

### IBM Education Assistance for z/OS V2R1

Item: Defined Capacity and Group Capacity Management

Element/Component: Capacity Provisioning





### Agenda

- Trademarks
- Presentation Objectives
- Overview
- Usage & Invocation
- Interactions & Dependencies
- Migration & Coexistence Considerations
- Installation
- Presentation Summary
- Appendix



### **Trademarks**

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### **Presentation Objectives**

- New commands
  - New z/OS Capacity Provisioning Manager commands for manual increase or decrease of Defined Capacity and Group Capacity limits.
- Management of Defined Capacity and Group Capacity
  - Provisioning Manager monitors systems for processor bottlenecks caused by Defined Capacity or Group Capacity
  - New Capacity Provisioning policy allows to define limits within which Defined Capacity of observed systems' LPARs and of specified Capacity Groups should be managed
  - Provisioning Manager can change autonomically or advise to change
     Defined Capacity and Group Capacity limits based on settings of the
     Capacity Provisioning policy



## Overview – New Commands for Defined Capacity and Group Capacity

#### Problem Statement / Need Addressed

- The introduction of Defined Capacity Management in z/OS Capacity
   Provisioning may require fast access for z/OS operators to change Defined
   Capacity and Group Capacity limits.
- Limits for Defined Capacity and Group Capacity cannot be changed through normal z/OS operator commands

#### Solution

 Capacity Provisioning provides new operator commands to increase or decrease the Defined Capacity and Group Capacity limits.

#### Benefit / Value

 Operators don't need to access the SE or HMC for changing the Defined Capacity or Group Capacity limits



### Overview - Defined Capacity and Group Capacity management 1

#### Problem Statement / Need Addressed

- Defined Capacity or Group Capacity could constrain workload
- Provisioning Manager will not increase physical CP capacity in such situations or take any further action
- Capacity bottleneck remains without mitigation

#### • Example:

```
Workload is analyzed for 1 system(s)
Workload for system PROD1 of sysplex PRODPLEX on CPC EC12
CICSHIGH.1 PL/PD/DL/DD/S 1.8 5 1.2 12 System
PI from 11/16/2012 07:43 is 2.76
Last limit crossing was 12/16/2012 07:27
Demand for additional physical zIIPs not recognized
System zIIP-utilization too low
Demand for additional physical zAAPs not recognized
System zAAP-utilization too low
Demand for additional CP capacity not recognized
Usage near or above defined capacity limit
```



### Overview - Defined Capacity and Group Capacity management 2

#### Solution

- Customer specifies in Capacity Provisioning policy how Defined Capacity and Group Capacity should be managed
- Provisioning Manager monitors Defined Capacity and Group Capacity and its effects on suffering workload
- Provisioning Manager decides or indicates when and how Defined Capacity and Group Capacity need to be changed

#### Benefit / Value

- Operators don't need to constantly monitor capacity usage and to change
   Defined Capacity or Group Capacity limits when needed
- Provisioning Manager automatically changes or advises to change
   Defined Capacity and Group Capacity if necessary
- Customer can monitor when and why capacity changes have been executed.
   Either at run-time or afterwards.



### Usage & Invocation – New Commands: **A**CTIVATE **D**EFINED**C**APACITY

Command to manually increase the defined capacity limit for an LPAR

#### • Invocation:

```
ACTIVATE DEFINEDCAPACITY SYS=name PLEX=name MSU=limit ACTIVATE DEFINEDCAPACITY LPAR=name CPC=name MSU=limit short command:
```

**A** DC ...

#### • Example:

```
CPO3027I Defined capacity information for CPC EC12 is available ...

MODIFY CPOSERV, APPL=A DC LPAR=SYS4 CPC=EC12 MSU=55

CPO1289I Defined capacity limit for LPAR SYS4 on CPC EC12 increased to 55 MSU
```



### Usage & Invocation – New Commands: DEACTIVATE **D**EFINED**C**APACITY

Command to manually decrease the defined capacity limit for an LPAR

#### • Invocation:

```
DEACTIVATE DEFINEDCAPACITY SYS=name PLEX=name MSU=limit DEACTIVATE DEFINEDCAPACITY LPAR=name CPC=name MSU=limit short command:
```

