# **ERPpeek Documentation**

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A versatile tool for browsing Odoo / OpenERP data

The ERPpeek library communicates with any Odoo / OpenERP server (>= 5.0) using the standard XML-RPC interface.

It provides both a *fully featured low-level API*, and an encapsulation of the methods on *Active Record objects*. Additional helpers are provided to explore the model and administrate the server remotely.

The Introduction describes its primary uses as a command line tool or within an interactive shell.

The *Tutorial* gives an in-depth look at the capabilities.

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### Introduction

This section gives the bare minimum to use ERPpeek as a command line tool or within an interactive shell.

### 1.1 Installation

Download and install the latest release from PyPI:

```
pip install -U erppeek
```

# 1.2 Command line arguments

There are few arguments to query Odoo models from the command line. Although it is quite limited:

```
$ erppeek --help
Usage: erppeek [options] [search_term_or_id [search_term_or_id ...]]
Inspect data on Odoo objects. Use interactively or query a model (-m)
and pass search terms or ids as positional parameters after the options.
Options:
 --version
                     show program's version number and exit
 -h, --help
                     show this help message and exit
 -1, --list
                      list sections of the configuration
 --env=ENV
                       read connection settings from the given section
 -c CONFIG, --config=CONFIG
                       specify alternate config file (default: 'erppeek.ini')
 --server=SERVER
                       full URL to the XML-RPC server (default: http://localhost:8069)
 -d DB, --db=DB
                       database
 -u USER, --user=USER username
 -p PASSWORD, --password=PASSWORD
                       password, or it will be requested on login
 -m MODEL, --model=MODEL
                       the type of object to find
 -f FIELDS, --fields=FIELDS
                       restrict the output to certain fields (multiple allowed)
 -i, --interact
                      use interactively; default when no model is queried
 -v, --verbose
                      verbose
```

#### Example:

```
$ erppeek -d demo -m res.partner -f name -f lang 1
"name","lang"
"Your Company","en_US"

$ erppeek -d demo -m res.groups -f full_name 'id > 0'
"full_name"
"Administration / Access Rights"
"Administration / Configuration"
"Human Resources / Employee"
"Usability / Multi Companies"
"Usability / Extended View"
"Usability / Technical Features"
"Sales Management / User"
"Sales Management / Manager"
"Partner Manager"
```

### 1.3 Interactive use

```
Edit erppeek.ini and declare the environment(s):
```

```
[DEFAULT]
scheme = http
host = localhost
port = 8069
database = openerp
username = admin
options = -c /path/to/openerp-server.conf --without-demo all
[demo]
username = demo
password = demo
[local]
scheme = local
Connect to the Odoo server:
erppeek --list
erppeek --env demo
This is a sample session:
>>> model('res.users')
<Model 'res.users'>
>>> model('res.users').count()
>>> model('ir.cron').read(['active = False'], 'active function')
[{'active': False, 'function': 'run_mail_scheduler', 'id': 1},
 {'active': False, 'function': 'run_bdr_scheduler', 'id': 2},
{'active': False, 'function': 'scheduled_fetch_new_scans', 'id': 9}]
```

>>> client.modules('delivery')

>>> client.upgrade('base')
1 module(s) selected

{'uninstalled': ['delivery', 'sale\_delivery\_report']}

**Note:** Use the --verbose switch to see what happens behind the scene. Lines are truncated at 79 chars. Use -vv or -vvv to print more.

**Note:** To preserve the history of commands when closing the session, first create an empty file in your home directory: touch ~/.erppeek\_history

More details in the *Tutorial* section.

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# **ERPpeek API**

The library provides few objects to access the OpenObject model and the associated services provided by the Odoo XML-RPC API.

The signature of the methods mimics the standard methods provided by the osv. Model Odoo class. This is intended to help the developer when developping addons. What is experimented at the interactive prompt should be portable in the application with little effort.

- Client and Services
  - Objects
  - Advanced methods
  - XML-RPC Services
  - Manage addons
- Model and Records
- Utilities

#### 2.1 Client and Services

The Client object provides thin wrappers around XML-RPC services and their methods. Additional helpers are provided to explore the models and list or install Odoo add-ons.

This is the top level object. The *server* is the URL of the instance, like http://localhost:8069. If *server* is an openerp module, it is used to connect to the local server (>= 6.1).

The db is the name of the database and the user should exist in the table res.users. If the password is not provided, it will be asked on login.

 $\textbf{classmethod} \; \texttt{Client.from\_config} \; (\textit{environment}, \textit{user=None}, \textit{verbose=False})$ 

Create a connection to a defined environment.

Read the settings from the section [environment] in the erppeek.ini file and return a connected Client. See read\_config() for details of the configuration file format.

Client.create\_database (passwd, database, demo=False, lang='en\_US', user\_password='admin')
Create a new database.

The superadmin *passwd* and the *database* name are mandatory. By default, *demo* data are not loaded and *lang* is en\_US. Wait for the thread to finish and login if successful.

Client.login (user, password=None, database=None)
Switch user and (optionally) database.

