Introduction To Programming In R

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Outline

- Workshop overview and materials
- 2 Data types
- 3 Extracting and replacing object elements
- Applying functions to list elements
- Writing functions
- 6 Control flow
- The S3 object class system
- Things that may surprise you
- Additional resources
- Loops (supplimental)



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Workshop description

- This is an intermediate/advanced R course
- Appropriate for those with basic knowledge of R
- Learning objectives:
 - Index data objects by position, name or logical condition
 - Understand looping and branching
 - Write your own simple functions
 - Debug functions
 - Understand and use the S3 object system

Running example

Throughout this workshop we will return to a running example that involves calculating descriptive statistics for every column of a data.frame. We will often use the built-in *iris* data set. You can load the iris data by evaluating data(iris) at the R prompt.

Our main example today consists of writing a statistical summary function that calculates the min, mean, median, max, sd, and n for all numeric columns in a data.frame, the correlations among these variables, and the counts and proportions for all categorical columns. Typically I will describe a topic and give some generic examples, then ask you to use the technique to start building the summary.

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Vectors and data classes

Values can be combined into vectors using the c() function

```
> num.var <- c(1, 2, 3, 4) # numeric vector
> char.var <- c("1", "2", "3", "4") # character vector
> log.var <- c(TRUE, TRUE, FALSE, TRUE) # logical vector
> char.var2 <- c(num.var, char.var) # numbers coverted to character
>
```

Vectors have a class which determines how functions treat them

```
> class(num.var)
[1] "numeric"
> mean(num.var) # take the mean of a numeric vector
[1] 2.5
> class(char.var)
[1] "character"
> mean(char.var) # cannot average characters
[1] NA
> class(char.var2)
[1] "character"
```

Vector conversion and info

Vectors can be converted from one class to another

```
> class(char.var2)
[1] "character"
> num.var2 <- as.numeric(char.var2) # convert to numeric
> class(num.var2)
[1] "numeric"
> mean(as.numeric(char.var2)) # now we can calculate the mean
[1] 2.5
> as.numeric(c("a", "b", "c")) # cannot convert letters to numeric
[1] NA NA NA
```

In addition to class, you can examine the length() and str() ucture of vectors

```
> ls() # list objects in our workspace
[1] "char.var" "char.var2" "log.var" "num.var" "num.var2"
[6] "tmp"
> length(char.var) # how many elements in char.var?
[1] 4
> str(num.var2) # what is the structure of num.var2?
num [1:8] 1 2 3 4 1 2 3 4
```

Factor vectors

Factors are stored as numbers, but have character labels. Factors are useful for

- Modeling (automatically contrast coded)
- Sorting/presenting values in arbitrary order

Most of the time we can treat factors as though they were character vectors

Lists and data.frames

- A data.frame is a list of vectors, each of the same length
- A list is a collection of objects each of which can be almost anything

```
> DF <- data.frame(x=1:5, y=letters[1:5])
> DF # data.frame with two columns and 5 rows
 x y
1 1 a
2 2 b
3 3 c
4 4 d
5 5 e
> # DF <- data.frame(x=1:10, y=1:7) # illegal becase lengths differ
> L <- list(x=1:5, y=1:3, z = DF)
> L # lists are much more flexible!
$x
[1] 1 2 3 4 5
$v
[1] 1 2 3
$2
```

Data types summary

Key points:

- vector classes include numeric, logical, character, and factors
- vectors can be combined into lists or data.frames
- a data.frame can almost always be thought of as a list of vectors of equal length
- a list is a collection of objects, each of which can by of almost any type
 Functions introduced in this section:
 - c combine elements
 - as.numeric convert an object (e.g., a character verctor) to numeric
 - data.frame combine oject into a data.frame
 - Is list the objects in the workspace
 - class get the class of an object
 - str get the structure of an object
 - length get the number of elements in an object
 - mean calculate the mean of a vector

