

# IT Automation Online Installation

**XEXIST NUMBER 2018** In this document, "Exastro IT Automation" is described as "ITA".

# Exastro

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# 1. Introduction



#### 1.1 About This Guide

#### About this guide

• This guide describes how to set up IT Automation in an all-in-one configuration by using its installer and external repositories.



# 2. System Configuration



#### 2.1 Associated execution function

#### About associated execution function

• IT Automation supports the tools for the following functions:

Driver	Tool name (orchestrator)	Function name	Description	Installable with the IT Automation configuration tool	To be installed through this guide
Create_param	-	Create menu	This function allows you to create menus.	-	0
Hostgroup	-	Host grouping	This function allows you to group hosts into logical units (functions and roles) and to manage the parameters to be applied.	-	0
Ansible driver	Ansible	System construction	A Red Hat-provided OSS tool for setting up a platform. For a networked device, this tool allows you to install software, configure various settings, transfer files, and apply patches, based on an IaC called Playbook.	0	0
	Ansible Tower	System construction	A management platform to enhance Ansible with such functions as access control, job scheduling, and task visualization.	×	
Cobbler driver	Cobbler	OS installation	An OSS tool for automating installation.  For a networked device, this tool allows you to install an OS, based on a prepared template.	×	×
Terraform driver	Terraform	System construction	Terraform is an orchestration tool provided by HashiCorp, Inc. that improves the efficiency of infrastructure process.  The construction is executed after the execution plan is generated based on the infrastructure configuration coded in HCL(HashiCorp Configuration Language).  Furthermore, with Policy as Code, it's also possible manage access policy in code.	×	Ο
CI/CD for IaC	git	CI/CD for IaC	<ul> <li>Creates a clone of the Git repository in ITA.</li> <li>Uses the clone to detect any updates to the Git repository files.</li> <li>Configures the link between the Git repository files and the files managed by the link software (Ansible-Driver or Terraform-Driver).</li> </ul>	0	×

# 2.2 System Requirements

#### ITA system requirements:

 Please refer to "Exastro-ITA\_System configuration/environment\_construction guide\_basics" for details regarding ITA's System requirements.

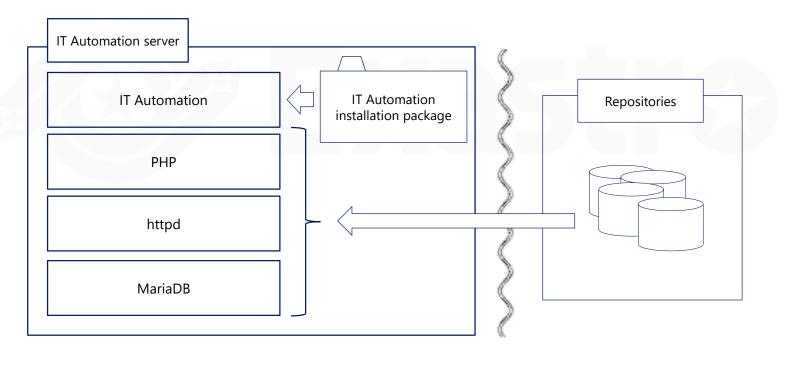
# 3. IT Automation Construction Procedure



#### 3.1 Online Installation

#### Installation procedure

 When the IT Automation server has an internet-connection, install necessary libraries via the Internet and execute the IT Automation installer to perform configuration.



Online Internet

# 3.2 Preparation (1/3)

#### Enabling repositories (only for online installation)

• Enable the following repositories depending on your OS.

OS	Repository
	https://dl.fedoraproject.org/pub/epel/epel-release-latest-7.noarch.rpm
	https://downloads.mariadb.com/MariaDB/mariadb_repo_setup
RHEL7	http://rpms.remirepo.net/enterprise/remi-release-7.rpm
	rhel-7-server-optional-rpms
RHEL8	https://dl.fedoraproject.org/pub/epel/epel-release-latest-8.noarch.rpm
	codeready-builder-for-rhel-8-xxxxxx-rpms
CentOS7	epel-release
	https://downloads.mariadb.com/MariaDB/mariadb_repo_setup
	http://rpms.remirepo.net/enterprise/remi-release-7.rpm
CentOS8 CentOS Stream8	epel-release
	PowerTools

xxxxxx : Architecture

# 3.3 Preparation (2/3)

 The repositories below for RHEL environments provided by cloud services are enabled