If the *password* is not available, it will be asked.

#### Client.context

Default context used for all the methods (default None). In *interactive mode*, this default context contains the language of the shell environment (variable LANG). Do not update the context, either copy it or replace it:

```
# Set language to German
client.context = {'lang': 'de_DE', 'preferred_color': 'blue'}
# ... do something

# Switch to Italian
client.context = dict(client.context, lang='it_IT')
# ... do something

# and AVOID (because it changes the context of existing records)
client.context['lang'] = 'fr_FR'
```

**Note:** In *interactive mode*, a method Client.connect(env=None) exists, to connect to another environment, and recreate the globals().

**Note:** In *interactive mode*, when connected to the local Odoo server, the  $get\_pool(db\_name=None)$  function helps to grab a model registry for the current database. The cursor factory is available on the registry as  $get\_pool().cursor()$  (Odoo) or  $get\_pool().db.cursor()$  (OpenERP <= 7).

### 2.1.1 Objects

```
Client.search (obj, domain, offset=0, limit=None, order=None, context=None) Filter the records in the domain, return the ids.
```

Client.count (obj, domain, context=None)

Count the records in the domain.

```
Client.read(obj, domain, fields=None, offset=0, limit=None, order=None, context=None)
Wrapper for client.execute(obj, 'read', [...], ('a', 'b')).
```

The first argument *obj* is the model name (example: "res.partner")

#### The second argument, domain, accepts:

```
[('name', '=', 'mushroom'), ('state', '!=', 'draft')]['name = mushroom', 'state != draft']
```

- []
- a list of ids [1, 2, 3] or a single id 42

#### The third argument, fields, accepts:

```
• a single field: 'first_name'
```

- a tuple of fields: ('street', 'city')
- a space separated string: 'street city'
- a format spec: '%(street)s %(city)s'

If *fields* is omitted, all fields are read.

#### If domain is a single id, then:

- return a single value if a single field is requested.
- return a string if a format spec is passed in the *fields* argument.
- else, return a dictionary.

If *domain* is not a single id, the returned value is a list of items. Each item complies with the rules of the previous paragraph.

The optional keyword arguments *offset*, *limit* and *order* are used to restrict the search. The *order* is also used to order the results returned. Note: the low-level RPC method read itself does not preserve the order of the results.

#### Client.perm\_read(obj, ids, context=None, details=True)

Lookup metadata about the records in the *ids* list. Return a list of dictionaries with the following keys:

- •id: object id
- •create\_uid: user who created the record
- •create\_date: date when the record was created
- •write\_uid: last user who changed the record
- •write\_date: date of the last change to the record
- •xmlid: XML ID to use to refer to this record (if there is one), in format module.name (not available with OpenERP 5)

If details is True, the create uid and write uid contain the name of the user.

```
Client.write(obj, ids, values, context=None)
```

Update the record(s) with the content of the *values* dictionary.

```
Client.create(obj, values, context=None)
```

Create a new record for the model. The argument *values* is a dictionary of values for the new record. Return the object id.

```
Client.copy (obj, id, default=None, context=None)
```

Copy a record and return the new id. The optional argument *default* is a mapping which overrides some values of the new record.

```
Client.unlink(obj, ids, context=None)
```

Delete records with the given ids

```
Client.models(name='')
```

Return a dictionary of models.

The argument *name* is a pattern to filter the models returned. If omitted, all models are returned. Keys are camel case names of the models. Values are instances of Model.

The return value can be used to declare the models in the global namespace:

```
>>> globals().update(client.models('res.'))
```

#### Client.model(name, check=True)

Return a Model instance.

The argument *name* is the name of the model. If the optional argument *check* is False, no validity check is done.

```
Client.keys(obj)
```

Wrapper for Model.keys() method.

```
Client.fields (obj, names=None)
    Wrapper for Model.fields() method.
Client.field(obj, name)
    Wrapper for Model.field() method.
Client.access(obj, mode='read')
    Wrapper for Model.access() method.
```

#### 2.1.2 Advanced methods

Those methods give more control on the Odoo objects: workflows and reports. Please refer to the Odoo documentation for details.

```
Client.execute (obj, method, *params, **kwargs)
Wrapper around object.execute RPC method.
```

Argument *method* is the name of an osv.osv method or a method available on this *obj*. Method *params* are allowed. If needed, keyword arguments are collected in *kwargs*.

```
Client.execute_kw (obj, ids, params, kwargs=None)
```

Wrapper around object.execute\_kw RPC method.

Does not exist if server is OpenERP 5.

```
Client.exec_workflow(obj, signal, obj_id)
```

Wrapper around object.exec\_workflow RPC method.

Argument obj is the name of the model. The signal is sent to the object identified by its integer id obj\_id.

```
Client.report(obj, ids, datas=None, context=None)
```

Wrapper around report . report RPC method.

```
Client.render_report (obj, ids, datas=None, context=None)
```

Wrapper around report.render\_report RPC method.

