## metric learning

# 1 basic knowledge

#### Definition



Metric learning aims to measure the similarity among samples while using an optimal distance metric for learning tasks.

在机器学习中,对高维数据进行降维的主要目的是希望找到一个合适的低维空间,在此空间中进行学习能比原始空间性能更好。事实上,每个空间对应了在样本属性上定义的一个距离度量,而寻找合适的空间,实质上就是在寻找一个合适的距离度量。那么,为何不直接尝试"学习"出一个合适的距离度量呢?这就是度量学习的基本动机。

#### Problem in classification



#### 1, fixed class number

#### perfect model:

```
0000000000000000
22222222222222
3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3
448444444444444
5555555555555555
666666666666666
マフクフファイククりりつフマクフフ
88888888888888888
```

#### New demand:



## Problem in classification



2, differences between train dataset and test dataset

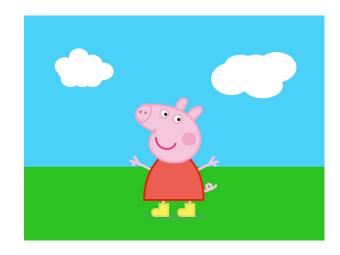
Your training set:





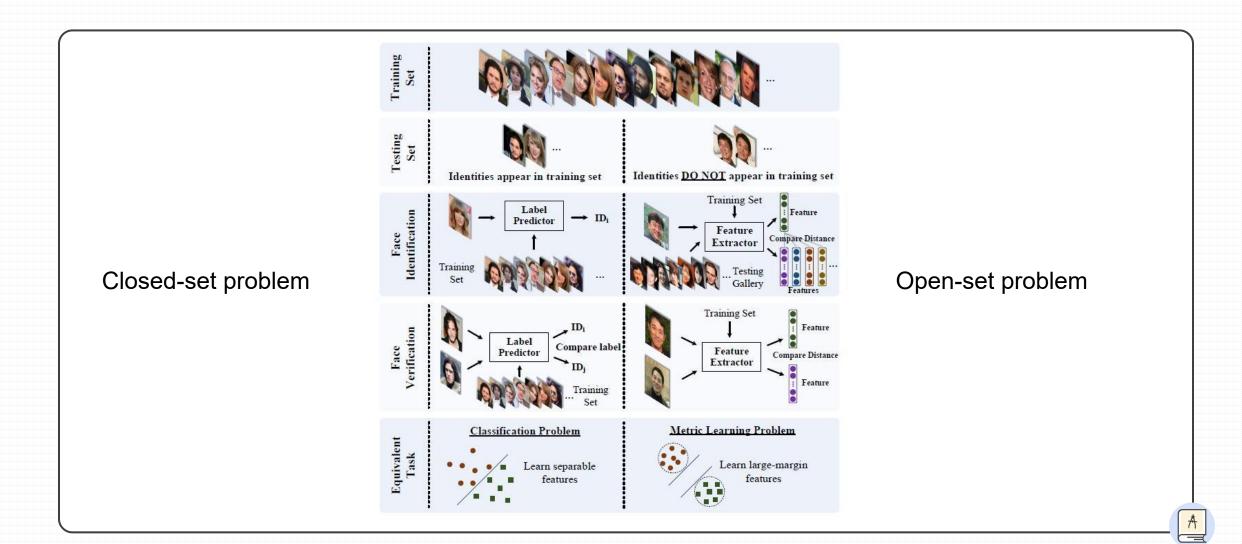


Your testing set:



### Open-set V.S Closed-set





#### Metric Learning in tradintional ML



1、method without Learnable parameters:

Linear method: KNN, PCA

Nonlinear method: KPCA

2、method without Learnable parameters:

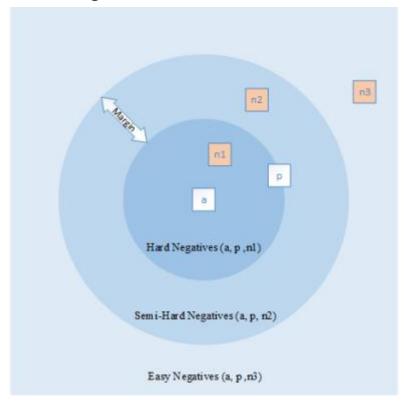
Mahalanobis distance:

$$D_M(x,y) = \sqrt{(x-y)^T \Sigma^{-1}(x-y)}$$

#### Metric Learning in Deep Learning



#### 1. Data mining



Hard Negative Mining d(a,n) < d(a,p)

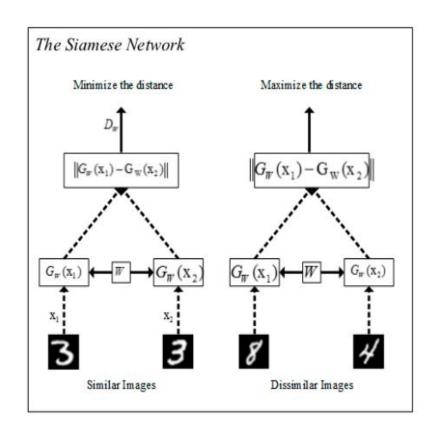
Semi-Hard Negative Mining d(a, p) < d(a, n) < d(a, p) + margin

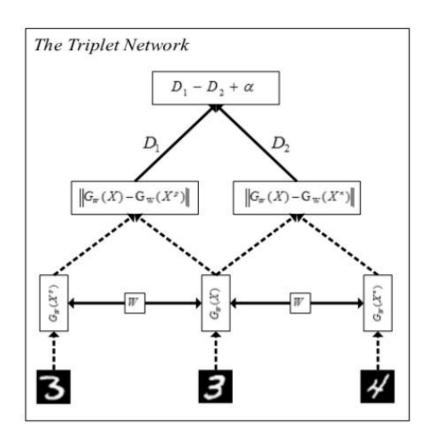
Easy Negative Mining d(a, p) + margin < d(a, n)

## **Definition**



#### 2. Network Structure

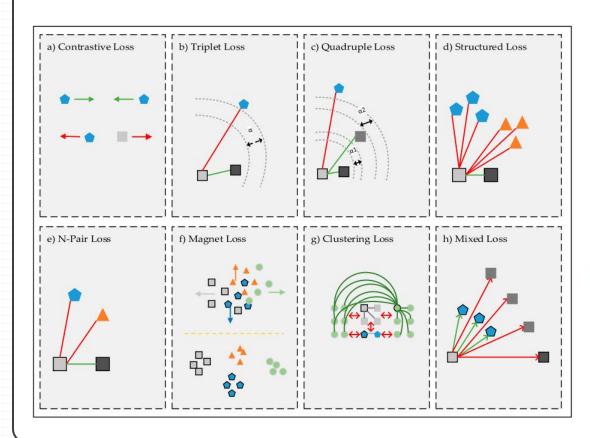




#### Metric Learning in Deep Learning



#### 3. Loss function



$$L_{Contrastive} = (1 - Y)\frac{1}{2}(D_W)^2 + (Y)\frac{1}{2}\{\max(0, m - D_W)\}^2$$

$$L_{Triplet} = \max(0, ||G_W(X) - G_W(X^p)||_2 - ||G_W(X) - G_W(X^n)||_2 + \alpha)$$

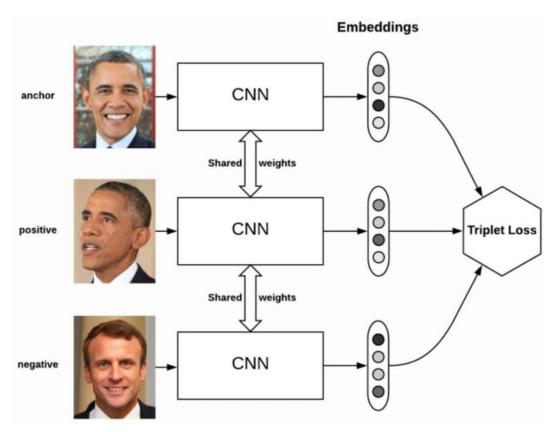
2 metric learning in FR

#### Metric learning in FR



1、Euclidean distance:

