## Questions to answer

- 1. What is the total revenue generated from completed orders by order date?
- 2. Which products are generating the most revenue from completed orders?
- 3. How are sales distributed across different sales territories?
- 4. How has sales performance grown compared to previous years?
- 5. Which customers are contributing the most to the company's revenue over time?
- 6. What is the impact of special offers on sales revenue?

## Tables needed

#### All these tables are taken from Sales scheme

| Sales SpecialOfferProduct   | Sales CreditCard              | Sales SalesOrderHeaderSalesReas |
|-----------------------------|-------------------------------|---------------------------------|
| Sales Store                 | Sales SalesTerritory          | Sales SalesOrderHeader          |
| Sales SpecialOffer          | Sales SalesReason             | Sales PersonCreditCard          |
| Sales ShoppingCartItem      | Sales SalesPersonQuotaHistory | Sales SalesOrderDetail          |
| Sales SalesTerritoryHistory | Sales SalesPerson             | Sales Customer                  |

#### I used SQL queries for cleaning tables:

```
-- Remove Exact Duplicates:
                                                                                                                                               --Handle Missing Values
-- DATA CLEANING--
                                               WITH CTE AS (

SELECT *, ROW NUMBER() OVER (PARTITION BY SalesOrderID ORDER BY SalesOrderID) AS row num
  -Remove Duplicates
                                                                                                                                                -- Identify Missing Values:
 -- Identify Duplicate Rows:
                                                                                                                                               SELECT *
                                                   FROM Sales_SalesOrderHeader
                                                                                                                                                FROM Sales_SalesOrderHeader
 SELECT SalesOrderID, COUNT(*)
                                                                                                                                                WHERE SalesOrderID IS NULL;
                                               DELETE FROM Sales_SalesOrderHeader
FROM Sales_SalesOrderHeader
GROUP BY SalesOrderID
                                               WHERE SalesOrderID IN (SELECT SalesOrderID FROM CTE WHERE row_num > 1);
 HAVING COUNT(*) > 1;
-- Standardize Data Format
                                                                                  --Edit Missing Values:
--Trim Whitespaces:
                                                                                  UPDATE Sales_SalesOrderHeader
                                                                                   SET SalesOrderID = (SELECT AVG(TerritoryID) FROM Sales_SalesOrderHeader
UPDATE Sales_SpecialOffer
                                                                                   WHERE TerritoryID IS NOT NULL)
SET Category = TRIM(Category);
                                                                                  WHERE SalesOrderID IS NULL;
 -- Standardize Date Formats:
UPDATE Sales_SalesOrderHeader
 SET OrderDate = CONVERT(DATE, OrderDate, 23) -- Style 23 is 'yyyy-mm-dd'
WHERE OrderDate IS NOT NULL;
select * from Sales SalesOrderHeader
```

# We can extract a few KPI values by SQL query, for example:

- Total sales

```
-- Total Sales

ESELECT

SUM(so.LineTotal) AS TotalSales
FROM

Sales_SalesOrderDetail so
```

- Total Quantity Sold

```
-- Total Quantity Sold

SELECT

SUM(so.OrderQty) AS TotalQuantitySold

FROM |

Sales_SalesOrderDetail AS so
```

- Average Sales per Order

```
-- Average Sales per Order

□SELECT

AVG(so.LineTotal) AS AvgSalesPerOrder

FROM

Sales_SalesOrderDetail AS so
```

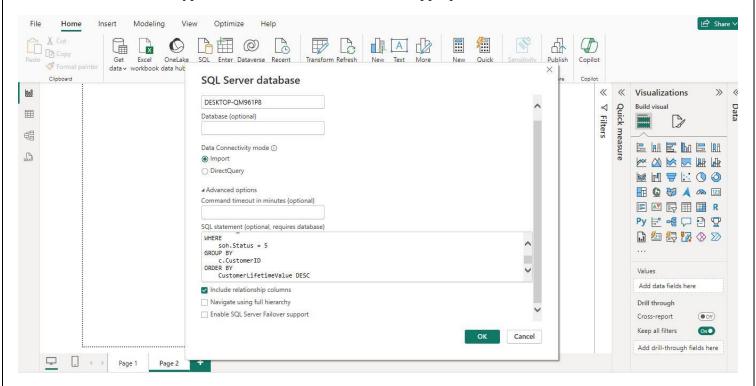
Each of this tables contain some columns that are not necessary for the analysis, so I only selected and cleaned the required columns in the tables.

#### Load the data to Power BI

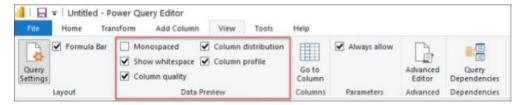
Open Power BI. Get Data. Load the data into Power Query Editor by select (Import data from a SQL server database)

Transform the data in Power Query and In Power Query editor, we can clean and transform each data tables.