Does not exist if server is OpenERP 5.

```
Client.report_get (report_id)
```

Wrapper around report.report\_get RPC method.

```
Client.wizard(name, datas=None, action='init', context=None)
```

Wrapper around wizard.create and wizard.execute RPC methods.

If only *name* is provided, a new wizard is created and its id is returned. If *action* is not "init", then the action is executed. In this case the *name* is either an id or a string. If the *name* is a string, the wizard is created before the execution. The optional *datas* argument provides data for the action. The optional *context* argument is passed to the RPC method.

Removed in OpenERP 7.

#### 2.1.3 XML-RPC Services

The nake XML-RPC services are exposed too. There are five services. The db and the common services expose few methods which might be helpful for server administration. Use the dir() function to introspect them. The three other services should not be used directly: they are in the private namespace, starting with \_ because their methods are wrapped and exposed on the Client object itself. Please refer to the Odoo documentation for more details.

```
Client.db
Expose the db Service.

Examples: Client.db.list() or Client.db.server_version() RPC methods.

Client.common
Expose the common Service.

Example: Client.common.login_message() RPC method.

Client._object
Expose the object Service.

Client._report
Expose the report Service.

Client._wizard
Expose the wizard Service.

Removed in OpenERP 7.

class erppeek.Service (server, endpoint, methods, verbose=False)
A wrapper around XML-RPC endpoints.
```

The connected endpoints are exposed on the Client instance. The *server* argument is the URL of the server (scheme+host+port). If *server* is an openerp module, it is used to connect to the local server. The *endpoint* argument is the name of the service (examples: "object", "db"). The *methods* is the list of methods which should be exposed on this endpoint. Use dir(...) on the instance to list them.

### 2.1.4 Manage addons

These helpers are convenient to list, install or upgrade addons from a Python script or interactively in a Python session.

```
Client.modules (name='', installed=None)
Return a dictionary of modules.
```

The optional argument *name* is a pattern to filter the modules. If the boolean argument *installed* is True, the modules which are "Not Installed" or "Not Installable" are omitted. If the argument is False, only these modules are returned. If argument *installed* is omitted, all modules are returned. The return value is a dictionary where module names are grouped in lists according to their state.

```
Client.install(*modules)
Press the button Install.

Client.upgrade(*modules)
Press the button Upgrade.

Client.uninstall(*modules)
Press the button Uninstall.
```

**Note:** It is not recommended to install or upgrade modules in offline mode when any web server is still running: the operation will not be signaled to other processes. This restriction does not apply when connected through XML-RPC.

### 2.2 Model and Records

In addition to the thin wrapper methods, the Client provides a high level API which encapsulates objects into Active Records.

The Model is instantiated using the Client.model() method or directly through camel case attributes.

Example: both client.model('res.company') and client.ResCompany return the same Model.

#### class erppeek . Model (client, model\_name)

The class for Odoo models.

#### keys()

Return the keys of the model.

#### fields (names=None)

Return a dictionary of the fields of the model.

Optional argument *names* is a sequence of field names or a space separated string of these names. If omitted, all fields are returned.

#### field(name)

Return the field properties for field name.

```
access (mode='read')
```

Check if the user has access to this model.

Optional argument *mode* is the access mode to check. Valid values are read, write, create and unlink. If omitted, the read mode is checked. Return a boolean.

#### **browse** (domain, offset=0, limit=None, order=None, context=None)

Return a Record or a RecordList.

The argument *domain* accepts a single integer id, a list of ids or a search domain. If it is a single integer, the return value is a RecordList. Be careful when passing a list of ids, because an empty list will be considered an empty domain and will find all records in the database.

#### get (domain, context=None)

Return a single Record.

The argument *domain* accepts a single integer id or a search domain, or an xml\_id. The return value is a Record or None. If multiple records are found, a ValueError is raised.

#### create (values, context=None)

Create a Record.

The argument *values* is a dictionary of values which are used to create the record. Relationship fields *one2many* and *many2many* accept either a list of ids or a RecordList or the extended Odoo syntax. Relationship fields *many2one* and *reference* accept either a Record or the Odoo syntax.

The newly created Record is returned.

#### get external ids(ids=None)

Retrieve the External IDs of the records.

Return a dictionary with keys being the fully qualified External IDs, and values the Record entries.

#### class erppeek. RecordList (model, ids)

 $A \ sequence \ of \ Odoo \ {\tt Record}.$ 

It has a similar API as the Record class, but for a list of records. The attributes of the RecordList are read-only, and they return list of attribute values in the same order. The many2one, one2many and many2many attributes are wrapped in RecordList and list of RecordList objects. Use the method RecordList.write to assign a single value to all the selected records.

```
read (fields=None, context=None)
```

Wrapper for the Record. read () method.

Return a RecordList if *fields* is the name of a single many2one field, else return a list. See Client.read() for details.

#### perm\_read(context=None)

Wrapper for the Record.perm\_read() method.

#### write(values, context=None)

Wrapper for the Record.write() method.

#### unlink (context=None)

Wrapper for the Record.unlink() method.

#### \_external\_id

Retrieve the External IDs of the RecordList.