Exercise 0

- Create a new vector called "test" containing five numbers of your choice [c(), <-]</p>
- Create a second vector called "students" containing five common names of your choice [c(), <-]</p>
- Determine the class of "students" and "test" [class() or str()]
- Create a data frame containing two columns, "students" and "tests" as defined above [data.frame]
- Onvert "test" to character class, and confirm that you were successful [
 as.numeric(), <-, str()]</pre>

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Indexing by position or name

Parts of vectors, matricies, data.frames, and lists can be extracted or replaced based on position or name

```
> ## indexing vectors by position
> x <- 101:110 # Creat a vector of integers from 101 to 110
> x[c(4, 5)] # extract the fourth and fifth values of x
[1] 104 105
> x[4] < 1 # change the 4th value to 1
> x # print x
> ## indexing vectors by name
> names(x) <- letters[1:10] # give x names
> print(x) #print x
 a b c d e f g h i j
> x[c("a", "f")] # extract the values of a and f from x
101 106
```

Logical indexing

Elements can also be selected or replaced based on logical (TRUE/FALSE) vectors.

```
> x > 106 # shows which elements of x are > 106
   a   b   c   d   e   f   g   h   i   j
FALSE FALSE FALSE FALSE FALSE TRUE TRUE TRUE TRUE
> x[x > 106] # selects elements of x where x > 106
   g   h   i   j
107 108 109 110
```

Additional operators useful for logical indexing:

```
== equal to
!= not equal to
> greater than
< less than
>= greater than or equal to
<= less than or equal to
%in% is included in
& and
| or</pre>
```

```
> x[x > 106 & x <= 108]
```

Indexing matrices

Extraction on matrices operate in two dimensions: first dimension refers to rows, second dimension refers to columns

```
> ## indexing matricies
> # create a matrix
> (M \leftarrow cbind(x = 1:5, y = -1:-5, z = c(6, 3, 4, 2, 8)))
    x yz
[1.] 1 -1 6
[2,] 2 -2 3
[3,] 3 -3 4
[4,] 4 -4 2
[5,] 5 -5 8
> M[1:3, ] #extract rows 1 through 3, all columns
  x y z
[1,] 1 -1 6
[2,] 2 -2 3
[3.] 3 -34
> M[c(5, 3, 1), 2:3] # rows 5, 3 and 1, columns 2 and 3
     V Z
[1,] -58
[2.] -3.4
[3,] -16
> M[M[, 1] %in% 4:2, 2] # second column where first column <=4 & >= 2
[1] -2 -3 -4
```

Indexing lists

Lists can be indexed in the same way as vectors, with the following extension:

```
> # Lists can be indexed with single brackets, similar to vector indexing
> L[c(1, 2)] # the first two elements of L
$x
[1] 1 2 3 4 5
$y
[1] 1 2 3
> L[1] # a list with one element
$x
[1] 1 2 3 4 5
> ## double brackets select the content of a single selected element
> ## effectively taking it out of the list.
> L[[1]] # a vector
[1] 1 2 3 4 5
```

Indexing data.frames

A data frame can be indexed in the same ways as a matrix, and also the same ways as a list:

```
> DF[c(3, 1, 2), c(1, 2)] # rows 3, 1, and 2, columns 1 and 2
   x y
3 3 c
1 1 a
2 2 b
> DF[[1]] # column 1 as a vector
[1] 1 2 3 4 5
```

There is a subtle but important difference between [, n] and [n] when indexing data.frames: the first form returns a vector, the second returns a data.frame with one column.

```
> str(DF[1])# a data.frame with one column
'data.frame': 5 obs. of 1 variable:
$ x: int 1 2 3 4 5
> str(DF[ ,1])# a vector
int [1:5] 1 2 3 4 5
```

Extraction/replacement summary

Key points:

- elements of objects can be extracted or replaced using the [operator
- objects can be indexed by position, name, or logical (TRUE/FALSE) vectors
- vectors and lists have only one dimension, and hence only one index is used
- matricies and data.frames have two dimensions, and extraction methods for these objects use two indices

Functions introduced in this section:

[extraction operator, used to extract/replace object elements names get the names of an object, usually a vector, list, or data.frame print print an object

