# **Sparkle Documentation**

Release 0.9.0

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## Platform

A Programming by Optimisation (PbO)-based problem-solving platform designed to enable the widespread and effective use of PbO techniques for improving the state-of-the-art in solving a broad range of prominent AI problems, including SAT and AI Planning.

Specifically, Sparkle facilitates the use of:

- Automated algorithm configuration
- Automated algorithm selection

Furthermore, Sparkle handles various tasks for the user such as:

- Algorithm meta information collection and statistics calculation
- Instance/Data Set management and feature extraction
- Compute cluster job submission and monitoring
- Log file collection

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## CHAPTER 1

Installation

The quick and full installation of Sparkle can be done using Conda (For Conda installation see here).

Simply download the environment.yml file from the Github with wget:

wget https://raw.githubusercontent.com/ADA-research/Sparkle/main/environment.yml

and run:

conda env create -f environment.yml

The installation of the environment may take up to five minutes depending on your internet connection. Once the environment has been created it can be activated by:

conda activate sparkle

## Note

The creation of the Conda environment also takes care of the installation of the Sparkle package itself.

#### Note

You will need to reactivate the environment every time you start the terminal, before using Sparkle.

Sparkle can also be installed as a standalone package using Pip. We recommend creating a new virtual environment (For example, venv) before to ensure no clashes between dependencies occur.

## pip install SparkleAI

Note that a direct installation through Pip does not handle certain dependencies of the Sparkle CLI, such as the required libraries for compiling RunSolver.

## 1.1 Install dependencies

Asside from several package dependencies, Sparkle's package / CLI relies on a few user supplied executables:

- LaTex compiler (pdflatex) for report generation
- Java, tested with version 1.8.0\_402, in order to use SMAC2
- R 4.3.1, in order to use IRACE

Other dependencies are handled by the Conda environment, but if that is not an option for you please ensure you have the following:

- libnuma and numactl for Runsolver compilation which sparkle uses to measure solvers meta data. This is restricted to Linux based systems.
- Swig 4.0.2 for SMAC3, which is in turn used by AutoFolio.

For detailed installation instructions see the documentation: https://ada-research.github.io/Sparkle/

## 1.2 Developer installation

The file dev-env.yml is used for developer mode of the Sparkle package and contains several extra packages for testing.

The two environments can be created in parallel since one is named sparkle and the other sparkle-dev. If you want to update an environment it is better to do a clean installation by removing and recreating it. For example:

```
conda deactivate
conda env remove -n sparkle
conda env create -f environment.yml
conda activate sparkle
```

This should be fast as both conda and pip use local cache for the packages.

## 1.2.1 Examples

See the Examples directory for some examples on how to use Sparkle. All Sparkle CLI commands need to be executed from the root of the initialised Sparkle directory.

#### 1.2.2 Documentation

The documentation can be read at https://ada-research.github.io/Sparkle/.

A PDF is also available in the repository.

## 1.2.3 Licensing

Sparkle is distributed under the MIT licence

## **Component licences**

Sparkle is distributed with a number of external components, solvers, and instance sets. Descriptions and licensing information for each these are included in the sparkle/Components and Examples/Resources/ directories.

The SATzilla 2012 feature extractor is used from http://www.cs.ubc.ca/labs/beta/Projects/SATzilla/ with some modifications. The main modification of this component is to disable calling the SAT instance preprocessor called SatELite. It is located in: Examples/Resources/Extractors/SAT-features-competition2012\_revised\_without\_SatELite\_sparkle/

## 1.3 Citation

If you use Sparkle for one of your papers and want to cite it, please cite our paper describing Sparkle: K. van der Blom, H. H. Hoos, C. Luo and J. G. Rook, **Sparkle: Toward Accessible Meta-Algorithmics for Improving the State of the Art in Solving Challenging Problems**, in *IEEE Transactions on Evolutionary Computation*, vol. 26, no. 6, pp. 1351-1364, Dec. 2022, doi: 10.1109/TEVC.2022.3215013.

```
@article{BloEtAl22,
   title={Sparkle: Toward Accessible Meta-Algorithmics for Improving the State of the Art...
in Solving Challenging Problems},
   author={van der Blom, Koen and Hoos, Holger H. and Luo, Chuan and Rook, Jeroen G.},
   journal={IEEE Transactions on Evolutionary Computation},
   year={2022},
   volume={26},
   number={6},
   pages={1351--1364},
   doi={10.1109/TEVC.2022.3215013}
}
```

## 1.4 Maintainers

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## 1.7 Sponsors

The development of Sparkle is partially sponsored by the Alexander von Humboldt foundation.

#### 1.7.1 Quick Start

The Sparkle package offers an extensive *Command Line Interface* (CLI) to allow for easy interaction with the platform. If you haven't installed the package already, see the *Install Sparkle* page.

#### Note

Sparkle currently relies on Slurm, but in some cases works locally as well. Sparkle also relies on RunSolver, which is a Linux based program. Thus Sparkle can only run on Linux based systems in many cases.

To initialise a new Sparkle platform, select a (preferably new / empty) directory, and run in the terminal:

#### sparkle initialise

This sets up various default directories and files for Sparkle to use that you can customise later. Note that if you wish to download the files for the *Tutorials*, you can run the command with the flag:

```
sparkle initialise --download-examples
```

Due to the examples containing various algorithms and their executables, but also entire datasets, it is about 300MB large. Now you might receive a few warnings during the inialisation, lets go through a few of them:

- "Could not find Java as an executable": One of the algorithm configurators Sparkle has to offer (SMAC2) is build on Java. Make sure your system has Java version 1.8.0\_402 installed.
- "R is not installed, which is required for the IRACE": Sparkle offers the algorithm configurator IRACE for its users, but as this runs in R, the user needs to supply this in their environment. The currently tested version is 4.3.1 ("Beagle Scouts")
- "RunSolver was not compiled succesfully": Sparkle uses RunSolver to monitor algorithms and their meta statistics, such as CPU and Wallclock time. RunSolver needs various libraries to be compiled. You can run the make file in the Sparkle package components section (sparkle/Components/runsolver/src/Makefile) to inspect what your system is missing for the compilation to work.

## 1.7.2 Tutorials

In this section we demonstrate the usage of the platform for Algorithm Configuration, the creation of Algorithm Portfolios and Algorithm Selection.

## **Setting up Sparkle**

Before running Sparkle, you probably want to have a look at the settings described in the *Platform* section. In particular, the default Slurm settings should be reconfigured to work with your cluster, for example by specifying a partition to run on.

## **Recompilation of example Solvers**

Although the examples come precompiled with the download, in some cases they may not directly work on your target system due to certain target-system specific choices that are made during compilation. You can follow the steps below to re-compile.

#### **CSCCSat**

The CSCCSat Solver can be recompiled as follows in the Examples/Resources/Solvers/CSCCSat/directory:

```
unzip src.zip
cd src/CSCCSat_source_codes/
make
cp CSCCSat ../../
```

#### **MiniSAT**

The MiniSAT solver can be recompiled as follows in the Examples/Resources/Solvers/MiniSAT/ directory:

```
unzip src.zip
cd minisat-master/
make
cp build/release/bin/minisat ../
```

#### **PbO-CCSAT**

The PbO-CCSAT solver can be recompiled as follows in the Examples/Resources/Solvers/PbO-CCSAT-Generic/directory:

```
unzip src.zip
cd PbO-CCSAT_master/PbO-CCSAT_process_oriented_version_source_code/
make
cp PbO-CCSAT ../../
```

#### **TCA and FastCA**

The TCA and FastCA solvers, require GLIBCXX\_3.4.21. This library comes with GCC 5.1.0 (or greater). Following installation you may have to update environment variables such as LD\_LIBRARY\_PATH, LD\_RUN\_PATH, CPATH to point to your installation directory.

TCA can be recompiled as follows in the Examples/Resources/CCAG/Solvers/TCA/ directory:

```
unzip src.zip
cd TCA-master/
make clean
make
cp TCA ../
```

FastCA can be recompiled as follows in the Examples/Resources/CCAG/Solvers/FastCA/ directory:

```
unzip src.zip
cd fastca-master/fastCA/
make clean
make
cp FastCA ../../
```

## VRP\_SISRs

VRP\_SISRs solver can be recompiled as follows in the Examples/Resources/CVRP/Solvers/VRP\_SISRs/ directory:

```
unzip src.zip
cd src/
make
cp VRP_SISRs ../
```

## **Algorithm Runtime Configuration**

These steps can also be found as a Bash script in Examples/configuration.sh

## Initialise the Sparkle platform

```
sparkle initialise
```

#### **Add instances**

Add train, and optionally test, instances (in this case in CNF format) in a given directory, without running solvers or feature extractors yet

```
sparkle add_instances Examples/Resources/Instances/PTN/
sparkle add_instances Examples/Resources/Instances/PTN2/
```

## Add a configurable solver

Add a configurable solver (here for SAT solving) with a wrapper containing the executable name of the solver and a string of command line parameters, without running the solver yet

The solver directory should contain the solver executable, the sparkle\_solver\_wrapper wrapper, and a .pcs file describing the configurable parameters

```
sparkle add_solver Examples/Resources/Solvers/Pb0-CCSAT-Generic/
```

If needed solvers can also include additional files or scripts in their directory, but keeping additional files to a minimum speeds up copying.

## Configure the solver

To perform configuration on the solver to obtain a target configuration we run:

```
sparkle configure_solver --solver Solvers/PbO-CCSAT-Generic/ --instance-set-train

Instances/PTN/
```

This step should take about ~10 minutes, although it is of course very cluster / slurm settings dependant.

### Validate the configuration

To make sure configuration is completed before running validation you can use the wait command

```
sparkle wait
```

Now we can validate the performance of the best found parameter configuration against the default configuration specified in the PCS file. The test set is optional.

```
sparkle validate_configured_vs_default --solver Solvers/Pb0-CCSAT-Generic/ --instance-
set-train Instances/PTN/ --instance-set-test Instances/PTN2/
```

## Generate a report

Wait for validation to be completed

```
sparkle wait
```

Generate a report detailing the results on the training (and optionally testing) set. This includes the experimental procedure and performance information; this will be located in a Configuration\_Reports/subdirectory for the solver, training set, and optionally test set like PbO-CCSAT-Generic\_PTN/Sparkle-latex-generator-for-configuration/

```
sparkle generate_report
```

By default the <code>generate\_report</code> command will create a report for the most recent solver and instance set(s). To generate a report for older solver-instance set combinations, the desired solver can be specified with <code>--solver Solvers/PbO-CCSAT-Generic/</code>, the training instance set with <code>--instance-set-train Instances/PTN/</code>, and the testing instance set with <code>--instance-set-test Instances/PTN2/</code>.

#### Run ablation

We can run ablation to determine parameter importance based on default (from the .pcs file) and configured parameters. To run ablation using the training instances and validate the parameter importance with the test set

#### Generate a report

Wait for ablation to be completed

```
sparkle wait
```

Generate a report including ablation, and as before the results on the train (and optionally test) set, the experimental procedure and performance information; this will be located in a Configuration\_Reports/subdirectory for the solver, training set, and optionally test set like PbO-CCSAT-Generic\_PTN/Sparkle-latex-generator-for-configuration/

```
sparkle generate_report
```

The ablation section can be suppressed with --no-ablation

## Immediate ablation and validation after configuration

By adding --ablation and/or --validate to the configure\_solver command, ablation and respectively validation will run directly after the configuration is finished.

