



# Personal Finance Dashboard Project

Interactive Solution for Financial Management

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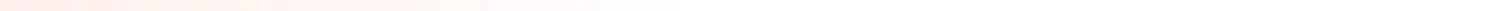
# TEAM 1



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# Purpose



## PURPOSE OF THE PROJECT:

- ✓ Problem: Poor financial management and lack of awareness of spending habits.
- ✓ Solution: A dashboard that helps users track, visualize, and manage their finances effectively.
- ✓ Visuals: Graphic illustrating the gap between poor financial management and effective tracking.

# Key Features



## FEATURES OVERVIEW:

- Income and Expense Tracker
- Visual Representation with graphs
- Saving Goals Tracking
- Editable Transactions
- LocalStorage Data Storage
- Aesthetic Design with Responsive Layout

**Visuals:** Icons representing the key features.

### Personal Finance Dashboard

Manage your finances effectively

[View History](#)

#### Income & Expense Tracker

☒ Income ☐ Expense

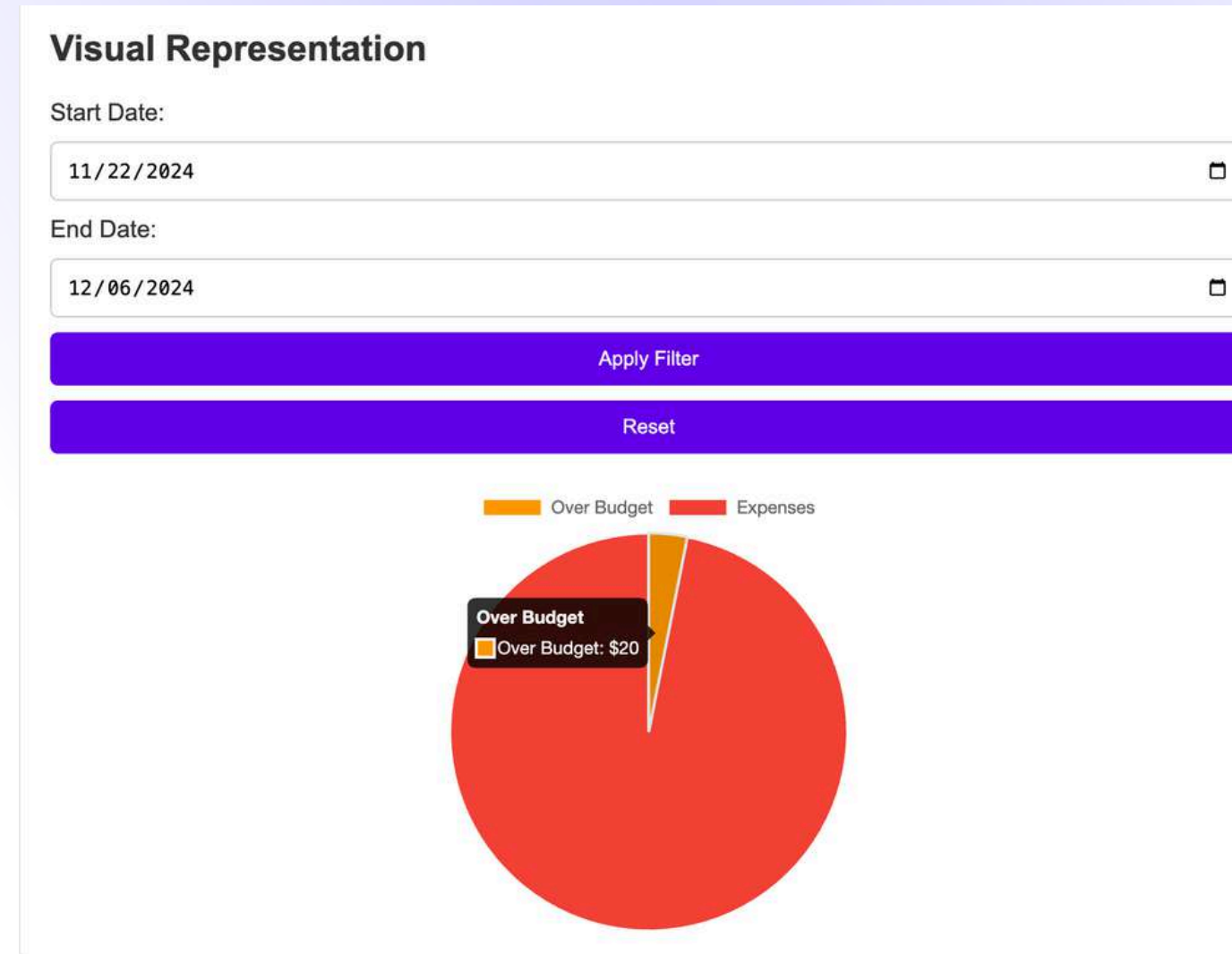
Add Transaction



# Core Functionalities

## WHAT THE DASHBOARD OFFERS:

- Categorized expenses (Food, Rent, Entertainment).
- Dynamic balance calculation (Income - Expenses).
- Graphical insights with pie, bar, and line graphs.
- Set and monitor financial goals.



**Visuals:** Example of a dashboard interface with placeholders for graphs.

# Technical Details



## TECHNOLOGIES AND FOLDER STRUCTURE:

```
project-folder
├── /public |
├── /css |
├── /js |
├── /images
└── index.html
```

### Visual Representation

Start Date:

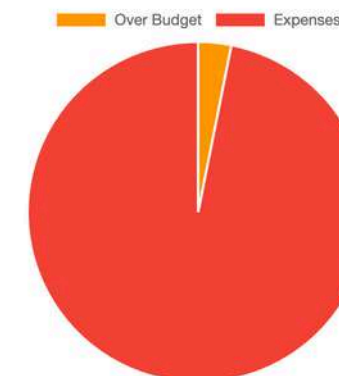
11/22/2024

End Date:

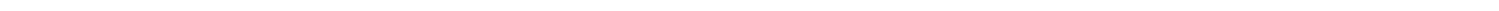
12/05/2024

Apply Filter

Reset



