## 1) what StepUp tools are for?

KiCad StepUp tools are a <u>FreeCAD Macro</u> and a <u>FreeCAD WorkBench</u> to help in **Mechanical Collaboration** between KiCad EDA and a Mechanical CAD.

With StepUp it is possible to:

- load kicad board and parts in FreeCAD and export it to STEP (or IGES) for a full ECAD MCAD collaboration
- load kicad\_mod footprint in FreeCAD to easy and precisely align the mechanical model to kicad footprint
- convert the STEP 3D model of parts, board, enclosure to VRML with Materials properties for the best use in kicad
- check interference and collisions for enclosure and footprint design
- design a new pcb Edge with FreeCAD Sketcher and PUSH it to an existing kicad\_pcb Board
- PULL a pcb Edge from a kicad\_pcb Board, edit it in FC Sketcher and PUSH it back to kicad
- generate Blender compatible VRML files

## 2) requirements

KiCad StepUp tools need with the following requirements:

- KiCad Stable Release >= 4.0 or kicad Nightly Development Builds
- FreeCAD stable release 0.15 4671 or release 0.16 >=6712 or even better 0.17 >=11707
- a library of STEP 3D models now available as default from KiCad/packages3D

# 3) how to install StepUp tools

KiCad StepUp tools can be installed as a **FreeCAD Macro** following this <u>How to install FC Macros</u>
Just copy the **kicad-StepUp-tools.FCMacro** file and the **kicad-StepUp-icon.svg** to the FreeCAD Macro folder. The suggested use is through <u>Customize Toolbars</u> and placing the Macro in the **Global Toolbar** of FreeCAD.

KiCad StepUp tools can be also be installed as a **FreeCAD WorkBench** following these instructions: Simple copy the **kicadStepUpMod** folder to the FreeCAD Mod folder.

If KiCad StepUp tools are installed as a FC WorkBench, then it will be possible to Open directly from the FC File Menu a *kicad\_pcb* board file or a *kicad\_mod* footprint file.

Recently KiCad StepUp tools have been added to <u>FC WorkBenches</u>, so they can can be installed through the FreeCAD <u>addons installer</u> or starting from FC version 0.17, through the addons manager in the FC Tools Menu. Then StepUp buttons will be available to be customized in FC Toolbars.

# 4) configure StepUp tools

To use StepUp tools for converting a *kicad\_pcb* Board to a mechanical STEP model you just need to **edit** '*ksu-config.ini*' 3D prefix path assigning it to your **KISYS3DMOD** value,

'ksu-config.ini' file is in %Homepath% (Win) or \$HOME (OSX & Linux) folder.

[prefix3D]

 $prefix3d_1 = C:\Pr{program Files\KiCad\share\kicad\modules\packages3d\}}$ 

In case of any problem, just delete ksu-config.ini file and restart kicad StepUp tools... a new ini file will be generated; edit then your 3D prefix and re-run the tools

## **5)** tips

Tips to use StepUp tools at its best

- never use a scale different from 1:1:1 in your 3D models
- configure your [prefix3D] in ksu-config.ini to your KISYS3DMOD path
- use STEP or IGES or VRML or mixed type of models in your board
- use bounding boxes to reduce your STEP board file size if required
- each 3D model must be be a single object (union of parts or compound in FC)

note: compound may be slower than union, because it needs to re-create a compound after loading the model

## **6)** useful Video Tutorials **D**

Here some links of StepUp tutorial:

- StepUp: Align Parts to Kicad footprint
- StepUp: converting a KiCad board and Parts to STEP
- StepUp: PUSH & PULL a PCB Edge using FC Sketcher

There is also a video tutorial made by a user:

- StepUp: Installing, Import 3D model, Exporting the Board

Note: in the video the user is copying all demo files, when in fact it is only needed kicad-StepUp-tools.FCMacro file.

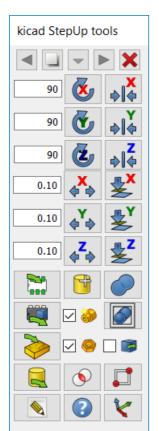
# 7) need Help?

KiCad info forum is a great resource: <a href="https://forum.kicad.info/search?q=step">https://forum.kicad.info/search?q=step</a>

## 'he Gui

A brief recap on KiCad StepUp tools buttons.