There is no need to execute run\_ablation and/or validate\_configured\_vs\_default when these flags are given with the configure\_solver command

## Training set only

```
sparkle configure_solver --solver Solvers/PbO-CCSAT-Generic/ --instance-set-train_
→Instances/PTN/ --ablation --validate
```

#### Training and testing sets

Wait for the previous example to be completed

```
sparkle wait
sparkle configure_solver --solver Solvers/Pb0-CCSAT-Generic/ --instance-set-train

→Instances/PTN/ --instance-set-test Instances/PTN2/ --ablation --validate
```

## Run configured solver

## Run configured solver on a single instance

Now that we have a configured solver, we can run it on a single instance to get a result.

sparkle run\_configured\_solver Examples/Resources/Instances/PTN2/Ptn-7824-b20.cnf

## Run configured solver on an instance directory

It is also possible to run a configured solver directly on an entire directory.

sparkle run\_configured\_solver Examples/Resources/Instances/PTN2

## **Algorithm Quality Configuration**

We can configure an algorithm too based on some quality objective, that can be defined by the user. See the *SparkleObjective* page for all options regarding objective defintions. These steps can also be found as a Bash script in Examples/configuration\_qualty.sh

## Initialise the Sparkle platform

sparkle initialise

#### **Add instances**

Now we add train, and optionally test, instances for configuring our algorithm (in this case for the VRP). The instance sets are placed in a given directory.

```
sparkle add_instances Examples/Resources/CVRP/Instances/X-1-10/
sparkle add_instances Examples/Resources/CVRP/Instances/X-11-20/
```

## Add a configurable solver

Add a configurable solver (In this tutorial its an algorithm for vehicle routing) with a wrapper containing the executable name of the solver and a string of command line parameters.

The solver directory should contain the sparkle\_solver\_wrapper.py wrapper, and a .pcs file describing the configurable parameters.

```
sparkle add_solver Examples/Resources/CVRP/Solvers/VRP_SISRs/
```

In this case the source directory also contains an executable, as the algorithm has been compiled from another programming language (C++). If needed solvers can also include additional files or scripts in their directory, but keeping additional files to a minimum speeds up copying.

## Configure the solver

Perform configuration on the solver to obtain a target configuration. For the VRP we measure the absolute quality performance by setting the --objectives option, to avoid needing this for every command it can also be set in Settings/sparkle\_settings.ini.

```
\begin{tabular}{ll} sparkle & configure\_solver & --solver & Solvers/VRP\_SISRs/ & --instance-set-train & Instances/X-1- & --objectives & quality & --objectives & Parkle & --objective & --solver & --solver & --objective & --objective & --solver & --objective & --objec
```

## Validate the configuration

To make sure configuration is completed before running validation you can use the sparkle wait command

```
sparkle wait
```

Validate the performance of the best found parameter configuration. The test set is optional. We again set the performance measure to absolute quality.

```
sparkle validate_configured_vs_default --solver Solvers/VRP_SISRs/ --instance-set-train_
→Instances/X-1-10/ --instance-set-test Instances/X-11-20/ --objective quality
```

## Generate a report

Wait for validation to be completed

```
sparkle wait
```

Generate a report detailing the results on the training (and optionally testing) set. This includes the experimental procedure and performance information; this will be located in a Configuration\_Reports/subdirectory for the solver, training set, and optionally test set like VRP\_SISRs\_X-1-10\_X-11-20/Sparkle-latex-generator-for-configuration/. We again set the performance measure to absolute quality.

```
sparkle generate_report --objective quality
```

By default the <code>generate\_report</code> command will create a report for the most recent solver and instance set(s). To generate a report for older solver-instance set combinations, the desired solver can be specified with <code>--solver Solvers/VRP\_SISRs/</code>, the training instance set with <code>--instance-set-train Instances/X-1-10/</code>, and the testing instance set with <code>--instance-set-train Instances/X-1-20/</code>.

#### **Configuring Random Forest on Iris**

We can also use Sparkle for Machine Learning approaches, such as Random Forest for the Iris data set. Note that in this case, the entire data set is considered as being one instance.

## Initialise the Sparkle platform

sparkle initialise

#### **Add instances**

sparkle add\_instances Examples/Resources/Instances/Iris

#### Add solver

sparkle add\_solver Examples/Resources/Solvers/RandomForest

## Configure the solver on the data set

```
sparkle configure_solver --solver RandomForest --instance-set-train Iris --objectives
→accuracy:max
sparkle wait
```

Validate the performance of the best found parameter configuration. The test set is optional.

 $\begin{tabular}{ll} sparkle & validate\_configured\_vs\_default --solver & RandomForest --instance-set-train & Iris -- \\ & \hookrightarrow objectives & accuracy:max \\ \end{tabular}$ 

## Generate a report

Wait for validation to be completed

```
sparkle wait
```

Generate a report detailing the results on the training (and optionally testing) set.

```
sparkle generate_report --objectives accuracy:max
```

## **Running a Parallel Portfolio**

In this tutorial we will measure the runtime performance of several algorithms in parallel. The general idea is that we consider the algorithms as a portfolio that we run in parallel (hence the name) and terminate all running algorithms once a solution is found.

### Initialise the Sparkle platform

```
sparkle initialise
```

#### Add instances

First we add the instances to the platform that we want to use for our experiment. Note that if our instance set contains multiple instances, the portfolio will attempt to run them all in parallel. Note that you should use the full path to the directory containing the instance(s)

```
sparkle add_instances Examples/Resources/Instances/PTN/
```

#### Add solvers

Now we can add our solvers to the portfolio that we want to "race" in parallel against eachother. The path used should be the full path to the solver directory and should contain the solver executable and the sparkle\_solver\_wrapper wrapper. It is always a good idea to keep the amount of files in your solver directory to a minimum.

```
sparkle add_solver Examples/Resources/Solvers/CSCCSat/
sparkle add_solver Examples/Resources/Solvers/MiniSAT/
sparkle add_solver Examples/Resources/Solvers/PbO-CCSAT-Generic/
```

## Run the portfolio

By running the portfolio a list of jobs will be created which will be executed by the cluster. Use the --cutoff-time option to specify the maximal time for which the portfolio is allowed to run. add --portfolio-name to specify a portfolio otherwise it will select the last constructed portfolio

The --instance-path option must be a path to a single instance file or an instance set directory. For example --instance-path Instance/Instance\_Set\_Name/Single\_Instance.

If your solvers are non-deterministic (e.g. the random seed used to start your algorithm can have an impact on the runtime), you can set the amount of jobs that should start with a random seed per algorithm. Note that scaling up this variable has a significant impact on how many jobs will be run (Number of instances \* number of solvers \* number of seeds). We can set using the --solver-seeds argument followed by some positive integer.

## Generate the report

The report details the experimental procedure and performance information. This will be located at Output/Parallel\_Portfolio/Sparkle\_Report.pdf

```
sparkle generate_report
```

## **Algorithm Selection**

Sparkle also offers various tools to apply algorithm selection, where we, given an objective, train another algorithm to determine which solver is best to use based on an instance.

These steps can also be found as a Bash script in Examples/selection.sh

## Initialise the Sparkle platform

```
sparkle initialise
```

## **Add instances**

First, we add instance files (in this case in CNF format) to the platform by specifying the path.

```
sparkle add instances Examples/Resources/Instances/PTN/
```

#### Add solvers

Now we add solvers to the platform as possible options for our selection. Each solver directory should contain the solver wrapper.

```
sparkle add solver Examples/Resources/Solvers/CSCCSat/
sparkle add solver Examples/Resources/Solvers/PbO-CCSAT-Generic/
sparkle add solver Examples/Resources/Solvers/MiniSAT/
```

## Add feature extractor

To run the selector, we need certain features to represent our instances. To that end, we add a feature extractor to the platform that creates vector representations of our instances.

```
\begin{tabular}{ll} sparkle & add & feature & extractor & Examples/Resources/Extractors/SAT-features-competition 2012\_ \\ & \neg revised\_without\_SatELite\_sparkle/ \\ \end{tabular}
```

#### **Compute features**

Now we can run our features with the following command:

```
sparkle compute features
```

#### Run the solvers

Similarly, we can now also compute our objective values for our solvers, in this case PAR10. Note that we can at this point still specify multiple objectives by separating them with a comma, or denote them in our settings file.

```
sparkle run solvers --objective PAR10
```

## Construct a portfolio selector

To make sure feature computation and solver performance computation are done before constructing the portfolio use the wait command

```
sparkle wait
```

Now we can construct a portfolio selector, using the previously computed features and the results of running the solvers. The --selector-timeout argument determines for how many seconds we will train our selector for. We can set the flag --solver-ablation for actual marginal contribution computation later.

```
sparkle construct portfolio selector --selector-timeout 1000 --solver-ablation
sparkle wait # Wait for the constructor to complete its computations
```

#### Generate a report

Generate an experimental report detailing the experimental procedure and performance information; this will be located at Output/Selection/Sparkle\_Report.pdf

```
sparkle generate report
```

#### Run the portfolio selector

#### Run on a single instance

Run the portfolio selector on a *single* testing instance; the result will be printed to the command line if you add --run-on local to the command.

```
sparkle run portfolio selector Examples/Resources/Instances/PTN2/plain7824.cnf
```

#### Run on an instance set

Run the portfolio selector on a testing instance set

```
sparkle run portfolio selector Examples/Resources/Instances/PTN2/
sparkle wait # Wait for the portfolio selector to be done running on the testing

instance set
```

## Generate a report including results on the test set

Generate an experimental report that includes the results on the test set, and as before the experimental procedure and performance information; this will be located at Output/Selection/Sparkle\_Report\_For\_Test.pdf

```
sparkle generate report
```

By default the generate\_report command will create a report for the most recent instance set. To generate a report for an older instance set, the desired instance set can be specified with: --test-case-directory Test\_Cases/PTN2/

## Comparing against SATZilla 2024

If you wish to compare two feature extractors against one another, you need to remove the previous extractor from the platform (Or create a new platform from scratch) by running:

Otherwise, Sparkle will interpret adding the other feature extractor as creating a combined feature vector per instance from all present extractors in Sparkle. Now we can add SATZilla 2024 from the Examples directory Note that this feature extractor requires GCC (any version, tested with 13.2.0) to run.

```
{\bf sparkle} \ \ {\bf add} \ \ {\bf feature} \ \ {\bf extractor} \ \ {\bf Examples/Resources/Extractors/SAT-features-competition 2024}
```

We can also investigate a different data set, SAT Competition 2023 for which Sparkle has a subset.

```
sparkle remove instances PTN
sparkle add instances Examples/Resources/Instances/SATCOMP2023_SUB
```

We compute the features for the new extractor and new instances.

```
sparkle compute features
sparkle wait # Wait for it to complete before continuing
```

And run the solvers on the new data set.

```
sparkle run solvers
sparkle wait
```

Now we can train a selector based on these features.

```
sparkle construct portfolio selector --selector-timeout 1000
sparkle wait #Wait for the computation to be done
```

And generate the report. When running on the PTN/PTN2 data sets, you can compare the two to see the impact of different feature extractors.

```
sparkle generate report
```

## Algorithm selection with multi-file instances

We can also run Sparkle on problems with instances that use multiple files. In this tutorial we will perform algorithm selection on instance sets with multiple files.

