

Medical marijuana in Canada

#### **MEDICAL MARIJUANA IN CANADA**

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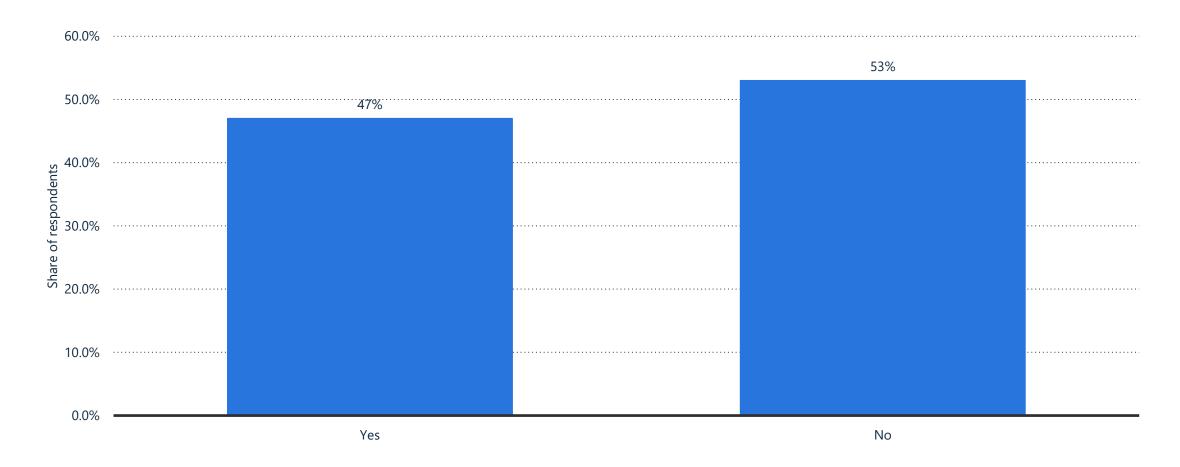
#### **MEDICAL MARIJUANA IN CANADA**

### General use



### Marijuana and cannabis use among adults in Canada as of October 2018

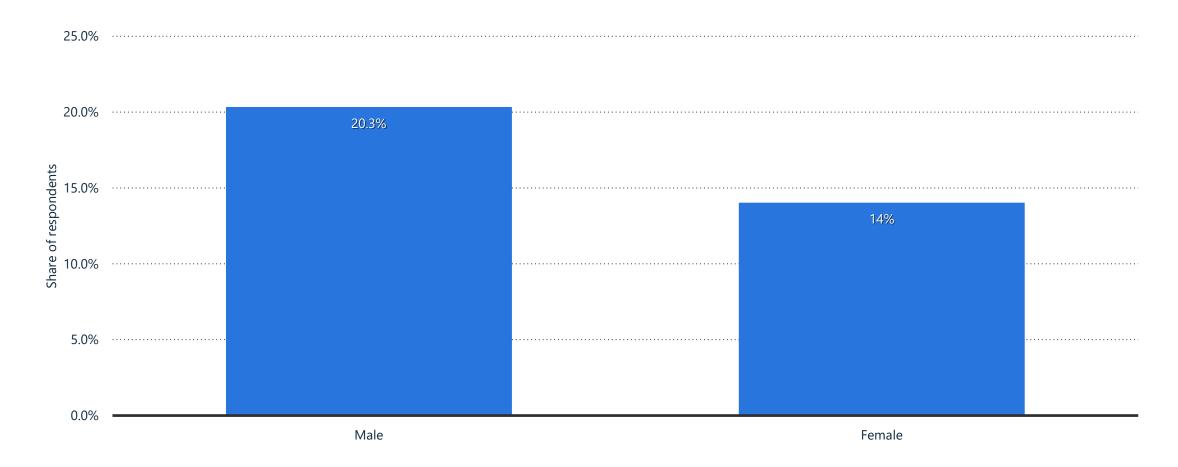
Marijuana and cannabis use in Canada 2018





## Marijuana and cannabis consumption among adults in the past three months in Canada as of September 2019, by gender

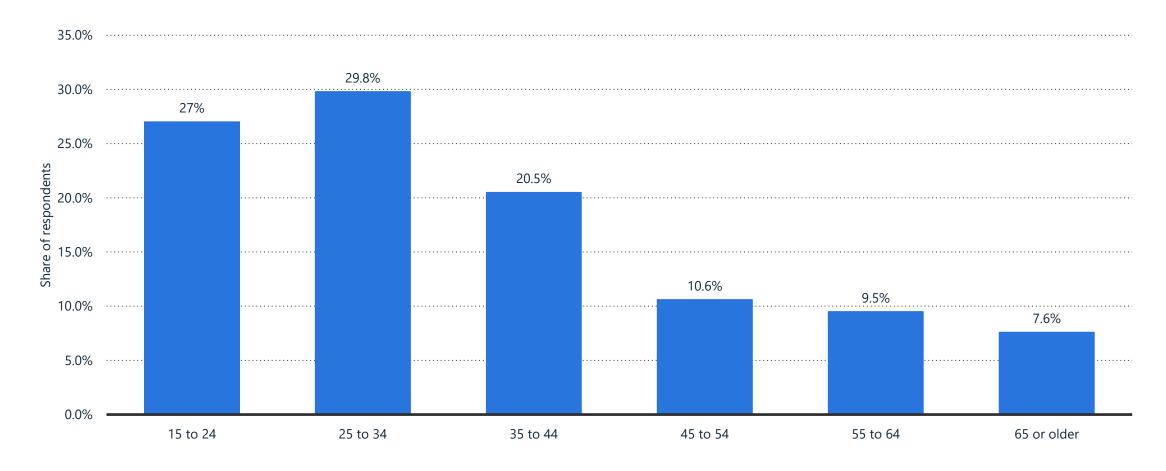
Marijuana and cannabis consumption in the past three months Canada by gender 2019





## Marijuana and cannabis consumption among adults in the past three months in Canada as of September 2019, by age group

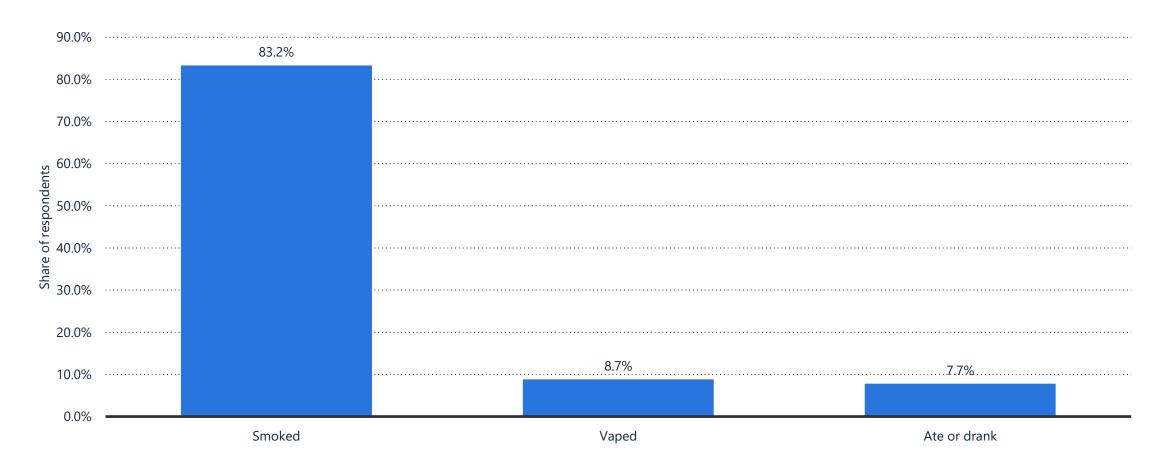
Past three months marijuana and cannabis consumption Canada by age 2019





#### Most common methods to consume non-medical cannabis in Canada as of December 2018

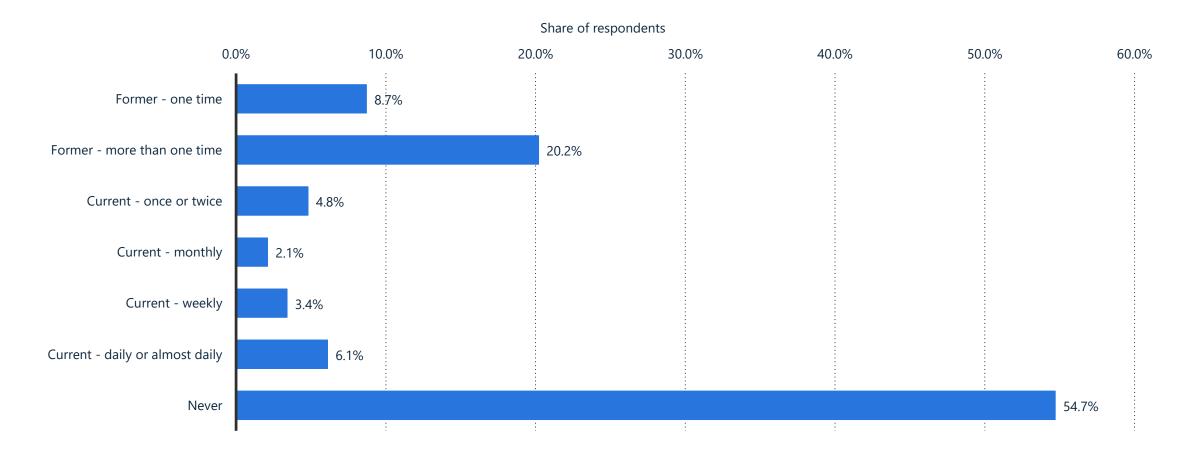
Method most common to consume recreational cannabis in Canada 2018