Note: each button has a Tooltip





## Load 'kicad\_pcb' Board

Load a 'kicad pcb' file into FreeCAD



## Import 3D model to be Aligned

Import a 3D STEP model into FreeCAD



#### Load 'kicad mod' Footprint

Load a 'kicad mod' footprint into FreeCAD



#### **Export 3D model Aligned**

Export a 3D STEP & VRML model back to KiCad



#### **Export selected to STEP**

Export selected objects or Board and Parts to hierarchical STEP file



#### **Push & Pull PCB Edge**

Read and Write pcb Edge from KiCad into FC Sketcher



#### **Add Reference Axis**

Add reference Axis to the FreeCAD design



#### **Check Interferences and Collisions**

Check Interference and Collisions in Board Design



#### Help

Mini Help inside StepUp tools



#### Make a Union

Make a Union of Parts



#### **Config Editor**

showing the 'ksu-config.ini' content



#### Make a Compound

Make a Compound of Parts

## **Option checkboxes**



#### **Materials properties**

Adding Material to VRML when Exporting a 3D model



#### Virtual mechanical

Adding Virtual kicad Parts when Loading a 3D model of the PCB



#### export Board to STEP

Automatically export Board & Parts to STEP after Loading a 3D model of the PCB if checked

## useful Video Tutorials

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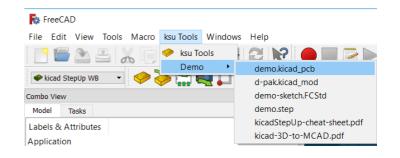
There is also a video tutorial made by a user:

- StepUp: Installing, Import 3D model, Exporting the Board Note: in the video the user is copying all demo files, when in fact it is only needed kicad-StepUp-tools.FCMacro file.

## The WorkBench

A screenshot on KiCad StepUp WB. Demo and Manuals in the StepUp WB Menu

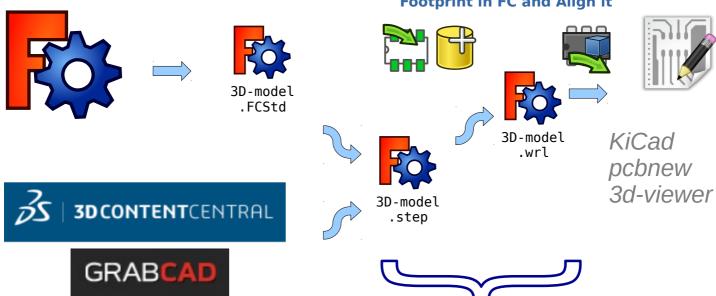




## **StepUp WorkFlow for 3D models**

How to create a 3D model library for KiCad with StepUp tools

Use StepUp tools to Load the Footprint in FC and Align it



Use FreeCAD or any MCAD sw as 3D designer for a 3D model, or just download a 3D STEP model from on-line libraries Place the exported models to the KISYS3DMOD folder

#### Note:

when aligning a 3D model to a kicad footprint, StepUp takes care of:

- 2D footprint rotation of kicad for the footprint alignment
- vrml model z rotation

It is mandatory that the footprint has:

- x and y of the 3D model rotation set to 0
- x, y and z of the 3D model translation set to 0

use Assembly 2 WB

to align the STEP model to footprint Assembly 2 WB

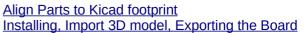


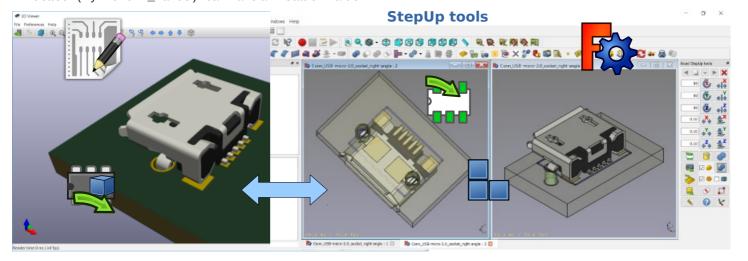
The user has to check/modify, if needed, the part of 3D vrml/step model in kicad as following

(model path/name.wrl
(at (xyz 0 0 0))
(scale (xyz 1 1 1))
(rotate (xyz 0 0 0))

at  $(xyz \ 0 \ 0)$  is mandatory, as much as scale  $(1 \ 1 \ 1)$  rotate  $(xyz \ 0 \ 0 \ z_value)$  can have a z rotation value

Video Tutorials





# Generating smaller 3D model with bounding boxes

Sometimes the need would be just a 3D MCAD model for analysis or simple space constraints, so a nice detailed component models in MCAD system may be not required or desired;

in that case it is possible to configure the exporter to:

- skip 3D models by name
- skip models with a volume less than an assigned value
- skip models with a height less than an assigned value

And then convert the remaining parts, or all but edge connectors, to bounding boxes

The result 3D MCAD model will have the accuracy of the pcb and assemblies only when needed, maintaining the model light as required.

