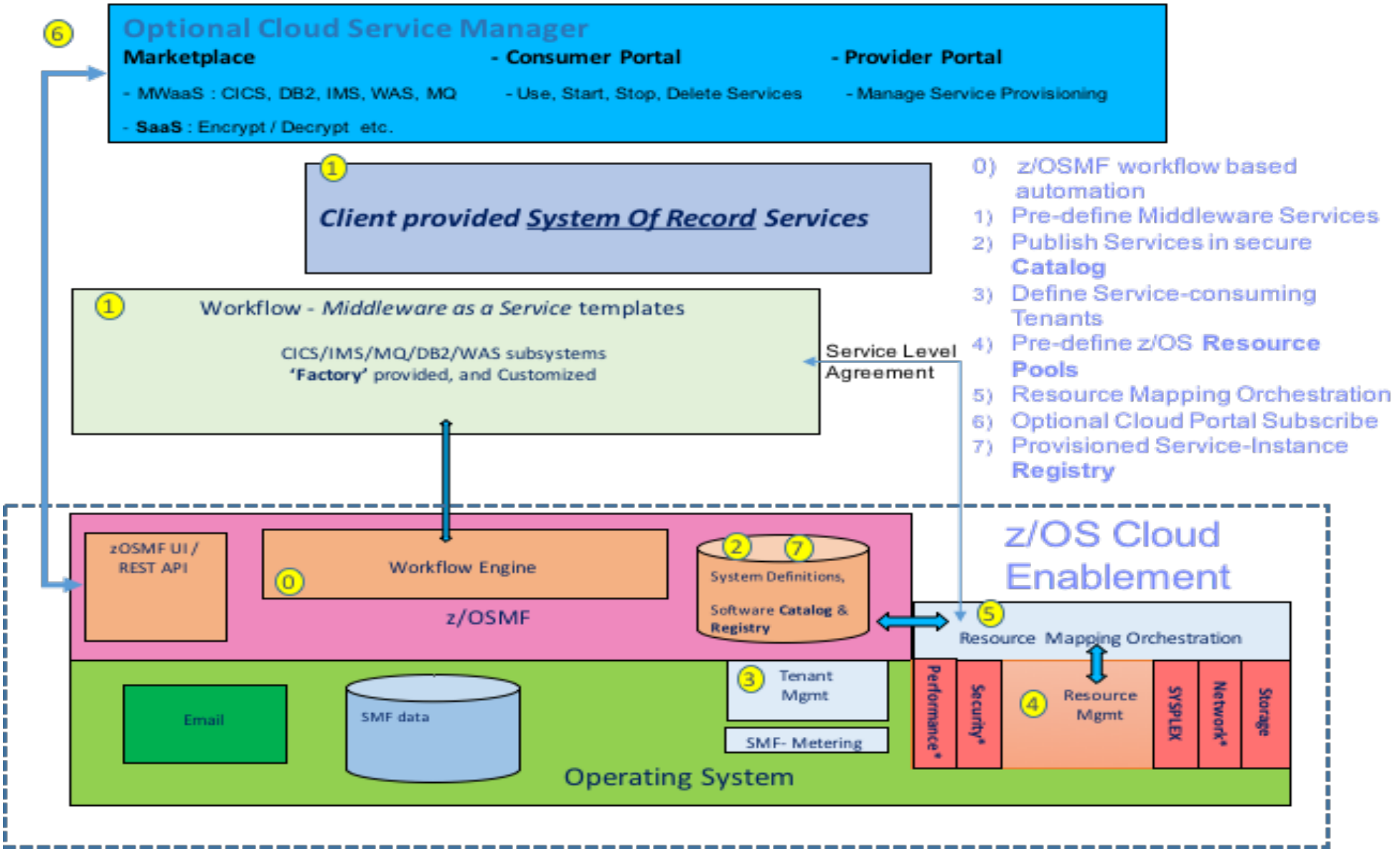
Overview

- Problem Statement / Need Addressed
  - Normally on z/OS it takes days or months to provision instances of IBM software (Middleware)
    - Complex and error prone manual processes for provisioning
- Solution
  - Cloud provisioning on z/OS provides ability to provision multiple workloads from multiple tenants in a single z/OS instance with automated and repeatable processes
    - Resource Orchestration: tenants(who), services(what), resource pools(where).
    - Software configuration catalog contains a repository of services (templates).
    - Software instance registry contains provisioned services (instances).
    - Factory provided workflows for CICS, DB2, MQ, IMS, WebSphere Liberty, WebSphere Traditional, User Management services
    - Workflow Editor to simplify and promote workflow authoring

Overview

- Benefit / Value
  - ***Enable z/OS clients to become Service Providers***
    - Infrastructure that enables automated '**consumer-driven**' provisioning, and z/OS Service-Provider management of z/OS Middleware as a Service (MWaaS)
  - Allow rapid ***self-service*** provisioning of software services.
    - Pre-defined templates bundle steps to create the software instances.
    - Provisioning is completely automated.
    - Provisioning instances of software now takes minutes.
    - Developers will be able to provision and manage development environment on demand with appropriate isolation.
  - ***High level of resource sharing and fully automated provisioning*** lowers z/OS Software Provider costs

Overview: High Level Architecture



Overview: Glossary Of Terms - Roles

- Landlord
  - A user who defines the domain, domain administrators, and the associated systems, for the cloud provisioning and management.
  - Defined by permitting user to *IZUDFLT.ZOSMF.RESOURCE_MANAGEMENT.IYU* SAF resource
- Domain Administrator
  - A user who manages a domain. The domain administrator is responsible for defining software services, tenants, and resource pools for the domain, and managing the relationship across tenants, services, and resource pools.
- Security Administrator
  - A user (or functional user) with “Special” privileges. Security administrator id is used to automatically manage (create, update, delete) the SAF profiles and groups used for authorizing access to various provisioning components and their resources

Overview: Glossary Of Terms - Roles

- Approver
  - A user who is responsible for validating and approving the templates
  - Business level, service level and technical level approvers
- Network Administrator
  - User who manages network configuration for z/OS. Network administrator sets up network pool for template using z/OSMF “Configuration Assistant” tasks.
- Workload Manager Administrator
  - User who manages workload manager service definition for z/OS. Workload manager administrator sets up WLM pool for template using z/OSMF “Workload Management” tasks.
- Consumer
  - A user who has access to the software services and provision a software services instance, using a software services template, and can manage the lifecycle of a software services instance.

Overview: Glossary of Terms - Resources

- Domain - Defines the management scope for tenants, services, and resource pools.
  - has a single security administrator and one or more domain administrators
  - has zero or more network administrators and/or workload administrators (optional)
  - has zero or more approvers (optional)
  - has one or more tenants
    - a single template can be associated with multiple tenants in that domain
  - has one or more templates
- Template - Represents a z/OS middleware or a z/OS middleware resource service.
  - each template is associated with only one domain
  - each template contains:
    - definition to provision a software service
    - definition of the actions that can be performed on that provisioned service
    - optional administrator and consumer documentation
  - all the templates are contained in a Software Services Catalog

Overview: Glossary Of Terms - Resources

- Tenant - Defines the resource sharing scope, for example, a line of business or a class of users.
  - has one or more users (aka consumers) or groups of users
  - has one or more resource pool associated with the service in a domain
- Resource Pool - Identifies z/OS resources that are required by a z/OS software service. A resource pool defines the scope of shared z/OS resources within a cloud domain that has multiple tenants.
  - each template association with a tenant creates a resource pool
  - contains entitlement policy which dictates how many instances can be provisioned by the consumers of the tenant
- Instance - Represents software that has been provisioned, typically through the use of templates
  - created when a software service is provisioned
  - used to monitor the provisioned service defined by the template and perform pre defined actions on the provisioned service
  - all instances are contained in the Registry

Overview : Multi-Tenant Hierarchy

Intranet Domain

Business Partner Domain

Overview : z/OS Cloud Security

- 'Automatic' provisioning of *Cloud* security constructs at multi-tenant administration time and during MWaaS definition time
  - **izu.provisioing.security.config.rexx** in <user-dir>/workflow contains various RACF commands that will be automatically executed

