LESSON 1

In lesson 1 you are going to set up the Serverless Framework and create an IAM user. You will get to create an empty Serverless project, run a Lambda function locally and deploy it to AWS.

You need to have the following prerequisites in order to do this workshop:

- An AWS account that you can register at aws.amazon.com
- Node.js 6.1 (and npm) installed on your computer (nodejs.org)
- AWS SDK installed on your computer (https://aws.amazon.com/sdk-for-node-js/)

PLEASE CREATE ALL YOUR AWS RESOURCES IN THE N. VIRGINIA REGION (US-EAST-1)

1. INSTALL AWS SDK

The AWS SDK is a prerequisite for this workshop so if you haven't installed it, open your terminal and type:

```
npm install aws-sdk
```

You don't need to configure anything at this stage so you can move on to the next step.

2. INSTALL SERVERLESS FRAMEWORK

You are going to use the Serverless Framework for our chatbot so you need to have it installed. Open your terminal and type:

```
npm install serverless@1.10.0 -g
```

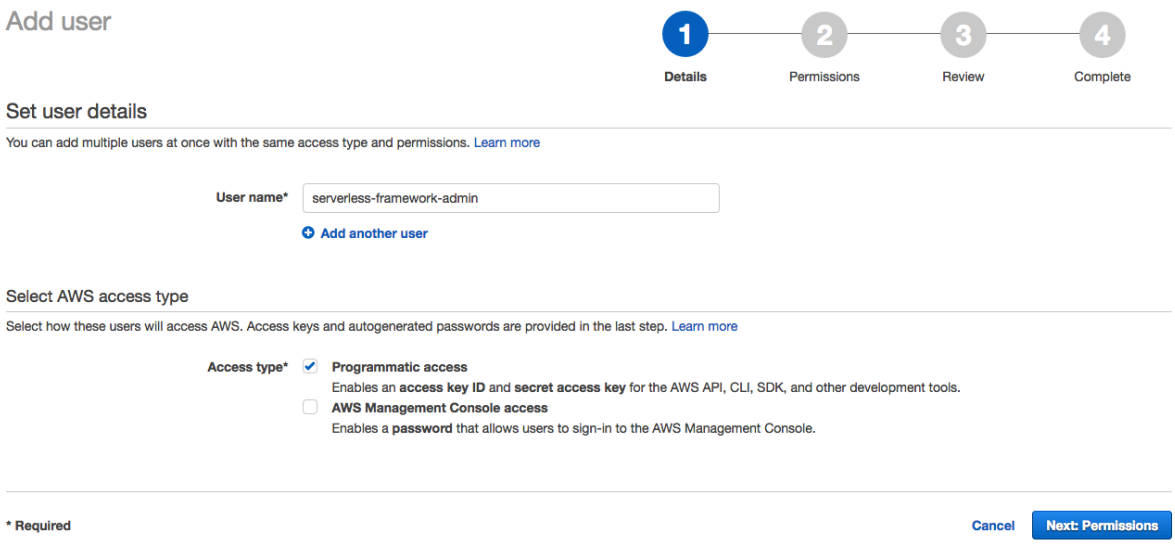

The above line installs Serverless Framework version 1.9.0 which is compatible with this workshop.

Protip: if while using Serverless Framework you get warnings about future upcoming changes you can hide them by running `export SLS_IGNORE_WARNING=*` on Mac or `set SLS_IGNORE_WARNING=*` on Windows via the terminal.

