Large-Scale Taxonomy Mapping for Restructuring and Integrating Wikipedia

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April 29, 2009

The crisis at **General Motors** threatens to drag down **Adam Opel**, **a storied German brand** that **GM** bought 80 years ago, on the eve of the Great Depression. Many in the industry say **Opel** has a future only if **it** can get a temporary helping hand from the German government.

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source: Herald Tribune Europe, March 6, 2009

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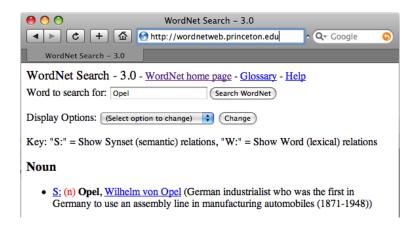
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What about a widely used resource like WordNet?



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And Cyc?



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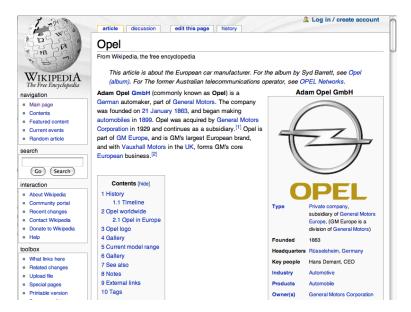
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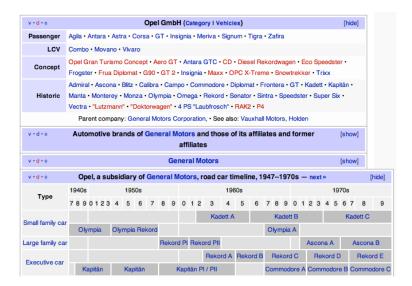
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Let's check Wikipedia on that topic!

Wikipedia



Wikipedia



Wikipedia

languages

- العربية 🔳
- Aragonés
- Беларуская
- Беларуская (тарашкевіца)
- Bosanski
- Български
- Català
- Česky
- Dansk

Categories: Motor vehicle companies I Automotive companies of Germany I General Motors I Motor vehicle manufacturers of Germany I German brands I Opel I Car manufacturers I General Motors marques I Companies established in 1863

This talk

we are after a "steak and lobster" combination . . .

- √ manual approaches achieve high quality for a limited coverage
- ✓ automatic ones achieve large coverage for a lower quality

This talk

we are after a "steak and lobster" combination . . .

- √ manual approaches achieve high quality for a limited coverage
- ✓ automatic ones achieve large coverage for a lower quality
- start manually annotated semi-structured input
 - Wikipedia
- use a large-coverage taxonomy developed from Wikipedia
 - WikiTaxonomy
- overcome WikiTaxonomy's limitations by mapping it to WordNet

Outline

WikiTaxonomy

Taxonomy Mapping and Restructuring

Preliminaries
Category disambiguation
Taxonomy restructuring

Evaluation

Manual evaluation Instance-based automatic evaluation

Conclusions

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Taxonomy Mapping and Restructuring

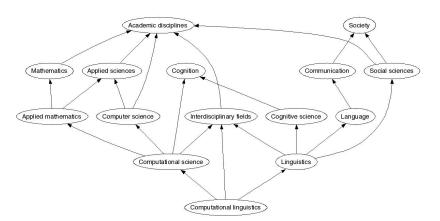
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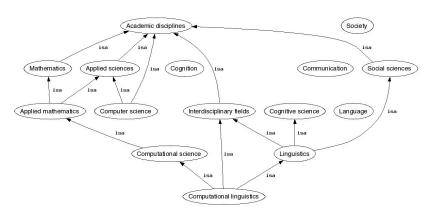
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Conclusions

start with semantic network



▶ induce **semantically-typed** relations



originally presented in Ponzetto & Strube (2007)

