The ut-thesis class *

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Abstract

The ut-thesis document class and template implements the requirements of the University of Toronto School of Graduate Studies (SGS), as of Winter 2020.

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 $^{^*}v_3.o.a\ [2020/o9/o1]$ CTAN repository: https://ctan.org/pkg/ut-thesis t maintainer, contact: jesse.knight@mail.utoronto.ca

1 Implementation

1.1 Initial Code

Switch for testing draft mode (toggled by 'draft' option).

```
1 \newif\if@draft
2 \@draftfalse
   Switch for testing current page style.
3 \newif\if@thesispagestyle
4 \@thesispagestyletrue
```

Save original definitions of footnote and marginal note macros and lengths, to be able to reset them below as needed (when changing between single-spaced and standard-spaced notes).

```
5 \let\@thesis@footnotetext\@footnotetext
6 \let\@thesis@mpfootnotetext\@mpfootnotetext
7 \let\@thesis@marginparreset\@marginparreset
8 \newlength{\@thesisfootnotesep}
9 \newlength{\@thesismarginparpush}
10 \AtBeginDocument
11 {\setlength\@thesisfootnotesep{\footnotesep}
12 \setlength\@thesismarginparpush{\marginparpush}}
Save original definition of \cleardoublepage.
13 \let\clearstandarddoublepage\cleardoublepage
```

The \singlespacing macro from 'setspace' includes some vertical space (to make it easier to change line spacing within the document). Unfortunately, this has undesirable side-effects within macros, so we define our own replacement here for use within the class.

```
14 \newcommand*{\singlespacingnoskip}{\setstretch{\setspace@singlespace}}
```

1.2 Option Declaration

'draft' option: change default document settings.

```
15 \DeclareOption{draft}{\@drafttrue
     \newcommand*{\tlDRAFT}%
16
       {\raisebox{ 3ex}[0pt][0pt]{\llap{\sffamily\scriptsize DRAFT\ \ }}}
17
     \newcommand*{\trDRAFT}%
      {\raisebox{ 3ex}[0pt][0pt]{\rlap{\sffamily\scriptsize \ \ DRAFT}}}
19
    \newcommand*{\blDRAFT}%
20
      {\raisebox{-3ex}[0pt][0pt]{\llap{\sffamily\scriptsize DRAFT\ \ }}}
21
    \newcommand*{\brDRAFT}%
       {\raisebox{-3ex}[0pt][0pt]{\rlap{\sffamily\scriptsize \ \ DRAFT}}}
     \ExecuteOptions{doublespaced}
24
     \PassOptionsToClass{draft,twoside,openany}{report}}
   Margin options.
26 \DeclareOption{narrowmargins}{\AtEndOfClass % 1 1/4" left, 3/4" others
   {\geometry{margin=.75in,left=1.25in,headsep=.375in-\headheight,
               footskip=.375in,marginparwidth=.5in,marginparsep=.125in}}}
28
```

```
29 \DeclareOption{normalmargins}{\AtEndOfClass % 1 1/4" left, 1" others
