

# How to create a swirl module

## 1) Get module templates and create properly named files on your computer

- a) Create a new folder on your computer where you will store all **swirl** related files
- b) Get two Excel templates from the **swirl** administrative team and save them in this folder
  - i) Module Information Template: *Module\_Info.xlsx*
  - ii) Module Content Template: *Module.xlsx*
- c) Using these templates, save **two unique files for each module** you design
  - i) For your first module, name the files *Module1\_Info.xlsx* and *Module1.xlsx*
  - ii) For your second module, name the files *Module2\_Info.xlsx* and *Module2.xlsx*
  - iii) Repeat this pattern for as many modules as you wish to create

## 2) For each module, fill in the appropriate information in the Module Information Template

- a) Separate each package and/or data set you list with a single comma followed by a single blank space, as demonstrated in the template

## 3) For each module, fill in the appropriate content in the Module Content Template

- a) **swirl** currently supports four types of output to the user
  - i) **Text**: Instructional text that shows up for the user in the R console
  - ii) **Question**: Anything that requires an answer from the user
  - iii) **Figure**: Any image that shows up in the R plotting window, which may include actual plots as well as instructional images built using R graphics tools (figures are individually customized by the instructor)
  - iv) **Video**: Any video on the web that **swirl** will open (with the user's permission) in the user's default browser

b) **Each output to the user gets its own line** in the Module Content Template, beginning on row 2 (since row 1 holds the column titles)

- i) Enter the desired output type (all lowercase letters) in the column entitled *Output.Type* and the entire row should change color automatically based on your entry
- ii) Based on the desired output type, follow the instructions below for completing the remainder of the row

**(1) Text**

- (a) Enter your desired text output in the *Output* column

**(2) Question**

- (a) Enter the body of your question in the *Output* column
- (b) Enter the appropriate question type (all lowercase letters) in the column entitled *Question.Type* according to the options below
  - (i) **Exact:** An exact numerical answer
  - (ii) **Range:** A numerical answer that is approximate and may fall within a range of values
  - (iii) **Text:** A text-based answer, generally comprising one or two words from the English language
  - (iv) **Command:** A command to be interpreted by R and executed in the console
  - (v) **Multiple:** A multiple choice question
- (c) If the question is multiple choice, enter all possible answer choices in the *Choices* column
  - (i) Separate choices by placing them on their own line **within the same cell** (for Windows users, press Ctrl-Enter)

- (d) Enter the correct answer to the question in the *Correct.Answer* column, based on the question type
- (i) For **exact** questions, the correct answer is just a number
  - (ii) For **range** questions, the correct answer should be two numbers (the lower and upper bounds on acceptable answers), each on their own separate line **within the same cell**
  - (iii) For **text** questions, the correct answer is just the expected text response. If there are multiple acceptable responses, then just enter them on different lines **within the same cell**
  - (iv) For **command** questions, the correct answer is the R command exactly as you wish the user to enter it in the console
  - (v) For **multiple** (choice) questions, the correct answer is just the correct selection spelled out in full
- (e) Finally, enter in the *Hint* column the hint that you wish the user to receive when he or she enters an incorrect response to the question

### (3) Figure

- (a) In the *Output* column, enter text that describes or somehow complements the figure you are displaying
- (b) Since figures (generally R plots) are highly customizable, you will create in R a separate, self-contained R script for each figure you wish to display to the user
- (c) Save each of these scripts in the same folder as your Excel spreadsheets
- (d) In the *Figure* column, type the name of the R script corresponding to the figure you wish to display (including the .R extension)
- (e) In the *Figure.Type* column, enter one of the two following types (all lowercase):

- (i) **New:** This is a brand new figure (plot)
- (ii) **Addition:** This is an addition to a figure (plot) already being displayed to the user  
(e.g. highlighting a particular point on a scatterplot that corresponds to a question you just asked)

#### **(4) Video**

- (a)** In the *Output* column, ask the user if he or she would like to view a video on the topic at hand
    - (i)** Example: *Would you like to view a brief YouTube video on histograms?*
  - (b)** In the Video column, type the web address (URL) where the video is located so that **swirl** knows where to find it if the viewer chooses to watch
    - (i)** Make sure you specify the entire URL (e.g. <http://www.youtube.com>)
  - c)** Use the *Notes* column, which is highlighted in yellow, to document any notes to yourself. These will not even be read by the **swirl** program and therefore the user will never see them.
- 4) Once you are satisfied with both your module Information and Content spreadsheets, email them to the swirl administrative team to put them into action!**