**Visuals:** Diagram of the folder structure and icons for technologies.



# User Experience (UX)



## DESIGN AND ACCESSIBILITY:

- Modern UI/UX for a professional look.
- Responsive design for mobile and desktop.
- Motivational quotes and financial tips to engage users.

**Visuals:** Wireframe mockups of the dashboard on mobile and desktop

### Search Transactions

rent

Search

### Apply Grouping Periods

Group By:

Weekly

Add Period

### Grouped Transactions

Date	Description	Amount	Type	Category	Actions
2024-12-01	rent to koti	\$500	expense	Food	<div>EditDelete</div>
Totals		\$-500 (Saved)	Income: \$0	Expenses: \$500	

# Interactive Features

## DYNAMIC AND EDITABLE CONTENT CONTENT:

- Add, edit, or delete transactions.
- Animations and transitions to enhance engagement.
- Data saved locally for convenience.

**Visuals:** GIF or screenshot of interactive elements (e.g., editing transactions).

### Apply Grouping Periods

Group By:

Weekly

11/22/2024

12/05/2024

Add Period

From 2024-11-22 to 2024-12-05 (weekly)

Remove

### Grouped Transactions

Date	Description	Amount	Type	Category	Actions
2024-11-22	Income	\$600	income	Other	<div>Edit</div> <div>Delete</div>
2024-11-27	stake house	\$100	expense	Food	<div>Edit</div> <div>Delete</div>
2024-11-27	cab	\$20	expense	Food	<div>Edit</div> <div>Delete</div>
Totals		\$480 (Saved)	Income: \$600	Expenses: \$120	



# Conclusion and Credits



## CREDITS AND FINAL NOTES:

- Credit open-source assets (icons, libraries, images).
- Summarize the benefits of the dashboard for users.
- Future scope: Extend with backend and analytics.

**Visuals:** Footer with credits and a call-to-action for feedback.



# Thank You!

If anyone has any Question, We are Happy to answer them!



**SIGNING OFF**



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