▶ the category network is merely a *thematic categorization* of the topics of articles

label the relations between categories as isa and notisa

goal transform a thematic categorization into a fully-fledged taxonomy

methods:

- syntactic matching
- connectivity in the network
- lexico-syntactic patterns

results:

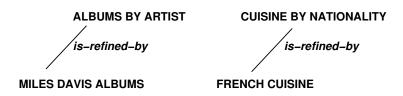
- ▶ we start with 337,522 categories and 743,140 links
- we generate 335,128 isa relations
- large-scale, multi-domain taxonomy

Category network cleanup (1)

- ► removal of meta-categories used for encyclopedia management, e.g. categories under WIKIPEDIA ADMINISTRATION
- we remove all nodes whose labels contain any of the following strings: MEDIAWIKI, TEMPLATE, USER, PORTAL, CATEGORIES, ARTICLES, PAGES
- this leaves
 - ▶ 240,760 categories
 - ▶ 515,423 links

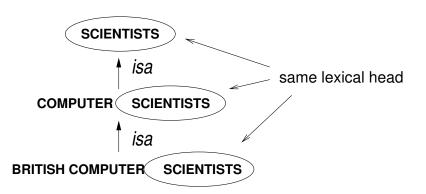
still to be processed

Refinement link identification (2)



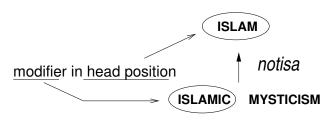
- patterns such as y x and x by z
- their purpose is to better structure and simplify the categorization network
- we assume this represents is-refined-by-relations
- ▶ this labels 126,920 category links notisa and leaves 388,503 relations to be analyzed

Syntax-based methods (3)



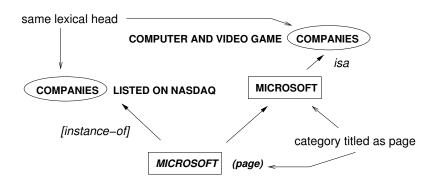
- head matching labels pairs of categories sharing the same lexical head word (or lemma)
- we identify lexical heads using the Stanford parser and lemmata using morpha

Syntax-based methods (3)



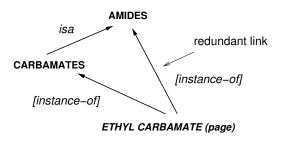
- modifier matching labels pairs as notisa, if the stem of the lexical head of one of the categories occurs in non-head position in the other category, e.g. CRIME COMICS and CRIME or ISLAMIC MYSTICISM and ISLAM
- ► head and modifier matching identify 141,728 isa relations and 67,437 notisa relations
 - relatively 'simple' (→ baseline)
 - still large coverage

Connectivity-based methods (4)



- ▶ instance categorization assumes that relations between entities (Wikipedia pages) and classes (categories) can be labeled as *instance-of* (Suchanek et al., 2007)
- identifies 14,886 isa relations

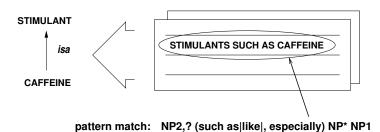
Connectivity-based methods (4)



- ▶ if users redundantly categorize we take this as evidence for isa relations, e.g. ETHYL CARBAMATE
- identifies 16,523 *isa* relations

we are left with 147,929 unclassified relations . . .

Lexico-syntactic based methods (5)



- we apply lexico-syntactic patterns to sentences in large text corpora to identify isa relations (Hearst, 1992; Caraballo, 1999)
- we assume that patterns used for identifying meronymic relations (Berland & Charniak, 1999) indicate that the relation is not an isa relation notisa

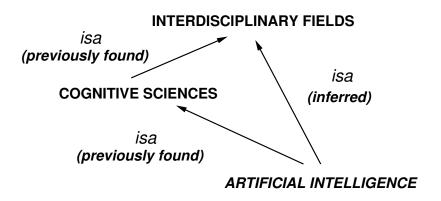
Lexico-syntactic based methods (5)