        {\geometry{margin=1in,left=1.25in,headsep=.5in-\headheight,
                              footskip=.5in,marginparwidth=.75in,marginparsep=.125in}}}
31
_{32}\DeclareOption\{widemargins\}\{\AtEndOfClass\%\ 1\ 1/4"\ all\ around\ 1/4"\ around\ 1
        {\geometry{margin=1.25in,headsep=.625in-\headheight,
                             footskip=.625in,marginparwidth=.75in,marginparsep=.25in}}}
34
35 \DeclareOption{extrawidemargins}{\AtEndOfClass % 1 1/2" all around
        {\geometry{margin=1.5in,headsep=.75in-\headheight,
                             footskip=.75in,marginparwidth=1in,marginparsep=.25in}}}
37
      Line Spacing options.
38 \DeclareOption{singlespaced}{\AtEndOfClass{\singlespacingnoskip}}
39 \DeclareOption{onehalfspaced}{\AtEndOfClass{\onehalfspacing}}
40 \DeclareOption{doublespaced}{\AtEndOfClass{\doublespacing}}
      Line spacing for notes.
41 \DeclareOption{singlespacednotes}{\AtBeginDocument
        {\setlength\footnotesep{\@thesisfootnotesep}
          \setlength\marginparpush{\@thesismarginparpush}
          \renewcommand{\@footnotetext}[1]%
44
              {\@thesis@footnotetext{#1\singlespacingnoskip}}
45
          \renewcommand{\@mpfootnotetext}[1]%
46
              {\@thesis@mpfootnotetext{#1\singlespacingnoskip}}
47
          \renewcommand*{\@marginparreset}%
48
              {\@thesis@marginparreset\singlespacingnoskip}}}
49
50 \DeclareOption{standardspacednotes}{\AtBeginDocument
        {\setlength\footnotesep{\baselineskip-\@thesisfootnotesep}
          \setlength\marginparpush{\baselineskip-\Othesismarginparpush}
          \let\@footnotetext\@thesis@footnotetext
53
          \let\@mpfootnotetext\@thesis@mpfootnotetext
          \let\@marginparreset\@thesis@marginparreset}}
      Page styles for cleared pages.
56 \DeclareOption{cleardoublepagestyleempty}
        {\AtEndOfClass{\let\cleardoublepage\clearemptydoublepage}}
58 \DeclareOption{cleardoublepagestyleplain}
       {\AtEndOfClass{\let\cleardoublepage\clearplaindoublepage}}
60 \DeclareOption{cleardoublepagestylestandard}
        {\AtEndOfClass{\let\cleardoublepage\clearstandarddoublepage}}
      All other options are passed to the base class directly.
62 \DeclareOption*{\PassOptionsToClass{\CurrentOption}{report}}
1.3 Option Execution
Default settings: standard options followed by ut-thesis options.
63 \ExecuteOptions{letterpaper,oneside,openright}
64 \verb|\ExecuteOptions{normalmargins,onehalfspaced,singlespacednotes}|
      Process options.
65 \ProcessOptions
```