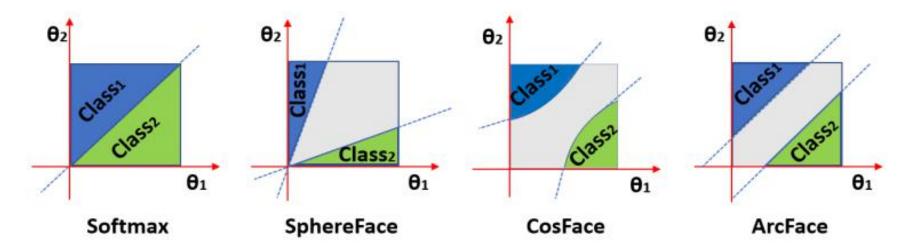
$$L_{Triplet} = \max(0, ||G_W(X) - G_W(X^p)||_2 - ||G_W(X) - G_W(X^n)||_2 + \alpha)$$



#### Metric learning in FR



#### 2. Angular Margin:



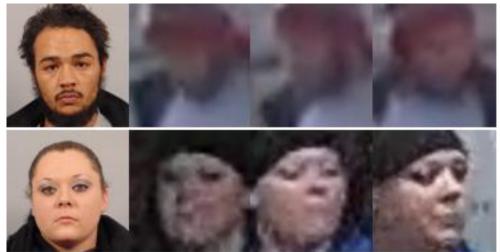
SphereFace:  $||x||(\cos m\theta_1 - \cos \theta_2) = 0$ 

CosFace:  $s(\cos\theta_1 - m - \cos\theta_2) = 0$ 

ArcFace:  $s(\cos(\theta_1 + m) - \cos\theta_2) = 0$ 

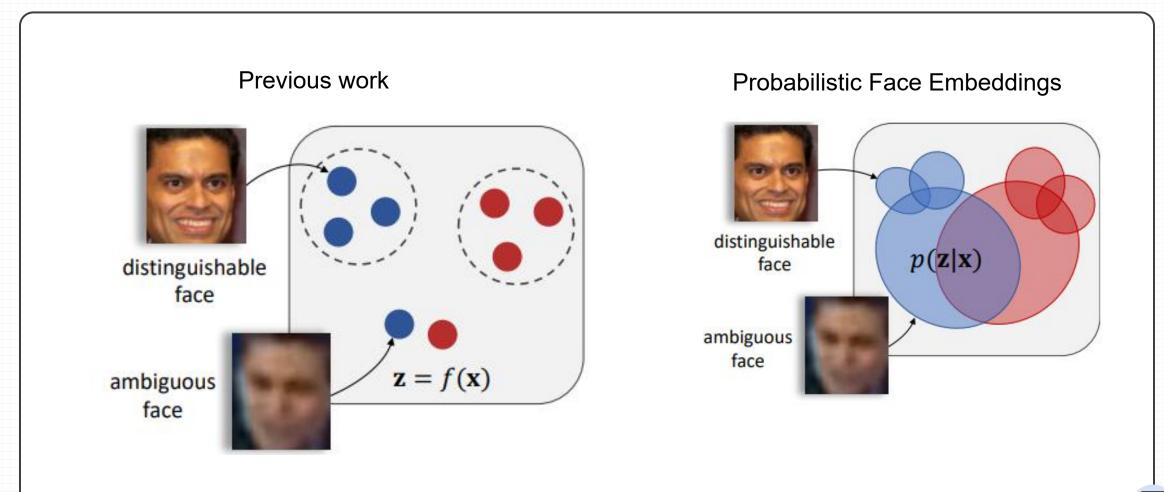






IJB-A







#### Uncertainty corresponds to image quality/noise

MEGVII 旷视

Large for large pose / blurred / occluded samples

Small for clear / frontal samples



Photos with the same ID sampled from MS-Celeb-1M dataset



Given the PFE representations of a pair of images(xi, xj), we can directly measure the "likelihood" of them belonging to the same person (sharing the same latent code): p(zi = zj), where  $zi \sim p(z|xi)$  and  $zj \sim p(z|xj)$ .