- examples of ISA patterns:
 - NP2,? (such as|like|, especially) NP* NP1 a stimulant such as caffeine
 - NP1 NP* (and|or|,like) other NP2 caffeine and other stimulants
- examples of NOTISA patterns:
 - NP2's NP1 car's engine
 - NP2 with NP1 a car with an engine

Lexico-syntactic based methods (5)

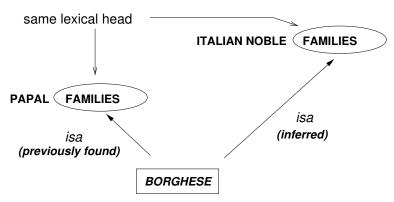
- ▶ we use the Tipster corpus (2.5×10^8 words) and the English Wikipedia itself (8×10^8 words)
- ▶ Preprocessing: tokenization, sentence splitting, POS-tagging, NP-chunking ➡ 15GB data
- majority voting strategy between isa and notisa patterns
- ▶ this method identifies 49,054 isa relations
- we apply this method also to the relations identified in step
 (4) and filter out 3,226 previously identified isa relations

Inference-based methods (6)



- ► assumption: the isa relation models set inclusion, and therefore is a transitive relation
- propagate previously found relations based on transitivity

Inference-based methods (6)



- propagate all isa relations to those supercategories whose head lemma matches the head lemma of a previously identified isa supercategory
- propagate the isa relation to the sisters of the previously identified isa supercategories

Size of the taxonomy

		ResearchCyc	WordNet	Wikipedia (sem. network)	Wikipedia (taxonomy)
# nodes	# concepts	300,000			
	{ # synsets		117,659		
	# categories			337,522	209,919
	# assertions	3,000,000			
# edges	# semantic pointers		285,348		
	# category links			743,140	335,128

Manual evaluation

1.106 instances evaluated manually by three judges

	R	Р	F
random baseline	51.1	51.6	51.3
syntax (1-3)	17.0	95.4 88.1 84.3	28.9
connectivity (1-4, 6)	38.9	88.1	54.0
pattern-based (1-3, 5-6)	62.7	84.3	71.9
all (1-6)	69.5	81.6	75.0

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- 2. still suffers from errors (being automatically generated)
- ► FRUIT *isa* PLANTS

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manual inspection reveals that WikiTaxonomy

- 1. includes 3,487 roots
- ▶ still a sparse set of taxonomic islands . . .
- ! disambiguate the Wikipedia categories to WordNet synsets
- use WordNet as top-level taxonomy, thus integrating WikiTaxonomy
- 2. still suffers from errors (being automatically generated)
- ► FRUIT isa PLANTS
- ! align WikiTaxonomy to WordNet
- use WordNet as reference taxonomy to restructure WikiTaxonomy

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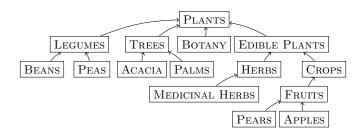
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▶ input: WikiTaxonomy (Ponzetto & Strube, 2007)¹



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- ightharpoonup view the taxonomy as a forest $\mathcal F$ of category trees $\mathcal T$
- ▶ for each category c ∈ T find the lexical items heads(c) best matching a category label in WordNet:

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ICE HOCKEY PLAYERS
BY CLUB IN CANADA

ice hockey player

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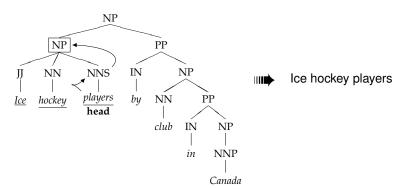
ice hockey player

- ▶ head match: Edible plants → plant
- coordinations:

BUILDINGS AND STRUCTURES building IN GERMANY structure

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Finding categories' heads



- ! try first with a full match, if none can be found:
 - ▶ parse the category label using Klein & Manning (2003)
 - find the minimal NP projection of the lexical head:
 - 1. start from the head terminal
 - 2. percolate up the tree until an NP node is found.
 - else fall back to the head itself

Category disambiguation

task definition:

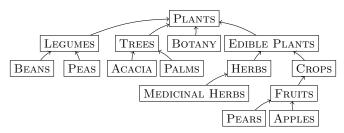
- for each category tree $T \in \mathcal{F}$
 - for each category $c \in T$

find a mapping from c to the most appropriate synset $\mu_T(c)$

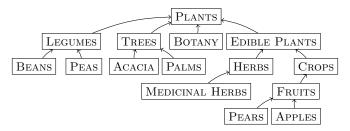
two main steps:

- 1. WordNet graph construction
- 2. disambiguation

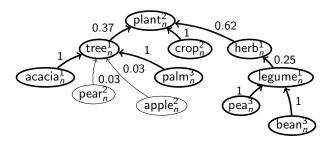
start with WikiTaxonomy



start with WikiTaxonomy



create a WordNet graph

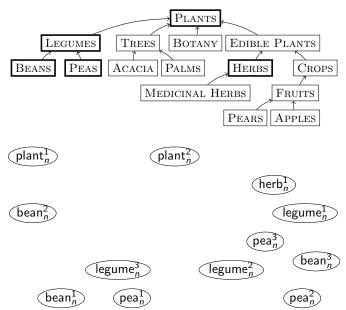


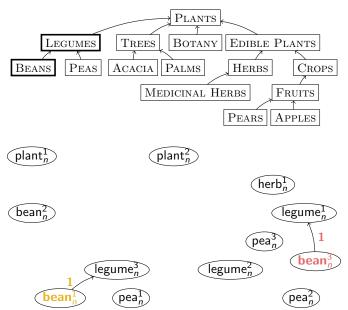
- 1: empty graph G = (V, E)
- 2: for all $c \in T$ do
- 3: **for all** $h \in heads(c)$ **do**
- 4: add synsets containing h to V

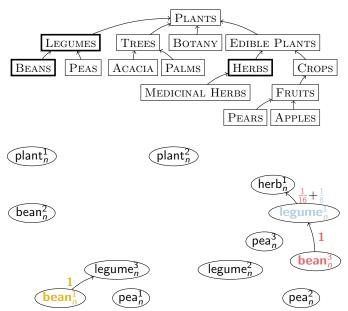
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 5: for all vertex v_0 \in V do
6: V \leftarrow V_0
    for all synset v', v \sqsubseteq v' do
7:
8:
        if v' is root in WordNet then
           break
9.
        else if v' \in V then
10:
           if (v, v') \notin E then
11:
             add (v, v') to E
12:
```

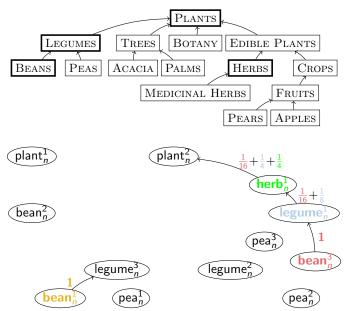
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            if (v, v') \notin E then
               add (v, v') to E
12:
            increase the edge weight w(v,v')
13:
            w(v, v') = w(v, v') + \frac{1}{2^{d_{WN}(v_0, v') - 1} \cdot 2^{d_{Wiki}(c_0, c') - 1}}
```

