

COMPREHENSIVE PATIENT MEDICAL RECORD

PATIENT INFORMATION

Medical Record Number: MRN-45678912

Date Created: 01/10/2025

Last Updated: 04/15/2025

Personal Information

Full Name: Thomas Alan Reed

Date of Birth: 11/08/1965

Age: 59

Sex: ☒ Male ☐ Female ☐ Other

Social Security Number: XXX-XX-1234

Address: 789 Cedar Lane, Apt 12, Omaha, NE 68102

Phone: (Home) 402-555-0567 (Cell) 402-555-0789

Email: thomas.reed65@email.com

Preferred Contact Method: ☒ Phone ☐ Email ☐ Mail

Preferred Language: English

Interpreter Needed: ☐ Yes ☒ No

Emergency Contact Information

Primary Contact Name: Margaret Reed

Relationship: Wife

Phone: 402-555-0901

Secondary Contact Name: James Reed

Relationship: Son

Phone: 402-555-0912

Insurance Information

Primary Insurance: Aetna Health Plan

ID#: AHP123456789

Group#: GRP7890

Plan Type: HMO

Policy Holder: Self

Secondary Insurance: Medicare Part B

ID#: MC789123456

Group#: N/A

Plan Type: Supplemental

Primary Care Provider

Name: Dr. Jennifer Lee, MD

Practice/Clinic: Omaha Primary Care Associates

Phone: 402-555-5678

Fax: 402-555-5679

Date of Last Visit: 03/25/2025

Pharmacy Information

Preferred Pharmacy: Riverfront Pharmacy

Address: 123 River Road, Omaha, NE 68104

Phone: 402-555-6789

Fax: 402-555-6790

ADVANCE DIRECTIVES

- ☒ Living Will
- ☒ Healthcare Power of Attorney
- ☒ DNR Order
- ☐ POLST/MOLST Form
- ☒ Organ Donor

Location of Documents: On file with primary care physician and attorney

Healthcare Proxy Name: Margaret Reed

Contact Information: 402-555-0901

ALLERGIES AND ADVERSE REACTIONS

Allergen	Reaction	Severity	Date Identified	Notes
Amoxicillin	Hives	Moderate	04/10/1998	Avoid penicillin-based antibiotics
Aspirin	GI Bleeding	Severe	07/15/2010	Avoid NSAIDs, use acetaminophen
Dust Mites	Allergic Rhinitis	Mild	03/20/2005	Uses OTC antihistamines

MEDICATIONS

Current Medications

Medication	Dosage Frequency		Start Date	Prescribing Provider	Purpose
Levetiracetam	500 mg	Twice daily	02/15/2025	Dr. Robert Kline	Seizure prophylaxis
Amlodipine	5 mg	Once daily	06/20/2022	Dr. Jennifer Lee	Hypertension
Metoprolol	50 mg	Once daily	06/20/2022	Dr. Jennifer Lee	Hypertension
Atorvastatin	40 mg	Once daily at bedtime	08/10/2023	Dr. Jennifer Lee	Hyperlipidemia

Medication History

Medication	Dosage	Date Range	Reason for Discontinuation
Lisinopril	10 mg	03/2020 - 06/2022	Switched to Amlodipine due to cough
Simvastatin	20 mg	05/2021 - 08/2023	Switched to Atorvastatin for better efficacy

IMMUNIZATION RECORD

Vaccine	Date	Location	Lot Number	Notes
Influenza	10/20/2024	Omaha Primary Care	FL2024-456	Annual
Tdap	04/10/2022	Omaha Primary Care	TD22-7890	10-year booster
COVID-19 (Bivalent)	10/05/2024	County Health Department	CV24-1234	Latest booster
Pneumococcal (PPSV23)	11/08/2023	Omaha Primary Care	PN23-5678	Age-appropriate
Shingrix (1 of 2)	02/15/2024	Riverfront Pharmacy	SH24-9012	First dose
Shingrix (2 of 2)	08/20/2024	Riverfront Pharmacy	SH24-3456	Series complete

MEDICAL HISTORY

Chronic Conditions

- **Brain Tumor (Meningioma)**
 - Diagnosed: 01/2025
 - Managed with medication and monitoring

- Last seizure: 02/10/2025, controlled with Levetiracetam
- **Hypertension**
 - Diagnosed: 2020
 - Controlled with medication
 - Average BP: 130/80
- **Hyperlipidemia**
 - Diagnosed: 2021
 - Latest lipid panel: TC 190, LDL 115, HDL 50, TG 140

Past Medical History

- Cholecystectomy - 2008, no complications
- Right shoulder rotator cuff repair - 2015, healed completely

Surgical History

Procedure	Date	Surgeon	Hospital/Facility	Notes
Cholecystectomy	05/2008	Dr. William Hayes	Omaha Memorial Hospital	Uncomplicated
Rotator Cuff Repair	08/2015	Dr. Karen Ortiz	Omaha Orthopedic Center	Right shoulder, full recovery

