Energy Industry Profile of ISO 19115-1:2014

Energy Industry Metadata Profile	Improving efficiency of information resource discovery, evaluation, and access within the energy community through standardized content and encoding for metadata. The scope includes physical resources, digital datasets and databases, documents, and services.	
Version	Version 1.0	
Abstract	This document contains the normative specification for the Energy Industry Profile of ISO 19115-1:2014, and and implementation guidelines based on ISO/DTS 19115-3. This is an ISO Conformance Level 1 profile designed to enable interoperability of structured metadata for the purpose of discovery and use of the information resources documented by those metadata. All rules and conformance criteria required for encoding metadata according to the profile are specified here. The adoption of this specification is intended to promote tool development and best practices that will reduce the overhead required for metadata creation, maintenance, and utilization.	
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Executive Summary

The energy industry is experiencing exponential growth of data and information. These information resources are crucial to the energy industry's work of finding, developing, and producing energy resources to support the world's economies. However, industry professionals spend a good deal of time trying to locate or verify the accuracy of information.

Metadata is "data about data" that is used to index and find data and information resources. However, metadata must typically be manually entered by users, and often users are unsure of what to enter so they enter nothing.

This document presents both the normative specifications and implementation guidelines for the Energy Industry Profile (EIP) of:

- ISO 19115-1:2014, Geographic information Metadata Part 1: Fundamentals
- ISO/DTS 19115-3:2013, Geographic information Metadata XML schema implementation for fundamental concepts

These ISO standards are broad standards designed for the use and implementation of metadata for geographic information. The EIP is a tailoring of these standards to meet the specific needs of the energy industry. It was developed, in accordance with ISO processes, to clarify usage of ISO 19115-1 entities and elements, and practices for encoding content such that consistent content and encoding of metadata records will allow automated metadata generation and maintenance in data processing work flows.

These metadata standards and guidelines have been designed to help address widely acknowledged inefficiencies in the discovery and use of information resources, both electronic and physical. Widespread adoption of the EIP as a metadata exchange standard can enable significant improvement in the ability of energy community organizations to efficiently catalog, manage, discover, evaluate, and retrieve available information resources, regardless of whether those resources are hosted internally or externally to the organizations.

This EIP is a foundational deliverable of Energistics' Energy Industry Metadata Standards Initiative and the Energistics Metadata Work Group supporting that initiative. The Work Group is made up of representatives from the broader energy industry community and represents most of those identified as stakeholders for the EIP, including:

- Energy companies and consortia
- Data and service providers
- Software vendors
- Energy-related government and academic organizations

Key content in this document includes:

- Chapter 2, Content Model Overview, provides an overview of the ISO 19115-1 content model, with a focus on considerations relevant to the EIP.
- Chapter 3, EIP Requirements Overview, provides an overview and summary of the metadata requirements of the EIP and provides, based on resource classes derived for the EIP.
- Chapter 4, Element Specifications, details normative provisions of the EIP and associated XML implementation guidelines and examples.

For more information, visit the Energistics website (www.energistics.org). There you can find this document as well as other resources, such as the full position paper Roadmap for Implementing Energy Industry Metadata Standards v1 (September 2009). Inquiries to the Work Group can be sent to metada-ta@energistics.org.

Energistics is a not-for-profit membership consortium that provides the non-competitive, vendor-neutral infrastructure for energy industry professionals to do the work required to develop, maintain, adopt, and deploy information standards.

For more information about the ISO 191xx family of standards, visit the ISO website (<u>www.iso.org</u>).



1 Introduction

The energy industry is experiencing exponential growth of data and information. These information resources are crucial to the energy industry's work of finding, developing, and producing energy to support the world's economies. However, industry professionals spend a good deal of time trying to locate or verify the accuracy of information.

Metadata is "data about data" that is used to index and find data and information resources. However, metadata must typically be manually entered by users, and often users are unsure of what to enter so they enter nothing.

This document presents both the normative specifications and implementation guidelines for the Energy Industry Profile (EIP) of:

- ISO 19115-1:2014, Geographic information Metadata Part 1: Fundamentals
- ISO/DTS 19115-3:2013, Geographic information Metadata XML schema implementation for fundamental concepts

ISO 19115-1 is a conceptual standard which specifies only usage characteristics for each metadata element (e.g., obligation, cardinality, domain) which are independent of any implementation. Implementation of ISO 19115-1 as an XML encoding is specified by ISO 19115-3. Together, these are broad standards designed to enable capture of metadata about geographic information. They can be applied to virtually any type of information resource, however, and the EIP exploits this potential. Specifically, the EIP was developed to clarify usage of ISO 19115-1 entity and elements, and practices for encoding content such that consistent content and encoding of metadata records will allow automated metadata generation and maintenance in data processing work flows.

The EIP is a foundational deliverable of Energistics' Energy Industry Metadata Standards Initiative and the Energistics Metadata Work Group supporting that initiative. For more information on how this EIP was developed, see Appendix G, page 167.

1.1 Leveraging the ISO Standards

Instead of developing a brand new metadata standard soley for the energy industry, the Energistics Metadata Work Group (referred to from here on as the Work Group) began by searching for existing standards and found that, for more than 15 years, ISO Technical Committee 211 (Geomatics) had been working on and produced ISO 19115-1 and its associated supporting standards.

The Work Group selected the ISO 19115-1 metadata model based on its adoption by many national and international organizations including: Infrastructure for Spatial Information in the European Community (INSPIRE), U.S. Federal Geographic Data Committee (FGDC), and the U.S. National Oceanic and Atmospheric Administration (NOAA). The Metadata Work Group also determined that all necessary metadata content was accounted for in the ISO model, but that a profile was necessary to meet the requirements of energy industry stakeholders.

It should be noted that EIP 1.0 implementation guidelines reference the version of ISO 19115-3 identified as a Draft Technical Specification ("DTS"), *i.e.*, a specification still in draft form. Continued evolution of the ISO/DTS 19115-3 XML schema is expected to have little, if any, more impact to implementations of EIP 1.0 than is typical of software in general. For additional information, see 1.10 Future Enhancements, page 18.

1.1.1 What is a "Profile"?

A profile is a document that describes how to tailor and apply a standard for a particular community, which may be a region, a country, an organization, or an industry. For maximum flexibility and application, standards are often broad and generic. A profile typically has a specific, narrow focus and clearly states mandatory explicit behaviors for applying the standard for the intended community.

A profile makes it easier for community members to consistently apply the standard and helps create interoperability between various communities that use the standard. Typically, representatives from the in-



tended community review and interpret the broader standard for the community and then document that interpretation in a profile.

For an overview of the process used to develop the EIP, see Appendix G, page 167.

1.2 Purpose

The metadata standards and guidelines in this document were designed to help address widely acknowledged inefficiencies in the discovery and use of information resources, both electronic and physical, for the energy industry. The end objective is to realize the benefits of the standardization of resource metadata content to help the industry achieve more efficient and effective search and resource evaluation.

This profile is intended to clarify usage of ISO 19115-1 entity and elements, and practices for encoding content such that consistent content and encoding of metadata records will allow automated metadata generation and maintenance in data processing work flows.

This EIP is an ISO Conformance Level 1 profile designed to enable interoperability of structured metadata for the purpose of discovery and use of the information resources documented by those metadata. All rules and conformance criteria required for encoding metadata according to the profile are specified here. The adoption of this specification is intended to promote tool development and best practices that will reduce the overhead required for metadata creation, maintenance, and use.

1.3 Businss Drivers and Benefits

Two driving business factors for adoption of this standard are the growth of information resources in the industry and the need to improve operational performance while prudently managing costs. A metadata standard will help organizations in the industry meet these challenges by helping end-users:

- Locate information quickly or ensure they are working with the most current version thereby reducing wasted time (searching for or verifying information) and reducing uncertainty in technical work and decisions (because of increased reliability in information sources).
- Maximize the value of information resources by helping people to find them so they can use them whenever they are needed.

Consistent application of ISO 19115-1 will help to produce consistent metadata content and encoding that can be used productively in the energy industry, including being processed by software applications. Development of standards-based industry work flows and supporting software applications will improve the quality of metadata.

Widespread adoption of the EIP as a metadata exchange standard will enable significant improvement in the ability of energy community organizations to efficiently catalog, manage, discover, evaluate, and retrieve available information resources, regardless of whether those resources are hosted internally or externally to the organizations. The tools that build on this first, enabling step and allow efficient management and exchange of metadata content conforming to the EIP will realize the improvements actually needed by the community.

As an open standard, adoption of the EIP by the energy community will allow development of automated processes that minimize the investment required to capture and maintain metadata to the point its availability becomes the rule rather than the exception. This conclusion is based on the following expectations:

- An open standard encourages and accelerates wide adoption across industry participants including data producers, consumers, and providers of application software that handle those data.
- Adoption by data producers, including commercial and government sources as well as internal
 and external partner organizations, allows capture of metadata by the organization most knowledgeable about the resource being documented. This capability improves metadata accuracy,
 and also enables transfer of the result in a form that minimizes consumer effort to incorporate and
 use those metadata within the enterprise.
- Adoption by providers of application software that process and manage data will minimize timeconsuming manual management of the associated metadata by integrating and automating



metadata production as part of software utilization. One important scenario is sequential data processing chains, in which the metadata created by one product could be passed with the associated data to the next application used in a work flow with no or only minor intervention by the operator. In addition, opportunities should open for products that automatically enrich the metadata, such as "geotagging" applications (*i.e.*, those capable of converting place names to geographic coordinates).

- Adoption by consumers will facilitate discovery and evaluation of, as well as access to, information resources made available by both external and internal data and service providers.
- Adoption of a standard content model and encoding scheme will promote uniform practices and promote development of metadata creation and management tools that will have wide utility, reducing the amount of training required for metadata managers and creators.

1.4 User Community/Audience

The intended user community for the EIP includes both the producers and consumers of information resources relevant to the energy community. This community includes:

- Energy companies
- Suppliers of data relevant to the energy industry
- Vendors of software applications used to process and manage data relevant to the industry
- Related government agencies and academic organizations.

This document is intended for readers who are familiar with the ISO 19115-1 metadata specification, or its predecessor ISO 19115, and assumes the reader is comfortable with the technical aspects of XML encoding and existing metadata frameworks like Dublin core and the US Federal Geographic Data Committee (FGDC).

1.5 Scope

A broad range of digital and physical resources are used within the energy community, and virtually all of them are considered targets for discovery, evaluation, and access. Table 1 lists the classes and representative examples of resources considered in scope for the EIP. These are categorized into three classes shown below, grouped based on similar metadata documentation requirements.

- Digital Product is a static unit of content represented in a digital encoding that can be transported to different locations electronically. Digital products are intended for use by computers and are typically file-based.
- Digital Service is a resource that may be invoked through messaging using the internet to execute one or more operations and return appropriate response messages. Examples include OGC Web map services and OpenDAP services.
- Physical Product is a static unit of content that is a physical entity and can (at least conceptually) be transported to different locations. Examples include rock samples, core, facilities, and instruments.

The groups of metadata elements related to these resource classes are discussed in Chapter 3., page 25.



Table 1. Representative Information Resources Considered in-Scope, Grouped into Three Resource Classes.		
Class	Examples file types or software environments	
Digital Products (File-based)		
GIS & CAD Maps & Layer representation	.mxd, .mxt, .lyr, .pdf, .dwg, .dxf, .dgn	
GIS data (Vector, Raster)	Esri® shapefile, GeoDatabase,.tif, .jpg	
Mapping application projects	Z-MAP Plus™, PetroSys	
Modeling application projects (Subsurface properties & structure, Simulation)	GOCAD®, Intersect™, Petrel™	
Seismic projects data (2D, 3D/Navigation, Raw, Processed)	SeisWorks®, EPOS®, PetroBank	
Well logs (Raw and Processed)	Geolog®, .las	
Text documents (Publications, Reports, Bid packages)	.doc, .pdf, .ppt, .txt	
Tables	spreadsheets, .dbf	
Websites	.html	
Digital Products (Database repositories)		
GIS data (Vector, Raster, TIN)	SDE™, Oracle® Spatial, PostGIS databases	
Production data (Historical, Real-time)	Energy Components, TOW/cs® databases	
Well data (Construction, Survey, Interpretation)	OpenWorks®, Finder®, SeaBed, PPDM™ databases	
Document Management Systems	Documentum®, FileNet®, OpenText™, Share-Point®	
Digital Services		
GIS data services	Open Geospatial Consortium WMS, WFS, WCS, ArcGIS REST service, Google API services	
Non GIS data services	Various web APIs, WS services, WITSML™ or PRODML™ services, THREDDS, OpenDAP	
Geoprocessing services	Open Geospatial Consortium WPS	
Catalog search/discovery services	Open Geospatial Consortium CSW, OpenSearch	
Physical Products		
Field samples & field documentation		
Printed maps, logs, cross sections		
Printed text documents		



1.6 Use Cases

Below are seven specific use cases illustrating the range of business needs that the EIP seeks to address. They are grouped according to the general functionality that the EIP is designed to support: discovery, evaluation, and access.

1.6.1 Data Discovery and Recall

1.6.1.1 Discovery

Discovery is the process of searching for new data, that is, data not already known by a user to exist. This activity is typically one of the first tasks performed during project initiation—when a user is trying to develop a data and knowledge base for the project, which will form the basis for moving it forward—but often occurs later in project as well, when questions arise for which relevant data might already exist. Standard metadata associated with data resources enables more precise, efficient use of search tools for discovery. This case is particularly so for structured data, the contents of which often have few if any terms that a user might specify when performing a discovery search that exploits resource content to determine that resource's potential relevance to the user.

1.6.1.2 Recall of Existing Data

Recall is the process of searching for data known to exist, but the location of which is unknown. The need for recall arises frequently in the industry, for example, when users new to the organization or in "lookback" scenarios are asked to revisit old projects, prospects, or areas given only information such as the area of interest (AOI) or project name. Without the benefit of metadata and a search or cataloguing tool, users must know where data resides, or seek help from someone who knows its location, which is generally inefficent.

1.6.2 Data Evaluation

1.6.2.1 Evaluation of Data/Fit for Purpose

Following discovery and recall, when the user is unfamiliar with the data resource, they must assess the relevance or pertinence of the data to determine whether it should be used in processing, modeling, and analysis workflows. The knowledge worker evaluates whether the data is "fit for purpose" by evaluating criteria such as vintage, source, quality, accuracy, lineage, etc. Without metadata describing these characteristics, the user must seek out others who may be knowledgeable about the data or make assumptions about the data that may or may not be correct.

1.6.2.2 On-going Data Updates

Data may become obsolete when one or more of its ancestral datasets is modified. If such modifications reflect an improvement that should be propagated to the descendant dataset, then the knowledge is required of the processing lineage, including the complete hierarchy of relevant ancestors, as well as the tools, methods, and parameters used to process those ancestral data.

1.6.2.3 Data Sharing

Common practices in the energy industry require users to share data externally (e.g., with joint venture (JV) partners) and internally (e.g., with other organization units). A user receiving the data must be able to determine the appropriate use of shared data and ensure that it is used properly and/or combined with other data without introducing errors. To accomplish these types of data integration, the receiving organization must receive associated metadata along with the data for attributes, such as status or quality. Without appropriate metadata, the users may incorrectly use or integrate the data, resulting in erroneous results and decisions.



1.6.3 Data Access

1.6.3.1 Access and Use Constraints

Access and use of data resources in the energy community is often constrained by the data producer. To comply with such constraints, knowledge workers must be aware of them. Access to data may be restricted because it is confidential, or use may be constrained by the nature of a license under which the data were acquired. Additionally, it now is increasingly common to find use constraints imposed by foreign governments that prohibit export of data produced to support operations within their boundaries. Metadata to standardize documentation of such use constraints would facilitate access to the information, encouraging and enabling compliance.

1.6.3.2 Appropriate Use

Although data may be useful for purposes other than those originally intended, their appropriate use (*i.e.*, suitability for other uses) requires understanding the original purpose. Examples of such metadata include scale-appropriateness and vintage. Lacking this metadata from a publisher, a user may apply the data inappropriately or combine it with other data in a manner that produces erroneous results.

1.7 Conformance

Conformance with this EIP is intended to enable interoperability of structured metadata for the purpose of discovery and use of the information resources documented by those metadata. Conformance criteria with the EIP are presented in Chapter 3, EIP Requirements Overview, page 25.

Energistics will consider establishing EIP metadata testing procedures based on perceived industry needs. In addition, Energistics will consider establishing EIP compliance testing and certification programs for classes of software solutions as related to the capabilities of software products to produce and/or consume EIP conforming metadata.

1.7.1 Conformance of this Profile with Standards

In accordance with ISO 19106:2005, the EIP meets the requirements of conformance class 1 as a profile of ISO 19115-1:2014, the "base standard,"

1.7.2 Conformance to the Profile

Any metadata claiming conformance to the EIP shall adhere to provisions in the standards ISO 19115-1 and ISO/DTS 19115-3, the foundational standards for this profile. In addition, metadata claiming conformance to the EIP must adhere to modifications of the base standards. As a class 1 profile, these modifications involve only restrictions on cardinality, obligation, and domain values of metadata elements that are consistent with the base standard. Conformance to EIP v1.0 is verified by XML schema validation against the ISO/DTS 19115-3:2013.06.24 schema at

http://w3.energistics.org/energyml/profiles/eip/ISO_20130624/ISO19115-3/mds/1.0/mds.xsd, and subsequent application of the Schematron rules provided in Appendix F. Changes outlined in Section 1.10, Future Enhancements, page 18 that result in an updated version of the EIP will also result in changes to the schema location.

1.7.3 Extension Procedure

Currently there are no extensions to the base standard included in the EIP. Should the need for extensions be identified in the future, the EIP will adopt the provisions for extensions as specified in the base standard.

1.8 Normative References

The Energy Industry Profile is based on the following reference standards:

- ISO 19115-1:2014, Geographic information Metadata Part 1: Fundamentals
- ISO Draft Technical Specification 19115-3:2013.06.24, Geographic information Metadata XML schema implementation



- ISO 19106:2004, Geographic information Profiles
- ISO Technical Specification 19103:2005, Geographic information Conceptual Schema Language
- ISO 19101:2002, Geographic information Reference model
- ISO 8601:2004, Data elements and interchange formats Information interchange Representation of dates and times
- ISO 639-3, Code for the representation of names of languages Part 3: Alpha-3 code for comprehensive coverage of languages
- IETF RFC 1738, Uniform Resource Locators (URL)
- IETF RFC 2056, Uniform Resource Locators for Z39.50

1.8.1 Additional Reference Materials

The following additional referenced documents are considered necessary to understand previous versions of the base standards on which this profile is based. For all references, only the dated edition applies.

- ISO 19115:2003, Geographic information Metadata
- ISO 19115:2003/Cor.1:2006, Geographic information Metadata Technical Corrigendum 1
- ISO 19119:2005, Geographic information Services
- ISO 19119:2005 Amd1 2008(E), Geographic information Services AMENDMENT 1: Extensions
 of the service metadata model
- ISO/TS 19139:2007, Geographic information Metadata XML schema implementation
- ISO 19157, Geographic information Data quality
- OGC 07-045 OpenGIS® Catalogue Services Specification 2.0.2 ISO Metadata Application Profile



1.9 Namespace Abbreviations

For a glossary of terms used in this document, see Appendix A, Terms and Definitions, page 120.

Table 2 lists the abbreviations used to indicate base namespaces for the XML schema referenced in this document. Note that EIP 1.0 implementation guidelines reference the XML schema specified by the ISO 19115-3 Draft Technical Specification ("DTS;" *i.e.*, ISO/DTS 19115-3), the version of ISO 19115-3 current as of publication of this document. The namespace URIs below for various ISO/DTS 19115-3 XML elements are date-stamped with the schema build version, "2013-06-24." The schema specified by the final Technical Specification ("TS") may differ somewhat, so it is important to reference these namespace URIs exactly.

Unless otherwise noted, all namespaces below are defined by ISO/DTS 19115-3, the schema for which will remain available at

http://w3.energistics.org/energyml/profiles/eip/ISO_20130624/ISO19115-3/mds/1.0/mds.xsd until six (6) months following publication by ISO of ISO/TS 19115-3, estimated, as of publication of this document, to occur in mid-2015.

Table 2 Abbreviations for Base Namespaces for XMLSchema Referenced in this Document		
Abbreviation	Description	
cat	Namespace for XML elements used to construct a registry (catalogue) of items that have identifiers, names, definition and description.	
	http://www.isotc211.org/2005/cat/1.0/2013-06-24	
cit	Namespace for XML elements for constructing citations to resources.	
	http://www.isotc211.org/2005/cit/1.0/2013-06-24	
gco	Namespace defined by ISO 19139 for XML elements used to specify basic data types.	
	http://www.isotc211.org/2005/gco	
gcx	Namespace for XML elements that extend CharacterString to support Web environments.	
	http://www.isotc211.org/2005/gcx/1.0/2013-06-24	
gex	Namespace for XML elements used to specify spatial and temporal extents.	
	http://www.isotc211.org/2005/gex/1.0/2013-06-24	
Mamespace defined by the Open Geospatial Consortium for XML elements constitution Geography Markup Language (GML).		
	URI for GML v3.2: http://www.opengis.net/gml/3.2	
	URI for GML pre-v3.2: http://www.opengis.net/gml	
	ISO 19115 schema use GML v3.2*	
gss	Namespace defined by ISO 19139 for XML elements used to specify basic geometric feature	
	http://www.isotc211.org/2005/gss	
gts	Namespace defined by ISO 19139 for XML elements used to specify temporal extent and postion.	
	http://www.isotc211.org/2005/gts	
lan	Namespace for XML elements used to implement cultural and linguistic adaptability, i.e., different character set and language encoding of metadata content.	
	http://www.isotc211.org/2005/lan/1.0/2013-06-24	
mas	Namespace for XML elements to specify the application schema associated with a resource.	
	http://www.isotc211.org/2005/mas/1.0/2013-06-24	



Abbreviation	Description
тсс	Namespace for XML elements that are shared across other namespaces in the ISO 19115-3 implementation.
	http://www.isotc211.org/2005/mcc/1.0/2013-06-24
mco	Namespace for XML elements to specify constraints on access to or usage of a resource.
	http://www.isotc211.org/2005/mco/1.0/2013-06-24
md1	Namespace that identifies conformance class that allows extended types (gcx) in metadata records.
	http://www.isotc211.org/2005/md1/1.0/2013-06-24
md2	Namespace that identifies conformance class that includes user-defined metadata extensions in metadata records.
	http://www.isotc211.org/2005/md2/1.0/2013-06-24
mda	Namespace for XML elements for metadata applications describing aggregated resources with linked metadata records.
	http://www.isotc211.org/2005/mda/1.0/2013-06-24
mdb	Namespace for XML elements required to instantiate the minimum content for a schema-valid metadata record according to ISO19115-1.
	http://www.isotc211.org/2005/mdb/1.0/2013-06-24
mdq Namespace defined by interim draft implementation of ISO 19157 for XML electrons document data quality.	
	http://www.isotc211.org/2005/mdq/1.0/2013-06-24
mds Namespace that imports all necessary namespaces to implement a comple for a dataset or service, not including extended data types or user-defined extended.	
	http://www.isotc211.org/2005/mds/1.0/2013-06-24
mdt Namespace for XML elements required to implement data transfer packages wi metadata, data files, and registries defining package content.	
	http://www.isotc211.org/2005/mdt/1.0/2013-06-24
mex Namespace for XML elements used to document user-defined metadata exter	
	http://www.isotc211.org/2005/mex/1.0/2013-06-24
mmi	Namespace for XML elements used to document the maintenance history and scheduling for a resource.
http://www.isotc211.org/2005/mmi/1.0/2013-06-24	
mpc	Namespace for XML elements used to document a portrayal catalogue associated with a resource that specifies how to visualize the resource content.
	http://www.isotc211.org/2005/mpc/1.0/2013-06-24
mrc	Namespace for XML elements used to document schema and amount of content in a structured resource.
	http://www.isotc211.org/2005/mrc/1.0/2013-06-24
mrd	Namespace for XML elements used to specify how various representations (distributions) of a resource can be obtained.
	http://www.isotc211.org/2005/mrd/1.0/2013-06-24
mri	Namespace for XML elements used to document basic metadata properties of a described re-



Table 2 Abbreviations for Base Namespaces for XMLSchema Referenced in this Document			
Abbreviation	Description		
	http://www.isotc211.org/2005/mri/1.0/2013-06-24		
mrl	Namespace for XML elements used to document the lineage (provenance) of a resource. http://www.isotc211.org/2005/mrl/1.0/2013-06-24		
mrs	Namespace for XML elements used to document the spatial reference system used to geolocate information content of a resource. http://www.isotc211.org/2005/mrs/1.0/2013-06-24		
msr	Namespace for XML elements used to document the encoding scheme used to represent geolocation in the content of a resource. http://www.isotc211.org/2005/msr/1.0/2013-06-24		
srv	Namespace for XML elements used to document a service. http://www.isotc211.org/2005/srv/1.0/2013-06-24		
xlink	Namespace for XML attributes used to specify links between resources. http://www.w3.org/1999/xlink		

^{*} The XML schema at http://www.isotc211.org/2005/gml/gml.xsd does not have the correct namespace URI for GML 3.2 (it uses the pre-v3.2 namespace URI, but declares the version to be 3.2.0). The GML XML schema at http://standards.iso.org/ittf/PubliclyAvailableStandards/ ISO_19136_Schemas/gml.xsd and at http://standards.iso.org/iso/19136/gml.xsd have the correct namespace URI, and declare the version to be 3.2.1. The ISO XML management group recommendation is to use http://standards.iso.org/ittf/PubliclyAvailableStandards as the normative schema location.

1.10 Future Enhancements

- As noted above, EIP 1.0 implementation guidelines reference the 6/24/2013 build of the ISO/DTS 19115-3 XML schema. For two reasons, significant evolution of this schema is not expected:
 - a) The strong constraints on changes to ISO/DTS 19115-3 imposed by it being an implementation of the ISO 19115-1:2014, a published, static international standard.
 - b) The demonstration provided by Energistics' Geoportal Server implementation, which uses the ISO/DTS 19115-3 schema, that the schema in its current state is consistent and functional.

Energistics' detailed understanding of changes to ISO 19115-3 maintained through membership on the ISO Project Team will allow alignment, when necessary, of future versions of the EIP to ISO 19115-3, as the latter progresses to its final form as a published Technical Specification ("TS"). Combined with progression of the EIP as new functionality is introduced, the net result is expected to require updates to the EIP no more frequent, or more substantial, than is typical of software in general.

- ISO 19115-1 imports quality elements from ISO 19157, but the XML implementation of that standard
 has not been formalized. Examples in this document use XML generated from the ISO 19157 IS UML
 model, using the same rule set that is used to generate ISO 19115-3, but when an IS XML implementation is adopted, it may require updates to this profile.
- Because ISO 19115-2, which includes metadata elements related to instrument-based data acquisition, is based on ISO19115:2003, a new formal XML implementation of ISO 19115-2 will be required, but this has not been finalized. Use of ISO 19115-2 elements is outside the scope of this profile, but those elements are important for describing datasets in use in the industry. We anticipate that an update to this profile will be forthcoming when the formal ISO XML implementation of ISO 19115-2 is adopted.



2 Content Model Overview

The full content model available for documenting EIP-conformant metadata is that of the base standard, ISO 19115-1.

2.1 Restrictions for Simplicity

Because the ISO 19115-1 metadata model was developed to account for requirements from a variety of user communities, it allows for multiple solutions to several common metadata issues. In such situations, this profile restricts the usage of metadata entities and elements to produce metadata records that will interoperate without complex client software that tests for all the various possible approaches to encoding the same metadata information.

2.2 Model Overview

Figure 1 shows a top-level UML diagram with the two core classes of the base standard model and the top-level classes for supplementary information for which the EIP specifies provisions.

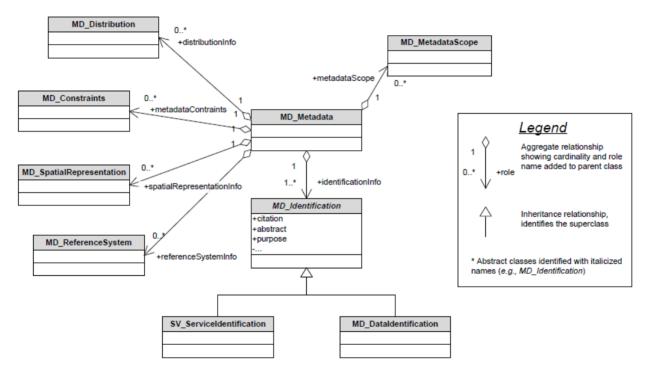


Figure 1. ISO 19115-1 top-level UML classes included in the Energy Industry Profile. Cardinalities are per ISO 19115-1.

2.2.1 Classes

The model has two core classes:

- MD_Metadata, to document information about the source and status of the metadata describing a single information resource.
- MD_Identification for information needed to identify the resource itself. This abstract class is instantiated either as SV_ServiceInformation, to provide information about a service, or as MD_DataIdentification, to provide information about a product.

Additional classes in the model enable documenting various types of supplementary information about the resource. Those specified by the EIP are:



- MD_Constraints, for specifying security and legal use constraints;
- MD_Distribution, for distribution mechanisms that enable access to the resource;
- MD_MetadataScope, for documenting the class of the information resource (e.g., "dataset");
- MD_ReferenceSystem, for documenting the coordinate reference system of the geospatial coordinates used to specify the location of feature(s) contained in or described by the resource;
- MD_SpatialRepresentation, for documenting the characteristics of resources that include spatial representations of the features described by the content.

2.2.2 Cardinalities

The cardinality of relationships with MD_Metadata shown are those specified by ISO 19115-1. The cardinalities specified by the EIP differ, depending on the information resource being documented (see Section 2.2.4.1, page 20). The few metadata elements shown within the abstract class MD_Identification are presented for illustrative purposes only. The complete list of elements referenced by the EIP are summarized in Chapter 3 EIP Requirements Overview (page 25) and discussed in detail in Chapter 4, Element Specifications (page 31).

2.2.3 Minimum Model for EIP Conformance

The minimum subset of the full content model required for conformance to the EIP are those elements necessary to enable the use cases enumerated in Section 1.6 for the purpose of discovery and use of the resources documented by those metadata (see Section 1.6, Use Cases, page 13).

Requirements for additional content in the ISO 19115-1 model were based on feedback collected in questionnaires distributed to the Energistics community and requirements of the U.S. Geoscience Information Network (USGIN) Project (http://usgin.org). Items that ranked highest in relative importance were legal and security constraints on use of the resource, information to characterize the spatial representation, and information on how to obtain the described resource (distribution).

This version of the EIP:

- Makes no provisions about usage of Lineage, Maintenance, or Data Quality content specified in ISO 19115-1 and ISO 19157 (now referenced from ISO 19115-1 for data quality characterization).
 This information was ranked relatively low in importance (in the community survey) and has considerable complexity; future versions of the profile will specify practices for this metadata.
- Mandates use of only one instance of MD_Identification (either data identification or service identification) in a given MD_Metadata instance (see Section 2.2.4.1, below).

2.2.4 Individual Resources vs. a Collection of Resources

ISO 19115-1—the base standard—permits documenting metadata for single information resource in a single metadata record, and for a collection of multiple information resources, either in a single metadata record or using a collection of metadata records.

This version of the EIP describes how to document only a single information resource in a single metadata record; it does not address documenting collections. For a discussion of issues associated with alternative approaches to documenting metadata for collections of information resources, see Appendix B, page 122.

2.2.4.1 Metadata Configurations for Individual Information Resources

To facilitate interoperability for documenting an individual resource, the EIP mandates use of only one instance of MD_Identification in a given MD_Metadata instance, either to provide identifying metadata about a product (MD_DataIdentification) or about a service (SV_ServiceIdentification).

2.2.5 Resource Distribution Metadata

The base model provides two possible paths for specifying information about how users can access described resources, and multiple paths for specifying the format of resource representations. Based on the



idea that interoperability is promoted when the number of options to represent the same information is minimized, the EIP profile mandates the following conventions:

• In the common situation that a described resource is available from one distributor, with one transfer option, in a single format (the "80% solution" (Figure 2)), the MD_Distribution entity has exactly one distributor, exactly one transferOptions child element, and if neccessary, one distributionFormat child element.

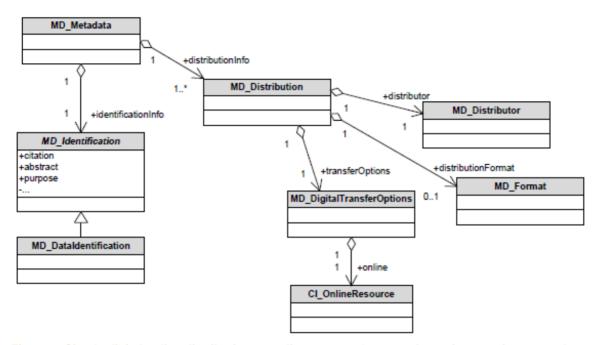


Figure 2. Simple digital online distribution encoding pattern. One transfer option, one format, and one distributor only.

- In any more complex situation, involving multiple distributors, formats, or transfer options, the MD_Distribution element is directly associated with MD_Distributor child elements, MD_DigitalTransferOption elements are child elements of the distributor(s) that offer that transfer option, and MD_Format elements are child elements of the transfer option that offers that format (Figure 3). This approach is referred to as the 'comprehensive' distribution information encoding, because it provides a pattern that creates a binding between a distributor, the online or offline transfer options offered by that distributor, and the formats available through the various transfer options. Parsing any given EIP metadata record will thus require a test to determine if a MD_Distribution/transferOptions element exists:
- If it does exist, the record should be processed assuming the simple distribution pattern.
- If it does not exist, the record should be processed assuming the comprehensive distribution encoding pattern.



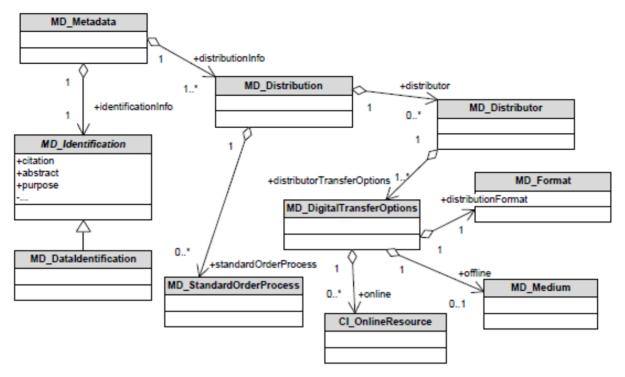


Figure 3. Comprehensive distribution implementation pattern for the EIP.

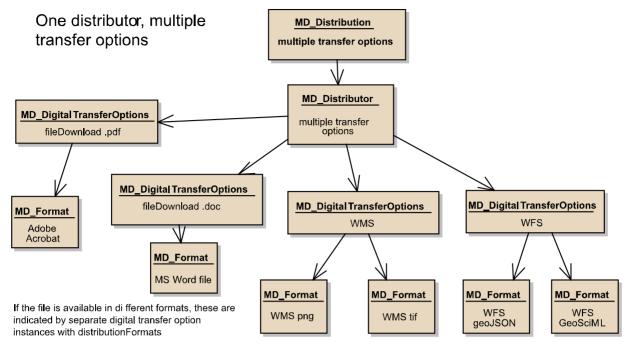
In situations where there are different format or transfer options from different distributors, or different transferOptions for different formats, a binding between distributor, format, and transfer options necessitates use of the MD_Distribution/distributor/MD_Distributor path to distributorFormat and distributorTransferOptions (and distributionOrderProcess) information that works together.

In the comprehensive distribution encoding pattern, a separate MD_Distribution/distributor/MD_Distributor instance is included for each binding between distributor, order process, format, and transfer options. Repeated CI_ResponsibleParty, MD_StandardOrderProcess, MD_Format or MD_DigitalTransferOption elements in the distributor/MD_Distributor elements should be specified by internal document reference (xlink:href to gml:id of first occurrence of the element within the document). The implication is that the distributionOrderProcess/MD_StandardOrderProcess, distributorFormat/MD_Format, and distributorTransferOptions/MD_DigitalTransferOptions child elements of a single MD_Distributor are all compatible with each other.

Figure 4 and Figure 5 show possible relationships between distributors, transfer options, and formats that might be represented using the comprehensive distribution pattern.

- Figure 4 indicates the structure of an XML metadata document describing a resource that has
 multiple transfer options and formats from a single distributor.
- Figure 5 indicates the structure of XML metadata documents that describes a resource that has
 distributions from multiple distributors, with multiple transfer options and formats, representing the
 most complex scenario for describing access to a resource. For example XML instances implementing these patterns, see Section 4.4.2, Digital Product Access, page 82.





Each service offers different output formats, so these should be a distribution format property of the digital transfer options. The output format is specified as a request parameter at run time.

Figure 4. Example XML element graph for a single distributor, offering multiple transfer options.

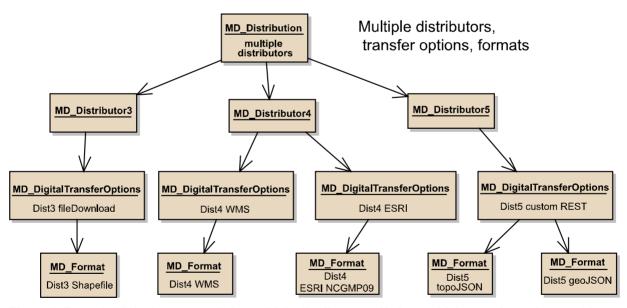


Figure 5. Example XML element graph for multiple distributors, offering multiple transfer options and formats.



2.3 XML Implementatation

The ISO 19115-1 model is a content or conceptual model depicted in a collection of UML diagrams. This model could be implemented in a variety of encodings as shown in Figure 6.

An instance of the ISO 19115-1 conceptual model (lower left, Figure 6) is any representation of the content required for a metadata record (MD_Metadata) as indicated by the UML model. Example instances in Annex E of the ISO 19115-1 specification document use a simple indented text format, but a consistent representation might also be a paragraph of text with the necessary content, encoding in XML, JSON, or any other structured syntax schemes. For use in actual metadata catalog systems, the most common practice is to use the XML encoding specified by the XML schema implementation following the rules laid out in ISO 19115-3 (upper right). Instance documents that are exchanged by interoperable catalog services have content as specified by the ISO 19115-1 content model, encoded according to the rules in ISO 19115-3 (lower right).

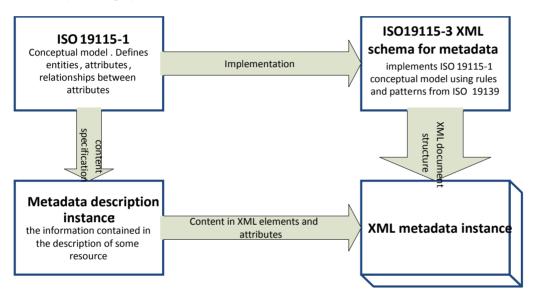


Figure 6. Relationship between conceptual (content) model, a description instance that includes content specified by the model, an XML schema that implements a conceptual model, and a metadata instance using an XML schema to encode a particular description of a resource.



3 EIP Requirements Overview

This chapter provides an overview and summary of the metadata requirements of the EIP, including:

- Use of EIP Resource Classes to categorize resources documented by a metadata record, with the intention to facilitate automation of metadata management and use.
- A summary of the minimum metadata required for conformance with the EIP.

3.1 Documenting Information Resource Class

Resource Classes, the class (or type) of information resources, addressed in this version of the EIP were defined in Section 1.5, Scope, page 11, and include:

- Digital Product
- Physical Product
 - Digital Service

Table 1, page 12, provides some examples of these resources.

3.2 Defining Resource Class and Predicting Metadata Record Structures

For maximum flexibility, and to enable a diversity of potential applications, ISO 19115-1 (the base standard) provides numerous ways to capture the same metadata. In addition, not all metadata elements are applicable to all types of resources. Combined, these outcomes result in many diverse metadata record structures, a situation which demands complex metadata production, processing and maintenance software. The flexibility and diversity of application potential of ISO 19115-1 comes at the expense of complexity in its data model, a situation that further complicates the development of metadata production, processing and maintenance software.

The main goal of the EIP is to constrain the base standard to meet the needs of the community for significantly improved discovery and evaluation of, and access to, distributed information resources. By associating rules for metadata content integrity with different types of resources, the EIP enables the development of software that can predict basic metadata record structure. This prediction ability is expected to simplify development, implementation, and maintenance of such software, which is in turn considered critical to the successful processing of large numbers of metadata records.