Secure Infrastructure

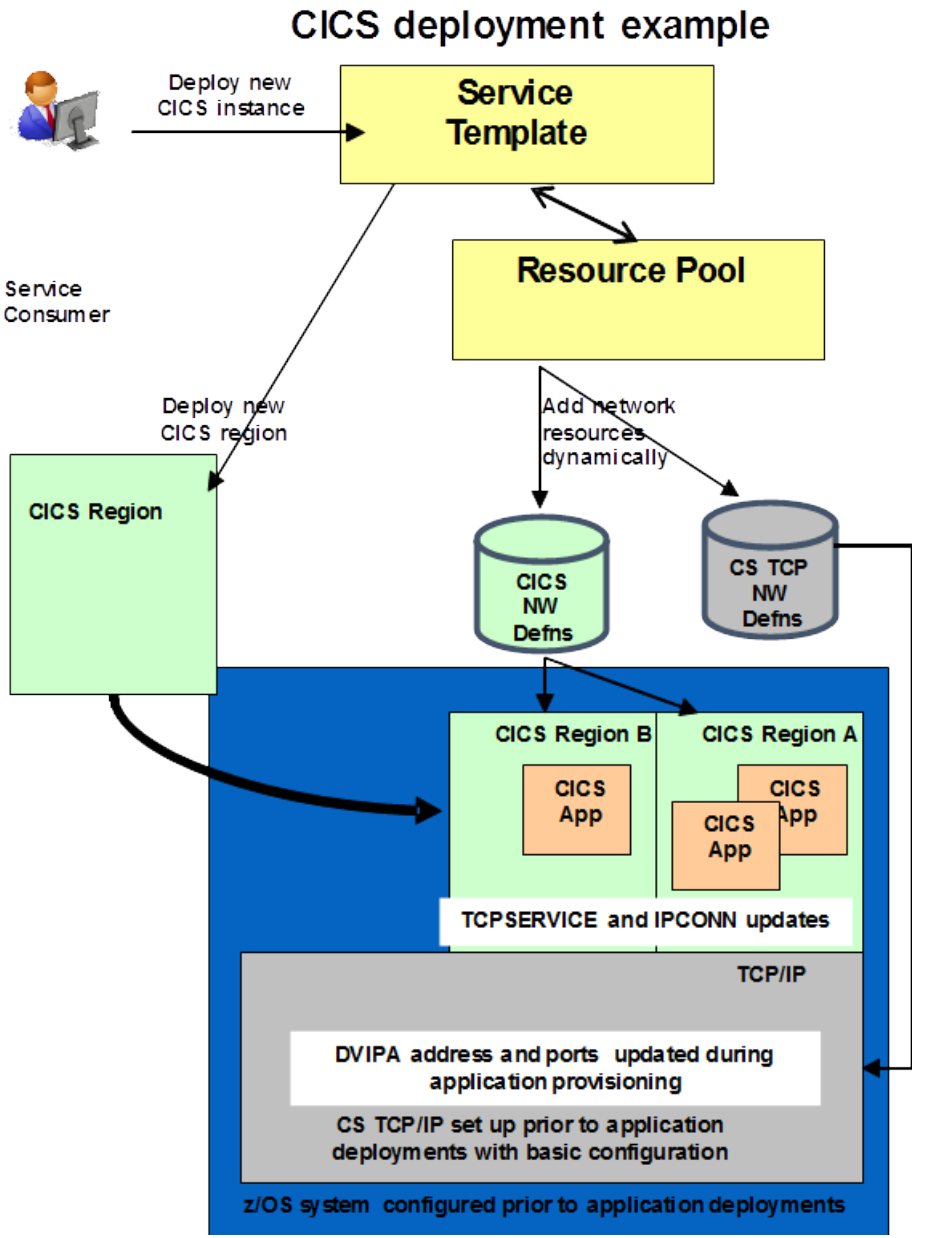
- Middleware specific security setup done using 'legacy' SAF rule updates during service instance provisioning
  - Middleware workflow includes steps to configure security as per product documentation

Overview : Network Resource Pool

- z/OS Communications Server provides a Cloud Network Resource manager that automates the rapid provisioning of networking resources
  - While preserving administrative controls, such as IP address and port provisioning guidelines (standards)
  - With limits on the number of IP addresses and ports that new services can consume (quotas)
  - Network administrator per-configures pool of IP, Ports or SNA APPL Ids based on template resource requirement

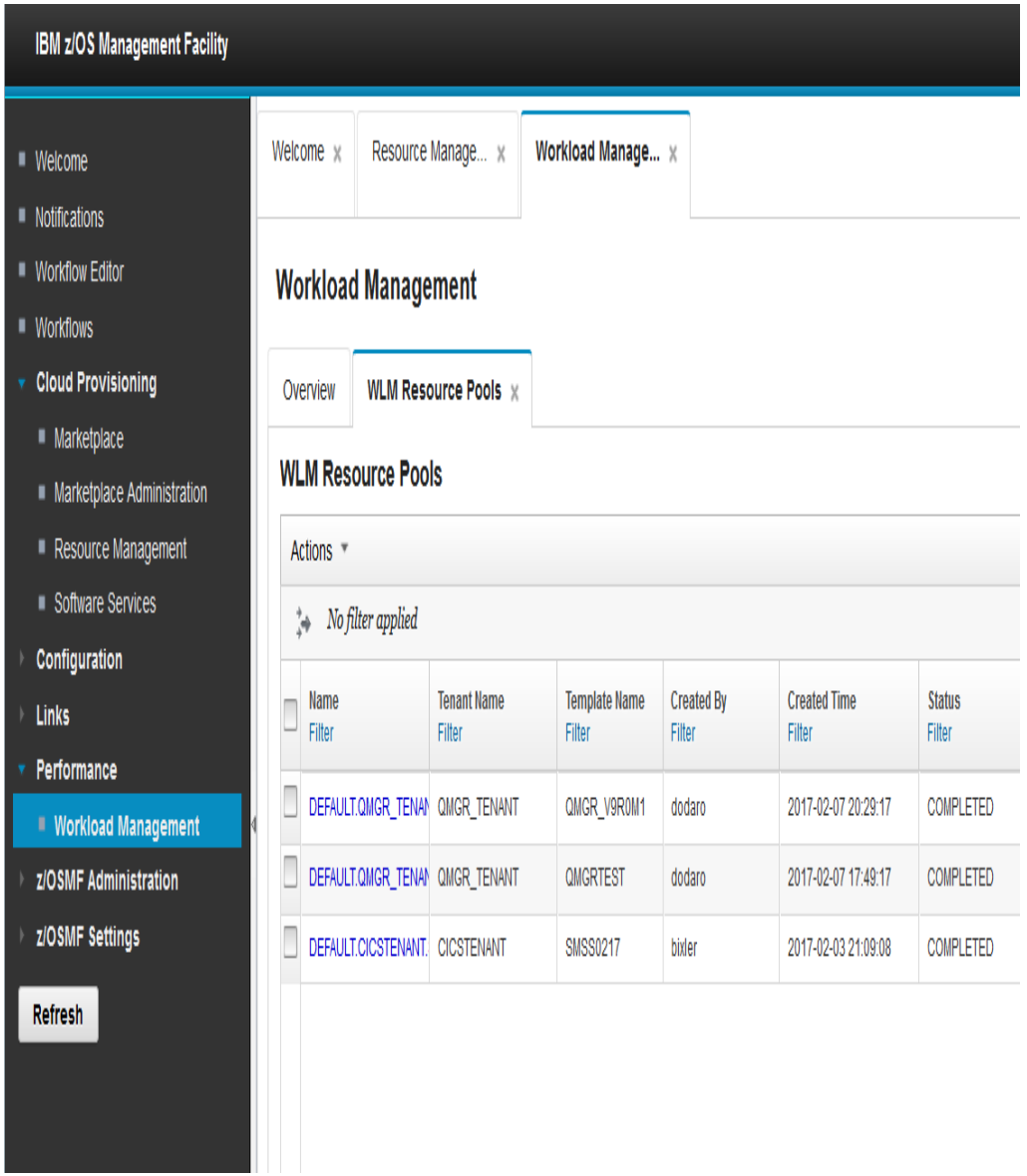
- REST APIs are provided to dynamically obtain and configure network resources (e.g. IP, Port or SNA APPL ID)from the pool with out any manual intervention

- Delivered as an extension to the z/OS Communications Server Configuration Assistant as part of z/OSMF



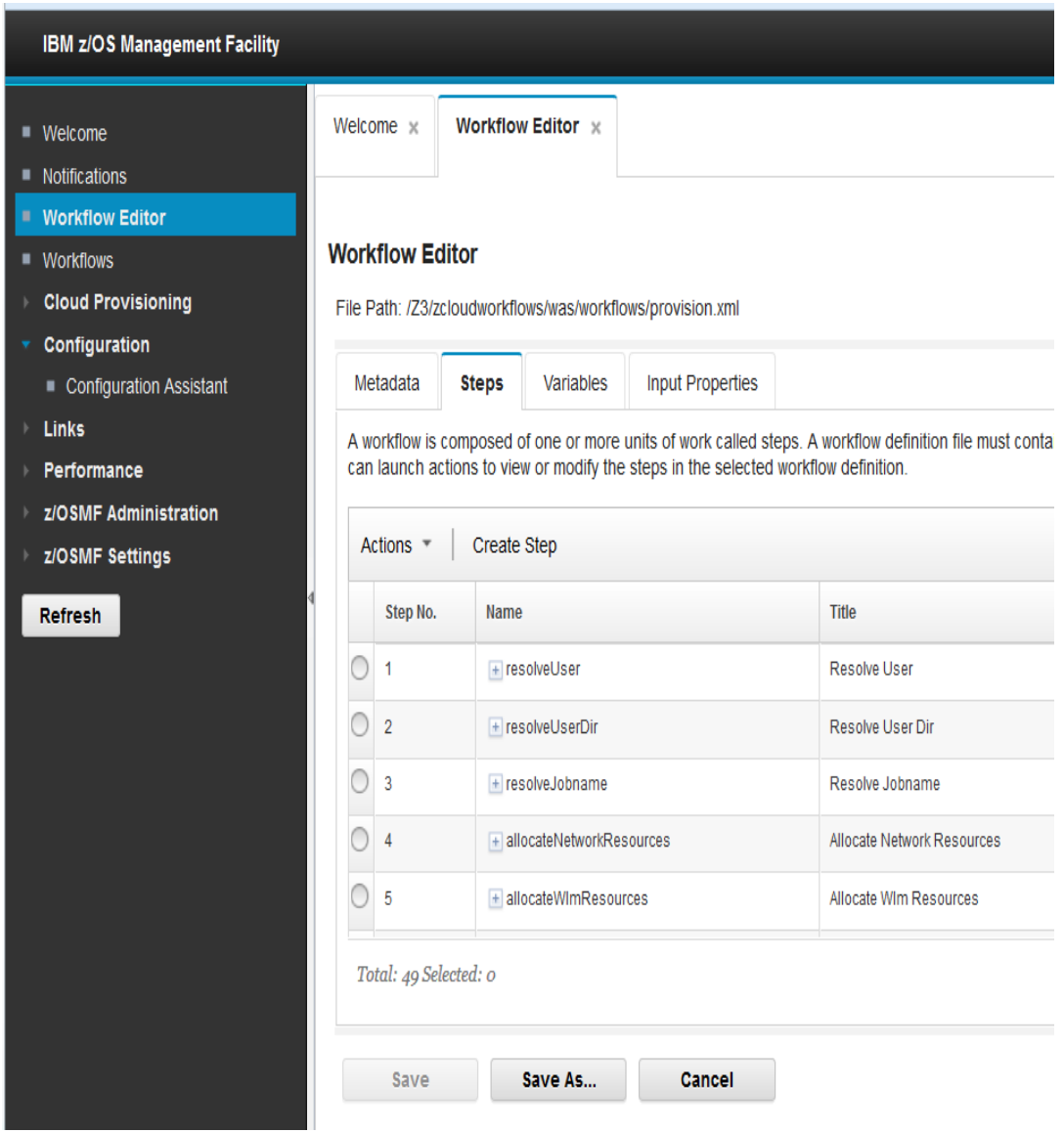
Overview : WLM Resource Pool

- As part of automated service provisioning, service instance must be assigned appropriate WLM service class and report class based on SLA expectation requested by tenant
  - Today's process requires requesting updates from a WLM administrator - process can take hours/days/weeks
- With z/OS Cloud support, WLM provides mechanism to pre define pool with report class and service class definition.
  - WLM Administrator builds this pool and maps SLA requested by tenant to appropriate WLM service class
- REST APIs are provided to dynamically generate classification rule with appropriate report class and service class at service instance creation time