#### • Example:

```
CPO3027I Defined capacity information for CPC EC12 is available ...

MODIFY CPOSERV, APPL=I DC LPAR=SYS4 CPC=EC12 MSU=50
CPO1310I Defined capacity limit for LPAR SYS4 on CPC EC12 decreased to 50 MSU
```



### Usage & Invocation – New Commands: **A**CTIVATE **G**ROUP**C**APACITY

Command to manually increase the defined capacity limit for a defined capacity group

#### Invocation:

**ACTIVATE GROUPCAPACITY SYS=**name **PLEX=**name **MSU=**limit **ACTIVATE GROUPCAPACITY GROUP=**name **CPC=**name **MSU=**limit short command:

**A** GC ...

#### • Example:

CPO3027I Defined capacity information for CPC CPC1 is available ...

MODIFY CPOSERV, APPL=A GC GROUP=GROUP1 CPC=CPC1 MSU=1000

CPO1298I Group capacity limit for group GROUP1 on CPC CPC1 increased to 1000 MSU



### Usage & Invocation – New Commands: DEACTIVATE GROUP CAPACITY

Command to manually decrease the defined capacity limit for a defined capacity group

#### Invocation:

```
DEACTIVATE GROUPCAPACITY SYS=name PLEX=name MSU=limit DEACTIVATE GROUPCAPACITY GROUP=name CPC=name MSU=limit short command:
```

I GC ...

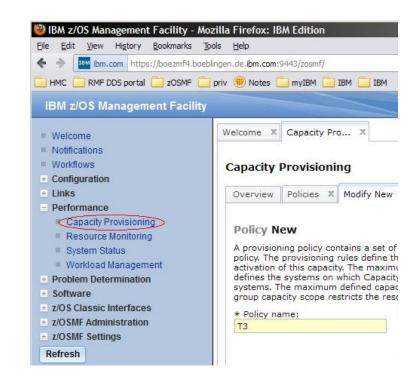
#### • Example:

```
CPO3027I Defined capacity information for CPC EC12 is available ...

MODIFY CPOSERV, APPL=I GC GROUP=GROUP1 CPC=CPC1 MSU=500
CPO1312I Group capacity limit for group GROUP1 on CPC CPC1 decreased to 500 MSU
```



- Specifications how Provisioning
   Manager should handle Defined
   Capacity and Group Capacity require
   changes in Capacity Provisioning
  - Domain Configuration
  - -Policy
- Both can only be defined in z/OSMF for z/OS V2R1
- Capacity Provisioning Control Centers shipped with prior releases allow only definitions for physical and logical processor management





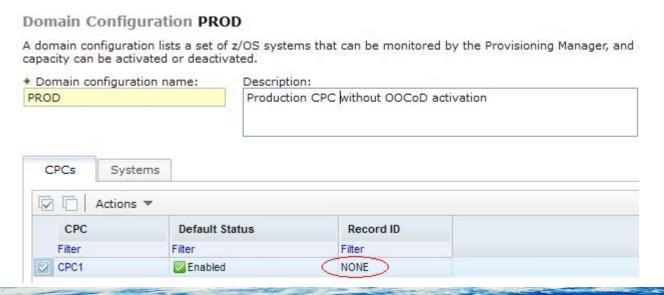
## Usage & Invocation – Defined Capacity and Group Capacity management – Preparation: Definition Steps

- The Domain Configuration defines a Capacity Provisioning management domain specifying
  - -CPCs with LPAR Capacity Groups or LPARs with Defined Capacity
  - -Systems in those LPARs where workload possibly should be monitored
- The Policy defines scopes and rules for changes of Defined Capacity and Group Capacity limits
  - -Provisioning Scopes define the amount of allowed changes
  - -Time Conditions define when increases and decreases of capacity should happen either unconditionally or in combination with ...
  - -Workload Conditions specify when an observed workload is constraint and should initiate a step-by-step increase and decrease of capacity