Exercise 1

- Select just the Sepal.Length and Species columns from the iris data set (built-in, will be available in your workspace automatically) and save the result to a new data.frame named iris.2
- ② Calculate the mean of the Sepal.Length column in iris.2
- BONUS (optional): Calculate the mean of Sepal.Length, but only for the setosa species
- BONUS (optional): Calculate the number of sepal lengths that are more than one standard deviation below the average sepal length

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The apply function

The apply function is used to apply a function to the rows or columns of a matrix

```
> M <- matrix(1:20, ncol=4)
> apply(M, 2, mean) ## average across the rows
[1] 3 8 13 18
> apply(M, 2, sum) ## sum the columns
[1] 15 40 65 90
```

The sapply function

It is often useful to apply a function to each element of a vector, list, or data.frame; use the sapply function for this

Combining sapply and indexing

The sapply function can be used in combination with indexing to extract elements that meet certain criteria

Recall that we can index using logical vectors:

```
> DF[, c(TRUE, FALSE)] # select the first column of DF, but not the second
[1] 1 2 3 4 5
```

```
> ## recall that we can index using logical vectors:
> DF[, c(TRUE, FALSE)] # select the first column of DF, but not the second
[1] 1 2 3 4 5
```

sapply() can be used to generate the logical vector

5 5

Applying functions summary

Key points:

- R has convenient methods for applying functions to matricies, lists, and data.frames
- other apply-style functions exist, e.g., lapply, tapply, and mapply (see documentation of these functions for details

Functions introduced in this section:

```
matrix create a matrix (vector with two dimensions)
apply apply a function to the rows or columns of a matrix
sapply apply a function to the elements of a list
```

is.numeric returns TRUE or FALSE, depending on the type of object

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Functions

- A function is a collection of commands that takes input(s) and returns output.
- If you have a specific analysis or transformation you want to do on different data, use a function
- Functions are defined using the function() function
- Functions can be defined with any number of named arguments
- Arguments can be of any type (e.g., vectors, data.frames, lists . . .)

Function return value

- The return value of a function can be:
 - The last object stored in the body of the function
 - Objects explicitly returned with the return() function
- Other function output can come from:
 - Calls to print(), message() or cat() in function body
 - Error messages
- Assignment inside the body of a function takes place in a local environment
- Example:

```
> f <- function() { # define function f
+ print("setting x to 1") # print a text string
+ x <- 1} # set x to 1
>
> y <- f() # assign y the value returned by f
[1] "setting x to 1"
>
> y # print y
[1] 1
> x # x in the global is not 1!
a b c d e f g h i j
101 102 103 1 105 106 107 108 109 110
```

Writing functions example

Goal: write a function that returns the square of it's argument

```
> square <- function (x) { # define function named "square" with argument x
+ return(x*x) # multiple the x argument by itself
+ } # end the function definition
>
> # check to see that the function works
> square(x = 2) # square the value 2
[1] 4
> square(10) # square the value 10
[1] 100
> square(1:5) # square integers 1 through 5
[1] 1 4 9 16 25
```

Debugging basics

Stepping througth functions and setting breakpoints

```
> ## Debugging
> # write my.mean function
> my.mean <- function (x, ...) {
+ S \leftarrow sum(x, ...)
+ L <- length(na.omit(x))
+ return(S / L)}
> debug(my.mean) # turn debugger on for my.mean function
> # mymean() # step through the function
> undebug(my.mean) # to turn the debugger off
> # insert breakpoints
> my.mean <- function (x, ...) {
+ S \leftarrow sum(x, ...)
+ L <- length(na.omit(x))
  browser() # function will stop here so you can inspect S and L
  return(S / L)}
```

Use traceback() to see what went wrong after the fact

```
myModel <- lm(NA~NA)
traceback()</pre>
```

Writing functions summary

Key points:

- writing new functions is easy!
- most functions will have a return value, but functions can also print things, write things to file etc.
- functions can be stepped through to facilitate debugging

Functions introduced in this section

- function defines a new function
 - return used inside a function definition to set the return value
 - browser sets a break point
 - debug turns on the debugging flag of a function so you can step through it
- undebug turns off the debugging flag
- traceback shows the error stack (call after an error to see what went wrong)

Exercise 2

- Write a function that takes a data.frame as an argument and returns the mean of each numeric column in the data frame. Test your function using the iris data.
- Modify your function so that it returns a list, the first element if which is the means of the numeric variables, the second of which is the counts of the levels of each categorical variable.

