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## STARS Reporting Form

### AF Credit 1: Investment Transparency



#### Criteria

Institution makes a snapshot of its investment pool and proxy voting records (including abstentions) publicly available on the internet. The snapshot and voting records are updated at least annually. The snapshot includes a listing of all direct investments and a summary of amount held in all other asset classes, including names of all funds held.

STARS uses the definition of "investment pool" used by the National Association of College and University Business Officers (NACUBO) in their annual endowment survey: "the predominant asset pool or grouping of assets that is organized primarily to support the institution and reflect its investment policies." This may include funds managed by a foundation associated with the institution.

*This credit does not apply to schools that do not have an investment pool.*

#### Guidance

This credit recognizes institutions that make information about their investments publicly available. Investment transparency contributes to an open exchange of information, which is consistent with the mission of higher education. Making the information available publicly enables discussion about whether the institution's investment decisions reflect a commitment to sustainability.

### Documentation

Website URL where information about the institution's investment pool and proxy voting records is made publicly available.

Notes about the information submitted above. Please include information about timeframe and boundary differences (i.e., if a boundary or timeframe other than those specified in the introductory section was used), incomplete or estimated data, and anything else that may help AASHE understand the submission for this credit.

### Feedback on this Credit

If you did not attempt this credit, please select a reason.

If other, please specify.

How difficult was it to obtain the data necessary to complete the submission for this credit?

Which of the following would you recommend?

If in the previous question you recommended changing this credit, how would you recommend changing it? If you think the credit should be eliminated, please explain why.

Please describe any circumstances unique to your institution that may have affected your ability to obtain this credit.