## Initialise the Sparkle platform

sparkle initialise

#### **Add instances**

Add instance files in a given directory, without running solvers or feature extractors yet. In addition to the instance files, the directory should contain a file sparkle\_instance\_list.txt where each line contains a space separated list of files that together form an instance.

sparkle add\_instances Examples/Resources/CCAG/Instances/CCAG/

#### Add solvers

Add solvers (here for the constrained covering array generation (CCAG) problem) with a wrapper containing the executable name of the solver and a string of command line parameters, without running the solvers yet

Each solver directory should contain the solver executable and a wrapper

```
sparkle add_solver Examples/Resources/CCAG/Solvers/TCA/
sparkle add_solver Examples/Resources/CCAG/Solvers/FastCA/
```

#### Add feature extractor

Similarly, add a feature extractor, without immediately running it on the instances

sparkle add\_feature\_extractor Examples/Resources/CCAG/Extractors/CCAG-features\_sparkle/

## **Compute features**

Compute features for all the instances

sparkle compute\_features

#### Run the solvers

Run the solvers on all instances. For the CCAG (Constrained Covering Array Generation) problem we measure the quality objective by setting the --objectives option, to avoid needing this for every command it can also be set in Settings/sparkle\_settings.ini.

```
sparkle run_solvers --objectives quality
```

## Construct a portfolio selector

To make sure feature computation and solver performance computation are done before constructing the portfolio use the wait command

```
sparkle wait
```

Construct a portfolio selector, using the previously computed features and the results of running the solvers. We again set the objective measure to quality.

```
sparkle construct_portfolio_selector --objectives quality
```

## Running the selector

## Run on a single instance

Run the portfolio selector on a *single* testing instance; the result will be printed to the command line if you add --run-on local to the command. We again set the objective to quality.

#### Run on an instance set

Run the portfolio selector on a testing instance set. We again set the objective to quality.

#### Generate a report including results on the test set

Wait for the portfolio selector to be done running on the testing instance set

```
sparkle wait
```

Generate an experimental report that includes the results on the test set, and as before the experimental procedure and performance information; this will be located at Components/Sparkle-latex-generator/Sparkle\_Report\_For\_Test.pdf. We again set the obejctive to quality.

```
sparkle generate_report --objectives quality`
```

By default the generate\_report command will create a report for the most recent instance set. To generate a report for an older instance set, the desired instance set can be specified with: --test-case-directory Test\_Cases/CCAG2/

## 1.7.3 Wrapping your Algorithm

When using Sparkle for your specific projects, you will want to plug in your own algorithms into the platform. To that end, a piece of wrapper code of about ~50 lines must be written to make sure the platform is able to submit calls to your algorithm, as well as parse the output. This should in general not take longer than five minutes to write.

A template for the wrapper that connects your algorithm with Sparkle is available at Examples/Resources/Solvers/template/sparkle\_solver\_wrapper.py. Within this template a number of TODOs are indicated where you are likely to need to make changes for your specific algorithm. You can also compare the different example solvers to get an idea for what kind of changes are needed.

## **Solver Wrapper Python script**

The sparkle\_solver\_wrapper.py receives via commandline a dictionary as its inputs. This can be easily parsed using a Sparkle tool: from sparkle.tools.solver\_wrapper\_parsing import parse\_solver\_wrapper\_args. After parsing it with the Sparkle tools, the dictionary should always have the following values:

```
solver_dir: Path
instance: Path,
objectives: list[str],
cutoff_time: float,
seed: int
```

The solver\_dir specifies the Path to the Solver directory of your algorithm, where your optional additional files can be found. This can be empty, e.g. the cwd contains all your extra files. This can be useful when your algorithm is an executable that you need to run from the wrapper. The instance is the path to the instance we are going to run on. Cutoff time is the maximum amount of time your algorithm is allowed to run, which you set yourself in the sparkle\_settings.ini under section general as option target\_cutoff\_time. Seed is the seed for this run.

When using Sparkle for algorithm configuration, this dictionary will also contain the (hyper)parameter values for your solver to use. These will all be in string format. See *Parameter configuration space* for more information.

A solver wrapper should always return a dictionary by printing it, containing the following values:

```
status: Enum,
objective: any,
...
solver_call: str (optional)
```

Status can hold the following various values such as {SUCCESS, TIMEOUT, CRASHED}, see *SolverStatus* for a description of the Enum. If the status is not known, reporting SUCCESS will allow Sparkle to continue, but may mean that Sparkle does not know when the algorithm crashed, and continues with faulty results. To return the values of your objectives, make sure to specify them with the exact same key string as they are specified in your Settings. This key is used to map it into the platform. If you have multiple objectives, simply place each key value pair in the dictionary. The solver\_call is only used for logging purposes, to allow for easy inspection of the solver wrapper's subprocess.

#### **PCS** file

In order to use algorithm configuration, the algorithm configuration space must be specified in a PCS (Parameter configuration space) file.

#### Note

See the *tutorial* page for a walk-through on how to perform configuration with Sparkle.

The PCS (parameter configuration space) format is used to pass the possible parameter ranges of an algorithm to Sparkle in a .pcs file. For an example see e.g. Examples/Resources/Solvers/PbO-CCSAT-Generic/PbO-CCSAT-params\_test.pcs.

In this file you should enter all configurable parameters of your algorithm. Note that parameters such as the random seed used by the algorithm should not be configured and therefore should also not be included in the PCS file.

#### Warning

Although you can specify *default* values for your parameters, it is not guaranteed each parameter will always be present in the input dictionary. It is therefore strongly encouraged to have the default/back up values available for each parameter in your wrapper.

#### 1.7.4 Commands

## **Executing commands**

Executing commands in Sparkle is as simple as running them terminal for example:

#### sparkle initialise

Do note that when running on a cluster additional arguments may be needed, for instance under the Slurm workload manager. All CLI entries are placed in the sparkle package sparkle/CLI/\$COMMANDNAME\$.py the above command would change to something like:

```
srun -N1 -n1 -c1 path/to/package/sparkle/CLI/initialise.py
```

In the Examples/ directory a number of common command sequences are given. For instance, for configuration with specified training and testing sets see e.g. Examples/configuration\_runtime.sh for an example of a sequence of commands to execute. Note that some command run in the background and need time to complete before the next command is executed. To see whether a command is still running the wait command can be used.

In the Output/ directory paths to generated scripts and logs are gathered per executed command.

#### Note

When typing a sparkle command name that consists of multiple words, both spaces and underscores are accepted as seperators.

#### **List of Commands**

Currently the commands below are available in Sparkle (listed alphabetically). Every command can be called with the -help option to get a description of the required arguments and other options.

- · cmd-about
- · cmd-add-feature-extractor
- · cmd-add-instances
- · cmd-add-solver
- · cmd-cancel
- · cmd-cleanup
- cmd-compute-features
- cmd-compute-marginal-contribution
- cmd-configure-solver
- cmd-construct-portfolio-selector
- cmd-generate-report
- · cmd-initialise
- cmd-load-snapshot
- · cmd-remove-feature-extractor
- cmd-remove-instances
- cmd-remove-solver
- cmd-run-ablation
- cmd-run-configured-solver
- cmd-run-parallel-portfolio
- cmd-run-portfolio-selector
- · cmd-run-solvers
- · cmd-save-snapshot
- cmd-status
- · cmd-validate-configured-vs-default
- · cmd-wait

#### Note

Arguments in [square brackets] are optional, arguments without brackets are mandatory. Input in <chevrons> indicate required text input, {curly brackets} indicate a set of inputs to choose from.

#### about

```
usage: about [-h]
```

## -h, --help

show this help message and exit

#### add\_feature\_extractor

Add a feature extractor to the platform.

#### extractor-path

path or nickname of the feature extractor

## -h, --help

show this help message and exit

#### --run-extractor-now

immediately run the feature extractor(s) on all the instances

#### --nickname <nickname>

set a nickname for the feature extractor

#### add instances

Add instances to the platform.

## instances-path

path to the instance set

#### -h, --help

show this help message and exit

#### --run-extractor-now

immediately run the feature extractor(s) on all the instances

## --run-solver-now

immediately run the solver(s) on all instances

#### --nickname <nickname>

set a nickname for the instance set

#### --run-on

On which computer or cluster environment to execute the calculation.

#### add solver

Add a solver to the Sparkle platform.

#### solver-path

path to the solver

## -h, --help

show this help message and exit

#### --deterministic

Flag indicating the solver is deterministic

#### --run-solver-now

immediately run the solver(s) on all instances

#### --nickname <nickname>

set a nickname for the solver

#### --run-on

On which computer or cluster environment to execute the calculation.

#### --skip-checks

Checks the solver's functionality by testing it on an instance and the pcs file, when applicable.

#### cancel

Command to cancel running jobs.

```
usage: cancel [-h] [--job-ids JOB_IDS [JOB_IDS ...]] [--all]
```

## -h, --help

show this help message and exit

## --job-ids <job\_ids>

job ID(s) to use for the command

#### --all

use all known job ID(s) for the command

## cleanup

Command to clean files from the platform.

```
usage: cleanup [-h] [--all] [--remove]
```

## -h, --help

show this help message and exit

#### --all

clean all output files

#### --remove

remove all files in the platform, including user data such as InstanceSets and Solvers

#### compute features

Sparkle command to Compute features for instances using added extractors and instances.

```
usage: compute_features [-h] [--recompute] [--settings-file SETTINGS_FILE] [--run-on →{Runner.LOCAL,Runner.SLURM}]
```

#### -h, --help

show this help message and exit

## --recompute

Re-run feature extractor for instances with previously computed features

#### --settings-file

Specify the settings file to use in case you want to use one other than the default

#### --run-on

On which computer or cluster environment to execute the calculation.

### compute marginal contribution

Command to compute the marginal contribution of solvers to the portfolio.

## -h, --help

show this help message and exit

## --perfect

compute the marginal contribution for the perfect selector

#### --actual

compute the marginal contribution for the actual selector

## --objectives <objectives>

the comma seperated objective(s) to use.

## --settings-file

Specify the settings file to use in case you want to use one other than the default

## configure\_solver

Configure a solver in the platform.

```
usage: configure_solver [-h] [--configurator CONFIGURATOR] --solver SOLVER --instance-

set-train INSTANCE_SET_TRAIN [--instance-set-test INSTANCE_SET_TEST] [--objectives_

OBJECTIVES]

[--target-cutoff-time TARGET_CUTOFF_TIME] [--solver-calls SOLVER_

CALLS] [--number-of-runs NUMBER_OF_RUNS] [--settings-file SETTINGS_FILE] [--use-

features] [--validate] [--ablation]

[--run-on {Runner.LOCAL,Runner.SLURM}]
```

#### -h, --help

show this help message and exit

--configurator < configurator >

name of the configurator

--solver <solver>

path to solver

--instance-set-train <instance\_set\_train>

path to training instance set

--instance-set-test <instance\_set\_test>

path to test instance set (only for validating)

--objectives <objectives>

the comma seperated objective(s) to use.

--target-cutoff-time <target\_cutoff\_time>

cutoff time per target algorithm run in seconds

--solver-calls <solver\_calls>

number of solver calls to execute

--number-of-runs <number\_of\_runs>

number of configuration runs to execute

--settings-file

Specify the settings file to use in case you want to use one other than the default

--use-features

use the training set's features for configuration

--validate

validate after configuration

--ablation

run ablation after configuration

--run-on

On which computer or cluster environment to execute the calculation.

Note that the test instance set is only used if the --ablation or --validation flags are given

## construct\_portfolio\_selector

Command to construct a portfolio selector over all known features solver performances.

```
usage: construct_portfolio_selector [-h] [--recompute-portfolio-selector] [--selector-

→timeout SELECTOR_TIMEOUT] [--objectives OBJECTIVES] [--solver-ablation] [--run-on

→{Runner.LOCAL,Runner.SLURM}]

[--settings-file SETTINGS_FILE]
```

#### -h, --help

show this help message and exit

## --recompute-portfolio-selector

force the construction of a new portfolio selector even when it already exists for the current feature and performance data. NOTE: This will also result in the computation of the marginal contributions of solvers to the new portfolio selector.

#### --selector-timeout <selector\_timeout>

Cuttoff time (in seconds) for the algorithmselector construction

### --objectives <objectives>

the comma seperated objective(s) to use.