## Usage & Invocation – Defined Capacity and Group Capacity management – Preparation: Domain Configuration CPCs

- Specification of CPCs in the Domain Configuration does no longer require a Record ID
- Physical processor (OOCoD) management for CPCs with Record ID "NONE" is not allowed for the Provisioning Manager
- Example in z/OSMF:





## Usage & Invocation – Defined Capacity and Group Capacity management – Preparation: Domain Configuration Systems

- Provisioning Manager initiates capacity changes on behalf of Systems whose LPARs have Defined Capacity or belong to a Capacity Group
- Observed systems need to be specified in order to gather necessary metrics for Defined Capacity or Group Capacity

### • Example in z/OSMF:



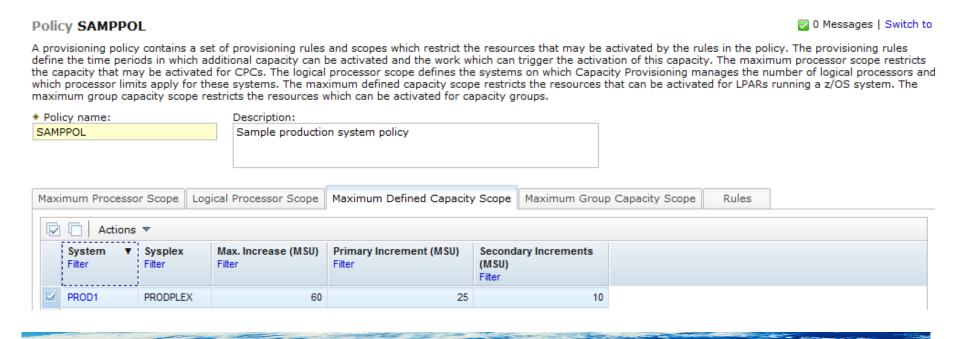


- Definition of how much additional Defined Capacity and Group Capacity should be managed
  - defining the maximum additional capacity the Provisioning Manager is allowed to manage
  - -defining step-by-step increments in case of workload triggered management
- Information where and what kind of capacity should be managed
  - for Defined Capacity, naming the observed system which is running on the LPAR with that capacity setting
  - -for Group Capacity, naming the Capacity Group
- Provisioning Manager will automatically relate managed systems to their hosting LPAR and manage ...
  - -its Defined Capacity settings
  - -the settings of the Capacity Group to which the system's LPAR belongs



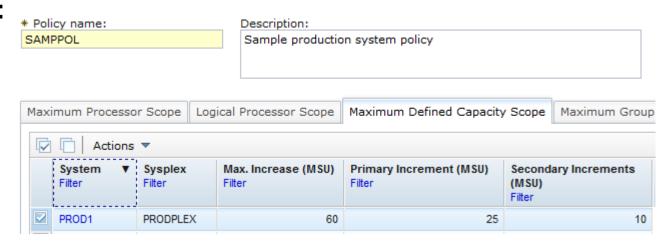
Global limits and step-by-step increments for Defined Capacity and Group Capacity are defined in the *Maximum Defined Capacity Scope* in addition or alternatively to the settings for processors

#### • Example in z/OSMF:



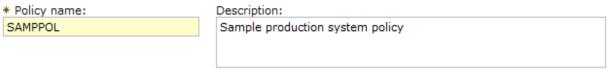


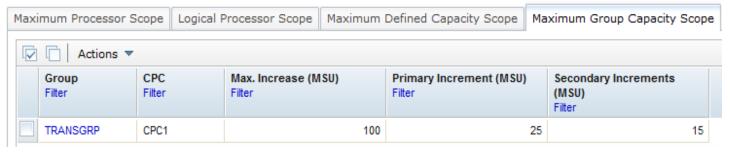
- Policy-wide scopes for Defined Capacity define
  - Max. Increase (MSU) as the maximum additional MSU the Provisioning Manager is allowed to manage
  - The range of workload based step-by-step increments in *Primary* and *Secondary Increments (MSU)* The settings are implicitly associated to the Defined Capacity of the system's LPAR
- Example in z/OSMF:





- Policy-wide scopes for Group Capacity define
  - -Max. Increase (MSU) as the maximum additional MSU the Provisioning Manager is allowed to manage
  - -The range of workload based step-by-step increments in *Primary* and *Secondary Increments (MSU)*.
- The settings become effective as soon as at least one monitored system's LPAR belongs to the specified Capacity Group
- Example in z/OSMF:







SAMPPOL ▶ EndOfMonth

Rule-bound scopes for Defined Capacity define *Max. Increase (MSU)* as the maximum additional MSU the Provisioning Manager is allowed to increment on behalf of workloads or scheduled activations of that rule

### Example in z/OSMF:

Rule EndOfMo	nth			
scope restricts the		tivated for CPCs. The def	fined capacity	restrict the resources that no scope restricts the resource y groups.
Rule name:	Descrip	otion:		
EndOfMonth	-			
* Default status: Enabled				
Processor Scope	Defined Capacity Scope	Group Capacity Scope	Conditions	
Actions	s ▼			
System Filter	Sysplex Filter	Max. Increase (MSU) Filter		
PROD1	PRODPLEX	50		



Rule-bound scopes for Group Capacity define *Max. Increase (MSU)* as the maximum additional MSU the Provisioning Manager is allowed to increment on behalf of workloads or scheduled activations of that rule

### • Example in z/OSMF:

SAMPP	OL	Þ	EndOfMonth
Rule	Fn	d	OfMonth

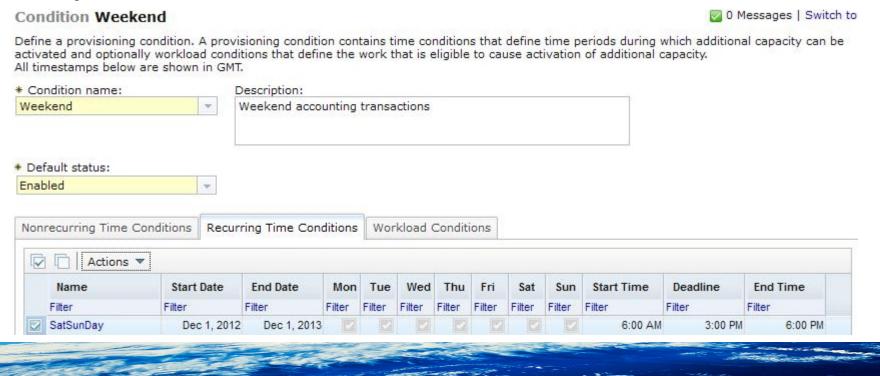
Define provisioning rule contains a set of provisioning conditions and scopes which restrict the resscope restricts the resources which can be activated for CPCs. The defined capacity scope restricts the group capacity scope restricts the resources which can be activated for capacity groups.

Rule name:			Descrip	tion:			
EndOfMonth		-					
Default status:							
Enabled		-					
Processor Scope	Defined	d Capacity	Scope	Group Capacity S	cope	Conditions	
Actions	; <b>v</b>						
Group		CPC		Max. Increase			
Filter		Filter		(MSU)			
				Filter			
TRANSGRP		CPC1			60		



Rule-bound Time Conditions define the period of time during which capacity changes are authorized, either unconditional or based on Workload Conditions when such are defined in addition.

### • Example in z/OSMF:





Rule-bound Workload Conditions define when workloads are considered to be suffering and qualify for step-by-step capacity changes

### • Example in z/OSMF:





Provisioning Manager parameters for fine tuning the Defined Capacity and Group Capacity management of the corresponding domain