Return the list of fully qualified External IDs of the RecordList, with default value False if there's none. If multiple IDs exist for a record, only one of them is returned.

#### class erppeek. Record (model, id)

A class for all Odoo records.

It maps any Odoo object. The fields can be accessed through attributes. The changes are immediately sent to the server. The many2one, one2many and many2many attributes are wrapped in Record and RecordList objects. These attributes support writing too. The attributes are evaluated lazily, and they are cached in the record. The Record's cache is invalidated if any attribute is changed.

#### external id

Retrieve the External ID of the Record.

Return the fully qualified External ID of the Record, with default value False if there's none. If multiple IDs exist, only one of them is returned (randomly).

#### \_send(signal)

Trigger workflow signal for this Record.

#### copy (default=None, context=None)

Copy a record and return the new Record.

The optional argument *default* is a mapping which overrides some values of the new record.

#### perm\_read (context=None)

Read the metadata of the Record.

Return a dictionary of values. See Client.perm\_read() for details.

#### read (fields=None, context=None)

Read the *fields* of the Record.

The argument *fields* accepts different kinds of values. See Client.read() for details.

#### refresh()

Force refreshing the record's data.

#### unlink(context=None)

Delete the current Record from the database.

#### write(values, context=None)

Write the *values* in the Record.

values is a dictionary of values. See Model.create() for details.

#### 2.3 Utilities

```
erppeek.lowercase(s)
    Convert to lowercase with dots.

>>> lowercase('ResCompany')
    'res.company'

erppeek.mixedcase(s)
    Convert to MixedCase.

>>> mixedcase('res.company')
    'ResCompany'

erppeek.issearchdomain(arg)
```

Check if the argument is a search domain.

#### **Examples:**

```
    [('name', '=', 'mushroom'), ('state', '!=', 'draft')]
    ['name = mushroom', 'state != draft']
    []
```

erppeek.searchargs(params, kwargs=None, context=None)

Compute the 'search' parameters.

```
erppeek.format_exception (type, value, tb, limit=None, chain=True)
```

Format a stack trace and the exception information.

This wrapper is a replacement of traceback.format\_exception which formats the error and traceback received by XML-RPC. If *chain* is True, then the original exception is printed too.

```
erppeek.read_config(section=None)
```

Read the environment settings from the configuration file.

The config file erppeek.ini contains a section for each environment. Each section provides parameters for the connection: host, port, database, user and (optional) password. Default values are read from the [DEFAULT] section. If the password is not in the configuration file, it is requested on login. Return a tuple (server, db, user, password or None). Without argument, it returns the list of configured environments.

```
erppeek.start_odoo_services(options=None, appname=None)
```

Initialize the Odoo services.

Import the openerp package and load the Odoo services. The argument *options* receives the command line arguments for openerp. Example:

```
['-c', '/path/to/openerp-server.conf', '--without-demo', 'all'].
```

Return the openerp package.

### **Tutorial**

This tutorial demonstrates some features of ERPpeek in the interactive shell.

It assumes an Odoo or OpenERP server is installed. The shell is a true Python shell. We have access to all the features and modules of the Python interpreter.

#### **Steps:**

- First connection
- · Create a database
- Find the users
- · Create a new user
- Explore the model
- Browse the records

### 3.1 First connection

The server is freshly installed and does not have an Odoo database yet. The tutorial creates its own database demo to play with.

Open the ERPpeek shell:

```
$ erppeek
```

It assumes that the server is running locally, and listens on default port 8069.

If our configuration is different, then we use arguments, like:

```
$ erppeek --server http://192.168.0.42:8069
```

On login, it prints few lines about the commands available.

```
# Return a RecordList

rec = model(name).get(domain) # Get the Record matching domain rec.some_field # Return the value of this field rec.read(fields=None) # Return values for the fields

client.login(user) # Login with another user client.connect(env) # Connect to another env. client.modules(name) # List modules matching pattern client.upgrade(module1, module2, ...) # Upgrade the modules
```

As we'll see later, the most interesting method here is probably model() which returns a Model object with nice wrappers.

And it confirms that the default database is not available:

```
Error: Database 'openerp' does not exist: []
Though, we have a connected client, ready to use:
```

```
>>> client
<Client 'http://localhost:8069#()'>
>>> client.server_version
'6.1'
>>> #
```

### 3.2 Create a database

We create the database "demo" for this tutorial. We need to know the superadmin password before to continue. This is the admin\_passwd in the openerp-server.conf file. Default password is "admin".