Rather than consider a haphazard collection of different types of resources, the EIP provides an organizing framework of standard Resource Classes (Section 1.5, Scope, page 11) to categorize different types of resources, as identified by the ISO 19115-1 MD_ScopeCode vocabulary (used to populate MD_MetadataScope). This categorization associates each MD_ScopeCode value with key, appropriate obligation rules, and maps ISO 19115-1 MD_ScopeCode values to a subset of those values used by the EIP.

3.2.1 Assignment of Base Standard Elements to Resource Classes

Table 3 below shows in the left-most column four Resource Classes defined by the EIP, of which three are addressed in this version of the EIP, and one group of unassigned resources. Resource Class "collection" will be addressed in a future EIP version.

The right-most column of Table 3 lists all terms from the ISO 19115-1 MD_ScopeCode vocabulary. These terms are shown grouped by terms listed in the middle column, *EIP ScopeCode Value*, which are the MD_ScopeCode values recommended for use in the EIP. In all cases but two, the recommended EIP MD_ScopeCode values are drawn from the ISO 19115-1 MD_ScopeCode values. The two exceptions are highlighted in bold, italicized font: *documentPhysical* and *seriesPhysical*. These additional two values are required to eliminate the ambiguity inherent in ISO 19115-1 MD_ScopeCode values *document* and *series*, both of which could be interpreted as either a Physical Product or a Digital Product. To remove this ambiguity, and given the expectation that most existing resources documented with *document* and *series* are Digital Products, the EIP prescribes that these values be used to identify only Digital Products. The



EIP adds MD_ScopeCode terms *documentPhysical* and *seriesPhysical* to enable unambiguous identification of analogous Physical Products.

ISO 19115-1 MD_ScopeCode values in Table 3 are considered by the EIP as equivalent to the EIP MD_ScopeCode term by which they are grouped. Resources identified by ISO 19115-1 MD_ScopeCode values in the *Unassigned* group are not considered applicable to the types of information resources identified as being in scope for this version of the EIP (see Table 1).

Table 3. Assignment of EIP Resource Classes of EIP ScopeCode Values and Mapping of ISO 19115-1 MD_ScopeCode Values to EIP MD_ScopeCode Values			
EIP Resource Class	EIP ScodeCode Value	ISO 19115-1 ScodeCode Value	
		aggregate	
		collection	
Collection	activity	collectionSession	
Conconcon	donvity	fieldSession	
		initiative	
		repository	
	collectionHardware	collectionHardware	
Physical Product	documentPhysical*	document	
i ilysicai i rodact	sample	sample	
	seriesPhysical*	series	
	application	application	
	application	software	
		coverage	
	dataset	dataset	
Digital Product		tile	
	document	document	
	metadata	metadata	
	series	series	
	nonGeographicDataset	nonGeographicDataset	
Digital Service	service	service	
		attribute	
		attributeType	
		dimensionGroup	
Unaccionad		feature	
Unassigned		featureType	
		model	
		product	
		propertyType	

^{*} EIP MD_ScopeCode values not included in the ISO 19115-1 MD_ScopeCode vocabulary.

3.2.2 Resource Classes

Each Resource Class is associated with a particular collection of validation rules, and implies obligations for combinations of metadata elements. Three of the Resource Classes listed in Table 4, which are inscope for this version of the EIP, are considered to be composed of different combinations of five different groups of metadata elements, taken two or three at a time. Five *content element groups* are defined in Table 4.

Note that Physical Services (e.g., drilling, well logging, pipeline inspection) are logically possible, but they are out of scope for this version of the EIP and thus not included in this scheme.



Table 4. Content Element Groups Implied by Resource Classes			
Content Element Group	Includes elements that are applicable to Information Resources meeting this description/condition:		
Common	Any information resource.		
Digital Product	Static information rendered in a digital form intended to be machine readable. Such information can be transported electronically, and is typically captured in computer files.		
Physical Product	Static information content existing in a physical form not intended to be machine readable. Such information can be transported to different locations. Examples include rock samples, core, facilities, and instruments.		
Digital Service	A digital resource which be invoked through messaging using the internet to execute one or more operations and return appropriate response messages. Examples include Open Geospatial Constortium (OGC) Web Map Services (WMS) and OPeNDAP (http://www.opendap.org/) services		
Geolocated Resource	Information that can be related to a specific, physical location. As such, it geographically qualifies description of the content.		

3.3 Minimum Metadata

Figure 7 presents a workflow diagram that can be used to identify the combination of content element groups (Table 6 through Table 10) needed to conform to EIP minimum metadata requirements for a particular Resource Class.

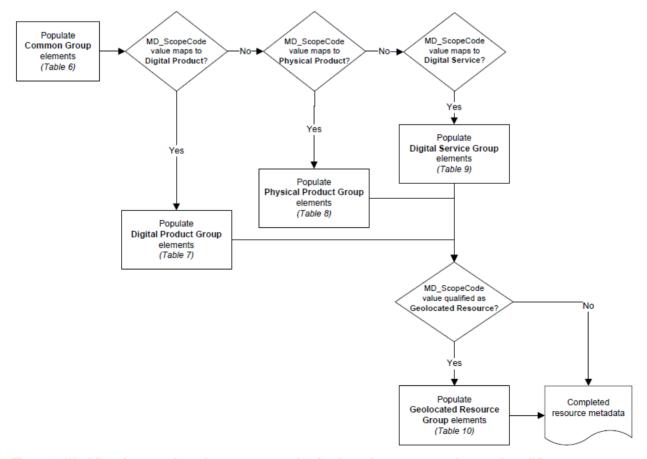


Figure 7. Workflow for metadata element group selection based on resource class and qualifiers.



3.3.1 How to Determine Required Metadata Elements

The flow chart presented in Figure 7 defines the decision path to determine which requirements tables (Table 6 through Table 10) apply to a particular resource class. Each table enumerates a set of metadata requirements, and provides a link to the implementation details in Chapter 4, which begins on page 31.

Metadata entities and elements in the tables are listed in the order in which they appear in an ISO XML metadata instance. A number of the elements in Chapter 4 are referenced from multiple rows in Table 6 through Table 10. To better understand the following content, you are encouraged to have available copies of ISO 19115-1 and ISO 19115-3, which are referred to as the base standards. Table 5 explains the content of the columns in the subsequent Tables 6 through 10.

Table 6 includes elements that may be present in either a product or service metadata instance. These include direct child elements of MD_Metadata and child elements of the abstract MD_Identification class that are inherited by MD_DataIdentification and by SV_ServiceIdentification elements.

Table 7 includes elements that are child elements of MD_DataIdentification and apply to description of Digital Products, as defined in Table 5.

Table 8 includes elements that apply to the description of Physical Products, as defined in Table 5.

Table 9 includes elements that are child elements of SV_ServiceIdentification and apply to description of Digital Services, as defined in Table 5.

Table 10 includes elements that apply to the description of Geolocated Resources, as defined in Table 5.

Table 5. Description of Column Headings in Each of the Requirements Tables, Table 6 through Table 10			
Table Column Heading			
in Tables 6–10	Description of Content in the Column		
Content Name	Name of the metadata element.		
Content and Implementation Details	A reference (hyperlink) to the section in this document that provides specifics on usage of the element.		
Minimum M/C Element Values	The minimum number of element values that must be provided (first number), and the number of values that may be required depending on some property of the resource or metadata record (conditional values, second number).		
Changes to ISO 19115-1	Identifies content elements for which the EIP modifies provisions for use relative to ISO 19115-1.		
	Valid codes include:		
	O = Obligation: EIP changes optional to mandatory.		
	C = Cardinality: EIP changes cardinality bounds.		
	Do = Domain: EIP changes the domain of valid values.		



3.3.1.1 Requirements Tables

For definitions of each column in this and all tables in this section, see Table 5 above. For any given resource type, the number of mandatory attributes can range from 0 to 4. For notes on elements that can be automated, see detail tables in Chapter 4.

Content Name	Content and Implementation Details	Minimum M/C Element Values	Changes to ISO 19115-1		
Metadata identifier	4.2.1 Metadata Identifier	1/0			
Metadata language	4.2.2 Metadata Language	0/1			
Metadata character set	4.2.3 Metadata Character Set	0/1			
Metadata parent identifier	4.2.4 Parent Metadata	0/2	0		
Metadata scope	4.2.5 Metadata Scope	1/0	O,Do		
Metadata contact	4.2.6 Metadata Point of Contact	0/3	O,Do		
Metadata create date	4.2.7 Metadata Create Date	2/0	0		
Metadata update date	4.2.8 Metadata Update Date	2/0			
Metadata standard	4.2.9 Metadata Standard	1/0			
Resource citation title	4.3.1 Resource Citation Title	1/0			
Resource citation date	4.3.2 Resource Citation Date	2/0			
Resource identifier	4.3.3 Resource Identifier	1/0	0		
Resource cited responsible party	4.3.4 Cited Responsible Party	0/3	0		
Abstract	4.3.5 Abstract	1/0			
Resource status	4.3.6 Resource Status	1/0	0		
Resource owner or custodian	4.3.7 Resource Point of Contact	3/0	0		
Resource content topic	4.3.8 Resource Topic Category	0/1			
Descriptive keywords	4.3.9 Descriptive Keywords	3/1	0		
Legal constraints	4.3.10 Legal Constraints	1/1	0		
Security constraints	4.3.11 Security Constraints	0/0			
Resource distributor	4.3.12 Resource Distributor Contact	0/3	0		
Related & aggregate resources	4.3.13 Resource Relationships and Aggregation	0/0			
	Total:	22/12			

Table 7. Additional Required EIP Content Elements for Resources Identified as Digital Products				
Content Name Content and Implementation Details Minimum M/C element values ISO 19115				
Digital product format	4.4.1 Digital Product Format	1/0	0	
Digital product access 4.4.2 Digital Product Access 0/1 O				
Total (additional to Table 6): +1/1				



Table 8. Additional Required EIP Content Elements for Resources Identified as Physical Products				
Content Name	Content Name Content and Implementation Details Minimum M/C element values ISO 19115			
Physical product format	4.5.1 Physical Product Format	1/1	0	
Product ordering process 4.5.2 Product Ordering Process 1/0				
Total (additional to Table 6): +2/1				

Table 9. Additional Required EIP Content Elements for Resources Identified as Digital Services					
Content Name	Content and Implementation Details	Minimum M/C element values	Changes to ISO 19115-1		
Basic service characteristics	ervice characteristics 4.6.1 Basic Service Characteristics		O,C		
Coupled datasets	4.6.2 Coupled Datasets	0/3			
Service distribution	4.6.3 Service Distribution	0/1	0		
Service operations metadata 4.6.4 Service Operations Metadata		0/3	0		
Coupled operations and datasets 4.6.5 Coupled Operations and Datasets		0/4	0		
	Total (additional to Table 6):	+2/3			

For EIP purposes, geolocated denotes that geographic coordinates (e.g., a bounding box) are applicable and available to specify the geographic location described by or identified in the content of the resource.

Table 10. Additional Required EIP Content Elements for Resources Identified as Geolocated				
Content Name	Content and Implementation Details	Minimum M/C element values	Changes to ISO 19115-1	
Spatial representation	4.7.1 Spatial Representation	2 (vector) or 6 (grid) /0	С	
Spatial reference system 4.7.2 Spatial Reference System		2/1	С	
Spatial extent 4.7.3 Spatial Extent		4/0	С	
Spatial resolution 4.7.4 Spatial Resolution		0/1	С	
	Total (additional to Tables 6-9):	+6/2		



4 Element Specifications

This section presents the normative provisions of the Energy Industry Profile for metadata entities and elements, and offers guidelines for their implementation in XML. The normative provisions include those inherited from the base standard as well as provisions that are changed in this profile, such as raising the obligation from optional to conditional or mandatory, changing conditional obligations, restricting codelists to a subset of the base standard codelist, or defining default values.

The material in this chapter is organized as follows:

Section 4.1 explains how the information in the subsequent sections are grouped and organized.

Sections 4.2 through 4.7 each presents elements that are broadly related by the type of metadata content they document. Within each section, metadata elements are presented in the order in which they appear in an ISO 19115-3 XML instance document. These sections are:

Section 4.2 Metadata Information, page 33

Section 4.3 Resource Class-independent Information, page 50

Section 4.4 Digital Product-specific Information, page 79

Section 4.5 Physical Product-specific Information, page 89

Section 4.6 Service-specific Information, page 93

Section 4.7 Spatial Information, page 105

Section 4.8 (page 114) presents elements related by their use within the content model. This group of elements allows capture of identical types of metadata in different contexts. They are thus re-used in the model, each time in a different context.

4.1 Element Descriptions

Within each **4.n** subsection, material describing either a single element or group of closely related elements ("element set") is presented under headings numbered **4.n.m**. The normative specifications for each element or element are first presented, followed by implementation guidelines. Grouping closely related elements into sets, and associating both normative specifications and implementation guidelines, are intended to improve the utility of this document for readers seeking to understand and implement the FIP

4.1.1 Normative Specifications

The normative specifications for each element or element set are presented under headings numbered **4.n.m.1**. Content Specifications are presented first, following by Normative notes. The Content Specification material is introduced with one line identifying the UML root path for the element, and a second line identifying both the EIP obligation ("Reference Obligation") and, using underlined font and the superscript "¹," the specific element in the path to which it applies. For example:

UML root path: MD_Metadata...

¹<u>Reference</u> Obligation:

If the Reference Obligation is other than "Optional," a statement is provided indicating whether it represents an increase to the obligation as specified by ISO 19115-1.

The cardinality of the element associated with Reference Obligation is the same as its cardinality in ISO 19115-1 unless otherwise stated.

Below the introductory lines, one or more table present dictionary and requirements information about the single element, or about each individual simple element comprising the element set, considered under heading **4.n.m**. The table(s) in each section **4.n.m** take the form of the one below, which shows the organization of the information it presents. By column: element (1) line number in ISO 19115-1 Annex B, (2) name, (3) obligation, (4) datatype, and (5) domain of valid values:



Line	Name	Obligation	Cardinality	Datatype	Domain
(1)	(2)	(3)	(4)	(5)	(6)

Supplementary information – about element characteristics presented in the table, or about element constraints and relationships, is presented as superscripted notes. To facilitate understanding, these notes are presented as near the relevant element as practical.

Note that an abstract element is identified in the normative material, and elsewhere in this document, by presenting the name in italic font (e.g., MD_Identification).

4.1.2 XML Implementation

XML implementation guidelines follow the normative material under headings numbered **4.n.m.2**. These guidelines include a second standard table followed by one or more XML examples. The standard table identifies the XPath, either in complete form or as root and individual XML elements, and provides notes about implementing the requirement using ISO 19115:2006 / ISO 19139 for backward compatibility, and about automatically generating element content ("Automation considerations").



4.2 Metadata Information

MD_Metadata class (ISO 19115-1, B.2.2)

This section describes elements that provide information about the metadata itself, rather than about the information resource.

4.2.1 Metadata Identifier

Definition: A unique identifier for the metadata record.

4.2.1.1 Content Specifications

UML root path: MD_Metadata.metadataldentifier ¹.MD_Identifier

¹Reference Obligation: Mandatory (raised from Optional in ISO 19115-1)

Line	Name	Obligation	Cardinality	Datatype	Domain
433	code	Mandatory, not nilable	1	Character- String	Text restricted to URL (see IETF RFC 3986) ²

² EIP restricts text to URL syntax (c.f., ISO 19115-1 restriction of CI OnlineResource/linkage).

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.2.1.1.1 Normative Notes

To avoid assignment of identical identifier values to different metadata records maintained in separate metadata repositories or registries, EIP mandates that a globally unique identifier is included in each metadata record. Recommended practice is to use UUID type URI to identify metadata records. Recommended practice is that this identifer be maintained when metadata records are harvested.

4.2.1.2 XML Implementation

XPath root	MD_Metadata/metadataldentifier/MD_Identifier
identifier	+/code/CharacterString
2006 specification	metadataldentifier in the ISO 19115-1 model replaces fileIdentifier in the 2006 mod-
implementation	el. The fileIdentifier string should be identical with the MD_Identifer/code/-
	CharacterString in metadata records ISO 19115-1 documents. The 2006 model
	makes no specific provision for providing a URL for the metadata record.
identifier	MD_Metadata/fileIdentifier/CharacterString
Automation	Auto generate in source metadata repository or registry. The source repository or
considerations	registry should create and maintain these unique identifiers with any metadata rec-
	ords presented for harvest.

4.2.1.2.1 Implementation Notes

The MD_Identifier/code should be a unique string that identifies the metadata record. This identifier will be used in harvest processes to determine if a record is already present in the harvesting metadata registry. Use of a UUID (GUID) is recommended; IETF RFC-4122 defines the UUID URN (Universal Resource Name) scheme (http://www.ietf.org/rfc/rfc4122.txt). If the metadata record identifier is not a UUID, the EIP mandates that the identifier MUST have an identifier protocol prefix (e.g., urn:, http:). If no prefix is present, the identifier will be assumed to be a UUID.

```
4.2.1.2.2 Examples
<mdb:metadataldentifier>
  <mcc:MD_Identifier>
    <mcc:code>
        <gco:CharacterString>168566464e3d5f8f3cde3b9fc006e4c8</gco:CharacterString>
        </mcc:code>
        </mcc:MD_Identifier>
</mdb:metadataldentifier>
```



2006 example (ISO 19139):

<gmd:fileIdentifier>

<gco:CharacterString>21EC2020-3AEA-1069-A2DD-08002B30309D</gco:CharacterString>

</gmd:fileIdentifier



4.2.2 Metadata Language

Definition: A simple element that identifies the language used for content in the metadata document. For metadata that is not language localized (*e.g.*, content is available in only one language), the metadata language is specified in the defaultLocale element.

4.2.2.1 Content Specifications

UML root path: MD_Metadata.defaultLocale ¹.PT_locale

¹Reference Obligation: Conditional (unchanged from ISO 19115-1)

²Documented if not defined by encoding and UTF-8 not used.

Line	Name	Obligation	Cardinality	Datatype	Domain
448	language	Mandatory, not nilable	1	CodeList	languageCode ³

³ Use ISO 639-2 3-alphabetic digits codes (per ISO 19115-1).

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.2.2.1.1 Normative Notes

The EIP content specification is the same as the base standard in that the element obligation is optional. The defaultLocale element is optional, but if present, both the languageCode and characterSetCode (next section) MUST be present. Because populating this element is easily automated, providing a value is considered a trivial burden.

4.2.2.2 XML Implementation

XPath	MD_Metadata/defaultLocale/PT_Locale/language/LanguageCode	
2006 specification	MD_Metadata/language/CharacterString.	
implementation		
Automation	Default to 'eng' unless the metadata is in some other language.	
considerations		

4.2.2.2.1 Implementation Notes

Use ISO 639-3 three-letter language code; these are the "terminological" codes, derived from the native name for the language (see http://en.wikipedia.org/wiki/ISO_639-3).



4.2.3 Metadata Character Set

Definition: A simple element identifying the character coding standard used for the metadata set. ISO 19115-1 defines this as a sub element in the defaultLocale element.

4.2.3.1 Content Specifications

UML root path: MD_Metadata.<u>defaultLocale</u> ¹.PT_Locale

¹Reference Obligation: Conditional² (unchanged from ISO 19115-1)

²Documented if defaultLocale exists and is not Nil.

Line	Name	Obligation	Cardinality	Datatype	Domain
450	characterSet	Mandatory, not nilable	1	CodeList	MD_CharacterSetCode ³

³ Use IANA register http://www.iana.org/assignments/character-sets (per ISO 19115-1).

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.2.3.1.1 Normative Notes

The EIP content specification is the same as the base standard in that the element obligation is optional. The defaultLocale element is optional, but if present, both the languageCode (previous section) and characterSetCode MUST be present. Because populating this element is easily automated, providing a value is considered a trivial burden.

4.2.3.2 XML Implementation

XPath	MD_Metadata/defaultLocale/PT_Locale/characterEncoding/MD_CharacterSetCode			
2006 specification	MD_Metadata/characterSet/MD_CharacterSetCode			
implementation				
Automation	Default to 'utf8' for most cases.			
considerations				

4.2.3.2.1 Implementation Notes

Use ISO codelist found online at http://www.iana.org/assignments/character-sets.

```
4.2.3.2.2 Examples
  <mdb:defaultLocale>
     <lan:PT Locale>
        <lan:language>
        </lan:language>
        <lan:characterEncoding>
           <lan:MD CharacterSetCode codeList="http:// www.iana.org/assignments/character-sets"</pre>
             codeListValue="utf8">UTF-8
           </lan:MD CharacterSetCode>
         </lan:characterEncoding>
     </lan:PT Locale>
 </mdb:defaultLocale>
2006 example (ISO 19139):
  <qmd:characterSet>
     <qmd:MD CharacterSetCode codeList= "http:// www.iana.org/assignments/character-sets"</pre>
          codeListValue="utf8">UTF-8</gmd:MD CharacterSetCode>
  </gmd:characterSet>
```



4.2.4 Parent Metadata

Definition: A citation to a separate metadata record that describes a resource that contains or includes the described resource in some way.

The EIP mandates that links directly between the described resources are asserted by associatedResource elements (see Section 2.2.4, page 20), and provisions for encoding such relationships are specified in Section 4.3.13, Resource Relationships and Aggregation, page 74. For consistency and interoperability, if a link to a parent resource is to be included, it MUST be encoded using an associatedResource element and MAY additionally be encoded using a parentMetadataldentifier element to link to the metadata record for the parent resource.

4.2.4.1 Content Specifications

UML root path: MD_Metadata.<u>parentMetadataIdentifier</u> ¹.CI_Citation

¹<u>Reference</u> Obligation: Conditional² (*unchanged from ISO 19115-1*)

² Per ISO 19115-1, required if there is an upper level object (i.e., a parent metadata record exists).

Line	Name	Obligation	Cardinality	Datatype	Domain
362	title	Mandatory, not nilable	1	CharacterString	Free text
406	linkage	Optional	1	CharacterString	Text restricted to URL (see IETF RFC 3986) ³

³ Per ISO 19115-1.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.2.4.1.1 Normative Notes

Note that the name of the element indicates that the citation should be to a metadata record. It appears that the intention of this element is for metadata applications using the DS_Aggregation entity to bundle a collection of related metadata in which the parentMetadata links would be traversed from child records to parent records to inherit metadata description properties. The title is the only mandatory element in Cl_Citation, and is thus mandatory in a parent metadata citation, but to implement the aggregation/-inheritance use case, the required information would be the Cl_Citation/onlineResource/Cl_Online-Resource/linkage element. As noted above, this usage is optional and not recommended for EIP applications.

4.2.4.2 XML Implementation

XPath root	MD_Metadata/parentMetadataldentifier/CI_Citation
title	+/title/CharacterString
linkage	+/onlineResource/CI_OnlineResource/linkage/CharacterString
2006 specification MD_Metadata/parentIdentifier/CharacterString	
implementation	
Automation	
considerations	

4.2.4.2.1 Implementation Notes

The parent metadata reference establishes a relationship between metadata records for resources that have parent-child relationships. The EIP mandates that links directly between the described resources (see Section 2.2.4.1, page 20) are asserted using associatedResource elements. Provisions for encoding such relationships are specified in Section 4.3.13, Resource Relationships and Aggregation, page 74.

```
4.2.4.2.2 Examples
<mdb:parentMetadata>
<cit:Cl_Citation>
<cit:title>
```

<gco:CharacterString>Metadata for GIS data for Geologic map of Kentucky



```
</gco:CharacterString>
         </cit:title>
         <cit:identifier> <!-- optional -->
             <mcc:MD Identifier>
                <mcc:code>
                      <gco:CharacterString>21EC2020-3AEA-1069-A2DD-08002B30309D
                             </gco:CharacterString>
                </mcc:code>
             </mcc:MD_Identifier>
         </cit:identifier>
         <cit:onlineResource>
            <cit:CI_OnlineResource>
                <cit:linkage>
                    <gco:CharacterString>http://catalog.usgin.org/geoportal/rest/document?id=
                    {21EC2020-3AEA-1069-A2DD-08002B30309D}</gco:CharacterString>
             </cit:Cl OnlineResource>
         </cit:onlineResource>
     </cit:CI_Citation>
 </mdb:parentMetadata>
2006 example (ISO 19139):
<gmd:parentIdentifier>
  <gco:CharacterString>21EC2020-3AEA-1069-A2DD-08002B30309D
</gmd:parentIdentifier>
```



4.2.5 Metadata Scope

Definition: A term from a controlled vocabulary that categorizes the type of resource described by the metadata record.

EIP mandates use of the scope code to categorize the resource being described (see Chapter 3, EIP Requirements Overview, page 25). The ISO 19115-1 scope code list includes a broad spectrum of resources, and for many of the terms the definitions are not sufficiently explicit to unambiguously determine how to categorize a given resource, and what metadata content the category implies. Table 15, page 124 summarizes usage of scope codes in EIP metadata documents.

resourceCode: CodelistValue specifies the scope of a resource. EIP restricts the ISO code list to terms specific to resource scope.

name: Free text that names the hierarchy level specific to the kind of resource described.

4.2.5.1 Content Specifications

UML root path: MD_Metadata.metadataScope ¹.MD_Scope

¹Reference Obligation: Mandatory (unchanged from ISO 19115-1)

Line	Name	Obligation	Cardinality	Datatype	Domain
40	scopeCode	Mandatory ² , nilable	N	CodeList	MD_ScopeCode ³
41	name	Optional	1	CharacterString	Free text

² Default="dataset" (i.e., if nil, "dataset" assumed).

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.2.5.1.1 Normative Notes

The EIP mandates that at least one MD_MetadataScope element with an EIP-restricted resourceCode value MUST be provided. Other scope values MAY be provided in accordance with the base standard. The metadata scope is specified by a tuple that includes a term from a codelist and zero-to-many free text names for the scope.

4.2.5.2 XML Implementation

XPath root	MD_Metadata/metadataScope/MD_Scope
scopeCode	+/resourceCode/MD_ScopeCode/@codelistValue
scopeName	+/name/CharacterString
2006 specification implementation	hierarchyLevel and hierarchyLevelName are child elements of MD_Metadata directly, so there is no binding between a given level and level name if more than one level is specified.
Automation considerations	

4.2.5.2.1 Implementation Notes

The EIP interprets the intention of metadata scope to specify the kind of resource described by the metadata record. Rather than inventing a new resource-class vocabulary to use for scope codes, the EIP restricts the valid codelist values in the ISO scope code vocabulary, and maps those codes into the resource class categories used to constrain metadata record content requirements. Table 3, page 26, presents that mapping for the top level scope code terms. Table 15, page 124, is a complete listing of EIP resource scope terms. Some terms in the ISO 19115-1 scope code list are deprecated for use in EIP metadata because of overlapping meaning or ambiguity.

³ EIP requires that one ScopeCode value conforming to this profile is provided (see Appendix C, page 124), but scope code values from other vocabularies are permitted.



```
4.2.5.2.2 Examples
  <mdb:metadataScope>
     <mdb:MD MetadataScope>
         <mdb:resourceCode>
             <mcc:MD ScopeCode codeList="http://</pre>
                w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-
                3.xml#MD ScopeCode"
                codeListValue="series">series</cit:MD_ScopeCode>
         </mdb:resourceCode>
         <mdb:name>
             <gco:CharacterString>digital product series</gco:CharacterString>
         </mdb:name>
     </mdb:MD MetadataScope>
 </mdb:metadataScope>
2006 example (ISO 19139):
<gmd:hierarchyLevel>
     <qmd:MD ScopeCode codeList="http://</pre>
         w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-3.xml#MD_ScopeCode"
         codeListValue="series">series/gmd:MD ScopeCode>
 </gmd:hierarchyLevel>
  <gmd:hierarchyLevelName>
     <gco:CharacterString>Some hierarchy level name</gco:CharacterString>
 </gmd:hierarchyLevelName>
```



4.2.6 Metadata Point of Contact

Definition: Element to specify an agent to contact for information about the metadata record or to report problems with the metadata information.

This element group includes multiple simple elements included in the CI_Responsibility class. The EIP mandates that either an individual, organization or position name must be specified for the contact, and either an e-mail address or voice telephone number in the contactInfo. EIP restricts role codes for the metadata contact to {editor, author, pointOfContact}.

4.2.6.1 Content Specifications

UML root path: MD_Metadata.contact ¹.CI_Responsibility

¹Reference Obligation: Optional

For detailed normative provisions for the use of CI_Responsibility, see Section 4.8.1, Contact Information, page 114.

4.2.6.2 XML Implementation

Z.O.Z XIIIE Implementati						
XPath root	MD_Metadata/contact/CI_Responsibility					
role	+/role/CI_RoleCode/@codeListValue in {editor, author, pointOfContact}					
individualName	+/party/CI_Individual/name/CharacterString					
organisationName	-/party/CI_Organisation/name/CharacterString					
positionName	+/party/CI_Individual/positionName/CharacterString					
voiceTelephone	+/party/CI_Party/contactInfo/CI_Contact/phone/CI_Telephone/number/-					
	CharacterString					
emailAddress	+/party/CI_Party/contactInfo/CI_Contact/address/CI_Address/electronicMail-					
	Address/CharacterString					
2006 specification						
implementation						
XPath root	MD_Metadata/contact/CI_ResponsibleParty					
role	+/role/CI_RoleCode					
individualName	+/individualName/CharacterString					
organisationName	+/organisationName/CharacterString					
positionName	+/positionName/CharacterString					
voiceTelephone	+/contactInfo/CI_Contact/phone/CI_Telephone/voice					
emailAddress	+/contactInfo/CI_Contact/address/CI_Address/electronicMailAddress					
Automation	This element will be a constant for most metadata producers, and can be built into a					
considerations	standard template for that organization or project.					

4.2.6.2.1 Implementation Notes

Note that ISO 19115-1 makes a phone/CI_Telephone element mandatory in CI_Contact. If no phone number is available, this will have to be encoded with a nil value to make metadata instance document schema valid.

<cit:Cl Individual>



```
<cit:name>
                 <gco:CharacterString>Joe G. Metadatawizard</gco:CharacterString>
              </cit:name>
              <cit:contactInfo>
                 <cit:Cl Contact>
                    <cit:phone>
                       <cit:Cl Telephone>
                          <cit:number>
                            <gco:CharacterString>520-770-3500</gco:CharacterString>
                          </cit:number>
                       </cit:Cl Telephone>
                    </cit:phone>
                    <cit:address>
                       <cit:CI_Address>
                          <cit:electronicMailAddress>
                             <gco:CharacterString>information@azgs.az.gov
                            </gco:CharacterString>
                          </cit:electronicMailAddress>
                       </cit:CI Address>
                    </cit:address>
                 </cit:Cl Contact>
              </cit:contactInfo>
              <cit:positionName>
                 <gco:CharacterString>GIS Manager/gco:CharacterString>
              </cit:positionName>
           </cit:Cl_Individual>
        </cit:party>
    </cit:Cl Responsibility>
  <mdb:contact>
 If no telephone number is available for the contact information:
           <cit:CI Contact>
              <cit:phone nilreason="missing" nil="true"/>
              <cit:address>
        <!-- address information here, MUST include e-mail if telephone number is missing -->
              </cit:address>
          </cit:CI Contact>
Organization contact, with telephone number and type, and individual at organization:
  <mdb:contact>
    <cit:Cl Responsibility>
        <cit:role>
           <cit:CI RoleCode codeList=
              "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19115-
             3.xml#Cl RoleCode"
              codeListValue="pointOfContact">pointOfContact</cit:Cl_RoleCode>
           </cit:role>
           <cit:party>
              <cit:Cl Organisation>
              <cit:name>
                 <gco:CharacterString>Arizona Geological Survey</gco:CharacterString>
              </cit:name>
              <cit:contactInfo>
                 <cit:CI_Contact>
```



```
<cit:phone>
                  <cit:CI Telephone>
                  <cit:number>
                     <gco:CharacterString>520-777-3333</gco:CharacterString>
                   </cit:number>
                  <cit:numberType>
                  <cit:CI TelephoneTypeCode codeList=
                     "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19115
                     -3.xml#CI_TelephoneTypeCode" codeList-
                     Value="voice">voice</cit:CI_TelephoneTypeCode>
                  </cit:numberType>
                </cit:CI_Telephone>
             </cit:phone>
          </cit:Cl Contact>
       </cit:contactInfo>
       <cit:individual>
          <cit:Cl Individual>
             <cit:positionName>
                <gco:CharacterString>Metadata Manager</gco:CharacterString>
             </cit:positionName>
          </cit:Cl Individual>
       </cit:individual>
    </cit:CI_Organisation>
 </cit:party>
2006 example (ISO 19139):
 <qmd:CI ResponsibleParty>
     <amd:role>
         <amd:Cl RoleCode codeList=</pre>
             "http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-
             3.xml#CI_RoleCode"
             codeListValue="pointOfContact">point of contact</gmd:Cl RoleCode>
     </gmd:role>
     <qmd:positionName>
         <gco:CharacterString>Arizona Geological Survey GIS Manager
     </gmd:positionName>
     <gmd:contactInfo>
         <gmd:CI Contact>
           <gmd:address>
             <amd:Cl Address>
                <qmd:electronicMailAddress>
                    <gco:CharacterString>information@azgs.az.gov</gco:CharacterString>
                </amd:electronicMailAddress>
             </gmd:CI Address>
          </gmd:address>
         </gmd:CI Contact>
     </gmd:contactInfo>
  </gmd:CI_ResponsibleParty>
```



4.2.7 Metadata Create Date

Definition: The date on which the metadata was created.

4.2.7.1 Content Specifications

UML root path: MD_Metadata.dateInfo¹.CI_Date

¹Reference Obligation: Mandatory (raised from Optional in ISO 19115-1)

Line	Name	Obligation	Cardinality	Datatype	Domain
403	date	Mandatory, not nilable	1	DateTime	ISO 8601 DateTime
404	dateType	Mandatory, not nilable	1	CodeList	CI_DateTypeCode = "creation"

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.2.7.1.1 Normative Notes

There is no difference between the EIP profile specification and that of ISO 19115-1, at least one dateIn-fo/CI_Date/date/DateTime element MUST be present with date type code = 'creation'. Additional dates may be reported, but they must have different date type codes. To foster interoperability EIP metadata MUST use the gco:DateTime element for all date elements i.e. 'YYYY-MM-DDTHH:MM:SS'; this restricts the base XML schema, which also allows the choice to specify dates with a gco:Date element.

4.2.7.2 XML Implementation

XPath root	MD_Metadata/dateInfo/CI_Date			
date	+/date/DateTime			
dateType	+/dateType/CI_DateTypeCode/@codeListValue = "creation"			
2006 specification	MD_Metadata/dateStamp/DateTime			
implementation				
Automation	Auto-generate using system timestamp.			
considerations				

4.2.7.2.1 Implementation Notes

<qmd: dateStamp>

Consistent formatting of dates is important to enable reliable date-based search. Since the 2006 version makes no provision for indicating the last update data for the metadata record, to enable harvesters to check for changed records the dateStamp element must be used to indicate data of most recent update.

```
4.2.7.2.2 Examples
  <cit:Cl Date>
    <cit:date>
       <cit:dateTime>
          <gco:DateTime>2009-11-17T10:00:00/gco:DateTime>
       </cit:dateTime>
    </cit:date>
    <cit:dateType>
       <cit:Cl DateTypeCode codeList=
          "http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-
          3.xml#Cl DateTypeCode"
          codeListValue="creation">date of metadata record creation/cit:CI_DateTypeCode>
    </cit:dateType>
 </cit:CI_Date>
2006 example (ISO 19139):
  For EIP purposes, this will be assumed to be the revision date.
```

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<gco:DateTime>2009-11-17T10:00:00</gco:DateTime>



</gmd: dateStamp >



4.2.8 Metadata Update Date

Definition: Date of most recent update of the metadata record

The most recent update date MUST be reported using an MD_Metadata/dateInfo element with date type code= 'revision', even if it is the same as the metadata create date (see Section 4.2.7, Metadata Create Date, page 44).

date: Date of most recent revision of this record, encoded using ISO8601 (yyyy-mm-ddThh:mm).

dateType: Codelist value to specify what event occurred on the date provided. For a metadata update date, the value MUST be 'revision'.

4.2.8.1 Content Specifications

UML root path: MD_Metadata.dateInfo¹.CI_Date

¹Reference Obligation: Mandatory (raised from Optional in ISO 19115-1)

Line	Name	Obligation	Cardinality	Datatype	Domain
394	date	Mandatory, not nilable	1	DateTime	ISO 8601 DateTime
395	dateType	Mandatory, not nilable	1	CodeList	CI_DateTypeCode="revision"

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.2.8.1.1 Normative Notes

To enable efficient harvesting of records, the update date is required. EIP restricts the date type for metadata update to a single codelist value 'revision'. To foster interoperability EIP metadata MUST use the gco:DateTime element for all date elements; this restricts the base XML schema, which also allows the choice to specify dates with a gco:Date element.

4.2.8.2 XML Implementation

XPath root	MD_Metadata/dateInfo/CI_Date
date	+/date/DateTime
dateType	+/dateType/CI_DateTypeCode/@codeListValue="revision"
2006 specification Because the 2006 specification contains no provision for recording the da	
implementation	recent update, the dateStamp element should contain the update date.
Automation	Automatically populated using system clock by metadata edit tool.
considerations	

4.2.8.2.1 Implementation Notes

ISO 19115:2003/Cor.1:2006 makes no provision for indicating the last update data for the metadata record, so to enable harvesters to check for changed records, the MD_Metadata/dateStamp element must be used to indicate data of most recent update. For metadata using ISO 19115:2003/Cor.1:2006, EIP practice is to place the revision date in the MD_Metadata/dateStamp element.



```
</cit:dateType>
</cit:CI_Date>
</mdb:dateInfo>

2006 example (ISO 19139):

<gmd: dateStamp>
<gco:DateTime>2009-11-17T10:00:00</gco:DateTime>
</gmd: dateStamp>
```



4.2.9 Metadata Standard

Definition: Specification of the standard and profile to which the metadata document conforms.

metadataStandard: an http URI identifying this profile must be included in the citation for the metadata standard.

4.2.9.1 Content Specifications

UML root path: MD_Metadata.

¹Reference Obligation: Mandatory (raised from Optional in ISO 19115-1)

Line	Name	Obligation	Cardinality	Datatype	Domain
21	metadataStandard ¹	Mandatory, not nilable	N ²	xlink:href	w3.energistics.org/energyml/prof iles/EIP/v1.0.0.0/metadataStand ard_citation.xml

² Only one instance of metadataStandard conforming to EIP specifications should be documented.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.2.9.1.1 Normative Notes

EIP records MUST identify their conformance with this profile by referencing the URL "w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/metadataStandard_citation.xml" with an xlink:href in an MD_Metadata/metadataStandard element. Other metadataStandard elements may be present to enable interoperability with other profiles if these are compatible with the EIP.

4.2.9.2 XML Implementation

XPath root	MD_Metadata/metadataStandard
CI_Citation	@xlink:href="w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/metadataStandard_citation.xml"
2006 specifica-	metadataStandardName="Energy Industry Profile of ISO 19115-1:2014 v1.0 (ISO 19139:2006
tion imple-	encoding)"
mentation	metadataStandardVersion="20140417"
Automation	This element should be populated automatically by any metadata creation tool with the fixed
considera-	values as indicated.
tions	

4.2.9.2.1 Implementation Notes

The EIP mandates that the metadataStandard element include an xlink:href attribute with the value "w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/metadataStandard_citation.xml" [appropriate date based on when this profile is published] for use by client applications parsing the metadata to determine what profile it uses. This URL will dereference to produce a CI_Citation element with a citation to this specification. A full CI_Citation element MAY be included inline, in which case the Title, Date and date-Type = 'publication' are mandatory.

4.2.9.2.2 Examples

<mdb:metadataStandard xlink:href=

"w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/metadataStandard_citation.xml"/>

Citation element that the href URL locates (MAY be included inline):



```
<cit:date>
             <gco:DateTime>2014-04-17T00:00:00<gco:DateTime>
         </cit:date>
         <cit:dateType>
             <cit:Cl DateTypeCode codeList=
                        "http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists191
                        15-3.xml#Cl DateTypeCode" codeList-
                        Value="publication">publication</cit:Cl_DateTypeCode>
         </cit:dateType>
     </cit:Cl Date>
  </cit:date>
</cit:CI_Citation>
2006 example (ISO 19139):
  <gmd:metadataStandardName>
     <gco:CharacterString>Energy Industry Profile of ISO 19115-1:2014 v1.0 (ISO 19139:2006 en-
 coding)</gco:CharacterString>
  </gmd:metadataStandardName>
  <gmd:metadataStandardVersion>
     <gco:CharacterString>20140417</gco:CharacterString>
  </gmd:metadataStandardVersion>
```



4.3 Resource Class-independent Information

From: MD_Identification class (ISO 19115-1, B.2.3.1)

This section includes elements that identify and describe the resource documented by the metadata, and which are applicable regardless of the class of resource being documented.