- Make sure to rename the tables appropriately with consistency.
- Make sure the data types for all columns are correct and appropriate



- Use Data profiling tools to help the data transformation. The data profiling tools provide new and intuitive ways to clean, transform, and understand data in Power Query Editor. They include:
  - Column quality
  - Column distribution
  - · Column profile



## **Data Modelling**

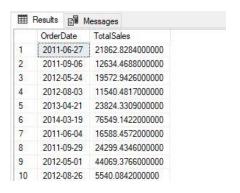
Once all data are cleaned and loaded into Power BI, we can create a data modelling for the tables. In this project the data model is a Galaxy Schema. A star schema is a type of relational database schema that uses multiple fact tables sharing common dimension tables.



# Using SQL queries (Views) for analysis:

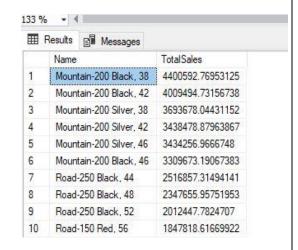
- Total Revenue from All Orders

```
sch.OrderDate, SUM(soh.TotalDue) AS TotalSales
FROM
Sales_SalesOrderHeader soh
WHERE
soh.Status = 5 -- Completed Orders (Status = 5)
GROUP BY soh.OrderDate
```



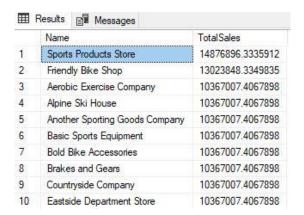
- Sales by Product (Top 10 Products Total Sales)

```
SELECT
top 10 p.Name,
SUM(od.LineTotal) AS TotalSales
FROM
Sales_SalesOrderDetail od
JOIN
AdventureWorks2022.Production.Product p ON od.ProductID = p.ProductID
JOIN
Sales_SalesOrderHeader soh ON od.SalesOrderID = soh.SalesOrderID
WHERE
soh.Status = 5 -- Completed Orders (Status = 5)
GROUP BY
p.Name
ORDER BY
TotalSales DESC;
```



- Sales by Store (Top 10 Stores Total Sales)

```
SELECT
top 10 s.Name,
SUM(od.LineTotal) AS TotalSales
FROM
Sales_SalesOrderDetail od
JOIN
Sales_SalesOrderHeader soh ON od.SalesOrderID = soh.SalesOrderID
JOIN
Sales_Store s ON soh.SalesPersonID = s.SalesPersonID
WHERE
soh.Status = 5 -- Completed Orders (Status = 5)
GROUP BY
s.Name
ORDER BY
TotalSales DESC;
```



We also have the additional queries data delivered from the dataset.

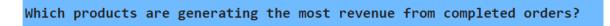
## **Dashboards**

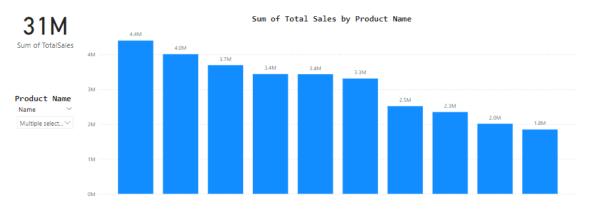
# 1. What is the total revenue generated from completed orders by order date?



Total sales Revenue across all orders over year shows that 2013 is the highest with revenue about 49 M S.

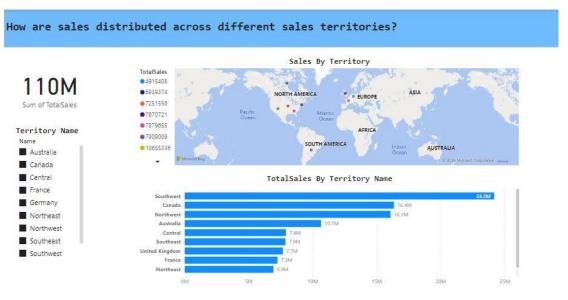
# 2. Which products are generating the most revenue from completed orders?





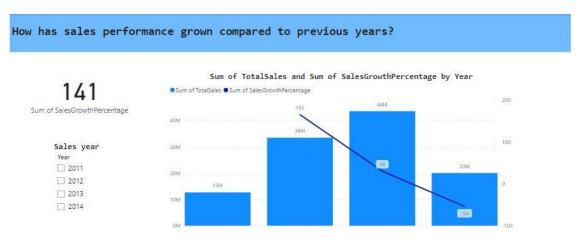
Product (Mountain-200 Black, 38) is the top-performing product by 4.5 M S total sales.

## 3. How are sales distributed across different sales territories?



South East Territory is the highest one in sales by 24.2 M S.

# 4. How has sales performance grown compared to previous years?



Sales in 2014 decreases with 54 % of the sales amount of 2013

# 5. Which customers are contributing the most to the company's revenue over time?

Which customers are contributing the most to the company's revenue over time?



(Customer Name = ID 29818) is the most valuable customer with total sales across all orders equal 0.99 M.S.

## 6. What is the impact of special offers on sales revenue?



Total sales Revenue across all orders can not affected by offers. As previewed that the highest total sales come from NO DISCOUNT by 3 B S.