

HEALTHCARE TECHNOLOGY FINANCIAL SOLUTIONS PLATFORM

WHAT IS AENCO?

Aenco is the world's FIRST Blockchain based Healthcare Technology Financial Solutions Platform, that catalyses healthcare technologies with institutional financing, prime brokerage, and smart capital solutions under one umbrella.

THE CHALLENGE

The successful pairing of good science and finance is essential for medical and health technology innovation. Yet steady and impactful sources of funding for emerging healthtech companies are intrinsically difficult, while at the same time, researchers and innovators often lack an ecosystem of collective thought and intellectual exchange.

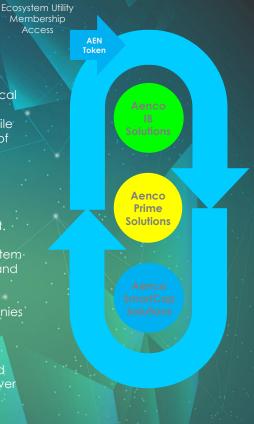
WHAT DOES AENCO DO?

Aenco is a research collaboration hub and "one stop shop" solutions provider for healthcare companies involved in blockchain development.

Aenco will be combining its solutions platform and core financial ecosystem through the release of **AEN** token, as the key ecosystem building block and extensions across all its service and community deliveries.

The Aenco platform empowers emerging innovative healthcare companies with digital financing capabilities, so that they can focus on generating impactful technologies that can transform our day to day lives.

Aenco is supported by the Group's planned regulated infrastructure and presence in major jurisdictions, through which Aenco will effectively deliver its solutions, generating an increasing and rapidly evolving ecosystem.



THE AENCO ECOSYSTEM SOLUTIONS *

Aenco IB Solutions

1. ICO Integrity Program

Vetting of HealthTech Growth companies and token sales

Sponsorship and liquidity support for partner tokens

Custodial / escrow services for digital assets

Aenco ICO gateway / platform

- 2. AENX: Trading Exchange for HealthTech participants
- 3. Ongoing Research
 Coverage of issuers and
 data analytics for
 subscribers and issuers

Aenco Prime Solutions

- Aenco decentralized
 Prime Brokerage Platform
 - Cross-asset collateralized loans and borrowing
 - Financing pools interfacing both major fiat and major digital assets
 - Blockchain based regulatory reporting protocols
- Client custodial and asset segregation services
- Margining and clearing systems

Aenco SmartCap Solutions

- Technology Driven Digital Banking Platform for HealthTech industry
 - Intended build out of a digital banking platform from Europe
- Access to investment and bank products within regulated context
- Asset management services
- 2. Alternative Financing

Receivables financing

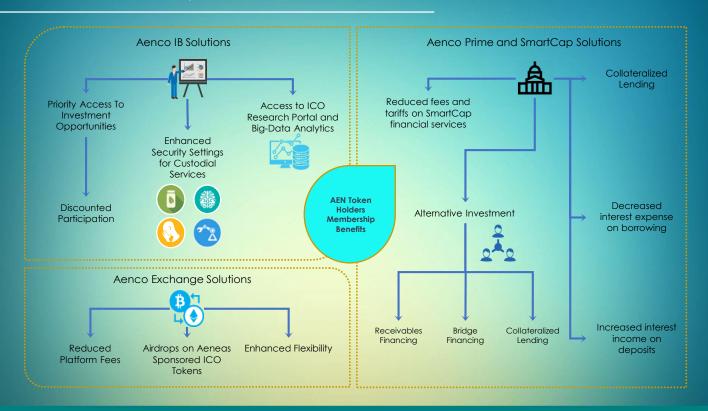
Bridge financing

Collateralized lending (of crypto and securities)

^{*} Each business component is to be operated through relevant licensed entities located in jurisdictions approving its related activities.

BENEFITS FOR AEN TOKEN HOLDERS

Indicative Financial Utility Benefits and Access



TOKEN ECONOMY

| Token Symbol | AEN |
|--------------------------------|------------------------|
| Token Name | AEN Coin |
| Token Type | ERC223 |
| USD Price per token at ICO | 0.1 |
| USD Price per token at Pre-ICO | 0.1 + 50% bonus tokens |
| Total Token Supply | 4,000,000,000 |
| Tokens Being Sold | 600,000,000 |

| Allocation | Tokens |
|----------------------|---|
| Pre-ICO Sale | 200,000,000 (5% total supply) |
| Pre-ICO Bonus Scheme | 100,000,000 (+50% bonus) |
| ICO Public Sale | 400,000,000 (10% total supply) |
| ICO Bonus Scheme | Week 1: +20% bonus Week 2: +10% bonus Week 3: +5% bonus |
| Tokens Unsold | Allocated to Reserves |
| Tokens Unsold | |

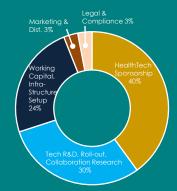
| Soft Cap on Crowdsale (USD) | \$ 15,000,000 |
|-------------------------------|---------------|
| Target Cap on Crowdsale (USD) | \$ 60,000,000 |
| Accepted Crypto Assets | BTC, ETH |

TOKEN ALLOCATION (% Total Token Supply)



- ■15% Token Sale (excl. bonus allocations)
- ■22% Retained by Company and Team
- ■15% Ecosystem Liquidity
- ■12% Allocated to Ecosystem Partners / Backers
- ■12% Reserved for Incentive Programs
- 4% Bonus Allocations (on token sale)
- ■20% Reserves and token sale costs

USE OF PROCEEDS (Soft Cap % Allocation)



- 40% Sponsorship and Financial Solutions Platform for Health Tech Partners
- ■30% Research, Technology Development and Roll Out, and Collaboration Research
- 24% General Working Capital and Infrastructure Setup Capital Requirements
- ■3% Marketing and Distribution

■3% Legal and Compliance





www.gencoin.com