4.3.1 Resource Citation Title

Definition: A citation that specifies the origin of the described resource.

The resource citation provides information citing the intellectual origin of the content of the described resource. The content of this element should be used when referencing the information contained in the resource. The citation is implemented by the compound CI_Citation class, which is used in a variety of contexts.

4.3.1.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.MD_Identification.CI_Citation

¹Reference Obligation: Mandatory (unchanged from ISO 19115-1)

Line	Name	Name Obligation		Datatype	Domain
362	title ¹	Mandatory, not nilable	1	CharacterString	Free text

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.3.1.1.1 Normative Notes

A meaningful title MUST be provided.

4.3.1.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/citation/CI_Citation/title/Character
	String
2006 specification	Same.
implementation	
Automation	If resource does not have an easily extracted natural title, generate one based
considerations	on resource type. If titles are not natural for the resource type, then, for example,
	for files, use file name; for structured database records, use harvesting app-
	specified string concatenated with appropriate unique content from database ob-
	ject (e.g., natural names or labels).

4.3.1.2.1 Implementation Notes

This title will be used by humans to identify a resource in tabular presentations of search results. It should contain enough information to uniquely identify the resource to a person reading the title.

2006 example (ISO 19139):





4.3.2 Resource Citation Date

Definition: Reference date for the cited resource.

Typically this is the date (or date and time) on which the resource originated, but different conventions will be used for different resources. The dateType element indicates the event associated with the date provided.

4.3.2.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.*MD_Identification*.citation.CI_Citation.<u>date</u> ¹.CI_Date
¹<u>Reference</u> **Obligation**: Mandatory (*raised from Optional in ISO 19115-1*)

Line	Name	Obligation	Cardinality	Datatype	Domain
403	date	Mandatory, nilable	1	DateTime	ISO 8601 DateTime
404	dateType	Mandatory, nilable	1	CodeList	CI_DateTypeCode

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.3.2.1.1 Normative Notes

EIP metadata records MUST provide a resource citation date. If no date is available, or a citation date is inapplicable for the described resource, a nil value MAY be provided. To foster interoperability, EIP metadata MUST use the gco:DateTime element for all date elements, i.e., 'YYYY-MM-DDTHH:MM:SS'; this usage restricts the base XML schema, which also allows the choice to specify dates with a gco:Date element.

4.3.2.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/citation/CI_Citation/date/CI_Date
date	+/date/DateTime
dateType	+/dateType/CI_DateTypeCode
2006 specification	Same.
implementation	
Automation	
considerations	

4.3.2.2.1 Implementation Notes None.

Example nil value encoding; valid nilReason values include 'missing', 'inapplicable', and 'unknown'.





4.3.3 Resource Identifier

Definition: A unique identifier string for the described resource.

The domain is Uniform Resource Identifier (URI), which implies a string with syntax conforming to that specified in IETF Request for comments 3986 (http://www.ietf.org/rfc/rfc3986.txt).

4.3.3.1 Content Specifications

UML root path:

MD_Metadata.identificationInfo.MD_Identification.citation.CI_Citation.identifier 1.MD_Identifier

¹Reference Obligation: Mandatory (raised from Optional in ISO 19115-1)

Line	Name	Obligation	Cardinality	Datatype	Domain
433	code	Mandatory, not nilable	1	CharacterString	URI ²

² EIP restricts text to URI syntax, per IETF RFC 1738 and IETF RFC 2056.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.3.3.1.1 Normative Notes

EIP metadata MUST include an identifier that uniquely identifies the described resource. This element is considered critical for consistent, unambiguous identification of resources of all classes. URI syntax should follow that specified in IETF Request for Comments 3986 (http://www.ietf.org/rfc/rfc3986.txt). Recommended practice is to use http URIs that will dereference on the Web to produce one or more useful representations of the described resource determined by content negotiation (see http://www.ietf.org/rfc/rfc2616.txt). For physical resources (like samples or instruments), possible electronic representations include XML document summarizing properties of the resource or images showing the resource. If no identifier is available, a nilReason may be provided.

4.3.3.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/citation/CI_Citation/identifier/MD_Identifier/code
2006 specifica-	MD_Metadata/dataSetURI/CharacterString
tion imple-	
mentation	
Automation	Auto generate from file names or database primary keys, with prefix for host repository.
considera-	
tions	

4.3.3.2.1 Implementation Notes

If no URI is defined, use 'urn:ogc:def:nil:OGC:1.0:missing' (see http://www.opengis.net/register/ogc-na/name/). See http://lab.usgin.org/profiles/doc/usgin-uri-recommendations-v10.



```
2006 example (ISO 19139):

<gmd:datasetURI>

<gco:CharacterString>http://resources.azgs.az.gov/uri-gin/borehole/3627278

</gco:CharacterString>

</gmd:datasetURI>
```



4.3.4 Cited Responsible Party

Definition: Specification of the party associated with the origin of the resource.

For most resources, this responsible party is what would normally be considered the author of a work. This element includes multiple sub-elements implemented by the CI_ResponsibleParty class. The EIP mandates that either an individual, organization, or position name must be specified for the contact, and either an e-mail address or voice telephone number in the contactInfo.

4.3.4.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.*MD_Identification*.citation.CI_Citation.<u>-</u> citedResponsibleParty ¹.CI_Responsibility

Reference Obligation: Mandatory² (raised from Optional in ISO 19115-1)

For detailed provisions for the use of CI Responsibility, see Section 4.8.1, Contact Information, page 114.

4.3.4.1.1 Normative notes

The cited responsible party MUST be provided in EIP metadata, but a nilReason may be provided if a responsible party for the intellectual content is unknown or not applicable.

4.3.4.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/citation/CI_Citation/-
	citedResponsibleParty/CI_Responsibility
role	+/role/CI_RoleCode
individualName	+/party/CI_Individual/name/CharacterString
organisationName	+/party/CI_Organizaation/name/CharacterString
positionName	+/party/CI_Individual/positionName/CharacterString
voiceTelephone	+/party/CI_Party/contactInfo/CI_Contact/phone/CI_Telephone/voice/CharacterString
emailAddress	+/party/CI_Party/contactInfo/CI_Contact/address/CI_Address/electronicMailAddress/-
	CharacterString
2006 specification	
implementation	
XPath root	MD_Metadata/identificationInfo/*Identification/citation/CI_Citation/citedResponsiblePart
	y/CI_ResponsibleParty
role	+/role/CI_RoleCode
individualName	+/individualName/CharacterString
organisationName	+/organisationName/CharacterString
positionName	+/positionName/CharacterString
voiceTelephone	+/contactInfo/CI_Contact/phone/CI_Telephone/voice
emailAddress	+/contactInfo/CI_Contact/address/CI_Address/electronicMailAddress
Automation	This element will be a constant for most metadata producers, and can be built into a
considerations	standard template for that organization or project.

4.3.4.2.1 Implementation Notes

If no contact information is available for the author/originator, for example if the author is no longer living, the contact information may be specified with a nilReason. Note that the resource point of contact MUST be provided in EIP metadata (see Section 4.3.7, Resource Point of Contact, page 61) to indicate the current steward of the resource.

4.3.4.2.2 Examples

This is a relatively simple example with one individual indicated as the author. The individual is affiliated with an organization (Arizona Geological Survey). Both a telephone number an e-mail address are provided, but only one of these is mandatory.

² Element is nilable.



```
<cit:Cl Responsibility>
      <cit:role>
          <cit:CI RoleCode
  codeList="http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19115-
              3.xml#CI RoleCode"
              codeListValue="author">author</cit:CI_RoleCode>
      </cit:role>
      <cit:party>
          <cit:CI_Organisation>
              <cit:name>
                  <gco:CharacterString>Arizona Geological Survey</gco:CharacterString>
              </cit:name>
              <cit:contactInfo>
                  <cit:Cl Contact>
                      <cit:phone>
                          <cit:Cl Telephone>
                              <cit:number>
                                  <gco:CharacterString>520-770-3500</gco:CharacterString>
                              </cit:number>
                          </cit:Cl Telephone>
                      </cit:phone>
                      <cit:address>
                          <cit:Cl Address>
                              <cit:electronicMailAddress>
                      <gco:CharacterString>igeologist@azgs.az.gov</gco:CharacterString>
                              </cit:electronicMailAddress>
                          </cit:CI Address>
                      </cit:address>
                  </cit:Cl Contact>
              </cit:contactInfo>
              <cit:individual>
                  <cit:Cl Individual>
                      <cit:name>
                          <gco:CharacterString>Joe Geologist/gco:CharacterString>
                      </cit:name>
                  </cit:Cl Individual>
              </cit:individual>
          </cit:CI_Organisation>
      </cit:party>
  </cit:CI_Responsibility>
Example of an individual author who has passed away, so there is no contact information.
  <cit:citedResponsibleParty>
      <cit:Cl Responsibility>
          <cit:role>
              <cit:CI RoleCode codeL-
                  ist="http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-
                  3.xml#Cl_RoleCode" codeListValue="originator">originator</cit:Cl_RoleCode>
          </cit:role>
          <cit:party>
              <cit:CI_Individual>
                  <cit:name>
                      <gco:CharacterString>James Gilluly</gco:CharacterString>
                  </cit:name>
                  <cit:contactInfo gco:nilReason="inapplicable">
```



```
</cit:Cl Individual>
         </cit:party>
     </cit:CI_Responsibility>
 </cit:citedResponsibleParty>
2006 example (ISO 19139):
 <gmd: citedResponsibleParty>
     <gmd:CI_ResponsibleParty>
         <amd:role>
             <gmd:CI_RoleCode codeL-</pre>
                 ist="http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-
                 3.xml#Cl RoleCode"
                 codeListValue="author">author</gmd:CI_RoleCode>
         </gmd:role>
         <qmd:PositionName>
             <gco:CharacterString>Joe J. Geologist</gco:CharacterString>
         </gmd:PositionName>
         <qmd:contactInfo>
             <gmd:CI_Contact>
               <gmd:address>
                 <gmd:CI_Address>
                     <gmd:electronicMailAddress>
                      <gco:CharacterString>jgeologist@azgs.az.gov</gco:CharacterString>
                    </gmd:electronicMailAddress>
                 </gmd:CI_Address>
              </gmd:address>
             </gmd:CI_Contact>
         </gmd:contactInfo>
     </gmd:CI ResponsibleParty>
 </gmd: citedResponsibleParty>
```



4.3.5 Abstract

Definition: A brief narrative summary of the content, encoding, quality, lineage, and any other useful information about the described resource.

If the resource has a content summary abstract, that may be reproduced here, but additional information describing the format and lineage of the resource should be added. Because most searches are based on free text indexing of text content in the metadata record, any information that is not in other text fields should be included here.

4.3.5.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.*MD_Identification*¹Reference Obligation: Mandatory (unchanged from ISO 19115-1)

Line	Name	Obligation	Cardinality	Datatype	Domain
44	abstract ¹	Mandatory, not nilable	1	CharacterString	Free text

NOTE: Organization of the above table is described in the introduction Section 4.1.1, page 31.

4.3.5.1.1 Normative Notes

An EIP metadata record MUST include a meaningful abstract. There is no difference between the above specifications and those of the base standard.

4.3.5.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/abstract/CharacterString
2006 specification	Same.
implementation	
Automation	If resource has no abstract that canbe easily extracted, if a repository does not have
considerations	content appropriate for "abstract" available, use same approach as described for
	"Resource Citation Title" (above, but likely with expanded number of attributes). As
	last resort, duplicate value assigned to "Title.".

4.3.5.2.1 Implementation Notes None.

4.3.5.2.2 Examples

<mri: abstract>

<gco:CharacterString>Everything you always wanted to know about dataset Q7531 (but were
afraid ...) </gco:CharacterString>

</mri: abstract>

2006 example (ISO 19139):

<gmd: abstract>

<gco:CharacterString>Everything you always wanted to know about dataset Q7531 (but were

afraid ...) </gco:CharacterString>

</gmd: abstract>



4.3.6 Resource Status

Definition: A term specifying the degree of completeness or currentness of the information resource.

4.3.6.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.*MD_Identification*

Reference Obligation: Mandatory (raised from Optional in ISO 19115-1)

Line	Name	Obligation	Cardinality	Datatype	Domain
47	status ¹	Mandatory, nilable	12	CodeList	MD_ProgressCode

²EIP reduces the cardinality of status from N in ISO 19115-1.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.3.6.1.1 Normative Notes

An EIP metadata record MUST include a status element. A nilReason may be provided if the status is unknown or the property is inapplicable. The EIP restricts progress code values to {completed, obsolete, ongoing, planned, proposed, superseded, underDevelopment} to avoid ambiguity and multiple encodings for the same information.

4.3.6.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/status/MD_ProgressCode
2006 specification	Same.
implementation	
Automation	Default value is 'completed'. This value only need be modified if the resources de-
considerations	scribed by the metadata are undergoing update or new data are being developed
	that will supersede the described resource.

4.3.6.2.1 Implementation Notes None.

```
4.3.6.2.2 Examples
```

<mri:status>

<mri:MD_ProgressCode codeList=</pre>

"http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-

3.xml#MD ProgressCode"codeListValue="completed">completed</gmd:MD ProgressCode>

</mri:status>

2006 example (ISO 19139):

```
<qmd:status>
```

<gmd:MD_ProgressCode codeList=</pre>

"http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-

3.xml#MD ProgressCode"

codeListValue="completed">completed</gmd:MD_ProgressCode>

</gmd:status>



4.3.7 Resource Point of Contact

Definition: Specification of a party to contact for information about or access to a described resource or to report problems with the resource. This element identifies the current steward for the resource; it is assumed that any accessible resource has some party that currently maintains the resource.

4.3.7.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.*MD_Identification*.pointOfContact ¹.CI_Responsibility ¹ Reference Obligation: Mandatory ² (raised from Optional in ISO 19115-1) ² Flement is nilable.

This element includes multiple sub elements implemented by the CI_Responsibility class. For detailed provisions for the use of CI_ResponsibleParty, see Section 4.8.1, Contact Information, page 114.

4.3.7.1.1 Normative Notes

The EIP mandates that a resource point of contact MUST be provided. If the element is not nil, either an individual, organization, or position name MUST be specified for the contact, and either an e-mail address or voice telephone number MUST be provided.

4.3.7.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/pointOfContact/CI_Responsibility		
role	+/role/CI_RoleCode/@codeListValue in {editor, author, pointOfContact}		
individualName	+/party/CI_Individual/name/CharacterString		
organisationName	+/party/CI_Organisation/name/CharacterString		
positionName	+/party/CI_Individual/positionName/CharacterString		
voiceTelephone	+/party/CI_Party/contactInfo/CI_Contact/phone/CI_Telephone/number/CharacterString		
emailAddress	+/party/CI_Party/contactInfo/CI_Contact/address/CI_Address/electronicMail-		
	Address/CharacterString		
2006 specification	In the 2006 specification, the role attribute is the last property in the		
implementation	CI_ResponsibleParty element, where as in the 2011 specification, it is the first be-		
	cause it is inherited from the abstract Cl_ResponsiblePartyInfo parent class.		
XPath root	MD_Metadata/identificationInfo/*Identification/pointOfContact/CI_ResponsibleParty		
role	+/role/CI_RoleCode		
individualName	+/individualName/CharacterString		
organisationName	+/organisationName/CharacterString		
positionName	+/positionName/CharacterString		
voiceTelephone	+/contactInfo/CI_Contact/phone/CI_Telephone/voice		
emailAddress	+/contactInfo/CI_Contact/address/CI_Address/electronicMailAddress		
Automation	This element will be a constant for many collections of resource, and can be built into a		
considerations	standard template for that organization or project.		

4.3.7.2.1 Implementation Notes

Note that the resource point of contact will commonly be the same as the Citation/citedResponsibleParty/-CI_Responsibility, and possibly also the distribution point of contact. Duplication of the content here is intended to make it easier to locate recource contact information. In XML implementations, this element could be included one time and referenced by internal document links if it is reused to avoid unnecessary text duplication.

4.3.7.2.2 Examples

Contact information with only an organization name and contact information.



```
3.xml#Cl RoleCode"
             codeListValue="pointOfContact">contact for resource</cit:Cl RoleCode>
     </cit:role>
     <cit:party>
         <cit:CI Organisation>
             <cit:name>
                 <gco:CharacterString>Arizona Geological Survey</gco:CharacterString>
             </cit:name>
             <cit:contactInfo>
                 <cit:CI_Contact>
                     <cit:phone>
                         <cit:CI_Telephone>
                             <cit:number>
                                <gco:CharacterString>520-777-3333</gco:CharacterString>
                             </cit:number>
                         </cit:Cl Telephone>
                     </cit:phone>
                     <cit:address>
                         <cit:Cl Address>
                             <cit:electronicMailAddress>
                         <gco:CharacterString>information@azgs.az.gov</gco:CharacterString>
                             </cit:electronicMailAddress>
                         </cit:Cl Address>
                     </cit:address>
                 </cit:Cl Contact>
             </cit:contactInfo>
         </cit:CI_Organisation>
     </cit:party>
  </cit:Cl Responsibility>
2006 example (ISO 19139):
  <amd: pointOfContact>
      <gmd:CI_ResponsibleParty>
         <amd:role>
             <gmd:CI RoleCode codeList=</pre>
                 "http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-
                 3.xml#CI_RoleCode"
                 codeListValue="owner">Owner</gmd:CI_RoleCode>
         </gmd:role>
         <qmd:organisationName>
             <gco:CharacterString>Chevron Inc.</gco:CharacterString>
         </gmd:organisationName>
         <gmd:contactInfo>
             <gmd:CI Contact>
             <gmd:address>
                 <gmd:CI_Address>
                     <gmd:electronicMailAddress>
                       <gco:CharacterString>infoRequest@chevron.com</gco:CharacterString>
                     </gmd:electronicMailAddress>
                 </gmd:CI_Address>
             </gmd:address>
             </gmd:CI Contact>
         </gmd:contactInfo>
     </gmd:CI ResponsibleParty>
 </gmd: pointOfContact >
```



4.3.8 Resource Topic Category

Definition: One or more terms from a controlled vocabulary characterizing the main theme(s) that describe the resource content.

4.3.8.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.*MD_Identification*¹ **Reference Obligation:** Conditional² (*unchanged from ISO 19115-1*)

Line	Name	Obligation	Cardinality	Datatype	Domain
52	topicCategory ¹	Conditional ²	N	CodeList	MD_TopicCategoryCode

Required if metadataScope equals "dataset" or "series."

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.3.8.1.1 Normative Notes

Note that this element is mandatory in European INSPIRE metadata profile.

4.3.8.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/topicCategory/MD_TopicCategoryCode
2006 specification	Same.
implementation	
Automation	
considerations	

4.3.8.2.1.1 Implementation Notes

None.

4.3.8.2.1.2 Examples

```
<mri: MD_TopicCategoryCode>
      <mri:MD_TopicCategoryCode>geoscientificInformation</gmd:MD_TopicCategoryCode>
</mri: MD_TopicCategoryCode>
```

2006 example (ISO 19139):

```
<gmd: MD_TopicCategoryCode>
     <gmd:MD_TopicCategoryCode>geoscientificInformation</gmd:MD_TopicCategoryCode>
</gmd: MD_TopicCategoryCode>
```



4.3.9 Descriptive Keywords

Definition: Keywords descriptive of the resource content.

Keywords may be grouped according to their type, the source thesaurus, or membership in ontology.

4.3.9.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.*MD_Identification*.<u>descriptiveKeywords</u> ¹.MD_Keywords

Reference Obligation: Optional

Line	Name	Obligation	Cardinality	Datatype	Domain
69	keyword	Mandatory	N	CharacterString	Free text
70	type	Optional	1	CodeList	MD_KeywordTypeCode
74	className	Optional	1	CharacterString	Free text
75	conceptIdentifier	Optional	1	URI	URL
406	linkage	Conditional ²	1	CharacterString	Text restricted to URL
					(see IETF RFC 3986) ³

² Required if className exists.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.3.9.1.1 Normative Notes

Each MD_Keywords entity groups one or more keywords that are from the same thesaurus, assigned the same keyword type code, and are assigned to the same keyword class. EIP encourages the use of className and linkage to identify vocabulary terms drawn from one or more published reference collections, each of which is maintained as a thesaurus or an ontology. The keywordClass element allows association of the keyword group with a formal, computable representation of the keyword terms using some structured encoding like OWL. The conceptIdentifier identifies the concept as an abstract resource that has an encoded representation in the ontology identified by the ontology/CI_Citation element. The citation entity requires a CI_Citation/title/CharacterString, but the essential content to implement semantic applications is a linkage/URL that will locate the ontology.

4.3.9.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/descriptiveKeywords/MD_Keywords
keyword	+/keyword/CharacterString
type	+/type/MD_KeywordTypeCode/@codeListValue
className	+/keywordClass/MD_KeywordClass/className/CharacterString
conceptIdentifier	+/keywordClass /MD_KeywordClass/conceptIdentifier/URI
linkage	+/keywordClass /MD_KeywordClass/ontology/CI_Citation/onlineResource/-
	CI_OnlineResource/linkage/CharacterString
2006 specification	className, conceptIdentifier, linkage are absent from ISO 19115:2006.
implementation	
keyword	+/keyword/CharacterString
type	+/type/MD_KeywordTypeCode/@codeListValue
Automation	
considerations	

4.3.9.2.1 Implementation Notes

Thesaurus name provides a citation to a published reference collection of keywords. The keywordClass element allows association of the keyword group with a formal, computable representation of the keyword terms using some structured encoding like OWL. The conceptIdentifier identifies the concept as an abstract resource that has an encoded representation in the ontology identified by the ontology/Cl_Citation element. The citation entity requires a Cl_Citation/title/CharacterString, but the essential content to implement semantic applications is a linkage/URL that will locate the ontology.

³ Per ISO 19115-1.



4.3.9.2.2 Examples

Example showing assignment of an MD_KeywordTypeCode value to identify the appropriate "type" term (in this case, "place") for a group of keywords:

```
<mri:descriptiveKevwords>
   <mri:MD Keywords>
       <mri:keyword>
           <gco:CharacterString>Arizona</gco:CharacterString>
       </mri:kevword>
       <mri:keyword>
           <gco:CharacterString>Mount Lemmon</gco:CharacterString>
       </mri:kevword>
       <mri:type>
           <mri:MD_KeywordTypeCode
codeList= "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19115-
              3.xml#MD KeywordTypeCode"
               codeListValue="place">place</mri:MD_KeywordTypeCode>
       </mri:tvpe>
   </mri:MD Keywords>
</mri:descriptiveKevwords>
```

Example showing use of MD_KeywordClass to assign to a keyword the name of the class in which it is a member and the associated concept identifier and reference ontology for that class name:

```
<mri:descriptiveKeywords>
     <mri:MD Keywords>
         <mri:keyword>
             <gco:CharacterString>Lower Tertiary Trend</gco:CharacterString>
         </mri:keyword>
         <mri:keywordclass>
             <mri:MD KevwordClass>
                 <mri:className>
                     <gco:CharacterString>Chronostratigraphic Unit</gco:CharacterString>
                 </mri:className>
                 <mri:conceptIdentifier>
                     <mcc:URI>
urn:cgi:classifier:CGI:GeologicUnitType:200811:chronostratigraphic unit
                     </mcc:URI>
                 </mri:conceptIdentifier>
                 <mri:ontology>
                     <cit:CI_Citation>
                         <cit:title>
                             <gco:CharacterString>AZGS geologic unit lexicon ontology
                                </gco:CharacterString>
                         </cit:title>
                         <cit:identifier>
                             <mcc:MD Identifier>
                                <mcc:code>
         <gco:CharacterString>http://resources.geosciml.org/vocabulary/geologicUnitType/201012
                                        </gco:CharacterString>
                                </mcc:code>
                             </mcc:MD identifier>
                         </cit:identifier>
                     </cit:Cl Citation>
                 </mri:ontology>
             </mri:MD KeywordClass>
         </mri:keywordClass>
```



```
</mri:MD Keywords>
</mri:descriptiveKeywords>
2006 example (ISO 19139):
  <gmd:descriptiveKeywords>
     <gmd:MD Keywords>
         <gmd:keyword>
            <gco:CharacterString>Arizona</gco:CharacterString>
         </gmd:keyword>
         <gmd:keyword>
             <gco:CharacterString>Mount Lemmon</gco:CharacterString>
         </gmd:keyword>
         <gmd:type>
             <gmd:MD KeywordTypeCode codeList=</pre>
                "http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-
                3.xml#MD_KeywordTypeCode"
                codeListValue="place">place/gmd:MD_KeywordTypeCode>
         </gmd:type>
     </gmd:MD_Keywords>
 </gmd:descriptiveKeywords>
```



4.3.10 Legal Constraints

Definition: Information indicating any legal restrictions on access or use of a resource.

Because the energy community places great importance on documenting legal constraints on the access and use of resources, the EIP mandates use of this collection of elements, two of which are populated from ISO 19115-1 code list MD RestrictionCode.

reference: a brief statement providing information about legal constraints beyond, but consistent with, that provide by the term(s) assigned to accessConstraints and useConstraints.

linkage: online reference to additional information about the constraints (e.g., licensing terms).

accessConstraints: a controlled term identifying the type of limitation or warning on accessing the resource.

useConstraints: a controlled term identifying the type of limitation or warning on using the resource.

4.3.10.1 Content Specifications

UML root path:

MD_Metadata.identificationInfo.*MD_Identification*.<u>resourceConstraints</u>¹.MD_LegalConstraints ¹ **Reference Obligation:** Mandatory (*raised from Optional in ISO 19115-1*)

Line	Name	Obligation	Cardinality	Datatype	Domain
362	reference	Mandatory, nilable	1	CharacterString	Free text
406	linkage	Optional	1	CharacterString	Text restricted to URL (see IETF RFC 3986) ²
106	accessConstraints	Conditional ³	N	CodeList	MD_RestrictionCode
107	useConstraints	Conditional ³	N	CodeList	MD_RestrictionCode

² Per ISO 19115-1.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.3.10.1.1 Normative Notes

ISO recommends use of reference for providing additional documentation about the constraints, such as a copyright statement or license reference (e.g., GNU, Creative Commons).

4.3.10.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/resourceConstraints/MD_LegalConstraint
	S
reference	+/CI_Citation/title/CharacterString
linkage	+/CI_Citation/onlineResource/CI_OnlineResource/linkage/CharacterString
accessConstraints	+ /accessConstraints/MD_RestrictionCode
useConstraints	+ /useConstraints/MD_RestrictionCode
2006 specification	Same.
implementation	
Automation	Default to 'unrestricted' or 'unclassified' for most cases.
considerations	

4.3.10.2.1 Implementation Notes None.

4.3.10.2.2 Examples

<mri:resourceConstraints>

 $^{^3}$ Count (accessConstraints + useConstraints) > 0.



```
<mco:MD LegalConstraints>
         <mco:accessConstraints>
             <mco:MD RestrictionCode codelist="http://w3.energistics.org/energyml/profiles/EIP/</p>
                 v1.0.0.0/EIPcodelists19115-3.xml#MD RestrictionCode"
                 codeListValue="unrestricted">Unrestricted access</md:MD RestrictionCode>
         <mco:accessConstraints>
         <mco:useConstraints>
             <mco:MD RestrictionCode codelist="http://w3.energistics.org/energyml/profiles/EIP/</p>
                 v1.0.0.0/EIPcodelists19115-3.xml#MD RestrictionCode"
                 codeListValue="unrestricted">Unrestricted access</md:MD RestrictionCode>
         <mco:useConstraints>
     <mco: MD_LegalConstraints >
 </mri:resourceConstraints>
2006 example (ISO 19139):
  <gmd:resourceConstraints>
     <gmd:MD LegalConstraints>
         <qmd:accessConstraints>
             <gmd:MD_RestrictionCode codelist="http://w3.energistics.org/energyml/profiles/EIP/</pre>
                 v1.0.0.0/EIPcodelists19115-3.xml#MD RestrictionCode"
                 codeListValue="unrestricted">Unrestricted access</md:MD RestrictionCode>
         <qmd:accessConstraints>
         <gmd:useConstraints>
             <gmd:MD_RestrictionCode codelist="http://w3.energistics.org/energyml/profiles/EIP/</pre>
                 v1.0.0.0/EIPcodelists19115-3.xml#MD_RestrictionCode"
                 codeListValue="unrestricted">Unrestricted access</md:MD RestrictionCode>
         <qmd:useConstraints>
     <gmd: MD_LegalConstraints >
 </gmd:resourceConstraints>
```



4.3.11 Security Constraints

Definition: Information indicating security restrictions on access or use of a resource.

reference: a brief statement providing information about legal constraints beyond, but consistent with, that provide by the term(s) assigned to accessConstraints and useConstraints.

linkage: online reference to additional information about the constraints (e.g., licensing terms).

classification: a controlled term for the security or handling restrictions on the resource.

classificationSystem: the name of the security classification system used.

4.3.11.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.*MD_Identification*.resourceConstraints¹ **Reference Obligation:** Optional

Line	Name	Obligation	Cardinality	Datatype	Domain
362	reference	Mandatory, nilable	1	CharacterString	Free text
406	linkage	Optional	1	CharacterString	Text restricted to URL (see IETF RFC 3986) ²
110	classification	Mandatory, not nilable	1	CodeList	MD_ClassificationCode
112	classificationSystem	Optional	1	CharacterString	Free text

² Per ISO 19115-1.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.3.11.1.1 Normative Notes

None.

4.3.11.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/resourceConstraints/MD_SecurityConst
	raints
reference	+/CI_Citation/title/CharacterString
linkage	+/CI_Citation/onlineResource/CI_OnlineResource/linkage/CharacterString
classification	+/classification/MD_ClassificationCode
classificationSystem	+/classificationSystem/CharacterString
2006 specification	Same.
implementation	
Automation	Default to 'unrestricted' or 'unclassified' for most cases.
considerations	

4.3.11.2.1 Implementation Notes

None.

4.3.11.2.2 Examples

<mri:resourceConstraints>

<mco:MD_SecurityConstraints>

<mco:classification>

<mco:MD_ClassificationCode

codelist= "http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-3.xml#MD ClassificationCode"

codeListValue="unclassified">unclassified</md:MD_ClassificationCode>

<mco:classification>





4.3.12 Resource Distributor Contact

Definition: A party that may be contacted for questions or problems related to access to the described resource.

The EIP mandates that information describing how to access or obtain a resource is included in the distributionInfo section of the metadata record. For any resource, this section will include contact information specifying how to contact the party responsible for distribution of a resource. In some cases, the distribution contact may be the same as the resource contact but this will not in general be true. This element includes multiple sub-elements implemented by the CI Responsibility class.

4.3.12.1 Content Specifications

UML root path: MD_Metadata.distributionInfo.MD_Distribution.distributor.MD_Distributor.<u>-</u> <u>distributorContact</u> ¹.CI_Responsibility

¹Reference Obligation: Mandatory² (raised from Optional in ISO 19115-1)

² Element is nilable.

For details of the content specificatons, see Section 4.8.1, Contact Information, page 114.

4.3.12.1.1 Normative Notes

The EIP mandates that either an individual, organization, or position name MUST be specified for the contact, and either an e-mail address or voice telephone number MUST be specified in the contactInfo.

4.3.12.2 XML Implementation

VDoth root	MD Matadata / distribution lufe / MAD Distribution / distribute / MAD Distribute /			
XPath root	MD_Metadata/distributionInfo/MD_Distribution/distributor/MD_Distributor/-			
	distributorContact/CI_Responsibility			
role	+/role/CI_RoleCode/@codeListValue in {editor, author, pointOfContact}			
individualName	+/party/CI_Individual/name/CharacterString			
organisationName	+/party/CI_Organisation/name/CharacterString			
positionName	+/party/CI_Individual/positionName/CharacterString			
voiceTelephone	+/party/CI_Party/contactInfo/CI_Contact/phone/CI_Telephone/number/CharacterStri			
	ng			
emailAddress	+/party/CI_Party/contactInfo/CI_Contact/address/CI_Address/electronicMail-			
	Address/CharacterString			
2006 specification	In the 2006 specification, the role attribute is the last property in the			
implementation	CI_ResponsibleParty element, where as in the 2011 specification, it is the first be-			
	cause it is inherited from the abstract CI_ResponsiblePartyInfo parent class.			
XPath root	MD_Metadata/distributionInfo/MD_Distribution/distributor/MD_Distributor/-			
	distributorContact/CI_ResponsibleParty			
role	+/role/CI_RoleCode			
individualName	+/individualName/CharacterString			
organisationName	+/organisationName/CharacterString			
positionName	+/positionName/CharacterString			
voiceTelephone	+/contactInfo/CI_Contact/phone/CI_Telephone/voice			
emailAddress	+/contactInfo/CI_Contact/address/CI_Address/electronicMailAddress			
Automation	This element will be a constant for most metadata producers, and can be built into a			
considerations	standard template for that organization or project.			

4.3.12.2.1 Implementation Notes None.

```
4.3.12.2.2 Examples
  <mrd:MD_Distributor>
       <mrd:distributorContact>
        <cit:CI_Responsibility>
```



```
<cit:role>
                 <cit:Cl RoleCode codeL-
                     ist="http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists191
                     15-3.xml#Cl RoleCode" codeListValue="pointOfContact">contact for resource
                     distribution
                 </cit:Cl RoleCode>
             </cit:role>
             <cit:party>
                 <cit:CI_Individual>
                     <cit:name>
                         <gco:CharacterString>Arizona Geological Survey WebMaster
                         </gco:CharacterString>
                     </cit:name>
                     <cit:contactInfo>
                         <cit:CI Contact>
                            <cit:phone>
                                <cit:Cl Telephone>
                                    <cit:number>
                                        <gco:CharacterString>520-770-3500
                                        </gco:CharacterString>
                                    </cit:number>
                                </cit:Cl Telephone>
                            </cit:phone>
                            <cit:address>
                                <cit:Cl Address>
                                    <cit:electronicMailAddress>
                                        <gco:CharacterString>
                                        webServices@azgs.az.gov</gco:CharacterString>
                                    </cit:electronicMailAddress>
                                </cit:Cl Address>
                            </cit:address>
                         </cit:Cl Contact>
                     </cit:contactInfo>
                     <cit:positionName>
                         <gco:CharacterString>webmaster/gco:CharacterString>
                     </cit:positionName>
                 </cit:Cl Individual>
             </cit:party>
         </cit:Cl Responsibility>
     </mrd:distributorContact>
  </mrd:MD_Distributor>
2006 example (ISO 19139):
  <gmd:MD Distributor>
      <gmd:distributorContact>
         <gmd:CI_ResponsibleParty>
             <gmd:positionName>
                 <gco:CharacterString>Arizona Geological Survey Librarian
             </gmd:positionName>
             <gmd:contactInfo>
                 <gmd:CI_Contact>
                     <gmd:address>
                         <gmd:Cl Address>
                            <qmd:electronicMailAddress>
                                <gco:CharacterString>library@azgs.az.gov</gco:CharacterString>
```





4.3.13 Resource Relationships and Aggregation

Definition: Information identifying resources that are related to the described resource and specifying the nature of the relationship.

The EIP mandates that links to metadata describing related resources use the associatedResource element to specify these associations. Detailed specification for aggregation relationships between resources is out of scope for this version of the profile. The associatedResource resource element is used to assert any relationships to other resources that are considered useful. Semantics of relationships is limited by the association type codelist values. The target of the association is a metadata record for the related resource.

4.3.13.1 Content Specifications

UML root path:

MD_Metadata.identificationInfo.*MD_Identification*.associatedResource

¹Reference Obligation: Optional

Line	Name	Obligation	Cardinality	Datatype	Domain
433	title	Mandatory	1	CharacterString	Free text
362	code	Mandatory, nilable	1	CharacterString	URI ²
95	associationType	Mandatory	1	CodeList	DS_AssociationTypeCode
362	metadataTitle	Optional	1	CharacterString	Free text
406	metadataLinkage	Optional	1	CharacterString	Text restricted to URL (see IETF RFC 3986) ³

² EIP restricts text to URI syntax, per IETF RFC 1738 and IETF RFC 2056.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.3.13.1.1 Normative Notes

The EIP mandates links to related resources in metadata records MUST provide a title for the related resource, an association type code to indicate the semantics of the link, and an identifier for the related resource (nilable if not available). A URL for the metadata record describing the linked dataset or service SHOULD be provided. The base standard makes an association type code mandatory to assign semantics to the relationship.

4.3.13.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/associatedResource/
	MD_AssociatedResource
title	+/name/CI_Citation/title/CharacterString
code	+/name/CI_Citation/identifier/MD_Identifier/code/CharacterString
associationType	+/associationType/DS_AssociationTypeCode/@codeListValue
metadataTitle	+/metadataReference/CI_Citation/title/CharacterString
metadataLinkage	+/metadataReference/CI_Citation/onlineResource/CI_Online-
	Resource/linkage/CharacterString
2006 specification	In the 2006 specification the root XPath is the same. The metadata reference is not
implementation	included, so the CI_Citation entity identifier should be a URL that will access the
	metadata for the linked resource
code	+/aggregateDataSetIdentifier/MD_Identifier/code/CharacterString
associationType	+/associationType/DS_AssociationTypeCode/@code
metadataReference	+/aggregateDataSetName/CI_Citation/identifier/MD_Identifier/code/CharacterString
Automation	The framework for a collection of linked metadata describing a database with a col-
considerations	lection of tables could be spun up automatically, similar to how existing software cur-
	rently builds most of the entity-attribute content for databases in FGDC metadata

³ Per ISO 19115-1.



4.3.13.2.1 Implementation Notes

Reference to the related resource is through name/CI_Citation, which requires that a title/CharacterString is present. Linkage to a metadata record for the related resource is through metadataReference/CI_Citation/onlineResource, which requires that a title/CharacterString is provided for the metadata record. Recommended practice is to make the title for the metadata record "Metadata for {resource title}", using the same resource title as in the name/CI_Citation/title element.

The association type code list in the base specification is very generalized. EIP mandates use of the four association types listed in Table 11 below. Because the association type code is a subtype of Character-String in the XML implementation, with the actual code values assigned in element attributes, EIP recommends that the DS_AssociationTypeCode element value character string be used to express the nature of the asserted association in more detail.