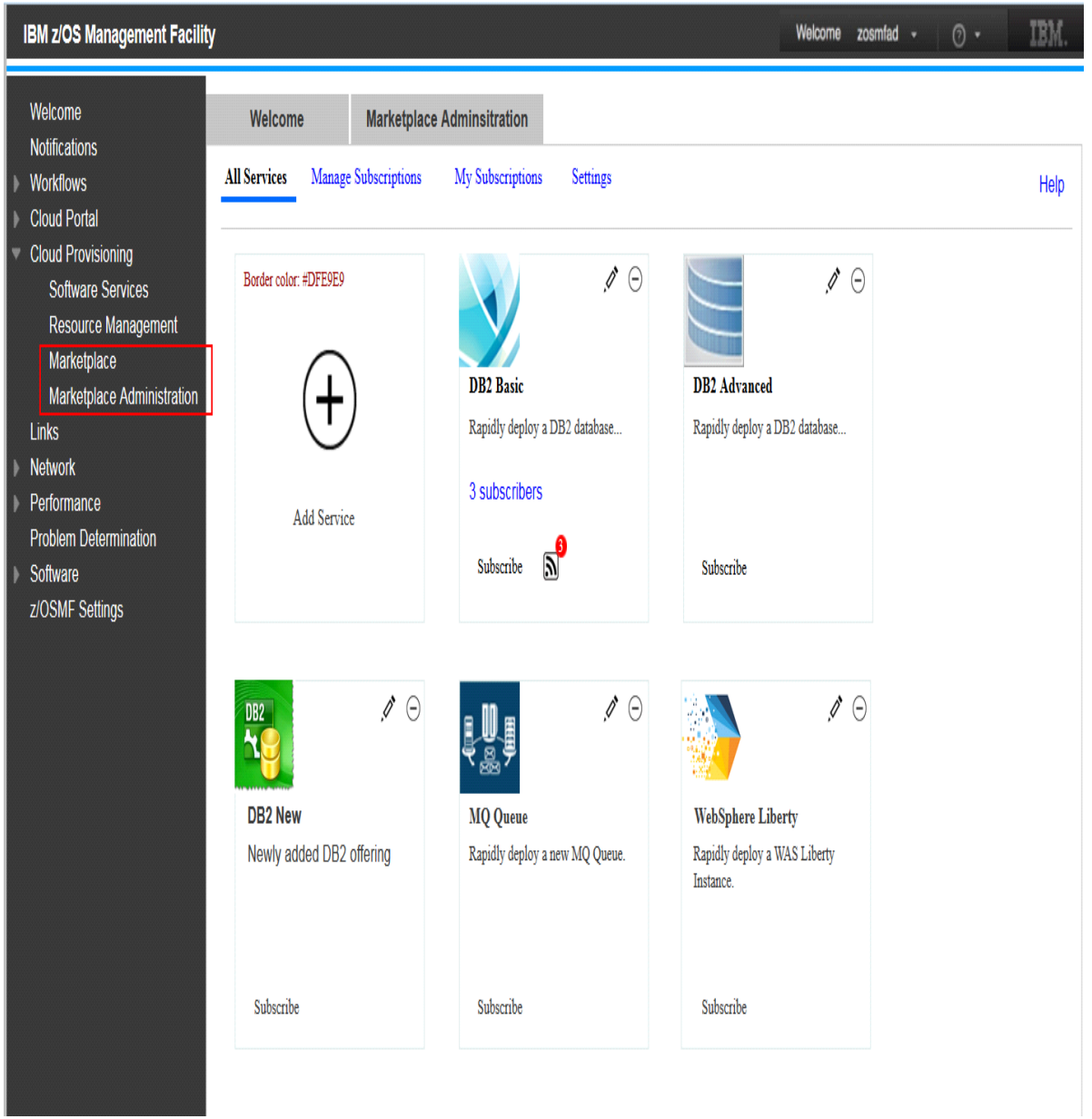
Workflow Editor

- Browser based interface to create or modify workflow
- No XML knowledge required to build workflow
- Intuitive user interface guides user through various tasks to create workflow
- Online help and validation as part of workflow construction
- Ability to build partial workflow and complete it later.



Overview : z/OS Cloud Portal

- Sample portal to support building market place for services published in z/OSMF software catalog
- Provides consumer portal for consumer centric view of provisioned services
- Interacts with z/OSMF software catalog and instance registry via REST APIs provided by z/OSMF



Installation

- IBM Cloud Provisioning and Management is shipped as z/OSMF Provisioning plugin (izuprovisioning.ear) and installed with z/OSMF.
  - Rolled back to z/OS V2R2 and z/OSMF V2R1 via PTF
- RACF customers must apply APAR OA50130 to make the ZMFCLOUD resource class available.
  - This class must be RACLISTed.
- The IZUSEC job in SAMPLIB updated with
  - Security setup for default domain and default tenant.
  - Security setup for landlord and various administrator roles.
  - IZUCASEC setup for configuration assistant.
  - IZUWMSEC for workload management.
- New IZUPRMxx parameter: CLOUD_SAF_PREFIX('IYU')
  - Used as root for group names, resource identifiers and in resource profile names.

Initialization

- Initialization Assists
  - Creates the default domain and default tenant if they don't exist
  - Creates the IYUCLOUD group with the local system entry added to the group.
  - Copies dynamic security controls REXX exec **izu.provisioing.security.config.rexx** from <code-root> to <user-dir>/workflow and sets owner/permissions so only IZUSECAD members can modify it. (owner IZUSVR:IZUSECAD and permissions 570)
- Post-Install Configuration
  - Security setup for the initial Cloud Provisioning environment must be performed. See SAMPLIB(IZUSEC)
  - ACF2 and TopSecret shops must customize the dynamic security controls REXX exec for their environments. RACF support is shipped.

Usage & Invocation: Domain Admin Flow

Usage & Invocation: Consumer Flow

Domain admin publishes template

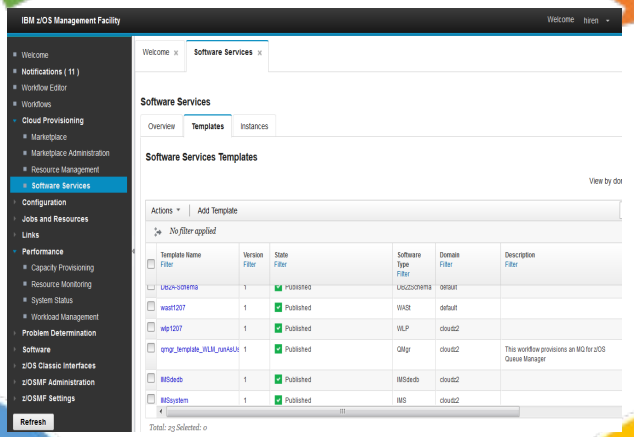
consumer runs the template which creates an instance in the registry

consumer monitors the progress of the run via the instance waiting for it to be provisioned

consumer performs actions on the provisioned instance

consumer performs deprovisioning action when they are done with the instance

consumer removes the instance after it has successfully deprovisioned



Usage & Invocation: Further Information

- See the appendix for screen shots covering the usage and flow of the Cloud Provisioning browser based user interface.
- See the appendix for the large list of Restful APIs that are available for the configuration and display of Cloud Provisioning information.

Interactions & Dependencies

Software Dependencies

- None.

- Hardware Dependencies
  - None.
- Exploiters
  - The following are delivering templates for provisioning software services
    - CICS, MQ, IMS, DB2, WAS Liberty, WAS Traditional
    - http://www-03.ibm.com/systems/z/os/zos/features/zosmf/cloud/

z/OS V2.3 Enhancements

- Ability to provision Middleware service instance on any z/OS system in the Sysplex
- Ability to manually define security constructs for cloud resources when automatic security definition is not permitted
- Ability to suspend/resume service provisioning
- Audit records when identity switch takes place to perform privileged operation
- “Action” Editor to build/modify actions that can be performed on provisioned service instance.
- Rollback to z/OS V2.2 via APAR PI77388