### Frequency of cannabis use in the past three months in Canada as of September 2019, by user status\*

How often Canadians used cannabis in past three months by user status 2019





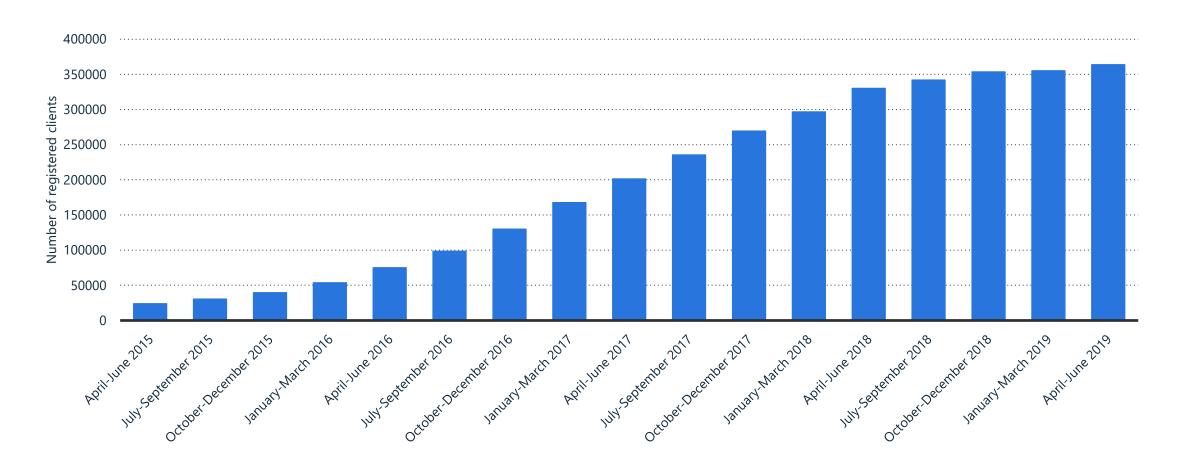
#### **MEDICAL MARIJUANA IN CANADA**

### Medical use



#### Quarterly number of medical marijuana clients registered in Canada between April 2015 and June 2019\*

Number of Canadian registered medical marijuana patients by quarter 2015-2019



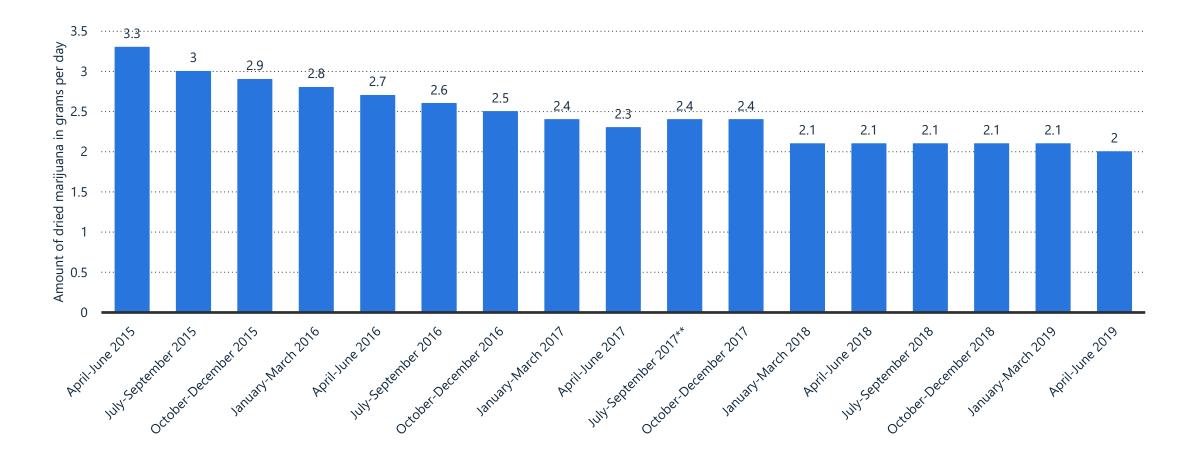
Note: Canada; April 1, 2015 to June 2019

Further information regarding this statistic can be found on page 39.



## Average amount of dried medical marijuana authorized per client in Canada by quarter between April 2015 and June 2019 (in grams per day)\*

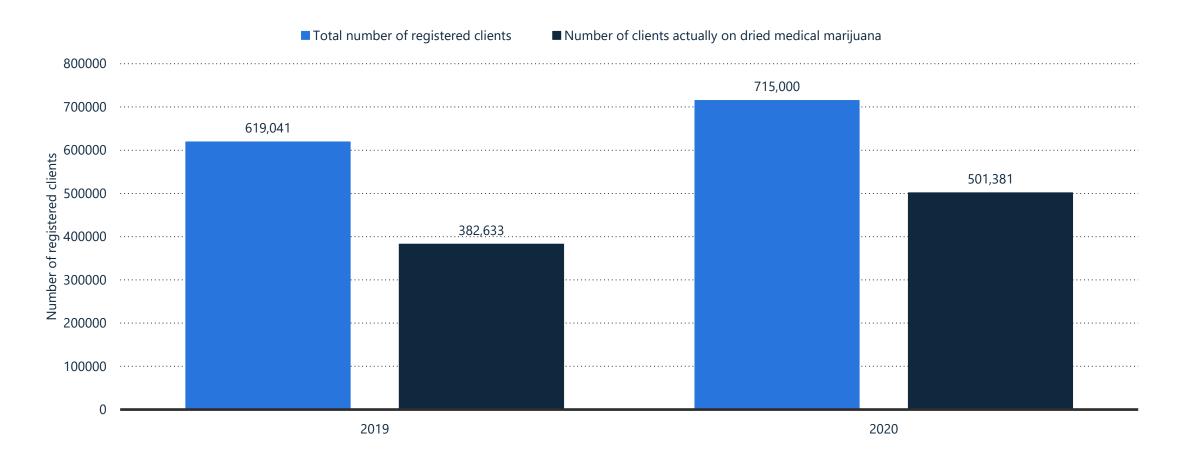
Amount of Canadian medical cannabis authorized per client daily by quarter 2015-2019





# Number of registered medical marijuana clients in Canada and those actually on dried medical marijuana in 2019 and 2020\*

Canadian medical marijuana clients and those using dried marijuana 2019-2020

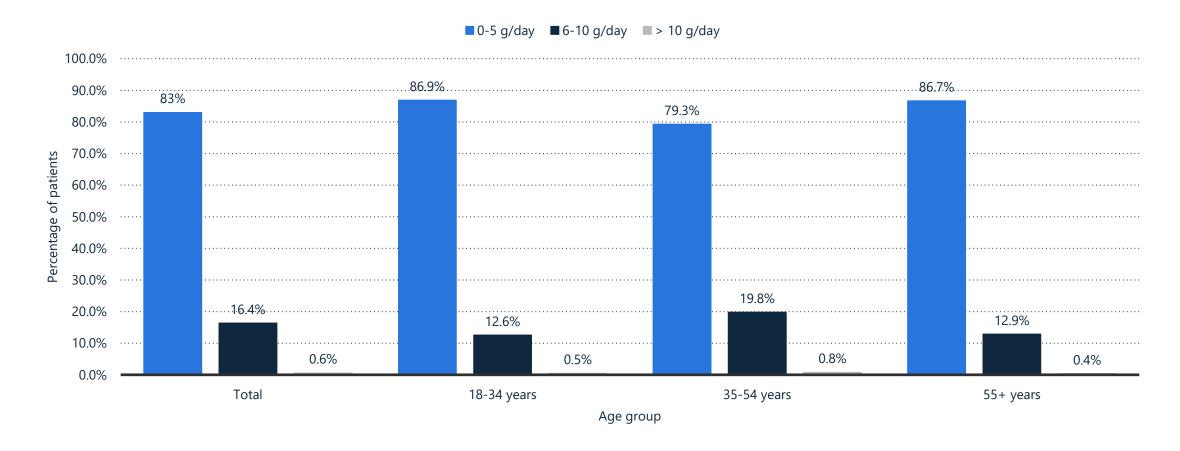


Note: Canada; as of 2016

Further information regarding this statistic can be found on page 41.