Table 11. EIP Usage of ISO19115-1 Association Type Codes				
DS_AssociationTypeCode	EIP Usage Guidance			
crossReference	Reference from one resource to another. This is the most generic type of association and is used if the more specific association types (below) do not apply. The text value of the DS_AssociationTypeCode.			
largerWorkCitation	Reference to a master resource of which this one is a part. Used for part-whole linkages that are not explicitly tables in a database.			
partOfSeamlessDatabase	Part of same structured set of data held in a computer. Use to link tables to a containing database.			
isComposedOf	Reference to resources that are parts of this dataset, inverse of largerWorkCitation			

4.3.13.2.2 Examples

Cross reference to a related dataset.

```
<mri:associatedResource>
    <mri:MD AssociatedResource>
        <mri:name>
            <cit:CI Citation>
                <cit:title>
                    <gco:CharacterString>Texas Borehole Temperatures/gco:CharacterString>
                </cit:title>
<!-- If an identifier (ideally a URI) is available for the resource, include it in the cit:identifier element.
    If no identifier is available, include a nilReason-->
                <cit:identifier gco:nilReason="missing"/>
<!-- If an online linkage can be provided for the resource include a cit:CI OnlineResource element -->
            </cit:Cl Citation>
        </mri:name>
        <mri:associationType>
            <mri:DS_AssociationTypeCode codeList=</pre>
                "http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-
                3.xml#ClassificationCode" codeList-
                Value="crossReference">crossReference</mri:DS_AssociationTypeCode>
        </mri:associationType>
        <mri:metadataReference>
            <cit:Cl Citation>
                <cit:title>
                    <gco:CharacterString>Metadata for Texas Borehole Tempertures
                    </gco:CharacterString>
                </cit:title>
                <cit:identifier>
```



```
<mcc:MD Identifier>
                        <mcc:code>
     <!-- optional, this identifies the metadata record, not the resource it describes -->
                            <gco:CharacterString>uuid:168566464e3d5f8f3cde3b9fc006b2bb
                            </gco:CharacterString>
                        </mcc:code>
                    </mcc:MD Identifier>
                </cit:identifier>
                <cit:onlineResource>
                    <cit:Cl OnlineResource>
                        <cit:linkage>
     <!-- linkage to metadata for related resource SHOULD be provided -->
                            <gco:CharacterString>http://catalog.stategeothermaldata.org/geopor-
                                     <gco:CharacterString>http://catalog.stategeothermaldata.org/
                               geopor-
                               tal/csw?request=GetRecordById%26id=168566464e3d5f8f3cde3b9
                               fc006b2bb%26service=CSW%26version=2.0.2%26outputSchema=
                               http%3A%2F%2Fwww.isotc211.org%2F2005%2Fgmd%26element
                               SetName=full
                            </gco:CharacterString>
                        </cit:linkage>
                    </cit:Cl OnlineResource>
                </cit:onlineResource>
             </cit:Cl Citation>
         </mri:metadataReference>
     </mri:MD AssociatedResource>
 </mri:associatedResource>
2006 example (ISO 19139):
Association from metadata record for a database to a table contained in a database
  <gmd:MD Metadata>
     <qmd:metadataScope>
         <gmd:MD_Scope>
             <gmd:resourceCode>
                <gmd:MD ScopeCode</pre>
 codeList="http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-
                    3.xml#CI_ScopeCode"
                    codeListValue="series">Database</gmd:MD ScopeCode>
             </gmd:resourceCode>

     </gmd:metadataScope>
  ...additional metadata elements...
     <qmd:identificationInfo>
         <gmd:MD DatasetIdentification>
  ...other metadata elements...
             <qmd:associatedResource>
                <gmd:MD AssociatedResource>
                    <qmd:name>
                        <qmd:CI Citation>
                            <gmd:title>GeologicUnitDescription</gmd:title>
                            <gmd:identifier>
                               <gmd:MD_Identifier>
                                   <gmd:code>
                                       <gmd:CharacterString>http://resource.usgin.org/uri-
                                           qin/dataset/table/2643677</gmd:CharacterString>
```



```
</gmd:code>
                                </gmd:MD Identifier>
                            </amd:identifier>
                        </gmd:CI Citation>
                    </amd:name>
                    <gmd:associationType>
                        <gmd:DS AssociationTypeCode codeist=</pre>
                            "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelist
                            s19115-3.xml#DS AssociationTypeCode"
                            codeListValue="partOfSeamlessDatabase">database table

<
                    </gmd:associationType>
                    <gmd:metadataReference>
                        <gmd:CI_Citation>
                            <gmd:title>
                                <gco:CharacterString>Metadata for GeologicUnitDescription table
                                </aco:CharacterString>
                            </gmd:title>
                            <amd:onlineResource>
                                <qmd:CI OnlineResource>
                                    <qmd:linkage>
                                         <gmd:URI>http://resource.usgin.org/uri-
                                             gin/dataset/table/2643677/metadata</gmd:URI>
                                    </gmd:linkage>
                                </gmd:CI OnlineResource>
                            </gmd:onlineResource>
                        </gmd:CI_Citation>
                    </gmd:metadataReference>

</gmd:MD AssociatedResource>
            </gmd:associatedResource>
...other metadata elements
        </gmd:identificationInfo>
....other metadata elements
</gmd:MD_Metadata>
Association from a metadata record for a collection of project information to a seismic dataset acquired
for the project.
<gmd:MD_Metadata>
...other elements...
    <qmd:metadataScope>
        <qmd:MD Scope>
            <qmd:resourceCode>
                <gmd:MD ScopeCode codeList=</pre>
                    "http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-
                    3.xml#MD ScopeCode" codeListValue="collection">oil prospect development
                </gmd:MD_ScopeCode>
            <gmd:resourceCode>
        <gmd:MD Scope>
    <gmd:metadataScope>
...other elements...
    <gmd:identificationInfo>
        <gmd:MD DatasetIdentification>
...other elements. The abstract describes the exploration activity...
            <gmd:associatedResource>
```



```
<gmd:MD AssociatedResource>
                   <gmd:name>
                       <gmd:Cl Citation>
                          <gmd:title>Raw data for seismic line K20644/gmd:title>
                          <amd:identifier>
                              <qmd:MD Identifier>
                                  <amd:code>
                                      <gmd:CharacterString>http://resource.chevron.com/uri-
gin/dataset/seismic/raw/K20644</gmd:CharacterString>
                                  </gmd:code>
                              </gmd:MD Identifier>
                          </amd:identifier>
                       </gmd:CI Citation>
                   </gmd:name>
                   <gmd:associationType>
                       <gmd:DS AssociationTypeCode codeList=</pre>
                          "http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19
                          115-3.xml#DS AssociationTypeCode" codeList-
                          Value="crossReference">acquired dataset
                       </gmd:DS AssociationTypeCode>
                   </gmd:associationType>
                   <qmd:metadataReference>
                       <gmd:CI Citation>
                          <qmd:title>
                              <gco:CharacterString>Metadata for raw data acquisition, line
K20644</gco:CharacterString>
                          </gmd:title>
                          <gmd:onlineResource>
                              <qmd:CI OnlineResource>
                                  <qmd:linkage>
                                      <gmd:URI>http://resource.chevron.com/uri-
gin/dataset/seismic/raw/K20644/metadata</gmd:URI>
                                  </gmd:linkage>
                              </gmd:CI OnlineResource>
                          </gmd:onlineResource>
                       </gmd:CI Citation>
                   </gmd:metadataReference>
               </gmd:MD_AssociatedResource>
           </gmd:associatedResource>
...other aggregationInfo elements providing links to other datasets, documents, etc. that are part of the
information package associated with this activity....
...other elements
       <gmd:MD DatasetIdentification>
    <gmd:identificationInfo>
...other elements...
<gmd:MD Metadata>
```



4.4 Digital Product-specific Information

Elements in this section are used to document metadata for information resources in digital form representing static units of content that can be transported to different locations electronically. Digital products are intended for use by computers and are typically file-based. See the general discussion of resource distribution metadata in Section 2.2.5, Resource Distribution Metadata, page 20.

4.4.1 Digital Product Format

Definition: Specification of the type of digital representation of a resource.

name: Name of the information transfer format.

version: Version of the format.

code: MIME media-type code or, if not registered with IANA, a formatted string identifying the application vendor, application name, and file type

Content in digital products is by necessity encoded in some format that must be known by client software to be used. Format names might be documented public domain formats like TIFF, JPG, SHP, or proprietary formats specific to some application software. Name and version conventions are dictated by the specifications for each format.

4.4.1.1 Content Specifications

UML root path: MD_Metadata.distributionInfo.MD_Format¹

¹ Reference Obligation: Conditional² (raised from Optional in ISO 19115-1)

Required if metadataScope is one of {"application", "dataset", "document", "metadata", "series", "nonGeographicDataset"}

Line	Name	Obligation	Cardinality	Datatype	Domain
362	name	Mandatory, not nilable	1	CharacterString	Free text
256	version	Mandatory, nilable	1	CharacterString	Free text ³
433	code	Optional	1	CharacterString	Text restricted to URL (see IETF RFC 3986) ⁴

If format is not versioned, use nilReason='not applicable'.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.4.1.1.1 Normative Notes

Specification of the digital format is optional, because the information is sometimes obvious from the distribution linkage URL. The format information MAY be specified as child of MD_Distribution for a simple distribution with one digital transfer option and one distributor. If the distribution includes multiple distributors or multiple transfer options, the format MUST be specified as a child of MD_DigitalTransferOptions (see Section 2.2.5, Resource Distribution Metadata, page 20). If an MD_Format element is present, The format MUST be specified using the formatSpecificationCitation/CI_Citation/identifier/MD_Identifier/code/CharacterString element. This string SHOULD be a standard, registered string like a MIME type (see implementation notes below).

4.4.1.2 XML Implementation

XPath root	MD_Metadata/distributionInfo/MD_Distribution/distributionFormat/MD_Format
name	+/formatSpecificationCitation/CI_Citation/title/CharacterString
version	+/amendmentNumber/CharacterString
code	+/formatSpecificationCitation/CI_Citation/identifier/MD_Identifier/code/Character

⁴ EIP restricts text to URL syntax (c.f., ISO 19115-1 restriction of CI_OnlineResource/linkage).



	String
2006 specification	MD_Metadata/distributionInfo/MD_Distribution/distributionFormat/MD_Format
implementation	
name	+/name/CharacterString
version	+/version/CharacterString
Automation	MIME types can be determined automatically for most kinds of files. MD_Format
considerations	elements for standard file types can be pre-constructed as 'components' for in-
	sertion as a unit into metadata records.

4.4.1.2.1 Implementation Notes

File format for digital resources is specified by a formatSpecification/CI_Citation element. If a MIME format (http://www.iana.org/assignments/media-types/) is defined for a digital file format, the citation should be to the IANA document that registers the MIME type (e.g. http://www.rfc-editor.org/rfc/-rfc1874.txt) unless there is some other normative specification for the format. Because more than one MIME type may be defined in a specification document, the document URL and title do not necessarily identify a particular file format. To uniquely identify the file type, the MIME media-type code should be placed in the formatSpecificationCitation/CI_Citation/identifier/MD_Identifier/code/CharacterString element value. If no appropriate MIME type is registered with IANA, this EIP recommends that the distribution format citation identifier code element for digital resources should specify the file format using a string value that includes vendor, application name, and file extension. If the format is versioned, use the amendmentNumber/CharacterString to encode a version identifier.

For digital resources the file format name can be used to specify file-format information that does not have any other obvious home. Example metadata instance examples that have been reviewed (INCITS 453, INSPIRE 19115/19, and ANZLIC 2007 ISO profiles) populate MD_Format/name with values like 'ESRI ARC/INFO Coverage', 'ESRI shapefile', 'ESRI ARC/INFO Export e00', and 'MapInfo MID/MIF'. Formally, the EIP recommends this format identifier string pattern for digital resources:

[vendor:applicationName]/fileExtension.

The vendor and application names may not be applicable and could be omitted, but the '/' and file extension should always be present. See examples in Table 12 below, which are to be used only if an appropriate MIME type is not defined.

Table 12. Example Format Strings for Digital Files
ESRI:ARCINFO/Coverage
/shapefile
ESRI:ARCINFO/e00
PitneyBowes:MapInfo/mid
ESRI:ArcGIS/mdb
ESRI:ArcGIS/fileGeodatabase
Microsoft:Access/mdb

- If the format consists of a single file, the file extension is a three-letter file-type abbreviation assigned by the vendor.
- If the format consists of a package of files (e.g., an ArcGIS file geodatabase), the file extension is a name that in most cases should be obvious from vendor usage. The accompanying MD_Format/amendmentNumber value should indicate the version of application software if the format is specific to some version.

Some datasets may be distributed through multiple services that offer different format options. For example OGC services commonly allow specification of different output formats, and the formats offered are



listed in the OGC capabilities document. The EIP recommendation is to list the output formats specific to a particular service distribution in distributionInfo//MD_DigitalTransferOptions/distributionFormat elements for that service distribution. Encoding of the format CI_Citation/identifier/MD_Identifier/code/-CharacterString string should use whatever convention is used by the service to specify that output format in requests made to the service.

4.4.1.2.2 Examples

Distribution via a Microsoft Access database file.

```
<mrd:distributionFormat>
     <mrd>d:MD Format>
         <mrd:formatSpecificationCitation>
             <cit:CI Citation>
                 <cit:title>
                     <gco:CharacterString>Microsoft Access data base file</gco:CharacterString>
                 </cit:title>
                 <cit:identifier>
                     <cit:MD Identifier>
                         <cit:code>Microsoft:Access/mdb</cit:code>
                     </cit:MD Identifier>
                 </cit:identifier>
                 <cit:onlineResource>
                     <cit:Cl OnlineResource>
                         <cit:linkage>http://office.microsoft.com/en-us/access-
                            help/mdb_format</cit:linkage>
                     </cit:Cl OnlineResource>
                 </cit:onlineResource>
             </cit:CI_Citation>
         </mrd:formatSpecificationCitation>
         <mrd:amendmentNumber>
             <gco:CharacterString>2007</gco:CharacterString>
         </mrd:amendmentNumber>
     </mrd:MD Format>
 </mrd:distributionFormat>
2006 example (ISO 19139):
 <qmd:distributionFormat>
     <gmd:MD_Format>
         <gmd:name>
             <gco:CharacterString>Microsoft:Access/mdb</gco:CharacterString>
         </gmd:name>
         <gmd:version>
             <gco:CharacterString>2007</gco:CharacterString>
         </amd:version>
     </amd:MD Format>
 </gmd:distributionFormat>
```



4.4.2 Digital Product Access

Definition: The technical means by which the described electronic resource is obtained.

Which specific elements are used depends on whether the resource is obtained off line through a distributor on some physical media, or on line either through a service or by file download. Note that obtaining analog electronic resources (recordings) would also be described using these elements. For for physical (non-electronic) resources, access to the resource is specified using distributionOrderProcess/ordering-Instructions (see Section 4.5.2, Product Ordering Process, page 91).

Online:

The MD_Distribution/transferOptions/MD_DigitalTransferOptions/onLine/CI_OnlineResource element is used to provide the necessary access information. The linkage element is an http URI that will provide online access. The function element indicates what will be accessed when the linkage URI is dereferenced.

Offline:

Distribution of digital product resources by offline acquisition of physical media (e.g. CDROM, DVD) is described with MD_DigitalTransferOptions/offLine/MD_Medium entity content that specifies the kind of media used to deliver the information. The associated

MD_Distributor/distributionOrderProcess/MD_StandardOrderProcess entity is used to provide instructions for obtaining the physical media containing the resource. For a discussion of the relationship between formats, distributors, and transfer options in the context of MD_Distribution, see Section 2.2.5 Resource Distribution Metadata, page 20.

4.4.2.1 Content Specifications

UML root path: MD_Metadata.<u>distributionInfo</u> ¹//distributionFormat.MD_Format. Note that the distribution format may be a child of MD_Distribution if the simple distribution pattern (Figure 2) is used, or it will be a child of MD_DigitalTransferOptions if the comprehensive distribution pattern (Figure 3) is used.

Reference Obligation: Conditional (raised from Optional in ISO 19115-1)

Required if metadataScope is one of {"application", "dataset", "document", "metadata", "series", "nonGeographicDataset"}

Line	Name	Obligation	Cardinality	Datatype	Domain
245	onLine	Conditional ³	1	Class	CI_OnlineResource (see §4.3.2.1.1)
246	offLine	Conditional ³	1	Class	MD_Medium (see §4.3.2.1.2)

³ Count (onLine + offLine) = 1.

4.4.2.1.1 CI_OnlineResource (for online access)

T-1	7.2.1.1	OI_OIIIIICIXC3OUICC	(101 Offillio access)			
	Line	Name	Obligation	Cardinality	Datatype	Domain
	406	linkage	Conditional ⁴	1	CharacterString	Text restricted to URL (see IETF RFC 3986) ⁵
	411	functionCode	Conditional ⁴	1	CodeList	CI_OnlineFunctionCode ⁶
	412	protocol	Conditional ⁷	1	CharacterString	FreeText

 $^{^{4}}$ Required if onLine exists. 5 Per ISO 19115-1.

⁶ Domain restricted to one of {"download", "fileAccess", "order", "search", 'emailService", "browsing", "information"}

⁷ Required if CI_OnlineFunctionCode="information" (identifies download via a service interface).



4.4.2.1.2 MD Medium (for offline access)

Line	Name	Obligation	Cardinality	Datatype	Domain
362	mediumName	Conditional ⁸	1	CharacterString	Free text
271	orderingInstructions	Conditional ⁸	1	CharacterString	Free text

⁸ Required if offLine exists.

NOTE: Organization of the above tables are described in the introduction of Section 4.1.1, page 31.

4.4.2.1.3 Normative Notes

When parsing a metadata document, the presence of an MD_Distribution/transferOptions/MD_Digital-TransferOptions/offline/MD_Medium element will denote that the primary distribution of the resource is by offline delivery on physical media. In this case, the EIP profile mandates that a valid medium name MUST be provided in the MD_Medium/name/CI_Citation/title/CharacterString element, and that MD_Distributor/distributionOrderProcess/MD_StandardOrderProcess/orderingInstructions MUST be provided.

If no MD_DigitalTransferOptions/offline/MD_Medium element is present, the transfer options instance will be inferred to describe an online distribution. Resources that are accessible online may be distributed using a wide variety of approaches. The resource that is accessed when dereferencing the provided linkage/URI must be indicated by the function/CI_OnlineFunctionCode. The values of this code list are restricted in this context by the EIP and usage is summarized in Table 13. For service-based distribution, EIP mandates that the CI_OnlineResource/protocol/CharacterString is the same string used to identify the service type in a metadata record for the service. This use of the same string is necessary to indicate the kind of service that will be accessed without requiring clients to parse the linkage/URI to infer the service type.

Table 13. Usage of Online Fu	nction Codes for Online Access to Resources Using the Web
CI_OnlineFunctionCode	EIP Usage Guidance
download	Linkage will directly access the described resource packaged in a file that can be downloaded by actuating the link.
fileAccess	Linkage is to a file directory that contains one or more files containing the described resource. User will have to determine which file to acquire from the directory. This function is reserved for situations in which the link requires direct access into a file system, typically only useful for intranets.
order	Linkage is to a Web page that requires user input to request access to the resource. Typically this will be some sort of registration or ordering process that will result in a direct link to down load the resource.
search	Linkage is to a Web page that allows users to search described data and extract subsets or individual records/features/granules.
emailService	Linkage is a mailto: URI that provides an e-mail address to send request for resource. Intention is that the response to this mail would be a link to directly access the requested resource.
browsing	Linkage is to a website that allows users to browse the described dataset online through one or more Web pages.
information	Linkage is to a service-specific self-description document. Denotes that the distribution is via a Web service, and the client accessing this description document knows how to interpret its content to use the service.

4.4.2.2 XML Implementation

XPath root	MD_Metadata/distributionInfo/MD_Distribution
Online access	
linkage	+/transferOptions/MD_DigitalTransferOptions/online/CI_OnlineResource/-



	linkage/CharacterString		
functionCode	+/transferOptions/MD_DigitalTransferOptions/online/CI_OnlineResource/-		
	function/CI_OnlineFunctionCode/@code		
protocol	+/transferOptions/MD_DigitalTransferOptions/online/CI_OnlineResource/-		
	protocol/CharacterString		
Offline access			
mediumName	+/transferOptions/MD_DigitalTransferOptions/offLine/MD_Medium/CI_Citation/title/		
	CharacterString		
orderingInstructions	+/distributor/MD_Distributor/distributionOrderProcess/orderingInstructions/-		
	CharacterString		
2006 specification	service type should be encoded in protocol/CharacterString		
implementation			
Automation	utomation		
considerations			

4.4.2.2.1 Implementation Notes

Offline distribution will in general require some action on the part of a user, so the orderingInstructions element should contain sufficient information to communicate how a user can obtain the resource. Other elements in the MD_Medium entity are optional in ISO 19115-1. For a discussion of the binding between distributors and transfer options, see Section 2.2.5, Resource Distribution Metadata, page 20. Note that the MD_DigitalTransferOptions entity that contains the offline element may optionally include an online element with a linkage to an instructions page, but this does not replace inclusion of the MD_StandardOrderProcess/orderingInstructions. If such a linkage is included, the CI_OnlineResource/function/CI_OnlineFunctionCode associated with the linkage/URI must be 'offlineAccess'.

If multiple distributor-format-transfer options are required, then substitute distributor/MD_Distributor/distributorTransferOptions for transferOptions (See Section 2.2.5 Resource Distribution Metadata, page 20).

4.4.2.2.2 Examples

Digital Product Distribution Offline Using Physical Media using the simple distribution pattern (Figure 2, page 21).

```
<mrd:distributionInfo>
   <mrd>mrd:MD Distribution>
        <mrd:distributorFormat>
            <mrd>d:MD Format>
                <mrd:formatSpecificationCitation>
                    <cit:Cl Citation>
                        <cit:title>Tiff</cit:title>
                        <cit:identifier>
                            <mcc:MD Identifier>
                                <mcc:code>
                                     <gco:CharacterString>URI for tiff format/gco:CharacterString>
                                </mcc:code>
                            </mcc:MD Identifier>
                        </cit:identifier>
                    </cit:CI Citation>
                </mrd:formatSpecificationCitation>
            </mrd:MD Format>
        </mrd:distributorFormat>
        <mrd:distributor>
            <mrd><mrd:MD Distributor>
                <mrd>distributorContact>
                    ...DistributorContact content here...
                </mrd:distributorContact>
```



```
<mrd:distributionOrderProcess>
                     <mrd:MD StandardOrderProcess>
                         <mrd:orderingInstructions>
                             <gco:CharacterString>Call 660-882-4132 and we'll get the necessary in-
                             formation to mail you a CDROM containing the file
                             <gco:CharacterString>
                         </mrd:orderingInstructions>
                     </mrd:MD_StandardOrderProcess>
                 </mrd:distributionOrderProcess>
             </mrd:MD Distributor>
         </mrd:distributor>
         <mrd:transferOptions>
             <mrd:MD DigitalTransferOptions>
                 <mrd:offline>
                     <mrd:MD Medium>
                         <mrd:name>
                             <cit:CI Citation>
                                 <cit:title>
                                     <gco:CharacterString>CDROM specification
                                 </gco:CharacterString>
                             </cit:title>
                             </cit:Cl Citation>
                         </mrd:name>
                         <mrd:mediumFormat> <!-- mediumFormat is optional --!>
                             <mrd:MD MediumFormatCode codeList</pre>
                             ="http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelis
                             ts19115-3.xml#Cl MediumFormatCode" codeList-
                             Value="Iso9660">ISO9660
                             </mrd: MD MediumFormatCode >
                         </mrd:mediumFormat>
                     </mrd:MD Medium>
                 </mrd:offline>
             </ mrd:MD DigitalTransferOptions>
         </ mrd:transferOptions>
      </mrd:MD Distribution>
  </mrd:distributionInfo>
Distribution by Online File Access for Download using the simple distribution pattern (Figure 2, page 21).
No file format is specified.
  <mrd:distributionInfo>
     <mrd>d:MD Distribution>
  ... distribution information for distributor and format....
         <mrd:transferOptions>
             <mrd:MD DigitalTransferOptions>
                 <mrd:online>
                     <cit:Cl OnlineResource>
                         <cit:linkage>http://azgs.az.gov/resources/2346547</cit:linkage>
                         <cit:function>
                             <cit:CI OnlineFunctionCode codeList=
                                 "http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624-
                                 .xml#CI OnlineFunctionCode codeListValue="download">file down-
                                 load</cit:Cl OnlineFunctionCode>
                         </cit:function>
                     </cit:Cl OnlineResource>
                 </mrd:online>
```



```
</ mrd:MD DigitalTransferOptions>
         </ mrd:transferOptions>
      </mrd:MD Distribution>
 </mrd:distributionInfo>
Distribution by Web Service
  <mrd:distributionInfo>
     <mrd>d:MD Distribution>
         <mrd:transferOptions>
             <mrd:MD DigitalTransferOptions>
                 <mrd:online>
                     <cit:Cl OnlineResource>
                         <cit:linkage>http://azgs.az.gov/webServices?service=WMS&request=Get-
                                 Capabilities</cit:linkage>
                             <cit:function>
                             <cit:Cl OnlineFunctionCode codeList=</pre>
                                 "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCod
                                 elists19115-3.xml#Cl OnlineFunctionCode codeList-
                                 Value='information'>service description document down-
                                 load</cit:Cl OnlineFunctionCode>
                             </cit:function>
                             <cit:protocol>ogc:WMS</cit:protocol>
                     </cit:Cl OnlineResource>
                 </mrd:online>
             </ mrd:MD_DigitalTransferOptions>
         </ mrd:transferOptions>
 ...other distribution information for distributor and format...
     </mrd:MD Distribution>
 </mrd:distributionInfo>
2006 examples (ISO 19139):
Digital Product Distribution Offline Using Physical Media
  <amd:distributionInfo>
     <gmd:MD Distribution>
         <qmd:distributor>
             <gmd:MD Distributor>
                 <qmd:distributorContact>
                     ...DistributorContact content here...
                 </gmd:distributorContact>
                 <gmd:distributionOrderProcess>
                     <gmd:MD StandardOrderProcess>
                         <gmd:orderingInstructions>
                             <gmd:CharacterSting>Call 660-882-4132 and we'll get the necessary in-
                             formation to mail you a CDROM containing the
                             file<gmd:CharacterSting>
                         </gmd:orderingInstructions>
                     </gmd:MD StandardOrderProcess>
                 </amd:distributionOrderProcess>
             </gmd:MD_Distributor>
         </gmd:distributor>
         <gmd:transferOptions>
             <gmd:MD_DigitalTransferOptions>
                 <qmd:offline>
                     <gmd:MD_Medium>
                         <gmd:name>
```



```
<gmd:CI MediumNameCode</pre>
 codeList ="http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19115-
                            3.xml#CI MediumNameCode" codeListValue="CDROM">CDROM
                            </amd:Cl MediumNameCode>
                        </amd:name>
                    </gmd:MD Medium>
                 </amd:offline>
             </ gmd:MD_DigitalTransferOptions>
         </ gmd:transferOptions>
     </amd:MD Distribution>
  </gmd:distributionInfo>
Distribution by Online File Access for Download (2006 schema)
  <gmd:distributionInfo>
     <gmd:MD Distribution>
         <qmd:transferOptions>
             <gmd:MD DigitalTransferOptions>
                 <qmd:online>
                    <qmd:CI OnlineResource>
                        <gmd:linkage>http://azgs.az.gov/resources/2346547/gmd:linkage>
                        <qmd:function>
                            <gmd:CI OnlineFunctionCode codeL-</pre>
                               ist="http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624-
                               .xml#CI OnlineFunctionCode codeListValue="download">file down-
                               load</gmd:CI_OnlineFunctionCode>
                        </gmd:function>
                    </gmd:CI OnlineResource>
                 </gmd:online>
             </ gmd:MD DigitalTransferOptions>
         </ gmd:transferOptions>
 ...other distribution information for distributor and format...
     </amd:MD Distribution>
 </amd:distributionInfo>
Distribution by Web Service (2006 schema)
  <gmd:distributionInfo>
     <qmd:MD Distribution>
         <gmd:transferOptions>
             <gmd:MD DigitalTransferOptions>
                 <qmd:online>
                    <amd:Cl OnlineResource>
                        <gmd:linkage>http://azgs.az.gov/webServices?service=WMS&re-
                               quest=GetCapabilities</gmd:linkage>
                        <amd:function>
                            <gmd:CI OnlineFunctionCode codeL-</pre>
                               ist="http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/cat
                               Codelists19115-3.xml#CI_OnlineFunctionCode codeList-
                               Value='information'>service description document down-
                               load</gmd:CI OnlineFunctionCode>
                            </gmd:function>
                            <gmd:protocolRequest>ogc:WMS
                    </gmd:CI OnlineResource>
                 </gmd:online>
             </ gmd:MD DigitalTransferOptions>
         </ gmd:transferOptions>
```



</gmd:MD_Distribution>
</gmd:distributionInfo>



4.5 Physical Product-specific Information

Elements in this section are used to document metadata for resources that are Physical Products. Note that Physical Products do not include copies of Digital Products that reside on physical media.

4.5.1 Physical Product Format

Definition: Specification of the container for information conveyed by a physical resource.

Name: Term that specifies a physical format type.

Because DigitalTransferOptions do not apply to physical products, the format element must convey information about the physical format. The MD_Format element is the only format information for resources that do not have digital transfer options, and EIP proposes Table 14 (adopted from USGIN metadata recommendations) as a vocabulary for use to specify format of non-digital resources.

4.5.1.1 Content specification

UML root path: MD_Metadata.distributionInfo.MD_Distribution.distributionFormat

1.MD_Format.formatSpecificationCitation.CI Citation

¹ Reference Obligation: Conditional (raised from Optional in ISO 19115-1)

Required if metadataScope is one of {"collectionHardware", "documentPhysical", "sample", "seriesPhysical"}

Line	Name	Obligation	Cardinality	Datatype	Domain
362	name	Mandatory, not nilable	1	CharacterString	Use or extend USGIN codelist (Table 14).

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.5.1.1.1 Normative Notes

Physical product formats should specify the nature of the physical resource. Table 14 presents an example vocabulary for some physical product formats. Version is not applicable for physical product format.

	Table 14. Example	Vocabulary for Ph	ysical Product Formats
Format term	Name	Parent format	Scope
physicalArtifact	Physical artifact		Described resource is a physical object
sample	Sample	physicalArtifact	Use for uncategorized sample.
sample:core	Core	sample	Cylindrical rock sample extracted from Earth with a coring drill
sample:cuttings	Cuttings	sample	Small rock fragments recovered from drilling process as sample of material being drilled
sample:fluid	Fluid	sample	Sample of a fluid
sample:handSample	Hand sample	sample	Single piece or pieces of material
hardCopy	Hard copy manuscript	physicalArtifact	A physical copy of a document on paper, film, or other similar material
hardCopy:book	Book	hardcopy	Manuscript printed on paper, bound into a single volume
hardCopy:manuscript	Manuscript	hardCopy	Other printed or written representation on physical media, usually paper or mylar, includes unbound books, index cards, loose notes, file folders of papers
hardCopy:printedImage	Printed image	hardCopy	Image on paper or other opaque or semi-opaque media
printedImage:paperMap	Paper map	printedImage	Map image on a single sheet



hardCopy:filmImage	Film image	hardCopy	Image on film, viewed by passing light through the
			film. Includes single still images and collections of
			connected images for a movie.

4.5.1.2 XML Implementation

XPath	MD_Metadata/distributionInfo/MD_Distribution/distributionFormat/-	
	MD_Format/formatSpecificationCitation/CI_Citation/title/CharacterString	
2006 specification	MD_Metadata/distributionInfo/MD_Distribution/distributionFormat/MD_Fo	
implementation		
formatName	+/name/CharacterString	
Automation		
considerations		

4.5.1.2.1 Implementation Notes

The values in the 'Format term' column in Table 14 above should appear verbatim in the formatSpecificationCitation/CI_Citation/title/CharacterString for ISO 19115-1 metadata

(MD_Format/name/CharacterString for ISO 19115:2003/Cor.1:2006 metadata) to allow filtering for particular physical format types.

```
4.5.1.2.2 Examples
  <mrd>d:MD Distribution>
     <mrd>distributionFormat>
         <mrd>d:MD_Format>
             <mrd:formatSpecificationCitation>
                 <cit:CI_Citation>
                     <cit:title>
                         <gco:CharacterString>hardcopy:book</gco:CharacterString>
                     </cit:title>
                 </cit:Cl Citation>
             </mrd:formatSpecificationCitation>
         </mrd:MD Format>
     </mrd:distributionFormat>
 </mrd:MD_Distribution>
2006 example (ISO 19139):
  <gmd:MD Distribution>
     <gmd:distributionFormat>
         <gmd:MD_Format>
             <gmd:name>
                 <gco:CharacterString>hardcopy:book</gco:CharacterString>
             </gmd:name>
         </gmd:MD Format>
     </gmd:distributionFormat>
 </gmd:MD_Distribution>
```



4.5.2 Product Ordering Process

This element provides a text description of ways in which the resource may be obtained or received, along with related instructions and fee information. The ordering instructions are necessary for any resource distribution that does not use standard Web protocols for online resource access. This includes physical samples, library documents, and digital products that are distributed on physical media (CDROM, DVD) that must be ordered from the distributor.

4.5.2.1 Content Specifications

UML root path: MD_Metadata.distributionInfo.MD_Distribution.distributor.MD_Distributor.d

Required if metadataScope is one of {"collectionHardware", "documentPhysical", "sample", "seriesPhysical"}

Line	Name	Obligation	Cardinality	Datatype	Domain
271	orderingInstructions	Mandatory, not nilable	1	CharacterString	Free text

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.5.2.1.1 Normative Notes

Because digital transfer options do not apply to physical products or digital products distributed on physical media, the ordering instructions must convey all necessary information to inform a user how to obtain or access the described resource. EIP changes obligation from optional to conditional.

4.5.2.2 XML Implementation

XPath	MD_Metadata/distributionInfo/MD_Distribution/distributor/MD_Distributor/distri-
	butionOrderProcess/MD_StandardOrderProcess/orderingInstructions/CharacterString
2006 specifica-	Same.
tion	
implementation	
Automation	If distributor contact information documented, specify "Contact distributor for ordering
considerations	options, and instructions for each."

4.5.2.2.1 Implementation Notes None.

```
4.5.2.2.2 Example
  <mrd>d:MD Distribution>
       ...other elements...
      <mrd:distributor>
         <mrd>d:MD Distributor>
             < mrd:distributorContact>
                ...other elements...
             </mrd:distributorContact>
             <mrd:distributionOrderProcess>
                 <mrd:MD StandardOrderProcess>
                     <mrd:orderingInstructions>
                         <gco:CharacterString>Call the distributor contact to make an appointment
                             to visit the core repository, indicate which samples you would like to
                             see, and whether you wish to remove any materi-
                             al</gco:CharacterString>
                     </mrd:orderingInstructions>
                 </mrd:MD StandardOrderProcess>
```

¹ Reference Obligation: Conditional² (raised from Optional in ISO 19115-1)





4.6 Service-specific Information

From: SV_ServiceIdentification class (ISO 19115-1, B.2.14)

Metadata records describing a service resource must, at a minimum, specify the service type and a service end point URL. In most cases, providing the service protocol version and a citation to the applicable service profile will be useful or necessary for client applications to use the service. The recommended practice for EIP service metadata is that if only one end point URL is provided using distributionInfo, the URL retrieves a service-specific, self-description document like OGC GetCapabilities, a WSDL document, or THREDDS catalog document. For services that are tightly coupled with one or more datasets, citation to the coupled datasets enable discovery of services providing particular datasets. ISO 19115 metadata can optionally be used to describe operations offered by the service using SV_OperationMetadata. Named bindings between particular tightly coupled datasets and operations in the context of the service can be described using SV_CoupledResource. For example, this approach can be used to specify the names of features offered by an OGC Web Feature Service or layer names in an OGC Web Map Service.

4.6.1 Basic Service Characteristics

Definition: Elements specifying the service protocol type, version of the protocol, and if necessary the profile to which a service conforms.

The service type must be specified using the specific strings defined in a service protocol specification as well as the service profile version, if applicable. In practice, specification of a base service specification and version (e.g., WFS 1.1.1) may be insufficient to provide client software enough information to use a service offering, and a specific profile of the service may need to be specified using a citation in the profile element. Individual service profiles should mandate the exact profile title and identifier string value that must be used in the citation to the profile for client software parsing the metadata to identify a particular service profile implementation.

4.6.1.1 Content Specifications

UML root path: MD Metadata.identificationInfo.SV ServiceIdentification ¹

² Required if metadataScope is "service".

Line	Name	Obligation	Cardinality	Datatype	Domain
301	serviceType name	Mandatory	1	GenericName	Free text
301	serviceType nameSpace	Mandatory	1	GenericName	Free text
302	serviceTypeVersion	Conditional ²	N	CharacterString	Free text
362	profileTitle	Conditional ²	1	CharacterString	Free text
433	profileIdentifier	Conditional ²	1	CharacterString	URI ³

² If multiple versions of the base service type and applicable profile are defined.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.6.1.1.1 Normative Notes

Obligation of serviceTypeVersion was raised from optional in ISO 19115-1 to conditional in the EIP, if multiple versions of the service type and profile are defined. Obligation of profile/CI_Citation was raised from optional to conditional to require that a citation to a service profile is provided, if the service conforms to a particular profile.

4.6.1.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/SV_ServiceIdentification	
serviceType name	+/serviceType/GenericName/name	

¹ Reference Obligation: Conditional (raised from Optional in ISO 19115-1)

³ EIP restricts text to URI syntax, per IETF RFC 1738 and IETF RFC 2056.



serviceType	+/serviceType/GenericName/@namespace
nameSpace	
serviceTypeVersion	+/serviceTypeVersion/CharacterString
profileTitle	+/profile/CI_Citation/title/CharacterString
profileIdentifier	+/profile/CI_Citation/identifier/MD_Identifier/code/CharacterString
2006 specification	
implementation	
service type name	+/serviceType/LocalName
namespace	+/serviceType/LocalName/@codespace
version	+/serviceTypeVersion/CharacterString
Automation	
considerations	

4.6.1.2.1 Implementation Notes

In the 2006 version, the profile citation is not available, so the service type name must encode profile identification as well as base service protocol identification.

```
4.6.1.2.2 Examples
  <srv:SV_ServiceInformation>
       ...other elements
     <srv:serviceType>
         <srv:GenericName namespace="urn:ogc:definition">
             <srv:name>urn:ogc:servicetype:WMS</srv:name>
         </srv:GenericName>
     </srv:serviceType>
     <srv:serviceTypeVersion>
         <gco:CharacterString>1.1.3</gco:CharacterString>
     </srv:serviceTypeVersion>
       ...other elements...
      <srv:profile>
         <cit:CI Citation>
             <cit:title>USGIN OneGeology WMS profile</cit:title>
             <cit:identifier>
                 <cit:MD Identifier>
                     <cit:code>
                         <gco:CharacterString>http://resource.usgin.org/uri-gin/profile
                             /WMS677</gco:CharacterString>
                     </cit:code>
                 </cit:MD Identifier>
             </cit:identifier>
         </cit:Cl Citation>
     </srv:profile>
 </srv:SV_ServiceInformation>
2006 example (ISO 19139):
  <gmd:SV_ServiceInformation>
     ...other elements...
     <srv:serviceType>
         <gco:LocalName codeSpace="http://resources.usgin.org/registry/serviceType201001">WMS-
             USGIN-OneGeology </gco:LocalName>
     </srv:serviceType>
     <srv:serviceTypeVersion>
         <gco:CharacterString>1.3.0</gco:CharacterString>
     </srv:serviceTypeVersion>
     <srv:serviceTypeVersion>
```





4.6.2 Coupled Datasets

Definition: A term from a controlled vocabulary specifying the degree to which the service is bound to one or more particular datasets, and citations to any tightly coupled datasets associated with the service.

The type of coupling between the service resource and any associated data. Coupling is tight, loose, or mixed.

Citations for tightly coupled resources are to be provided inline in srv:operatedDataset elements. If particular service operations are coupled to particular datasets, these association are specified as decribed in section **4.5.5 Coupled Operations and Datasets**.

4.6.2.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.SV_ServiceIdentification

² Required if coupled resource exists.

Line	Name	Obligation	Cardinality	Datatype	Domain
304	couplingType ¹	Mandatory	1	CodeList	SV_CouplingType
362	datasetTitle	Conditional ³	N	CharacterString	Free text
433	datasetIdentifier	Conditional ³	N	CharacterString	URI ⁴

Required if SV_CouplingType = "tight" or "mixed".

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.6.2.1.1 Normative Notes

EIP makes the couplingType element mandatory and, if coupling is tight or mixed, requires at least one operatedDataset/CI_Citation.

4.6.2.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/SV_ServiceIdentification
coupling type	+/couplingType/SV_CouplingType/@codelistValue
datasetTitle	+/operatedDataset/CI_Citation/title/CharacterString
datasetIdentifier	+/operatedDataset /CI_Citation/identifier/MD_Identifier/code/CharacterString
2006 specification	Coupling type element is the same, but mandatory in all cases. If operated dataset
implementation citation is not available, link must be through coupledResource identified	
	quires exactly one identifier and operationName character string for each instance.
datasetIdentifier	+/coupledResource/SV_CoupledResource/identifier/CharacterString
operationName	+/coupledResource/SV_CoupledResource/operationName/CharacterString
Automation	Default to 'loose' unless there are tightly coupled datasets that are useful to de-
considerations	scribe.

4.6.2.2.1 Implementation Notes

None.

```
4.6.2.2.2 Examples
```

<srv:SV_ServiceIdentification>

...other elements...