**Note:** This password gives full control on the databases. Set a strong password in the configuration to prevent unauthorized access.

```
>>> client.create_database('super_password', 'demo')
Logged in as 'admin'
>>> client
<Client 'http://localhost:8069#demo'>
>>> client.db.list()
['demo']
>>> client.user
'admin'
>>> client.modules(installed=True)
{'installed': ['base', 'web', 'web_mobile', 'web_tests']}
>>> len(client.modules() ['uninstalled'])
202
>>> #
```

Note: Create an expeek.ini file in the current directory to declare all our environments. Example:

```
[DEFAULT]
host = localhost
port = 8069
```

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```
[demo]
database = demo
username = joe
```

Then we connect to any environment with erppeek --env demo or switch during an interactive session with client.connect('demo').

#### 3.3 Find the users

We have created the database "demo" for the tests. We are connected to this database as 'admin'.

Where is the table for the users?

>>> admin\_user.groups\_id

<RecordList 'res.groups,[1, 2, 3]'>
>>> admin\_user.groups\_id.name

>>> admin\_user.groups\_id.full\_name

['Access Rights', 'Configuration', 'Employee']

```
>>> client
<Client 'http://localhost:8069#demo'>
>>> models('user')
{'ResUsers': <Model 'res.users'>, 'ResWidgetUser': <Model 'res.widget.user'>}
```

We've listed two models which matches the name, res.users and res.widget.user. We reach the users' model using the model() method and we want to introspect its fields. Fortunately, the Model class provides methods to retrieve all the details.

```
>>> model('res.users')
<Model 'res.users'>
>>> print (model ('res.users').keys())
['action_id', 'active', 'company_id', 'company_ids', 'context_lang',
 'context_tz', 'date', 'groups_id', 'id', 'login', 'menu_id', 'menu_tips',
 'name', 'new_password', 'password', 'signature', 'user_email', 'view']
>>> model('res.users').field('view')
{'digits': [16, 2],
 'fnct_inv': '_set_interface_type',
 'fnct_inv_arg': False,
 'fnct_search': False,
 'func_obj': False,
 'function': '_get_interface_type',
 'help': 'OpenERP offers a simplified and an extended user interface. If\
you use OpenERP for the first time we strongly advise you to select the\
 simplified interface, which has less features but is easier to use. You\
 can switch to the other interface from the User/Preferences menu at any
time.',
 'selection': [['simple', 'Simplified'], ['extended', 'Extended']],
 'store': False,
 'string': 'Interface',
 'type': 'selection'}
>>> #
Let's examine the 'admin' user in details.
>>> model('res.users').count()
>>> admin_user = model('res.users').browse(1)
```

3.3. Find the users

```
['Administration / Access Rights',
  'Administration / Configuration',
  'Human Resources / Employee']
>>> admin_user.perm_read()
{'create_date': False,
  'create_uid': False,
  'id': 1,
  'write_date': '2012-09-01 09:01:36.631090',
  'write_uid': [1, 'Administrator'],
  'xmlid': 'base.user_admin'}
```

### 3.4 Create a new user

Now we want a non-admin user to continue the exploration. Let's create Joe.

```
>>> model('res.users').create({'login': 'joe'})
Fault: Integrity Error

The operation cannot be completed, probably due to the following:
   - deletion: you may be trying to delete a record while other records still reference it
   - creation/update: a mandatory field is not correctly set

[object with reference: name - name]
>>> #
```

It seems we've forgotten some mandatory data. Let's give him a name.

```
>>> model('res.users').create({'login': 'joe', 'name': 'Joe'})
<Record 'res.users,3'>
>>> joe_user = _
>>> joe_user.groups_id.full_name
['Human Resources / Employee', 'Partner Manager']
```

The user Joe does not have a password: we cannot login as joe. We set a password for Joe and we try again.

```
>>> client.login('joe')
Password for 'joe':
Error: Invalid username or password
>>> client.user
'admin'
>>> joe_user.password = 'bar'
>>> client.login('joe')
Logged in as 'joe'
>>> client.user
'joe'
>>> #
```

Success!

# 3.5 Explore the model

We keep connected as user Joe and we explore the world around us.

```
>>> client.user
'joe'
```

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```
>>> len(all_models)
Among these 92 objects, some of them are read-only, others are read-write. We can also filter the
non-empty models.
>>> # Read-only models
>>> len([m for m in all_models if not m.access('write')])
44
>>> #
>>> # Writable but cannot delete
>>> [m for m in all_models if m.access('write') and not m.access('unlink')]
[<Model 'ir.property'>]
>>> # Unreadable models
>>> [m for m in all_models if not m.access('read')]
[<Model 'ir.actions.todo'>,
<Model 'ir.actions.todo.category'>,
<Model 'res.payterm'>]
>>> #
>>> # Now print the number of entries in all (readable) models
>>> for m in all_models:
       mcount = m.access() and m.count()
       if not mcount:
            continue
. . .
      print('%4d %s' % (mcount, m))
. . .
. . .
 81 <Model 'ir.actions.act_window'>
 14 <Model 'ir.actions.act_window.view'>
 85 <Model 'ir.actions.act_window_close'>
 85 <Model 'ir.actions.actions'>
  4 <Model 'ir.actions.report.xml'>
  3 <Model 'ir.config_parameter'>
  2 <Model 'ir.cron'>
  1 <Model 'ir.mail server'>
 92 <Model 'ir.model'>
126 <Model 'ir.model.access'>
1941 <Model 'ir.model.data'>
 658
     <Model 'ir.model.fields'>
     <Model 'ir.module.category'>
 207
     <Model 'ir.module.module'>
 432 <Model 'ir.module.module.dependency'>
  8 <Model 'ir.rule'>
  63 <Model 'ir.ui.menu'>
 185 <Model 'ir.ui.view'>
  1 <Model 'ir.ui.view_sc'>
 72 <Model 'ir.values'>
  1 <Model 'res.bank'>
  1 <Model 'res.company'>
 253 <Model 'res.country'>
 51 <Model 'res.country.state'>
  48
     <Model 'res.currency'>
     <Model 'res.currency.rate'>
     <Model 'res.groups'>
  1 <Model 'res.lang'>
  1 <Model 'res.partner'>
   1 <Model 'res.partner.address'>
```

