

ARE REQUIRED TO REPORT THE TAXABLE ITEMS ON YOUR TAX RETURN. THE AMOUNT OF THE DISTRIBUTION, IF ANY, MADE TO YOU BY THE PARTNERSHIP DOES NOT MATCH ANY OF THESE AMOUNTS. IF YOU USE A TAX SOFTWARE TO PREPARE YOUR TAX RETURN, YOU MAY FIND IT DIFFICULT TO INPUT THE FOREGOING INFORMATION. IN THAT CASE PLEASE CONSULT YOUR TAX ADVISER OR CALL THE CUSTOMER SUPPORT NUMBER FOR YOUR TAX SOFTWARE. PLEASE DO NOT ALL THE TRUST OR ITS TAX PREPARER AS THERE IS NOTHING WE CAN DO TO ASSIST YOU IN THESE MATTERS.

UBTI ADDITIONAL INFORMATION:
FOR SCHEDULE E ON FORM 990-T

ITEM 4. (AMOUNT OF AVERAGE ACQUISITION DEBT ON OR ALLOCABLE TO DEBT-FINANCED PROPERTY) - \$49,444,622 MULTIPLIED BY YOUR ENDING CAPITAL PERCENTAGE AS REFLECTED ON SCHDULE K-1

ITEM 5. (AVERAGE ADJUSTED BASIS OF OR ALLOCABLE TO DEBT-FINANCED PROPERTY) - \$635,396,938 MULTIPLIED BY YOUR ENDING CAPITAL PERCENTAGE AS REFLECTED ON SCHEDULE K-1

PLEASE CONSULT YOUR TAX ADVISER WITH ADDITIONAL QUESTIONS.