Key	Default Value	Description
DefinedCapacity .BlockingTime	5	Number of minutes the Provisioning Manager waits after detection of a defined capacity or group capacity change for the LPAR or Capacity Group before any new defined capacity or group capacity change action is initiated. This time allows the workload to be redistributed after a capacity change. The recommended range is a value of 5 - 15 minutes.
DefinedCapacity .ProvisioningRejectTime	120	Number of minutes a Defined Capacity or Capacity Group is not considered for Provisioning Manager actions after a provisioning request proposed by the Provisioning Manager has been rejected in processing mode CONFIRMATION.
DefinedCapacity .DeprovisioningRejectTime	120	Number of minutes a Defined Capacity or Capacity Group is not considered for Provisioning Manager actions after a decrease request proposed by the Provisioning Manager has been rejected in processing mode CONFIRMATION
DefinedCapacity .LeadTime	5	Advance time in minutes before an imminent Defined Capacity or Group Capacity limit is reached when the Provisioning Manager should consider increasing the limit.
DefinedCapacity .MinimumActivationTime	15	Number of minutes a Defined Capacity or Group Capacity increase must remain active before it is considered for decrease by the Provisioning Manager. This time interval starts again with any new Defined Capacity or Group Capacity change. When specified, the minimum activation time must be greater than the blocking time.
DefinedCapacity .GlobalMinimumDefinedCapacity	5	Minimum allowed Defined Capacity for Provisioning Manager. Provisioning Manager will not decrease any Defined Capacity below this value.
DefinedCapacity .GlobalMinimumGroupCapacity	5	Minimum allowed Group Capacity for Provisioning Manager. Provisioning Manager will not decrease any Group Capacity below this value.



## Usage & Invocation – Defined Capacity and Group Capacity management – Scheduled and Workload based activation

Two different patterns of managing Defined Capacity and Group Capacity

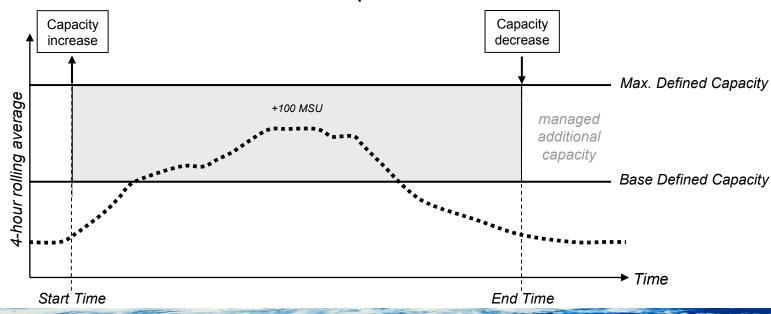
- For Rules that contain only Time Conditions without Workload Conditions
  - -At Start Time compelling capacity increase
  - -Increase amount as specified in the Rule's scope as Max. Increase (MSU)
  - -At *End Time* compelling decrease of the amount previously increased
- For Rules that contain Time Conditions and Workload Conditions
  - -Capacity increase after Start Time, if specified workload is suffering
  - Increase steps as specified in the Maximum Scope as Primary and Secondary Increment(s) (MSU)
  - -No further increase after *Deadline*
  - -Total increase only up the Rule's scope Max. Increase (MSU)
  - If acceptable, staged capacity decrease before *End Time*, later all at once



## Usage & Invocation – Defined Capacity and Group Capacity management – Scheduled activation

Example of a scheduled activation and deactivation

- Compelling increase at Start Time
  - -Start Time and Max. Increase (MSU) based on customer's experience
- Compelling decrease at End Time
  - -End Time based on customer's experience

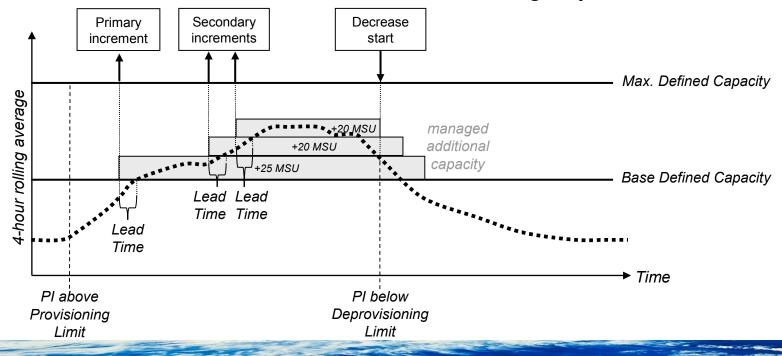




## Usage & Invocation – Defined Capacity and Group Capacity management – Scheduled activation

Example of workload based activations and deactivations

- Staged increase after Start Time, as long as specified workload is suffering and the current capacity limit is about to restrict available capacity
- Staged decrease as soon as workload is not suffering anymore