#### --solver-ablation

construct a selector for each solver ablation combination

#### --run-on

On which computer or cluster environment to execute the calculation.

#### --settings-file

Specify the settings file to use in case you want to use one other than the default

#### generate report

Without any arguments a report for the most recent algorithm selection or algorithm configuration procedure is generated.

```
usage: generate_report [-h] [--solver SOLVER] [--instance-set-train INSTANCE_SET_TRAIN]

→[--instance-set-test INSTANCE_SET_TEST] [--no-ablation [FLAG_ABLATION]] [--selection]

[--test-case-directory TEST_CASE_DIRECTORY] [--objectives

→OBJECTIVES] [--settings-file SETTINGS_FILE] [--only-json ONLY_JSON]
```

## -h, --help

show this help message and exit

#### --solver <solver>

path to solver for an algorithm configuration report

#### --instance-set-train <instance\_set\_train>

path to training instance set included in Sparkle for an algorithm configuration report

## --instance-set-test <instance\_set\_test>

path to testing instance set included in Sparkle for an algorithm configuration report

## --no-ablation <flag\_ablation>

turn off reporting on ablation for an algorithm configuration report

#### --selection

set to generate a normal selection report

#### --test-case-directory <test\_case\_directory>

Path to test case directory of an instance set for a selection report

## --objectives <objectives>

the comma seperated objective(s) to use.

#### --settings-file

Specify the settings file to use in case you want to use one other than the default

## --only-json <only\_json>

if set to True, only generate machine readable output

Note that if a test instance set is given, the training instance set must also be given.

#### initialise

Initialise the Sparkle platform in the current directory.

```
usage: initialise [-h] [--download-examples | --no-download-examples]
```

#### -h, --help

show this help message and exit

## --download-examples, --no-download-examples

Download the Examples into the directory. (default: False)

## load\_snapshot

Load a platform from a zip file.

```
usage: load_snapshot [-h] snapshot-file-path
```

## snapshot-file-path

path to the snapshot file

## -h, --help

show this help message and exit

## remove\_feature\_extractor

Remove a feature extractor from the platform.

```
usage: remove_feature_extractor [-h] extractor-path
```

#### extractor-path

path or nickname of the feature extractor

#### -h, --help

show this help message and exit

## remove\_instances

Remove instances from the platform.

```
usage: remove_instances [-h] instances-path
```

#### instances-path

path to or nickname of the instance set

## -h, --help

show this help message and exit

#### remove\_solver

Remove a solver from the platform.

```
usage: remove_solver [-h] solver
```

#### solver

name, path to or nickname of the solver

#### -h, --help

show this help message and exit

#### run\_ablation

Runs parameter importance between the default and configured parameters with ablation. This command requires a finished configuration for the solver instance pair.

```
usage: run_ablation [-h] [--solver SOLVER] [--instance-set-train INSTANCE_SET_TRAIN] [--

→instance-set-test INSTANCE_SET_TEST] [--objectives OBJECTIVES] [--target-cutoff-time_

→TARGET_CUTOFF_TIME]

[--wallclock-time WALLCLOCK_TIME] [--number-of-runs NUMBER_OF_RUNS]_

→[--racing RACING] [--settings-file SETTINGS_FILE] [--run-on {Runner.LOCAL,Runner.SLURM}

→]
```

## -h, --help

show this help message and exit

```
--solver <solver>
path to solver
```

--instance-set-train <instance\_set\_train>

path to training instance set

--instance-set-test <instance\_set\_test>

path to test instance set

#### --objectives <objectives>

the comma seperated objective(s) to use.

#### --target-cutoff-time

cutoff time per target algorithm run in seconds

#### --wallclock-time <wallclock\_time>

configuration budget per configurator run in seconds (wallclock)

#### --number-of-runs

Number of configuration runs to execute

#### --racing

Performs abaltion analysis with racing

#### --settings-file

Specify the settings file to use in case you want to use one other than the default

#### --run-on

On which computer or cluster environment to execute the calculation.

Note that if no test instance set is given, the validation is performed on the training set.

#### run configured solver

Command to run a configured solver on an instance (set).

```
usage: run_configured_solver [-h] [--settings-file SETTINGS_FILE] [--objectives_

-OBJECTIVES] [--run-on {Runner.LOCAL,Runner.SLURM}] instance_path
```

## instance\_path

Path to an instance (set)

## -h, --help

show this help message and exit

#### --settings-file

Specify the settings file to use in case you want to use one other than the default

## --objectives <objectives>

the comma seperated objective(s) to use.

#### --run-on

On which computer or cluster environment to execute the calculation.

## run\_parallel\_portfolio

Run a portfolio of solvers on an instance set in parallel.

```
usage: run_parallel_portfolio [-h] --instance-path INSTANCE_PATH [--portfolio-name_
→PORTFOLIO_NAME] [--solvers SOLVERS [SOLVERS ...]] [--objectives OBJECTIVES] [--cutoff-
→time CUTOFF_TIME]

[--solver-seeds SOLVER_SEEDS] [--run-on {Runner.LOCAL,
→Runner.SLURM}] [--settings-file SETTINGS_FILE]
```

## -h, --help

show this help message and exit

## --instance-path <instance\_path>

Path to an instance (set)

#### --portfolio-name <portfolio\_name>

Specify a name of the portfolio. If none is given, one will be generated.

#### --solvers <solvers>

Specify the list of solvers to be used. If not specifed, all solvers known in Sparkle will be used.

## --objectives <objectives>

the comma seperated objective(s) to use.

#### --cutoff-time <cutoff\_time>

The duration the portfolio will run before the solvers within the portfolio will be stopped (default: 60)

#### --solver-seeds <solver\_seeds>

number of random seeds per solver to execute

#### --run-on

On which computer or cluster environment to execute the calculation.

#### --settings-file

Specify the settings file to use in case you want to use one other than the default

#### run portfolio selector

Run a portfolio selector on instance (set), determine which solver is most likely to perform well and run it on the instance (set).

```
usage: run_portfolio_selector [-h] [--run-on {Runner.LOCAL,Runner.SLURM}] [--settings-

→file SETTINGS_FILE] [--objectives OBJECTIVES] instance_path
```

#### instance\_path

Path to an instance (set)

## -h, --help

show this help message and exit

#### --run-on

On which computer or cluster environment to execute the calculation.

#### --settings-file

Specify the settings file to use in case you want to use one other than the default

## --objectives <objectives>

the comma seperated objective(s) to use.

#### run solvers

Run all solvers on all instances to get their performance data.

#### -h, --help

show this help message and exit

#### --recompute

recompute the performance of all solvers on all instances

## --objectives <objectives>

the comma seperated objective(s) to use.

## --target-cutoff-time <target\_cutoff\_time>

cutoff time per target algorithm run in seconds

### --also-construct-selector-and-report

after running the solvers also construct the selector and generate the report

#### --run-on

On which computer or cluster environment to execute the calculation.

#### --settings-file

Specify the settings file to use in case you want to use one other than the default

#### save\_snapshot

Save the current platform in a .zip file.

```
usage: save_snapshot [-h] [--name NAME]
```

#### -h, --help

show this help message and exit

#### --name <name>

name of the snapshot

Can be loaded later with the load snapshot command.

#### status

Display the status of the platform.

```
usage: status [-h] [--verbose]
```

#### -h, --help

show this help message and exit

#### --verbose, -v

output status in verbose mode

# validate\_configured\_vs\_default

Test the performance of the configured solver and the default solver by doing validation experiments on the training and test sets.

```
usage: validate_configured_vs_default [-h] --solver SOLVER --instance-set-train INSTANCE_

→SET_TRAIN [--instance-set-test INSTANCE_SET_TEST] [--configurator CONFIGURATOR] [--

→objectives OBJECTIVES]

[--target-cutoff-time TARGET_CUTOFF_TIME] [--

→settings-file SETTINGS_FILE] [--run-on {Runner.LOCAL,Runner.SLURM}]
```

#### -h, --help

show this help message and exit

--solver <solver>
path to solver

--instance-set-train <instance\_set\_train>
path to training instance set

--instance-set-test <instance\_set\_test>
 path to test instance set (only for validating)

--configurator <configurator>
name of the configurator

--objectives <objectives>

the comma seperated objective(s) to use.

--target-cutoff-time

cutoff time per target algorithm run in seconds

--settings-file

Specify the settings file to use in case you want to use one other than the default

--run-on

On which computer or cluster environment to execute the calculation.

## wait

Wait for async jobs to finish. Gives periodic updates in table format about each job.

```
usage: wait [-h] [--job-ids JOB_IDS [JOB_IDS ...]]
```

# -h, --help

show this help message and exit

--job-ids <job\_ids>
job ID(s) to use for the command

# 1.7.5 Platform

#### File structure

The platform automatically generates a file structure for both input and output upon initialisation.

## **Instance directory**

The instance directory has the following structure:

```
Instances/
  Example_Instance_Set/
   instance_a.cnf
  instance_b.cnf
   ...   ...
  instance_z.cnf
```

Each directory under the Instances directory represents an Instance Set and each file is considered an instance. Note that if your dataset is a single file, it will be considered a single instance in the set.

For instances consisting of multiple files one additional file called instances.csv should be included in the Example\_Instance\_Set directory, describing which files together form an instance. The format is a single instance per line with each file separated by a space, as shown below.

```
instance_name_a instance_a_part_one.abc ... instance_a_part_n.xyz
instance_name_b instance_b_part_one.abc ... instance_b_part_n.xyz
...
instance_name_z instance_z_part_one.abc ... instance_z_part_n.xyz
```

## **Solver Directory**

The solver directory has the following structure:

```
Solver/
Example_Solver/
sparkle_solver_wrapper.py
parameters.pcs
...
```

The sparkle\_solver\_wrapper.py is a wrapper that Sparkle should call to run the solver with specific settings, and then returns a result for the configurator. In parameters.pcs the configurable parameters are described in the PCS format. Finally, when importing your Solver into Sparkle, a binary executable of the runsolver tool runsolver is added. This allows Sparkle to make fair time and computational cost measurements for all configuration experiments.

This same structure holds up for all other executables we refer to as SparkleCallable in the Sparkle package, such as Feature Extractors, which are placed in the Extractor directory.

# The output directory

The output directory is located at the root of the Sparkle directory. Its structure is as follows:

```
Output/
  Logs/
    commandname_timestamp/
        log files
  Configuration/
    configurator/
        Raw_Data/
            configuration_scenario/
                related files
    Analysis/
  Parallel_Portfolio/
    Raw_Data/
        related files
    Analysis/
  Selection/
    selector/
        solver_scenario/
            related files
    Analysis/
```

The Logs directory should contain the history of commands and their output such that one can easily know what has been done in which order and find enough pointers to debug unwanted behaviour.

Other directories are cut into two subdirectories: Raw\_Data contains the data produced by the main command, often time consuming to generate, handle with care; Analysis contains information extracted from the raw data, easy to generate, plots and reports.

For each type of task run by Sparkle, the related files differ. The aim is always to have all required files for reproducibility. A copy of the sparkle configuration file at the time of the run and of all files relevant to the run, a copy of any log or error file that could help with debugging or a link to it, and the output of the executed task.

*For configuration* the configuration trajectory if available, the training and testing sets, the default configuration and the final found configuration. The performance of those will be in the Analysis folder.

For parallel portfolio the resulting portfolio and its components. The performance of the portfolio will be in the Analysis folder.

For selection the algorithms and their performance on the training set, the model(s) generated if available and the resulting selector. The performance evaluation of the selector will be in the Analysis folder.

*For analysis* a link to the folder on which the analysis was performed (configuration, portfolio or selection), the performance evaluation from it and the report if it was generated.