### Percentage of medical marijuana users in Canada as of 2018, by dose and age group

Share of medical marijuana users in Canada as of 2018, by dose and age group



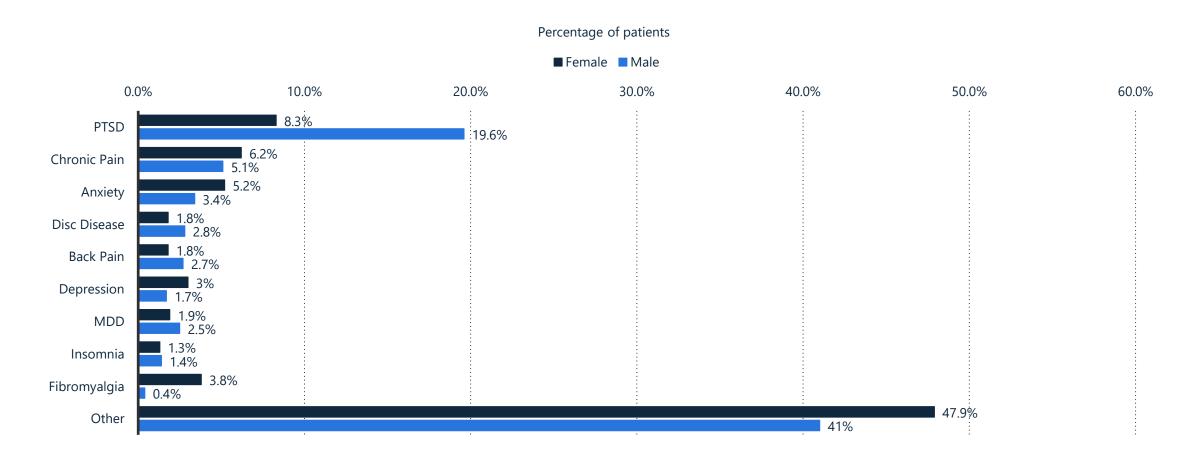
Note: Canada; 6,427; medical marijuana patients

Further information regarding this statistic can be found on page 42.

Source(s): New Frontier Data; ID 887864

### Top conditions which qualified for medical marijuana prescriptions in Canada as of 2018, by gender

Top conditions for medical marijuana prescriptions in Canada by gender 2018





Further information regarding this statistic can be found on page 43.

Source(s): New Frontier Data; ID 887929



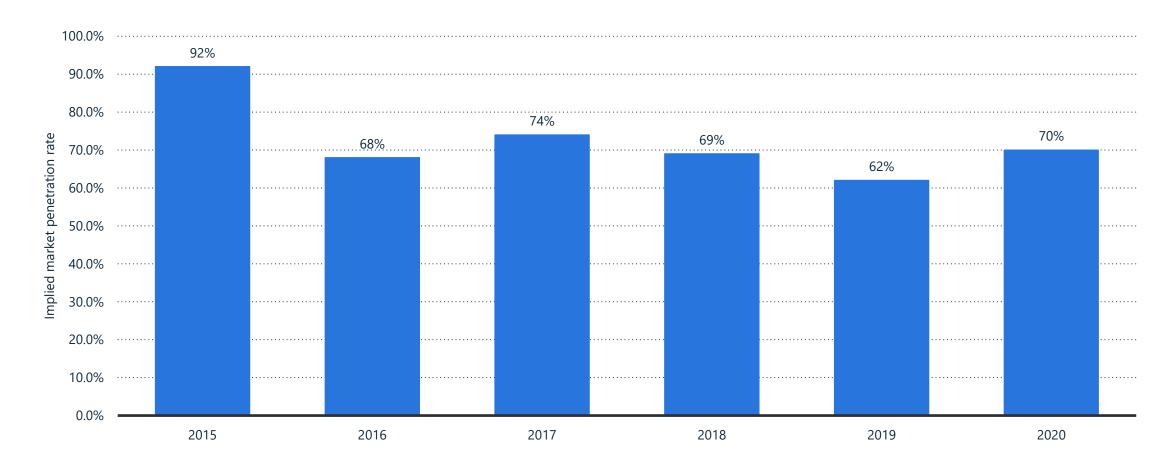
#### **MEDICAL MARIJUANA IN CANADA**

### Market



### Estimated medical marijuana market penetration rate in Canada from 2015 to 2020\*

Canada's predicted medical marijuana market penetration rate 2015-2020



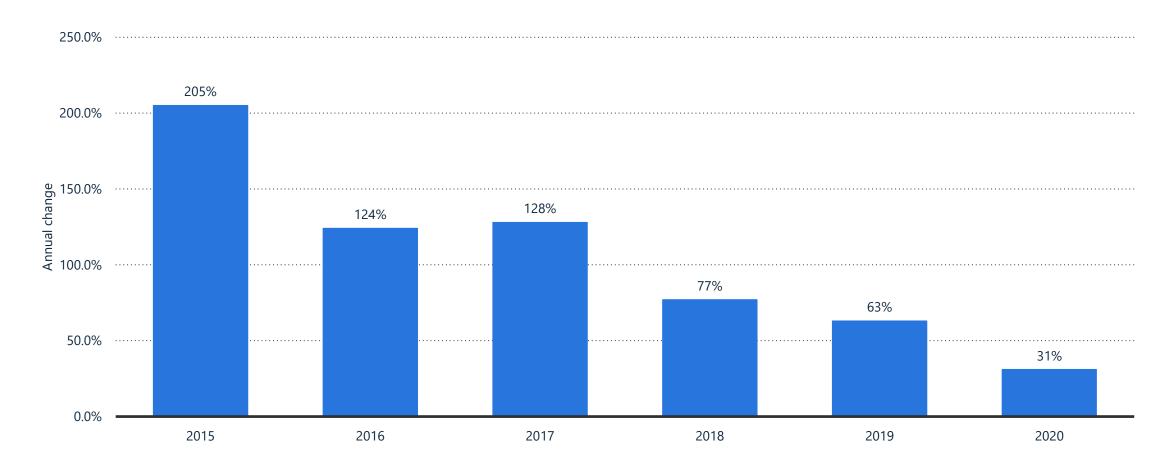
Note: Canada; 2015 and 2016

Further information regarding this statistic can be found on <u>page 44</u>. **Source(s):** Mackie Research; The Globe and Mail; <u>ID 587517</u>



# Estimated change in the amount of medical marijuana sold to registered clients in Canada from 2015 to 2020

Canada's change in medical marijuana sales to registered clients 2015-2020



Note: Canada; as of April 2016

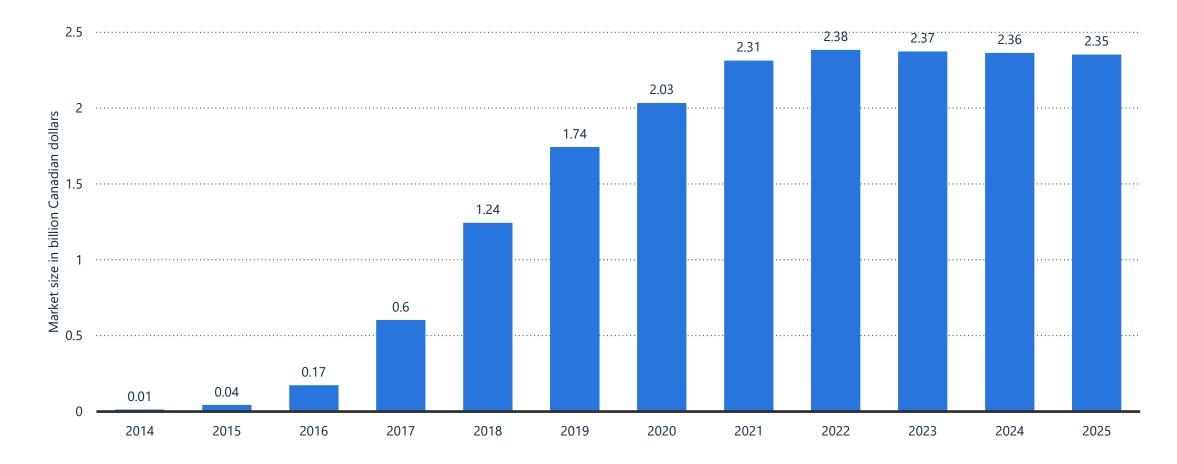
Further information regarding this statistic can be found on page 45.