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Control flow

- Basic idea: if some condition is true, do one thing. If false, do something else
- Carried out in R using if() and else() statements, which can be nested if necessary
- Especially useful for checking function arguments and performing different operations depending on function input

Control flow examples

Goal: write a function that tells us if a number is positive or negative

```
> ## use branching to return different result depending on the sign of the inpu
> isPositive <- function(x) { # define function "isPositive"</pre>
   if (x > 0) { # if x is greater than zero, then
      cat(x, "is positive \n") } # say so!
  else { # otherwise
        cat(x, "is negative \n")} # say x is negative
+ } # end function definition
> ## test the isPositive() function
> isPositive(10)
10 is positive
> isPositive(-1)
-1 is negative
> isPositive(0)
0 is negative
```

Need to do something different if x equals zero!

Control flow examples

Add a condition to handle x = 0

```
> ## add condition to handle the case that x is zero
> isPositive <- function(x) { # define function "isPositive"
+ if (x > 0) { # if x is greater than zero, then
+ cat(x, "is positive \n") } # say so!
+ else if (x == 0) { # otherwise if x is zero
+ cat(x, "is zero \n")} # say so!
+ else { #otherwise
+ cat(x, "is negative \n")} # say x is negative
+ } # end function definition
```

Test the new function

```
> isPositive(0) # test the isPositive() function
0 is zero
> isPositive("a") #oops, that will not work!
a is positive
```

We fixed the problem when x = 0, but now we need to make sure x is numeric of length one (unless we agree with R that a is positive!)

Control flow examples

Do something reasonable if x is not numeric

```
> ## add condition to handle the case that x is zero
   isPositive <- function(x) { # define function "isPositive"
      if(!is.numeric(x) | length(x) > 1) {
        cat("x must be a numeric vector of length one! \n")}
      else if (x > 0) { # if x is greater than zero, then
        cat(x," is positive \n") } # say so!
      else if (x == 0) { # otherwise if x is zero
        cat(x," is zero \n") # say so!
      else { #otherwise
        cat(x," is negative \n")} # say x is negative
   } # end function definition
> isPositive("a") # test the isPositive() function on character
x must be a numeric vector of length one!
```

Control flow summary

Key points:

- code can be conditionally executed
- conditions can be nested
- conditional execution is often used for argument checking, among other things

Functions introduced in this section

- cat Concatenates and prints R objects
 - if execute code only if condition is met
- else used with if: code to execute if condition is not met

Exercise 3

- Add argument checking code to return an error if the argument to your function is not a data frame
- 2 Insert a break point with browser() and step through your function

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The S3 object class system

R has two major object systems:

- Relatively informal "S3" classes
- Stricter, more formal "S4" classes
- We will cover only the S3 system, not the S4 system
- Basic idea: functions have different methods for different types of objects

Object class

The class of an object can be retrieved and modified using the class() function:

```
> x <- 1:10
> class(x)
[1] "integer"
> class(x) <- "foo"
> class(x)
[1] "foo"
```

Objects are not limited to a single class, and can have many classes:

```
> class(x) <- c("A", "B")
> class(x)
[1] "A" "B"
```

Function methods

- Functions can have many methods, allowing us to have (e.g.) one plot() function that does different things depending on what is being plotted()
- Methods can only be defined for generic functions: plot, print, summary, mean, and several others are already generic