>>> all\_models = sorted(models().values(), key=str)

```
1 <Model 'res.partner.bank.type'>
  1 <Model 'res.partner.bank.type.field'>
   5 <Model 'res.partner.title'>
   1 <Model 'res.request.link'>
   2 <Model 'res.users'>
   6 <Model 'res.widget'>
     <Model 'res.widget.user'>
>>> #
>>> # Show the content of a model
>>> config_params = model('ir.config_parameter').browse([])
>>> config_params.read()
[{'id': 1, 'key': 'web.base.url', 'value': 'http://localhost:8069'},
 {'id': 2, 'key': 'database.create_date', 'value': '2012-09-01 09:01:12'},
 {'id': 3,
 'key': 'database.uuid',
 'value': '52fc9630-f49e-2222-e622-08002763afeb'}]
```

### 3.6 Browse the records

Query the "res.country" model:

```
>>> model('res.country').keys()
['address_format', 'code', 'name']
>>> model('res.country').browse(['name like public'])
<RecordList 'res.country,[41, 42, 57, 62, 116, 144]'>
>>> model('res.country').browse(['name like public']).name
['Central African Republic',
'Congo, Democratic Republic of the',
'Czech Republic',
'Dominican Republic',
'Kyrgyz Republic (Kyrgyzstan)',
'Macedonia, the former Yugoslav Republic of']
>>> model('res.country').browse(['code > Y'], order='code ASC').read('code name')
[{'code': 'YE', 'id': 247, 'name': 'Yemen'},
{'code': 'YT', 'id': 248, 'name': 'Mayotte'},
{'code': 'YU', 'id': 249, 'name': 'Yugoslavia'},
 {'code': 'ZA', 'id': 250, 'name': 'South Africa'},
{'code': 'ZM', 'id': 251, 'name': 'Zambia'},
{'code': 'ZR', 'id': 252, 'name': 'Zaire'},
 {'code': 'ZW', 'id': 253, 'name': 'Zimbabwe'}]
>>> #
```

... the tutorial is done.

Jump to the *ERPpeek API* for further details.

20 Chapter 3. Tutorial

# Developer's notes

### 4.1 Source code

- · Source code and issue tracker on GitHub.
- Continuous tests against Python 2.6 through 3.4 and PyPy, on Travis-CI platform.

# 4.2 Third-party integration

This module can be used with other Python libraries to achieve more complex tasks.

For example:

- · write unit tests using the standard unittest framework.
- write BDD tests using the Gherkin language, and a library like Behave.
- build an interface for Odoo, using a framework like Flask (HTML, JSON, SOAP, ...).

# 4.3 Changes

### **4.3.1 1.x (unreleased)**

• Do not hang when the Client constructor receives invalid arguments.

### 4.3.2 1.6.1 (2014-11-12)

- Support using --env and --user together to connect with a different user.
- Adapt for Odoo 8.0 after change cc4fba6 on October 2014.
- Do not interpret digits with leading 0 as octal in search domain.

### 4.3.3 1.6 (2014-09-23)

- Compatible with Odoo 8.0.
- New attribute Client.context to set the default context for high-level Model and Record methods.

- Use blocking RPC call in Client.create\_database. Asynchronous method is removed in Odoo.
- Return the interactive namespace with main (interact=False). It helps to integrate with third-party libraries, such as IPython.
- Remove a duplicate Logged in as ... line in interactive mode.
- Remove the search+name\_get undocumented feature which has wrong behavior when applied to an empty RecordList.
- Do not prevent login if access to Client.db.list() is denied.

### 4.3.4 1.6b1 (2014-06-09)

- When a function or a method fails, raise an erppeek. Error instead of printing a message and returning None.
- Switch to local mode when the command line argument points at the server configuration, like -c path/to/openerp-server.conf.
- Local mode compatible with Odoo trunk: support both the old and the new API.
- Use shell-like parsing for options = setting in local mode.
- Function start\_openerp\_services is replaced with start\_odoo\_services: it is still compatible with OpenERP 6.1 and 7 and it accepts a list of options in the first argument, similar to sys.argv[1:].
- Search domains require square brackets. Usage without square brackets was deprecated since 0.5, with UserWarning alerts.
- Implement addition of RecordList of the same model.
- Drop compatibility with Python 2.5.