Source(s): Mackie Research; ID 587550



# Estimated total market size of medical marijuana in Canada from 2014 to 2025 (in billion Canadian dollars)\*

Canada's predicted medical marijuana market size 2014-2025



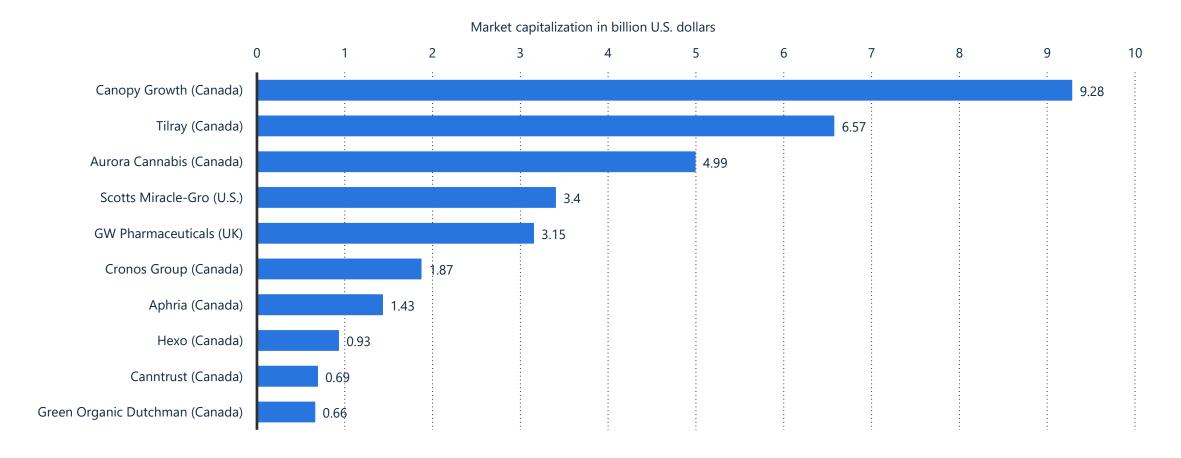
**Note:** Canada; 2014 to 2025

Further information regarding this statistic can be found on page 46.

**Source(s):** New Frontier Data; <u>ID 587568</u>

## Top 10 U.S. and Canadian marijuana companies based on market capitalization at year-end 2018 (in billion U.S. dollars)

Top marijuana companies based on market capitalization US and Canada 2018



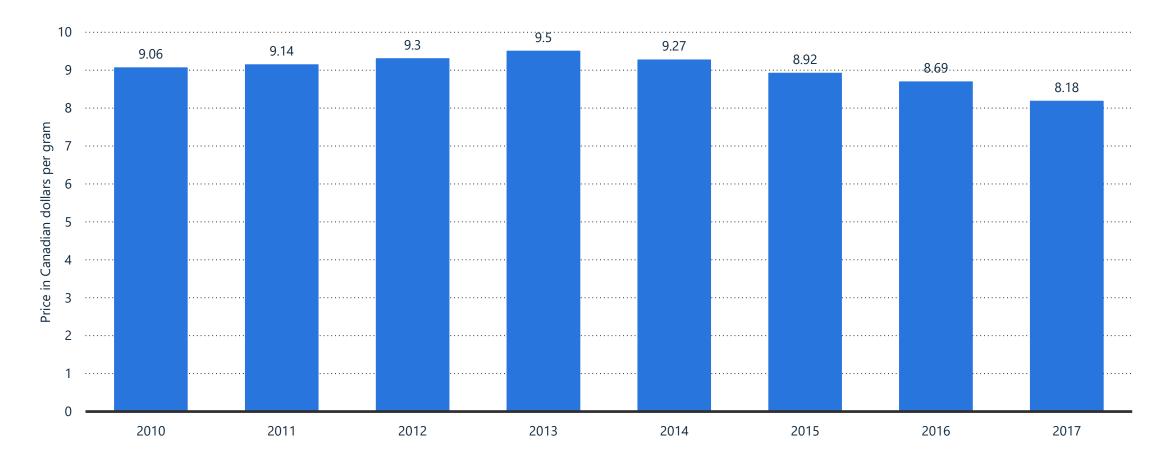


Further information regarding this statistic can be found on <u>page 47</u>. **Source(s):** 24/7 Wall St.; Various sources; <u>ID 760610</u>



## Consumer price of cannabis used for medical purposes in Canada from 2010 to 2017 (in Canadian dollars per gram)

Canada consumer price of medical cannabis 2010-2017



Note: Canada

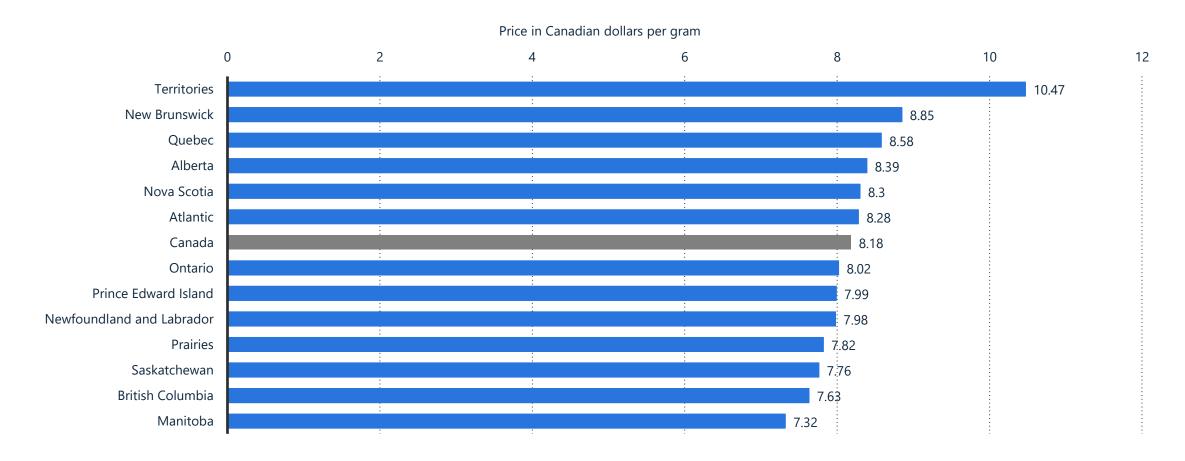
Further information regarding this statistic can be found on page 48.

Source(s): StatCan; ID 942865



# Consumer price of cannabis used for medical purposes in Canada in 2017, by province (in Canadian dollars per gram)

Canada consumer price of medical cannabis by province 2017



Note: Canada

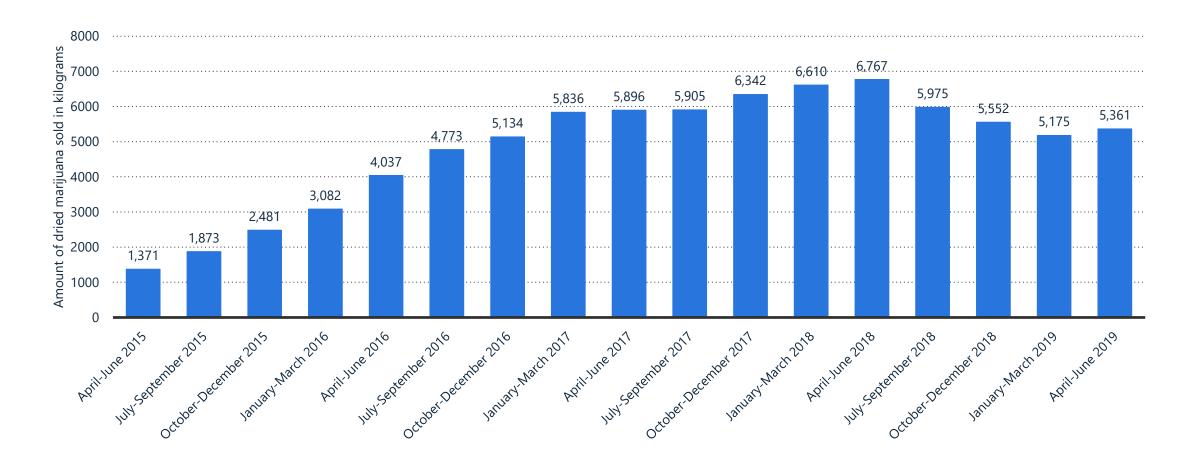
Further information regarding this statistic can be found on page 49.

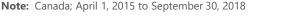
Source(s): StatCan; ID 942871



## Quarterly amount of dried marijuana sold to medical marijuana clients in Canada between April 2015 and June 2019 (in kilograms)\*

Canadian medical marijuana sold to clients for 2015-2019 by quarter





Further information regarding this statistic can be found on <u>page 50</u>.