$$p(\mathbf{z}_i = \mathbf{z}_j) = \int p(\mathbf{z}_i | \mathbf{x}_i) p(\mathbf{z}_j | \mathbf{x}_j) \delta(\mathbf{z}_i - \mathbf{z}_j) d\mathbf{z}_i d\mathbf{z}_j.$$



In practice, we would like to use the log likelihood instead, whose solution is given by

$$s(\mathbf{x}_{i}, \mathbf{x}_{j}) = \log p(\mathbf{z}_{i} = \mathbf{z}_{j})$$

$$= -\frac{1}{2} \sum_{l=1}^{D} \left( \frac{(\mu_{i}^{(l)} - \mu_{j}^{(l)})^{2}}{\sigma_{i}^{2(l)} + \sigma_{j}^{2(l)}} + \log(\sigma_{i}^{2(l)} + \sigma_{j}^{2(l)}) \right)$$

$$- const, \tag{3}$$

where  $const = \frac{D}{2} \log 2\pi$ ,  $\mu_i^{(l)}$  refers to the  $l^{\text{th}}$  dimension of  $\mu_i$  and similarly for  $\sigma_i^{(l)}$ .



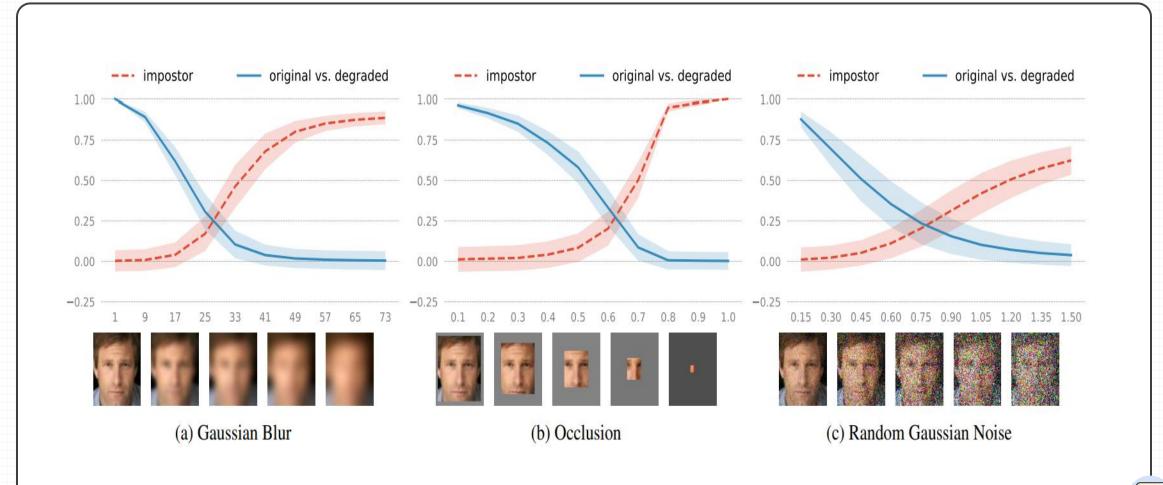
$$s(\mathbf{x}_{i}, \mathbf{x}_{j}) = \log p(\mathbf{z}_{i} = \mathbf{z}_{j})$$

$$= -\frac{1}{2} \sum_{l=1}^{D} \left( \frac{(\mu_{i}^{(l)} - \mu_{j}^{(l)})^{2}}{\sigma_{i}^{2(l)} + \sigma_{j}^{2(l)}} + \log(\sigma_{i}^{2(l)} + \sigma_{j}^{2(l)}) \right)$$

