Sparkle user guide

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1 Stuff that needs a home

1.1 A typical solver directory

A solver directory should look something like this:

```
Solver/
  solver
  sparkle_smac_wrapper.py
  parameters.pcs
  runsolver
```

Here solver is a binary executable of the solver that is to be configured. The sprakle_smac_wrapper.py is a wrapper that Sparkle should call to run the solver with specific settings, and then returns a result for the configurator. In parameters.pcs the configurable parameters are described in the PCS format. Finally, runsolver is a binary executable of the runsolver tool. This allows Sparkle to make fair time measurements for all configuration experiments.

1.2 A typical instance directory

An instance directory should look something like this:

```
Instances/
  instance_a.cnf
  instance_b.cnf
    ...
  instance_z.cnf
```

This directory simply contains a collection of instances, as example here SAT instances in the CNF format are given.

2 Quick start

2.1 Installing Sparkle

1. Copy the Sparkle files to your desired directory

2. Install epstopdf as described in Section 5.1.1

2.2 Configuration

- 1. Make solver executable work on Grace
- 2. sprakle_smac_wrapper.py
- 3. Create and supply a PCS file

2.2.1 Making your algorithm run on Grace

Add helpful tips when available

Shell and Python scripts should work as is. If a compiled binary does not work, you may have to compile it on Grace and manually install packages on Grace that are needed by your algorithm.

2.2.2 Creating a wrapper for your algorithm

A template for the wrapper that connects your algorithm with Sparkle is available at Examples/Resources/Solvers/template/sparkle_smac_wrapper.py. Within this template a number of TODOs are indicated where you are likely to need to make changes for your specific algorithm. You can also compare the different example solvers to get an idea for what kind of changes are needed.

2.2.3 Parameter configuration space (PCS) file

The PCS (parameter configuration space) format¹ is used to pass the possible parameter ranges of an algorithm to Sparkle in a .pcs file. For an example see e.g. Examples/Resources/Solvers/PbO-CCSAT-Generic/PbO-CCSAT-params_test.pcs.

In this file you should enter all configurable parameters of your algorithm. Note that parameters such as the random seed used by the algorithm should not be configured and therefore should also not be included in the PCS file.

3 Commands

Add missing subsections with details of other commands

Currently the following commands are available in Sparkle (listed alphabetically):

```
add_feature_extractor.py
add_instances.py
3.1 add_solver.py
cleanup_current_sparkle_platform.py
```

¹See: http://aclib.net/cssc2014/pcs-format.pdf

```
cleanup_temporary_files.py
   compute_features_parallel.py
   compute_features.py
   compute_marginal_contribution.py
3.2 configure_solver.py
   construct_sparkle_portfolio_selector.py
3.3 generate_report_for_configuration.py
   generate_report_for_test.py
   generate_report.py
3.4 initialise.py
   load_record.py
   remove_feature_extractor.py
   remove_instances.py
   remove_record.py
   remove_solver.py
   run_solvers_parallel.py
   run_solvers.py
   run_sparkle_portfolio_selector.py
   run_status.py
   save_record.py
   sparkle_help
   system_status.py
3.5 \ {\tt test\_configured\_solver\_and\_default\_solver.py}
```

Arguments in [square brackets] are optional, arguments without brackets are mandatory. Input in <chevrons> indicate required text input, {curly brackets} indicate a set of inputs to choose from.

3.1 add_solver.py

Add a solver to the Sparkle platform. Arguments:

```
[-run-solver-later]
[-nickname <nickname>]
[-parallel]
-deterministic {0, 1}
<solver_source_directory>
```

3.2 configure_solver.py

Configure a solver in the Sparkle platform.

Arguments:

```
-solver <solver>
-instance-set-train <instance-set-train>
```

3.3 generate_report_for_configuration.py

Generate a report describing the configuration results for a solver and specific instance sets in the Sparkle platform.