Source(s): Health Canada; <u>ID 603232</u>



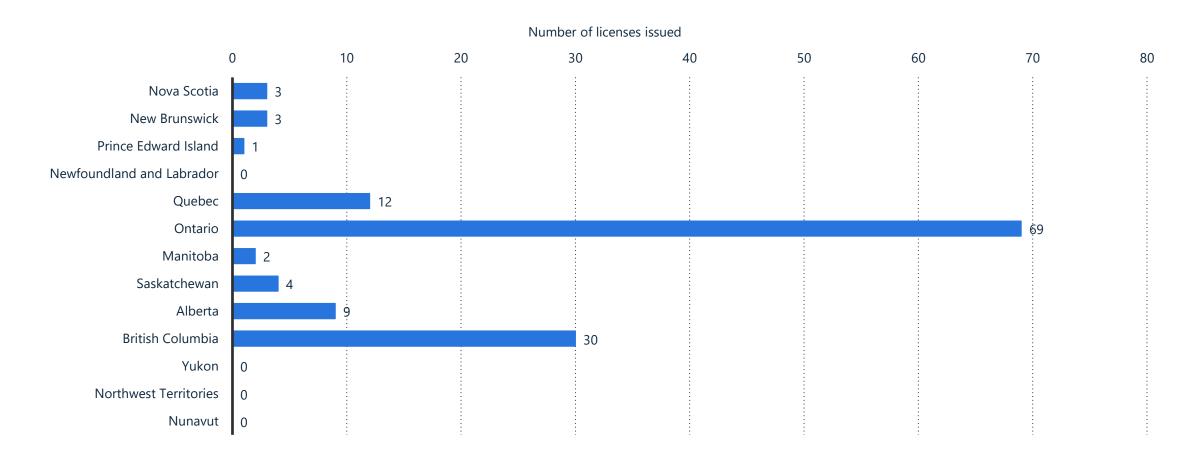
#### **MEDICAL MARIJUANA IN CANADA**

### Production



### Number of licenses issued for the cultivation and/or sale of medical marijuana in Canada as of October 2018, by province

Number of licensed medical marijuana producers in Canada as of 2018, by region



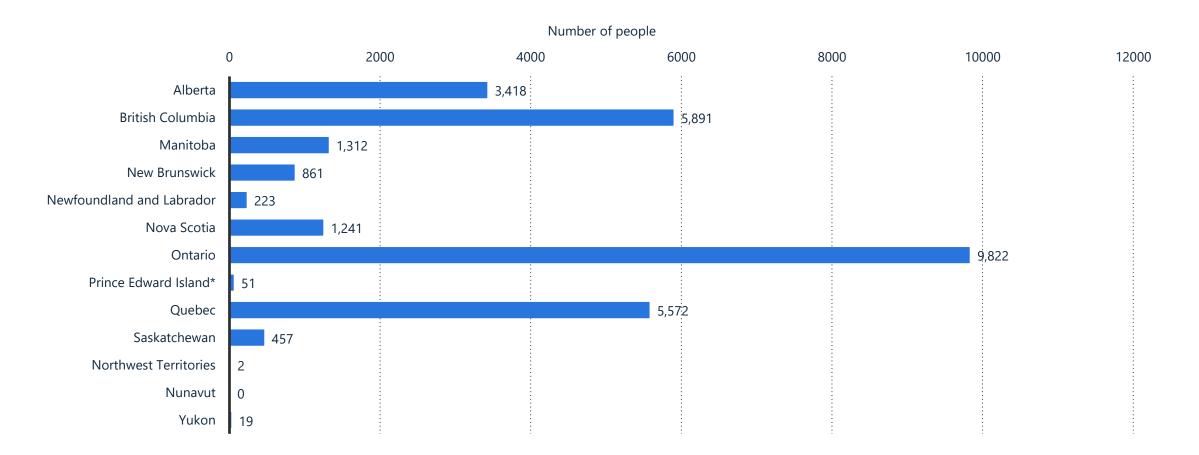
Note: Canada; as of October 2018

Further information regarding this statistic can be found on page 51.



## Number of people registered for personal or designated medical marijuana production in Canada as of June 2019, by province\*

Registrations to produce medical marijuana for personal-use Canada 2019, by province



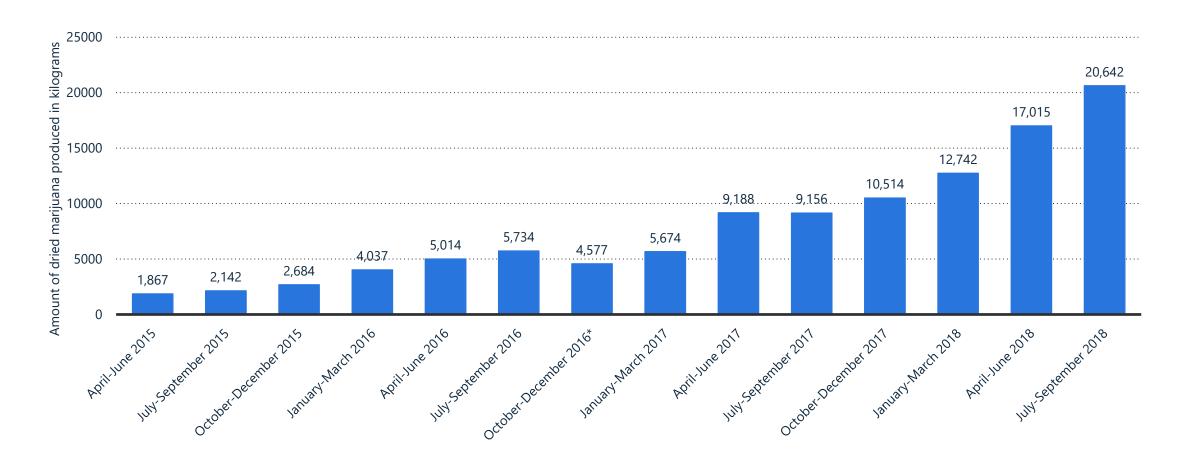
Note: Canada

Further information regarding this statistic can be found on page 52.



# Quarterly amount of dried marijuana produced for medical purposes in Canada between April 2015 and September 2018 (in kilograms)

Amount of Canadian cannabis produced for medical purposes by quarter 2015-2018

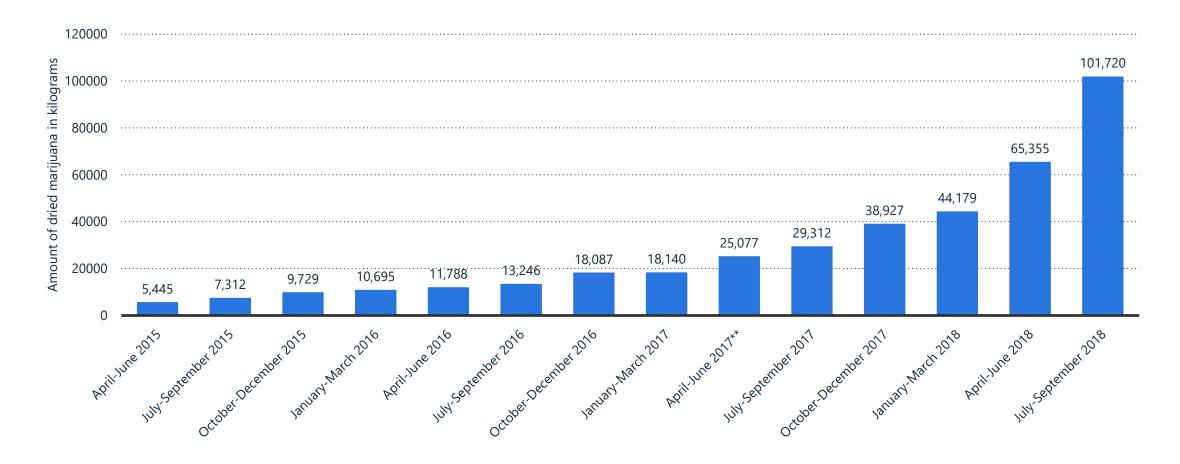






## Quarterly amount of dried medical marijuana in licensed producers' inventories in Canada between April 2015 and September 2018 (in kilograms)\*

Amount of Canadian medical cannabis in producers' inventories by quarter 2015-2018

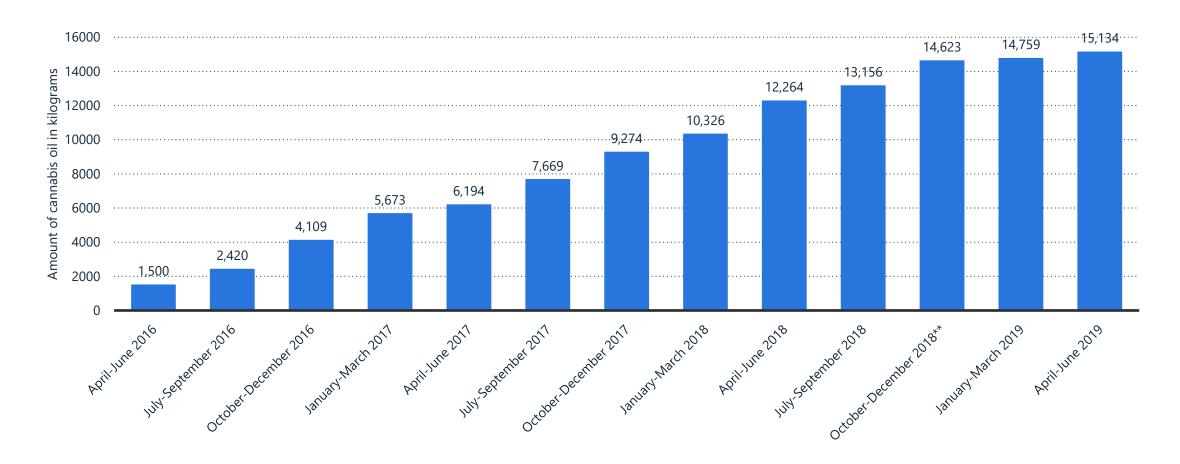






## Amount of cannabis oil for medical purposes sold quarterly to patients in Canada from April 2016 to June 2019 (in kilograms)\*