Session Summary

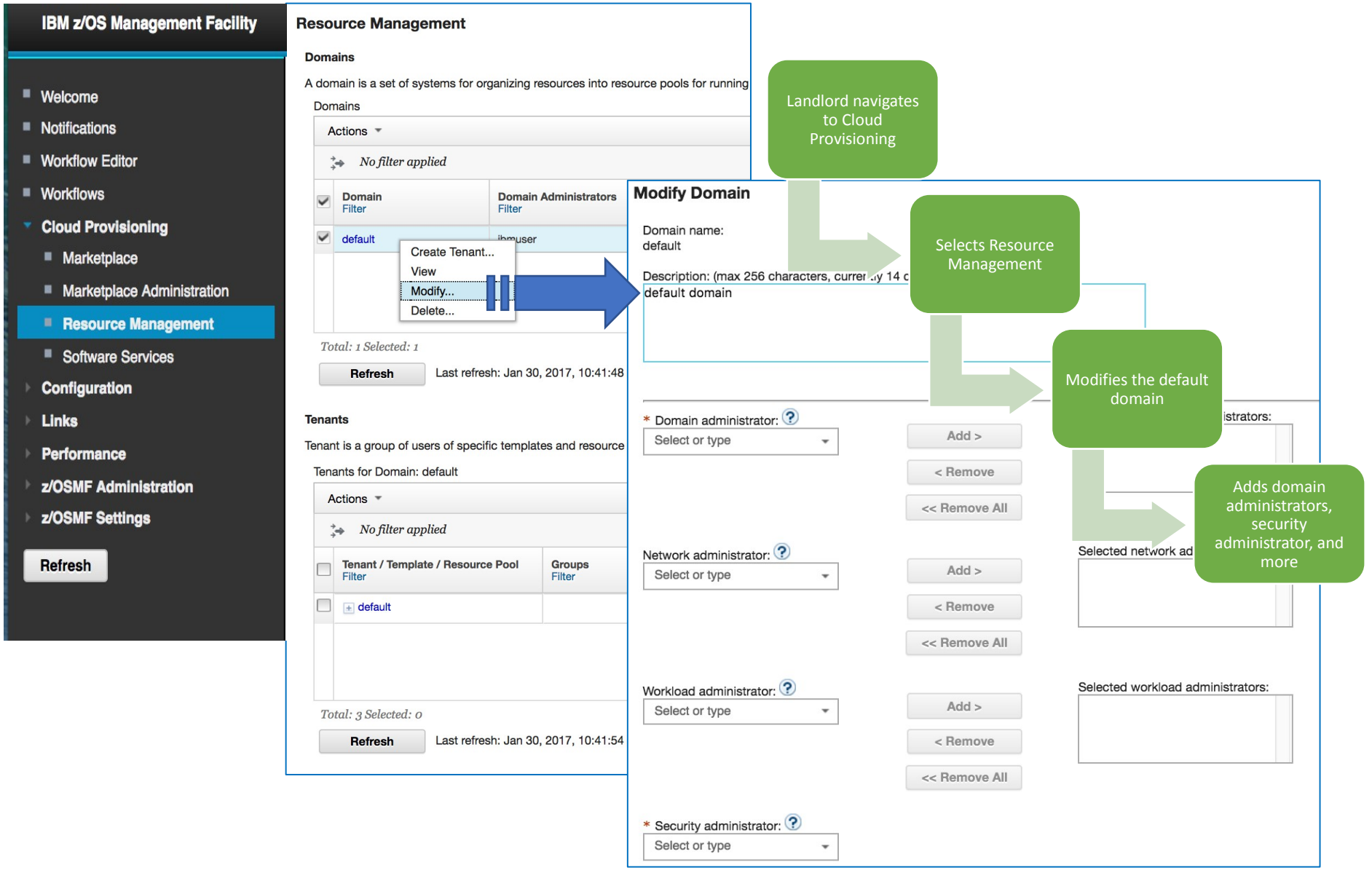
- Cloud Provisioning provides simplification and improves configuration and deployment of z/OS software components, allowing improvements in the agility, efficiency and economics of their IT infrastructure.
  - Rapid provision environment s for workload deployment which releases the resources to a shared pool when complete.
  - Enable direct access of z/OS computing resources by end users through a self-service portal.
  - Create service catalogs with customizable services that enable multi-tenancy and rapid elasticity.
  - Invoke these new functions through a web browser-based user interface.
  - Invoke these new functions through programmable REST interfaces.

Appendix: More Information

- These are the V2R2 books:
  - SC27-8419-04 IBM z/OS Management Facility Configuration Guide
    https://www.ibm.com/support/knowledgecenter/SSLTBW_2.2.0/com.ibm.zos.v2r2.izua300/toc.htm
  - SC27-8420-04 IBM z/OS Management Facility Programming Guide
    https://www.ibm.com/support/knowledgecenter/SSLTBW_2.2.0/com.ibm.zos.v2r2.izua700/toc.htm
  - IBM z/OS Management Facility Online Help
    http://www-03.ibm.com/systems/z/os/zos/features/zosmf/
- Already available in for z/OS V2R2:
  - APAR PI70526 and co-reqs and APAR PI73643
- Also available on z/OSMF V2R1:
  - APAR PI71068 and co-reqs