## Other directories

There are a few other special directories automatically generated by Sparkle.

- Reference\_Lists: Here Sparkle keeps track of user-defined aliases
- Snapshots: Here Sparkle places your saved snapshots
- Tmp: Here temporary files are placed that are generated during commands, but should also be removed during the command
- Output/**Feature\_Data**: Here Sparkle unifies all known/added Feature Extractors, the Instances and their features if calculated. When an extractor or instance is removed, they are also removed here.
- Output/**Performance\_Data**: Here Sparkle unifies all known/added Solvers, the Instances and their recorded objectives if known. When a solver or instance is removed, they are also removed here.

# **Platform Settings**

Most settings can be controlled through the Settings directory, specifically the Settings/sparkle\_settings. ini file. Possible settings are summarised per category in *Options and possible values*. For any settings that are not provided the defaults will be used. Meaning, in the extreme case, that if the settings file is empty (and nothing is set through the command line) everything will run with default values.

For convenience after every command Settings/latest.ini is written with the used settings. Here any overrides by commandline arguments are reflected. This can, for instance, provide the same settings to the next command in a chain. E.g. for validate\_configured\_vs\_default after configure\_solver. The used settings are also recorded in the relevant Output/ subdirectory. Note that when writing settings Sparkle always uses the name, and not an alias.

#### Note

When overriding settings in sparkle\_settings.ini with the commandline arguments, this is considered as 'temporary' and only denoted in the latest\_settings, but does not actually affect the values in sparkle\_settings.ini

#### Example sparkle\_settings.ini

This is a short example to show the format.

```
[general]
objective = RUNTIME
target_cutoff_time = 60

[configuration]
number_of_runs = 25

[slurm]
number_of_runs_in_parallel = 25
```

When initialising a new platform, the user is provided with a default settings.ini, which can be viewed here.

# **Sparkle Objectives**

To define an objective for your algorithms, you can define them in the general section of your Settings.ini like the following:

```
[general]
objective = PAR10,loss,accuracy:max
```

In the above example we have defined three objectives: Penalised Average Runtime, the loss function value of our algorithm on the task, and the accuracy of our algorithm on the task. Note that objectives are by default assumed to be *minimised* and we must therefore specify accuracy: max to clarify this. The platform predefines for the user three objectives: cpu time, wallclock time and memory. These objectives will always recorded next to whatever the user may choose.

#### Note

Although the Platform supports multiple objectives to be registered for any Solver, not all used components, such as SMAC and Ablation Analysis, support Multi-Objective optimisation. In any such case, the first defined objective is considered the most important and used in these situations

Moreover, when aggregating an objective over various dimensions, Sparkle assumes the following:

- When aggregating multiple Solvers (Algorithms), we aggregate by taking the minimum/maximum value.
- When aggregating multiple runs on the same instances, we aggregate by taking the mean.
- When aggregating multiple instances, we aggregate by taking the mean.

It is possible to redefine these attributes for your specific objective. The platform looks for a file called objective.py in your Settings directory of the platform, and reads your own object definitions. These definitions can either add new objectives to the platform, but also can overwrite existing definitions in the library. E.g. when creating an objective definition with the same name of one that already exists in the library, the user definition simply overrules the library definition. Note that there are a few constraints and details:

- The objective must inherit from the SparkleObjective class
- The classnames are constrained to the format of alphabetical letters followed by numericals
- The objective can be parametrised by an integer, such as PAR followed by 10 is interpreted as instantiating the PAR class with argument 10
- If your objective is defined over time, you can indicate this using the UseTime enum, see the types module

## **Slurm**

Slurm settings can be specified in the Settings/settings.ini file. Any setting in the Slurm section not internally recognised by Sparkle will be added to the sbatch or srun calls. It is advised to overwrite the default settings specific to your cluster, such as the option "—partition" with a valid value on your cluster. Also, you might have to adapt the default "—mem-per-cpu" value to your system. For example, your Slurm section in the settings.ini could look like:

```
[slurm]
partition = CPU
mem-per-cpu = 6000
...
time = 25:00
```

**Discouraged options** Currently these settings are inserted *as is* in any Slurm calls done by Sparkle. This means that any options exclusive to one or the other currently should not be used. The options below are exclusive to sbatch and are thus discouraged:

- --array
- --clusters
- --wrap

The options below are exclusive to srun and are thus discouraged:

• --label

# Options and possible values

# [general]

# objective

```
aliases: objective
```

values: str, comma seperated for multiple

description: The type of objectives Sparkle considers, see Sparkle Objective section for more.

# configurator

aliases: configurator

values: SMAC2

description: The name of the Configurator class implementation to use. Currently only supports SMAC2.

## selector

aliases: selector

values: Path.

Note: Currently only AutoFolio is supported by Sparkle. This setting is soon to be deprecated for a more

flexible solution.

Description: The Algorithm selector to use.

## solution\_verifier

aliases: N/A

values: {NONE, SAT}

note: Only available for SAT solving.

target\_cutoff\_time

aliases: cutoff\_time\_each\_solver\_call

values: integer

description: The time a solver is allowed to run before it is terminated.

## extractor\_cutoff\_time

aliases: cutoff\_time\_each\_feature\_computation

values: integer

description: The time a feature extractor is allowed to run before it is terminated. In case of multiple

feature extractors this budget is divided equally.

#### run\_on

aliases: run\_on

values: LOCAL, SLURM

description: On which compute to run the jobs on.

# verbosity

aliases: verbosity

values: QUIET, STANDARD

description: The verbosity level of Sparkle when running CLI.

## check\_interval

aliases: check\_interval

values: int

description: Specifically for the Wait command. The amount of seconds to wait in between refreshing the

wait information.

# [configuration]

## wallclock\_time

aliases: wallclock\_time

values: integer

description: The wallclock time one configuration run is allowed to use for finding configurations.

# cpu\_time

aliases: cpu\_time

values: integer

description: The cpu time one configuration run is allowed to use for finding configurations.

# solver\_calls

aliases: solver\_calls

values: integer

description: The number of solver calls one configuration run is allowed to use for finding configurations.

## number\_of\_runs

aliases: number\_of\_runs

values: integer

description: The number of separate configurations runs.

## target\_cutoff\_length

aliases: smac\_each\_run\_cutoff\_length

values: {max} (other values: whatever is allowed by SMAC)

# [slurm]

# number\_of\_jobs\_in\_parallel

aliases: num\_job\_in\_parallel

values: integer

description: The number of jobs runs that can run in parallel.

## max\_parallel\_runs\_per\_node

aliases: clis\_per\_node

values: integer

description: The number of parallel processes that can be run on one compute node. In case a node has

32 cores and each solver uses 2 cores, the max\_parallel\_runs\_per\_node is at most 16.

# [ablation]

## racing

aliases: ablation\_racing

values: boolean

description: Use racing when performing the ablation analysis between the default and configured param-

eters

# [parallel\_portfolio]

## check\_interval

aliases: check\_interval

values: int

description: How many seconds the parallel portfolio waits to check whether jobs have completed. Decreasing the amount increases the accuracy of the report but also significantly increases computational load.

num\_seeds\_per\_solver

aliases: num\_seeds\_per\_solver

values: int

description: Only relevant for undeterministic solvers. The amount of solvers that will be started with a

random seed.

#### **Priorities**

Sparkle has a large flexibility with passing along settings. Settings provided through different channels have different priorities as follows:

- Default Default values will be overwritten if a value is given through any other mechanism;
- File Settings form the Settings/sparkle\_settings.ini overwrite default values, but are overwritten by settings given through the command line;
- Command line Settings file Settings files provided through the command line, overwrite default values and other settings files.
- Command line Settings given through the command line overwrite all other settings, including settings files provided through the command line.
- Configurators Each configurator has its own option section and these values will take precedence of any value set in the general configurator section.

# Reporting packages

The platform depends on the following user supplied packages to generate its reports:

- pdflatex
- latex
- bibtex

# 1.7.6 Configurators

Sparkle offers several configurators to use for Algorithm Configuration. Although they come with automatic installations and various default settings, you might need to set up a few details for your specific system and algorithm or data set to make sure everything works as intended.

#### SMAC2

Sequantial Model-Based Optimization for General Algorithm Configuration[1], or SMAC for short is a Java based algorithm configurator. Note that this the second version, and not SMAC3 the Python version. The original documentation of the configurator can be found here.

#### Note

SMAC2 is written in Java and therefore requires Java to be installed in your environment. The current tested version in Sparkle is  $1.8.0 \pm 0.02$ 

## **Budget**

SMAC2 receives it budget in terms of solver\_calls, which specify the maximum amount of times the target solver (e.g. your algorithm) may be run on a certain instance, or through cpu\_time or wallclock\_time. Note that in the case of using time as a budget, not only the solver time measurement is used for the budget but also that of SMAC itself. If you want only the execution time of the algorithm to be used for the budget, set use\_cpu\_time\_in\_tunertime to False.

## **IRACE**

Iterated Racing for Automatic Algorithm Configuration[2], or IRACE for short is an R based algorithm configurator. The full documentation of the configurator can be found here.

IRACE offers many parameters that can be set, but also automatically computed in accordance with their paper[2] and we recommend not deviating from those formulae as it may result in unexpected behaviour.

#### Note

IRACE is written in R and therefore requires R to be installed in your environment. The current tested version in Sparkle is R = 4.3.1

# **Budget**

In order to set a budget, IRACE offers two mutually exclusive parameters: MaxExperiments (Also known in Sparkle as solver\_calls) and MaxTime.

## Note

Since these two budgets are mutually exclusive, IRACE won't start if both are set. To avoid this, Sparkle will default to MaxExperiments.

# **MaxExperiments**

The MaxExperiments parameter can be set through the irace section of the sparkle\_settings.ini with the key word max\_experiments. The user can fill in any value, but do note that IRACE pre-computes a minimum budget at runtime. Thus, setting a too low budget can cause the configurator to immediatly exit with an error.

#### Note

This parameter can also be set through solver\_calls in the configuration section, but this value will be ignored if the IRACE section specifies either max\_time or max\_experiments

#### **MaxTime**

The MaxTime parameter specifies the budget in terms of maximum runtime of the target algorithm (e.g. your Solver in the Sparkle Platform). Sparkle measures the time spend of your solver using RunSolver, and passes the **CPU** time to IRACE to determine its spend budget. IRACE also tries to determine how much budget it has for the first run using the budgetEstimation parameter, which is by default set to 2%. Sparkle will attempt to recompute this based on target\_cutoff\_time (The time limit of your Solver in each call) and the max\_time budget as target\_cutoff\_time /max\_time, but only if the fraction is less than 1.0. **Note** that IRACE differs from SMAC2 in its time usage calculations, as it does not include the time used by IRACE itself to determine how much budget is left. See the SMAC2 section on how this can be changed.

#### References

- [1] Sequential Model-Based Optimization for General Algorithm Configuration F. Hutter and H. H. Hoos and K. Leyton-Brown (2011) Proc.~of LION-5, 2011, p507–523
- [2] The irace package: Iterated Racing for Automatic Algorithm Configuration, Manuel López-Ibáñez and Jérémie Dubois-Lacoste and Leslie Pérez Cáceres and Thomas Stützle and Mauro Birattari (2016) Operations Research Perspectives, Volume 3, p43–58

## 1.7.7 about

Helper module for information about Sparkle.

# 1.7.8 configurator

This package provides configurator support for Sparkle.