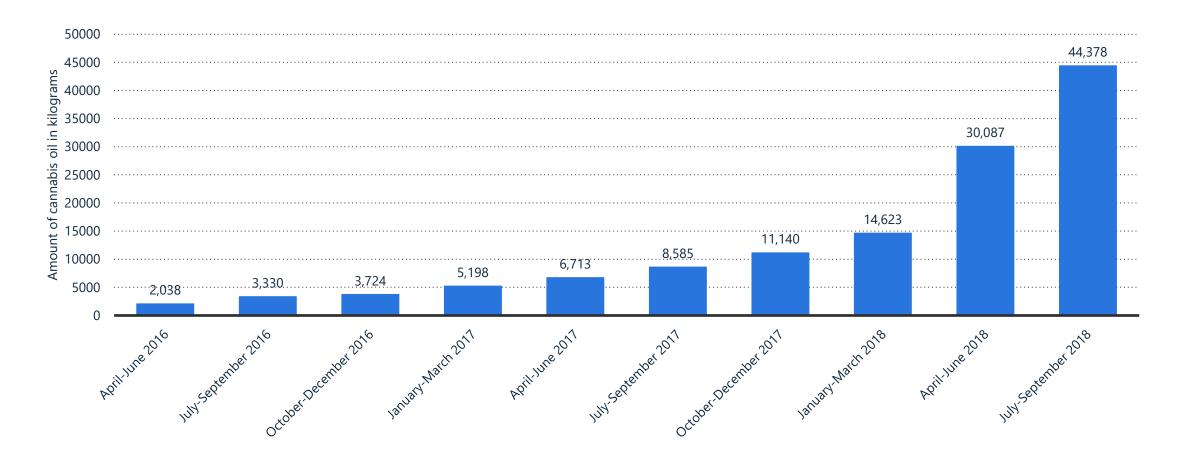
Quarterly medical cannabis oil products sold in Canada 2016-2019





## Amount of cannabis oil for medical purposes in licensed producers' inventories quarterly in Canada from April 2016 to September 2018 (in kilograms)\*

Quarterly medical cannabis oil licensed inventories Canada 2016-2018





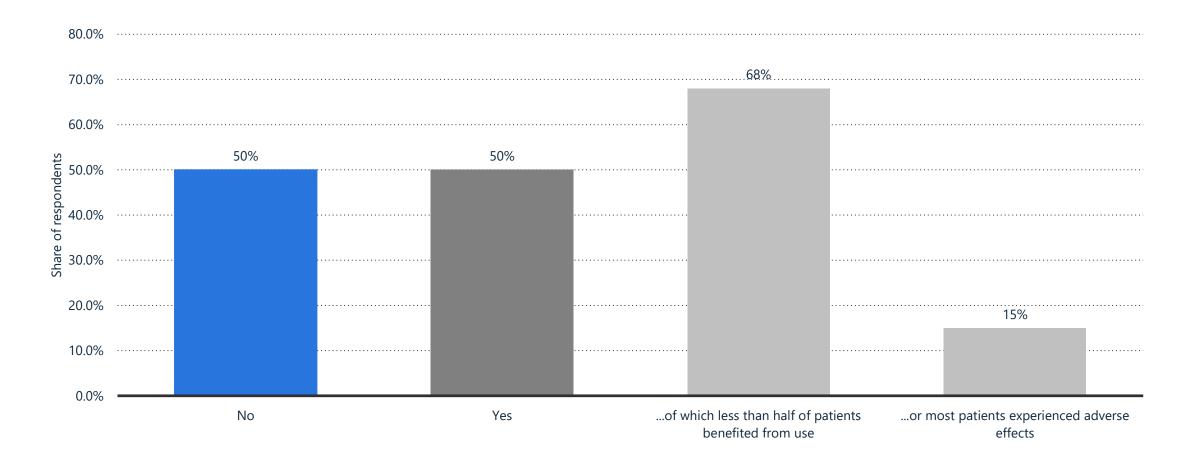
#### **MEDICAL MARIJUANA IN CANADA**

### Pediatricians on medical cannabis



# Percentage of Canadian pediatricians who had encountered patients using cannabis for medical purposes as of 2017\*

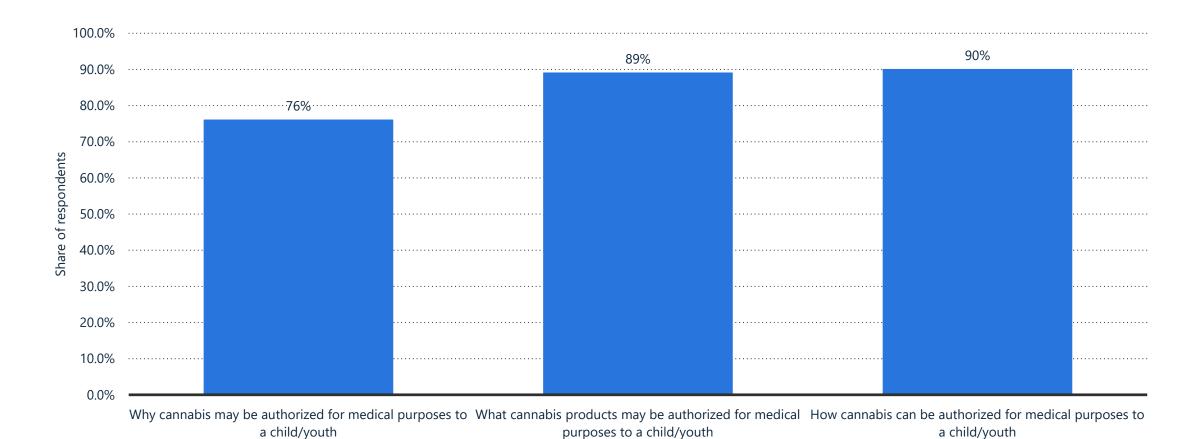
Canadian pediatricians who had encountered patients using cannabis medically 2017





# Percentage of Canadian pediatricians without enough knowledge about select medical cannabis topics as of 2017\*

Canadian pediatricians without knowledge on select medical cannabis issues 2017



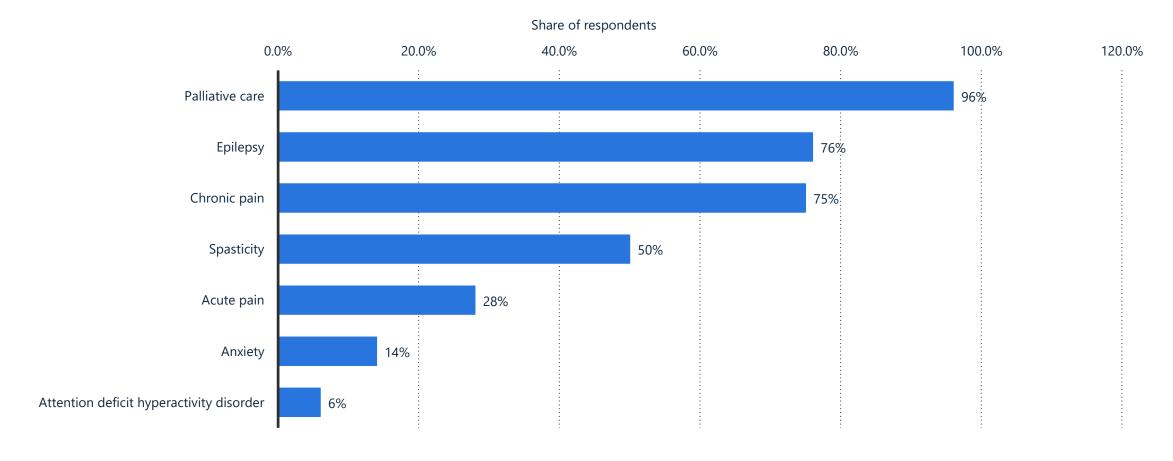


**Source(s):** CPSP; <u>ID 943139</u>



## Percentage of Canadian pediatricians who supported the use of medical cannabis as of 2017, by indication\*

Canadian pediatricians who supported the use of medical cannabis by indication 2017



Note: Canada; January 2017; base: 877; pediatricians

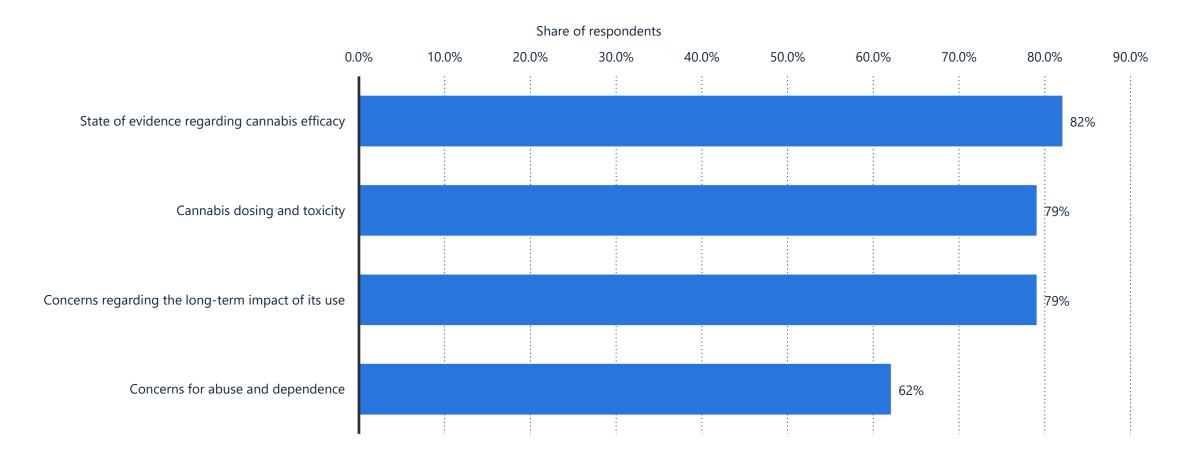
Further information regarding this statistic can be found on page 59.