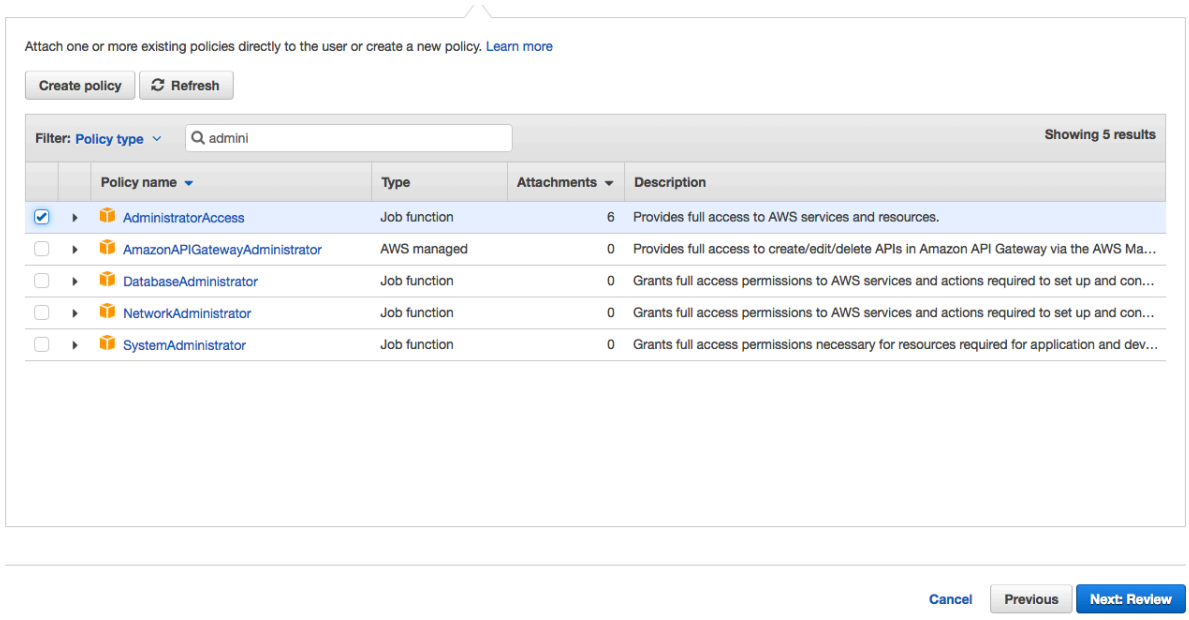
3. SET UP YOUR AWS CREDENTIALS

Serverless Framework works with your AWS account. You are going to create a new Identity and Access Management User (IAM) that will allow Serverless Framework to perform actions (such as creating and updating Lambda functions) on your behalf.

- Open the AWS console by going to aws.amazon.com
- Click **IAM**
- Click **Users** and then **Add User**
- Set the User name as **serverless-framework-admin**
- Enable the **Programmatic access** checkbox
- Click **Next: Permissions**



- Click **Attach existing policies directly**
- Search for **AdministratorAccess** and select it
- Click **Next: Review**



- Click **Create user**
- Click the **Download .csv** button to download the Access Key ID and Secret Access Key of the user. Alternatively, you can copy and paste these keys to a safe place. **You will need both of these keys so don't lose them.**
- Click **Close** when you are done.

4. CONFIGURE AWS CREDENTIALS WITH THE SERVERLESS FRAMEWORK

We have our AWS Access and Secret keys. Now we need to make sure that the Serverless Framework can use these credentials.

Advanced note: you are going to create a custom profile for your credentials on your computer. This will allow you to avoid overwriting any of the other profiles you might already have set up (you might not have any other profiles which is OK too).

In your terminal type the following:

```
serverless config credentials --provider aws --key <YOUR ACCESS KEY> --
secret <YOUR SECRET KEY> --profile serverless-chatbot
```

Replace <YOUR ACCESS KEY> and <YOUR SECRET KEY> with the actual keys you created in the previous step.

You should get a success message having done.

```
Serverless: Setting up AWS...
Serverless: Saving your AWS profile in "~/.aws/credentials"...
Serverless: Success! Your AWS access keys were stored under the "serverless-chatbot" profile.
```

Protip: if you saved a CSV file in the previous step, open it in a plan text editor. If you open it in Excel it can (not so helpfully) change certain characters.

5. SLACK EVENTS VS REAL TIME MESSAGING API

There are 2 APIs for Slack bots – a Real Time Messaging API (https://api.slack.com/rtm) and an Events API (https://api.slack.com/events-api). For our bot we are going to use the Events API.

One advantage of using the Events API is that we can give Slack an endpoint to which it will deliver events as they happen. This makes integrating a Slack bot with AWS Lambda & API Gateway straightforward.

Check out https://api.slack.com/events-api for more information about the kinds of things it can do.

6. CREATE A NEW SERVERLESS SERVICE

Now is the time to begin creating your chatbot. Open your terminal and run the following command from it:

```
serverless create --template aws-nodejs --path serverless-chatbot
```

You should see a success message. Serverless would have created a new directory called **serverless-chatbot** for you. Change to that directly and look at what is in it. You should see three files: README.md, handler.js and serverless.yml.

```
Serverless: Generating boilerplate...
Serverless: Generating boilerplate in "/Users/petersbarski/Programming/serverless-chatbot-test"
 _______                             __
|   _   .-----.----.--.--.-----.----|  .-----.-----.-----.
|   |___|  -__|   _|  |  |  -__|   _|  |  -__|__ --|__ --|
|____   |_____|__|  \___/|_____|__| |__|_____|_____|_____|
|   |   |             The Serverless Application Framework
|       |                           serverless.com, v1.10.0
 -------'

Serverless: Successfully generated boilerplate for template: "aws-nodejs"
```