Family History

Relation	Age	Health Status/Cause of Death	Medical Conditions
Father	82	Deceased (Stroke)	Hypertension, Stroke
Mother	78	Living	Osteoarthritis, Atrial Fibrillation
Brother	55	Living	Hypertension
Paternal Grandfather	70	Deceased (Heart Attack)	Coronary Artery Disease

Hereditary Conditions of Note:

- Cardiovascular Disease (paternal side)
- Hypertension (both sides)

SOCIAL HISTORY

Substance Use

- **Tobacco:** Former smoker, 1 pack/day for 20 years (1985-2005), quit 01/2005
- **Alcohol:** 1-2 drinks per week
- **Recreational Drugs:** Denies use
- **Caffeine:** 2 cups of coffee daily

Occupational History

- **Current Occupation:** Retired (Former High School Teacher)
- **Previous Occupations:** History Teacher (1990-2023)
- **Exposures:** Chalk dust, prolonged standing
- **Disability Status:** None

Exercise and Diet

- **Exercise:** Walks 30 minutes daily, light stretching
- **Diet:** Low-sodium, heart-healthy diet
- **Sleep:** 6-7 hours nightly

Living Situation

- **Housing:** Apartment, rents
- **Household Members:** Lives with wife
- **Pets:** None
- **Stairs/Accessibility:** Elevator access
- **Support System:** Wife, son nearby, active in local veterans' group

Psychosocial History

- **Education Level:** Master's degree in Education
- **Marital Status:** Married, 30 years
- **Children:** Son (28), Daughter (25)
- **Recent Life Changes/Stressors:** Recent brain tumor diagnosis
- **Mental Health History:** No formal diagnoses, reports mild anxiety post-diagnosis

REVIEW OF SYSTEMS (Latest: 03/25/2025)

- **General:** Mild fatigue, no significant weight loss

- **Cardiovascular:** No chest pain, occasional palpitations
- **Respiratory:** No shortness of breath
- **Gastrointestinal:** Normal appetite, no nausea
- **Genitourinary:** No nocturia or dysuria
- **Musculoskeletal:** Mild right shoulder stiffness
- **Neurological:** Occasional headaches, no seizures since starting Levetiracetam
- **Psychiatric:** Mild anxiety, no depression
- **Endocrine:** No symptoms reported
- **Skin:** No new lesions
- **Eyes:** Wears glasses, last exam 01/2025, normal
- **ENT:** No hearing loss, seasonal allergies

PHYSICAL EXAMINATION (Latest: 03/25/2025)

Vital Signs

- **BP:** 128/78 mmHg
- **HR:** 70 bpm, regular
- **RR:** 16/min
- **Temp:** 98.4°F
- **SpO2:** 97% on room air
- **Weight:** 185 lbs
- **Height:** 5'11"
- **BMI:** 25.8

General Appearance

- Well-appearing male in no acute distress

HEENT

- **Head:** Normocephalic, atraumatic
- **Eyes:** PERRLA, EOMI
- **Ears:** TMs intact bilaterally
- **Nose:** Patent nares

- **Throat:** Oropharynx clear

Neck

- Supple, no lymphadenopathy

Cardiovascular

- Regular rate and rhythm, no murmurs

Respiratory

- Clear to auscultation bilaterally

Abdominal

- Soft, non-tender, surgical scar from cholecystectomy

Musculoskeletal

- Normal gait, mild right shoulder tenderness

Neurological

- Alert and oriented x3, CN II-XII intact, no focal deficits

Skin

- No rashes or lesions

Psychiatric

- Appropriate affect, reports mild anxiety

LABORATORY DATA

Recent Laboratory Results (03/25/2025)

Complete Blood Count

- WBC: 8.0 (4.5-11.0 K/uL)
- RBC: 4.9 (4.2-5.8 M/uL)
- Hgb: 14.5 (13.5-17.5 g/dL)
- Hct: 43 (41-50%)
- Platelets: 260 (150-450 K/uL)

Comprehensive Metabolic Panel

- Sodium: 138 (135-145 mmol/L)

- Potassium: 4.2 (3.5-5.0 mmol/L)
- Glucose (fasting): 98 (70-99 mg/dL)
- Creatinine: 1.1 (0.6-1.2 mg/dL)

Lipid Panel

- Total Cholesterol: 190 (<200 mg/dL)
- Triglycerides: 140 (<150 mg/dL)
- HDL: 50 (>40 mg/dL)
- LDL: 115 (<100 mg/dL)

