

## WHAT IS AENCO?

**Aenco** is the world's FIRST Blockchain based Healthcare Technology Financial Solutions Platform, that catalyses healthcare technologies with institutional financing, prime brokerage, and smart capital solutions under one umbrella.

## THE CHALLENGE

The successful pairing of good science and finance is essential for medical and health technology innovation. Yet steady and impactful sources of funding for emerging healthtech companies are intrinsically difficult, while at the same time, researchers and innovators often lack an ecosystem of collective thought and intellectual exchange.

## WHAT DOES AENCO DO?

Aenco is a research collaboration hub and "one stop shop" solutions provider for healthcare companies involved in blockchain development.

Aenco will be combining its solutions platform and core financial ecosystem through the release of **AEN** token, as the key ecosystem building block and extensions across all its service and community deliveries.

The Aenco platform empowers emerging innovative healthcare companies with digital financing capabilities, so that they can focus on generating impactful technologies that can transform our day to day lives.

Aenco is supported by the Group's planned regulated infrastructure and presence in major jurisdictions, through which Aenco will effectively deliver its solutions, generating an increasing and rapidly evolving ecosystem.

Ecosystem Utility  
Membership  
Access

AEN  
Token

Aenco  
IB  
Solutions

Aenco  
Prime  
Solutions

Aenco  
SmartCap  
Solutions

## THE AENCO ECOSYSTEM SOLUTIONS \*

### Aenco IB Solutions

#### 1. ICO Integrity Program

- Vetting of HealthTech Growth companies and token sales
- Sponsorship and liquidity support for partner tokens
- Custodial / escrow services for digital assets
- Aenco ICO gateway / platform

#### 2. AENX: Trading Exchange for HealthTech participants

#### 3. Ongoing Research Coverage of issuers and data analytics for subscribers and issuers

### Aenco Prime Solutions

#### 1. Aenco decentralized Prime Brokerage Platform

- Cross-asset collateralized loans and borrowing
- Financing pools interfacing both major fiat and major digital assets
- Blockchain based regulatory reporting protocols
- Client custodial and asset segregation services
- Margining and clearing systems

### Aenco SmartCap Solutions

#### 1. Technology Driven Digital Banking Platform for HealthTech industry

- Intended build out of a digital banking platform from Europe
- Access to investment and bank products within regulated context
- Asset management services

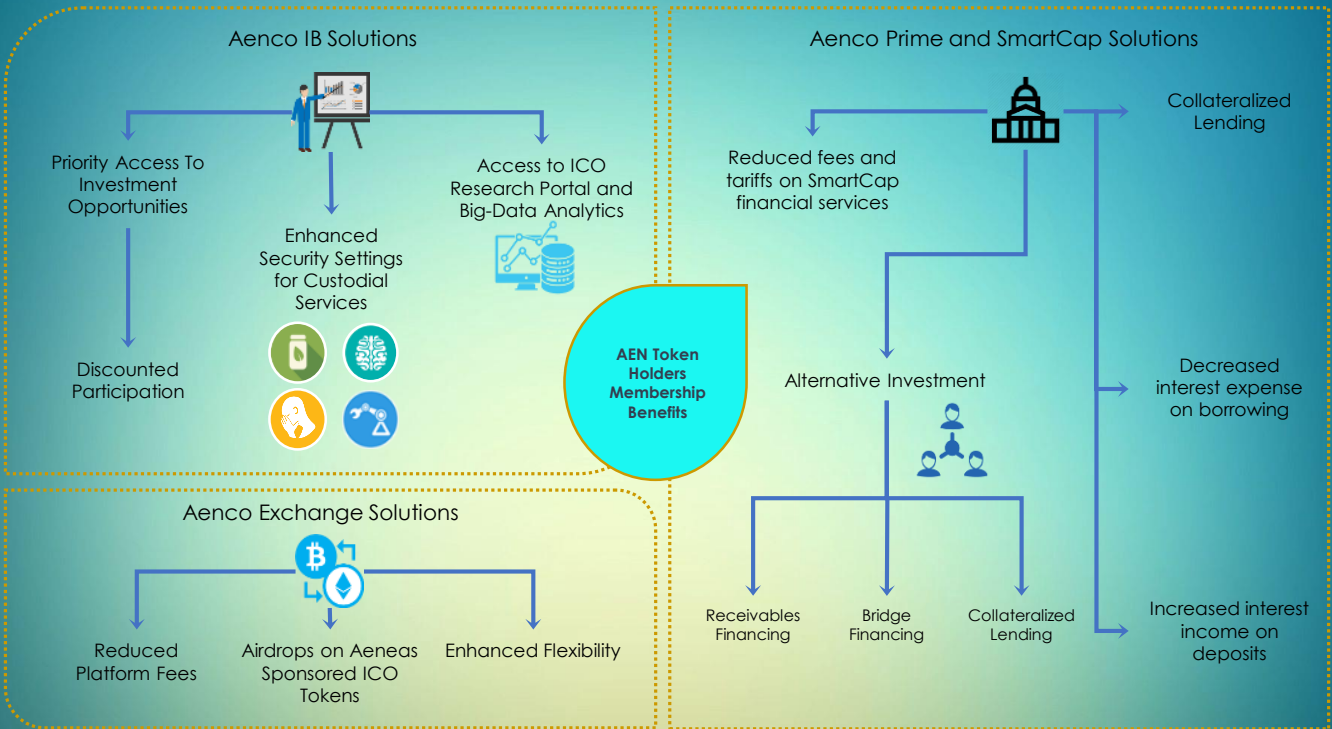
#### 2. Alternative Financing

- Receivables financing
- Bridge financing
- Collateralized lending (of crypto and securities)

\* Each business component is to be operated through relevant licensed entities located in jurisdictions approving its related activities.

# BENEFITS FOR AEN TOKEN HOLDERS

Indicative Financial Utility Benefits and Access



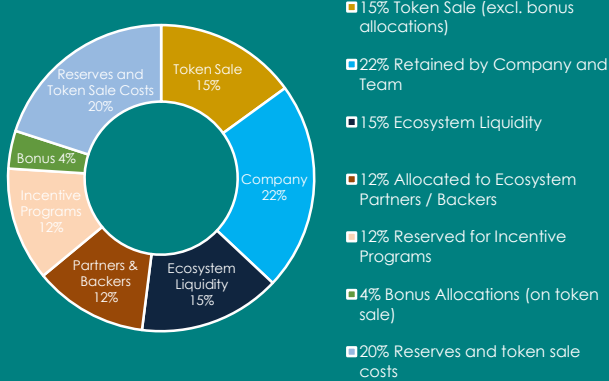
## TOKEN ECONOMY

Token Symbol	AEN
Token Name	AEN Coin
Token Type	ERC223
USD Price per token at ICO	0.1
USD Price per token at Pre-ICO	0.1 + 50% bonus tokens
Total Token Supply	4,000,000,000
Tokens Being Sold	600,000,000

Allocation	Tokens
Pre-ICO Sale	200,000,000 (5% total supply)
Pre-ICO Bonus Scheme	100,000,000 (+50% bonus)
ICO Public Sale	400,000,000 (10% total supply)
ICO Bonus Scheme	Week 1: +20% bonus Week 2: +10% bonus Week 3: +5% bonus
Tokens Unsold	Allocated to Reserves

Soft Cap on Crowdsale (USD)	\$ 15,000,000
Target Cap on Crowdsale (USD)	\$ 60,000,000
Accepted Crypto Assets	BTC, ETH

## TOKEN ALLOCATION (% Total Token Supply)



## USE OF PROCEEDS (Soft Cap % Allocation)