Creating new function methods

To create a new method for a function that is already generic all you have to do is name your function function.class

```
> # create a mean() method for objects of class "foo":
> mean.foo <- function(x) { # mean method for "foo" class
    if(is.numeric(x)) {
      cat("The average is", mean.default(x))
      return(invisible(mean.default(x))) #use mean.default for numeric
   } else
      cat("x is not numeric \n")} # otherwise say x not numeric
> x <- 1:10
> mean(x)
[1] 5.5
> class(x) <- "foo"</pre>
> mean(x)
The average is 5.5>
> x <- as.character(x)</pre>
> class(x) <- "foo"</pre>
> mean(x)
x is not numeric
```

Creating generic functions

S3 generics are most often used for print, summary, and plot methods, but sometimes you may want to create a new generic function

```
> # create a generic disp() function
> disp <- function(x, ...) {</pre>
   UseMethod("disp")
+ }
> # create a disp method for class "matrix"
> disp.matrix <- function(x) {</pre>
   print(round(x, digits=2))
+ }
> # test it out
> disp(matrix(runif(10), ncol=2))
     [,1] [,2]
[1.] 0.45 0.79
[2,] 0.96 0.36
[3.] 0.14 0.06
[4.] 0.78 0.57
[5,] 0.80 0.66
```

S3 classes summary

Key points:

- there are several class systems in R, of which S3 is the oldest and simplest
- objects have class and functions have corresponding methods
- the class of an object can be set by simple assignment
- S3 generic functions all contain UseMethod("x") in the body, where x is the name of the function
- new methods for existing generic functions can be written simply by defining a new function with a special naming scheme: the name of the function followed by dot followed by the name of the class

Functions introduced in this section

plot creates a graphical display, the type of which depends on the class of the object being plotted

methods lists the methods defined for a function or class

UseMethod the body of a generic function

invisible returns an object but does not print it

Exercise 4

- Modify your function so that it also returns the standard deviations of the numeric variables
- Modify your function so that it returns a list of class "statsum"
- 3 Write a print method for the statsum class

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Gotcha's

- There are an unfortunately large number of surprises in R programming
- Some of these "gotcha's" are common problems in other languages, many are unique to R
- We will only cover a few for a more comprehensive discussion please see http://www.burns-stat.com/pages/Tutor/R_inferno.pdf

Floating point comparison

Floating point arithmetic is not exact:

```
> .1 == .3/3
[1] FALSE
```

Solution: use all.equal():

```
> all.equal(.1, .3/3)
[1] TRUE
```

Missing values

R does not exclude missing values by default – a single missing value in a vector means that many thing are unknown:

```
> x <- c(1:10, NA, 12:20)
> c(mean(x), sd(x), median(x), min(x), sd(x))
[1] NA NA NA NA NA
```

NA is not equal to anything, not even NA

```
> NA == NA
[1] NA
```

Solutions: use na.rm = TRUE option when calculating, and is.na to test for missing

Automatic type conversion

Automatic type conversion happens a lot which is often useful, but makes it easy to miss mistakes

```
> # combining values coereces them to the most general type
> (x <- c(TRUE, FALSE, 1, 2, "a", "b"))
[1] "TRUE" "FALSE" "1" "2" "a" "b"
> str(x)
    chr [1:6] "TRUE" "FALSE" "1" "2" "a" "b"
>
    # comparisons convert arguments to most general type
> 1 > "a"
[1] FALSE
```

Maybe this is what you expect... I would like to at least get a warning!

Optional argument inconsistencies

Functions you might expect to work similarly don't always:

```
> mean(1, 2, 3, 4, 5)*5
[1] 5
> sum(1, 2, 3, 4, 5)
[1] 15
```

Why are these different?!?

```
> args(mean)
function (x, ...)
NULL
> args(sum)
function (..., na.rm = FALSE)
NULL
```

Ouch. That is not nice at all!