# Configuration file: Blacklist & BoundingBox parameters ksu-config.ini



#### [Blacklist]

;; put here your model names that you don't want to load (e.g. smallest ones)

;; separated by a comma (none means all the models will be parsed)

;; (volume=1 means all models with a volume < 1mm³ will not be included)

;; (height=1 means all models with a height < 1mm will not be included)

;bklist = r 0603,r 0402,c 0402,c 0603

;bklist = height=1.0

;bklist = volume=1.0

:bklist = none

bklist = volume=1.0

#### [BoundingBox]

;; bounding box option list=>whitelist (not converted to bbox)

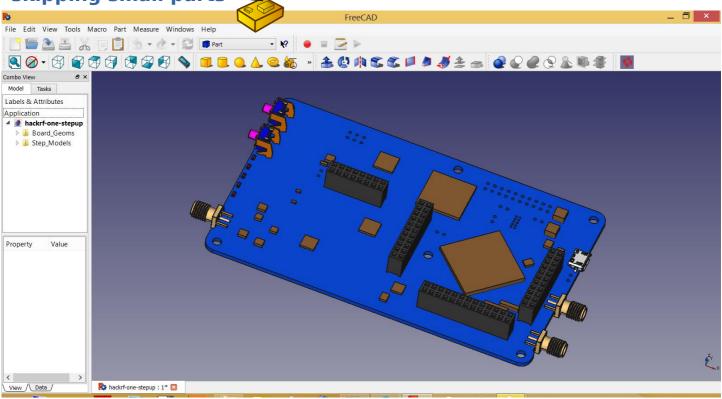
;bbox = list dpak-to252,sod80

;bbox = all

:bbox = off default

bbox = list SMA,USB,PushBtn,Header

kicad StepUp: using bounding boxes for all but connectors and skipping small parts



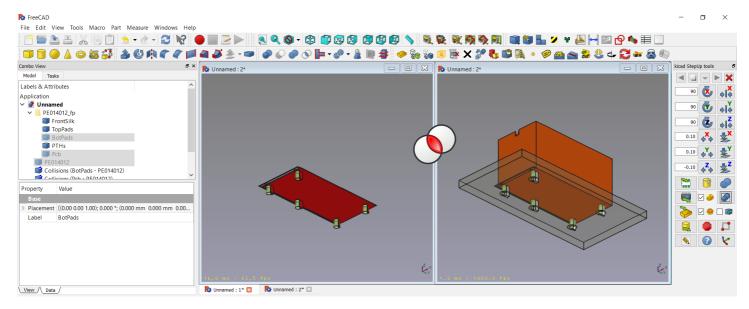
## Check for Interferences and mechanical constrains

With kicad-SteUp-tools it is also possible to detect collisions and check mechanical constrains:

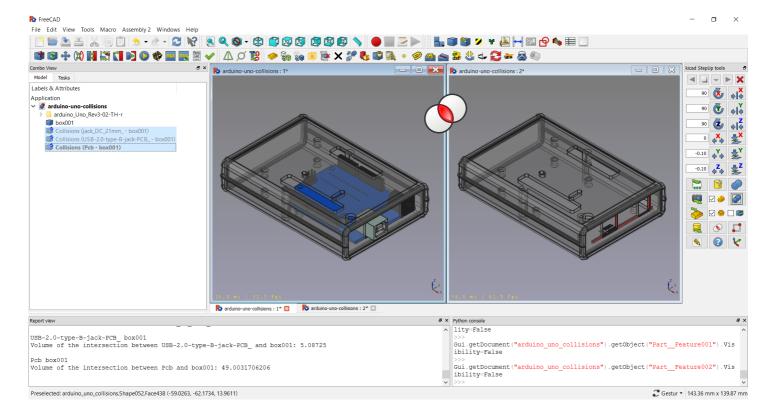
- detect collisions among part pins and drills for footprints
- detect collisions for enclosure clearance (between pcb with parts/connectors and enclosure)