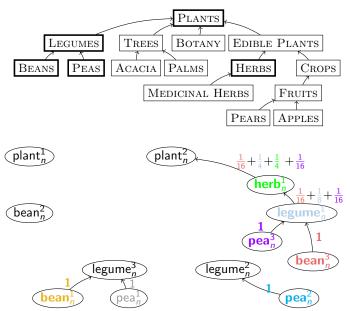
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            v \leftarrow v': goto (7)
14:
```

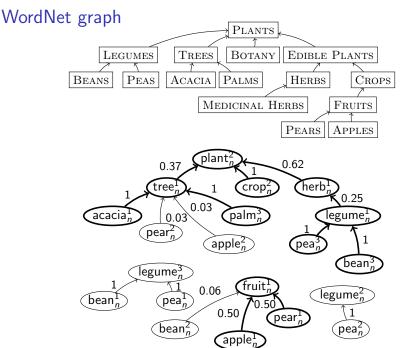












Disambiguation

use the resulting WordNet graph to identify the most relevant synset for each Wikipedia category $c \in T$

```
1: sort E in decreasing order based on w(v, v')

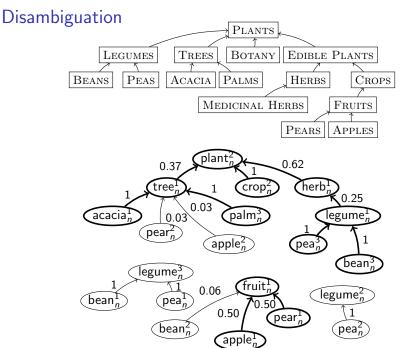
2: for all (v, v') \in E do

3: if \nexists \mu_T(c), \mu_T(c') then

4: \mu_T(c) = v

\mu_T(c') = v'
```

▶ in the case of ties, assign the synset which maximizes the size of the connected component of G it belongs to



Taxonomy restructuring

task definition: *use the mappings* to the reference taxonomy, i.e. WordNet, to *increase the degree of alignment to it*

three main steps:

- 1. edge penalty weighting
- 2. identification of maximum penalty cuts
- 3. tree restructuring

Edge penalty weighting

▶ find the edges in WikiTaxonomy which are 'misaligned' with the WordNet isa hierarchy (based on the mappings)

```
1: for all T \in \mathcal{F} do
       for all e \in T do
2:
       p(e) \leftarrow 0
3:
4:
       for all c_0 \in T do
5:
           analyze path c_0 \rightarrow c_1 \rightarrow \cdots \rightarrow c_n
           for all (c_i, c_{i+1}) do
6:
              if \neg \mu_T(c_0) isa \mu_T(c_{i+1}) then
7:
                  update penalty p:
8:
                  p(c_i, c_{i+1}) = p(c_i, c_{i+1}) + \frac{1}{2^{d_{Wiki}(c_0, c_{i+1}) - 1}}
```

Edge penalty weighting

- ▶ find the edges in WikiTaxonomy which are 'misaligned' with the WordNet isa hierarchy (based on the mappings)
- example:
 - ▶ Fruits \rightarrow Crops \rightarrow Edible Plants \rightarrow Plants
 - ▶ fruit¹_n notisa crop²_n
 - \rightarrow $p(\text{FRUITS,CROPS}) + = 1/2^0 = 1$
 - ▶ fruit¹ notisa plant²
 - \rightarrow $p(CROPS, EDIBLE PLANTS) + = 1/2^1 = .5$
 - ▶ fruit¹ notisa plant²
 - $p(\text{Edible Plants, Plants}) + = 1/2^2 = .25$

Identification of maximum penalty cuts

- identify those edges in T with maximal penalty:
 - 1. sort the edges by penalty
 - 2. select the subset P_{α} with the top α percentage of them
 - → 30% based on 10% development data

Identification of maximum penalty cuts

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 - 1. sort the edges by penalty
 - 2. select the subset P_{α} with the top α percentage of them
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- example:

```
► P_{\alpha} = \{ (Botany, Plants), (Fruits, Crops), (Legumes, Plants) \}
```

Tree restructuring

▶ find a better attachment for each category c among the high-penalty edges $(c, c') \in P_{\alpha}$ within the entire forest \mathcal{F}