Trouble with Factors

Factors sometimes behave as numbers, and sometimes as characters, which can be confusing!

```
> (x \leftarrow factor(c(5, 5, 6, 6), levels = c(6, 5)))
[1] 5 5 6 6
Levels: 6.5
> str(x)
Factor w/ 2 levels "6", "5": 2 2 1 1
> as.character(x)
[1] "5" "5" "6" "6"
> # here is where people sometimes get lost...
> as.numeric(x)
[1] 2 2 1 1
> # you probably want
> as.numeric(as.character(x))
[1] 5 5 6 6
```

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Additional reading and resources

- S3 system overview: https://github.com/hadley/devtools/wiki/S3
- S4 system overview: https://github.com/hadley/devtools/wiki/S4
- R documentation: http://cran.r-project.org/manuals.html
- Collection of R tutorials: http://cran.r-project.org/other-docs.html
- R for Programmers (by Norman Matloff, UC-Davis)

http://heather.cs.ucdavis.edu/~matloff/R/RProg.pdf

Calling C and Fortran from R (by Charles Geyer, UMinn)

http://www.stat.umn.edu/~charlie/rc/

- State of the Art in Parallel Computing with R (Schmidberger et al.) http://www.jstatsol.org/v31/i01/paper
 - Institute for Quantitative Social Science: http://iq.harvard.edu
 - Research technology consulting: http://projects.ig.harvard.edu/rtc

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- These workshops exist for you tell us what you need!
- http://tinyurl.com/RprogrammingFeedback

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Looping

- A loop is a collection of commands that are run over and over again.
- A for loop runs the code a fixed number of times, or on a fixed set of objects.
- A while loop runs the code until a condition is met.
- If you're typing the same commands over and over again, you might want to use a loop!

Looping: for-loop examples

For each value in a vector, print the number and its square

```
> # For-loop example
> for (num in seq(-5,5)) {# for each number in [-5, 5]
    cat(num, "squared is", num^2, "\n") # print the number
+ }
-5 squared is 25
-4 squared is 16
-3 squared is 9
-2 squared is 4
-1 squared is 1
0 squared is 0
1 squared is 1
2 squared is 4
3 squared is 9
4 squared is 16
5 squared is 25
```

Looping: while-loop example

Goal: simulate rolling two dice until we roll two sixes

```
> ## While-loop example: rolling dice
> set.seed(15) # allows repoducible sample() results
> dice <- seg(1,6) # set dice = [1 2 3 4 5 6]
> roll <- 0 # set roll = 0
> while (roll < 12) {
+ roll <- sample(dice,1) + sample(dice,1) # calculate sum of two rolls
+ cat("We rolled a ", roll, "\n") # print the result
+ } # end the loop
We rolled a 6
We rolled a 10
We rolled a 9
We rolled a 7
We rolled a 10
We rolled a 5
We rolled a 9
We rolled a 12
```

Using loops to fill in lists

Often you will want to store the results from a loop. You can create an object to hold the results generated in the loop and fill in the values using indexing

```
> ## save calculations done in a loop
> Result <- list() # create an object to store the results
   for (i in 1:5) {# for each i in [1, 5]
      Result[[i]] <- 1:i ## assign the sequence 1 to i to Result
+ }
> Result # print Result
[[1]]
[1] 1
[[2]]
[1] 1 2
[1] 1 2 3
[[4]]
[1] 1 2 3 4
[1] 1 2 3 4 5
```

Word of caution: don't overuse loops!

Most operations in R are vectorized – This makes loops unnecessary in many cases

• Use vector arithmatic instead of loops:

```
> x <- c() # create vector x
> for(i in 1:5) x[i] <- i+i # double a vector using a loop
> print(x) # print the result
[1] 2 4 6 8 10
>
> 1:5 + 1:5 #double a vector without a loop
[1] 2 4 6 8 10
> 1:5 + 5 # shorter vectors are recycled
[1] 6 7 8 9 10
```

Use paste instead of loops:

```
> ## Earlier we said
> ## for (num in seq(-5,5)) {# for each number in [-5, 5]
> ## cat(num, "squared is", num^2, "\n") # print the number
> ## }
> ## a better way:
> paste(1:5, "squared = ", (1:5)^2)
[1] "1 squared = 1" "2 squared = 4" "3 squared = 9"
[4] "4 squared = 16" "5 squared = 25"
```

Exercise 5

- use a loop to get the class() of each column in the iris data set
- ② use the results from step 1 to select the numeric columns
- use a loop to calculate the mean of each numeric column in the iris data