#### 1.7.9 instance

This package provides instance set support for Sparkle.

class sparkle.instance.FileInstanceSet(target: Path)

Object representation of a set of single-file instances.

property name: str

Get instance set name.

class sparkle.instance.InstanceSet(target: Path | list[str, Path])

Base object representation of a set of instances.

```
property all_paths: list[Path]
           Returns all file paths in the instance set as a flat list.
     get_path_by_name(name: str) \rightarrow Path \mid list[Path]
           Retrieves an instance paths by its name. Returns None upon failure.
     property instance_names: list[str]
           Get processed instance names for multi-file instances.
     property instance_paths: list[Path]
           Get processed instance paths.
     property name: str
           Get instance set name.
     property size: int
           Returns the number of instances in the set.
class sparkle.instance.IterableFileInstanceSet(target: Path)
     Object representation of files containing multiple instances.
     property size: int
           Returns the number of instances in the set.
class sparkle.instance.MultiFileInstanceSet(target: Path | list[str, Path])
     Object representation of a set of multi-file instances.
     property all_paths: list[Path]
           Returns all file paths in the instance set as a flat list.
1.7.10 platform
This package provides platform support for Sparkle.
class sparkle.platform.CommandName(value)
     Enum of all command names.
class sparkle.platform.SettingState(value)
     Enum of possible setting states.
class sparkle.platform.Settings(file_path: PurePath | None = None)
     Class to read, write, set, and get settings.
     add_slurm_extra_option(name: str, value: str, origin: SettingState = SettingState.DEFAULT) \rightarrow None
           Add additional Slurm options.
     static check_settings_changes(cur\_settings: Settings, prev\_settings: Settings) \rightarrow bool
           Check if there are changes between the previous and the current settings.
           Prints any section changes, printing None if no setting was found.
           Args:
               cur_settings: The current settings prev_settings: The previous settings
           Returns:
               True iff there are no changes.
```

## $get_ablation_racing_flag() \rightarrow bool$

Return a bool indicating whether the racing flag is set for ablation.

# $\texttt{get\_configurator\_max\_iterations()} \rightarrow int \mid None$

Get the maximum number of configurator iterations.

## $\mathtt{get\_configurator\_number\_of\_runs()} \to \mathtt{int}$

Return the number of configuration runs.

## **get\_configurator\_settings**(*configurator\_name: str*) → dict[str, any]

Return the configurator settings.

# $\texttt{get\_configurator\_solver\_calls()} \rightarrow \mathsf{int} \mid \mathsf{None}$

Return the maximum number of solver calls the configurator can do.

## $get\_general\_check\_interval() \rightarrow int$

Return the general check interval.

# ${\tt get\_general\_extractor\_cutoff\_time()} \rightarrow {\tt int}$

Return the cutoff time in seconds for feature extraction.

## get\_general\_solution\_verifier() → object

Return the solution verifier to use.

# get\_general\_sparkle\_configurator() → Configurator

Return the configurator init method.

## $get\_general\_sparkle\_objectives() \rightarrow list[SparkleObjective]$

Return the performance measure.

# $get\_general\_sparkle\_selector() \rightarrow Selector$

Return the selector init method.

## $get\_general\_target\_cutoff\_time() \rightarrow int$

Return the cutoff time in seconds for target algorithms.

# $get\_general\_verbosity() \rightarrow VerbosityLevel$

Return the general verbosity.

# $get\_irace\_first\_test() \rightarrow int \mid None$

Return the first test for IRACE.

Specifies how many instances are evaluated before the first elimination test. IRACE Default: 5. [firstTest]

#### $get_irace_max_experiments() \rightarrow int$

Return the max number of experiments for IRACE.

# ${\tt get\_irace\_max\_iterations()} \rightarrow {\tt int}$

Return the number of iterations for IRACE.

## $get_irace_max_time() \rightarrow int$

Return the max time in seconds for IRACE.

## $get_irace_mu() \rightarrow int \mid None$

Return the mu for IRACE.

Parameter used to define the number of configurations sampled and evaluated at each iteration. IRACE Default: 5. [mu]

## $get\_number\_of\_jobs\_in\_parallel() \rightarrow int$

Return the number of runs Sparkle can do in parallel.

# ${\tt get\_parallel\_portfolio\_check\_interval()} \rightarrow {\tt int}$

Return the parallel portfolio check interval.

# ${\tt get\_parallel\_portfolio\_number\_of\_seeds\_per\_solver()} \rightarrow {\tt int}$

Return the parallel portfolio seeds per solver to start.

# $\textbf{get\_run\_on()} \to Runner$

Return the compute on which to run.

#### get\_slurm\_extra\_options( $as\_args: bool = False$ ) $\rightarrow$ dict | list

Return a dict with additional Slurm options.

#### $get\_slurm\_max\_parallel\_runs\_per\_node() \rightarrow int$

Return the number of algorithms Slurm can run in parallel per node.

## $get\_smac2\_cpu\_time() \rightarrow int \mid None$

Return the budget per configuration run in seconds (cpu).

# $\texttt{get\_smac2\_max\_iterations()} \rightarrow \mathsf{int} \mid \mathsf{None}$

Get the maximum number of SMAC2 iterations.

# ${\tt get\_smac2\_target\_cutoff\_length()} \rightarrow {\rm str}$

Return the target algorithm cutoff length.

'A domain specific measure of when the algorithm should consider itself done.'

#### **Returns:**

The target algorithm cutoff length.

# ${\tt get\_smac2\_use\_cpu\_time\_in\_tunertime()} \rightarrow bool$

Return whether to use CPU time in tunertime.

## $get\_smac2\_wallclock\_time() \rightarrow int \mid None$

Return the budget per configuration run in seconds (wallclock).

 $read_settings_ini(file\_path: PurePath = PurePosixPath('Settings/sparkle\_settings.ini'), state: SettingState = SettingState.FILE) <math>\rightarrow$  None

Read the settings from an INI file.

**set\_ablation\_racing\_flag**( $value: bool = False, origin: SettingState = SettingState.DEFAULT) <math>\rightarrow$  None Set a flag indicating whether racing should be used for ablation.

```
set\_configurator\_max\_iterations(value: int | None = None, origin: SettingState = SettingState.DEFAULT) \rightarrow None
```

Set the number of configuration runs.

 $set\_configurator\_number\_of\_runs(value: int = 25, origin: SettingState = SettingState.DEFAULT) \rightarrow None$ 

Set the number of configuration runs.

 $set\_configurator\_solver\_calls(value: int = 100, origin: SettingState = SettingState.DEFAULT) \rightarrow None$ 

Set the number of solver calls.

```
set\_general\_check\_interval(value: int = 10, origin: SettingState = SettingState.DEFAULT) \rightarrow None Set the general check interval.
```

```
set\_general\_extractor\_cutoff\_time(value: int = 60, origin: SettingState = SettingState.DEFAULT)
\rightarrow None
```

Set the cutoff time in seconds for feature extraction.

 $\textbf{set\_general\_solution\_verifier}(\textit{value: str} = \textit{'None'}, \textit{origin: } \textbf{SettingState} = \textit{SettingState.DEFAULT}) \rightarrow \textbf{None}$ 

Set the solution verifier to use.

 $set\_general\_sparkle\_configurator(value: str = 'SMAC2', origin: SettingState = SettingState.DEFAULT) \rightarrow None$ 

Set the Sparkle configurator.

 $\begin{tabular}{ll} \textbf{set\_general\_sparkle\_objectives} (value: list[$\sim$sparkle.types.objective.SparkleObjective]$ = $$ [$<$sparkle.types.objective.PAR object>]$, origin: $$ $\sim$sparkle.platform.settings\_objects.SettingState = $$ SettingState.DEFAULT)$ $\rightarrow$ None $$ $$$ 

Set the sparkle objective.

set\_general\_sparkle\_selector(value: Path = Posix-

 $Path('/home/snelleman/Sparkle/sparkle/Components/AutoFolio/scripts/autofolio'), origin: SettingState = SettingState.DEFAULT) <math>\rightarrow$  None

Set the Sparkle selector.

 $set\_general\_target\_cutoff\_time(value: int = 60, origin: SettingState = SettingState.DEFAULT) \rightarrow None$ 

Set the cutoff time in seconds for target algorithms.

 $\begin{subarray}{ll} \textbf{set\_general\_verbosity}(value: VerbosityLevel = VerbosityLevel.STANDARD, origin: SettingState = \\ SettingState.DEFAULT) \rightarrow \textbf{None} \end{subarray}$ 

Set the general verbosity to use.

- $set_irace_first_test(value: int | None = None, origin: SettingState = SettingState.DEFAULT) \rightarrow None Set the first test for IRACE.$
- $set_irace_max_experiments(value: int = 0, origin: SettingState = SettingState.DEFAULT) \rightarrow None$  Set the max number of experiments for IRACE.
- $\textbf{set\_irace\_max\_iterations}(\textit{value: int} \mid \textit{None} = \textit{None}, \textit{origin:} \; \text{SettingState} = \textit{SettingState}. \textit{DEFAULT}) \rightarrow \\ \text{None}$

Set the number of iterations for IRACE.

Maximum number of iterations to be executed. Each iteration involves the generation of new configurations and the use of racing to select the best configurations. By default (with 0), irace calculates a minimum number of iterations as  $N^{\text{iter}} = 2 + \log 2 N$  param, where  $N^{\text{param}}$  is the number of non-fixed parameters to be tuned. Setting this parameter may make irace stop sooner than it should without using all the available budget. IRACE recommends to use the default value (Empty).

- $set_irace_max_time(value: int = 0, origin: SettingState = SettingState.DEFAULT) \rightarrow None Set the max time in seconds for IRACE.$
- $set_irace_mu(value: int \mid None = None, origin: SettingState = SettingState.DEFAULT) \rightarrow None Set the mu for IRACE.$

 $set\_number\_of\_jobs\_in\_parallel(value: int = 25, origin: SettingState = SettingState.DEFAULT) \rightarrow None$ 

Set the number of runs Sparkle can do in parallel.

 $set_parallel_portfolio_check_interval(value: int = 4, origin: SettingState = SettingState.DEFAULT) \rightarrow None$ 

Set the parallel portfolio check interval.

 $set_parallel_portfolio_number_of_seeds_per_solver(value: int = 1, origin: SettingState = SettingState.DEFAULT) \rightarrow None$ 

Set the parallel portfolio seeds per solver to start.

 $set\_run\_on(value: Runner = 'local', origin: SettingState = SettingState.DEFAULT) \rightarrow None Set the compute on which to run.$ 

 $set_slurm_max_parallel_runs_per_node(value: int = 8, origin: SettingState = SettingState.DEFAULT)$   $\rightarrow None$ 

Set the number of algorithms Slurm can run in parallel per node.

 $set\_smac2\_cpu\_time(value: int \mid None = None, origin: SettingState = SettingState.DEFAULT) \rightarrow None Set the budget per configuration run in seconds (cpu).$ 

 $set\_smac2\_max\_iterations(value: int \mid None = None, origin: SettingState = SettingState.DEFAULT) \rightarrow None$ 

Set the maximum number of SMAC2 iterations.

 $\textbf{set\_smac2\_target\_cutoff\_length}(\textit{value: str} = \textit{'max'}, \textit{origin: } SettingState = \textit{SettingState.DEFAULT}) \rightarrow None$ 

Set the target algorithm cutoff length.

 $set\_smac2\_use\_cpu\_time\_in\_tunertime(value: bool \mid None = None, origin: SettingState = SettingState.DEFAULT) \rightarrow None$ 

Set whether to use CPU time in tunertime.

 $\textbf{set\_smac2\_wallclock\_time}(\textit{value: int} \mid \textit{None} = \textit{None}, \textit{origin: } \textbf{SettingState} = \textit{SettingState.DEFAULT}) \rightarrow \textbf{None}$ 

Set the budget per configuration run in seconds (wallclock).

write\_settings\_ini( $file\_path: Path$ )  $\rightarrow$  None

Write the settings to an INI file.

