Afghanistan Polio Management Information System (APMIS)

User Guide

May 2022

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1) Basic settings

a) APMIS Login and Logout Instructions

- To Log in
 - Access the APMIS website: https://afghanistan-apmis.com/
 - Using the login information provided by your administrator
- To Log out
 - O Click the logout button on the menu on the left.

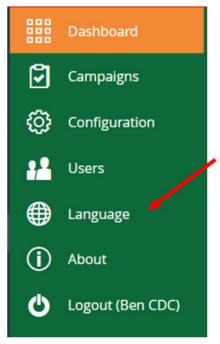


- To reset your password
 - o Click on the 'Forgot your password?' link on the login screen.
 - o Provide your email and username.
 - o Check your email and click on the link in the email to reset your password
 - If you do not know both of these or have trouble with the link, contact the admin for further support.

2) Changing default language

Task: Change between Dari, Pashto, and English languages.

• To change the language, navigate to the settings button on the menu on the left.



• Choose your preferred language from the dropdown menu.

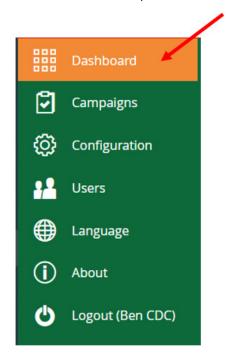


- Click save.
- *Note*: some specific words may not be translated. Please forward any suggestions for improvements to the APMIS team

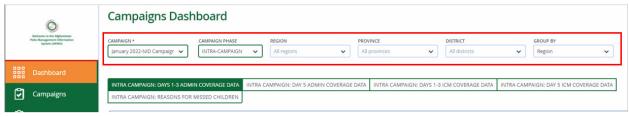
3) Dashboard

Task: View subset of data in dashboard charts

• To view and filter data, click on the Dashboard button on the left menu.



• Select a value from the CAMPAIGN dropdown.



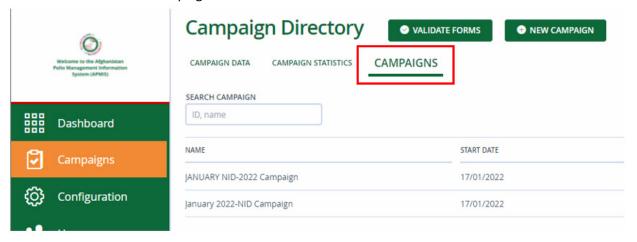
- To filter, to the desired level
 - o Select a value from the REGION dropdown.
 - Select a value from the PROVINCE dropdown.
 - o Select a value from the DISTRICT dropdown.
- Data can also be grouped at a desired level by selecting the 'GROUP BY' dropdown

4) Campaigns

a) View Campaigns

Task: List all campaigns

- Click on the Campaigns menu on the left.
- Click on the campaigns tab.

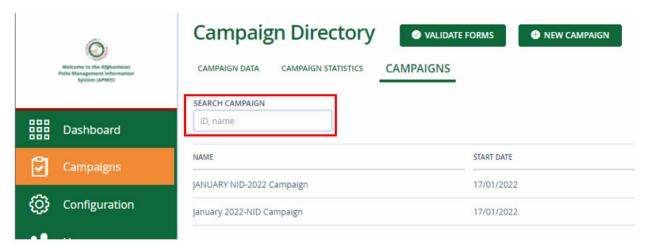


A list of all active campaigns will be displayed.

b) Search for a Campaign

Task: Search for a specific campaign

• Enter the name of the campaign in the 'search campaign' box.



• The results will be displayed.

c) View Campaign Data

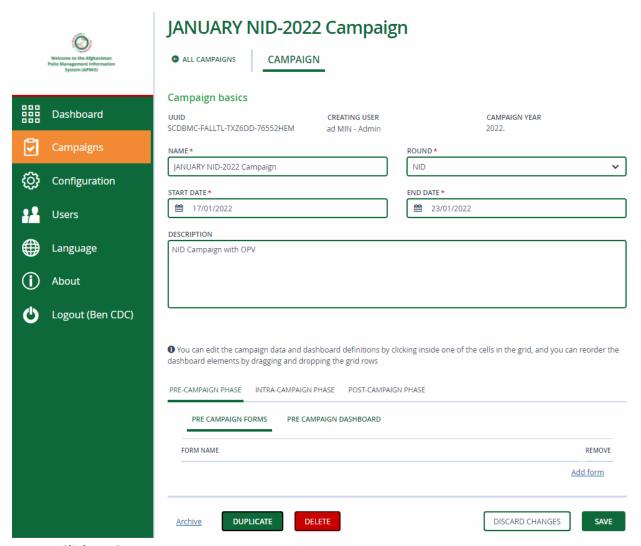
Task: Show a list of all active campaigns.