**Source(s):** CPSP; <u>ID 943159</u>



## Most common concerns among Canadian pediatricians regarding the use of medical cannabis by their patients as of 2017\*

Canadian pediatricians most common concerns regarding medical cannabis 2017





Source(s): CPSP; <u>ID 943173</u>



### **MEDICAL MARIJUANA IN CANADA**

### References



### Marijuana and cannabis use among adults in Canada as of October 2018

Marijuana and cannabis use in Canada 2018

Forum Research

#### Source and methodology information

Forum Research Source(s)

Survey period October 7 to 10, 2018

Region(s) Canada Number of respondents 1,226

18 years and older Age group

Special characteristics n.a.

Conducted by

Published by Forum Research Publication date November 2018

Original source poll.forumresearch.com

Website URL visit the website

#### **Notes:**

This question was phrased by the source as follows: "Have you ever consumed cannabis?"

### Marijuana and cannabis consumption among adults in the past three months in Canada as of September 2019, by gender

Marijuana and cannabis consumption in the past three months Canada by gender 2019

#### Source and methodology information

StatCan Source(s) Conducted by StatCan

Survey period August to September, 2019

Region(s) Canada Number of respondents 5,452

15 years and older Age group

Special characteristics non-institutionalized persons

Published by StatCan

**Publication date** October 2019 Original source statcan.gc.ca Website URL visit the website

#### **Notes:**

n.a.

## Marijuana and cannabis consumption among adults in the past three months in Canada as of September 2019, by age group

Past three months marijuana and cannabis consumption Canada by age 2019

#### Source and methodology information

StatCan Source(s) Conducted by StatCan

Survey period August to September, 2019

Region(s) Canada Number of respondents 5,452

15 years and older Age group

Special characteristics non-institutionalized persons

Published by StatCan

**Publication date** October 2019 Original source statcan.gc.ca Website URL visit the website

#### **Notes:**

n.a.

### Most common methods to consume non-medical cannabis in Canada as of December 2018

Method most common to consume recreational cannabis in Canada 2018

#### Source and methodology information

Source(s) StatCan Conducted by StatCan

Survey period November 13 to December 10, 2018

Region(s) Canada Number of respondents 5,684

15 years and older Age group

Special characteristics non-institutionalized persons

Published by StatCan

Publication date February 2019 Original source statcan.gc.ca Website URL visit the website

#### **Notes:**

n.a.

### Frequency of cannabis use in the past three months in Canada as of September 2019, by user status\*

How often Canadians used cannabis in past three months by user status 2019

#### Source and methodology information

StatCan Source(s) Conducted by StatCan

August to September, 2019 Survey period

Region(s) Canada Number of respondents 5,452

15 years and older Age group

Special characteristics non-institutionalized persons

Published by StatCan

**Publication date** October 2019 Original source statcan.gc.ca Website URL visit the website

#### **Notes:**

\*Figures represent combined data from the second and third quarters of 2019. Survey information refers to the survey carried out in Q3 of 2019. Figures may not total 100 percent due to rounding.

## Quarterly number of medical marijuana clients registered in Canada between April 2015 and June 2019\*

Number of Canadian registered medical marijuana patients by quarter 2015-2019

#### Source and methodology information

Health Canada Source(s) Conducted by Health Canada

Survey period April 1, 2015 to June 2019

Region(s) Canada

Number of respondents n.a.

Age group n.a. Special characteristics n.a.

Published by Health Canada **Publication date** August 2019

Original source canada.ca/en/health-canada.html

Website URL visit the website

#### **Notes:**

\* Total number of clients registered at the end of each quarter.

## Average amount of dried medical marijuana authorized per client in Canada by quarter between April 2015 and June 2019 (in grams per day)\*

Amount of Canadian medical cannabis authorized per client daily by quarter 2015-2019

#### Source and methodology information

Health Canada Source(s) Conducted by Health Canada

Survey period April 1, 2015 to June 30, 2019

Region(s) Canada

Number of respondents n.a.

Age group n.a. Special characteristics n.a.

Published by Health Canada **Publication date** August 2019

Original source canada.ca/en/health-canada

Website URL visit the website

#### **Notes:**

\* Average authorized amount of dried cannabis for medical purposes associated with active registrations \*\* From July 2017 on values are calculated quarterly averages.

# Number of registered medical marijuana clients in Canada and those actually on dried medical marijuana in 2019 and 2020\*

Canadian medical marijuana clients and those using dried marijuana 2019-2020

#### Source and methodology information

Mackie Research; The Globe and Mail Source(s)

Conducted by Mackie Research; Nanos

Survey period as of 2016 Region(s) Canada

Number of respondents n.a.

Age group n.a. Special characteristics n.a.

Published by The Globe and Mail

**Publication date** April 2016

Original source Canadian Medical Marijuana Industry, page 23

Website URL visit the website

#### **Notes:**

\* All figures are estimates.

### Percentage of medical marijuana users in Canada as of 2018, by dose and age group

Share of medical marijuana users in Canada as of 2018, by dose and age group

#### Source and methodology information

Source(s) New Frontier Data

Conducted by New Frontier Data

Survey period as of 2018

Region(s) Canada

Number of respondents 6,427

Age group n.a.

Special characteristics medical marijuana patients

Published by New Frontier Data

Publication date July 2018

Original source The Canada Cannabis Report: 2018 Industry Outlook, page 37

Website URL <u>visit the website</u>

#### **Notes:**

n.a.

### Top conditions which qualified for medical marijuana prescriptions in Canada as of 2018, by gender

Top conditions for medical marijuana prescriptions in Canada by gender 2018

#### Source and methodology information

**New Frontier Data** Source(s) Conducted by New Frontier Data

Survey period as of 2018 Region(s) Canada Number of respondents 6,427 Age group n.a.

Special characteristics medical marijuana patients

Published by **New Frontier Data** 

**Publication date** July 2018

Original source The Canada Cannabis Report: 2018 Industry Outlook, page 38

Website URL visit the website

#### **Notes:**

n.a.

### Estimated medical marijuana market penetration rate in Canada from 2015 to 2020\*

Canada's predicted medical marijuana market penetration rate 2015-2020

#### Source and methodology information

Mackie Research; The Globe and Mail Source(s)

Conducted by Mackie Research; Nanos

2015 and 2016 Survey period

Region(s) Canada

Number of respondents n.a.

Age group n.a. Special characteristics n.a.

Published by The Globe and Mail

**Publication date** April 2016

Canadian Medical Marijuana Industry, page 23 Original source

Website URL visit the website

#### **Notes:**

\* The formula used is expressed as (number of clients actually on dried medical marijuana x 4)/(total number of registered clients)x 100%. It was multiplied by 4 in the formula, as the number of clients actually on dried medical marijuana is reported quarterly (Q3 FY15 ended on Dec. 31, 2015).



### Estimated change in the amount of medical marijuana sold to registered clients in Canada from 2015 to 2020

Canada's change in medical marijuana sales to registered clients 2015-2020

#### Source and methodology information

Mackie Research Source(s) Conducted by Mackie Research Survey period as of April 2016

Region(s) Canada

Age group n.a.

Number of respondents

Special characteristics n.a.

Published by Mackie Research Publication date April 2016

Original source Canadian Medical Marijuana Industry, page 23

n.a.

Website URL visit the website

#### **Notes:**

All values are estimated.

### Estimated total market size of medical marijuana in Canada from 2014 to 2025 (in billion Canadian dollars)\*

Canada's predicted medical marijuana market size 2014-2025

#### Source and methodology information

**New Frontier Data** Source(s) Conducted by New Frontier Data

Survey period 2014 to 2025

Region(s) Canada

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by **New Frontier Data** 

Publication date July 2018

Original source The Canada Cannabis Report: 2018 Industry Outlook

Website URL visit the website

#### **Notes:**

n.a.

## Top 10 U.S. and Canadian marijuana companies based on market capitalization at year-end 2018 (in billion U.S. dollars)

Top marijuana companies based on market capitalization US and Canada 2018

#### Source and methodology information

24/7 Wall St.; Various sources Source(s)

Conducted by 24/7 Wall St.; Various sources (company data)

Survey period as of December 31, 2018

Region(s) North America

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by 24/7 Wall St.