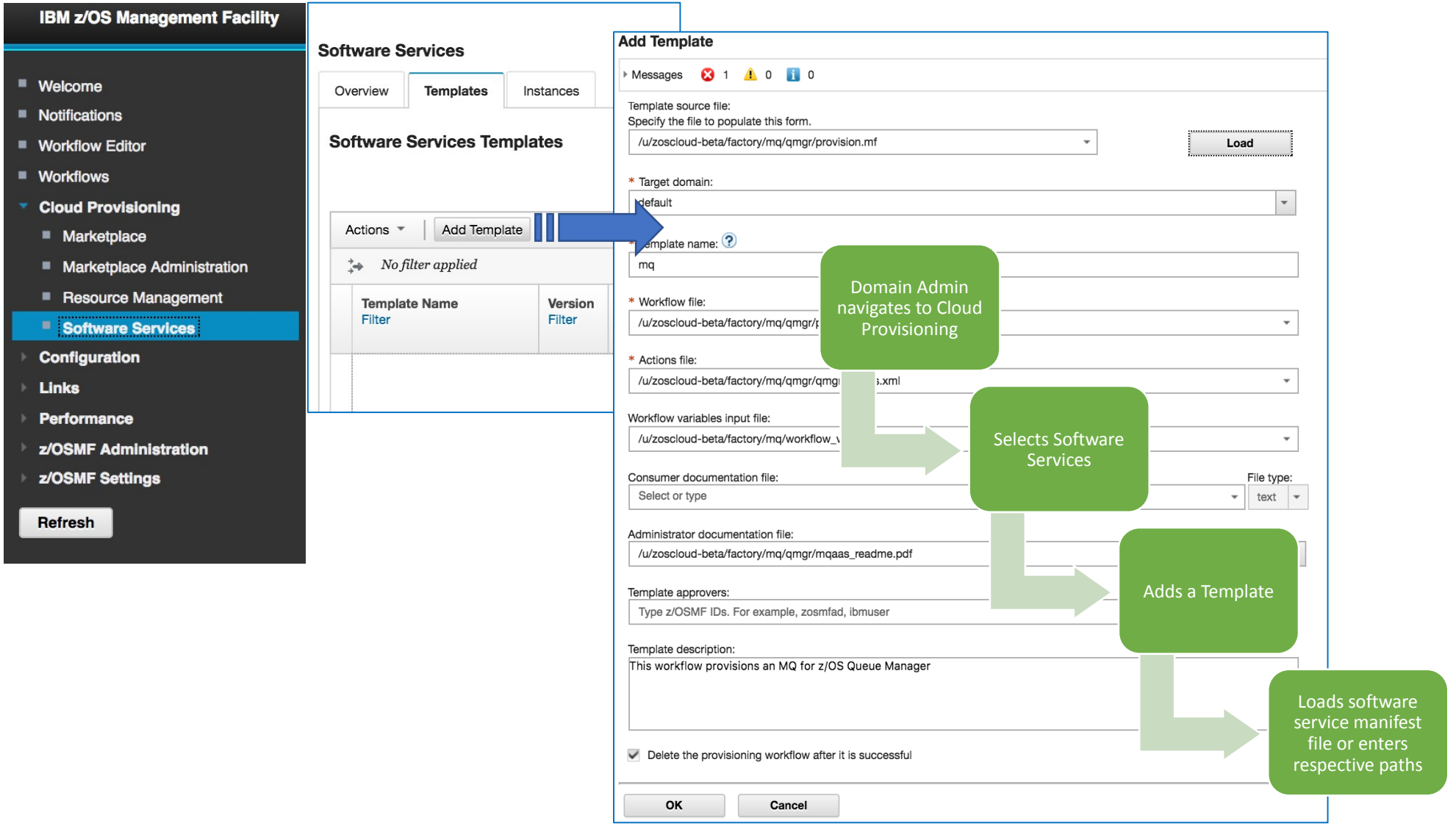
Appendix: User Interface: 1 of 12

Setup the Domain



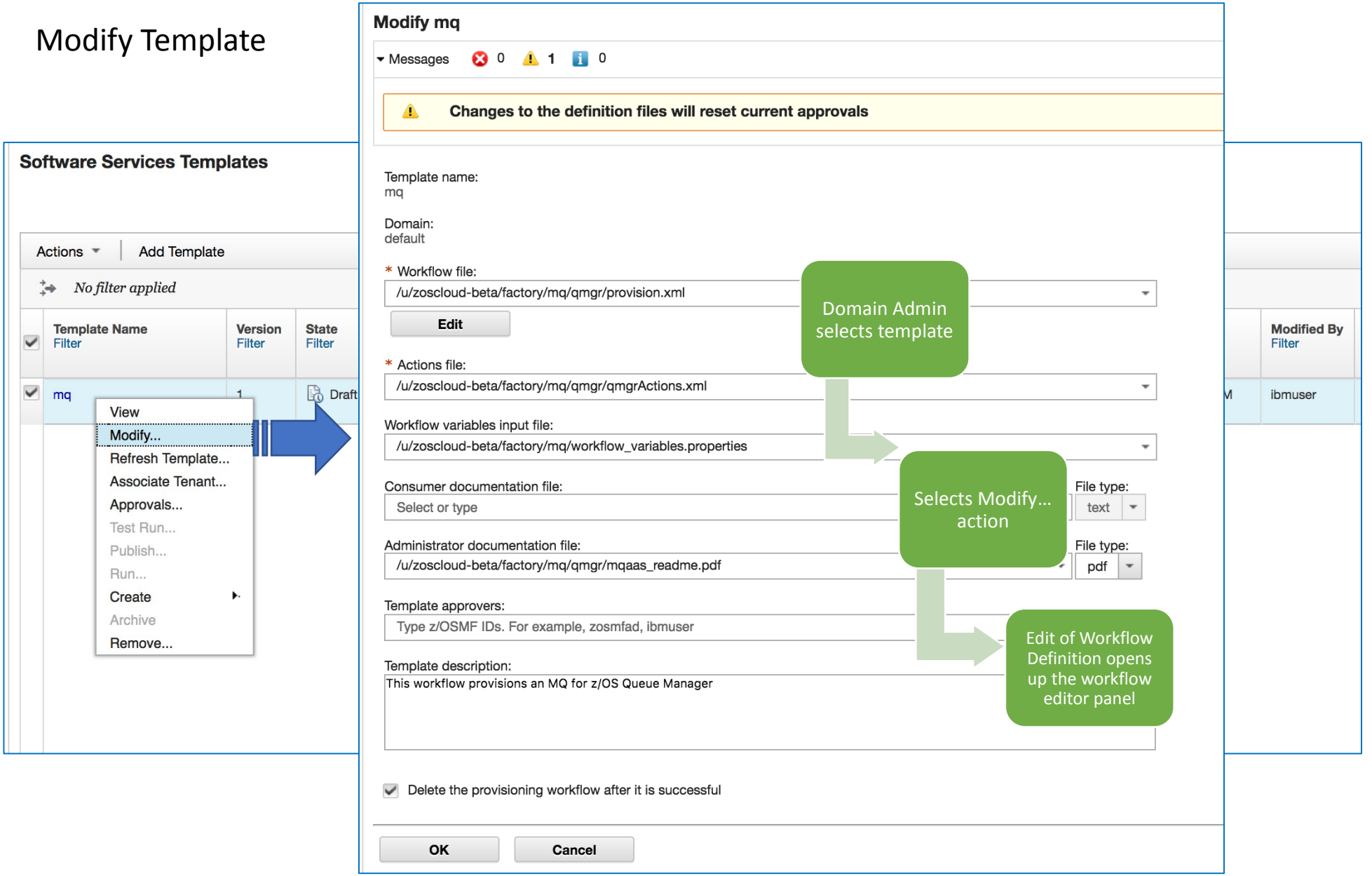
Appendix: User Interface: 2 of 12

Create Template



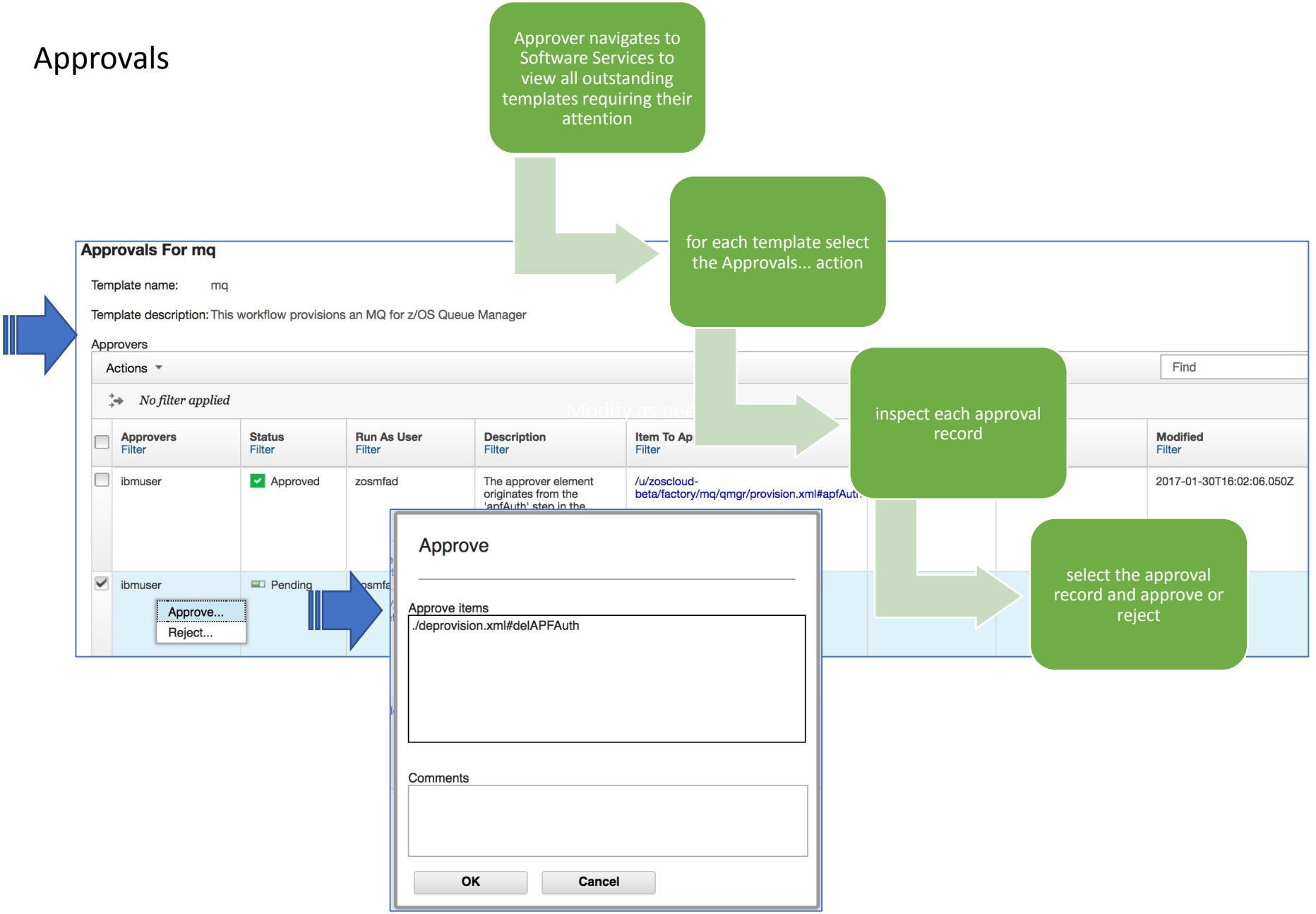
Appendix: User Interface: 3 of 12

Modify Template



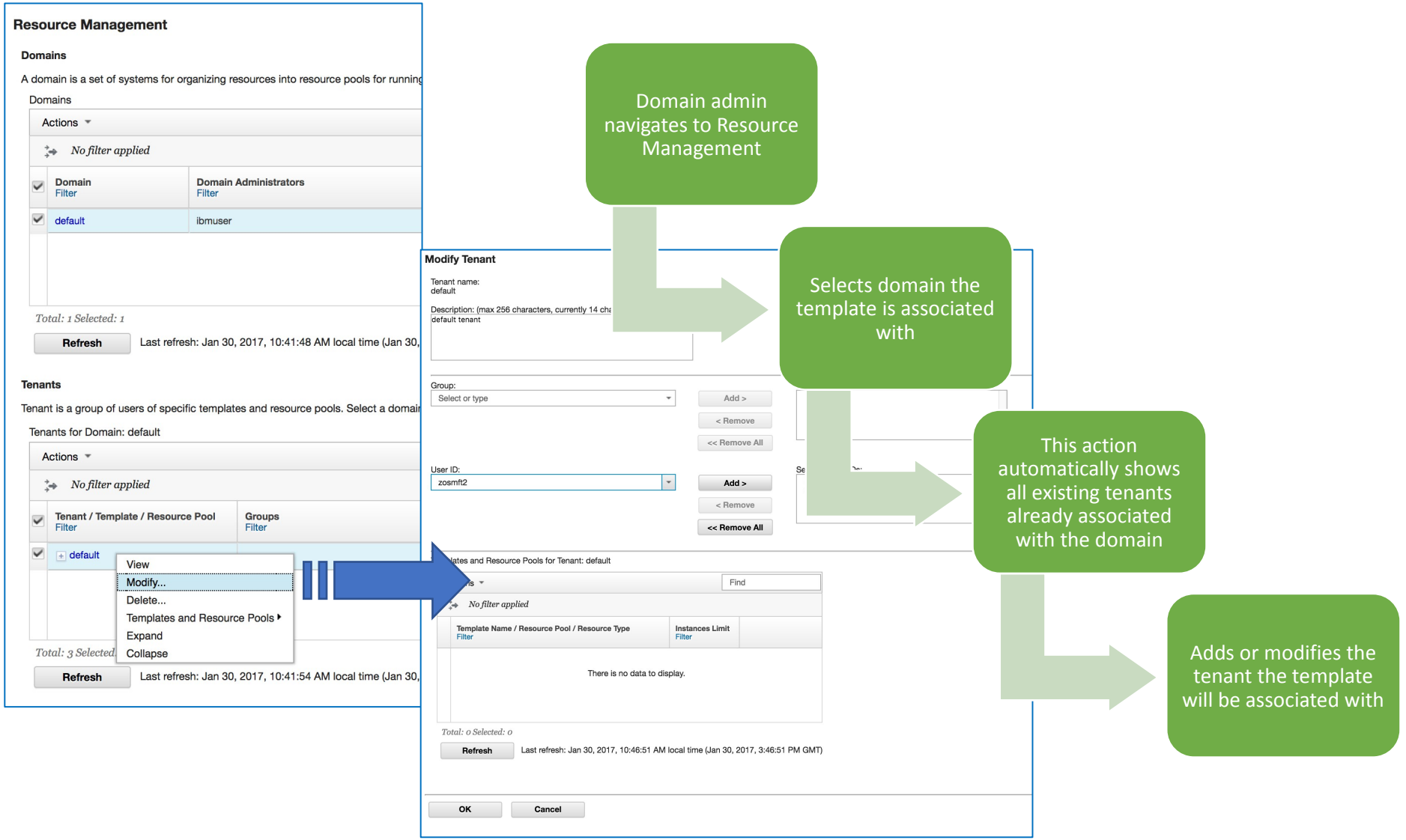
Appendix: User Interface: 5 of 12

Approvals



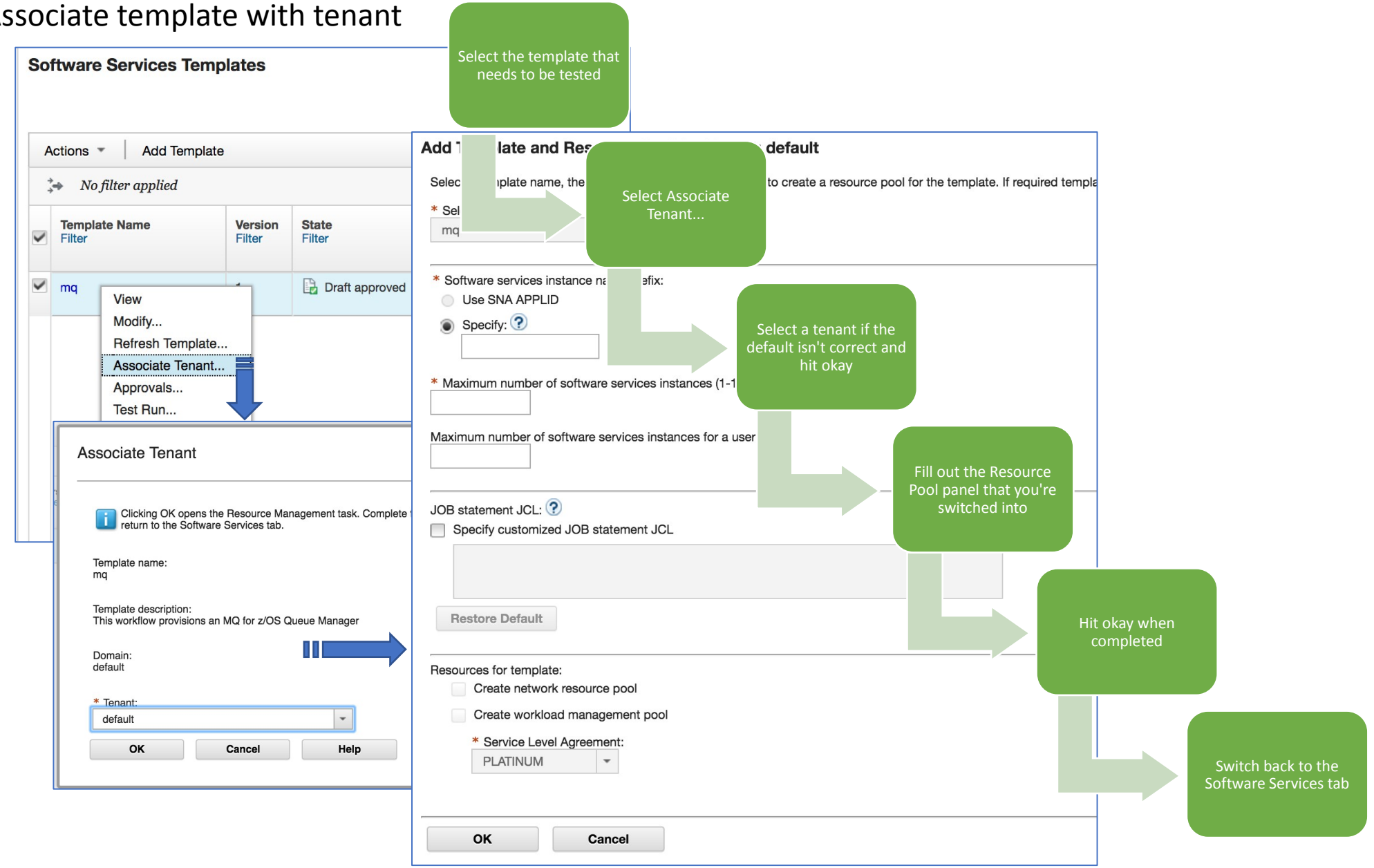
Appendix: User Interface: 6 of 12

Create/Update tenant



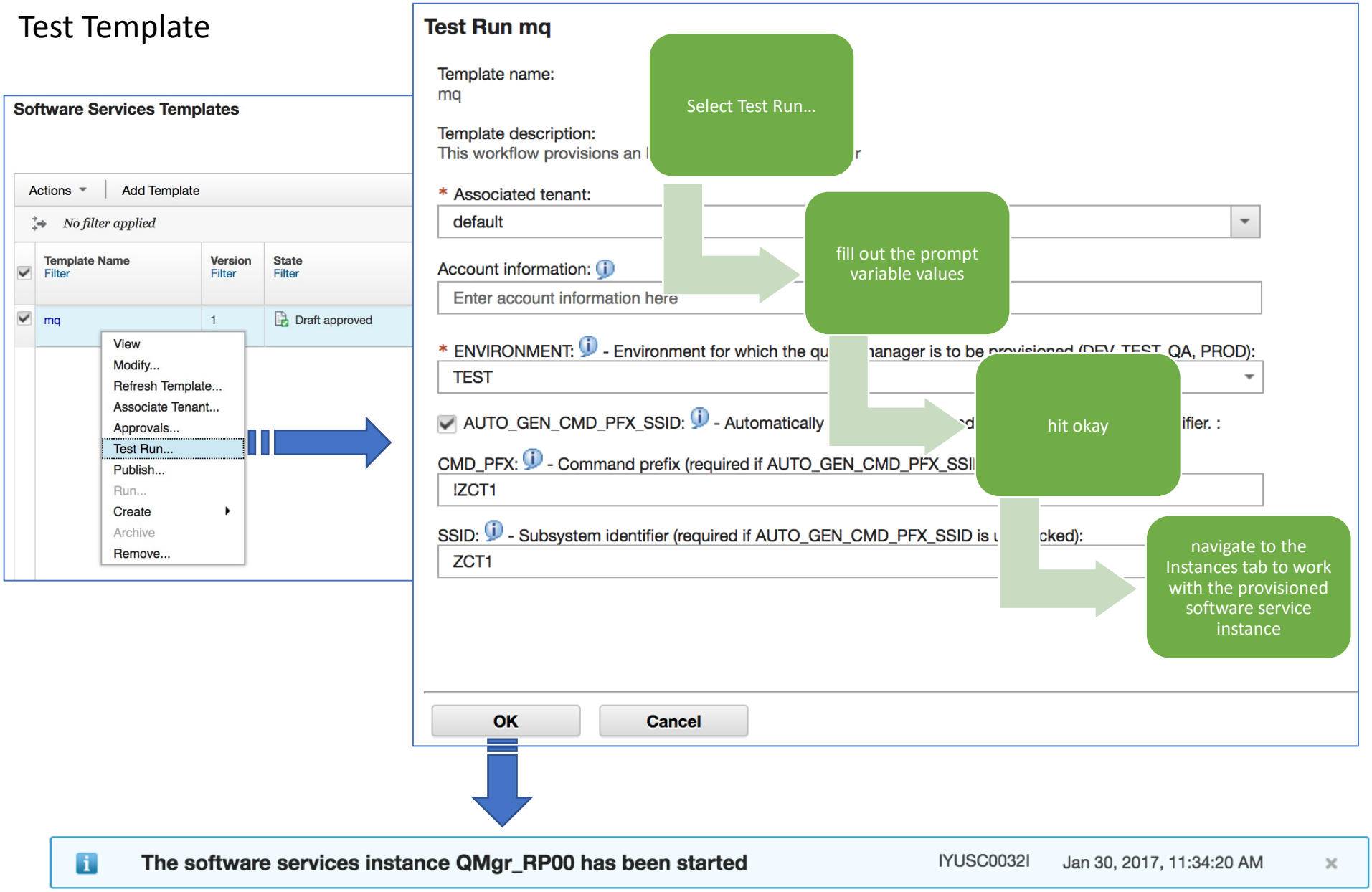
Appendix: User Interface: 7 of 12

Associate template with tenant



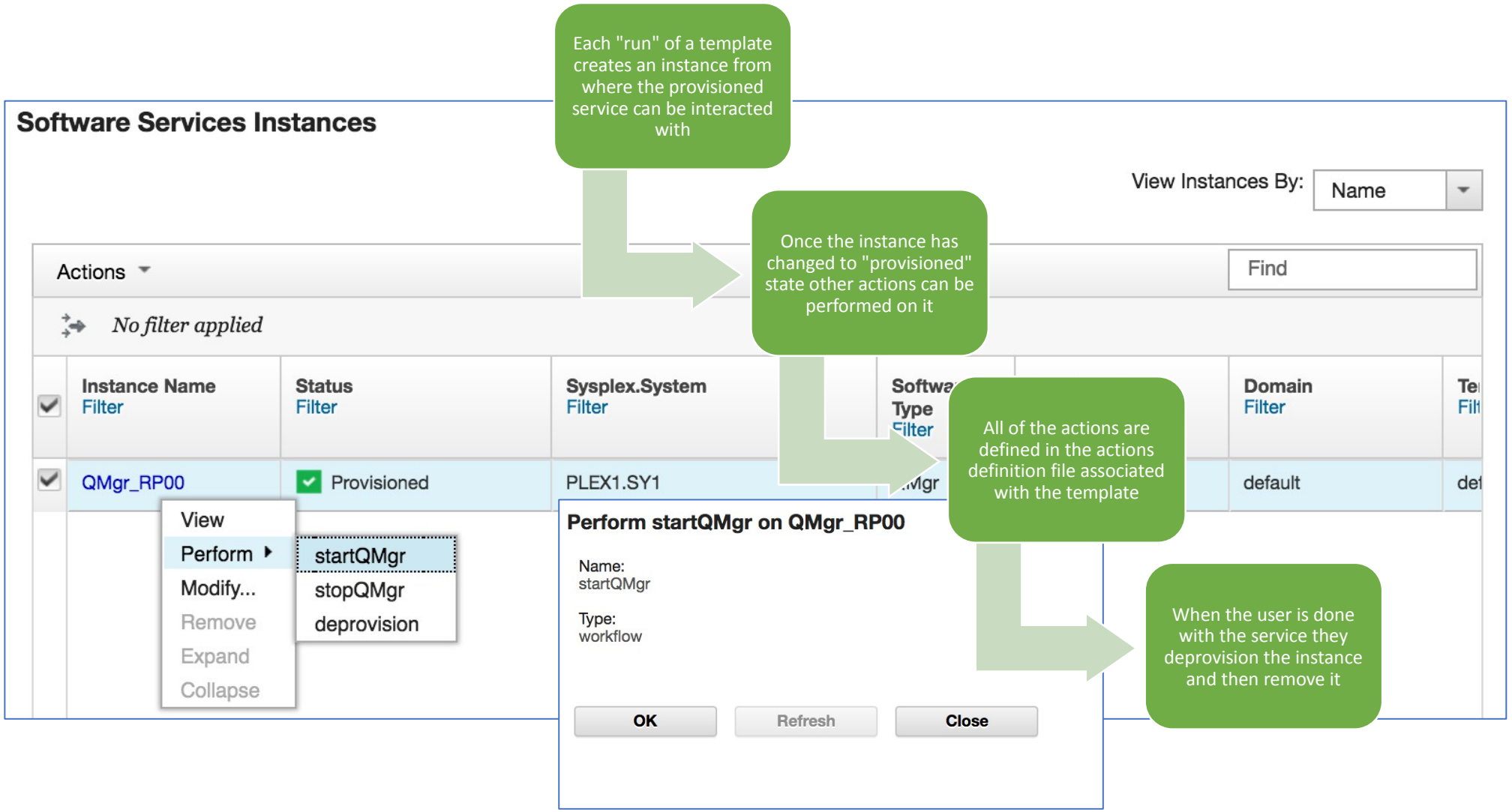
Appendix: User Interface: 8 of 12

Test Template



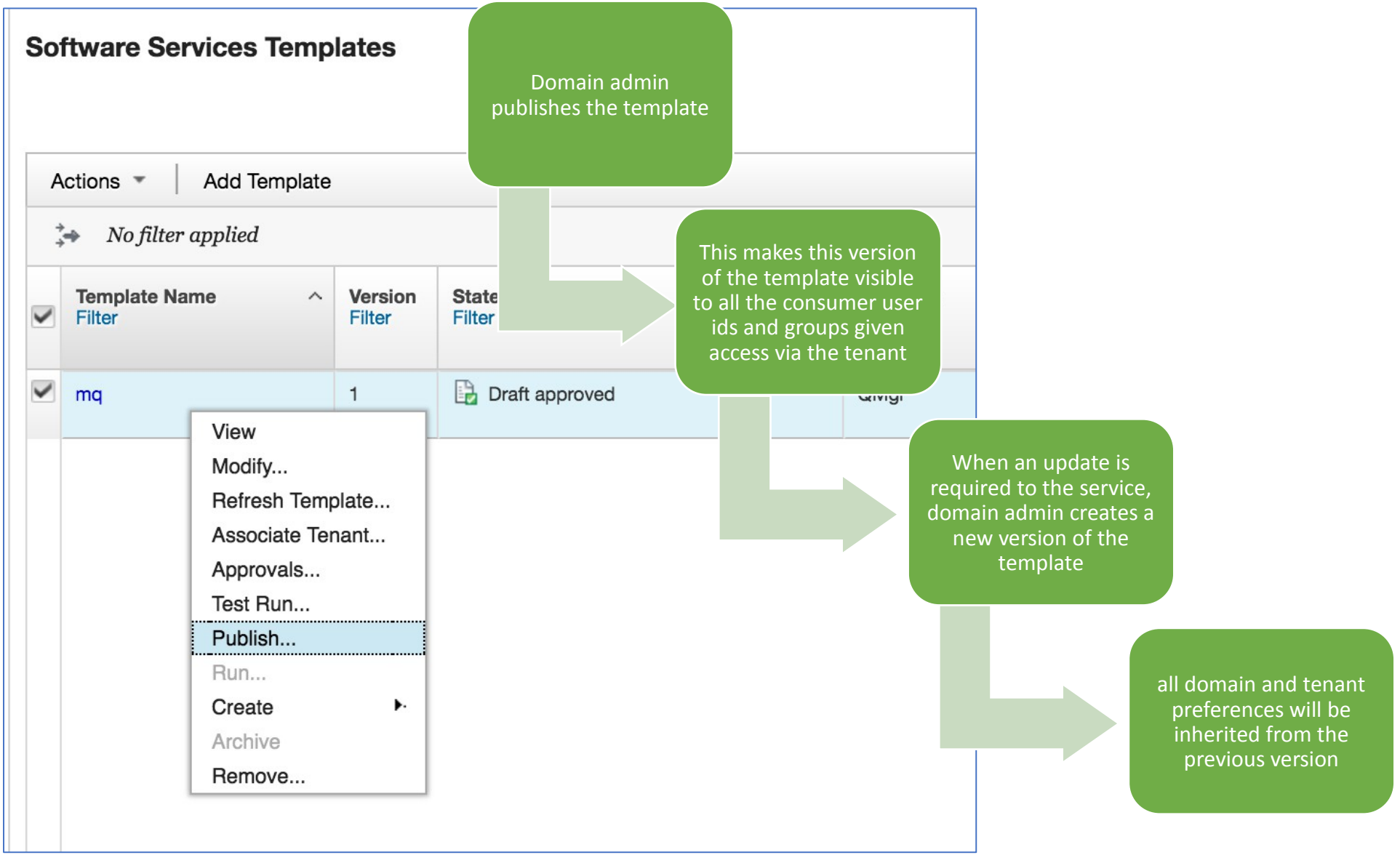
Appendix: User Interface: 9 of 12

Instances



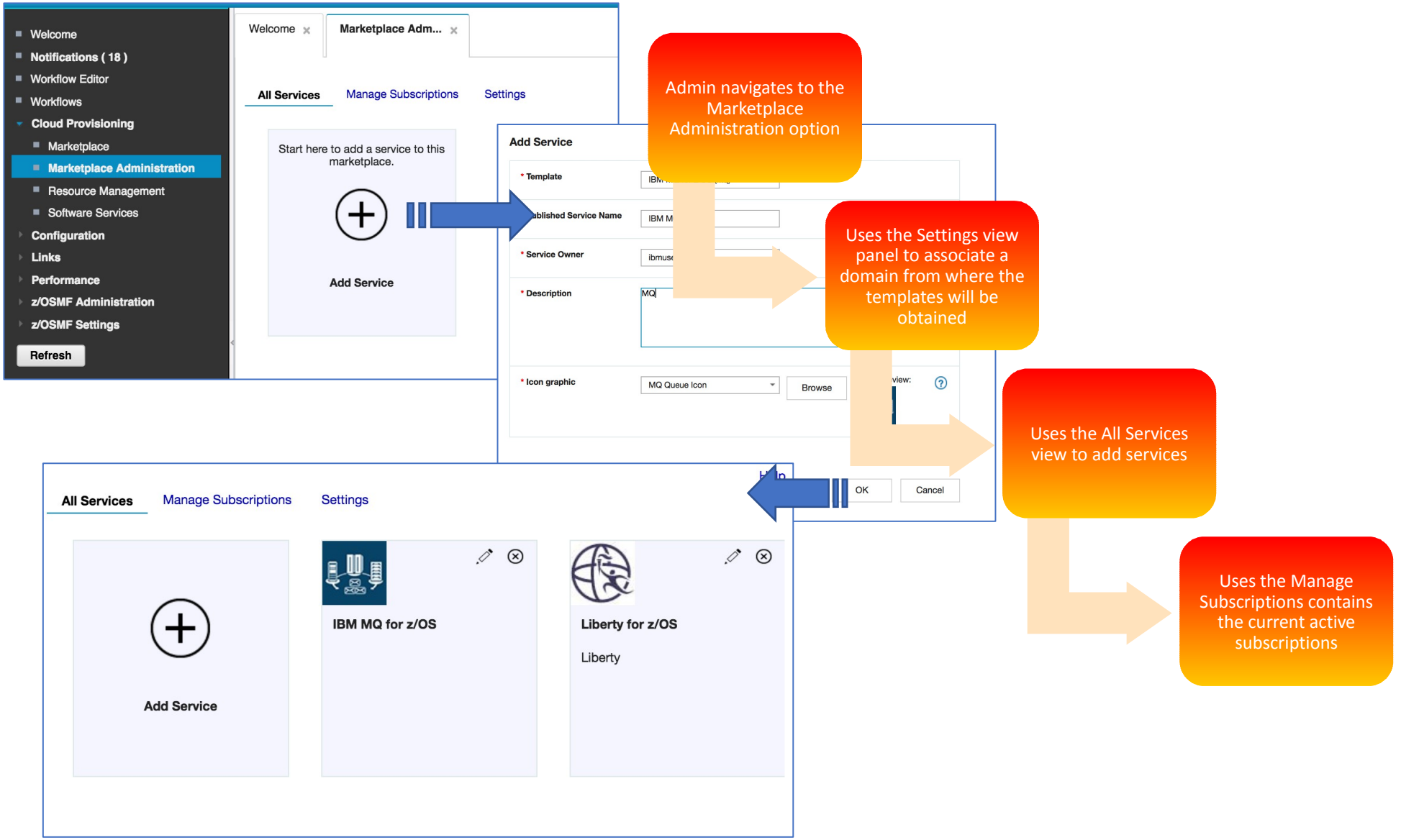
Appendix: User Interface: 10 of 12

Make available to consumers



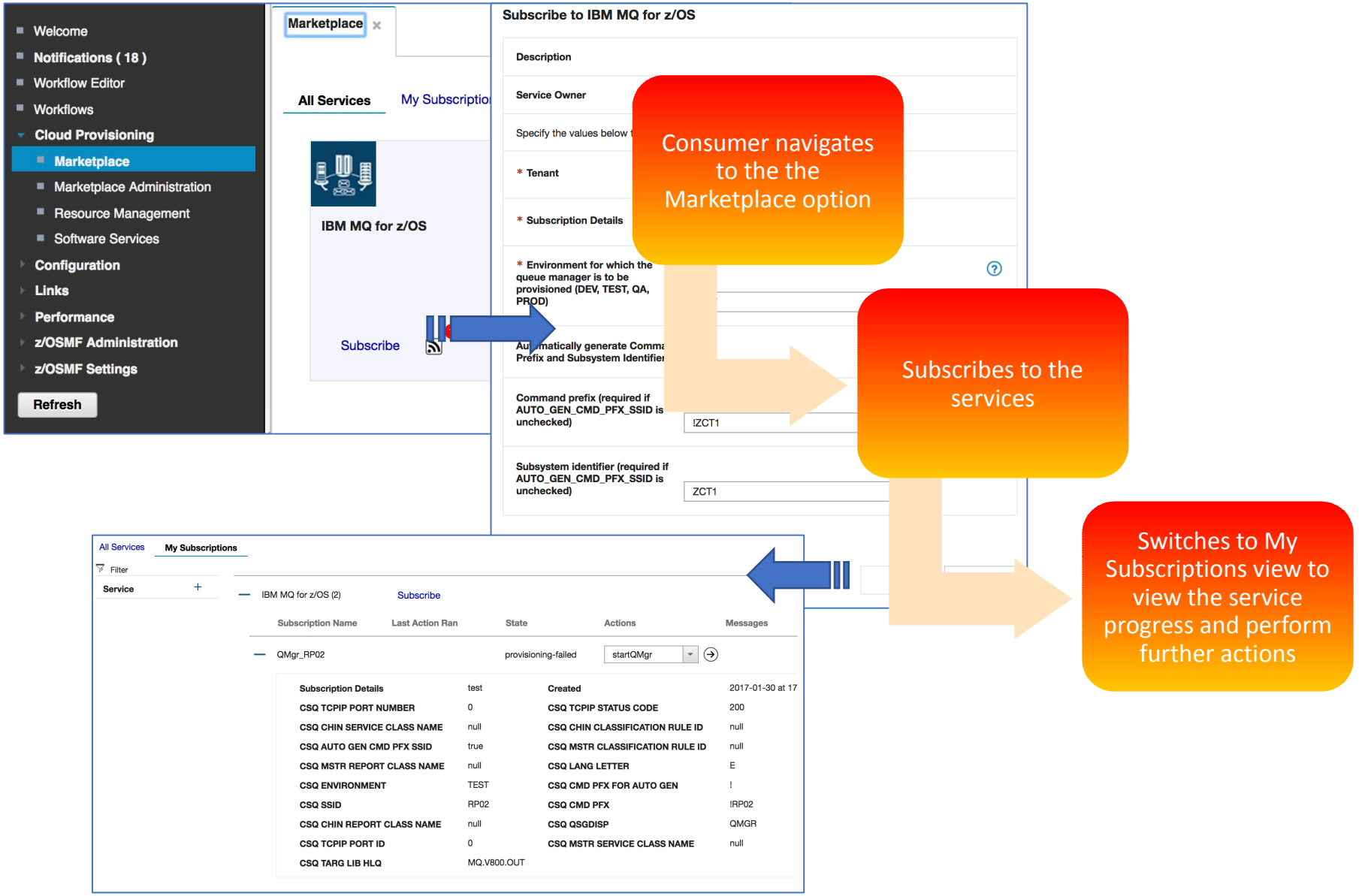
Appendix: User Interface: 11 of 12

Adding services to the marketplace



Appendix: User Interface: 12 of 12

Subscribing to marketplace services



Appendix: REST APIs: 1 of 7

- Resource Management:
  - Domain APIs:
    - Get Domain: *GET:* `/zosmf/resource-mgmt/rest/{version}/domains/{domain-id}`
    - List Domains: *GET:* `/zosmf/resource-mgmt/rest/{version}/domains/`
  - Tenant APIs:
    - Get Tenant: *GET:* `/zosmf/resource-mgmt/rest/{version}/tenants/{tenant-id}`
    - List Domain Tenants: *GET:* `/zosmf/resource-mgmt/rest/{version}/domains/{domain-id}/tenants`
  - Resource Deployment Pool APIs:
    - Get RDP: *GET:* *`/zosmf/resource-mgmt/rest/{version}/tenants/{tenant-id}/rdp/{rdp-id}`*
    - List RDPs: *GET:* *`/zosmf/resource-mgmt/rest/{version}/tenants/{tenant-id}/rdp/`*