- In the CAMPAIGNS tab,
- A list of campaigns is shown
- Click on a campaign's name.
- The details will be displayed.

d) Edit Campaign data

Task: Edit campaign attributes (admin users).

- In the CAMPAIGNS tab,
- A list of campaigns is shown
- Click on the campaign's name.
- Make changes to the campaign data.



- o Click on SAVE.
- You may also discard changes here

e) Duplicate a Campaign (to make a similar one)

Task: Copy and existing campaign (admin users)

- In the CAMPAIGNS tab,
- Click on a campaign to open and copy
- Click DUPLICATE at the bottom
- A new campaign will be created with a similar name to the old one.
- Open the detail page of the new campaign.
- Make changes to the new campaign and update the name.
- Click SAVE

f) Validate Campaigns

Task: Validate campaign to check for errors (admin users).

- In the CAMPAIGNS tab,
- Click "validate forms".



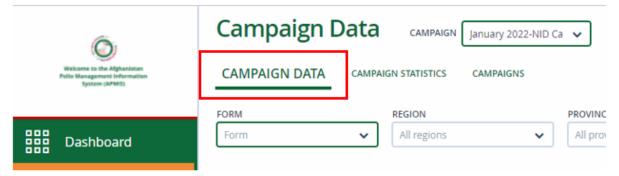
• You will receive a confirmation message.

All campaign forms have been successfully validated 🔘

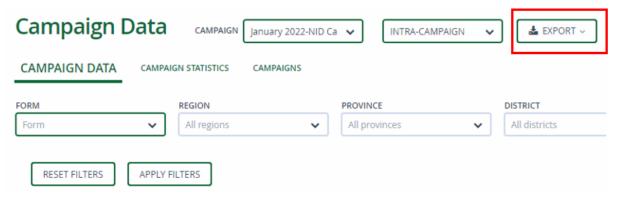
g) Export all Campaign data

Task: Export all submitted data for a campaign as an Excel-compatible CSV file

- In the CAMPAIGN DATA tab,
- Select the desired campaign at the top dropdown.



Click EXPORT then click the green EXPORT button that appears just below.

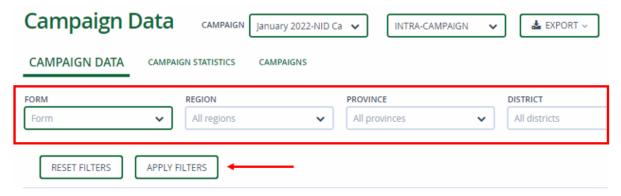


• The .csv file will download where the browser normally saves files.

h) Export specific campaign data

Task: Export a subset of a campaign's submitted data.

- In the CAMPAIGN DATA tab,
- Select the desired form and area. Click APPLY FILTERS.



- Click EXPORT then click the EXPORT button just below.
- The file will download.

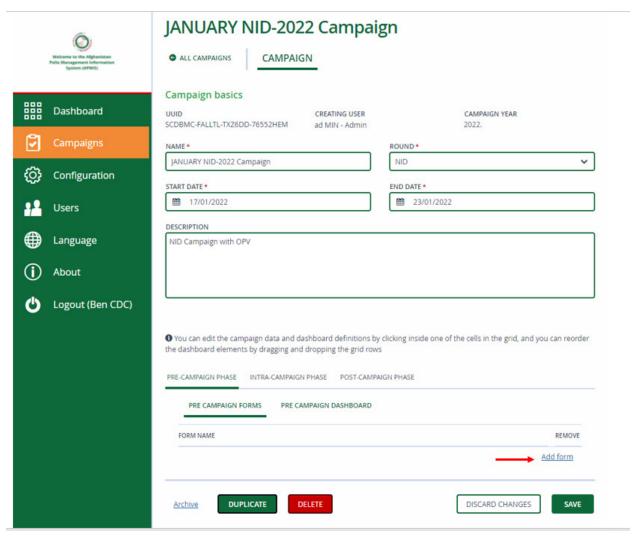
i) Create a new campaign

Task: Create a new campaign entry (admin users)

- In the CAMPAIGNS tab,
- Click NEW CAMPAIGN.



- Fill out the "create new campaign" window, including at least the start date, the end date and the campaign name.
- Add forms by selecting the campaign phase tab and using the 'add form' link at the bottom



- Configure the dashboard for that campaign using the 'PRE CAMPAIGN DASHBOARD' tab at the bottom, then clicking "add chart"
- Click SAVE.
- Your new campaign has now been created.

j) Edit an existing campaign

Task: Edit campaign attributes.

- In the CAMPAIGNS tab,
- Click on the desired campaign to open.
- Make the desired changes.
- Click SAVE.

k) Edit Campaign Form Data

Task: to edit campaigns form data.