#### 4.3.5 1.5.3 (2014-05-26)

- Change command line output to CSV format.
- Translate command line output according to LANG environment variable.
- Pretty print the list of modules.
- Do not report Module (s) not found when trying to install a module already installed.

#### 4.3.6 1.5.2 (2014-04-12)

- Return an appropriate error message when the client is not connected.
- Two similar Record from different connections do not compare equal.
- Set the PGAPPNAME used for the PostgreSQL connection, in local mode.
- Close PostgreSQL connections on exit, in local mode.
- Implement the context manager protocol.

### 4.3.7 1.5.1 (2014-03-11)

- When switching to a different environment, with Client.connect, invalidate the previous connection to avoid mistakes (interactive mode).
- Avoid cluttering the globals in interactive mode.
- Close socket to avoid ResourceWarning on Python 3.
- The get\_pool helper is only available in interactive mode and if the client is connected locally using the openerp package.
- Clear the last exception before entering interactive mode, only needed on Python 2.
- Fix the searchargs domain parser for compatibility with Python 3.4.

### 4.3.8 1.5 (2014-03-10)

- Advertize the Model and Record paradigm in the usage printed in interactive mode: it's far more easier to use, and available since 1.0.
- In interactive mode, only inject four global names: client, models, model and do. Other methods are available on Model and Client instances (read search count keys fields access ...).
- Always clear the Record cache when an arbitrary method is called on this Record.
- Implement == comparison for Record instances.
- New computed attributes Record.\_external\_id and RecordList.\_external\_id, and new method Model.\_get\_external\_ids(ids=None).
- Better parsing of dates in search terms.
- Reject invalid == operator in search terms.
- Now the str(...) of a Record is always retrieved with name\_get. Previously, the output was sometimes
  inconsistent.
- Fix TypeError when browsing duplicate ids.
- Fix error with Model.get(['field = value'], context={...}).
- Workaround an issue with some models: always pass a list of ids to read.
- Test the behaviour when read is called with a False id: it happens when browsing a RecordList for example.

### 4.3.9 1.4.5 (2013-03-20)

- Extend Model.get to retrieve a record by xml\_id.
- Fix AttributeError when reading a mix of valid and invalid records.
- Fix dir() on Record and RecordList to return all declared fields, and do not report id field twice.
- Fix a crash with built-in OS X readline on Python 2.5 or 2.6.

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#### 4.3.10 1.4.4 (2013-03-05)

- Remove deprecated Record.client.
- Fix compatibility with Python 3.
- Add optional argument check to the Client.model method to bypass the verification in some cases, used to speed up the read methods.
- Do not crash when mixing non-existing and existing records: return always False for non-existing records.

### 4.3.11 1.4.3 (2013-01-10)

- Compatible with OpenERP 7.
- Set the database name as thread attribute to print it in the log file (local mode only).
- Do not try to access private methods through RPC when resolving attributes of the Client or any Record or RecordList.

### 4.3.12 1.4.2 (2012-12-19)

- Add the get\_pool helper when connected using the openerp library.
- Remove the leading slash on the server option, if present.
- Do not try to access private methods through RPC when reading attributes of the model (...).

### 4.3.13 1.4.1 (2012-10-05)

- Fix reading many2one attribute on RecordList object in local mode.
- Fix occasional issue on login when switching database on the same server.
- Optimization: do not propagate the call to RecordList.write or RecordList.unlink if the list is empty.
- Clear the Record cache on Record.\_send.
- Expose the method Record.refresh to clear the local cache.

### 4.3.14 1.4 (2012-10-01)

• New: direct connection to a local server using the openerp library. Use scheme = local and options = -c /path/to/openerp-server.conf in the configuration.

### 4.3.15 1.3.1 (2012-09-28)

• Fix method Record.\_send.

### 4.3.16 1.3 (2012-09-27)

- Implement exception chaining in format\_exception to print the original traceback.
- Return a list of Record objects when reading the reference field of a RecordList object.
- Fix reading attributes on RecordList with holes or gaps.
- Accessing an empty one 2 many or many 2 many attribute on a Record returns a RecordList.
- New method Model.get to retrieve a single Record. It raises a ValueError if multiple records are found.
- New method Record.\_send to send a workflow signal.

### 4.3.17 1.2.2 (2012-09-24)

- Accept Record and RecordList attribute values when writing or creating records.
- Improve the methods write and create of Record and RecordList objects to manage one2many and many2many fields.
- Return a Record when reading a reference field. Implement the create and write methods for these fields.
- Remove undocumented alias Record.update.

### 4.3.18 1.2.1 (2012-09-21)

- Add the special operators =ilike, =ilike, =? and fix parsing of inequality operators >= and <=.
- Fix the RecordList.id attribute, and deprecate RecordList.\_ids.
- Deprecate the Record.client attribute: use Record.\_model.client.
- Accessing an empty many2one attribute on a RecordList now returns a RecordList.
- Fix TypeError when browsing non-existent records.