 $write\_used\_settings() \rightarrow None$ 

Write the used settings to the default locations.

## 1.7.11 solver

This package provides solver support for Sparkle.

**class** sparkle.solver.**Extractor**( $directory: Path, runsolver\_exec: Path | None = None, raw\_output\_directory: Path | None = None)$ 

Extractor base class for extracting features from instances.

**build\_cmd**(instance: Path | list[Path], feature\_group:  $str \mid None = None$ , output\_file: Path | None = None,  $cutoff\_time$ :  $int \mid None = None$ ,  $log\_dir$ : Path | None = None)  $\rightarrow$  list[str]

Builds a command line string seperated by space.

## Args:

instance: The instance to run on feature\_group: The optional feature group to run the extractor for. outputfile: Optional file to write the output to. runsolver\_args: The arguments for runsolver. If not present,

will run the extractor without runsolver.

#### **Returns:**

The command seperated per item in the list.

# property feature\_groups: list[str]

Returns the various feature groups the Extractor has.

# property features: list[tuple[str, str]]

Determines the features of the extractor.

```
\textbf{get\_feature\_vector}(\textit{result: Path, runsolver\_values: Path} \mid \textit{None} = \textit{None}) \rightarrow \textit{list[str]}
```

Extracts feature vector from an output file.

## Args:

result: The raw output of the extractor runsolver\_values: The output of runsolver.

#### Returns:

A list of features. Vector of missing values upon failure.

# property groupwise\_computation: bool

Determines if you can call the extractor per group for parallelisation.

## property output\_dimension: int

The size of the output vector of the extractor.

```
run(instance: Path | list[Path], feature_group: str \mid None = None, output_file: Path | None = None, cutoff_time: int | None = None, log_dir: Path | None = None) \rightarrow list | None
```

Runs an extractor job with Runrunner.

# **Args:**

extractor\_path: Path to the executable instance: Path to the instance to run on feature\_group: The feature group to compute. Must be supported by the

```
extractor to use.
```

output\_file: Target output. If None, piped to the RunRunner job. cutoff\_time: CPU cutoff time in seconds log\_dir: Directory to write logs. Defaults to self.raw\_output\_directory.

## **Returns:**

The features or None if an output file is used, or features can not be found.

#### class sparkle.solver.SATVerifier

Class to handle the SAT verifier.

```
static sat\_get\_verify\_string(sat\_output: str) \rightarrow SolverStatus
```

Return the status of the SAT verifier.

Four statuses are possible: "SAT", "UNSAT", "WRONG", "UNKNOWN"

# $\textbf{static sat\_judge\_correctness\_raw\_result}(\textit{instance: Path, raw\_result: Path}) \rightarrow \textit{SolverStatus}$

Run a SAT verifier to determine correctness of a result.

## Args:

instance: path to the instance raw\_result: path to the result to verify

#### **Returns:**

The status of the solver on the instance

**verify**(instance: Path, raw result: Path)  $\rightarrow$  SolverStatus

Run a SAT verifier and return its status.

class sparkle.solver.Selector(executable\_path: Path, raw\_output\_directory: Path)

The Selector class for handling Algorithm Selection.

**build\_cmd**( $selector\_path: Path, feature\_vector: list | str) <math>\rightarrow$  list[str | Path]

Builds the commandline call string for running the Selector.

**build\_construction\_cmd**( $target\_file: Path, performance\_data: Path, feature\_data: Path, objective: SparkleObjective, runtime\_cutoff: int | float | str | None = None, wallclock\_limit: int | float | str | None = None) <math>\rightarrow$  list[str | Path]

Builds the commandline call string for constructing the Selector.

#### Args:

target\_file: Path to the file to save the Selector to. performance\_data: Path to the performance data csv. feature\_data: Path to the feature data csv. objective: The objective to optimize for selection. runtime\_cutoff: Cutoff for the runtime in seconds. Defaults to None wallclock\_limit: Cutoff for total wallclock in seconds. Defaults to None

#### **Returns:**

The command list for constructing the Selector.

**construct**( $target\_file: Path \mid str, performance\_data: PerformanceDataFrame, feature\_data: FeatureDataFrame, objective: SparkleObjective, runtime\_cutoff: int | float | str | None = None, wallclock\_limit: int | float | str | None = None, run_on: Runner = Runner.SLURM, <math>sbatch\_options: list[str] \mid None = None, base\_dir: Path = PosixPath('.')) \rightarrow Run$ 

Construct the Selector.

#### Args:

target\_file: Path to the file to save the Selector to. performance\_data: Path to the performance data csv. feature\_data: Path to the feature data csv. objective: The objective to optimize for selection. runtime\_cutoff: Cutoff for the runtime in seconds. wallclock\_limit: Cutoff for the wallclock time in seconds. run\_on: Which runner to use. Defaults to slurm. sbatch\_options: Additional options to pass to sbatch. base\_dir: The base directory to run the Selector in.

# **Returns:**

Path to the constructed Selector.

## static process\_predict\_schedule\_output(output: str) $\rightarrow$ list

Return the predicted algorithm schedule as a list.

**run**( $selector\_path: Path, feature\_vector: list | str$ )  $\rightarrow$  list

Run the Selector, returning the prediction schedule upon success.

#### class sparkle.solver.SolutionVerifier

Solution verifier base class.

 $verifiy() \rightarrow SolverStatus$ 

Verify the solution.

class sparkle.solver.Solver(directory: Path, raw\_output\_directory: Path | None = None, runsolver\_exec:

Path | None = None, deterministic: bool | None = None, verifier:

SolutionVerifier | None = None)

Class to handle a solver and its directories.

**build\_cmd**(instance:  $str \mid list[str]$ , objectives: list[SparkleObjective],  $seed: int, cutoff\_time: int \mid None = None, configuration: <math>dict \mid None = None, log\_dir: Path \mid None = None) \rightarrow list[str]$ 

Build the solver call on an instance with a configuration.

## Args:

instance: Path to the instance. seed: Seed of the solver. cutoff\_time: Cutoff time for the solver. configuration: Configuration of the solver.

#### Returns

List of commands and arguments to execute the solver.

**static config\_str\_to\_dict**(*config\_str: str*) → dict[str, str]

Parse a configuration string to a dictionary.

**get\_forbidden**( $port\_type: PCSConvention$ )  $\rightarrow$  Path

Get the path to the file containing forbidden parameter combinations.

 $get_pcs() \rightarrow dict[str, tuple[str, str, str]]$ 

Get the parameter content of the PCS file.

 $get_pcs_file(port_type: str \mid None = None) \rightarrow Path$ 

Get path of the parameter file.

#### **Returns:**

Path to the parameter file. None if it can not be resolved.

Parse the output of the solver.

#### Args:

solver\_output: The output of the solver run which needs to be parsed runsolver\_configuration: The runsolver configuration to wrap the solver

with. If runsolver was not used this should be None.

#### **Returns:**

Dictionary representing the parsed solver output

 $port_pcs(port_type: PCSConvention) \rightarrow None$ 

Port the parameter file to the given port type.

 $read_pcs_file() \rightarrow bool$ 

Checks if the pcs file can be read.

run(instance: str | list[str] | InstanceSet, objectives: list[SparkleObjective], seed: int, cutoff\_time: int | None = None, configuration: dict | None = None, run\_on: Runner = Runner.LOCAL, commandname: str = 'run\_solver', sbatch\_options: list[str] | None = None, log\_dir: Path | None = None) → SlurmRun | list[dict[str, Any]] | dict[str, Any]

Run the solver on an instance with a certain configuration.

#### Args:

instance: The instance(s) to run the solver on, list in case of multi-file.

In case of an instance set, will run on all instances in the set.

seed: Seed to run the solver with. Fill with abitrary int in case of determnistic solver.

cutoff\_time: The cutoff time for the solver, measured through RunSolver.

If None, will be executed without RunSolver.

configuration: The solver configuration to use. Can be empty. log\_dir: Path where to place output files. Defaults to

self.raw\_output\_directory.

#### **Returns:**

Solver output dict possibly with runsolver values.

```
class sparkle.solver.Validator(out_dir: Path = PosixPath('.'), tmp_out_dir: Path = PosixPath('.'))

Class to handle the validation of solvers on instance sets.
```

**append\_entry\_to\_csv**( $solver: str, config\_str: str, instance\_set:$  InstanceSet,  $instance: str, solver\_output: dict, subdir: Path | None = None) <math>\rightarrow$  None

Append a validation result as a row to a CSV file.

```
get_validation_results(solver: Solver, instance\_set: InstanceSet, source\_dir: Path \mid None = None, subdir: Path \mid None = None, config: str \mid None = None) \rightarrow list[list[str]]
```

Query the results of the validation of solver on instance set.

## Args:

solver: Solver object instance\_set: Instance set source\_dir: Path where to look for any unprocessed output.

By default, look in the solver's tmp dir.

# subdir: Path where to place the .csv file subdir. By default will be

'self.outputdir/solver.name\_instanceset.name/validation.csv'

# config: Path to the configuration if the solver was configured, None otherwise

## Returns

A list of row lists with string values

```
retrieve_raw_results(solver: Solver, instance_sets: InstanceSet | list[InstanceSet], subdir: Path | None = None, log dir: Path | None = None) \rightarrow None
```

Checks the raw results of a given solver for a specific instance\_set.

Writes the raw results to a unified CSV file for the resolve/instance\_set combination.

#### Args

solver: The solver for which to check the raw result path instance\_sets: The set of instances for which to retrieve the results subdir: Subdir where the CSV is to be placed, passed to the append method. log\_dir: The directory to search for log files. If none, defaults to

the log directory of the Solver.

```
validate(solvers: list[Path] \mid list[Solver] \mid Solver \mid Path, configurations: list[dict] \mid dict \mid Path, instance_sets: list[InstanceSet], objectives: list[SparkleObjective], cut_off: int, subdir: Path | None = None, dependency: list[Run] | Run | None = None, sbatch_options: list[str] = [], run_on: Runner = Runner.SLURM) <math>\rightarrow Run
```

Validate a list of solvers (with configurations) on a set of instances.

#### Args

solvers: list of solvers to validate configurations: list of configurations for each solver we validate.

If a path is supplied, will use each line as a configuration.

instance\_sets: set of instance sets on which we want to validate each solver objectives: list of objectives to validate cut\_off: maximum run time for the solver per instance subdir: The subdir where to place the output in the outputdir. If None,

a semi-unique combination of solver\_instanceset is created.

dependency: Jobs to wait for before executing the validation. sbatch\_options: list of slurm batch options run\_on: whether to run on SLURM or local

## 1.7.12 structures

This package provides Sparkle's wrappers for Pandas DataFrames.

```
class sparkle.structures.FeatureDataFrame(csv\_filepath: Path, instances: list[str] = [], extractor_data: dict[str, list[tuple[str, str]]] = \{\})
```

Class to manage feature data CSV files and common operations on them.

Add an extractor and its feature names to the dataframe.

#### **Arguments:**

extractor: Name of the extractor extractor\_features: Tuples of [FeatureGroup, FeatureName] values: Initial values of the Extractor per instance in the dataframe.

Defaults to FeatureDataFrame.missing\_value.

```
\textbf{add\_instances}(\textit{instance: str} \mid \textit{list[str]}, \textit{values: list[float]} \mid \textit{None} = \textit{None}) \rightarrow \textit{None}
```

Add one or more instances to the dataframe.

```
property extractors: list[str]
```

Returns all unique extractors in the DataFrame.

```
get_feature_groups(extractor: str | list[str] | None = None) \rightarrow list[str]
```

Retrieve the feature groups in the dataframe.