```
1: for all c_i \in P_\alpha = \{(c_1, c_1') \dots (c_n, c_n')\} do

2: for all c'' \in T', T' \in \mathcal{F} do

3: if \mu_T(c) isa \mu_{T'}(c'') then

4: remove (c, c') from T

add (c, c'') to T'
```

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```

- example:
 - given $\mu_T(\text{Legumes}) = legume_n^1$ and $\mu_T(\text{Herbs}) = herbs_n^1$
 - we find legume $_n^1$ is a herb $_n^1$ in WordNet
 - we can move the subtree rooted at Legumes under Herbs:
 - ► Legumes → Plants Legumes → Herbs

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- evaluation of the two phases
- two questions:
 - category disambiguation: how good is the system at selecting the correct WordNet senses for the Wikipedia category labels?
 - 2. **taxonomy restructuring**: how good is the restructuring of the taxonomy based on the disambiguated categories?

Evaluation

- evaluation of the two phases
- two questions:
 - category disambiguation: how good is the system at selecting the correct WordNet senses for the Wikipedia category labels?
 - 2. **taxonomy restructuring**: how good is the restructuring of the taxonomy based on the disambiguated categories?
 - proposed evaluation methods:
 - 1. straight, in-vitro manual evaluation
 - 2. automatic, *instance-based* evaluation

- random sample 2,000 categories from Wikipedia
- ▶ annotate them with WordNet synsets (one annotator), e.g.
 - ▶ THEATRES IN AUSTRIA \rightarrow theatre¹_n
 - ▶ THEATRE IN SCOTLAND \rightarrow theatre²_n

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- give 310 categories with the five most frequent lexical heads to a second annotator
- quantify quality and difficulty using κ (Carletta, 1996)
- $\kappa = 0.92$ (almost perfect agreement)

- random sample 2,000 categories from Wikipedia
- annotate them with WordNet synsets (one annotator), e.g.
 - ▶ THEATRES IN AUSTRIA \rightarrow theatre¹_n
 - ▶ THEATRE IN SCOTLAND \rightarrow theatre²_n
- give 310 categories with the five most frequent lexical heads to a second annotator
- quantify quality and difficulty using κ (Carletta, 1996)
- $\kappa = 0.92$ (almost perfect agreement)
- two baselines:
 - 1. select a sense at random
 - 2. select the first (i.e. most-frequent) sense
- evaluation metric: accuracy

	tree size			
	2-9	10-100	>100	overall
category disambiguation	62.1	77.7	81.5	80.8
random baseline	36.3	44.2	46.6	46.3
most frequent sense	60.4	69.0	75.2	74.5
# trees	9	65	133	207

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 - ► the original edge *d* is *incorrect* and the *a* is *correct*, e.g.

 ARISTOTLE → CLASSICAL GREEK PHILOSOPHY

 ARISTOTLE → PHILOSOPHERS
 - ▶ d was correct and a specializes d, e.g. $\frac{\text{BANDLEADERS}}{\text{BANDLEADERS}} \rightarrow \frac{\text{MUSICIANS}}{\text{CONDUCTORS}}$
- ▶ else incorrect, e.g.
 MANHATTAN → NEW YORK COUNTIES
 MANHATTAN → COCKTAILS

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- ▶ else incorrect, e.g. $\frac{\text{Manhattan} \rightarrow \text{New York counties}}{\text{Manhattan} \rightarrow \text{Cocktails}}$
- pairs given to two annotators ($\kappa = 0.75$)
- we achieve accuracy: 88.8%

Instance-based evaluation

- ! how good is the system at populating the reference taxonomy with instances?
- we can use instances from Wikipedia to automatically generate two datasets for evaluation

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two main steps:

- 1. instance collection
- 2. dataset construction

Instance collection