os	Repository
	https://dl.fedoraproject.org/pub/epel/epel-release-latest-7.noarch.rpm
RHEL7	https://downloads.mariadb.com/MariaDB/mariadb_repo_setup
KHEL/	http://rpms.remirepo.net/enterprise/remi-release-7.rpm
	rhui-rhel-7-server-rhui-optional-rpms
	https://dl.fedoraproject.org/pub/epel/epel-release-latest-7.noarch.rpm
RHEL7	https://downloads.mariadb.com/MariaDB/mariadb_repo_setup
(AWS/RHUI2)	http://rpms.remirepo.net/enterprise/remi-release-7.rpm
	rhui-REGION-rhel-server-optional
	https://dl.fedoraproject.org/pub/epel/epel-release-latest-7.noarch.rpm
RHEL7	https://downloads.mariadb.com/MariaDB/mariadb_repo_setup
(AWS/RHUI3)	http://rpms.remirepo.net/enterprise/remi-release-7.rpm
	rhel-7-server-rhui-optional-rpms
RHEL8	https://dl.fedoraproject.org/pub/epel/epel-release-latest-8.noarch.rpm
KILLO	codeready-builder-for-rhel-8-rhui-rpms

※RHEL7(AWS/RHUI2) : RHEL7 on AWS (uses RHUI2)
RHEL7(AWS/RHUI3) : RHEL7 on AWS (uses RHUI3)

# 3.4 Preparation (3/3)

#### IT Automation construction tools

• The following table lists tools for configuring IT Automation:

Description	File	Path location
ITA installer	ita_installer.sh	/(Extract path)/ita_install_package/install_scripts/
Answer file	ita_answers.txt	/(Extract path)/ita_install_package/install_scripts/

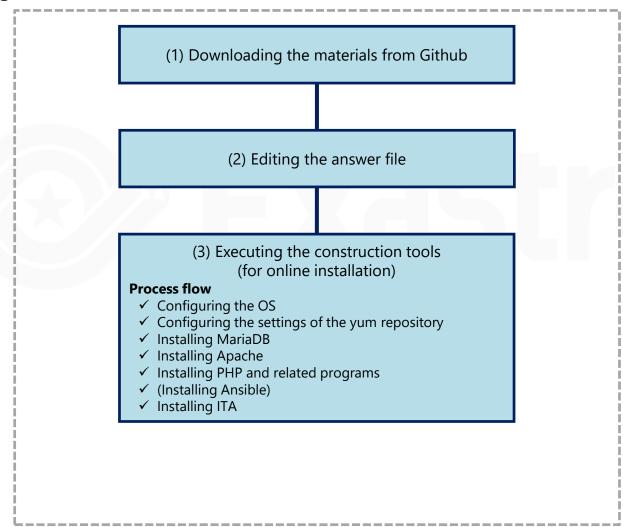
#### RHEL Subscription

 If ITA is going to be installed on non-cloud environment RHEL7/RHEL8 OS, please make sure to be subscribed to the environment ITA is going to be installed on beforehand.

#### 3.5 IT Automation Construction flow

#### Construction flow (online)

• The configuration flow is as follows:



#### 3.6 Construction (1/9)

- \*Environment building users must be root users.
- Downloading the materials from Github
  - Download the materials with the following command:

```
# curl -OL https://github.com/exastro-suite/it-automation/releases/download/vx.x.x/exastro-it-automation-x.x.x.tar.gz
```

- \*The curl command needs to be installed in advance.
- \*Change the (x.x.x) with the version you want to install.
- Deploying the materials.
  - Unzip the .tar.gz file.

```
# tar zxf exastro-it-automation-x.x.x.tar.gz
```

- Changing the directory
  - Move to the directory where the setting file and the shell are stored for configuration.

# cd it-automation-x.x.x/ita\_install\_package/install\_scripts

### 3.7 Construction (2/9)

#### Edit answer file (ita\_answers.txt)

- Please edit the answer file to configure the ITA Update.
- If the user wishes to install any library when updating to a new version, input "Versionup\_All" to the "Install\_mode" value. If not, input "Versionup\_ITA".