1.4 Package Loading

Load base class using current setting for basic options.

```
66 \LoadClass{report}
To set/change page layout.
67 \RequirePackage{calc}
68 \RequirePackage{geometry}
To set/change line spacing.
69 \RequirePackage{setspace}
```

1.5 Main Code

1.5.1 Parameters

The following five commands set the respective field values so we can generate the title page and abstract page automatically.

```
70 \newcommand*{\degree}[1]%
71 {\ifx\empty#1\empty\else\gdef\@degree{#1}\fi}
72 \newcommand*{\department}[1]%
73 {\left(\frac{\#1}{\pi}\right)}
74 \newcommand*{\gradyear}[1]%
75 {\left(\frac{41}{fi}\right)}
76 \renewcommand*{\author}[1]%
77 {\ifx\empty#1\empty\else\gdef\@author{#1}\fi}
78 \renewcommand*{\title}[1]%
  {\ifx\empty#1\empty\else\gdef\@title{#1}\fi}
  Default values for the required fields.
80 \degree{\emph{(degree)}}
81 \department{\emph{(department)}}
82 \gradyear{\emph{(year of graduation)}}
83 \author{\emph{(author)}}
84 \title{\emph{(title)}}
```

1.5.2 Environments and Commands

\begin{preliminary} sets the pagestyle and page numbering for the preliminary sections; \end{preliminary} resets the page numbering. The default page style is used outside of the preliminary block.

```
85 \newenvironment*{preliminary}%
86     {\pagestyle{plain}\pagenumbering{roman}}%
87      {\cleardoublepage\pagenumbering{arabic}}
      Change \maketitle to follow SGS guidelines.
88 \renewcommand*{\maketitle}%
89      {\begin{titlepage}
90      \large\singlespacingnoskip
91      \begin{center}
92      \mbox{}
```

```
\vfill
  93
                      \textsc{\@title}\\
  94
                      \vfill
  95
                      by \\
  96
                      \vfill
  97
                      {\c {\c outhor }}\
  98
                      \vfill
                      \vfill
                      A thesis submitted in conformity with the requirements\\
101
                      for the degree of {\@degree}\\
102
                      Graduate Department of {\@department}\\
103
                      University of Toronto\\
104
                      \vfill
                       {\copyright} Copyright {\@gradyear} by {\@author}\\
                       \vspace{.01\textheight}
107
                       \mbox{}
108
               \end{center}
109
               \setcounter{page}{1}
110
               \end{titlepage}
111
               \setcounter{page}{2}}
112
         Change \begin{abstract}...\end{abstract} to follow SGS guidelines.
113 \renewenvironment*{abstract}%
         {\begin{center}
                      \section*{Abstract}
115
               \end{center}
116
              \begin{center}
117
                      {\cline{Constraint} {\cl
118
                      {\@author}\\
119
                      {\@degree}\\
120
                      Graduate Department of {\@department}\\
121
122
                      University of Toronto\\
                       {\@gradyear}\\
123
              \end{center}
124
              \begingroup
125
              %% Adjust line spacing: if it was less than 2, increase it to 2;
126
              %% otherwise, leave it as is.
              \ifdim \baselinestretch pt < 1.6pt \doublespacing\fi}%
           {\par\endgroup\newpage}
         \begin{dedication}...\end{dedication} formats a dedication section (*not* on a sep-
arate page – just a paragraph formatted flush right).
130 \newenvironment*{dedication}%
           {\begin{flushright}}%
           {\end{flushright}}
         \begin{acknowledgements}...\end{acknowledgements} formats an acknowledgements
section (*not* on a separate page).
133 \newenvironment*{acknowledgements}%
           {\begin{center}
134
                       \section*{Acknowledgements}
135
               \end{center}
136
```

```
\text{\begingroup\noindent}\%
\text{\par\endgroup}
```

Redefine 'thebibliography' environment so that it generates headers in the same style as the rest of the document.

```
\label{limits} $$_{139} \left(\frac{\theta}{\theta}\right)_{140} \end{$\theta$} $$_{140} \end{$\theta$} $$_{141} \end{$\theta$} $$_{\text{\end}}{\text{\end}}_{\text{\end}} $$_{\text{\end}} $$_{141} \end{$\theta$} $$_{\text{\end}}{\text{\end}}_{\text{\end}} $$
```

Variations of \cleardoublepage that explicitly set the pagestyle of any inserted blank page.

1.5.3 Page Styles

Redefine all four standard page styles (empty, plain, headings, myheadings), based on the definitions in 'report', so that they conform to the SGS guidelines (and include draft information if applicable). Then, define a new pagestyle 'thesis'.

TODO: Get rid of copy-pasted definitions for pagestyles? Pagestyle 'empty'.

```
152 \renewcommand*{\ps@empty}%
   {\@thesispagestylefalse
     \let\@mkboth\@gobbletwo
     \def\@oddfoot{\if@draft\blDRAFT\hfil
155
         {\slshape\small\today}\hfil\brDRAFT\fi}%
156
     \let\@evenfoot\@oddfoot
157
     \def\@oddhead{\if@draft\tlDRAFT\hfil
158
         {\slshape\small\today}\hfil\trDRAFT\fi}%
159
     \let\@evenhead\@oddhead}
160
   Pagestyle 'plain'.
161 \renewcommand*{\ps@plain}%
    {\@thesispagestylefalse
     \let\@mkboth\@gobbletwo
     \def\@oddfoot{\if@draft\blDRAFT\fi\hfil
164
         \thepage\hfil\if@draft\brDRAFT\fi}%
165
     \let\@evenfoot\@oddfoot
166
     \def\@oddhead{\if@draft\tlDRAFT\hfil
167
         {\slshape\small\today}\hfil\trDRAFT\fi}%
168
     \let\@evenhead\@oddhead}
```

