

## 6.3.1 Account

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Browser: Google Chrome version 107.0.5304.107

Test case ID	Account balance table
Description	Test whether or not Available Funds and Invested Funds amount changes when new manual investment is created
Precondition	User is logged in, User has funds to invest at disposal, User is in <i>Account</i> page
Test data	-
Test steps	<ol style="list-style-type: none"><li>1. Observe existing balance in Available Funds/Invested Funds</li><li>2. Open <i>Invest</i> page</li><li>3. Select &lt;Manual investing&gt;</li><li>4. Choose one investments from the main list</li><li>5. invest 13 EUR</li><li>6. Confirm investment</li><li>7. Return to <i>Account</i> page</li><li>8. Observe Available funds and Invested Funds table</li></ol>
Expected result	Available funds have decreased by the amount invested and Invested funds have been increased by the same exact amount.
Result 19.11.22	<b>Passed</b>

Test case ID	Portfolio table - total balance
Description	Adding a new investment to users portfolio - changes match portfolio total balance.
Precondition	User is logged in, User has funds to invest at disposal, User is in <i>Account</i> page
Test data	-
Test steps	<ol style="list-style-type: none"><li>1. Observe portfolio table total balance</li><li>2. Open <i>Invest</i> page</li><li>3. Select &lt;Manual investing&gt;</li><li>4. Choose one investment from the main list<ul style="list-style-type: none"><li>• (<i>Available amount min - matches amount to be invested</i>)</li></ul></li><li>5. invest 14 EUR</li><li>6. Confirm investment</li><li>7. Return to <i>Account</i> page</li><li>8. Observe portfolio table</li></ol>
Expected result	Portfolio total investment is increased by invested amount
Result 19.11.22	<b>Passed</b>

Test case ID	Portfolio table - loan payments
Description	Investment <i>status</i> should match payments table in account page
Precondition	User is logged in, User has funds to invest at disposal, User is in <i>Account</i> page
Test data	-

Test steps	<ol style="list-style-type: none"> <li>1. Observe existing values in portfolio table current and late loans</li> <li>2. Open <i>Invest</i> page</li> <li>3. Select &lt;Manual investing&gt;</li> <li>4. Add to the cart separate investments from the main list with <i>status (Available amount min - matches amount to be invested)</i> <ol style="list-style-type: none"> <li>a. Current <ul style="list-style-type: none"> <li>• invest 15 EUR</li> </ul> </li> <li>b. 1-15d Late <ul style="list-style-type: none"> <li>• invest 16 EUR</li> </ul> </li> <li>c. 16-30d Late <ul style="list-style-type: none"> <li>• Invest 17 EUR</li> </ul> </li> <li>d. 31-60d Late <ul style="list-style-type: none"> <li>• Invest 18 EUR</li> </ul> </li> <li>e. Buyback initiated <ul style="list-style-type: none"> <li>• Invest 19 EUR</li> </ul> </li> </ol> </li> <li>5. Confirm investments in the cart</li> <li>6. Return to <i>Account</i> page</li> <li>7. Observe changed values in portfolio table - current and late loans</li> </ol>
Expected result	<p>Portfolio table shows loans with their new values added and they match added values.</p> <p><b>Exception</b> - Amounts are allowed to stay unchanged in one or more points in the table if there were no Investment with matching <i>status</i></p>

Test case ID	Accessible links
Description	All available links on account page transfer to a page it suggests it will.
Precondition	User is logged in, User is in <i>Account</i> page
Test data	-
Test steps	<ol style="list-style-type: none"> <li>1. Try out links that lead to other parts of the site</li> <li>2. Observe where links have lead the user</li> </ol>
Expected result	Links lead to pages that match underlined words - aka their meaning
Result 19.11.22	<b>Passed</b>

Test case ID	Portfolio table - Investment count
Description	Investments count matches actual amount of investments that user participates in and if adding an additional one changes the amount
Precondition	User is logged in, User is in <i>Account</i> page
Test data	-
Test steps	<ol style="list-style-type: none"> <li>1. Observe the existing amount of investments shown on Portfolio table</li> <li>2. Open <i>My investments</i> page</li> <li>3. Count the actual investments</li> <li>4. Open <i>Invest</i> page</li> <li>5. Choose one investment from the main list (<i>Available amount min - matches amount to be invested</i>)</li> <li>6. invest 20 EUR</li> <li>7. Confirm investment</li> <li>8. Return to <i>Account</i> page</li> <li>9. Observe portfolio table investment amount</li> </ol>
Expected result	Amount (the number) of Investments matches actually participating investments and when additional investments are added, it's presented in portfolio table view.
Result 19.11.22	<b>Passed</b>

Test case ID	Explanations
Description	All explanations that are marked by question mark have proper explanations in them and they are with correct grammar.

Precondition	User is logged in, User is in <i>Account</i> page
Test data	-
Test steps	<ol style="list-style-type: none"> <li>1. Locate explanations</li> <li>2. hover over them with mouse or press on them on touchscreen</li> <li>3. Inspect all available explanations</li> </ol>
Expected result	Explanations are interactive with mouse hover or touchscreen press and understandably explains the topic, while being correct grammatically.
Result 19.11.22	<b>Passed</b>

<b>Test case ID</b>	<b>Assets invested donuts charts</b>
Description	<p>User is shown correctly processed information in donuts chart when pressing buttons - &lt;By Loan Type&gt; ; &lt;By Loan Originator&gt;; &lt;By Country&gt;; &lt;By Loan Duration&gt;</p> <p>Meaning that user sees only what, where and by how much investments are made.</p>
Precondition	User is logged in, User is in <i>Account</i> page, User has ongoing investments
Test data	-
Test steps	<ol style="list-style-type: none"> <li>1. Locate donuts charts</li> <li>2. Inspect if buttons work and change information chart</li> <li>3. Inspect if given information matches investments in page <i>My investments</i></li> <li>4. inspect if there isn't information presented that would confuse client and clutter chart with unvalued data <ul style="list-style-type: none"> <li>• <i>Example: 0 EUR amount invested in particular Loan duration period is hidden.</i></li> </ul> </li> </ol>
Expected result	User is presented with charts that show only loan matching information from <i>My investment</i> page/ <i>Investment detail</i> page and can't see any data samples that is outside of invested parameters.
Result 19.11.22	<b>Skipped</b> - needs to be clarified with the analytic. Does the duration change in time, because then these 0s in the chart wouldn't be unnecessary?