Answer file (ita\_answers.txt) item list (1/2)

Item	Required	Initial value	Description
install_mode	0	Install_Online	Install mode settings  Install_Online: Install online  Install_Offline: Install offline  Gather_Library: Gather library  Install_ITA: Install ITA  Versionup_All: Update ITA (With library install)  Versionup_ITA: Update ITA (Without library install)  Uninstall: Uninstall ITA  See reference for details
ita_directory	0	-	Installation directory Please specify an absolute path for the ITA Installation directory. Make sure the directory can be referenced by all users. If no installation directory exists, one will be created.  **Please make sure that other users have execution rights to ITA install directory and all its parent directories.
ita_language	_	en_US	ITA display language (Japanese (ja_JP) /English (en_US) )
Linux_os	_	_	ITA Server OS("CentOS7","CentOS8","RHEL7","RHEL8")  **Specify CentOS8 if you are using CentOS Stream8.
distro_mariadb	0	yes	Select the repository MariaDB will be installed from. yes: Install from repository delivered by the Linux distribution. no: Install from the MariaDB official depository ( <a href="https://mariadb.org/">https://mariadb.org/</a> ) %If the linux_os is CentOS7 or RHEL7, MariaDB will be installed using the MariaDB official repository( <a href="https://mariadb.org/">https://mariadb.org/</a> ) regardless of the user settings.

# 3.8 Construction (3/9)

- The items from "ITA base" to "Terraform driver" are install setting items for ITA, ITA functions and any connected drivers.
  - Answer file (ita\_answers.txt) item list (2/2)

Item	Required	Initial value	Description
db_root_password	0	-	Root password for MariaDB
Db_name	0	_	Database name for MariaDB
Db_username	0	_	Database username for MariaDB
Db_password	0	_	Database password for MariaDB
ita_base	0	yes	Installs ITA ( "yes" only)
create_param	0	yes	Decides whether to install the menu creation function or not
Hostgroup	0	yes	Decides whether to install the host group function or not
ansible_driver	0	yes	Decides whether to install Ansible driver or not
cobbler_driver	0	no	Decides whether to install Cobbler driver or not
terraform_driver	0	no	Decides whether to install Terraform driver or not
cicd_for_iac	0	no	Decides whether to install the CI/CD for IaC function or not.
ita_domain	0	exastro-it-automation.local	ITA domain name specification (used when the ITA installer creates a self-certificate.
certificate_path	Optional	-	Specify the path of the file used for the user specified SSL server certificate (Enter only when using a user specified SSL certificate. Specify an absolute path)
private_key_path	Optional	-	Specify the path of the file used for user-specified SSL private keys. (Enter only when using a user-specified SSL private key. Specify an absolute path)

### 3.9 Construction (4/9)

- User specified server certificates and private keys.
  - It is possible to use files prepared by users as server certificates and private keys. If you want to use them, please prepare both a server certificate and a private key and input their file paths to "Certificate\_path" and "private\_key\_path" respectively in the answer file. It is not possible to use only either server certificates or private keys.
  - If the server certificate includes an intermediate certificate,
     Create a file that connects the two and set the path of the file to "certificate\_path"

```
Example of Creation command #cat(Server certificate file)(Intermediate certificate file)(Linked server certificate file).
```

If nothing is input for "certificate\_path" and "private\_key\_path",
 The ITA installer will use the value of "ita\_domain" in the answer file to create and install the self-certificate.

(%The "ita\_domain" is used as the common name when creating the self-certificate. It is also the file name for the self-certificate and the private key.)

# 3.10 Construction (5/9)

- When installing, the server certificate and private key are placed in the (/etc/pki/tls/certs). However, since they will be removed from that directory when uninstalled, please manage the original server certificate and private key files with care when using user-specified server certificates and private keys.
- When uninstalling, if both "certificate\_path" and "private\_key\_path" in the answer file (ita\_answers.txt) are specified, the specified files will be deleted. If no file is specified, the name specified in "ita\_domain" will be used to delete the used file.