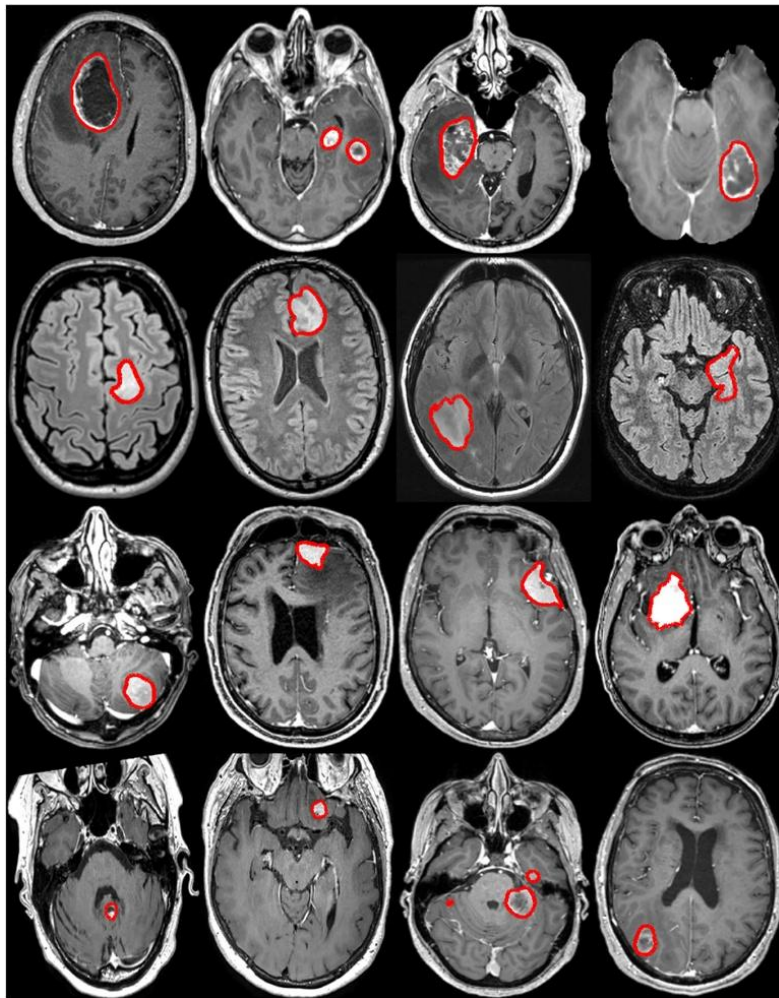
Urinalysis

- Color: Yellow, clear
- Glucose: Negative
- Protein: Negative

DIAGNOSTIC IMAGING AND PROCEDURES

Study	Date	Ordering Provider	Facility	Results
Brain MRI	01/15/2025	Dr. Robert Kline	Omaha Neuro Imaging	[Placeholder: Brain tumor image - Meningioma, 2 cm, right frontal lobe, no midline shift]
Chest X-ray	03/25/2025	Dr. Jennifer Lee	Omaha Imaging Center	[Placeholder: Normal lung fields]
CT Head	02/10/2025	Dr. Robert Kline	Omaha Memorial Hospital	[Placeholder: Confirms meningioma, no hemorrhage]

MRI



CT SCAN



PROBLEM LIST

Problem	Date Identified	Status	Plan	Last Updated
Brain Tumor (Meningioma, C71.0)	01/2025	Active, Monitoring	Levetiracetam 500 mg BID, neurosurgery consult, repeat MRI in 3 months	03/25/2025
Hypertension (I10)	03/2020	Active, Controlled	Amlodipine 5 mg daily, Metoprolol 50 mg daily, home BP monitoring	03/25/2025
Hyperlipidemia (E78.5)	05/2021	Active, Controlled	Atorvastatin 40 mg daily, heart-healthy diet	03/25/2025
Seasonal Allergies (J30.2)	03/2005	Active, Seasonal	OTC antihistamines PRN	03/25/2025

SPECIALIST CARE

Specialty	Provider	Practice	Last Visit	Next Appt	Reason for Care
Neurology	Dr. Robert Kline	Omaha Neurology Center	02/15/2025	05/15/2025	Brain tumor management
Cardiology	Dr. Emily Watson	Omaha Heart Institute	06/20/2024	06/2025	Hypertension monitoring

CARE PLAN

Current Treatment Plan

Brain Tumor Management

- Continue Levetiracetam 500 mg twice daily for seizure prophylaxis
- Neurosurgery consultation for potential surgical resection
- Repeat MRI in 3 months to monitor tumor growth

- Patient education on seizure precautions

Hypertension Management

- Continue Amlodipine 5 mg and Metoprolol 50 mg daily
- Home BP monitoring twice weekly, target <130/80
- Low-sodium diet

Hyperlipidemia Management

- Continue Atorvastatin 40 mg daily
- Target LDL <100 mg/dL
- Annual lipid panel

Preventive Care

- Annual influenza vaccination
- Annual physical examination
- Colonoscopy screening due 2026

VISIT NOTES

Visit: 03/25/2025 - Primary Care Follow-up

Provider: Dr. Jennifer Lee, MD

Chief Complaint: Follow-up for brain tumor and chronic conditions

Subjective: Patient reports occasional headaches, no seizures since starting Levetiracetam. Adherent to medications. BP readings at home averaging 125-130/78-82. Notes mild anxiety related to recent diagnosis.

Objective: Vital signs as noted. Physical exam unremarkable. Labs show stable lipid profile.

Assessment:

1. Brain Tumor (Meningioma) - Stable on current therapy, awaiting neurosurgery consult
2. Hypertension - Well controlled
3. Hyperlipidemia - Well controlled
4. Seasonal Allergies - Stable

Plan:

5. Continue current medications
6. Referral to counseling for anxiety management
7. Encouraged ongoing exercise and diet adherence

8. Return visit in 3 months