<srv:couplingType>

<srv:SV_CouplingType codeList=</pre>

"http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19115-

3.xml#SV_CouplingType"

codeListValue="tight">tight</srv:SV_CouplingType>

¹ Reference Obligation: Conditional² (unchanged from ISO 19115-1)

⁴ EIP restricts text to URI syntax, per IETF RFC 1738 and IETF RFC 2056.



```
</srv:couplingType>
...coupled resource here if applicable (see 4.6.5 Coupled Operations and Datasets)...
  <srv:operatedDataset>
    <cit:Cl Citation>
      <cit:title>Digital geologic data for White Tank Mountains</cit:title>
     <cit:identifier>
        <mcc:MD Identifier>
          <mcc:code>
            <gco:CharacterString>http://resource.usgin.org/urigin/data/WT4667
            </gco:CharacterString>
          </mcc:code>
        </mcc:MD Identifier>
     </cit:identifier>
    </cit:Cl Citation>
  </srv:operatedDataset>
... other operated datasets possible. Citation online resource could point to metadata record for dataset...
...other metadata elements (including profile if applicable)...
<srv:SV ServiceIdentification>
2006 example (ISO 19139):
<srv:SV ServiceIdentification>
  ...other elements...
  <srv:couplingType>
    <srv:SV CouplingType codeL-</pre>
        ist="http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-
        3.xml#SV CouplingType"
       codeListValue="tight">tight</srv:SV CouplingType>
  </srv:couplingType>
  <srv:coupledResource>
    <srv:SV CoupledResource>
     <srv:identifier>
       <qco:CharacterString>http://resource.usgin.org/uri-gin/data/WT4667/qco:CharacterString>
     </sry:identifier>
      <srv:operationName>
        <gco:CharacterString>getMap</gco:CharacterString>
     </srv:operationName>
    </ srv:SV_CoupledResource >
  </srv:coupledResource>
  ...other elements...
</srv:SV ServiceIdentification>
```



4.6.3 Service Distribution

Definition: Information to access service-specific description documents typically provided as a starting point for use of the service.

For the purposes of service metadata, EIP considers 'distribution' to consist of information that will allow a user to access the service, ideally encoded in a structured fashion such that access to the service can be implemented by software with a minimum of user input. Virtually all existing service implementations include some basic operation to provide a response document that describes the service (e.g., WSDL, OGC GetCapabilities, openSearchDescription), Client applications that use the service will typically know how to interepret and use information in the service description document, so a URL that will access this resource is normally sufficient to allow a client to automate access to the service. Both SV ServiceIdentification/containsOperations/-SV OperationMetadata/connectPoint and MD Metadata/distributionInformation/../MD DigitalTransferOptions/-onLine elements in service metadata have been used by existing ISO-metadata implementations to provide linkage information to access service self-description information like OGC Capabilities, WSDL, or openSearchDescription. For maximum compatibility with existing implementations, the EIP mandates inclusion of such linkage information in both parts of the service metadata record. Because the same CI OnlineResource element content may be used in both locations in a metadata document, this introduces no additional data entry requirements, and the additional "fat" in the metadata document will be invisible to users in any user-friendly interface, while making life easier for application developers (fewer places to look for required information in the xml). In addition, because the EIP implements associations from a dataset to a service providing that dataset using the same MD Metadata/distributionInformation/../MD DigitalTransferOptions/onLine elements, these same client components can be used to navigate from a dataset metadata record to a service providing the data.

4.6.3.1 Content Specifications

UML root path: MD_Metadata.distributionInfo.MD_Distribution

Reference Obligation: Conditional² (raised from Optional in ISO 19115-1)

² Required if metadataScope is "service".

Line	Name	Obligation	Cardinality	Datatype	Domain
406	linkage	Mandatory	1	CharacterString	Text restricted to URL (see IETF RFC 3986) ³
409	linkageName	Optional	1	CharacterString	Free text

³ Per ISO 19115-1.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.6.3.1.1 Normative Notes

EIP proposes to follow the INSPIRE (INSPIRE 19115/119, 2009) guideline to use a distribution-Info/../transferOptions/../online/../linkage element to point to a service-defined, self-description document.

To identify the linkage element that locates the service description document, EIP strongly recommends including CI_OnlineResource/name/CharacterString = "serviceDescription" in the CI_OnlineResource element with the linkage to the service description. It may also be useful to provide a mapping between ServiceType and the kinds of document the CI_OnlineResource/linkage URL locates.

4.6.3.2 XML Implementation

XPath root	/MD_Metadata/distributionInfo/MD_Distribution/
linkage	+/transferOptions/MD_DigitalTransferOptions/onLine/CI_OnlineResource/linkage/
	CharacterString
linkageName	+/transferOptions/MD_DigitalTransferOptions/onLine/CI_OnlineResource/name/C
	haracterString
2006 specification	Same.



implementation	
Automation	Duplicates content that should also appear in
considerations	SV_OperationMetadata/connectPoint/CI_OnlineResource/ where the operation-
	Name is the request used to retrieve the service description document.

4.6.3.2.1 Implementation Notes

WSDL and getCapabilities documents were designed to describe service operation according to specific service architectures (WS and OGC), and it seems counterproductive to invent another scheme to do the same thing. Because of the difficulty in creating and using a generic abstract model that accounts for any and all possible service protocols and configurations, it makes more sense to use service description documents specific to different service frameworks defined by the developers of those frameworks.

```
4.6.3.2.2 Example
  <mdb:distributionInfo>
     <mrd>d:MD Distribution>
         <mrd:transferOptions>
             <mrd:MD_DigitalTransferOptions>
                 <mrd:onLine>
                     <cit:Cl OnlineResource>
                        <cit:linkage>
                            <cit:URL>http://services.azgs.az.gov/arcgis/services/aasg-
                             geothermal/WellHeaders/MapServer/WMSServer?request=
                             GetCapabilities&service=WMS</cit:URL>
                        </cit:linkage>
                        <cit:name>
                            <gco:CharacterString>Service description</gco:CharacterString>
                        </cit:name>
                     </cit:Cl OnlineResource>
                 </mrd:onLine>
             </mrd:MD_DigitalTransferOptions>
         </mrd:transferOptions>
     </mrd:MD Distribution>
 </mdb:distributionInfo>
```



4.6.4 Service Operations Metadata

Definition: Description of service operations, and information necessary to invoke them.

Each service operation element describes the signature of one and only one method provided by the service. The signature includes a minimum of three elements:

operationName: A unique identifier for the service interface.

DCP: One or more Distributed Computing Platforms (DCP) on which the interface has been implemented

Linkage: URL for accessing the service interface.

4.6.4.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.SV_ServiceIdentification.<u>containsOperations</u>¹.

SV_OperationMetadata

¹ Reference Obligation: Conditional² (raised from Optional in ISO 19115-1)

² Required if metadataScope is "service".

Line	Name	Obligation	Cardinality	Datatype	Domain
313	operationName	Mandatory	1	CharacterString	Free text
314	DCP	Mandatory	N	CodeList	DCPlist
406	linkage	Mandatory	1	CharacterString	Text restricted to URL (see IETF RFC 3986) ³

³ Per ISO 19115-1.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.6.4.1.1 Normative Notes

The EIP requires at least one SV_OperationMetadata element in service identification metadata, which requires exactly one operation name and at least one DCP codelist value and one connectPoint/-Cl_OnlineResource; each online resource element requires exactly one linkage/URI, with the provision that if only one operation is described in the metadata, it must be the service's self-description operation, e.g., GetCapabilities for an OGC service, and the associated linkage must be a valid URL that will retrieve the self-description document (e.g., capabilities, wsdl...) for the service. This one operation description is made mandatory for better interoperability with existing applications designed with the assumption that the service description end point will be specified in an operation metadata element.

4.6.4.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/SV_ServiceIdentification/containsOperations/
	SV_OperationMetadata
operationName	+/operationName/CharacterString
DCP	+/distributedComputingPlatform/DCPlist/@codelistValue
linkage	+/connectPoint/CI_OnlineResource/linkage/CharacterString
2006 specifica-	Same, except linkage element is 'URL', not 'URI'
tion	
implementation	
linkage	+/connectPoint/CI_OnlineResource/linkage/CharacterString
Automation	Necessary information should be obtainable by parsing the service self-description
considerations	document.

4.6.4.2.1 Implementation Notes

EIP recommendation is that service-specific, self-description documents are a better approach to operation metadata than attempting a full, generic abstract model in the metadata standard.



```
4.6.4.2.2 Example
  <srv:SV OperationMetadata>
     <srv:operationName>
         <gco:CharacterString>GetCapabilities</gco:CharacterString>
     </srv:operationName>
     <srv:distributedComputingPlatform>
         <srv:DCPList codeListValue="webServices" codeList="url for codelist"/>
     </srv:distributedComputingPlatform>
     <srv:connectPoint>
         <cit:Cl OnlineResource>
             <cit:linkage>
                 <gco:CharacterString>http://services.azgs.az.gov/arcgis/services/aasg-
                    geothermal/Well-Headers/MapServer/ WMSServer?request=
                    GetCapabilities&service=WMS</gco:CharacterString>
             </cit:linkage>
             <cit:name>
                 <gco:CharacterString>AZGS Geothermal Well Headers WMS Capabilities
                 </gco:CharacterString>
             </cit:name>
         </cit:Cl OnlineResource>
     </srv:connectPoint>
 </srv:SV OperationMetadata>
```

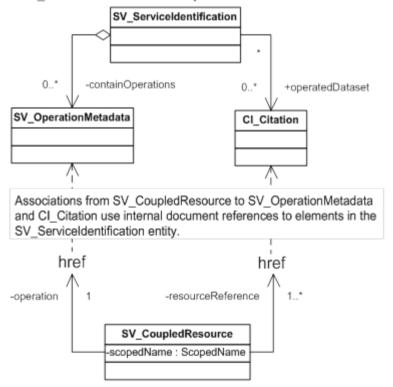


4.6.5 Coupled Operations and Datasets

Definition: Specification of a named association between one or more datasets in the context of a single operation in the service implementation.

If the service coupling type is 'tight' or 'mixed', the implication is that there are specific datasets provided by the service. These are specified by srv:operatesOn elements (see section **4.5.2 Coupled Datasets**). If one or more of these datasest are accessible through only a subset of service operations, or if one dataset is accessed with different scoped names (e.g. feature type name in a WFS or layer name in a WMS), explicit bindings of a name, operation, and dataset are specified using SV_CoupledResource. EIP mandates that operations that are so coupled be identified using in-line content in SV_ServiceIdentification/containsOperations/SV_OperationMetadata and the coupled datasets identified using in-line content in SV_ServiceIdentification/operatedDataset/CI_Citation elements. The SV_CoupledResource/resourceReference elements should use an internal document href to link to the dataset CI_Citation. The SV_CoupledResource/operation element should use an internal document reference to link to the appropriate SV_OperationMetadata element. Figure 8 shows this implementation pattern graphically.

All described service operations and citations to all tightly coupled datasets are specified by in-line elements in the SV ServiceIdentification entity.



SV_CoupledResource entities specify binding between particular operations and datasets that are named in the context of the service, e.g. multiple layers may serve the same dataset in the same OGC WMS through the getMap operation, with different layer names.

Figure 8. Implementation pattern for coupled resources.



4.6.5.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.SV_ServiceIdentification.coupledResource ¹.-SV CoupledResource

¹ Reference Obligation: Conditional (unchanged from ISO 19115-1)

² Required if metadataScope is "service" and a coupled resource exists.

Line	Name	Obligation	Cardinality	Datatype	Domain
331	scopedName	Optional	1	ScopedName	Free text
332	resourceReference	Mandatory	N	xlink:href	CI_Citation
334	operation	Mandatory	1	xlink:href	SV_OperationMetadata

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.6.5.1.1 Normative Notes

EIP changes optionality of SV_CoupledResource from optional to conditional, required if tight coupling with a dataset is specific to a particular service operation. To enable some interoperable functionality, EIP mandates that at least one identifier for a target resource (resourceReference) must be provided in a SV_CoupledResource element. Reference to this dataset under the specified operation uses a specific name in the scope of the service, for example, a layer name or a feature name in a WFS service. If datasets that the service operates on are all accessible through all service operations, however, SV_CoupledResource elements are unnecessary.

4.6.5.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/SV_ServiceIdentification/coupledResource/-
	SV_CoupledResource
scopedName	+ /scopedName/ScopedName
resourceReference	+/resourceReference/@xlink:href
operation	+/operation/@xlink:href
2006 specification	MD_Metadata/identificationInfo/SV_ServiceIdentification/coupledResource/-
implementation	SV_CoupledResource
scopedName	+/ScopedName
resourceReference	+/identifier/CharacterString
operation	+/operationName/CharacterString
Automation	
considerations	

4.6.5.2.1 Implementation Notes

For tightly or mixed coupled services, the datasets operated on by the service should all be identified using operatedDataset/CI_Citation. The CI_Citation/identifier should be the same string as the MD_Information/citation/CI_Citation/identifier in the metadata record for the dataset. These identifiers are the basis for linking the resources, allowing navigation from the service metadata record to metadata records for the datasets provided by the service.

Bindings between datasets and operations offered by the service in the case that not all datasets are accessible through all service operations are represented by coupledResource/SV_CoupledResource elements. Each SV_CoupledResource element is required to have exactly one service operation element, and the EIP mandates that each SV_CoupledResource element identify at least one dataset acted on by the operation through a resourceReference/CI_Citation element. The operation associated with the coupled resource should already be identified through a SV_ServiceIdentification/containsOperations/-SV_OperationMetadata entity, and the SV_CoupledResource/operation element may be implemented as an internal reference using xlink:href if all client applications are known to be xlink-aware; otherwise, the SV_CoupledResource/operation element should duplicate the existing SV_OperationMetadata entity. The dataset or datasets associated with the operation should be identified by an existing SV_ServiceInformation/operatedDataset/CI_Citation element, and the content of that element may be duplicated or included by internal xlink:href, if all client applications are known to be xlink-aware.



In either case, the identification of the related dataset is specified by a Cl_Citation/identifier/MD_Identifier/code/CharacterString element. Multiple dataset associations may be specified in a single SV_CoupledResource to specify a binding of multiple datasets under a single service operation. The provided identifier for each dataset should identify the coupled dataset, not a metadata record describing the dataset.

In the 2006 version, each SV_CoupledResource element may only have one operation name and one dataset identifier. Thus, if there are multiple dataset-operation bindings, each requires a separate SV_CoupledResource element. The OGC 07-045 application profile for ISO metadata using CSW 2.0.2 extends SV_CoupledResource with a ScopedName, defined as a scoped identifier of the resource in the context of the given service instance (e.g., layer name or featureTypeName). This use of a scoped name is necessary for users to generate service requests (like GetMap or GetFeature) based on ISO service metadata. Note that if multiple WMS layers are related to a single dataset, separate coupledResource elements are required for each layer because the cardinality of ScopedName here is 0 or 1.

```
4.6.5.2.2 Examples
     <srv:SV ServiceIdentification>
  .... Other service metadata elements...
         <srv:coupledResource>
             <srv:SV CoupledResource>
                 <srv:scopedName>
                     <qco:ScopedName codeSpace="http://resources.azgs.az.gov/term/wmslayer/">
                             azgs:faults</gco:ScopedName>
                 </srv:scopedName >
 <!-- the href's in the following elements link to operatedDataset/CI Citation and to containsOpera-
 tions/SV OperationMetadata entities in the same metadata document --!>
                 <srv:resourceReference xlink:href="#T63464"/>
                 <srv:operation xlink:href="#O436754" >
             </ srv:SV CoupledResource >
         </srv:coupledResource >
 .... Other service metadata elements...
     </srv:SV ServiceIdentification>
2006 example (ISO 19139):
  <srv:coupledResource>
     <srv:SV CoupledResource>
         <srv:operationName>
 <!-- the CharacterString MUST match the operationName/CharacterString for an SV OperationMetadata ele-
 ment in the same metadata instance --!>
             <gco:CharacterString>GetMap</gco:CharacterString>
         </sry:operationName>
         <srv:identifier>
 <!-- URI for coupled dataset. This MUST match the CI Citation/identifier code for the coupled dataset.--!>
             <gco:CharacterString>http://resource.usqin.org/data/246327765</gco:CharacterString>
         </sry:identifier>
         <gco:ScopedName>azgs:earthfissures</gco:ScopedName>
      </srv:SV CoupledResource>
  </srv:coupledResource>
```



4.7 Spatial Information

The EIP increases some requirements of ISO 19115-1 for documenting with metadata the spatial characteristics of resources identified as "geolocated," but retains the obligation of the base standard that such metadata are only mandatory for resources identified with scopeCode "dataset." The characteristics included in the EIP are those related to spatial extent, representation, reference system, and resolution.

Note that some resources may include component resources with different spatial characteristics. Consider, for example, an Esri Geodatabase containing point, line, polygon and grid featureclasses. Because ISO 19115-1 makes no provision for documenting the content and spatial representation characteristics of each feature type, these would need to be described in multiple MD_Metadata instances using MD_AssociatedResource elements to link them to the geodatabase as an aggregated resource. To be interoperable, such an approach would need a detailed profile description, which is not provided here. As an interim measure, the EIP profile recommends that the aggregated resource (e.g., Esri Geodatabase) SHOULD be described by documentation identified by a contentInfo/MD_Feature-CatalogueCitation/CI_Citation element.

4.7.1 Spatial Representation

Definition: Information specifying how data items are associated with location.

The EIP requires, if dataset objects are gridded, MD_GridSpatialRepresentation or one of its sub-types (MD_Georectified or MD_Georeferenceable). If point or vector objects exist in the dataset, then MD_VectorSpatialRepresentation is required. If MD_VectorSpatialRepresentation is used, then spatialRepresentationInfo/MD_VectorSpatialRepresentation/geometricObjects shall be provided. Spatial data representation content is derived from ISO 19107.

4.7.1.1 Content Specification

UML root path: MD_Metadata.identificationInfo.*MD_Identification*

¹ Reference Obligation: Conditional² (raised from Optional in ISO 19115-1)

4.7.1.1.1 Content required for Geolocated Data Represented in Any Form

Line	Name	Obligation	Cardinality	Datatype	Domain
49	spatialRepresentation- Type ¹	Mandatory	N	CodeList	MD_SpatialRepresentatio nTypeCode
148	gridRepresentation ³	Conditional ⁴	N	Class	MD_GridSpatialRepresent ation (see §4.6.1.1.2)
167	vectorRepresentation ³	Conditional ⁵	N	Class	MD_VectorSpatialRepres entation (see §4.6.1.1.3)

³ For UML root path to this element, see section below for corresponding Domain.

4.7.1.1.2 Content for Geolocated Data Represented in Grid Form

UML root path: MD_Metadata.spatialRepresentationInfo.MD_GridSpatialRepresentation

Line	Name	Obligation	Cardinality	Datatype	Domain
176	numberOfDimensions	Mandatory	1	Integer	Integer
198	axisDimensionName	Mandatory	N	CodeList	MD_DimensionNameTypeCode
199	axisDimensionSize	Mandatory	N	Integer	Integer
178	cellGeometry	Mandatory	1	CodeList	MD_CellGeometryCode
179	transformation-	Mandatory	1	Boolean	1 = yes; 0 = no
	ParameterAvailability				

² Required if metadataScope is "dataset".

⁴ Required if Count(SpatialRepresentationType="grid") > 0.

⁵ Required if Count(SpatialRepresentationType="vector") > 0.



4.7.1.1.3 Content for Geolocated Data Represented in Vector Form

UML root path: MD Metadata.spatialRepresentationInfo.MD VectorSpatialRepresentation

Line	Name	Obligation	Cardinality	Datatype	Domain
204	geometricObjectType	Mandatory	1	CodeList	MD_Geometric-ObjectTypeCode

NOTE: Organization of the tables above is described in the introduction of Section 4.1.1, page 31.

4.7.1.1.4 Normative Notes

Obligation for attributes in the various spatial representation element types is the same as in the base standard. EIP adds condition that if the described resource is geolocated, then spatial representation metadata is mandatory. Content documenting data in grid form requires a paired instance of (axisDimensionName, axisDimensionSize) for each grid dimension as indicated by the numberOfDimensions property.

4.7.1.2 XML Implementation

XPath root	MD_Metadata
spatialRepresentation-	+/identificationInfo/*Identification/spatialRepresentationType/MD_SpatialRepresent
Туре	ationTypeCode
gridRepresentation	+/spatialRepresentationInfo/MD_GridSpatialRepresentation
numberOfDimensions	+/numberOfDimensions
axisDimensionName	+/axisDimensionProperties/MD_Dimension/dimensionName/MD_Dimension-
	NameTypeCode
axisDimensionSize	+/axisDimensionProperties/MD_Dimension/dimensionSize
cellGeometry	+/cellGeometry
transformation-	+/transformationParameterAvailability
ParameterAvailability	
vectorRepresentation	+/spatialRepresentationInfo/MD_VectorSpatialRepresentation
geometricObjectType	+/geometricObjects/MD_GeometricObjects/geometricObjectType/MD_Geometri
	c-ObjectTypeCode
2006 specification	Same.
implementation	
Automation	Automatically populated by GIS or image-management software.
considerations	

Either the grid or vector Xpath is used in a particular instance document. Other subtypes of grid spatial representation (MD_Georectified, or MD_Georeferenceable) inherit the required elements and may be used.

4.7.1.2.1 Implementation Notes

ISO 19115-1 includes numerous other properties that may be used to further specify the geometric representation. The EIP required content is the minimum considered necessary to provide a metadata consumer a useful means to evaluate the nature of a spatial dataset.

4.7.1.2.2 Examples

For gridded data:



```
15-3.xml#MD DimensionNameTypeCode"
                   codeListValue="row">row</msr:MD DimensionNameTypeCode>
            </msr:dimensionName>
            <msr:dimensionSize>2148</msr:dimensionSize>
         </msr:MD Dimension>
     </msr:axisDimensionProperties>
     <msr:axisDimensionProperties>
         <msr:MD Dimension>
            <msr:dimensionName>
                < msr:MD DimensionNameTypeCode codeL-</p>
                   ist="http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists191
                   15-3.xml#MD_DimensionNameTypeCode"
                   </msr:dimensionName>
            <msr:dimensionSize>1024</msr:dimensionSize>
        </msr:MD Dimension>
     </msr:axisDimensionProperties>
     <msr:cellGeometry>
         <msr:MD CellGeometryCode codeL-</pre>
            ist="http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19115-
            3.xml#MD CellGeometryCode"
            codeListValue="point">point</msr:MD CellGeometryCode>
     </msr:cellGeometry>
     <msr:transformationParameterAvailability>
         <gco:Boolean>true</gco:Boolean>
     </msr:transformationParameterAvailability>
 </ msr:MD_GridSpatialRepresentation>
For vector data:
 <msr:MD VectorSpatialRepresentation>
     <msr:geometricObjects>
        <msr:MD GeometricObjects>
            <msr:geometricObjectType>
                <msr:MD_GeometricObjectTypeCode codeL-</pre>
                   ist="http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists191
                   15-3.xml#MD_DimensionNameTypeCode"
                   codeListValue="surface">surface</msr:MD_GeometricObjectTypeCode>
            </msr:geometricObjectType>
        </msr:geometricObjects>
     </msr:geometricObjects>
 </msr:MD VectorSpatialRepresentation>
```



4.7.2 Spatial Reference System

Definition: Specification of the spatial (coordinate) reference system (CRS), which is the basis of the coordinates used in the spatial representation of the data.

The following definitions apply to the individual, simple elements:

code: An alphanumeric value identifying an instance in the Code Space (e.g., 4326).

code Space: An identifier or namespace in which the Code is valid.

version: A version identifier for the Code Space.

referenceSystemType: Type of reference system identified.

4.7.2.1 Content Specification

UML root path: MD_Metadata.<u>referenceSystemInfo</u>¹.MD_ReferenceSystem

¹ <u>Reference</u> Obligation: Conditional² (raised from Optional in ISO 19115-1)

² Required if Count(spatialRepresentationInfo) > 0.

Line	Name	Obligation	Cardinality	Datatype	Domain
433	code	Mandatory	1	CharacterString	Free text
434	codeSpace	Mandatory	1	CharacterString	Free text
435	version	Conditional ³	1	CharacterString	Free text
181	referenceSystemType	Optional	1	CodeList	MD_ReferenceSystemType Code

³ If multiple versions of Code exist within the specified Code Space.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.7.2.1.1 Normative Notes

As noted in the introduction to 4.7 Spatial Information, the EIP reduces to one (1) the cardinality of referenceSystemInfo specified as N by ISO 19115-1. If the need to provide multiple coordinate reference systems (CRS) exists, a separate reference using associatedResource (4.2.13 Resource Relationships and Aggregation) should be made to a metadata document identifying the appropriate CRS.

The CRS documented by this element is often different from that which is the basis of the coordinates used to specify the geographic extent of the resource content. The latter shall be provided in latitude, longitude decimal degrees based one the WGS-84 geodetic datum.

4.7.2.2 XML Implementation

XPath root	MD_Metadata/referenceSystemInfo/MD_ReferenceSystem
code	+/referenceSystemIdentifier/MD_ReferenceSystemIdentifier/MD_Identifier/code/Ch
	aracterString
codeSpace	+/referenceSystemIdentifier/MD_ReferenceSystemIdentifier/MD_Identifier/codeSp
	ace/CharacterString
version	+/referenceSystemIdentifier/MD_ReferenceSystemIdentifier/MD_Identifier/version/
	CharacterString
referenceSystemType	+/referenceSystemType/MD_ReferenceSystemTypeCode
2006 specification	Same for Mandatory elements. Optional element referenceSystemType not availa-
implementation	ble in 2006.
Automation	Automatically populated by GIS or image-management software.
considerations	

4.7.2.2.1 Implementation Notes

None.



4.7.2.2.2 Examples

The following example documents the WGS-84 geodetic datum. Concatenation of the values assigned in the example to the code and codeSpace elements produces a URN conformant with the OGC URN Policy (www.opengeospatial.org/ogcUrnPolicy) and in which the OCG-recognized authority is "EPSG" (European Petroleum Survey Group):

```
<mdb:referenceSystemInfo>
     <mrs:MD ReferenceSystem>
         <mrs:referenceSystemIdentifier>
             <mcc:MD Identifier>
                <mcc:code>
                    <gco:CharacterString>EPSG:4326/gco:CharacterString>
                </mcc:code>
                <mcc:codeSpace>
                    <gco:CharacterString>http://epsg.org/</gco:CharacterString>
                </mcc:codeSpace>
                <mcc:version gco:nilReason="inapplicable">
             </mcc:MD Identifier>
         </mrs:referenceSystemIdentifier>
         <mrs:referenceSvstemTvpe>
             <mrs:MD ReferenceSystemTypeCode codeList=</pre>
             "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19115-
             3.xml#MD ReferenceSystemTypeCode" codeListValue="geographicIdentifier">
            geographic identifier</mrs:MD ReferenceSystemTypeCode>
         </mrs:referenceSystemType>
     </mrs:MD ReferenceSystem>
 </mdb:referenceSystemInfo>
2006 example (ISO 19139):
  <amd:referenceSvstemInfo>
     <gmd:MD ReferenceSystem>
         <amd:referenceSvstemIdentifier>
             <gmd:RS Identifier>
                <qmd:code>
                    <gco:CharacterString>4979</gco:CharacterString>
                </gmd:code>
                <gmd:codeSpace>
                    <gco:CharacterString>urn:ogc:def:crs:EPSG::</gco:CharacterString>
                </gmd:codeSpace>
             </amd:RS Identifier>
         </amd:referenceSystemIdentifier>
     </gmd:MD ReferenceSystem>
     <qmd:referenceSystemType>
         <gmd:MD ReferenceSystemTypeCode codeL-</pre>
             ist="http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19115-
            3.xml-
            #MD_ReferenceSystemTypeCode"codeListValue="vertical">geodeticGeographic3D
         </gmd:MD ReferenceSystemTypeCode>
     </gmd:referenceSystemType>
 </gmd:referenceSystemInfo>
```



4.7.3 Spatial Extent

Definition: Specification of the horizontal geographic extent of the resource content, providing the bounding box and optionally a description of the extent.

The following four elements provide this documentation. Each is expressed in decimal degrees based on the WGS-84 geodetic datum:

- westBoundLongitude: Western-most longitude coordinate of the limit of the resource extent (positive east).
- eastBoundLongitude: Eastern-most longitude coordinate of the limit of the resource extent (positive east).
- **southBoundLatitude**: Southern-most latitude coordinate of the limit of the resource extent (positive north).
- **northBoundLatitude**: Northern-most latitude coordinate of the limit of the resource extent (positive north).

4.7.3.1 Content Specifications

UML root path:

MD_Metadata.identificationInfo.MD_Identification.extent

1.EX_Extent.geographicElement.-

EX_GeographicBoundingBox

² Required if metadataScope is "dataset".

Line	Name	Obligation	Cardinality	Datatype	Domain
345	westBoundLongitude	Mandatory	1	Decimal	[-180.0, 180.0] and <east< td=""></east<>
					Bounding Longitude
346	eastBoundLongitude	Mandatory	1	Decimal	[-180.0, 180.0] and > West
					Bounding Longitude
347	southBoundLatitude	Mandatory	1	Decimal	[-90.0, 90.0] and <north bound<="" td=""></north>
		-			Latitude
348	northBoundLatitude	Mandatory	1	Decimal	[-90.0, 90.0] and > South Bound
		-			Latitude

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.7.3.1.1 Normative Notes

EIP mandates that, for geolocated resources, a bounding box be provided that completely contains the geo of the described resource projected to the Earth's surface as accurately as possible. The CRS used for these coordinates must be WGS-84 (EPSG:4326). Use of the same CRS in EIP metadata greatly facilitates simple search for resources in a particular area.

4.7.3.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/extent/EX_Extent/geographicElement
	/EX_GeographicBoundingBox/
westBoundLongitude	+/westBoundLongitude/gco:Decimal
eastBoundLongitude	+/eastBoundLongitude/gco:Decimal
southBoundLatitude	+/ southBoundLatitude/gco:Decimal
northBoundLatitude	+/ northBoundLatitude/gco:Decimal
2006 specification	Same.
implementation	
Automation	Automatically populated by GIS or image-management software.
considerations	

¹ **Reference Obligation:** Conditional² (modified version of Conditionality in ISO 19115-1)



4.7.3.2.1 Implementation Notes None.

```
4.7.3.2.2 Examples
 <gex:EX Extent>
     <gex:geographicElement>
         <gex:EX GeographicBoundingBox>
            <gex:westBoundLongitude>
                <gco:Decimal>-107.336</gco:Decimal>
            </gex:westBoundLongitude>
            <gex:eastBoundLongitude>
                <gco:Decimal>-92.658</gco:Decimal>
            </gex:eastBoundLongitude>
            <gex:southBoundLatitude>
                <gco:Decimal>25.490</gco:Decimal>
            </gex:southBoundLatitude>
            <gex:northBoundLatitude>
                <gco:Decimal>37.237</gco:Decimal>
            </gex:northBoundLatitude>
         </gex:EX GeographicBoundingBox>
     </gex:geographicElement>
 </gex:EX_Extent>
2006 example (ISO 19139):
  <gmd:EX Extent>
     <gmd:geographicElement>
         <gmd:EX GeographicBoundingBox>
            <amd:westBoundLongitude>
                <gco:Decimal>-114.815</gco:Decimal>
            </gmd:westBoundLongitude>
            <gmd:eastBoundLongitude>
                <gco:Decimal>-108.984</gco:Decimal>
            </gmd:eastBoundLongitude>
            <gmd:southBoundLatitude>
                <gco:Decimal>31.25</gco:Decimal>
            </gmd:southBoundLatitude>
            <gmd:northBoundLatitude>
                <gco:Decimal>37.004</gco:Decimal>
            </gmd:northBoundLatitude>
         </gmd:EX GeographicBoundingBox>
     </gmd:geographicElement>
 <gmd:EX_Extent>
```



4.7.4 Spatial Resolution

Definition: Information to specify the detail of the mapping between information provided by a resource and locations in the Earth.

Higher resolution data makes descriptive distinction between locations that are spatially closer together. Resolution is specified in terms of grid cell dimensions (length, width, height) for gridded data, or by the minimum resolvable distance (in actual Earth distance units like meters) between points defining paths in vector data

4.7.4.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.*MD_Identification*.spatialResolution ¹ MD_Resolution ¹ Reference Obligation: Conditional ² (raised from Optional in ISO 19115-1)

Required if Count(spatialRepresentationType="grid") > 0 (see §4.6.1)
--

Line	Name	Obligation	Cardinality	Datatype	Domain
80	equivalentScale	Conditional ³	1	Integer	>0
81	horizontalDistance	Conditional ³	1	Double	>0
81	horizontalDistanceUnits	Conditional ⁴	1	Identifier	UOM, per ISO/TS 19103
82	verticalDistance	Conditional ³	1	Double	>0
82	verticalDistanceUnits	Conditional ⁵	1	Identifier	UOM, per ISO/TS 19103

³ For gridded resources, either equivalent scale or sample distance is mandatory.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.7.4.1.1 Normative Notes

Recommended practice for interoperability is to use sample distance; a standard table mapping equivalent scale to sample distance could be used to establish equivalences between the two metrics.

4.7.4.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/*Identification/spatialResolution/MD_Resolution
equivalentScale	+/equivalentScale/MD_RepresentativeFraction/denominator/gco:Integer
horizontalDistance	+/distance/gco:Distance
horizontalDistanceUnits	+/distance/gco:Distance/@uom
verticalDistance	+/vertical/gco:Distance
verticalDistanceUnits	+/vertical/gco:Distance/@uom
2006 specification	Same.
implementation	
Automation	
considerations	

4.7.4.2.1 Implementation Notes None.

```
4.7.4.2.2 Examples

<mri:spatialResolution>

<mri:MD_Resolution>

<mri:equivalentScale>

<mri:MD_RepresentativeFraction>

<mri:denominator>

<gco:Integer>100000</gco:Integer>
```

⁴ Required if horizontalDistance is documented.

⁵ Required if verticalDistance is documented.



```
</mri:denominator>
             </mri:MD RepresentativeFraction>
         </mri:equivalentScale>
     </mri:MD Resolution>
 </mri:spatialResolution>
 Or
 <mri:spatialResolution>
     <mri:MD_Resolution>
         <mri:distance>
             <!-- note uom (units of measurement) is required -->
             <gco:Distance uom="m">5</gco:Distance>
         </mri:distance>
     </mri:MD Resolution>
</mri:spatialResolution>
2006 example (ISO 19139):
  <gmd:spatialResolution>
     <gmd:MD Resolution>
         <gmd:equivalentScale>
             <gmd:MD_RepresentativeFraction>
                 <gmd:denominator>
                     <gco:Integer>100000</gco:Integer>
                 </gmd:denominator>
             </gmd:MD RepresentativeFraction>
         </gmd:equivalentScale>
     </gmd:MD Resolution>
 </gmd:spatialResolution>
 Or
  <gmd:spatialResolution>
     <gmd:MD_Resolution>
         <gmd:distance>
             <!-- note uom (units of measurement) is required -->
             <gco:Distance uom="m">5</gco:Distance>
         </gmd:distance>
     </gmd:MD Resolution>
 </gmd:spatialResolution>
```



4.8 Normalized Elements

Elements in this section are templates, which allow capture of identical types of metadata in different contexts. Contact Information, for example, is captured in four different contexts, as noted below.

4.8.1 Contact Information

From: CI Responsibility class (ISO 19115-1, B.3.2.2)

This compound element is used to specify contact information in the EIP for the responsible party filling each of four different roles:

- **Metadata contact:** The party identified as the contact for the metadata about a resource.
- Resource author: The party responsible for creating the resource content.
- Resource contact: The party identified as the contact for the resource itself.
- Resource distributor: The party responsible for distributing the resource.

Definition: A party associated with a resource and how to contact that party. Information required includes:

positionRole: Function performed by the responsible party; in this context, 'pointOfContact' is the only valid value.

Plus the name of at least one type of contact entity, which may include:

individualName: Name of the responsible person surname, given name, title separated by a delimiter.

organizationName: Name of the responsible organization.

positionName: Role or position of the responsible person.

And one contact mechanism, which may include:

voiceTelephone: Telephone numbers at which the organization or individual may be contacted.

emailAddress: Address of the electronic mailbox of the responsible organization or individual.

4.8.1.1 Content Specifications

UML root path: [various] ¹.CI_Responsibility

⁷ Reference Obligation: [dependent upon contact role]

Line	Name	Obligation	Cardinality	Datatype	Domain
375	individualName	,	1	CharacterString	Free text
376	organizationName	Conditional ¹	1	CharacterString	Free text
377	positionName		1	CharacterString	Free text
408	voiceTelephone	Conditional ²	N	CharacterString	Free text
386	emailAddress	Conditional	N	CharacterString	Free text
379	positionRole	Mandatory	1	CodeList	CI_RoleCode

¹ Count (individual name + organization name + position name) > 0. See text above for discussion of encoding options.

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.8.1.1.1 Normative Notes

ISO 19115-1 replaces CI_ResponsibleParty of ISO 19115:2003 with CI_Responsibility, and provides a new model for binding the party's role, and individual, organization, role name, and contact information.

² Count (voice phone + eMail address) > 0. Note that ISO 19115-1 makes telephone mandatory; if no number is available, the phone element must be encoded as a nil value.



The new model accounts better for multiple-party 'responsibility' in which the various parties may be different individuals associated with different organizations.

EIP mandates that contact information contains at minimum a contact entity (individual, organization, or position) and contact mechanism (e-mail or voice telephone). Because ISO 19115-1 makes a phone/CI_Telephone element mandatory, if only an e-mail address is provided, the phone element must be included with a nil value.

ISO 19115-1 allows for a variety of element-entity paths from CI_Responsibility to the contact name. In addition, it allows that individual name content (a CharacterString) is either in CI_Individual/name or CI_Individual/positionName. To promote interoperability, EIP requires values (which might be nil values) in each of the these elements: CI_Organisation/name, CI_Individual/name, and CI_Individual/positionName, with at least one value not nil. The values in each of these elements should be restricted to a person name in CI_Individual/name, a role or position name in CI_Individual/positionName, and an organisation name in CI_Organisation/name.

4.8.1.2 XML Implementation

For information about the XML implementation of each contact type, see the following sections:

- Metadata contact: Section 4.2.6, Metadata Point of Contact, page 41
- Resource author: Section 4.3.4, Cited Responsible Party, page 56
- Resource contact: Section 4.3.7, Resource Point of Contact, page 61
- Resource distributor: Section 4.3.11, Security Constraints, page 69



4.8.2 Resource Language

Definition: Specification of the language used in text content in the described resource.

4.8.2.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.MD_DataIdentification.<u>defaultLocale</u>¹.PT_locale ¹ **Reference Obligation**: Conditional² (unchanged from ISO 19115-1)

² Required if not defined by encoding and UTF-8 not used.

Line	Name	Obligation	Cardinality	Datatype	Domain
448	language	Mandatory, not nilable	1	CodeList	languageCode

³ Use ISO 639-2 3-alphabetic digits codes at http://www.loc.gov/standards/iso639-2/php/code_list.php (per ISO 19115-1).

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.8.2.1.1 Normative Notes

The above content specifications differ from the base standard in that the element obligation in the base standard is optional rather than mandatory. The value of always knowing the natural language associated with a resource outweighs the minor cost of ensuring that the value is coded into every metadata record. In many cases, this can be automated.

4.8.2.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/MD_DataIdentification/language
2006 specification	Same.
implementation	
Automation	Default to 'eng' for most cases.
considerations	

4.8.2.2.1 Implementation Notes

Use ISO 639-3 three-letter language code; these are the "terminological" codes, derived from the native name for the language (see http://en.wikipedia.org/wiki/ISO_639-3).

4.8.2.2.2 **Examples**

</amd:language>

For physical samples, language (and character encoding) is not applicable and element may be encoded as follows. The nil reason will only be recognized by some clients; other clients may not validate if a language is not supplied.



```
Otherwise the language should be encoded as follows (ISO 19115-3).

<a href="red"><a h
```



4.8.3 Resource Character Set

Definition: Specification of the character coding standard used for text content in the described resource.

4.8.3.1 Content Specifications

UML root path: MD_Metadata.identificationInfo.MD_DataIdentification.<u>defaultLocale</u> ¹.PT_locale

Reference Obligation: Conditional² (unchanged from ISO 19115-1)

Required if not defined by encoding and UTF-8 not used.

Line	Name	Obligation	Cardinality	Datatype	Domain
450	characterEncod- ing	Mandatory, not nilable	1	CodeList	MD_CharacterSetCode ³

³ Use IANA register http://www.iana.org/assignments/character-sets (per ISO 19115-1).

NOTE: Organization of the above table is described in the introduction of Section 4.1.1, page 31.