# 3.11 Construction (6/9)

- Sample of the answer file (ita\_answers.txt)
  - The following shows an example of the answer file (ita\_answers.txt):

Answer file (ita\_answers.txt) sample (1/2)

```
# Select install mode.
  ("Install Online", "Install Offline", "Gather Library", "Install ITA",
# "Versionup_All","Versionup_ITA","Uninstall")
# e.g) install_mode:Install_Online
  *This installer operates according to the inputted values below.
  Install Online: ITA will be installed after the necessary libraries
             has been installed via internet.
  Install Offline: ITA will start installing using the package created
             in Gather Library.
  Gather Library: Gathers the necessary libraries via internet and creates
             the package necessary to execute Install Offline.
             (Execute this before executing Install Offline)
  Install ITA: Installs ITA without installing any libraries.
  Versionup All: Installs ITA after installing the necessary libraries for
            the desired ITA version via internet.
  Versionup ITA: Updates ITA without installing any libraries.
  Uninstall: ITA Uninstalls ITA. (Libraries will not be uninstalled)
install mode:Install Online
# Enter install directory.
# e.g) ita_directory:/exastro
ita directory:/exastro
# Select language. ("en_US" or "ja_JP")
# e.g) ita language:en US
ita language:ia JP
# Select Operation System. ("CentOS7", "CentOS8", "RHEL7", "RHEL8")
#e.a) linux os:RHEL8
# * If registering a subscription is needed in order to acquire
# the RHEL7 and RHEL8 libraries, please do so in advance.
linux os:CentOS7
# Install MariaDB provided by distro or not.
# ves : Install MariaDB provided by distro
# no : Install Official MariaDB (https://mariadb.org/)
# Note: If "linux_os" is "CentOS7" or "RHEL7", ignore this flag and install distro's
distro mariadb:ves
```

**POINT** 

Items in the answer file (ita\_answer.txt) does not support full-width characters.

#### 3.12 Construction (7/9)

• The following shows an example of the answer file (ita\_answers.txt):

Answer file (ita\_answers.txt) sample (2/2)

# Enter the MariaDB root user's password # e.g) db\_root\_password:sample\_root\_password db root password:sample root password # Decide the database name, username, and password for ITA. # e.g) db\_name:sample\_db\_name db name:sample db name # e.g) db\_username:sample\_db\_username db username:sample db username # e.g) db\_password:sample\_db\_password db password:sample db password # Select the target you need to install. # ves: need # no : no need ita\_base:yes material:no createparam:yes hostgroup:yes ansible driver:yes cobbler\_driver:no terraform\_driver:no # Enter the ita domain name. # e.g) ita\_domain:exastro-it-automation.local ita\_domain:exastro-it-automation.local # Enter when using user-specified certificates and private keys. # If no file path is entered for both "certificate\_path" and "private\_key\_path", # the ITA installer creates and installs a self-certificate and private key # using the values entered in "ita\_domain". # Enter the file path where the certificate to be install. # e.g) certificate\_path:/temp/etc\_pki\_tls\_certs/exastro-it-automation.crt certificate\_path: # Enter the file path where the private key to be install. # e.g) private key path:/temp/etc pki tls\_certs/exastro-it-automation.key private key path: 

POINT

Define the MariaDB
Database name,
Username and
Password in the
Answer file.

\*The password can only use half-with English letters/number and symbols

POINT

Enter only if you are using both userspecified ssl
certificate and
private key.
It is not possible to use only one of them.

# 3.13 Construction (8/9)

- Executing the configuration tool (for online installation)
  - Execute the configuration tool with the following command:

```
# sh ita builder installer.sh
```

#### Check process

- The content of process executed by construction tool is output to ita\_builder.log and ita\_installer.log
- Log storage path/(Installation file extract path)/ita\_install\_package/install\_scripts/log/

#### Exit status

 The ITA installer returns one of the exit statuses listed below depending on the shell process exit status.

Normal exit: 0
Abnormal exit: 1

# 3.14 Construction (9/9)

#### List of libraries installed during construction.

 The following table lists the libraries installed through the execution of the configuration tool:

Installation driver	Library type	Library name
ita_base	Installation tool	yum-utils(*), createrepo(*)
ita_base	IT Automation common	zip, telnet, mailx, unzip, sudo, crontabs
ita_base	MariaDB	MariaDB, MariaDB-server, expect
ita_base	httpd	httpd, mod_ssl
ita_base	php	php, php-bcmath, php-cli, php-ldap, php-mbstring, php-mcrypt, php-mysqlnd, php-pear, php-pecl-zip, php-process, php-snmp, php-xml, php-json, php-gd, python3, python3-pip, php-devel, libyaml, libyaml-devel, make
ita_base	php plug-in	php-yaml, HTML_AJAX-beta, PhpSpreadsheet
ansible_driver	Ansible	ansible, sshpass, pexpect, pywinrm, boto3, nmap-ncat, paramiko, boto
cicd_for_iac	git	git

\* only RHEL7, CentOS7

4. IT Automation Operation Check



# 4.1 Operation Check (1/4)

#### Checking the main menu

 After completing the installation, take the following steps with a Windows PC client to access the main menu of IT Automation and to check that the IT Automation and all the drivers are shown properly.