Appendix: REST APIs: 2 of 7

- Software Services Catalog:
  - Provider Action APIs:
    - Create: *POST:* `/zosmf/provisioning/rest/1.0/scc/`
    - Copy – create based on: *POST:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/actions/create_based_on`
    - Copy – create new version: *POST:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/actions/create_new_version`
    - Modify: *PUT:* `/zosmf/provisioning/rest/1.0/scc/{object-id}`
    - Modify – add approval: *POST:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/approvals`
    - Modify – delete approval: *DELETE:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/approvals/{approval-object-id}`
    - Delete: *DELETE:* `/zosmf/provisioning/rest/1.0/scc/{object-id}`
    - View – single entry: *GET:* `/zosmf/provisioning/rest/1.0/scc/{object-id}`
    - List – all entries: *GET:* `/zosmf/provisioning/rest/1.0/scc/?<query parms>`

Appendix: REST APIs: 3 of 7

- Software Services Catalog Continued:
  - Provider Action APIs Continued:
    - Refresh: *POST:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/actions/refresh`
    - Publish: *POST:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/actions/publish`
    - Archive: *POST:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/actions/archive`
    - View – prompt variables only: *GET:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/prompt_variables`
    - View – specific approval for the entry: *GET:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/approvals/{approval-object-id}`
    - List – all approvals for the entry: *GET:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/approvals`
    - Test – test run the entry: *POST:* `/zosmf/provisioning/rest/1.0/scc/actions/test`