**Publication date** January 2019

Original source 247wallst.com

Website URL visit the website

#### **Notes:**

Note that five of seven Canadian equities on this list are involved with cultivating and selling the plant. Of the three U.S. firms, Scott's Miracle-Gro is an agricultural technology firm while both GW Pharmaceuticals and Insys Therapeutics are biotech firms. Canadian-based companies' market caps were calculated based on the exchange rate on December 29, 2017.

## Consumer price of cannabis used for medical purposes in Canada from 2010 to 2017 (in Canadian dollars per gram)

Canada consumer price of medical cannabis 2010-2017

StatCan

#### Source and methodology information

Source(s) StatCan

Survey period 2010 to 2017

Region(s) Canada

Number of respondents n.a.

Conducted by

Age group n.a.

Special characteristics *n.a.* 

Published by StatCan

Publication date November 2018

Original source statcan.gc.ca

Website URL visit the website

#### **Notes:**

Statistics Canada collects cannabis price information from licensed producers but cannot directly collect prices from unlicensed ones. The following prices were obtained from various websites where individuals were asked to anonymously report the price they paid for their latest purchase of cannabis.

## Consumer price of cannabis used for medical purposes in Canada in 2017, by province (in Canadian dollars per gram)

Canada consumer price of medical cannabis by province 2017

#### Source and methodology information

Source(s) StatCan
Conducted by StatCan
Survey period 2017
Region(s) Canada
Number of respondents n.a.
Age group n.a.
Special characteristics n.a.

Publication date November 2018
Original source statcan.gc.ca
Website URL <u>visit the website</u>

StatCan

#### **Notes:**

Statistics Canada collects cannabis price information from licensed producers but cannot directly collect prices from unlicensed ones. The following prices were obtained from various websites where individuals were asked to anonymously report the price they paid for their latest purchase of cannabis.

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Published by

## Quarterly amount of dried marijuana sold to medical marijuana clients in Canada between April 2015 and June 2019 (in kilograms)\*

Canadian medical marijuana sold to clients for 2015-2019 by quarter

#### Source and methodology information

Health Canada Source(s) Conducted by Health Canada

April 1, 2015 to September 30, 2018 Survey period

Region(s) Canada

Number of respondents n.a.

Age group n.a. Special characteristics n.a.

Published by Health Canada **Publication date** August 2019

canada.ca/en/health-canada Original source

Website URL visit the website

#### **Notes:**

\* Sales of dried cannabis for medical purposes from a federal license holder.

### Number of licenses issued for the cultivation and/or sale of medical marijuana in Canada as of October 2018, by province

Number of licensed medical marijuana producers in Canada as of 2018, by region

#### Source and methodology information

Health Canada Source(s) Conducted by Health Canada

as of October 2018 Survey period

Region(s) Canada

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by Health Canada **Publication date** October 2018

Original source canada.ca/en/health-canada

Website URL visit the website

#### **Notes:**

In Canada, only producers who are authorized to produce and sell to the public may sell or provide dried marijuana, fresh marijuana, cannabis oil, or starting materials to eligible persons.

### Number of people registered for personal or designated medical marijuana production in Canada as of June 2019, by province\*

Registrations to produce medical marijuana for personal-use Canada 2019, by province

#### Source and methodology information

Health Canada Source(s) Conducted by Health Canada as of June 2019 Survey period

Region(s) Canada

Number of respondents n.a.

Age group n.a. Special characteristics n.a.

Published by Health Canada **Publication date** August 2019

canada.ca/en/health-canada Original source

Website URL visit the website

#### **Notes:**

\* Personal or designated production registration with Health Canada.

### Quarterly amount of dried marijuana produced for medical purposes in Canada between April 2015 and September 2018 (in kilograms)

Amount of Canadian cannabis produced for medical purposes by quarter 2015-2018

#### Source and methodology information

Source(s) Health Canada
Conducted by Health Canada

Survey period April 1, 2015 to September 30, 2018

Region(s) Canada

Number of respondents n.a.

Age group n.a.

Special characteristics n.a.

Published by Health Canada
Publication date March 2019

Original source canada.ca/en/health-canada

Website URL <u>visit the website</u>

#### **Notes:**

Amount produced "refers to the amount of dried marijuana produced that was tested, approved, and ready for sale during each quarter (expressed in kg of dried marijuana)." \* This refers to the amount of dried marijuana that was made available for sale to registered clients during each month (expressed in kg of dried marijuana). Production data was reported in this manner starting in October 2016.

## Quarterly amount of dried medical marijuana in licensed producers' inventories in Canada between April 2015 and September 2018 (in kilograms)\*

Amount of Canadian medical cannabis in producers' inventories by quarter 2015-2018

#### Source and methodology information

Source(s) Health Canada
Conducted by Health Canada

Survey period April 1, 2015 to September 30, 2018

Region(s) Canada

Number of respondents n.a.

Age group n.a.
Special characteristics n.a.

Published by Health Canada

Publication date March 2019

Original source canada.ca/en/health-canada

Website URL <u>visit the website</u>

#### **Notes:**

\* Changes in inventories may be a result of amounts of dried marijuana sold, produced, destroyed and imported. Inventory refers to all dried marijuana held in stock at the end of each month. This may include dried marijuana that: (1) is intended for sale, but has not yet been tested/approved; (2) is approved for sale (has been tested and is ready for sale); (3) is intended for extraction activities; or (4) is being held as samples. \*\* From this quarter: inventories as of end of quarter.

### Amount of cannabis oil for medical purposes sold quarterly to patients in Canada from April 2016 to June 2019 (in kilograms)\*

Quarterly medical cannabis oil products sold in Canada 2016-2019

#### Source and methodology information

Health Canada Source(s) Conducted by Health Canada

April 1, 2016 to June 30, 2019 Survey period

Region(s) Canada

Number of respondents n.a.

Age group n.a. Special characteristics n.a.

Published by Health Canada **Publication date** August 2019

canada.ca/en/health-canada Original source

Website URL visit the website

#### **Notes:**

\* Sales of cannabis oil for medical purposes from a federal license holder. \*\* From this quarter on all values are in liters instead of kilograms.

### Amount of cannabis oil for medical purposes in licensed producers' inventories quarterly in Canada from April 2016 to September 2018 (in kilograms)\*

Quarterly medical cannabis oil licensed inventories Canada 2016-2018

#### Source and methodology information

Health Canada Source(s) Conducted by Health Canada

April 1, 2016 to September 30, 2018 Survey period

Region(s) Canada

Number of respondents n.a.

Age group n.a. Special characteristics n.a.

Published by Health Canada

**Publication date** March 2019

canada.ca/en/health-canada Original source

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#### **Notes:**

\* Inventories as of end of each quarter.

## Percentage of Canadian pediatricians who had encountered patients using cannabis for medical purposes as of 2017\*

Canadian pediatricians who had encountered patients using cannabis medically 2017

#### Source and methodology information

**CPSP** Source(s) Conducted by **CPSP** 

Survey period January 2017

Region(s) Canada

Number of respondents

Age group n.a.

Special characteristics pediatricians

Published by CPSP

**Publication date** December 2017

Canadian Paediatric Surveillance Program - 2017 Results, page 37 Original source

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#### **Notes:**

\* Within the year preceding the survey. Use of cannabis for medical purposes, either authorized or not authorized.

## Percentage of Canadian pediatricians without enough knowledge about select medical cannabis topics as of 2017\*

Canadian pediatricians without knowledge on select medical cannabis issues 2017

#### Source and methodology information

**CPSP** Source(s)

Conducted by

Survey period January 2017

CPSP

Region(s) Canada

Number of respondents 877

Age group n.a.

Special characteristics pediatricians

Published by CPSP

**Publication date** December 2017

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#### **Notes:**

\* Respondents that said they had no knowledge or minimal knowledge regarding the selected topics.

### Percentage of Canadian pediatricians who supported the use of medical cannabis as of 2017, by indication\*

Canadian pediatricians who supported the use of medical cannabis by indication 2017

#### Source and methodology information

**CPSP** Source(s) Conducted by CPSP

Survey period January 2017

Region(s) Canada Number of respondents base: 877

Age group n.a.

Special characteristics pediatricians

Published by CPSP

**Publication date** December 2017

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#### **Notes:**

\* Respondents who believed there were appropriate indications to support the authorization of cannabis for medical purposes for children and youths.

## Most common concerns among Canadian pediatricians regarding the use of medical cannabis by their patients as of 2017\*

Canadian pediatricians most common concerns regarding medical cannabis 2017

#### Source and methodology information

**CPSP** Source(s) Conducted by **CPSP** 

Survey period January 2017

Region(s) Canada

Number of respondents

Age group n.a.

Special characteristics pediatricians

Published by CPSP

**Publication date** December 2017

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#### **Notes:**

\* Respondents who believed there were appropriate indications to support the authorization of cannabis for medical purposes for children and youths.