## **Interference checking for Footprints**



## Interference checking for PCB & Enclosure

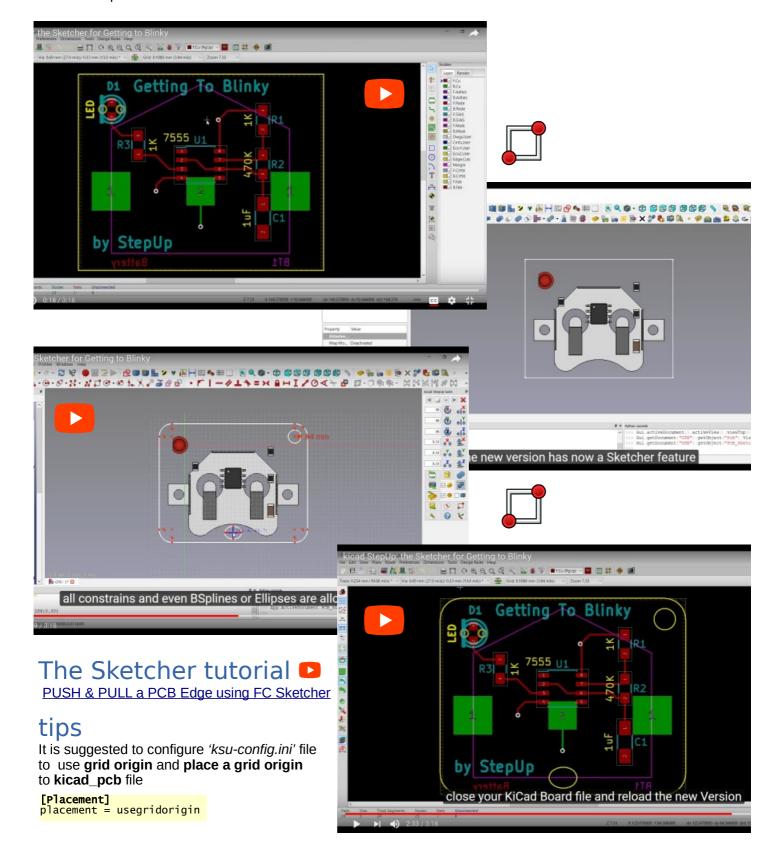


## **StepUp: The Sketcher**

With kicad-SteUp-tools it is also possible to use FreeCAD Sketcher to create or modify a PCB Edge.

- create a new PCB Edge in FreeCAD Sketcher and PUSH it to kicad\_pcb file
- read a PCB Edge from an existing kicad\_pcb file and PULL it to FreeCAD Sketcher
- modify a PCB Edge in FreeCAD Sketcher and PUSH it to KiCad Board

**Line, Circles, Arcs** are supported and also **Bsplines or Ellipses** are supported and converted to KiCad compatible format



# Configuration file main parameters

### ksu-config.ini

constraints = all

```
;utf-8 coded: do not edit this line
;; kicad stepup tools config file
;; each line starting with a semicolon is a comment
[prefix3D]
;; put here your kisys3dmod path or 3d model prefix path or 3d alias
;; only two prefixs are allowed; must finish with slash or backslash
prefix3d 1 = C:\Program Files\KiCad\share\kicad\modules\packages3d\
prefix3d_2 = D:\extra3Dpackages
[PcbColor]
;; pcb color r,g,b e.g. 0.0,0.5,0.0,light green
pcb_color = 0.0,0.5,0.0,light green
[Blacklist]
;; put here your model names that you don't want to load (e.g. smallest ones)
;; separated by a comma (none means all the models will be parsed)
;; (volume=1 means all models with a volume < 1mm³ will not be included)
;; (height=1 means all models with a height < 1mm will not be included)
bklist = none
[BoundingBox]
;; bounding box option list=>whitelist (not converted to bbox)
;bbox = list dpak-to252,sod80
;bbox = all
;bbox = off default
bbox = off default
[Placement]
;; placement options
;placement options: useauxorigin, usebaseorigin, usebasepoint;x;y, usedefault, +autoadjust
placement = usegridorigin
[Virtual]
;; virtual modules to be or not added to board
virt = addVirtual
[ExportFuse]
;; fuse modules to board
;; be careful ... fusion can be heavy or generate fc crash with a lot of objects
;; please consider to use bbox or blacklist small objs
exportfusing = nofuse #default
[minimum_drill_size]
;; minimum drill size to be processed in mm
;; set 0.0 to process all sizes
min_drill_size = 0.0
[export]
;; export to step
export_to_step = no
[Materials]
;; VRML models to be or not exported with material properties
mat = enablematerials
[compound]
;;allow compound for STEP models
compound = allowed
[sketch constraints]
;;constraints generated for pcb sketch
```

## **StepUp Credits**

kicad StepUp tools author is Maurice <a href="https://sourceforge.net/projects/kicadstepup/">https://sourceforge.net/projects/kicadstepup/</a>

IDF import for FreeCAD - Milos Koutny (milos.koutny@gmail.com)

CadQuery module - CadQuery FreeCAD module https://github.com/jmwright/cadquery-freecad-module/

hyOzd freecad macros - https://bitbucket.org/hyOzd/freecad-macros

FreeCAD-PCB - marmni < marmni@onet.eu26>

Kicad semantic parser - "Zheng, Lei" https://github.com/realthunder/fcad pcb

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