Arguments:

```
-solver <solver>
[-instance-set-train <instance-set-train>]
[-instance-set-test <instance-set-test>]
```

Note that if a test instance set is give, the training instance set must also be given. When only a solver is given, Sparkle generates a report for the most recent configuration experiment with that solver.

3.4 initialise.py

Initialise the Sparkle platform, this command does not have any arguments.

3.5 test_configured_solver_and_default_solver.py

Test the performance of the configured solver and the default solver by doing validation experiments on the training and test sets.

Arguments:

```
-solver <solver>
-instance-set-train <instance-set-train>
-instance-set-test <instance-set-test>
```

4 Settings

4.1 Slurm (focused on Grace)

Slurm settings can be specified in the Settings/sparkle_slurm_settings.txt file. Currently these settings are inserted as is in any srun or sbatch calls done by Sparkle. This means that any options exclusive to one or the other currently should not be used (see Section 4.1.2).

4.1.1 Tested options

Below a list of tested Slurm options for srun and sbatch is included. Most other options for these commands should also be safe to use (given they are valid), but have not been explicitly tested. Note that any options related to commands other than srun and sbatch should not be used with Sparkle, and should not be included in Settings/sparkle_slurm_settings.txt.

```
--partition / -p
--exclude
--nodelist
```

4.1.2 Disallowed options

The options below are exclusive to sbatch and are thus disallowed:

```
--array
```

- --clusters
- --wrap

The options below are exclusive to srun and are thus disallowed:

--label

4.1.3 Nested srun calls

A number of Sparkle commands internally call the **srun** command, and for those commands the provided settings need to match the restrictions of your call to a Sparkle command. Take for instance the following command:

```
srun -N1 -n1 -p graceTST Commands/configure_solver.py
-solver Solvers/Yahsp3 -instances-train Instances/
Depots_train_few/
```

This call restricts itself to the graceTST partition (the graceTST partition only consists of node 22). So if the settings file contains the setting --exclude=ethnode22, all available nodes are excluded, and the command cannot execute any internal srun commands it may have.

Finally, Slurm ignores nested partition settings for srun, but not for sbatch. This means that if you specify the graceTST partition (as above) in your command, but the graceADA partition in the settings file, Slurm will still execute any nested srun commands on the graceTST partition only.

5 Required packages

5.1 Sparkle on Grace

Grace is the computing cluster of the ADA group² at LIACS, Leiden University. Since not all packages required by Sparkle are installed on the system, some have to be installed local to the user.

5.1.1 epstopdf

The epstopdf package (or a package containing it) is required for Sparkle's reporting component to work (e.g. generate_report, generate_report_for_configuration), it can be installed in your user directory as follows:

1. Download epstopdf

```
wget http://mirrors.ctan.org/support/epstopdf.zip
```

²http://ada.liacs.nl/

2. Unzip the package (ideally somewhere static, rather than a /Downloads/directory)

```
unzip epstopdf.zip
```

- 3. Rename epstopdf.pl (inside the directory you just unzipped) mv epstopdf.pl epstopdf
- 4. Add this line to your .bashrc (open with e.g. vim ~/.bashrc)
 export PATH="/<directory>/epstopdf:\$PATH"
 (replace "<directory>" with the path to the epstopdf directory, e.g.:
 home/blomkvander/bin)
- Reload .bashrc to make sure everything is updated source ~/.bashrc

5.1.2 General requirements

Check which of these old installation instructions actually apply (if any)

```
# Before starting Sparkle, please install the following packages with the specific version
# pip3 install ConfigSpace==0.3.9 --user
# pip3 install smac==0.6.0 --user
# pip3 install install git+https://github.com/mlindauer/ASlibScenario --user
# pip3 install sphinx-bootstrap-theme==0.6.0 --user
# Also, please install the following software:
# pdflatex, latex, bibtex, swig, gnuplot, gnuplot-x11
```

5.2 Yahsp example

Describe how to make the Yahsp example work