- 1. use the heuristics from YAGO (Suchanek et al., 2007):
- ▶ for each page p of a category $c \in \mathcal{F}$:
 - a. split the category label to $\langle pre, head, post \rangle$
 - b. assign the relation *p* instance-of *c* if the lexical head head of *c* is plural.
- e.g. AMPHIUMA instance-of SALAMANDERS

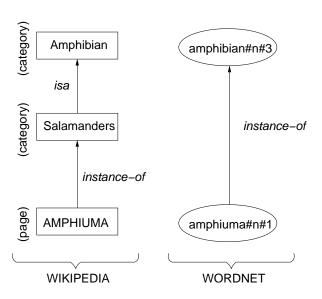
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- e.g. AMPHIUMA instance-of SALAMANDERS
- 2. filter incorrect instance assignments, e.g. XYLOTHEQUE instance-of BOTANICAL GARDENS: check whether p occurs in HeiNER (Wentland et al., 2008)
- 3. retain instances which are monosemous in WordNet

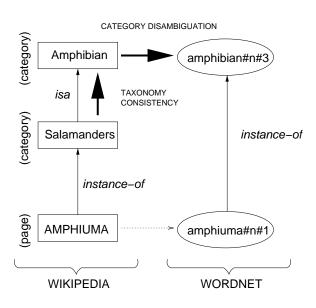
Dataset construction

- given a Wikipedia instance i of a category c
 - ► AMPHIUMA instance-of SALAMANDERS
- given its corresponding WordNet synset $\mu_T(c) = S_{c,i}$
 - \triangleright amphiuma $\frac{1}{n}$ corresponds to AMPHIUMA
- 1. identify the WordNet ancestors $S_{c',i}$ of $S_{c,i}$ such that some Wikipedia category c' maps to them
 - ▶ amphibian $_n^3$ corresponds to category AMPHIBIANS

Dataset construction



Dataset construction



Instance-based evaluation: results

	before	after	
	restructuring	restructuring	
category disambiguation	95.3	95.7	
random baseline	63.1	63.1	
most frequent sense	79.1	78.5	
taxonomy consistency	38.4	44.3	
# test instances	70,841	73,490	

Discussion

- ! we obtain **high performance figures** on all evaluations
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 - ▶ up to 95.7% on category disambiguation (instance-based evaluation)
 - we populate WordNet synsets with Wikipedia instances with high accuracy
- ! taxonomy restructuring improves the degree of alignment of WikiTaxonomy to WordNet, thus recovering from errors
 - ► +0.4% on category disambiguation (*instance-based*)
 - ► +5.9% on taxonomy consistency (*instance-based*)

Outline

WikiTaxonomy

Taxonomy Mapping and Restructuring

Preliminaries Category disambiguation Taxonomy restructuring

Evaluation

Manual evaluation
Instance-based automatic evaluation

- we proposed a knowledge-rich approach for disambiguating Wikipedia categories to WordNet synsets
- this mapping can be used to link the system of categories in Wikipedia to WordNet

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- this mapping can be used to link the system of categories in Wikipedia to WordNet
 - use WordNet as upper-level taxonomy for the Wikipedia category network
 - populate WordNet with instances from Wikipedia
 - get the best of both worlds:
 - fine-grained classification of instances (Wiki)
 - better structured abstract concepts (WordNet)
 - 'sort-of' WikiTaxonomy 2.0

The big picture . . .

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Strube & Ponzetto (2006):

use the category network as a conceptual network

Ponzetto & Strube (2007):

generate a taxonomy from the network

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what's next?!

- our approach is resource-independent
 - apply to other resources, e.g. Cyc
- the backbone of Wikipedia are the articles
 - disambiguate the pages (cf. Wikification)
- Wikipedia is multilingual
 - do it for many languages
- find applications
 - knowledge-lean QA

Thanks!

Acknowledgments

- Roberto Navigli
- Anette and NLP group at SCL
- Michael and NLP group at EML Research

Check out

ongoing work and papers at http://www.cl.uni-heidelberg.de/~ponzetto

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