#### Accessing the login screen

- Access the login screen with the following URL:
- URL: http://(server IP address)
- After installation, access from both HTTP and HTTPS are possible.
   Since HTTP is insecure, accessing from HTTPS is recommended.
   For the method to access from HTTPS, please refer to operation check (4/4).

#### Logging in

- When the IT Automation login screen is displayed, enter the given login ID and initial password and then click the **Login** button.
  - Login ID : administrator
  - Initial password : password
- If you have logged in for the first time after the installation, you will be prompted to change the password.
- Please change the initial password.

# 4.2 Operation Check (2/4)

#### IT Automation login screen

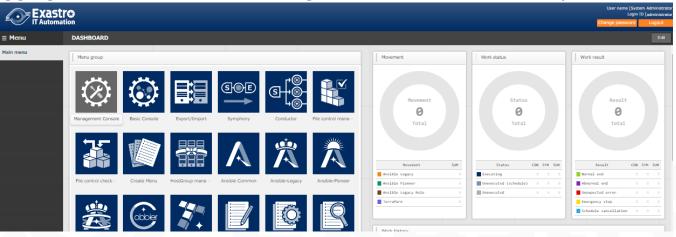
 Having been successfully installed, IT Automation displays the following login screen:



# 4.3 Operation check (3/4)

Checking the content by displaying the menus

• After logging in, check that the following menus are shown properly:



Function	Menu
	Management Console
	Basic Console
IT Automation	Export/Import
	Symphony
	Conductor
Cuesto mani	Create menu
Create menu	Compare
Hostgroup	HostGroup management
	Ansible Common
Ausible duive	Ansible-Legacy
Ansible driver	Ansible-Pioneer
	Ansible-LegacyRole
Terraform Driver	Terraform

# 4.4 Operation check (4/4)

#### Prepare for access with HTTPS

- Register the host name set in the "ita\_domain" field in the Answer file to the environment's DNS server or to the host of your device.
- Import certificate to the user device(Windows).
   If you are not using user-specified server certificate, the server certificate will be stored in the following path in the ITA installation package.

Directory	File name
/etc/pki/tls/certs	[Host set to the Answer file's "ita_domain"].crt
*If you are using a user-specified	d server certificate, use the certificate file set in the Answer

※If you are using a user-specified server certificate, use the certificate file set in the Answer file's "certificate\_path".

Inport the certificate to the web browser.

#### Accessing the login screen from HTTPS

- Access the login screen with the following URL:
- URL: https://(Host name entered in the Answer file's "ita\_domain" field)
  - \* It is possible to access with the IP address of server instead of host name.

After connecting, follow the same procedure as from HTTP.

# 5. Reference



### 5.1 Reference (1/2)

#### HTTP and HTTPS access restrictions

Please do the following to restrict HTTP and/or HTTPS access.

- Start editing the \[ \frac{\text{etc/httpd/conf.d/vhosts\_exastro-it-automation.conf} \] file. To restrict HTTP access, comment out \( \psi \) \[ \frac{\text{VirtualHost \*:80 > } \] to \[ \frac{\text{VirtualHost>}} \] To restrict HTTPS access, comment out \( \psi \) \[ \frac{\text{VirtualHost \*:443 > } \] to \[ \frac{\text{VirtualHost>}} \].
- Restart Apache with the following command systematl restart httpd

# 5.2 Reference (2/2)

#### Install modes

- From ITA Version 1.6.0 and onwards, the shell executed when the installer is booted is only integrated to the ita\_installer.sh. The installer behavior is branched depending on the answer file's install mode.
  - Install\_Online: Installs ITA after installing the neccessary libraries online.
  - Install\_Offline: Installs ITA and libraries using the package created by gather\_library offline.
  - Gather\_Library: Uses the internet to gather ITA Libraries and creates a package that can be used for Install\_offline.(Use this before install\_offline)
  - Install\_ITA: Installs ITA without installing any libraries.
  - Versionup\_All: Updates ITA after installing the necessary libraries online.
  - Versionup\_ITA: Updates ITA without installing any libraries.
  - Uninstall: Uninstalls ITA. (Libraries will not be deleted)

