

User Stories

As a	I want to	So that	Prio
User	Register & login	I can access the portfolio management system and participate in voting	1
Board Member	Create and manage portfolio positions	I can track all investments in the portfolio with real-time prices	2
Board Member	Create and manage transactions	I can record buy/sell transactions with multi-currency support	2
Board Member	Create voting proposals	Members can vote on investment decisions	3
Board Member	Manage members (create, edit, view)	I can maintain an up-to-date member directory with role-based access	2
Board Member	Create announcements	I can inform all members about important updates	3
Board Member	Create and manage events	Members can stay informed about upcoming activities	3
Board Member	View risk analysis reports	I can assess portfolio risk using VaR, CVaR, and volatility metrics	3
Analyst	View portfolio positions in my sector	I can analyze investments relevant to my expertise area	3
Analyst	View risk analysis for my sector	I can provide informed recommendations based on risk metrics	3
Lid (Member)	View portfolio overview	I can see the current state of our investments	3
Lid (Member)	Vote on proposals	I can participate in investment decision-making	3

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Lid (Member)	View announcements	I can stay informed about club updates	3
Lid (Member)	View and export events	I can plan my schedule and add events to my calendar	3
Lid (Member)	View transaction history	I can see all buy/sell transactions that have been executed	3
Kapitaalverschaffer	View portfolio performance	I can monitor the return on my capital contribution	3
Kapitaalverschaffer	View risk analysis	I can assess the risk level of the portfolio	3
User	Upload and organize files	I can store and access important documents in a structured way	4
User	Download files	I can access stored documents when needed	4
Board Member	View member directory	I can see all members with their roles and contact information	3
User	Edit my profile	I can keep my personal information up to date	3
Board Member	View real-time portfolio analytics	I can make informed decisions based on current portfolio value and profit/loss	2
User	View diversification metrics	I can understand portfolio diversification and position relationships	4