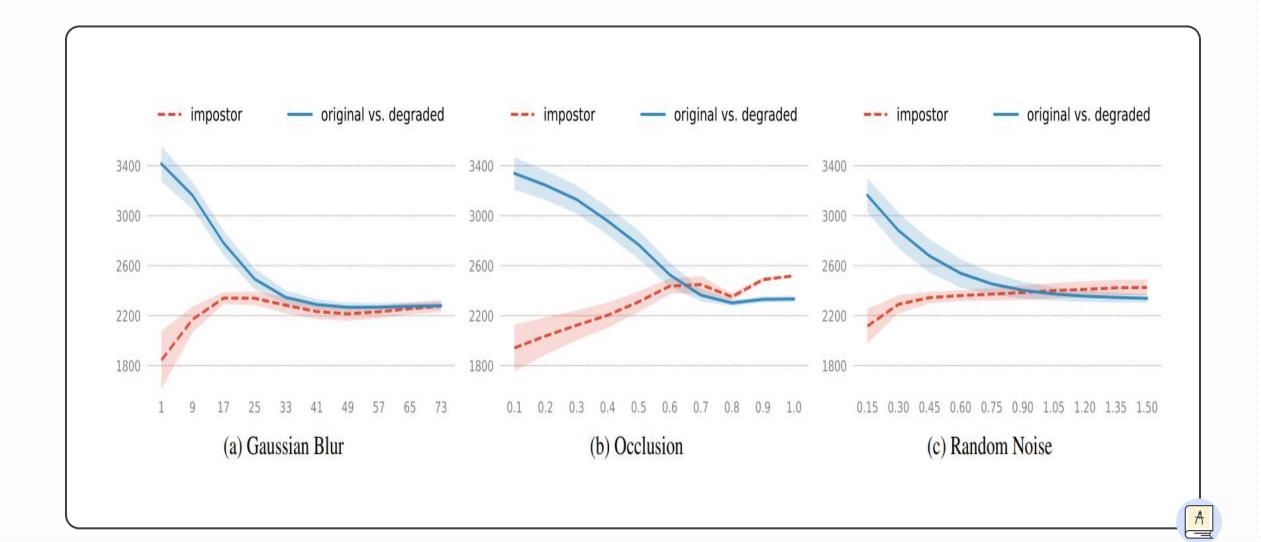
$$- const, \tag{3}$$

- 1. Attention mechanism: the first term in the bracket can be seen as a weighted distance which assigns larger weights to less uncertain dimensions.
- 2. Penalty mechanism: the second term in the bracket in can be seen as a penalty term which penalizes dimensions that have high uncertainties.
- 3. If either input xi or xj has large uncertainties, MLS will be low (because of penalty) irrespective of the dis\_x0002\_tance between their mean.
- 4. Only if both inputs have small uncertainties and their means are close to each other, MLS could be very high.







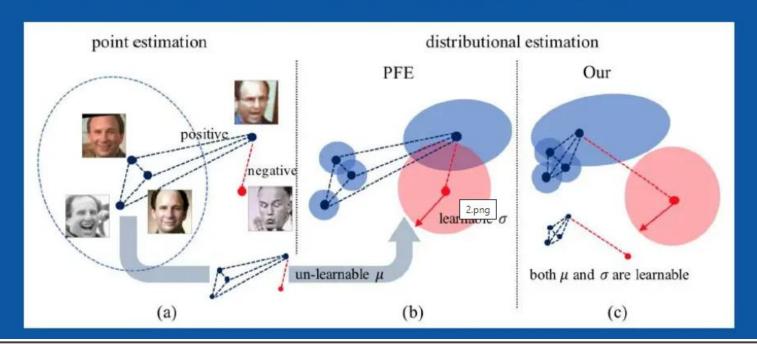




#### Drawbacks of PFE and our motivation

MEGVII 旷视

- Identity embedding (mean) is **not learned**, **only** variance is learned
- MLS evaluation requires extra storage and complexity cost in matching



## Thanks for attention!