### Usage & Invocation – Defined Capacity and Group Capacity management – At run time: Messages and Reports

- Messages tell about ...
  - -Current capacity settings and detected (external) changes
  - Management bases, marking the starting point and eventually end point of Capacity Provisioning management
  - -Provisioning Manager initiated capacity changes or change intentions
- Reports provide information about ...
  - -Monitored systems and their relevant capacity data and metrics
  - -Current policy with capacity scopes, time frames and condition settings
  - Situations when workload qualifies for step-by-step changes of Defined Capacity or Group Capacity
  - Current capacity and Provisioning Manager status regarding a specific system, LPAR or capacity group
  - -Listing of all capacity changes initiated by the Provisioning Manager

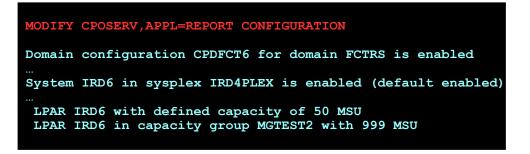


## Usage & Invocation – Defined Capacity and Group Capacity management – At run time: Configuration Report

The Configuration report displays the current Defined Capacity and Group Capacity limits which can potentially slow down workload on an observed system

• Example in z/OSMF:

• Example on console:





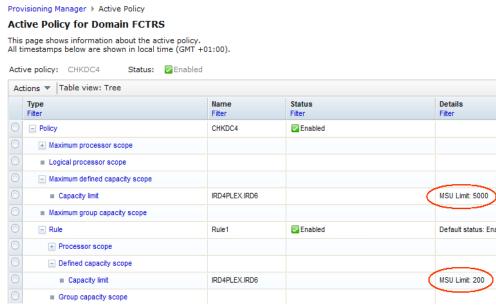


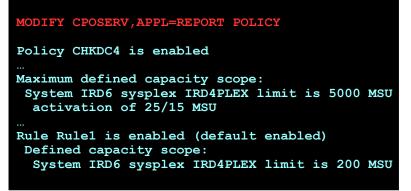
# Usage & Invocation – Defined Capacity and Group Capacity management – At run time: Policy Report

Policy report displays the active policy with its Defined Capacity and Group Capacity specifications

• Example in z/OSMF:

• Example on console:







# Usage & Invocation – Defined Capacity and Group Capacity management – At run time: Messages of current situation

Console messages tell about detected capacity information concerning observed systems and Provisioning Manager management bases

#### • Examples:

CPO3027I Defined capacity information for CPC CPC1 is available

CPO3986I Defined capacity observed. Current capacity is 50 MSU for LPAR LP1 of CPC CPC1 with system PROD1 in sysplex PRODPLEX

CPO3960I Defined capacity base is 50 MSU for LPAR LP1 of CPC CPC1 with system PROD1 in sysplex PRODPLEX



## Usage & Invocation – Defined Capacity and Group Capacity management – At run time: Detailed Workload Report

Detected bottlenecks and recognized demands for increasing Defined Capacity or Group Capacity limits can be queried as they occur

#### Example on console:

```
MODIFY CPOSERV, APPL=REPORT WORKLOAD TYPE=DETAILED
Workload is analyzed for 1 system(s)
Workload for system PROD1 of sysplex PRODPLEX on CPC CPC1
   CICSHIGH.1 PL/PD/DL/DD/S 1.8 5 1.2 12 System
       PI from 11/16/2012 07:43 is 2.76
            Last limit crossing was 12/16/2012 07:27
       Demand for additional physical zIIPs not recognized
            System zIIP-utilization too low
       Demand for additional physical zAAPs not recognized
            System zAAP-utilization too low
       Demand for additional defined capacity recognized
       Demand for additional physical CPs not recognized
       Demand for capacity level increase not recognized
       Demand for additional logical CPs not recognized
            CPC-wide CP-utilization too low
```