Args:

```
extractor: Optional. If extractor(s) are given,
```

yields only feature groups of that extractor.

#### **Returns:**

A list of feature groups.

```
get_instance(instance: str) \rightarrow list[float]
```

Return the feature vector of an instance.

```
get_value(instance: str, extractor: str, feature_group: str, feature_name: str) \rightarrow None
```

Return a value in the dataframe.

```
has_missing_value() \rightarrow bool
```

Return whether there are missing values in the feature data.

```
has\_missing\_vectors() \rightarrow bool
```

Returns True if there are any Extractors still to be run on any instance.

```
impute\_missing\_values() \rightarrow None
```

Imputes all NaN values by taking the average feature value.

## property instances: list[str]

Return the instances in the dataframe.

**remaining\_jobs()**  $\rightarrow$  list[tuple[str, str, str]]

```
Determines needed feature computations per instance/extractor/group.
            Returns:
                list: A list of tuples representing (Extractor, Instance, Feature Group).
                     that needs to be computed.
      remove_extractor(extractor: str) \rightarrow None
            Remove an extractor from the dataframe.
      remove_instances(instances: str \mid list[str]) \rightarrow None
            Remove an instance from the dataframe.
      reset\_dataframe() \rightarrow bool
            Resets all values to FeatureDataFrame.missing_value.
      save\_csv(csv\_filepath: Path \mid None = None) \rightarrow None
            Write a CSV to the given path.
            Args:
                csv_filepath: String path to the csv file. Defaults to self.csv_filepath.
      set_value(instance: str, extractor: str, feature_group: str, feature_name: str, value: float) \rightarrow None
            Set a value in the dataframe.
      sort() \rightarrow None
            Sorts the DataFrame by Multi-Index for readability.
      to_autofolio(target: Path \mid None = None) \rightarrow Path
            Port the data to a format acceptable for AutoFolio.
class sparkle.structures.PerformanceDataFrame(csv_filepath: Path, solvers: list[str] = [], objectives:
                                                             list[str | SparkleObjective] | None = None, instances:
                                                             list[str] = [], n\_runs: int = 1, init\_df: bool = True)
      Class to manage performance data and common operations on them.
      add_instance(instance_name: str, initial_value: float | list[float] | None = None) \rightarrow None
            Add and instance to the DataFrame.
      add\_solver(solver\_name: str, initial\_value: float | list[float] | None = None) \rightarrow None
            Add a new solver to the dataframe. Initializes value to None by default.
                solver_name: The name of the solver to be added. initial_value: The value assigned for each index of
                the new solver.
                     If not None, must match the index dimension (n_obj * n_inst * n_runs).
      best_instance_performance(objective: str | SparkleObjective | None = None, run_id: int | None = None,
                                         exclude\_solvers: list[str] \mid None = None) \rightarrow Series
            Return the best performance for each instance in the portfolio.
                objective: The objective for which we calculate the best performance run_id: The run for which we
                calculate the best performance. If None,
```

we consider all runs.

exclude solvers: List of solvers to exclude in the calculation.

#### **Returns:**

The best performance for each instance in the portfolio.

**best\_performance**( $exclude\_solvers: list[str] = [], objective: str | SparkleObjective | None = None) <math>\rightarrow$  float Return the overall best performance of the portfolio.

## Args:

#### exclude solvers: List of solvers to exclude in the calculation.

Defaults to none.

objective: The objective for which we calculate the best performance

#### **Returns:**

The aggregated best performance of the portfolio over all instances.

#### $clean\_csv() \rightarrow None$

Set all values in Performance Data to None.

 $\textbf{copy}(\textit{csv\_filepath: Path} \mid \textit{None} = \textit{None}) \rightarrow \textit{PerformanceDataFrame}$ 

Create a copy of this object.

## **Args:**

# csv\_filepath: The new filepath to use for saving the object to.

Warning: If the original path is used, it could lead to dataloss!

# $get_job_list(rerun: bool = False) \rightarrow list[tuple[str, str]]$

Return a list of performance computation jobs there are to be done.

Get a list of tuple[instance, solver] to run from the performance data csv file. If rerun is False (default), get only the tuples that don't have a value in the table, else (True) get all the tuples.

# Args:

rerun: Boolean indicating if we want to rerun all jobs

**get\_solver\_ranking**(objective:  $str \mid SparkleObjective \mid None = None) \rightarrow list[tuple[str, float]]$ 

Return a list with solvers ranked by average performance.

**get\_value**(*solver*: *str*, *instance*: *str*, *objective*: *str* | *None* = *None*, *run*: *int* | *None* = *None*)  $\rightarrow$  float Index a value of the DataFrame and return it.

**get\_values**( $solver: str, instance: str \mid None = None, objective: str \mid None = None, run: int \mid None = None)$   $\rightarrow list[float]$ 

Return a list of solver values.

## property has\_missing\_values: bool

Returns True if there are any missing values in the dataframe.

## property instances: list[str]

Return the instances as a Pandas Index object.

**marginal\_contribution**(*objective:*  $str \mid SparkleObjective \mid None = None, sort: bool = False) \rightarrow list[float]$ Return the marginal contribution of the solvers on the instances.

#### Args:

objective: The objective for which we calculate the marginal contribution. sort: Whether to sort the results afterwards

## **Returns:**

The marginal contribution of each solver.

```
mean(objective: str \mid None = None, solver: str \mid None = None, instance: <math>str \mid None = None) \rightarrow float
     Return the mean value of a slice of the dataframe.
property multi_objective: bool
     Return whether the dataframe represent MO or not.
property num_instances: int
     Return the number of instances.
property num_objectives: int
     Retrieve the number of objectives in the DataFrame.
property num_runs: int
     Return the number of runs.
property num_solvers: int
     Return the number of solvers.
property objective_names: list[str]
     Return the objective names as a list of strings.
remaining_jobs() \rightarrow dict[str, list[str]]
     Return a dictionary for empty values per instance and solver combination.
remove_instance(instance\_name: str) \rightarrow None
     Drop an instance from the Dataframe.
remove_solver(solver\_name: str \mid list[str]) \rightarrow None
     Drop one or more solvers from the Dataframe.
reset\_value(solver: str, instance: str, objective: str | None = None, run: int | None = None) \rightarrow None
     Reset a value in the dataframe.
save\_csv(csv\_filepath: Path \mid None = None) \rightarrow None
     Write a CSV to the given path.
     Args:
          csv_filepath: String path to the csv file. Defaults to self.csv_filepath.
schedule_performance(schedule: dict[slice(<class 'str'>, list[tuple[str, float | None]], None)],
                           target_solver: str | None = None, objective: str |
                           ~sparkle.types.objective.SparkleObjective | None = None) \rightarrow float
     Return the performance of a selection schedule on the portfolio.
     Args:
          schedule: Compute the best performance according to a selection schedule.
              if no runtime prediction should be used.
```

A dictionary with instances as keys and a list of tuple consisting of (solver, max\_runtime) or solvers

target\_solver: If not None, store the values in this solver of the DF. objective: The objective for which we calculate the best performance

#### **Returns:**

The performance of the schedule over the instances in the dictionary.

```
set\_value(value: float, solver: str, instance: str, objective: str | None = None, run: int | None = None) \rightarrow
              None
```

Setter method to assign a value to the Dataframe.

## Args:

value: Float value to be assigned. solver: The solver that produced the value. instance: The instance that the value was produced on. objective: The objective for which the result was produced.

Optional in case of using single objective.

# run: The run index for which the result was produced.

Optional in case of doing single run results.

# property solvers: list[str]

Return the solver present as a list of strings.

```
to_autofolio(objective: SparkleObjective | None = None, target: Path | None = None) \rightarrow Path
```

Port the data to a format acceptable for AutoFolio.

```
verify_indexing(objective: str, run\_id: int) \rightarrow tuple[str, int]
```

Method to check whether data indexing is correct.

Users are allowed to use the Performance Dataframe without the second and fourth dimension (Objective and Run respectively) in the case they only have one objective or only do one run. This method adjusts the indexing for those cases accordingly.

## Args:

objective: The given objective name run\_id: The given run index

#### **Returns:**

A tuple representing the (possibly adjusted) Objective and Run index.

#### **verify\_objective**(*objective*: str) $\rightarrow$ str

Method to check whether the specified objective is valid.

Users are allowed to index the dataframe without specifying all dimensions. However, when dealing with multiple objectives this is not allowed and this is verified here. If we have only one objective this is returned. Otherwise, if an objective is specified by the user this is returned.

#### Args:

objective: The objective given by the user

#### **verify\_run\_id**( $run\_id$ : int) $\rightarrow$ int

Method to check whether run id is valid.

Similar to verify\_objective but here we check the dimensionality of runs.

#### Args:

run\_id: the run as specified by the user.

# 1.7.13 tools

Init for the tools module.

```
class sparkle.tools.PCSParser(inherit: PCSParser | None = None)
```

Base interface object for the parser.

It loads the pcs files into the generic pcs object. Once a parameter file is loaded, it can be exported to another file

# $check\_validity() \rightarrow bool$

Check the validity of the pcs.

Main export function.

**export** (destination: Path, convention: str = 'smac')  $\rightarrow$  None

**load**(*filepath: Path, convention: str = 'smac'*)  $\rightarrow$  None

```
Main import function.
class sparkle.tools.SlurmBatch(srcfile: Path)
     Class to parse a Slurm batch file and get structured information.
     Attributes
     sbatch options: list[str]
           The SBATCH options. Ex.: ["-array=-22%250", "-mem-per-cpu=3000"]
     cmd params: list[str]
           The parameters to pass to the command
     cmd: str
           The command to execute
     srun_options: list[str]
           A list of arguments to pass to srun. Ex.: ["-n1", "-nodes=1"]
     file: Path
           The loaded file Path
sparkle.tools.get\_solver\_call\_params(args\_dict: dict) \rightarrow list[str]
     Gather the additional parameters for the solver call.
     Args:
           args_dict: Dictionary mapping argument names to their currently held values
     Returns:
           A list of parameters for the solver call
sparkle.tools.get\_time\_pid\_random\_string() \rightarrow str
     Return a combination of time, Process ID, and random int as string.
     Returns:
           A random string composed of time, PID and a random positive integer value.
1.7.14 types
This package provides types for Sparkle applications.
class sparkle.types.FeatureGroup(value)
     Various feature groups.
class sparkle.types.FeatureSubgroup(value)
     Various feature subgroups. Only used for embedding in with feature names.
class sparkle.types.FeatureType(value)
     Various feature types.
     static with_subgroup(subgroup: FeatureSubgroup, feature: FeatureType) \rightarrow str
           Return a standardised string with a subgroup embedded.
```

# class sparkle.types.SolverStatus(value)

Possible return states for solver runs.

Sparkle Callable class.

**build\_cmd()**  $\rightarrow$  list[str | Path]

A method that builds the commandline call string.

**run()**  $\rightarrow$  None

A method that runs the callable.

Objective for Sparkle specified by user.

## property time: bool

Return whether the objective is time based.

class sparkle.types.UseTime(value)

Enum describing what type of time to use.

 $sparkle.types.\_check\_class(candidate: Callable) \rightarrow bool$ 

Verify whether a loaded class is a valid objective class.

 $sparkle.types.resolve\_objective(objective\_name: str) \rightarrow SparkleObjective$ 

Try to resolve the objective class by (case-sensitive) name.

convention: objective\_name(variable-k)?(:[min|max])?

## Order of resolving:

class\_name of user defined SparkleObjectives class\_name of sparkle defined SparkleObjectives default SparkleObjective with minimization unless specified as max

## Args:

name: The name of the objective class. Can include parameter value k.

#### **Returns:**

Instance of the Objective class or None if not found.

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