#### 4.3.19 1.2 (2012-09-19)

- Catch some malformed search domains before sending the RPC request.
- Preserve dictionary response when calling non standard Record methods.
- Expose the helper format\_exception which formats the errors received through XML-RPC.
- Support XML-RPC through HTTPS with scheme = https in the erppeek.ini configuration file.
- Print an error message when client.upgrade(...) does not find any module to upgrade.

#### 4.3.20 1.1 (2012-09-04)

- When using arbitrary methods on Record, wrap the id in a list [id]. It fixes a recurring issue with poorly tested methods.
- Do not read all records if the RecordList is empty.
- Fix the bad behaviour when switching to a different database.
- Order the results when using read method with order= argument.

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- Reading attributes of the sequence <RecordList 'sea.fish, [2, 1, 2]' > will return an ordered sequence of three items. Previously it used to return an unordered sequence of two items.
- Accept the % (...) s formatting for the fields parameter of the Record.read and the RecordList.read methods too.
- Add a tutorial to the documentation.

### 4.3.21 1.0 (2012-08-29)

- Add the test suite for Python 2 and Python 3.
- Implement len() for RecordList objects.
- Connect to the server even if the database is missing.
- Expose the method Client.db.get\_progress.
- New method Client.create\_database which wraps together Client.db.create and Client.db.get\_progress.
- Save the readline history in ~/.erppeek\_history, only if the file already exists.
- Enable auto-completion using rlcompleter standard module.
- Raise an AttributeError when assigning to a missing or read-only attribute.

### 4.3.22 0.11 (2012-08-24)

- Enhance the Model.browse() method to accept the same keyword arguments as the Client.search() method.
- Fix the verbose level on Client.connect().
- Fix the Record.copy () method.
- Fix the Record.perm read() method (workaround an OpenERP bug when dealing with single ids).
- Drop the --search argument, because the search terms can be passed as positional arguments after the options. Explain it in the description.
- Fix the shell command. Request the password interactively if it's not in the options and not in the configuration file.

#### 4.3.23 0.10 (2012-08-23)

- Add the --verbose switch to log the XML-RPC messages. Lines are truncated at 79 chars. Use -vv or -vvv to truncate at 179 or 9999 chars respectively.
- Removed the --write switch because it's not really useful. Use Record.write() or client.write() for example.
- Stop raising RuntimeError when calling Client.model (name). Simply print the message if the name does not match.
- Fix RecordList.read() and Record.read() methods to accept the same diversity of fields arguments as the Client.read() method.
- RecordList.read() and Record.read() return instances of RecordList and Record for relational fields.

- Optimize: store the name of the Record when a relational field is accessed.
- Fix message wording on module install or upgrade.

### 4.3.24 0.9.2 (2012-08-22)

- Fix Record.write() and Record.unlink() methods.
- Fix the caching of the Model keys and fields and the Record name.

#### 4.3.25 0.9.1 (2012-08-22)

• Fix client.model() method. Add models() to the globals() in interactive mode.

### 4.3.26 0.9 (2012-08-22)

- Add the Active Record pattern for convenience. New classes Model, RecordList and Record. The Client.model() method now returns a single Model instance. These models can be reached using camel case attribute too. Example: client.model('res.company') and client.ResCompany return the same Model.
- Refresh the list of modules before install or upgrade.
- List all modules which have state not in ('uninstalled', 'uninstallable') when calling client.modules(installed=True).
- · Add documentation.

#### 4.3.27 0.8 (2012-04-24)

- Fix help(client) and repr(...).
- Add basic safeguards for argument types.

### 4.3.28 0.7 (2012-04-04)

• Fix RuntimeError on connection.

#### 4.3.29 0.6 (2012-04-03)

- Support Python 3.
- Return Client method instead of function when calling client.write or similar.
- Fix the case where read () is called with a single id.

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#### 4.3.30 0.5 (2012-03-29)

- Implement Client.\_\_getattr\_\_ special attribute to call any object method, like client.write(obj, values). This is somewhat redundant with client.execute(obj, 'write', values) and its interactive alias do(obj, 'write', values).
- Add --write switch to enable unsafe helpers: write, create, copy and unlink.
- Tolerate domain without square brackets, but show a warning.
- Add long options -- search for -s, --interact for -i.

### 4.3.31 0.4 (2012-03-28)

• Workaround for sys.excepthook ignored, related to a Python issue.

#### 4.3.32 0.3 (2012-03-26)

- Add --config and --version switches.
- · Improve documentation with session examples.
- Move the project from Launchpad to GitHub.

### 4.3.33 0.2 (2012-03-24)

- Allow to switch user or database: methods client.login and client.connect.
- Allow context= keyword argument.
- Add access (...) method.
- Add % (...) s formatting for the fields parameter of the read (...) method.
- Refactor the interactive mode.
- Many improvements.
- · Publish on PyPI.

#### 4.3.34 0.1 (2012-03-14)

- · Initial release.
- Online documentation: http://erppeek.readthedocs.org/
- Source code and issue tracker: https://github.com/tinyerp/erppeek

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CHAPTER (	6
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# **Credits**

Authored and maintained by Florent Xicluna.

Derived from a script by Alan Bell.

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