Pagestyle 'headings'.

```
170 \if@twoside % two-sided printing
171 \renewcommand*{\ps@headings}%
    {\@thesispagestylefalse
     \let\@mkboth\markboth
173
      \def\@oddfoot{\if@draft\blDRAFT\hfil
175
         {\slshape\small\today}\hfil\brDRAFT\fi}%
      \let\@evenfoot\@oddfoot
176
      \def\@oddhead{\if@draft\tlDRAFT\fi{\slshape\rightmark}\hfil
177
         \thepage\if@draft\trDRAFT\fi}%
178
      \def\@evenhead{\if@draft\tlDRAFT\fi\thepage\hfil
179
         {\slshape\leftmark}\if@draft\trDRAFT\fi}%
180
      \def\chaptermark##1{\markboth
181
         {\MakeUppercase{\ifnum \c@secnumdepth >\m@ne
182
            \@chapapp\ \thechapter. \ \fi ##1}}{}}%
183
184
      \def\sectionmark##1{\markright
185
         {\MakeUppercase{\ifnum \c@secnumdepth >\z@
            \thesection. \ \fi ##1}}}
187 \else % one-sided printing
188 \renewcommand*{\ps@headings}%
    {\@thesispagestylefalse
     \let\@mkboth\markboth
190
      \def\@oddfoot{\if@draft\blDRAFT\hfil
191
         {\slshape\small\today}\hfil\brDRAFT\fi}%
192
      \def\@oddhead{\if@draft\tlDRAFT\fi{\slshape\rightmark}\hfil
193
         \thepage\if@draft\trDRAFT\fi}%
      \def\chaptermark##1{\markright
195
         {\MakeUppercase{\ifnum \c@secnumdepth >\m@ne
196
            \@chapapp\ \thechapter. \ \fi ##1}}}
197
198 \fi%@twoside
   Pagestyle 'myheadings'.
199 \renewcommand*{\ps@myheadings}%
    {\@thesispagestylefalse
201
     \let\@mkboth\@gobbletwo
      \def\@oddfoot{\if@draft\blDRAFT\hfil
202
         {\slshape\small\today}\hfil\brDRAFT\fi}%
      \let\@evenfoot\@oddfoot
204
      \def\@oddhead{\if@draft\tlDRAFT\fi{\slshape\rightmark}\hfil
205
         \thepage\if@draft\trDRAFT\fi}%
206
      207
         {\slshape\leftmark}\if@draft\trDRAFT\fi}%
208
      \let\chaptermark\@gobble\let\sectionmark\@gobble}
   Pagestyle 'thesis' (based on 'headings').
210 \if@twoside % two-sided printing
211 \newcommand*{\ps@thesis}%
212
    {\@thesispagestyletrue
      \let\@mkboth\markboth
213
      \def\@oddfoot{\if@draft\blDRAFT\hfil
214
         {\slshape\small\today}\hfil\brDRAFT\fi}%
215
     \let\@evenfoot\@oddfoot
216
```

```
\label{limit} $$ \end{\int def(\draft\tlDRAFT\fi{\slshape\rightmark}\hfil} $$ \end{limit} $$$ \end
217
218
                                                 \thepage\if@draft\trDRAFT\fi}%
                               219
                                                 {\slshape\leftmark}\if@draft\trDRAFT\fi}%
220
                               \verb|\def| chaptermark##1{\markboth}|
221
                                                222
                                                                 \c \Chapapp\ \thechapter. \ \fi ##1}}{}%
223
                               \def\sectionmark##1{\markright
224
                                                {\textsc{\ifnum \c@secnumdepth >\z@
225
                                                                \t \thesection. \ \fi ##1}}}
226
227 \else % one-sided printing
228 \mbox{ \newcommand*{\ps@thesis}}\%
                         {\@thesispagestyletrue
                               \let\@mkboth\markboth
230
                               \def\@oddfoot{\if@draft\blDRAFT\hfil
231
                                                 {\slshape\small\today}\hfil\brDRAFT\fi}%
232
                               \label{limit} $$ \end{\int draft\tlDRAFT\fi{\slshape\rightmark}\hfil} $$ \end{limit} $$$ \end{limit} $$$ \end{limit} $$$ \end{limit} $$$ \end{limit} $$$ \end
233
                                                 \thepage\if@draft\trDRAFT\fi}%
234
                               \def\chaptermark##1{\markright
235
                                                {\tt \{\textsc{\tt \ifnum \c@secnumdepth >\tt \m@ne}}
236
                                                                \@chapapp\ \thechapter. \ \fi ##1}}}
_{238} fi\% two side
                     Default page style.
239 \pagestyle{thesis}
                     End of file 'ut-thesis.cls'.
```