4.8.3.1.1 Normative Notes

Obligation raised from optional in ISO 19115-1 to mandatory in the EIP.

4.8.3.2 XML Implementation

XPath root	MD_Metadata/identificationInfo/MD_DataIdentification/characterSet
2006 specification	Same.
implementation	
Automation	Default to 'UTF8' for most cases.
considerations	

4.8.3.2.1 Implementation Notes

Use ISO codelist found online at http://www.iana.org/assignments/character-sets.

4.8.3.2.2 Examples

For non-digital resources, characterSet is not applicable and the element may be encoded as:

```
<lan:characterEncoding gco:nilReason="inapplicable"/>
```

Otherwise the character set should be encoded as follows:

2006 example (ISO 19139):

```
<gmd:characterSet gco:nilReason="inapplicable"/>
```

Otherwise the character set should be encoded as follows:



</gmd:characterSet>



Appendix A. Terms and Definitions

This appendix lists and defines key terms used in this document.

Term	Definition	
activity	An event that involves one or more agents participating in some process(es) with some intended purpose. Examples include projects, drilling a well, meetings, conferences, execution of a service request, production of oil from a well.	
attribute	A characteristic associated with some entity that takes a particular value for each instance of the entity. For example, eye color is an attribute of people, and location is an attribute of information resources.	
base standard	A standard that is used as a source from which a profile is constructed.	
conceptual model	Model of a domain that describes the domain as a collection of conceptual entities, the attributes that inhere in those entities, and relationships between the entities. Similar to ontology but not necessarily formal.	
content model	A model that specifies the information that is associated with an entity for the purpose of describing that entity. Each entity in a conceptual model has an associated content model.	
dataset	An identifiable collection of data. A hard copy map or chart may be considered a dataset. May include one to many data items. The dataset may be a part of a larger dataset.	
domain	1) The content of a particular field of knowledge. 2) The set of valid values assignable to a particular metadata attribute.	
feature	An abstraction of a real world phenomenon [ISO 19101:2003].	
geographic	Located with respect to the Earth; geospatial.	
GIS	Geographic Information System. A system of hardware and software used for storage, retrieval, mapping, and analysis of geographic data.	
information resource	An identifiable resource with some information content of interest. The term is used in a general sense here to include entities that can be transmitted electronically, that are abstract like concepts or organizations, or that are physical like books, people, or rock specimens.	
interoperability	"The capability to communicate, execute programs, or transfer data among various functional units in a manner that requires the user to have little or no knowledge of the unique characteristics of those units." ISO/IEC 2382-01 (SC36 Secretariat, 2003)	
ISO ®	Registered short name for the International Organization for Standardization (www.iso.org).	
keyword	A term significant enough as a descriptor for a particular information resource that it is appropriate for use in discovery and evaluation of that resource.	
lineage	The succession of information resources and processes applied to them that lead to and produced the particular information resource in question.	
metadata	Information that describes an information resource for the purpose of locating ar evaluating that resource.	
metadata element	A granule of metadata content, represented in the model by a class or property of a class.	
OPeNDAP	Open-source Project for a Network Data Access Protocol. An organization and data transport architecture based on HTTP, which is widely used by earth scientists. Current specification is OPeNDAP v2.0 draft. See www.opendap.org.	



Term	Definition
product	A static resource considered as a unit of content that can (at least conceptually) be transported to different locations. Examples include any file-based resource, or physical objects like books, rock samples, and facilities.
profile	In the context of a standard specification, a customized version of that standard tailored to suit the needs of a particular community. A set of one or more base standards or subsets of base standards, and, where applicable, the identification of chosen clauses, classes, options and parameters of those base standards, that are necessary for accomplishing a particular function [ISO 19106:2005].
resource	An identifiable thing that fulfills a requirement. Usage is generalized from ISO19115, which defines resource as an 'asset or means that fulfills a requirement' without defining asset or means. Essentially, a resource is a thing (entity) that can be identified and is of interest to someone.
service	A resource that performs a function; utilization involves an agent making a request through some kind of message, which may include some input information. The request invokes an operation by the service, with some predictable result. A service type is defined by a collection of operations and the messages used to invoke the operations and to output the results of the operation. A service instance is defined by a service type and an end point that receives messages and invokes the required operations.
structured data	Digital data stored in a precise format that enables association of specific, known meaning with each data element to enable processing of the data by computer algorithms. Data elements may be defined by fixed fields in a record or file, or by machine-interpretable tags. Relational databases, spreadsheets, and XMLdocuments are examples of structured data.
theme	A general term for the subject or topic of a communication or information resource.
unstructured data	Digital data not stored in structured format, which therefore require additional information to elucidate the meaning of each data element. A typical example is free-form text in a word processing document.
value	A numeric or qualitative quantity associated with an attribute.
XML	(Extensible Markup Language) is a general-purpose specification for creating custom markup languages. XML's purpose is to aid information systems in sharing structured data, to encode documents, and to serialize data.



Appendix B. Metadata Configurations for Collections of Resources

This version of the EIP does not include provisions for use of the metadata application entities (DS_Dataset, DS_Aggregate, etc.) defined in ISO 19115-1 for documenting collections of resources. Thus, for metadata that conforms to the EIP, aggregations of resources are described with a collection of separate, standalone MD_Metadata entities. This appendix describes EIP recommended practice for the use of MD_AssociatedResource to represent such aggregation relationships.

B.1 Aggregating Dataset Parts

Recommended practice is to represent an aggregation of related resources into a series or other group using MD_AssociatedResource entities to link resources (using name/Cl_Citation/identifier element) and metadata records describing the resources (metadataReference/Cl_Citation/linkage). The parentMetadataldentifier/Cl_Citation element on MD_Metadata provides another approach to asserting hierarchical relationships between metadata records, but use of associationType in MD_AssociatedResource provides a clearer and more semantically explicit approach to expressing the asserted relationship between resources.

B.2 Current EIP Recommendations for Compound Resources

Note that the ISO 19115-1 model allows for entity-attribute documentation of a composite dataset to be constructed using ISO 19110 FeatureCatalogue through the MD_Metadata/contentInfo/MD_Feature-Catalogue association; in this model features are analogous to entities or tables. Some communities have also approached entity-attribute type metadata using the contentInfo/MD_coverageDescription/dimension part of the ISO 19115-1 model. We recognize that further experimentation with actual data will be necessary to define experience-based best practices.

Until such practices have been tested, EIP recommends using a consistent pattern for representing compound resources using the associatedResource element to establish links between resources, because this seems most likely to enable software development with a minimum of complexity introduced by testing for other encoding approaches. For example, an MD_Metadata record with scope=series should be used to describe an entire database, and each table in the database could be described by an MD_Metadata record with scope=dataset, each with associatedResource elements linking the tables to the database. Metadata at a more granular level could be constructed for detailed documentation of a database. Metadata might be scoped to individual records in a table with scope=featureInstance (e.g., an individual chemical analysis), scoped to all information in a particular column in the table with scope=attributeType (e.g., for the "CO₂ ppm" column in a table representing a collection of chemical analyses), or even scoped to an individual attribute value in an individual record with scope=attributeInstance (e.g., a particular "CO₂ ppm" value...). All of these MD_Metadata records should have associatedResource elements linking them to the containing table or database.

A similar pattern could be applied to other kinds of resource aggregations like collections of imagery, seismic surveys, or project data using an MD_Metadata record with scope like collectionSession, fieldSession, or activity to describe the unifying resource for the aggregation. To allow navigation between the related resources, metadata for components in the aggregation would have associatedResource associations to the aggregated resource and vice versa.

B.3 Tightly Coupled Datasets and Services

Another composite resource situation that presents various alternatives for metadata description is tightly coupled datasets and services. Situations of interest include 1) metadata describing a dataset that is tightly coupled to one or more services through which the data are accessed, and 2) metadata describing a service that serves multiple datasets. The ISO 19115-1 model allows the inclusion of any number of MD_DataIdentification and SV_ServiceIdentification entities within a single MD_Metadata instance. In tightly coupled situations, a single MD_Metadata might include 1) a single MD_DataIdentification object



with multiple SV_ServiceIdentification objects, or 2) a single SV_ServiceIdentification object with multiple MD_DataIdentification objects. In either case, the MD_Metadata entity would include metadataScope elements for dataset and service, and the intention of the MD_Metadata entity would be to indicate that the dataset and service are being treated as a single indivisible resource. This approach is currently used for datasets accessed by Thematic Realtime Environmental Distributed Data Services (THREDDS).

Records that include multiple MD_Identification objects could cause ambiguity about what metadata in the record is associated with various objects. This ambiguity is introduced because the model associates portrayal, spatial representation, data acquisition, content information (entity-attribute), and distribution (access) information directly with the MD_Metadata root entity (Figure 1), but in an aggregate situation, these content items might actually apply to different dataset or service instances that are represented by MD_Identification entities. The elements that are associated with the MD_Metadata object must be assumed to apply to all MD_Identification objects included in the record. This pattern is likely to work when several services are available for the same dataset but breaks down in the case of a single service serving multiple datasets (except in the unlikely case that all of the datasets shared content, acquisition, and distribution information).

The binding between a dataset and a service that provides access to the dataset can be represented in several ways allowed by the ISO 19115-1 model. To foster interoperability, the EIP mandates use of a single, consistent pattern for different combinations of coupled datasets and services delivering the data. This approach is to create separate MD Metadata instances describing each dataset and each service instance. Dataset metadata indicates services that distribute the data using CI OnlineResource content in the MD Distribution section of the metadata. If more than one service provides the data, multiple distributionInfo elements are included in the record. This approach requires restrictions on the use of the CI OnlineResource content elements included in MD Distribution/../MD DigitalTransferOptions for service distribution of a dataset, such that the content provides basic connection information for the service, typically linking to service descriptions documents like WSDL, WADL, OGC GetCapabilities, OpenSearch-Description, etc., which are defined by each service protocol. The logic is that clients designed for a given service specification are more likely to be able to parse and interpret the service-specific self-description than a generic ISO 19115-1 description of the service. This approach is in use for metadata describing Open Geospatial Consortium spatial data services like WMS, WFS, WCS services (INSPIRE, CSW ArcMap Client) serving single features or layers. The limitations for describing non-standard or more complex resource-based services with a wide variety of data and request options was the motivation for development of ISO 19119 (Geographic information – Services) to provide a more robust model for describing services. The metadata content sections of ISO 19119 are now incorporated into ISO 19115-1. If the information in MD Distribution/../MD DigitalTransferOptions/.../CI OnlineResource is insufficient to describe access to the data throught the service interface, then it is important to provide an additional link from the dataset metadata to a complete service metadata record for the service providing the dataset using the associatedResource element.

The service metadata record has links to datasets coupled with the service through operatedDataset/-Cl_Citation elements. The operatedDataset/Cl_Citation/identifier/MD_Identifier/code/CharacterString in the reference must be the dataset identifier for the dataset exposed by the sevice, which must match the MD_DataIdentification/citation/Cl_Citation/identifier/MD_Identifier/code/CharacterString in the metadata record for the dataset. The operatedDataset/Cl_Citation/onlineResource/../linkage element should be a URL that accesses the metadata record for the dataset. If particular service operations are coupled with particular datasets, these may be represented through SV_ServiceIdentification/coupledResource/-SV_CoupledResource (see Section 4.6.5, Coupled Operations and Datasets, page 102).



Appendix C. EIP-modified ISO 19115-1 codelists

This appendix contains four tables, each presenting values for an ISO 19115-1 codelist modified by EIP.

- Terms greyed out in the tables below either are deprecated for use in EIP metadata—reasons for deprecation are indicated in the Discussion column—or are excluded because EIP v1.0 makes no provisions for the implications of their use.
- Terms identified in the Codelist Value column with "<<EIP addition.>>" represent values added to
 the ISO codelists by EIP. Changes to the ISO 19115-1 codelist values are the result of both
 stakeholder input and understanding gained from the 2012 EIP Prototype Implementation Project.

C.1 MD_ScopeCode

ScopeCode values are used by EIP for resource categorization. Because the ISO 19115-1 ScopeCode vocabulary is not constructed with the intention of developing a coherent system of resource categories, ISO 19115-1-1 values are further qualified here with the intention that they have non-overlapping meanings. These restricted meanings are then used for determining what metadata should be included in the MD_Metadata instance to which the scope applies. Mapping to EIP content element groups is through the ScopeCode value listed in Table 3, page 26.

Table 15. ISO 19115-1 Scope Code Terms as Modified by EIP	
Codelist Value	Discussion
activity < <eip addition.="">></eip>	This value is added by EIP in anticipation of need for it, but no provisions for the content implications are included in EIP v1.0. This value identifies information describing the characteristics of a specific process of finite duration. Metadata for an activity provides descriptive information that is the basis for discovery of products, and services associated with an event based on purpose, location, duration, and responsible agents, Examples include projects, drilling a well, meetings, conferences, execution of a service request, a data collection session, a ship cruise, and production of oil from a well. ISO collectionSession is a kind of activity. Particular kind of activity should be categorized using keywords.Examples include an exhibition, webcast, conference, workshop, open day, performance, battle, trial, wedding, tea party, and conflagration.
aggregate < <eip collection.="" deprecate.="" use="">></eip>	< <distinction "aggregate"="" "collection"="" and="" be="" between="" clear,="" could="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" is="" motivates="" not="" of="" potential="" so="" use="" used="" –="">></distinction>
application	Information resource defined by a collection of functional capabilities implemented using computer software, input and output requirements, and authorship. The same application may be packaged in different file formats to run in different software/hardware environments; thus, an application may have one or more associated software resources instantiated in particular files, which would be considered different distributions for the same resource.
	For the purposes of this catalog scheme, stand-alone applications are software that can be packaged in a single file that can be transferred between machines, unpackaged and compiled or installed on a computer meeting specified hardware and software environment conditions, to execute the described function on that computer.
attribute	< <eip content="" for="" implications="" makes="" no="" of="" provisions="" scopecode="" the="" this="" value.="">></eip>
< <no eip="" provisions.="" usage="">></no>	
attributeType << No EIP usage pro- visions.>>	< <eip content="" for="" implications="" makes="" no="" of="" provisions="" scopecode="" the="" this="" value.="">></eip>



Table 15. ISO 19115-1 Scope Code Terms as Modified by EIP	
Codelist Value	Discussion
collection	Information applies to an unstructured set of resources described as a group; its parts may also be separately described.
	(From http://www.ukoln.ac.uk/metadata/dcmi/collection-application-profile/): The term "collection" can be applied to any aggregation of physical or digital items. Those items may be of any type, so examples might include aggregations of natural objects, created objects, "born-digital" items, digital surrogates of physical items, and the catalogs of such collections (as aggregations of metadata records).
	The criteria for aggregation may vary: e.g., by location, by type or form of the items, by provenance of the items, by source or ownership, and so on.
	Collections may contain any number of items and may have varying levels of permanence. A "collection-level description" provides a description of the collection as a unit: the resource described by a collection-level description is the collection, rather than the individual items within that collection (see http://www.ukoln.ac.uk/nof/support/help/papers/coll-description).
collectionHardware	Information applies to description of instruments and platforms used to collect data. Metadata for collection hardware should describe quality information that is specifically related to that hardware. If instruments or platform have a fixed geographic location (which may change over time), they are considered a geolocated resource.
collectionSession < <eip deprecate.="" td="" use<=""><td>Information applies to a specific collection event in a laboratory or in the field. This is a subtype of activity that has the specific purpose of acquiring data.</td></eip>	Information applies to a specific collection event in a laboratory or in the field. This is a subtype of activity that has the specific purpose of acquiring data.
< <eip collection.="" deprecate.="" use="">></eip>	CollectionSession metadata serves to document the activity and as a finding aid to locate results from the data acquisition activity. The data acquisition activity takes place in a location.
	<< Potential for inconsistent use motivates exclusion of "collectionSession" from EIP – "collection" could easily be used instead.>>
coverage < <eip deprecate.="" td="" use<=""><td>Coverage is consdered by some as a kind of dataset that assigns values for one or more properties at each location in a georeferenced grid.</td></eip>	Coverage is consdered by some as a kind of dataset that assigns values for one or more properties at each location in a georeferenced grid.
dataset.>>	<< Potential for inconsistent use motivates exclusion of "coverage" from EIP – "dataset" could easily be used instead.>>
dataset	Information applies to a structured collection of data items considered as a distinct identifiable product.
	Individual data items are identified and accessible, and include a defined set of attribute types. DCMI definition is "Data encoded in a defined structure" with additional comment, "Examples include lists, tables, and databases. A dataset may be useful for direct machine processing."
	The container may be a stand-alone digital file (mdb, spreadsheet, table in a Word document), a web service, or an enterprise database. Metadata for the collection is a different type than metadata for individual items in the collection (scope=feature). Criteria for what unifies the collection are variable (topic, area, author, etc.). Synonym: structured data collection.
	This resource type represents the intellectual artifact—the information content and organization; the dataset may have more than one manifestation (format)—as a list, a table, databases, using different software implementation, and different formats may be distributed separately.
dimensionGroup	< <eip content="" for="" implications="" makes="" no="" of="" provisions="" scopecode="" the="" this="" value.="">></eip>
<< No EIP usage pro- visions.>>	
document	Information applies to a packaged body of intellectual work that has an author, title, and some status with respect to review/authority/quality.
	This category includes gray literature, unpublished documents, etc. A document may have a variety of physical or digital manifestations (pdf file, hardbound book, tiff scan, Word processor document, etc.), and versions may exist as the document is traced through some publica-



Table 15. ISO 19115-1 Scope Code Terms as Modified by EIP	
Codelist Value	Discussion
	tion process. May be map, vector graphics, or text. Sound and moving images are included as document types.
	Document is distinguished from dataset in that a document is inherently unstructured (individual granules of information are not addressable), whereas a dataset is inherently structured.
documentPhysical < <eip addition.="">></eip>	Added by EIP to differentiate between documents which are digital products, considered the predominant sense in which the value "document" has been applied to date, and documents which are physical products.
feature << No EIP usage pro- visions.>>	< <eip content="" for="" implications="" makes="" no="" of="" provisions="" scopecode="" the="" this="" value.="">></eip>
featureType << No EIP usage pro- visions.>>	< <eip content="" for="" implications="" makes="" no="" of="" provisions="" scopecode="" the="" this="" value.="">></eip>
fieldSession < <eip deprecate.="" use<br="">collection.>></eip>	< <potential "collection"="" "fieldsession"="" be="" could="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" motivates="" of="" use="" used="" –="">> Information applies to data acquisition event in the field</potential>
initiative < <eip deprecate.="" use<br="">collection.>></eip>	< <broad "collection"="" "initiative"="" ambiguous="" and="" be="" could="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instea.="" motivates="" of="" potential="" term="" use="" used="" with="" –="">></broad>
metadata	Usage of this value expected to be rare; metadata about the metadata usually should be in the MD_Metadata section of the metadata record.
model << No EIP usage pro- visions.>>	< <broad "application,"="" "software."="" a="" ambiguous="" an="" as="" by="" functional="" implementation="" instance="" is="" it="" model="" of="" process="" represented="" term.="">>></broad>
nonGeographicDa- taset	Information applies to a dataset that contains no geolocation information.
product << No EIP usage pro- visions.>>	< <very ambiguous="" and="" any="" broad="" content="" describing="" eip="" for="" implications="" makes="" no="" of="" output="" process.="" provisions="" term="" the="" used.="" when="">></very>
propertyType << No EIP usage pro- visions.>>	< <eip content="" for="" implications="" makes="" no="" of="" provisions="" scopecode="" the="" this="" value.="">></eip>
repository	Information applies to a facility that contains a collection of resources.
< <eip collection.="" deprecate.="" use="">></eip>	Metadata for a data repository could include contact information and broad descriptions of the data types held in the repository. It may also include quality information about conformance of the repository with various standards and practices. (Haberman, 2011, written comm.). A catalog is a searchable repository of metadata, so a metadata record for catalog would get this scope.
	< <potential "collection"="" "repository"="" be="" could="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" motivates="" of="" use="" used="" –="">></potential>
sample	Information applies to a physical artifact that is identified and considered representative of some feature of interest.



	Table 15. ISO 19115-1 Scope Code Terms as Modified by EIP
Codelist Value	Discussion
series	Information applies to a generic collection of digital resources that share similar characteristics of theme, source date, resolution, and/or methodology. The exact definition of what constitutes a series entry will be determined by the data provider. Some specific examples include (Haberman, 2011, email communication):
	 productionSeries: A collection of resources produced using the same processes. Members of a productionSeries are assumed to share lineage and processing histories.
	• platformSeries: A collection of resources observed from a single platform. Members of a platformSeries are assumed to share the same geospatial geometry. Metadata for a platform that house several sensors can contain multiple subsets, each of which is a sensorSeries.
	sensorSeries: A collection of resources observed using a single sensor.
	 transferAggregate: A set of resources collected for the purpose of transfer. Members could be associated as the results of an ad hoc query or for any other reason deter- mined by the data provider or the user.
	These more specific categories of series could be indicated using the text value in the MD_ScopeCode element.
< <eip addition.="">></eip>	Added by EIP to differentiate between series which are collections of digital products, considered the predominant sense in which the value "series" has been applied to date, and series which are collections of physical products.
service	Information applies to a resources that may be invoked through messaging using the internet to execute one or more operations and return appropriate response messages.
	For EIP, this scope implies a resource designed for machine interaction. Includes 'pull' type services in which a client requests some content from the service and receives that content in a single response message,; 'push' type services in which client establishes connection and monitors for change events (update, new data, etc.) from service; and continuous (possible as some some sampling interval) data feeds of some sort of data that might be provided from a sensor.
software < <eip application.="" deprecate.="" use="">></eip>	Information applies to a computer program in source or compiled form. Examples include a C source file, Microsoft Windows .exe executable, or Perl script. A particular software resource implements one or more applications.
	<< Potential for inconsistent use motivates exclusion of "software" from EIP – "application" could easily be used instead.>>
tile	Information applies to a spatial subset of a larger geographic dataset.
< <eip dataset.="" deprecate.="" use="">></eip>	Typically these are coverages, with subsets defined on a standardized grid such that each tile is approximately similar in size and its location is indexed in the context of the defining grid.
	<< Potential for inconsistent use motivates exclusion of "tile" from EIP – "dataset" could easily be used instead.>>



C.2 CI_DateTypeCodeThis codelist is referenced by Section 4.2.7, Metadata Create Date, page 44, Section 4.2.8, Metadata Update Date, page 46, and Section 4.3.2, Resource Citation Date, page 52.

Table 16. ISO 19115-1 Date Type Terms as Modified by EIP	
Codelist Value	Discussion
adopted	date identifies when resource was adopted
< <eip deprecate.="" use="" validitybegins.="">></eip>	<< Potential for inconsistent use motivates exclusion of "adopted" from EIP – "validityBegins," with past date assigned, could easily be used instead.>>
creation	date identifies when the resource was brought into existence. Expectation is that "publication and "creation" are the most commonly used date type codes. When neither applies, one of the remaining codes will suffice.
deprecated	date identifies when resource was deprecated
< <eip deprecate.="" use="" validityexpires.="">></eip>	<< Potential for inconsistent use motivates exclusion of "deprecated" from EIP – "validityExpires," with past date assigned, could easily be used instead.>>
distribution	date identifies when an instance of the resource was distributed
< <eip deprecate.="" or="" publication="" use="" validitybegins.="">></eip>	< <potential "distribution"="" "publication"="" "validitybegins"="" be="" could="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" motivates="" of="" or="" use="" used="" –="">></potential>
expiry	date identifies when resource expires
< <eip deprecate.="" use="" validityexpires.="">></eip>	< <potential "expiry"="" "validityexpires,"="" appropriate="" assigned,="" be="" could="" date="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" motivates="" of="" use="" used="" with="" –="">></potential>
inForce	date identifies when resource became in force
< <eip deprecate.="" use="" validitybegins.="">></eip>	< <potential "inforce"="" "validitybegins,"="" assigned,="" be="" could="" date="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" motivates="" of="" past="" use="" used="" with="" –="">></potential>
lastRevision	date identifies when resource was last reviewed
< <eip deprecate.="" lastupdate.="" use="">></eip>	< <potential "lastrevision"="" "lastupdate="" be="" could="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" motivates="" of="" use="" used="" –="">></potential>
lastUpdate	date identifies when resource was last updated
nextUpdate	date identifies when resource will be next updated
publication	date identifies when the resource was issued. Expectation is that "publication" and "creation" are the most commonly used date type codes. When neither applies, one of the remaining codes will suffice.
released	the date that the resource shall be released for public access
< <eip deprecate.="" or="" publication="" use="" validitybegins.="">></eip>	< <potential "publication"="" "released"="" "validitybegins"="" be="" could="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" motivates="" of="" or="" use="" used="" –="">></potential>
revision	date identifies when the resource was examined or re-examined and improved or amended
superseded	date identifies when resource was superseded or replaced by another resource
< <eip deprecate.="" use="" validityexpires.="">></eip>	< <potential "superseded"="" "validityexpires,"="" assigned,="" be="" could="" date="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" motivates="" of="" past="" use="" used="" with="" –="">></potential>
unavailable	date identifies when resource became not available or obtainable
validityBegins	time at which the data are considered to become valid. NOTE: There could be quite a delay between creation and validity begins
	1



C.3 MD_ProgressCode
This codelist is referenced in Section 4.3.6, Resource Status, page 60.

Table 17. ISO 19115-1 Progress Code Terms as Modified by EIP	
Codelist Value	Discussion
accepted	agreed to by sponsor
< <eip completed.="" deprecate.="" use="">></eip>	<< Potential for inconsistent use motivates exclusion of "accepted" from EIP – "completed" could easily be used instead.>>
completed	has been completed
deprecated	resource superseded and will become obsolete, use only for historical purposes
< <eip deprecate.="" obsolete.="" use="">></eip>	<< Potential for inconsistent use motivates exclusion of "deprecated" from EIP – "obsolete" could easily be used instead.>>
final	progress concluded and no changes will be accepted
< <eip completed.="" deprecate.="" use="">></eip>	<< Potential for inconsistent use motivates exclusion of "final" from EIP – "completed" could easily be used instead.>>
historicalArchive	stored in an offline storage facility
< <eip completed.="" deprecate.="" use="">></eip>	<< Potential for inconsistent use motivates exclusion of "historicalArchive" from EIP – "completed" could be used instead, and archive location identified using MD_Distribution.>>
notAccepted	rejected by sponsor
< <eip deprecate.="" obsolete.="" use="">></eip>	<< Potential for inconsistent use motivates exclusion of "notAccepted" from EIP – the more general term "obsolete" could easily be used instead.>>
obsolete	no longer relevant
onGoing	continually being updated
pending	committed to, but not yet addressed
< <eip deprecate.="" or="" planned="" pro-<br="" use="">posed.>></eip>	< <potential "pending"="" "planned"="" "proposed"="" be="" could="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" motivates="" of="" or="" use="" used="" –="">></potential>
planned	fixed date has been established upon or by which the resource will be created or updated
proposed	suggested that development needs to be undertaken
required	needs to be generated or updated
< <eip deprecate.="" underdevelopment.="" use="">></eip>	<< Potential for inconsistent use motivates exclusion of "required" from EIP – ISO definition suggests "underdevelopment" could be used instead .>>
retired	item is no longer recommended for use. It has not been superseded by another item
< <eip deprecate.="" obsolete.="" use="">></eip>	<< Potential for inconsistent use motivates exclusion of "retired" from EIP – "obsolete" could easily be used instead.>>
superseded	replaced by new
tentative	provisional changes likely before resource becomes final or complete
< <eip deprecate.="" underdevelopment.="" use="">></eip>	<< Potential for inconsistent use motivates exclusion of "tentative" from EIP – "underDevelopment" could easily be used instead.>>
underDevelopment	currently in the process of being created
	acceptable under specific conditions
valid	
valid < <eip deprecate.="" use<br="">completed.>></eip>	<potential "completed"="" "valid"="" be="" could="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" motivates="" of="" use="" used="" –="">></potential>



Table 17. ISO 19115-1 Progress Code Terms as Modified by EIP	
Codelist Value	Discussion
< <eip deprecate.="" obsolete.="" use="">></eip>	<< Potential for inconsistent use motivates exclusion of "withdrawn" from EIP – the more general term "obsolete" could be used instead.>>

C.4 MD_RestrictionCode
This codelist is referenced by Section 4.3.10, Legal Constraints, page 67.

Table 18. ISO 19115-1 Restriction Code Terms as Modified by EIP	
Codelist Value	Discussion
confidential	not available to the public contains information that could be prejudicial to a commercial, industrial, or national interest
copyright	exclusive right to the publication, production, or sale of the rights to a literary, dramatic, musical, or artistic work, or to the use of a commercial print or label, granted by law for a specified period of time to an author, composer, artist, distributor
in-confidence	with trust
< <eip confidential.="" deprecate.="" use="">></eip>	<pre><<potential "confiden-="" "in-confidence"="" be="" could="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" motivates="" of="" tial"="" use="" used="" –="">></potential></pre>
intellectualProper- tyRights	rights to financial benefit from and control of distribution of non-tangible property that is a result of creativity
licence	formal permission to do something
licenceDistributor	formal permission required for a person or an entity to commercialize or distribute the re-
< <eip deprecate.="" td="" use<=""><td>source</td></eip>	source
license.>>	< <potential "licencedistributor"="" "license"="" all="" and="" be="" convey="" could="" easily="" eip="" exclusion="" for="" from="" inability="" inconsistent="" information,="" instead.<="" motivates="" necessary="" of="" p="" term="" to="" use,="" used="" –=""></potential>
licenceEndUser < <eip deprecate.="" use<br="">license.>></eip>	formal permission required for a person or an entity to use the resource and that may differ from the person that orders or purchases it
	< <potential "licenceenduser"="" "license"="" all="" and="" be="" convey="" could="" easily="" eip="" exclusion="" for="" from="" inability="" inconsistent="" information,="" instead.="" motivates="" necessary="" of="" term="" to="" use,="" used="" –="">></potential>
licenceUnrestricted	formal permission not required to use the resource
< <eip deprecate.="" license.="" use="">></eip>	< <potential "licenceunrestricted"="" "license"="" "unrestricted"="" be="" could="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" motivates="" of="" or="" use="" used="" –="">></potential>
otherRestrictions	limitation not listed
patent	government has granted exclusive right to make, sell, use or license an invention or discovery
patentPending	produced or sold information awaiting a patent
private	protects rights of individual or organisations from observation, intrusion, or attention of others
< <eip confidential.="" deprecate.="" use="">></eip>	< <potential "confidential"="" "private"="" be="" could="" easily="" eip="" exclusion="" for="" from="" inconsistent="" instead.="" motivates="" of="" use="" used="" –="">></potential>
restricted	withheld from general circulation or disclosure
< <eip deprecate.="" otherrestrictions.="" use="">></eip>	<< Potential for inconsistent use motivates exclusion of "restricted" from EIP – "confidential" of "otherRestrictions" could easily be used instead.>>
SBU	although unclassified, requires strict controls over its distribution.



Table 18. ISO 19115-1 Restriction Code Terms as Modified by EIP	
Codelist Value	Discussion
	from EIP, but expect that each organization will use it as necessary and appropriate.>>
statutory < <eip deprecate.="">></eip>	prescribed by law <-Vague and very general term demanding additional informational motivates exclusion of "statutory" from EIP – appropriate, specific term should be used instead, or "otherRestrictions".>>
trademark	a name, symbol, or other device identifying a product, officially registered and legally restricted to the use of the owner or manufacturer
unrestricted	no constraints exist
acknowledge < <eip addition.="">></eip>	Permission not required but must acknowledge source



Appendix D. XML Examples

This appendix provides two XML examples: the first presents a complete EIP metadata record for a Digital Product (MD_ScopeCode value="dataset"), and the second presents a complete EIP metadata record for a Digital Service (MD_ScopeCode value="service").