# Usage & Invocation – Defined Capacity and Group Capacity management – At run time: Messages of capacity changes

Provisioning Manager informs on console about capacity changes it initiates and of their successful implementation

#### • Example on console:

CPO3962I Defined capacity increase initiated to 75 MSU for LPAR LP1 of CPC CPC1 with system PROD1 in sysplex PRODPLEX

CPO3984I Capacity change detected. Current defined capacity is 75 MSU for LPAR LP1 of CPC CPC1 with system PROD1 in sysplex PRODPLEX



# Usage & Invocation – Defined Capacity and Group Capacity management – At run time: Defined Capacity Report

Defined Capacity or Group Capacity information, related to an observed system's LPAR or to a Capacity Group an observed system's LPAR is currently associated to

#### • Example on console:

```
MODIFY CPOSERV, APPL=REPORT DEFINEDCAPACITY SYS=PROD1 PLEX=PRODPLEX
CPO1095I Defined capacity report generated at 11/16/2012 07:48:01
Defined capacity for system PROD1 in sysplex PRODPLEX
    CPC.LPAR:
                                         CPC1.PRODLPAR
    Sysplex.System:
                                         PRODPLEX.PROD1
  Management state:
                                       ChangeBlocked
  Policy limit:
                                       50 additional MSU
  Management base:
                                       50 MSU
  Managed capacity:
                                       25 additional MSU
   Current capacity:
                                       75 MSU
  Remaining time until capping:
                                  25 minutes
   4 hour rolling average:
                                       71 MSU
```



## Usage & Invocation – Defined Capacity and Group Capacity management – At run time: Defined Capacity Report 2

Syntax of commands to request information about the current capacity management status for

### Defined Capacity

```
REPORT DEFINEDCAPACITY SYS=name PLEX=name REPORT DEFINEDCAPACITY LPAR=name CPC=name short command:

R DC ...
```

### Capacity Group

```
REPORT GROUPCAPACITY SYS=name PLEX=name REPORT GROUPCAPACITY GROUP=name CPC=name short command:

R GC ...
```



# Usage & Invocation – Defined Capacity and Group Capacity management – At run time: External capacity changes

Capacity changes that have not been initiated by the Provisioning Manager are detected and considered by further management

- Amount of additional capacity that is managed by Provisioning Manager remains unchanged
- Management base is adjusted

#### • Example on console:

CPO3984I Capacity change detected. Current defined capacity is 90 MSU for LPAR LP1 of CPC CPC1 with system PROD1 of sysplex PRODPLEX

CPO3960I Defined capacity base is 65 MSU for LPAR LP1 of CPC CPC1 with system PROD1 of sysplex PRODPLEX



## Usage & Invocation – Defined Capacity and Group Capacity management – At run time: Activity Report

Display all capacity changes initiated by the Provisioning Manager together with triggering policy elements

#### • Example on console:

```
MODIFY CPOSERV, APPL=REPORT ACTIVITY

CPO1042I Activity report generated at 11/17/2012 07:51:47

Number of activities between 11/15/2012 and 11/17/2012 was 1

Activation for LPAR LP1 on CPC CPC1 at 11/16/2012 07:33:10

Activation of 25 MSU

Capacity after activation: 75 MSU

Capacity before activation: 50 MSU

Inducing policy element is policy SAMPPOL, rule ENDOFMONTH,

provisioning condition WEEKEND, time condition SatSunDay

Inducing system is PROD1 in sysplex PRODPLEX

Inducing workload is WLM service definition PRODDEF,

policy PRODPOL, service class period CICSHIGH.1
```



## Usage & Invocation – Defined Capacity and Group Capacity management – Processing modes

Provisioning Manager can be run in different processing modes

#### AUTONOMIC

Demands for capacity changes are recognized and changes are executed automatically

