

WHAT IS AENCO?

AENCO is the world's FIRST Blockchain based Healthcare Technology Financial Solutions Platform, that catalyses healthcare technologies with institutional financing, prime brokerage, and smart capital solutions under one umbrella.

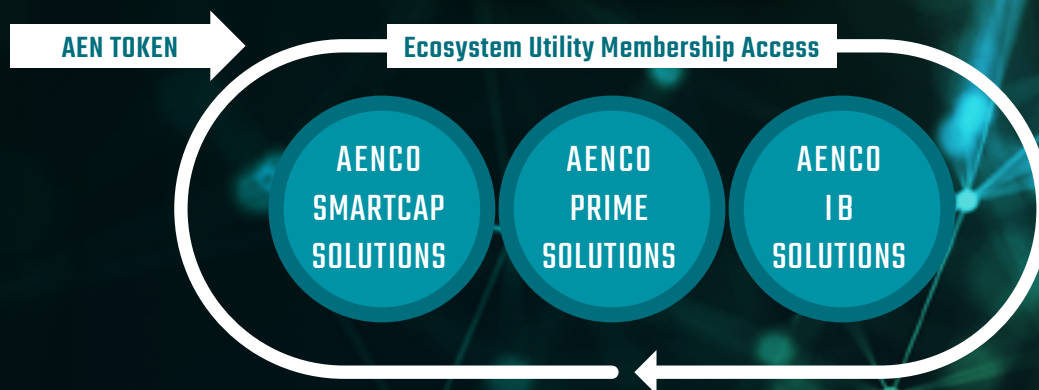


Global Healthtech
Blockchain Financial
Solutions

THE CHALLENGE

The successful pairing of good science and finance is essential for medical and health technology innovation. Yet steady and impactful sources of funding for emerging healthtech companies are intrinsically difficult, while at the same time, researchers and innovators often lack an ecosystem of collective thought and intellectual exchange.

WHAT DOES AENCO DO?



A "one stop shop" solutions provider and research collaboration hub for healthcare companies involved in blockchain development.

Combines its solutions platform and core financial ecosystem through the release of AEN token, as the key building block and extensions across all service and community deliveries.

Empowers innovative healthcare companies with digital financing capabilities, so that they focus on generating impactful technologies that transform our day to day lives.

Supported by an evolving regulated infrastructure and presence in major jurisdictions, Aenco delivers solutions and builds up a rapidly growing ecosystem.

THE AENCO ECOSYSTEM SOLUTIONS*

Aenco IB Solutions

1. ICO Integrity Program
 - Vetting of HealthTech Growth companies and token sales
 - Sponsorship and liquidity support for partner tokens
 - Custodial / escrow services for digital assets
 - Aenco ICO gateway / platform
2. AENX: Trading Exchange for HealthTech participants
3. Ongoing Research Coverage of issuers and data analytics for subscribers and issuers

Aenco Prime Solutions

1. Aenco decentralized Prime Brokerage Platform
 - Cross-asset collateralized loans and borrowing
 - Financing pools interfacing both major fiat and major digital assets
 - Blockchain based regulatory reporting protocols
 - Client custodial and asset segregation services
 - Margining and clearing systems