D.1 Example 1 – Digital Product

```
<?xml version="1.0" encoding="UTF-8" ?>
<mdb:MD Metadata xmlns:cat="http://www.isotc211.org/2005/cat/1.0/2013-06-24"</p>
     xmlns:cit="http://www.isotc211.org/2005/cit/1.0/2013-06-24"
     xmlns:dqm="http://www.isotc211.org/2005/dqm/1.0/2013-06-24"
     xmlns:gco="http://www.isotc211.org/2005/gco"
     xmlns:gcx="http://www.isotc211.org/2005/gcx/1.0/2013-06-24"
     xmlns:gex="http://www.isotc211.org/2005/gex/1.0/2013-06-24"
     xmlns:gfc="http://www.isotc211.org/2005/gfc/0.1/2013-06-24"
     xmlns:aml="http://www.openais.net/aml/3.2"
     xmlns:lan="http://www.isotc211.org/2005/lan/1.0/2013-06-24"
     xmlns:mac="http://www.isotc211.org/2005/mac/1.0/2013-06-24"
     xmlns:mai="http://www.isotc211.org/2005/mai/1.0/2013-06-24"
     xmlns:mas="http://www.isotc211.org/2005/mas/1.0/2013-06-24"
     xmlns:mcc="http://www.isotc211.org/2005/mcc/1.0/2013-06-24"
     xmlns:mco="http://www.isotc211.org/2005/mco/1.0/2013-06-24"
     xmlns:mda="http://www.isotc211.org/2005/mda/1.0/2013-06-24"
     xmlns:mdb="http://www.isotc211.org/2005/mdb/1.0/2013-06-24"
     xmlns:mdg="http://www.isotc211.org/2005/mdg/1.0/2013-06-24"
     xmlns:mds="http://www.isotc211.org/2005/mds/1.0/2013-06-24"
     xmlns:mdt="http://www.isotc211.org/2005/mdt/1.0/2013-06-24"
     xmlns:mex="http://www.isotc211.org/2005/mex/1.0/2013-06-24"
     xmlns:mic="http://www.isotc211.org/2005/mic/1.0/2013-06-24"
     xmlns:mil="http://www.isotc211.org/2005/mil/1.0/2013-06-24"
     xmlns:mmi="http://www.isotc211.org/2005/mmi/1.0/2013-06-24"
     xmlns:mpc="http://www.isotc211.org/2005/mpc/1.0/2013-06-24"
     xmlns:mrc="http://www.isotc211.org/2005/mrc/1.0/2013-06-24"
     xmlns:mrd="http://www.isotc211.org/2005/mrd/1.0/2013-06-24"
     xmlns:mri="http://www.isotc211.org/2005/mri/1.0/2013-06-24"
     xmlns:mrl="http://www.isotc211.org/2005/mrl/1.0/2013-06-24"
     xmlns:mrs="http://www.isotc211.org/2005/mrs/1.0/2013-06-24"
     xmlns:msr="http://www.isotc211.org/2005/msr/1.0/2013-06-24"
     xmlns:srv="http://www.isotc211.org/2005/srv/2.0/2013-06-24"
     xmlns:xlink=http://www.w3.org/1999/xlink
     xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
     xsi:schemaLocation="http://www.isotc211.org/2005/mds/1.0/2013-06-24
     http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/ISO19115-3/mds/1.0/mds.xsd">
   <mdb:metadataldentifier>
     <mcc:MD Identifier>
        <mcc:code>
           <gco:CharacterString>ba2f0b9d21f71acfe10609f76e32db87
           </gco:CharacterString>
        </mcc:code>
     </mcc:MD Identifier>
   </mdb:metadataldentifier>
   <mdb:defaultLocale>
     <lan:PT_Locale>
```



```
<lan:language>
        <lan:LanguageCode codeList="http://www.loc.gov/standards/iso639-2/php/code list.php"</li>
           codeListValue="eng">eng</lan:LanguageCode>
        </lan:language>
     <lan:characterEncoding>
        <lan:MD CharacterSetCode codeList="http://www.iana.org/assignments/character-sets"</pre>
           codeListValue="utf8">utf8</lan:MD CharacterSetCode>
     </lan:characterEncoding>
  </lan:PT_Locale>
</mdb:defaultLocale>
<mdb:metadataScope>
  <mdb:MD_MetadataScope>
     <mdb:resourceScope>
        <mcc:MD ScopeCode codeL-</pre>
           ist="http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-
           3.xml#MD ScopeCode" codeListValue="Dataset">Dataset</mcc:MD ScopeCode>
     </mdb:resourceScope>
     <mdb:name>
        <gco:CharacterString>Dataset</gco:CharacterString>
     </mdb:name>
  </mdb:MD MetadataScope>
</mdb:metadataScope>
<mdb:contact>
  <cit:CI_Responsibility>
     <cit:role>
        <cit:CI_RoleCode codeList=
           "http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-
           3.xml#CI RoleCode" codeList-
           Value="pointOfContact">pointOfContact</cit:Cl RoleCode>
     </cit:role>
     <cit:party>
        <cit:CI Organisation>
           <cit:name>
              <gco:CharacterString>Arizona Geological Survey</gco:CharacterString>
           </cit:name>
           <cit:contactInfo>
              <cit:CI Contact>
                 <cit:phone>
                    <cit:Cl Telephone>
                       <cit:number>
                         <gco:CharacterString>520-770-3500</gco:CharacterString>
                       </cit:number>
                       <cit:numberTvpe>
                         <cit:Cl TelephoneTypeCode codeList="http://</pre>
           w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19115-
           3.xml#Cl TelephoneTypeCode"
           codeListValue="voice">voice</cit:Cl TelephoneTypeCode>
                       </cit:numberType>
                    </cit:Cl Telephone>
                 </cit:phone>
                 <cit:address>
                    <cit:Cl Address>
                       <cit:deliveryPoint>
                         <gco:CharacterString>416 W. Congress St. Ste.
           100</gco:CharacterString>
                       </cit:deliveryPoint>
```



```
<cit:city>
                           <gco:CharacterString>Tucson</gco:CharacterString>
                        </cit:city>
                        <cit:administrativeArea>
                           <gco:CharacterString>Arizona</gco:CharacterString>
                        </cit:administrativeArea>
                        <cit:postalCode>
                           <gco:CharacterString>85701</gco:CharacterString>
                       </cit:postalCode>
                        <cit:electronicMailAddress>
                           <gco:CharacterString> metadata@azgs.az.gov</gco:CharacterString>
                        </cit:electronicMailAddress>
                     </cit:Cl Address>
                  </cit:address>
               </cit:CI_Contact>
            </cit:contactInfo>
            <cit:individual>
               <cit:Cl Individual>
                 <cit:name>
                     <gco:CharacterString>No Name Was Given</gco:CharacterString>
                  </cit:name>
               </cit:Cl Individual>
            </cit:individual>
        </cit:CI_Organisation>
      </cit:party>
   </cit:CI_Responsibility>
</mdb:contact>
<mdb:dateInfo>
   <cit:Cl Date>
      <cit:date>
         <gco:DateTime>2012-09-21T18:51:37Z</gco:DateTime>
      </cit:date>
      <cit:dateType>
         <cit:CI DateTypeCode codeL-</pre>
            ist="http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-
            3.xml#CI_DateTypeCode" codeListValue="creation">creation</cit:CI_DateTypeCode>
      </cit:dateType>
   </cit:Cl Date>
</mdb:dateInfo>
<mdb:metadataStandard xlink:href=
            "http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/metadataStandard_citation.xml"/>
<mdb:identificationInfo>
   <mri:MD DataIdentification>
      <mri:citation>
         <cit:Cl Citation>
            <cit:title>
               <gco:CharacterString>Geothermal Hotline Newsletter Vol. 4 No.
            2</gco:CharacterString>
            </cit:title>
            <cit:date>
               <cit:Cl Date>
                  <cit:date>
                     <gco:DateTime>1974-01-01T12:00:00</gco:DateTime>
                  </cit:date>
                  <cit:dateType>
```



```
<cit:Cl DateTypeCode codeList=</pre>
"http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-
3.xml#Cl DateTypeCode" codeList-
Value="publication">publication</cit:Cl DateTypeCode>
      </cit:dateTvpe>
   </cit:Cl Date>
</cit:date>
<cit:identifier>
  <mcc:MD Identifier>
     <mcc:code>
        <gco:CharacterString>
http://resources.usgin.org/uri_gin/dlio/325</gco:CharacterString>
      </mcc:code>
   </mcc:MD Identifier>
</cit:identifier>
<cit:citedResponsibleParty>
  <cit:Cl Responsibility>
     <cit:role>
        <cit:Cl RoleCode codeList=
"http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19115-
3.xml#Cl_RoleCode" codeListValue="originator">originator</cit:Cl_RoleCode>
     </cit:role>
     <cit:party>
        <cit:CI_Organisation>
           <cit:name>
              <gco:CharacterString>California Division of Oil and
Gas</gco:CharacterString>
           </cit:name>
           <cit:contactInfo>
              <cit:CI Contact>
                 <cit:phone>
                    <cit:Cl Telephone>
                       <cit:number>
                          <gco:CharacterString>(916) 445-9686</gco:CharacterString>
                        </cit:number>
                       <cit:numberType>
                          <cit:CI_TelephoneTypeCode codeL-</pre>
ist="http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-
3.xml#CI_TelephoneTypeCode" codeList-
Value="voice">voice</cit:CI_TelephoneTypeCode>
                       </cit:numberType>
                     </cit:CI_Telephone>
                  </cit:phone>
                  <cit:address>
                    <cit:Cl Address>
                       <cit:deliveryPoint>
                          <gco:CharacterString>801 K Street, MS 20-
21</gco:CharacterString>
                       </cit:deliveryPoint>
                       <cit:city>
                          <gco:CharacterString>Sacramento </gco:CharacterString>
                       </cit:city>
                       <cit:administrativeArea>
                          <gco:CharacterString>CA</gco:CharacterString>
                       </cit:administrativeArea>
                        <cit:postalCode>
```



```
<gco:CharacterString>95814-5512</gco:CharacterString>
                             </cit:postalCode>
                             <cit:electronicMailAddress>
                                <gco:CharacterString>renew-
     able@energy.state.ca.us</gco:CharacterString>
                             </cit:electronicMailAddress>
                          </cit:CI Address>
                       </cit:address>
                    </cit:CI Contact>
                 </cit:contactInfo>
                 <cit:individual>
                    <cit:Cl Individual>
                       <cit:name>
                          <gco:CharacterString>No name provided</gco:CharacterString>
                       </cit:name>
                    </cit:Cl Individual>
                 </cit:individual>
              </cit:Cl Organisation>
           </cit:partv>
        </cit:CI_Responsibility>
     </cit:citedResponsibleParty>
  </cit:Cl Citation>
</mri:citation>
<mri:abstract>
  <gco:CharacterString>Geothermal Hotline Newsletter, published in 1974 by the Oil and
     Gas Division for the state of California. Geothermal news for California, surrounding
     states, and Mexico. This resource is available online as a downloadable file. For
     more information see links provided.</gco:CharacterString>
</mri:abstract>
<mri:status>
   <mri:MD ProgressCode codeL-</pre>
     ist="http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-
     3.xml#MD ProgressCode"
     codeListValue="completed">completed</mri:MD ProgressCode>
</mri:status>
<mri:topicCategory>
   <mri:MD TopicCategoryCode>geoscientificInformation
   </mri:MD_TopicCategoryCode>
</mri:topicCategory>
<mri:extent>
   <gex:EX_Extent>
      <gex:geographicElement>
        <gex:EX GeographicBoundingBox>
           <gex:westBoundLongitude>
              <gco:Decimal>-124.629</gco:Decimal>
           </gex:westBoundLongitude>
           <gex:eastBoundLongitude>
              <gco:Decimal>-113.555</gco:Decimal>
           </gex:eastBoundLongitude>
           <gex:southBoundLatitude>
              <gco:Decimal>30.101</gco:Decimal>
           </gex:southBoundLatitude>
           <gex:northBoundLatitude>
              <gco:Decimal>42.5155</gco:Decimal>
           </gex:northBoundLatitude>
        </gex:EX GeographicBoundingBox>
```



```
</gex:geographicElement>
   </gex:EX Extent>
</mri:extent>
<mri:descriptiveKeywords>
  <mri:MD Keywords>
     <mri:keyword>
        <gco:CharacterString>Geothermal</gco:CharacterString>
     </mri:kevword>
     <mri:keyword>
        <gco:CharacterString>newsletter</gco:CharacterString>
     </mri:keyword>
     <mri:keyword>
        <gco:CharacterString>California</gco:CharacterString>
     </mri:keyword>
     <mri:type>
        <mri:MD KeywordTypeCode codeL-</pre>
     ist="http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-
     3.xml#MD KeywordTypeCode" codeList-
     Value="theme">theme</mri:MD KeywordTypeCode>
     </mri:type>
  </mri:MD Keywords>
</mri:descriptiveKeywords>
<mri:descriptiveKeywords>
  <mri:MD_Keywords>
     <mri:keyword>
        <gco:CharacterString>California</gco:CharacterString>
     </mri:keyword>
     <mri:keyword>
        <gco:CharacterString>Downloadable Files</gco:CharacterString>
     </mri:kevword>
     <mri:kevword>
        <gco:CharacterString>California Division of Oil, Gas, and Geothermal Re-
     sources</gco:CharacterString>
     </mri:kevword>
     <mri:thesaurusName xlink:href="/metadata/collection/">
        <cit:Cl Citation>
           <cit:title>
              <gco:CharacterString>Server Collections</gco:CharacterString>
           </cit:title>
           <cit:date>
              <cit:CI Date>
                    <gco:DateTime>2012-06-06T00:00:00</gco:DateTime>
                 </cit:date>
                 <cit:dateType>
                    <cit:Cl DateTypeCode codeList=</pre>
     "http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-
     3.xml#Cl DateTypeCode" codeListValue="" />
                 </cit:dateType>
              </cit:Cl Date>
           </cit:date>
        </cit:CI Citation>
     </mri:thesaurusName>
  </mri:MD Keywords>
</mri:descriptiveKeywords>
<mri:defaultLocale>
```



```
<lan:PT Locale>
           <lan:language>
              <lan:LanguageCode codeList= "http://www.loc.gov/standards/iso639-
           2/php/code list.php" codeListValue="eng">eng</lan:LanguageCode>
           </lan:language>
           <lan:characterEncoding gco:nilReason="unknown" />
        </lan:PT Locale>
     </mri:defaultLocale>
  </mri:MD DataIdentification>
</mdb:identificationInfo>
<mdb:distributionInfo>
  <mrd>d:MD Distribution>
     <mrd:distributor>
        <mrd>d:MD Distributor>
           <mrd:distributorContact>
              <cit:Cl Responsibility>
                 <cit:role>
                    <cit:CI RoleCode codeList=
           "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19115-
           3.xml#Cl RoleCode" codeListValue="distributor">distributor</cit:Cl_RoleCode>
                 </cit:role>
                 <cit:party>
                    <cit:CI_Organisation>
                       <cit:name>
                          <gco:CharacterString>California Geological Sur-
           vey</gco:CharacterString>
                       </cit:name>
                       <cit:contactInfo>
                          <cit:CI Contact>
                             <cit:phone>
                                <cit:Cl Telephone>
                                   <cit:number>
                                      <gco:CharacterString>(916) 445-9686/gco:CharacterString>
                                   </cit:number>
                                   <cit:numberType>
                                      <cit:CI_TelephoneTypeCode codeList=
           "http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-
           3.xml#CI_TelephoneTypeCode" codeList-
           Value="voice">voice</cit:CI_TelephoneTypeCode>
                                   </cit:numberType>
                                </cit:CI_Telephone>
                             </cit:phone>
                             <cit:address>
                                <cit:Cl Address>
                                   <cit:deliveryPoint>
                                      <gco:CharacterString>801 K Street, MS 20-
           21</gco:CharacterString>
                                   </cit:deliveryPoint>
                                   <cit:city>
                                      <gco:CharacterString>Sacramento/gco:CharacterString>
                                   </cit:city>
                                   <cit:administrativeArea>
                                      <gco:CharacterString>CA</gco:CharacterString>
                                   </cit:administrativeArea>
                                   <cit:postalCode>
                                      <gco:CharacterString>95814-5512</gco:CharacterString>
```



```
</cit:postalCode>
                                     <cit:electronicMailAddress>
                                        <gco:CharacterString>renew-
              able@energy.state.ca.us</gco:CharacterString>
                                     </cit:electronicMailAddress>
                                  </cit:Cl Address>
                                </cit:address>
                             </cit:Cl Contact>
                          </cit:contactInfo>
                          <cit:individual>
                             <cit:Cl Individual>
                                <cit:name>
                                   <gco:CharacterString>Headquarters/gco:CharacterString>
                                </cit:name>
                             </cit:Cl Individual>
                          </cit:individual>
                       </cit:Cl Organisation>
                    </cit:party>
                 </cit:Cl Responsibility>
              </mrd:distributorContact>
           </mrd:MD Distributor>
        </mrd:distributor>
        <mrd:transferOptions>
           <mrd:MD_DigitalTransferOptions</pre>
              id="ftp___ftp_consrv_ca_gov_pub_oil_geothermal_TR02_GeothermalHotLine_Vol__204_
              20No 202 20 20April 201974 pdf">
              <mrd:onLine>
                 <cit:Cl OnlineResource>
                    <cit:linkage>
                       <gco:CharacterString>ftp://ftp.consrv.ca.gov/pub/oil/geothermal/TR02-
                      GeothermalHotLine/Vol.%204%20No.%202%20-
                      %20April%201974.pdf</gco:CharacterString>
                      </cit:linkage>
                      <cit:name>
                       <gco:CharacterString>downloadableFile</gco:CharacterString>
                      </cit:name>
                      <cit:description>
                       <gco:CharacterString>Geothermal Hotline Newsletter Vol. 4 No.
                      2</gco:CharacterString>
                      </cit:description>
                      <cit:function>
                       <cit:CI_OnLineFunctionCode codeList=
                      "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19115
                      -3.xml#CI OnlineFunctionCode"
                      codeListValue="download">download</cit:Cl OnLineFunctionCode>
                    </cit:function>
                 </cit:Cl OnlineResource>
              </mrd:onLine>
           </mrd:MD_DigitalTransferOptions>
        </mrd:transferOptions>
     </mrd:MD Distribution>
   </mdb:distributionInfo>
</mdb:MD_Metadata>
```



D.2 Example 2 – Digital Service

```
<?xml version="1.0" encoding="UTF-8" ?>
<mdb:MD Metadata xmlns:cat="http://www.isotc211.org/2005/cat/1.0/2013-06-24"</p>
        xmlns:cit="http://www.isotc211.org/2005/cit/1.0/2013-06-24"
        xmlns:dgm="http://www.isotc211.org/2005/dgm/1.0/2013-06-24"
        xmlns:gco="http://www.isotc211.org/2005/gco"
        xmlns:gcx="http://www.isotc211.org/2005/gcx/1.0/2013-06-24"
        xmlns:gex="http://www.isotc211.org/2005/gex/1.0/2013-06-24"
        xmlns:gfc="http://www.isotc211.org/2005/gfc/0.1/2013-06-24"
        xmlns:gml="http://www.opengis.net/gml/3.2"
        xmlns:lan="http://www.isotc211.org/2005/lan/1.0/2013-06-24"
        xmlns:mac="http://www.isotc211.org/2005/mac/1.0/2013-06-24"
        xmlns:mai="http://www.isotc211.org/2005/mai/1.0/2013-06-24"
        xmlns:mas="http://www.isotc211.org/2005/mas/1.0/2013-06-24"
        xmlns:mcc="http://www.isotc211.org/2005/mcc/1.0/2013-06-24"
        xmlns:mco="http://www.isotc211.org/2005/mco/1.0/2013-06-24"
        xmlns:mda="http://www.isotc211.org/2005/mda/1.0/2013-06-24"
        xmlns:mdb="http://www.isotc211.org/2005/mdb/1.0/2013-06-24"
        xmlns:mdg="http://www.isotc211.org/2005/mdg/1.0/2013-06-24"
        xmlns:mds="http://www.isotc211.org/2005/mds/1.0/2013-06-24"
        xmlns:mdt="http://www.isotc211.org/2005/mdt/1.0/2013-06-24"
        xmlns:mex="http://www.isotc211.org/2005/mex/1.0/2013-06-24"
        xmlns:mic="http://www.isotc211.org/2005/mic/1.0/2013-06-24"
        xmlns:mil="http://www.isotc211.org/2005/mil/1.0/2013-06-24"
        xmlns:mmi="http://www.isotc211.org/2005/mmi/1.0/2013-06-24"
        xmlns:mpc="http://www.isotc211.org/2005/mpc/1.0/2013-06-24"
        xmlns:mrc="http://www.isotc211.org/2005/mrc/1.0/2013-06-24"
        xmlns:mrd="http://www.isotc211.org/2005/mrd/1.0/2013-06-24"
        xmlns:mri="http://www.isotc211.org/2005/mri/1.0/2013-06-24"
        xmlns:mrl="http://www.isotc211.org/2005/mrl/1.0/2013-06-24"
        xmlns:mrs="http://www.isotc211.org/2005/mrs/1.0/2013-06-24"
        xmlns:msr="http://www.isotc211.org/2005/msr/1.0/2013-06-24"
        xmlns:srv="http://www.isotc211.org/2005/srv/2.0/2013-06-24"
        xmlns:xlink="http://www.w3.org/1999/xlink"
        xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
        xsi:schemaLocation="http://www.isotc211.org/2005/mds/1.0/2013-06-24
        http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/ISO19115-3/mds/1.0/mds.xsd">
   <mdb:metadataldentifier>
     <mcc:MD Identifier>
        <mcc:code>
           <gco:CharacterString>bathy/geoid03</gco:CharacterString>
        </mcc:code>
     </mcc:MD Identifier>
   </mdb:metadataldentifier>
   <mdb:defaultLocale>
     <lan:PT Locale>
        <lan:language>
           <lan:LanguageCode codeList= "http://www.loc.gov/standards/iso639-2/php/code list.php"</li>
                          codeListValue="eng">eng</lan:LanguageCode>
        </lan:language>
        <lan:characterEncoding>
           <lan:MD CharacterSetCode codeList= "http://www.iana.org/assignments/character-sets "</pre>
                          codeListValue="UTF8">UTF8</lan:MD CharacterSetCode>
        </lan:characterEncoding>
     </lan:PT Locale>
   </mdb:defaultLocale>
```



```
<mdb:metadataScope>
  <mdb:MD MetadataScope>
     <mdb:resourceScope>
        <mcc:MD ScopeCode codeList=
                       "http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-
                      3.xml#MD ScopeCode" codeList-
                      Value="dataset">dataset</mcc:MD ScopeCode>
     </mdb:resourceScope>
  </mdb:MD MetadataScope>
</mdb:metadataScope>
<mdb:metadataScope>
  <mdb:MD_MetadataScope>
     <mdb:resourceScope>
        <mcc:MD ScopeCode codeList=
                       "http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-
                      3.xml#MD ScopeCode" codeList-
                      Value="service">service</mcc:MD ScopeCode>
     </mdb:resourceScope>
  </mdb:MD MetadataScope>
</mdb:metadataScope>
<mdb:contact>
  <cit:Cl Responsibility>
     <cit:role>
        <cit:CI_RoleCode codeList=
                      "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19
                      115-3.xml#CI RoleCode" codeList-
                      Value="pointOfContact">pointOfContact</cit:Cl_RoleCode>
     </cit:role>
     <cit:party>
        <cit:CI Organisation>
           <cit:contactInfo>
              <cit:CI Contact>
                <cit:address>
                   <cit:Cl Address>
                      <cit:electronicMailAddress>
                         <gco:CharacterString>geologist@noaa.gov</gco:CharacterString>
                      </cit:electronicMailAddress>
                   </cit:CI Address>
                </cit:address>
             </cit:CI_Contact>
           </cit:contactInfo>
           <cit:individual>
              <cit:Cl Individual>
                 <cit:name>
                    <gco:CharacterString>NGS/NOAA/GOV</gco:CharacterString>
                 </cit:name>
              </cit:Cl Individual>
           </cit:individual>
        </cit:CI_Organisation>
     </cit:party>
  </cit:CI_Responsibility>
</mdb:contact>
<mdb:dateInfo>
  <cit:CI Date>
     <cit:date>
        <gco:DateTime>2013-10-10T00:00:00</gco:DateTime>
```



```
</cit:date>
      <cit:dateType>
         <cit:Cl DateTypeCode codeList=</pre>
                        "http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-
                        3.xml#Cl DateTypeCode" codeList-
                        Value="creation">creation</cit:Cl DateTypeCode>
      </cit:dateType>
  </cit:Cl Date>
</mdb:dateInfo>
<mdb:metadataStandard xlink:href=
            "http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/metadataStandard citation.xml"/>
<mdb:spatialRepresentationInfo gco:nilReason="missing" />
<mdb:identificationInfo>
  <srv:SV_ServiceIdentification id="OGC-WMS">
      <mri:citation>
         <cit:CI Citation>
            <cit:title>
               <gco:CharacterString>NOAA/NGS GEOID03 obtained from web site
                        11/11/2011</gco:CharacterString>
           </cit:title>
           <cit:date gco:nilReason="missing" />
           <cit:citedResponsiblePartv>
              <cit:CI_Responsibility>
                 <cit:role>
                     <cit:Cl RoleCode codeList=
                        "http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19
                        115-3.xml#CI_RoleCode" codeList-
                        Value="originator">originator</cit:Cl RoleCode>
                 </cit:role>
                 <cit:partv>
                     <cit:CI Organisation>
                       <cit:contactInfo>
                           <cit:CI Contact>
                              <cit:address>
                                <cit:Cl Address>
                                    <cit:electronicMailAddress>
                                       <gco:CharacterString>geologist@noaa.gov
                                       </gco:CharacterString>
                                    </cit:electronicMailAddress>
                                 </cit:Cl Address>
                              </cit:address>
                           </cit:CI Contact>
                        </cit:contactInfo>
                        <cit:individual>
                           <cit:Cl Individual>
                              <cit:name>
                                 <gco:CharacterString>NGS/NOAA/GOV</gco:CharacterString>
                              </cit:name>
                           </cit:Cl Individual>
                        </cit:individual>
                     </cit:CI_Organisation>
                 </cit:party>
              </cit:CI_Responsibility>
           </cit:citedResponsibleParty>
        </cit:Cl Citation>
     </mri:citation>
```



```
<mri:abstract>
   <gco:CharacterString>WMS</gco:CharacterString>
</mri:abstract>
<mri:extent>
   <qex:EX Extent>
     <gex:geographicElement>
        <gex:EX GeographicBoundingBox>
           <gex:extentTypeCode>
              <gco:Boolean>1</gco:Boolean>
           </gex:extentTypeCode>
           <gex:westBoundLongitude>
              <gco:Decimal>-130.0</gco:Decimal>
           </gex:westBoundLongitude>
           <gex:eastBoundLongitude>
              <gco:Decimal>-59.9999999999861</gco:Decimal>
           </gex:eastBoundLongitude>
           <gex:southBoundLatitude>
              <gco:Decimal>24.0</gco:Decimal>
           </gex:southBoundLatitude>
           <gex:northBoundLatitude>
              <gco:Decimal>58.000000000068</gco:Decimal>
           </gex:northBoundLatitude>
        </gex:EX_GeographicBoundingBox>
     </gex:geographicElement>
     <gex:verticalElement>
        <gex:EX_VerticalExtent>
           <gex:minimumValue>
              <gco:Real>-50.01</gco:Real>
           </gex:minimumValue>
           <qex:maximumValue>
              <gco:Real>3.42999999999997</gco:Real>
           </gex:maximumValue>
           <gex:verticalCRS gco:nilReason="missing" />
        </gex:EX VerticalExtent>
     </gex:verticalElement>
  </gex:EX_Extent>
</mri:extent>
<srv:serviceType>
  <gco:LocalName>Open Geospatial Consortium Web Map Service
                (WMS)</gco:LocalName>
</srv:serviceType>
<srv:couplingType>
  <srv:SV CouplingType codeList=</pre>
                "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19
                115-3.xml#SV CouplingType" codeList-
                Value="tight">tight</srv:SV CouplingType>
</srv:couplingType>
<srv:containsOperations>
  <srv:SV OperationMetadata>
     <srv:operationName>
        <gco:CharacterString>GetCapabilities</gco:CharacterString>
     </srv:operationName>
     <srv:distributedComputingPlatform>
        <srv:DCPList codeListValue="" codeList="" />
     </srv:distributedComputingPlatform>
     <srv:connectPoint>
```



```
<cit:Cl OnlineResource>
           <cit:linkage>
              <gco:CharacterString>http://geoport.whoi.edu/thredds/wms/bathy/geoid-
                 03?service=WMS&version=1.3.0&request=GetCapabilities
              </gco:CharacterString>
           </cit:linkage>
           <cit:name>
              <gco:CharacterString>OGC-WMS</gco:CharacterString>
           </cit:name>
           <cit:description>
              <gco:CharacterString>Open Geospatial Consortium Web Map Service
                 (WMS)</gco:CharacterString>
           </cit:description>
           <cit:function>
              <cit:CI OnLineFunctionCode codeList= "
                 http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624-
                 .xml#Cl OnlineFunctionCode " codeList-
                 Value="download">download</cit:Cl OnLineFunctionCode>
           </cit:function>
        </cit:Cl OnlineResource>
     </srv:connectPoint>
  </srv:SV OperationMetadata>
</srv:containsOperations>
<srv:operatesOn>
  <srv:couplingType>
     <srv:SV_CouplingType codeList=</pre>
                 "http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19
                 115-3.xml#SV CouplingType" codeList-
                 Value="tight">tight</srv:SV CouplingType>
  </srv:couplingType>
  <mri:MD DataIdentification>
     <mri:citation>
        <cit:CI Citation>
           <cit:title>
              <gco:CharacterString>NOAA/NGS GEOID03 obtained from web site
                 11/11/2011</gco:CharacterString>
           </cit:title>
           <cit:date gco:nilReason="missing" />
           <cit:identifier>
              <mcc:MD_Identifier>
                 <mcc:authority>
                    <cit:CI Citation>
                       <cit:title>
                          <gco:CharacterString>gov.usgs.er.whsc</gco:CharacterString>
                       <cit:date gco:nilReason="inapplicable" />
                    </cit:Cl Citation>
                 </mcc:authority>
                 <mcc:code>
                    <gco:CharacterString>bathy/geoid03</gco:CharacterString>
                 </mcc:code>
              </mcc:MD Identifier>
           </cit:identifier>
           <cit:citedResponsibleParty>
              <cit:Cl Responsibility>
                 <cit:role>
```



```
<cit:Cl RoleCode codeList=
            "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19
           115-3.xml#CI RoleCode" codeList-
            Value="originator">originator</cit:Cl RoleCode>
            </cit:role>
           <cit:party>
              <cit:Cl Organisation>
                 <cit:contactInfo>
                    <cit:CI Contact>
                       <cit:address>
                          <cit:Cl Address>
                             <cit:electronicMailAddress>
                                <gco:CharacterString>geologist@noaa.gov
                                </gco:CharacterString>
                             </cit:electronicMailAddress>
                          </cit:Cl Address>
                       </cit:address>
                    </cit:Cl Contact>
                 </cit:contactInfo>
                 <cit:individual>
                    <cit:Cl Individual>
                       <cit:name>
                          <gco:CharacterString>NGS/NOAA/GOV
                          </gco:CharacterString>
                       </cit:name>
                    </cit:Cl Individual>
                 </cit:individual>
              </cit:Cl Organisation>
           </cit:party>
        </cit:Cl Responsibility>
      </cit:citedResponsibleParty>
   </cit:Cl Citation>
</mri:citation>
<mri:abstract>
   <gco:CharacterString>GEOID03 is a refined model of the geoid in the contermi-
           nous United States (CONUS), which supersedes the previous models
           GEOID90, GEOID93, GEOID96, and GEOID99. For GEOID03 heights
           range from a low of -50.01 meters (magenta) in the Atlantic Ocean to a
           high of 3.43 meters (red) in the Labrador Strait. However, these geoid
           heights are only reliable within CONUS due to the limited extents of the
           data used to compute it. GEOID03 models will not be created for other
           regions. Instead, new models will be created for all regions at a later
           date depending on improvements in data, modeling and tech-
           niques.</gco:CharacterString>
</mri:abstract>
<mri:pointOfContact>
  <cit:Cl Responsibility>
     <cit:role>
        <cit:Cl RoleCode codeList=
           "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19
           115-3.xml#CI RoleCode" codeList-
           Value="pointOfContact">pointOfContact</cit:Cl_RoleCode>
     </cit:role>
     <cit:party>
        <cit:CI Organisation>
           <cit:contactInfo>
```



```
<cit:CI Contact>
                 <cit:address>
                   <cit:Cl Address>
                      <cit:electronicMailAddress>
                         <gco:CharacterString>geologist@noaa.gov
                         </gco:CharacterString>
                      </cit:electronicMailAddress>
                   </cit:Cl Address>
                 </cit:address>
              </cit:CI Contact>
           </cit:contactInfo>
           <cit:individual>
              <cit:Cl Individual>
                <cit:name>
                   <gco:CharacterString>NGS/NOAA/GOV</gco:CharacterString>
                </cit:name>
              </cit:Cl Individual>
           </cit:individual>
        </cit:Cl Organisation>
     </cit:party>
  </cit:Cl Responsibility>
</mri:pointOfContact>
<mri:topicCategory>
  <mri:MD_TopicCategoryCode>climatologyMeteorologyAtmosphere
  </mri:MD TopicCategoryCode>
</mri:topicCategory>
<mri:extent>
  <gex:EX Extent id="boundingExtent">
     <gex:geographicElement>
        <gex:EX GeographicBoundingBox id="boundingGeographicBoundingBox">
           <gex:extentTypeCode>
              <gco:Boolean>1</gco:Boolean>
           </gex:extentTypeCode>
           <gex:westBoundLongitude>
              <gco:Decimal>-130.0</gco:Decimal>
           </gex:westBoundLongitude>
           <gex:eastBoundLongitude>
              <gco:Decimal>-59.9999999999861</gco:Decimal>
           </gex:eastBoundLongitude>
           <gex:southBoundLatitude>
              <gco:Decimal>24.0</gco:Decimal>
           </gex:southBoundLatitude>
           <gex:northBoundLatitude>
              <gco:Decimal>58.000000000068</gco:Decimal>
           </gex:northBoundLatitude>
        </gex:EX GeographicBoundingBox>
     </gex:geographicElement>
     <gex:verticalElement>
        <gex:EX_VerticalExtent>
           <gex:minimumValue>
              <gco:Real>-50.01</gco:Real>
           </gex:minimumValue>
           <gex:maximumValue>
              <gco:Real>3.42999999999997</gco:Real>
           </gex:maximumValue>
              <gex:verticalCRS gco:nilReason="missing" />
```



```
</gex:EX VerticalExtent>
                    </gex:verticalElement>
                 </gex:EX Extent>
              </mri:extent>
           <mri:associatedResource>
              <mri:MD AssociatedResource>
                 <mri>ri:name />
                 <mri:associationType>
                    <mri:DS_AssociationTypeCode codeList=</pre>
                       "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19
                       115-3.xml#DS AssociationTypeCode"
                       codeListValue="largerWorkCitation">largerWorkCitation
                    </mri:DS AssociationTypeCode>
                 </mri:associationType>
                 <mri:initiativeType>
                    <mri:DS InitiativeTypeCode codeList=</pre>
                       "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624/catCodelists19
                       115-3.xml#DS InitiativeTypeCode" codeList-
                       Value="project">project</mri:DS InitiativeTypeCode>
                 </mri:initiativeType>
              </mri:MD_AssociatedResource>
           </mri:associatedResource>
           <mri:defaultLocale>
              <lan:PT_Locale>
                 <lan:language>
                    <lan:LanguageCode codeList= "http://www.loc.gov/standards/iso639-
                       2/php/code_list.php" codeListValue="eng">eng</lan:LanguageCode>
                 </lan:language>
                 <lan:characterEncoding gco:nilReason="unknown" />
              </lan:PT Locale>
           </mri:defaultLocale>
        </mri:MD DataIdentification>
     </srv:operatesOn>
  </srv:SV ServiceIdentification>
</mdb:identificationInfo>
<mdb:distributionInfo>
  <mrd>d:MD Distribution>
     <mrd:distributor>
         <mrd>d:MD Distributor>
           <mrd:distributorContact gco:nilReason="missing" />
           <mrd:distributorFormat>
              <mrd>d:MD Format>
                 <mrd:formatSpecificationCitation>
                    <cit:CI Citation>
                       <cit:title>
                          <gco:CharacterString>OPeNDAP</gco:CharacterString>
                       </cit:title>
                       <cit:alternateTitle />
                       <cit:date gco:nilReason="unknown" />
                       <cit:edition />
                       <cit:identifier>
                          <mcc:MD Identifier>
                             <mcc:code>
                                <gco:CharacterString>OPeNDAP</gco:CharacterString>
                             </mcc:code>
                          </mcc:MD Identifier>
```



```
</cit:identifier>
        </cit:Cl Citation>
     </mrd:formatSpecificationCitation>
     <mrd:amendmentNumber gco:nilReason="not applicable" />
   </mrd:MD Format>
</mrd/distributorFormat>
<mrd:distributorTransferOptions>
  <mrd:MD DigitalTransferOptions>
     <mrd:onLine>
        <cit:Cl OnlineResource>
           <cit:linkage>
              <gco:CharacterString>http://geoport.whoi.edu/thredds/dodsC/bathy/
           geoid03.html</gco:CharacterString>
           </cit:linkage>
           <cit:name>
              <gco:CharacterString>File Information</gco:CharacterString>
           </cit:name>
           <cit:description>
              <gco:CharacterString>This URL provides a standard OPeNDAP html in-
           terface for selecting data from this dataset. Change the extension to
           .info for a description of the dataset.</gco:CharacterString>
           </cit:description>
           <cit:function>
              <cit:CI OnLineFunctionCode codeList=</pre>
           "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624-
           .xml#CI_OnlineFunctionCode"
           codeListValue="download">download</cit:CI_OnLineFunctionCode>
           </cit:function>
        </cit:Cl OnlineResource>
     </mrd:onLine>
  </mrd:MD DigitalTransferOptions>
</mrd:distributorTransferOptions>
<mrd:distributorTransferOptions>
   <mrd:MD DigitalTransferOptions>
     <mrd:onLine>
        <cit:Cl OnlineResource>
           <cit:linkage>
              <gco:CharacterString>http://www.ncdc.noaa.gov/oa/wct/wct-jnlp-
                 beta.php?singlefile=http://geoport.whoi.edu/thredds/dodsC/bathy/
                 geoid03</gco:CharacterString>
           </cit:linkage>
           <cit:name>
              <gco:CharacterString>Viewer Information</gco:CharacterString>
           </cit:name>
           <cit:description>
              <gco:CharacterString>This URL provides an NCDC climate and weath-
           er toolkit view of an OPeNDAP resource.</gco:CharacterString>
           </cit:description>
           <cit:function>
              <cit:CI OnLineFunctionCode codeList=</pre>
           "http://w3.energistics.org/energyml/profiles/EIP/ISO 20130624-
           .xml#CI OnlineFunctionCode"
           codeListValue="browsing">browsing</cit:Cl_OnLineFunctionCode>
           </cit:function>
        </cit:Cl OnlineResource>
     </mrd:onLine>
```





Appendix E. Schematron Validation

Conformance to EIP XML schema validation is insufficient to thoroughly validate conformance to the EIP. The Schematron rules presented here may be used to validate requirements not testable by XML schema validation.

```
<?xml version="1.0" encoding="UTF-8" ?>
<sch:schema xmlns:sch="http://purl.oclc.org/dsdl/schematron" schemaVersion="ISO19757-3" queryBind-</p>
           ina="xslt">
<sch:ns prefix="cit" uri="http://www.isotc211.org/2005/cit/1.0/2013-06-24" />
<sch:ns prefix="gcx" uri="http://www.isotc211.org/2005/gcx/1.0/2013-06-24" />
<sch:ns prefix="gex" uri="http://www.isotc211.org/2005/gex/1.0/2013-06-24" />
<sch:ns prefix="lan" uri="http://www.isotc211.org/2005/lan/1.0/2013-06-24" />
<sch:ns prefix="srv" uri="http://www.isotc211.org/2005/srv/2.0/2013-06-24" />
<sch:ns prefix="mas" uri="http://www.isotc211.org/2005/mas/1.0/2013-06-24" />
<sch:ns prefix="mcc" uri="http://www.isotc211.org/2005/mcc/1.0/2013-06-24" />
<sch:ns prefix="mco" uri="http://www.isotc211.org/2005/mco/1.0/2013-06-24" />
<sch:ns prefix="mda" uri="http://www.isotc211.org/2005/mda/1.0/2013-06-24" />
<sch:ns prefix="mdb" uri="http://www.isotc211.org/2005/mdb/1.0/2013-06-24" />
<sch:ns prefix="mds" uri="http://www.isotc211.org/2005/mds/1.0/2013-06-24" />
<sch:ns prefix="mdt" uri="http://www.isotc211.org/2005/mdt/1.0/2013-06-24" />
<sch:ns prefix="mex" uri="http://www.isotc211.org/2005/mex/1.0/2013-06-24" />
<sch:ns prefix="mmi" uri="http://www.isotc211.org/2005/mmi/1.0/2013-06-24" />
<sch:ns prefix="mmd" uri="http://www.isotc211.org/2005/mmd/1.0/2013-06-24" />
<sch:ns prefix="mpc" uri="http://www.isotc211.org/2005/mpc/1.0/2013-06-24" />
<sch:ns prefix="mrc" uri="http://www.isotc211.org/2005/mrc/1.0/2013-06-24" />
<sch:ns prefix="mrd" uri="http://www.isotc211.org/2005/mrd/1.0/2013-06-24" />
<sch:ns prefix="mri" uri="http://www.isotc211.org/2005/mri/1.0/2013-06-24" />
<sch:ns prefix="mrl" uri="http://www.isotc211.org/2005/mrl/1.0/2013-06-24" />
<sch:ns prefix="mrs" uri="http://www.isotc211.org/2005/mrs/1.0/2013-06-24" />
<sch:ns prefix="msr" uri="http://www.isotc211.org/2005/msr/1.0/2013-06-24" />
<sch:ns prefix="dqm" uri="http://www.isotc211.org/2005/dqm/1.0/20130302" />
<sch:ns prefix="mdq" uri="http://www.isotc211.org/2005/mdq/1.0/2013-06-24" />
<sch:ns prefix="mac" uri="http://www.isotc211.org/2005/mac/1.0/2013-06-24" />
<sch:ns prefix="mai" uri="http://www.isotc211.org/2005/mai/1.0/2013-06-24" />
<sch:ns prefix="mic" uri="http://www.isotc211.org/2005/mic/1.0/2013-06-24" />
<sch:ns prefix="mil" uri="http://www.isotc211.org/2005/mil/1.0/2013-06-24" />
<sch:ns prefix="gco" uri="http://www.isotc211.org/2005/gco" />
<sch:ns prefix="gml" uri="http://www.opengis.net/gml/3.2" />
<sch:ns prefix="xlink" uri="http://www.w3.org/1999/xlink" />
<!-- Author: John.Kozimor@noaa.gov -->
<!-- Date: February 27, 2014 -->
<!-- Common rules: These rules are applied to all EIP metadata records -->
<sch:pattern id="b2f3a061-0984-11e2-892e-0800200c9a66">
    <sch:title>Check for metadata language element</sch:title>
    <sch:rule context="/*/mdb:defaultLocale">
        <sch:assert test="./lan:PT_Locale/lan:language/lan:LanguageCode !="">Add and/or populate
            metadata language element</sch:assert>
```



```
</sch:rule>
</sch:pattern>
<sch:pattern id="b2f3a062-0984-11e2-892e-0800200c9a66">
    <sch:title>Check for metadata characterSet element</sch:title>
    <sch:rule context="/*/mdb:defaultLocale">
        <sch:assert test="./lan:PT Locale/lan:characterEncoding/lan:MD CharacterSetCode !="">Add
            and/or populate metadata characterSet element</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="a2f3a062-0984-11e2-892e-0800200c9a66">
    <sch:title>Checks for metadata contact</sch:title>
    <sch:rule context="/*//mdb:contact">
        <sch:assert test="./cit:CI_Responsibility/cit:party">Add metadata contact element</sch:assert>
        <sch:assert
           test="(./cit:CI Responsibility/cit:party/cit:CI Organisation/cit:name/gco:CharacterString!=" or
            ./cit:CI_Responsibility/cit:party/cit:CI_Individual/cit:name/gco:CharacterString != ") >= 1">Add
           and/or populate the organisation name or individual name element in metadata con-
           tact.</sch:assert>
        <sch:assert
           test="(./*//cit:contactInfo/cit:CI Contact/cit:phone/cit:CI Telephone/cit:number/gco:Character
           String != " or
            ./*//cit:contactInfo/cit:CI Contact/cit:address/cit:CI Address/cit:electronicMailAddress/gco:Ch
           aracterString != ")">Add and/or populate the phone or email element in metadata con-
           tact</sch:assert>
        <sch:assert test="(./cit:Cl Responsibility/cit:role/cit:Cl RoleCode !=" or</pre>
            ./cit:CI Responsibility/cit:role[@gco:nilReason = 'missing' or @gco:nilReason = 'inapplicable'
           or @gco:nilReason = 'template' or @gco:nilReason = 'unknown' or @gco:nilReason = 'with-
           held'])">Populate the role element in metadata contact or add attribute 'gco:nilReason'
           to the role element and populate with one of the following valid values: 'missing', 'in-
           applicable', 'template', 'unknown', or 'withheld'</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="a0653ca0-1252-11e2-892e-0800200c9a66">
    <sch:title>Check that metadata creation/update date element exists and is populated</sch:title>
    <sch:rule context="/*/mdb:dateInfo">
       <sch:assert test="./cit:Cl Date/cit:date/gco:DateTime != "">Add and/or populate metadata cre-
           ation/update date element</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="v653ca0-1252-11e2-892e-0800200c9a66">
    <sch:title>Check that metadata creation/update dateTypeCode is 'creation' or 'revi-
           sion'</sch:title>
    <sch:rule context="/*/mdb:dateInfo">
        <sch:assert test="./cit:CI_Date[cit:dateType/cit:CI_DateTypeCode='creation'] or
            ./cit:CI Date[cit:dateType/cit:CI DateTypeCode='revision']">Set metadata date dateType-
           Code to 'creation' if record is new. Set metadata date dateTypeCode to 'revision' if rec-
           ord is being updated. If updating, modify the DateTime element value to the current
           date and time.</sch:assert>
    </sch:rule>
```



```
</sch:pattern>
<sch:pattern id="b2f3a060-0984-11e2-892e-0800200c9a66">
    <sch:title>Check for populated metadata identifier</sch:title>
    <sch:rule context="/*/mdb:metadataldentifier">
       <sch:assert test="./mcc:MD_Identifier/mcc:code/gco:CharacterString != "">Add and/or populate
           metadata Identifier element</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="b2f3a064-0984-11e2-892e-0800200c9a66">
    <sch:title>Check for metadataStandard online reference to EIP profile v1.0 specification docu-
           ment</sch:title>
    <sch:rule context="/*">
       <sch:assert test="./mdb:metadataStandard/@xlink:href">Add xlink:href element to metadataS-
           tandard citation element</sch:assert>
       <sch:assert test="./mdb:metadataStandard/@xlink:href!="">Populate the xlink:href attribute in
           metadataStandard citation element with url to EIP profile specification
           ('http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/metadataStandard citation.xm
           I)'</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="b7f3a064-0984-11e2-892e-0800200c9a66">
    <sch:title>Check for populated metadaStandard citation elements</sch:title>
    <sch:rule context="//mdb:metadataStandard/cit:Cl Citation">
       <sch:assert test="./cit:title/gco:CharacterString!="">Populate the metadataStandard ti-
           tle/CharacterString element</sch:assert>
       <sch:assert test="./cit:date/cit:CI_Date/cit:date/gco:DateTime !="">Populate the metadataS-
           tandard DateTime element</sch:assert>
       <sch:assert
           test="./cit:date/cit:CI_Date/cit:dateType/cit:CI_DateTypeCode[text()='publication']">Populate
           the metadataStandard CI DateTypeCode element with 'publication'</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="a0654ca2-1252-11e2-892e-0800200c9a66">
    <sch:title>Check that metadata scope element exists</sch:title>
    <sch:rule context="/mdb:MD Metadata">
       <sch:assert
           test="./mdb:metadataScope/mdb:MD_MetadataScope/mdb:resourceScope/mcc:MD_ScopeC
           ode">Add the metadataScope element</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="a0653ca2-1252-11e2-892e-0800200c9a66">
    <sch:title>Check that metadata scope element is populated</sch:title>
    <sch:rule context="/*/mdb:metadataScope">
           test="(./mdb:MD MetadataScope/mdb:resourceScope/mcc:MD ScopeCode[text()='activity'
           or text()='application' or text()='collection' or text()='collectionHardware' or text()='dataset' or
           text()='document' or text()='documentPhysical' or text()='metadata' or
           text()='nonGeographicDataset' or text()='sample' or text()='series' or text()='seriesPhysical' or
           text()='service' or ]) or (./@gco:nilReason)">Populate the resource scope code with one of
```



```
Hardware', 'dataset', 'document', 'documentPhysical', 'metadata', 'nonGeographicDa-
           taset', 'sample', 'series', 'seriesPhysical', 'service'</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="k0653ca0-1252-11e2-892e-0800200c9a66">
    <sch:title>Resource citation checks</sch:title>
    <sch:rule context="/*/mdb:identificationInfo/mri:MD_DataIdentification">
        <sch:assert test="./mri:citation/cit:CI_Citation/cit:title/gco:CharacterString !="">Add and/or popu-
            late resource citation title</sch:assert>
        <sch:assert test="./mri:citation/cit:CI_Citation/cit:date/cit:CI_Date//cit:date/gco:DateTime</p>
            !="">Add and/or populate resource citation DateTime element</sch:assert>
        <sch:assert
            test="./mri:citation/cit:CI_Citation/cit:date/cit:CI_Date//cit:dateType/cit:CI_DateTypeCode !=
            "">Add and/or populate resource citation DateTypeCode element</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="ba761f10-14ac-11e2-892e-0800200c9a66">
    <sch:title>Check for populated resource identifier</sch:title>
    <sch:rule context="/*/mdb:identificationInfo/mri:MD DataIdentification">
        <sch:assert
            test="./mri:citation/cit:CI Citation/cit:identifier/mcc:MD Identifier/mcc:code/gco:CharacterStrin
            g!= " or ./mri:citation/cit:CI_Citation/cit:identifier/@gco:nilReason">Add and/or populate the
            resource identifier code element or add the gco:nilreason attribute to the identifier el-
            ement and populate with one of the following valid values: 'missing', 'inapplicable',
            'template', 'unknown', or 'withheld'</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="d2c3a062-0984-11e2-892e-0800200c9a66">
    <sch:title>Checks for resource citedResponsibleParty</sch:title>
    <sch:rule context="/*/mdb:identificationInfo/mri:MD DataIdentification/mri:citation/cit:CI Citation">
        <sch:assert
            test="(./cit:citedResponsibleParty/cit:Cl Responsibility/cit:party/cit:Cl Organisation/cit:name/g
            co:CharacterString != " or
            ./cit:citedResponsibleParty/cit:CI Responsibility/cit:party/cit:CI Individual/cit:name/gco:Chara
            cterString != ")">Add an organisation name or individual name element to metadata con-
           tact.</sch:assert>
        <sch:assert
            test="(./cit:citedResponsibleParty/*//cit:contactInfo/cit:CI Contact/cit:phone/cit:CI Telephone/
            cit:number/gco:CharacterString != " or
            ./cit:citedResponsibleParty/*//cit:contactInfo/cit:CI Contact/cit:address/cit:CI Address/cit:elect
            ronicMailAddress/gco:CharacterString != ")">Populate the phone or email element in
            metadata contact</sch:assert>
        <sch:assert test="(./cit:citedResponsibleParty/cit:Cl Responsibility/cit:role/cit:Cl RoleCode!=" or</p>
            ./cit:citedResponsibleParty/cit:CI Responsibility/cit:role[@gco:nilReason = 'missing' or
            @gco:nilReason = 'inapplicable' or @gco:nilReason = 'template' or @gco:nilReason =
            'unknown' or @gco:nilReason = 'withheld'])">Populate the role element in metadata con-
            tact or add attribute 'qco:nilReason' to the role element and populate with one of the
```

the following EIP ScopeCode values: 'activity', 'application', 'collection', 'collection-



