

Disha Tulsani

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LinkedIn (www.linkedin.com/in/dishatulsani)

SUMMARY: MBA-trained finance professional with a strong foundation in market risk modeling, derivatives pricing, and Python-based strategy backtesting. Currently building systematic trading projects focused on volatility and momentum strategies. Skilled in Python, SQL, and Excel with a deep interest in global markets and proprietary trading..

EDUCATION

University Of Colorado Boulder, Leeds School of Business

Boulder, CO

Master of Business Administration, Concentration in Finance

May 2025

- **GPA:** 3.6/4.0
- **Relevant Coursework:** Corporate Finance, Private Equity & Venture Capital, Mergers & Acquisitions, Derivatives & Risk Management and Fixed Income Securities
- **Activities & Awards:** Merit Scholarship, CFA Research Challenge 3rd Place Winner

University Of Wollongong in Dubai

Dubai, UAE

Bachelors of Commerce, Concentration in Marketing

August 2020

- **Activities & Awards:** Outstanding Student - Merit Scholarship.

SKILLS & CERTIFICATIONS

- Trading Platforms: Bloomberg Terminal, FactSet, Capital IQ, E-TRADE, FIX Protocol, Trade Blotter
- Programming & Database: Python, SQL
- Quantitative Techniques: Value at Risk (VaR), Greeks (Delta, Gamma, Vega, Theta), Monte Carlo Simulation
- Valuation & Modeling: DCF, LBO Analysis, Portfolio Optimization

EXPERIENCE

Collimation Investment Bank

United States

Associate

April 2025- Present

- Analyzed market microstructure and liquidity metrics via Bloomberg Terminal to source 15+ M&A targets, improving deal pipeline quality.
- Collaborated with institutional clients and sponsors on deal structuring, enhancing client coverage and relationship management skills across tech and consumer sectors.
- Built DCF and precedent-transaction models in Excel to value deals across tech and consumer sectors, driving bid/ask precision within range of market comps.
- Conducted buy-side due diligence and prepared investment memoranda for sponsor presentations.

CFA Research Challenge

February 2024

- Led equity research on Walmart, issuing a BUY recommendation using DCF modeling, valuation analysis, and investment research.
- Built a detailed Discounted Cash Flow (DCF) model and other financial models, conducted sensitivity analysis, and assessed investment risks for strategic decision-making.
- Assessed Walmart's capital structure and leverage, benchmarking key financial ratios such as EV/EBITDA, P/E, and EV/Sales, benchmarking against competitors like Target, Costco, and Kroger to ensure industry due diligence.
- Presented findings to a panel of 8 CFA charter holders; defended revenue and margin assumptions in live Q&A, earning 3rd place among regional teams.

Apparel UAE FZCO

Dubai, UAE

Digital Marketing Associate

June 2021 – August 2023

- Automated P&L dashboards in Excel, reducing weekly report time by 60%, and forecasting inventory requirements across product lines.
- Analyzed campaign metrics (CTR, CPA) to optimize ad spend that boosted online sales by 35%.