Appendix: REST APIs: 4 of 7

- Software Services Continued:
  - Provider Action APIs Continued:
    - Get source file information: *GET:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/sources`
    - Get consumer documentation: *GET:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/documentation/consumer`
    - Get admin documentation: *GET:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/documentation/admin`
  - Approver APIs
    - Approve: *POST:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/approvals/{approval-object-id}/actions/approve`
    - Reject: *POST:* `/zosmf/provisioning/rest/1.0/scc/{object-id}/approvals/{approval-object-id}/actions/reject`
    - View – single entry: *GET:* `/zosmf/provisioning/rest/1.0/scc/{object-id}`
    - List – all entries: *GET:* `/zosmf/provisioning/rest/1.0/scc/?<query parms>`

Appendix: REST APIs: 5 of 7

- Software Services Catalog Continued:
  - Consumer APIs:
    - View – single entry: *GET:* `/zosmf/provisioning/rest/1.0/psc/{object-name}`
    - List – all entries: *GET:* `/zosmf/provisioning/rest/1.0/psc/?<query parms>`
    - Run: *POST:* `/zosmf/provisioning/rest/1.0/psc/{object-name}/actions/run`
    - View – prompt variables only: *GET:* `/zosmf/provisioning/rest/1.0/psc/{object-name}/prompt-variables`
    - View – consumer documentation: *GET:* `/zosmf/provisioning/rest/1.0/psc/{object-name}/documentation/consumer`
- Software Services Registry:
  - Create registry instance: *POST:* `/zosmf/provisioning/rest/1.0/scr/`
  - Delete registry instance: *DELETE:* `/zosmf/provisioning/rest/1.0/scr/{object-id}`

Appendix: REST APIs: 6 of 7

- Software Services Registry Continued:
  - Update registry instance: *PUT:* `/zosmf/provisioning/rest/1.0/scr/{object-id}`
  - Get contents of registry instance: *GET:* `/zosmf/provisioning/rest/1.0/scr/{object-id}`
  - Get variables of registry instance: *GET:* `/zosmf/provisioning/rest/1.0/scr/{object-id}/variables`
  - Get variables in key-value format of registry instance: *GET:* `/zosmf/provisioning/rest/1.0/scr/{object-id}/key-value-variables`
  - Update variables in registry instance: *PUT:* `/zosmf/provisioning/rest/1.0/scr/{object-id}/variables`
  - Update access to registry instance: *PUT:* `/zosmf/provisioning/rest/1.0/scr/{object-id}/access`
  - List registry instances: *GET:* `/zosmf/provisioning/rest/1.0/scr/`
  - Perform action on registry instance: *POST:* `/zosmf/provisioning/rest/1.0/scr/{object-id}/actions/{action-list}`

Appendix: REST APIs: 7 of 7

- Software Services Registry Continued:
  - Delete performed action response from registry instance: *DELETE:* `/zosmf/provisioning/rest/1.0/scr/{object-id}}/actions/{action-id}`
  - Get performed action response from registry instance: *GET:* `/zosmf/provisioning/rest/1.0/scr/{object-id}}/actions/{action-id}`
  - List performed action responses from registry instance: *GET:* `/zosmf/provisioning/rest/1.0/scr/{object-id}}/actions`
- System Variables:
  - Create: *POST:* `/zosmf/variables/rest/1.0/systems/<sysplex-name>.<system-name>`
  - Get - all: *GET:* `/zosmf/variables/rest/1.0/systems/<sysplex-name>.<system-name>`
  - Import: *POST:* `/zosmf/variables/rest/1.0/system/<sysplex-name>.<system-name>/actions/import`
  - Export: *POST:* `/zosmf/variables/rest/1.0/system/<sysplex-name>.<system-name>/actions/export`
  - Delete: *DELETE:* `/zosmf/variables/rest/1.0/systems/<sysplex-name>.<system-name>`