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following valid values: 'missing', 'inapplicable', 'template', 'unknown', or 'with-
           held'</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="b2f3a061-0934-11e2-892x-0800200c9a66">
    <sch:title>Check for data resource abstract</sch:title>
    <sch:rule context="/*/mdb:identificationInfo/mri:MD DataIdentification">
        <sch:assert test="./mri:abstract/gco:CharacterString !="">Populate the data identification ab-
            stract element</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="b2f3a061-0984-11e2-892x-0800200c9a66">
    <sch:title>Check for resource status progress code</sch:title>
    <sch:rule context="/*//mdb:identificationInfo/mri:MD DataIdentification">
        <sch:assert test="./mri:status/mri:MD ProgressCode !=" or
            ./mri:status/@gco:nilReason">Populate the data identification status/progressCode ele-
           ment or add the gco:nilReason attribute to the status element</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="d2c3a062-7984-11e2-892e-0800200c9a66">
    <sch:title>Checks for resource point of contact</sch:title>
    <sch:rule context="/*/mdb:identificationInfo/mri:MD DataIdentification">
        <sch:assert
           test="(./mri:pointOfContact/cit:CI_Responsibility/cit:party/cit:CI_Organisation/cit:name/gco:Ch
           aracterString != " or
            ./mri:pointOfContact/cit:CI Responsibility/cit:party/cit:CI Individual/cit:name/gco:CharacterStri
           ng!=")">Populate organization name or individual name or position name element in
           resource pointOfContact</sch:assert>
        <sch:assert
           test="(./mri:pointOfContact/cit:Cl Responsibility/cit:party/*/cit:contactInfo/cit:Cl Contact/cit:ph
           one/cit:CI Telephone/cit:number/gco:CharacterString !=" or
            ./mri:pointOfContact/cit:CI_Responsibility/cit:party/*/cit:contactInfo/cit:CI_Contact/cit:address/
           cit:CI Address/cit:electronicMailAddress/gco:CharacterString !=")">Populate phone or
           email element in resource pointOfContact</sch:assert>
        <sch:assert test="./mri:pointOfContact/cit:Cl Responsibility/cit:role/cit:Cl RoleCode !=" or</p>
            ./mri:pointOfContact/cit:CI Responsibility/cit:role/@gco:nilReason">Populate role code el-
           ement in resource pointOfContact or add the gco:nilReason attribute to the role ele-
           ment</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="b2f3a061-0944-11e2-892x-0800200c9a66">
    <sch:title>Check for resource content topic</sch:title>
    <sch:rule context="/*">
        <sch:report
           test="./mdb:metadataScope/mdb:MD MetadataScope/mdb:resourceScope/mcc:MD ScopeC
           ode[text()='dataset' or text()='series'] and
            ./mdb:identificationInfo/mri:MD DataIdentification/mri:topicCategory/mri:MD TopicCategoryC
           ode ="">Populate resource topic Category code</sch:report>
    </sch:rule>
```



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</sch:pattern>
<sch:pattern id="b2f3a061-0934-11e2-492x-0800200c9a66">
    <sch:title>Check for resource constraints</sch:title>
    <sch:rule context="/*/mdb:identificationInfo/mri:MD DataIdentification">
        <sch:assert
            test="./mri:resourceConstraints/mco:reference/cit:Cl Citation/cit:title/gco:CharacterString
            !="">Add and/or populate the reference title</sch:assert>
        <sch:assert
            test="(./mri:resourceConstraints/mco:MD_LegalConstraints/mco:accessConstraints/mco:MD_
            RestrictionCode[text()='acknowledge' or text()='confidential' or text()='copyright' or
            text()='intellectualPropertyRights' or text()='licence' or text()='patent' or text()='patentPending'
            or text()='trademark' or text()='unrestricted' or text()='otherRestrictions']) or
            (./mri:resourceConstraints/mco:MD_LegalConstraints/mco:useConstraints/mco:MD_Restrictio
            nCode[text()='acknowledge' or text()='confidential' or text()='copyright' or
            text()='intellectualPropertyRights' or text()='licence' or text()='patent' or text()='patentPending'
            or text()='trademark' or text()='unrestricted' or text()='otherRestrictions'])">Add and/or popu-
            late the accessConstraints RestrictionCode or the useConstraint RestrictionCode. Val-
            id RestrictionCode values include: 'acknowledge', 'confidential', 'copyright', 'intellec-
            tualPropertyRights', 'licence', 'patent', 'patentPending', 'trademark', 'unrestricted',
            'otherRestrictions'</sch:assert>
</sch:pattern>
<sch:pattern id="d2c3v062-7984-11e2-892e-0800200c9a66">
    <sch:title>Checks for resource distributor contact</sch:title>
    <sch:rule context="/*/mdb:distributionInfo/mrd:MD_Distribution/mrd:distributor/mrd:MD_Distributor">
        <sch:assert
            test="(./mrd:distributorContact/cit:Cl Responsibility/cit:party/cit:Cl Organisation/cit:name/gco:
            CharacterString !=" or
            ./mrd:distributorContact/cit:CI Responsibility/cit:party/cit:CI Organisation/cit:name/gco:Chara
            cterString !=") or ./mrd:distributorContact/@gco:nilReason">Populate organisation name or
            individual name or position name element in distributor Contact</sch:assert>
        <sch:assert
            test="(./mrd:distributorContact/cit:Cl Responsibility/cit:party/*/cit:contactInfo/cit:Cl Contact/cit
            :phone/cit:Cl Telephone/cit:number/gco:CharacterString !=" or
            ./mrd:distributorContact/cit:CI Responsibility/cit:party/*/cit:contactInfo/cit:CI Contact/cit:addre
            ss/cit:Cl Address/cit:electronicMailAddress/gco:CharacterString !=")">Populate phone or
            email element in distributor Contact</sch:assert>
        <sch:assert test="./mrd:distributorContact/cit:Cl Responsibility/cit:role/cit:Cl RoleCode !=" or</p>
            ./mrd:distributorContact/cit:Cl Responsibility/cit:role/@gco:nilReason">Populate role code
            element in distributorContact or add gco:nilReason attribute to role.</sch:assert>
    </sch:rule>
</sch:pattern>
<!-- Digital Product Rules - These rules are applied when the metadata scope code is 'metadata', 'nonGe-
            ographicDataset', 'application', 'series', 'software', 'dataset' or document -->
<sch:pattern id="b3f3a061-0984-11e2-892x-0800200c9a66">
    <sch:title>Check for digital product format name</sch:title>
    <sch:rule con-
            text="/*/mdb:metadataScope/mdb:MD_MetadataScope/mdb:resourceScope/mcc:MD_Scope
            Code[text()='metadata' or text()='nonGeographicDataset' or text()='application' or
            text()='series' or text()='dataset' or text()='document']">
```



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<sch:assert
           test="//mdb:distributionInfo/mrd:MD Distribution/mrd:distributionFormat/mrd:MD Format/mrd:
           formatSpecificationCitation/cit:CI_Citation/cit:title/gco:CharacterString !="">Add and/or pop-
           ulate the title element in the
           '/MD_Distribution/distributionFormat/MD_Format/formatSpecificationCitation/CI_Citati
           on' object</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="b3f3a061-1984-11e2-892x-0800200c9a66">
    <sch:title>Check for digital product version</sch:title>
    <sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD MetadataScope/mdb:resourceScope/mcc:MD Scope
           Code[text()='metadata' or text()='nonGeographicDataset' or text()='application' or
           text()='series' or text()='dataset' or text()='document']">
       <sch:assert
           test="//mdb:distributionInfo/mrd:MD_Distribution/mrd:distributionFormat/mrd:MD_Format/mrd:
           amendmentNumber/gco:CharacterString !="">Add and/or populate the amendmentNum-
           ber element in the '/MD_Distribution/distributionFormat/MD_Format' object or add
           gco:nilReason attribute to amendmentNumber element.</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="b4f3a071-0984-11e2-892x-0800200c9a66">
    <sch:title>Check for the existence of an onLine or offLine access object</sch:title>
    <sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD MetadataScope/mdb:resourceScope/mcc:MD Scope
           Code[text()='metadata' or text()='nonGeographicDataset' or text()='application' or
           text()='series' or text()='dataset' or text()='document']">
       <sch:assert test="count(//mrd:transferOptions/mrd:MD DigitalTransferOptions/mrd:onLine) +</pre>
           count(//mrd:transferOptions/mrd:MD_DigitalTransferOptions/mrd:offLine) >= 1">An offline or
           online element is required in the
           '/MD Distribution/transferOptions/MD DigitalTransferOptions' object. Add an onLine
           element for products accessed via a URL. Add an offLine element for products not di-
           rectly accessed via the internet.</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="b3f3a071-0984-11e2-892x-0800200c9a66">
    <sch:title>Checks for offLine digital product access</sch:title>
    <sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD MetadataScope/mdb:resourceScope/mcc:MD Scope
           Code[text()='metadata' or text()='nonGeographicDataset' or text()='application' or
           text()='series' or text()='dataset' or text()='document']">
       <sch:report
           test="//mrd:MD Distribution/mrd:transferOptions/mrd:MD DigitalTransferOptions/mrd:offLine
           not(//mrd:MD Distribution/mrd:transferOptions/mrd:MD DigitalTransferOptions/mrd:offLine/m
           rd:MD Medium/mrd:name/cit:Cl Citation/cit:title)">Add a title element to the
           //MD Distribution/transferOptions/MD DigitalTransferOptions/offLine/MD Medium/na
           me/CI_Citation' object. This title is used to specify the offline access medium type,
           such as cdROM.</sch:report>
```



<sch:report

test="//mrd:MD_Distribution/mrd:transferOptions/mrd:MD_DigitalTransferOptions/mrd:offLine and

//mrd:MD_Distribution/mrd:transferOptions/mrd:MD_DigitalTransferOptions/mrd:offLine/mrd: MD_Medium/mrd:name/cit:CI_Citation/cit:title/gco:CharacterString ="">Populate the title/gco:CharacterString element in the

'/MD_Distribution/transferOptions/MD_DigitalTransferOptions/offLine/MD_Medium/nam e/Cl Citation' object.</sch:report>

<sch:report

test="//mrd:MD_Distribution/mrd:transferOptions/mrd:MD_DigitalTransferOptions/mrd:offLine and

not(//mrd:distributor/mrd:MD_Distributor/mrd:distributionOrderProcess/mrd:MD_StandardOrd erProcess/mrd:orderingInstructions)">Add a orderingInstructions element to the

'/MD_Distribution/distributor/MD_Distributor/distributionOrderProcess/MD_StandardOr derProcess' object. Ordering instruction are required to describe the process steps for accessing offline digital products.</sch:report>

<sch:report

test="//mrd:MD_Distribution/mrd:transferOptions/mrd:MD_DigitalTransferOptions/mrd:offLine and

//mrd:distributor/mrd:MD_Distributor/mrd:distributionOrderProcess/mrd:MD_StandardOrderProcess/mrd:orderingInstructions/gco:CharacterString ="">Populate the orderingInstructions/gco:CharacterString element in the

'/MD_Distribution/distributor/MD_Distributor/distributionOrderProcess/MD_StandardOr derProcess' object.</sch:report>

</sch:rule>

</sch:pattern>

<sch:pattern id="b3f3a071-0984-11e2-872x-0800200c9a66">

<sch:title>Checks for onLine digital product access</sch:title>

<sch:rule con-

text="/*/mdb:metadataScope/mdb:MD_MetadataScope/mdb:resourceScope/mcc:MD_Scope
Code[text()='metadata' or text()='nonGeographicDataset' or text()='application' or
text()='series' or text()='dataset' or text()='document']">

<sch:assert

test="//mrd:MD_Distribution/mrd:transferOptions/mrd:MD_DigitalTransferOptions/mrd:onLine and

//mrd:MD_Distribution/mrd:transferOptions/mrd:MD_DigitalTransferOptions/mrd:onLine/cit:Cl _OnlineResource/cit:linkage/gco:CharacterString !="">Add and/or populate the linkage element in the

'/MD_Distribution/transferOptions/MD_DigitalTransferOptions/onLine/CI_OnlineResour ce' object. The linkage element contains the URL for accessing the online resource.</sch:assert>

<sch:assert

test="//mrd:MD_Distribution/mrd:transferOptions/mrd:MD_DigitalTransferOptions/mrd:onLine and

//mrd:MD_Distribution/mrd:transferOptions/mrd:MD_DigitalTransferOptions/mrd:onLine/cit:Cl _OnlineResource/cit:function/cit:Cl_OnLineFunctionCode !="">Add and/or populate the function code element in the

'/MD_Distribution/transferOptions/MD_DigitalTransferOptions/onLine/CI_OnlineResour ce/function' object.</sch:assert>



```
<sch:report test="not
           (//mrd:MD_Distribution/mrd:transferOptions/mrd:MD_DigitalTransferOptions/mrd:onLine/cit:Cl
            OnlineResource/cit:protocol) and
           //mrd:MD Distribution/mrd:transferOptions/mrd:MD DigitalTransferOptions/mrd:onLine/cit:CI
            OnlineResource/cit:function/cit:CI OnLineFunctionCode[text()='information']">Add and
           populate the protocol/gco:CharacterString element to the
           '/MD Distribution/transferOptions/MD DigitalTransferOptions
           /onLine/CI OnlineResource' object.</sch:report>
    </sch:rule>
</sch:pattern>
<!-- hysical Product Rules - These rules are applied when the metadata scope code is 'collectionHard-
           ware', 'sample', 'documentPhysical' and 'seriesPhysical' -->
<sch:pattern id="b3c3a061-0984-11e2-892x-0800200c9a66">
    <sch:title>Check for physical product format name</sch:title>
    <sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD_MetadataScope/mdb:resourceScope/mcc:MD_Scope
           Code[text()='collectionHardware' or text()='sample' or text()='documentPhysical' or
           text()='seriesPhysical']">
       <sch:assert
           test="//mdb:distributionInfo/mrd:MD Distribution/mrd:distributionFormat/mrd:MD Format/mrd:
           formatSpecificationCitation/cit:CI_Citation/cit:title/gco:CharacterString !="">Add the physical
           product format name to the format citation title element</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="b3f3a071-0984-11e8-892x-0800200c9a66">
    <sch:title>Check for physical product ordering instructions</sch:title>
    <sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD MetadataScope/mdb:resourceScope/mcc:MD Scope
           Code[text()='collectionHardware' or text()='sample' or text()='documentPhysical' or
           text()='seriesPhysical']">
       <sch:assert
           test="//mrd:distributor/mrd:MD_Distributor/mrd:distributionOrderProcess/mrd:MD_StandardOr
           derProcess/mrd:orderingInstructions/gco:CharacterString !="">Add orderingInstructions to
           the StandardOrderProcess object. Ordering instruction are required to describe the
           process steps for aquiring physical products</sch:assert>
    </sch:rule>
</sch:pattern>
<!-- Digital Service Rules - These rules are applied when the metadata scope code is 'service' -->
<sch:pattern id="b2f3a061-1984-11e2-892x-0800200d9a66">
    <sch:title>Checks for service identification section</sch:title>
    <sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD_MetadataScope/mdb:resourceScope/mcc:MD_Scope
           Code[text()='service']">
       <sch:assert test="//srv:SV ServiceIdentification">Add a '/ServiceIdentification' object. Ser-
           viceIdentification is required when MD ScopeCode is 'service'</sch:assert>
    </sch:rule>
</sch:pattern>
<sch:pattern id="b2f3a061-1984-11e2-892x-0800200c9a66">
    <sch:title>Checks for service type</sch:title>
```



```
<sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD MetadataScope/mdb:resourceScope/mcc:MD Scope
           Code[text()='service']">
        <sch:report test="not(//srv:serviceType/gco:LocalName)">Add a local name element to the
           '/ServiceIdentification/serviceType' object</sch:report>
        <sch:report test="//srv:serviceType/gco:LocalName ="">Populate the local name element in
           the '/ServiceIdentification/serviceType' object</sch:report>
        <sch:report test="not(//srv:serviceType/gco:LocalName/@codeSpace)">Add the namespace at-
           tribute to the '/ServiceIdentification/serviceType' element</sch:report>
        <sch:report test="//srv:serviceType/gco:LocalName/@codeSpace ="">Populate the namespace
           attribute in the '/ServiceIdentification/serviceType' element with a service type identifi-
           er</sch:report>
    </sch:rule>
</sch:pattern>
<sch:pattern id="b2f4a061-1984-11e2-892x-0810200c9a66">
    <sch:title>Checks for coupled datasets</sch:title>
    <sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD_MetadataScope/mdb:resourceScope/mcc:MD_Scope
           Code[text()='service']">
        <sch:report
           test="not(//srv:SV_ServiceIdentification/srv:couplingType/srv:SV_CouplingType)">Add a
           couplingType element to the 'SV ServiceIdentification' object</sch:report>
        <sch:report test="//srv:SV ServiceIdentification/srv:couplingType/srv:SV CouplingType
           ="">Populate the couplingType element in the 'SV_ServiceIdentification' ob-
           ject</sch:report>
        <sch:report
           test="//srv:SV_ServiceIdentification/srv:couplingType/srv:SV_CouplingType[text()='tight' or
           text()='mixed'] and
           not(//srv:SV ServiceIdentification/srv:operatesOn/mri:MD DataIdentification/mri:citation/cit:Cl
            Citation/cit:title)">Add a title element to the
           'SV ServiceIdentification/operatesOn/MD DataIdentification/citation/CI Citation' ob-
           ject</sch:report>
        <sch:report
           test="//srv:SV ServiceIdentification/srv:couplingType/srv:SV CouplingType[text()='tight' or
           text()='mixed'] and
           //srv:SV ServiceIdentification/srv:operatesOn/mri:MD DataIdentification/mri:citation/cit:CI Cit
           ation/cit:title/gco:CharacterString ="">Populate the title element in the
           'SV ServiceIdentification/operatesOn/MD DataIdentification/citation/CI Citation' ob-
           ject</sch:report>
        <sch:report
           test="//srv:SV_ServiceIdentification/srv:couplingType/srv:SV_CouplingType[text()='tight' or
           text()='mixed'] and
           not(//srv:SV ServiceIdentification/srv:operatesOn/mri:MD DataIdentification/mri:citation/cit:CI
            Citation/cit:identifier/mcc:MD Identifier/mcc:code)">Add a code element to the
           'SV ServiceIdentification/operatesOn/MD_DataIdentification/rmd:citation/CI_Citation/id
           entifier/MD_Identifier' object</sch:report>
        <sch:report
           test="//srv:SV ServiceIdentification/srv:couplingType/srv:SV CouplingType[text()='tight' or
           text()='mixed'] and
```



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ation/cit:identifier/mcc:MD Identifier/mcc:code/gco:CharacterString ="">Populate the code
           element in the
           'SV ServiceIdentification/operatesOn/MD DataIdentification/rmd:citation/Cl Citation/id
           entifier/MD_Identifier' object</sch:report>
   </sch:rule>
</sch:pattern>
<sch:pattern id="b2f3a061-1984-11e2-892x-0810200c9a66">
   <sch:title>Check for service distribution linkage</sch:title>
   <sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD_MetadataScope/mdb:resourceScope/mcc:MD_Scope
           Code[text()='service']">
       <sch:report
           test="not(//mrd:MD_Distribution/mrd:transferOptions/mrd:MD_DigitalTransferOptions/mrd:onL
           ine/cit:CI OnlineResource/cit:linkage/gco:CharacterString)">Add a linkage element to the
           '/MD_Distribution/transferOptions/MD_DigitalTransferOptions/onLine/CI_OnlineResour
           ce' object</sch:report>
       <sch:assert
           test="//mrd:MD_Distribution/mrd:transferOptions/mrd:MD_DigitalTransferOptions/mrd:onLine/
           cit:CI OnlineResource/cit:linkage/gco:CharacterString !="">Populate the linkage element in
           the
           '/MD Distribution/transferOptions/MD DigitalTransferOptions/onLine/CI OnlineResour
           ce' object</sch:assert>
   </sch:rule>
</sch:pattern>
<sch:pattern id="b2f3a061-1964-11e2-892x-0810200c9a66">
   <sch:title>Checks for service operations</sch:title>
   <sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD MetadataScope/mdb:resourceScope/mcc:MD Scope
           Code[text()='service']">
       <sch:report
           test="not(//srv:containsOperations/srv:SV_OperationMetadata/srv:operationName)">Add the
           operationName element to the
           '/SV ServiceIdentification/containsOperations/SV OperationMetadata' ob-
           iect</sch:report>
       <sch:report
           test="//srv:containsOperations/srv:SV OperationMetadata/srv:operationName/gco:Character
           String ="">Populate the operationName element in the
           '/SV ServiceIdentification/containsOperations/SV OperationMetadata' ob-
           ject</sch:report>
       <sch:report
           test="not(//srv:containsOperations/srv:SV OperationMetadata/srv:distributedComputingPlatfo
           rm/srv:DCPList)">Add a DCPList element to the
           '/SV ServiceIdentification/containsOperations/SV OperationMetadata/DCP' ob-
           ject</sch:report>
       <sch:report
           test="//srv:containsOperations/srv:SV OperationMetadata/srv:distributedComputingPlatform/
           srv:DCPList ="">Populate the DCPList element in the
```

//srv:SV ServiceIdentification/srv:operatesOn/mri:MD DataIdentification/mri:citation/cit:CI Cit



```
'/SV ServiceIdentification/containsOperations/SV OperationMetadata/DCP' ob-
           iect</sch:report>
       <sch:report
           test="not(//srv:containsOperations/srv:SV OperationMetadata/srv:connectPoint/cit:Cl Online
           Resource/cit:linkage)">Add a linkage element to the
           '/SV_ServiceIdentification/containsOperations/SV_OperationMetadata/connectPoint/CI
           _OnlineResource' object</sch:report>
       <sch:report
           test="//srv:containsOperations/srv:SV OperationMetadata/srv:connectPoint/cit:Cl OnlineRes
           ource/cit:linkage/gco:CharacterString ="">Populate the linkage element in the
           '/SV_ServiceIdentification/containsOperations/SV_OperationMetadata/connectPoint/CI
           OnlineResource/URL' object</sch:report>
   </sch:rule>
</sch:pattern>
<sch:pattern id="b2f3a061-1967-11e2-892x-0810200c9a66">
   <sch:title>Checks for coupled resource references</sch:title>
   <sch:rule context="//srv:SV ServiceIdentification/srv:coupledResource">
       <sch:assert test="srv:SV_CoupledResource/srv:resourceReference/@xlink:href">Add and or
           populate the srv:SV_CoupledResource/srv:resourceReference/@xlink:href attrib-
           ute</sch:assert>
       <sch:assert test="srv:SV_CoupledResource/srv:operation/@xlink:href">Add and or populate
           the srv:SV CoupledResource/srv:operation/@xlink:href attribute</sch:assert>
   </sch:rule>
</sch:pattern>
<!-- Collection Rules (formally Activity) - These rules are applied when the metadata scope code is 'col-
           lection' -->
<sch:pattern id="b2f3a061-1964-11e2-892x-0810200c9a67">
   <sch:title>Check for DataIdentification or ServiceIdentification</sch:title>
   <sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD MetadataScope/mdb:resourceScope/mcc:MD Scope
           Code[text()='collection']">
       <sch:assert test="//mri:MD_DataIdentification or //srv:SV_ServiceIdentification">Add an
           MD DataIdentification object or SV ServiceIdentification object. DataIdentification or
           ServiceIdentification is required when MD ScopeCode is 'collection' </sch:assert>
   </sch:rule>
</sch:pattern>
<!-- Geographic Rules - These rules are applied when the metadata scope code is dataset or nonGe-
           ographicDataset -->
<sch:pattern id="b2f3a061-1963-11e2-892x-0810200c9a67">
   <sch:title>Check for geographic bounding box when scope code is 'dataset'</sch:title>
   <sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD_MetadataScope/mdb:resourceScope/mcc:MD_Scope
           Code[text()='dataset']">
       <sch:assert test="//gex:geographicElement/gex:EX_GeographicBoundingBox">Add an
           EX GeographicBoundingBox object to
           /mri:MD DataIdentification/mri:extent/gex:EX Extent/gex:geographicElement. A Ge-
           ographicBoundingBox is required when the ScopeCode is dataset</sch:assert>
   </sch:rule>
</sch:pattern>
```



```
<sch:pattern id="b2f3a061-1963-11e2-892x-0810200f9a67">
   <sch:title>Check for geographic bounding box when scope code is 'nonGeographicDa-
           taset'</sch:title>
   <sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD_MetadataScope/mdb:resourceScope/mcc:MD_Scope
           Code[text()='nonGeographicDataset']">
       <sch:report test="//gex:geographicElement/gex:EX_GeographicBoundingBox">Remove the
           EX_GeographicBoundingBox object in MD_DataIdentification or modify the
           scopeCode value. A GeographicBoundingBox is not permitted when the ScopeCode is
           nonGeographicDataset</sch:report>
   </sch:rule>
</sch:pattern>
<sch:pattern id="b38aad90-29fb-11e2-81c1-0800200c9a66">
   <sch:title>Check for spatial reference specification</sch:title>
   <sch:rule context="/mdb:MD Metadata/mdb:spatialRepresentationInfo" >
       <sch:assert
           test="//mdb:referenceSystemInfo/mrs:MD ReferenceSystem/mrs:referenceSystemIdentifier/
           mcc:MD_Identifier/mcc:code/gco:CharacterString !="">Add and/or populate the code ele-
           ment in referenceSystemIdentifier object</sch:assert>
       <sch:assert
           test="//mdb:referenceSystemInfo/mrs:MD_ReferenceSystem/mrs:referenceSystemIdentifier/
           mcc:MD Identifier/mcc:codeSpace/gco:CharacterString !="">Add and/or populate the
           codeSpace element in referenceSystemIdentifier object</sch:assert>
       <sch:report
           test="(//mdb:referenceSystemInfo/mrs:MD ReferenceSystem/mrs:referenceSystemIdentifier/
           mcc:MD Identifier/mcc:codeSpace) and
           not(//mdb:referenceSystemInfo/mrs:MD_ReferenceSystem/mrs:referenceSystemIdentifier/mc
           c:MD Identifier/mcc:version)">Add the version element in referenceSystemIdentifier ob-
           ject. A version numbers should exist for each reference system
           codeSpace</sch:report>
       <sch:report
           test="//mdb:referenceSystemInfo/mrs:MD_ReferenceSystem/mrs:referenceSystemIdentifier/
           mcc:MD Identifier/mcc:version/gco:CharacterString ="">Populate the version element in
           referenceSystemIdentifier object.</sch:report>
   </sch:rule>
</sch:pattern>
<sch:pattern id="c38aad90-29fb-11e2-81c1-0800200c9a66">
   <sch:title>checks for spatial extent</sch:title>
   <sch:rule con-
           text="/*/mdb:metadataScope/mdb:MD MetadataScope/mdb:resourceScope/mcc:MD Scope
           Code[text()='dataset']">
       <sch:assert
           test="//gex:geographicElement/gex:EX GeographicBoundingBox/gex:westBoundLongitude/g
           co:Decimal !="">Add and/or populate the westBoundLongitude element in the Ge-
           ographicBoundingBox object</sch:assert>
       <sch:assert
           test="//gex:geographicElement/gex:EX GeographicBoundingBox/gex:eastBoundLongitude/g
           co:Decimal !="">Add and/or populate the eastBoundLongitude element in the Ge-
           ographicBoundingBox object</sch:assert>
```



```
<sch:assert
           test="//qex:geographicElement/gex:EX GeographicBoundingBox/gex:northBoundLatitude/gc
           o:Decimal !="">Add and/or populate the southBoundLongitude element in the Ge-
           ographicBoundingBox object</sch:assert>
       <sch:assert
           test="//qex:geographicElement/gex:EX GeographicBoundingBox/gex:southBoundLatitude/gc
           o:Decimal !="">Add and/or populate the northBoundLongitude element in the Ge-
           ographicBoundingBox object</sch:assert>
   </sch:rule>
</sch:pattern>
<sch:pattern id="d38aad90-29fb-11e2-81c1-0800200c9a66">
   <sch:title>checks for spatial resolution</sch:title>
   <sch:rule context="/*/mdb:spatialRepresentationInfo/msr:MD_GridSpatialRepresentation">
       <sch:report test="(//mri:MD_SpatialRepresentationTypeCode ='vector') and
           (not(//mri:spatialResolution/mri:MD Resolution/mri:distance/gco:Distance))">Add and popu-
           late the
           MD DataIdentification/mri:spatialResolution/mri:MD Resolution/mri:distance/gco:Dist
           ance element. The gco:Distance element must be populated when the
           mri:MD_SpatialRepresentationTypeCode is 'vector'.</sch:report>
       <sch:report test="(//mri:MD SpatialRepresentationTypeCode ='grid') and
           (not(//mri:spatialResolution/mri:MD_Resolution/mri:equivalentScale/mri:MD_RepresentativeFr
           action/mri:denominator/gco:Integer))">Add and populate the
           MD_DataIdentification/mri:spatialResolution/mri:MD_Resolution/mri:equivalentScale/m
           ri:MD_RepresentativeFraction/mri:denominator/gco:Integer element. The gco:Integer
           element must be populated when the mri:MD SpatialRepresentationTypeCode is
           'grid'.</sch:report>
       <sch:report test="//mri:spatialResolution/mri:MD_Resolution/mri:distance/gco:Distance/@uom
           ="">Add and populate the 'uom' attribute (unit of measure) in the MD Resolution Dis-
           tance element</sch:report>
   </sch:rule>
</sch:pattern>
</sch:schema>
```



Appendix F. Codelists and Enumerations

This appendix contains an alphabetically ordered listing of codelists and enumerations referenced by the EIP, use of which insures Level 1 Conformance with the ISO 19115-1.

F.1 Cl_DateTypeCode

- **Description**: Type of event which occurred at the documented date and time.
- URL: http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-3.xml#CI_DateTypeCode
- Referencing elements: Section 4.2.7, Metadata Create Date, page 44; Section 4.2.8, Metadata Update Date, page 46; Section 4.3.2, Resource Citation Date, page 52

F.2 CI_RoleCode

- **Description**: Function performed by the responsible party.
- URL
 - http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624w3.energistics.org/energyml/profile s/EIP/ISO_20130624/catCodelists19115-3.xml#CI_RoleCode
- Referencing elements: Section 4.8.1, Contact Information, page 114.

F.3 DCPList

- **Description**: Distributed Computing Platform list.
- URL: http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-3.xml#DCPList
- Referencing elements: Section 4.6.4, Service Operations Metadata, page 100

F.4 EPSG codes

- **Description**: EPSG (European Petroleum Survey Group) code identifying the coordinate reference system applicable to the spatial coordinates.
- **URL**: list of codes available at http://spatialreference.org/ref/epsg/.

Description of SRS corresponding to a particular code is accessible at http://spatialreference.org/ref/epsg/NNNN/ where 'NNNN' is the 4 numeral code value.

Referencing elements: Section 4.7.2, Spatial Reference System, page 108

F.5 LanguageCode (ISO 639-3)

- **Description**: Code representing the name of the natural language used.
- URL: http://www.loc.gov/standards/iso639-2/php/code_list.php
- Referencing elements: Section 4.2.2 Metadata Language, page 35

F.6 MD_CellGeometryCode

- **Description**: Code indicating the type of geometry represented by grid cell values.
- URL
 - http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624w3.energistics.org/energyml/profile s/EIP/ISO 20130624/catCodelists19115-3.xml#MD CellGeometryCode
- Referencing elements: Section 4.7.1, Spatial Representation, page 105

F.7 MD CharacterSetCode

- **Description**: Name of the character coding standard used for the resource.
- URL: http://www.iana.org/assignments/character-sets



Referencing elements: Section 4.2.3, Metadata Character Set, page 36; Section 4.8.3, Resource Character Set, page 118

F.8 MD_ClassificationCode

- **Description**: Name of the handling restrictions on the resource.
- URL: http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-3.xml#MD_ClassificationCode
- Referencing elements: Section 4.3.10, Legal Constraints, page 67

F.9 MD_DimensionNameTypeCode

- **Description**: Name of the dimension.
- **URL**: http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-3.xml#MD_DimensionNameTypeCode
- Referencing elements: Section 4.7.1, Spatial Representation, page 105

F.10 MD_GeometricObjectTypeCode

- **Description**: Name of point or vector objects used to locate zero-, one-, two-, or three-dimensional spatial locations in the dataset.
- URL: http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-3.xml#MD_GeometricObjectTypeCode
- Referencing elements: Section 4.7.1, Spatial Representation, page 105

F.11 MD_KeywordTypeCode

- **Description**: Category of the associated keywords. Used as a method of group similar keywords.
- URL: http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-3.xml#MD KeywordTypeCode
- Referencing elements: Section 4.3.9, Descriptive Keywords, page 64

F.12 MD MediumFormatCode

- **Description**: Name of the medium.
- URL: http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-3.xml#MD_MediumFormatCode
- Referencing elements: Section 4.4.2, Digital Product Access, page 82

F.13 MD_ProgressCode

- **Description**: Status of the resource.
- URL: http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-3.xml#MD_ProgressCode
- Referencing elements: Section 4.3.6, Resource Status, page 60

F.14 MD ReferenceSystemTypeCode

- **Description**: Type of coordinate reference system applicable to the spatial coordinates.
- URL: http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-3.xml#MD ReferenceSystemTypeCode
- Referencing elements: Section 4.7.2, Spatial Reference System, page 108

F.15 MD RestrictionCode

• **Description**: Limitation(s) placed upon the access or use of the data.



- URL: http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-3.xml#MD RestrictionCode
- Referencing elements: Section 4.3.10, Legal Constraints, page 67

F.16 MD ScopeCode

- **Description**: Class of information to which the referencing entity applies.
- URL: http://w3.energistics.org/energyml/profiles/EIP/v1.0.0.0/EIPcodelists19115-3.xml#MD_ScopeCode
- Referencing elements: Section 4.2.5, Metadata Scope, page 39

F.17 MD_SpatialRepresentationTypeCode

- **Description**: Method used to represent geographic information in the resource.
- URL: http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-3.xml#MD SpatialRepresentationTypeCode
- Referencing elements: Section 4.7.1, Spatial Representation, page 105

F.18 MD_TopicCategoryCode

- **Description**: High-level geographic data thematic classification to assist in the grouping and search of available geographic datasets. Can be used to group keywords as well. Provided values are not exhaustive.
 - NOTE It is understood there are overlaps between general categories and the user is encouraged to select the one most appropriate.
- URL: http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-3.xml#MD_TopicCategoryCode
- Referencing elements: Section 4.3.8, Resource Topic Category, page 63

F.19 SV CouplingType

- **Description**: list of terms specifying the level of dependency between a service and dataset(s) provided by that service.
- URL: http://w3.energistics.org/energyml/profiles/EIP/ISO_20130624/catCodelists19115-3.xml#SV_CouplingType
- Referencing elements: Section 4.6.2, Coupled Datasets, page 96



Appendix G. Development Process

The EIP was developed by the Energistics Metadata Work Group, which is composed of members of the energy community, all of whom recognize the need to address the exponential growth of information resources and their increasingly diverse and distributed nature. These participants, and the community at large, represent most of those identified as stakeholder groups for the EIP, which include:

- · Energy companies and consortia
- Data and service providers
- Software vendors
- Energy-related government and academic organizations.

This effort began with the shared experiences of industry professionals working in and around GIS data and supporting technologies. Their experience demonstrated to them that geographic significance is not a characteristic reserved for traditional maps and field surveys. A vast range of data, information, and physical resources have geographic references, and, even more importantly, the geographic pedigree of a resource is very often used as a primary criteria for determining the relevance of the resource to work activities. Therefore, a foundation standard for the way the industry characterizes resources for subsequent search and assessment of relevance is needed.

As described in Section 1.1, the work began with the ISO Technical Committee 211 (Geomatics) and ISO 19115 and its associated supporting standards. The intent of this initiative is to create the conditions that will permit and encourage the adoption of ISO 19115 by the industry. The founders of this initiative recognized that to accomplish this objective, two things would be required: to bring awareness and tangible support to the industry and to promulgate guidelines for the best practice use of the foundation ISO standard.

The vehicle used to achieve industry awareness and support was to create a formal standards work group in Energistics, a global consortium that facilitates the development, management and adoption of oil & gas industry information exchange standards, such as WITSML, PRODML, and RESQML. In 2009, the Metadata Work Group was formed by Energistics as part of its Asset & Data Management Special Interest Group.

The means for expressing the best practices associated with ISO 19115 is the development of this profile. The Work Group participants joined together to study ISO 19115 in light of industry needs as a vanguard for wider use by the industry going forward.

Producing V1.0 Draft 1 of the Energy Industry Profile is an important first step on a continuing journey. To maintain a strong link with the foundation standard, Energistics requested and was granted formal liaison status with ISO TC 211, and the Work Group is actively contributing to the current revision work effort of ISO 19115.