7. THE MAGIC OF SERVERLESS.YML

A **service** is the Framework's unit of organization. You can think of it as a project (though you can have multiple services for a single project or application). A service is where you define your functions, the events that trigger them, and the resource your functions use, all in a single file called **serverless.yml**, as shown in the following listing. The following figure shows what a typical serverless.yml can look like.

```
service: users

provider:
 name: aws
 runtime: nodejs4.3
 memorySize: 512

functions:
 usersCreate:                <-- A function
   handler: index.create
   events:                   <-- The events that trigger this function
     - http:
         path: users/create
         method: post
 usersDelete:                <-- A function
   handler: index.delete
   events:                   <-- The events that trigger this function
     - http:
         path: users/delete
         method: delete

resource:                    <-- The resources your functions use.
 Resource:                       Raw AWS CloudFormation goes here.
   usersTable:
     Type: AWS::DynamoDB::Table
     Properties:
       TableName: usersTable
       AttributeDefinitions:
         - AttributeName: email
           AttributeType: S
       KeySchema:
         - AttributeName: email
           KeyType: HASH
       ProvisionedThroughput:
```

8. PROFILE

In step 4 you created a new AWS profile on your computer called serverless-chatbot. Your task here is to add this profile to serverless.yml so that it knows which credentials to use to deploy your bot.

- Open **serverless.yml** in your favourite text editor.
- Under **runtime** add **profile: serverless-chatbot**

```
provider:
  name: aws
  runtime: nodejs6.10
  profile: serverless-chatbot
```

9. HANDLER

If you look in the directory where you ran the `serverless create` command, there's another file called `handler.js`. This file contains your function code. The function definition in serverless.yml will point to this handler.js file and the function will be exported here. If you open the file in a text editor, you should see a

function that returns a response with a message.

```
'use strict';

module.exports.hello = (event, context, callback) => {
  const response = {
    statusCode: 200,
    body: JSON.stringify({
      message: 'Go Serverless v1.0! Your function executed successfully!',
      input: event,
    }),
  };

  callback(null, response);

  // Use this code if you don't use the http event with the LAMBDA-PROXY integration
  // callback(null, { message: 'Go Serverless v1.0! Your function executed successfully!', event });
};
```

10. RUNNING LOCALLY

The Serverless Framework offers a command to run your AWS Lambda functions on AWS Lambda after they've been uploaded. Additionally, the Framework allows you to run your AWS Lambda functions locally via a powerful emulator, so you don't have to re-upload your functions every time you want to run your code. To invoke the hello function in handler.js enter the following in your terminal.

```
serverless invoke local --function hello
```

```
Peters-MacBook-Pro-2:serverless-chatbot petersbarski$ serverless invoke local --function hello
{
    "statusCode": 200,
    "body": "{\"message\":\"Go Serverless v1.0! Your function executed successfully!\",\"input\":\"\"
}"
}
```

11. FIRST DEPLOYMENT

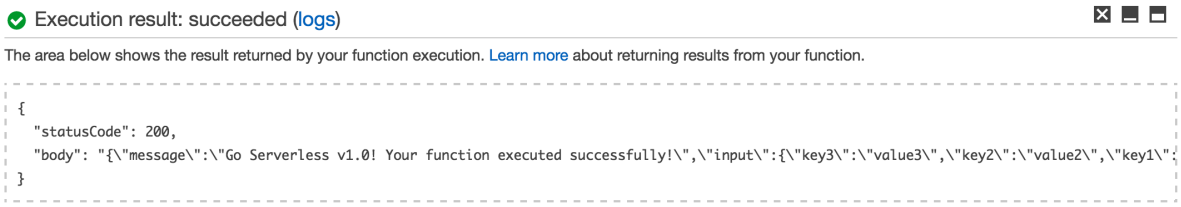
Let's deloy the hello world function you have to AWS. You need to check that deployments work before we get any futher. Type and execute the following in your terminal:

```
serverless deploy
```

The deployment make take a couple of minutes but you will also see the steps the Framework takes to do it.

```
Peters-MacBook-Pro-2:serverless-chatbot petersbarski$ serverless deploy
Serverless: Creating Stack...
Serverless: Checking Stack create progress...
.....
Serverless: Stack create finished...
Serverless: Packaging service...
Serverless: Uploading CloudFormation file to S3...
Serverless: Uploading service .zip file to S3 (548 B)...
Serverless: Updating Stack...
Serverless: Checking Stack update progress...
..............
Serverless: Stack update finished...
Service Information
service: serverless-chatbot
stage: dev
region: us-east-1
api keys:
  None
endpoints:
  None
functions:
  hello: serverless-chatbot-dev-hello
```

- After the deployment has finished jump in to the **AWS console** and click **Lambda**.
- Find your function in the list, it should be called **serverless-chatbot-dev-hello** and click on it.
- Click the **Test** and then click **Save and test** in the window that appears.
- You should see the same execution result as before when you ran the function locally.



That's it for this lesson. See you in the next!