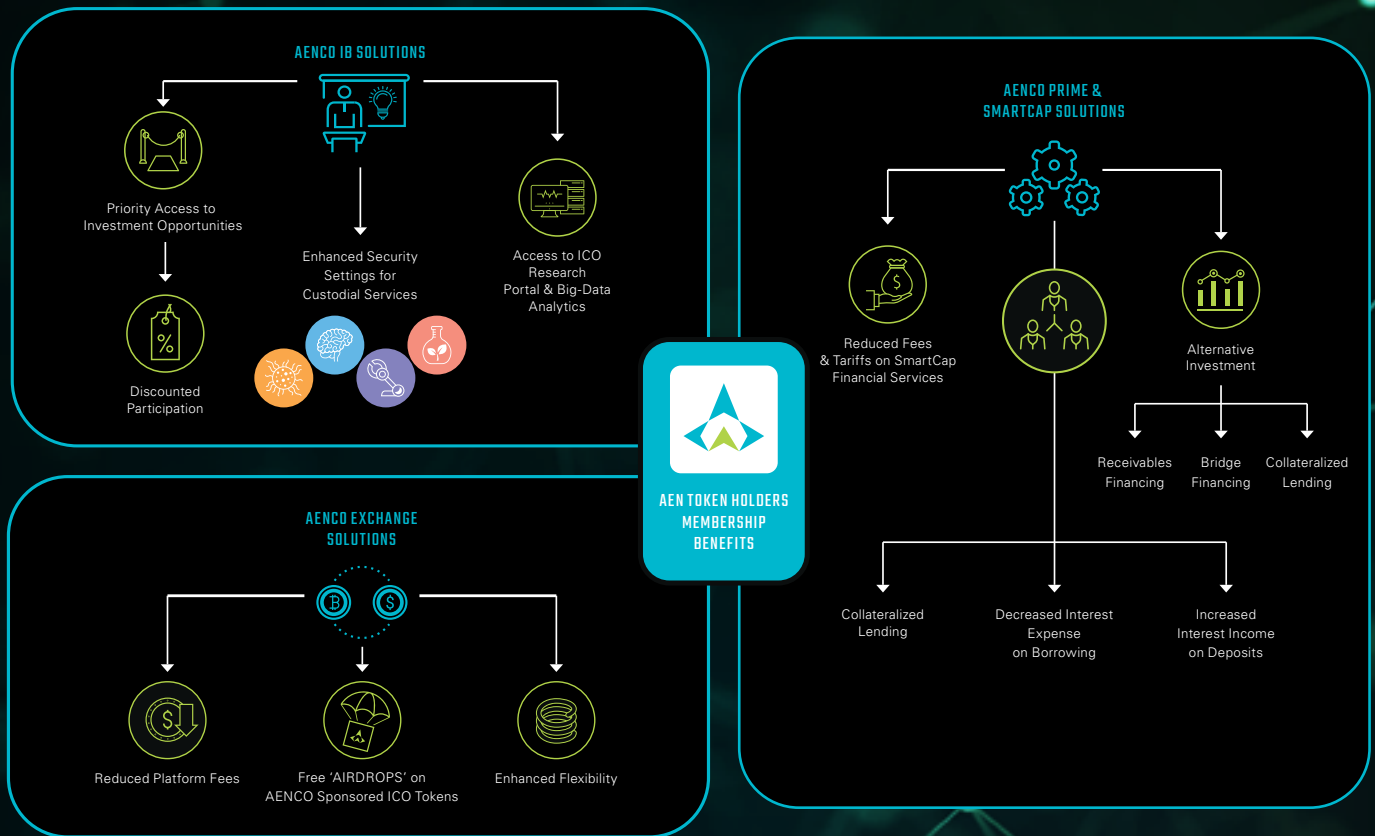
Aenco Smartcap Solutions

1. Technology Driven Digital Banking Platform for HealthTech industry
 - Intended build out of a digital banking platform from Europe
 - Access to investment and bank products within regulated context
 - Asset management services
2. Alternative Financing
 - Receivables financing
 - Bridge financing
 - Collateralized lending (of crypto and securities)

*Each business component is to be operated through relevant licensed entities located in jurisdictions approving its related activities.

BENEFITS FOR AEN TOKEN HOLDERS

Indicative Financial Utility Benefits and Access



TOKEN ECONOMY

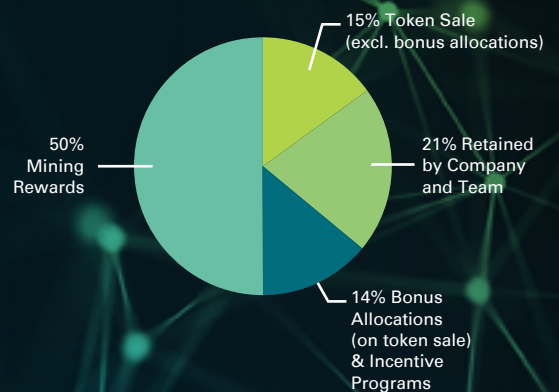
Token Symbol	AEN
Token Name	AEN Coin
Token Type	ERC223
USD Price per token at ICO Sale	0.1 + bonus based on week number
USD Price per token at Pre-ICO Sale	0.1 + bonus based on participation size
Total Token Supply	4,000,000,000
Tokens Being SOLD	600,000,000
Tokens Unsold	Allocated to Reserves

PRIVATE SALE (June/July 2018)	Contact us at aencoin.com for more information	
PRE-ICO SALE (July/August 2018)	Participation Size *	Bonus Tokens
	> 15 ETH	+ 50%
	> 5 ETH and ≤ 15 ETH	+ 40%
	≥ 1 ETH and ≤ 5 ETH (min 1 ETH)	+ 30%
ICO CROWD SALE (3Q 2018 Announcement)	FOMO Offering: First 24 hours!	Additional +5%
	Week No.	Bonus Tokens
	1	+ 15%
	2	+ 10%
	3	+ 5%

* The ETH equivalent shall be calculated for BTC contributions for the purpose of bonus allocations (based on exchange rate at time of subscription).

Softcap on Token Sale (USD)	\$15,000,000
Target Cap on Token Sale (USD)	\$60,000,000
Accepted Crypto Assets	BTC, ETH

TOKEN ALLOCATION (% Total Token Supply)



USE OF PROCEEDS (Soft Cap % Allocation)