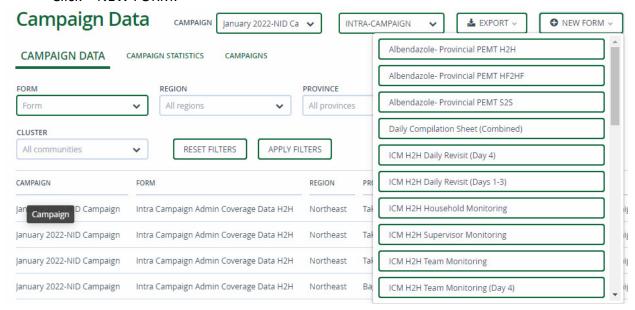
Click the CAMPAIGN DATA tab.

- Select the desired campaign from the dropdown menu.
- Select your campaign from the list of all campaigns or use the filters (form, province,
- district and cluster) to find your campaign. Then click "APPLY FILTERS".
- Click on the form of interest
- After the form opens, make the desired changes, and click "save" to save the changes or "discard" to discard the changes.

I) Create Campaign Data Form

Task: Enter data form for campaign

- Click on the CAMPAIGNS data tab.
- Select your campaign from the CAMPAIGN dropdown menu.
- Click + NEW FORM.

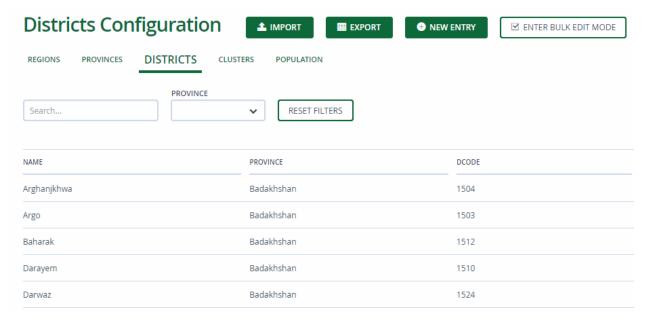


- Click on the form you would like to create.
- Fill in the form.
- Click SAVE.

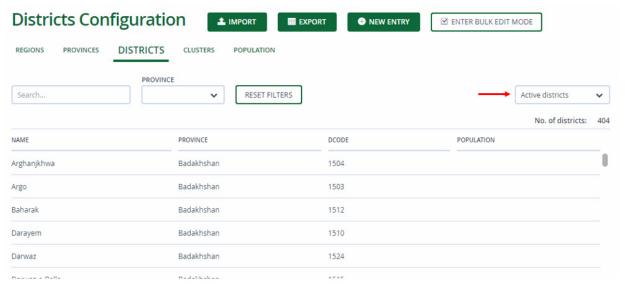
5) Configuration

Task: Utilize configuration to update administrative data (admins only)

- Click on "Configuration" on the left menu.
- Select one tab category, such as "DISTRICT". We now see a list of districts by name and the associated province.



- To view or edit the unit's details, click the row of interest. A window will appear with the unit's details.
- Save or discard changes. The unit can also be archived here.
- The dropdown menu on the upper right filters for active, archived or all units within that category.



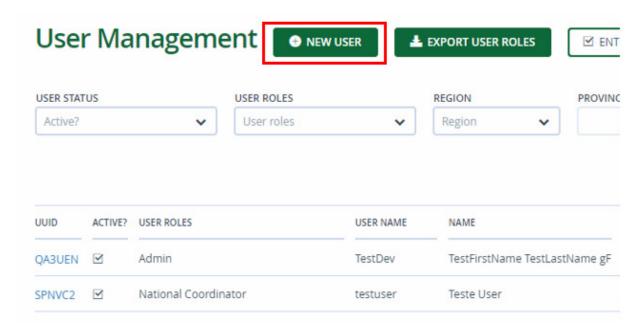
- The buttons in the upper right allow to upload a csv of new units within that category ("IMPORT"), export a csv of units that category ("EXPORT"), or click "NEW ENTRY" to manually add a new unit.
- The final button, "ENTER BULK EDIT MODE", switches to a mode that allows several
 units within a category to be selected by checkbox, then archived at once. When
 finished, click "LEAVE BULK EDIT MODE".

• The final tab is for population, here you can upload new national population data or export the existing population data.

6) User management

Task: Manage users (admins only)

- To create a new user, click on Users in the menu on the left.
- Click on NEW USER.



- Fill in the user name, first name, last name and other fields as needed.
- A user name will be automatically generated. Take note of this username.
- Choose the appropriate USER ROLES checkboxes.
- Click on SAVE.
- You will now see the new user's password. Take note of this password. The autogenerated password is a strong password.
- Provide the username and password to the user and ask them to log in to the
- system.
- Users can also choose their own passwords using the password reset function in the login screen.
- To edit existing users' click on the user in the list to view their record