#### CONFIRMATION

Demands for capacity changes are recognized but changes are only executed after operator confirmation

#### ANALYSIS

Demands for capacity changes are recognized and advice for changes is displayed on console

#### MANUAL

No observation or management



### Usage & Invocation – Defined Capacity and Group Capacity management – Restart after interruption

- Provisioning Manager constantly stores status data into its restart data set
- Interruption might be caused by unintended outage, a restart of the Provisioning Manager on an alternate system or a planned Manager stop
- Provisioning Manager resumes processing after a restart and continues to manage the capacity it had activated previously



## Usage & Invocation – Defined Capacity and Group Capacity management – Switching Defined/Group Capacity off

- Provisioning Manager stops capacity management if Defined Capacity or Group Capacity is set externally to 0 (turned off)
- All managed capacity is dismissed and will not be managed anymore if Defined Capacity or Group Capacity is switched on again
- Example on console:

CPO3966I Defined capacity is turned off for LPAR LP1 of CPC CPC1 with system PROD1 in sysplex PRODPLEX. Defined capacity management for this system stops



### Interactions & Dependencies – Defined Capacity commands

- Software Dependencies
  - -None
- Hardware Dependencies
  - -Activate and Deactivate Group Capacity requires z196 or zEC12
- Exploiters
  - -None



### Interactions & Dependencies – Defined Capacity and Group Capacity management

- Software Dependencies
  - -z/OS V2R1 on observed systems
  - -z/OS V2R1 RMF or equivalent monitoring tool on observed systems
  - -z/OS V2R1 RMF CIM provider or equivalent provider on observed systems
- Hardware Dependencies
  - Management of Group Capacity only for observed systems running on z196 or zEC12
- Exploiters
  - -None



### Migration & Coexistence Considerations

- Capacity Provisioning Domain Configurations prior to z/OS V2R1 are compatible with z/OS V2R1 Provisioning Manager
- z/OS V2R1 Capacity Provisioning Domain Configurations are compatible with Provisioning Managers prior to z/OS V2R1, unless they define NONE as Record ID for a CPC
- Capacity Provisioning Policies prior to z/OS V2R1 are compatible with z/OS V2R1 Provisioning Manager
- z/OS V2R1 Capacity Provisioning Policies are compatible with Provisioning Managers prior to z/OS V2R1, unless they specify Defined Capacity or Group Capacity related settings
- Restart Data of Provisioning Manager prior to z/OS V2R1 is compatible with z/OS V2R1 Provisioning Manager



### Installation – RACF setup

 Additional RACF authorization is required for BCPii communication between Provisioning Manager and the hardware where Defined Capacity or Group Capacity is to be changed

```
RDEFINE FACILITY HWI.TARGET.IBMNET.CPC1 APPLDATA(...) UACC(NONE)
RDEFINE FACILITY HWI.TARGET.IBMNET.CPC1.* UACC(NONE)
PERMIT HWI.TARGET.IBMNET.CPC1 CLASS(FACILITY) ID(CPOSRV) ACCESS(CONTROL)
PERMIT HWI.TARGET.IBMNET.CPC1.* CLASS(FACILITY) ID(CPOSRV) ACCESS(UPDATE)
```

Samples are provided in SYS1.SAMPLIB(CPOSEC1) and (CPOSEC2)

### **Presentation Summary**

- New commands allow manual increase or decrease of Defined Capacity and Group Capacity
- Provisioning Manager is capable of managing Defined Capacity and Group Capacity based on time-schedules or on behalf of suffering workload on observed systems
- Provisioning Manager can either change capacity autonomically, act after operator confirmation, or give advice for changes
- Specification of management domains and policies is done exclusively in the z/OSMF V2R1 Capacity Provisioning application
- z/OSMF and Provisioning Manager provide various messages and reports about managed Defined Capacity and Group Capacity



### **Appendix**

- zEnterprise System PR/SM Planning Guide (SB10-7155)
- MVS Capacity Provisioning User's Guide (SC34-2661)